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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury  
Internal Revenue ServiceDo not enter Social Security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

A Employer identification number

HANS AND CLARA ZIMMERMAN FOUNDATION

99-6006669

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

P. O. BOX 3170, DEPT 715

B Telephone number

(808) 694-4393

City or town, state or province, country, and ZIP or foreign postal code

HONOLULU, HI 96802

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationF If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

(from Part II, col (c), line 16)

\$ 14,647,175. (Part I, column (d) must be on cash basis.)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

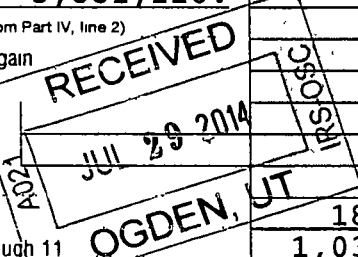
(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	135.	135.		STATEMENT 1
	4 Dividends and interest from securities	329,332.	329,332.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	525,043.			
	b Gross sales price for all assets on line 6a	5,881,216.			
	7 Capital gain net income (from Part IV, line 2)		525,043.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	185,385.	185,385.		STATEMENT 3
	12 Total. Add lines 1 through 11	1,039,895.	1,039,895.		
	13 Compensation of officers, directors, trustees, etc	136,641.	81,985.		54,656.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	2,675.	802.		1,873.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 5	14,342.	2,628.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	201.	0.		201.
	22 Printing and publications				
	23 Other expenses STMT 6	80,572.	43,872.		36,700.
	24 Total operating and administrative expenses. Add lines 13 through 23	234,431.	129,287.		93,430.
	25 Contributions, gifts, grants paid	573,970.			573,970.
	26 Total expenses and disbursements. Add lines 24 and 25	808,401.	129,287.		667,400.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	231,494.			
	b Net investment income (if negative, enter -0-)		910,608.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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JUL 24 2014

SCANNED JUL 31 2014



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1720

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	31,586.	8,738.	8,738.
	2 Savings and temporary cash investments	213,060.	382,067.	382,067.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other <b>STMT 8</b>	11,621,361.	11,730,469.	13,472,420.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ <b>MINERAL ROYALTIES</b> )	0.	0.	783,950.	
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)	11,866,007.	12,121,274.	14,647,175.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>			
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>			
	<b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds	11,866,007.	12,121,274.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 <b>Total net assets or fund balances</b>	11,866,007.	12,121,274.		
31 <b>Total liabilities and net assets/fund balances</b>	11,866,007.	12,121,274.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,866,007.
2 Enter amount from Part I, line 27a	2	231,494.
3 Other increases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 7</b>	3	25,150.
4 Add lines 1, 2, and 3	4	12,122,651.
5 Decreases not included in line 2 (itemize) ▶ <b>RETURN OF CAPITAL</b>	5	1,377.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,121,274.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>	P	VARIOUS	VARIOUS
<b>b PUBLICLY TRADED SECURITIES</b>	P	VARIOUS	VARIOUS
<b>c CLASS ACTION LITIGATION PROCEEDS</b>	P		
<b>d CAPITAL GAINS DIVIDENDS</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 887,915.</b>		<b>829,942.</b>	<b>57,973.</b>
<b>b 4,942,543.</b>		<b>4,526,181.</b>	<b>416,362.</b>
<b>c 480.</b>		<b>50.</b>	<b>430.</b>
<b>d 50,278.</b>			<b>50,278.</b>
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<b>57,973.</b>
<b>b</b>			<b>416,362.</b>
<b>c</b>			<b>430.</b>
<b>d</b>			<b>50,278.</b>
<b>e</b>			

<b>2 Capital gain net income or (net capital loss)</b>	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	<b>525,043.</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b> If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	661,753.	13,267,688.	.049877
2011	636,571.	13,208,365.	.048195
2010	575,331.	12,603,504.	.045648
2009	693,925.	11,514,792.	.060264
2008	821,572.	13,399,382.	.061314

<b>2 Total of line 1, column (d)</b>	<b>2</b>	<b>.265298</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>	<b>3</b>	<b>.053060</b>
<b>4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5</b>	<b>4</b>	<b>14,121,065.</b>
<b>5 Multiply line 4 by line 3</b>	<b>5</b>	<b>749,264.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>	<b>6</b>	<b>9,106.</b>
<b>7 Add lines 5 and 6</b>	<b>7</b>	<b>758,370.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b> If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	<b>667,400.</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2013 estimated tax payments and 2012 overpayment credited to 2013

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2014 estimated tax 9,588. Refunded 0.**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions) HI

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► <b>BANK OF HAWAII</b> Telephone no. ► <b>808-694-4393</b> Located at ► <b>130 MERCHANT ST., HONOLULU, HI</b> ZIP+4 ► <b>96813</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Form 990-PF (2013)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF HAWAII	TRUSTEE			
P.O. BOX 3170	1.00	136,641.	0.	0.
HONOLULU, HI 96802				

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0





**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	13,295,946.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	280,114.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	760,047.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	14,336,107.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	14,336,107.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	215,042.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	14,121,065.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	706,053.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	706,053.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	18,212.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	18,212.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	687,841.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	5,075.
<b>5</b>	Add lines 3 and 4	<b>5</b>	692,916.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	692,916.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	667,400.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	667,400.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	667,400.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				692,916.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only			28,914.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008				
<b>b</b> From 2009				
<b>c</b> From 2010				
<b>d</b> From 2011				
<b>e</b> From 2012				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ► \$ 667,400.				
<b>a</b> Applied to 2012, but not more than line 2a			28,914.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2013 distributable amount				638,486.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				54,430.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009				
<b>b</b> Excess from 2010				
<b>c</b> Excess from 2011				
<b>d</b> Excess from 2012				
<b>e</b> Excess from 2013				







**Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes | No |
|----------|--|-----|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |     |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |     |    |
|          | (1) Cash   |     | X  |
|          | (2) Other assets   |     | X  |
| <b>b</b> | Other transactions:  |     |    |
|          | (1) Sales of assets to a noncharitable exempt organization   |     | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   |     | X  |
|          | (3) Rental of facilities, equipment, or other assets   |     | X  |
|          | (4) Reimbursement arrangements   |     | X  |
|          | (5) Loans or loan guarantees   |     | X  |
|          | (6) Performance of services or membership or fundraising solicitations   |     | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |     | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**BANK OF HAWAII, Trustee**

Signature of officer or trustee **Vice President**

JUL 02 2014

Date \_\_\_\_\_

Title

May the IRS discuss this return with the preparer shown below (see instr)?

