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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation THE SCHULER FAMILY FOUNDATION		A Employer identification number 99-0316347
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 808-537-9585
828 FORT STREET #310		
City or town, state or province, country, and ZIP or foreign postal code HONOLULU, HI 96813		
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change		C If exemption application is pending, check here ☐
☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 21,589,524.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	75,000.			
2	Check ☐ If the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	266,151.	266,151.		STMT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	559,760.			
b	Gross sales price for all assets on line 6a 5,857,128.				
7	Capital gain net income (from Part IV, line 2)		537,246.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	17,139.	14,308.		STMT 2
12	Total. Add lines 1 through 11	918,050.	817,705.		
13	Compensation of officers, directors, trustees, etc				
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)	56,475.	56,475.		
17	Interest				
18	Taxes (attach schedule) (see instructions) STMT 4	23,592.			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings		NONE	NONE	
22	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule) STMT 5	29,623.	29,609.		
24	Total operating and administrative expenses. Add lines 13 through 23	109,690.	86,084.	NONE	
25	Contributions, gifts, grants paid	1,039,701.			1,039,701.
26	Total expenses and disbursements. Add lines 24 and 25	1,149,391.	86,084.	NONE	1,039,701.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-231,341.			
b	Net investment income (if negative, enter -0-)		731,621.		
c	Adjusted net income (if negative, enter -0-)				

JSA For Paperwork Reduction Act Notice, see Instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		4,294,958.	75,378.	75,378.
	2	Savings and temporary cash investments		1,780,000.	3,804,137.	3,807,166.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)	STMT 6	1,163,038.	1,220,140.	1,208,560.
	b	Investments - corporate stock (attach schedule)	STMT 8	2,616,448.	4,245,639.	10,830,570.
	c	Investments - corporate bonds (attach schedule)	STMT 9	2,724,192.	2,790,311.	2,803,016.
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
12	Investments - mortgage loans					
13	Investments - other (attach schedule)	STMT 13	1,998,885.	1,789,578.	2,864,834.	
14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		14,577,521.	13,925,183.	21,589,524.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)				NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		14,577,521.	13,925,183.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		14,577,521.	13,925,183.	
	31	Total liabilities and net assets/fund balances (see instructions)		14,577,521.	13,925,183.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,577,521.
2	Enter amount from Part I, line 27a	2	-231,341.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	14,346,180.
5	Decreases not included in line 2 (itemize) ▶ SEE ATTACHED STATEMENT	5	420,997.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	13,925,183.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES				
b FROM PARTNERSHIPS				
c REDUCTION FOR GAIN THAT IS UBTI				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 5,766,803		5,297,368	469,435	
b 90,325			90,325	
c -22,514			-22,514	
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			469,435	
b			90,325	
c			-22,514	
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 537,246
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).		{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	987,477	16,327,163	0.060481
2011	950,156	14,817,706	0.064123
2010	910,082	15,788,586	0.057642
2009	1,010,672	17,673,715	0.057185
2008	992,289	19,703,748	0.050360

2 Total of line 1, column (d)	2	0.289791
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.057958
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	20,760,118
5 Multiply line 4 by line 3	5	1,203,215
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,316
7 Add lines 5 and 6	7	1,210,531
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,039,701

