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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 03-01-2013 , and ending 02-28-2014

Name of foundation
THE DONALD M KARP AND MARGERY LESNIK KARP FOUNDATION

A Employer identification number
22-6058166

Number and street (or P O box number if mail is not delivered to street address)
1 WASHINGTON PARK - 12TH FLOOR

Room/suite

B Telephone number (see instructions)
(973) 643-1800

City or town, state or province, country, and ZIP or foreign postal code
NEWARK, NJ 07102

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 709,124

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _____ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I	Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	22,570			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	11,218	11,218		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-4,375			
	b Gross sales price for all assets on line 6a 289,318				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	17,229	17,229		
	12 **Total.** Add lines 1 through 11	46,642	28,447		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	200	200		0
	b Accounting fees (attach schedule)	1,200	1,200		0
	c Other professional fees (attach schedule)	5,598	5,598		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	20	20		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	15,700	0		0
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	83	0		0
	24 **Total operating and administrative expenses.** Add lines 13 through 23	22,801	7,018		0
	25 Contributions, gifts, grants paid	45,655			45,655
	26 **Total expenses and disbursements.** Add lines 24 and 25	68,456	7,018		45,655
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-21,814			
	b **Net investment income** (if negative, enter -0-)		21,429		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	10,357	35,087	35,087
	2 Savings and temporary cash investments	57,313	152,560	152,560
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	560,160	369,936	466,163
	c Investments—corporate bonds (attach schedule)	3,080	51,513	55,314
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15 Other assets (describe ▶ _____)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	630,910	609,096	709,124
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	630,910	609,096	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	630,910	609,096	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	630,910	609,096	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	630,910
2	Enter amount from Part I, line 27a	2	-21,814
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	609,096
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	609,096

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-4,375
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	34,700	507,063	0 068433
2011	45,563	678,921	0 067111
2010	27,655	672,525	0 041121
2009	49,453	637,512	0 077572
2008	31,787	704,998	0 045088

2	**Total** of line 1, column (d)	2	0 299325
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 059865
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	683,209
5	Multiply line 4 by line 3	5	40,900
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	214
7	Add lines 5 and 6	7	41,114
8	Enter qualifying distributions from Part XII, line 4	8	45,655

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	214
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	214
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	214
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 165		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	165
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	49
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid.** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ DONALD M KARP Telephone no ▶ (973) 596-2691

Located at ▶ 1 WASHINGTON PARK NEWARK NJ ZIP+4 ▶ 07102

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶	16		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
DONALD M KARP 1 WASHINGTON PARK 12TH FLR NEWARK,NJ 07102	PRESIDENT 0 00	0	0	0
MARGERY L KARP 1 WASHINGTON PARK 12TH FLR NEWARK,NJ 07102	SECRETARY 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions **3**	
Total. Add lines 1 through 3 . . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	677,752
b	Average of monthly cash balances	1b	15,861
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	693,613
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	693,613
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,404
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	683,209
6	**Minimum investment return.** Enter 5% of line 5	6	34,160

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	34,160
2a	Tax on investment income for 2013 from Part VI, line 5	2a	214		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	214
3	Distributable amount before adjustments Subtract line 2c from line 1			3	33,946
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	33,946
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	33,946

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	45,655
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	45,655
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	214
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	45,441

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				33,946
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009	17,853			
c From 2010				
d From 2011	12,659			
e From 2012	9,572			
f **Total** of lines 3a through e	40,084			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 45,655				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2013 distributable amount				33,946
e Remaining amount distributed out of corpus	11,709			
5 Excess distributions carryover applied to 2013	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	51,793			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	51,793			
10 Analysis of line 9				
a Excess from 2009	17,853			
b Excess from 2010				
c Excess from 2011	12,659			
d Excess from 2012	9,572			
e Excess from 2013	11,709			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				45,655
b *Approved for future payment*				
Total . . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	11,218	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	17,229	
8 Gain or (loss) from sales of assets other than inventory			18	-4,375	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		24,072	0
13 **Total.** Add line 12, columns (b), (d), and (e)					13 24,072

