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Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning FEB 1, 2013, and ending JAN 31, 2014

Name of foundation

A Employer identification number

FURTHER FOUNDATION

68-0177715

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

1000 FOURTH STREET #375

B Telephone number

510-524-4000

City or town, state or province, country, and ZIP or foreign postal code

SAN RAFAEL, CA 94901

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

J Accounting method: ☒ Cash ☐ AccrualF If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 824,783. (Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	6,195.		N/A		
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments	1.	1.		STATEMENT 1	
	4 Dividends and interest from securities	26,658.	26,658.		STATEMENT 2	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	19,365.				
	b Gross sales price for all assets on line 6a	42,162.				
	7 Capital gain net income (from Part IV, line 2)		19,365.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss)						
11 Other income	3,733.	0.		STATEMENT 3		
12 Total. Add lines 1 through 11	55,952.	46,024.				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees					
	c Other professional fees	STMT 4	5,260.	5,035.		0.
	17 Interest					
	18 Taxes	STMT 5	282.	282.		0.
	19 Depreciation and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
23 Other expenses	STMT 6	1,053.	0.		0.	
24 Total operating and administrative expenses. Add lines 13 through 23		6,595.	5,317.		0.	
25 Contributions, gifts, grants paid		51,000.			51,000.	
26 Total expenses and disbursements. Add lines 24 and 25		57,595.	5,317.		51,000.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		<1,643.>				
b Net investment income (if negative, enter -0-)			40,707.			
c Adjusted net income (if negative, enter -0-)				N/A		

323501  
10-10-13

LHA For Paperwork Reduction Act Notice, see instructions.

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	10,421.	22,363.	22,363.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	314.	76.	
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	815,767.	802,420.	802,420.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)	826,502.	824,859.	824,783.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	826,502.	824,859.		
30 <b>Total net assets or fund balances</b>	826,502.	824,859.		
31 <b>Total liabilities and net assets/fund balances</b>	826,502.	824,859.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	826,502.
2 Enter amount from Part I, line 27a	2	<1,643.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	824,859.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	824,859.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a FIDELITY INVESTMENTS</b>		<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> 42,162.		22,797.	19,365.	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
<b>a</b>			19,365.	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss)		<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> <div style="margin-left: 10px;"> <div style="border: 1px solid black; width: 20px; height: 20px; display: flex; align-items: center; justify-content: center;">2</div> </div> </div>		19,365.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 8, column (c).            If (loss), enter -0- in Part I, line 8         </div> <div style="margin-left: 10px;"> <div style="border: 1px solid black; width: 20px; height: 20px; display: flex; align-items: center; justify-content: center;">3</div> </div> </div>		N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	40,762.	845,115.	.048232
2011	48,080.	845,394.	.056873
2010	38,500.	912,712.	.042182
2009	43,776.	794,142.	.055124
2008	29,700.	838,602.	.035416
<b>2</b> Total of line 1, column (d)			2 .237827
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .047565
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 818,760.
<b>5</b> Multiply line 4 by line 3			5 38,944.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			6 407.
<b>7</b> Add lines 5 and 6			7 39,351.
<b>8</b> Enter qualifying distributions from Part XII, line 4			8 51,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	407.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	407.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	407.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	76.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2013 estimated tax payments and 2012 overpayment credited to 2013		6d	
b Exempt foreign organizations - tax withheld at source		7	76.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	331.
7 Total credits and payments. Add lines 6a through 6d		10	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		11	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>			

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.FURTHUR.ORG</u>	13	X	
14	The books are in care of ► <u>JORSTAD INCORPORATED</u> Telephone no. ► <u>(415) 459-6622</u> Located at ► <u>1000 FOURTH STREET, SUITE 375, SAN RAFAEL, CA</u> ZIP+4 ► <u>94901</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	0.