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	14,632.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	14,632.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	14,632.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	6,930.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,930.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	7,702.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be credited to 2014 estimated tax ☐ NONE Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ HI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>THE SCHULER FAMILY FOUNDATION</u>		Telephone no. <u>(808) 537-9585</u>	
	Located at <u>828 FORT STREET, #310, HONOLULU, HI</u>		ZIP+4 <u>96813</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year. <u>15</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country <u></u>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No	1b	
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ☐ Yes ☒ No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No		
If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>STMT 16</u>	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ **NONE**Form **990-PF** (2013)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	16,870,441.
b	Average of monthly cash balances	1b	4,205,821.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	21,076,262.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	21,076,262.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	316,144.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	20,760,118.
6	Minimum investment return. Enter 5% of line 5	6	1,038,006.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,038,006.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	14,632.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	3,338.
c	Add lines 2a and 2b	2c	17,970.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,020,036.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	1,020,036.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,020,036.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,039,701.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,039,701.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,039,701.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,020,036.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			347,077.	
b Total for prior years: 20 <u>11</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	NONE			
b From 2009	NONE			
c From 2010	NONE			
d From 2011	NONE			
e From 2012	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ <u>1,039,701.</u>				
a Applied to 2012, but not more than line 2a			347,077.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2013 distributable amount				692,624.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2013. (If an amount appears in column (d), the same amount must be shown in column (e).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				327,412.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2009	NONE			
b Excess from 2010	NONE			
c Excess from 2011	NONE			
d Excess from 2012	NONE			
e Excess from 2013	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i).

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 8 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization.

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 41				1,039,701.
Total			▶ 3a	1,039,701.
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				
5 Net rental income or (loss) from real estate:				
a Debt-financed property		14	266,151.	
b Not debt-financed property				
6 Net rental income or (loss) from personal property .				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory				
900099	22,514.	18	537,246.	
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue. a				
b OTHER INCOME		1	17,139.	
c				
d				
e				
12 Subtotal. Add columns (b), (d), and (e)				
	22,514.		820,536.	
13 Total. Add line 12, columns (b), (d), and (e)				
				843,050.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|---|-----|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets

b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | Yes | No |
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[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Kamela S. Jones
Signature of officer or trustee

11/15/2014
Date

► Treasurer
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

JEFFREY E. KUHLIN

Preparer's signature _____

Julius E. Kuhlman

Date

11/13/2014

Check

4 self-employed

PTIN	
------	--

P00353001

Firm's name ► KPMG LLP

Firm's address ► 2020 N CENTRAL AVE, STE 700

Firm's E11

--

PHOENIX, AZ

Phone no

Form **990-PF**

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

2013

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization

Employer identification number

THE SCHULER FAMILY FOUNDATION

99-0316347

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

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Name of organization
THE SCHULER FAMILY FOUNDATION

Employer identification number
99-0316347

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES K. SCHULER 828 FORT STREET #310 HONOLULU, HI 96813	\$ 75,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DOMESTIC DIVIDENDS	149,502.	149,502.
OTHER INTEREST	35,094.	35,094.
CORPORATE INTEREST	55,538.	55,538.
FOREIGN INTEREST	10,896.	10,896.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE	12,790.	12,790.
U.S. GOVERNMENT INTEREST - FEDERAL & STA	2,313.	2,313.
OID INCOME	18.	18.
TOTAL	266,151.	266,151.

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FROM PARTNERSHIPS	14,308.	14,308.
FEDERAL TAX REFUNDS	2,831.	
	-----	-----
TOTALS	17,139.	14,308.
	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
CUSTODIAN & MANAGEMENT FEES (A	56,475.	56,475.
TOTALS	56,475.	56,475.

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
STATE TAX PAYMENTS	3,369.
FEDERAL TAX PAYMENTS	20,223.

TOTALS	23,592.
	=====

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
BANK FEES	39.	39.
OTHER PARTNERSHIP EXPENSES	29,019.	29,019.
INVESTMENT EXPENSES MBS SECURI	551.	551.
HAWAII BUSINESS FILING REPORT	14.	
TOTALS	----- 29,623. =====	----- 29,609. =====

