



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation**

**2013**

Department of the Treasury  
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2013 or tax year beginning **MAR 1, 2013**, and ending **FEB 28, 2014**

Name of foundation  
**THE ALLEN MORRIS FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address)  
**121 ALHAMBRA PLAZA**

Room/suite  
**1600**

City or town, state or province, country, and ZIP or foreign postal code  
**CORAL GABLES, FL 33134**

**A** Employer identification number  
**59-6152420**

**B** Telephone number  
**305-443-1000**

**C** If exemption application is pending, check here

**D** 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

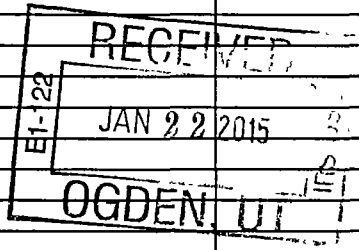
**G** Check all that apply:  
 Initial return     Initial return of a former public charity  
 Final return     Amended return  
 Address change     Name change

**H** Check type of organization:  
 Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust     Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
**\$ 697,763.** (*Part I, column (d) must be on cash basis.*)

**J** Accounting method:  
 Cash     Accrual  
 Other (specify) **MODIFIED CASH**

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	7,241.	7,241.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	31,281.			
	b Gross sales price for all assets on line 6a	73,047.			
	7 Capital gain net income (from Part IV, line 2)		31,281.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	131.	131.	0.	STATEMENT 2	
12 Total. Add lines 1 through 11	38,653.	38,653.	0.		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	STMT 3 2,335.	1,135.	0.	1,200.
	c Other professional fees	STMT 4 6,327.	4,927.	0.	1,400.
	17 Interest				
	18 Taxes	STMT 5 103.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	3,292.	0.	0.	0.
	22 Printing and publications				
	23 Other expenses	STMT 6 1,059.	945.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23	13,116.	7,007.	0.	2,600.
	25 Contributions, gifts, grants paid	65,630.			65,630.
26 Total expenses and disbursements. Add lines 24 and 25	78,746.	7,007.	0.	68,230.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<40,093.>				
b Net investment income (if negative, enter -0-)		31,646.			
c Adjusted net income (if negative, enter -0-)			0.		



SCANNED JAN 27 2015

g-13 4

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	776.	2,168.	2,168.
	2 Savings and temporary cash investments	174.	1,146.	1,146.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	157,204.	157,204.	46,750.
	c Investments - corporate bonds STMT 8	94,568.	22,429.	22,470.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9	595,547.	625,229.	625,229.	
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	848,269.	808,176.	697,763.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	909,794.	909,794.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	<61,525.>	<101,618.>		
30 Total net assets or fund balances	848,269.	808,176.		
31 Total liabilities and net assets/fund balances	848,269.	808,176.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	848,269.
2 Enter amount from Part I, line 27a	2	<40,093.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	808,176.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	808,176.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b <b>SEE ATTACHED STATEMENTS</b>			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e <b>73,047.</b>		<b>72,677.</b>	<b>31,281.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<b>31,281.</b>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<b>31,281.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	<b>64,950.</b>	<b>755,744.</b>	<b>.085942</b>
2011	<b>54,093.</b>	<b>692,516.</b>	<b>.078111</b>
2010	<b>78,772.</b>	<b>835,834.</b>	<b>.094244</b>
2009	<b>345,730.</b>	<b>410,168.</b>	<b>.842899</b>
2008	<b>977,735.</b>	<b>534,300.</b>	<b>1.829936</b>

2 Total of line 1, column (d)	2	<b>2.931132</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.586226</b>
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	<b>712,692.</b>
5 Multiply line 4 by line 3	5	<b>417,799.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>316.</b>
7 Add lines 5 and 6	7	<b>418,115.</b>
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	<b>68,230.</b>

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits. Values include 633, 0, 633, 0, 633, 0, 2, 635, 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns: Question, Yes, No. Includes 'N/A' for question 4b. Values include X in various cells.

**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X		
14	The books are in care of ▶ THE ALLEN MORRIS COMPANY Telephone no. ▶ (305) 443-1000 Located at ▶ 121 ALHAMBRA PLAZA, SUITE 1600, CORAL GABLES, FL ZIP+4 ▶ 33134			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶		Yes	No X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X



**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	65,061.
b	Average of monthly cash balances	1b	4,981.
c	Fair market value of all other assets	1c	653,503.
d	Total (add lines 1a, b, and c)	1d	723,545.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	723,545.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,853.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	712,692.
6	Minimum investment return. Enter 5% of line 5	6	35,635.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	35,635.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	633.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	633.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	35,002.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	35,002.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	35,002.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	68,230.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	68,230.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	68,230.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				35,002.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	951,822.			
b From 2009	330,538.			
c From 2010	36,996.			
d From 2011	19,945.			
e From 2012	27,266.			
f Total of lines 3a through e	1,366,567.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$	68,230.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				35,002.
e Remaining amount distributed out of corpus	33,228.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1,399,795.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	951,822.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	447,973.			
10 Analysis of line 9:				
a Excess from 2009	330,538.			
b Excess from 2010	36,996.			
c Excess from 2011	19,945.			
d Excess from 2012	27,266.			
e Excess from 2013	33,228.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)  
**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
**NONE**

