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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 04-01-2013 , and ending 03-31-2014

Name of foundation
OBICI HEALTHCARE FOUNDATION INC

% MICHAEL BRINKLEY

Number and street (or P O box number if mail is not delivered to street address)
106 W FINNEY AVENUE
Suite

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
SUFFOLK, VA 23434

A Employer identification number
51-0249728

B Telephone number (see instructions)
(757) 539-8810

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 117,388,046

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	9,621			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	371,961	371,961		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,189,769			
	b Gross sales price for all assets on line 6a 21,915,549				
	7 Capital gain net income (from Part IV, line 2)		5,788,789		
	8 Net short-term capital gain				
	9 Income modifications			27,915	
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2,453,518	5,544,576		
	12 **Total.** Add lines 1 through 11	8,024,869	11,705,326	27,915	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	223,114			223,114
	14 Other employee salaries and wages	295,098			295,098
	15 Pension plans, employee benefits	143,445			139,928
	16a Legal fees (attach schedule)	3,413	0	0	435
	b Accounting fees (attach schedule)	48,209	0	0	48,209
	c Other professional fees (attach schedule)	976,018	944,002		29,220
	17 Interest	68,357	1,650		
	18 Taxes (attach schedule) (see instructions)	396,422			409
	19 Depreciation (attach schedule) and depletion	113,469			
	20 Occupancy	28,003			28,008
	21 Travel, conferences, and meetings	19,040			18,281
	22 Printing and publications				
	23 Other expenses (attach schedule)	138,712			131,615
	24 **Total operating and administrative expenses.** Add lines 13 through 23	2,453,300	945,652	0	914,317
	25 Contributions, gifts, grants paid	4,004,821			3,599,033
	26 **Total expenses and disbursements.** Add lines 24 and 25	6,458,121	945,652	0	4,513,350
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	1,566,748			
	b **Net investment income** (if negative, enter -0-)		10,759,674		
	c **Adjusted net income** (if negative, enter -0-)			27,915	

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	30,275	46,699	46,699
	2	Savings and temporary cash investments	8,085,912	9,681,367	9,681,367
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	17,368		
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	23,402,763	12,435,505	12,435,505
	c	Investments—corporate bonds (attach schedule)	3,245,423	1,127,827	1,127,827
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	68,058,499	91,459,690	91,459,690
	14	Land, buildings, and equipment basis ▶ 2,435,335 Less accumulated depreciation (attach schedule) ▶ 502,150	2,039,754	1,933,185	1,933,185
	15	Other assets (describe ▶ _____)	705,275	703,773	703,773
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	105,585,269	117,388,046	117,388,046
Liabilities	17	Accounts payable and accrued expenses	90,616	212,486	
	18	Grants payable	946,337	1,352,124	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)	1,663,333	1,594,621	
	22	Other liabilities (describe ▶ _____)	423,256	648,839	
	23	**Total liabilities** (add lines 17 through 22)	3,123,542	3,808,070	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	102,461,727	113,579,976	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	102,461,727	113,579,976	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	105,585,269	117,388,046	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	102,461,727
2	Enter amount from Part I, line 27a	2	1,566,748
3	Other increases not included in line 2 (itemize) ▶ _____	3	11,426,513
4	Add lines 1, 2, and 3	4	115,454,988
5	Decreases not included in line 2 (itemize) ▶ _____	5	1,875,012
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	113,579,976

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	5,788,789
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	5,048,525	97,275,806	0 051899
2011	4,880,044	98,061,055	0 049765
2010	2,922,574	95,843,857	0 030493
2009	5,568,576	87,471,067	0 063662
2008	5,862,506	88,420,528	0 066303

2	**Total** of line 1, column (d)	2	0 262122
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 052424
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	106,786,977
5	Multiply line 4 by line 3	5	5,598,200
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	107,597
7	Add lines 5 and 6	7	5,705,797
8	Enter qualifying distributions from Part XII, line 4	8	4,524,276

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	215,193
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	215,193
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	215,193
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 54,000		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 165,000		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	219,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid.** ▶	10	3,807
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 3,807 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation .*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ HTTP //WWW OBICIHCF ORG/

14 The books are in care of ▶ MICHAEL BRINKLEY Telephone no ▶ (757) 539-8810

Located at ▶ 106 W FINNEY AVENUE SUFFOLK VA ZIP+4 ▶ 23434

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶	16		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☑ Yes ☐ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☑ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
RICHARD E SPENCER JR 1514 HOLLAND ROAD SUITE 104 SUFFOLK, VA 23434	SR PROGRAM OFFICER 40 0	90,303	27,162	0
TAMMIE A MULLINS-RICE 1514 HOLLAND ROAD SUITE 104 SUFFOLK, VA 23434	PROGRAM OFFICER 40 0	62,296	17,251	0
CATHY J HUBBARD 1514 HOLLAND ROAD SUITE 104 SUFFOLK, VA 23434	GRANTS ASSOCIATE 40 0	51,563	4,853	0
Total number of other employees paid over $50,000 ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
CORNERSTONE PARTNERS LLC 675 PETER JEFFERSON PARKWAY CHARLOTTESVILLE,VA 22911	INVESTMENT MGMT	673,316
SHAPIRO CAPITAL MANAGEMENT LLC 3060 PEACHTREE ROAD NW SUITE 1555 ATLANTA,GA 30305	INVESTMENT MGMT	78,334
Bares Capital Management Inc 12600 Hill Country Blvd Suite R-2 AUSTIN,TX 78738	INVESTMENT MGMT	86,261
SUNTRUST BANK INC HDQ 5307 919 EAST MAIN STREET RICHMOND,VA 23219	INVESTMENT CUSTODIAN	69,728

Total number of others receiving over $50,000 for professional services. ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	103,437,593
b	Average of monthly cash balances	1b	4,293,342
c	Fair market value of all other assets (see instructions)	1c	682,240
d	**Total** (add lines 1a, b, and c)	1d	108,413,175
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	108,413,175
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,626,198
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	106,786,977
6	**Minimum investment return.** Enter 5% of line 5	6	5,339,349

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	5,339,349
2a	Tax on investment income for 2013 from Part VI, line 5	2a	215,193		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	215,193
3	Distributable amount before adjustments Subtract line 2c from line 1			3	5,124,156
4	Recoveries of amounts treated as qualifying distributions			4	27,915
5	Add lines 3 and 4			5	5,152,071
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	5,152,071

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	4,513,350
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	10,926
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,524,276
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	4,524,276

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				5,152,071
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			4,253,175	
b Total for prior years 2011 , 2010 , 2009				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009	0			
c From 2010	0			
d From 2011	0			
e From 2012	0			
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 4,524,276				
a Applied to 2012, but not more than line 2a			4,253,175	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				271,101
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				4,880,970
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010	0			
c Excess from 2011	0			
d Excess from 2012	0			
e Excess from 2013	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CATHY HUBAND
106 W FINNEY AVENUE
SUFFOLK, VA 23434
(757) 539-8810

b The form in which applications should be submitted and information and materials they should include

GRANT SEEKERS MUST SUBMIT THE REQUEST FOR PROJECT SUPPORT AND CONDITIONS OF GRANT FORM IN ADDITION 1 IRS DETERMINATION LETTER OR A WRITTEN DOCUMENT CERTIFYING TAX EXEMPT STATUS 2 BIOGRAPHICAL PROFILE OF KEY STAFF 3 ANNUAL REPORT, IF AVAILABLE 4 DETAILED ANNUAL BUDGET

c Any submission deadlines

RENEWALS - JANUARY 15 & JULY 15 OF EACH YEAR GRANTS - JANUARY 15 & JULY 15 OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

RESTRICTIONS - LOBBYING OR POLITICAL PROGRAMS OR EVENTS - ACTIVITIES THAT EXCLUSIVELY BENEFIT THE MEMBERS OF SECTARIAN OR RELIGIOUS ORGANIZATIONS - ORGANIZATIONS THAT DISCRIMINATE BY RACE, COLOR, CREED, GENDER OR NATIONAL ORIGIN - BIOMEDICAL, CLINICAL OR EDUCATIONAL RESEARCH - INDIVIDUAL SCHOLARSHIPS - DIRECT SUPPORT TO ENDOWMENTS - FUNDING THAT SUPPLANTS EXISTING SOURCES OF SUPPORT - INDIVIDUALS, INCLUDING PATIENT ASSISTANCE FUNDS - ANNUAL FUND DRIVES - PROJECTS OUTSIDE OF THE FOUNDATION'S SERVICE AREA - MEETINGS AND CONFERENCES, UNLESS THEY ARE ESSENTIAL TO A LARGER PROJECT - DIRECT FUNDING FOR MEDICAL OR SOCIAL SERVICES TAHT ARE ALREADY FUNDED THROUGH EXISTING THIRD-PARTY REIMBURSEMENT SOURCES