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
FHLM 4.500% 03/15/2018		
FNMA 5.000% 11/25/2017	21,523.	21,395.
FNMA 02/07/2017	25,010.	25,011.
FNMA 0.500% 05/27/2015	99,789.	100,265.
FNMA 4.500% 03/01/2040		
FNMA 4.000% 07/01/2025		
FNMA 4.000% 07/01/2030	17,387.	17,655.
FNMA 6.000% 02/01/2026	13,693.	14,345.
FNMA 5.000% 12/01/2019		
FNMA 5.500% 06/01/2038	6,648.	6,775.
GNMA 4.500% 08/15/2040	21,431.	21,769.
GNMA 4.500% 08/15/2040	10,053.	10,209.
GNMA 4.500% 09/15/2040		
USTB 2.375% 02/28/2015	99,789.	102,504.
USTB 2.625% 04/30/2016	20,074.	20,981.
USTB 1.250% 09/30/2015	30,669.	30,486.
USTB 3.625% 02/15/2021		
USTN 2.875% 03/31/2018	36,527.	37,097.
USTN 3.125% 05/15/2019	27,738.	26,641.
USTN 2.250% 05/31/2014	35,734.	35,306.
USTN 0.750% 06/15/2014	55,672.	55,159.
USTN 1.500% 06/30/2016	35,026.	35,807.
USTN 2.125% 08/15/2021	19,867.	19,375.
USTN 1.000% 09/30/2016	44,802.	45,387.
USTN 1.375% 09/30/2018	24,546.	24,695.
USTN 2.000% 11/15/2021	45,541.	42,950.
CALIFORNIA STATE	35,546.	34,806.
MADISON WISCONSIN	35,000.	33,503.
MASSACHUSETTS STATE	33,000.	31,589.

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
NEW YORK STATE	30,095.	28,819.
PENNSYLVANIA STATE	27,670.	26,582.
UNIV SYS OF MARYLAND		
FHLM 0.5% 05/13/2016	30,111.	29,964.
FNMA 0.875% 02/08/2018	35,178.	34,117.
FNMA POOL 7% 12/01/2015	8,625.	8,691.
FNMA POOL 4.5% 03/01/2040	26,069.	26,589.
USTN 3.125% 01/31/2017	27,440.	26,727.
USTN 3.625% 02/15/2021	38,266.	37,770.
USTN 2.75% 02/28/2018	43,703.	42,259.
USTN 2.625% 02/29/2016	31,990.	31,425.
USTN 0.25% 04/15/2016	39,931.	39,788.
USTN 3.125% 05/15/2021	27,877.	26,061.
USTN 2.625% 08/15/2020	27,034.	25,508.
USTN 2.375% 10/31/2014	31,086.	30,550.
	-----	-----
TOTALS	1,220,140.	1,208,560.
	=====	=====

THE SCHULER FAMILY FOUNDATION

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
ALPHA NATURAL RESOURCES	378,357.	462,872.
AMERICAN CAPITAL LTD	67,230.	123,572.
APOLLO COMMERCIAL REIT SBI		
APOLLO COMMERCIAL CORP		
ARES CAPITAL CORP	245,237.	568,640.
BANK OF AMER CORP		
RESOLUTE FST PRODS INC COM	325,626.	384,480.
STARWOOD PPTY TR INC		
ISHARES- DOW JONES EPAC		
SPDR S&P DIVIDEND ETF	88,438.	115,756.
DR HORTON INC	374,940.	6,249,600.
ENDEAVOR INTERNATIONAL CORP	93,112.	132,489.
GOLD RESV INC CL A CAD	154,232.	169,507.
LEVEL 3 COMMUNICATIONS INC	57,360.	66,373.
ISHARES INTL SELECT DIVID ETF	96,239.	118,373.
VANGUARD INDEX FUNDS VALUE ETF	291,043.	298,227.
VANGUARD INDEX FDS SM CAP GRWT	290,296.	303,671.
VANGUARD INDEX FDS SM CAP VALU	290,480.	299,997.
VANGUARD INDEX FDS GROWTH ETF	290,617.	305,576.
VANGUARD INDEX FDS MIDCAP GROW	290,505.	302,699.
VANGUARD INDEX FDS MIDCAP VALU	290,817.	299,335.
VANGUARD FTSE EMERGING MKTS ET	127,173.	127,328.
VANGUARD INTL EQUITY INDEX FD	493,937.	502,075.
	-----	-----
TOTALS	4,245,639.	10,830,570.
	=====	=====

