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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning 03/01/13 and ending 02/28/14

Open to Public Inspection

Na Na	me of fou	ndation	and ending 027	20/14	A Empl	oyer identification number	
F	.T.	WIEDEMANN FOUNDATION, INC.			48	-6117541	
		street (or P O box number if mail is not delivered to street address)		Room/suite		hone number (see instructions)	
	P.O. BOX 782499					6-650-5038	
		state or province, country, and ZIP or foreign postal code		,			
_ T	ICH:	ITA KS 67278-2	499		C If exe	mption application is pending, o	theck here
G	Check a	all that apply Initial return Initial return	n of a former public o	chanty	D 1 Fc	oreign organizations, check her	• ▶ □
		Final return Amended	· ·	•	İ	preign organizations meeting th	
		Address change Name cha			1	5% test, check here and attach	
	Thools to				1		
		ype of organization X Section 501(c)(3) exempt private				ate foundation status was term on 507(b)(1)(A), check here	inated under
		· · · · · · · · · · · · · · · · · · ·	e private foundation		1		, []
			X Cash A	ccrual		foundation is in a 60-month ten	
		ear (from Part II, col (c), Union Other (specify)			under	section 507(b)(1)(B) check he	re
	ne 16) I	· · · · · · · · · · · · · · · · · · ·					(d) Dishumanasta
۲	art l	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per	(b) Net inv		(c) Adjusted net	(d) Disbursements for chantable
		the amounts in column (a) (see instructions))	books	inço	me	income	purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	30	o			
	2	Check ►					
	3	Interest on savings and temporary cash investments	2	5	25		
	4	Dividends and interest from securities	259,66		59,663		
	5a	Gross rents			00,000		
•	Ь р	Net rental income or (loss)					
Ĭ	6a	Net gain or (loss) from sale of assets not on line 10	1,023,84	5			
ē	b	Gross sales price for all assets on line 6a 1,742,005	2,023,04	<u></u>			
Revenue	7	Capital gain net income (from Part IV, line 2)		1 0	23,845		
ш	8				23,643	0	
	9	Net short-term capital gain Income modifications			•••••	<u> </u>	
	10a	[****
	1	Gross sales less returns and allowances		-			
	b	Less Cost of goods sold		-	······		
	C AA	Gross profit or (loss) (attach schedule) Other income (attach schedule) STMT 1	01	<u></u>			
	11		91		00 500		
	12	Total. Add lines 1 through 11	1,284,75		83,533		
S	13	Compensation of officers, directors, trustees, etc	110,00		79,200		30,800
xpenses	14	Other employee salaries and wages	,	 -			
ē	15	Pension plans, employee benefits	15.00		15 000	<u> </u>	<u> </u>
111	16a	Legal fees (attach schedule) SEE STMT 2	15,00		15,000		7FD
<u> </u>	b	Accounting fees (attach schedule) STMT 3	2,71		2,710		
Ę	C	Other professional fees (attach schedule) STMT 4	8	8	88		
0 7 2014 I Administrative E	17	Interest				JUN 26	23:4 0
	18	Taxes (attach schedule) (see instructions) STMT 5	2,74	6	2,746	A JOIN YO	
7 E	19	Depreciation (attach schedule) and depletion				CVCTVE	
OB	20	Occupancy				OGDE	<u>v, U i j</u>
9,	21	Travel, conferences, and meetings			_		
ᆵ	22	Printing and publications		_			
ل ق	23	Other expenses (att sch) STMT 6	4,89	5	4,895		
ati	24	Total operating and administrative expenses.					
Operating and		Add lines 13 through 23	135,43		04,639	0	30,800
1 Lig	25	Contributions, grits, grants paid	337,61				337,616
:: <u>:</u>	26	Total expenses and disbursements. Add lines 24 and 25	473,05	5 1	04,639	0	368,416
	27	Subtract line 26 from line 12					
<i>;</i>	а	Excess of revenue over expenses and disbursements	811,69				
G,	Ь	Net investment income (if negative, enter -0-)		1,1	78,894		
	С	Adjusted net income (If negative, enter -0-)	,			0	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with		
end-of-year figure reported on prior year's return)	1_1_	10,363,013
2 Enter amount from Part I, line 27a	2	811,697
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	11,174,710
5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 11	5	12,620
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,162,090

