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Return of Private Foundation

OMB No 1545-0052

2013

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning APR 1, 2013, and ending MAR 31, 2014

Name of foundation
THE MARY CECILE CHAMBERS CHARITABLE TRUST

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
C/O MOODY NATL BANK, P. O. BOX 1139

City or town, state or province, country, and ZIP or foreign postal code
GALVESTON, TX 77553

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **J** Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
\$ **5,995,493.** (Part I, column (d) must be on cash basis.)

A Employer identification number
76-6071425

B Telephone number
(409) 765-5561

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ If the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		40.	40.		STATEMENT 1
4 Dividends and interest from securities		185,123.	141,206.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		84,629.			
b Gross sales price for all assets on line 6a		399,896.			
7 Capital gain net income (from Part IV, line 2)			84,629.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)		23,119.	23,119.		STATEMENT 3
11 Other income		292,911.	248,994.		
12 Total. Add lines 1 through 11		44,284.	14,614.		29,670.
13 Compensation of officers, directors, trustees, etc.					
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		2,500.	1,250.		1,250.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		6,486.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		100.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		53,370.	15,864.		30,920.
25 Contributions, gifts, grants paid		213,917.			213,917.
26 Total expenses and disbursements. Add lines 24 and 25		267,287.	15,864.		244,837.
27 Subtract line 26 from line 12		25,624.			
a Excess of revenue over expenses and disbursements			233,130.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	328,562.	231,568.	231,568.
	3 Accounts receivable 162,397.			
	Less allowance for doubtful accounts		162,397.	162,397.
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use	4,240.	12,150.	12,150.
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations STMT 7	1,339,670.	1,410,603.	1,499,307.
	b Investments - corporate stock STMT 8	653,133.	653,133.	2,504,138.
	c Investments - corporate bonds STMT 9	600,000.	600,000.	675,607.
	Liabilities	11 Investments - land, buildings, and equipment basis		
Less accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other STMT 10		820,623.	702,001.	910,314.
14 Land, buildings, and equipment basis				
Less accumulated depreciation				
15 Other assets (describe MINERAL ASSETS)		13.	13.	12.
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item 1)		3,746,241.	3,771,865.	5,995,493.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	25 Temporarily restricted			
	26 Permanently restricted			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	3,746,241.	3,771,865.		
30 Total net assets or fund balances	3,746,241.	3,771,865.		
31 Total liabilities and net assets/fund balances	3,746,241.	3,771,865.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,746,241.
2 Enter amount from Part I, line 27a	2	25,624.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	3,771,865.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,771,865.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 399,896.		315,267.	84,629.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			84,629.

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 **2** 84,629.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	307,967.	5,493,160.	.056064
2011	331,426.	5,066,241.	.065419
2010	242,702.	4,843,442.	.050109
2009	262,686.	4,577,976.	.057380
2008	300,550.	4,677,952.	.064248

2 Total of line 1, column (d) **2** .293220

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years **3** .058644

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 **4** 5,801,561.

5 Multiply line 4 by line 3 **5** 340,227.

6 Enter 1% of net investment income (1% of Part I, line 27b) **6** 2,331.

7 Add lines 5 and 6 **7** 342,558.

8 Enter qualifying distributions from Part XII, line 4 **8** 244,837.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	4,663.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		3	4,663.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
3 Add lines 1 and 2		5	4,663.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-			
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 12,150.	7	12,150.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	
d Backup withholding erroneously withheld	6d	10	7,487.
7 Total credits and payments Add lines 6a through 6d		11	2,807.
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	4,680. Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14 The books are in care of ► <u>MOODY NATIONAL BANK TRUST DEPT.</u> Telephone no ► <u>(409) 765-5561</u> Located at ► <u>P. O. BOX 1139, GALVESTON, TX</u> ZIP+4 ► <u>77553</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)		☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►		☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►	2b		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
		☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)		N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MOODY NATIONAL BANK P. O. BOX 1139 GALVESTON, TX 77553	TRUSTEE 10.00	44,284.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000**0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE	
2		0.
	All other program-related investments See instructions	
3		
Total. Add lines 1 through 3		0.

