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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf**2013****Open to Public Inspection****For calendar year 2013 or tax year beginning****12/20, 2013, and ending****03/31, 2014**

Name of foundation

G.O. FORWARD CHARITABLE TRUST 050016912400

Number and street (or P O box number if mail is not delivered to street address)

P O BOX 64713; TRUST TAX SERVICES

City or town, state or province, country, and ZIP or foreign postal code

ST. PAUL, MN 55164-0713

G Check all that apply:

☒

Initial return

☐

Final return

☐

Address change

☐

Initial return of a former public charity

☐

Amended return

☐

Name change

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐

Other taxable private foundation

I Fair market value of all assets at
end of year (from Part II, col. (c), line
16) ▶ \$ 2,973,666.J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis.)

A Employer identification number

32-6331860

B Telephone number (see instructions)

651-466-8206

C If exemption application is
pending, check here ☒D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	1,784,007.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	71.	71.		STMT 1
4 Dividends and interest from securities	7,483.	7,483.		STMT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total Add lines 1 through 11	1,791,561.	7,554.		
13 Compensation of officers, directors, trustees, etc.	4,913.	3,930.		983.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	4,913.	3,930.	NONE	983.
25 Contributions, gifts, grants paid				
26 Total expenses and disbursements Add lines 24 and 25	4,913.	3,930.	NONE	983.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	1,786,648.			
b Net investment income (if negative, enter -0-)		3,624.		
c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments			1,786,616.	1,786,616.
	3	Accounts receivable ▶ 25.				
		Less: allowance for doubtful accounts ▶			25.	25.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶ NONE				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule) .				
	b	Investments - corporate stock (attach schedule) . STMT 3.			7.	1,187,025.
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)			1,786,648.	2,973,666.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds			1,784,007.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .			2,641.	
	30	Total net assets or fund balances (see instructions)			1,786,648.	
	31	Total liabilities and net assets/fund balances (see instructions)			1,786,648.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	
2	Enter amount from Part I, line 27a	2	1,786,648.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,786,648.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,786,648.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="flex: 1;"> <div style="border-left: 1px solid black; border-right: 1px solid black; height: 1em; margin: 0 5px;"></div> <div style="display: flex; flex-direction: column; align-items: center;"> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div> </div> </div>		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="display: flex; align-items: center;"> <div style="flex: 1;"> <div style="border-left: 1px solid black; border-right: 1px solid black; height: 1em; margin: 0 5px;"></div> <div style="display: flex; flex-direction: column; align-items: center;"> <div>If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8</div> </div> </div> </div>		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

N/A

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012			
2011			
2010			
2009			
2008			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	72.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	72.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	NONE
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	72.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations - tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	NONE
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	72.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> NONE <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 4	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>US BANK NATIONAL ASSOCIATION</u> Telephone no <u>(651) 466-8206</u> Located at <u>101 5TH STREET E, SAINT PAUL, MN</u> ZIP+4 <u>55101</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country <u></u>				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 5		4,913.		

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	517,167.
b	Average of monthly cash balances	1b	762,477.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	1,279,644.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,279,644.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	19,195.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,260,449.
6	Minimum investment return. Enter 5% of line 5	6	63,022.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	63,022.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	72.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	72.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	62,950.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	62,950.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	62,950.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	983.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	983.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	983.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				62,950.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	NONE			
b From 2009	NONE			
c From 2010	NONE			
d From 2011	NONE			
e From 2012	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 983.				
a Applied to 2012, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2013 distributable amount				983.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				61,967.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2009	NONE			
b Excess from 2010	NONE			
c Excess from 2011	NONE			
d Excess from 2012	NONE			
e Excess from 2013	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Total			3a	
b Approved for future payment				
Total			3b	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2013▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990**Name of the organization****Employer identification number**

G.O. FORWARD CHARITABLE TRUST 050016912400

32-6331860

Organization type (check one):**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.**Special Rules**☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization G.O. FORWARD CHARITABLE TRUST 050016912400	Employer identification number 32-6331860
---	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GILMAN ORDWAY 25 N FALL CREEK ROAD WILSON, WY 83014-0040	\$ 1,784,007.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

32-6331860

Part II

[illegible]

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INTEREST ON SAVINGS AND TEMPORARY CASH I	71.	71.
TOTAL	71.	71.
	=====	=====

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FIRST AMERICAN PRIME OBLIG FUND CL Y	2. 7,481.	2. 7,481.
3M CO	-----	-----
TOTAL	7,483. =====	7,483. =====