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2014-09-16 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name FRANCO FALLONE CPA	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN P00061895
Firm's name ▶ MEISEL TUTEUR & LEWIS PC			Firm's EIN ▶ 22-3123305	
Firm's address ▶ 101 EISENHOWER PARKWAY ROSELAND, NJ 070681086			Phone no (973) 228-4600	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
THE BOND FUND OF AMERICA CLASS F-1	P		2013-04-25
VANGUARD GNMA FUND	P		2013-05-24
VANGUARD GNMA FUND	P		2013-05-24
ISHARES TR IBOXX HIGH YIELD CORP BD ETF	P	2012-05-22	2013-08-20
THE BOND FUND OF AMERICA CLASS F-1	P		2013-09-17
THE BOND FUND OF AMERICA CLASS F-1	P		2013-09-17
PIMCO UNCONSTRAINED BOND FUND CLASS A	P		2013-12-17
PIMCO UNCONSTRAINED BOND FUND CLASS A	P		2013-12-17
SPDR S&P 500 ETF TR TR UNIT	P	2009-11-03	2013-12-17
THE GROWTH FUND OF AMERICA CLASS F-1	P		2013-12-17
THE GROWTH FUND OF AMERICA CLASS F-1	P		2013-12-17
THE INCOME FUND OF AMERICA CLASS F-1	P		2013-12-17
THE INCOME FUND OF AMERICA CLASS F-1	P		2013-12-17
ISHARES TR RUSSELL 2000 VALUE ETF	P	2006-08-14	2014-01-10
ISHARES TR RUSSELL MID-CAP VALUE ETF	P	2006-08-22	2014-01-10
EUROPACIFIC GROWTH FUND CLASS F-1	P		2014-02-12
WELLS FARGO ADVTG EMERGING MARKETS EQUITY FUND CLASS A	P		2014-02-12
38 0 SHARES ABBOTT LABS - 2013 SHORT SALE	P	2013-04-22	2013-09-27
BABCOCK & WILCOX	P		2013-05-14
25 0 SHARES BABCOCK & WILCOX - 2013 SHORT SALE	P	2012-12-06	2013-05-15
CSX CORP	P	2012-04-19	2013-11-25
22 5 SHARES CSX CORP - 2013 SHORT SALE	P	2012-12-06	2013-11-26
DUNKIN BRANDS GROUP INC	P	2012-11-15	2013-08-08
DUNKIN BRANDS GROUP INC	P	2012-11-15	2013-08-21
30 0 SHARES DUNKIN BRANDS GROUP INC	P	2012-11-20	2013-08-09
30 0 SHARES DUNKIN BRANDS GROUP INC	P	2012-11-20	2013-08-22
FEDEX CORP	P	2005-06-23	2013-12-09
90 0 SHARES FEDEX CORP - SHORT SALE	P	2012-12-06	2013-12-10
19 0 SHARES FIFTH THIRD BANCORP - 2013 SHORT SALE	P	2013-06-10	2013-12-26
35 0 SHARES HALLIBURTON - 2013 SHORT SALE	P	2012-11-08	2013-12-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
15 0 SHARES INTERNATIONAL GAME TECH - 2013 SHORT SALE	P	2012-12-06	2013-12-16
42 0 SHARES JP MORGAN CHASE	P	2012-11-12	2013-10-02
JP MORGAN CHASE AND CO	P	2012-07-20	2013-10-01
12 0 SHARES MCDERMOTT - 2013 SHORT SALE	P	2012-12-06	2013-08-01
70 0 SHARES PEPSI CO - 2013 SHORT SALE	P	2012-09-04	2013-12-03
75 0 SHARES PEPSI CO - 2013 SHORT SALE	P	2012-07-31	2013-12-03
PROCTER & GAMBLE CO	P	2006-03-30	2013-04-23
67 5 SHARES PROCTER & GAMBLE - 2013 SHORT SALE	P	2012-11-14	2013-04-24
75 0 SHARES SCHLUMBERGER - 2013 SHORT SALE	P	2012-12-06	2013-11-27
STATE STREET CORP	P	2012-10-18	2013-09-26
45 0 SHARES STATE STREET CORP - 2013 SHORT SALE	P	2012-10-24	2013-09-27
77 5 SHARES UNITED PARCEL SERVICES - 2013 SHORT SALE	P	2012-11-09	2013-11-13
VALE SA	P	2010-12-21	2013-06-24
15 0 SHARES WEATHERFORD INTERNATIONAL - 2013 SHORT SALE	P	2013-06-06	2013-12-13
ZEBRA TECHNOLOGIES CORP	P	2005-02-23	2013-05-17
40 0 SHARES ZEBRA TECHNOLOGIES - 2013 SHORT SALE	P	2012-12-06	2013-05-20
BALLY TECHNOLOGIES INC	P		2014-01-17
50 0 SHARES BALLEY TECHNOLIGES - 2013 SHORT SALE	P	2012-12-06	2014-01-21
65 0 SHARES PNC FINANCIAL	P	2012-10-16	2014-01-10
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
18,000		16,916	1,084
7,496		7,156	340
242		248	-6
2,506		2,522	-16
11,649		11,511	138
662		686	-24
2,582		2,536	46
66		65	1
8,545		5,014	3,531
24,552		17,474	7,078
202		158	44
6,095		5,433	662
5,556		4,952	604
8,816		6,397	2,419
8,192		5,571	2,621
7,000		6,342	658
4,999		4,884	115
784		76	708
2,480		2,051	429
167			167
22,480		22,040	440
1,017			1,017
5,980		5,872	108
8,980		8,808	172
800			800
1,200			1,200
8,980		8,186	794
862			862
489		1,038	-549
4,294		25,621	-21,327