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Part IV Capital Gains a	nd Losses for Tax on Investme	ent Income				
	cribe the kind(s) of property sold (e.g., real estate, arehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date ad (mo , day		(d) Date sold (mo , day, yr)
1a SEE WORKSHEET		,				
b		_				
<u> </u>						
_d	· · · · · · · · · · · · · · · · · · ·					
		<u> </u>				
(e) Gross sales pnce	(e) Gross sales pnce (f) Depreciation allowed (g) Cost or other basis (or allowable) plus expense of sale				(h) Gain (e) plus (f)	
<u>a</u>	<u> </u>					
<u>b</u>						
<u> </u>		 				
_d		 				· · · · · · · · · · · · · · · · · · ·
Complete only for coasts showing	source column (h) and surred by the fac					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						(h) gain minus
(I) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col (i) (j), if any		Losses (fro	ess than -0-) or nm col (h))
_a		ļ				
<u>b</u>						
_c						
_d		<u> </u>				
e		 _				
2 Capital gain net income or (net ca	If gain, also enter in If (loss), enter -0- in			2		1,023,845
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) and (6)	•				
If gain, also enter in Part I, line 8,	column (c) (see instructions) If (loss), er	nter -0- in				
Part I, line 8	· · · · · · · · · · · · · · · · · · ·			3		<u>996,435</u>
	nder Section 4940(e) for Reduc			ne		
(For optional use by domestic private	foundations subject to the section 4940(a	a) tax on net investme	ent income)			
If section 4940(d)(2) applies, leave this	s part blank					
Men the foundation hable for the cost	on 4042 tay on the distributable amount	of any year in the has	e perod?			Yes X No
	ion 4942 tax on the distributable amount of the complet of the complet (in the complet)	* *	se periou?			res <u></u> 140
	each column for each year, see the instru		any entries			····
(a)		Clions before making				(d)
Base penod years	(b) Adjusted qualifying distributions	s Net valu	(c) ue of nonchantable-use asset:	s		nbution ratio divided by col (c))
Calendar year (or tax year beginning in	,	2,087	10,781,		(601 (6)	0.031728
2012		7,948	11,337,	167		0.057153
2010		L,268	11,081,			0.099383
2009		3,617	11,269,			0.097043
2008		2,175	13,799,		_	0.071901
					T	
2 Total of line 1, column (d)				2	1	0.357208
	5-year base period – divide the total on lir	ne 2 by 5, or by the			1	
~	as been in existence if less than 5 years			3		0.071442
, , , , , , , , , , , , , , , , , , ,	•					
4 Enter the net value of nonchantal	ble-use assets for 2013 from Part X, line	5		4	<u> </u>	12,319,632
5 Multiply line 4 by line 3				5	 	880,139
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)			6	↓	11,789
						001 000
7 Add lines 5 and 6				7	 	891,928
8 Enter qualifying distributions from	Part XII. line 4			8		368,416
	n line 7, check the box in Part VI, line 1b,	and complete that na	irt using a 1% tax rate		-	
Part VI instructions						

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<u>Pa</u>	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)			-0. B.	
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. ☐	, 44, ³⁸ 4.	(.e. _{e.}	15000	
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	نتگلا		<u> </u>	
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check	South Care		23,5	<u> 78</u>
	here and enter 1% of Part I, line 27b			M	
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	. "Y" 	لأنك	1	ŔÍ
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				0
3	Add lines 1 and 2			23,5	78
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			23,5	<u> 78</u>
6	Credits/Payments	147;	Ж,	stielle.	
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 6,800				
b	Exempt foreign organizations – tax withheld at source		South	3475.7	Ĭ .,
C	Tax paid with application for extension of time to file (Form 8868)			. 8	· · · · · · · · · · · · · · · · · · ·
d	Backup withholding erroneously withheld 6d 6d	1.7	X		M.
7	Total credits and payments Add lines 6a through 6d		_	6,8	300
8	Enter any penalty for underpayment of estimated tax. Check here				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			16,7	778
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
11	Enter the amount of line 10 to be Credited to 2014 estimated tax				
Pa	rt VII-A Statements Regarding Activities	-			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?	Γ	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	Γ			
	Instructions for the definition)?	Ì	1b	1	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		₹₩		
	published or distributed by the foundation in connection with the activities		- 4		
С	Did the foundation file Form 1120-POL for this year?	- 1	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	ľ	.A.M.	¥#:.	
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$. 1	3,85	٩
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	*	***	132g	A200
	on foundation managers > \$	*\$	نــه الآ	7.77) jų
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	ļ	2		X
	If "Yes," attach a detailed description of the activities			Š.,,	2
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			(
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	411	3		X
4a		F	4a		X
b		N/A	4b	$\neg \neg$	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	·	5		X
	If "Yes," attach the statement required by General Instruction T		4	1608	1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	2:	· 4	14.,	, No.
	By language in the governing instrument, or			,	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	8			*
	conflict with the state law remain in the governing instrument?	1	6	x	www.all
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	F	7	x	
8а	Enter the states to which the foundation reports or with which it is registered (see instructions)	,	, ",	- <u></u>	17,77
-	KS				į.
þ	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	ā	24		· ·
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	L	8b	<u> </u>	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	<u>].</u>	:		
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes,"	1			
	complete Part XIV	L	9		<u>x</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				
	names and addresses		10		X

