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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Open to Public Inspection

Department of the Treasury Internal Revenue Service ▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning , and ending Name of foundation Employer identification number HARRY CHOW AND NEE CHANG CHOCK WONG FOUNDATION 99-6012585 Number and street (or P O box number if mail is not delivered to street address) Room/suite Telephone number (see instructions) 1164 BISHOP STREET 530 808-523-1621 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here HONOLULU 96813 HI G Check all that apply. Initial return Initial return of a former public charity 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Check type of organization: |X| Section 501(c)(3) exempt private foundation If private foundation status was terminated under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Fair market value of all assets at J Accounting method X Cash If the foundation is in a 60-month termination under section 507(b)(1)(B), check here end of year (from Part II, col. (c), Other (specify) 11,985,122 (Part I, column (d) must be on cash basis) line 16) ▶ (d) Disbursements Part I Analysis of Revenue and Expenses (The total of (a) Revenue and (b) Net investment (c) Adjusted net for chantable amounts in columns (b), (c), and (d) may not necessarily equal expenses per ıncome income purposes books the amounts in column (a) (see instructions)) (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) 2 Check ► |X| If the foundation is **not** required to attach Sch B 104 3 Interest on savings and temporary cash investments 104 104 SCANNED NAY 3 9 2014 334,851 334,851 334,851 4 Dividends and interest from securities 5a Gross rents Net rental income or (loss) 304,997 6a Net gain or (loss) from sale of assets not on line 10 3,829,332 Gross sales price for all assets on line 6a 304,997 Capital gain net income (from Part IV, line 2) 7 304,997 Net short-term capital gain Income modifications 10a Gross sales less returns a Less. Cost of good \$ sbld MAY 12 b Gross profit or (loss) (attach schedule) C Other income (attach schedule) 11 Total. Add lines 1 hrough 12 639,952 639,952 639,952 13 Compensation of officers, directors, trustees, etc. Operating and Administrative Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits Legal fees (attach schedule) STMT 1 7,837 Accounting fees (attach schedule) STMT 2 201,040 126,640 Other professional fees (attach schedule) 74,400 17 7,718 7,718 STMT 3 Taxes (attach schedule) (see instructions) 19 Depreciation (attach schedule) and depletion Occupancy 21 Travel, conferences, and meetings Printing and publications STMT 4 1,063 23 Other expenses (att sch) Total operating and administrative expenses. 74,400 217,658 134,358 0 Add lines 13 through 23 25 Contributions, gifts, grants paid 458,120 458,120 26 675,778 134,358 0 Total expenses and disbursements. Add lines 24 and 25 532,520 27 Subtract line 26 from line 12: -35,826 Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-) 505,594 639,952 Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2013)

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18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Morgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22) 8 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporanly restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total liabilities and net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Total liabilities and net assets/fund balances (see instructions) 5 Total liabilities and net assets/fund balances (see instructions) 7 Total liabilities and net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 5 Enter amount from Part I, line 27a 5 Center amount from Part I, line 27a 6 Center amount from Part I, line 27a 7 Add lines 1, 2, and 3 7 Add lines 1, 2, and 3 8 Add lines 1, 2, and 3 9 , 400, 846 9 , 400, 846 9 , 400, 846 9 , 400, 846 9 , 400, 846	٦	17	Accounts payable and accrued expenses		<u> </u>	
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instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 9,400,846	ョ	25	Temporarily restricted			
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Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 9,400,846	Z	31	Total liabilities and net assets/fund balances (see			
1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 9,400,846	\perp		instructions)	9,436,672	9,400,846	··· = <u></u>
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 1 9,436,672 2 -35,826 3 4 9,400,846	\perp	Part II	Analysis of Changes in Net Assets or Fund Balances			
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 2 -35,826 3 4 9,400,846	1	Total	net assets or fund balances at beginning of year – Part II, column (a), line 30 (mus	st agree with		
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 9,400,846		end-o	f-year figure reported on prior year's return)		1	9,436,672
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 4 9,400,846	2	Enter	amount from Part I, line 27a		2	-35,826
5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 9,400,846	3	Other	ıncreases not included ın lıne 2 (ıtemize) ▶		3	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 9,400,846					4	9,400,846
			· ·		 	
	6	Total	net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b	o), line 30	6	9,400,846