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,837		2,205	-368
1,961			1,961
20,980		16,988	3,992
630		75	555
4,116		9,728	-5,612
1,025		2,677	-1,652
13,480		11,542	1,938
653			653
644		1,418	-774
22,480		22,440	40
2,289			2,289
550		4,652	-4,102
5,150		13,760	-8,610
1,347		428	919
3,980		5,006	-1,026
242			242
24,980		23,038	1,942
1,889			1,889
2,513		8,179	-5,666
2,899			2,899

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			1,084
			340
			-6
			-16
			138
			-24
			46
			1
			3,531
			7,078
			44
			662
			604
			2,419
			2,621
			658
			115
			708
			429
			167
			440
			1,017
			108
			172
			800
			1,200
			794
			862
			-549
			-21,327

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-368
			1,961
			3,992
			555
			-5,612
			-1,652
			1,938
			653
			-774
			40
			2,289
			-4,102
			-8,610
			919
			-1,026
			242
			1,942
			1,889
			-5,666
			2,899

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN FRIEND OF THE HEBREW UNIVERSITY PO BOX 477 WYCKOFF,NJ 07481		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	250
AMERICAN JEWISH COMMITTEE 225 MILLBURN AVE MILLBURN,NJ 07041		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	1,000
COLUMBIA UNIVERSITY 116TH ST AND BROADWAY NEW YORK,NY 10027		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	100
CONGREGATION AHAVAS SHOLOM 145 BROADWAY NEWARK,NJ 07104		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	200
CONGREGATION B'NAI JEHUDAD 352 E 78TH STREET NEW YORK,NY 10075		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	7,200
CORNELL LAW SCHOOL ANNUAL FUND MYRON TAYLOR HALL ITHICA,NY 14853		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	100
CYCLE FOR SURVIVAL- MEMORIAL SLOAN KETTERING 1275 YORK AVE NEW YORK,NY 10065		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	1,000
EIES OF NEW JERSEY 59 SCOTLAND ROAD SOUTH ORANGE,NJ 07079		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	100
FAMILY CONNECTIONS 395 SOUTH CENTER STREET ORANGE,NJ 07050		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	425
GLASSROOTS 10 BLEEKER ST NEWARK,NJ 07102		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	500
HELP HOPE LIVE 100 MATSONFORD ROAD SUIT 100 RADNOR,PA 19087		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	100
JEWISH FEDERATION OF METROWEST NJ 901 NEW JERSEY ROUTE 10 WHIPPANY,NJ 07981		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	1,200
JEWISH HISTROICAL SOCIETY OF NEW JERSEY 680 BROADWAY SUITE 2 PATERSON,NJ 07514		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	100
JEWISH VOCATIONAL SERVICES OF METROWEST 111 PROSPECT ST EAST ORANGE,NJ 07017		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	560
KENT PLACE SCHOOL 42 NORWOOD AVENUE SUMMIT,NJ 07902		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	500
Total . . . . . ▶ **3a**				45,655

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LYMPHOMA RESEARCH FOUNDATION 115 BROADWAY NEW YORK,NY 10006		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	150
MILLBROOK SCHOOL ANNUAL FUND 131 MILLBROOK SCHOOL RD MILLBROOK,NY 12545		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	500
MIRACLE WALK - SBMC FOUNDATION 94 OLD SHORT HILLS RD LIVINGSTON,NJ 07039		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	250
NEW JERSEY PERFORMING ARTS CENTER 1 CENTER ST NEWARK,NJ 07102		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	11,000
NEW YORK PRESBYTERIAN HOSPITAL 180 FORT WASHINGTON AVE NEW YORK,NY 10032		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	425
NEWARK CLUB 1085 RAYMOND BLVD NEWARK,NJ 07102		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	350
NEWARK HISTORY SOCIETY 31 SYNOTT PLACE NEWARK,NJ 07106		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	50
NEWARK MUSEUM OF NATURAL HISTORY 49 WASHINGTON ST NEWARK,NJ 07102		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	100
NEWARK PUBLIC LIBRARY 5 WASHINGTON STREET NEWARK,NJ 07102		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	1,000
NYJW 475 RIVERSIDE DRIVE SUITE 1901 NEW YORK,NY 10115		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	150
OPPORTNITY PROJECT INC 60 E WILLOW STREET MILLBURN,NJ 07041		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	100
PALEY CENTER FOR MEDICA 25 W 52ND STREET NEW YORK,NY 10019		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	75
SETON HALL PREPARATORY SCHOOL 120 NORTHFIELD AVE WEST ORANGE,NJ 07052		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	100
SUMMIT SPEECH SCHOOL 705 CENTRAL AVE NEW PROVIDENCE,NJ 07974		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	100
THE LISA B FISHMAN FOUNDATION 11 WEDGEWOOD DRIVE MONTVILLE,NJ 07045		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	100
Total . . . . . ▶ **3a**				45,655

