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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 04-01-2013 , and ending 03-31-2014

Name of foundation
THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

A Employer identification number
56-1678118

Number and street (or P O box number if mail is not delivered to street address)
6707-C FAIRVIEW ROAD

Room/suite

B Telephone number (see instructions)
(704) 362-0400

City or town, state or province, country, and ZIP or foreign postal code
CHARLOTTE, NC 28210

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 2,811,679

J Accounting method ☐ Cash ☐ Accrual
☑ Other (specify) modified cash
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	25,530			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	18,249	18,249		
	4	Dividends and interest from securities	34,503	34,503		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	240,527			
	b	Gross sales price for all assets on line 6a 1,036,225				
	7	Capital gain net income (from Part IV, line 2)		240,527		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	3,137	177		
	12	**Total.** Add lines 1 through 11	321,946	293,456		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	3,500	0		3,500
	c	Other professional fees (attach schedule)	9,089	9,089		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	500	0		0
	19	Depreciation (attach schedule) and depletion	12	0		
	20	Occupancy				
	21	Travel, conferences, and meetings	52	0		52
	22	Printing and publications				
	23	Other expenses (attach schedule)	6,236	0		1,396
	24	**Total operating and administrative expenses.** Add lines 13 through 23	19,389	9,089		4,948
	25	Contributions, gifts, grants paid	180,543			180,543
	26	**Total expenses and disbursements.** Add lines 24 and 25	199,932	9,089		185,491
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	122,014			
	b	**Net investment income** (if negative, enter -0-)		284,367		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	141,318	321,285	321,285
2	Savings and temporary cash investments			
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)	243,717	247,269	242,921
b	Investments—corporate stock (attach schedule)	1,392,943	1,333,940	1,679,873
c	Investments—corporate bonds (attach schedule)	237,829	231,896	227,540
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	13,234	16,677	340,060
14	Land, buildings, and equipment basis ▶ 1,851 Less accumulated depreciation (attach schedule) ▶ 1,851	12	0	0
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,029,053	2,151,067	2,811,679
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds	2,029,053	2,151,067	
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29	Retained earnings, accumulated income, endowment, or other funds	0	0	
30	**Total net assets or fund balances** (see page 17 of the instructions)	2,029,053	2,151,067	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	2,029,053	2,151,067	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,029,053
2	Enter amount from Part I, line 27a	2	122,014
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	2,151,067
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,151,067

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	WELLS FARGO XX6233			
b	WELLS FARGO XX6233			
c	WELLS FARGO XX4691			
d	WELLS FARGO XX4691			
e	CAPITAL GAINS DIVIDENDS	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	706,391		532,987	173,404
b	157,885		149,427	8,458
c	19,527		19,925	-398
d	88,673		93,359	-4,686
e	63,749			63,749

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				173,404
b				8,458
c				-398
d				-4,686
e				63,749

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	240,527
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	175,344	2,345,571	0 074755
2011	175,445	2,331,241	0 075258
2010	214,750	2,368,089	0 090685
2009	111,832	2,022,819	0 055285
2008	124,484	2,017,119	0 061714

2	**Total** of line 1, column (d).	2	0 357697
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 071539
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	2,650,767
5	Multiply line 4 by line 3.	5	189,633
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,844
7	Add lines 5 and 6.	7	192,477
8	Enter qualifying distributions from Part XII, line 4.	8	185,491

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	5,687
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	5,687
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	5,687
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 378		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 1,200		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	1,578
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	21
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	4,130
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ **Refunded** ▶		11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶NC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶MATTYE SILVERMAN Telephone no ▶(704) 362-0400

Located at ▶6707-C FAIRVIEW RD CHARLOTTE NC ZIP+4 ▶28210

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20___, 20___, 20___, 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20___, 20___, 20___, 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*.	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	2,419,001
b	Average of monthly cash balances		1b	272,133
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	2,691,134
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	2,691,134
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	40,367
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	2,650,767
6	**Minimum investment return.** Enter 5% of line 5		6	132,538