Part IV Capital Gains a	<u>nd Losses for Tax on Investme</u>	nt Income				
	ribe the kind(s) of property sold (e.g., real estate,		(b) How acquired P – Purchase	(c) Date ac		(d) Date sold
2-story brick wa	arehouse, or common stock, 200 shs MLC Co)		D - Donation	(mo , day	yr)	(mo , day, yr)
1a MERRILL LYNCH			P	VARIC	US	VARIOUS
b CHARLES SCHWAB	- 8322		P	VARIC	US	VARIOUS
c CHARLES SCHWAB	- 9902		P	VARIC	US	VARIOUS
d CHARLES SCHWAB	- 9823		P	VARIC	US	VARIOUS
е						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis inse of sale		(h) Gain (e) plus (f)	
a 441,973			337,503			104,470
ь 891,654			732,623		•	159,031
c 392,427			387,015			5,412
d 2,103,278			2,067,194			36,084
е						
Complete only for assets showin	g gain in column (h) and owned by the fou	indation on 12/31/6	69	(1) G	Sains (Col	(h) gain minus
(I) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		s of col (ı) (j), ıf any	col (c), but not l	less than -0-) or om col (h))
а				•		104,470
b						159,031
С						5,412
d						36,084
е						
2 Capital gain net income or (net c	anital loss) If gain, also enter in F	art I, line 7				
2 Capital gain het income of thet c	If (loss), enter -0- in P	art I, line 7	_	2		304,997
	ss) as defined in sections 1222(5) and (6)	_				
If gain, also enter in Part I, line 8	, column (c) (see instructions) If (loss), er	iter -0- in				224 225
Part I, line 8				3		304,997
	nder Section 4940(e) for Reduce			me		
(For optional use by domestic private	foundations subject to the section 4940(a	i) tax on net invest	ment income)			
If section 4940(d)(2) applies, leave the	nis part blank.					
Was the foundation liable for the sec	tion 4942 tax on the distributable amount	of any year in the b	pase period?			Yes X No
	lify under section 4940(e) Do not complete		political v			
<u> </u>	each column for each year; see the instru		ng any entries			
(a)	(b)	T T T T T T T T T T T T T T T T T T T	(c)			(d)
Base period years Calendar year (or tax year beginning in	Advicted avalificat distributions	Net value	of noncharitable-use assets		Distr	ibution ratio evided by col. (c))
2012	511,	545	10,432,9	70	((-)	0.049032
2011	548,		10,582,7			0.051834
2010	447,		9,908,8			0.045161
2009	502,	433	8,672,3	49		0.057935
2008	442,	810	11,589,4	95		0.038208
2 Total of line 1, column (d)				2		0.242170
3 Average distribution ratio for the	5-year base period – divide the total on lin	e 2 by 5, or by the				
number of years the foundation h	as been in existence if less than 5 years			3		0.048434
					_	
4 Enter the net value of noncharital	ble-use assets for 2013 from Part X, line 5	i		4]	<u>11,126,455</u>
						500 000
5 Multiply line 4 by line 3				5		538,899
	(40) (50) (10)					E 056
6 Enter 1% of net investment incon	ne (1% οτ Ραπ I, line 2/b)			6		5,056
7 Add lines 5 and 6				_		543,955
7 Add lines 5 and 6				7		JEJ, 333
8 Enter qualifying distributions from	Dort VII line 4			1 1		
				ا ي		532,520
If line 8 is equal to or greater than	i Fart Ail, line 4 i line 7, check the box in Part VI, line 1b, a	and complete that i	nart using a 1% tay re	te See the		532,520