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STATEMENT 8

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
AFLAC INC	21,180.	20,885.
ALLTEL CORPORATION	12,091.	11,219.
AON CORP	15,578.	15,643.
ARIZONA PUBLIC SERVICE AT&T INC	28,670.	28,142.
BANK OF AMERICA CORP	31,705.	31,359.
BANK OF NEW YORK MELLON	27,041.	26,565.
BOSTON PROPERTIES LP		
BUNGE LIMITED FINANCE CO	25,613.	30,712.
CAMERON INTL CORP	32,951.	31,196.
CAPITAL ONE FINANCIAL CO	34,091.	30,773.
CATERPILLAR INC	32,109.	37,600.
CITIGROUP INC	22,802.	22,795.
CITIGROUP INC		
CONTINENTAL AIRLINES INC	29,890.	32,032.
COSTCO WHOLESALE CORP	11,897.	11,233.
DIAMLERCHRYSLER NA HLDG DELL INC		
DEVON ENERGY CORPORATION	29,723.	28,972.
DIRECTV HLDG/FIN INC	31,631.	31,491.
DUKE ENERGY CORP	14,995.	14,905.
GENENTECH INC (USA)	29,746.	31,905.
GENERAL ELEC CAP CORP	30,464.	31,319.
GILEAD SCIENCES INC	31,051.	31,676.
GOLDMAN SACHS GROUP INC	15,697.	18,270.
GOLDMAN SACHS GROUP INC	19,178.	19,954.
GSR MORTGAGE LOAN TRUST	18,767.	19,833.
HALLIBURTON COMPANY	29,510.	29,562.
HESS CORP		

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
INTEL CORP	14,984.	14,825.
JOHN DEERE CAPITAL CORP	31,426.	30,967.
JP MORGAN CHASE & CO	15,000.	15,150.
KINDER MORGAN ENERGY PARTNERS	31,768.	31,764.
KRAFT FOODS INC		
MACY'S RETAIL HLDGS INC		
MERCK & CO INC	35,328.	33,981.
MORGAN STANLEY	25,143.	25,795.
PHARMACIA CORP	24,898.	24,038.
POTOMAC EDISON CO		
CMO SERIES 2003-A2 CLASS A1		
SHERWIN-WILLIAMS CO	14,980.	14,606.
SYMANTEC CORP	30,618.	30,819.
UNITED HEALTH GROUP INC	30,259.	28,537.
US BANCORP	14,990.	14,505.
VERIZON WIRELESS	27,854.	25,323.
WHIRLPOOL CORP	32,293.	30,786.
XEROX CORPORATION		
ASTRAZENECA PLC	36,073.	34,304.
BP CAPITAL MARKETS PLC	31,750.	31,502.
EKSORTFINANS A/S		
RIO TINTO FIN USA LTD	25,088.	32,641.
SWEDISH EXPORT CREDIT	34,825.	36,103.
TEVA PHARMACEUTICAL FIN BV	30,729.	30,866.
BLACKROCK GLOBAL ALLOCATION FD	83,515.	88,259.
GOLDMAN SACHS DYNAMIC ALLOCATI	88,261.	89,420.
INVESCO BALANCED RISK	91,508.	87,092.
IVY ASSET STRATEGY FUND	74,684.	89,865.
PIMCO ALL ASSET ALL AUTHORITY	96,620.	86,683.

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THE SCHULER FAMILY FOUNDATION

