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990-PF

For calendar year 2013 or tax year beginning

NANCY PEERY MARRIOTT FOUNDATION, INC.

Department of the Treasury Internal Revenue Service

Name of foundation

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

04/01 , 2013, and ending

OMB No 1545-0052 2013

Open to Public Inspection

A Employer Identification number

52-2003744

03/31, **20**14

Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (see instructions) (301) 380-1425 10400 FERNWOOD RD, DEPT 901 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here BETHESDA, MD 20817 G Check all that apply Initial return Initial return of a former public charity 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change computation H Check type of organization | X | Section 501(c)(3) exempt private foundation E If private foundation status was terminated Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust under section 507(b)(1)(A), check here . J Accounting method X Cash Accrual Fair market value of all assets at If the foundation is in a 60-month termination end of year (from Part II, col (c), line Other (specify) under section 507(b)(1)(B), check here . > (Part I, column (d) must be on cash basis) *16*) ▶ \$ 21,539,722. (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) expenses per income income purposes may not necessarily equal the amounts in books column (a) (see instructions)) (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) , if the foundation is not required to LG) attach Sch B 8 583,817. 734,712 ATCH 1 Interest on savings and temporary cash investments SCANNED AUG ATCH 2 Dividends and interest from securities 63 63 443,187. 443,187. Gross rents 443,187 Net rental income or (loss) 294 Net gain or (loss) from sale of assets not on line 10 Gross sales once for all 294 Capital gain net income (from Part IV, line 2) . Net short-term capital gain Income modifications 10 a Gross sales less returns and allowances · · Less Cost of goods sold . c Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) 1,178,256. 1,027,361 Total. Add lines 1 through 11. Compensation of officers, directors, trustees, etc. 45,805 45,805. 13 11,588 11,588. 14 Other employee salaries and wages Expenses Pension plans, employee benefits 2.2.2011 15 16 a Legal fees (attach schedule) AUU 10,700. 10,700 Accounting fees (attach schedule)AT b Administrative Other professional fees (attach sched C 17 Interest 32,653. 647. 18 Taxes (attach schedule) (see instructions) ATCH 4 19 Depreciation (attach schedule) and depletion. 20 and 21 Travel, conferences, and meetings 22 Printing and publications Operating 129 7,666. 1,600 23 Other expenses (attach schedule) ATCH .5. . 24 Total operating and administrative expenses. 108,412. 776 69,693. Add lines 13 through 23 929,500. 929,500. 25 Contributions, gifts, grants paid 776 1,037,912 999,193 26 Total expenses and disbursements Add lines 24 and 25

140,344.

1,026,585.

JSA For Paperwork Reduction Act Notice, see instructions. JSA FUI FAPE. 3E1410 1 000 7269EV L43V

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-).

Subtract line 26 from line 12

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27

**ATCH 6

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . .

13,453,022. Form 990-PF (2013)

5

6

5 Decreases not included in line 2 (itemize) ▶

Page 3

| Part IV Capital Gains | and Losses for Tax on Inve | estment Income | | | | |
|---|---|--|--|---|-------------|--|
| (a) List and | (b) How acquired | (c) Date acquired | (d) Date sold | | | |
| 2-story b | P - Purchase D - Donation | (mo , day, yr) | (mo , day, yr) | | | |
| 1a SEE PART IV SCHE | | | | | | |
| <u>b</u> | | ··· | ļ | | | |
| С | | | | | | |
| <u>d</u> | | | | | | |
| <u>e</u> | | | | | L | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (lo (e) plus (f) mini | | |
| a | | | | | | |
| <u>b</u> | | | | | | |
| С | | | | | | |
| d | | | | | | |
| <u>e</u> | | | | | | |
| Complete only for assets | showing gain in column (h) and owner | | | Gains (Col (h) g (k), but not less t | | |
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | | Losses (from co | | |
| | | , , , , , , , , , , , , , , , , , , , | | | | |
| b | | | | | | |
| C | | | | | · - 1871 | |
| d | | | | | | |
| e | | | | | | |
| 2 Capital gain net income or | (net capital loss) { if | gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7 | 2 | | 294. | |
| 3 Net short-term capital gain | ں ہے or (loss) as defined in sections 12 | | | | | |
| | t I, line 8, column (c) (see instr | | | | | |
| - | | | 3 | | 0 | |
| | | duced Tax on Net Investment I | ncome | | | |
| | • | outable amount of any year in the b | ase period | J? | Yes X No | |
| | | , see the instructions before making | any entri | es. | | |
| (a) | (b) | (c) | Girry Gritari | (d) | | |
| Base penod years Calendar year (or tax year beginning in) | Adjusted qualifying distributions | Net value of nonchantable-use assets | | Distribution ra (col (b) divided by | | |
| 2012 | 744,180. | 19,096,052. | | | 0.038970 | |
| 2011 | 1,003,812. | 18,315,569. | | | 0.054806 | |
| 2010 | 789,692. | 17,550,626. | | | 0.044995 | |
| 2009 | 761,800. | 16,772,856. | | | 0.045419 | |
| 2008 | 450,895. | 15,620,108. | | | 0.028866 | |
| | | | | | | |
| 2 Total of line 1, column (d) | | | 2 | | 0.213056 | |
| 3 Average distribution ratio | for the 5-year base period - divide dation has been in existence if less | the total on line 2 by 5, or by the | 3 | | 0.042611 | |
| 4. Enter the net value of non | icharitable-use assets for 2013 fro | m Part Y line 5 | 4 | 21 | 384,380. | |
| - Lines the het value of flots | CHARLADIC-USC ASSELS TO ZOTS HOL | m Part X, line 5 | | 21, | 554,550. | |
| 5 Multiply line 4 by line 3 | | | 5 | | 911,210. | |
| 6 Enter 1% of net investme | nt income (1% of Part I, line 27b) | | 6 | 6 10,266. | | |
| 7 Add lines 5 and 6 | | | 7 | | 921,476. | |
| 8 Enter qualifying distribution | ons from Part XII, line 4 | n Part VI, line 1b, and complete t | 8 hat part i | using a 1% tax | 999,193. | |
| Part VI instructions | sater than line 1, elect the box i | | part | | | |

| Par | | nstru | cuon | <u>s) </u> | | | |
|------|--|-------|------|------------------|--|--|--|
| 1'a' | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 | | | | | | |
| | Date of ruling or determination letter (attach copy of letter if necessary - see instructions) | | | | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | 10,2 | 266. | | | |
| | here ► X and enter 1% of Part I, line 27b | | | | | | |
| С | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of \mathcal{J} Part I, line 12, col (b) | | | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2 | | _ | | | | |
| 3 | Add lines 1 and 2 | | 10,2 | | | | |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 | | | 0 | | | |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0 | | 10,2 | 266. | | | |
| 6 | Credits/Payments | | | | | | |
| а | 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 25,000. | | | | | | |
| b | Exempt foreign organizations - tax withheld at source | | | | | | |
| C | Tax paid with application for extension of time to file (Form 8868) 6c | | | | | | |
| d | Backup withholding erroneously withheld | | 25 0 | 100 | | | |
| 7 | Total credits and payments Add lines 6a through 6d | | 25,0 | | | | |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | | | | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | 14,7 | 734 | | | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. | | 14, | 34. | | | |
| 11 | Enter the amount of line 10 to be Credited to 2014 estimated tax | | | | | | |
| | t VII-A Statements Regarding Activities | | Vac | No | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate | 1a | Yes | No X | | | |
| | or intervene in any political campaign? | ıa | | | | | |
| Ь | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the | 1b | | x | | | |
| | definition)? | ייי | | - : · | | | |
| | | | | | | | |
| | distributed by the foundation in connection with the activities | 1c | | Х | | | |
| | bid the roundation me committee of the analysis. | | | | | | |
| a | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers \$ | | | | | | |
| _ | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on | | | | | | |
| е | foundation managers > \$ | | | | | | |
| - | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | Х | | | |
| 2 | If "Yes," attach a detailed description of the activities | | | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, | | | | | | |
| 3 | or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | Х | | | |
| 12 | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | Х | | | |
| | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | | | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | Х | | | |
| • | If "Yes." attach the statement required by General Instruction T | | | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | | | | |
| • | By language in the governing instrument, or | | | | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict | | | | | | |
| | with the state law remain in the governing instrument? | 6 | Х | | | | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | 7 | X | | | | |
| | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | | | | |
| | CA,MD, | | | 1 | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | | | | | | |
| | of each state as required by General Instruction G? If "No," attach explanation | 8b | Х | | | | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | | | | | |
| | 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete | | | | | | |
| | Part XIV | 9 | | Х | | | |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and | | | | | | |
| | addresses | 10 | | X | | | |
| | • | · 00 | M-PF | (2042) | | | |