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				3,599,033
b *Approved for future payment* See Additional Data Table				
Total . . . . . ▶ **3b**				1,352,125

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	371,961	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	5,189,769	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a PARTNERSHIP INCOME			14	2,452,198	
b OTHER INCOME			01	1,320	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				8,015,248	
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)				13	8,015,248

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2014-11-05 | ****** | May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
KPMG LLP - MARGARET A BRADSHAW				P00501222

Firm's name ▶ KPMG LLP | Firm's EIN ▶

Firm's address ▶ 1676 International Drive McLean, VA 22102 | Phone no (757) 539-8810

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
KYLIN			
MERCHANTS GATE			
NANTAHALA			
MUTUAL FUNDS EQUITIES 7042065			
MUTUAL FUNDS BONDS 7042066			
BARES MICRO-CAP 7916949			
BARES SMALL-CAP 7947946			
FIDUCIARY MANAGEMENT 7943096			
SHAPIRO			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
330,447		330,447	
3,696,522		3,000,000	696,522
1,000,000		1,097,502	-97,502
3,287,892		2,818,442	469,450
2,059,725		2,038,711	21,014
447,678			447,678
163,025			163,025
5,540,964		3,774,090	1,766,874
6,000,000		3,678,272	2,321,728

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			696,522
			-97,502
			469,450
			21,014
			447,678
			163,025
			1,766,874
			2,321,728

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
GEORGE Y BIRDSONG 1514 HOLLAND ROAD SUITE 104 Suffolk, VA 23434	CHAIRMAN 1 0	0	0	441
J SAMUEL GLASSCOCK 1514 Holland Road Suite 104 Suffolk, VA 23434	VICE CHAIRMAN 1 0	0	0	441
GINA PITRONE 1514 Holland Road Suite 104 Suffolk, VA 23434	EXECUTIVE DIRECTOR 40 0	162,712	28,233	441
MICHAEL K BRINKLEY 1514 Holland Road Suite 104 Suffolk, VA 23434	DIRECTOR OF FINANCE 20 4	60,402	3,020	441
FRANK A SPADY III 1514 Holland Road Suite 104 Suffolk, VA 23434	TREASURER 1 0	0	0	441
RICHARD F BARRY III 106 W FINNEY AVENUE SUFFOLK, VA 23434	BOARD OF DIRECTORS 1 0	0	0	441
ROBERT C CLAUD 106 W FINNEY AVENUE SUFFOLK, VA 23434	BOARD OF DIRECTORS 1 0	0	0	441
JEFFREY D FORMAN MD 106 W FINNEY AVENUE SUFFOLK, VA 23434	BOARD OF DIRECTORS 1 0	0	0	441
WILLIAM G JACKSON MD 106 W FINNEY AVENUE SUFFOLK, VA 23434	BOARD OF DIRECTORS 1 0	0	0	441
DR DOUGLAS C NAISMITH 106 W FINNEY AVENUE SUFFOLK, VA 23434	BOARD OF DIRECTORS 1 0	0	0	441
B J WILLIE 106 W FINNEY AVENUE SUFFOLK, VA 23434	BOARD OF DIRECTORS 1 0	0	0	441
LULA B HOLLAND 106 W FINNEY AVENUE SUFFOLK, VA 23434	SECRETARY 1 0	0	0	441
HAROLD U BLYTHE 106 W FINNEY AVENUE SUFFOLK, VA 23434	BOARD OF DIRECTORS 1 0	0	0	441
Clarissa McAdoo 106 W FINNEY AVENUE SUFFOLK, VA 23434	Board of Directors 1 0	0	0	441