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE NEWARK MUSEUM 49 WASHINGTON ST NEWARK,NJ 07102		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	14,500
THE PINGRY SCHOOL 131 MARTINVILLE RD BERNARDS,NJ 07920		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	1,000
THE UNIVERSITY OF VERMONT FOUNDATION 411 MAIN STREET BURLINGTON,VT 05401		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	600
THOMAS R FARLEY SCHOLARSHIP FUND 120 NORTHFIELD AVE WEST ORANGE,NJ 07052		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	100
TIKVA CHILDREN'S HOME 475 10TH AVE NEW YORK,NY 10018		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	500
UJA OF GREATER METROWEST 901 NEW JERSEY ROUTE 10 WHIPPANY,NJ 07981		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	1,000
UVM BOULDER SOCIETY 411 MAIN STREET BURLINGTON,VT 05405		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	50
WESTFIELD HADASSAH 756 EAST BROAD ST WESTFIELD,NJ 07090		PUBLIC CHARITY	AID DONEE ORGANIZATION IN PURSUIT OF ITS TAX EXEMPT STATUS	120
Total . . . . . ▶ **3a**				45,655

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491259005014

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization
THE DONALD M KARP AND MARGERY LESNIK KARP FOUNDATION

Employer identification number
22-6058166

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of $5,000 or more during the year . . . . . ▶ $ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE DONALD M KARP AND MARGERY LESNIK
KARP FOUNDATION

Employer identification number
22-6058166

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DONALD AND MARGERY KARP 18 SHAWNEE ROAD SHORT HILLS, NJ07078	$ 12,570	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	ELMWOOD PROPERTIES INC 1 WASHINGTON PARK NEWARK, NJ07102	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
THE DONALD M KARP AND MARGERY LESNIK
KARP FOUNDATION

Employer identification number
22-6058166

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

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TY 2013 Accounting Fees Schedule

Name: THE DONALD M KARP AND MARGERY LESNIK KARP FOUNDATION

EIN: 22-6058166

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,200	1,200		0

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TY 2013 Investments Corporate Bonds Schedule

Name: THE DONALD M KARP AND MARGERY LESNIK KARP FOUNDATION

EIN: 22-6058166

Name of Bond	End of Year Book Value	End of Year Fair Market Value
GOLDMAN SACHS	48,433	52,234
STATE OF ISREAL BONDS	3,080	3,080

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TY 2013 Investments Corporate Stock Schedule

Name: THE DONALD M KARP AND MARGERY LESNIK KARP FOUNDATION

EIN: 22-6058166

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GOLDMAN SACHS	58,342	64,126
BENIN MANAGEMENT, NET SHORT POSITIONS	226,950	305,531
WALL STREET ACCESS	84,644	96,506

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TY 2013 Legal Fees Schedule

Name: THE DONALD M KARP AND MARGERY LESNIK KARP FOUNDATION

EIN: 22-6058166

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	200	200		0

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TY 2013 Other Expenses Schedule

Name: THE DONALD M KARP AND MARGERY LESNIK KARP FOUNDATION

EIN: 22-6058166

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	83	0		0

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TY 2013 Other Income Schedule

Name: THE DONALD M KARP AND MARGERY LESNIK KARP FOUNDATION

EIN: 22-6058166

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	17,229	17,229	17,229

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TY 2013 Other Professional Fees Schedule

Name: THE DONALD M KARP AND MARGERY LESNIK KARP FOUNDATION

EIN: 22-6058166

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKER FEES	5,598	5,598		0

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TY 2013 Taxes Schedule

Name: THE DONALD M KARP AND MARGERY LESNIK KARP FOUNDATION

EIN: 22-6058166

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	20	20		0

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TY 2013 IRS Payment

Name:	THE DONALD M KARP AND MARGERY LESNIK KARP FOUNDATION
EIN:	22-6058166
Routing Transit Number:	
Bank Account Number:	
Type of Account:	Checking
Payment Amount in Dollars and Cents:	49
Requested Payment Date:	2014-09-16
Taxpayer's Daytime Phone Number:	(973) 643-1800