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Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

2013

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▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013, or tax year beginning 4/01, 2013, and ending 3/31, 2014

FIREBIRD FOUNDATION FOR  
ANTHROPOLOGICAL RESEARCH  
PO BOX A  
PHILLIPS, ME 04966-1501

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year  
(from Part II, column (c), line 16)  
▶ \$ 15,898,732.

J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

A Employer identification number  
01-0524375

B Telephone number (see the instructions)  
207-639-3939

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐  
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>REVENUE</b>				
1 Contributions, gifts, grants, etc. received (att sch)	10,805,388.			
2 Ck <input type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	11.	11.	11.	
4 Dividends and interest from securities	83,692.	83,692.	83,692.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	437,572.			
b Gross sales price for all assets on line 6a	4,199,376.			
7 Capital gain net income (from Part IV, line 2)		437,572.		
8 Net short-term capital gain		0.		
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
SEE STATEMENT 1	6,301.	151.	-226.	
12 Total. Add lines 1 through 11	11,332,964.	521,426.	83,477.	
<b>ADMINISTRATIVE AND OPERATING EXPENSES</b>				
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages	113,405.			113,405.
15 Pension plans, employee benefits	3,147.			3,147.
16a Legal fees (attach schedule) SEE ST 2	9,821.			9,821.
b Accounting fees (attach sch) SEE ST 3	1,500.			1,500.
c Other prof fees (attach sch) SEE ST 4	65,384.	33,163.	33,163.	65,384.
17 Interest				
18 Taxes (attach schedule)(see instrs) SEE STM 5	29,546.	626.	626.	29,546.
19 Depreciation (attach sch) and depletion SEE STMT 6	10,544.			
20 Occupancy	21,054.			21,054.
21 Travel, conferences, and meetings	7,499.			7,499.
22 Printing and publications	1,242.			1,242.
23 Other expenses (attach schedule) SEE STATEMENT 7	43,782.			43,782.
24 Total operating and administrative expenses. Add lines 13 through 23	306,924.	33,789.	33,789.	296,380.
25 Contributions, gifts, grants paid STMT 8	299,992.			299,992.
26 Total expenses and disbursements. Add lines 24 and 25	606,916.	33,789.	33,789.	596,372.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	10,726,048.			
b Net investment income (if negative, enter -0-)		487,637.		
c Adjusted net income (if negative, enter -0-)			49,688.	

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing	51,480.	10,000.	10,000.
	2 Savings and temporary cash investments	3,043.	55,269.	55,269.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)			
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis			
LIABILITIES	Less: accumulated depreciation (attach schedule)			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)	2,782,578.	13,128,146.	15,018,588.
	14 Land, buildings, and equipment basis 386,095.			
	Less: accumulated depreciation (attach schedule) SEE STMT 9 65,096.	331,543.	320,999.	331,542.
	15 Other assets (describe SEE STATEMENT 10)		485,192.	483,333.
	16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	3,168,644.	13,999,606.	15,898,732.
	17 Accounts payable and accrued expenses	813.	865.	
	18 Grants payable			
	19 Deferred revenue			
NET ASSETS OR FUND BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe SEE STATEMENT 11)	10,563.	65,776.	
	23 Total liabilities (add lines 17 through 22)	11,376.	66,641.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. X			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	3,157,268.	13,932,965.	
	30 Total net assets or fund balances (see instructions)	3,157,268.	13,932,965.	
	31 Total liabilities and net assets/fund balances (see instructions)	3,168,644.	13,999,606.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,157,268.
2	Enter amount from Part I, line 27a	2	10,726,048.
3	Other increases not included in line 2 (itemize) SEE STATEMENT 12	3	50,383.
4	Add lines 1, 2, and 3	4	13,933,699.
5	Decreases not included in line 2 (itemize) SEE STATEMENT 13	5	734.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	13,932,965.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 14				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>		2	437,572.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-            in Part I, line 8         </div>		3	-507.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	421,074.	3,420,570.	0.123101
2011	402,640.	3,581,074.	0.112436
2010	738,262.	3,222,484.	0.229097
2009	233,913.	1,903,943.	0.122857
2008	472,660.	467,123.	1.011853

