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# Form 990-PF

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

Fore	alen	dar year 2013 or tax year beginning API	<u> </u>	2013	, and endi	ng	<u>MAR 31, 2014</u>	<u>.                                    </u>
Nan	ne of	foundation				-	A Employer identification	number
T	не	JULIUS AND BERTHA ORTH	r FOI	NDATTON			45-0427503	
		nd street (or P O box number if mail is not delivered to stree		<u> </u>	Ro	om/suite	B Telephone number	·
P	0 3	BOX 162					952-432-05	15
		own, state or province, country, and ZIP or foreign	postal co	de			C If exemption application is p	
_		EMOUNT, MN 55068						<b>3</b> , ,
G C	heck	all that apply: Initial return		Initial return of a fo	ormer public char	rity	D 1. Foreign organizations	s, check here
		Final return		Amended return				
		Address change		Name change			Foreign organizations me check here and attach co	eting the 85% test, proputation
H_C	heck	type of organization: X Section 501(c)(3) e	xempt pr	ivate foundation			E If private foundation sta	tus was terminated
		ction 4947(a)(1) nonexempt charitable trust		xable private founda	ation		under section 507(b)(1)	(A), check here
		·   —	-	od: X Cash	Accrual		F If the foundation is in a	
•			ther (spe		t 1		under section 507(b)(1)	(B), check here
D		607,289. (Part I, coll Analysis of Revenue and Expenses						(4)
[Pa	rt I	The total of amounts in columns (b), (c), and (d) may not		Revenue and enses per books	(b) Net inves		(c) Adjusted net income	(d) Disbursements for charitable purposes
	• •	necessarily equal the amounts in column (a) )		0.			incomo	(cash basis only)
	1 2	Contributions, gifts, grants, etc., received  Check X if the foundation is not required to attach Sch. B		0.				
Revenue	3	Interest on savings and temporary						
	4	cash investments  Dividends and interest from securities		20,933.	20	,933.		STATEMENT 1
		Gross rents		20/3000		,,,,,,,,		
		Net rental income or (loss)						
	6a	Net gain or (loss) from sale of assets not on line 10		1,233.				
	b	Gross sales price for all assets on line 6a 77,511.						
eve	7	Capital gain net income (from Part IV, line 2)			1	,233.		
α.	8	Net short-term capital gain						
	9	Income modifications Gross sales less returns						
	10a	and allowances	ļ					
	l	Less Cost of goods sold	ļ					
		Gross profit or (loss)		2 250			2 250	CONTRACTOR O
		Other income		2,258. 24,424.	22	<u>0.</u> ,166.	2,258.	STATEMENT 2
	12 13	Total. Add lines 1 through 11  Compensation of officers, directors, trustees, etc		500.	22	$\frac{,100.}{174.}$	2,238.	0.
	14	Other employee salaries and wages		300.		<u> </u>	<b>.</b>	0.
		Pension plans, employee benefits						
ses		Legal fees STMT 3		5,305.	1	,850.	3,024.	0.
ens	l .	Accounting fees STMT 4		3,976.		0.	3,976.	0.
Expens		Other professional fees STMT 5		4,486.	1	,564.	2,557.	0.
	17	Interest						
』삼 2014 Administrative	18	Taxes STMT 6		972.		0.	0.	0.
inis	19	Depreciation and depletion						
≟ <¦ Admir		Occupancy						
	l .	Travel, conferences, and meetings						
AUG ng and ,	l .	Printing and publications Other expanses		264.	<del> </del>	0.		
		Other expenses STMT 7  Total operating and administrative		404.		υ.	0.	0.
NEO AUG Operating and	24	expenses Add lines 13 through 25 EIVE	1	15,503.	2	,588.	9,557.	0.
多ら	25	Contributions, gifts, grants pard	170			, 500.	7,557.	30,115.
		Total avpanas and tichuraements	280-s	20,110.				30,113.
SCANNED Operatir		Add lines 24 and 25 N AUG 0 8 2014	0.5	45,618.	3	,588.	9,557.	30,115.
⊌ <i>⋺</i> •		Subtract line 26 from line 12:	4-14			<u> </u>		, , , , , , , , , , , , , , , , , , , ,
		Excess of revenue over expenses and dispresently U	֓֞֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓	<21,194.			<u></u>	<u> </u>
	Ь	Net investment income (Ir negative, enter -0-)				,578.		
	С	Adjusted net income (if negative, enter -0-)		_			0.	