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	820,181.
b	Average of monthly cash balances	1b	11,047.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	831,228.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	831,228.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,468.
5	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	818,760.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	40,938.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	40,938.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	407.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	407.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	40,531.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	40,531.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	40,531.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	51,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	51,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	407.
6	<b>Adjusted qualifying distributions</b> Subtract line 5 from line 4	6	50,593.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				40,531.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008				
<b>b</b> From 2009				
<b>c</b> From 2010				
<b>d</b> From 2011	2,618.			
<b>e</b> From 2012				
<b>f</b> Total of lines 3a through e	2,618.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 51,000.				
<b>a</b> Applied to 2012, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2013 distributable amount				40,531.
<b>e</b> Remaining amount distributed out of corpus	10,469.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,087.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	13,087.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009				
<b>b</b> Excess from 2010				
<b>c</b> Excess from 2011	2,618.			
<b>d</b> Excess from 2012				
<b>e</b> Excess from 2013	10,469.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

(4) Gross investment income

[illegible]

25380 1

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
5 GYRES INSTITUTE 550 E. RUSTIC RD SANTA MONICA, CA 90402	NONE	501(C)(3)	TO ELIMINATE PLASTIC POLLUTION BY EMPLOYING STRATEGIES THAT WORK TO STOP THE FLOW OF PLASTIC TO THE SEA	2,000.
AUTISTRY STUDIOS 137 GRANADA DR CORTE MADERA, CA 94925	NONE	501(C)(3)	OFFERS A RANGE OF SERVICES TO HELP STUDENTS IMPROVE THEIR REAL-WORLD FUNCTIONING AND SUPPORT PARENTS	2,000.
CAMP WINNARAINBOW 1301 HENRY STREET BERKELEY, CA 94709	NONE	501(C)(3)	TO HELP ECONOMICALLY DISADVANTAGED CHILD EXPERIENCE CAMP	3,000.
CASCADIA WILDLANDS PO BOX 10455 EUGENE, OR 97440	NONE	501(C)(3)	PROTECTING WILDLIFE FROM OREGON TO ALASKA THROUGH EDUCATION, ADVOCACY, COMMUNITY ORG, COLLABORATION &	2,500.
CHARITABLE PARTNERSHIP FUND PO BOX 13276 PORTLAND, OR 97213	NONE	501(C)(3)	BUILDS CAPACITY IN THE CHARITABLE COMMUNITY, AND INCREASES PHILANTHROPY THROUGH COOPERATIVE FUND	2,000.
Total	SEE CONTINUATION SHEET(S)			51,000.
b Approved for future payment				
NONE				
Total				0.



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|          | (1) Cash   | 1a(1) | X  |
|          | (2) Other assets   | 1a(2) | X  |
| <b>b</b> | Other transactions:  |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|          | (4) Reimbursement arrangements   | 1b(4) | X  |
|          | (5) Loans or loan guarantees   | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr )?

☒ Yes      ☐ No

Signature of officer or trustee

Date \_\_\_\_\_

CPA  
Title

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

STEVEN P. MILLER,  
CPA

Preparer's signature

Dr P. N. CA 72/11/14

Date
------

72/11/14

Check ☐ self-employed

PTIN
------

P00115565

Firm's name ► **JORSTAD INCORPORATED CPA**

Firm's EIN ► 68-0104659

Firm's address ► 1000 FOURTH STREET, SUITE 375  
SAN RAFAEL, CA 94901-3122

Phone no. (415) 459-6622

Form **990-PF** (2013)