2 Total of line 1, column (d)	2	1.599344
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.319869
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	5,365,184.
5 Multiply line 4 by line 3	5	1,716,156.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,876.
7 Add lines 5 and 6	7	1,721,032.
8 Enter qualifying distributions from Part XII, line 4	8	596,372.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	9,753.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	9,753.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	9,753.
6 Credits/Payments.			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6a	1,859.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,859.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	8,132.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b>	11		
	<b>Refunded</b>		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: <u>N/A</u>	13	X	
14	The books are in care of <u>DR. GEORGE N. APPELL</u> Telephone no. <u>207-639-3939</u> Located at <u>PO BOX A, PHILLIPS, ME PHILLIPS ME</u> ZIP + 4 <u>04966-1501</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country			X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5 a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b

X

If 'Yes' to 6b, file Form 8870

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 AMERICAN FRIENDS OF THE RAI	
	37,350.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b> Average monthly fair market value of securities	<b>1 a</b>	5,054,301.
<b>b</b> Average of monthly cash balances	<b>1 b</b>	59,586.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1 c</b>	333,000.
<b>d</b> Total (add lines 1a, b, and c)	<b>1 d</b>	5,446,887.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1 e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	5,446,887.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	81,703.
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	5,365,184.
<b>6</b> Minimum investment return. Enter 5% of line 5	<b>6</b>	268,259.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6	N/A	<b>1</b>	
<b>2 a</b> Tax on investment income for 2013 from Part VI, line 5	<b>2 a</b>		
<b>b</b> Income tax for 2013. (This does not include the tax from Part VI)	<b>2 b</b>		
<b>c</b> Add lines 2a and 2b	<b>2 c</b>		
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>		
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>		
<b>5</b> Add lines 3 and 4	<b>5</b>		
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>		
<b>7</b> Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>		

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1 a</b>	596,372.
<b>b</b> Program-related investments — total from Part IX-B	<b>1 b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the		
<b>a</b> Suitability test (prior IRS approval required)	<b>3 a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3 b</b>	
<b>4</b> Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	596,372.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	596,372.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				
<b>2</b> Undistributed income, if any, as of the end of 2013:				
<b>a</b> Enter amount for 2012 only				
<b>b</b> Total for prior years. 20 __, 20 __, 20 __				
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008				
<b>b</b> From 2009				
<b>c</b> From 2010				
<b>d</b> From 2011				
<b>e</b> From 2012				
<b>f</b> Total of lines 3a through e				
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ▶ \$				
<b>a</b> Applied to 2012, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)				
<b>d</b> Applied to 2013 distributable amount				
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount – see instructions				
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount – see instructions				
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009				
<b>b</b> Excess from 2010				
<b>c</b> Excess from 2011				
<b>d</b> Excess from 2012				
<b>e</b> Excess from 2013				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling 8/30/00

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	49,688.	82,189.	58,823.	74,611.	265,311.
<b>b</b> 85% of line 2a	42,235.	69,861.	50,000.	63,419.	225,515.
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed	596,372.	421,074.	402,640.	738,262.	2,158,348.
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities.					0.
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	596,372.	421,074.	402,640.	738,262.	2,158,348.
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> 'Assets' alternative test — enter:					
<b>(1)</b> Value of all assets	15,897,732.	3,490,297.	3,470,714.	3,793,503.	26,652,246.
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
<b>b</b> 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> 'Support' alternative test — enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

GEORGE N APPELL

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
<b>Total</b>				<b>3 a</b>
<b>b</b> Approved for future payment				
<b>Total</b>				<b>3 b</b>

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					11.
4	Dividends and interest from securities					83,962.
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					437,572.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a	ACCRETION					6,527.
b	PARTNERSHIP INCOME					-226.
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					527,846.
13	Total. Add line 12, columns (b), (d), and (e)					527,846.

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

<b>Part XVII</b>	<b>Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations</b>
------------------	--

	Yes	No
<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of		
<b>(1)</b> Cash	<b>1 a (1)</b>	X
<b>(2)</b> Other assets	<b>1 a (2)</b>	X
<b>b</b> Other transactions:		
<b>(1)</b> Sales of assets to a noncharitable exempt organization	<b>1 b (1)</b>	X
<b>(2)</b> Purchases of assets from a noncharitable exempt organization	<b>1 b (2)</b>	X
<b>(3)</b> Rental of facilities, equipment, or other assets	<b>1 b (3)</b>	X
<b>(4)</b> Reimbursement arrangements	<b>1 b (4)</b>	X
<b>(5)</b> Loans or loan guarantees	<b>1 b (5)</b>	X
<b>(6)</b> Performance of services or membership or fundraising solicitations	<b>1 b (6)</b>	X
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees	<b>1 c</b>	X

**d** If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.


[illegible]

**2 a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

**b** If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  Dec. 15, 2014 ▶ President

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)?

