Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation
| Do not enter Social Security numbers on this form as it may be made public.
| Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning FEB 1, 2013 **, and ending** JAN 31, 2014

Name of foundation A.S. MITCHELL FOUNDATION, INC.	**A Employer identification number** 63-0368954
Number and street (or P O box number if mail is not delivered to street address) P.O. BOX 1126 — Room/suite	**B** Telephone number 251-432-1711
City or town, state or province, country, and ZIP or foreign postal code MOBILE, AL 36633	**C** If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 15,794,968.

J Accounting method ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH BAS *(Part I, column (d) must be on cash basis.)*

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received			N/A	
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	85.	85.		STATEMENT 1
	4	Dividends and interest from securities	512,195.	512,195.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	969,431.			
	b	Gross sales price for all assets on line 6a 6,265,211.				
	7	Capital gain net income (from Part IV, line 2)		969,431.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	**Total.** Add lines 1 through 11	1,481,711.	1,481,711.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	218,130.	109,065.		109,065.
	14	Other employee salaries and wages	36,000.	18,000.		18,000.
	15	Pension plans, employee benefits				
	16a	Legal fees STMT 3	1,550.	1,550.		0.
	b	Accounting fees				
	c	Other professional fees STMT 4	87,056.	87,056.		0.
	17	Interest	2.	2.		0.
	18	Taxes STMT 5	24,279.	18,307.		5,972.
	19	Depreciation and depletion				
	20	Occupancy	13,978.	0.		13,978.
	21	Travel, conferences, and meetings	1,689.	0.		1,689.
	22	Printing and publications				
	23	Other expenses STMT 6	6,080.	2,026.		4,054.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	388,764.	236,006.		152,758.
	25	Contributions, gifts, grants paid	631,000.			631,000.
	26	**Total expenses and disbursements** Add lines 24 and 25	1,019,764.	236,006.		783,758.
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	461,947.			
	b	**Net investment income** (if negative, enter -0-)		1,245,705.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	153,542.	300,170.	300,170.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations STMT 7	1,481,391.	1,048,413.	1,080,948.
	b	Investments - corporate stock STMT 8	8,316,944.	7,943,777.	7,500,515.
	c	Investments - corporate bonds STMT 9	5,654,813.	6,776,668.	6,913,335.
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item 1)	15,606,690.	16,069,028.	15,794,968.
Liabilities	17	Accounts payable and accrued expenses	3,422.	3,813.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	3,422.	3,813.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	6,983,410.	6,983,410.	
	29	Retained earnings, accumulated income, endowment, or other funds	8,619,858.	9,081,805.	
	30	**Total net assets or fund balances**	15,603,268.	16,065,215.	
	31	**Total liabilities and net assets/fund balances**	15,606,690.	16,069,028.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,603,268.
2	Enter amount from Part I, line 27a	2	461,947.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	16,065,215.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	16,065,215.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	6,265,211.		5,295,780.	969,431.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				969,431.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	969,431.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	752,969.	15,439,117.	.048770
2011	723,507.	15,677,196.	.046150
2010	756,996.	15,291,320.	.049505
2009	924,574.	14,506,744.	.063734
2008	592,631.	16,028,369.	.036974

2	**Total** of line 1, column (d)	2	.245133
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049027
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	15,819,834.
5	Multiply line 4 by line 3	5	775,599.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	12,457.
7	Add lines 5 and 6	7	788,056.
8	Enter qualifying distributions from Part XII, line 4	8	783,758.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary-see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	24,914.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3	Add lines 1 and 2		3	24,914.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	24,914.
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	0.
8	Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	461.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	25,375.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0. **(2)** On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ NONE