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FORM 990PF, PART II - CORPORATE BONDS
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DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
WELLS FARGO ASSET ALLOCATION	81,400.	87,481.
AFFILIATED COMPUTER SERVICES	16,177.	15,823.
AMGEN INC	12,086.	11,524.
BANK OF OKLAHOMA	19,758.	19,660.
BERKSHIRE HATHAWAY	9,986.	9,887.
BURLINGTON NORTHERN SANTE FE	29,386.	28,038.
CAMPBELL SOUP CO	33,626.	30,552.
CENTERPOINT ENERGY INC	17,506.	16,819.
CONAGRA FOODS INC	15,123.	14,725.
DOLLAR GENERAL CORP	14,665.	14,511.
DOW CHEMICAL CO	13,533.	12,912.
GENERAL ELECTRIC CAP CORP	20,000.	19,897.
GLAXOSMITHKLINE CAP INC	14,849.	13,892.
JP MORGAN CHASE & CO	30,936.	31,451.
LINCOLN NATL CORP	19,638.	19,307.
MARSH & MCLENNAN COS INC	20,257.	19,432.
METLIFE INC	31,322.	29,911.
MURPHY OIL CORP	30,064.	30,182.
PEPSICO INC	4,994.	5,015.
PRINCIPAL FINANCIAL GROUP INC	32,857.	31,963.
PRUDENTIAL FINANCIAL INC	12,793.	12,277.
RESIDENTIAL ASSET SECURITIZATI	11,399.	11,234.
TOYOTA MOTOR CREDIT CORP	31,734.	31,350.
VERITAS REALTY LP/CAP CRP	15,266.	14,343.
VERIZON COMMUNICATIONS	14,999.	15,878.
WELLS FARGO & COMPANY	15,075.	14,953.
BARCLAYS BANK PLC	24,732.	24,105.
SCHLUMBERGER INVESTMENT	15,107.	14,869.
GENERAL ELECTRIC CAP CORP NOTE	132,651.	132,630.

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
WELLS FARGO BANK	104,293.	104,493.
JP MORGAN CHASE & CO NTS	210,685.	209,770.
ARES DYNAMIC CR STRATEGIES FD	124,390.	125,860.
PIMCO DYNAMIC CR INCOME FD	110,050.	112,400.
	-----	-----
TOTALS	2,790,311.	2,803,016.
	=====	=====

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	----
BLACKSTONE	C		
UBS REAL ESTATE OPPORTUNITY	C	991,924.	1,061,274.
MERIDIAN DIVERSIFIED	C	522,408.	1,517,751.
SILVER CREEK LOW VOL STR. LP	C	93,656.	93,656.
MHF SER 2	C	55,892.	65,422.
MHF SER 1	C		
CARDAX PHARMACEUTICALS	C	75,698.	76,731.
		50,000.	50,000.
		-----	-----
TOTALS		1,789,578.	2,864,834.
		=====	=====

GAINS AND LOSSES FROM PASS-THRU ENTITIES
=====NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS
AND OTHER FIDUCIARIES

PARTNERSHIPS, TRUSTS, S CORPORATIONS

90,325.00

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)

90,325.00
=====

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART VII-A - NEW SUBSTANTIAL CONTRIBUTORS

=====

NAME AND ADDRESS

JAMES K. SCHULER
828 FORT STREET #310
HONOLULU, HI 96813

STATEMENT 15

XD578 2.000

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990PF, PART VII-B LINE 2b - SECTION 4942a2 EXPLANATION STATEMENT
=====

THIS QUESTION DOES NOT APPLY. THE FOUNDATION DOES NOT HAVE ANY
UNDISTRIBUTED INCOME FROM PRIOR YEARS.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:
PAMELA S JONES
ADDRESS:
812 K N KALAHEO AVE
KAILUA, HAWAII 96734,
TITLE:
VP/ TREAS.
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
JAMES K SCHULER
ADDRESS:
3249 DIAMOND HEAD ROAD
HONOLULU, HI 96815,
TITLE:
PRESIDENT
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
CHRISTOPHER T SCHULER
ADDRESS:
141 127TH EAST STREET
TACOMA, WA 98445,
TITLE:
DIRECTOR
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
MARK J SCHULER
ADDRESS:
240 GRAPE STREET
DENVER, CO 80220,
TITLE:
DIRECTOR
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

JEFFERY S WHITEMAN

ADDRESS:

1750 RIVER OAKS CR
FAIRFIELD, CA 94533,

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

HUMANE SOCIETY (HAWAII)

ADDRESS:

2700 WAIALAE AVENUE

HONOLULU, HI 96826

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 45,516.