orn	1 990-PF (2013) HARRI CHOW AND INEE CHANG CHOCK WONG 99-0012505					age 4
P	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)		T			
1a						
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	_1_	ļ .		10,	112
	here ▶ and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of					
_	Part I, line 12, col. (b).	_				^
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	_2_			10	$\frac{0}{112}$
3	Add lines 1 and 2	_3_			<u> 10,</u>	112
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	1		10	112
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	_5_			10,	112
6	Credits/Payments: 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 6,036					
a						
b	Exempt foreign organizations – tax withheld at source Tax paid with application for extension of time to file (Form 8868) 6c 15,000					
C						
d -	Backup withholding erroneously withheld Tatal and the angles Add base Co. though Co.	_			21	036
7	Total credits and payments Add lines 6a through 6d	_7_			<u>41,</u>	030
8 9	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	_ <u>8</u> _	 			
9 10	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			10	924
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax 10,924 Refunded				10,	<u> </u>
	art VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No
	participate or intervene in any political campaign?			1a	100	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			<u> </u>		
_	Instructions for the definition)?			1b		x
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			<u> </u>		
	published or distributed by the foundation in connection with the activities					
С	Did the foundation file Form 1120-POL for this year?			1c	1	х
d				-		
	(1) On the foundation. ▶ \$ (2) On foundation managers ▶ \$					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
	on foundation managers. \$			İ		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	L 1	х
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				1]
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		<u> </u>
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that					
_	conflict with the state law remain in the governing instrument?			6	X	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Par	t XV		7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
L	HI If the answer is "Vee" to line 7, her the foundation furnished a copy of Form 990 PE to the Atterney General					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation			8b	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			90	-	
•	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes,"					
	complete Part XIV			9		x
0	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				$\neg \neg$	
-	names and addresses			10		х
			F		0-PF	(2013)
				_		/

11 12 13 14 15 16 Pa	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
12 13 14 15 6 Pa						
12 13 14 15 Pa 1a	mooning of acetian E13/h\/43\3 If "Voo." attach achodula (accountingtions)				į	Ì
13 14 15 Pa 1a	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			11		X
14 5 Pa 1a	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified				1	
14 15 Pa 1a	person had advisory privileges? If "Yes," attach statement (see instructions)			12_		X
Pa 1a	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?			13	_X_	<u> </u>
Pa 1a	Website address ► N/A					
Pa 1a	The books are in care of ▶ ROBERT H.Y. LEONG & COMPANY Telephone no	.▶ 80	8-5	23-	162	1
Pa 1a	1164 BISHOP STREET STE 530					
Pa 1a	Located at ► HONOLULU HI ZIP+4	4▶ 96	813	ı		
Pa 1a	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here					▶∟
Pa 1a	and enter the amount of tax-exempt interest received or accrued during the year	15				
1a b	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority				Yes	No
1a b	over a bank, securities, or other financial account in a foreign country?			16		X
1a b	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of					
1a b	the foreign country ▶					<u></u>
b	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
b	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No
b	During the year did the foundation (either directly or indirectly):	_				
b	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	s X	No			
b	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			}		
b	disqualified person?		No			
b	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	s X	No			
b	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	s	No	1	ł	İ
b	(5) Transfer any income or assets to a disqualified person (or make any of either available for					
b	the benefit or use of a disqualified person)?	s X	No			1
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the					
	foundation agreed to make a grant to or to employ the official for a period after					
	termination of government service, if terminating within 90 days)	s X	No	}		
	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations					
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?			1b		<u> </u>
	Organizations relying on a current notice regarding disaster assistance check here	>			ĺ	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that					
	were not corrected before the first day of the tax year beginning in 2013?	N	/A	1c		
	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private					
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			İ		
	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and					
	6e, Part XIII) for tax year(s) beginning before 2013?	s X	No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20					
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)				ļ	II I
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	37		_		
	all years listed, answer "No" and attach statement – see instructions)	N	/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		}			
0 -	▶ 20 , 20 , 20 , 20 Debte 6 and the half are the configuration of the					
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	s X				
	at any time during the year? If "Yes " did it have exceed business heldings in 2013 on a result of (1) any purphase by the foundation of	s A	No		ĺ	
	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or					
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of					
					1	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N T	/A	3ь		
	foundation had excess business holdings in 2013) Did the foundation invest during the year any amount in a manner that would report the technical techniques.	74	′ ີ ∤	. 1	+	X
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		ŀ	4a		
				46	1	x
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		l	4b		(2012)

