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**Return of Private Foundation**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2013 or tax year beginning 04/01, 2013, and ending 03/31, 2014

Name of foundation: **ORIX FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address): **1717 MAIN STREET, STE 900**

Room/suite: \_\_\_\_\_

City or town, state or province, country, and ZIP or foreign postal code: **DALLAS, TX 75201**

**A Employer identification number**  
80-0339763

**B Telephone number (see instructions)**  
(214) 237-2000

**C** If exemption application is pending, check here

**D** 1 Foreign organizations, check here   
2 Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

**G** Check all that apply

<input type="checkbox"/> Initial return	<input checked="" type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

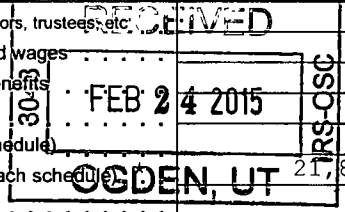
**H** Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ **2,109,765.**

**J** Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc received (attach schedule)	2,917,124.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 1	15,030.				
12 Total. Add lines 1 through 11	2,932,154.				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	2,270.			
	22 Printing and publications	3,504.			
	23 Other expenses (attach schedule) ATCH 3	98,562.			
	24 Total operating and administrative expenses. Add lines 13 through 23	126,214.			
	25 Contributions, gifts, grants paid	1,914,360.			1,914,360.
26 Total expenses and disbursements. Add lines 24 and 25	2,040,574.			1,914,360.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	891,580.				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	1,198,485.	2,090,065.	2,090,065.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10	Investments - U S and state government obligations (attach schedule)			
		b Investments - corporate stock (attach schedule)			
		c Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe ATCH 4)	19,700.	19,700.	19,700.	
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I)	1,218,185.	2,109,765.	2,109,765.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
23	<b>Total liabilities</b> (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	1,218,185.	2,109,765.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	<b>Total net assets or fund balances</b> (see instructions)	1,218,185.	2,109,765.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	1,218,185.	2,109,765.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1,218,185.
2	Enter amount from Part I, line 27a	891,580.
3	Other increases not included in line 2 (itemize)	
4	Add lines 1, 2, and 3	2,109,765.
5	Decreases not included in line 2 (itemize)	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	2,109,765.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any				
a						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012			
2011			
2010			
2009			
2008			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Values range from 0 to 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes Yes/No columns. Values include 'X' for 'No' in various rows.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address WWW.ORIXFOUNDATION.ORG
14 The books are in care of JORDAN MASSEY Telephone no 214-237-2000
Located at 1717 MAIN STREET, SUITE 900 DALLAS, TX ZIP+4 75201
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? X Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? X Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b X
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to
  - (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
  - (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No
  - (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
  - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No
  - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No
- b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If "Yes" to 6b, file Form 8870
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No
- b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

5b	X	
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 6		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	
<b>b</b>	Average of monthly cash balances	<b>1b</b>	2,279,146.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	2,279,146.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	2,279,146.
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	34,187.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	2,244,959.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	112,248.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	112,248.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	112,248.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	112,248.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	<b>7</b>	112,248.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	<b>1a</b>	1,914,360.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,914,360.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	1,914,360.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7 . . . . .				112,248.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only . . . . .				
<b>b</b> Total for prior years 20 <u>11</u> ,20 <u>10</u> ,20 <u>09</u> . . . . .				
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008 . . . . .				
<b>b</b> From 2009 . . . . .				
<b>c</b> From 2010 . . . . .				
<b>d</b> From 2011 . . . . .				
<b>e</b> From 2012 . . . . .				
<b>f</b> Total of lines 3a through e . . . . .				
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>1,914,360.</u>				
<b>a</b> Applied to 2012, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .				
<b>d</b> Applied to 2013 distributable amount . . . . .				112,248.
<b>e</b> Remaining amount distributed out of corpus . . . . .	1,802,112.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	1,802,112.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .				
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	1,802,112.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009 . . . . .				
<b>b</b> Excess from 2010 . . . . .				
<b>c</b> Excess from 2011 . . . . .				
<b>d</b> Excess from 2012 . . . . .				
<b>e</b> Excess from 2013 . . . . .	1,802,112.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Table with columns: Tax year (a) 2013, Prior 3 years (b) 2012, (c) 2011, (d) 2010, (e) Total. Rows include 85% of line 2a, Qualifying distributions from Part XII, Amounts included in line 2c not used directly for active conduct of exempt activities, Qualifying distributions made directly for active conduct of exempt activities, and alternative tests (Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 7

b The form in which applications should be submitted and information and materials they should include

COMMON GRANT APPLICATION AND APPENDIX

c Any submission deadlines.