| Form | 990-PF (2013) NANCY PEERY MARRIOTT FOUNDATION, INC. 52-2003 | 3744 | ı | Page 5 |
|------|--|------|--------------|--------|
| Pa | rt VII-A Statements Regarding Activities (continued) | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | Ī | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | Х |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified | | | |
| | person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Х | |
| | Website address ► N/A | | | |
| 14 | The books are in care of ► NANCIE SUZUKI Telephone no ► 301-380 | -142 | 5 | |
| | The books are in care of ► NANCIE SUZUKI Located at ►10400 FERNWOOD ROAD BETHESDA, MD Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | | |
| 15 | 1 1 | | ▶ | · [] |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | | | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | 16 | | X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of | | | |
| | the foreign country | | | |
| Ра | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | 1 | V | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | NO |
| 1 : | a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | | |
| | | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | | | |
| | disqualified person? | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for | | | |
| | the benefit or use of a disqualified person)? Yes X No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | | | |
| | foundation agreed to make a grant to or to employ the official for a period after | | | |
| | termination of government service, if terminating within 90 days) | | | |
| 1 | b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| | c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | | | |
| | were not corrected before the first day of the tax year beginning in 2013? | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | |
| | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| | a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and | | | |
| | 6e, Part XIII) for tax year(s) beginning before 2013? | | | |
| | If "Yes," list the years ▶ | | | |
| I | b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | 1 | | |
| | all years listed, answer "No" and attach statement - see instructions) | 2b | | |
| , | c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| _ | | | | |
| 3 | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | | | |
| | | | | |
| | b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or | | | |
| | disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of | | | |
| | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | | | |
| | foundation had excess business holdings in 2013) | 3b | | |
| 4 | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| | b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | <u> </u> | |
| ' | charitable purpose that had not been removed from reopardy before the first day of the tax year beginning in 2013? | 4b | | х |

| Form | 990-PF (20 | NANCY PER | ERY MA | ARRIOTT FOUND | ATION, INC. | 52- | 2003744 | Page 6 |
|----------|------------|---|-----------|---------------------------------------|---|--|-------------|-----------|
| Par | t VII-B | Statements Regarding Activ | ities fo | or Which Form 4 | 720 May Be Requi | red (continued) | | |
| 5·a· | During th | ne year did the foundation pay or incur a | any amou | nt to | | | | |
| | | y on propaganda, or otherwise attempt | | | 1 4945(e))? | Yes X No | , | |
| | (2) Influ | ence the outcome of any specific pu | ıblıç ele | ction (see section 4 | 1955), or to carry on | | | 1 |
| | | tly or indirectly, any voter registration dr | | | • | | , | |
| | | ide a grant to an individual for travel, stu | | | | | 1 1 | |
| | | ide a grant to an organization other | | | | | | |
| | | on 509(a)(1), (2), or (3), or section 4940 | | | | | , | |
| | | ide for any purpose other than relig | | | | | ´ | |
| | | oses, or for the prevention of cruelty to | | | | | | |
| . | | inswer is "Yes" to 5a(1)-(5), did any | | | | ٠٠٠ لسسا ٠٠٠ لييسا ١ | | |
| b | | ons section 53 4945 or in a current notic | | | | | 1 1 | |
| | - | | = | _ | | | 5b | |
| | _ | ations relying on a current notice regard | - | | | | <u> </u> | |
| С | | nswer is "Yes" to question 5a(4), do | | | | | | |
| | | it maintained expenditure responsibility | | | | Yes X No | ' | |
| | - | attach the statement required by Regula | | , , | | | | |
| 6a | | foundation, during the year, receive | - | • | | | | |
| | | sonal benefit contract? | | | | | ' | |
| þ | Did the f | oundation, during the year, pay premiul | ms, direc | ctly or indirectly, on a | personal benefit contrac | t? | . 6b | X |
| | | to 6b, file Form 8870 | | | | | | |
| | | me during the tax year, was the founda | | | | | · | |
| | | did the foundation receive any proceed | | | | | . 7b | |
| Pai | t VIII | Information About Officers, Diand Contractors | rectors | , Trustees, Foun | dation Managers, | Highly Paid Emplo | oyees, | |
| 1 | List all | officers, directors, trustees, found | dation r | nanagers and thei | r compensation (see | instructions). | | |
| | | (a) Name and address | | (b) Title, and average hours per week | (c) Compensation (If not paid, | (d) Contributions to employee benefit plans | (e) Expense | account, |
| | | (a) Hame and address | | devoted to position | enter -0-) | and deferred compensation | other allo | wances |
| | | | | | | | | |
| ATC | :H 9 | | | | 45,805. | q | | 0 |
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| | | | | | | | | |
| 2 | | nsation of five highest-paid emp | loyees | (other than thos | se included on line | e 1 - see instructi | ons). If no | ne, enter |
| | "NONE. | | _ | I | · · · · · · · · · · · · · · · · · · · | (d) Contributions to | | |
| (a |) Name an | d address of each employee paid more than \$ | 50.000 | (b) Title, and average hours per week | (c) Compensation | employee benefit plans and deferred | (e) Expense | |
| | | | | devoted to position | , , | compensation | other allo | wances |
| | | | | | | | | |
| | NONE | | | | | | | |
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| | | | | | | | | |
| | | | | | | | | |
| Tota | Loumbo | r of other employees paid over \$50 | 000 | 1 | | | | |

| Part | Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions.) | gn found | dations, |
|------|---|-----------|--------------------------|
| 1 . | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | Γ* | |
| • | purposes | | |
| а | Average monthly fair market value of securities | 1a | 13,619,066. |
| b | Average of monthly cash balances | 1b | 839,964. |
| С | Fair market value of all other assets (see instructions) | 1c | 7,251,000. |
| d | Total (add lines 1a, b, and c) | 1d | 21,710,030. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | | 3 | 21,710,030. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see | | |
| | Instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. | 4 | 325,650. |
| 5 | | 5 | 21,384,380. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 1,069,219. |
| Par | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foun and certain foreign organizations check here ▶ □ and do not complete this part) | dations | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 1,069,219. |
| 2a | Tax on investment income for 2013 from Part VI, line 5 2a 10,266. | | |
| b | Income tax for 2013 (This does not include the tax from Part VI) 2b | 1 | |
| С | Add lines 2a and 2b | 2c | 10,266. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 1,058,953. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 1,058,953. |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, | | |
| | line 1 | 7 | 1,058,953. |
| Par | XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | , |
| а | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 | 1a | 999,193. |
| b | Program-related investments - total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 999,193. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income | | |
| | Enter 1% of Part I, line 27b (see instructions) | 5 | 10,266. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 988,927. |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e) reduction of tax in those years | alculatin | g whether the foundation |

Form 990-PF (2013) Page 9 Part XIII Undistributed Income (see instructions) (a) (b) (d) Corpus Years prior to 2012 2012 2013 Distributable amount for 2013 from Part XI. 1,058,953. Undistributed income, if any, as of the end of 2013 a Enter amount for 2012 only 858,563. b Total for pnor years 20 11 ,20 10 ,20 09 Excess distributions carryover, if any, to 2013 a From 2008 b From 2009 c From 2010 d From 2011 e From 2012 Total of lines 3a through e Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 999,193. 858,563. a Applied to 2012, but not more than line 2a . . . b Applied to undistributed income of prior years (Election required - see instructions)..... c Treated as distributions out of corpus (Election required - see instructions) 140,630. d Applied to 2013 distributable amount e Remaining amount distributed out of corpus . . Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 918,323. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a

Form 990-PF (2013)

Analysis of line 9 a Excess from 2009 . . . b Excess from 2010 . . . c Excess from 2011 . . . d Excess from 2012 . . . e_Excess from 2013 . . .

| Рa | rt XIV Private Op | erating Foundations | (see instructions a | nd Part VII-A, questi | on 9) | NOT APPLICABLE |
|------------|---|----------------------------|-----------------------------|--------------------------|-------------------------|------------------------|
| 1 đ | If the foundation has | | | | ating | |
| | foundation, and the rulin | g is effective for 2013, e | nter the date of the ruling | | ▶∟ | |
| , b | Check box to indicate wh | | private operating found | | 4942() |)(3) or 4942(j)(5) |
| 2 a | Enter the lesser of the ad- | Tax year | - | Prior 3 years | 1 | (e) Total |
| | Justed net income from Part I or the minimum investment | (a) 2013 | (b) 2012 | (c) 2011 | (d) 2010 | |
| | return from Part X for each | | | | | |
| | year listed | | | | | |
| b | 85% of line 2a | | | | | |
| С | Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d | Amounts included in line 2c not | | | · | | |
| | used directly for active conduct | | | | 1 | |
| e | of exempt activities | | | | | |
| _ | directly for active conduct of | | | | | |
| | exempt activities Subtract line 2d from line 2c | | | | | |
| 3 | Complete 3a b, or c for the | | | | | |
| а | alternative test relied upon "Assets" alternative test - enter | | | | | |
| | (1) Value of all assets | | | | | |
| | (2) Value of assets qualifying | | | | | |
| | under section 4942(j)(3)(B)(i) | | | | | |
| b | "Endowment" alternative test- | | | | | |
| | enter 2/3 of minimum invest- ment return shown in Part X, | | | | | |
| | Ime 6 for each year listed | | | | | |
| C | 'Support" alternative test - enter | | | | | |
| | (1) Total support other than gross investment income | | | | | |
| | (interest, dividends, rents, payments on secunties | | | | | |
| | loans (section 512(a)(5)), | | | | | |
| | or royalties) (2) Support from general | | | | | |
| | public and 5 or more | | | | | |
| | exempt organizations as provided in section 4942 | | | | | |
| | (j)(3)(B)(iii) | | | | | |
| | port from an exempt organization. | | | | | |
| | (4) Gross investment income | | | | | |
| Pa | | | | t only if the found | lation had \$5,000 | or more in assets |
| | at any time | e during the year -s | ee instructions.) | | | ···- |
| 1 | Information Regardin | | | | | |
| а | List any managers of before the close of any | | | | | ved by the foundation |
| | | | icy have contributed in | 11010 (11411 40,000) (0 | cc ccdion cor (u)(2) / | |
| _ <u>_</u> | NANCY PEERY List any managers of | | own 10% or more o | f the stack of a corn | oration (or an equal) | v large portion of the |
| D | ownership of a partner | | | | | y large portion of the |
| | owneromp or a partition | iomp or othor ontity) of | Willow the realisation | . Had a value of greater | | |
| | NANCY PEERY | Z M∆RRT∩TT | | | | |
| 2 | Information Regardin | g Contribution, Grant | Gift, Loan, Scholarsh | ip, etc., Programs: | | |
| | Check here ► X If t | | | | itable organizations | and does not accent |
| | unsolicited requests f | | | | | |
| | other conditions, comp | plete items 2a, b, c, an | d d | | | _ |
| a | The name, address, a | ind telephone number | or e-mail address of t | he person to whom ap | plications should be ad | dressed |
| | | | | | | |
| b | The form in which app | lications should be sul | omitted and information | on and materials they | should include | |
| | | | | | | |
| | - <u>-</u> | | | | <u> </u> | |
| С | Any submission deadl | ines | | | | |
| | | | | | | |
| d | Any restrictions or li | mitations on awards. | such as by geogra | phical areas, charita | ble fields, kinds of | institutions, or other |
| 4 | factors: | | , gg | , | -, 3. | ., |