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Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,524,887.
b	Average of monthly cash balances	1b	356,816.
c	Fair market value of all other assets	1c	8,207.
d	Total (add lines 1a, b, and c)	1d	5,889,910.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,889,910.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	88,349.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,801,561.
6	Minimum investment return. Enter 5% of line 5	6	290,078.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	290,078.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	4,663.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,663.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	285,415.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	285,415.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	285,415.

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	244,837.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	244,837.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	244,837.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				285,415.
2 Undistributed income, if any, as of the end of 2013			0.	
a Enter amount for 2012 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011	73,268.			
e From 2012	38,704.			
f Total of lines 3a through e	111,972.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 244,837.			0.	
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount	0.			244,837.
e Remaining amount distributed out of corpus	40,578.			40,578.
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	71,394.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	71,394.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011	32,690.			
d Excess from 2012	38,704.			
e Excess from 2013				

**THE MARY CECILE CHAMBERS
CHARITABLE TRUST**

Form 990-PF (2013)

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
3 Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

**THE MARY CECILE CHAMBERS CHARITABLE TRUST, 409/765-5561
MOODY NATIONAL BANK, GALVESTON, TX 77553**

b The form in which applications should be submitted and information and materials they should include

SEE FORMS ATTACHED

c Any submission deadlines

APPLICATIONS ACCEPTED THROUGHOUT YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS HAVE BEEN LIMITED TO WORTHY YOUNG MEN OF THE STATE OF TEXAS

THE MARY CECILE CHAMBERS
CHARITABLE TRUST

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
OUR LADY OF LIGHT CATHOLIC CHURCH RT2 BOX 1-F ANAHUAC, TX 77514	NONE	NONE	DEVISE UNDER WILL	1,000.
VARIOUS STUDENTS & UNIVERSITIES	NONE	NONE	EDUCATIONAL GRANTS	212,917.
Total			3a	213,917.
b <i>Approved for future payment</i>				
NONE				
Total			3b	0.

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

and belief, it is true, correct, and complete Declaration of preparer (other


Signature of officer or trustee

Date _____

Information of which preparer has any knowledge

G Luann Bland
Senior Vice President & Trust Officer
Title

may
return
show
X

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
JOHN R. MCKENNA,
JR.

Preparer's signature

John R. McKenna
ELL & MCKENNA, P.C.

Date

6-10-14

Check ☐ self-employed

PTIN

P00618649

Firm's name ► **HEAD, MAXWELL & MCKENNA, P.C.**

Firm's EIN ▶ 76-0354302

Firm's address ► 2200 MARKET STREET, SUITE 401
GALVESTON, TX 77550

Phone no (409) 763-6479

THE MARY CECILE CHAMBERS
CHARITABLE TRUST

CONTINUATION FOR 990-PF, PART IV
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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	25,000 JACKSONVILLE FL 5%	P	03/27/09	VARIOUS
b	50,000 FHLMC 5%	P	04/13/04	01/30/14
c	35,000 TENNESSEE HSG DEV 4.95%	P	05/07/09	VARIOUS
d	5,000 TEXAS ST HSG V-A 5.25%	P	04/08/09	10/01/13
e	712.488 FIDELITY CONTRAFUND INC	P	VARIOUS	VARIOUS
f	1567.763 INVESCO COMSTOCK FUND-Y	P	09/30/10	VARIOUS
g	73.517 SEQUOIA FUND	P	VARIOUS	VARIOUS
h	145.204 T ROWE PRICE REAL ESTATE	P	VARIOUS	03/31/14
i	301.101 T ROWE PRICE S/C STOCK	P	03/30/12	VARIOUS
j	626.913 VANGUARD EQUITY INCOME-AD	P	VARIOUS	VARIOUS
k	192.34 VANGUARD MID CAP INDEX	P	03/30/12	03/31/14
l	52.978 OPPENHEIMER DEVELOPING	P	03/30/12	03/31/14
m	123.662 VANGUARD INTERNATIONAL VAL	P	VARIOUS	03/31/14
n	65.083 VANGUARD INTL GROWTH FUND	P	VARIOUS	03/31/14
o	6089.681 VANGUARD GNMA FUND	P	12/28/12	03/31/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 25,000.		24,625.	375.
b 50,000.		50,000.	0.
c 35,000.		32,326.	2,674.
d 5,000.		5,000.	0.
e 65,380.		47,575.	17,805.
f 35,581.		25,000.	10,581.
g 15,258.		9,627.	5,631.
h 3,370.		2,457.	913.
i 13,368.		10,623.	2,745.
j 38,143.		26,230.	11,913.
k 8,534.		6,193.	2,341.
l 1,955.		1,764.	191.
m 4,619.		4,034.	585.
n 4,795.		3,848.	947.
o 64,307.		65,965.	-1,658.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			375.
b			0.
c			2,674.
d			0.
e			17,805.
f			10,581.
g			5,631.
h			913.
i			2,745.
j			11,913.
k			2,341.
l			191.
m			585.
n			947.
o			-1,658.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