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	132,538
2a	Tax on investment income for 2013 from Part VI, line 5	2a 5,687		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	5,687
3	Distributable amount before adjustments Subtract line 2c from line 1		3	126,851
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	126,851
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	126,851

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	185,491
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	185,491
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	185,491

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				126,851
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010. 12,953				
d From 2011. 61,799				
e From 2012. 60,963				
f **Total** of lines 3a through e.	135,715			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 185,491				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				126,851
e Remaining amount distributed out of corpus	58,640			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	194,355			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	194,355			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . . 12,953				
c Excess from 2011. . . . 61,799				
d Excess from 2012. . . . 60,963				
e Excess from 2013. . . . 58,640				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MATTYE SILVERMAN
6707-C FAIRVIEW ROAD
CHARLOTTE, NC 28210
(704) 362-0400

b The form in which applications should be submitted and information and materials they should include

THERE IS NO FORMAL APPLICATION PROCESS WRITTEN REQUESTS ARE ACCEPTED MOST DISCRETIONARY DONATIONS ARE GIVEN PRIMARILY IN MECKLENBURG COUNTY IN CHARLOTTE, NORTH CAROLINA WITH AN EMPHASIS ON JEWISH, MEDICAL AND COMMUNITY HUMAN SERVICE AND ARTISTIC NEEDS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				180,543
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	18,249	
4 Dividends and interest from securities			14	34,503	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900099	1,694	18	177	
8 Gain or (loss) from sales of assets other than inventory			18	240,527	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a MISCELLANEOUS INCOME					1,266
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		1,694		293,456	1,266

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 296,416

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
11A	MISCELLANEOUS INCOME

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2015-02-14	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
CHRISTOPHER J TRUITT				P00017592
Firm's name ▶ CHERRY BEKAERT LLP			Firm's EIN ▶ 56-0574444	
Firm's address ▶ 1111 METROPOLITAN AVE STE 1000 CHARLOTTE, NC 28204			Phone no (704) 377-1678	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
MATTYE B SILVERMAN 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	PRESIDENT 15 00	0	0	0
SHARA K SILVERMAN 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	VICE PRESIDENT 1 00	0	0	0
LORIN L STIEFEL 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	SECRETARY 1 00	0	0	0
MARC H SILVERMAN 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	TREASURER 1 00	0	0	0
DEBRA L FOSTER 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	VICE PRESIDENT 1 00	0	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

MATTYE B SILVERMAN
MARC H SILVERMAN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
24 HOURS OF BOOTY 500 EAST MOREHEAD STREET SUITE 218 CHARLOTTE,NC 28202		PC	CANCER RESEARCH	250
A CHILD'S PLACE 601 E 5TH ST 130 CHARLOTTE,NC 28202		PC	CHILDREN'S SERVICES	100
ANSHE CHESED FAIRMOUNT TEMPLE 23737 FAIRMOUNT BOULEVARD CLEVELAND,OH 44122		NC-CHURCH	SUPPORT OF THE JEWISH RELIGION	375
ARTS & SCIENCE COUNCIL 227 W TRADE STREET CHARLOTTE,NC 28202		PC	PUBLIC ART SUPPORT	3,000
BECHTLER MUSEUM OF MODERN ART 420 SOUTH TRYON STREEN CHARLOTTE,NC 28202		PC	PUBLIC ART SUPPORT	900
BLESSINGS IN A BACKPACK PO BOX 950291 LOUISVILLE,KY 40295		PC	FEED THE HUNGRY	252
BRITH SHALOM 4610 BELLAIRE BOULEVARD BELLAIRE,TX 77401		NC-CHURCH	SUPPORT OF THE JEWISH RELIGION	54
BRUCE IRONS CAMP FUND 601 E FIFTH STREET CHARLOTTE,NC 28202		PC	SUMMER CAMPS FOR CHILDREN WITH LIMITED RESOURCES	100
BUDDY KEMP CANCER SUPPORT CENTER 242 SOUTH COLONIAL AVENUE CHARLOTTE,NC 28207		PC	CANCER RESEARCH	108
CARE RING 601 E 5TH ST 140 CHARLOTTE,NC 28202		PC	PREVENTIVE HEALTH SERVICES FOR THE UNINSURED, UNDERINSURED OR THOSE OTHERWISE LACKING ACCESS TO AFFORDABLE HEALTHCARE SERVICES	250
CARING BRIDGE 1715 YANKEE DOODLE ROAD SUITE 301 EAGAN,MN 55121		PC	TO SUPPORT THE WEBSITE GROWTH	162
CAROLINAS HEALTHCARE FOUNDATION PO BOX 32861 CHARLOTTE,NC 28232		PC	HEALTH RESEARCH	300
CHARLOTTE 49ERS ATHLETIC FOUNDATION 9201 UNIVERSITY CITY BLVD CHARLOTTE,NC 28223		PC	ATHLETIC ASSISTANCE	100
CHARLOTTE BILINGUAL PRESCHOOL 4019 CENTRAL AVENUE CHARLOTTE,NC 28205		PC	CHILDHOOD EDUCATION	50
CHARLOTTE CONCERTS 501 S COLLEGE STREET CHARLOTTE,NC 28202		PC	GENERAL DONATION	100
Total . . . . ▶ **3a**				180,543