☐ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN
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Firm's name ►

Firm's EIN ▶

Firm's address ►

Phone no.

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DREYFUS CASH MANAGEMENT - INST	135.	135.	
TOTAL TO PART I, LINE 3	135.	135.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BOH #115026502	379,610.	50,278.	329,332.	329,332.	
TO PART I, LINE 4	379,610.	50,278.	329,332.	329,332.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA - NET MINERAL ROYALTY INCOME	185,385.	185,385.	
TOTAL TO FORM 990-PF, PART I, LINE 11	185,385.	185,385.	

## FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	2,675.	802.		1,873.
TO FORM 990-PF, PG 1, LN 16B	2,675.	802.		1,873.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID	2,628.	2,628.			0.
1ST QTR FEDERAL EXCISE TAX PAYMENT FOR FYE 12/31/13	2,514.	0.			0.
2ND QTR FEDERAL EXCISE TAX PAYMENT FOR FYE 12/31/13	3,000.	0.			0.
3RD QTR FEDERAL EXCISE TAX PAYMENT FOR FYE 12/31/13	2,000.	0.			0.
4TH QTR FEDERAL EXCISE TAX PAYMENT FOR FYE 12/31/13	4,200.	0.			0.
TO FORM 990-PF, PG 1, LN 18	14,342.	2,628.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MINERAL ROYALTY EXPENSES	43,662.	43,662.			0.
SCHOLARSHIP COMMITTEE FEES	5,000.	0.			5,000.
GRANTS ADMINISTRATION	31,700.	0.			31,700.
INVESTMENT FEE	210.	210.			0.
TO FORM 990-PF, PG 1, LN 23	80,572.	43,872.			36,700.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	7
DESCRIPTION	AMOUNT				
PRIOR YEAR GRANTS RETURNED	5,075.				
MINERAL ROYALTY ADJUSTMENTS	20,075.				
TOTAL TO FORM 990-PF, PART III, LINE 3	25,150.				



FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT-INV	COST	11,730,469.	13,472,420.
TOTAL TO FORM 990-PF, PART II, LINE 13		11,730,469.	13,472,420.

## Dr. Hans & Clara D. Zimmerman Foundation

For paid payments. 1/1/2013 to 12/31/2013

Payee Name	Purpose	Payment Amount
<b>A T Still University of Health Sciences</b>		
5850 E Still Circle Mesa, AZ 85206		
Baldauf, Ashley	Scholarship	\$4,500 00
Erbe, Benjamin	Scholarship	\$3,400 00
Vu, Vy Vy	Scholarship	\$3,900 00
Yong, Tasha-Leigh	Scholarship	\$2,750 00
Subtotal for A T Still University of Health Sciences		\$14,550 00
<b>American International College</b>		
1000 State Street Springfield, MA 1109		
Costales, Scarlet	Scholarship	\$2,450 00
Subtotal for American International College		\$2,450 00
<b>Biola University</b>		
13800 Biola Ave La Mirada, CA 90639-0001		
Sonson, Michael	Scholarship	\$2,500 00
Subtotal for Biola University.		\$2,500 00
<b>Boise State University</b>		
Admin Bldg, Room 113 1910 University Drive Boise, ID 83725		
Kometani, Kurtis	Scholarship	\$1,400 00
Subtotal for Boise State University.		\$1,400 00
<b>Boston University</b>		
881 Commonwealth Avenue Boston, MA 2215		
Shibano, Robyn	Scholarship	\$2,350 00
Subtotal for Boston University		\$2,350 00

## Dr. Hans & Clara D. Zimmerman Foundation

### Brigham Young University - Hawaii

55-220 Kulanui Street #1955

Laie, HI 96762-1294

Laimana, Laakea	Scholarship	\$5,000 00
Subtotal for Brigham Young University - Hawaii		\$5,000 00

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### Brigham Young University - Utah

BYU Financial Aid, A-41 ASB

Provo, UT 84602

Dalton, Amy	Scholarship	\$2,505 00
Wright, Rachel Anne	Scholarship	\$1,000 00
Subtotal for Brigham Young University - Utah		\$3,505 00

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### Brown University

69 Brown Street, Box 1827

Providence, RI 02912

Hashisaka, Hisa	Scholarship	\$2,150 00
Subtotal for Brown University		\$2,150 00

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### California State University - East Bay

25800 Carlos Bee Blvd

Hayward, CA 94542

Luu, Kevin	Scholarship	\$2,200 00
Subtotal for California State University - East Bay		\$2,200 00

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### Chaminade University of Honolulu

3140 Wai'alae Avenue

Honolulu, HI 96816-1578

Agcaoili, Lisa	Scholarship	\$2,150 00
Ah Chong, Michelle	Scholarship	\$5,000 00
Chai, Christie Ann	Scholarship	\$5,000 00
Ching, Rina	Scholarship	\$2,150 00
Dela Cruz, Brandy	Scholarship	\$2,100 00
Devera, Joelle	Scholarship	\$1,900 00
Lozano, Shayla	Scholarship	\$2,150 00
Palama, Charnelle	Scholarship	\$2,150 00
Ramos, Reisel Ann	Scholarship	\$2,150 00
Sakaguchi, Bianca	Scholarship	\$2,150 00

## Dr. Hans & Clara D. Zimmerman Foundation

Tomas, Jordan Francis	Scholarship	\$1,300 00
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	Subtotal for Chaminade University of Honolulu	\$28,200 00
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### Chapman University

Attn: Financial Aid Office, One University Drive  
Orange, CA 92866

De Ruiter, Jessica Jo	Scholarship	\$3,800 00
Garrod, Spencer	Scholarship	\$3,600 00
Magpoc, Arielle Marie	Scholarship	\$1,800 00
Yoshikane, Rick	Scholarship	\$1,800 00

	Subtotal for Chapman University	\$11,000 00
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### Colorado State University - Pueblo

Financial Aid Office  
Pueblo, CO 81001-4901

Micua, Mary Hope	Scholarship	\$1,950 00
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	Subtotal for Colorado State University - Pueblo	\$1,950 00
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### Concordia University - Portland

Financial Aid Office  
Portland, OR 97211

Abanto, Lisa Marie	Scholarship	\$1,900 00
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	Subtotal for Concordia University - Portland	\$1,900 00
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### Creighton University