THE MARY CECILE CHAMBERS
CHARITABLE TRUST

CONTINUATION FOR 990-PF, PART IV
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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a CAPITAL GAIN DISTRIBUTIONS		P	VARIOUS	VARIOUS
b CAPITAL GAIN DISTRIBUTIONS		P	VARIOUS	VARIOUS
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 29,083.			29,083.
b 503.			503.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			29,083.
b			503.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	84,629.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }		3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SEI DAILY INCOME TRUST	40.	40.	
TOTAL TO PART I, LINE 3	40.	40.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ABBOTT LABORATORIES	1,280.	0.	1,280.	1,280.	
ABBVIE INC	3,200.	0.	3,200.	3,200.	
AMERICAN EXPRESS 6.15%	15,375.	0.	15,375.	15,375.	
BP PLC SPONS ADR	5,874.	0.	5,874.	5,874.	
CHEVRON CORP	13,300.	0.	13,300.	13,300.	
DISNEY WALT CO	2,580.	0.	2,580.	2,580.	
DISTRCT COLUMBIA 4.25%	4,342.	0.	4,342.	0.	
DU PONT E I NEMOURS	3,600.	0.	3,600.	3,600.	
EXXON MOBIL CORP	11,970.	0.	11,970.	11,970.	
FFCB	3,154.	0.	3,154.	3,154.	
FHLB	-797.	0.	-797.	-797.	
FHLMC 5.0%	2,500.	0.	2,500.	2,500.	
FHLMC MTN 3.0%	3,000.	0.	3,000.	3,000.	
FHLMC MTN 5.0%	5,000.	0.	5,000.	5,000.	
FIDELITY CONTRAFUND INC	372.	0.	372.	372.	
GENERAL ELECTRIC	6,379.	0.	6,379.	6,379.	
GOLDMAN SACH GP 5.25%	18,375.	0.	18,375.	18,375.	
HOUSTON TX 5.125%	7,687.	0.	7,687.	0.	
INTERNAL REVENUE SERVICE	2.	0.	2.	2.	
INVESCO COMSTOCK FUND-Y	1,650.	0.	1,650.	1,650.	
JACKSONVILLE FL 5.0%	4,063.	0.	4,063.	0.	
MICROSOFT CORP	816.	0.	816.	816.	
NEW YORK NY 5.206%	7,809.	0.	7,809.	7,809.	
OPPENHEIMER DEVELOPING MKT-Y	96.	0.	96.	96.	

THE MARY CECILE CHAMBERS CHARITABLE TRUS

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PEPSICO	4,540.	0.	4,540.	4,540.
PFIZER	13,230.	0.	13,230.	13,230.
PROCTER & GAMBLE CO	938.	0.	938.	938.
SEI CORE FIXED INCOME	2,418.	0.	2,418.	2,418.
SEI SHORT TERM GOVT FUND	183.	0.	183.	183.
T ROWE PRICE REAL ESTATE FUND	492.	0.	492.	492.
TENNESSEE HSG DEV 4.95%	7,604.	0.	7,604.	0.
TEXAS ST HSG V-A 5.25%	8,663.	0.	8,663.	0.
TRAVELERS COMPANIES INC	1,600.	0.	1,600.	1,600.
VANGUARD EQUITY INCOME-AD	4,344.	0.	4,344.	4,344.
VANGUARD GNMA FUND ADM	4,185.	0.	4,185.	4,185.
VANGUARD INT'L GROWTH FD	386.	0.	386.	386.
VANGUARD INT'L VALUE FD	451.	0.	451.	451.
VANGUARD MID CAP INDEX-SIGN	320.	0.	320.	320.
WACO TX 5.0%	11,558.	0.	11,558.	0.
WINDSTREAM CORP	1,292.	0.	1,292.	1,292.
WINDSTREAM HOLDINGS INC	1,292.	0.	1,292.	1,292.
TO PART I, LINE 4	185,123.	0.	185,123.	141,206.