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CIRCLE OF HEARTS FOUNDATION 618 ATHENS STREET SAN FRANCISCO, CA 94112	NONE	501(C)(3)	HELPING TERMINALLY ILL PEOPLE OF LIMITED MEANS	2,000.
CONSERVATION IMAGING 40 CHASKE AVE AUBURNDALE, , MA 02466	NONE	501(C)(3)	ADDRESSING THE ISSUES OF DEFORESTATION, DESTRUCTION OF WILDLIFE HABITAT, AND THE LOSS OF OUR	4,000.
COWORKER.ORG 1133 19TH ST. NW, STE 850 WASHINGTON, , DC 20036	NONE	501(C)(3)	ALLOWS PEOPLE TO START & WIN THEIR OWN CAMPAIGN FOR CHANGES IN THE WORKPLACE	2,000.
EARTH ISLAND INSTITUTE 2150 ALLSTON WAY SUITE 460 BERKELEY, , CA 94704	NONE	501(C)(3)	SUPPORTS PEOPLE WHO ARE CREATING SOLUTIONS TO PROTECT THE PLANET	4,000.
GRATEFUL DEAD ARCHIVE - UCSC 1156 HIGH STREET SANTA CRUZ, CA 95064	NONE	501(C)(3)	PRESERVE HISTORICAL ART & MUSIC	3,000.
HEAD COUNT 104 WEST 29TH STREET, 11TH FL NEW YORK, NY 10001	NONE	501(C)(3)	A NON-PARTISAN ORGANIZATION THAT USES THE POWER OF MUSIC TO REGISTER VOTERS AND PROMOTE PARTICIPATION	2,000.
HEYDAY BOOKS PO BOX 9145 BERKELEY, , CA 94709	NONE	501(C)(3)	AN INDEPENDENT, NONPROFIT PUBLISHER AND PROMOTE WIDESPREAD AWARENESS AND CELEBRATION OF	1,000.
BUCKMINSTER FULLER INSTITUTE (KUMU) 2150 ALSTON WAY BERKELEY, CA 94704	NONE	501(C)(3)	AN INNOVATION LAB INCEPTING AND INCUBATING TRANSFORMATIVE ACTIVISM WITH A FOCUS	2,500.
OASIS FOR GIRLS 1091 MISSION STREET SAN FRANCISCO, CA 94103	NONE	501(C)(3)	PARTNER WITH GIRLS AND YOUNG WOMEN OF COLOR FROM UNDER-RESOURCED COMMUNITIES	2,000.
CEL EDUCATION FUND (OPEN) 2150 ALLSTON WAY, STE 360 BERKELEY, CA 94704	NONE	501(C)(3)	INVEST IN NEW LEADERS, TOOLS, AND STRATEGIES THAT HELP INDIVIDUALS AND ORGANIZATIONS HARNESS THE POWER OF	2,000.
<b>Total from continuation sheets</b>				<b>39,500.</b>

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PRECITA EYES MURALISTS 2981 24TH STREET SAN FRANCISCO, CA 94110	NONE	501(C)(3)	INNER CITY, COMMUNITY-BASED MURAL ARTS ORGANIZATION THAT SEEKS TO ENRICH AND BEAUTIFY URBAN	2,000.
PROJECT AVARY 385 BEL MARIN KEYS BLVD. STE G NOVATO, CA 94949	NONE	501(C)(3)	TO IMPROVE LIFE OUTCOMES FOR CHILDREN AND YOUTH WITH A PARENT IN PRISON OR JAIL	2,000.
UNITED ROOTS FOR OAKLAND 2781 TELEGRAPH AVE OAKLAND, CA 94612	NONE	501(C)(3)	OFFERS A VARIETY OF CLASSES, TRAINING PROGRAMS AND SUPPORT GROUPS AND EMPOWERS MARGINALIZED YOUTH IN	2,000.
COMMUNITY PARTNERS FBO URBAN TEENS 1000 N. ALAMEDA ST., STE 240 LOS ANGELES, CA 90012	NONE	501(C)(3)	TO LOVE, EQUIP AND EMPOWER INNER-CITY YOUTH AND THEIR PARENTS TO FULFILL THEIR GOD-GIVEN	2,000.
WISHBONE 2144 LEAVENWORTH STREET SAN FRANCISCO, CA 94133	NONE	501(C)(3)	HELPS PASSIONATE LOW-INCOME STUDENTS ATTEND AFTER SCHOOL AND SUMMER PROGRAMS THROUGH CHARITABLE	2,000.
Z SPACE 499 ALABAMA STREET #450 SAN FRANCISCO, CA 94110	NONE	501(C)(3)	STRIVES TO FUEL THE DEVELOPMENT OF AMERICAN THEATER ON A NATIONAL LEVEL BY NURTURING NEW VOICES.	5,000.
Total from continuation sheets				



