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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

ROBERT M. GOLDEN FOUNDATION
C/O MORLEY GOLDEN

A Employer identification number

95-6099985

Number and street (or P.O. box number if mail is not delivered to street address)

P.O. BOX 286

Room/suite

B Telephone number

(858) 558-9200

City or town, state or province, country, and ZIP or foreign postal code

SUN VALLEY, ID 83353-0286

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 5,975,748.

J Accounting method:

☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		127.	127.		STATEMENT 1
4 Dividends and interest from securities		113,142.	113,142.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		166,642.			
b Gross sales price for all assets on line 6a		531,593.			
7 Capital gain net income (from Part IV, line 2)			166,642.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		656.	656.		STATEMENT 3
12 Total Add lines 1 through 11		280,567.	280,567.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		1,828.	183.		1,645.
b Accounting fees STMT 5		3,365.	337.		3,028.
c Other professional fees STMT 6		26,903.	26,903.		0.
17 Interest					
18 Taxes STMT 7		7,559.	15.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 8		85.	0.		85.
24 Total operating and administrative expenses. Add lines 13 through 23		39,740.	27,438.		4,758.
25 Contributions, gifts, grants paid		361,830.			361,830.
26 Total expenses and disbursements. Add lines 24 and 25		401,570.	27,438.		366,588.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<121,003.>			
b Net investment income (if negative, enter -0-)			253,120		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			501,880.	167,862.	167,862.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 10			3,604,030.	3,817,045.	5,807,886.
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment basis ▶					
Less accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment: basis ▶						
Less accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)			4,105,910.	3,984,907.	5,975,748.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted			4,105,910.	3,984,907.	
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 27 through 31					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg., and equipment fund					
29 Retained earnings, accumulated income, endowment, or other funds						
30 Total net assets or fund balances			4,105,910.	3,984,907.		
31 Total liabilities and net assets/fund balances			4,105,910.	3,984,907.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,105,910.
2 Enter amount from Part I, line 27a	2	<121,003.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,984,907.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,984,907.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CHARLES SCHWAB #4500 - PUBLICLY TRADED			
b SECURITIES	P	VARIOUS	VARIOUS
c CHARLES SCHWAB #4500 - PUBLICLY TRADED			
d SECURITIES	P	VARIOUS	VARIOUS
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b 61,244.		70,060.	<8,816.>
c			
d 425,917.		294,891.	131,026.
e 44,432.			44,432.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			<8,816.>
c			
d			131,026.
e			44,432.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	166,642.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	366,175.	5,214,602.	.070221
2011	407,543.	5,396,302.	.075523
2010	388,547.	5,247,977.	.074037
2009	388,299.	4,758,591.	.081600
2008	437,637.	6,436,226.	.067996
2 Total of line 1, column (d)			2 .369377
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .073875
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 5,619,998.
5 Multiply line 4 by line 3			5 415,177.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,531.
7 Add lines 5 and 6			7 417,708.
8 Enter qualifying distributions from Part XII, line 4			8 366,588.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	5,063.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,063.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,063.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	4,920.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,920.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	143.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	X	
14	The books are in care of ▶ <u>MORLEY GOLDEN</u> Telephone no. ▶ <u>858-558-9200</u> Located at ▶ <u>P.O. BOX 286, SUN VALLEY ID</u> ZIP+4 ▶ <u>83353-0286</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> ▶ <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CONNIE GOLDEN	PRESIDENT			
P.O. BOX 286				
SUN VALLEY, ID 83353-0286	0.25	0.	0.	0.
MARILYN GOLDEN KELLEY	VICE PRESIDENT			
P.O. BOX 286				
SUN VALLEY, ID 83353-0286	0.25	0.	0.	0.
MORLEY GOLDEN	SEC/TREASURER			
P.O. BOX 286				
SUN VALLEY, ID 83353-0286	0.25	0.	0.	0.
ELLEN H. WHELAN	ASS'T SECRETARY			
4365 EXECUTIVE DR., STE 1100				
SAN DIEGO, CA 92121-2189	0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Part IX-A	Summary of Direct Charitable Activities
------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,327,575.
b	Average of monthly cash balances	1b	378,007.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,705,582.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,705,582.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	85,584.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,619,998.
6	Minimum investment return. Enter 5% of line 5	6	281,000.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	281,000.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	5,063.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,063.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	275,937.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	275,937.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	275,937.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	366,588.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	366,588.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	366,588.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				275,937.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	116,688.			
b From 2009	151,855.			
c From 2010	258,965.			
d From 2011	142,250.			
e From 2012	110,349.			
f Total of lines 3a through e	780,107.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 366,588.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				275,937.
e Remaining amount distributed out of corpus	90,651.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	870,758.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	116,688.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	754,070.			
10 Analysis of line 9:				
a Excess from 2009	151,855.			
b Excess from 2010	258,965.			
c Excess from 2011	142,250.			
d Excess from 2012	110,349.			
e Excess from 2013	90,651.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 3 Complete 3a, b, or c for the alternative test relied upon:
 - a "Assets" alternative test - enter:
 - (1) Value of all assets
 - (2) Value of assets qualifying under section 4942(j)(3)(B)(i)
 - b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
 - c "Support" alternative test - enter:
 - (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
 - (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
 - (3) Largest amount of support from an exempt organization
 - (4) Gross investment income

2013.03040 ROBERT M. GOLDEN FOUNDATION GOLDEN11

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT ATTACHED FOR COMPLETE LISTING	NONE	PUBLIC	GENERAL	361,830.
Total			▶ 3a	361,830.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|---|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| | a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| | b Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | X | |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X | |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr 1)?

