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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013, or tax year beginning 4/01, 2013, and ending 3/31, 2014

TEICHERT FOUNDATION
C/O FRED TEICHERT
3500 AMERICAN RIVER DRIVE
SACRAMENTO, CA 95864-5802

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16): \$ 10,288,286.
 J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____ (Part I, column (d) must be on cash basis)

A Employer identification number: 68-0212355
 B Telephone number (see the instructions): (916) 484-3011
 C If exemption application is pending, check here ☐
 D 1 Foreign organizations, check here ☐
 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
 E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
 F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE	1	Contributions, gifts, grants, etc., received (att sch)	1,385.			
	2	Ck ☒ if the foundn is not req to att Sch B				
	3	Interest on savings and temporary cash investments	93,765.	93,765.	N/A	
	4	Dividends and interest from securities	184,369.	184,369.		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain/(loss) from sale of assets not on line 10	255,135.			
	b	Gross sales price for all assets on line 6a	2,245,129.			
	7	Capital gain net income (from Part IV, line 2)		255,135.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
ADMINISTRATIVE AND OPERATING EXPENSES	b	Less: Cost of goods sold				
	c	Gross profit/(loss) (att sch)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	534,654.	533,269.		
	13	Compensation of officers, directors, trustees, etc.	127,306.			127,306.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) SEE ST 1	1,017.			
	b	Accounting fees (attach sch) SEE ST 2	8,832.			
	c	Other prof fees (attach sch)				
	17	Interest				
	18	Taxes (attach schedule) (see instrs)				
	19	Depreciation (attach sch) and depletion				
	20	Occupancy	2,500.			2,500.
	21	Travel, conferences, and meetings	22,081.			22,081.
	22	Printing and publications				
	23	Other expenses (attach schedule) SEE STATEMENT 3	190,596.	74,286.		113,875.
	24	Total operating and administrative expenses. Add lines 13 through 23	352,332.	74,286.		265,762.
	25	Contributions, gifts, grants paid PART XV	516,370.			516,370.
	26	Total expenses and disbursements. Add lines 24 and 25	868,702.	74,286.		782,132.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-334,048.			
	b	Net investment income (if negative, enter 0)		458,983.		
	c	Adjusted net income (if negative, enter -0)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		892,738.	641,195.	641,195.
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule)		223,412.		
	b	Investments — corporate stock (attach schedule) STATEMENT 4	6,233,113.	7,024,124.	7,024,124.	
	c	Investments — corporate bonds (attach schedule) STATEMENT 5	1,792,948.	1,984,347.	1,984,347.	
	LIABILITIES	11	Investments — land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule)				
12		Investments — mortgage loans				
13		Investments — other (attach schedule) STATEMENT 6	522,930.	638,620.	638,620.	
14		Land, buildings, and equipment basis				
		Less: accumulated depreciation (attach schedule)				
15		Other assets (describe)				
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	9,665,141.	10,288,286.	10,288,286.	
17		Accounts payable and accrued expenses		266,778.		
18		Grants payable				
NET ASSETS OR FUND BALANCES	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)	0.	266,778.		
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☐			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☒			
27	Capital stock, trust principal, or current funds	500,000.	500,000.			
28	Paid-in or capital surplus, or land, building, and equipment fund	701,995.	701,995.			
29	Retained earnings, accumulated income, endowment, or other funds	8,463,146.	8,819,513.			
30	Total net assets or fund balances (see instructions)	9,665,141.	10,021,508.			
31	Total liabilities and net assets/fund balances (see instructions)	9,665,141.	10,288,286.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,665,141.
2	Enter amount from Part I, line 27a	2	-334,048.
3	Other increases not included in line 2 (itemize) SEE STATEMENT 7	3	690,415.
4	Add lines 1, 2, and 3	4	10,021,508.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	10,021,508.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2 story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 8				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	255,135.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	891,087.	9,258,125.	0.096249
2011	650,964.	9,680,424.	0.067245
2010	788,376.	9,612,003.	0.082020
2009	563,756.	9,164,761.	0.061513
2008	1,130,884.	9,833,753.	0.115000