**Part XV** | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - AUTISTRY STUDIOS

OFFERS A RANGE OF SERVICES TO HELP STUDENTS IMPROVE THEIR REAL-WORLD  
FUNCTIONING AND SUPPORT PARENTS THROUGH THIS TIME IN THEIR CHILDREN'S  
LIVES

NAME OF RECIPIENT - CAMP WINNARAINBOW

TO HELP ECONOMICALLY DISADVANTAGED CHILD EXPERIENCE CAMP

TO HELP ECONOMICALLY DISADVANTAGED CHILD EXPERIENCE CAMP

NAME OF RECIPIENT - CASCADIA WILDLANDS

PROTECTING WILDLIFE FROM OREGON TO ALASKA THROUGH EDUCATION, ADVOCACY,  
COMMUNITY ORG, COLLABORATION & LITIGATION

NAME OF RECIPIENT - CHARITABLE PARTNERSHIP FUND

BUILDS CAPACITY IN THE CHARITABLE COMMUNITY, AND INCREASES PHILANTHROPY  
THROUGH COOPERATIVE FUND DEVELOPMENT SYSTEMS AND PROGRAM OPTIONS FOR  
DONORS, NON-PROFITS, AND THE BUSINESS COMMUNITY

NAME OF RECIPIENT - CONSERVATION IMAGING

ADDRESSING THE ISSUES OF DEFORESTATION, DESTRUCTION OF WILDLIFE  
HABITAT, AND THE LOSS OF OUR NATURAL AND HISTORICAL RESOURCES

NAME OF RECIPIENT - HEAD COUNT

A NON-PARTISAN ORGANIZATION THAT USES THE POWER OF MUSIC TO REGISTER  
VOTERS AND PROMOTE PARTICIPATION IN DEMOCRACY

NAME OF RECIPIENT - HEYDAY BOOKS

**Part XV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

AN INDEPENDENT, NONPROFIT PUBLISHER AND PROMOTE WIDESPREAD AWARENESS  
AND CELEBRATION OF CALIFORNIA'S MANY CULTURES, LANDSCAPES, AND  
BOUNDARY-BREAKING IDEAS

NAME OF RECIPIENT - BUCKMINSTER FULLER INSTITUTE (KUMU)  
AN INNOVATION LAB INCEPTING AND INCUBATING TRANSFORMATIVE ACTIVISM WITH  
A FOCUS ON EMERGING AND FUTURE ENVIROSOCIAL ISSUES

NAME OF RECIPIENT - CEL EDUCATION FUND (OPEN)  
INVEST IN NEW LEADERS, TOOLS, AND STRATEGIES THAT HELP INDIVIDUALS AND  
ORGANIZATIONS HARNESS THE POWER OF TECHNOLOGIES TO SHIFT CULTURE AND  
TRANSFORM SOCIETY

NAME OF RECIPIENT - PRECITA EYES MURALISTS  
INNER CITY, COMMUNITY-BASED MURAL ARTS ORGANIZATION THAT SEEKS TO  
ENRICH AND BEAUTIFY URBAN ENVIRONMENTS AND EDUCATE COMMUNITIES THROUGH  
PUBLIC COMMUNITY MURAL ART

NAME OF RECIPIENT - UNITED ROOTS FOR OAKLAND  
OFFERS A VARIETY OF CLASSES, TRAINING PROGRAMS AND SUPPORT GROUPS AND  
EMPOWERS MARGINALIZED YOUTH IN SOCIALLY INNOVATIVE WAYS

NAME OF RECIPIENT - COMMUNITY PARTNERS FBO URBAN TEENS  
TO LOVE, EQUIP AND EMPOWER INNER-CITY YOUTH AND THEIR PARENTS TO  
FULFILL THEIR GOD-GIVEN PURPOSE