N/A

3b

4a

X

X

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Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the

foundation had excess business holdings in 2013)

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Part VII:B Statements Regar	ding Activities for Which For	m 4720 May Be Re	equired (continu	ued)	
5a During the year did the foundation pay	or incur any amount to				- " " " " " " " " " " " " " " " " " " "
(1) Carry on propaganda, or otherwise	e attempt to influence legislation (section	on 4945(e))?	Ye	s X No	
(2) Influence the outcome of any spec	afic public election (see section 4955),	or to carry on,	<u> </u>		
directly or indirectly, any voter reg	stration drive?		∐ Ye		\$ 8 8
(3) Provide a grant to an individual for	r travel, study, or other similar purposes	57	Y€	s X No	
(4) Provide a grant to an organization	other than a chantable, etc., organizati	on described in	_	_	
section 509(a)(1), (2), or (3), or se	ection 4940(d)(2)? (see instructions)		X Y€	ss ∐ No ∣	in the second
(5) Provide for any purpose other that	n religious, charitable, scientific, literary	, or educational	_	_	
purposes, or for the prevention of	cruelty to children or animals?		Y€	s X No	
b If any answer is "Yes" to 5a(1)–(5), did	l any of the transactions fail to qualify t	inder the exceptions desc	nbed in		
Regulations section 53 4945 or in a co	urrent notice regarding disaster assista	nce (see instructions)?		_	5b X
Organizations relying on a current not	ice regarding disaster assistance check	here		▶ [_]	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption	from the tax			
because it maintained expenditure res	ponsibility for the grant?		X Ye	≋s ∐ No	
If "Yes," attach the statement required	, ,				TANK I
•	ceive any funds, directly or indirectly, to	pay premiums		-	A Philips
on a personal benefit contract?			∐ Y€	s X No	
	by premiums, directly or indirectly, on a	personal benefit contract?	9		6b X
If "Yes" to 6b, file Form 8870				[40]	
7a At any time during the tax year, was the	• • •		Y€		
	proceeds or have any net income atti			N/A	7b
	Officers, Directors, Trustees	, Foundation Manag	gers, Hignly P	aid Employe	es,
and Contractors	and distance and distance				
1 List all officers, directors, trustees, f	oundation managers and their com	pensation (see instruction	ons).	10 Cooks 4000 to	
(a) Name	and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DOUGLAS S PRINGLE	WICHITA	MANAGING TRU			
P.O. BOX 782499	KS 672782499	0.00	100,000	0	0
LYNNE HANKINS	WICHITA	ADVISORY TRU			
P.O. BOX 782499	KS 672782499	0.00	0		0
BRUCE A PRINGLE	WICHITA	ADVISORY TRU			
P.O. BOX 782499	KS 672782499	0.00	_ 0	0	
PRISCILLA C PRINGLE	WICHITA	MANAGING TRU			
P.O. BOX 782499	KS 672782499	0.00	10,000	0	0
2 Compensation of five highest-paid "NONE."	employees (other than those include	ed on line 1 – see instru	uctions). If none, e	enter	
(a) Name and address of each employ	vee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE					
					
					<u> </u>
					
Total aurabas of allers are discuss and	\$50,000		<u> </u>	 	
Total number of other employees paid over	<u> </u>				► 0 Form 990-PF (2013