2 Total of line 1, column (d)	2	0.422027
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.084405
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	9,794,592.
5 Multiply line 4 by line 3	5	826,713.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,590.
7 Add lines 5 and 6	7	831,303.
8 Enter qualifying distributions from Part XII, line 4	8	782,132.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	9,180.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	9,180.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	9,180.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	7,249.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	7,249.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,931.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes', attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>NORM EILERT</u> Telephone no <u>(916) 484-3011</u> Located at <u>3500 AMERICAN RIVER DR; SACRAMENTO CA</u> ZIP + 4 <u>95864</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		127,306.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	9,266,316.
b Average of monthly cash balances	1 b	677,432.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	9,943,748.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	9,943,748.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	149,156.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,794,592.
6 Minimum investment return. Enter 5% of line 5	6	489,730.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	489,730.
2 a Tax on investment income for 2013 from Part VI, line 5	2 a	9,180.	
b Income tax for 2013. (This does not include the tax from Part VI.)	2 b		
c Add lines 2a and 2b		2 c	9,180.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	480,550.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	480,550.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	480,550.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	782,132.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	782,132.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	782,132.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				480,550.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008	643,070.			
b From 2009	108,997.			
c From 2010	316,200.			
d From 2011	178,731.			
e From 2012	442,383.			
f Total of lines 3a through e	1,689,381.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 782,132.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				480,550.
e Remaining amount distributed out of corpus	301,582.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,990,963.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	643,070.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,347,893.			
10 Analysis of line 9:				
a Excess from 2009	108,997.			
b Excess from 2010	316,200.			
c Excess from 2011	178,731.			
d Excess from 2012	442,383.			
e Excess from 2013	301,582.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a 'Assets' alternative test – enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test – enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
- NONE
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
- NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed

SEE STATEMENT 10

- b** The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

- c** Any submission deadlines

SEE STATEMENT FOR LINE 2A

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

Part XV **Supplementary Information** (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year SEE EXHIBIT 2	N/A	PUBLIC	SUPPORT PUBLIC CHARITY PROGRAMS	516,370.
Total				516,370.
<i>b</i> Approved for future payment				
Total				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	93,765.	
4	Dividends and interest from securities			14	184,369.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	255,135.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				533,269.	
13	Total. Add line 12, columns (b), (d), and (e)				533,269.	533,269.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

2013

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STATEMENT 1
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	\$ 1,017.			
TOTAL	\$ 1,017.	\$ 0.		\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 8,832.			
TOTAL	\$ 8,832.	\$ 0.		\$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ASSET MANAGEMENT FEES	\$ 69,177.	\$ 69,177.		
BANK CHARGES	227.	227.		
CONTRACT LABOR	113,875.			\$ 113,875.
FEDERAL TAXES	2,350.			
FILING FEES	85.			
MISCELLANEOUS	4,882.	4,882.		
TOTAL	\$ 190,596.	\$ 74,286.		\$ 113,875.

STATEMENT 4
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CISCO SYSTEMS INC - 9,100	MKT VAL	\$ 203,977.	\$ 203,977.
PROCTOR & GAMBLE CO. - 2,850	MKT VAL	229,710.	229,710.
MICROSOFT CORP - 7,200	MKT VAL	295,128.	295,128.
ORACLE CORP - 7,000	MKT VAL	286,370.	286,370.
HONEYWELL INTL INC DEL - 2,825	MKT VAL	262,047.	262,047.
LOCKHEED MARTIN CORP - 1,700	MKT VAL	277,508.	277,508.
DISNEY CO COM - 3,500	MKT VAL	280,245.	280,245.
COMCAST CORP NEW CL A - 5,165	MKT VAL	258,457.	258,457.
BAKER HUGHES INC - 4,350	MKT VAL	282,837.	282,837.
TEVA PHARMACEUTICALS - 5,280	MKT VAL	278,995.	278,995.

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STATEMENT 4 (CONTINUED)
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CVS CAREMARK CORP - 3,765	MKT VAL	\$ 281,848.	\$ 281,848.
NESTLE S A REP RG SH ADR - 3,237	MKT VAL	243,487.	243,487.
E M C CORPORATION MASS - 9,140	MKT VAL	250,528.	250,528.
JPMORGAN CHASE & CO. - 4,230	MKT VAL	256,803.	256,803.
AMER EXPRESS COMPANY - 2,935	MKT VAL	264,238.	264,238.
PEABODY ENERGY CORP COM - 10,130	MKT VAL	165,524.	165,524.
FLUOR CORP NEW DEL COM - 3,315	MKT VAL	257,675.	257,675.
LOEWS CORP - 4,960	MKT VAL	218,488.	218,488.
ROYAL DUTCH SHELL PLC - 3,570	MKT VAL	260,824.	260,824.
JOHNSON AND JOHNSON COM - 2,826	MKT VAL	277,598.	277,598.
TRAVELERS COS INC - 2,422	MKT VAL	206,112.	206,112.
BOEING COMPANY - 2,129	MKT VAL	267,168.	267,168.
MERCK AND CO INC SHS - 4,765	MKT VAL	270,509.	270,509.
REALOGY HLDGS CORP - 4,442	MKT VAL	193,005.	193,005.
SEADRILL LTD - 5,965	MKT VAL	209,729.	209,729.
AMERICAN INTERNATIONAL GRP, INC. - 4,449	MKT VAL	222,495.	222,495.
DOW CHEMICAL CO - 5,652	MKT VAL	274,631.	274,631.
ROYAL BANK CANADA - 3,761	MKT VAL	248,188.	248,188.
	TOTAL	\$ 7,024,124.	\$ 7,024,124.