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Access Partnership P O Box 41093 Norfolk, VA 23451		PC	To fund Access Partnership's strategic planning review and update for years 2013 - 2016	5,000
Albemarle Regional Health Services 711 Roanoke Avenue P O Box 189 Elizabeth City, NC 27909		PC	To implement a comprehensive diabetes plan in Gates County, North Carolina	2,456
Alzheimer's AssN - Southeastern Virginia ChAPTER 6350 Center Drive Suite 102 Norfolk, VA 23502		PC	The Walk to End Alzheimer's is fund raising event which raises awareness and funds for Alzheimer's care, support and research	1,000
American Cancer Society 4416 Expressway Dr Virginia Beach, VA 23452		PC	To support the 2013 Suffolk Relay for Life fundraiser to benefit the American Cancer Society efforts to find a cure for cancer	1,000
American Diabetes Association 870 Greenbrier Circle Suite 404 Chesapeake, VA 23320		PC	To train ambassadors in high health-risk congregations to raise awareness of diabetes and stress the importance of early detection, disease management and health risk factors	17,428
American Diabetes Association 870 Greenbrier Circle Suite 404 Chesapeake, VA 23320		PC	To support the 2014 Tour de Cure, a regional cycling event that raises funds and awareness about diabetes and its effects on health	2,500
Applewood Farms Home Owners Association 112 Benham Court Suffolk, VA 23434		NC	To sponsor the 2013 National Night Out event to promote and educate neighborhoods' involvement in crime prevention, police-community partnerships, neighborhood camaraderie and to include information on health and wellness and to offer healthful foods and dancing and exercise	5,000
Bon Secours Maryview Foundation 150 Kingsley Lane Norfolk, VA 23505		SO I	To provide free, mobile medical services to medically underserved in Western Tidewater	112,500
Bon Secours Maryview Foundation 150 Kingsley Lane Norfolk, VA 23505		SO I	To fund supplies for the free Community Diabetes Screening	915
Bon Secours Maryview Foundation 150 Kingsley Lane Norfolk, VA 23505		SO I	To fund the Bon Secours Care-A-Van at the 2014 Mission of Mercy event to be used for the screening of uninsured, underinsured or unemployed individuals prior to their dental care	3,404
Catholic Charities of Eastern Virginia 5361 Virginia Beach Blvd Virginia Beach, VA 23462		PC	To provide Life Coaches in Sentara Obici Hospitals Emergency Room to help uninsured or underinsured patients secure primary care services or other resources	17,855
Catholic Charities of Eastern Virginia 5361 Virginia Beach Blvd Virginia Beach, VA 23462		PC	Capacity building funding for the "Companion Care" program which will focus on senior citizen's ability to live independently at home	3,200
Cerebral Palsy of Virginia 5825 Arrowhead Drive Suite 201 Virginia Beach, VA 23462		PC	To give primary caregivers a respite (meals, entertainment, overnight stay and a respite provider) from daily stresses of caring for a family member with a disability	3,000
City of Suffolk PO Box 1858 Suffolk, VA 23439		PC	To provide adults and youth with increased physical activity and better nutrition using the Get Up and Get Out program	3,179
City of Suffolk PO Box 1858 Suffolk, VA 23439		PC	To provide youth with opportunities to increase physical activity and improve healthy eating choices	11,922
Total . . . . . ▶ **3a**				3,599,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Colonial Virginia Council Boy Scouts of America 11721 Jefferson Avenue Newport News,VA 23606		PC	To support the annual fundraising dinner celebrating recent Eagle Scouts and Lifetime Achievement Awards and Community Pillars	2,500
Cover 3 Foundation P O Box 456 Franklin,VA 23851		PC	To support an after-school and summer feeding program for at-risk and low-income children	7,500
Cover 3 Foundation P O Box 456 Franklin,VA 23851		PC	To relocate the kitchen and administration to a larger facility enabling the feeding of more children	18,000
Cover 3 Foundation P O Box 456 Franklin,VA 23851		PC	To support Cover 3's New Year's Eve fundraiser where proceeds to go toward the purchase of fresh fruits and vegetables for the C3 Kid's Meals	1,000
Eastern Virginia Medical School PO Box 1980 Norfolk,VA 235011980		PC	To increase the number of medical encounters at the Western Tidewater Free Clinic by scheduling family medicine residents, third-year medical students and an attending physician	41
Eastern Virginia Medical School PO Box 1980 Norfolk,VA 235011980		PC	To raise awareness and reduce the risk of diabetes by educating physicians, conducting screenings and implementing a telephonic care management plan	17,741
Eastern Virginia Medical School PO Box 1980 Norfolk,VA 235011980		PC	To engage medical residents and third-year medical students in giving care to patients at the Western Tidewater Free Clinic, thereby increasing medical care access	50,625
Eastern Virginia Medical School PO Box 1980 Norfolk,VA 235011980		PC	To reduce the risk of diabetes by educating physicians, conducting screenings and implementing a telephonic care management plan for referred patients	77,173
Eastern Virginia Medical School PO Box 1980 Norfolk,VA 235011980		PC	To plan for the establishment of a Specialty Care Center that will improve access to specialty care and decrease complications associated with pre-diabetes and diabetes	12,500
Education Fdtn for Isle of Wight Public Schools 820 West Main Street Smithfield,VA 23430		PC	To support the 7th Annual Students First Dinner and Auction to benefit the students in Isle of Wight County Public Schools	1,000
Eternawell 6546 Hampton Roads Parkway No 12 Suffolk,VA 23434		NC	To support a Healthy People Healthy Suffolk Walking Group in North Suffolk	250
First Tee Hampton Roads 2400 Tournament Drive Virginia Beach,VA 23456		PC	To honor the service of Mr Robert Hayes, Board Emeritus, with support of First Tee of Hampton Roads	1,000
Foodbank of Southeastern Virginia PO Box 1940 Norfolk,VA 23501		PC	To provide free food with high nutritional value from the Foodbank's Suffolk Mobile Pantry for diabetic clients	25,000
Foodbank of Southeastern Virginia PO Box 1940 Norfolk,VA 23501		PC	To provide diabetic clients with high nutritional value foods from the Foodbank's Suffolk Mobile Pantry	18,750
ForKids Inc PO Box 6044 Norfolk,VA 23508		PC	To expand homeless prevention and permanent supportive housing programming in Western Tidewater and to provide medical case management services	12,500
Total . . . . . ▶ **3a**				3,599,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ForKids Inc PO Box 6044 Norfolk, VA 23508		PC	To improve access to medical and mental health services for homeless families	56,250
Franklin City Department of Social Services 306 N Main Street Franklin, VA 23851		PC	To support the third annual "No Excuse for Child Abuse" Poker Run	300
Gates Partners for Health 29 Medical Center Rd Gates, NC 27937		PC	To support a heart healthy seminar, dinner and panel discussion directed at health centers and churches	1,500
Gateway Community Health Center P O Box 297 Gatesville, NC 27938		PC	To expand services that support Gates County residents who are diabetic, pre-diabetic or at high risk for developing diabetes	67,849
Girls on the Run South Hampton Roads 921 First Colonial Rd Suite 1707 Virginia Beach, VA 23454		PC	To fund the purchase of curriculum, water bottles and lesson materials for an after-school running and exercise program for 8-12 year old girls	5,000
Hampton Roads Chamber of Commerce 500 East Main Street Suite 700 Norfolk, VA 23510		NC	To sponsor the May 2013 Suffolk Mingle on Main event featuring the Peanut City Cloggers	500
Horizon Health Services PO Box 29 Waverly, VA 23890		PC	To provide dental care and smoking cessation services in Franklin, Southampton, Surry and Sussex service areas	37,500
Isle of Wight Christian Outreach Program P O Box 253 Smithfield, VA 23431		PC	To provide basic dental healthcare access to the uninsured elderly in the Isle of Wight area, most of whom are at or below the poverty level	1,550
Isle of Wight Christian Outreach Program P O Box 253 Isle of Wight, VA 23431		PC	To help remodel a facility where low-income persons can receive health and social services	90,000
Isle of Wight County Department of Social Services 17100 Monument Circle Suite A Smithfield, VA 23397		PC	For a proactive outreach program to increase the number of children and families enrolled in Medicaid and FAMIS in Isle of Wight County	65,796
Isle of Wight Educational Foundation Inc 17111 Courthouse Highway P O Box Isle of Wight, VA 23397		PC	To purchase a commercial salad bar for the Isle of Wight Academy's lunch room	3,900
Isle of Wight Educational Foundation Inc 17111 Courthouse Highway P O Box Isle of Wight, VA 23397		PC	To fund early childhood specialized play equipment designed to aid in the prevention of early childhood obesity	5,000
Johns Hopkins Scleroderma Center 5200 Eastern Avenue Mason F Lord Baltimore, MD 212242735		PC	To support the Scleroderma Win the Fight Walk and Car Show awareness and fundraiser	500
Nansemond-Suffolk Academy 3373 Pruden Blvd Suffolk, VA 23434		PC	To develop a "kid-to-kid" social marketing obesity prevention awareness campaign	347
National Kidney Foundation Serving Virginia 1742 East Parham Richmond, VA 23228		PC	The Hampton Roads Kidney Walk community fundraiser creates an opportunity to celebrate life, build lasting community advocacy and to call attention to the prevention of kidney disease and the need for organ donation	2,000
Total . . . . . ▶ **3a**				3,599,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Paul D Camp Community College PO Box 737 Franklin, VA 23851		PC	To renovate the Suffolk Health Sciences Skills Laboratory into a modern, innovative space to meet the needs of today's nursing students	36,000
Recovery for LifeRecovery for the City Intl 3419 B6 Virginia Beach Blvd Virginia Beach, VA 23452		PC	To fund the development of health ministries through the education and distribution of health materials to faith and lay leaders	5,000
Rushmere Community Development Corporation 4796 Old Stage Hwy Smithfield, VA 23430		PC	Training Assistance for Volunteer Hampton Road's Board Boot Camp	150
RX Partnership 2924 Emerywood Pkwy Suite 300 Richmond, VA 23294		PC	TO PROVIDE FREE PRESCRIPTION MEDICATION AND LOW-COST SUPPLIES TO LOW-INCOME, UNINSURED RESIDENTS SERVED BY WESTERN TIDEWATER FREE CLINIC	7,500
RX Partnership 2924 Emerywood Pkwy Suite 300 Richmond, VA 23294		PC	To sponsor the Rx Partnership Annual Affiliate Roundtable in July 2013	2,000
RX Partnership 2924 Emerywood Pkwy Suite 300 Richmond, VA 23294		PC	To provide free prescription medication and low-cost supplies to low-income, uninsured residents served by the Western Tidewater Free Clinic	5,625
Senior Services of Southeastern Virginia 6350 Center Dr Suite 101 Norfolk, VA 23502		PC	To expand the MedCare Access program by training volunteer benefit counselors	7,501
Senior Services of Southeastern Virginia 6350 Center Dr Suite 101 Norfolk, VA 23502		PC	For training Benefit Counselor volunteers in an expansion of the MedCare Access program	67,500
Senior Services of Southeastern Virginia 6350 Center Dr Suite 101 Norfolk, VA 23502		PC	To sponsor the Medicare Health Fair and Expo at the Silver Level which provided educational programs and Medicare counseling for senior citizens	2,500
Senior Services of Southeastern Virginia 6350 Center Dr Suite 101 Norfolk, VA 23502		PC	To rehabilitate the historical Hayden High school in Franklin, Virginia, and provide inter-generational health and wellness services to the community	250,000
Sentara Obici Hospital 2800 Godwin Blvd Suffolk, VA 23434		PC	To develop and implement a hospital-based, universal risk screening during pregnancy or at birth that connects new parents with appropriate community resources	13,728
Sentara Obici Hospital 2800 Godwin Blvd Suffolk, VA 23434		PC	To provide uninsured patients with case management services that improve self-care disease management skills from hospital to home	28,125
Sentara Obici Hospital 2800 Godwin Blvd Suffolk, VA 23434		PC	For a hospital-based, universal risk screening during pregnancy or at birth that connects new parents with appropriate community resources	92,666
Sentara Obici Hospital 2800 Godwin Blvd Suffolk, VA 23434		PC	To purchase necessary telemedicine equipment to improve access to behavioral health services in the emergency departments at Sentara Obici Hospital and BelleHarbour	11,282
Sentara Obici Hospital 2800 Godwin Blvd Suffolk, VA 23434		PC	To support analysis by a cardiac nurse and a clinical dietician of local restaurant menus and further to indicate on the analyzed menus those heart and diabetic healthy options	4,000
Total . . . . . ▶ **3a**				3,599,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Sentara Obici Hospital 2800 Godwin Blvd Suffolk, VA 23434		PC	To provide uninsured patients with case management services that improve self-care disease management skills from hospital to home	18,750
Sentara Obici Hospital 2800 Godwin Blvd Suffolk, VA 23434		PC	To provide Life Coaches in Sentara Obici Hospitals Emergency Room who will help uninsured and underinsured patients obtain primary care services or other resources	37,500
Smart Beginnings Western Tidewater 601 North Mechanic StreetSuite 203 Franklin, VA 23851		PC	To increase the number of Western Tidewater children enrolled in FAMIS	16,000
Smart Beginnings Western Tidewater 601 North Mechanic StreetSuite 203 Franklin, VA 23851		PC	To fund quarterly workshops for the professional development of preschool providers on the subjects of nutrition and health	2,500
Smithfield and IOW Convention and Visitor Bureau 319 Main Street PO Box 37 Smithfield, VA 23430		PC	To provide funding so that the Smithfield Farmers Market can advertise the local, fresh produce and educate the public on supporting local farms and the benefit of eating healthy	2,500
Southeastern Council of Foundations 50 Hurt Plaza Suite 350 Atlanta, GA 30303		PC	To sponsor the Southeastern Council of Foundations Annual Meeting	5,000
Southeastern Virginia Health System 1033 28th St 2nd Floor Newport News, VA 23607		PC	To provide access to clinical intervention/ primary care services for the diagnosis and management of diabetes and oral health	25,000
Southeastern Virginia Health System 1033 28th St 2nd Floor Newport News, VA 23607		PC	To provide access to clinical intervention/ primary care services for the diagnosis and	225,000