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Part VIII Information About Officers, Directors,	Trustees, Foundation	Managers, Highly Paid Em	ployees,
and Contractors (continued)			
3 Five highest-paid independent contractors for professional	services (see instructions).	If none, enter "NONE."	
(a) Name and address of each person paid more than	<u>\$50,</u> 000	(b) Type of service	(c) Compensation
NONE			
			_
Tatalana I fall and a grant of the same of			
Total number of others receiving over \$50,000 for professional service	<u> </u>	····	
Part IX-A Summary of Direct Charitable Activit	ies		
List the foundation's four largest direct chantable activities during the tax year. Include releving organizations and other beneficianes served, conferences convened, research papers produced.		umber of	Expenses
1 N/A			<u> </u>
,			
2			
		ı	
3			
4			
	<u> </u>		
Part IX-B Summary of Program-Related Invest	ments (see instructions)	
Describe the two largest program-related investments made by the foundation during the ta	x year on lines 1 and 2		Amount
1 N/A			
			
2			
All other program-related investments. See instructions			
3			

Total. Add lines 1 through 3

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.

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368,416

4

5

6

5

Enter 1% of Part I, line 27b (see instructions)

Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years

84,955

1,169,475

621

Undistributed income for 2012. Subtract line						
4a from line 2a Taxable amount - see						
instructions						
Undistributed income for 2013 Subtract lines						

4d and 5 from line 1 This amount must be distributed in 2014

Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)

Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)

Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a

10	Analysis of line 9	

Excess from 2013

Excess from 2009	532
Excess from 2010	550
Excess from 2011	86
Excess from 2012	

Form	9	9	n-	P	F	(2013)
rom	-	J	v-	г		(2013)

c

Name and address (home or business) a Pati dung the year SEE STATEMENT 12 Total Amount Total Amount Amou	Grants and Contributions Paid During the		iture Payment	<u> </u>	
Total D Approved for future payment N/A Total Approved for future payment N/A			status of		Amount
Total Description Total Approved for future payment N/A 337,6		or substantial contributor	reapient		
b Approved for future payment N/A	a Paid during the year		recipient		337,616
b Approved for future payment N/A					
b Approved for future payment N/A	Total			▶ 3a	337.61
Total P 2h	b Approved for future payment N/A			34	331,02
	Total	<u> </u>	<u></u>	▶ 3b	

7 (37.77		***				raye 12
	Analysis of Income-Producing Activunless otherwise indicated.		nd humana manna	Evaludad	hy cortion 512 512 as 514	
		(a) Business code	d business income (b) Amount	(c) Exclusion code	by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service		<u> </u>	<u>-</u>	 		(See madedelons)
a						
		 -		 		
				++		
_				1		
f				†		
	ntracts from government agencies			 		
2 Membership dues	-			 		_
•	gs and temporary cash investments			14	25	
	erest from securities			14	259,663	
	e or (loss) from real estate					
a Debt-finance						
	nced property			1 1		
	e or (loss) from personal property					
7 Other investment						
8 Gain or (loss) from	m sales of assets other than inventory			14	375,941	647,904
	ss) from special events					
	oss) from sales of inventory					
11 Other revenue	a					
b TXU SEC	CURITIES LITIGATION			14	592	
c TYCO IN	NTERNATIONAL CLASS ACTI			14	327	
d						
е						
12 Subtotal Add col	umns (b), (d), and (e)		()	636,548	647,904
13 Total. Add line 13	2, columns (b), (d), and (e)				13	1,284,452
	e 13 instructions to venfy calculations)					
Part XVI-B	Relationship of Activities to the Ac					
	plain below how each activity for which income is	•			•	
	complishment of the foundation's exempt purpose	es (other than b	by providing funds for s	such purpo	ses) (See instructions)
N/A						······································
						