STATEMENT 5
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GENERAL ELEC CAP CORP - 250,000	MKT VAL	\$ 281,568.	\$ 281,568.
METLIFE INC - 300,000	MKT VAL	315,831.	315,831.
JPMORGAN CHASE & CO - 625,000	MKT VAL	646,360.	646,360.
CONOCOPHILLIPS - 150,000	MKT VAL	154,849.	154,849.
WELLS FARGO - 550,000	MKT VAL	585,739.	585,739.
	TOTAL	\$ 1,984,347.	\$ 1,984,347.

STATEMENT 6
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

OTHER INVESTMENTS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUND - SPDR BARCLAYS INTERM	MKT VAL	\$ 435,880.	\$ 435,880.
MUTUAL FUND - PIMCO ENHANCED SHORT	MKT VAL	202,740.	202,740.
	TOTAL	\$ 638,620.	\$ 638,620.

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STATEMENT 7
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

MARKET VALUE ADJUSTMENT FROM SECURITIES

TOTAL	\$	690,415.
	\$	<u>690,415.</u>

STATEMENT 8
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	400 SHS CVS CAREMARK CORP	PURCHASED	3/09/2006	4/24/2013
2	400 SHS DISNEY (WALT) CO. COM STK	PURCHASED	VARIOUS	4/24/2013
3	400 SHS JOHNSON & JOHNSON COM	PURCHASED	7/06/2011	4/24/2013
4	300 SHS NESTLE S A REP RG SH ADR	PURCHASED	10/19/2005	4/24/2013
5	300 SHS TRAVELERS COS INC	PURCHASED	9/28/2011	4/24/2013
6	3,010 SHS ACCENTURE PLC SHS	PURCHASED	VARIOUS	VARIOUS
7	1,700 SHS DIAGEO PLC SPSD ADR NEW	PURCHASED	VARIOUS	6/03/2013
8	700 SHS AMER EXPRESS COMPANY	PURCHASED	4/08/2008	VARIOUS
9	542 SHS BOEING COMPANY	PURCHASED	6/04/2012	VARIOUS
10	1,000 SHS CISCO SYSTEMS INC COM	PURCHASED	VARIOUS	7/24/2013
11	400 SHS JPMORGAN CHASE & CO	PURCHASED	1/24/2008	7/24/2013
12	550 SHS LOCKHEED MARTIN CORP	PURCHASED	VARIOUS	VARIOUS
13	10,680 SHS SEALED AIR CORP	PURCHASED	VARIOUS	VARIOUS
14	220,000 SHS US TSY 4.250% AUG 15 2013	PURCHASED	12/14/2006	8/15/2013
15	1,100 SHS ISHARES IBOXX\$	PURCHASED	11/29/2010	8/19/2013
16	4,281 SHS GOLDCORP INC	PURCHASED	9/07/2012	12/19/2013
17	200,000 SHS GOLDMAN SACHS GRO 5.15% 14	PURCHASED	8/19/2011	1/15/2014
18	50,000 SHS METLIFE INC 2.37% FEB0614	PURCHASED	6/02/2011	2/06/2014
19	700 SHS BAKER HUGHES INC	PURCHASED	VARIOUS	3/12/2014
20	500 SHS ORACLE CORP \$0.01 DEL	PURCHASED	VARIOUS	3/12/2014
21	3,050 SHS ISHARES IBOXX\$	PURCHASED	VARIOUS	VARIOUS
22	4,000 SHS GOLDCORP INC	PURCHASED	3/13/2013	12/19/2013

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	23,033.		12,020.	11,013.				\$ 11,013.
2	24,784.		7,853.	16,931.				16,931.
3	33,745.		27,040.	6,705.				6,705.
4	21,105.		8,652.	12,453.				12,453.
5	25,720.		14,746.	10,974.				10,974.
6	223,096.		114,318.	108,778.				108,778.
7	202,518.		141,950.	60,568.				60,568.
8	55,879.		32,242.	23,637.				23,637.
9	58,108.		36,545.	21,563.				21,563.
10	25,900.		13,950.	11,950.				11,950.
11	22,758.		17,890.	4,868.				4,868.
12	76,353.		26,805.	49,548.				49,548.
13	285,473.		247,158.	38,315.				38,315.
14	220,000.		216,305.	3,695.				3,695.
15	122,495.		121,324.	1,171.				1,171.
16	89,168.		185,109.	-95,941.				-95,941.
17	200,000.		200,000.	0.				0.
18	50,000.		50,000.	0.				0.
19	42,981.		25,769.	17,212.				17,212.
20	19,182.		6,435.	12,747.				12,747.

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STATEMENT 8 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
21	339,515.		370,008.	-30,493.				\$ -30,493.
22	83,316.		113,875.	-30,559.				-30,559.
							TOTAL	\$ 255,135.