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHARLOTTE COUNTRY DAY SCHOOL 1440 CARMEL ROAD CHARLOTTE,NC 28226		PC	SCHOLARSHIP FUND	1,750
CHARLOTTE FAMILY HOUSING 300 HAWTHORNE LANE CHARLOTTE,NC 28204		PC	HOUSING FOR THE NEEDY	360
CHARLOTTE JEWISH DAY SCHOOL 5007 PROVIDENCE RD CHARLOTTE,NC 28226		PC	SUPPORT OF EDUCATIONAL SERVICES	1,536
CHILD CARE RESOURCES 4601 PARK ROAD SUITE 500 CHARLOTTE,NC 28209		PC	PROVIDE CHILD CARE FOR UNDERPRIVILEDGED FAMILIES	2,500
CHILDRENS THEATER 300 E 7TH STREET CHARLOTTE,NC 28202		PC	SUPPORT FOR THE ARTS	250
CONGREGATION BRITH SHALOM-BETH ISRAEL 1190 W MACADA ROAD BETHLEHEM,PA 18017		NC-CHURCH	SUPPORT CHURCH'S MISSION	36
CPCC SCHOLARSHIP FOUNDATION PO BOX 35009 CHARLOTTE,NC 28235		PC	GENERAL DONATION	50
CRISIS ASSISTANCE MINISTRY 500-A SPRATT STREET CHARLOTTE,NC 28206		PC	FINANCIAL ASSISTANCE TO THOSE IN NEED	180
DISCOVERY PLACE & THE NATURE MUSEUM 301 N TRYON ST CHARLOTTE,NC 28202		PC	GENERAL DONATION	1,000
DRESS FOR SUCCESS 32 EAST 31ST STREET 7TH FLOOR NEW YORK,NY 10016		PC	PROMOTE ECONOMIC INDEPENDENCE FOR WOMEN	100
DRUMS FOR CURES INC 1510 TWIFORD PL CHARLOTTE,NC 282072344		PC	CANCER RESEARCH	180
DUKE BRAIN TUMOR CENTER DUMC 3828 DURHAM,NC 27710		PC	DAVID SILVERMAN RESEARCH ENDOWMENT	10,000
FIDV-BEIT HALOCHEM 1133 BROADWAY SUITE 232 NEW YORK,NY 10010		NC-CHURCH	SUPPORT OF THE JEWISH RELIGION	180
FLORENCE CRITTENTON 715 WEST MARIPOSA STREET PHOENIX,AZ 85013		PC	SUPPORT YOUNG WOMEN IN NEED	25
FOUNDATION FOR THE CAROLINAS 217 S TRYON STREET CHARLOTTE,NC 28202		PC	CENTER FOR PHILANTHROPY PLEDGE AND GENERAL SUPPORT	20,250
Total . . . . ▶ **3a**				180,543