FORM 990-PF

OTHER INCOME

STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTIES	23,119.	23,119.	
TOTAL TO FORM 990-PF, PART I, LINE 11	23,119.	23,119.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
HEAD, MAXWELL & MCKENNA, PC PREPARE TAX RETURN	2,500.	1,250.		1,250.	
TO FORM 990-PF, PG 1, LN 16B	2,500.	1,250.		1,250.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAXES	5,617.	0.		0.	
AD VALOREM TAXES	869.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	6,486.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
GRAVESITE CARE	100.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	100.	0.		0.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT AGENCIES	X		481,729.	498,447.
MUNICIPAL OBLIGATIONS		X	928,874.	1,000,860.
TOTAL U.S. GOVERNMENT OBLIGATIONS			481,729.	498,447.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			928,874.	1,000,860.
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,410,603.	1,499,307.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON EQUITY SECURITIES	653,133.	2,504,138.
TOTAL TO FORM 990-PF, PART II, LINE 10B	653,133.	2,504,138.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE & FOREIGN BONDS	600,000.	675,607.
TOTAL TO FORM 990-PF, PART II, LINE 10C	600,000.	675,607.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
DOMESTIC EQUITY MUTUAL FUNDS	COST	428,625.	628,736.
INTL EQUITY MUTUAL FUNDS	COST	50,409.	58,657.
TAXABLE FIXED INCOME FUNDS	COST	222,967.	222,921.
TOTAL TO FORM 990-PF, PART II, LINE 13		702,001.	910,314.

Mary Cecile Chambers Scholarship

RETURN BY MAY 12, 2014

The Mary Cecile Chambers Scholarship is available to male residents of the State of Texas and is renewable for four years, or until a Bachelor's Degree is obtained. Scholarship awards pay a minimum of \$1,000 per semester (Spring and Fall semesters only) towards a student's tuition, fees, books, supplies, and on campus housing costs. Currently the scholarship is paying \$1,750 per semester. Attached you will find a Mary Cecile Chambers Scholarship Application. Please review the information below if you would like to apply for the scholarship.

BASIC ELIGIBILITY CRITERIA:

1. **Applicant must be a male student residing in the State of Texas.**
2. **Applicant must be in need of financial assistance.**
3. **Applicant must have a grade point average of 78 (C+) or higher.**
4. **Applicant must attend college, vocational or trade school on a full time basis and must maintain 9-12 hours each semester as well as maintain a 2.50 Cumulative GPA. If the applicant maintains 9-12 hours and a 2.50 Cumulative GPA, the scholarship is renewable until a Bachelor degree is achieved.**

PROCEDURES FOR APPLYING:

1. The *Student Section of the Application* is to be completed by the student in his own handwriting using a ball-point pen. All items should be completed; leaving no blanks. **Please attach a letter of recommendation.**
2. The *Parent(s) or Legal Guardian's Section* should be completed by the Parent(s) or Legal Guardian. All items should be completed; leaving no blanks. Verification of financial information is to be provided; for example, copies of Tax Returns and/or W2 Statements, proof of Government Assistance and/or Child Support. If your parents would like to keep their finance information confidential they may seal the completed *Legal Guardian's Confidential Financial Statement* in an envelope marked "**Confidential Financial Information - for review only by the Mary Cecile Chambers Scholarship Committee and Staff**". The sealed envelope must accompany your completed *Application* when it is delivered to your School Counselor.
3. Please make sure the application has been signed by you and your Parent(s) or Legal Guardian after it has been completed.
4. Return the **completed** *Application* and other requested information and attach a current copy of your **Transcript** as well as SAT/ACT Scores, if available. College students – transcript only.
5. Scholarships will be awarded on or before June 15, 2014. Notification will be sent to the student.