1   Cash - non-inferest-bearing   12,314.   5,205.   5	P	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year		of year
2 Savings and temporary cools investments 3 Accounts reconsible ▶ Less allowance for doubtful accounts ▶ Less allowance for doubtful accounts ▶ Less allowance for doubtful accounts ▶ Carata scientable 8 Reconsobles due from ordicers, directors, trustees, and other decayabled persons 7 developed so that in the second of th		<u> </u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
3 Accounts receivable   Less allowance for doubtful accounts   Less allowance for doubtful ac		١1	Cash - non-interest-bearing	12,314.	5,205.	5,205.
Less: allowance for doubtful accounts ▶    Performance for doubtful accounts ▶		2	Savings and temporary cash investments			
4 Pedges receivable ► Less allowance for doubtful accounts ► Commission of the control of the c		3	Accounts receivable ►			
4 Pedges receivable ▶ Lass allowance for doubtful accounts ▶ Class and some for doubtful accounts ▶ Class and state government obligations STMT 9 El investments - Corporate bonds I investments - Corporate			Less; allowance for doubtful accounts ▶			
Carrais reconscible		4	<u> </u>		<del></del>	
S Recended so due from officers, directors, trustees, and other dioqualified persons 7 own rich with insensemble Less, altivators for Sale or use less, activators of Sale or use less, activators or Sale Sale or Sale or Sale Sale or Sale Sale or Sale Sale or S						
Receivables due from officers, directors, trustees, and other disqualified persons   Sees and despread the property of the		5			<del></del>	
To the relax states instructions of sale or use  9 Prepared expenses and deletinal accounts ►  10 Investments - corporate bonds  1		_			···	
Prepare developments and deferred charges Less: allowance for doubtful accounts ▶  8 Inventories for sale or use 10 Investments - U.S. and sale government obligations 10 Investments - U.S. and sale government obligations 10 Investments - corporate stock 11 Investments - corporate bronds 11 Investments - ordinary and equipment base 12 Investments - ordinary and equipment base 13 Investments - ordinary and equipment base 14 Land, buildings, and equipment base 15 Other assets (festoribe ► U.S. and sales of the sales (describe) ■ U.S. and sales (festoribe) ■ U.S.		U				
Note		_				
Novestreenis for sale or use   Preparad experiences and deferred charges   The investments - Corporate stock		1				•
Prepare despiness and deferred charges						
b Investments - corporate stock c Investments - corporate stock c Investments - corporate stock c Investments - corporate bonds the state of the sta	ets		<del>-</del>			
b Investments - corporate stock c Investments - corporate stock c Investments - corporate stock c Investments - corporate bonds the state of the sta	SS					
Comparison of the compariso	⋖	10a				
11		b	Investments - corporate stock STMT 9	549,725.	<u>561,816.</u>	561,816.
Less scennibled deprendence   40,268   40,268   40,268   40,268   12   Investments - mortgage loans   1   Investments - mortgage loans   1   Investments - mortgage loans   1   Investments - other   1   Land, buildings, and equipment basis   1   Investments - other   1   Land, buildings, and equipment basis   1   Investments - other   1   Investments -		C	Investments - corporate bonds			
12 Investments - mortgage loans   13 Investments - other   14 Land, buildings, and equipment: basis ▶   15 Other assets (describe ▶   16 Total assets (to be completed by all filters - see the instructions, Also, see page 1, Item 1)   602,307. 607,289. 607,289.   607,289.   17 Accounts payable and accounted expenses   17 Accounts payable and accounted expenses   19 Deferred revenue   20 Loans from stricers, directors, trustees, and other disqualified persons   21 Mortgages and other notes payable   20 Uther liabilities (describe ▶   23 Total liabilities (add lines 17 through 22)   0.		11	Investments - land, buildings, and equipment basis			
12 Investments - mortgage loans   13 Investments - other   14 Land, buildings, and equipment basis ▶   15 Other assets (describe ▶   16 Total assets (to be completed by all filters - see the mistructions. Also, see page 1, item 1)   602,307. 607,289. 607,289.   607,289.   17 Accounts payable and carried expenses   18 Deferred revenue   20 Loans from Officers, directors, trustees, and other disqualified persons   21 Mortgages and other notes payable   22 Other labilities (describe ▶   23 Total liabilities (add lines 17 through 22)   0. 0.   0.			Less accumulated depreciation	40,268.	40,268.	40,268.
13 Investments - other  14 Land, buildings, and equipment; basis ▶  15 Other assets (describe ▶  16 Total assets (to be completed by all filers - see the  17 Install		12	Investments - mortgage loans			
15 Other assets (describe   16 Total assets (do to completed by all filers - see the instructions, Also, see page 1, item 1)		13	Investments - other			
15 Other assets (describe   16 Total assets (do to completed by all filers - see the instructions, Also, see page 1, item 1)		14	Land, buildings, and equipment; basis		· · · · · · · · · · · · · · · · · · ·	
15 Other assets (describe ►  16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)  17 Accounts payable and accrued expenses 18 Grants payable 19 Deterred revenue 20 Loans from officers, directors, irrustees, and other desqualified persons 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Permanently restricted 29 Permanently restricted 29 Retained carnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 20 Total inet assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 20 Total net assets or fund balances at end of year (itemize) ►  20 SEE STATEMENT 8 21 Colaria sassets or fund balances at end of year (itemize) ►  21 Total inet assets or fund balances at end of year (itemize) ►  22 SEE STATEMENT 8 23 26,176. 24 Add lines 1, 2, and 3 25 Colaria sassets or fund balances at end of year (itemize) ►  26 Total inet assets or fund balances at end of year (itemize) ►  27 SEE STATEMENT 8 28 26,176. 29 Colaria sassets or fund balances at end of year (itemize) ►  29 Colaria sassets or fund balances at end of year (itemize) ►  20 Colaria fundad an ine 2 (itemize) ►  21 Total inet assets or fund balances at end of year (itemize) ►  22 Colaria fundad an ine 2 (itemize) ►  23 Total inet assets or fund balances at end of year (itemize) ►  24 Colaria fundad an ine 2 (itemize) ►  25 Colaria fundad an ine 2 (itemize) ►  26 Total inet assets or fund balances at end of year (item 4 minus line 5) - Part III, column (b), line 30  29 Coloria fundad an ine 2 (itemize) ►  20 Coloria fundad an ine 2 (itemize) ►  20 Coloria fundad an ine 2 (itemize) ►  21 Total inet assets or fundad balances at end of year (itemize) ►  22 Coloria fundad an inet asset or fundad bal		` `	, , , , , , , , , , , , , , , , , , , ,			
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20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ►			· · · · -		<del></del>	
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Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bidg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)   SEE STATEMENT 8 3 26,176. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)   5 0. 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 6 607,289.	_	22	Other liabilities (describe )			
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28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances  602,307. 607,289.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)   SEE STATEMENT 8  4 Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)   Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  6 6 607, 289.			and complete lines 24 through 26 and lines 30 and 31.			
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31 Total liabilities and net assets/fund balances   602,307.   607,289.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	Ass	l	· · · · · · · · · · · · · · · · · · ·			1
31 Total liabilities and net assets/fund balances   602,307.   607,289.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	ē	۱		602.307.	607.289.	1
Part III Analysis of Changes in Net Assets or Fund Balances   1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 602,307.   2 Enter amount from Part I, line 27a 2 <21,194.	Z		101411101410101010111111111111111111111	- 002/00/0	00.72031	
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(must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 8  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ►  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  1 602,307.  2 <21,194.  3 26,176.  4 607,289.	1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 8 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  2 <21, 194. > 2 6 2 <21, 194. > 3 7 6 6 7, 289.					1	602,307.
3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 8 3 26,176. 4 Add lines 1, 2, and 3 4 607,289. 5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 607,289.		•			ļ	
4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ►  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  4 607, 289.  6 607, 289.				SEE STA	)	
5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 607, 289.				222 211		
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 6 7, 289.	-				<del></del>	
				lumn (b), line 30		
Form <b>990-PF</b> (2013)	<u>-</u>		Thints in of Tarking of			Form <b>990-PF</b> (2013)