STATEMENT 9
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
FREDERICK A. TEICHERT 3500 AMERICAN RIVER DRIVE SACRAMENTO, CA 95864	EXECUTIVE DIREC	\$ 124,306.	\$ 0.	\$ 0.
ANNE S. HASLAM 3500 AMERICAN RIVER DRIVE SACRAMENTO, CA 95864	SECRETARY	0.	0.	0.
NORM EILERT 3500 AMERICAN RIVER DRIVE SACRAMENTO, CA 95864	CFO	0.	0.	0.
JUDSON T. RIGGS 3500 AMERICAN RIVER DRIVE SACRAMENTO, CA 95864	DIRECTOR	0.	0.	0.
MELITA M. TEICHERT 3500 AMERICAN RIVER DRIVE SACRAMENTO, CA 95864	DIRECTOR	3,000.	0.	0.
	TOTAL	\$ 127,306.	\$ 0.	\$ 0.

STATEMENT 10
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:
NAME: EMILY BEGAY, PROGRAM ASSOCIATE
CARE OF: TEICHERT FOUNDATION
STREET ADDRESS: P.O. BOX 15002
CITY, STATE, ZIP CODE: SACRAMENTO, CA 95851-1002
TELEPHONE: (916) 484-3255
E-MAIL ADDRESS:
FORM AND CONTENT: EXH 1
SUBMISSION DEADLINES: FEBRUARY 28, 2014 AND AUGUST 29, 2014

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C/O FRED TEICHERT

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STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

RESTRICTIONS ON AWARDS: THE GEOGRAPHIC REACH OF THE FOUNDATION COINCIDES GENERALLY WITH THE AREAS IN WHICH TEICHERT CONSTRUCTION AND TEICHERT AGGREGATES DO BUSINESS. THE FOLLOWING COUNTIES ARE WITHIN THE SCOPE OF FOUNDATION GRANTING ACTIVITY: SACRAMENTO, YOLO, NORTH SOLANO, YUBA, SUTTER, COLUSA, EL DORADO, NEVADA, PLACER, SAN JOAQUIN, AMADOR, CALAVARAS, STANISLAUS, MERCED, TUOLUMNE, AND MARIPOSA.

THE TEICHERT FOUNDATION WILL NOT CONSIDER GRANTS TO THE FOLLOWING TYPES OF ORGANIZATIONS OR FOR THE FOLLOWING PURPOSES:

RELIGIOUS ORGANIZATIONS FOR EXPLICIT RELIGIOUS ACTIVITIES,
AS DISTINGUISHED FROM SOCIAL OR EDUCATIONAL ACTIVITIES
POLITICAL ORGANIZATIONS OR POLITICAL CAMPAIGNS
FRATERNAL ORGANIZATIONS, SOCIETIES, OR ORDERS
COURTESY ADVERTISING OR TICKETS FOR BENEFITS
TELEPHONE SOLICITATIONS
NATIONAL FUNDRAISING EFFORTS



[Home](#) » [Teichert Foundation](#) » Grant Distribution Guidelines

Grant Distribution Guidelines

Our application period is open.

If you have already registered with [GuideStar](#), please review your agency's information, as we will use GuideStar as a primary research tool in determining agency eligibility. If you have not registered with GuideStar yet, please do so.

- [History](#)
- [Ask A Question](#)

If you are a past grant recipient and have not already done so, you must fill out a [Grant Report Form](#) and return it to us before starting a new grant application. Please see [Grant Reporting](#) for more information.

Teichert Foundation will consider grant requests in the following categories:

- Culture and the arts
- Education
- Youth and elderly
- Environmental planning and preservation
- Transportation and planning
- Civic improvement and historical restoration
- Community and social services
- Rehabilitation and health service

The Foundation directors may also, from time to time, identify areas for special emphasis when emerging needs require extraordinary attention.

The geographic reach of the Foundation coincides generally with the areas in which Teichert Construction and Teichert Aggregates do business. The following counties are within the scope of Foundation granting activity: Sacramento, Yolo, North Solano, Yuba, Sutter, Colusa, El Dorado, Nevada, Placer, San Joaquin, Amador, Calaveras, Stanislaus, Merced, Tuolumne, and Mariposa.

Nonprofit organizations must have a valid tax exemption status under Section 501(c)(3) of the Internal Revenue Code and be classified as a public charity and not as a "Private foundation" under Section 509(a). Government and public agencies are also eligible for funding.

Search



History of Teichert

View an interactive timeline taking you back in time to view the milestones and triumphs that made Teichert what it is today.

[View Our Timeline](#)

In The Community

Teichert Foundation expresses the company's commitment to build and preserve a healthy and prosperous region.

[See How We Get Involved](#)

Careers at Teichert

Join one of California's oldest and most respected companies, and find out why generations of families have worked for us.

[Join Our Team](#)

What's New?

Something is always happening at Teichert. Update yourself with the latest Teichert news.



Featured Project

View our noteworthy infrastructure projects, both past and present now!