SEE WEBSITE FOR CURRENT SUBMISSION DEADLINES.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATCH 8

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><b>a Paid during the year</b></p> <p>ATCH 9</p>				
<b>Total</b> .....				<b>3a</b> 1,914,360.
<p><b>b Approved for future payment</b></p>				
<b>Total</b> .....				<b>3b</b>





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization

ORIX FOUNDATION

Employer identification number

80-0339763

**Organization type (check one)**

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

JSA

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Name of organization ORIX FOUNDATION

Employer identification number  
80-0339763**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ORIX USA CORPORATION 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 2,753,629.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	DAVID GOODMAN 1750 PRESIDENTS STREET - SUITE 300 RESTON, VA 20190	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	GREGORY MAY 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,010.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	CLINT RAIN 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,025.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
5	MARK BEISLER 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
6	MICHAEL D. HARRINGTON 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization ORIX FOUNDATION

Employer identification number  
80-0339763**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	TRACY PETERS 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
8	ELIZABETH DAANE 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
9	JIM DUNN 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 6,570.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
10	KPMG, LLP 717 N. HARWOOD STREET, SUITE 3100 DALLAS, TX 75201	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
11	LINKLATERS, LLP 1 WIMBORNE ROAD BH15 2BB POOLE DORSET UNITED KINGDOM	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
12	ORRICK, HERRINGTON & SUTCLIFFE LLP 405 HOWARD STREET SAN FRANCISCO, CA 94105	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization **ORIX FOUNDATION**

Employer identification number  
80-0339763

**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	PRASCO LABORATORIES 6125 COMMERCE COURT MASON, OH 45040	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization **ORIX FOUNDATION**

Employer identification number

80-0339763

**Part II** Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----

Name of organization **ORIX FOUNDATION**

Employer identification number

80-0339763

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FUNDRAISING EVENT INCOME	15,030.
TOTALS	<u>15,030.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
PUBLIC RELATIONS	9,354.
MARKETING	12,524.
TOTALS	<u>21,878.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FUNDRAISING EXPENSES	82,252.
BANK FEES	480.
OTHER EXPENSES	15,830.
TOTALS	<u>98,562.</u>

ATTACHMENT 4

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
HARDSHIP LOAN RECEIVABLES	19,700.	19,700.	19,700.
TOTALS	<u>19,700.</u>	<u>19,700.</u>	<u>19,700.</u>

ORIX FOUNDATION

80-0339763

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 5

NAME AND ADDRESS

ORIX USA CORPORATION  
1717 MAIN STREET, SUITE 900  
DALLAS, TX 75201

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 6

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
ELIZABETH DAANE 1717 MAIN STREET, STE 900 DALLAS, TX 75201	PRESIDENT 2.00	0	0	0
GREG MAY 1717 MAIN STREET, STE 900 DALLAS, TX 75201	EXECUTIVE VICE PRESIDENT 2.00	0	0	0
JORDAN MASSEY 1717 MAIN STREET, STE 900 DALLAS, TX 75201	TREASURER 2.00	0	0	0
MARC ARMENTROUT 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
LAURYN BLOOM 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
BARBARA BUSH 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 6 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
ADAM CATHEY 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
JAMES DUNN 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
NICOLA HOBEICHE 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
ROBERT LENHARDT 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
JOSH MAYFIELD 1717 MAIN STREET, STE 900 DALLAS, TX 75201	PRESIDENT ELECT .50	0	0	0
VALERIE PROWELL 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 6 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
SCOTT RUTHERFORD 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
PAUL WILSON 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
HALEY BARRON 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
MIKE JORDHOY 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
NOBORU KAWAI 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
JONATHAN KING 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
TONYA MOORE 1717 MAIN STREET, STE 900 DALLAS, TX 75201	SECRETARY 2.00	0	0	0
ERIC SCHNEPF 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
TRAVIS SCHWAER 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
ASHLY BALLESTEROS 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
RYAN FARHA 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
MAX PICKLE 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
JEFF SANGALIS 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
TONYA THOMAS 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
CATHERINE YATES 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
MICHELE DUFFILL 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
NANCY EVERT 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
JOHN HALEY 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
AARON HEMPHILL 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
JORGE JARAMILLO 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
JARRED MAYROSH 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
EVAN LOWERY 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
CASSANDRA MILLS 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
JAMES RESTER 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
ALICIA SIBERT 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
AARON STEHSEL 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
TED THORP 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
CINDY WILLMAN 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50	0	0	0
GRAND TOTALS		0	0	0

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ORIX FOUNDATION  
1717 MAIN STREET, STE 900  
DALLAS, TX 75201  
INFO@ORIXFOUNDATION.ORG

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

THE FOUNDATION WILL NOT CONSIDER FUNDING THE FOLLOWING:

- PARTISAN POLITICAL ORGANIZATIONS
- SECTARIAN ORGS. WHOSE SERVICES ARE LIMITED TO ONE RELIGIOUS GROUP
- ORGANIZATIONS WHICH DO NOT DIRECTLY BENEFIT THE COMMUNITY
- INDIVIDUALS
- TRIPS OR TOURS

FORM 990EF, PART IV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR  
AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ABILITY CONNECTION DALLAS 8802 HARRY HINES BLVD DALLAS, TX 75235	NONE PC	GENERAL SUPPORT	16,000.
AFIL 2826 STOREY LANE DALLAS, TX 75220	NONE PC	GENERAL SUPPORT	10,000.
ALCUIV SCHOOL 6144 CHURCHILL WAY DALLAS, TX 75230	NONE PC	GENERAL SUPPORT	5,000.
ALLY'S HOUSE 4113 JUNIUS STREET DALLAS, TX 75246	NONE PC	GENERAL SUPPORT	3,000
ALS ASSOCIATION - N. TEXAS CHAPTER 1275 K. STREET NW, SUITE 1050 WASHINGTON, DC 20005	NONE PC	GENERAL SUPPORT	1,915
AMERICAN CANCER SOCIETY 8900 JOHN W. CARPENTER FWY DALLAS, TX 75247	NONE PC	GENERAL SUPPORT	8,110.