	Y	Yes	No
	<input checked="" type="checkbox"/>		

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	DAVID HOISINGTON	<i>David Hoisington</i>	12-8-14		P00447274
	Firm's name ▶	HOISINGTON & BEAN, PA			Firm's EIN ▶
	Firm's address ▶	PO BOX 353 NORWAY, ME 04268-0353			Phone no (207) 743-6771

**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**  
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization **FIREBIRD FOUNDATION FOR  
ANTHROPOLOGICAL RESEARCH**

Employer identification number  
**01-0524375**

**Organization type** (check one)

**Filers of:**

Form 990 or 990-EZ

**Section:**

- ☐ 501(c)( ) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ,**

**Schedule B (Form 990, 990-EZ, or 990-PF) (2013)**

Name of organization

Employer identification number

FIREBIRD FOUNDATION FOR

01-0524375

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KESTREL 1 TRUST PO BOX A PHILLIPS, ME 04966	\$ 10,274,661.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
2	KESTREL 1 TRUST PO BOX A PHILLIPS, ME 04966	\$ 37,072.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
3	CHARTIY APPELL MCNABB PO BOX 248 ASCUTNEY, VT 05030	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	LAURA APPELL PO BOX A PHILLIPS, ME 04966	\$ 469,760.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)



Name of organization

Employer identification number

FIREBIRD FOUNDATION FOR

01-0524375

**Part II** Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PUBLICLY TRADED SECURITIES	\$ 10,274,661.	2/01/14
2	INVESTMENT ON SPC LLC	\$ 37,072.	1/02/14
4	CASH SURRENDER VALUE OF LIFE INSURANCE	\$ 469,760.	12/03/13
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Employer identification number

01-0524375

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$

► \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

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FIREBIRD FOUNDATION FOR  
ANTHROPOLOGICAL RESEARCH

01-0524375

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STATEMENT 1  
FORM 990-PF, PART I, LINE 11  
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
ACCRETION	\$ 6,527.		
PARTNERSHIP INCOME	-226.	\$ 151.	\$ -226.
TOTAL	\$ 6,301.	\$ 151.	\$ -226.

STATEMENT 2  
FORM 990-PF, PART I, LINE 16A  
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	\$ 9,821.			\$ 9,821.
TOTAL	\$ 9,821.	\$ 0.	\$ 0.	\$ 9,821.

STATEMENT 3  
FORM 990-PF, PART I, LINE 16B  
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	\$ 1,500.			\$ 1,500.
TOTAL	\$ 1,500.	\$ 0.	\$ 0.	\$ 1,500.

STATEMENT 4  
FORM 990-PF, PART I, LINE 16C  
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	\$ 33,163.	\$ 33,163.	\$ 33,163.	\$ 33,163.
OUTSIDE CONSULTING	32,221.			32,221.
TOTAL	\$ 65,384.	\$ 33,163.	\$ 33,163.	\$ 65,384.

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STATEMENT 5  
FORM 990-PF, PART I, LINE 18  
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	\$ 626.	\$ 626.	\$ 626.	\$ 626.
INCOME TAXES	10,600.			10,600.
MISCL.	141.			141.
PAYROLL TAXES	8,421.			8,421.
REAL ESTATE	9,758.			9,758.
TOTAL	\$ 29,546.	\$ 626.	\$ 626.	\$ 29,546.

STATEMENT 6  
FORM 990-PF, PART I, LINE 19  
ALLOCATED DEPRECIATION

DATE ACQUIRED	COST BASIS	PRIOR YR DEPR	METHOD	RATE	LIFE	CURRENT YR DEPR	NET INVEST INCOME	ADJUSTED NET INCOME
BUILDING 10/01/10	283,986	17,750	S/L		40	7,100	0	0
FURNITURE AND FIXTURES 10/01/10	20,228	5,057	S/L		10	2,023	0	0
BUILDING IMPROVEMENTS 10/01/11	4,045	151	S/L		40	101	0	0
FILING CABINETS 12/08/11	3,223	860	S/L		5	645	0	0
BUILDING IMPROVEMETS 7/13/11	3,053	133	S/L		40	76	0	0
BUILDUNG IMPROVEMENTS 9/08/11	4,774	189	S/L		40	118	0	0
FURNISHINGS 10/01/11	4,805	721	S/L		10	481	0	0

STATEMENT 7  
FORM 990-PF, PART I, LINE 23  
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK AND PAYROLL PROCESSING FEES	\$ 2,604.			\$ 2,604.
COMPUTER REPAIRS	941.			941.
HEALTH INSURANCE	8,677.			8,677.
INSURANCE	4,282.			4,282.
MEMBERSHIPS	1,908.			1,908.
MISCL	230.			230.
OFFICE SUPPLIES	3,624.			3,624.
RENTAL EXPENSES	12,000.			12,000.
SMALL EQUIPMENT	2,225.			2,225.
TELEPHONE	3,382.			3,382.