THE JULIUS AND BERTHA ORTH FOUNDATION

45-0427503

Page 2

Form 990-PF (2013)

(a) Base period years Calendar year (or tax year beginning in)		(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution ratio (col. (b) divided by col. (c))	
	2012	30,066.	578,593.		.05196	
_	2011	24,683.	429,886.		.05741	
	2010	21,575.	428,423.		.05035	
	2009	30,928.	403,405.		.07666	
	2008	31,067.	430,217.		.07221	
	<b>Total</b> of line 1, column (d) Average distribution ratio for the 5-year bathe foundation has been in existence if less		or by the number of years	3	.30862	
4	Enter the net value of noncharitable-use as	ssets for 2013 from Part X, line 5		4	591,976	
5	Multiply line 4 by line 3			5	36,539	
6	Enter 1% of net investment income (1% o	f Part I, line 27b)		6	186	
					1	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

36,725.

30,115.

7 Add lines 5 and 6

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

_	990-PF (2013) THE JULIUS AND BERTHA ORTH FOU			<u>-0427</u>			Page 4
	rt VI. Excise Tax Based on Investment Income (Section 4940	<del></del>	r 4948	- see	instru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here   and en	iter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if nece						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	and enter 1%	1			<u> </u>	<u>72.</u>
	of Part I, line 27b						
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% $$	of Part I, line 12, col. (b). 丿					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Other	hers enter -0-)	2				0.
3	Add lines 1 and 2		3			3	72.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Ot	thers enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5			3	72.
6	Credits/Payments:						
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 6	1.				
b	Exempt foreign organizations - tax withheld at source	6b					
C	Tax paid with application for extension of time to file (Form 8868)	6c					
d	Backup withholding erroneously withheld	6d					
7	Total credits and payments. Add lines 6a through 6d		7				<u>61.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attack.	ched	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	ı	▶ 9			3	<u>11.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	, I	<b>▶</b> 10	1			
	Enter the amount of line 10 to be: Credited to 2014 estimated tax	Refunded	<u>► 11</u>				
	rt VII-A Statements Regarding Activities				,		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legisla	ation or did it participate or interv	ene in			Yes	
	any political campaign?				1a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpos		•		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and	d copies of any materials publ	ished or				
	distributed by the foundation in connection with the activities						
	Did the foundation file Form 1120-POL for this year?				1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the		_				
	(1) On the foundation. > \$ (2) On foundation managers.		0.				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expendit	ture tax imposed on foundation					
	managers. ► \$0.						
2	Has the foundation engaged in any activities that have not previously been reported to the IR	857			2_		X
_	If "Yes," attach a detailed description of the activities.						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing in		on, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change				3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year		N.	T / T	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?		r	1/A	4b		Х
o	If "Yes," attach the statement required by General Instruction T				5		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eit	hor					
U	By language in the governing instrument, or	iner.					
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory</li> </ul>	directions that conflict with the	etato law				
	remain in the governing instrument?	directions that connet with the s	state law		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," com	onlete Part II col (c) and Pan	· XI/		7	X	
•	Did the feditional flate of feder φ0,000 in account at any time during the year. If the federal flate is the federal flate fl	ipiete r art ii, cor (c), and r ar				21	
8a	Enter the states to which the foundation reports or with which it is registered (see instruction	ns) ►					
	ND						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the At	torney General (or designate)					
-	of each state as required by General Instruction G? If "No," attach explanation	, (5. 555.8)			8b	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of sec	ction 4942(j)(3) or 4942(j)(5) for	calendar			- <del></del>	
-	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," co				9		х
10	Did any persons become substantial contributors during the tax year? if "Yes " attach a schedul	•			10		x

Form **990-PF** (2013)

	990-PF (2013) THE JULIUS AND BERTHA ORTH FOUNDATION 45-0427	<u>503</u>		age <b>5</b>
Pa	rt VIJ-A   Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12	]	<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► NONE			
14	The books are in care of ► FAYE HARRISON  Telephone no. ►952-43	2-0!	515	
	Located at ▶PO BOX 162, ROSEMOUNT, MN ZIP+4 ▶55			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<b></b>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
	country			
Pa	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	,		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		ì	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		Х
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
-	before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
_	before 2013?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2013 ) N/A	3ь		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		_x_

Form 990-PF (2013) THE JULIUS AND BERTHA OR			<u>45-04275</u>	<u>03 Page 6</u>
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)	<del></del>
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	ı 4945(e))?	Ye	es X No	
`(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			
any voter registration drive?			es X No	1
(3) Provide a grant to an individual for travel, study, or other similar purposes	7	Ye	es LX No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?			es 🗶 No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			
the prevention of cruelty to children or animals?		Ye	es 🗶 No	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify und	der the exceptions described i	n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	еге			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				
expenditure responsibility for the grant?	Ŋ	[/A	es L No	
If "Yes," attach the statement required by Regulations section 53.4945	5-5(d).		į	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	es X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u></u>	6b X
If "Yes" to 6b, file Form 8870.		·		
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es X No	
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attribu		7b		
Part VIII Information About Officers, Directors, Trustoral Paid Employees, and Contractors	ees, Foundation Ma	ınagers, Highl	y	
1 List all officers, directors, trustees, foundation managers and their		(c) Compensation	(d) Contributions to	(a) Evange
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	to position	enter -0-)	compensation	allowances
CDD CDA DDADADA 1.0		F00		_
SEE STATEMENT 10		500.	0.	0.
	-			
		-		
				ļ
2 Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE "		<u> </u>
2 Compensation of five highest-paid employees (other than those fite	(b) Title, and average	enter NONE.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	` 'hours per week '	(c) Compensation	employee benefit plans and deferred	account, other
NONE	devoted to position		compensation	allowances
NONE	-			
				<del></del>
	1			
				<u> </u>
	1			
			<del> </del>	
	1			1
		<del>-</del>		<del></del>
	1			
Table number of other employees and over \$50,000	I	L		
Total number of other employees paid over \$50,000				0