Form	990-PF (2013) HARRY CHOW	AND NEE CHANG CHO	OCK WONG 99-6	012585			Page 6	
		ding Activities for Which F			inued)			
5a					_			
	.(1) Carry on propaganda, or otherwis	e attempt to influence legislation (se	ection 4945(e))?	_ \ \	'es 🗓 No			
	(2) Influence the outcome of any spe	cific public election (see section 495	i5); or to carry on,				-	
	directly or indirectly, any voter reg	stration drive?		\ _\	es X No			
	(3) Provide a grant to an individual fo	r travel, study, or other sımılar purpo	oses?	\	es X No			
	(4) Provide a grant to an organization	other than a charitable, etc , organi	zation described in				1	
	section 509(a)(1), (2), or (3), or se	ection 4940(d)(2)? (see instructions)		\ \\	es X No		}	
	(5) Provide for any purpose other tha	n religious, charitable, scientific, lite	rary, or educational					
	purposes, or for the prevention of	cruelty to children or animals?		\\	es X No			
b								
	Regulations section 53 4945 or in a ci	urrent notice regarding disaster assi	stance (see instructions)?	?	N/A	5b		
	Organizations relying on a current not	ice regarding disaster assistance ch	eck here		▶ [_]			
C	If the answer is "Yes" to question 5a(4), does the foundation claim exemp	tion from the tax	. —				
	because it maintained expenditure res	ponsibility for the grant?		N/A 💹 Y	es No			
	If "Yes," attach the statement required	by Regulations section 53 4945–5((d)					
6a	Did the foundation, during the year, re	ceive any funds, directly or indirectly	y, to pay premiums	_	reen]	
	on a personal benefit contract?			\ \	es X No			
b	Did the foundation, during the year, pa	ay premiums, directly or indirectly, o	n a personal benefit contr	ract?		6b	X	
	If "Yes" to 6b, file Form 8870				[==]			
7a	At any time during the tax year, was the				es X No			
<u>b</u>					N/A	7b		
Pa		Officers, Directors, Trustee	s, Foundation Mana	agers, Highly	Paid Employe	ees,		
	and Contractors							
<u>1 l</u>	ist all officers, directors, trustees, fo	oundation managers and their cor	npensation (see instruc	tions).		1		
	(a) Name ar	nd address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		ense account, r allowances	
RO	BERT H.Y. LEONG	HONOLULU	PR/SEC/TR/DI					
c/	O 1164 BISHOP ST. #530	HI 96813	13.00	0	0			
TO	NI L. PARASTIE	HONOLULU	VP/DIRECTOR					
c/	O 1164 BISHOP ST. #530	HI 96813	1.00	0	0		Q	
MA	XINE W. LEONG	HONOLULU	VP/DIRECTOR					
	O 1164 BISHOP ST. #530	ні 96813	1.00	0	0		0	
2	Compensation of five highest-paid "NONE."	employees (other than those incl	uded on line 1 – see inst	tructions). If non	e, enter	1		
	(a) Name and address of each employe	ee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation		ense account, r allowances	
NO	NE						-	
Tota	number of other employees paid over	\$50,000	-			D	0	
					Fe	orm 99 0	0-PF (2013	