[View Featured Projects »](#)

While deciding how much to grant to whom, the Foundation will give careful consideration to:

- The number of people that will benefit from the project
- The number of local volunteers supporting the organization and the project
- The commitment and composition of the organization's Board of Directors or Board of Trustees
- The extent to which the applicant complements the services of other community organizations
- The organization's fiscal responsibility and management qualifications
- The ability of the organization to provide ongoing funding after the term of the grant
- The extent to which the program addresses underlying causes, rather than just symptoms of specific problems, and
- How well the organization plans to monitor and evaluate the results of the project

It is the Foundation's intent to make grants in the range of \$3,000 to \$7,500. The annual grants budget is \$500,000.

Grant requests for specific purposes are usually preferable to those for normal operating expenses

Grants are generally made for one year only

Teichert Foundation will not consider grants to the following types of organizations or for the following purposes:

- Religious organizations for explicit religious activities, as distinguished from social or educational activities
- Political organizations or political campaigns
- Fraternal organizations, societies, or orders
- Courtesy advertising or tickets for benefits
- Telephone solicitations
- National fundraising efforts

An agency funded by the Foundation must agree to submit a timely report on the use of the grant, based on its proposal. Please refer [Grant Reporting](#) for more information. The Foundation should be informed of any major changes in the program or staff.

It is the Foundation's intent to make grants in the range of \$3,000 to \$7,500. The annual grants budget is \$500,000.

The deadlines for Fiscal Year 2014/2015

Cycle One - Closed

Period Opens January 9, 2014

Application Deadline February 28, 2014

Decisions Announced June 2, 2014

Cycle Two

Period Opens July 1, 2014

Application Deadline August 29, 2014

Decisions Announced December 1, 2014

All applications must be submitted via [eGRANT](#). Mailed, late, or incomplete applications will not be considered.

For further information, please contact

Emily Begay, Grants Manager
Teichert Foundation
PO Box 15002
Sacramento, CA 95851-1002
916-484-3255

EXHIBIT I
FORM 990-PF, PART XV
PAGE 1 OF 2

**Teichert Foundation
Grant Recipients**

April 1, 2013 through March 31, 2014

	<u>Date</u>	<u>Num</u>	<u>Name Address</u>	<u>Paid Amount</u>
A Touch,of Understanding, Inc				
	01/07/2014	1861	4120 Douglas Boulevard #306 PMB 208 Granite Bay, CA 95746	4,500
Total A Touch of Understanding, Inc				4,500
Alzheimer's Association of Northern Calif				
	10/25/2013	1848	530 Bercut Drive, Suite A Sacramento, CA 95811	20
Total Alzheimer's Association of Northern Calif				20
American Cancer Society				
	05/21/2013	1807	1545 River Park Drive, Suite 100 Sacramento, CA 95815	200
	11/08/2013	1849	1545 River Park Drive, Suite 100 Sacramento, CA 95815	1,770
Total American Cancer Society				1,970
American Red Cross				
	12/11/2013	1854	1565 Exposition Boulevard Sacramento, CA 95815	250
Total American Red Cross				250
American River Natural History Assoc.				
	01/07/2014	1862	P O Box 579 Carmichael, CA 95609	3,000
Total American River Natural History Assoc				3,000
Auburn Placer Performing Arts Center, Inc				
	05/31/2013	1818	P O Box 7733 Auburn, CA 95604-7733	7,500
Total Auburn Placer Performing Arts Center, Inc				7,500
B Street Theatre				
	05/21/2013	1808	2711 B Street Sacramento, CA 95816	100
	01/07/2014	1863	2711 B Street Sacramento, CA 95816	3,000
Total B Street Theatre				3,100
Big Brothers Big Sisters of Grtr Sac				
	05/31/2013	1819	1540 River Park Drive, Suite 214 Sacramento, CA 95815	7,500
Total Big Brothers Big Sisters of Grtr Sac				7,500
Big Brothers Big Sisters of Nevada County				
	06/03/2013	1823	P O Box 1362, Grass Valley, CA 95945	5,000
Total Big Brothers Big Sisters of Nevada County				5,000
Blue Star Moms - Sacramento				
	01/09/2014	1899	PO Box 1446 Rocklin, CA 95677	1,155
Total Blue Star Moms - Sacramento				1,155
Boy Scouts of America				
	05/21/2013	1809	251 Commerce Circle Sacramento, CA 95853	250
Total Boy Scouts of Amenca				250
Boys & Girls Club of North Lake Tahoe				
	06/03/2013	1824	8125 Steelhead Avenue Kings Beach, CA 96143	5,000
Total Boys & Girls Club of North Lake Tahoe				5,000
Boys & Girls Clubs of Greater Sacramento				
	08/13/2013	1845	5212 Lemmon Hill Avenue Sacramento, CA 95824	250
	11/08/2013	1850	5212 Lemmon Hill Avenue Sacramento, CA 95824	100
	01/07/2014	1864	5212 Lemmon Hill Avenue Sacramento, CA 95824	10,000