Form 990-PF (2013) THE JULIUS AND BERTHA ORTH FOUNDATION	<u>45-042</u>	<u>7503                                    </u>	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, High Paid Employees, and Contractors (continued)	nly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		<del></del>	
(a) Name and address of each person paid more than \$50,000 (b) Type of se	ervice	(c) Comp	ensation
NONE			
Total number of others receiving over \$50,000 for professional services		-	0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the			
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses	
1N/A			
2	<u> </u>		
3			
3			
4			
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount	
1 N/A			
2			
All other program-related investments. See instructions.			
3			
Total. Add lines 1 through 3	<u> </u>		0.

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 552,676. a Average monthly fair market value of securities 1a 8,047. Average of monthly cash balances 1b 40,268 Fair market value of all other assets 1c 600,991 Total (add lines 1a, b, and c) 1d Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 600,991 Subtract line 2 from line 1d 3 3 9,015. 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4 591,976. 5 29.599 Minimum investment return. Enter 5% of line 5 Part XI | Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here 
and do not complete this part.) 29,599. Minimum investment return from Part X, line 6 372 Tax on investment income for 2013 from Part VI, line 5 Income tax for 2013. (This does not include the tax from Part VI.) Add lines 2a and 2b 2c Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 227 5 Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 29, Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 30,115. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3b Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 30,115. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2013)

6

30.115.