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FIREBIRD FOUNDATION FOR  
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STATEMENT 7 (CONTINUED)  
FORM 990-PF, PART I, LINE 23  
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRAINING	\$ 535.			\$ 535.
WEB PAGE	3,374.			3,374.
TOTAL	\$ 43,782.	\$ 0.	\$ 0.	\$ 43,782.

STATEMENT 8  
FORM 990-PF, PART I, LINE 25  
CONTRIBUTIONS, GIFTS, AND GRANTS

## CASH GRANTS AND ALLOCATIONS

CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	DR. DAVID LIPSET	
DONEE'S ADDRESS:	395 HUMPHERY CENTER MINNEAPOLIS, MN 55455	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		\$ 5,000.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	AYOBAMI BAKARE	
DONEE'S ADDRESS:	, NEW GHAGI, IBADAN OYO STATE NIGERIA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		5,800.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	MAMADOU BASSENE	
DONEE'S ADDRESS:	21 CORTLAND DRIVE SOMERSET, NJ 08873	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		10,000.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	HANNAH BINZEN-LINCOLN	
DONEE'S ADDRESS:	107 NANNACHER RD WATERBURY, VT 05676	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		1,681.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	SERHAT CACAN	
DONEE'S ADDRESS:	, ISTANBUL 34520 TURKEY	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		10,000.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	

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FIREBIRD FOUNDATION FOR  
ANTHROPOLOGICAL RESEARCH

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STATEMENT 8 (CONTINUED)  
FORM 990-PF, PART I, LINE 25  
CONTRIBUTIONS, GIFTS, AND GRANTS

DONEE'S NAME:	MAKSIM CHRISTOTIN	
DONEE'S ADDRESS:		
RELATIONSHIP OF DONEE:	, MOSCOW OBLAST 143982 RUSSIA	
ORGANIZATIONAL STATUS OF DONEE:	NONE	
AMOUNT GIVEN:	INDIVIDUAL	\$ 2,775.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	SUZANNE COOK	
DONEE'S ADDRESS:		
RELATIONSHIP OF DONEE:	, VICTORA BC V9E 2J1 CANADA	
ORGANIZATIONAL STATUS OF DONEE:	NONE	
AMOUNT GIVEN:	INDIVIDUAL	3,042.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	AMARE FANTA	
DONEE'S ADDRESS:		
RELATIONSHIP OF DONEE:	, MIZAN CAMPUS ETHIOPIA	
ORGANIZATIONAL STATUS OF DONEE:	NONE	
AMOUNT GIVEN:	INDIVIDUAL	10,000.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	BHOJRAJ GAUTAM	
DONEE'S ADDRESS:		
RELATIONSHIP OF DONEE:	, KATMANDU NEPAL	
ORGANIZATIONAL STATUS OF DONEE:	NONE	
AMOUNT GIVEN:	INDIVIDUAL	9,748.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	LAUREN GAWNE	
DONEE'S ADDRESS:		
RELATIONSHIP OF DONEE:	, VICTORIA 3054 AUSTRALIA	
ORGANIZATIONAL STATUS OF DONEE:	NONE	
AMOUNT GIVEN:	INDIVIDUAL	5,354.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	DESSALEGN GEBEYEHI	
DONEE'S ADDRESS:		
RELATIONSHIP OF DONEE:	, MIZAN CAMPUS ETHIOPIA	
ORGANIZATIONAL STATUS OF DONEE:	NONE	
AMOUNT GIVEN:	INDIVIDUAL	10,000.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	OLE MALI KAUNGA JOHNSON	
DONEE'S ADDRESS:		
RELATIONSHIP OF DONEE:	, LAIKIPIA 499-10400 KENYA	
ORGANIZATIONAL STATUS OF DONEE:	SOCIAL ANTROPOLOGY DEPT	
AMOUNT GIVEN:	INDIVIDUAL	10,000.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	HERMAN KIRIAMA	

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STATEMENT 8 (CONTINUED)  
FORM 990-PF, PART I, LINE 25  
CONTRIBUTIONS, GIFTS, AND GRANTS