G.O. FORWARD CHARITABLE TRUST 050016912400

32-6331860

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
3M CO	7.	1,187,025.
	-----	-----
TOTALS	7.	1,187,025.
	=====	=====

FORM 990PF, PART VII-A - NEW SUBSTANTIAL CONTRIBUTORS

NAME AND ADDRESS

GILMAN ORDWAY
25 N FALL CREEK ROAD
WILSON, WY 83014-0040

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

U S BANK NATIONAL ASSOCIATION

ADDRESS:

101 E 5TH STREET

SAINT PAUL, MN 55101

TITLE:

CORP TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

COMPENSATION 4,913.

COMPENSATION EXPLANATION:

CHARITABLE TRUST ADMINISTRATION AND INVESTMENT MANAGEMENT

TOTAL COMPENSATION: 4,913.

=====

Aug#05001691 2400

G.O. FORWARD CHARITABLE TRUST

THIS AGREEMENT is made this 18 day of December 2013, by Gilman Ordway, of Teton County, Wyoming, as Settlor (referred to in the first person), and U.S. Bank National Association, as Trustee.

1. Recitals.

1.1. **Name of Trust.** I hereby establish an irrevocable trust, to be known as the G.O. FORWARD CHARITABLE TRUST.

1.2. **Irrevocable.** I have carefully considered reserving the power to amend or revoke this Agreement, and now declare that it shall not be subject to amendment or revocation.

1.3. **Property Transferred to Trustee.** I have transferred to the trustee the property listed on the attached Schedule A. The trustee hereby acknowledges receipt of such property. I may also transfer other property to the trust during my lifetime or at my death, or any other person may at any time transfer property to the trust, and such property upon its acceptance by the trustee shall become a part of this trust and shall be held by the trustee subject to all the terms and conditions of this Agreement. All of the property transferred to the trustee and accepted by the trustee as part of the trust, including all investments and reinvestments, may be referred to in the aggregate as the "trust estate."

1.4. **Family Advisor.** I shall serve as an advisor to the trustee, to select the recipients of charitable distributions during my lifetime. I may appoint a successor Family Advisor to act upon my resignation, disability or death. If I have not named a successor Family Advisor upon my death, my wife, Margaret D. Ordway, shall act as Family Advisor, and may appoint a successor Family Advisor to act upon her resignation, disability or death.

1.5. **Waiver of Bond.** No bond shall be required of any trustee acting under this instrument, including any successor.

NOW, THEREFORE, the parties agree that the trust estate is transferred to the trustee in trust to be held, administered, and distributed as follows:

2. Trust Administration. The trustee shall hold and administer the trust as follows:

2.1. **Organization and Purpose.** The trust shall be organized and operated exclusively for charitable purposes, and, in particular, shall receive gifts, devises and bequests and hold, administer and dispose of the same exclusively for charitable, education, scientific, literary, religious, benevolent and cultural purposes permitted by Section 501(c)(3) and Section 170(c)(2) of the Code. It is my intention that the trust will continue as a permanent foundation to carry out its charitable purposes. Nevertheless, I may by written statement delivered to the trustee direct that the Trust terminate and the assets be distributed as referenced below, at such time as determined by me. If I have not so

directed termination of the trust, and the trustee determines the charitable purposes are not best served by the ongoing activities of the trust, the trustee may terminate the trust and dispose of all assets of the trust exclusively for the purposes of the trust, in such manner, or to such organization or organizations organized and operated exclusively for charitable, educational, religious or scientific purposes as shall at the time qualify as an exempt organization or organizations under Section 501(c)(3) of the Code as the trustee shall determine. Any assets not so disposed of shall be disposed of by the district court of the county in which the trust has its principal office, exclusively for one or more exempt purposes within the meaning of Section 501(c)(3) of the Code, or to such organization or organizations as such court shall determine which are organized and operated exclusively for such purposes.

2.2. Distributions. In order to accomplish the stated purposes of the trust, the trustee shall annually distribute to such charitable organizations (within the meaning of Section 501(c)(3) of the Code) as I may from time to time select, the amount required by applicable federal law, or, if there is no such required amount, the net trust income of the trust and such additional amounts of principal as the trustee determine in its sole discretion. In making such distributions to charitable organizations, if I have not directed otherwise, the trustee shall take into consideration my preferred charities listed on the attached Schedule B, as revised from time to time by the then acting Family Advisor. Any undistributed trust income for a taxable year shall be added to principal. In each taxable year, the trustee shall distribute the trust income at such time and in such manner as not to subject the trust to tax under Section 4942 of the Code.