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

### Part XIII Undistributed Income (see instructions)

Destributible amount for 2013 from Part XI, Inter 7   2 Understand destroy. 4 may as of the end of 2019	•	(a) Corpus	(b) Years prior to 2012	(c) 2012	<b>(d)</b> 2013
2 Undarbusche network - (arm, six of the met of 7013 billion and 1015 billion princy years:  3 Excess distributions carryowa, rt arm, to 2013 a From 2008	Į.				29.227.
Enter amount for 2012 only	<del></del>			s 1 - 2-11a-1.	
3 Excess fishtributions carryover, if amy, to 2013: a From 2008	·			0.1	
3 Excess destributions carryover, I any, 10 2013: a From 2009			_		
A From 2008	3 Excess distributions carryover, if any, to 2013:		0.		
b From 2009	•				
From 2010   4.3.4   d   From 2012   3.4.2.9   d   From 2012   1.4.5.9   d   1.4.5.5.9   d   1.4.5.9   d   1.4.5.5.9   d   1.4.5.9   d   1.4.5.9   d   1.4.5.9   d   1.4.5.9   d   1.4.5.5.9   d   1.4.5.9   d   1.4.5.5.9   d					
Firm 2011   3,429     Firm 2012   1,459     Total of lines 3 a through e   26,380     4 Qualitying distributions for 2013 from Part XII, Inet x 1 ≥ 3   30,115     Applied to 2012, but not more than line 2a   0     Applied to Indistributed income of prior years (Election required - see instructions)     4 Applied to 2013 distributable amount     Firm 2012   Election required - see instructions     4 Applied to 2013 distributable amount     4 Remaning amount distributed out ocrops     5 Excess destibutions curyour applied to 2013     6 Inter the net total of each column as indicated below.     6 Inter the net total of each column as indicated below.     6 Inter the net total of each column as indicated below.     7 Inter the amount of prior years' undistributed income. Subtract line 4b from line 2b     8 Inter the net total of each column as indicated below.     8 Inter the net total of each column as indicated below.     9 Inter the amount of prior years' undistributed income. Subtract line e b from line 2b     10 Inter the net total of each column as indicated below.     10 Inter the net total of each column as indicated below.     10 Inter the net total of each column as indicated below.     10 Inter the net total of each column as indicated below.     277,268.     277,268.     277,268.     277,268.     277,268.     277,268.     3 Inter the net color of each column as indicated below.     10 Inter the each column as indicated below.     277,268.     277,268.     3 Inter the earth of the each column as indicated below.     3 Inter the earth of the each column as indicated below.     4 Inter the amount of prior years' undistributed more for which an once of deficiency has been assued, or on which the section 4942(a) tax has been provided assessed     4 Inter the earth of the each column as indicated below.     5 Inter the earth of the each column as indicated below.     6 Inter the earth of the each column as indicated below.     8 Inter the earth of the each column as indicated below.     9 Inter the earth o					
From 2012					
4 Qualitying distributions for 2013 from Part XII, Ine 4 ► \$ 30,115.  4 Applied to 2012, but not more than line 2a by Applied to antistributed income of pror years (Election required - see instructions) e Treated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d - 0.  5 Ences settifutence carryowar pacified to 361 (filt in mornal register in collium (in 16 to 801 (filt in mornal register in collium (in 16 to 801 (filt in mornal register in collium (in 16 to 801 (filt in mornal register in collium) (in 16 to 801 (filt in mornal register in collium) (in 16 to 801 (filt in mornal register in 16 to 801 (filt in 16					
4. Gualitying distributions for 2013 from Part XII, line 4: № \$ 30,115.  a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required -see instructions) c Treated as distributions out of corpus (Election required -see instructions) d Applied to 2013 distributible amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 off an immuni appears in obtime (5) the same amount markle shown in column (3)) d Enter the net total of each column as indicated below: a Corpus And lines 31, 46, and 48 Subtract line 5 b Prior years' undistributed encome for which a notice of deficiency has been insued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7. Amounts treated as distributions out of corpus to satisfy-requirements imposed by section 170((1)(f) for 494(2)(3)) 8. Excess distributions carryover from 2008 not applied on line 5 or line 7 9. Excess distributions carryover from 2008 a Excess from 2009 11, 0,20. Excess from 2011 3, 4,22. Excess from 2011 4,34. Excess from 2011 4,34. Excess from 2013 8,88.  9. O.		26.380.			
Part XII, Inn 4: ► \$ 3.0 , 115.  a Appled to 2012, but not more than line 2a b Appled to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Appled to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess from 2012 C Treated as distributions carryover applied to 2013 3 0 .  29 , 227 .  888 .  29 , 227 .  0 .  29 , 227 .  0 .  29 , 227 .  0 .  29 , 227 .  0 .  29 , 227 .  0 .  29 , 227 .  0 .  29 , 227 .  29 , 268 .  9		20/3001			
a Apopled to 2012, but not more than line 2a b Appled to undistributed income of prior years (Election required - see instructions)  c Treated as distributions out of corpus  (Election required - see instructions)  d Applied to 2013 distributable amount e Remaining amount distributed out of corpus  5 Excess distributions curryover applied to 2013 (if is important curryover applied to 2014 )  27, 268.  20.  20.  20.  20.  20.  20.  20.  2					
b Applied to undistributed income of prior years (Election required - see instructions) contracted as distributions out of corpus (Election required - see instructions) doubled a substitution of the prior of the p		ļ		0.1	
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus c Eccess distributions carryove applied to 2013 5 Excess distributions carryove applied to 2013 5 Excess distributions carryove applied to 2013 5 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed mocrome. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed mocrome for which a notice of disclosury, has been sexied, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed mocrome for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed mocrome for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed mocrome for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 Amounts treated as distributions out of corpus to safely requirements imposed by section 170(b)(1)(F) or 4942(b)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess from 2009  1	· · · · · · · · · · · · · · · · · · ·				
Treated as distributions out of corpus (Election required see instructions)   0	· · · · · · · · · · · · · · · · · · ·		0.		
(Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5	· · · · · · · · · · · · · · · · · · ·				
d Applied to 2013 distributable amount e Remaining amount distributed out of corpus E Sexes distributions carryover applied to 2013 (fin a mount appears in column (c), the same amount must be shown in column (c))  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed momen. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deflicency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed momen for 2013. Subtract lines 4d and 5 from line 1. This amount must be distribution and 5 from line 1. This amount must be distributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover from 2008 and applied on line 5 or line 7 9 Excess from 2010 434 4 . e Excess from 2011 3, 4, 2.9 . d Excess from 2011 3, 4, 2.9 . d Excess from 2011 3, 4, 2.9 . d Excess from 2013 88.8 .		0.			
e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2013 (fine showed rappese in column (bit) seare amount indicated below:  8 Corpus Add lines 31, 4e. and 4e. Subtract line 5.  b Prior years' undistributed income. Subtract line 4b from line 2b.  c Enter the next total of each column as indicated below:  8 Corpus Add lines 31, 4e. and 4e. Subtract line 5.  b Prior years' undistributed income. Subtract line 4b from line 2b.  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  4 Subtract line 6c from line 6b. Taxable amount - see instr.  1 Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2013. Subtract lines 4 from line 2. Taxable amount in the seed of the see	· · · · · · · · · · · · · · · · · · ·		,,,		29.227.
5 Excess distributions carryover applied to 2013 (fra monout nick) the same amount must be shown in column (a) 6 6 Enter the net total of each column as indicated below:  2 Corpus Add lines 31, 4c. and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b Drior years' undistributed mome for which a notice of deficiency has been issued, or on which the section 4942(a) lax has been previously assessed.  4 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract lines 4 and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 a Excess from 2010 b Excess from 2011 3, 4, 4, 2.9. d Excess from 2012 e Excess from 2011 3, 4, 4, 2.9. d Excess from 2012 e Excess from 2013 8 8.8.		888.			25,2276
6 Enter the net total of each column as indicated below:  a Corpus Addines 4, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) at xan been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 A mounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(q)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 11,020. b Excess from 2010 434. e Excess from 2011 3,429. d Excess from 2011 3,429. d Excess from 2012 1,459. e Excess from 2013 888.	5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount				0.
A Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pror years' undistributed income. Subtract line 4b from line 2b c Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distribution or 2014. Subtract late 24 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 4 3 4 . et excess from 2011 3 , 4 29 . dt excess from 2011 6 Excess from 2011 9 Excess from 2012 1 , 4 5 9 . et excess from 2013 8 88 8.	6 Enter the net total of each column as	<u> </u>			
b Pror years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 11,020. b Excess from 2010 434. c Excess from 2011 434. c Excess from 2011 888.		27 268			
Inne 4b from line 2b   0	· · · · · · · · · · · · · · · · · · ·	21,200.			<del></del>
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract line 9: a Excess from 2010 Analysis of line 9: a Excess from 2010 4 3 4 4 . c Excess from 2011 c Excess from 2012 1 1, 459 . e Excess from 2013 8 88 .	•		n l		
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the section 4942(a) tax has been previously assessed					
assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 d Excess from 2012 e Excess from 2013 888.					
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 1, 459. e Excess from 2013 888.	``'		0.1		
amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 d Excess from 2012 e Excess from 2013 888.	<u> </u>				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 8 888.			0.		
4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2009  b Excess from 2010  c Excess from 2011  d Excess from 2012  e Excess from 2013  8 8 8 8 8 8 8	<b>├</b>				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2009				0.	
be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2010 d Excess from 2011 d Excess from 2012 e Excess from 2013 8 8 8.	f Undistributed income for 2013. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 888.	lines 4d and 5 from line 1. This amount must				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2009	be distributed in 2014				0.
section 170(b)(1)(F) or 4942(g)(3)  8	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  17,230.  10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 888.	corpus to satisfy requirements imposed by				
not applied on line 5 or line 7  Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  17,230.  10 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 888.	section 170(b)(1)(F) or 4942(g)(3)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 888.	8 Excess distributions carryover from 2008				
Subtract lines 7 and 8 from line 6a 17,230.  10 Analysis of line 9:  a Excess from 2009 11,020. b Excess from 2010 434. c Excess from 2011 3,429. d Excess from 2012 1,459. e Excess from 2013 888.	not applied on line 5 or line 7	10,038.			
10 Analysis of line 9:  a Excess from 2009	9 Excess distributions carryover to 2014.				
a Excess from 2009 11,020. b Excess from 2010 434. c Excess from 2011 3,429. d Excess from 2012 1,459. e Excess from 2013 888.		17,230.			
b Excess from 2010 434. c Excess from 2011 3,429. d Excess from 2012 1,459. e Excess from 2013 888.	10 Analysis of line 9:				
c Excess from 2011 3,429. d Excess from 2012 1,459. e Excess from 2013 888.					
d Excess from 2012 1,459. e Excess from 2013 888.					
e Excess from 2013 888.					
	e Excess from 2013   888 .	1	<u> </u>	. <u>.                                   </u>	5 000 DE :55.::