DONEE'S ADDRESS:	, VICTORIA 3023 AUSTRALIA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		\$ 9,884.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	KIZZA MUKASSA JACKSON	
DONEE'S ADDRESS:	, KAMPALA UGANDA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		9,678.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	KWAN JU CHO	
DONEE'S ADDRESS:	, WATSON 2602 AUSTRALIA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		9,981.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	GRACE NAKALULE	
DONEE'S ADDRESS:	, KAMPALA UGANDA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		9,810.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	CAROLYNE NGARA	
DONEE'S ADDRESS:	, NAIROBI KENYA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		10,000.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	RINCHENKHAR	
DONEE'S ADDRESS:	, XINING CITY 8100007 CHINA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		8,940.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	GERALD ROCHE	
DONEE'S ADDRESS:	, XINING CITY 8100008 CHINA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		9,867.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	DAVID SHANKLAND	
DONEE'S ADDRESS:		

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CONTRIBUTIONS, GIFTS, AND GRANTS

RELATIONSHIP OF DONEE:	, LONDON WIT 5BT UNITED KINGDOM	
ORGANIZATIONAL STATUS OF DONEE:	NONE	
AMOUNT GIVEN:	INDIVIDUAL	\$ 10,000.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	H. VOKENDRO SINGH	
DONEE'S ADDRESS:		
RELATIONSHIP OF DONEE:	, ARUNCHAL PRADESH INDIA	
ORGANIZATIONAL STATUS OF DONEE:	NONE	
AMOUNT GIVEN:	INDIVIDUAL	8,100.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	L. SURJIT SINGH	
DONEE'S ADDRESS:		
RELATIONSHIP OF DONEE:	, MANIPUR 795132 INDIA	
ORGANIZATIONAL STATUS OF DONEE:	NONE	
AMOUNT GIVEN:	INDIVIDUAL	8,200.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	SUNMIN YOON	
DONEE'S ADDRESS:	182 DELLENBERGER AVE AKRON, OH 44312	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	9,829.
CLASS OF ACTIVITY:	EDUCATION SUPPORT	
DONEE'S NAME:	DAWA ZHANMA	
DONEE'S ADDRESS:		
RELATIONSHIP OF DONEE:	, SICHUAN 610041 CHINA	
ORGANIZATIONAL STATUS OF DONEE:	NONE	
AMOUNT GIVEN:	INDIVIDUAL	15,810.
CLASS OF ACTIVITY:	PUBLICATION SUPPORT	
DONEE'S NAME:	VINSON SUTLIVE	
DONEE'S ADDRESS:	122 WARE ROAD WILLIAMSBURG, VA 23185	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	20,000.
CLASS OF ACTIVITY:	ORAL LITERATURE PROJECT	
DONEE'S NAME:	ROSS PERLIN	
DONEE'S ADDRESS:	445 STATE STREET BROOKLYN, NY 11217	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	9,725.
CLASS OF ACTIVITY:	ORAL LITERATURE PROJECT	
DONEE'S NAME:	SEINO VAN BREUGEL	
DONEE'S ADDRESS:	, DREIBERGEN 3971XC NETHERLANDS	



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FORM 990-PF, PART I, LINE 25  
CONTRIBUTIONS, GIFTS, AND GRANTS

RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		\$ 9,491.

CLASS OF ACTIVITY:	ORAL LITERATURE PROJECT
DONEE'S NAME:	CHRISTOPHER WEEDALL
DONEE'S ADDRESS:	695 WEST CALUMET RD RIVER HILLS, WI 53217

RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		9,927.

CLASS OF ACTIVITY:	DONATION
DONEE'S NAME:	AMERICAN FRIENDS OF THE R.A.I.
DONEE'S ADDRESS:	PO BOX A PHILLIPS, ME 04966

RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	501(C) 3 CHARITY	
AMOUNT GIVEN:		37,350.

CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH
DONEE'S NAME:	CHRISTINA WILLIS OKO
DONEE'S ADDRESS:	4423 NENANA DRIVE HOUSTON, TX 77035

RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		10,000.

TOTAL \$ 299,992.

STATEMENT 9  
FORM 990-PF, PART II, LINE 14  
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	\$ 32,615.	\$ 14,146.	\$ 18,469.	\$ 0.
MACHINERY AND EQUIPMENT	23,749.	23,749.	0.	0.
BUILDINGS	295,858.	25,618.	270,240.	299,252.
IMPROVEMENTS	1,583.	1,583.	0.	0.
LAND	32,290.		32,290.	32,290.
TOTAL	\$ 386,095.	\$ 65,096.	\$ 320,999.	\$ 331,542.