Office of Financial Aid  
Omaha, NE 68178

Brown, Lauren	Scholarship	\$2,050 00
Kawamura, Kendra	Scholarship	\$2,900 00
Ngo, Andi	Scholarship	\$2,700 00
Ramos, Tiffany	Scholarship	\$1,550 00
Truong, Dan	Scholarship	\$3,000 00
Watanabe, Shawna	Scholarship	\$3,000 00
Yonamine, Kayla	Scholarship	\$2,300 00

	Subtotal for Creighton University.	\$17,500 00
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### Eastern Washington University

Financial Aid and Scholarships

## Dr. Hans & Clara D. Zimmerman Foundation

Cheney, WA 99004

Shinsato, Stephanie	Scholarship	\$2,350 00
Subtotal for Eastern Washington University		\$2,350 00

### Frontier Nursing University, Inc.

Financial Aid Office  
Lexington, KY 40509

Hirakami, Lynda	Scholarship	\$1,000 00
Subtotal for Frontier Nursing University, Inc		\$1,000 00

### George Fox University

414 N Meridian St  
Newberg, OR 97132

Murasaki, Chelan	Scholarship	\$2,350 00
Pena, James	Scholarship	\$2,700 00
Subtotal for George Fox University		\$5,050 00

### Grantham University

Financial Aid Office  
Kansas City, MO 64153

Aihara, Scott	Scholarship	\$1,500 00
Subtotal for Grantham University		\$1,500 00

### Grinnell College

1121 Park Street  
Grinnell, IA 50112-1690

Chen, Bao Ying	Scholarship	\$3,200 00
Subtotal for Grinnell College		\$3,200 00

### Harvard University

953 Holyoke Center, 1350 Massachusetts Avenue

Nakatsuka, Nathan	Scholarship	\$4,050 00
Subtotal for Harvard University		\$4,050 00

## Dr. Hans & Clara D. Zimmerman Foundation

### Hawaii Community College

200 West Kawili Street  
Hilo, HI 96720-4091

Kaapana-Suzui, Namanu	Scholarship	\$5,000 00
Subtotal for Hawaii Community College		\$5,000 00

### Hawaii Pacific University

Hawaii Pacific University  
Honolulu, HI 96813

Aka, Carylin	Scholarship	\$2,505 00
Argayoso, Sheila	Scholarship	\$2,050 00
Bale, Jayna	Scholarship	\$2,050 00
Bayudan, Kelly Ann	Scholarship	\$1,550 00
Coloma, Christine Rhea	Scholarship	\$2,455 00
Cunningham, Kylee	Scholarship	\$2,050 00
Escalante, Rhea Laye	Scholarship	\$2,505 00
Fernandez, Cindy Claire	Scholarship	\$2,000 00
Kaalekahi, Jodie	Scholarship	\$1,000 00
Lorenzo, Christine	Scholarship	\$3,505 00
Manligot, Paul Josef	Scholarship	\$1,000 00
Melendres, Chasity	Scholarship	\$2,050 00
Nagal, Mhelicent	Scholarship	\$1,750 00
Pelaez, Ferd Nicko	Scholarship	\$1,000 00
Rogers, Madeline	Scholarship	\$1,050 00
Turalva, Sheena	Scholarship	\$1,000 00
Ugay, Renalyn	Scholarship	\$1,800 00
Subtotal for Hawaii Pacific University		\$31,320 00

### Illinois College of Optometry

Financial Aid Office  
Chicago, IL 60616

Higa, Laine	Scholarship	\$3,400 00
Subtotal for Illinois College of Optometry		\$3,400 00

### Indiana University - Purdue University - Indianapolis

Office of Student Financial Services  
Indianapolis, IN 46202-5145

Kazi, Ridwan	Scholarship	\$975 00
Sing-Pedro, Christina	Scholarship	\$3,250 00

## Dr. Hans & Clara D. Zimmerman Foundation

Subtotal for Indiana University - Purdue University - Indianapolis		\$4,225 00
<hr/>		
<b>Kapiolani Community College</b>		
4303 Diamond Head Rd Honolulu, HI 96816-4496		
Nakahara, Joy	Scholarship	\$1,050 00
Subtotal for Kapiolani Community College		\$1,050 00
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<b>Linfield College</b>		
Office of Financial Aid, 900 SE Baker Street, Unit McMinnville, OR 97128		
Azevedo, Nanea	Scholarship	\$2,450 00
Subtotal for Linfield College		\$2,450 00
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<b>Loma Linda University</b>		
11139 Anderson St Loma Linda, CA 92350		
Agag, Carrie-Ann	Scholarship	\$3,900 00
Subtotal for Loma Linda University		\$3,900 00
<hr/>		
<b>Loyola Marymount University</b>		
1 LMU Drive Suite 200 Los Angeles, CA 90045-2659		
Murata, Kayla	Scholarship	\$1,200 00
Subtotal for Loyola Marymount University		\$1,200 00
<hr/>		
<b>Marquette University</b>		
Financial Aid Office Milwaukee, WI 53201-1881		
Yoshimura, Keline	Scholarship	\$2,100 00
Subtotal for Marquette University		\$2,100 00
<hr/>		
<b>Marymount College - Rancho Palos Verdes</b>		
30800 Palos Verdes Drive East Rancho Palos Verdes, CA 90275-6299		
Timbobolan, Jasah	Scholarship	\$1,950 00

## Dr. Hans & Clara D. Zimmerman Foundation

Subtotal for Marymount College - Rancho Palos Verdes.		\$1,950 00
<hr/>		
<b>Mount Saint Mary's College</b>		
12001 Chalon Rd		
Los Angeles, CA 90049-1599		
Dansalan, Alaiza	Scholarship	\$4,555 00
Subtotal for Mount Saint Mary's College.		\$4,555 00
<hr/>		
<b>National College of Natural Medicine</b>		
Financial Aid Office		
Portland, OR 97201		
Becker-Brungard, Heather	Scholarship	\$3,400 00
Subtotal for National College of Natural Medicine		\$3,400 00
<hr/>		
<b>Northeastern University</b>		
354 Richards Hall		
Boston, MA 02115-5005		
Agustin, Sarah	Scholarship	\$3,400 00
Subtotal for Northeastern University		\$3,400 00
<hr/>		
<b>Northwest University</b>		
Office of Financial Aid		
Evanston, IL 60208-1270		
Mccann, Ashley Nicole	Scholarship	\$1,200 00
Subtotal for Northwest University		\$1,200 00
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<b>Northwestern University</b>		
1801 Hinman Avenue		
Evanston, IL 60208		
Lum, Ross	Scholarship	\$4,200 00
Subtotal for Northwestern University		\$4,200 00
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<b>Ohio State University</b>		
Student Financial Aid Office, PO Box 183029		
Columbus, OH 43218-3029		