14 The books are in care of ▶ DAVID D. DUKES Telephone no ▶251-432-1711

Located at ▶107 ST. FRANCIS STREET, SUITE 1990, MOBILE, AL ZIP+4 ▶36602

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (**If not paid, enter -0-**)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SEE STATEMENT 10		218,130.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION'S CHARTERED ACTIVITY IS TO DISTRIBUTE INCOME FOR EDUCATION, RELIGIOUS, SCIENTIFIC, LITERARY OR OTHER CHARITABLE PURPOSES.	0.
2 THE FOUNDATION MADE DISTRIBUTIONS TO ELIGIBLE 501(C)(3) ORGANIZATIONS DURING THIS TAX YEAR.	0.
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	15,465,284.
b	Average of monthly cash balances	1b	595,461.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	16,060,745.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	16,060,745.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	240,911.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,819,834.
6	**Minimum investment return.** Enter 5% of line 5	6	790,992.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	790,992.
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 24,914.		
b	Income tax for 2013 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	24,914.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	766,078.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	766,078.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	766,078.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	783,758.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	783,758.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	783,758.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					766,078.
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only				0.	
b Total for prior years ______ , ______ , ______			0.		
3 Excess distributions carryover, if any, to 2013					
a From 2008					
b From 2009					
c From 2010					
d From 2011					
e From 2012					
f **Total** of lines 3a through e		0.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 783,758.					
a Applied to 2012, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2013 distributable amount					766,078.
e Remaining amount distributed out of corpus		17,680.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		17,680.			
b Prior years' undistributed income Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b Taxable amount - see instructions			0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr				0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7		0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		17,680.			
10 Analysis of line 9					
a Excess from 2009					
b Excess from 2010					
c Excess from 2011					
d Excess from 2012					
e Excess from 2013	17,680.				

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10-10-13

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALABAMA LIGHTHOUSE ASSOCIATION P.O. BOX 250 MOBILE, AL 36601		PC	CAPITAL IMPROVEMENTS	5,000.
ALL ABOUT DOGS COASTAL RESCUE P.O. BOX 476 MAGNOLIA SPRINGS, AL 36555		PC	VET CARE	2,000.
ALLIANCE MINISTRIES 2727 19TH PLACE SOUTH BIRMINGHAM, AL 35209		PC	ONGOING MINISTRY	10,000.
ANIMAL RESCUE FOUNDATION P.O. BOX 1032 MILLEDGEVILLE, GA 31059		PC	SUPPLIES AND EQUIPMENT	3,000.
ARKANSAS STATE UNIVERSITY P.O. BOX 1990 STATE UNIVERSITY, AR 72467		PC	RESTORATION WORK	15,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	631,000.
b Approved for future payment NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					85.
4 Dividends and interest from securities					512,195.
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					969,431.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		0.	1,481,711.
13 **Total.** Add line 12, columns (b), (d), and (e)				13	1,481,711.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
4	THE FOUNDATION RECEIVES INCOME FROM STOCKS AND BONDS WHICH ARE DISTRIBUTED TO QUALFIED ORGANIZATIONS FOR EDUCATIONAL, CHARITABLE, RELIGIOUS, SCIENTIFIC OR LITERARY PURPOSES.
8	THE CORPORATE CHARTER GRANTS THE AUTHORITY TO INVEST AND RE-INVEST THE PRINCIPAL OF THE FOUNDATION.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee

Date: 9/13/2014

Title: SEC/TREAS

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JOHN J. SHELDON, CPA	JOHN J. SHELDON,	09/11/14		P00168042

Firm's name ▶ SHELDON, ROGERS & BRYAN, P.C.

Firm's EIN ▶ 46-4120276

Firm's address ▶ P.O. BOX 70226
MOBILE, AL 36670

Phone no 251-345-1251

Form **990-PF** (2013)

A.S. MITCHELL FOUNDATION, INC.