FORM 990FP, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231	NONE PC	GENERAL SUPPORT	150
AMERICAN RED CROSS DISASTER RELIEF PO BOX 4002018 DES MOINES, IA 50340	NONE PC	GENERAL SUPPORT	1,650
ARAFAHO CLASSICAL MAGNET ELEMENTARY PTA 1300 CYPRESS RICHARDSON, TX 75080	NONE PC	GENERAL SUPPORT	250
AUTISM SPEAKS 6380 LBJ FREEWAY SUITE 285 DALLAS, TX 75240	NONE PC	GENERAL SUPPORT	250.
BIG BROTHERS BIG SISTERS 450 E JOHN CARPENTER FRWY IRVING, TX 75062	NONE PC	GENERAL SUPPORT	59,250.
BLONDES VS BRUNETTES DALLAS 4144 N. CENTRAL EXPWY, STE 750 DALLAS, TX 75204	NONE PC	GENERAL SUPPORT	875.

ORIX FOUNDATION

80-0339763

FORM 990-BE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
BOYS AND GIRLS CLUB OF GREENTEF DALLAS 4816 WORTH STREET IRVING, TX 75246	NONE PC	GENERAL SUPPORT	10,000.
BRADFIELD ELEMENTARY SCHOOL PTA 4300 SOUTHERN AVE. DALLAS, TX 75205	NONE PC	GENERAL SUPPORT	3,800.
BRANDI K MCPHERSON FOUNDATION 944 SOUTH LAMAR ST #101 DALLAS, TX 75202	NONE PC	GENERAL SUPPORT	400
BRYAN'S HOUSE PO BOX 35868 DALLAS, TX 75235	NONE PC	GENERAL SUPPORT	10,000
BUTLER COMMUNITY COLLEGE FOUNDATION 501 S HAVERHILL RD EL DORADO, KS 67042	NONE PC	GENERAL SUPPORT	500.
CAMP JOHN MARC 2824 SWISS AVENUE DALLAS, TX 75204	NONE PC	GENERAL SUPPORT	5,000

FORM 990-BE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CAPTAIN HOPE'S KIDS 10555 NEWKIRK ST DALLAS, TX 75220	NONE PC	GENERAL SUPPORT	25,361
CARRY THE LOAD DALLAS PO BOX 261904 PLANO, TX 75026	NONE PC	GENERAL SUPPORT	30.
CENTER FOR NONPROFIT MANAGEMENT 2902 FLOYD ST DALLAS, TX 75204	NONE PC	GENERAL SUPPORT	2,500.
OHIO NEWSBOY'S ASSOCIATION INC 4300 INDIANOLA AVE. COLUMBUS, OH 43214	NONE PC	GENERAL SUPPORT	3,000
CHILDREN'S MEDICAL CENTER FOUNDATION 2777 STEMMONS FREEWAY, SUITE 700 DALLAS, TX 75207	NONE PC	GENERAL SUPPORT	15,000.
CHINATI FOUNDATION P.O BOX 1135 MARFA, TX 79843	NONE PC	GENERAL SUPPORT	500

ORIX FOUNDATION

80-0339763

FORM 990, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CITY SQUARE 511 N. AKARD STREET DALLAS, TX 75201	NONE PC	GENERAL SUPPORT	10,000
COLUMBUS SYMPHONY ORCHESTRA 55 E STATE ST. COLUMBUS, OH 43215	NONE PC	GENERAL SUPPORT	2,000.
COME READ WITH ME 901 CLINIC DR SUITE 109 EULESS, TX 76039	NONE PC	GENERAL SUPPORT	3,250
COMMIT! 3963 MAPLE AVENUE SUITE 290 DALLAS, TX 75219	NONE PC	GENERAL SUPPORT	10,000
COMMUNITIES FOUNDATION OF TEXAS - BIG D PEADS 5500 CARUTH LANE DALLAS, TX 75225	NONE PC	GENERAL SUPPORT	1,000.
COMMUNITIES IN SCHOOL OF THE DALLAS REGION (CISDR) 8700 N STEMMONS FREEWAY, SUITE 125 DALLAS, TX 75247	NONE PC	GENERAL SUPPORT	20,000.

ORLY FOUNDATION

80-0339763

FORM 990-BE, PART IV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D.)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
COMMUNITY PARTNERS OF DALLAS 1215 SKILES STREET DALLAS, TX 75204	NONE PC	GENERAL SUPPORT	52,277
COMMUNITY SCHOOL OF PARK CITIES 3412 BINKLE/ DALLAS, TX 75205	NONE PC	GENERAL SUPPORT	300.
COMMUNITY SHELTER BOARD 111 LIBEPT ST SUITE 150 COLUMBUS, OH 43215	NONE PC	GENERAL SUPPORT	3,000.
CROSSROADS COMMUNITY SERVICES 1822 YOUNG ST 2ND FLOOR DALLAS, TX 75201	NONE PC	GENERAL SUPPORT	30,000
CYSTIC FIBROSIS FOUNDATION 6931 APLINGTON RD BETHESEDA, MD 20814	NONE PC	GENERAL SUPPORT	430.
DALLAS ACADEMY 950 TIFFANY WAY DALLAS, TX 75218	NONE PC	GENERAL SUPPORT	10,000.