Form 990-PF (2	013) HARRY CHOW AND NEE CHANG CHOCK WO	NG 99-6012585		Page 7
Part VIII	Information About Officers, Directors, Trustees, Found		Employ	
3 Five high	and Contractors (continued) est-paid independent contractors for professional services (see instru	uctions) If none enter "NONE"		
3 . Five mgn	(a) Name and address of each person paid more than \$50,000	(b) Type of service	· ·	(c) Companyation
NONE	(a) Name and address of each person paid more than \$50,000	(b) Type of service		(c) Compensation
1101111				
				
-				
				- <u>-</u> -
Tatal a subsection	## ## ## ## ## ## ## ## ## ## ## ## ##			
Total number of	others receiving over \$50,000 for professional services		<u> </u>	-
Part IX-A	Summary of Direct Charitable Activities			
	s four largest direct chantable activities during the tax year. Include relevant statistical information si	uch as the number of		
<u> </u>	other beneficiaries served, conferences convened, research papers produced, etc			Expenses
1 N/A				
				
2				
3				
4				
Part IX-B	Summary of Program Palated Investments (see Instruc			
	Summary of Program-Related Investments (see Instructions of Program-related Investments made by the foundation during the tax year on lines 1 and 2	Stions)		Amount
1 N/A				71110011
•				
_				
2				
• •	alated investments. See instructions			
3				

Form **990-PF** (2013)

Total. Add lines 1 through 3

qualifies for the section 4940(e) reduction of tax in those years.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions.)	n four	ndations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		·
	purposes:		
а	Average monthly fair market value of securities	1a	11,175,743
b	Average of monthly cash balances	1b	120,152
С	Fair market value of all other assets (see instructions)	1c	(
d	Total (add lines 1a, b, and c)	1d	11,295,893
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	(
3	Subtract line 2 from line 1d	3	11,295,893
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see		
	instructions)	4	169,438
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	11,126,455
6	Minimum investment return. Enter 5% of line 5	6	556,323
P	art XI Distributable Amount (see instructions) (Section 4942(J)(3) and (J)(5) private operating		
	foundations and certain foreign organizations check here		
1	Minimum investment return from Part X, line 6	1	556,323
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013. (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	10,112
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	546,211
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	546,21
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	546,211
Pa	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
а	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a _	532,520
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	532,520
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		_
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	532,520
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	ion	

Form **990-PF** (2013)

P	art XIII Undistributed Income (see instructions				
		(a)	(b)	(c)	(d)
1	Distributable amount for 2013 from Part XI,	Corpus	Years prior to 2012	2012	2013
	line 7				546,211
2	Undistributed income, if any, as of the end of 2013				
а	Enter amount for 2012 only			394,351	
	Total for prior years: 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2013				
а	From 2008				
b	From 2009]		ļ	
С	From 2010]	1		
d	From 2011]		Ì	
0	From 2012	}			
f	Total of lines 3a through e				
4	Qualifying distributions for 2013 from Part XII,				
	line 4: ▶ \$ 532,520		1	1	
а	Applied to 2012, but not more than line 2a			394,351	
b	Applied to undistributed income of prior years				
	(Election required – see instructions)				•
С	Treated as distributions out of corpus (Election				
	required – see instructions)				
d	Applied to 2013 distributable amount				138,169
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2013				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount – see instructions				
е	Undistributed income for 2012. Subtract line				
	4a from line 2a Taxable amount – see				
	instructions Undistributed income for 2013 Subtract lines				
'	4d and 5 from line 1. This amount must be				
	distributed in 2014				408,042
7	Amounts treated as distributions out of corpus				100,012
•	to satisfy requirements imposed by section			ĺ	
	170(b)(1)(F) or 4942(g)(3) (see instructions)			İ	
8	Excess distributions carryover from 2008 not				
•	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2014.				
	Subtract lines 7 and 8 from line 6a				
0	Analysis of line 9:				
а	Excess from 2009				
b	Excess from 2010				
С	Excess from 2011				
d	Excess from 2012				
е	Excess from 2013				