| Form 990-PF (2013) | | | <u> </u> | Page 11 |
|--|----------------------------|-------------|----------------------------------|---------------------------|
| Part XV Supplementary Information | (continued) | 1.6 | | |
| 3 Grants and Contributions Paid Duri Recipient Name and address (home or business) | Ing the Year or Appl | roved for h | -uture Payment | I |
| Recipient | show any relationship to | status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | Contribution | |
| a Paid during the year | | | | |
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| Total | | | ▶ 3a | 929,500. |
| b Approved for future payment | | T | | |
| 2 Approved for factors payment | | 1 | | |
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| Total | <u> </u> | · · · · · · | ▶ 3b | |
| | | | | Form 990-PF (2013) |

Page 12

| Part XVI- | A Analysis of Income-Produ | icing Activ | /ities | | | rage 12 |
|---------------------------------------|--|----------------------|------------------------|---------------------------------------|--------------------------|--|
| Enter gross | amounts unless otherwise indicated | Unrela | ated business income | Excluded by | section 512, 513, or 514 | (e) |
| 1 Program | service revenue | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | Related or exempt function income (See instructions) |
| _ | Sci vice revenue | | | | | (OCC III STI UCIONS) |
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| f | | | | | | |
| g Fees | and contracts from government agencies | | | | | |
| 2 Members | ship dues and assessments | | | | | |
| 3 Interest o | n savings and temporary cash investments | | | 14 | 734,712. | |
| 4 Dividend | ls and interest from securities | | | 14 | 63. | |
| | al income or (loss) from real estate | | | | | |
| | -financed property | | | 1. | 442 107 | <u> </u> |
| | lebt-financed property | | | 16 | 443,187. | |
| | I income or (loss) from personal property | | | | - | |
| | vestment income | | | 10 | 204 | |
| , | oss) from sales of assets other than inventory | | ** ·· 'T · ' | 18 | 294. | |
| | me or (loss) from special events | | | | | |
| · · · · · · · · · · · · · · · · · · · | rofit or (loss) from sales of inventory | | | | | |
| | venue a | | | | | |
| | | | | | | · · · · · · · · · · · · · · · · · · · |
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| e | | | | | | |
| | Add columns (b), (d), and (e) | | | | 1,178,256. | |
| | dd line 12, columns (b), (d), and (e) | | | | | 1,178,256. |
| | neet in line 13 instructions to verify calc | | | | | |
| Part XVI- | B Relationship of Activities | to the Ac | complishment of E | xempt Purp | oses | |
| ▼ | accomplishment of the foundation | on's exemp | t purposes (other than | by providing | funds for such purposes | s) (See instructions) |
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| 164 | | | | | | Form 990-PF (2013) |

JSA

| ٠, | Exempt Organ | nizations | | | - | | | | |
|-----------------|-------------------------------|---------------------------------------|--|----------------|---|----------------------|--------------|--------------|----------|
| 1 Did th | ne organization direct | ly or indirectly e | engage in any of the follo | owing with a | ny other organization | described | | Yes | No |
| | | | section 501(c)(3) organiz | | | | ſ | | |
| | izations? | | | • | | · · | 1 | | |
| a Trans | fers from the reportin | g foundation to | a noncharitable exempt o | organization o | of | | | | |
| | | | · | | | | 1a(1) | | Х |
| (2) 0 | ther assets | | | | | | 1a(2) | | Х |
| | transactions | | | | | [| | | |
| (1) Sa | ales of assets to a no | ncharitable exem | npt organization | | | . | 1b(1) | | Х |
| (2) Pu | urchases of assets fro | om a noncharital | ole exempt organization | | | [| 1b(2) | | Х |
| | | | assets | | | | 1b(3) | | Х |
| | | | | | | | 1b(4) | - | X |
| (5) Lo | oans or loan quarantee | es | | | | | 1b(5) | | Х |
| (6) Pe | erformance of service | s or membersh | p or fundraising solicitatio | ns | • | | 1b(6) | | X |
| | | | s, other assets, or paid en | | | | 1c | | X |
| | | | s," complete the following | | | | | aır m | arket |
| | | | es given by the reporting | | | | | | |
| | | | ement, show in column | | | | | | |
| (a) Line no | (b) Amount involved | · · · · · · · · · · · · · · · · · · · | oncharitable exempt organization | | escription of transfers, transac | | | | |
| (-, | N/A | (0,110 | | N/A | osipilor or transfero, transact | XIGITO, GITG STIGITI | -g cartain | gome | - |
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| | | - | liated with, or related to | | • • | | _ | г | 1 |
| | | | her than section 501(c)(3 |)) or in secti | on 527? | L | Ye | s X | J No |
| b If "Ye | s," complete the follo | γ | | | , , , . | | | | |
| | (a) Name of organization | n | (b) Type of organizat | ion | (c) Descrip | tion of relationsh | ıp | | |
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| | | | ed this return, including accompany expayer) is based on all information of | | | of my knowledge | and be | elief, it | is true, |
| Sign | | | • | • 0 | | May the IRS | decuse | thic | return |
| | Harm 11 | Taulor | 18/12/14 | | ECRETARY | with the prep | | | below |
| Here 'S | ghature of officer or trustee | | Date | Title | | (see instructions) | 2 X | Yes | No |
| | | | | | | | | | |
| Paid | Print/Type preparer's na | me | Preparer's signature | eur Phe | Date 7/28/14 Ch | eck if PT | ПИ | | |
| _ | REBECCA ROHE | | Kei | mus 4pe | - se | lf-employed P | 0029 | 487 | 6 |
| Preparer | Firm's name ► BD | O USA, LLP | | | Firm's EIN | v ▶13-538 | 8159 | 0 | |
| Use Only | Firm's address ▶ 84 | 05 GREENSBO | ORO DRIVE 7TH FLOO | OR | | | | | |
| | MC | LEAN, VA | | 2 | 2102 Phone no | 703-893 | <u>3-0</u> 6 | 00 | |
| | | | | | | Forn | n 990 | -PF | (2013) |

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Name of estate or trust

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at www.irs gov/form1041

OMB No 1545-0092

Employer identification number

| NANCY PEERY MARRIOTT FOUNDATION, INC. | | | 52-2003744 | |
|--|----------------------------------|---------------------------------|---|---|
| Note: Form 5227 filers need to complete only Parts I and II | | | | |
| Part Short-Term Capital Gains and Losses - Ass | ets Held One Yea | r or Less | | |
| See instructions for how to figure the amounts to enter on the lines below This form may be easier to complete if you round off cents to whole dollars | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g) | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
| 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b | | | | |
| 1b Totals for all transactions reported on Form(s) 8949 with Box A checked | | | | |
| 2 Totals for all transactions reported on Form(s) 8949 with Box B checked | | | | |
| 3 Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | |
| 4 Short-term capital gain or (loss) from Forms 4684, 62 | 252, 6781, and 8824 | | 4 | <u> </u> |
| Net short-term gain or (loss) from partnerships, S cor Short-term capital loss carryover Enter the amount Carryover Worksheet | nt, if any, from line | e 9 of the 2012 | Capital Loss | , , |
| 7 Net short-term capital gain or (loss). Combine line line 17, column (3) on the back | | | | |
| Part II Long-Term Capital Gains and Losses - Ass | ets Held More Tha | an One Year | | ···· |
| See instructions for how to figure the amounts to enter on the lines below | (d) Proceeds | (e) Cost | (g) Adjustments to gain or loss from | (h) Gain or (loss) Subtract column (e) from column (d) and |
| This form may be easier to complete if you round off cents to whole dollars | (sales pnce) | (or other basis) | Form(s) 8949, Part II line 2, column (g) | combine the result with column (g) |
| 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b | | | | |
| 8b Totals for all transactions reported on Form(s) 8949 with Box D checked | | | | |
| 9 Totals for all transactions reported on Form(s) 8949 with Box E checked | 30,000. | 29,706. | | 294. |
| 10 Totals for all transactions reported on Form(s) 8949 with Box F checked | | | | |
| 11 Long-term capital gain or (loss) from Forms 2439, 46 | 884, 6252, 6781, and | d 8824 | 11 | |
| 12 Net long-term gain or (loss) from partnerships, S corp | porations, and other e | estates or trusts | 12 | 2 |
| 13 Capital gain distributions | | | 13 | |
| 14 Gain from Form 4797, Part I | | | | . |
| 15 Long-term capital loss carryover Enter the amount Carryover Worksheet | nt, if any, from line | 14 of the 2012 | Capital Loss | ; () |
| 16 Net long-term capital gain or (loss). Combine lines line 18a, column (3) on the back | | | | 294. |