			·			
						
	· · · · · · · · · · · · · · · · · · ·					
				•		
						· · · · · · · · · · · · · · · · · · ·
				_		

ra	I VAII	Exempt C	_	_	insters to and	Iransaction	is and Relationship	s with r	voncnaritat	Ie		
1	Did the orga				in any of the follow	ving with any other	er organization described			\top	Yes	No
					=		on 527, relating to political					
	organizatior					•						
а	Transfers fr	om the report	ing founda	ition to a non	chantable exempt	organization of						ĺ
	(1) Cash									1a(1)		x
	(2) Other a	ssets								1a(2)		X
b	Other transa	actions									·	
	(1) Sales o	f assets to a n	nonchantal	ble exempt o	rganization					16(1)		X
	(2) Purchas	ses of assets	from a nor	nchantable e	xempt organization	1				1b(2)		X
	(3) Rental	of facilities, eq	juipment, d	or other asse	ets					1b(3)		X
	(4) Reimbu	ırsement arrar	ngements							1b(4)		X
	(5) Loans of	or Ioan guaran	tees							1b(5)		X
	(6) Perform	nance of servi	ces or mei	mbership or t	fundraising solicitat	tions				1b(6)		X
C	Shanng of f	acılıtıes, equip	ment, mai	ling lists, oth	er assets, or paid e	employees				1c		X
							(b) should always show the					
	value of the	goods, other	assets, or	services give	en by the reporting	foundation. If the	e foundation received less	than fair m	arket			
			-	arrangement	, show in column (e	d) the value of the	e goods, other assets, or s	ervices red	ceived.			
_	a) Line no	(b) Amount	involved	(c) Nam	e of nonchantable exemp	ot organization	(d) Description of tra	ansfers, transa	actions, and shanng	errangemer	nts	
N/A						 .						
		 -										
		<u> </u>				 .						
		 			-							
		ļ										
												
												
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	Under pe	naities of perjury,	I declare that	t I have examine	ed this return, including	accompanying sched	ules and statements, and to the b	est of my kno	wledge and belief, i	i is true,		
Sign Here		nd complete Dec	claration of pr	reparer (other th	an taxpayer) is based o	n all information of wh	nich preparer has any knowledge		May the IRS di with the prepar (see instruction	er shown be		No
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K. T. WIEDEMANN FOUNDATION, INC.

Attachment to Form 990-PF Part VII-B, Question 5a on Page 6

EXPENDITURE RESPONSIBILITY STATEMENT FOR THE FISCAL YEAR 2013-2014

Pursuant to IRC Regulation §53.4945-5(d) (2), the K. T. Wiedemann Foundation, Inc. provides the following information:

Grantee

The Abbotsford Trust, a charitable organization dedicated to preserving the memory of literary giant, Sir Walter Scott
Abbotsford, Melrose
Roxburghshire
TD6 9BQ
United Kingdom

Date; nature; and purpose of grants

July 3, 2013-Donation of painting valued at \$175,000 July 16, 2013-Donation of \$8,900 for general operating funds

Report

The Abbotsford Trust submitted a final report dated July 24, 2013, stating that the painting was received and is hanging in its new Visitors Center at Abbotsford and that the monetary gift has been expended for general operating purposes. The report (signed by Jason Dyer, Chief Executive) reported that the foregoing were properly used by the Abbotsford Trust.

Diversions

To the knowledge of the K. T. Wiedemann Foundation, Inc., no property or monies have been diverted to any activity other than the activity for which the grant was originally made.

Verification

The K. T. Wiedemann Foundation, Inc. has no reason to doubt the accuracy or reliability of the report from the Abbotsford Trust; therefore, no independent verification of the report was made.

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Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

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	_	Revenue per Books	Net Investment Income	Adjusted Net Income
TXU SECURITIES LITIGATION				
TYCO INTERNATIONAL CLASS ACTI	\$	592	\$	\$
TIOO INTERMITIONIE CENSO NOTE		327		
TOTAL	\$_	919	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description

	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL				
	\$\$	5 \$ 15,000	\$	\$
TOTAL	\$ 15,000	\$ 15,000	\$ 0	\$0

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description

	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING				
	\$ 2,710 \$	2,710	\$	\$
TOTAL	\$ 2,710 \$	2,710	\$ 0	\$0

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description

	_	Total	_	Net Investment	_	Adjusted Net	_	Charitable Purpose
FEES FROM BROKERAGE ACCT								
	\$_	88	\$_	88	\$		\$	
TOTAL	\$_	88	\$_	88	\$	0	\$_	0

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Federal Statements

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

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	 Total	lnv	Net estment	Adjusted Net	_	Charitable Purpose
TAXES						
	\$ 2,746	\$	2,746 \$	S	\$_	
TOTAL	\$ 2,746	\$	2,746 \$	0	\$_	0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