CONTINUATION FOR 990-PF, PART IV
63-0368954 PAGE 1 OF 2

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	WELLS FARGO 2361-3480 JUL LTCG	P	06/15/10	07/31/13
b	WELLS FARGO 2361-3480 AUG LTCG	P	06/15/10	08/31/13
c	WELLS FARGO 2361-3480 OCT LTCG	P	06/15/10	10/31/13
d	WELLS FARGO 2361-3480 NOV LTCG	P	06/15/10	11/30/13
e	WELLS FARGO 3105-1243 FEB STCG	P	01/31/13	02/28/13
f	WELLS FARGO 3105-1243 MAR STCG		01/31/13	03/31/13
g	WELLS FARGO 3105-1243 APR STCG		01/31/13	04/30/13
h	WELLS FARGO 3105-1243 MAY STCG		01/31/13	05/31/13
i	WELLS FARGO 3105-1243 JUN STCG		01/31/13	06/30/13
j	WELLS FARGO 3105-1243 JUL STCG		01/31/13	07/31/13
k	WELLS FARGO 3105-1243 AUG STCG		01/31/13	08/31/13
l	WELLS FARGO 3105-1243 SEP STCG		01/31/13	09/30/13
m	WELLS FARGO 3105-1243 OCT STCG		01/31/13	10/31/13
n	WELLS FARGO 3105-1243 NOV STCG		01/31/13	11/30/13
o	WELLS FARGO 3105-1243 DEC STCG		01/31/13	12/31/13

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	84,925.		85,048.	-123.
b	390,000.		388,000.	2,000.
c	398,000.		401,893.	-3,893.
d	127,000.		132,094.	-5,094.
e	41,061.		40,509.	552.
f	107,899.		100,208.	7,691.
g	62,081.		65,193.	-3,112.
h	1,173,222.		1,072,359.	100,863.
i	57,449.		54,955.	2,494.
j	141,312.		150,370.	-9,058.
k	20,587.		18,908.	1,679.
l	29,089.		25,088.	4,001.
m	142,044.		124,101.	17,943.
n	51,705.		48,412.	3,293.
o	34,470.		28,643.	5,827.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-123.
b				2,000.
c				-3,893.
d				-5,094.
e				552.
f				7,691.
g				-3,112.
h				100,863.
i				2,494.
j				-9,058.
k				1,679.
l				4,001.
m				17,943.
n				3,293.
o				5,827.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

CONTINUATION FOR 990-PF, PART IV

A.S. MITCHELL FOUNDATION, INC. 63-0368954 PAGE 2 OF 2

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	**(b)** How acquired P - Purchase D - Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
1a	WELLS FARGO 3105-1243 JAN STCG	P	02/28/13	01/31/14
b	WELLS FARGO 3105-1243 FEB LTCG	P	06/15/10	02/28/13
c	WELLS FARGO 3105-1243 MAR LTCG	P	06/15/10	03/31/13
d	WELLS FARGO 3105-1243 APR LTCG	P	06/15/10	04/30/13
e	WELLS FARGO 3105-1243 MAY LTCG	P	06/15/10	05/31/13
f	WELLS FARGO 3105-1243 JUN LTCG	P	06/15/10	06/30/13
g	WELLS FARGO 3105-1243 JUL LTCG	P	06/15/10	07/31/13
h	WELLS FARGO 3105-1243 AUG LTCG	P	06/15/10	08/31/13
i	WELLS FARGO 3105-1243 SEP LTCG	P	06/15/10	09/30/13
j	WELLS FARGO 3105-1243 OCT LTCG	P	06/15/10	10/31/13
k	WELLS FARGO 3105-1243 NOV LTCG	P	06/15/10	11/30/13
l	WELLS FARGO 3105-1243 DEC LTCG	P	06/15/10	12/31/13
m	WELLS FARGO 3105-1243 JAN LTCG	P	06/15/10	01/31/14
n	WELLS FARGO 3105-1243 APR & MAY LTCG DIFFERENCE		06/15/10	05/31/13
o				

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
a	253,845.		210,991.	42,854.
b	168,628.		126,145.	42,483.
c	445,885.		341,894.	103,991.
d	167,624.		127,052.	40,572.
e	1,167,034.		846,898.	320,136.
f	13,761.		10,589.	3,172.
g	78,388.		48,058.	30,330.
h	41,206.		31,186.	10,020.
i	11,585.		7,600.	3,985.
j	483,620.		420,741.	62,879.
k	45,415.		24,934.	20,481.
l	28,821.		20,454.	8,367.
m	492,030.		343,457.	148,573.
n	6,525.			6,525.
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
a				42,854.
b				42,483.
c				103,991.
d				40,572.
e				320,136.
f				3,172.
g				30,330.
h				10,020.
i				3,985.
j				62,879.
k				20,481.
l				8,367.
m				148,573.
n				6,525.
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	969,431.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