## Dr. Hans & Clara D. Zimmerman Foundation

Nozaki, Steven	Scholarship	\$1,000 00
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	Subtotal for Ohio State University.	\$1,000 00
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**Oregon State University**  
 218 Kerr Administration Building  
 Corvallis, OR 97331

Louis-Soares, Brittney	Scholarship	\$2,350 00
Matsui, Lahela	Scholarship	\$2,350 00
Suzuki, Mandilyn	Scholarship	\$1,750 00

	Subtotal for Oregon State University	\$6,450 00
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**Pacific University**  
 2043 College Way  
 Forest Grove, OR 97116

Abe, Kellie	Scholarship	\$2,400 00
Boro, Kameron	Scholarship	\$1,000 00
Ganir, Jhonavie	Scholarship	\$3,000 00
Haru, Ihilani	Scholarship	\$3,250 00
Kalii-Frank, Marrissa	Scholarship	\$2,600 00
Kinilau, Shawna	Scholarship	\$2,200 00
Ozaki, Jodi	Scholarship	\$1,000 00
Quiba, Joan Claudine	Scholarship	\$3,400 00
Sato, Nicole	Scholarship	\$3,000 00
Yamamoto, Stephanie	Scholarship	\$3,400 00
Yap, Carrie	Scholarship	\$3,400 00
Yoshida, Ann	Scholarship	\$3,050 00

	Subtotal for Pacific University	\$31,700 00
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**Portland State University**  
 Office of Student Financial Aid and Scholarships  
 Portland, OR 97207

Andres-Paguirigan, Christopher	Scholarship	\$5,000 00
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	Subtotal for Portland State University	\$5,000 00
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**Regis University**  
 3333 Regis Blvd A-8  
 Denver, CO 80221-1099

Lehano, Cory	Scholarship	\$2,900 00
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## Dr. Hans & Clara D. Zimmerman Foundation

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Subtotal for Regis University	\$2,900 00
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### Rush University

The Office of Student Financial Aid, 600 South Pau  
Chicago, IL 60612

Arca, Chris	Scholarship	\$3,400 00
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Subtotal for Rush University	\$3,400 00
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### Saint Louis University

One Grand Blvd  
Saint Louis, MO 63103-2097

Cheong, Nina	Scholarship	\$3,050 00
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Subtotal for Saint Louis University	\$3,050 00
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### Samuel Merritt University

Financial Aid Office  
Oakland, CA 94609

	Scholarship	\$1,950 00
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Subtotal for Samuel Merritt University	\$1,950 00
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### Seattle University

900 Broadway  
Seattle, WA 98122-4340

Arakaki, Aleena	Scholarship	\$2,400 00
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Kawano, Austin	Scholarship	\$2,100 00
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Subtotal for Seattle University	\$4,500 00
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### Simmons College

Office of Student Financial Services (Rm W207)  
Boston, MA 02115

Iyo, Loriann	Scholarship	\$3,855 00
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Subtotal for Simmons College	\$3,855 00
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### Southern California College of Optometry

2575 Yorba Linda Blvd  
Fullerton, CA 92831-1699

## Dr. Hans & Clara D. Zimmerman Foundation

Iida, Jessica	Scholarship	\$3,400 00
Luke, Ashley	Scholarship	\$3,400 00
Subtotal for Southern California College of Optometry		\$6,800 00

### University of Colorado - Denver

Bursar's Office  
Aurora, CO 80045

Chang, Cara	Scholarship	\$1,100 00
Subtotal for University of Colorado - Denver		\$1,100 00

### University of Hartford

Office of Financial Assistance, 200 Bloomfield Ave  
West Hartford, CT 06117-1599

Anusewicz, Kate	Scholarship	\$2,450 00
Subtotal for University of Hartford		\$2,450 00

### University of Hawaii - Hilo

Financial Aid Office, 200 W Kawili St  
Hilo, HI 96720-4091

Carpio, Randall	Scholarship	\$2,250 00
Delenia, RonniJean	Scholarship	\$2,000 00
Dellinger, Randy	Scholarship	\$1,300 00
Diaz, Christopher	Scholarship	\$2,500 00
Fuji, Shaylyn	Scholarship	\$1,000 00
Gabriel, Jozelle	Scholarship	\$2,500 00
Garnett, Melissa	Scholarship	\$1,000 00
Girmay, Sisay	Scholarship	\$2,500 00
Glasgow, Micah	Scholarship	\$2,400 00
Hanabaga, Sabrina	Scholarship	\$2,505 00
Hanabaga, Samantha	Scholarship	\$2,500 00
Hanai, Davis	Scholarship	\$1,500 00
Kanda, Jaymie	Scholarship	\$2,500 00
Kim, Daniel	Scholarship	\$2,500 00
Kocharov, Evelina	Scholarship	\$1,400 00
Monette, Melissa	Scholarship	\$2,500 00
Moser, Jacob	Scholarship	\$1,050 00
Ng, Tracy	Scholarship	\$2,450 00
Sterner, Marissa	Scholarship	\$1,400 00
Takahashi, Stacie	Scholarship	\$2,000 00
Thai, Christopher	Scholarship	\$2,500 00
Tsuji, Eric	Scholarship	\$2,500 00
Waipa, Tianna	Scholarship	\$1,450 00

## Dr. Hans & Clara D. Zimmerman Foundation

Wong, Dayna Michelle	Scholarship	\$2,500 00
Yadav, Nalini	Scholarship	\$2,500 00
Zobova, Izabella	Scholarship	\$2,505 00

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Subtotal for University of Hawaii - Hilo.	\$53,710 00
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### University of Hawaii - Manoa