ORIX FOUNDATION

80-0339763

FORM 990, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DALLAS AFTER SCHOOL NETWORK (DASN) 2902 SWISS AVENUE DALLAS, TX 75204	NONE PC	GENERAL SUPPORT	20,000
DALLAS CASA 2815 GASTON AVENUE DALLAS, TX 75226	NONE PC	GENERAL SUPPORT	115,000.
DALLAS CASA 2815 GASTON AVENUE DALLAS, TX 75226	NONE PC	GENERAL SUPPORT	5,664
DALLAS CHILDREN'S ADVOCACY CENTER 5351 SAMUELL BLVD DALLAS, TX 75228	NONE PC	GENERAL SUPPORT	15,250.
DALLAS FURNITURE BANK 1417 UPLIFF DRIVE SUITE 104 CARROLTON, TX 75006	NONE PC	GENERAL SUPPORT	15,000
DALLAS HEARING FOUNDATION 7777 FOREST LANE, SUITE A-103 DALLAS, TX 75230	NONE PC	GENERAL SUPPORT	15,167.

FORM 9900E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
DALLAS URBAN DEBATE ALLIANCE PO BOX 670564 DALLAS, TX 75367	NONE PC	GENERAL SUPPORT	30,000
DALLAS WOMEN'S FOUNDATION 8150 N CENTRAL EXPY STE 110 DALLAS, TX 75206	NONE PC	GENERAL SUPPORT	5,000.
DALLAS ZOOLOGICAL SOCIETY 650 SOUTH R L THORNTON FPEEWAY CAMPBELL CENTRE II DALLAS, TX 75203	NONE PC	GENERAL SUPPORT	150
DONORS CHOOSE 213 W 35TH ST NEW YORK, NY 10001	NONE PC	GENERAL SUPPORT	300
EAST DALLAS COMMUNITY SCHOOL 924 WAYNE STREET 2ND FLOOR EAST DALLAS, TX 75223	NONE PC	GENERAL SUPPORT	5,000
FAMILY GATEWAY, INC. 711 SOUTH ST PAUL ST DALLAS, TX 75201	NONE PC	GENERAL SUPPORT	153,319

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FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FAUSTINA ACADEMY 1621 WEST GRAUWYLER ROAD IRVING, TX 75061	NONE PC	GENERAL SUPPORT	12,000
FLOWER MOUND HS BAND BOOSTER CLUB PO BOX 270224 FLOWER MOUND, TX 75027	NONE PC	GENERAL SUPPORT	2,501
FOOD FOR THE POOR, INC. 6401 LYONS ROAD COCONUT CREEK, FL 33073	NONE PC	GENERAL SUPPORT	500.
FOUNDATION FOR THE EDUCATION OF YOUNG WOMEN 2804 SWISS AVENUE TERMINAL B, GATE 15 DALLAS, TX 75204	NONE PC	GENERAL SUPPORT	15,000.
FRIEND OF WEDNESDAY'S CHILD 2801 SWISS AVENUE SUITE 130 DALLAS, TX 75204	NONE PC	GENERAL SUPPORT	5,000.
GALAXY COUNSELING CENTER 1025 JUNIPER ROAD GARLAND, TX 75042	NONE PC	GENERAL SUPPORT	12,000

FORM 990FP - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
GENESIS WOMEN'S SHELTER 4411 LEMMON AVENUE # 201 DALLAS, TX 75219	NONE PC	GENERAL SUPPORT	25,000.
GEORGE W BUSH FOUNDATION PO BOX 600610 DALLAS, TX 75205	NONE PC	GENERAL SUPPORT	50,000
GIRL SCOUTS OF NORTHEAST TEXAS 6001 SUMMERSIDE DRIVE DALLAS, TX 75252	NONE PC	GENERAL SUPPORT	7,875.
GRAPEVINE RELIEF & COMMUNITY EXCHANGE 610 SHADY BROOK DR GRAPEVINE, TX 76051	NONE PC	GENERAL SUPPORT	2,799
GREENHILL SCHOOL 4141 SPRING VALLEY ADDISON, TX 75001	NONE PC	GENERAL SUPPORT	2,500.
HABITAT FOR HUMANITY 2800 NORTH HAMPTON ROAD DALLAS, TX 75212	NONE PC	GENERAL SUPPORT	10,000.