| Sche | dule D (Form 1041) 2013 | | | | Page 2 |
|------------------------|---|-------------------|---|--|---|
| Par | Summary of Parts I and II | 4 | (1) Beneficiaries' | (2) Estate's | (3) Total |
| | Caution: Read the instructions before completing this pa | | (see instr) | or trust's | |
| 17, | Net short-term gain or (loss) | 17 | | | |
| 18 | Net long-term gain or (loss): | l | | | 204 |
| а | Total for year | 18a | | | 294. |
| | Unrecaptured section 1250 gain (see line 18 of the wrksht) | 18b | | | |
| | 28% rate gain | 18c | | | |
| | Total net gain or (loss). Combine lines 17 and 18a ▶ | | | L | 294. |
| gaıns | e: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 , go to Part V, and do not complete Part IV If line 19, column (3), is a n ssary | (or Fo et loss | orm 990-T, Part I, line s, complete Part IV ar | 4a) If lines 18a a nd the Capital Lo s | ind 19, column (2), are ne is Carryover Worksheet, a |
| Pai | t IV Capital Loss Limitation | | ····· | | |
| 20 | Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, P | art I, li | ne 4c, if a trust), the si | maller of | |
| а | The loss on line 19, column (3) or b \$3,000 | | <u>.</u> <u>.</u> | 20 | <u>l()</u> |
| Note | : If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, Carryover Worksheet in the instructions to figure your capital loss carryover | page | 1, line 22 (or Form 99 | 10-T, line 34), is a | loss, complete the Capita |
| _ | Tax Computation Using Maximum Capital Gains Rate | <u> </u> | | | |
| | 1041 filers. Complete this part only if both lines 18a and 19 in col | | 2) are gains or an a | mount is entere | od in Part I or Part II and |
| | e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is mor | | • | intount is entere | tu ni rait i oi rait ii anu |
| | tion: Skip this part and complete the Schedule D Tax Worksheet in the i | | | | |
| | ther line 18b, col. (2) or line 18c, col. (2) is more than zero, or | | | | |
| Bo | oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero | | | | |
| Forn | n 990-T trusts. Complete this part only if both lines 18a and 19 a | re ga | ins, or qualified divi | dends are inclu | ded in income in Part |
| | orm 990-T, and Form 990-T, line 34, is more than zero. Skip this part | and c | complete the Sched | le D Tax Work | sheet in the instructions |
| ıf eıt | her line 18b, col (2) or line 18c, col (2) is more than zero | | | | |
| 21 | Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3 | 4) | . 21 | | |
| 22 | Enter the smaller of line 18a or 19 in column (2) | , | | | |
| | but not less than zero | | | | |
| 23 | Enter the estate's or trust's qualified dividends | | | | |
| | from Form 1041, line 2b(2) (or enter the qualified | | | | |
| | dividends included in income in Part I of Form 990-T) . 23 | | | | |
| 24 | Add lines 22 and 23 | | | | |
| 25 | If the estate or trust is filing Form 4952, enter the | | | | |
| 25 | amount from line 4g, otherwise, enter -0 > 25 | | | | |
| 26 | Subtract line 25 from line 24 If zero or less, enter -0- | | 26 | | |
| | | | | | |
| 27 20 | | | · | | |
| 28 | Enter the smaller of the amount on line 21 or \$2,450 | | 29 | | |
| 29 20 | Enter the smaller of the amount on line 27 or line 28 Subtract line 29 from line 28. If zero or less, enter -0- This amount is | | • ——— | 30 | |
| 30 24 | | | | | |
| 31 | Enter the smaller of line 21 or line 26 | | · | | |
| 32 | Subtract line 30 from line 26. | | | | |
| 33 | Enter the smaller of line 21 or \$11,950 | | | | |
| 34 | Add lines 27 and 30 | | | | |
| 35 | Subtract line 34 from line 33 If zero or less, enter -0- | | | | ; |
| 36 | Enter the smaller of line 32 or line 35 | | | | ; |
| 37 | Multiply line 36 by 15% | | | ▶ 37 | |
| 38 | Enter the amount from line 31 | | | | |
| 39 | Add lines 30 and 36 | | | | |
| 40 | Subtract line 39 from line 38 If zero or less, enter -0 | | | | |
| 41 | Multiply line 40 by 20% | | 1 I | ▶ 41 | 1 |
| 42 | Figure the tax on the amount on line 27 Use the 2013 Tax Rate Schedule for | Estates | | | |
| | and Trusts (see the Schedule G instructions in the instructions for Form 1041) | | | | |
| 43 | Add lines 37, 41, and 42 | | . 43 | | |
| 44 | Figure the tax on the amount on line 21 Use the 2013 Tax Rate Schedule for | Estates | s | | |
| | and Trusts (see the Schedule G instructions in the instructions for Form 1041) | | . 44 | | |
| 45 | Tax on all taxable income. Enter the smaller of line 43 or line 44 i | here a | and on Form 1041 | Schedule | 1 |

Schedule D (Form 1041) 2013

G, line 1a (or Form 990-T, line 36)

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side.)

NANCY PEERY MARRIOTT FOUNDATION, INC.

Social security number or taxpayer identification number

52-2003744

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions)

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| | (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) |
|--------------|--|
| \mathbf{x} | (F) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS |

| (F) Long-term transactions | not reported t | o you on For | m 1099-B | r | | | |
|---|------------------------------|---------------------------|----------------------------------|---|-------------------------------------|---|--|
| 1 (a) Description of property | (b) Date acquired | (c) Date sold or disposed | (d) Proceeds (sales proce) | (e) Cost or other basis See the Note below and | If you enter an a enter a coo | iny, to gain or loss mount in column (g), le in column (f) rate instructions | (h) Gain or (loss) Subtract column (e) from column (d) and |
| (Example 100 sh XYZ Co) | (Mo, day, yr) | (Mo, day, yr) | (see instructions) | see Column (e) in the separate instructions | (f) Code(s) from instructions | (g) Amount of adjustment | combine the résult with column (g) |
| 15,000 UNITS MD CMNTY DEV ADMIN DE RESIDEN | 08/19/2009 | 09/03/2013 | 15,000. | 14,850. | | | 150. |
| 15,000 UNITS MD CMNTY DEV ADMIN DE RESIDEN | 08/19/2009 | 03/03/2014 | 15,000. | 14,856. | | | 144. |
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| | | | | | | | |
| 2 Totals. Add the amounts in co- (subtract negative amounts). E include on your Schedule D, tii | Enter each totane 8b (if Box | al here and D above is | | | | | |
| checked), line 9 (if Box E abov (if Box F above is checked) ▶ | e is checked), | or li ne 10 | 30,000. | 29,706. | | | 294. |

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment

NANCY PEERY MARRIOTT FOUNDATION, INC. 52-2003744
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| Kınd of F | Property Description | | | | | or | Date acquired | Date sold | |
|--|---------------------------------------|-------------------------|--------------------------|--------------------------------|------------------------------|----|----------------------|-----------|--|
| Gross sale price less expenses of sale | Depreciation allowed/ allowable | Cost or other basis | FMV as of 12/31/69 | Adj basis as of 12/31/69 | Excess of FMV over adj basis | | Gain or (loss) | | |
| 15,000. | pilowabie | 15,000 UNITS 14,850. | | | | | 08/19/2009 150. | 09/03/201 | |
| 15,000. | | 15,000 UNITS 14,856. | MD CMNTY | DEV ADMIN | DE RESID | | 08/19/2009 144. | 03/03/201 | |
| OTAL GAIN(L | OSS) | | | | | | 294. | | |
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- INTEREST ON TEMPORARY CASH INVESTMENTS FORM 990PE,

| NET INVESTMENT INCOME | 610,515. | -26,698. | 583,817. |
|---|-------------------------------------|---|----------|
| REVENUE AND EXPENSES PER BOOKS | 610,515. | -26,698. -8,074. | 734,712. |
| | | | TOTAL |
| DESCRIPTION | MONEY MARKET TAX EXEMPT INTEREST | AMORTIZATION - TAXABLE BONDS AMORTIZATION - TAX EXEMPT BONDS | |

ATTACHMENT 1 PAGE 15

PART I - DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PE,

| NET INVESTMENT INCOME | 63. |
|---|----------------------|
| REVENUE AND EXPENSES PER BOOKS | 63. |
| | TOTAL |
| DESCRIPTION | ROYAL BANK OF CANADA |