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FOUNDATION FOR THE CHARLOTTE JEWISH COMMUNITY 220 NORTH TRYON STREET CHARLOTTE,NC 28202		PC	SUPPORT OF THE JEWISH RELIGION	1,000
FOUNDATION OF SHALOM PARK 5007 PROVIDENCE ROAD CHARLOTTE,NC 28226		PC	FACILITIES MANAGEMENT	12,680
FREEDOM SCHOOLS PARTNERS PO BOX 37363 CHARLOTTE,NC 28237		PC	SUPPORT OF EDUCATIONAL SERVICES	500
FRIENDSHIP TRAYS 2401 DISTRIBUTION STREET CHARLOTTE,NC 28203		PC	FEED THE HUNGRY	54
GOOD FRIENDS 4600 PARK ROAD SUITE 300 CHARLOTTE,NC 28209		PC	PROVIDE FINANCIAL ASSISTANCE TO DISADVANTAGED IN MECKLENBURG COUNTY	430
HADASSAH 4100 ROTUNDA ROAD CHARLOTTE,NC 28226		NC-CHURCH	PROMOTE THE UNITY JEWISH PEOPLE	360
HEBREW CEMETERY ASSOCIATION OF CHARLOTTE INC PO BOX 35129 CHARLOTTE,NC 28235		PC	MAINTENANCE OF DIGNIFIED AND SANCTIFIED RESTING PLACE	3,072
HOSPICE AT CHARLOTTE 1420 E 7TH STREET CHARLOTTE,NC 28204		PC	END OF LIFE CARE	100
HOSPITALITY HOUSE OF CHARLOTTE 1400 SCOTT AVE CHARLOTTE,NC 28203		PC	SHELTERING OUT OF TOWN FAMILIES IN MEDICAL CRISIS	75
HUMANE SOCIETY OF CHARLOTTE 2700 TOOMEY AVE CHARLOTTE,NC 28203		PC	PROVIDE A HOME TO HOMELESS ANIMALS	75
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK,NY 10168		PC	HUMANITARIANISM	254
JEWISH COMMUNITY CENTER 5007 PROVIDENCE ROAD CHARLOTTE,NC 28226		PC	BUTTERFLY PROJECT FOR MEMORIAL TO CHILDREN THAT DIED DURING THE HOLOCAUST	1,834
JEWISH FAMILY SERVICES 5007 PROVIDENCE ROAD CHARLOTTE,NC 28226		PC	FAMILY PROFESSIONAL COUNSELING	554
JEWISH FEDERATION OF GREATER CHARLOTTE 5007 PROVIDENCE ROAD CHARLOTTE,NC 28226		PC	GENERAL SUPPORT	30,876
LEVINE MUSEUM OF THE NEW SOUTH 200 E SEVENTH STREET CHARLOTTE,NC 28202		PC	HISTORY MUSEUM	250
Total . . . . ▶ **3a**				180,543