Form 990-PF (2013) THE JUL Part XIV Private Operating F	IUS AND BER			45-04 N/A	27503 Page 10
1 a If the foundation has received a ruling o			, , , , , ,	M/A	<u> </u>
foundation, and the ruling is effective fo					
<b>b</b> Check box to indicate whether the found		· ·	in section	4942(J)(3) or 49	942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year	ly louridation described	Prior 3 years	4342(]/(3) 01 43	1
•	(a) 2013	<b>(b)</b> 2012	(c) 2011	(d) 2010	(e) Total
income from Part I or the minimum	(4) 2010	(8) 2012	(6) 2011	(4) 2010	(c) rotar
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed				<u></u>	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					]
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the				<u> </u>	
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets			<u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,	i				
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in section 4942()(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization	ļ				
· •					<del></del>
(4) Gross investment income  Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5 000 or m	ore in assets
at any time during t			ii tilo loulluution	maa qo,ooo or m	0/0 11/ 000010
1 Information Regarding Foundation	<del>-</del>				
a List any managers of the foundation wh	=	than 20% of the total con	tributions recoved by the	foundation before the clo	co of any tay
year (but only if they have contributed r			ilibutions received by the	iodituation before the cio	se of ally lax
	40,000). (0000				
NONE	400/		, II I		
b List any managers of the foundation when other entity) of which the foundation has			(or an equally large portion	on of the ownership of a p	artnership or
- ·	s a 10 % of greater filtere.	o			
NONE					
2 Information Regarding Contribut			=		
Check here \( \sum_{\text{\colored}} \) if the foundation of the foundation makes gifts, grants, etc.	only makes contributions (see instructions) to indiv				
a The name, address, and telephone num	ber or e-mail address of t	the person to whom app	lications should be addres	ssed:	
SEE STATEMENT 11					
<b>b</b> The form in which applications should l	be submitted and informa	tion and materials they s	hould include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	, kinds of institutions, or	other factors:	
-	, <u>, , , , , , , , , , , , , , , , , , </u>		· · · · · ·		

Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to Foundation Amount any foundation manager status of Name and address (home or business) or substantial contributor recipient a Paid during the year BEULAH CONGREGATIONAL CHURCH NONE PUBLIC CHARITY OPERATING GRANT 116 3RD AVE NW BEULAH, ND 58523 3 808. GIDEONS NONE PUBLIC CHARITY BOX 1 HAZEN, ND 58545 OPERATING GRANT 500, HOPE CHURCH ACADEMY NONE PUBLIC CHARITY OPERATING GRANT 2891 5TH AVE W DICKINSON, ND 58601 3,807. KNIFE RIVER CARE CENTER NONE PUBLIC CHARITY OPERATING GRANT 509 CENTRAL AVENUE N BEULAH, ND 58523 17,000. SALAVATION ARMY NONE PUBLIC CHARITY OPERATING GRANT 601 S. WASHINGTON ST BISMARCK ND 58504 5 000. ▶ 3a Total 30,115, **b** Approved for future payment NONE **▶** 3b Total

Form 990-PF (2013)

#### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
·	(a) Business	( <b>b</b> ) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	7 III OUIL	- Idilotton moonic
a					·
b					
<u> </u>					
a		<u>.</u>	ļ <del></del>		
e		· · · · · · · · · · · · · · · · · · ·	1		
T					
g Fees and contracts from government agencies					
2 Membership dues and assessments			<del> </del>		
3 Interest on savings and temporary cash					
Investments			14	20 022	
4 Dividends and interest from securities			14	20,933.	
5 Net rental income or (loss) from real estate:			<u> </u>		
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income	<u> </u>		<del> </del>		
8 Gain or (loss) from sales of assets other			10	1 000	
than inventory			18	1,233.	
9 Net income or (loss) from special events	<del></del>				
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:			01	2 250	
a MISCELLANEOUS			01	2,258.	
b					
<u> </u>	· · · · · · · · · · · · · · · · · · ·		<del> </del>		
d					
6	-	0.		24,424.	
12 Subtotal. Add lyne 12 columns (b), (d), and (e)	L	0.	[		
13 Total Add line 12, columns (b), (d), and (e)				13	24,424.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	emp	t Purposes	
Line No. Explain below how each activity for which incom			contrib	outed importantly to the accom	plishment of
the foundation's exempt purposes (other than b	y providing tu	nas for such purposes).			
		-			· · · · · · · · · · · · · · · · · · ·
		-			
					······································
		·			
		<del></del>			
		······································			
		<del></del>			
			· · · · · · · · · · · · · · · · · · ·		··,·