2440 Campus Rd , Box 447

Honolulu, HI 96822

Akana, Alexandres-Joan	Scholarship	\$1,000 00
Aki, Kiley	Scholarship	\$1,000 00
Akim, Carm Celine	Scholarship	\$1,650 00
Ambrose, Adrian Jacques	Scholarship	\$3,250 00
Amerino, Amber	Scholarship	\$1,650 00
Araki, Josephine	Scholarship	\$1,650 00
Avilez, Kekaihalai	Scholarship	\$1,650 00
Baybayan, Leinisha	Scholarship	\$1,250 00
Blake, Lahela	Scholarship	\$1,000 00
Bryant, Kainoa	Scholarship	\$1,600 00
Buenaluz, Primrose	Scholarship	\$1,250 00
Cabuag, Jaime	Scholarship	\$1,450 00
Campollo, Katherine	Scholarship	\$1,450 00
Castel, Nikki	Scholarship	\$3,100 00
Cayetano, Robby-Sean	Scholarship	\$1,150 00
Chong, Sheri	Scholarship	\$1,000 00
Chun, Alyssa	Scholarship	\$3,200 00
Chun, Shay	Scholarship	\$1,000 00
Delara, Rykoff Ritchie Mae	Scholarship	\$3,250 00
Doi, Maegan	Scholarship	\$3,250 00
Doles, Amy	Scholarship	\$1,000 00
Elkin, Megan	Scholarship	\$1,650 00
Feig, Francine	Scholarship	\$1,150 00
Finau-Faumuna, Bella	Scholarship	\$5,000 00
Gaddis, Courtney	Scholarship	\$3,200 00
Gaughen, Kaponu	Scholarship	\$1,000 00
Gollero, Tiffany	Scholarship	\$1,200 00
Goo, Alana	Scholarship	\$1,000 00
Hee, Puanani	Scholarship	\$1,450 00
Ho, Samuel	Scholarship	\$2,550 00
Hua, Charles	Scholarship	\$3,250 00
Hua, Cody	Scholarship	\$1,000 00
Hudgens, Ikaika	Scholarship	\$7,750 00
Imada, Brian	Scholarship	\$3,250 00
Inferrera, Ashley	Scholarship	\$1,550 00
Ishitani, Coty	Scholarship	\$1,000 00
Jacintho, Brooke	Scholarship	\$1,100 00
Johnson, Scarlett	Scholarship	\$3,100 00

## Dr. Hans & Clara D. Zimmerman Foundation

Kamar, Keani	Scholarship	\$1,650 00
Kandler, Courtney	Scholarship	\$3,250 00
Keala, Nahokuheleiakeahuolu	Scholarship	\$1,000 00
Kelii, Berzil	Scholarship	\$1,600 00
Kiaha, Mandy	Scholarship	\$1,250 00
Kim, Jared	Scholarship	\$1,650 00
Kurata, Kortni	Scholarship	\$1,050 00
Lam, Crystal	Scholarship	\$3,250 00
Lee, Mark	Scholarship	\$1,600 00
Lete-Ah Yo, Kaahukane	Scholarship	\$1,000 00
Limos, Jerika	Scholarship	\$1,375 00
Lum, Jennifer	Scholarship	\$1,000 00
Lum, Sherelle	Scholarship	\$1,300 00
Mangiboyat, Nicole	Scholarship	\$3,250 00
Miles, Sara	Scholarship	\$3,250 00
Min, Kathleen	Scholarship	\$3,250 00
Miyasato, Nicholas	Scholarship	\$1,650 00
Nakatsuka, Austin	Scholarship	\$3,250 00
Naleieha, Billie Jo	Scholarship	\$5,000 00
Namnama, Premar	Scholarship	\$1,400 00
Niles, Jessica	Scholarship	\$1,100 00
Ordonio, Janice	Scholarship	\$1,650 00
Parcels, Kellie	Scholarship	\$5,000 00
Pate, Jared	Scholarship	\$3,200 00
Peebles, Charles	Scholarship	\$2,250 00
Ragasa, Adrienne	Scholarship	\$1,400 00
Sanchez, Luzielynn	Scholarship	\$1,200 00
Sasaki, Jodie	Scholarship	\$3,250 00
Schiff, Teresa	Scholarship	\$3,250 00
Smith, Kelly	Scholarship	\$1,650 00
Sonoda, Ashley	Scholarship	\$1,000 00
Soriano, Bianca	Scholarship	\$1,650 00
Souza, Megan	Scholarship	\$1,550 00
Spies, Narrissa	Scholarship	\$1,500 00
Stoltzman, Elizabeth	Scholarship	\$1,250 00
Surprise, Taylor	Scholarship	\$1,000 00
Tagorda, Michelle	Scholarship	\$1,650 00
Takahashi, Callie	Scholarship	\$3,250 00
Thompson, Korinne	Scholarship	\$1,650 00
Ullegue, Stephanie	Scholarship	\$1,500 00
Vendiola, Joanna	Scholarship	\$1,650 00
Vieira, Vera	Scholarship	\$825 00
Wada, Cherisse	Scholarship	\$3,250 00
Wang, Erica	Scholarship	\$2,800 00
Wong, Dayton	Scholarship	\$3,250 00
Wong, Yee Wing	Scholarship	\$1,650 00
Yee, Amanda	Scholarship	\$1,650 00
You, Jae	Scholarship	\$3,250 00

## Dr. Hans & Clara D. Zimmerman Foundation

Yuen, Jessica	Scholarship	\$3,250 00
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Subtotal for University of Hawaii - Manoa	\$180,550 00
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### University of Illinois - Urbana-Champaign

601 E John Street  
Champaign, IL 61820-5711

Wong, Chelsea	Scholarship	\$2,300 00
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Subtotal for University of Illinois - Urbana-Champaign	\$2,300 00
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### University of Nevada - Las Vegas

Box 452016  
Las Vegas, NV 89154

Villamor, Chelsea	Scholarship	\$1,600 00
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Subtotal for University of Nevada - Las Vegas	\$1,600 00
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### University of North Texas

Student Financial Aid and Scholarships  
Denton, TX 76203-5017

Wade, Alyssa	Scholarship	\$1,000 00
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Subtotal for University of North Texas	\$1,000 00
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### University of Pennsylvania

Outside Scholarship Office  
Philadelphia, PA 19104-6270

Oishi, Matthew	Scholarship	\$4,900 00
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Subtotal for University of Pennsylvania	\$4,900 00
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### University of Portland

5000 N Willamette Blvd  
Portland, OR 97203-5798

Kamibayashi, Shantelle	Scholarship	\$3,150 00
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Kamibayashi, Sharnelle	Scholarship	\$3,150 00
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Lanzaderas, Jovelle	Scholarship	\$1,000 00
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Subtotal for University of Portland	\$7,300 00
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### University of Puget Sound