2.3. Prohibitions. The trust shall not:

2.3.1. Engage in any act of self-dealing as defined in Section 4941(d) of the Code;

2.3.2. Retain any excess business holdings as defined in Section 4943(c) of the Code;

2.3.3. Make any investments in such manner as to subject the trust to tax under Section 4944 of the Code;

2.3.4. Make any taxable expenditures as defined in Section 4945(d) of the Code;

2.3.5. Support or oppose candidates for public office;

2.3.6. Attempt to influence legislation or to influence the outcome of any public election within the meaning of Section 4945(d) of the Code, except as allowed by Section 4945(f) of the Code; or

2.3.7. Carry on any activities not permitted under Section 501(c)(3).

2.4. No Private Inurement. No part of the net earnings of the trust shall inure to the benefit of any private individual (except that reasonable compensation may be paid for

services rendered), and no private individual shall be entitled to share in the distribution of any assets on dissolution of the trust.

2.5. Amendment. The trustee shall have the power to amend the trust in any manner required for the sole purpose of ensuring that the trust qualifies and continues to qualify as a tax exempt organization under Section 501(c)(3) of the Code.

3. General Provisions Regarding Trustees.

3.1. Minimum Requirements.

3.1.1. Appointment and Removal of Trustee. During my lifetime, I may at any time appoint one or more co-trustees or successor trustees. In addition, I may remove any trustee and may appoint a successor trustee to replace the removed trustee. Upon my death, my wife, Margaret D. Ordway, may remove any trustee and may appoint a successor trustee to replace the removed trustee; provided, however, that such successor trustee shall be a corporate trustee.

3.1.2. By Writing. Appointment or removal shall be by written instrument, signed and acknowledged before a notary public, and delivered to the trustee to be appointed or removed.

3.1.3. Effective Date. An appointment shall be effective at such time or under such circumstances as are specified in such instrument and upon written acceptance by the appointee delivered to the other trustee(s), if any. Removal shall be effective at such time or under such circumstances as are specified in such instrument.

3.2. Resignation of Trustee. Any trustee may resign at any time by delivering a written resignation to the other trustee(s), or, if none, to my wife and competent adult descendants. If the minimum requirements stated above would not be met upon the resignation of a trustee, such resignation shall not be effective until acceptance of appointment by the minimum required successor trustee(s).

3.3. Miscellaneous Provisions Regarding Trustees.

3.3.1. Delegation of Power by Trustee. Any individual trustee may at any time by a written notice to the other trustee delegate to the other trustee, subject to termination of such delegation by the delegating trustee at any time, any powers, authority, and discretion that such other trustee is eligible to exercise.

3.3.2. Successor Corporation. Any corporation or association that succeeds to the trust business of an acting corporate trustee shall become a trustee.

3.3.3. Property In Other Jurisdictions. If any trust property is situated in a jurisdiction in which any trustee is unable or unwilling to act, any trustee able and willing to act, or, if none, such person (who may be an officer or employee of a corporate trustee) or corporation as may be appointed in an instrument signed by

the then acting trustee(s) shall act as trustee with respect to that property, and such trustee shall have all of the title, powers, and discretion with respect to that property that are given to the trustees. The net income from that property and any net proceeds of its sale shall be paid over to the principal trustees. The provisions of this paragraph shall not be deemed to require the appointment of a corporate trustee in a jurisdiction in which the acting corporate trustee is unable to act, for the sole purpose of administering trust property in such other jurisdiction.

3.3.4. Vesting of Successor Trustee. Any successor trustee and any remaining trustee shall be vested with all the title, powers, authority, discretion, and immunity from liability given to such trustee as trustee, without any act of conveyance or transfer.

3.3.5. Limitation of Liability. No trustee shall be liable for any act or omission of any predecessor trustee. Any successor trustee may accept without examination or review the accounts rendered and the property delivered by or for a predecessor trustee without incurring any liability unless requested by a beneficiary to contest such accounts. No trustee shall at any time be held liable for any action taken or not taken, for any tax election made or not made, or for any loss or depreciation in value of any property in any trust created under this instrument, or for any tax liability imposed on any trust beneficiary as a result of the accumulation or distribution of trust income or principal, whether due to an error of judgment or otherwise, if such trustee has exercised good faith and ordinary diligence.