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LEVINE-SKLUT JUDAIC LIBRARY 5007 PROVIDENCE ROAD SUITE 107 CHARLOTTE,NC 28226		PC	GENERAL SUPPORT	100
LOAVES AND FISHES PO BOX 11234 CHARLOTTE,NC 28220		PC	FEED THE HUNGRY	180
MCCOLL CENTER 721 N TRYON STREET CHARLOTTE,NC 28202		PC	SUPPORT FOR THE ARTS	1,050
MEN'S SHELTER OF CHARLOTTE 1210 N TRYON ST CHARLTOTE,NC 28206		PC	SUPPORT OF HOMELESS MEN	180
MINT MUSEUM 2730 RANDOLPH ROAD CHARLOTTE,NC 28207		PC	CAPITAL CAMPAIGN - ART MUSEUM	12,500
MINT MUSEUM - FOUNDERS CIRCLE LTD 500 SOUTH TRYON STREET CHARLOTTE,NC 28202		PC	PROMOTE APPRECIATION OF CONTEMPORARY CRAFT AND DESIGN	1,200
NATIONAL MULTIPLE SCLEROSIS SOCIETY 1800 M ST NW STE 750 S WASHINGTON,DC 20036		PC	DISEASE RESEARCH	100
NC BLUMENTHAL PERFORMING ARTS CENTER 130 N TRYON STREET CHARLOTTE,NC 28202		PC	SUPPORT OF THE ARTS	1,000
NC MEDASSIST 601 E 5TH ST SUITE 350 CHARLOTTE,NC 28202		PC	DISPENSING HOPE FOR THE UNINSURED	200
NOVANT HEALTH FOUNDATION 200 HAWTHORNE LANE CHARLOTTE,NC 28204		PC	MEDICAL RESEARCH	1,000
OHIO WESLEYAN UNIVERSITY 61 S SANDUSKY ST DELAWARE,OH 43015		PC	SUPPORT OF EDUCATIONAL SERVICES	100
PHI BETA KAPPA 1606 NEW HAMPSHIRE AVENUE NW WASHINGTON,DC 20004		PC	SUPPORT OF EDUCATIONAL SERVICES	70
PLANNED PARENTHOOD 4822 ALBEMARLE RD SUITE 104 CHARLOTTE,NC 28205		PC	SEXUAL AND REPRODUCTIVE HEALTH CARE ADVOCATE SUPPORT	600
QUEENS UNIVERSITY OF CHARLOTTE 1900 SELWYN AVE CHARLOTTE,NC 28274		PC	SUPPORT OF EDUCATIONAL SERVICES	2,250
READING PARTNER 180 GRAND AVE SUITE 800 OAKLAND,CA 94612		PC	CHILD LITERACY	100
Total . . . . ▶ **3a**				180,543

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SIERRA CLUB FOUNDATION 85 SECOND STREET SUITE 750 SAN FRANCISCO, CA 94105		PC	ANNUAL PLEDGE - ENVIRONMENT	100
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 36104		PC	GENERAL DONATION	100
SPOLETO FESTIVAL USA 14 GEORGE ST CHARLESTON, SC 29401		PC	SUPPORT OF THE ARTS	3,600
TEEN HEALTH CONNECTION 3541 RANDOLPH RD 206 CHARLOTTE, NC 28211		PC	MEDICAL AND MENTAL HEALTH SUPPORT	100
TEMPLE BETH EL 5101 PROVIDENCE ROAD CHARLOTTE, NC 28226		NC-CHURCH	SUPPORT OF TEMPLE'S MISSION	39,126
TEMPLE ISRAEL 4901 PROVIDENCE ROAD CHARLOTTE, NC 28226		NC-CHURCH	SUPPORT OF TEMPLE'S MISSION	6,338
THE CENTER FOR CRAFT CREATIVITY & DESIGN 67 BROADWAY ASHEVILLE, NC 28801		PC	SUPPORT RESEARCH, CRITICAL DIALOGE, AND PROFESSIONAL DEVELOPMENT	100
THE FOUNDATION AT UNC-CHARLOTTE 9201 UNIVERSITY CITY BLVD CHARLOTTE, NC 282230001		PC	SUPPORT OF EDUCATIONAL SERVICES	2,050
THE GREATER CHARLOTTE CULTURAL TRUST 217 S TRYON STREET CHARLOTTE, NC 28202		PC	CAMPAIGN FOR CULTURAL FACILITIES	7,200
THE SPOKES GROUP 8058 CORPORATE CENTER DRIVE SUITE 200 CHARLOTTE, NC 28226		PC	PROVIDING BICYCLES AND HELMETS TO NEEDY CHILDREN	72
UNITED STATES HOLOCAUST MEMORIAL 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024		PC	SUPPORT OF MUSEUM ACTIVITIES	36
UNITED WAY OF CENTRAL CAROLINAS 301 S BREVARD ST CHARLOTTE, NC 28202	NONE	PC	SUPPORT OF LOCAL NONPROFITS	2,000
WFAE 8801 JM KEYNES DR SUITE 91 CHARLOTTE, NC 28262		PC	PUBLIC RADIO	1,000
WOMEN'S IMPACT FUND 217 S TRYON ST CHARLOTTE, NC 28202		PC	FEMALE PHILANTHROPY	1,400
WORLD JEWISH CONGRESS PO BOX 90400 WASHINGTON, DC 20090		PC	SUPPORT THE NEEDS AND INTEREST OF JEWS ACROSS THE WORLD	54
Total . . . . ▶ **3a**				180,543