## Dr. Hans & Clara D. Zimmerman Foundation

1500 N Warner St., #1075  
Tacoma, WA 98416-1075

Ehara, Janelle	Scholarship	\$2,700 00
Subtotal for University of Puget Sound		\$2,700 00

**University of San Diego**  
5998 Alcala Park  
San Diego, CA 92110-2492

Kha, Lily	Scholarship	\$3,350 00
Subtotal for University of San Diego		\$3,350 00

**University of San Francisco**  
Financial Aid Office  
San Francisco, CA 94117-1080

Ishida, Anessa	Scholarship	\$3,050 00
Nguyen, Vivica	Scholarship	\$3,600 00
Subia, Marvin	Scholarship	\$1,650 00
Udasco, Emmanuel	Scholarship	\$3,600 00
Subtotal for University of San Francisco		\$11,900 00

**University of Southern California**  
USC Financial Aid Office  
Los Angeles, CA 90089

Baron, Michelle	Scholarship	\$2,700 00
Bright, Aaron	Scholarship	\$3,400 00
Kamiko, Tiana	Scholarship	\$1,000 00
Luu, Jenny	Scholarship	\$3,900 00
Takayesu, Jamie	Scholarship	\$1,400 00
Subtotal for University of Southern California		\$12,400 00

**University of St. Augustine for Health Sciences**  
1 University Blvd  
St Augustine, FL 32086

Tsuruda, Jana	Scholarship	\$2,850 00
Subtotal for University of St. Augustine for Health Sciences		\$2,850 00

**University of Texas - Dallas**

## Dr. Hans & Clara D. Zimmerman Foundation

Office of Financial Aid, ROC 22  
Richardson, TX 75080-3021

Dunn, Momilani	Scholarship	\$1,000 00
Subtotal for University of Texas - Dallas		\$1,000 00

**University of the Pacific**  
3601 Pacific Ave  
Stockton, CA 95211-0197

Kamegawa, Kyle	Scholarship	\$3,400 00
Kamigaki, Corrie	Scholarship	\$3,400 00
Subtotal for University of the Pacific		\$6,800 00

**University of Washington**  
Scholarships  
Seattle, WA 98124-1967

Koga, Trisha	Scholarship	\$2,200 00
Suehiro, Shane-Ann	Scholarship	\$3,400 00
Yim, Gibbs	Scholarship	\$3,900 00
Subtotal for University of Washington		\$9,500 00

**Washington State University**  
Receivables Office  
Pullman, WA 99164-1039

Munoz, Celine	Scholarship	\$2,350 00
Valencia, Dominique	Scholarship	\$2,350 00
Subtotal for Washington State University		\$4,700 00

**Wellesley College**  
106 Central St  
Wellesley, MA 02481-8203

Tada, Kendall	Scholarship	\$3,250 00
Subtotal for Wellesley College		\$3,250 00

**Western Governors University**  
4001 East 700 South- Suite 701  
Salt Lake City, UT 84107



## Dr. Hans & Clara D. Zimmerman Foundation

Di Tomassi, Amanda	Scholarship	\$1,000 00
Subtotal for Western Governors University		\$1,000 00
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<b>Xavier University of Louisiana</b>		
Xavier South (Building 40)		
New Orleans, LA 70125		
Moore, Amithyse	Scholarship	\$1,850 00
Subtotal for Xavier University of Louisiana		\$1,850 00
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Total for Fund		\$573,970 00

**HANS AND CLARA ZIMMERMAN FOUNDATION**  
**2013 FORM 990-PF**  
**PART II, INVESTMENTS - OTHER**  
**EIN: 99-6006669**

Description	Units	Book Value	Market Value
00206R102 AT&T INC	1935.000	55,381.62	68,035.00
00287Y109 ABBVIE INC	795.000	30,861.90	41,984.00
003019395 ABERDEEN INTERNATIONAL EQUITY FUND INST	80276.911	875,493.37	1,245,898.00
003021409 ABERDEEN CORE FIXED INCOME FUND CL I	84298.593	924,522.52	891,036.00
003021698 ABERDEEN ASIA-PACIFIC EX-JAPAN EQUITY FUND INSTITUTIONAL CLASS	43296.558	359,389.67	496,612.00
00846U101 AGILENT TECHNOLOGIES INC	220.000	8,326.51	12,582.00
020002101 ALLSTATE CORP	245.000	7,727.88	13,362.00
02209S103 ALTRIA GROUP INC	1450.000	34,587.95	55,666.00
025537101 AMERICAN ELECTRIC POWER CO	275.000	10,914.94	12,854.00
025816109 AMERICAN EXPRESS CO	420.000	18,799.88	38,107.00
026874784 AMERICAN INTL GROUP	305.000	14,710.15	15,570.00
03073E105 AMERISOURCEBERGEN CORP	365.000	10,993.72	25,663.00
037411105 APACHE CORP	150.000	14,708.61	12,891.00
037833100 APPLE INC	158.000	57,607.88	88,641.00
046353108 ASTRAZENECA PLC SP ADR	820.000	36,900.32	48,683.00
05534B760 BCE INC	325.000	12,780.88	14,069.00
055622104 BP PLC SPONS ADR	995.000	40,951.93	48,367.00
064058100 BANK OF NEW YORK MELLON CORP	405.000	10,422.01	14,151.00
071813109 BAXTER INTL INC	240.000	11,524.89	16,692.00
084670702 BERKSHIRE HATHAWAY INC CL B	395.000	32,857.81	46,831.00
099724106 BORGWARNER INC	250.000	9,431.81	13,978.00
110122108 BRISTOL MYERS SQUIBB CO	265.000	7,474.01	14,085.00
124857202 CBS CORPORATION CL B	230.000	12,192.20	14,660.00
166764100 CHEVRON CORP	295.000	23,789.54	36,848.00
17275R102 CISCO SYSTEMS	510.000	11,358.00	11,439.00
189754104 COACH INC	480.000	27,158.40	26,942.00
191216100 COCA COLA CO	300.000	9,636.91	12,393.00
192446102 COGNIZANT TECH SOLUTIONS CORP	430.000	25,833.80	43,421.00
197199631 COLUMBIA ACORN INTERNATIONAL CL R5	6373.453	257,731.23	297,385.00
20825C104 CONOCOPHILLIPS	1005.000	45,278.53	71,003.00
231021106 CUMMINS ENGINE INC	240.000	25,416.80	33,833.00
244199105 DEERE & CO	140.000	11,826.85	12,786.00
25746U109 DOMINION RESOURCES INC /VA	425.000	20,002.76	27,493.00
260003108 DOVER CORP	230.000	11,214.96	22,204.00
26441C204 DUKE ENERGY CORP	621.000	34,689.05	42,855.00
268648102 EMC CORP	2160.000	48,159.89	54,324.00
278642103 EBAY INC	270.000	5,698.41	14,814.00
30219G108 EXPRESS SCRIPTS HOLDING CO	800.000	35,053.53	56,192.00
35671D857 FREEPORT MCMORAN COPPER & GOLD CLASS B	420.000	16,171.96	15,851.00
369604103 GENERAL ELECTRIC CO	1110.000	18,199.56	31,113.00
375558103 GILEAD SCIENCES INC	270.000	4,654.45	20,277.00
37733W105 GLAXOSMITHKLINE PLC ADR	770.000	32,315.74	41,110.00
38141G104 GOLDMAN SACHS GROUP INC	75.000	8,947.82	13,295.00
38259P508 GOOGLE INC CL A	34.000	17,901.13	38,104.00
40414L109 HCP INC	340.000	12,495.21	12,349.00