3.3.6. Waiver of Court Qualification. I waive any requirement that any trust be submitted to the jurisdiction of any court, that the trustee be appointed, confirmed, or qualified, or that its accounts be heard by any court. This waiver shall not prevent any trustee or beneficiary from requesting any of these procedures.

3.3.7. Compensation. Any trustee shall be entitled to receive reasonable compensation from the trust for services and reimbursement for all costs, charges, taxes, and expenses incurred in the administration of the trust not due to the trustee's willful misconduct or gross neglect. If the trust estate is insufficient, the trustee may recover from the distributees in proportion to the amount each received, and the trustee may postpone any distribution until reimbursement is assured by the distributees' undertaking in a form satisfactory to the trustee.

4. Powers and Duties of Fiduciaries.

4.1. Powers of Trustees. In extension and not in limitation of any authority conferred upon the trustee by any other provision of this instrument or by any present or future statute, regulation, or rule of law, and without order or license of any court during the continuance of any trust and for purposes of distribution upon its termination, the trustee may:

4.1.1. Exercise Powers in Minnesota Trustees' Powers Act. Exercise all powers specified in the Minnesota Trustees' Powers Act, Minnesota Statutes, Section 501B.81, which is incorporated in this instrument by reference.

4.1.2. Determine Income and Principal. Determine in any equitable manner the ascertainment of income and principal, and the allocation and apportionment between income and principal of all receipts and disbursements; and establish out of income and credit to principal reasonable reserves for depletion and depreciation.

4.1.3. Retain Specific Assets. Retain any securities of 3M Company (Minnesota Mining and Manufacturing) or any successor corporation coming into its hands and acquire additional securities of said company, if the trustee shall believe such acquisition would be a prudent investment; provided however, that despite any other provisions of this agreement apparently to the contrary, the trustee shall be expressly relieved of any duty to diversify trust holdings of interests in 3M Company and shall not be liable in any manner for any damages arising from holding interests in 3M Company even if a duty to diversify such interests in 3M Company would otherwise exist under applicable common law or statute.

4.1.4. Investment of Trust Assets. Nothing in this trust agreement shall be construed to restrict the trustee from investing the trust assets in a manner that could result in the annual realization of a reasonable amount of income or gain from the sale or disposition of trust assets.

4.1.5. Change Situs. Remove any part or all of the trust estate, at any time or from time to time, from the place where it is located to any other place or places, whether within the state of original situs or elsewhere, and fix the situs of trust administration.

4.2. Miscellaneous Provisions Regarding Fiduciaries.

4.2.1. Custodial and Clerical Functions. The corporate trustee shall be the custodian of the trust estate and of the books and records of the trustees, and may perform for the trustees all acts necessary for the acquisition and transfer of personal property and money, including the signing and endorsement of checks, receipts, stock certificates, and other instruments, and no person need inquire into the propriety of any such act.

4.2.2. Discretionary Termination of Trust. If at any time, in the sole discretion of the corporate trustee, the continued administration of the trust would not best serve the trust's charitable purposes, such trustee may terminate the trust. Upon termination, the trustee shall distribute the property remaining in the trust to such organization or organizations organized and operated exclusively for charitable, educational, religious or scientific purposes as shall at the time qualify as an exempt organization or organizations under Section 501(c)(3) of the Code as the trustee shall determine.

5. Miscellaneous Provisions.

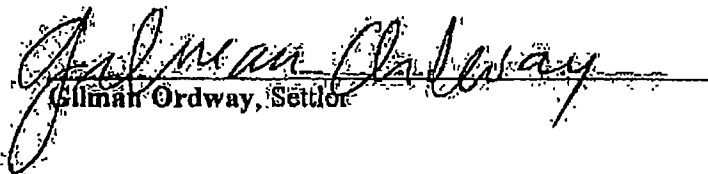
5.1. Definitions.

5.1.1. Corporate Trustee. The term "corporate trustee" means a bank or trust company authorized under the laws of the United States or of any state or of Canada to administer trusts.

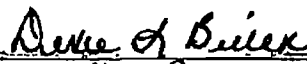
5.1.2. Code. References to the Code mean the Internal Revenue Code of 1986, as amended, and references to particular sections of the Code include corresponding provisions of any subsequent federal tax law.