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STATEMENT 10  
FORM 990-PF, PART II, LINE 15  
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
CASH SURRENDER VALUE LIFE INS...	\$ 483,333.	\$ 483,333.
PREPAID TAXES	1,859.	
TOTAL	<u>\$ 485,192.</u>	<u>\$ 483,333.</u>

STATEMENT 11  
FORM 990-PF, PART II, LINE 22  
OTHER LIABILITIES

DUE TO OTHER ORGANIZATION	\$ 55,175.
ACCRUALS	10,600.
ROUNDING	1.
TOTAL	<u>\$ 65,776.</u>

STATEMENT 12  
FORM 990-PF, PART III, LINE 3  
OTHER INCREASES

INCREASE IN CASH SURRENDER VALUE	\$ 13,573.
MUNICIPAL INTEREST	35,900.
NON DIVIDEND DISTRIBUTIONS	753.
NON REALIZED GAINS ON SECURTIES	157.
TOTAL	<u>\$ 50,383.</u>

STATEMENT 13  
FORM 990-PF, PART III, LINE 5  
OTHER DECREASES

BOOK TO TAX ADJUSTMENTS	\$ 734.
TOTAL	<u>\$ 734.</u>

STATEMENT 14  
FORM 990-PF, PART IV, LINE 1  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	1100 AARONS INC	PURCHASED	VARIOUS	2/12/2014
2	85 ORACLE CORP	PURCHASED	7/11/2013	2/13/2014
3	40 QUALCOMM INCORPORATED	PURCHASED	5/02/2013	2/13/2014
4	1500 SANCHEZ ENERGY	PURCHASED	9/13/2013	2/24/2013
5	55 ACTAVIS PLC	PURCHASED	9/30/2013	2/13/2014
6	25,000 FORD MOTOR CREDIT	PURCHASED	11/08/2012	9/12/2013
7	1020 AAXJ ISHARES MSCI ALL COUNTRY ASIA	PURCHASED	2/14/2014	3/21/2014