Teichert Foundation Grant Recipients

April 1, 2013 through March 31, 2014

	Date	Num	Name Address	Paid Amount
	01/30/2014	1909	5212 Lemmon Hill Avenue Sacramento, CA 95824	100
Total Boys & Girls Clubs of Greater Sacramento				10,450
Boys & Girls Clubs of Manteca and Lathrop				
	01/07/2014	1865	545 West Alameda Street PO Box 1061 Manteca, CA 95336	3,400
Total Boys & Girls Clubs of Manteca and Lathrop				3,400
Cache Creek Conservancy				
	01/07/2014	1866	34199 County Road 20 PO Box 8249 Woodland, CA 95695	5,000
Total Cache Creek Conservancy				5,000
Calaveras County Office of Education				
	01/07/2014	1867	PO Box 760 Angels Camp, CA 95221	5,000
Total Calaveras County Office of Education				5,000
Calaveras Mentoring Foundation				
	01/16/2014	1907	PO Box 853 Murphys, CA 95247	5,000
Total Calaveras Mentoring Foundation				5,000
California State University, Fresno				
	02/07/2014	1913	5244 North Jackson, MS KC45 Fresno, CA 93740-8023	10,000
Total California State University, Fresno				10,000
Center for Fathers and Families				
	01/07/2014	1869	920 Del Paso Boulevard Sacramento, CA 95815	1,099
Total Center for Fathers and Families				1,099
Center for Land Based Learning				
	01/07/2014	1870	5265 Putah Creek Road Winters, CA 95694	5,000
Total Center for Land Based Learning				5,000
Center of Praise Ministries				
	01/07/2014	1871	2150 Capitol Avenue Sacramento, CA 95816	5,090
Total Center of Praise Ministries				5,090
Chico State Concrete Industry Management				
	03/28/2014	1921	15061 Woodland Park Drive Forest Ranch, CA 95942	250
Total Chico State Concrete Industry Management				250
Child Advocates of Placer County				
	01/07/2014	1872	11641 Blocker Dr Suite 220 Auburn, CA 95603	5,000
Total Child Advocates of Placer County				5,000
Crocker Art Museum				
	05/21/2013	1810	216 O Street Sacramento, CA 95814	25
Total Crocker Art Museum				25
Crocker Art Museum Association				
	07/10/2013	1841	216 O Street, Sacramento, CA 95814	100,000
	01/07/2014	1873	216 O Street, Sacramento, CA 95814	5,000
Total Crocker Art Museum Association				105,000
Davis Musical Theater Company				
	01/14/2014	1905	607 Pena Drive, Suite 10 Davis, CA 95618	3,000

Teichert Foundation

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Total Davis Musical Theater Company				3,000
Del Rio CC Foundation dba The First Tee C				
	01/07/2014	1874	801 Stewart Road Modesto, CA 95356	5,000
Total Del Rio CC Foundation dba The First Tee C				5,000
Doctors Without Borders				
	12/11/2013	1856	333 Seventh Ave 2nd Floor New York, NY 10001	200
Total Doctors Without Borders				200
Educational Services International				
	02/07/2014	1914	639 North Soldano Avenue Azusa, CA 91702	250
Total Educational Services International				250
Explorit Science Center				
	01/07/2014	1875	3141 5th Street Davis, CA 95617	7,500
Total Explorit Science Center				7,500
Family Resource Center of Truckee				
	01/07/2014	1876	PO Box 9178 11695 Donner Pass Road Truckee, CA 96162	5,000
Total Family Resource Center of Truckee				5,000
FBI Citizens Academy Alumni Association				
	02/07/2014	1915	PO Box 3187 Carmichael, CA 95609	250
Total FBI Citizens Academy Alumni Association				250
Fisher House Foundation				
	11/18/2013	1851	111 Rockville Pike, Suite 420 Rockville, MD 20850	250
Total Fisher House Foundation				250
Friendship Club				
	01/07/2014	1894	101 Providence Mine Road, #205 Nevada City, CA 95949	3,000
Total Frenship Club				3,000
Gathering Inn				
	01/07/2014	1877	201 Berkeley PO Box 297 Roseville, CA 95678	5,000
Total Gathering Inn				5,000
Great Valley Center				
	01/09/2014	1900	201 Needham Street Modesto, CA 95354	10,000
Total Great Valley Center				10,000
Inner-Faith Ministries of Greater Modesto				
	06/03/2013	1825	120 Kerr Avenue Modesto, CA 95354	7,500
Total Inner-Faith Ministries of Greater Modesto				7,500
Juveniles At Risk				
	01/07/2014	1878	5400 Power Inn Road Sacramento, CA 95820	5,000
Total Juveniles At Risk				5,000
Leukemia & Lymphoma Society				
	02/14/2014	1916	2143 Hurley Way, Suite 110 Sacramento, CA 95825	250
Total Leukemia & Lymphoma Society				250