N/A

Part XV Supplementary Information (co	ontinued)			
Part XV Supplementary Information (cc 3 Grants and Contributions Paid During the	Year or Approved for F	uture Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	GOMM BORGH	
Paid during the year SEE SCHEDULE I	or substantial contributor			458,12
Total			▶ 3a	458,120
b Approved for future payment N/A				
Total			▶ 3b	
1 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 -			P 30	

Enter gross ar	nounts unless otherwise indicated.	Unrelated	business income	Excluded by	section 512, 513, or 514	
•		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
-	service revenue:					(See instructions)
		-		+		
		- 				
		_		-		
_		_	· ·			
f		_				
g Fees	and contracts from government agencies					
2 Membersh	nip dues and assessments					
3 Interest or	n savings and temporary cash investments		·	14	104	
	and interest from securities			14	334,851	
	income or (loss) from real estate:		 			
	inanced property					
	ebt-financed property					
	income or (loss) from personal property			+		
	estment income			18	304,997	
•	ess) from sales of assets other than inventory			10	304,991	<u></u>
	e or (loss) from special events fit or (loss) from sales of inventory		<u></u>	+ +		
	enue. a			+ +		
		_				

е			·			
12 Subtotal	Add columns (b), (d), and (e)			0	639,952	
13 Total. Add	l line 12, columns (b), (d), and (e)				13	639,952
	et in line 13 instructions to verify calculations)	A 11 1		<u></u>		
Part XVI-					- 1 1 1 . 1 . 1	
Line No. ▼	Explain below how each activity for which incor accomplishment of the foundation's exempt pu					ins)
N/A	accomplishment of the foundation's exempt pu	rposes (other than e	y providing failes	tor sacri parp	occo) (occombinations	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
						
-						
		м.				

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Exempt Organ	izations						
1	. Did th	ne orga	nization directly or	indirectly enga	age in any of the fol	lowing with any o	other organization described		Yes	No No
	in sec	ction 50	01(c) of the Code (c	ther than sec	tion 501(c)(3) organ	nizations) or in se	ction 527, relating to political			
		nization	, ,		(//)	•				
а	•			indation to a r	noncharitable exem	nt organization o	f			1
	(1) C		om me reperang ter			F1 G	•	1:	(1)	x
	• •	other as	ceate						(2)	X
.	Other							100	(2)	+
D								41	ادمر	x
			assets to a noncha	-	-			<u> </u>	(1)	$\frac{\mathbf{x}}{\mathbf{x}}$
					e exempt organizati	on			(2)	-
			of facilities, equipme		ssets				(3)	X
			rsement arrangeme	ents					(4)	<u> </u>
	(5) Lo	oans o	r loan guarantees					<u> 11</u>	(5)	<u> </u>
	(6) P	erform	ance of services or	membership	or fundraising solici	tations		<u>11</u>	(6)	<u> </u>
C	Sharii	ng of fa	acilities, equipment	, mailing lists,	other assets, or pa	id employees			С	<u> </u>
d	If the	answe	r to any of the abov	e is "Yes," co	mplete the following	g schedule Colur	mn (b) should always show the	e fair market		
	value	of the	goods, other assets	s, or services	given by the reporti	ng foundation If	the foundation received less the	han fair market		
	value	ın any	transaction or shar	ing arrangem	ent, show in column	(d) the value of	the goods, other assets, or se	rvices received		
	(a) Line n	10	(b) Amount involved	(c) Na	me of noncharitable exem	pt organization	(d) Description of transfers	, transactions, and shanng arrang	gements	
N/	A						·			
										
							·			
		,					· 			
										
					· · · · · · · · · · · · · · · · · · ·			 .		
										