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STATEMENT 14 (CONTINUED)  
FORM 990-PF, PART IV, LINE 1  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
8	150,000 ME ST GOVT FACS AUTH	PURCHASED	6/19/2013	3/25/2014
9	3500 VANGUARD FTSE DEVELOPED MARKETS	PURCHASED	VARIOUS	6/19/2013
10	5489.478 PIMCO EMERGING MKT	PURCHASED	3/07/2013	8/29/2013
11	265 SPDR GOLD TR	PURCHASED	2/28/2013	6/20/2013
12	300 ROGERS COMMUNICATIONS	PURCHASED	VARIOUS	2/14/2014
13	300 ROGERS COMMUNICATIONS	PURCHASED	9/09/2013	2/20/2014
14	100 ROGERS COMMUNICATIONS	PURCHASED	VARIOUS	2/21/2014
15	200 ROGERS COMMUNICATIONS	PURCHASED	VARIOUS	2/24/2014
16	100 ROGERS COMMUNICATIONS	PURCHASED	9/05/2013	2/25/2014
17	45 ROGERS COMMUNICATIONS	PURCHASED	9/05/2013	2/26/2014
18	5748.707 ARBITRAGE FUND 1	PURCHASED	VARIOUS	5/23/2013
19	165 ARROW ELECTRONICS	PURCHASED	11/07/2006	2/13/2014
20	50 AVNET INC	PURCHASED	11/07/2006	2/13/2014
21	1250 BIOMED REALTY TRUST	PURCHASED	VARIOUS	2/13/2014
22	150 CBS CORP NEW	PURCHASED	VARIOUS	2/13/2014
23	25 CHECK POINT SOFTWARE TECH	PURCHASED	9/07/2012	2/13/2014
24	100 COMCAST	PURCHASED	8/28/2007	2/13/2014
25	33192.246 CRM ALL CAP VALUE FD	PURCHASED	VARIOUS	2/12/2014
26	285 DIRECTV-A	PURCHASED	8/17/2007	2/18/2014
27	439 EXXONMOBIL	PURCHASED	VARIOUS	3/06/2014
28	1803.67 FIDELITY ADVISOR FLTG RATE HIGH	PURCHASED	VARIOUS	11/05/2013
29	250 KNOWLES CORP	PURCHASED	VARIOUS	3/07/2014
30	300,000 ME HLTH & HGHR EDUC	PURCHASED	9/07/2011	2/02/2014
31	250,000 ME HLTH & HGHR EDUC	PURCHASED	VARIOUS	3/25/2014
32	300,000 ME HLTH & HGHR EDUC	PURCHASED	10/24/2011	2/12/2014
33	500,000 ME ST GO 5%	PURCHASED	VARIOUS	3/25/2014
34	50,000 ME MUNI BD BK 5.0%	PURCHASED	4/04/2011	3/25/2014
35	50,000 ME MUNI BD BK 5.0%	PURCHASED	2/01/2011	3/25/2014
36	250,000 ME ST TPK AUTH 5.0%	PURCHASED	9/05/2008	2/12/2014
37	720 MARKET VECTORS AGRIBUSINESS	PURCHASED	VARIOUS	8/29/2013
38	1005 MARKET VECTORS GOLD MINERS ETF	PURCHASED	VARIOUS	4/11/2013
39	950 MATTEL INC	PURCHASED	VARIOUS	2/13/2014
40	50,000 MBNA 5%	PURCHASED	3/08/2010	6/25/2013
41	1950 MEDICAL PRPERTIES TRUST	PURCHASED	VARIOUS	3/28/2014
42	120 METHANAX CORP	PURCHASED	3/30/2010	2/13/2014
43	80 MYLAN ABS	PURCHASED	12/23/2011	2/13/2014
44	240 NEENAH PAPER	PURCHASED	VARIOUS	2/14/2014
45	7974.593 NEUBERGER BERMAN EQUITY FD	PURCHASED	3/01/2011	10/15/2013
46	50,000 NEW JERSEY ST TRANSP. BD	PURCHASED	11/05/2010	9/19/2013
47	1975 POWERSHARES WATER PORTFOLIO	PURCHASED	VARIOUS	1/03/2014
48	700 PUBLICIS GRP	PURCHASED	11/13/2006	2/18/2014
49	50,000 ROYAL BANK OF SCOTLAND 6.125%	PURCHASED	5/17/2011	11/25/2013
50	600 SIGNET JEWELERS LTD	PURCHASED	VARIOUS	3/20/2014
51	195 SPDR GOLD TR	PURCHASED	VARIOUS	6/20/2013
52	4779.767 THE MERGER FD	PURCHASED	VARIOUS	6/12/2013
53	6349.206 THE MERGER FD	PURCHASED	VARIOUS	3/07/2014
54	55 THERMO ELECTRON CORP	PURCHASED	2/06/2012	2/13/2014
55	1613 TORTOISE ENERGY INFRASTRUCTURE	PURCHASED	VARIOUS	3/31/2014
56	1200 TRIANGLE CAPITAL	PURCHASED	VARIOUS	2/12/2014
57	1125 US 12 MOS OIL	PURCHASED	VARIOUS	5/09/2013
58	960 VF CORP	PURCHASED	VARIOUS	3/20/2014
59	915 VANGUARD EMERGING MKTS	PURCHASED	VARIOUS	12/19/2013
60	2750 WISDOM TREE EMERGING MKTS	PURCHASED	8/30/2011	8/29/2013
61	550 WPP GROUP PLC	PURCHASED	8/17/2007	2/13/2014
62	PASS THRU SUSQUEHANNA PFALTGRATZ WINDUP LIQUIDATIN	PURCHASED	VARIOUS	3/31/2014

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STATEMENT 14 (CONTINUED)  
FORM 990-PF, PART IV, LINE 1  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
63	PASS THRU SUSQUEHANNA PFALTGRATZ WINDUP LIQUIDATIN	PURCHASED	VARIOUS	3/31/2014
64	PASS THRU SUSQUEHANNA PFALTGRATZ WINDUP LIQUIDATIN	PURCHASED	VARIOUS	3/31/2014
65	PASS THRU US 12 MOS OIL	PURCHASED	VARIOUS	3/31/2014
66	CAP GAIN DISTRI HIGHMOUNT CAPITAL	PURCHASED	VARIOUS	3/31/2014