RETURN APPLICATION AND REQUESTED INFORMATION TO:

Moody National Bank – Trust Division

Attn: Scholarship Coordinator

P. O. Box 1139

Galveston, Texas 77553-1139

STUDENT SECTION

A. GENERAL INFORMATION:

1. Name: _____
(Last) (First) (Middle)
2. Home Address: _____
City, State, Zip: _____
3. Home Telephone: _____ Social Security #: _____
4. Date of Birth: _____ Marital Status: _____

B. EDUCATIONAL EXPERIENCE AND PLANS:

1. High School/College presently attending: _____
2. Have you ever been convicted of a Misdemeanor or Felony (other than traffic violations)? If Yes, please explain: _____
3. List any school and community activities participated in during the past two years: _____
4. What College, Vocational or Trade school do you wish to attend?:
First Choice: _____ Major: _____
Second Choice: _____ Major: _____
5. If you have been awarded a scholarship(s) from another organization, please list the name and the amount of the scholarship(s).

C. FAMILY INFORMATION:

1. You Live with: _____ Mother _____ Father _____ Guardian
_____ Other, please explain _____
2. Provide the names of the people who live in your household, their relation to you and their age.
a. _____
b. _____
c. _____
d. _____
3. Has Anyone in Your Family Ever Been Awarded a Scholarship From the Mary Cecile Chambers Scholarship Trust?: _____ Name: _____

PARENT SECTION

D. GENERAL INFORMATION (this section is to be filled out by the Parent(s)):

1. Applicant's Father: _____ Age: _____
Home Address: _____

Parents Marital Status: _____ Spouses Name: _____
Home Phone: _____ Work Phone: _____
Name and Address of Employer: _____

Years with Firm: _____ Occupation, Title, Rank: _____
Annual Salary: \$ _____
2. Applicant's Mother: _____ Age: _____
Home Address: _____

Parent's Marital Status: _____ Spouses Name: _____
Home Phone: _____ Work Phone: _____
Name and Address of Employer: _____

Years with Firm: _____ Occupation, Title, Rank: _____
Annual Salary: \$ _____

E. FINANCIAL INFORMATION:

I. Please provide the following Income information as it applies to your family.

- | | | |
|-----|--|----------|
| 1. | Father's annual salary: | \$ _____ |
| 2. | Mother's annual salary: | \$ _____ |
| 3. | Welfare, V.A. Benefits | \$ _____ |
| 4. | Child Support: | \$ _____ |
| 5. | Social Security or other benefits: | \$ _____ |
| 6. | Income from Mutual Funds, Stocks, etc.: | \$ _____ |
| 7. | Funds set aside for College by Parent(s) or Legal Guardian | \$ _____ |
| 8. | Funds set aside for College by Student: | \$ _____ |
| 9. | Current amount in Checking Account: | \$ _____ |
| 10. | Current amount in Savings Account: | \$ _____ |

II. Please provide the following Debt information as it applies to your family.

1. Home: Rent _____ Own _____

Monthly Payments: \$ _____

Mortgage Balance: \$ _____

2. Other Real Estate:

Monthly Payments: \$ _____

Mortgage Balance: \$ _____

3. The number of Vehicles, make, model and the monthly payment amount:

\$ _____ Description: _____

\$ _____ Description: _____

\$ _____ Description: _____

\$ _____ Description: _____

\$ _____ Description: _____

4. Unusual Expenses and Other Liabilities (Medical Expense, Private Schools, Loans, etc.):

\$ _____ Description: _____

\$ _____ Description: _____

\$ _____ Description: _____

5. Total credit card debt: _____ Total monthly payments: _____

STUDENT CERTIFICATION: I hereby apply for a scholarship from the Mary Cecile Chambers Scholarship Trust to assist exclusively in the payment of my educational expenses while in full-time (credit hours) attendance at the educational institution of my choice during the academic year. The information is true and correct to the best of my knowledge and belief.

Signature of Applicant

Date

PARENT(S) OR GUARDIAN CERTIFICATION: The foregoing information is true and correct to the best of my knowledge. We agree to provide, if requested, official documentation necessary to verify any of the information reported in this statement.

Signature of Father or Guardian

Date

Signature of Mother or Guardian

Date