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD SUITE 300 JACKSONVILLE,FL 32256		PC	SUPPORT WOUNDED SOLDIERS	25
Total . . . . ▶ **3a**				180,543

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2013

Name of the organization
THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

Employer identification number
56-1678118

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

Employer identification number
56-1678118

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARC MATTYE SILVERMAN 6707-C FAIRVIEW RD CHARLOTTE, NC 28210	$ 13,150	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
2	MARC MATTYE SILVERMAN 6707-C FAIRVIEW RD CHARLOTTE, NC 28210	$ 12,380	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

Employer identification number
56-1678118

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2500 SHARES OF ABBVIE	$ 116,488	2013-05-17

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1000 SHARES SCBT	$ 62,810	2013-12-11

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	**Employer identification number**
THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION	56-1678118

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc ,
contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

TY 2013 Accounting Fees Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	3,500	0		3,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2004-04-02	1,602	801	200DB	5 000000000000	0	0		
COMPUTER SCREEN	2009-01-05	249	112	200DB	5 000000000000	12	0		

TY 2013 Investments Corporate Bonds Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Name of Bond	End of Year Book Value	End of Year Fair Market Value
GENERAL ELEC CAP CORP SR UNSECURED DUE 05/09/16	26,554	26,098
BANK OF NEW YORK MELLON 3.1% DUE 01/15/15	20,633	20,418
BERKSHIRE HATHAWAY 5.4% DUE 05/15/18	29,607	28,648
TARGET CORP 6.000% DUE 01/15/18	34,694	34,621
CATERPILLAR FIN ESRV CORP 5.450% DUE 4/15/18	23,096	22,683
AT&T INC 4.45% DUE 05/15/21	21,519	21,621
BURLINGTON NORTH SANTA SENIOR NOTES DUE 04/15/18	29,885	28,592
VERIZON COMMUNICATIONS 4.5% DUE 09/15/20	21,730	21,664
COMCAST CORP 5.4% DUE 05/15/18	24,178	23,195

TY 2013 Investments Corporate Stock Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FORUM FDS AUXIER FOCUS FD	139,693	144,909
BLACKROCK GLOBAL	89,113	90,706
HARRIS ASSOC INVT TR OAKMARK INTL FUND	138,843	143,731
HARRIS ASSOC INVT TR OAKMARK FUND	235,984	256,131
DEUTSCH BANK 7.60% CONTINGENT CAP III DUE 2/20/18	74,666	81,390
YACKTMAN FUND INC	246,989	370,815
FAIRHOLME FUNDS FDS INC	205,620	316,680
IVA WORLDWIDE FUND CLASS I	76,733	92,240
PROFESSIONALLY MGD FD PTFL FUNDS	126,299	183,271

TY 2013 Investments Government Obligations Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

US Government Securities - End of Year Book Value:	96,138
US Government Securities - End of Year Fair Market Value:	91,906
State & Local Government Securities - End of Year Book Value:	151,131
State & Local Government Securities - End of Year Fair Market Value:	151,015

TY 2013 Investments - Other Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ENTERPRISE PRODUCTS PARTNERS	AT COST	4,297	277,440
FIRST FINANCIAL HOLDINGS INC SCBT	AT COST	12,380	62,620

TY 2013 Land, Etc. Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	1,602	1,602	0	
COMPUTER SCREEN	249	249	0	

TY 2013 Other Expenses Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	5,498	0		658
DINING	90	0		90
OFFICE EXPENSES	648	0		648

TY 2013 Other Income Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
1231 GAIN FROM K-1	177	177	177
ORDINARY INCOME FROM K-1	1,694	0	1,694
MISCELLANEOUS INCOME	1,266		1,266

TY 2013 Other Professional Fees Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES - 6233	6,378	6,378		0
INVESTMENT MANAGEMENT FEES - 4691	2,711	2,711		0

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TY 2013 Taxes Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	500	0		0