ATTACHMENT 2 PAGE 16

RENT AND ROYALTY INCOME

| | | | | | | | | | ing Number 3744 |
|--|---------------------------------|----------------------|--------------------|-----------------|---------------------------------------|---------------------------------------|---------------|------------------------|--------------------------------|
| DESCRIPTION OF PROPERTY PEERY/MARRIOTT/P | | | | - | | | | | |
| T-1 | ctively participate in the | | of the ac | tivity o | luring the tax year? | | | | <u>,,, .</u> |
| TYPE OF PROPERTY: | , participate in all | <u> </u> | | | | | | | |
| REAL RENTAL INCO | ME. | | | | | | | | |
| OTHER INCOME: | | | _ · · | | | | | | |
| PMPF NET RENTAL | INCOME | | | | | 44 | 3,13 | 7. | |
| TOTAL GROSS INCOME | | | | | | | | \dashv | 443,137. |
| OTHER EXPENSES: | · <u>··</u> ····· | | <u> </u> | <u></u> | · · · · · · · · · · · · · · · · · · · | | | | 110,10,1 |
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| DEPRECIATION (SHOWN BELOW) | | | | | | | | | |
| LESS: Beneficiary's Portion | | | | | | | | | |
| AMORTIZATION | | | | | | 7 | | | |
| LESS: Beneficiary's Portion . | | | | | | | | | |
| DEPLETION | | | | | | | | | |
| LESS: Beneficiary's Portion | | | | | | | | | |
| TOTAL EXPENSES | | | | | | | |] | |
| TOTAL RENT OR ROYALTY INCOME | | | | | | | | | 443,137. |
| Less Amount to | | | | | | · | | | |
| Rent or Royalty | | | | | | | | | |
| Depreciation | | | | | | | | | |
| Depletion | | | | | | | | | |
| Investment Interest Expense | | | | | | | | | |
| Other Expenses | <i>.</i> | | | | | | | | |
| Net Income (Loss) to Others | | | | | | | | | |
| Net Rent or Royalty Income (Loss) | | | | | | | | | 443,137. |
| Deductible Rental Loss (if Applicable | e) <u></u> | | | | | | | | |
| SCHEDULE FOR DEPRECIAT | ION CLAIMED | | | | | | | | |
| (a) Description of property | (b) Cost or unadjusted basis | (c) Date acquired | (d) ACRS des | (e) Bus % | (f) Basis for depreciation | (g) Depreciation in prior years | (h) Method | (ı) Lıfe or rate | (j) Depreciation for this year |
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| Totals | | <u> </u> | | | <u> </u> | <u> </u> | | | |

SUPPLEMENT TO RENT AND ROYALTY SCHEDULE

OTHER INCOME

PMPF NET RENTAL INCOME

443,137. 443,137.

RENT AND ROYALTY INCOME

| 'axpayer's Name Identif NANCY PEERY MARRIOTT FOUNDATION, INC. 52-200 | | | | | | | ing Number 3744 | | |
|--|---------------------------------------|--|--|-------------|---------------------------------------|---|--------------------|----------------|---------------------------------------|
| DESCRIPTION OF PROPERTY H. TAYLOR PEERY | JOINT VENTU | IDF 1 | | | | | | | |
| | ctively participate in th | | of the ac | tivity c | luring the tay year? | | | | |
| TYPE OF PROPERTY: | savery participate in th | e operation | or the ac | tivity C | idning the tax year | | _ | - | · · · · · · · · · · · · · · · · · · · |
| REAL RENTAL INCO | MF | | | | | | | | |
| OTHER INCOME. | | | _ · · | | | | | | |
| HTP JV1 NET RENT | AT. TNCOME | | | | | | 5 | 0. | |
| THE OVE NET RENT | AL INCOME | | | | | | | ~ | |
| TOTAL GROSS INCOME | | | | | | I | | _ | 50. |
| OTHER EXPENSES: | · · · · · · · · · · · · · · · · · · · | <u> </u> | <u> </u> | | | 1 | | | |
| OTHER EXPENSES. | | | | | | | | | |
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| DEPRECIATION (SHOWN BELOW) | | | | | | | | _ | |
| , | | | | | | | | | |
| LESS: Beneficiary's Portion AMORTIZATION | | | | | • • | | | | |
| | | | | | | | | | |
| LESS: Beneficiary's Portion . | | | | | | | | | |
| DEPLETION | | | | | | | | \dashv | |
| LESS: Beneficiary's Portion | | | | | | | | | |
| TOTAL EXPENSES | | | | | | | | | 50. |
| TOTAL RENT OR ROYALTY INCOME | : (LUSS) | | <u></u> | | | | ···· | | <u> </u> |
| Less Amount to | | | | | | | | | |
| Rent or Royalty | | | | | | | | | |
| Depreciation | | | | | | • | | | |
| Depletion | | | | | | • | | | |
| Investment Interest Expense | | | | | | • | | | |
| Other Expenses | | | | | | • • • • | | | |
| Net Income (Loss) to Others | | | | | | | | • — | 50. |
| Net Rent or Royalty Income (Loss) | | | | | | | | | |
| Deductible Rental Loss (if Applicable SCHEDULE FOR DEPRECIAT | ION CLAIMED | <u> </u> | <u></u> | • • • | · · · · · · · · · · · · · · · · · · · | · · · · · · · · · · · · · · · · · · · | | • | · · · · · · · · · · · · · · · · · · · |
| SCHEDOLE FOR DEF REGIAT | ION OLAIMILD | Γ. | | 1 | | | E | | |
| | (h) Coot or | (a) Data | (d) | (e) | (f) Basis for | (g) Depreciation | (h) | (ı) Life | (j) Depreciation |
| (a) Description of property | (b) Cost or unadjusted basis | (c) Date acquired | ACRS | Bus | depreciation | ın | Method | or | for this year |
| | anadjastoa basis | _ uoquiiou | des | % | | prior years | | rate | , |
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| Totals | | | l | ı | 1 | · · · · · · · · · · · · · · · · · · · | 1 | | |
| Totals | L | · · · · · · | | • • • • | | | | • • • • | <u> </u> |

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SUPPLEMENT TO RENT AND ROYALTY SCHEDULE

OTHER INCOME

HTP JV1 NET RENTAL INCOME

50. 50.

RENT AND ROYALTY SUMMARY

| PROPERTY | TOTAL INCOME | DEPLETION/ DEPRECIATION | OTHER EXPENSES | ALLOWABLE NET <u>INCOME</u> |
|--|-----------------|----------------------------|-------------------|-----------------------------------|
| PEERY/MARRIOTT/PEERY H. TAYLOR PEERY JOIN | 443,137. 50. | | | 443,137. 50. |
| TOTALS | 443,187. | | | 443,187. |

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| DESCRIPTION ACCOUNTING FEES |
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| DESCRIPTION ACCOUNTING FEES |
| DESCRIPTION ACCOUNTING |
| |

TOTALS

10,700.

CHARITABLE PURPOSES

ADJUSTED NET INCOME ATTACHMENT 4

| ! | H H Z | INVESTMENT | INCOME | | 647. | | 647. |
|---------|-------------|------------|-------------|------------------------|-------------------|------------------------|----------|
| REVENUE | AND | EXPENSES | PER BOOKS | 25,000. | 647. | .900,7 | 32, 653. |
| | | | DESCRIPTION | ESTIMATED TAX PAYMENTS | REAL ESTATE TAXES | PRIOR YEAR BALANCE DUE | TOTALS |

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

| CHARITABLE <u>PURPOSES</u> | 1,600. | 1,600. |
|---|--|--------|
| NET INVESTMENT INCOME_ 117. | 12. | 129. |
| REVENUE AND EXPENSES PER BOOKS | 1,098. 4,702. 35. 1,612. | 7,666. |
| DESCRIPTION RANK FEFS | SUPPLIES COMPUTER MAINTENANCE/SUPPLIES STATE FILING FEES INSURANCE PENALTIES | TOTALS |

| OBLIGATIONS |
|-------------|
| STATE |
| AND |
| U.S. |
| 1 |
| II |
| PART |
| 990PF, |
| FORM |

| ATTACHMENT 6 | ENDING ENDING BOOK VALUE EMV | 12,831,087. 13,685,464. | 12,831,087. | |
|--|------------------------------|-------------------------|----------------------|--|
| FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS | DESCRIPTION | ROYAL BANK OF CANADA | US OBLIGATIONS TOTAL | |

- OTHER ASSETS

PART II

FORM 990PF,

ENDING FMV

DESCRIPTION

ENDING BOOK VALUE

7,478,697.

PEERY/MARRIOTT/PEERY FOUNDATIO H TAYLOR PEERY JOINT VENTURE

294,562. 4,163. 298,725.

7,531,048.

TOTALS

ATTACHMENT 7 PAGE 26

| NANCY | PEERY | MARRIOTT | FOUNDATION. | TNC |
|-------|-------|----------|-------------|-----|
| | | | | |

52-2003744

| ATTACHMENT | 8 |
|------------|---|

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

BALANCE SHEET ADJUSTMENT

18.

TOTAL

18.

ATTACHMENT 9

| CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER COMPENSATION BENEFIT PLANS ALLOWANCES | 9,848. 0 0 | 35,957. 0 0 | 0 | 0 | 0 | 0 |
|--|--|--|---|--|--|------------------------------|
| TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | SECRETARY 2.00 | FOUNDATION MANAGER 12.00 | PRESIDENT, TREAS, & DIRECTOR | EXECUTIVE V. PRES & DIRECTOR | DIRECTOR | DIRECTOR |
| NAME AND ADDRESS | JAMES A. POULOS 10400 FERNWOOD ROAD BETHESDA, MD 20817 | NANCIE SUZUKI 10400 FERNWOOD ROAD BETHESDA, MD 20817 | NANCY PEERY MARRIOTT 10400 FERNWOOD ROAD BETHESDA, MD 20817 | RICHARD E. MARRIOTT 10400 FERNWOOD ROAD BETHESDA, MD 20817 | JULIE ANN MARRIOTT 575 7TH STREET, NW WASHINGTON, DC 20004 | SANDRA PEERY MARRIOTT BERTHA |

ATTACHMENT 9 (CONT'D)

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

| CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES | 0 | 0 | 0 0 |
|---|--|---|--------------|
| CON TO COMPENSATION BEN | 0 | 0 | 45,805. |
| TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | DIRECTOR | DIRECTOR | GRAND TOTALS |
| NAME AND ADDRESS | KAREN CHRISTINE MARRIOTT 575 7TH STREET, NW WASHINGTON, DC 20004 | MARY ALICE MARRIOTT HATCH 575 7TH STREET, NW WASHINGTON, DC 20004 | |

| ATTACHMENT 10 | | AMOUNT | 929, 500 |
|---|---|------------------------------------|---------------------|
| | | PURPOSE OF GRANT OR CONTRIBUTION | CHARITABLE PURPOSES |
| ITRIBUTIONS PAID DURING THE YEAR | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR | AND FOUNDATION STATUS OF RECIPIENT | PC |
| FORM GOOPE, DART XV - GRANTS AND CONTRIBUTIONS DAID DURING THE YEAR | | RECIPIENT NAME AND ADDRESS | SEE STATEMENT |

TOTAL CONTRIBUTIONS PAID 929,500.