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	To	tal	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$		\$	\$
FEES					
INSURANCE		725	725		
INSURANCE		2,250	2,250		
ANNUAL REPORT FEE					
0.1011 EVEENAE		40	40		
SHOW EXPENSE		1,310	1,310		
MISC		1,310	1,310		
		570	570		
TOTAL	\$	4,895 \$	4,895	\$ 0	\$ 0

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description

		Beginning of Year	End of Year	Basis of Valuation		Fair Market Value	
STOCKS							
	\$_	8,122,739 \$	8,629,363	COST	\$_	10,337,153	
TOTAL	\$	8,122,739 \$	8,629,363		\$	10,337,153	

48-6117541	Fed	leral Stateme	ents			
Statement 8	- Form 990-PF, F	Part II, Line 10c -	Corporate Be	ond Invest	ments	
Descrip	tion					
		Beginning of Year	End of Year	Basis of Valuation	Fair Market Value	
BONDS	_					
TOTAL	\$ \$	1,251,794 \$ 1,251,794 \$		COST		346,300
<u>Statem</u>	ent 9 - Form 990	-PF, Part II, Line	13 - Other In	vestments	· · · · · · · · · · · · · · · · · · ·	
Descrip	tion					
		Beginning of Year	End of Year	Basis of Valuation		Market ⁄alue
ARTWORK					 	
TOTAL	\$ \$	717,062 \$ 717,062 \$	625,712 625,712	COST	\$ \$	847,312 847,312
<u>State</u>	ement 10 - Form	990-PF, Part II, L	ine 15 - Othe	r Assets		
Descrip	tion	Beginnin of Year		nd of Year		Market 'alue
PREPAID TAXES			440 \$	1,040	\$	1,040
TOTAL		\$1,	440 \$	1,040	\$	1,040
Staten	nent 11 - Form 9	90-PF, Part III, Lir	ne 5 - Other [<u>Decreases</u>		
	Description			Amount	_	
PRIOR YEAR TAX CURRENT YEAR ESTIMAT	ES		\$	6,860 5,760		
				3, 700	<u>~</u>	

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents
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Description

SEE ATTACHED GUIDELINES

TOTAL

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

N/A

12,620

Federal Statements

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

SEE ATTACHED GUIDELINES

Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Address	
Relationship Status	Purpose	Amount	
ABBOTSFORD TRUST	ABBOTSFORD	MELROSE TD6 9BQ	
NONE	FINANCIAL SUPPORT	183,900	
CEREBRAL PALSY RESEARCH FOUNDATI	ON 5111 E. 21ST. ST. NORTH	WICHITA, KS 67208	
NONE	FINANCIAL SUPPORT	15,000	
KANSAS UNIVERSITY ENDOWMENT FOUN	IDAT P O BOX 928	LAWRENCE KS 66044	
NONE	FINANCIAL SUPPORT	20,000	
LEGIONARIES OF CHRIST	P O BOX 205	THORNWOOD NY 10594	
NONE	FINANCIAL SUPPORT	5,000	
LIVING FREE MINISTRIES	16385 W BAYARD DR	GOLDEN CO 80401	
NONE	FINANCIAL SUPPORT	15,000	
MARLAND CHILDREN'S HOME	1300 SUMMERS PLACE	PONCA CITY OK 74604	
NONE	FINANCIAL SUPPORT	10,000	
NON PROFIT CHAMBER OF COMMERCE	P O BOX 47012	WICHITA KS 67201	
NONE	FINANCIAL SUPPORT	5,000	
OPERATION FREEDOM MEMORIAL FNDTN	I. P O BOX 782414	WICHITA KS 67278	
NONE	FINANCIAL SUPPORT	5,000	
RAINBOWS UNITED CHARITABLE FNDTN		WICHITA KS 67220	
NONE	FINANCIAL SUPPORT	25,000	
REGIONAL FOOD BANK OF OKLAHOMA	3355 S PURDUE	OKLAHOMA CITY OK 73137	
NONE	FINANCIAL SUPPORT	10,000	
ST PAUL NEWMAN CENTER	1810 N ROOSEVELT	WICHITA KS 67208	
NONE	FINANCIAL SUPPORT	5,000	
USD 259 (EAST HIGH SCHOOL)	201 N WATER	WICHITA KS 67202	
NONE	FINANCIAL SUPPORT	10,000	
WICHITA CENTER FOR THE ARTS	9112 E CENTRAL	WICHITA KS 67206	
NONE	FINANCIAL SUPPORT	18,716	
WICHITA STATE UNIVERSITY	1845 FAIRMOUNT	WICHITA KS 67260	
NONE	FINANCIAL SUPPORT	10,000	
TOTAL		337,616	