5.3. Governing Law. The law of Minnesota, except as altered by this agreement, shall govern the meaning and legal effect of this agreement and the administration of the trust. Except as otherwise provided, all references to applicable law and Minnesota Statutes mean those from time to time existing.

IN WITNESS WHEREOF, the trustee and I have signed this Agreement as of the date first above written.

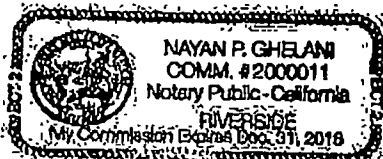

Gilman Ordway, Settlor

U.S. Bank National Association, Trustee

By: 
Its: Vice President

STATE OF CALIFORNIA)
) ss.
COUNTY OF RIVERSIDE)

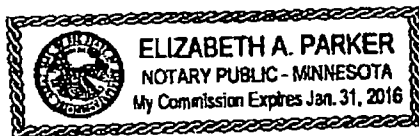
The foregoing instrument was acknowledged before me this 18th day of Dec, 2013, by Gilman Ordway, Settlor.



[Signature]
Notary Public

STATE OF MINNESOTA)
) ss.
COUNTY OF RAMSEY)

The foregoing instrument was acknowledged before me this 20th day of December, 2013, by Dixie L. Biller, an authorized representative of U.S. Bank National Association, Trustee.



[Signature]
Notary Public

SCHEDULE B
CHARITABLE ORGANIZATIONS

I request, but do not demand, that the trustee consider the following charitable organizations when making distributions from the G.O. Forward Charitable Trust.

1. *American Rivers, Inc., Washington, D.C.*
2. *Jackson Hole Conservation Alliance, Jackson, Wyoming*
3. *Teton Science School, Inc., Kelly, Wyoming*
4. *Teton County Library Foundation, Inc., Jackson, Wyoming, for the purchase of books and audio material*
5. *The Conservation Fund, A Nonprofit Corporation, Arlington, Virginia*
6. *National Park Conservation Assn., Washington, D.C.*
7. *Avon Old Farms School, Inc., Avon, Connecticut, for the benefit of its Student Aid Program, Faculty Salaries & Seminars of Cultural and Scientific Interest*
8. *Jackson Hole Land Trust, Jackson, Wyoming*
9. *Defenders of Wildlife, Inc., Washington, D.C.,*
10. *Grand Canyon Trust, Flagstaff, AZ,*
11. *Resource Renewal Institute, San Francisco, California,*
12. *League of Conservation Voters Education Fund, Washington, D.C.,*
13. *American Farmland Trust, Washington, D.C.,*
14. *Yellowstone Park Foundation, Inc., Bozeman, Montana,*
15. *Grand Teton National Park Foundation, Moose, Wyoming,*
16. *Conservation International,*
17. *Rotary Foundation of Rotary International for its Endowment Fund, Evanston, Illinois, provided that twenty (20%) percent of its share shall be distributed to Rotary Club of Jackson Hole Foundation, Jackson Hole, Wyoming,*
18. *National Wildlife Federation, Reston, Virginia, provided that (i) one-half of this amount shall be set aside for work in the Northern Rockies and shall be distributed to the appropriate regional facility (as determined by the trustee in its sole discretion), and (ii) the remaining one-half shall be distributed to the national office,*
19. *Resource Renewal Institute,*
20. *Sierra Club Foundation,*
21. *Nature Conservancy, Inc., Arlington, Virginia, to be used in its activities in the Western United States, at least one-half of which should go to its Field Office in Wyoming.*
22. *World Wildlife Fund, Inc., of Washington, D.C.;*
23. *The Ocean Conservancy, Inc., Washington, D.C.;*
24. *Natural Resources Defense Council of New York, New York and Washington, D.C.;*
25. *Yale School of Forestry & Environmental Studies for Scholarships and its Research and Teaching Programs of New Haven, Connecticut;*
26. *Environmental Defense Incorporated, New York, New York;*
27. *Wyoming Outdoor Council, Lander, Wyoming;*

28. *Woods Hole Research Center, Inc., Woods Hole, Massachusetts;*
29. *Greater Yellowstone Coalition, Inc., Bozeman, Montana;*
30. *Earthjustice, Oakland, California;*
31. *Wilderness Society, Washington, D.C.;*
32. *World Resources Institute, Washington, D.C.;*
33. *Ordway Center for the Performing Arts, St. Paul, Minnesota;*

Dated:

December 17, 2013

William Ordway
William Ordway, Family Advisor