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05-01-13

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BIG BROTHERS BIG SISTERS OF SOUTH ALABAMA 9 DAUPHIN ST, SUITE 101 MOBILE, AL 36602		PC	EXPANSION OF PROGRAMS	10,000.
CAMDEN CEMETERY ASSOCIATION P.O. BOX 518 CAMDEN, AL 36726		PC	MAINTENANCE WORK	5,000.
CAMP SEAFARER 218 SEA GULL LANDING ARAPAHOE, NC 28510		PC	CAPITAL IMPROVEMENTS	5,000.
CARMEL HEALTH NETWORK 1835 OLD SHELL ROAD MOBILE, AL 36607		PC	PROGRAM COSTS	6,000.
DALLAS FIRST UNITED METHODIST CHURCH 141 E. MEMORIAL DRIVE DALLAS, GA 30132		PC	CHILDREN'S EDUCATION BUILDING	30,000.
DAUPHIN WAY UNITED METHODIST CHURCH 1507 DAUPHIN ST. MOBILE, AL 36604		PC	CAPITAL IMPROVEMENTS	10,000.
DAUPHIN WAY UMC FOUNDATION 1507 DAUPHIN ST. MAGNOLIA SPRINGS, AL 36604		PC	OUTREACH FUND	20,000.
DUMAS WESLEY COMMUNITY CENTER P.O. BOX 7325 MOBILE, AL 36670		PC	PROGRAM COSTS	20,000.
THE EDITH MURPHY FOUNDATION P.O. BOX 7552 MOBILE, AL 36670		PC	TUITION ASSISTANCE	4,000.
FOUNDATION FOR NEW MEDIA, INC. P.O. BOX 218 STONE RIDGE, NY 12484		PC	MEDIA PRODUCTION	5,000.
Total from continuation sheets				596,000.

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05-01-13

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF THE CATHOLIC CEMETERY 1400 JOYCE ROAD MOBILE, AL 36618		PC	GATE AND FENCE WORK	10,000.
FRIENDS OF MAGNOLIA CEMETERY P.O. BOX 6383 MOBILE, AL 36660		PC	CAPITAL IMPROVEMENTS	10,000.
GEN. WILLIAM J. HARDEE CAMP #1397 7764 DALLAS ACWORTH HIGHWAY DALLAS, GA 30132		PC	MONUMENT	12,000.
GULF COAST EXPLOREUM P.O. BOX 1968 MOBILE, AL 36633		PC	BRAGG MITCHELL HOME PRESERVATION	70,000.
GULF QUEST MUSEUM P.O. BOX 3005 MOBILE, AL 36652		PC	CAPITAL IMPROVEMENTS	10,000.
HEART OF GEORGIA HUMANE SOCIETY 385 NUNN WHEELER ROAD MCINTYRE, GA 31054		PC	SUPPLIES AND EQUIPMENT	3,000.
HISTORY MUSEUM OF MOBILE P.O. BOX 2068 MOBILE, AL 36652		PC	EXHIBITS	7,000.
INDEPENDENT LIVING CENTER OF MOBILE 5301 MOFFETT RD, SUITE 110 MOBILE, AL 36618		PC	CAPITAL IMPROVEMENTS	15,000.
L'ARCHE MOBILE, INC. 151 S. ANN STREET MOBILE, AL 36604		PC	OUTREACH MINISTRY	4,000.
LAURENS WILDLIFE RESCUE 742 MORTON DRIVE GLENWOOD, GA 30428		PC	SUPPLIES AND EQUIPMENT	4,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE LEARNING TREE P.O. BOX 1306 SEMMES, AL 36575		PC	PERSONNEL COSTS	8,000.
MONROE ACADEMY PTA 347 INDIAN SPRING DRIVE MONROEVILLE, AL 36464		PC	CAPITAL IMPROVEMENTS	20,000.
MOBILE MUSEUM OF ART 4850 MUSEUM DRIVE MOBILE, AL 36608		PC	CAPITAL CAMPAIGN	25,000.
MURPHY HIGH SCHOOL 100 S. CARLEN ST. MOBILE, AL 36606		PC	OUTDOOR COURTYARD PROJECT	1,000.
NAT'L SOCIETY OF COLONIAL DAMES 2715 Q. ST. NW WASHINGTON, DC 20007		PC	OPERATING EXPENSES	57,500.
NATURE CONSERVANCY OF ALABAMA 2100 FIRST AVE. N., SUITE 500 BIRMINGHAM, AL 35203		PC	CONSERVATION	20,000.
OMS INTERNATIONAL, INC. P.O. BOX 1648 MONUMENT, CO 80132		PC	ONGOING MINISTRY	2,000.
PAULDING PREGNANCY SERVICES, INC. 1899 LAKE ROAD, SUITE 120 HIRAM, GA 30141		PC	TECHNOLOGY UPGRADES	2,500.
PERDUE HILL - CLAIBORNE FOUNDATION P.O. BOX 2866 MOBILE, AL 36652		PC	HISTORIC PRESERVATION	2,000.
THE PINEY WOODS SCHOOL P.O. BOX 57 PINEY WOODS, MS 39148		PC	CAPITAL IMPROVEMENTS	15,500.
Total from continuation sheets				