K. T. WIEDEMANN FOUNDATION, INC.

P. O. Box 782499 Wichita, Kansas 67278-2499 (316) 650-5038

Guidelines for Grant Applications/April 1, 2012

GENERAL

These guidelines are designed to furnish information necessary to apply for a grant from the K. T Wiedemann Foundation, Inc ("Foundation"). The Foundation reserves the right to amend the guidelines at any time. It is suggested that the Foundation be contacted prior to the submission of a proposal to determine if the Foundation has funds available to make grants and if the Foundation has an interest in a project. Ultimately, each proposal is evaluated on its consistency with the Foundation's areas of interest, potential value to the community, quality of planning, leadership, support and vision expressed in the proposal

BACKGROUND

K. T Wiedemann and his wife, Gladys H. G. Wiedemann, lived in Minneapolis, Minnesota, for over forty years. In the 1920's, Mr. Wiedemann established a gasoline and fuel distribution business headquartered in Minneapolis. The service stations that constituted a portion of this business were located primarily in Minnesota, Wisconsin, Iowa and Missouri. In 1950, the Wiedemanns moved to Wichita, Kansas so that they could be near Mr. Wiedemann's extensive land holdings and cattle operations in the Flint Hills and his extensive oil operations in south central Kansas. After Mr. Wiedemann's death on January 29, 1961, the gasoline and fuel distribution business that Mr. Wiedemann owned was operated by Clark Oil and Refining Corporation, Milwaukee, Wisconsin, and formed a significant proportion of the over 1,500 service stations operated by that company in the Midwest. Mrs. Wiedemann passed away on February 6, 1991

FOUNDATION

Mr. Wiedemann was an astute and determined businessman and was known for his unfailing integrity, innate modesty and acts of philanthropy. In the latter regard, he contributed generously and preferred to give anonymously. The philosophy of the Wiedemanns can best be gleaned from the following remarks made by Mrs Wiedemann prior to her death that appeared in an article in the Wichita Eagle dated February 8, 1991 ("She made Wichita far richer").

"My husband told me 'that the parable in the Bible about it being more blessed to give than to receive is very true.' It is "

"He (Mr. Wiedemann) used to tell me 'You're going to derive a lot of joy from being able to give to those charities' And he was right."

CHANGE IN POLICY REGARDING CHARITABLE CONTRIBUTIONS (By Doug Pringle)

The Foundation has had a unique history among foundations in Kansas The foundations that this writer is aware of in Kansas have limited their giving to charities in two ways. First, they have limited their giving to specific fields or narrow fields of interest. Historically, the Foundation has spread its wealth among a very wide variety of charities as is evidenced by the fact that it has been extremely rare for the Foundation to decline a request for support from a charity.

Secondly, other foundations limit their distributions to the minimum amount that they are required by law to distribute to charities. Historically, the Foundation has consistently distributed a far greater amount than it has been required by law to distribute to charities. After Mr. Wiedemann's death, the decision was consciously made to invest the assets associated with the Foundation so that they would produce maximum income Furthermore, the decision was consciously made after his death to distribute significantly more from the Foundation than the Foundation was required by law to distribute to charities. If the Foundation had distributed only the minimum amount required by law and had invested the assets of the Foundation for maximum growth, the Foundation would be worth hundreds of millions of dollars today

For nearly sixty years, the Foundation has recognized the importance of one's giving back to one's community (this despite the fact that the Wiedemanns did not make their fortune in Wichita nor did they spend most of their lives in the area). The Foundation, however, believes that the success of a community depends on the strength, good will and vitality of all of the members of its community, and, most importantly, that it is the responsibility of every successful individual and business to share success with their neighbors. The role of the Foundation is as follows:

- 1 To help charities identify foundations, individuals and businesses that the charities should contact to seek support;
- 2 To assist charities by sharing the history of the Foundation with other foundations, individuals and businesses;
- 3. To review proposals that charities are interested in submitting to other foundations, individuals and businesses and to provide objective comments and suggestions concerning how those charities might increase their chances of securing a commitment from those foundations, individuals and businesses; and
- 4. Although the Foundation has heretofore rarely issued challenge grants, the Foundation will only donate to charities on a challenge grant basis. Challenge grants will be issued solely to individuals and businesses connected with the oil industry and individuals and businesses connected with agriculture and ranching (Flint Hills) who have not contributed to the charity previously.