RECIPIENT NAME:

WOUNDED WARRIOR PROJECT

ADDRESS:

7020 A C SKINNER PKWY SUITE 100

JACKSONVILLE, FL 32256

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

LIFE CHRISTIAN ACADEMY

ADDRESS:

1717 S. UNION

TACOMA, WA 98405

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

STATEMENT 19

RECIPIENT NAME:

AMERICAN CANCER SOCIETY

ADDRESS:

2370 NUUANU AVENUE

HONOLULU, HI 96817-1714

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 110,000.

RECIPIENT NAME:

SWEDISH CANCER INSTITUTE

ADDRESS:

747 BROADWAY

SEATTLE, WA 98122-4307

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

DOMESTIC ABUSE WOMEN'S
NETWORK

ADDRESS:

P O BOX 88007

TUKWILA, WA 98138

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

GILDA'S CLUB SEATTLE

ADDRESS:

1400 BROADWAY

SEATTLE, WA 98122

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 35,000.

RECIPIENT NAME:

HOPELINK

ADDRESS:

P O BOX 3577

REDMOND, WA 98073

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

MAKE A WISH FOUNDATION

ADDRESS:

P O BOX 1877

HONOLULU, HI 96805

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 25,000.

STATEMENT 21

RECIPIENT NAME:

PACT

ADDRESS:

737 BISHOP ST SUITE 1875
HONOLULU, HI 96813

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 35,000.

RECIPIENT NAME:

RONALD MCDONALD HOUSE

ADDRESS:

P O BOX 61777
HONOLULU, HI 96839-1777

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

SALUTE AMERICA'S HEROES

ADDRESS:

36585 PENFIELD LANE
WINCHESTER, CA 92596

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

SEATTLE'S UNION GOSPEL
MISSION

ADDRESS:

P O BOX 202
SEATTLE, WA 98111-0202

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

SENIOR SERVICES MEALS ON
WHEELS

ADDRESS:

2208 2ND AVENUE SUITE 100
SEATTLE, WA 98121-2055

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:

THE 5TH AVENUE THEATRE

ADDRESS:

1326 5TH AVENUE # 735
SEATTLE, WA 98101

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

STATEMENT 23

RECIPIENT NAME:
THE SALVATION ARMY
ADDRESS:
P O BOX 30040
HONOLULU, HI 96820-0040
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
PASADO'S SAFE HAVEN
ADDRESS:
P O BOX 171
SULTAN, WA 98294
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
PAWS
ADDRESS:
P O BOX 1037
LYNNWOOD, WA 98046
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

BOYS & GIRLS CLUBS OF HAWAII

ADDRESS:

650 IWILEI ROAD, SUITE 209

HONOLULU, HI 96817

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

JUVENILE DIABETES RESEARCH

FOUNDATION

ADDRESS:

825 KEEAUMOKU ST., #208A

HONOLULU, HI 96814

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

SEAL - NAVAL SPECIAL WARFARE

FOUNDATION

ADDRESS:

P O BOX 3918

HONOLULU, HI 96812-3918

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

STATEMENT 25

RECIPIENT NAME:
HAWAII CHILDREN'S CANCER
FOUNDATION
ADDRESS:
1814 LILIHA ST
HONOLULU, HI 96817
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
MARSHA RIVKIN CENTER
ADDRESS:
1221 MADISON ST SUITE 1401
SEATTLE, WA 98104
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
EVERGREEN HEALTHCARE FDN
ADDRESS:
12040 NE 128TH ST
KIRKLAND, WA 98034
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

FARESTART

ADDRESS:

700 VIRGINIA ST
SEATTLE, WA 98101

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

FRIENDS OF UH MANOA NURSING

ADDRESS:

2528 MCCARTHY MALL
HONOLULU, HI 96822

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

GIRL SCOUTS OF HAWAII

ADDRESS:

420 WYLLIE ST
HONOLULU, HI 96817

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

STATEMENT 27

RECIPIENT NAME:

HAWAII FOOD BANK

ADDRESS:

2611 KILIAU ST

HONOLULU, HI 96819-2021

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

HUGS

ADDRESS:

3636 KILAUEA AVENUE

HONOLULU, HI 96816

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

INSTITUTE FOR HUMAN SVCS

ADDRESS:

546 KAAHI ST

HONOLULU, HI 96817

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:

LUPUS RESEARCH INSTITUTE

ADDRESS:

330 SEVENTH AVE SUITE 1701

NEW YORK, NY 10001

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

MARCH OF DIMES

ADDRESS:

1451 S KING ST

HONOLULU, HI 96814

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

WAIF

ADDRESS:

P O BOX 1108

COUPEVILLE, WA 98239

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
ADULT FRIENDS FOR YOUTH
ADDRESS:
3375 KOAPAKA ST
HONOLULU, HI 96819
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,750.

RECIPIENT NAME:
PREVENT CHILD ABUSE
ADDRESS:
PO BOX 147
HONOLULU, HI 96810
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
AMERICAN RED CROSS
ADDRESS:
4155 DIAMOND HEAD RD
HONOLULU, HI 96816
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

FRED HUTCHINSON CANCER
RESEARCH CENTER

ADDRESS:

1100 FAIRVIEW AVENUE
SEATTLE, WA 98109

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 63,200.

RECIPIENT NAME:

BOY SCOUTS OF AMERICA

ADDRESS:

42 PUIWA ROAD
HONOLULU, HI 96817

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

CHILD & FAMILY SERVICES

ADDRESS:

91-1841 FT WEAVER RD
EWA BEACH, HI 96706

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 22,500.

STATEMENT 31

RECIPIENT NAME:

FOOD LIFELINE

ADDRESS:

1702 NE 150TH ST

SHORELINE, WA 98155-7226

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

MALAMA LEARNING CENTER

ADDRESS:

P O BOX 75467

KAPOLEI, HI 96707

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:

NORTHWEST HARVEST

ADDRESS:

P O BOX 12272

SEATTLE, WA 98102-9913

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

PACIFIC AVIATION MUSEUM

ADDRESS:

P O BOX 29988

HONOLULU, HI 96820-2388

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 9,000.

RECIPIENT NAME:

YMCA - HONOLULU

ADDRESS:

1441 PALI HIGHWAY

HONOLULU, HI 96813

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:

HISTORIC HAWAII FOUNDATION

ADDRESS:

680 IWILEI RD SUITE 690

HONOLULU, HI 96817

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,000.

STATEMENT 33

RECIPIENT NAME:

HONOLULU THEATRE FOR YOUTH

ADDRESS:

1149 BETHEL ST SUITE 700

HONOLULU, HI 96813

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

BEST FRIENDS ANIMAL SOCIETY

ADDRESS:

5001 ANGEL CANYON ROAD

KANAB, UT 84741

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

HYDROCEPHALUS ASSOCIATION

ADDRESS:

4340 EAST WEST HIGHWAY SUITE 905

BETHESDA, MD 20814

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 3,000.

=====

RECIPIENT NAME:

LITTLE BIT THERAPEUTIC RIDING CENTE

ADDRESS:

19802 NE 148TH STREET

WOODINVILLE, WA 98077

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

OPERATION SMILE

ADDRESS:

6435 TIDEWATER DRIVE

NORFOLK, VA 23509

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

TEACH FOR AMERICA

ADDRESS:

500 ALA MOANA BLVD, SUITE 3-400

HONOLULU, HI 96813

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
HOSPICE OF HILO
ADDRESS:
1011 WAIANUENUE AVE
HILO, HI 96720-2019
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
ROSLYN DOWNTOWN ASSOCIATION
ADDRESS:
RDA-PATRICK DENEEN P.O. BOX 546
ROSLYN, WA 98941
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
MUSCULAR DYSTROPHY ASSOCIATION
ADDRESS:
PO BOX 78960
PHOENIX, AZ 85062-8960
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

EASTER SEALS HAWAII

ADDRESS:

710 GREEN STREET

HONOLULU, HI 96813

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

RECYCLED FRIENDS RESCUE

ADDRESS:

12804 HIGH MEADOWS PIKE

PROSPECT, KY 40059

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

CARDEN ACADEMY OF MAUI

ADDRESS:

55 MAKAEANA PLACE

PUKALANI, HI 96768

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 20,000.