ATTACHMENT 10 PAGE 30

Nancy Peery Marriott Foundation - Grants FYE 03/31/2014

EIN: 52-2003744

5/27/2014

| Payee Organization | Amount | | Non- | |
|--|---------------------|-------------|--------|---|
| Request Primary Contact | Check # | Deduct | Deduct | Tax |
| Project Title | Paid Date | Amount | Amount | Status |
| National Symphony Orchestra Kıdston, Nıcole | \$10,000 00 2566 | \$10,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| P O Box 101510 Arlington, VA 22210 music education in schools | 2/10/2014 | | | |
| The ALS Association Taylor, Judy | \$20,000 00 2567 | \$20,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 7507 Standish Place Rockville, MD 20855 DC/MD/VA's Chapter's Patient and Family Services Program | 2/10/2014 | | | |
| American Antiquarian Society Dunlap, Ellen S | \$500 00 2644 | \$500 00 | \$0 00 | 501c(3) 509(a)(1) |
| 185 Salisbury Street Worcester, MA 01609-1634 historical research and preservation | 2/24/2014 | | | |
| American Cancer Society Inc Burby, Cathryn | \$20,000 00 2568 | \$20,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 124 Park St SE #100 Vienna, VA 22180 Research | 3/5/2014 | | | |
| American Institute of Musical Studies Halley, Sarah | \$15,000 00 2569 | \$15,000 00 | \$0 00 | 501c(3) 509(a)(2) under 170(b)(1)(A)(vii) |
| 28 East 69th Street Kansas City, MO 64113 music education and training | 2/10/2014 | | | |

Nancy Peery Marriott Foundation - Grants FYE 03/31/2014

EIN: 52-2003744

| LIN. 52-20007-T-T | | | | |
|---|---------------------|-------------|-----------|--|
| American Red Cross of the National Capital Area | \$15,000 00 | \$15,000 00 | \$0.00 50 | 01c(3) |
| Mack, Jeffrey | 2570 | | 50 | 09(a)(1) |
| 8550 Arlington Blvd Fairfax, VA 22031 | 2/24/2014 | | | |
| disaster relief services | | | | |
| Appletree Institute McCarthy, Jack | \$7,000 00 2571 | \$7,000 00 | | 01c(3) 09(a)(1) |
| 415 Michigan Ave, NE McCormick Pavilion, 3rd Floor | 2/10/2014 | | | |
| Washington, DC 20017 early childhood education program | | | | |
| Artis-Naples Learned, Cindy | \$10,000 00 2572 | \$10,000 00 | | 01c(3) 09(a)(1) |
| 5833 Pelican Bay Boulevard Naples, FL 34108-2740 museum exhibits | 2/12/2014 | | | |
| Arts for the Aging, Inc. Tursini, Janine | \$15,000 00 2573 | \$15,000 00 | | 01c(3) 09(a)(1) |
| 12320 Parklawn Dr Rockville, MD 20852 therapeutic arts programs for seniors | 2/10/2014 | | | |
| ArtsNaples World Festival Inc. Farmer, Roy Trey | \$10,000 00 2574 | \$10,000 00 | 5 | 01c(3) 09(a)(2) under 70(b)(1)(A)(vii) |
| P O Box 771176 Naples, FL 34107 2014 Festival | 2/24/2014 | | | |
| Atlas Performing Arts Center Carlın, Claure | \$11,000 00 2575 | \$11,000 00 | | 01c(3) 09(a)(1) |
| 1333 H St , NE Washington, DC 20002 arts education programs | 2/12/2014 | | | |

| LINE OF FOOD AT | | | | |
|---|---------------------|-------------|--------|--|
| Attrus C. Fleming Music Scholarship Fund Fleming, Anita | \$6,000 00 2576 | \$6,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| P O Box 90213 | 3/5/2014 | | | |
| Washington, DC 20090-0213 | | | | |
| music scholarships | | | | |
| Barnstormers Inc Bragdon, Dale | \$5,000 00 2577 | \$5,000 00 | \$0 00 | 501c(3) 509(a)(2) under 170(b)(1)(A)(vii |
| PO Box 434 | 2/19/2014 | | | |
| Tamworth, NH 03886 | | | | |
| summer arts and theatre programming | | | | |
| Boston Children's Hospital Torosyan, Melanie | \$10,000 00 2646 | \$10,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 401 Park Drive, Suite 602 Boston, MA 02215 | 2/28/2014 | | | |
| basic research looking at genetic and molecular mechanisms underlying endometriosis by Marc R Laufer, M D, Chief of Gynecology at Children's Hospital Boston | | | | |
| Bright Beginnings, Inc. Gaines, Betty Jo | \$15,000 00 2578 | \$15,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 128 M St , NW | 2/10/2014 | | | |
| Washington, DC 20001 | 231072011 | | | |
| early childhood education for homeless youth | | | | |
| BrightFocus Foundation | \$1,000 00 | \$1,000 00 | \$0 00 | 501c(3) |
| Campbell, Diana | 2579 | | | 509(a)(1) |
| 22512 Gateway Center Drive | 2/10/2014 | | | |
| Clarksburg, MD 20871 | | | | |
| Alzheimer's Disease Research | | | | |
| BYU | \$20,000 00 | \$20,000 00 | \$0 00 | 501c(3) |
| Seamons, Darla | 2580 | | | 509(a)(1) |
| C/O LDS Philanthropies BYU 316 TNRB | 2/19/2014 | | • | |
| Provo, UT 84602 | | | | |
| music and education program scholarships | | | | |

| \$1,000 00 2581 | \$1,000 00 | \$0 00 | 501c(3) 509(a)(1) |
|---------------------|--|---|---|
| 2/10/2014 | | | |
| | | | |
| \$10,000 00 2583 | \$10,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 2/19/2014 | | | |
| | | | |
| \$10,000 00 2584 | \$10,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 2/19/2014 | | | |
| | | | |
| \$5,000 00 2585 | \$5,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 2/12/2014 | | | |
| \$10,000 00 2586 | \$10,000 00 | \$0 00 | 501c(3) 509(a)(2) under 170(b)(1)(A)(vii) |
| 2/12/2014 | | | |
| \$5,000 00 2587 | \$5,000 00 | \$0 00 | 501c(3) 509(a)(2) under 170(b)(1)(A)(vii) |
| 2/10/2014 | | | |
| | | | |
| | | | |
| | 2581 2/10/2014 \$10,000 00 2583 2/19/2014 \$10,000 00 2584 2/19/2014 \$5,000 00 2585 2/12/2014 \$10,000 00 2586 2/12/2014 | 2581 2/10/2014 \$10,000 00 2583 2/19/2014 \$10,000 00 2584 2/19/2014 \$5,000 00 2585 2/12/2014 \$10,000 00 2586 \$10,000 00 2586 \$2/12/2014 | 2581 2/10/2014 \$10,000 00 \$10,000 00 \$0 00 2583 2/19/2014 \$10,000 00 \$10,000 00 \$0 00 2584 2/19/2014 \$5,000 00 \$5,000 00 \$0 00 2585 2/12/2014 \$10,000 00 \$10,000 00 \$0 00 2586 2/12/2014 \$5,000 00 \$5,000 00 \$0 00 2587 |

| Class Acts Arts | \$15,000 00 | \$15,000 00 | \$0 00 | 501c(3) |
|--|---------------------|-------------|--------|--------------------------------------|
| Modrick, James E | 2588 | \$13,000 00 | 30 00 | 509(a)(2) under 170(b)(1)(A)(vii) |
| 8720 Georgia Ave Suite 303 | 2/24/2014 | | | |
| Silver Spring, MD 20910 school-based arts programs | | | | |
| school-oasea aris programs | | | | |
| College Summit- National Capital Region Lewis, Rustin | \$25,000 00 2589 | \$25,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 415 Michigan Ave NE Suite 350 | 2/12/2014 | | | |
| Washington, DC 20017 | | | | |
| college opportunity and access programs for disadvantaged youth | | | | |
| Community Bridges James, Cynthia | \$15,000 00 2590 | \$15,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 620 Pershing Dr 2nd Floor | 2/10/2014 | | | |
| Silver Spring, MD 20910 | | | | |
| multicultural empowerment and leadership programs for diverse girls | | | | |
| Community Help in Music Education Marschak, Dorothy | \$15,000 00 2591 | \$15,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| masonar, Boron, | 20,1 | | | |
| 1789 Lanier PI, NW #3 | 2/12/2014 | | | |
| Washington, DC 20009 | | | | |
| music instruction and educational workshops for students | | | | |
| Corcoran Gallery of Art and College of Art + Design | \$15,000 00 | \$15,000 00 | \$0 00 | 501c(3) |
| Schaffer, Tony | 2592 | | | 509(a)(1) |
| 500 17th St NW | 2/10/2014 | | | |
| Washington, DC 20006 | | | | |
| community outreach and education programs | | | | |
| D C Wheel Productions Inc | \$5,000 00 | \$5,000 00 | \$0 00 | 501c(3) |
| Perlo, Carla | 2593 | | | 509(a)(2) under 170(b)(1)(A)(vii) |
| 3225 8th St NE | 2/10/2014 | | | |
| Washington, DC 20017 | | | | |
| creative arts programs for youth | | | | |