**HANS AND CLARA ZIMMERMAN FOUNDATION**  
**2013 FORM 990-PF**  
**PART II, INVESTMENTS - OTHER**  
**EIN: 99-6006669**

Description	Units	Book Value	Market Value
406216101 HALLIBURTON CO	280.000	9,481.43	14,210.00
42217K106 HEALTH CARE REIT INC	405.000	18,861.16	21,696.00
42809H107 HESS CORP	245.000	13,667.15	20,335.00
438516106 HONEYWELL INTERNATIONAL INC	195.000	8,599.34	17,817.00
458140100 INTEL CORP	570.000	11,106.05	14,794.00
46625H100 JP MORGAN CHASE & CO	480.000	18,589.21	28,070.00
47103C357 JANUS TRITON FUND CL I	20280.082	284,866.96	482,869.00
47803W406 JOHN HANCOCK III DISC M/C-IS	27045.095	351,586.24	490,598.00
478160104 JOHNSON & JOHNSON	430.000	27,067.13	39,384.00
494368103 KIMBERLY CLARK CORP	300.000	20,048.40	31,338.00
500255104 KOHL'S CORP	190.000	9,822.98	10,783.00
50076Q106 KRAFT FOODS GROUP INC	950.000	42,762.54	51,215.00
50540R409 LABORATORY CORP AMERICA HOLDINGS	120.000	9,040.61	10,964.00
532457108 LILLY ELI & CO	225.000	8,090.21	11,475.00
543487326 NATIXIS LOOMIS SAYLES LTD GOV AND AGCY FD CL Y	50940.474	599,563.64	594,475.00
544147101 LORILLARD INC	610.000	22,294.24	30,915.00
55261F104 M & T BANK CORPORATION	250.000	28,714.00	29,105.00
56062X708 MAINSTAY HIGH YIELD CORP BOND FUND CL I	12239.090	71,721.06	74,046.00
580135101 MCDONALDS CORP	300.000	21,579.90	29,109.00
58933Y105 MERCK & CO INC	1105.000	42,893.67	55,305.00
594918104 MICROSOFT CORP	350.000	8,615.11	13,094.00
611740101 MONSTER BEVERAGE CORP	330.000	17,676.42	22,364.00
636274300 NATIONAL GRID PLC SP ADR	750.000	35,883.09	48,990.00
637071101 NATIONAL OILWELL VARCO INC	290.000	18,902.19	23,064.00
65339F101 NEXTERA ENERGY INC	185.000	9,937.57	15,840.00
674599105 OCCIDENTAL PETROLEUM CORP	170.000	14,705.50	16,167.00
68389X105 ORACLE	325.000	8,487.83	12,435.00
69351T106 PPL CORPORATION	980.000	27,207.20	29,488.00
713448108 PEPSICO INC	160.000	10,116.53	13,270.00
718172109 PHILIP MORRIS INTERNATIONAL	385.000	23,480.76	33,545.00
74144Q203 T ROWE PRICE INSTITUTIONAL EMERGING MARKETS EQUITY FUND	17301.059	523,293.17	508,651.00
741503403 PRICELINE.COM INC	18.000	11,627.53	20,923.00
742718109 PROCTER & GAMBLE CO	335.000	20,280.47	27,272.00
744573106 PUBLIC SERVICE ENT GROUP INC	350.000	11,215.89	11,214.00
747525103 QUALCOMM INC	675.000	30,263.60	50,119.00
74972H648 RS GLOBAL NATURAL RESOURCES FUND CL Y	9826.725	375,138.10	351,404.00
756109104 REALTY INCOME CORP	375.000	15,787.50	13,999.00
761713106 REYNOLDS AMERICAN INC	930.000	33,032.25	46,491.00
77958B402 T ROWE PRICE INSTITUTIONAL FLOATING RATE FUND CL I	10822.309	104,435.29	111,362.00
780259107 ROYAL DUTCH SHELL PLC ADR B	665.000	42,367.35	49,948.00
78462F103 SPDR S&P 500 ETF TRUST	4550.000	727,898.54	840,340.00
80004C101 SANDISK CORP	90.000	4,237.14	6,349.00
806857108 SCHLUMBERGER LTD	265.000	18,001.08	23,879.00
81721M109 SENIOR HOUSING PROP TRUST	760.000	18,338.80	16,895.00