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	Date	Num	Name Address	Paid Amount
Lighthouse Counseling and Family Resource				
	01/07/2014	1879	427 A Street, Suite 400 Lincoln, CA 95648	5,000
Total Lighthouse Counseling and Family Resource				5,000
Lilliput Children's Services				
	01/07/2014	1880	1651 Response Road, Suite 300 Sacramento, CA 95815	5,000
Total Lilliput Children's Services				5,000
Los Rios Community College District				
	06/03/2013	1826	1919 Spanos Court Sacramento, CA 95825	5,000
Total Los Rios Community College District				5,000
Merced Symphony Association				
	06/03/2013	1827	P O Box 894 Merced, CA 95341	7,500
Total Merced Symphony Association				7,500
Mission Focused Solutions				
	01/07/2014	1881	11793 Lower Colfax Rd Grass Valley, CA 95945	5,000
Total Mission Focused Solutions				5,000
Moody's Jazz Camp				
	06/03/2013	1828	10007 Bridge Street Truckee, CA 96161	5,000
Total Moody's Jazz Camp				5,000
My Sisters House				
	01/07/2014	1882	3053 Freeport Blvd, 120 Sacramento, CA 95818	3,000
Total My Sisters House				3,000
NeighborWorks Home Ownership Center				
	01/07/2014	1883	2400 Alhambra Blvd Sacramento, CA 95817	5,000
Total NeighborWorks Home Ownership Center				5,000
Placer Breasts Cancer Endowment				
	02/25/2014	1918	PO Box 564 Roseville, CA 95678	10,000
Total Placer Breasts Cancer Endowment				10,000
Placer Community Foundation				
	05/31/2013	1820	P O Box 9027 Auburn, CA 95604	5,000
Total Placer Community Foundation				5,000
Placer Theatre Ballet				
	05/21/2013	1811	4561 Pacific Street Rocklin, CA 95677	25
Total Placer Theatre Ballet				25
Powerhouse Science Center				
	12/11/2013	1858	3615 Auburn Blvd Sacramento, CA 95821	2,000
Total Powerhouse Science Center				2,000
PRIDE Industries				
	06/03/2013	1829	10030 Foothills Boulevard Roseville, CA 95747	7,500
Total PRIDE Industries				7,500
Rebuilding Together				

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	<u>Date</u>	<u>Num</u>	<u>Name Address</u>	<u>Paid Amount</u>
	06/03/2013	1830	P O Box 255584 Sacramento, CA 95825	7,500
Total Rebuilding Together				7,500
Roberts Family Development Center				
	01/07/2014	1884	770 Danna Avenue Sacramento, CA 95815	5,000
Total Roberts Family Development Center				5,000
Rudolf Steiner College				
	01/07/2014	1885	9200 Fair Oaks Blvd Fair Oaks, CA 95628	5,000
Total Rudolf Steiner College				5,000
Sacramento Area Congregations Together				
	01/30/2014	1910	2510 J Street, Suite 200 Sacramento, CA 95816	5,000
Total Sacramento Area Congregations Together				5,000
Sacramento Ballet Association				
	05/21/2013	1812	1631 K Street Sacramento, CA 95814	250
Total Sacramento Ballet Association				250
Sacramento Blues Society				
	05/21/2013	1813	P O Box 60580 Fair Oaks, CA 95628	50
Total Sacramento Blues Society				50
Sacramento Children's Museum				
	05/21/2013	1815	P O Box 13303 Sacramento, CA 95816	250
Total Sacramento Children's Museum				250
Sacramento Delta Youth Maritime Associati				
	06/03/2013	1831	3875 Henshaw Road West Sacramento, CA 95691	4,000
Total Sacramento Delta Youth Maritime Associati				4,000
Sacramento District Dental Foundation				
	12/23/2013	1860	915 28th Street Sacramento, CA 95816	250
Total Sacramento District Dental Foundation				250
Sacramento House Rabbit Society				
	05/21/2013	1816	P O Box 19850 Sacramento, CA 95819	60
	01/30/2014	1911	P O Box 19850 Sacramento, CA 95819	100
Total Sacramento House Rabbit Society				160
Sacramento Philharmonic Orchestra				
	05/21/2013	1817	2617 K Street Sacramento, CA 95816	500
	06/03/2013	1832	2617 K Street Sacramento, CA 95816	25,000
Total Sacramento Philharmonic Orchestra				25,500
Sacramento Region Community Foundation				
	06/03/2013	1833	555 Capitol Mall, Suite 550 Sacramento, CA 95814	7,500
Total Sacramento Region Community Foundation				7,500
Sacramento Region Performing Arts Allianc				
	09/26/2013	1847	1030 15th Street, Suite 200 Sacramento, CA 95814	250
Total Sacramento Region Performing Arts Allianc				250
Sacramento Steps Forward				