Nancy Peery Marriott Foundation - Grants FYE 03/31/2014 EIN: 52-2003744

| Dana-Farber Cancer Institute Brent, Patricia Stewart | \$10,000 00 2594 | \$10,000 00 | \$0 00 | 501c(3) 509(a)(1) |
|--|---------------------|-------------|--------|---|
| 10 Brookline Place West 6th Floor | 2/12/2014 | | | |
| Brookline, MA 02445-7226 | | | | |
| the Christin Holbrook Harding Fund for Melanoma Research | | | | |
| DC Arts And Humanities Education Collaborative Inc | \$1,000 00 | \$1,000 00 | \$0 00 | 501c(3) |
| Kennelly, Louise M | 2595 | | | 509(a)(1) |
| 1001 G St Nw Suite 1000 W | 2/19/2014 | | | |
| Washington, DC 20001 | | | | |
| arts access programs for students | | | | |
| DC Youth Orchestra Program Schurgin, Elizabeth | \$15,000 00 2596 | \$15,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| benugni, Enzabetti | 2370 | | | 307(4)(1) |
| 1700 E Capitol St NE | 2/10/2014 | | | |
| Washington, DC 20003 | | | | |
| music education in schools | | | | |
| District of Columbia Federation of Music Clubs | \$18,000 00 | \$18,000 00 | \$0 00 | 501c(3) |
| Gibson, Caroline | 2597 | | | 509(a)(2) under 170(b)(1)(A)(v11) |
| 909 Applewood Street | 2/24/2014 | | | |
| Capitol Heights, MD 20743 music and vocal competitions and programs | | | | |
| Elizabeth Seton High School | \$5,000 00 | \$5,000 00 | \$0 00 | 501c(3) |
| Hagar, Ellen Marie | 2598 | , | | 509(a)(1) |
| 5715 Emerson St | 2/10/2014 | | | |
| Bladensburg, MD 20710 | | | | |
| The LEAD Scholarship Program | | | | |
| Endometriosis Assoc Inc Ballweg, Mary Lou | \$10,000 00 2599 | \$10,000 00 | \$0 00 | 501c(3) 509(a)(2) under 170(b)(1)(A)(v11) |
| 8585 N 76th Place Milwaukee, WI 53223 | 2/12/2014 | | | |
| disease outreach and education programs | | | | |
| 7 0 an out and out and out proof and | | | | |

| EIN: 52-2003/44 | | | | |
|--|---------------------|-------------|--------|---|
| Folger Shakespeare Library Perez, Connie L | \$5,000 00 2600 | \$5,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 201 East Capitol Street, SE | 2/10/2014 | | | |
| Washington, DC 20003-1004 | | | | |
| education programs | | | | |
| Ford's Theatre Society Anderson, Betsy O'Brien | \$6,000 00 2601 | \$6,000 00 | \$0 00 | 501c(3) 509(a)(2) under 170(b)(1)(A)(vii) |
| CIA IOIL CA NIW | 2/10/2014 | | | |
| 514 10th St., NW Washington, DC 20004 | 2/10/2014 | | | |
| local education and outreach programs | | | | |
| Fox Chase Cancer Center Beers, Suzanne | \$20,000 00 2602 | \$20,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| Institutional Advancement 333 Cottman Ave | 2/19/2014 | | | |
| Philadelphia, PA 19111 | | | | |
| cancer research, treatment, and prevention programs | | | | |
| Free Wheelchair Mission Schoendorfer, Don | \$5,000 00 2603 | \$5,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 15279 Alton Parkway, Suite 300 | 2/12/2014 | | | |
| Irvine, CA 92618 international humanitarian assistance | | | | |
| Friday Morning Music Club Inc Royer, JoAnn | \$6,000 00 2604 | \$6,000 00 | \$0 00 | 501c(3) 509(a)(2) under 170(b)(1)(A)(vii) |
| 4342 Loyola Ave Alexandria, VA 22304-1034 scholarship and opera programs | 2/24/2014 | | | |
| Friends of the Poor Colarusso, Jean | \$10,000 00 2605 | \$10,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 8460 Whale Watch Way La Jolla, CA 92037 international school projects | 2/19/2014 | | | |

| Girl Scouts Council of the Nation's Capital Thurston, Betsy | \$35,000 00 2606 | \$35,000 00 | \$0 00 | 501c(3) 509(a)(1) |
|---|---------------------|---------------------|-----------|--------------------------------------|
| 4301 Connecticut Ave NW, #M-2 | 2/12/2014 | | | |
| Washington, DC 20008 | | | | |
| Girl Scout activities for girls from families facing financial difficulties who reside in the Washington DC metropolitan area | | | | |
| Girls Rock! DC | \$1,000 00 | \$1,000 00 | \$0 00 | 501c(3) |
| Lipsitz, Annie | 2648 | | | 509(a)(1) |
| 1525 Newton St NW | 3/5/2014 | | | |
| Washington, DC 20010 | | | | |
| summer music camp | | | | |
| Great Waters Music Festival Harrison, Michael | \$2,000 00 2607 | \$2,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| P O Box 488 | 2/10/2014 | | | |
| Wolfeboro, NH 03894 | 2.15.201. | | | |
| 2014 Scholarship Program | | | | |
| Heifetz International Music Institute, Inc. | \$5,000 00 | \$5,000 00 | \$0 00 | 501c(3) |
| Heifetz, Daniel | 2560 | ••,••• | 40 00 | 509(a)(2) under 170(b)(1)(A)(v11) |
| P O Box 2447 | 7/22/2013 | | | |
| Staunton, VA 24401 | WEELEO 13 | | | |
| concert and education programs | | | | |
| The Historical Society of Washington, DC | \$10,000 00 | \$10,000 00 | \$0 00 | 501c(3) |
| DeJesus Sertsu, Nikki | 2608 | \$10,0 00 00 | \$ | 509(a)(1) |
| 801 K Street, N W | 2/10/2014 | | | |
| Washington, DC 20001 | | | | |
| historical preservation and education outreach | | | | |
| Hope Connections for Cancer Support Rothenberg, Paula | \$5,000 00 2649 | \$5,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| Beaumont House at FASEB 9650 Rockville Pike | 2/19/2014 | | | |
| Bethesda, MD 20814 | | | | |
| cancer support groups and education programs | | | | |

| LIN. 32-2003/44 | | | | |
|--|---------------------|-------------|-----------|---|
| Hospice Caring, Inc. Mendonca, Jeannette | \$25,000 00 2609 | \$25,000 00 | | 01c(3) 09(a)(1) |
| 518 South Frederick Ave | 2/10/2014 | | | |
| Gaithersburg, MD 20877-2325 | | | | |
| hospice services | | | | |
| Johns Hopkins University Hibler, Michael | \$20,000 00 2610 | \$20,000 00 | | 01c(3) 09(a)(1) |
| Sidney Kimmel Comprehensive Cancer Center 100 North Charles Street Suite 234 | 2/19/2014 | | | |
| Baltimore, MD 21201 | | | | |
| The Sidney Kimmel Cancer Center research and treatment programs | | | | |
| Levine School of Music | \$5,000 00 | \$5,000 00 | \$0.00 50 | 01c(3) |
| Spracker, Stanley | 2611 | | 50 | 09(a)(1) |
| Sallie Mae Hall 2801 Upton Street, NW | 2/10/2014 | | | |
| Washington, DC 20008 | | | | |
| music education and training | | | | |
| Make A Wish Foundation of the Mid-Atlantic Turaew, Paul | \$15,000 00 2645 | \$15,000 00 | | 01c(3) 09(a)(1) |
| 5272 River Road, Suite 700 | 2/10/2014 | | | |
| Bethesda, MD 20816 | | | | |
| wish program for children with terminal illness | | | | |
| Mentors of Minorities in Education, Inc. Subramanian, Chitra | \$10,000 00 2650 | \$10,000 00 | 50 | 01c(3) 09(a)(2) under 70(b)(1)(A)(งห) |
| PO Box 75481 | 2/27/2014 | | | |
| Washington, DC 20013 | | | | |
| after school program | | | | |
| Metropolitan Opera | \$15,000 00 | \$15,000 00 | \$0.00 50 | 01c(3) |
| Martinez, Kate | 2612 | | 50 | 09(a)(1) |
| Lincoln Center | 2/10/2014 | | | |
| New York, NY 10023 | | | | |
| Lindemann Young Artist Development Program | | | | |