Part	XVII			sfers To a	and Tran	sactions	and Relations	ships With Nonch	aritabl	В	<u> </u>
1 Dic	the or	Exempt Organ ganization directly or indi		of the follower	no with any o	ther organizati	on described in sec	tion 501(c) of	·	Yes	No
		(other than section 501(c)						non so i(c) or			
		from the reporting found	•								
	Cash	· -		•					1a(1)	]	X
(2)	Other	assets							1a(2)		Х
<b>b</b> Oth	ner tran	isactions:							}		
(1)	Sales	of assets to a noncharita	ble exempt organiza	tion					1b(1)		_X_
(2)	Purcl	hases of assets from a no	ncharitable exempt (	organization					1b(2)		X
		al of facilities, equipment,							1b(3)		X
		bursement arrangements				•			1b(4)		X
		s or loan guarantees	and another or freedom						1b(5)		X
		rmance of services or me f facilities, equipment, ma		_					1b(6) 1c	-	X
	-		-			n (h) should al	wave show the fair	market value of the goods,		Ll	- 41
		· · · · · · · · · · · · · · · · · · ·	•	-			=	n or sharing arrangement,		,	
		) the value of the goods,									
(a) Line r	0	(b) Amount involved	(c) Name of	f noncharitable	e exempt org	anızation	(d) Descriptio	n of transfers, transactions, and	sharing ar	rangeme	nts
				N/A							
	_										
						<del></del>		<del> </del>			
			<del></del>								
	-										
	+			·····							
	$\dashv$										
	-									· · · · · · · · · · · · · · · · · · ·	
								•			
			<u> </u>			<del></del>					
		ndation directly or indirect				-exempt organ	izations described	Г	Yes	X	1 Ma
		501(c) of the Code (other		)(3)) or in sect	IION 527?	•		. ι	Yes	لـهـ	) NO
<b>D</b> II	res, co	omplete the following scho (a) Name of org			(h) Tyne o	f organization	T	(c) Description of relations	ship		
		N/A	unization .		(5) 1) 55 5	- or gameanor.		(0)			
		11/11									
		· · · · · · · · · · · · · · · · · · ·				<u></u>					
	Under	penalties of perjury, I declare to	that I have examined this	s return, includin	ng accompanyi n taynayer) is t	ng schedules and eased on all inform	statements, and to the		y the IRS	liscuss th	nis
Sign		Hay	A Tay I		, <	עו אגד	/ <b>L</b>	s <u>h</u>	urn with th	(see Inst	r r.)?
Here		Muys 1	YWWZ			7-17	DIREC	ror L	X Yes	L	No
	Sign	nature of officer or trustée		TD	Date		Title	Check If PTIN			
		Print/Type preparer's na	ıme	Preparer's si	ignature		Date	self- employed	,		
Paid		DAMPIGE I	DDOM	Det	- D /	B	07/30/14	` -	0149	579	
Prepare	arer	PATRICK J Firm's name ► BRA		CALLE TO THE	OCIAT	ES, P.C		Firm's EIN ▶ 45-0			
Use (		rimismame PDRA	DI, MWKIZ	C ADD	OCTAL	יים אים	•	, amount #5 0			
		Firm's address ▶ P .	O. BOX 12	97				<u> </u>			
			SMARCK, N		2-129	7		Phone no. 701-2	23-1	<u>717</u>	
		<del> </del>									

	d describe the kind(s) of property sol rick warehouse; or common stock, 2		(b	) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
	O ALL ASSET FUND			P	VARIOUS	08/30/13
		ISCOVERY VALUE FI	D C	P	VARIOUS	09/04/13
	TRAGE FUND CLASS		5	P	VARIOUS	09/04/13
		OCATION FUND CLAS	99	P	VARIOUS	09/04/13
		NY FUND CLASS I I		P	VARIOUS	09/04/13
f 442.87SH PRUDE	·		FUN	P	VARIOUS	09/04/13
		MACRO ABSOLUTE		P	VARIOUS	09/10/13
		E ASSET ALLOCATION		P	VARIOUS	09/10/13
+ 410.172SH PIMO			OIN	<u>F</u> P	VARIOUS	03/18/14
· 410.1725H FIMC	O ADD ADDET FORE	CHADO I N/L			VARIOUS	03/10/14
k						
_ <u>'                                   </u>			<del></del>			
n					·	<del> </del>
0					<del></del>	
	(f) Depreciation allowed	(g) Cost or other basis			) Gain or (loss)	
(e) Gross sales price	(or allowable)	plus expense of sale			plus (f) minus (g)	
a 6,000.	, , , , , , , , , , , , , , , , , , , ,	6,123.				<123.>
b 5,000.		4,112.				888.
c 4,976.		5,136.				<160.>
d 5,931.		5,210.				721.
e 3,000.		1,389.				1,611.
f 5,000.		5,132.				<132.>
g 36,695.		38,922.				<2,227.>
h 5,909.		5,240.		<del> </del>	·	669.
5,000.		5,014.				<14.>
1		3,0221		<del></del>		
k						<del></del>
i i						
m						
n						
0						
Complete only for assets show	ing gain in column (h) and owned by	the foundation on 12/31/69		(I) Lo	sses (from col. (h)	)
(i) F.M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			of col. (h) gain ove not less than "-0-")	er col. (k),
						<123.>
<u>a</u> b						888.
C						<160.>
d						721.
e				<del></del>		1,611.
f			-			<132.>
g						<2,227.>
<u>y                                      </u>			<del></del>			669.
1				<del> </del>		<14.>
1			· · · · · · · · · · · · · · · · · · ·			
k	<u> </u>					
1	<u> </u>					
	-			<del></del>		
n .						
0					· · · · · · · · · · · · · · · · · · ·	
<u>*</u>					· · · · · · · · · · · · · · · · · · ·	
2 Capital gain net income or (net o	capital loss) { If gain, also ente	r in Part I, line 7 0-" in Part I, line 7 }	2			1,233.
		` `	<del>-</del> -	·		
3 Net short-term capital gain or (lo if gain, also enter in Part I, line 8	oss) as defined in sections 1222(5) at 3. column (c).	iu (o).				
If (loss), enter "-0-" in Part I, line		J	3		N/A	