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	<u>Date</u>	<u>Num</u>	<u>Name Address</u>	<u>Paid Amount</u>
	02/14/2014	1917	1331 Garden Highway, Suite 100 Sacramento, CA 95833	7,500
Total Sacramento Steps Forward				7,500
Sacramento Tree Foundation				
	01/09/2014	1901	191 Lathrop Way , Suite D Sacramento, CA 95815	250
Total Sacramento Tree Foundation				250
Salvation Army - Del Oro Division				
	12/11/2013	1857	3755 North Freeway Blvd Sacramento, CA 95834	40
Total Salvation Army - Del Oro Division				40
Salvation Army - Red Shield Center				
	01/21/2014	1908	1649 Las Vegas Street, Modesto, CA 95358	1,180
Total Salvation Army - Red Shield Center				1,180
San Joaquin County Hispanic Chamber Found				
	01/07/2014	1886	7500 West Lane, Suite 111 Stockton, CA 95210	5,000
Total San Joaquin County Hispanic Chamber Found				5,000
Sexual Assault & Domestic Violence Center				
	01/07/2014	1887	927 Main Street, Woodland, CA 95695	2,200
Total Sexual Assault & Domestic Violence Center				2,200
Sheriff's Community Impact Program				
	01/07/2014	1888	2350 Northrop Avenue Sacramento, CA 95825	3,000
Total Sheriff's Community Impact Program				3,000
Sierra Nonprofit Services, Inc.				
	01/07/2014	1889	591-A South Washington Street Sonora, CA 95370	3,000
Total Sierra Nonprofit Services, Inc				3,000
Sierra Senior Services				
	01/07/2014	1890	Box 4152 Truckee, CA 96160	5,000
Total Sierra Senior Services				5,000
Sierra Streams Institute				
	01/09/2014	1903	431 Uren Street, Suite C Nevada City, CA 95959	7,481
Total Sierra Streams Institute				7,481
Society for the Blind				
	01/07/2014	1891	2750 24th St Sacramento, CA 95818	3,000
Total Society for the Blind				3,000
St HOPE Academy				
	01/07/2014	1892	PO Box 5447 Sacramento, CA 95817	7,500
Total St HOPE Academy				7,500
Stanislaus County Ag Center Foundation				
	01/07/2014	1893	P O Box 4937 Modesto, CA 95352	3,000
Total Stanislaus County Ag Center Foundation				3,000
Stanislaus Literacy Center				
	01/09/2014	1904	1032 11th Street Modesto, CA 95354	6,000
Total Stanislaus Literacy Center				6,000

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Grant Recipients

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	Date	Num	Name Address	Paid Amount
Susan G Komen3-Day				
	08/13/2013	1846	PO Box 660843 Dallas, TX 75266	75
Total Susan G Komen3-Day				75
The First Tee of Greater Sacramento				
	01/30/2014	1912	3649 Fulton Avenue Sacramento, CA 95821	5,000
Total The First Tee of Greater Sacramento				5,000
The Haggin Museum				
	06/03/2013	1834	1201 North Pershing Avenue Stockton, CA 95203	6,200
Total The Haggin Museum				6,200
The Woodland Opera House				
	05/31/2013	1821	P O Box 1425 Woodland, CA 95776	5,000
Total The Woodland Opera House				5,000
Transitional Living and Community Support				
	01/07/2014	1895	2277 Fair Oaks Blvd , Suite 440 Sacramento, CA 95825	5,000
Total Transitional Living and Community Support				5,000
Tuolumne River Preservation Trust				
	06/03/2013	1836	1022 Fourteenth Street Modesto, CA 95354	5,000
Total Tuolumne River Preservation Trust				5,000
United Samaritans Foundation				
	01/07/2014	1896	220 South Broadway Turlock, CA 95380	5,000
Total United Samaritans Foundation				5,000
University Foundation at Sacramento State				
	07/10/2013	1842	6000 J Street Sacramento, CA 95816	10,000
	12/20/2013	1859	6000 J Street Sacramento, CA 95816	10,000
Total University Foundation at Sacramento State				20,000
University of the Pacific				
	05/31/2013	1822	3601 Pacific Avenue Stockton, CA 95211	10,000
Total University of the Pacific				10,000
Yolo Basin Foundation				
	01/14/2014	1906	P O Box 943 Davis, CA 95617	3,000
Total Yolo Basin Foundation				3,000
Yolo County Court Appointed Special Advoc				
	06/03/2013	1837	724 Main St , Suite 101 Woodland, CA 95695	5,000
Total Yolo County Court Appointed Special Advoc				5,000
Yolo Family Service Agency				
	01/07/2014	1897	455 1st Street Woodland, CA 95695	5,000
Total Yolo Family Service Agency				5,000
Yolo Interfaith Immigration Network				
	01/07/2014	1898	PO Box 74295 Davis, CA 95616	5,450
Total Yolo Interfaith Immigration Network				5,450

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Date	Num	Name Address	Paid Amount
Yuba-Sutter Regional Arts Council			
06/03/2013	1838	624 E Street Marysville, CA 95901	5,000
Total Yuba-Sutter Regional Arts Council			5,000
			516,370