STATEMENT 37

XD576 2000

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65 -

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

GOODWILL SEATTLE

ADDRESS:

1765 6TH AVE. SOUTH

SEATTLE, WA 98134

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,250.

RECIPIENT NAME:

HUMANE SOCIETY (SEATTLE)

ADDRESS:

13212 S.E. EASTGATE WAY

BELLEVUE, WA 98005

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 218,000.

RECIPIENT NAME:

ARMED SERVICES YMCA OF HONOLULU

ADDRESS:

1057 NORTH RD

HONOLULU, HI 96818

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

STATEMENT 38

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

GREAT ALOHA RUN

ADDRESS:

418 KUWILI ST SUITE 102
HONOLULU, HI 96817

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

HOSPICE HAWAII

ADDRESS:

860 IWILEI ROAD
HONOLULU, HI 96817

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

HUMANE SOCIETY (GREENHILL)

ADDRESS:

88530 GREEN HILL ROAD
EUGENE, OR 97402

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

STATEMENT 39

RECIPIENT NAME:
HUMANE SOCIETY (KAUAI)
ADDRESS:
PO BOX 3330
LIHUE, HI 96766
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
LAULIMA GIVING PROGRAM
ADDRESS:
3097 KALIHI ST
HONOLULU, HI 96819
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
MARYKNOLL
ADDRESS:
1526 ALEXANDER ST
HONOLULU, HI 96822
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

THE SCHULER FAMILY FOUNDATION

99-0316347

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

RONALD MCDONALD HOUSE - SEATTLE

ADDRESS:

5130 40TH AVE NE
SEATTLE, WA 98105

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

SEATTLE NATIVITY SCHOOL

ADDRESS:

PO BOX 20730
SEATTLE, WA 98102

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:

SUSAN G KOMEN FOR THE CURE

ADDRESS:

3555 HARDING AVE SUITE 2D
HONOLULU, HI 96816

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,985.

TOTAL GRANTS PAID:

1,039,701.

=====

STATEMENT 41

FEDERAL FOOTNOTES

=====

FORM 990-PF, PART III, LINE 5, OTHER DECREASES: INCOME FROM
PARTNERSHIPS NOT EQUAL TO CASH RECEIVED; ASSET BASIS ADJUSTMENT;
ACCRUED BOND INTEREST PURCHASED PRIOR YEAR CARRYOVER TO CURRENT YEAR;
ACCRUED BOND INTEREST PURCHASED CURRENT YEAR CARRY OVER TO NEXT YEAR;
MUTUAL FUND INCOME TIMING DIFFERENCE

A COMPLETE COPY OF THE FEDERAL RETURN
WAS ATTACHED AND SENT TO HAWAII
DEPARTMENT OF ATTORNEY GENERAL

61 M & D

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**.
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	THE SCHULER FAM FOUNDATION INV MGMT 660831017	99-0316347
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	PO BOX 3708	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	HONOLULU, HI 96811	

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **THE SCHULER FAMILY FOUNDATION**
Telephone No. **(808) 537-9585** Fax No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

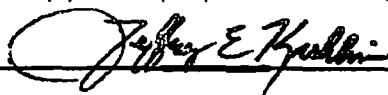
- 4 I request an additional 3-month extension of time until 11/17, 2014.
- 5 For calendar year 2013, or other tax year beginning _____, 20____, and ending _____, 20____.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension **ADDITIONAL TIME IS NEEDED IN ORDER TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.**

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	NONE
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	6,930.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶



Title ▶

Date ▶ 07/23/2014

Form 8868 (Rev. 1-2014)