Southeastern Virginia Health System 1033 28th St 2nd Floor Newport News, VA 23607		PC	To support a fundraiser to cover procedures such as colonoscopies, breast and prostate screenings for the uninsured/underinsured patient populations	1,000
Suffolk Department of Social Services 135 Hall Avenue Suffolk, VA 23434		PC	To increase the number of children and families enrolled in Medicaid and FAMIS	23,007
Suffolk Family YMCA 2769 Godwin Blvd Suffolk, VA 23434		PC	To increase cardiovascular fitness, physical strength and life skills for youth participating in an after-school jump rope program	30,938
Suffolk Literacy Council 157 North Main Street 2nd Floor Suffolk, VA 23434		PC	Support for two bi-annual Suffolk Literacy events, 2 Your Health, where reading of both prescription labels and food labels is taught by pharmacists and dieticians	2,000
Suffolk Meals on Wheels 2800 Godwin Blvd Suffolk, VA 23434		PC	For meal delivery to seniors and disabled recipients who are homebound and/or home alone in Suffolk and Isle of Wight County	42,496
Suffolk Meals on Wheels 2800 Godwin Blvd Suffolk, VA 23434		PC	To provide funds for marketing to short-term and young disability individuals who may be in need of the nutritious meal delivery service	2,000
Suffolk Partnership for a Healthy Community 1707 N Main Street Suffolk, VA 23434		PC	To develop a comprehensive plan encouraging active lifestyles for Suffolk citizens that includes community engagement, environmental change and measurable outcomes	9,848
Total . . . . . ▶ **3a**				3,599,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Suffolk Partnership for a Healthy Community 1707 N Main Street Suffolk, VA 23434		PC	For implementation of a 10-year community wellness plan that promotes active lifestyles, access to healthy foods and neighborhood engagement	149,575
Suffolk Partnership for a Healthy Community 1707 N Main Street Suffolk, VA 23434		PC	To develop a comprehensive plan encouraging active lifestyles for Suffolk citizens that includes community engagement, environmental change and measurable outcomes	7,830
Suffolk Partnership for a Healthy Community 1707 N Main Street Suffolk, VA 23434		PC	For implementation of a 10-year community wellness plan that promotes active lifestyles, access to healthy foods and neighborhood engagement	17,915
Suffolk Public Schools 100 N Main StPO Box 1549 Suffolk, VA 23434		PC	To develop and implement After-School Challenge Clubs focused on obesity prevention and to establish salad bars in cafeterias for better nutrition	95,246
Suffolk Redevelopment and Housing Authority 530 E Pinner Street Suffolk, VA 23434		PC	To raise awareness among residents of public housing communities in Suffolk about the health hazards from exposure to secondhand smoke in public places and reduce the number of smokers	25,000
Suffolk Redevelopment and Housing Authority 530 E Pinner Street Suffolk, VA 23434		PC	To help public housing residents become more aware of both the prevention and management of chronic disease	30,690
Suffolk Salvation Army Corps 400 Bank St Suffolk, VA 23434		PC	To provide low-income persons with improved access to their doctors, hospitals and pharmacies	7,500
The Genieve Shelter 157 N Main St 2nd Floor Ste R3 Suffolk, VA 23434		PC	To support the establishment of the Development Coordinator position to encourage community participation, and financial support for The Genieve Shelters programs and special events	17,500
The Genieve Shelter 157 N Main St 2nd Floor Ste R3 Suffolk, VA 23434		PC	To support a Walk-A-Thon and fundraising event that will bring awareness to domestic violence and encourage victims to walk away from abuse	500
The Genieve Shelter 157 N Main St 2nd Floor Ste R3 Suffolk, VA 23434		PC	Volunteer Hampton Roads Board Boot Camp	200
The Healing Place of Hampton Roads 5265 Robin Hood Road Suite 700 Norfolk, VA 23513		PC	To provide seed funding for the start-up phase and operational needs for a program to help homeless men and women, including veterans, to recover from alcohol and drug addiction	5,000
The Horses Helping Heroes Project 1807 Church Street Suite 100 PMB Smithfield, VA 23430		PC	Funding so that Horses Helping Heroes might provide free horse therapy classes to veterans or first responders with special needs and disabilities	2,500
The Planning Council 5365 Robin Hood Road Suite 700 Norfolk, VA 23513		PC	To prevent and address obesity among children within private childcare settings and before/after school programs across Western Tidewater	65,998
The Planning Council 5365 Robin Hood Road Suite 700 Norfolk, VA 23513		PC	To coordinate the homelessness continuum of care process, which includes the management of housing, healthcare and support services	8,023
The Planning Council 5365 Robin Hood Road Suite 700 Norfolk, VA 23513		PC	To coordinate services among homelessness continuum of care providers, including the management of housing, healthcare and support services	6,000
Total . . . . . ▶ **3a**				3,599,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
The Planning Council 5365 Robin Hood Road Suite 700 Norfolk, VA 23513		PC	To support a Suffolk outreach initiative that enrolls uninsured children in FAMIS	26,513
The Rensselaerville Institute 2 Oakwood Place Delmar, NY 12054		PC	To define, track, achieve, communicate and improve results over the life of the Healthy People/Healthy Suffolk initiative	75,000
The Up Center 222 W 19th St Norfolk, VA 23517		PC	To expand trauma-informed-care groups for adults who have experienced trauma, to implement trauma-informed groups for children and adolescents based on best-practice concepts, and to educate human service providers in Trauma-Informed-Care techniques	7,669
The Up Center 222 W 19th St Norfolk, VA 23517		PC	To offer a traumatic stress symptom education and referral system to community providers and to conduct traumatic stress therapy for individuals referred	55,243
The Wakefield Foundation PO Box 8 Wakefield, VA 23888		PC	To help fund the production of an hour-long documentary film about the history of peanut farmers and peanut production	5,000
Town of Smithfield P O Box 246 Smithfield, VA 23431		PC	To implement the Town of Smithfield community wellness initiative, Smithfield on the Move This culture-based plan includes broad-based education, marketing, infrastructure and programs that promote healthy nutritional choices while encouraging on-going physical activity to combat and prevent obesity in both children and adults	5,500
Town of Smithfield P O Box 246 Smithfield, VA 23431		PC	To continue Smithfields community wellness initiative and to include incentives for Supplemental Nutrition Assistance Program (SNAP) households to shop at the Farmers Market for fresh produce	22,500
Virginia Dental Association Foundation 3460 Mayland Court Suite 110 Richmond, VA 23233		SO I	To support the 2014 day of free dental care, the "Mission of Mercy" project	20,000
Virginia Diabetes Council 2618 Iron Forge Road Herndon, VA 20171		PC	To provide an evidence-based, self-management program for Type 2 diabetics and promote healthy dining choices and active lifestyles	9,528
Virginia Diabetes Council 2618 Iron Forge Road Herndon, VA 20171		PC	Tidewater Community College Social Media for Your Nonprofit, Building for the Future Leadership & Capital Campaigns MindEdge Fundraising for Nonprofit Organizations, Introduction to Grant Writing and Principles of Marketing for Nonprofit Organizations	150
Virginia Faith Based Outreach Initiative 822 Seminole Drive Suffolk, VA 23434		PC	To fund the development of health ministries through the education and distribution of health materials to faith and lay leaders	5,000
Virginia Health Care Foundation 707 East Main Street Suite 1350 Richmond, VA 23219		PC	To continue participation in the patient Medication Assistance Program with technological upgrades	12,500
Virginia Legal Aid Society PO Box 6200 513 Church Street Lynchburg, VA 24505		PC	To help eligible, disabled clients obtain Medicaid and/or Medicare coverage	37,500
Virginia Legal Aid Society PO Box 6200 513 Church Street Lynchburg, VA 24505		PC	To help disabled clients navigate the complex Medicaid and Medicare application and appeals processes	37,500
Virginia Poverty Law Center 700 East Main Street Suite 1410 RICHMOND, VA 23219		PC	Advocacy for the expansion of Medicaid for low-income Virginians	500
Total . . . . . ▶ **3a**				3,599,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Virginia Supportive Housing P O Box 8585 Richmond, VA 23226		PC	To provide medical and mental health services to disabled persons residing in permanent supportive housing	7,500
Virginia Supportive Housing P O Box 8585 Richmond, VA 23226		PC	To provide case management and access to medical and mental health services to disabled persons residing in permanent supportive housing	5,625
Voices for Kids CASA Program P O Box 949 409 Main Street Smithfield, VA 23431		PC	For program expansion to serve and advocate for children involved in Suffolk juvenile courts due to neglect and abuse	4,293
Voices for Kids CASA Program P O Box 949 409 Main Street Smithfield, VA 23431		PC	To expand advocacy services for children involved in Suffolk juvenile courts due to neglect and abuse	28,980
VOLUNTEER Hampton Roads 400 West Olney Road Suite B Norfolk, VA 23507		PC	To honor members of the community for their outstanding contributions of volunteer time and talent for positive impact on our community	1,500
VOLUNTEER Hampton Roads 400 West Olney Road Suite B Norfolk, VA 23507		PC	To support the 2013 Institute for Nonprofit Leadership Conference that brings together local nonprofits and national caliber speakers to assist in capacity building	1,500
Western Tidewater Community Services Board 5268 Godwin Blvd Suffolk, VA 23434		PC	For on-site security services 6 hours per day, 7 days per week for 6 months in the Outpatient Medical Detox Program	4,368
Western Tidewater Community Services Board 5268 Godwin Blvd Suffolk, VA 23434		PC	For additional weekly outpatient pediatric counseling and psychiatry in Western Tidewater	15,000
Western Tidewater Community Services Board 5268 Godwin Blvd Suffolk, VA 23434		PC	For a Licensed Practical Nurse to provide medical care monitoring and intervention for participants with severe/profound intellectual disabilities and physical disabilities in the Day Support programs	4,083
Western Tidewater Community Services Board 5268 Godwin Blvd Suffolk, VA 23434		PC	To establish Western Tidewaters first outpatient medical detoxification program that provides daily testing, counseling, support and referral services to substance abusers	50,000
Western Tidewater Community Services Board 5268 Godwin Blvd Suffolk, VA 23434		PC	To support a telemedicine link to crisis services for children, adolescents and adults to local law enforcement agencies and hospitals	24,063
Western Tidewater Community Services Board 5268 Godwin Blvd Suffolk, VA 23434		PC	Western Tidewater Community Services Board staff training	150
Western Tidewater Community Services Board 5268 Godwin Blvd Suffolk, VA 23434		PC	To continue Western Tidewaters first outpatient medical detoxification program that provides daily testing, counseling, support and referral services to substance abusers	50,000
Western Tidewater Community Services Board 5268 Godwin Blvd Suffolk, VA 23434		PC	To support a telemedicine link to crisis services for children, adolescents and adults to local law enforcement agencies and hospitals	19,250
Western Tidewater Community Services Board 5268 Godwin Blvd Suffolk, VA 23434		PC	For expanded outpatient pediatric counseling and psychiatry in Western Tidewater	101,250
Total . . . . . ▶ **3a**				3,599,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Western Tidewater Community Services Board 5268 Godwin Blvd Suffolk, VA 23434		PC	For medical care monitoring and intervention for participants with severe/profound intellectual disabilities and physical disabilities in the Day Support programs	22,024
Western Tidewater Free Clinic 2019 Meade Parkway Suffolk, VA 23434		PC	To provide operational support for medical care and chronic disease management of uninsured patients	225,000
Western Tidewater Free Clinic 2019 Meade Parkway Suffolk, VA 23434		PC	To provide operational support for medical and dental care, and chronic disease management of uninsured patients	250,000
Western Tidewater Free Clinic 2019 Meade Parkway Suffolk, VA 23434		PC	To purchase A1C testing cassettes and supplies for the Obici Healthcare Foundation health fair	500
Western Tidewater Health District 135 Hall Ave Suite A Suffolk, VA 234344654		PC	To implement a national model - the Nurse Family Partnership program - to help improve prenatal health, child health and development though age two in Suffolk and Isle of Wight County	38,845
Western Tidewater Health District 135 Hall Ave Suite A Suffolk, VA 234344654		PC	A Dental Health Promotion Project To improve the oral health of children in Isle of Wight County, City of Franklin and Southampton County by improving the Medicaid/FAMIS utilization rate	2,103
Western Tidewater Health District 135 Hall Ave Suite A Suffolk, VA 234344654		PC	To provide underinsured and uninsured diabetics with one-on-one chronic disease case management services	20,000
Western Tidewater Health District 135 Hall Ave Suite A Suffolk, VA 234344654		PC	To implement a national model - the Nurse Family Partnership program - to help reduce undesirable birth outcomes through education, nurse-case management, home visitations and transportation assistance for pregnant women in Suffolk and Isle of Wight County	132,885
Western Tidewater Health District 135 Hall Ave Suite A Suffolk, VA 234344654		PC	TO PROVIDE SUPPLIES FOR THE ORAL SCREENING AND HEALTH INFORMATION AT THE 2013 OBICI HEALTHCARE FOUNDATION COMMUNITY HEALTH SCREENING	400
Western Tidewater Health District 135 Hall Ave Suite A Suffolk, VA 234344654		PC	To offer mobile dental services to improve the oral health of children in Isle of Wight County, the City of Franklin and Southampton County by increasing the Medicaid/FAMIS utilization rate to rate	6,950
Western Tidewater Health District 135 Hall Ave Suite A Suffolk, VA 234344654		PC	To provide telehealth monitoring services for chronic disease patients who frequently visit emergency rooms, and to improve chronic disease self-management	67,137
WHRO 5200 Hampton Blvd Norfolk, VA 23508		PC	To sponsor Another View, a monthly, call-in program, that addresses the health concerns of the African-American community	5,000
Total . . . . . ▶ **3a**				3,599,033