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05-01-13

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PRICHARD PREPARATORY SCHOOL P.O. BOX 617 SARALAND, AL 36571		PC	TUITION ASSISTANCE	10,000.
PRODISEE PANTRY P.O. BOX 7403 SPANISH FORT, AL 36577		PC	FOOD EXPENSES	15,000.
RAVI ZACHARIUS INTERNATIONAL MINISTRIES 4725 PEACHTREE CORNERS CIRCLE, SUITE 250 NORCROSS, GA 30092		PC	ONGOING MINISTRIES	10,000.
RIVER CHURCH P.O. BOX 31486 CHARLESTON, SC 29417		PC	ONGOING MINISTRIES	10,000.
ST. JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST. JUDE PLACE MEMPHIS, TN 38105		PC	FACILITY EXPANSION	5,000.
ST. PETER THE APOSTLE PARISH P.O. BOX 456 MOUNT VERNON, AL 36560		PC	RENOVATION AND REPAIR	10,000.
STOCKTON HERITAGE ASSOCIATION P.O. BOX 127 STOCKTON, AL 36579		PC	MUSEUM RENOVATION	2,000.
STREET GRACE 5995 FINANCIAL DR NORCROSS, GA 30071		PC	FATHERS AGAINST CHILD EXPLOITATION INITIATIVE	3,000.
THE SHOULDER P.O. BOX 7130 SPANISH FORT, AL 36577		PC	RESIDENTIAL CARE FOR INDIGENT CLIENTS	10,000.
THOMAS HOSPITAL FOUNDATION P.O. DRAWER 929 FAIRHOPE, AL 36533		PC	CAPITAL IMPROVEMENTS	10,000.
Total from continuation sheets				

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05-01-13

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TULANE UNIVERSITY 6823 ST. CHARLES AVE NEW ORLEANS, LA 70118		PC	EMPOWERMENT PROGRAMS	15,000.
UMS-WRIGHT PREPARATORY SCHOOL 65 MOBILE ST. MOBILE, AL 36607		PC	CAPITAL IMPROVEMENTS	30,000.
UNIVERSITY OF MOBILE 5735 COLLEGE PARKWAY MOBILE, AL 36613		PC	SCHOLARSHIP FUND	5,000.
UNIVERSITY OF SOUTH CAROLINA PRESS 1600 HAMPTON ST., SUITE 544 COLUMBIA, SC 29208		PC	BOOK PUBLICATION	5,000.
WEEKS BAY RESERVE FOUNDATION 11300 US HWY 98 FAIRHOPE, AL 36532		PC	PROGRAM COSTS	2,000.
WELLSTAR FOUNDATION 805 SANDY PLAINS ROAD, SUITE 100 MARIETTA, GA 30066		PC	CAPITAL IMPROVEMENTS	5,000.
WORLD REVEWAL INTERNATIONAL P.O. BOX 399 GREENFIELD, IN 46140		PC	ONGOING MINISTRY	2,000.
WREN'S NEST 1050 R.D. ABERNATHY BLVD ATLANTA, GA 30310		PC	OPERATING COSTS	2,500.
YOUNG LIFE VALDOSTA 124 E. PARK AVENUE VALDOSTA, GA 31602		PC	OPERATING COSTS	10,000.
YOUNG LIFE MOBILE P.O. BOX 851025 MOBILE, AL 36685		PC	OPERATING COSTS	20,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STOCKTON HERITAGE ASSOCIATION P.O. BOX 127 STOCKTON, AL 36579		PC	MUSEUM REVNOVATION	1,000.
Total from continuation sheets				