			·							
			 -							
							<u> </u>		-	
					<u>.</u>					

									•	
2a	Is the	founda	ation directly or ındi	rectly affiliated	d with, or related to.	one or more tax	-exempt organizations			
				-	r than section 501(c				Yes 2	K No
b			plete the following	•	,	<i>"</i>				_
		-) Name of organization		(b) Type of o	rganization	(c) Des	cription of relationship		
	N/A					-				
					- 	_				
			······································							
					 			<u> </u>		
					+					
	Ur	nder nen	alties of periury 1 declare	that I have exam	nined this return, including	n accompanying sche	dules and statements, and to the best	of my knowledge and belief it is	true	
							which preparer has any knowledge			
٠. ـ. ا	_							May the IRS discuss to with the preparer sho		
Sig									Yes	No
ler	e L	-	Tahet W	y Ten	.,	1.3	122/14 Due	(see instructions)?	<u> </u>	
		, <u> </u>		- sum	<u> </u>	/	123/14			
		Signa	ture of officer or trustee		<u>/</u>	Date	Title	-		
		Print/Typ	e preparer's name	r		Preparer's signature		Date	Chec	k I if
aid						Zhan 1	Drohner		self-e	mployed
aid	JΤ	HOMA	S T. NISHIH	ARA	<u></u>	ן במתטעות ן	INMMIN	05/22/	14	
	arer	Firm's na	me ► ROBI	ERT H.Y	. LEONG &	COMPANY		PTIN POO1	7909	0
50	Only	Firm's ac			P ST STE	530		Firm's EIN ▶ 99-0:	L8352	23
				DLULU,				Phone no 808 - !		
						····			990-P	

SCHEDULE I - Form 990-PF - 2013 - EIN 99-6012585

HARRY CHOW AND NEE CHANG CHOCK WONG FOUNDATION (Wong) Grants and Charitable Contributions Paid Contributions were made to the following public charities situated in the State of Hawaii

Ali'iolani Elementary School-Technology Equipment	\$ 40,000
Honolulu Zoo	2,000
HI Foodbank	5,000
Roosevelt High School-Videography Equipment	5,000
St. Anthony Junior-Senior High School-General purpose	25,000
HI Foodbank	5,000
University of Hawaii Foundation-Scholarship Fund	15,000
St. Pius X	3,590
Cedar Assembly of God Once a Month Church	2,620 2,320
St. Peter and Paul	2,320
Waipahu UCC	2,060
Private Sector	1,630
Holy Hill of Zion	1,620
Kings Cathedral	1,580
First United Methodist Church	970
St. Jude Catholic	960
Church of Christ at Pearl Harbor	940
Our Lady of Perpetual Help	850
Kaumakapili Church	830
Joyful Ministries	500
Waianae Baptist Church	490
St. Timothy's	470
Honolulu Church of God	430
Kau Kau Wagon	390
New Hope Christian Fellowship	380
Hale O Honolulu Clubhouse	340
St. Ann's Project Share	320
Living The Word	320 310
Our Lady of Kea'au Hope Chapel Kahuku	300
Beyond The 4 Walls	290
Lighthouse AOG	290
PID	270
St. Elizabeth Catholic Church	270
Sacred Hearts Church	260
Life Church	190
Ka Hana O Ke Akua Church	170
Angel Network	150
City of Refuge Christian Church	150
Pact EDC	130
I.H.S.	130
Hale Ola Ho'opakolea	120
Honolulu Fil AM	110
Labors Community Service	110 110
Trinity Church Central Oahu Church of God of Prophecy	90
Church of God of Prophecy Hale Kipa	90
US Vets	90
Olivet Baptist Church	80
St. Elizabeth Episcopal	80
Feeding Hawaii Together	70
Center of Deliverance	70
KKV	60
Hawaii Literacy	60
St. Stephens Episcopal Church	60
Trinity Missionary Baptist Church	110

SCHEDULE I - Form 990-PF - 2011 - EIN 99-6012585

HARRY CHOW AND NEE CHANG CHOCK WONG FOUNDATION (Wong)

Grants and Charitable Contributions Paid
Contributions were made to the following public charities
situated in the State of Hawaii

University of Hawaii-Scholarship Fund	250,000
HI Meals on Wheels-General purpose	3,000
Palolo Chinese Home-General purpose	5,000
First Chinese Church of Christ-General purpose	5,000
Honolulu Zoo	3,000
St. Anthony Junior Senior High School	10,000
Ali'ıolani Elementary School-iPads, software	30,000
HI Foodbank	5,000
HI Foodbank	20,000

\$458,120

SCHEDULE II - Form 990-PF, Part VIII, List of Officers, Directors, Trustees, Etc.