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Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization
OBICI HEALTHCARE FOUNDATION INC

Employer identification number
51-0249728

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of $5,000 or more during the year . . . . . ▶ $ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
OBICI HEALTHCARE FOUNDATION INC

Employer identification number
51-0249728

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Virginia R Rawls Trust 332 W Constance RD SUFFOLK, VA 23434	$ 9,621	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
OBICI HEALTHCARE FOUNDATION INC

Employer identification number
51-0249728

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
OBICI HEALTHCARE FOUNDATION INC

Employer identification number
51-0249728

Part III *Exclusively* **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc, contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

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Form **4562**
Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2013

Attachment Sequence No **179**

Name(s) shown on return	Business or activity to which this form relates	**Identifying number**
OBICI HEALTHCARE FOUNDATION INC	GENERAL DEPRECIATION	51-0249728

Part I **Election To Expense Certain Property Under Section 179**

Note: *If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	$ 2,600,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	**(a)** Description of property	**(b)** Cost (business use only)	**(c)** Elected cost

7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property. Instead, use Part V.*

Part II **Special Depreciation Allowance and Other Depreciation (Do not** include listed property **)** (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	118,901

Part III **MACRS Depreciation (Do not** include listed property.**)** (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

	(a) Classification of property	**(b)** Month and year placed in service	**(c)** Basis for depreciation (business/investment use only—see instructions)	**(d)** Recovery period	**(e)** Convention	**(f)** Method	**(g)** Depreciation deduction
19a	3-year property						
b	5-year property						
c	7-year property						
d	10-year property						
e	15-year property						
f	20-year property						
g	25-year property			25 yrs		S/L	
h	Residential rental property			27 5 yrs	MM	S/L	
				27 5 yrs	MM	S/L	
i	Nonresidential real property			39 yrs	MM	S/L	
					MM	S/L	

Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a	Class life				S/L	
b	12-year		12 yrs		S/L	
c	40-year		40 yrs	MM	S/L	

Part IV **Summary** (see instructions.)