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**SEE STATEMENT 11**

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
BACKUS GALLERY & MUSEUM 500 NORTH INDIAN RIVER DR FT PIERCE, FL 34948	N/A	509(A)(2)	ART EDUCATION	100.
CAMPUS CRUSADE FOR CHRIST PO BOX 6282222 ORLANDO, FL 32862	N/A	509(A)(1)	MISSION SUPPORT	2,500.
CHARLEE OF DADE COUNTY 155 SOUTH MIAMI AVE, SUITE 700 MIAMI, FL 33130	N/A	509(A)(1)	FOSTER CARE SAFETY	1,000.
EASTER SEALS SOUTH FLORIDA 1475 NW 14 AVENUE MIAMI, FL 33125	N/A	501(C)(3)	SUPPORT CHILDREN AND ADULTS WITH DISABILITIES AND/OR SPECIAL NEEDS	2,500.
EFCA 901 E 78 STREET MINNEAPOLIS, MN 55420	N/A	501(C)(3)	AN ASSOCIATION OF CHURCHES THAT ALIGNS ITSELF WITH THE SAME STATEMENT OF FAITH	5,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>65,630.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
JP MORGAN - PER 1099DIV 2013	1,515.	47.	1,468.	1,468.	1,468.	
JP MORGAN - PER 1099INT 2013	0.	0.	0.	0.	0.	
LESS: DIV REPORTED FEB 2013	<209.>	0.	<209.>	<209.>	<209.>	
LESS: INT REPORTED FEB 2013	0.	0.	0.	0.	0.	
PLUS: DIV REC'D FEB 2014	204.	0.	204.	204.	204.	
PLUS: INT REC'D FEB 2014	0.	0.	0.	0.	0.	
SECTION 19 LTD - DIVIDENDS	439.	0.	439.	439.	439.	
SECTION 19 LTD - INTEREST	5,339.	0.	5,339.	5,339.	5,339.	
TO PART I, LINE 4	7,288.	47.	7,241.	7,241.	7,241.	

FORM 990-PF	OTHER INCOME			STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME		
OTHER INVESTMENT INCOME	131.	131.	0.		
TOTAL TO FORM 990-PF, PART I, LINE 11	131.	131.	0.		

FORM 990-PF	ACCOUNTING FEES				STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
ACCOUNTING FEES	2,335.	1,135.	0.	1,200.		
TO FORM 990-PF, PG 1, LN 16B	2,335.	1,135.	0.	1,200.		

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PROFESSIONAL FEES	4,927.	4,927.	0.	0.	
TAX PREPARATION FEES	1,400.	0.	0.	1,400.	
TO FORM 990-PF, PG 1, LN 16C	6,327.	4,927.	0.	1,400.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL TAXES	103.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	103.	0.	0.	0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LICENSES & PERMITS	192.	78.	0.	0.	
TIMING DIFFERENCES FROM PASSTHRU	867.	867.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	1,059.	945.	0.	0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
MARKETABLE STOCKS			157,204.	46,750.
TOTAL TO FORM 990-PF, PART II, LINE 10B			157,204.	46,750.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
BONDS - JP MORGAN	22,429.	22,470.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	22,429.	22,470.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN SECTION 19, LTD.	COST	625,229.	625,229.
TOTAL TO FORM 990-PF, PART II, LINE 13		625,229.	625,229.

FORM 990-PF      PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS      STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
W. ALLEN MORRIS 121 ALHAMBRA PLAZA, SUITE 1600 CORAL GABLES, FL 33134	PRESIDENT / DIRECTOR 0.10	0.	0.	0.
YAZMIN GIL 121 ALHAMBRA PLAZA, SUITE 1600 CORAL GABLES, FL 33134	TREASURER 0.10	0.	0.	0.
LISEL MORRIS 121 ALHAMBRA PLAZA, SUITE 1600 CORAL GABLES, FL 33134	VICE PRESIDENT/DIRECTOR 0.10	0.	0.	0.
MALLORI MORRIS 121 ALHAMBRA PLAZA, SUITE 1600 CORAL GABLES, FL 33134	DIRECTOR 0.10	0.	0.	0.
SPENCER MORRIS 121 ALHAMBRA PLAZA, SUITE 1600 CORAL GABLES, FL 33134	DIRECTOR 0.10	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.



- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box  **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. <b>THE ALLEN MORRIS FOUNDATION</b>	Employer identification number (EIN) or <b>59-6152420</b>
	Number, street, and room or suite no. If a P.O. box, see instructions <b>121 ALHAMBRA PLAZA, NO. 1600</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>CORAL GABLES, FL 33134</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**THE ALLEN MORRIS COMPANY**

- The books are in the care of **121 ALHAMBRA PLAZA, SUITE 1600 - CORAL GABLES, FL 33134**  
Telephone No. **(305) 443-1000** Fax No. **305-443-1693**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **JANUARY 15, 2015.**

5 For calendar year \_\_\_\_\_, or other tax year beginning **MAR 1, 2013**, and ending **FEB 28, 2014**.

6 If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

7 State in detail why you need the extension  
**ADDITIONAL TIME IS REQUESTED TO GATHER INFORMATION TO PREPARE A COMPLETE AND ACCURATE RETURN.**

<b>8a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>8a</b>	\$	<b>0.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$	<b>0.</b>
<b>c Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$	<b>0.</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title  Date

THE ALLEN MORRIS FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SECTION 19	P		
b SECTION 19	P		
c JPM SHORT DURATION BOND	P	03/01/13	03/06/13
d JPM SHORT DURATION BOND	P	04/01/13	04/09/13
e JPM SHORT DURATION BOND	P	05/01/13	05/10/13
f JPM SHORT DURATION BOND	P		07/02/13
g JPM SHORT DURATION BOND	P	08/01/13	08/26/13
h JPM SHORT DURATION BOND	P		11/11/11
i JPM SHORT DURATION BOND	P	01/08/10	03/06/13
j JPM SHORT DURATION BOND	P	01/08/10	04/09/13
k JPM SHORT DURATION BOND	P	01/08/10	04/16/13
l JPM SHORT DURATION BOND	P	01/08/10	05/10/13
m JPM SHORT DURATION BOND	P	01/08/10	07/02/13
n JPM SHORT DURATION BOND	P	01/08/10	08/26/13
o JPM SHORT DURATION BOND	P	01/08/10	11/11/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			<1,303.>
b			32,214.
c	78.	78.	0.
d	81.	81.	0.
e	49.	49.	0.
f	91.	91.	0.
g	38.	38.	0.
h	89.	89.	0.
i	6,922.	6,865.	57.
j	919.	912.	7.
k	20,000.	19,836.	164.
l	4,951.	4,915.	36.
m	9,909.	9,900.	9.
n	9,962.	9,962.	0.
o	9,911.	9,884.	27.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<1,303.>
b			32,214.
c			0.
d			0.
e			0.
f			0.
g			0.
h			0.
i			57.
j			7.
k			164.
l			36.
m			9.
n			0.
o			27.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

THE ALLEN MORRIS FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a JPM SHORT DURATION BOND	P		02/05/14
b JPM SHORT DURATION BOND	P		02/12/14
c CAPITAL GAINS DIVIDENDS			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,000.		4,986.	14.
b 5,000.		4,991.	9.
c 47.			47.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			14.
b			9.
c			47.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	31,281.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Part XV		Supplementary Information		
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
FELLOWSHIP OF CHRISTIAN ATHLETES PO BOX 140594 CORAL GABLES, FL 33134	N/A	501(C)(3)	CHRISTIAN SPORTS MINISTRY	2,500.
LATIN AMERICAN MISSION PO BOX 52-7900 MIAMI, FL 33152	N/A	501(C)(3)	MISSION SUPPORT	10,000.
LEAD TO SERVE, INC PO BOX 130998 CARLSBAD, CA 92013	N/A	501(C)(3)	RAISING UP A NEW GENERATION OF SERVANT LEADERS	1,000.
MCH FOUNDATION 3100 SW 82 AVENUE MIAMI, FL 33155	N/A	501(C)(3)	TO RAISE FUNDS AND AWARENESS FOR MIAMI CHILDREN'S HOSPITAL	5,080.
MIAMI BACH SOCIETY 2912 ALHAMBRA CIRCLE CORAL GABLES, FL 33134	N/A	501(C)(3)	TO RAISE AWARENESS OF BAROQUE MUSIC	1,000.
MIAMI DADE CHAMBER OF COMMERCE 100 S BISCAYNE BLVD, 3RD FLOOR MIAMI, FL 33131	N/A	501(C)(6)	PROVIDE BUSINESS OPPORTUNITIES	2,500.
THE RIVENDELL INSTITUTE PO BOX 207218 NEW HAVEN, CT 06520	N/A	501(C)(3)	EXPLORE THE INTERSECTION OF CHRISTIAN FAITH AND CONTEMPORARY SCHOLARSHIP	1,000.
SERVLIFE INTERNATIONAL PO BOX 20596 INDIANAPOLIS, IN 46220	N/A	509(A)(1)	MISSION SUPPORT	550.
THE UGANDAN AMERICAN PARTNERSHIP ORGANIZATION PO BOX 601526 DALLAS, TX 75360	N/A	509(A)(2)	BUILD A SUSTAINABLE FUTURE FOR UGANDANS	7,900.
UNITED WAY OF DADE COUNTY 3250 SW 3RD AVE MIAMI, FL 33129	N/A	501(C)(3)	FOCUSED ON IMPROVING EDUCATION, FINANCIAL STABILITY AND HEALTH	20,000.
Total from continuation sheets				54,530.

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
WORLD SPORTS PO BOX 2607 BONITA SPRINGS, FL 34133	N/A	501(C)(3)	GET LEADERS AND ORGANIZATION AROUND THE WORLD TO PARTNER ON GLOBAL EVANGELISM THROUGH SPORTS	3,000.
Total from continuation sheets				