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FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONTD.)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HEAD START OF GREATER DILLAS 3954 GANNON LANE DALLAS, TX 75237	NONE PC	GENERAL SUPPORT	12,500
HEALING HANDS 7475 SKILLMAN STREET DALLAS, TX 75231	NONE PC	GENERAL SUPPORT	15,000.
HEALTH SERVICES OF NORTH TEXAS 4210 MESA DR DENTON, TX 76207	NONE PC	GENERAL SUPPORT	2,500.
HEART HOUSE PO BOX 823162 DALLAS, TX 75382	NONE PC	GENERAL SUPPORT	5,000
HEROES FOR CHILDREN 1701 N COLLINS BLVD, STE 240 RICHARDSON, TX 75080	NONE PC	GENERAL SUPPORT	10,000.
HOMELESS FAMILIES FOUNDATION 33 N. GRUBB STREET COLUMBUS, OH 43215	NONE PC	GENERAL SUPPORT	10,000

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FORM 990DF - PART IV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
HONOR, COUPAGE, COMMITMENT (HCC) 13607 NEUTFON ROAD DALLAS, TX 75212	NONE PC	GENERAL SUPPORT	10,500
HOPE'S DOOR 860 F. AVENUE, SUITE 100 PLANO, TX 75074	NONE PC	GENERAL SUPPORT	17,000
HOUSING CRISIS CENTER 4210 JUNIUS DALLAS, TX 75246	NONE PC	GENERAL SUPPORT	12,500.
INTERFAITH HOUSING COALITION 5600 ROSS AVENUE DALLAS, TX 75206	NONE PC	GENERAL SUPPORT	30,360.
IRONMATT - THE MATTHEW LARSON FOUNDATION P.O. BOX 836 FRANKLIN LACES, NJ 7417	NONE PC	GENERAL SUPPORT	5,000
IRVING CAPES PO BOX 177425 DALLAS, TX 75017	NONE PC	GENERAL SUPPORT	15,000.

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FORM 990EF, PART XV -- GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
JONATHAN'S PLACE PO BOX 140085 DALLAS, TX 75214	NONE PC	GENERAL SUPPORT	15,000.
JUBILEE PARK & COMMUNITY CENTER PO BOX 710759 DALLAS, TX 75371	NONE PC	GENERAL SUPPORT	10,000.
JULIETTE FOWLER COMMUNITIES (EBBY HOUSE) 1234 ABRAMS ROAD DALLAS, TX 75214	NONE PC	GENERAL SUPPORT	16,012
JUNE SHELTON SCHOOL & EVALUATION CENTER 15720 HILLCREST AVE. DALLAS, TX 75248	NONE PC	GENERAL SUPPORT	500
JUVENILE DIABETES RESEARCH FOUNDATION 9400 NORTH CENTRAL EXPRESSWAY DALLAS, TX 75206	NONE PC	GENERAL SUPPORT	11,000.
KIDS U PO BOX 495787 GARLAND, TX 75049	NONE PC	GENERAL SUPPORT	12,500.

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FORM 990EF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR  
AND

<u>RECIPIENT NAME AND ADDRESS</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
LAKEHILL PREPARATORY 2720 HILLSIDE DRIVE TERMINAL B, GATE 15 DALLAS, TX 75214	NONE PC	GENERAL SUPPORT	5,000
LAUNCHABILITY 4350 SIGMA FARMERS BANCH, TX 75244	NONE PC	GENERAL SUPPORT	10,000
LEGACY CHURCH OF CHRIST 8801 MID-CITIES BLVD NORTH RICHLAND HILLS, TX 76180	NONE PC	GENERAL SUPPORT	500
LEUKEMIA & LYMPHOMA SOCIETY 8111 LBJ FREEWAY, SUITE 425 DALLAS, TX 75251	NONE PC	GENERAL SUPPORT	16,022.
LITERACY INSTRUCTION FOR TEXAS 2121 MAIN STREET SUITE 100 DALLAS, TX 75201	NONE PC	GENERAL SUPPORT	5,000.
LIVADA ORPHAN CARE 2001 W PLANO PARKWAY, #3430 PLANO, TX 75075	NONE PC	GENERAL SUPPORT	1,250

FORM 990-E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 - (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MANEGAIT 3160 N CUSTER ROAD MCKINNEY, TX 75071	NONE PC	GENERAL SUPPORT	3,000.
MENLO AHERTON H S FOUNDATION FOR THE FUTURE 555 MIDDLEFIELD ROAD CAMPBELL CENTRE II ATHERTON, CA 94027	NONE PC	GENERAL SUPPORT	5,000
MERCY STREET INC 3801 HOLYSTONE STREET DALLAS, TX 75212	NONE PC	GENERAL SUPPORT	10,000
METROPLEX C O P S P.O BOX 701 2ND FLOOR EAST MANSFIELD, TX 76063	NONE PC	GENERAL SUPPORT	200
MI ESCUELITA PRESCHOOL PO BOX 191487 DALLAS, TX 75219	NONE PC	GENERAL SUPPORT	25,000.
MOSAIC FAMILY SERVICES 4144 N. CENTRAL EXPRESSWAY, SUITE 350 DALLAS, TX 75204	NONE PC	GENERAL SUPPORT	10,000.