323631
05-01-13

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO EQUITY 3105-1243	42.	42.	
WELLS FARGO FIXED 2361-3480	43.	43.	
TOTAL TO PART I, LINE 3	85.	85.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO EQUITY 3105-1243	165,071.	0.	165,071.	165,071.	
WELLS FARGO FIXED 2361-3480	347,124.	0.	347,124.	347,124.	
TO PART I, LINE 4	512,195.	0.	512,195.	512,195.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,550.	1,550.		0.
TO FM 990-PF, PG 1, LN 16A	1,550.	1,550.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MONEY MANAGERS	87,056.	87,056.		0.
TO FORM 990-PF, PG 1, LN 16C	87,056.	87,056.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	12,335.	12,335.		0.
PAYROLL TAXES	11,944.	5,972.		5,972.
TO FORM 990-PF, PG 1, LN 18	24,279.	18,307.		5,972.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES	191.	64.		127.
POSTAGE	886.	295.		591.
TELEPHONE	3,367.	1,122.		2,245.
VARIOUS OTHER EXPENSES	1,636.	545.		1,091.
TO FORM 990-PF, PG 1, LN 23	6,080.	2,026.		4,054.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT ASSET BACKED CMO	X		48,937.	52,174.
GOVERNMENT BONDS	X		999,476.	1,028,774.
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,048,413.	1,080,948.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,048,413.	1,080,948.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MONEY MANAGER-WELLS FARGO	7,854,736.	6,967,898.
OPEN END MUTUAL FUNDS	89,041.	532,617.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,943,777.	7,500,515.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PREFERREDS	1,195,379.	1,126,462.
CORPORATE BONDS	2,807,925.	2,827,126.
FOREIGN BONDS	104,140.	257,453.
CERTIFICATES OF DEPOSIT	2,669,224.	2,702,294.
TOTAL TO FORM 990-PF, PART II, LINE 10C	6,776,668.	6,913,335.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
AUGUSTINE MEAHER, III P.O. BOX 1126 MOBILE, AL 36633	PRESIDENT 3.00	45,000.	0.	0.
FRANK B. VINSON P.O. BOX 1126 MOBILE, AL 36633	VICE-PRESIDENT 3.00	30,130.	0.	0.
DAVID D. DUKES P.O. BOX 1126 MOBILE, AL 36633	SEC/TREAS 3.00	45,000.	0.	0.
KENNETH G. VINSON P.O. BOX 1126 MOBILE, AL 36633	DIRECTOR 1.00	20,000.	0.	0.
JOSEPH L. MEAHER P.O. BOX 1126 MOBILE, AL 36633	DIRECTOR 1.00	20,000.	0.	0.
BENJAMIN VINSON P.O. BOX 1126 MOBILE, AL 36633	DIRECTOR 1.00	12,000.	0.	0.
MARGARET MEAHER P.O. BOX 1126 MOBILE, AL 36633	DIRECTOR 1.00	14,000.	0.	0.
JANE DUKES P.O. BOX 1126 MOBILE, AL 36633	DIRECTOR 1.00	20,000.	0.	0.
JOANNA VINSON BLYTHE P.O. BOX 1126 MOBILE, AL 36633	DIRECTOR 1.00	12,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		218,130.	0.	0.