21	Listed property Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	118,901
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V **Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete* ***only*** *24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A—Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles.***)**

24a Do you have evidence to support the business/investment use claimed? ☐ **Yes** ☑ **No** **24b** If "Yes," is the evidence written? ☐ **Yes** ☑ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						**25**		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						**28**		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							**29**	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (**do not** include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
	Yes	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

	Yes	**No**
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		No
39 Do you treat all use of vehicles by employees as personal use?		No
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?		No
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		No

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2013 tax year (see instructions)					
43 Amortization of costs that began before your 2013 tax year				**43**	
44 Total. Add amounts in column (f) See the instructions for where to report				**44**	

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TY 2013 Accounting Fees Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX COMPLIANCE AND AUDIT SVCS	48,209			48,209

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND	2010-03-01	102,507		L					
LAND-CONSTRUCTION	2010-03-01	349,632	56,242	SL		18,243			
LAND IMPR FENCE	2010-04-09	1,300	487	SL	8	163			
BRONZE SIGN	2010-04-12	3,449	689	SL	15	230			
LANDSCAPING CONTRA	2010-05-13	54,997	15,582	SL	10	5,500			
CIVIL CONSTRUCTION	2010-08-31	2,373	136	SL	45	53			
FINAL UNDERCUTTING	2010-09-01	1,524	262	SL	15	102			
REVIEW OF FINAL DR	2010-09-01	210	12	SL	45	5			
ORIGINAL CONSTRUCT	2010-03-01	1,594,184	178,690	SL		57,953			
STAIRS & CABINETS	2010-09-01	7,431	495	SL	45	165			
CONSTRUCTION ADMN	2010-09-01	4,653	267	SL	45	103			
SNOW GUARDS	2011-03-10	10,200	453	SL	45	227			
COMPUTER	2006-12-18	1,447	1,447	SL	5	0			
COPIER	2006-12-18	6,100	6,100	SL	5				
2 COMPUTER MONITOR	2006-12-18	3,423	3,423	SL	5				
BROTHER LASER PRIN	2006-12-18	707	707	SL	5				
COMPUTER EQUIPMENT	2006-12-18	980	980	SL	5				
3 COMPUTER MONITOR	2007-01-02	5,308	5,308	SL	5				
COMPUTER EQUIPMENT	2007-01-02	912	912	SL	5				
PHONE SYSTEM	2007-01-19	2,939	2,588	SL	7	351			

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
PHONES	2007-01-24	591	520	SL	7	71			
PHONE - VOICEMAIL	2007-02-14	2,601	2,292	SL	7	309			
PRINTER	2007-02-15	657	657	SL	5				
LAPTOP COMPUTER	2007-04-23	1,344	1,344	SL	5				
PROJECTOR	2007-04-23	1,302	1,302	SL	5				
GIFTS MGT SOFTWARE	2007-06-01	14,960	14,960	SL	3				
3 POWER POINT SOFT	2007-06-01	595	595	SL	3				
AVAYA PHONE- LISA	2007-07-13	435	352	SL	7	62			
2 ADOBE DREAM WEAV	2007-07-21	1,065	1,065	SL	3				
2 ADOBE CREATIVE S	2007-09-21	837	837	SL	3				
DESKTOP COMPUTER	2008-08-06	2,066	1,962	SL	5	104			
MICROSOFT OFFICE P	2008-09-22	897	897	SL	3				
FILE ROOM SYSTEM	2008-10-03	1,300	1,300	SL	10				
DOCUMENTS MANAGER	2009-06-02	3,156	3,156	SL	3				
ESSENTIAL'S GIFTS	2010-01-01	13,720	13,720	SL	3				
2 HP DESKTOP COMP	2010-06-11	2,596	1,428	SL	5	519			
WIRELESS KEYBOARD	2010-11-05	351	169	SL	5	70			
FURNITURE	2006-12-07	5,255	4,755	SL	7	500			
CONFERENCE TABLE	2008-02-01	4,370	3,225	SL	7	624			
8 CONFERENCE CHAIR	2008-02-01	1,253	925	SL	7	179			

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
2 LEATHER MESH CHA	2008-08-04	713	476	SL	7	102			
DESK & FILE CABINE	2008-08-01	781	447	SL	7	112			
CONFERENCE TABLE	2010-03-01	1,750	542	SL	7	250			
DESK, FILE CABINET	2009-12-14	3,386	1,094	SL	7	484			
OFFICE CHAIR	2010-01-01	362	130	SL	7	52			
BUILDING PROJECT C	2010-03-01	98,435	34,700	SL		11,254			
SAFE	2010-07-02	582	228	SL	7	83			
OAK BASE TABLE	2010-12-20	600	193	SL	7	86			
TASK CHAIR & KEYBO	2011-01-10	543	175	SL	7	78			
LANDSCAPING-NEAR C	2011-10-03	6,008	901	SL	10	601			
LOCATION SIGN (MAI	2012-03-06	1,680	121	SL	15	112			
LANDSCAPING - MAIN	2012-03-28	4,993	499	SL	10	499			
CS5 SOFTWARE (3)	2011-04-06	1,832	1,221	SL	3	611			
HP DESKTOP COMPUTE	2011-04-20	5,291	2,028	SL	5	1,058			
ADOBE COTRIBUTE LI	2011-05-01	339	216	SL	3	113			
HP DESKTOP COMP	2011-08-25	1,890	599	SL	5	378			
SONIC WALL (COMPUT	2011-08-25	1,115	353	SL	5	223			
COMPUTER PROJECTOR	2011-08-26	917	290	SL	5	183			
I- PAD (& APPS)	2011-09-26	650	195	SL	5	130			
DELL DESKTOP COMPU	2012-03-26	2,800	560	SL	5	560			

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER MONITOR	2012-03-26	240	48	SL	5	48			
CHAIR (PROGRAM OFF	2011-05-12	366	100	SL	7	52			
BOOKCASE (PROGRAM	2011-07-18	224	53	SL	7	32			
TASK CHAIR (EXECUT	2011-08-01	387	92	SL	7	55			
FOUNDERS PLAQ	2011-10-01	549	117	SL	7	78			
DESK HUTCH	2012-03-19	458	65	SL	7	65			
WIRE SHELVING (3-4	2012-03-19	825	118	SL	7	118			
PRINTER STAND	2012-03-19	377	54	SL	7	54			
LATERAL FILE CABIN	2012-03-19	2,430	347	SL	7	347			
EXECUTIVE CHAIRS	2012-03-19	817	117	SL	7	117			
LANDSCAPING- CAC	2011-10-03	6,008	901	SL	10	601			
LOCATION SIGN	2012-03-06	1,680	121	SL	15	112			
LANDSCAPING-MAIN	2012-03-28	4,993	499	SL	10	499			
CS5 SOFTWARE (3)	2011-04-06	1,832	1,222	SL	3	610			
HP DESKTOP COMPUTE	2011-04-20	5,291	2,028	SL	5	1,058			
ADOBE COTRIBUTE LI	2011-05-01	339	217	SL	3	113			
HP DESKTOP COMPUTE	2011-08-25	1,890	599	SL	5	378			
SONIC WALL	2011-08-25	1,115	353	SL	5	223			
COMPUTER PROJECTOR	2011-08-26	917	290	SL	5	183			
I- PAD (&APPS)	2011-09-26	650	195	SL	5	130			