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	33,307.		31,268.	2,039.				\$ 2,039.
2	3,254.		2,709.	545.				545.
3	3,067.		2,509.	558.				558.
4	43,673.		34,500.	9,173.				9,173.
5	10,481.		7,920.	2,561.				2,561.
6	24,387.		25,812.	-1,425.				-1,425.
7	57,921.		59,067.	-1,146.				-1,146.
8	176,049.		172,516.	3,533.				3,533.
9	131,937.		128,449.	3,488.				3,488.
10	50,723.		60,000.	-9,277.				-9,277.
11	33,139.		40,507.	-7,368.				-7,368.
12	11,793.		12,666.	-873.				-873.
13	11,523.		12,490.	-967.				-967.
14	3,848.		4,161.	-313.				-313.
15	7,751.		8,295.	-544.				-544.
16	3,854.		4,144.	-290.				-290.
17	1,729.		1,865.	-136.				-136.
18	73,181.		75,000.	-1,819.				-1,819.
19	8,940.		5,026.	3,914.				3,914.
20	2,126.		1,247.	879.				879.
21	25,365.		11,075.	14,290.				14,290.
22	9,672.		3,589.	6,083.				6,083.
23	1,637.		1,209.	428.				428.
24	5,140.		2,519.	2,621.				2,621.
25	406,605.		350,000.	56,605.				56,605.
26	20,554.		5,970.	14,584.				14,584.
27	41,255.		22,975.	18,280.				18,280.
28	18,000.		17,801.	199.				199.
29	7,609.		3,409.	4,200.				4,200.
30	343,848.		329,860.	13,988.				13,988.
31	274,908.		257,028.	17,880.				17,880.
32	332,442.		319,405.	13,037.				13,037.
33	552,590.		476,679.	75,911.				75,911.
34	55,786.		51,979.	3,807.				3,807.
35	56,115.		51,946.	4,169.				4,169.
36	290,090.		264,028.	26,062.				26,062.
37	35,275.		31,958.	3,317.				3,317.
38	34,641.		51,929.	-17,288.				-17,288.
39	35,141.		24,749.	10,392.				10,392.
40	52,642.		50,410.	2,232.				2,232.
41	24,484.		22,454.	2,030.				2,030.
42	7,527.		2,991.	4,536.				4,536.
43	3,669.		1,729.	1,940.				1,940.
44	10,790.		7,299.	3,491.				3,491.
45	96,935.		89,920.	7,015.				7,015.

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CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
46	53,562.		49,732.	3,830.				\$ 3,830.
47	50,984.		24,199.	26,785.				26,785.
48	16,083.		6,543.	9,540.				9,540.
49	57,469.		53,195.	4,274.				4,274.
50	60,620.		28,878.	31,742.				31,742.
51	24,459.		30,222.	-5,763.				-5,763.
52	75,998.		75,000.	998.				998.
53	102,413.		100,000.	2,413.				2,413.
54	6,742.		3,067.	3,675.				3,675.
55	72,740.		54,939.	17,801.				17,801.
56	33,432.		23,532.	9,900.				9,900.
57	45,190.		46,924.	-1,734.				-1,734.
58	57,088.		17,092.	39,996.				39,996.
59	36,912.		39,818.	-2,906.				-2,906.
60	49,385.		57,896.	-8,511.				-8,511.
61	11,165.		6,937.	4,228.				4,228.
62	0.		65.	-65.				-65.
63	0.		8.	-8.				-8.
64	135.		0.	135.				135.
65	0.		695.	-695.				-695.
66	9,596.		0.	9,596.				9,596.
							TOTAL	\$ 437,572.

STATEMENT 15  
FORM 990-PF, PART VI, LINE 9  
TAX DUE

TAX DUE	\$	7,894.
LATE PAYMENT PENALTY		158.
LATE INTEREST		80.
TOTAL	\$	8,132.

STATEMENT 16  
FORM 990-PF, PART VII-A, LINE 8B  
COPIES OF FORM 990-PF TO STATE OFFICIALS

NO REQUIREMENT

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STATEMENT 17  
FORM 990-PF, PART VIII, LINE 1  
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
GEORGE N APPELL PO BOX A PHILLIPS, ME 04966	PRESIDENT 0	\$ 0.	\$ 0.	\$ 0.
LAURA P.A. WARREN ST MARKS SCHOOL SOUTHBOROUGH, MA 01772	TREASURER 0	0.	0.	0.
AMITY A DOOLITTLE 119 EVERIT STREET NEW HAVEN, CT 06511	DIRECTOR 0	0.	0.	0.
CHARITY R APPELL MCNABB PO BOX 248 ASCUTNEY, VT 05030	DIRECTOR 0	0.	0.	0.
ANTON PLOEG G.SLAGMASTER 9,7217 SE HARFSEN, NETHERLANDS	DIRECTOR 0	0.	0.	0.
LAURA W. R. APPELL PO BOX A PHILLIPS, ME 04966	DIRECTOR 0	0.	0.	0.
TOTAL		\$ 0.	\$ 0.	\$ 0.