STATEMENT - INV

**HANS AND CLARA ZIMMERMAN FOUNDATION**  
**2013 FORM 990-PF**  
**PART II, INVESTMENTS - OTHER**  
**EIN: 99-6006669**

Description	Units	Book Value	Market Value
842587107 SOUTHERN CO	955.000	37,897.84	39,260.00
858912108 STERICYCLE INC	270.000	19,869.65	31,366.00
880208400 TEMPLETON GLOBAL BOND FUND CL AD	12846.805	173,245.68	168,165.00
884116401 THIRD AVENUE REAL ESTATE VALUE FUND CL IS	12139.691	272,900.25	349,866.00
88732J207 TIME WARNER CABLE INC	125.000	7,376.12	16,938.00
89151E109 TOTAL SA SP ADR	905.000	42,894.06	55,449.00
902973304 US BANCORP	295.000	6,385.57	11,918.00
904767704 UNILEVER PLC SPONSORED ADR	305.000	9,868.67	12,566.00
913017109 UNITED TECHNOLOGIES CORP	150.000	10,847.69	17,070.00
921909792 VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND CL SI	19302.419	631,768.18	648,561.00
921937835 VANGUARD TOTAL BOND MARKET ETF	10183.000	863,810.42	815,149.00
921937868 VANGUARD TOTAL BOND MARKET INDEX FD	43310.971	459,096.30	457,364.00
92220P105 VARIAN MEDICAL SYSTEMS INC	335.000	18,722.56	26,026.00
92276F100 VENTAS INC	195.000	12,208.95	11,170.00
922908488 VANGUARD TOTAL STOCK MARKET INDEX FUND	44137.619	1,943,820.75	1,988,841.00
92343V104 VERIZON COMMUNICATIONS	1045.000	36,966.67	51,351.00
92345Y106 VERISK ANALYTICS INC CL A	395.000	13,191.22	25,959.00
92826C839 VISA INC CL A SHARES	125.000	8,605.77	27,835.00
92857W209 VODAFONE GROUP PLC SP ADR	1405.000	36,972.40	55,231.00
931142103 WAL-MART STORES INC	250.000	13,487.53	19,673.00
949746101 WELLS FARGO COMPANY	630.000	17,078.48	28,602.00
969457100 WILLIAMS COMPANIES INC	525.000	19,230.75	20,249.00
G0083B108 ACTAVIS PLC	75.000	11,264.85	12,600.00
G97822103 PERRIGO COMPANY PLC	190.000	29,577.30	29,157.00
<b>Investments Other</b>		<b>11,730,469.48</b>	<b>13,472,420.00</b>

# How to Apply for Scholarships

## 2014-2015 Academic Year Scholarships

For successful submission of your online application please read **ALL** the instructions listed below.

### **Step 1 Create an Account & Log In**

Create an account for yourself by providing a username and password. You will also need to provide a valid email address. You may save and return to your application at any time by using your login information.

First time applicants: Click on the link below to create a new account using a valid email address. You may save and return to your application at any time by using your login information.

Returning Applicants: Do NOT create a new account. Please use your existing username and password to log in. If you do not remember your login information or are experiencing issues logging in, please email us at [scholarships@hcf-hawaii.org](mailto:scholarships@hcf-hawaii.org).

### **Step 2 Complete the Basic Application**

Complete all required Personal Information, Academic Information, Financial Information and the Personal Statement. Our online common application will match you to all the funds you are eligible for, based on the information you submit. We recommend that you complete the application as completely as possible, as it improves your chances of matching to more scholarships.

### **Step 3 Upload Supporting Materials**

Upload an electronic or PDF copy of your most recent grade transcript or GED scores (if a transcript is not available) and your 2014-2015 Student Aid Report (SAR), generated by your processed FAFSA to your application. Your Personal Statement can be copied and pasted onto your application. Learn more about [supporting materials](#).

### **Step 4 Complete the Optional Sections**

Submitting Letters of Recommendation and completing the Additional Questions/Essays section may qualify you for additional scholarships.

### **Step 5 Review & Submit**

Before you submit your application, please review your information and complete the certification section.

Note: You will not be able to submit your application until all required supporting documents are electronically attached to your application. You can check the submission status of your application under **Applicant Home**. Once you submit your online application, you will not be able to make changes to your application or upload additional documents.

We recommend that you start early and avoid waiting until the last day to complete your application! Our deadline is final and we do not accept applications or supporting materials past the deadline.

**NEW EARLY DEADLINE:** Start early! Submit your application by **January 31, 2014** and HCF will review it to ensure that all required supplementary materials are properly submitted (i.e. SAR and grade transcript). HCF will notify you if your supplementary documents are not acceptable and you will have an opportunity to make any necessary revisions. Please note that you must resubmit by the final deadline to be considered for scholarships.

**The FINAL DEADLINE to submit your complete the online application is 4:00 p.m. (HST) on Thursday, February 20, 2014.**

If you have questions, please email [HCF Scholarships](mailto:HCF_Scholarships) or call 808-566-5570 (or toll-free from neighbor islands: 1-888-731-3863).

## **Dr. Hans and Clara Zimmerman Foundation Education Scholarship**

Major in Education with emphasis on classroom teaching.

### **Requirements:**

- Major in Education with emphasis on classroom teaching.
- Minimum GPA 2.8.
- Preference given to applicants with two or more years of classroom teaching experience and who are returning to school.
- Two letters of recommendation required. The letters should include an evaluation of the applicant's classroom teaching effectiveness.
- Applicants must provide information about their teaching philosophy and how that philosophy is being applied in the classroom today.
- Be a resident of the State of Hawaii.
- Demonstrate financial need.
- Attend an accredited two or four year college or university as either an undergraduate or graduate student.
- Be a full-time student.
- Total amount awarded in scholarships for 2013-2014 was \$62,500.

Dr. Hans Zimmerman established this foundation to provide financial assistance to individuals in Hawai'i wishing to pursue an education in a health field. During his long and productive career in Hawai'i, Dr. Zimmerman encouraged countless individuals to choose careers in medicine. At his death, additional assets came into the foundation so that it is now one of the largest scholarship funds in Hawai'i.

### **Requirements:**

- Plan to major in a health-related field (not including sports medicine, psychology unless clinical, social work).
- Be a college junior, senior or graduate student.
- Minimum GPA 3.0.
- Be enrolled Full-Time.
- Be a resident of the State of Hawaii.
- Demonstrate financial need.
- Attend an accredited two or four year college or university in the United States.
- A total of \$567,605 was awarded in scholarships for the 2013-2014 academic year.

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury  
Internal Revenue Service

► File a separate application for each return.

► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions	Enter filer's identifying number
File by the due date for filing your return. See instructions.	<b>HANS AND CLARA ZIMMERMAN FOUNDATION</b>	Employer identification number (EIN) or <b>99-6006669</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>P. O. BOX 3170, DEPT 715</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>HONOLULU, HI 96802</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

### BANK OF HAWAII

- The books are in the care of ► **130 MERCHANT ST., HONOLULU, HI - 96813**  
Telephone No ► **808-694-4525** Fax No. ► ☐

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☒ calendar year **2013** or  
► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>27,800.</b>
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>13,210.</b>
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	<b>14,590.</b>

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.