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DELL DESKTOP COMPU	2012-03-26	2,800	560	SL	5	560			
COMPUTER MONITOR	2012-03-26	240	48	SL	5	48			
CHAIR (PROGRAM OFF	2011-05-12	366	100	SL	7	52			
BOOKCASE	2011-07-18	224	53	SL	7	32			
TASK CHAIR	2011-08-01	387	92	SL	7	55			
FOUNDERS PLAQUE	2011-10-01	549	117	SL	7	78			
DESK HUTCH	2012-03-19	458	65	SL	7	65			
WIRE SHELVING	2012-03-19	825	118	SL	7	118			
PRINTER STAND	2012-03-19	377	54	SL	7	54			
LATERAL FILE CABIN	2012-03-19	2,430	347	SL	7	347			
EXECUTIVE CHAIRS	2012-03-19	816	117	SL	7	117			
SOFTWARE	2007-01-02	730	730	SL	3				
SOFTWARE	2006-12-18	452	452	SL	3				
SOFTWARE	2007-03-31	849	849	DS	3				
VITEX TREES (2)	2013-01-31	680	17	SL	10	68			
DESK SCANNER (EXEC	2012-04-26	430	79	SL	5	86			
SHARP 80" TV (BOAR	2012-12-26	5,399	270	SL	5	1,080			
PRINTER, LASERJET	2013-02-05	210	7	SL	5	42			
ROUND TABLE (2ND F	2012-04-12	519	74	SL	7	74			
PADDED FOLDING CHA	2012-05-02	560	73	SL	7	80			

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
GUEST CHAIRS, ROLL	2012-05-24	2,262	269	SL	7	323			
GUEST CHAIRS, WOOD	2012-06-27	722	77	SL	7	103			
GUEST CHAIRS, WOOD	2012-05-24	2,507	298	SL	7	358			
CRENDENZA (ED)	2012-05-24	2,898	345	SL	7	414			
SOFA TABLE (PROGRA	2012-05-24	519	62	SL	7	74			
OPEN BOOKCASE UNIT	2012-05-24	1,031	123	SL	7	147			
GUEST CHAIRS, OPEN	2012-06-27	1,247	134	SL	7	178			
ROUND TABLE (DIREC	2012-08-29	846	71	SL	7	121			
RUGS, AREA	2013-02-18	7,051	168	SL	7	1,007			
SOFA TABLE (GRANTS	2013-02-01	519	12	SL	7	74			
LATERAL FILES, 2-D	2013-03-06	3,137	37	SL	7	448			
STAND-UP TABLE (ED	2013-07-31	1,855		SL	7	265			
BOOKCASE 3-SHELF (	2013-11-14	579		SL	7	83			
LATERAL FILE 2-DRA	2014-03-31	1,623		SL	7				
DESKTOP COMPUTER H	2013-05-31	950		SL	5	158			
LAPTOP COMPUTER 10	2013-05-31	950		SL	5	158			
SOFTWARE MICROSOFT	2013-05-31	660		SL	3	183			
SERVER HP PROLIENT	2013-06-18	3,500		SL	5	525			
SOFTWARE SERVER LI	2013-06-26	317		SL	3	79			
COMPUTER HP (TOWER	2014-02-07	1,595		SL	5	53			

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
CANOPY TENT	2013-11-26	519		SL	5	35			
BUILDING PROJECT	2010-03-01	16,945	10,069	SL		1,228			
BUILDING PROJECT	2010-03-01	35,250	9,436	SL		2,556			

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TY 2013 Expenditure Responsibility Statement

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Applewood Farms Home Owners Association	112 Benham Court Suffolk, VA 23434		5,000	To sponsor the 2013 National Night Out Event	5,000	NO	08/08/2013		
Eternawell	6546 Hampton Roads Parkway No 12 Suffolk, VA 23434		250	To support a healthy people Suffolk walking group in North Suffolk	250	NO	4/16/2014		
Hampton Roads Chamber of Commerce	500 East Main Street Suite 700 Norfolk, VA 23510		500	To sponsor the May 2013 Suffolk Mingle on Main event featuring the Peanut City Cloggers	500	NO	05/30/2013		

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TY 2013 Investments Corporate Bonds Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Name of Bond	End of Year Book Value	End of Year Fair Market Value
RIDGEWORTH FD TOTAL RETURN BD	0	0
PIMCO GLOBAL BOND FUND	1,127,827	1,127,827

TY 2013 Investments Corporate Stock Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BABCOCK & WILCOX CO	106,240	106,240
CHECKPOINT SYS INC COM	128,161	128,161
PHARMERICA CORP COM	0	0
FEMALE HEALTH CO/THE COM	231,535	231,535
HALLMARK FINL SVCS INC COM	0	0
INTERACTIVE INTELLIGENCE		
GROUP COM	0	0
INTL FCSTONE INC COM	0	0
OMEGA FLEX INC COM	81,322	81,322
STAMPS COM INC COM NEW	0	0
TANDY LEATHER FACTORY INC COM	0	0
UTAH MED PRODS INC COM	0	0
WINMARK CORP COM	0	0
BARRETT BILL CORP COM	0	0
CABOT MICRO CORP COM	0	0
CALGON CARBON CORP COM	0	0
CIRCOR INTL INC COM	0	0
EXELIS INC COM	131,169	131,169
FEDERATED INVESTORS INC		
CL B COM	0	0
HANESBRANDS INC COM	0	0
JOHN BEAN TECHNOLOGIES COM	0	0
LENDER PROC SVC INC COM	0	0
LIVE NATION ENTERTAINMENT		
INC COM	204,450	204,450
PENSKE AUTOMOTIVE GRP		
INC COM	132,556	132,556
PERKINELMER INC COM	162,216	162,216
TIDEWATER INC COM	0	0
VCA ANTECH INC COM	166,500	166,500

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ZEBRA TECHNOLOGIES CORP		
CORP COM CL A	0	0
PIMCO COMMODITY REALRTN	2,746,108	2,746,108
STRATEGY-I	0	0
3M CO COM	0	0
ACCENTURE PLC CL A COM	0	0
AMERICAN EXPRESS CO COM	0	0
AMERISOURCEBERGEN CORP COM	0	0
AUTOMATIC DATA PROCESSING		
INC COM	0	0
BANK OF NEW YORK MELLON		
CORP COM	0	0
BERKSHIRE HATHAWAY INC		
CL B COM NEW	0	0
CINTAS CORP COM	0	0
COMERICA INC COM	0	0
COVIDEN PLC COM	0	0
DEVON ENERGY CORP NEW COM	0	0
GLAXOSMITHKLINE PLC ADR	0	0
ILLINOIS TOOL WKS INC COM	0	0
INGERSOLL-RAND PLC COM	0	0
KIMBERLY CLARK CORP COM	0	0
MICROSOFT CORP COM	0	0
MONSANTO CO NEW COM	0	0
NESTLE SA SPONS ADR	0	0
OMNICOM GROUP COM	0	0
SCHLUMBERGER LTD COM	0	0
SYSCO CORP COM	0	0
TE CONNECTIVITY LTD COM	0	0
TIME WARNER INC NEW COM	0	0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WAL-MART STORES INC COM	0	0
WILLIS GROUP HLDGS PLC		
USD.00011 COM	0	0
NEUBERGER BERMAN EQUITY INCOME		
CHEROKEE INC DEL NEW COM	100,965	100,965
REIS INC COM	108,913	108,913
AXIALL CORP COM	220,108	220,108
BARNES & NOBLE INC COM	0	0
DYNEGY INC COM	236,905	236,905
GRAFTECH INTL LTD COM	159,432	159,432
ISHARES TR RUSSELL 2000 INDEX		
ETF	151,242	151,242
SAIC INC COM	0	0
WHITEWAVE FOODS CO COM-A	85,620	85,620
WPX ENERGY INC COM	223,572	223,572
DANONE SA SPONS ADR	0	0
EXPEDITORS INTL WASH INC COM	0	0
PACCAR INC COM	0	0
ACTUANT CORP CL A COM	454,127	454,127
AMERICAN PUBLIC EDUCATION COM	0	0
COLFAX CORP COM	383,113	383,113
CORPORATE EXECUTIVE BOARD CO C	363,504	363,504
INTERVAL LEISURE GROUP INC COM	0	0
MASIMO CORP COM	0	0
MIDDLEBY CORP COM	285,347	285,347
MORNINGSTAR INC COM	0	0
REALD INC COM	332,989	332,989
TRAVELZOO INC COM	140,492	140,492
HEICO CORP NEW CL A COM	220,957	220,957
XPO LOGISTICS INC COM	700,634	700,634