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONTD.)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
MUSCULAR DYSTROPHY ASSOCIATION (MDA) 12655 N. CENTRAL EXPRESSWAY STE 230 DALLAS, TX 75243	NONE PC	GENERAL SUPPORT	30,000.
NATIONAL MS SOCIETY 733 THIRD AVE 3RD FLOOR NEW YORK, NY 10017	NONE PC	GENERAL SUPPORT	1,100
NAVY SEAL FOUNDATION P O. BOX 5365 VIRGINIA BEACH, VA 23471	NONE PC	GENERAL SUPPORT	100
NEW BEGINNING CENTER 218 NORTH TENTH STREET GARLAND, TX 75040	NONE PC	GENERAL SUPPORT	55,156.
NEWMAN UNIVERSITY 3100 W MCCORMICK ST WICHITA, KS 67213	NONE PC	GENERAL SUPPORT	500.
NORTH TEXAS FOOD BANK 4202 DAI MORTON DRIVE DALLAS, TX 75236	NONE PC	GENERAL SUPPORT	40,000.

ORIX FOUNDATION

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FORM 990FE - PART VII - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
NORTH TEXAS SNAP PO BOX 3294 GRAPEVINE, TX 76051	NONE PC	GENERAL SUPPORT	5,000.
OPERATION KINDNESS 3201 EARHART DRIVE CARROLTON, TX 75006	NONE PC	GENERAL SUPPORT	1,235.
PAN MASS CHALLENGE 77 4TH AVE NEEDHAM, MA 02494	NONE PC	GENERAL SUPPORT	100
PARISH EPISCOPAL SCHOOL 4101 SIGMA DALLAS, TX 75244	NONE PC	GENERAL SUPPORT	500
PARKLAND HOSPITAL 2777 STEMMONS FREEWAY, SUITE 1700 DALLAS, TX 75207	NONE PC	GENERAL SUPPORT	10,000.
PAUL QUINN COLLEGE 3837 STUART SIMPSON ROAD DALLAS, TX 75241	NONE PC	GENERAL SUPPORT	5,000.

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FORM 990EF, PART XV -- GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
PEACE FIRST 25 KINGSTON STREET, 6TH FLOOR BOSTON, MA 2111	NONE PC	GENERAL SUPPORT	5,000.
PEAPL GIRLS OF PROMISE PO BOX 700202 DALLAS, TX 75370	NONE PC	GENERAL SUPPORT	5,000
PEDEPLACE 502 S OLD ORCHARD LN , #126 LEWISVILLE, TX 75067	NONE PC	GENERAL SUPPORT	10,000.
PLANNED PARENTHOOD OF GREATER TEXAS 7424 GREENVILLE AVE , SUITE 206 DALLAS, TX 75231	NONE PC	GENERAL SUPPORT	40.
PLANO WEST BASEBALL BOOSTER CLUB 5601 WEST PARKER RD PLANO, TX 75093	NONE PC	GENERAL SUPPORT	1,000
PRINCETON UNIVERSITY ANNUAL GIVING P.O BOX 5357 PRINCETON, NJ 8543	NONE PC	GENERAL SUPPORT	10,000

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FORM 990FE - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
PROMISE HOUSE 224 WEST PAGE AVENUE DALLAS, TX 75208	NONE PC	GENERAL SUPPORT	25,361
PURDUE UNIVERSITY 403 W WOOD ST WEST LAFAYETTE, IN 47907	NONE PC	GENERAL SUPPORT	746
RAINBOW DAYS 8150 N CENTRAL EXPY # 1600 DALLAS, TX 75206	NONE PC	GENERAL SUPPORT	15,000
RAVENSWOOD FAMILY HEALTH CENTER 1798 BAY ROAD EAST PALO ALTO, CA 94303	NONE PC	GENERAL SUPPORT	5,000
REAL SCHOOL GARDENS 503 BRYAN AVENUE FORT WORTH, TX 76107	NONE PC	GENERAL SUPPORT	15,000
REASONING MIND - NORTH TEXAS 8051 NORTH CENTRAL EXPRESSWAY SUITE 800 DALLAS, TX 75206	NONE PC	GENERAL SUPPORT	5,000

FORM 990E, PART IV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FETINA FOUNDATION OF THE SOUTHWEST 9600 N CENTRAL EXPY, SUITE 200 DALLAS, TX 75231	NONE PC	GENERAL SUPPORT	55,000.
SALVATION ARMY 2507 E 22ND ST. CLEVELAND, OH 44115	NONE PC	GENERAL SUPPORT	200
SECOND CHANCE SPCA 1700 J AVENUE PLANO, TX 75074	NONE PC	GENERAL SUPPORT	25.
SEVEN LEAVES COMMUNITY 5801 W PLANO PKWY PLANO, TX 75093	NONE PC	GENERAL SUPPORT	5,000
SHADOW RIDGE MS BAND 2050 ABERDEEN DRIVE FLOWER MOUND, TX 75028	NONE PC	GENERAL SUPPORT	1,500.
SMU PO BOX 750402 DALLAS, TX 75275	NONE PC	GENERAL SUPPORT	10,000.