APPLICATION CRITERIA

- 1 Organizations that are interested in participating in challenge grants issued by the Foundation as set forth under <u>CHANGE IN POLICY REGARDING CHARITABLE CONTRIBUTIONS</u> above.
- 2. Organizations classified as tax-exempt under section 501 (c) (3) with a 509 (a) (1) or 509 (a) (2) designation.
- 3 Organizations located primarily in Butler, Cowley, and Greenwood Counties in Kansas
- 4 Organizations whose primary charitable activities fall within the Foundation's areas of interest-arts, "at-risk" children, youth and families; elderly; health; low income, and mentally and physically challenged.
- 5. If an organization is religious or religious affiliated, organizations must receive broad based Christian support (Protestant and Catholic churches/organizations) During their lives, the Wiedemanns supported primarily Presbyterian, Lutheran, Catholic, and Methodist causes The Wiedemanns were also proponents of ecumenical and interfaith efforts. If the organization does not receive that type of support, describe in detail the efforts that have been made by the organization to obtain that type of support

NON-ELIGIBLE FOR SUPPORT

- 1 Individuals
- 2. Endowment projects and scholarsh ps are typically no funded
- 3 Conferences, seminars, media events, or workshops are not supported unless they are an integral part of a broader project
- 4 Churches or religious affiliated organizations for direct religious activities or religious instruction
- 5 Operating deficits or retirement of debt
- 6 Political projects of any kind
- 7 Civic organizations or trade associations
- 8 Veterans' organizations, fraternal societies or orders
- 9. National fundraising efforts

GUIDELINES FOR PREPARING GRANT APPLICATION

The Foundation accepts proposals on an ongoing basis. All questions must be answered completely and all attachments provided in order for the proposal to be reviewed. Proposals will be processed as expeditiously as possible based upon the number of proposals submitted, the interest in the project, the start date of the project, and on the fact that the fiscal year of the Foundation ends on the last day of February of each year. If the Foundation deems it advisable, it may request a site visit once the proposal has been received and may also subsequently request a formal presentation. The Foundation does not provide an oral or written explanation for denying a proposal.

One copy of the proposal, together with attachments, should be sent to the address set forth above.

The proposal must contain the following information and must be no longer than 2 pages

- 1. Background information-Project title, organization name, contact person, title, address, phone, fax, e-mail address, website
- 2. History and major accomplishments of the organization
- 3 Mission and geographic focus of the organization
- 4. Number of full-time staff, part-time staff and number of volunteers of the organization
- 5 Frequency of board meetings
- 6. Approximate number of people served by the organization and by the project
- 7. Project start date and duration
- 8. Goals of the project (immediate and long-range). If possible, list as many as three measurable results that you expect to accomplish with this project
- 9. Principal staff that will be working on the project and their qualifications
- 10. Implementation plan to achieve the goals
- 11 Impact on the relevant communities
- 12 Organizations in the community that are also working on the same issues and how the organization is collaborating with them
- 13. Criteria and procedures that will be used to evaluate the project
- 14. Amount requested from the Foundation
- 15 Information relating to how the project will be affected if the Foundation funds the project in a lesser amount
- 16. Indicate how the project will be sustained after Foundation funding has ceased

In addition, you must furnish the following attachments:

- 1 Verification of tax-exempt status as set forth above
- 2. List the names of any churches or other religious affiliated organizations that support the organization and the amount and type of support that it receives from these groups (see 5 above under <u>Application Criteria</u>)
- 3. List the ten largest contributors to the organization during the past five years and the total amount of support received from each of them during that time period
- 4. Organization's current operating budget together with year-to-date revenue and expenses compared with budget, and. if available, next year's operating budget
- 5. Project budget
- 6 List individually other funding sources for the project. Include amounts and whether received, committed or pending
- 7. Most recently submitted IRS Form 990
- 8 Organization's most recent audited financial statement
- 9. List of current board of directors
- 10. List and describe any issues, i.e legal or accreditation, which might impact the organization's ability to successfully complete the project
- 11 Copies of any newspaper or periodical articles concerning the organization or the project, if desired
- 12. Letters of support, if desired