Robert H.Y. Leong devoted approximately 13 hours per week to operate and administer the Foundation during 2013. Robert H.Y. Leong & Company, as the common paymaster, reported his wages, contributions to employee benefit plans and related expenses. Other officers and directors devoted less than 1% of their time to the operation of the Foundation.

99-6012585	Federal	Federal Statements		
Staten	Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees	Part I, Line 16b - Acco	<u>unting Fees</u>	
Description	Tot	Net Investment	Adjusted Net	Charitable Purpose
ROBERT H.I. LEONG & COMPANY TOTAL	\$ 7,837	A &	0 N	v w
Statement 2	- Form 990-PF,	Part I, Line 16c - Other Professional Fees	fessional Fees	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
~ ~				
TOTAL	\$ 201,040	\$ 126,640	o l	\$ 74,400
	Statement 3 - Form 990-PF, Part I, Line 18 - Taxes	0-PF, Part I, Line 18 -	axes	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX WITHHOLDINGS	\$ 2,718	\$ 2,718	w	w
TOTAL	\$ 7,718	\$ 7,718	w	w.
State	Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses	Part I, Line 23 - Other	Expenses	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES F DANKING	\$	W	₩	w
	\$ 1,063	w.	w	w o
				4-1

Federal Statements

99-6012585

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Fair Market Value	\$ 2,515,125 3,271,519	720,450 1,402,527 1,881,275	\$ 2,060,178
Basis of Valuation	MARKET MARKET MARKET	MARKET MARKET MARKET	MARKET
End of Year	\$ 1,936,177 1,982,142	689,422 1,050,431 1,603,418	\$ 9,286,798
Beginning of Year	\$ 1,321,279 1,174,473	1,000,669 1,434,989 1,507,203	\$ 9,295,757
Description	WELLS FARGO ACCOUNT CHARLES SCHWAB ACCOUNT - 9468 NIJJANI MFMORTAL, PARK & PLOTS	CHARLES SCHWAB - ACCOUNT 8322 CHARLES SCHWAB - ACCOUNT 9902 MERRILL LYNCH ACCOUNT	CHARLES SCHWAB - ACCOUNT 9823 TOTAL

CORRECTED COPY

(Rev January 2014)

Department of the Treasury

Application for Extension of Time To File an **Exempt Organization Return**

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

Form 8868 (Rev 1-2014)

Internal Revenue Service If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form) Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868 Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part II or Part II with the exception of Form 8870. Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonprofits Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only _______ All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns Enter filer's identifying number, see instructions Name of exempt organization or other filer, see instructions. Employer identification number (EIN) or Type or print HARRY CHOW AND NEE CHANG CHOCK WONG FNDN 99-6012585 File by the Number, street, and room or suite no. If a P.O. box, see instructions Social security number (SSN) due date for 1164 BISHOP STREET filing your return See City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions HONOLULU, HI 96813 **Application Application** Return Return Is For Code Is For Code Form 990 or Form 990-EZ 01 Form 990-T (corporation) 07 Form 990-BL Form 1041-A 02 08 Form 4720 (individual) 03 Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 The books are in the care of ► ROBERT H.Y. LEONG & COMPANY Telephone No ▶ 808-523-1621 FAX No. ► 808-599-8664 If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) a list with the names and EINs of all members the extension is for. I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUG 15 , 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for ► X calendar year 20 13 or tax year beginning _____, 20 _ _, and ending If the tax year entered in line 1 is for less than 12 months, check reason Initial return Change in accounting period 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 3a \$ b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 15,000 3b S c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS PAID BY (Electronic Federal Tax Payment System) See instructions. 3c S EFTPS Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment

For Privacy Act and Paperwork Reduction Act Notice, see instructions.