FORM 990-PF DIVIDEN	DS AND INT	EREST	FROM SECU	JRITIES S	STATEMENT 1	
GROSS SOURCE AMOUNT	GAIN	CAPITAL GAINS DIVIDENDS I		(B) NET INVEST- MENT INCOME		
RAYMOND JAMES 20,93	3.	0. 20,93		20,933.	20,933.	
TO PART I, LINE 4 20,93	3.	0.	20,933	20,933.	20,933.	
FORM 990-PF	OTHE	RINCO	OME	<u> </u>	STATEMENT 2	
DESCRIPTION			(A) EVENUE R BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
MISCELLANEOUS			2,258.	0.	2,258.	
TOTAL TO FORM 990-PF, PART I	, LINE 11		2,258.	0.	2,258.	
FORM 990-PF	LEC	GAL FI	EES	<u> </u>	STATEMENT 3	
			<del></del>			
DESCRIPTION	(A) EXPENSES PER BOOM		(B) ET INVEST- ENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DESCRIPTION LEGAL FEES	EXPENSES	KS ME	ET INVEST-	ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
	EXPENSES PER BOOK	NS ME	ET INVEST- ENT INCOME	ADJUSTED NET INCOME  3,024	(D) CHARITABLE PURPOSES	
LEGAL FEES	EXPENSES PER BOOK	05. ME	INVEST- ENT INCOME 1,850	ADJUSTED NET INCOME  3,024  3,024	(D) CHARITABLE PURPOSES	
LEGAL FEES TO FM 990-PF, PG 1, LN 16A	EXPENSES PER BOOK 5,30	NTING	INVEST- ENT INCOME 1,850	ADJUSTED NET INCOME  3,024  3,024	(D) CHARITABLE PURPOSES 0.	
LEGAL FEES TO FM 990-PF, PG 1, LN 16A  FORM 990-PF	EXPENSES PER BOOM 5,30  5,30  ACCOUNT (A) EXPENSES	NTING	T INVEST- INCOME  1,850  1,850  FEES  (B) ET INVEST-	ADJUSTED NET INCOME  3,024  3,024  (C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES  0.  0.  STATEMENT 4  (D) CHARITABLE PURPOSES	

FORM 990-PF C	THER PROFES	SIONAL FEES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	ADJUSTED	CHARITABLE PURPOSES	
TRUSTEE EXPENSES	4,486.	1,564.	2,557.		
TO FORM 990-PF, PG 1, LN 16C	4,486.	1,564.	2,557.	0.	
FORM 990-PF	TAXES		STATEMENT 6		
DESCRIPTION	EXPENSES	(B) NET INVEST- MENT INCOME	ADJUSTED	CHARITABLE	
REAL ESTATE TAXES FEDERAL INCOME EXCISE TAX	332. 640.		0.	0.	
TO FORM 990-PF, PG 1, LN 18	972.	0.	0.	0.	
FORM 990-PF	OTHER E	XPENSES	S	ratement 7	
DESCRIPTION	EXPENSES	(B) NET INVEST- MENT INCOME	ADJUSTED	CHARITABLE	
MISCELLANEOUS	264.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	264.	0.	0.	0.	
FORM 990-PF OTHER INCREASES	S IN NET ASS	ETS OR FUND BA	ALANCES S	ratement 8	
DESCRIPTION				AMOUNT	
UNREALIZED INCREASE IN SECURI		26,176.			
TOTAL TO FORM 990-PF, PART I	<del></del>	26,176.			

FORM 990-PF	CORPORATE STOCK		STATI	EMENT	9
DESCRIPTION		BOOK VALUI		FAIR MARKET VALUE	
MUTUAL FUNDS HELD BY RAYMO	561,8	16.	561,816.		
TOTAL TO FORM 990-PF, PART II, LINE 10B		561,8			16.
	II - LIST OF OFFICERS, D TEES AND FOUNDATION MANA		STAT	EMENT	10
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB		
GERALD BIEBER 6430 COUNTY 20 BEULAH, ND 58523	DIRECTOR 1.00	100.	0.		0.
PASTOR JOHN FANELLA 112 3RD AVENUE NW BEULAH, ND 58523	DIRECTOR 1.00	100.	0.		0.
FAYE HARRISON PO BOX 162 ROSEMOUNT, MN 55068	DIRECTOR 1.00	100.	0.		0.
FAITH FITZGERALD 14029 AVANTI AVE ROSEMOUNT, MN 55068	DIRECTOR 1.00	100.	0.		0.
DARELL HERMAN 1605 59TH AVE SW BEULAH, ND 58523	DIRECTOR 1.00	100.	0.		0.
TOTALS INCLUDED ON 990-PF	, PAGE 6, PART VIII	500.	0.		0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT

11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

FAYE HARRISON PO BOX 162 ROSEMOUNT, MN 55068

TELEPHONE NUMBER

952-432-0515

#### FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE IN THE FORM OF A LETTER REQUESTING ASSISTANCE WITH A QUALIFYING CHARITABLE PURPOSE. IF THE INDIVIDUAL IS A SEMINARY STUDENT VERIFICATION OF THEIR ACCEPTANCE AT AN ACCREDITED SEMINARY MUST ALSO BE PROVIDED. OTHER CHARITABLE APPLICANTS MUST PROVIDE VERIFICATION OF THEIR TAX-EXEMPT STATUS.

ANY SUBMISSION DEADLINES

BY JULY 15TH OF EACH YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS ARE LIMITED TO ELIGIBLE SEMINARY STUDENTS AND CHARITABLE ORGANIZATIONS IN THE STATE OF NORTH DAKOTA.