ORIX FOUNDATION

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FORM 990EF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
SOUTHWESTERN UNIVERSITY PO BOX 770 GEORGETOWN, TX 78627	NONE PC	GENERAL SUPPORT	500
SPCA OF TEXAS 2400 LONE STAR DR DALLAS, TX 75212	NONE PC	GENERAL SUPPORT	225
ST. BALDRICK'S FOUNDATION 1333 SOUTH MAYFLOWER AVENUE, SUITE 400 MONROVIA, CA 91016	NONE PC	GENERAL SUPPORT	5,150.
ST. JOSEPH HIGH SCHOOL PO BOX 511 VICTORIA, TX 77902	NONE PC	GENERAL SUPPORT	500
ST. RITA SCHOOL 12525 INWOOD RD DALLAS, TX 75244	NONE PC	GENERAL SUPPORT	600
SULLIVAN COUNTY SPCA 104 ROCK HILL DRIVE ROCK HILL, N 12775	NONE PC	GENERAL SUPPORT	10,000

ORIX FOUNDATION

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FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
TADA YOUTH THEATRE 15 W 28TH NEW YORK, NY 10001	NONE PC	GENERAL SUPPORT	5,000
TEAM ATHLETICS 1420 HALSEY WAY, SUITE 140 CARROLTON, TX 75007	NONE PC	GENERAL SUPPORT	6,200
TEXAS SCOTTISH FIRE HOSPITAL 2222 WELBORN STREET DALLAS, TX 75219	NONE PC	GENERAL SUPPORT	20,300
TEXAS TECH UNIVERSITY FOUNDATION P O BOX 41081 LUBBOCK, TX 79409	NONE PC	GENERAL SUPPORT	550
THE BRIDGE P O BOX 710100 DALLAS, TX 75371	NONE PC	GENERAL SUPPORT	30,000
THE CHILDHOOD LEAGUE, INC 670 S 18TH ST. COLUMBUS, OH 43205	NONE PC	GENERAL SUPPORT	2,000.

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FORM 990-BE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
THE MARTIN LUTHER KING, JR FAMILY CLINIC 2922 B MARTIN LUTHER KING, JR BLVD DALLAS, TX 75215	NONE PC	GENERAL SUPPORT	2,500.
THE OHIO STATE UNIVERSITY FOUNDATION PO BOX 710811 COLUMBUS, OH 43271	NONE PC	GENERAL SUPPORT	6,075.
THE ONE FUND 18 TREMONT STREET, STE 330 BOSTON, MA 02108	NONE PC	GENERAL SUPPORT	500
REAL ESTATE COUNCIL FOUNDATION 5430 IBJ FREEWAY DALLAS, TX 75240	NONE PC	GENERAL SUPPORT	5,000
DALLAS ROTARY CLUB FOUNDATION 5430 GLEN LAKES DR., #240 DALLAS, TX 75231	NONE PC	GENERAL SUPPORT	16,000.
THE STEWPOT 1835 YOUNG STREET DALLAS, TX 75201	NONE PC	GENERAL SUPPORT	5,000

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FORM 990EF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
THE UNIVERSITY OF TEXAS AT AUSTIN 201 W 7TH STREET AUSTIN, TX 78701	NONE PC	GENERAL SUPPORT	500
THE WARREN CENTER 320 CUSTER ROAD RICHARDSON, TX 75080	NONE PC	GENERAL SUPPORT	12,500
THE WELLINGTON SCHOOL 3650 REED ROAD COLUMBUS, OH 43220	NONE PC	GENERAL SUPPORT	5,000.
THOMAS WORTHINGTON ROOSTER CLUB 1177 FRESHMAN DRIVE WESTERVILLE, OH 43081	NONE PC	GENERAL SUPPORT	500.
TOWN NORTH YMCA 601 NORTH AKARD STREET DALLAS, TX 75201	NONE PC	GENERAL SUPPORT	18,000
TRINITY RIVER MISSION 2060 SINGLETON BLVD, SUITE 104 DALLAS, TX 75212	NONE PC	GENERAL SUPPORT	10,000

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
UNITED STATES ASSOCIATION FOR UNHCR 1775 K STREET, NW WASHINGTON, DC 20006	NONE PC	GENERAL SUPPORT	3,000
UNITED WAY DALLAS 1800 N LAMAR DALLAS, TX 75202	NONE PC	GENERAL SUPPORT	5,000.
UNIVERSITY OF MISSISSIPPI FOUNDATION P O. BOX 249, UNIVERSITY, MS 38677 UNIVERSITY, MS 38677	NONE PC	GENERAL SUPPORT	150
UNIVERSITY OF WISCONSIN EAU CLAIRE FOUNDATION 105 GARFIELD AVE, PO BOX 4004 EAU CLAIRE, WI 54702	NONE PC	GENERAL SUPPORT	100
UPPER ARLINGTON EDUCATION FOUNDATION 1950 NORTH MPELLWAY UPPER ARLINGTON, OH 43221	NONE PC	GENERAL SUPPORT	3,000
USO PO BOX 613306 DEW AIRPORT, TX 75261	NONE PC	GENERAL SUPPORT	45,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
VMLC (VICKERY MEADOW LEARNING CENTER) 6329 RIDGECREST LANE DALLAS, TX 75231	NONE PC	GENERAL SUPPORT	5,000.
VOGEL ALCOVE 7557 RAMBLER ROAD, SUITE 202 DALLAS, TX 75231	NONE PC	GENERAL SUPPORT	54,500
WESLEY-RANKIN COMMUNITY CENTER 3100 CROSSMAN TERMINAL B, GATE 15 DALLAS, TX 75212	NONE PC	GENERAL SUPPORT	20,000
WEST DALLAS COMMUNITY CENTERS 2828 FISH TRAP RD DALLAS, TX 75212	NONE PC	GENERAL SUPPORT	2,500.
WILKINSON CENTER P.O. BOX 720248 DALLAS, TX 75372	NONE PC	GENERAL SUPPORT	30,000.
WILLIAM MARCH RICE UNIVERSITY P O BOX 1692 HOUSTON, TX 77251	NONE PC	GENERAL SUPPORT	500.