| LIN. J2-2003/44 | | | | |
|--|---------------------|-------------|--------|---|
| Michael J Fox Foundation For Parkinsons Research | \$20,000 00 | \$20,000 00 | \$0 00 | 501c(3) |
| Barnes, Sarah E | 2613 | | | 509(a)(1) |
| Grand Central Station PO Box 4777 | 2/27/2014 | | | |
| New York, NY 10163-4777 | | | | |
| medical research for Parkinson's disease | | | | |
| Mihtary Outreach Ministry Bell, Faye | \$5,000 00 2614 | \$5,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| P O Box 9000-906 | 2/28/2014 | | | |
| Camp Pendleton, CA 92051 | | | | |
| military family support programs | | | | |
| Mount Vernon Ladies' Association Morse, Andy | \$20,000 00 2615 | \$20,000 00 | \$0 00 | 501c(3) 509(a)(2) under 170(b)(1)(A)(vii) |
| P O Box 110 | 2/10/2014 | | | |
| Mount Vernon, VA 22121 | | | | |
| restoration of the Nelly Custis Bedchamber | | | | |
| National Chamber Ensemble Sushansky, Leo | \$15,000 00 2616 | \$15,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 3700 South Four Mile Run Drive | 3/5/2014 | | | |
| Arlington, VA 22206-2304 | | | | |
| scholarship endowment | | | | |
| National Gallery of Art Oliver, Rebecca Corley | \$10,000 00 2617 | \$10,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 2000B South Club Dr | 2/10/2014 | | | |
| Landover, MD 20785 | | | | |
| the Circle special exhibitions | | | | |
| National Museum of Women in the Arts | \$2,000 00 | \$2,000 00 | \$0 00 | 501c(3) |
| Higgins, Carolyn | 2618 | | | 509(a)(1) |
| 1250 New York Ave , NW | 2/10/2014 | | | |
| Washington, DC 20005-3970 | | | | |
| special exhibitions | | | | |
| | | | | |

| National Rehabilitation Hospital Karakantas, Dia | \$10,000 00 2619 | \$10,000 00 | \$0 00 | 501c(3) 509(a)(1) |
|--|---------------------|--------------|--------|----------------------|
| 102 Irving Street, NW Washington, DC 20010-2949 | 2/12/2014 | | | |
| 25th Anniversary Capital Campaign | | | | |
| National Society of Arts & Letters Carson Kyle, Katherine | \$5,000 00 2620 | \$5,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| c/o DC Chapter Treasurer, Jane Taylor 5508 Point Longstreet Way | 2/27/2014 | | | |
| Burke, VA 22015-2176 2014 Award for Excellence in the Arts Program | | | | |
| Nurse Family Partnership Stapleton, Michelle | \$5,000 00 2621 | , \$5,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 1900 Grant Street, Suite 400 Denver, CO 80203 | 2/12/2014 | | | |
| home visit program for new mothers | | | | |
| Opera Lafayette Brown, Ryan | \$5,000 00 2622 | \$5,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 10 Fourth St NE Washington, DC 20002 the Young Artists Program and concert season | 3/5/2014 | | | |
| Opera Naples Shaw, Carol | \$5,000 00 2623 | \$5,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 2408 Linwood Ave Naples, FL 34112 opera programs | 2/12/2014 | | | |
| | | | | |
| Ouelessebougou-Utah Alliance Roberts, Angela | \$15,000 00 2624 | \$15,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 5278 S Pinemont Dr A-130 Murray, UT 84123 economic development prorgams in Mali, West Africa | 2/10/2014 | | | |

| EIN. 32-2003/44 | | | | |
|--|---------------------|-------------|--------|--------------------------------------|
| Park City Historical Society and Museum Morrison, Sandra | \$11,000 00 2625 | \$11,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| PO Box 555 | 3/5/2014 | | | |
| Park City, UT 84060 | | | | |
| school programs | | | | |
| Partners in Health Barnes, Eva Dowds | \$20,000 00 2626 | \$20,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 888 Commonwealth Ave 3rd Floor | 2/19/2014 | | | |
| Boston, MA 02215 | | | | |
| Medical education programs in Haiti | | | | |
| Peace House Inc. Patten, Jane | \$15,000 00 2627 | \$15,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 1960 Sidewinder Dr Suite 208 | 2/19/2014 | | | |
| Park City, UT 84060 | | | | |
| ending domestic violence | | | | |
| The Phillips Collection Hollins, Christine | \$5,000 00 2628 | \$5,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 1600 21st St, NW Washington, DC 20009 arts exhibitions | 2/12/2014 | | | |
| Pine Street Inn | \$15,000 00 | \$15,000 00 | \$0 00 | 501c(3) |
| Downie, Lyndia | 2629 | | | 509(a)(1) |
| 444 Harrison Ave | 2/19/2014 | | | |
| Boston, MA 02118 | | | | |
| homelessness services | | | | |
| Prevention Of Blindness Society Of Metropolitan | \$5,000 00 | \$5,000 00 | \$0 00 | 501c(3) |
| Washington Hartlove, Michele | 2630 | | | 509(a)(2) under 170(b)(1)(A)(v11) |
| 1775 Church St NW Washington, DC 20036 Children's Vision Screening program | 2/10/2014 | | | |
| Ÿ. Ÿ | | | | |

| Primary Care Coalition of Montgomery County MD, | \$5,000 00 | \$5,000 00 | \$0 00 | 501c(3) |
|---|---------------------|---------------|--------|----------------------|
| Galen, Steven | 2631 | | | 509(a)(1) |
| 8757 Georgia Ave 10th Floor | 2/19/2014 | | | |
| Silver Spring, MD 20910 | | | | |
| Tree House Child Assessment Center | | | | |
| Rosie's Place | \$15,000 00 | \$15,000 00 | \$0 00 | 501c(3) |
| Marsh, Sue | 2632 | | | 509(a)(1) |
| 889 Harrison Ave | 2/19/2014 | | | |
| Boston, MA 02118-4004 | | | | |
| dining and work programs | | | | |
| Salvation Army National Capital Area Command | \$25,000 00 | \$25,000 00 | \$0 00 | 501c(3) |
| Paone, Joy | 2633 | | | 509(a)(1) |
| 2626 Pennsylvania Ave , NW Washington, DC 20037 | 2/12/2014 | | | |
| Turning Point Center for Women and Children | | | | |
| Talling Commenter for women and comment | | | | |
| Salvation Army Naples-Colher County Proctor, Dan | \$10,000 00 2634 | \$10,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 3180 Estey Avenue PO Box 8209 | 2/27/2014 | | | |
| Naples, FL 34101-8209 | | | | |
| Youth Center Capital Campaign | | | | |
| Super Leaders, Inc. | \$10,000 00 | \$10,000 00 | \$0 00 | 501c(3) |
| Crosby, Frankie | 2635 | , , , , , , , | | 509(a)(1) |
| 2127 G St , NW Suite 303 | 2/19/2014 | | | |
| Washington, DC 20052 | | | | |
| youth leadership and development | | | | |
| Synctic Theatre Inc Shanfeld, Gisela | \$1,000 00 2636 | \$1,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 2611 Jefferson Davis Hwy Suite 103 | 2/12/2014 | | | |
| Arlington, VA 22202 | | | | |
| education and outreach programs | | | | |

| Trinity Chamber Orchestra Inc Fazio, Nancy | \$5,000 00 2562 | \$5,000 00 | \$0 00 | 501c(3) 509(a)(1) |
|--|---------------------|-------------|--------|----------------------|
| PO Box 348 Germantown, MD 20875 music programs | 10/23/2013 | | | |
| University of Utah Tymas-Jones, Raymond | \$15,000 00 2637 | \$15,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 375 S 1530 E Rm #250 | 2/19/2014 | | | |
| Salt Lake City, UT 84112 Nancy Peery Marriott Endowed Fund for Scholarship, Performance, and Production in the Fine Arts | | | | |
| VH1 Save the Music Foundation Usatin, Ariel | \$2,000 00 2638 | \$2,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 1515 Broadway, 20th Floor New York, NY 10036 music in the schools program | 2/24/2014 | | | |
| Vocal Arts DC Russell, Peter | \$2,000 00 2639 | \$2,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| P O Box 42423 Washington, DC 20015 classical voice programs in schools | 2/27/2014 | | | |
| Washington Area Womens Foundation Inc Lockwood-Shabat, Jennifer | \$5,000 00 2651 | \$5,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 1331 H Street, NW, Suite 1000 Washington, DC 20005 early care and education programs | 2/10/2014 | | | |
| Washington Performing Arts Society Syphax, Michael | \$10,000 00 2640 | \$10,000 00 | \$0 00 | 501c(3) 509(a)(1) |
| 2000 L Street, NW Suite 510 | 2/10/2014 | | | |
| Washington, DC 20036-4907 youth education programs | | | | |

| 9 Cambridge Ctr 3/5/2014 Cambridge, MA 02142 | | |
|--|--------------|--|
| · · · · · · · · · · · · · · · · · · · | | |
| Core Technology Facilities focused on cancer research | | |
| Wolf Trap Foundation for the Performing Arts Heitz, Joe \$5,000.00 2642 | \$5,000 00 | \$0 00 501c(3) 509(a)(2) under 170(b)(1)(A)(vii) |
| 1645 Trap Road 2/19/2014 Vienna, VA 22182 Wolf Trap Opera Company | | |
| Wolfeboro Friends of Music \$10,000 00 Holm, Donald F 2653 | \$10,000 00 | \$0 00 501c(3) 509(a)(1) |
| PO Box 2056 2/19/2014 Wolfeboro, NH 03894 summer concert series for community benefit | | |
| Wounded Warrior Project Inc\$10,000 00McDonough, Catherine2652 | \$10,000 00 | \$0 00 501c(3) 509(a)(1) |
| 4899 Belfort Rd Ste 300 3/5/2014 Jacksonville, FL 32256 disabled veterans reentry training | | |
| Young Audiences Arts for Learning \$11,000 00 Sanders Evans, Stacie 2643 | \$11,000 00 | \$0 00 501c(3) 509(a)(1) |
| 2600 North Howard St 2/19/2014 Suite 1300 | | |
| Baltimore, MD 21218 | | |
| educational arts programs for students | | |
| Grand Total \$929,500 00 | \$929,500 00 | \$0.00 |
| (88 items) | | . |