NAME OF RECIPIENT - WISHBONE  
HELPS PASSIONATE LOW-INCOME STUDENTS ATTEND AFTER SCHOOL AND SUMMER

**Part XV** | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

PROGRAMS THROUGH CHARITABLE DONATIONSNAME OF RECIPIENT - Z SPACE

STRIVES TO FUEL THE DEVELOPMENT OF AMERICAN THEATER ON A NATIONAL LEVEL  
BY NURTURING NEW VOICES, NEW WORKS, AND NEW OPPORTUNITIES IN THE SAN  
FRANCISCO BAY AREA

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER	1.	1.	
TOTAL TO PART I, LINE 3	1.	1.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BERNSTEIN	12,464.	0.	12,464.	12,464.	
FIDELITY	14,194.	0.	14,194.	14,194.	
TO PART I, LINE 4	26,658.	0.	26,658.	26,658.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	3,733.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	3,733.	0.	

## FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MGMT FEES - BERNSTEIN	821.	821.		0.
INVESTMENT MGMT FEES - FIDELITY	4,214.	4,214.		0.
ADMIN SERVICES	225.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	5,260.	5,035.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN	44.	44.		0.	
EXCISE TAX	238.	238.		0.	
TO FORM 990-PF, PG 1, LN 18	282.	282.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK CHARGES	18.	0.		0.	
STATE FILING FEES	35.	0.		0.	
WEBSITE HOSTING	1,000.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	1,053.	0.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
FIDELITY STOCKS PORTFOLIO	667,978.	667,978.		
BERNSTEIN INTERMEDIATE PROTFOLIO	403,414.	403,414.		
UNREALIZED APPRECIATION	<268,972.>	<268,972.>		
TOTAL TO FORM 990-PF, PART II, LINE 10B	802,420.	802,420.		

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FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	8
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CAROLYN GARCIA C/O 1405 MCGEE AVE BERKELEY, CA 94703	DIRECTOR 0.00	0.	0.	0.
RAM DASS C/O 1405 MCGEE AVE BERKELEY, CA 94703	DIRECTOR 0.00	0.	0.	0.
ROBERT WEIR C/O 1405 MCGEE AVE BERKELEY, CA 94703	DIRECTOR 0.00	0.	0.	0.
ANDRE CAROTHERS C/O 1405 MCGEE AVE BERKELEY, CA 94703	DIRECTOR 0.00	0.	0.	0.
CHRIS DRESSER C/O 1405 MCGEE AVE BERKELEY, CA 94703	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II** **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print  File by the due date for filing your return. See instructions.	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	<b>FURTHUR FOUNDATION</b>	<b>68-0177715</b>
	Number, street, and room or suite no. If a P O box, see instructions	Social security number (SSN)
	<b>1000 FOURTH STREET #375</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	<b>SAN RAFAEL, CA 94901</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**JORSTAD INCORPORATED**

• The books are in the care of **1000 FOURTH STREET, SUITE 375 - SAN RAFAEL, CA 94901**

Telephone No. **(415) 459-6622**

Fax No. ☐

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

**4** I request an additional 3-month extension of time until **DECEMBER 15, 2014.**

**5** For calendar year ☐, or other tax year beginning **FEB 1, 2013**, and ending **JAN 31, 2014**.

**6** If the tax year entered in line 5 is for less than 12 months, check reason. ☐ Initial return ☐ Final return

☐ Change in accounting period

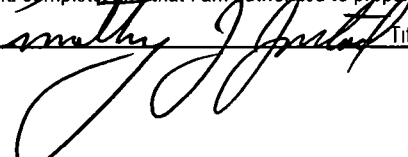
**7** State in detail why you need the extension

**TAXPAYER IS WAITING FOR ADDITIONAL ACCOUNTING INFORMATION TO FILE A COMPLETE AND ACCURATE TAX RETURN.**

<b>8a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>8a</b>	\$	<b>0.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	<b>8b</b>	\$	<b>76.</b>
<b>c</b> <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>8c</b>	\$	<b>0.</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **CPTA**

Date **12/15/14**  
Form 8868 (Rev. 1-2014)