FORM 990E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WISDOM'S HOPE 190 EAST STAC/ ROAD SUITE 306-192 ALLEN, TX 75002	NONE PC	GENERAL SUPPORT	14,300
WORLD VISION PO BOX 9716 FEDERAL WAY, WA 98063	NONE PC	GENERAL SUPPORT	180
WOUNDED WARRIOR PROJECT 4899 BELFORT PD, STE 300 JACKSONVILLE, FL 32256	NONE PC	GENERAL SUPPORT	100
WYLIE ISD EDUCATION FOUNDATION PO BOX 117 WYLIE, TX 75098	NONE PC	GENERAL SUPPORT	500
YALE UNIVERSITY 2 WHITNEY AVENUE, 6TH FLOOR NEW HAVEN, CT 06510	NONE PC	GENERAL SUPPORT	2,000.
YOUTH BELIEVING IN CHANGE 8574 STULTS ROAD DALLAS, TX 75242	NONE PC	GENERAL SUPPORT	15,000.

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FORM 990FP, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
YOUTH VILLAGE RESOURCES OF DALLAS 1508 E LANGDON RD DALLAS, TX 75241	NONE PC	GENERAL SUPPORT	32,750
YWCA 4144 N CENTRAL EXPRESSWAY, SUITE 580 DALLAS, TX 75204	NONE PC	GENERAL SUPPORT	15,000.
ZERO TO FIVE FUNDERS' COLLABORATIVE 3963 MAPLE AVENUE SUITE 390 DALLAS, TX 75204	NONE PC	GENERAL SUPPORT	28,750
CHILDREN'S TUMOR FOUNDATION 95 PINE STREET, 16TH FLOOR NEW YORK, NY 10005	NONE PC	GENERAL SUPPORT	100
PLANNED LIVING ASSISTANCE NETWORK 13151 EMILY, SUITE 240 DALLAS, TX 75240	NONE PC	GENERAL SUPPORT	5,000
TEXAS TECH ALUMNI ASSOCIATION P.O BOX 445001 LUBBOCK, TX 79409	NONE PC	GENERAL SUPPORT	100.
TOTAL CONTRIBUTIONS PAID			<u>1,914,360.</u>

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FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 10

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>AMOUNT</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
FUNDRAISING EVENT INCOME			01	15,030.	
TOTALS				<u>15,030.</u>	

ATTACHMENT 11FORM 990-PF, PART VII-B, Lines 1a(2) and 1a(5)

During the FY14 tax year, instances of self-dealing occurred all involving a similar fact pattern. All amounts (including interest) related to the self-dealing transactions have been reimbursed to the ORIX Foundation prior to this annual Form 990-PF tax filing. At the time of this filing, appropriate measures have been taken to prevent self-dealing transactions from occurring in future periods including educating the Board of Directors on self-dealing transactions and implementation of new policy and procedures for prevention of self-dealing transactions.

Form **8868**

(Rev. January 2014)

Department of the Treasury  
Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**  
► **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only   
All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print  File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions. <b>ORIX FOUNDATION</b>	Enter filer's identifying number, see instructions Employer identification number (EIN) or <b>80-0339763</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>1717 MAIN STREET, SUITE 900</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>DALLAS, TX 75201</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **ELIZABETH DAANE**

Telephone No. ► **214-237-2335** Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **11/15**, 20 **14**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
►  calendar year 20  or

►  tax year beginning **04/01**, 20 **13**, and ending **03/31**, 20 **14**.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>NONE</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box. . . . .  X

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

<b>Type or print</b>  <small>File by the due date for filing your return. See instructions.</small>	Name of exempt organization or other filer, see instructions.	<b>Employer identification number (EIN) or</b>
	ORIX FOUNDATION	80-0339763
	Number, street, and room or suite no. If a P.O. box, see instructions.	<b>Social security number (SSN)</b>
	1717 MAIN STREET, STE 900	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	DALLAS, TX 75201	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . . **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of ► PAUL WILSON  
Telephone No. ► 214-237-2335 Fax No. ► \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box . . . . .
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box . . . . .  . If it is for part of the group, check this box . . . . .  and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until 02/15, 20 15.
- 5 For calendar year \_\_\_\_\_, or other tax year beginning 04/01, 20 13, and ending 03/31, 20 14.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period
- 7 State in detail why you need the extension AN ATTEMPT TO OBTAIN INFORMATION NECESSARY FOR FILING A RETURN WAS REQUESTED IN A TIMELY FASHION, BUT THE INFORMATION WAS NOT FURNISHED IN SUFFICIENT TIME TO PERMIT THE TIMELY FILING OF THE RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a \$</b>
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b \$</b>
c <b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	<b>8c \$</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete, and that I am authorized to prepare this form

Signature ►  Title ► CAO Date ► 11/11/14