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERICA'S CAR-MART INC	170,616	170,616
USG CORP	107,976	107,976
LINDSAY CORPORATION	229,268	229,268
LEIDOS HOLDINGS INC	53,055	53,055
KNOWLES CORPORATION	44,198	44,198
ENTEGRIS INC	222,824	222,824
CST BRANDS INC	171,820	171,820
COMPASS MINERALS INTERNATIONAL		
INC	222,804	222,804
CALGON CARBON CORP	213,934	213,934
CABLEVISION NY GROUP CLASS A	212,241	212,241
ADT CORP	209,650	209,650
AARONS INC	205,632	205,632
WINMARK CORP	468,865	468,865
UTAH MED PRODS INC	155,563	155,563
TANDY LEATHER FACTORY INC	112,636	112,636
MESA LABS INC	75,269	75,269
JTH HOLDING-CL A	20,139	20,139
INTL FCSTONE INC	331,169	331,169
HALLMARK FINL SVCS INC	5,119	5,119
US ECOLOGY, INC.	193,321	193,321
POST HOLDINGS INC	464,496	464,496
PLATFORM SPECIALTY PRODUCTS	191,757	191,757
GRAHAM CORP	94,976	94,976

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TY 2013 Investments - Land Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

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TY 2013 Investments - Other Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE INVESTMENTS - L/P			
AND CORPORATIONS		30,824,128	30,824,128
ALTERNATIVE INVESTMENTS -			
FOREIGN CORPORATIONS		51,452,411	51,452,411
ALTERNATIVE INVESTMENTS -			
COLLECTIVE TRUSTS		9,183,151	9,183,151

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TY 2013 Land, Etc. Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	102,507		102,507	
LAND-CONSTRUCTION	349,632	74,485	275,147	
LAND IMPR FENCE	1,300	650	650	
BRONZE SIGN	3,449	919	2,530	
LANDSCAPING CONTRA	54,997	21,082	33,915	
CIVIL CONSTRUCTION	2,373	189	2,184	
FINAL UNDERCUTTING	1,524	364	1,160	
REVIEW OF FINAL DR	210	17	193	
ORIGINAL CONSTRUCT	1,594,184	236,643	1,357,541	
STAIRS & CABINETS	7,431	660	6,771	
CONSTRUCTION ADMN	4,653	370	4,283	
SNOW GUARDS	10,200	680	9,520	
COMPUTER	1,447	1,447		
COPIER	6,100	6,100		
2 COMPUTER MONITOR	3,423	3,423		
BROTHER LASER PRIN	707	707		
COMPUTER EQUIPMENT	980	980		
3 COMPUTER MONITOR	5,308	5,308		
COMPUTER EQUIPMENT	912	912		
PHONE SYSTEM	2,939	2,939		
PHONES	591	591		
PHONE - VOICEMAIL	2,601	2,601		
PRINTER	657	657		
LAPTOP COMPUTER	1,344	1,344		
PROJECTOR	1,302	1,302		
GIFTS MGT SOFTWARE	14,960	14,960		
3 POWER POINT SOFT	595	595		
AVAYA PHONE- LISA	435	414	21	
2 ADOBE DREAM WEAV	1,065	1,065		
2 ADOBE CREATIVE S	837	837		

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
DESKTOP COMPUTER	2,066	2,066		
MICROSOFT OFFICE P	897	897		
FILE ROOM SYSTEM	1,300	1,300		
DOCUMENTS MANAGER	3,156	3,156		
ESSENTIAL'S GIFTS	13,720	13,720		
2 HP DESKTOP COMP	2,596	1,947	649	
WIRELESS KEYBOARD	351	239	112	
FURNITURE	5,255	5,255		
CONFERENCE TABLE	4,370	3,849	521	
8 CONFERENCE CHAIR	1,253	1,104	149	
2 LEATHER MESH CHA	713	578	135	
DESK & FILE CABINE	781	559	222	
CONFERENCE TABLE	1,750	792	958	
DESK, FILE CABINET	3,386	1,578	1,808	
OFFICE CHAIR	362	182	180	
BUILDING PROJECT C	98,435	45,954	52,481	
SAFE	582	311	271	
OAK BASE TABLE	600	279	321	
TASK CHAIR & KEYBO	543	253	290	
LANDSCAPING- CAC	6,008	1,502	4,506	
LOCATION SIGN	1,680	233	1,447	
LANDSCAPING-MAIN	4,993	998	3,995	
CS5 SOFTWARE (3)	1,832	1,832		
HP DESKTOP COMPUTE	5,291	3,086	2,205	
ADOBE COTRIBUTE LI	339	330	9	
HP DESKTOP COMPUTE	1,890	977	913	
SONIC WALL	1,115	576	539	
COMPUTER PROJECTOR	917	473	444	
I- PAD (&APPS)	650	325	325	
DELL DESKTOP COMPU	2,800	1,120	1,680	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER MONITOR	240	96	144	
CHAIR (PROGRAM OFF	366	152	214	
BOOKCASE	224	85	139	
TASK CHAIR	387	147	240	
FOUNDERS PLAQUE	549	195	354	
DESK HUTCH	458	130	328	
WIRE SHELVING	825	236	589	
PRINTER STAND	377	108	269	
LATERAL FILE CABIN	2,430	694	1,736	
EXECUTIVE CHAIRS	816	234	582	
SOFTWARE	730	730		
SOFTWARE	452	452		
SOFTWARE	849	849		
VITEX TREES (2)	680	85	595	
DESK SCANNER (EXEC	430	165	265	
SHARP 80" TV (BOAR	5,399	1,350	4,049	
PRINTER, LASERJET	210	49	161	
ROUND TABLE (2ND F	519	148	371	
PADDED FOLDING CHA	560	153	407	
GUEST CHAIRS, ROLL	2,262	592	1,670	
GUEST CHAIRS, WOOD	722	180	542	
GUEST CHAIRS, WOOD	2,507	656	1,851	
CRENDENZA (ED)	2,898	759	2,139	
SOFA TABLE (PROGRA	519	136	383	
OPEN BOOKCASE UNIT	1,031	270	761	
GUEST CHAIRS, OPEN	1,247	312	935	
ROUND TABLE (DIREC	846	192	654	
RUGS, AREA	7,051	1,175	5,876	
SOFA TABLE (GRANTS	519	86	433	
LATERAL FILES, 2-D	3,137	485	2,652	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
STAND-UP TABLE (ED	1,855	265	1,590	
BOOKCASE 3-SHELF (	579	83	496	
LATERAL FILE 2-DRA	1,623		1,623	
DESKTOP COMPUTER H	950	158	792	
LAPTOP COMPUTER 10	950	158	792	
SOFTWARE MICROSOFT	660	183	477	
SERVER HP PROLIENT	3,500	525	2,975	
SOFTWARE SERVER LI	317	79	238	
COMPUTER HP (TOWER	1,595	53	1,542	
CANOPY TENT	519	35	484	
BUILDING PROJECT				
BUILDING PROJECT	35,250	11,992	23,258	

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TY 2013 Legal Fees Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL SERVICES - RESPOND TO				
AUDIT CONFIRMATION	435			435
LEGAL SERVICES - REVIEW				
RETIREMENT PLAN	2,978			0

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TY 2013 Other Assets Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ART COLLECTION	658,240	658,240	658,240
CEMETERY LOTS	24,000	24,000	24,000
ACCRUED INTEREST ON			
INVESTMENTS	22,935	6,537	6,537
DEPOSITS	100	100	100
DEFERRED FINANCING COSTS	0	14,896	14,896

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TY 2013 Other Decreases Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Description	Amount
UNREALIZED LOSS ON INVESTMENTS	1,875,012

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TY 2013 Other Expenses Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES & SUBSCRIPTIONS	16,089			16,089
FOOD & CATERING	11,259			10,807
MAINTENANCE AGREEMENTS	48,018			48,137
INSURANCE	11,455			11,455
OFFICE EXPENSES	30,076			30,570
AMORTIZATION	2,472			
MISCELLANEOUS	12,272			12,335
LOSS ON DISPOSITION OF ASSETS	5,648			
FACILITY RENTAL	1,423			2,222

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TY 2013 Other Income Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME	2,452,198	5,544,576	
OTHER INCOME	1,320		

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TY 2013 Other Increases Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Description	Amount
PRIOR YEAR GRANTS RECOVERED	27,915
UNREALIZED GAINS IN PARTNERSHIPS AND	0
FOREIGN INVESTMENTS	11,398,597
ROUNDING	1

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TY 2013 Other Liabilities Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAXES PAYABLE	423,256	648,839

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TY 2013 Other Professional Fees Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGMENT FEES	944,002	944,002		
CONSULTANT FEES	32,016			29,220

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TY 2013 Taxes Schedule

Name: OBICI HEALTHCARE FOUNDATION INC

EIN: 51-0249728

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER FEES AND TAXES	409			409
FEDERAL EXCISE TAXES	396,013			