☒ Yes ☐ No

Signature of officer or trustee

Date _____

title

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

**Paid
Preparer
Use Only**

MARK W. LINDSAY

MA

02 2014

P00236185

Firm's name ► LINDSAY & BROWNELL, LLP

Firm's EIN ► 33-0885895

Firm's address ► 4225 EXECUTIVE SQUARE, SUITE 1150
LA JOLLA, CA 92037

Phone no. (858) 558-9200

Form **990-PF** (2013)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
UNION BANK #4950	28.	28.	
UNION BANK #5651	99.	99.	
TOTAL TO PART I, LINE 3	127.	127.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	157,574.	44,432.	113,142.	113,142.	
TO PART I, LINE 4	157,574.	44,432.	113,142.	113,142.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SECURITIES LITIGATION	338.	338.	
MISCELLANEOUS	318.	318.	
TOTAL TO FORM 990-PF, PART I, LINE 11	656.	656.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DLA PIPER LEGAL FEES	1,828.	183.		1,645.
TO FM 990-PF, PG 1, LN 16A	1,828.	183.		1,645.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LINDSAY & BROWNELL ACCOUNTING	3,365.	337.		3,028.	
TO FORM 990-PF, PG 1, LN 16B	3,365.	337.		3,028.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MGT FEES	26,827.	26,827.		0.	
BANK CHARGES	76.	76.		0.	
TO FORM 990-PF, PG 1, LN 16C	26,903.	26,903.		0.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX EXPENSE	15.	15.		0.	
FEDERAL EXCISE TAX	7,544.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	7,559.	15.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FORM 199 FEE FOR STATE REPORTING	10.	0.		10.	
ATTORNEY GENERAL FILING FEE	75.	0.		75.	
TO FORM 990-PF, PG 1, LN 23	85.	0.		85.	
FOOTNOTES					STATEMENT 9

SUPPLEMENTARY STATEMENT

PART: XV LINE 1A:

NO FOUNDATION MANAGERS HAVE CONTRIBUTED MORE THAN 2% OF THE TOTAL CONTRIBUTIONS RECEIVED BY THE FOUNDATION BEFORE THE CLOSE OF ANY TAX YEAR. THE FOUNDATION WAS ORIGINALLY FOUNDED BY THE DISTRIBUTION OF THE ESTATE OF ROBERT GOLDEN IRA A/C EFFECTIVE 9/6/91, DATE OF DEATH.

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CHARLES SCHWAB - EQUITIES	3,817,045.	5,807,886.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,817,045.	5,807,886.

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Cash Basis

ROBERT M. GOLDEN FOUNDATION
Transaction Detail By Account
 January through December 2013

Name	Type	Date	Num	Split	Debit
Advocates					
Advocates	Check	11/25/2013	1516	US Bank 4950 - Morley Account	2,000 00
Total Advocates					2,000 00
Amazima Ministries					
Amazima Ministries	Check	11/25/2013	1510	US Bank 4950 - Morley Account	1,000 00
Total Amazima Ministries					1,000 00
Angel Faces					
Angel Faces	Check	9/3/2013	5056	WFB 6635 - Connie Account	8,000 00
Total Angel Faces					8,000 00
Animal Shelter of WRV					
Animal Shelter of WRV	Check	11/12/2013	1409	US Bank 4950 - Morley Account	150 00
Animal Shelter of WRV	Check	11/13/2013	1505	US Bank 4950 - Morley Account	100 00
Total Animal Shelter of WRV					250 00
Believer's Fellowship					
Believer's Fellowship	Check	2/2/2013	1442	US Bank 4950 - Morley Account	500 00
Total Believer's Fellowship					500 00
Bowmar Society					
Bowmar Society	Check	10/20/2013	312	US Bank 5651 - Marilyn Account	2,000 00
Total Bowmar Society					2,000 00
Bridger Bowl Foundation					
Bridger Bowl Foundation	Check	12/23/2013	1542	US Bank 4950 - Morley Account	250 00
Total Bridger Bowl Foundation					250 00
Burn Institute					
Burn Institute	Check	11/14/2013	5058	WFB 6635 - Connie Account	5,000 00
Total Burn Institute					5,000 00
Charity Watch					
Charity Watch	Check	10/26/2013	274	US Bank 5651 - Marilyn Account	500 00
Total Charity Watch					500 00
Children's Home Society Washington					
Children's Home Society Washington	Check	12/8/2013	1529	US Bank 4950 - Morley Account	1,000 00
Total Children's Home Society Washington					1,000 00
Committee of One Hundred					
Committee of One Hundred	Check	10/26/2013	271	US Bank 5651 - Marilyn Account	1,000 00
Total Committee of One Hundred					1,000 00
Cottey College					
Cottey College	Check	12/2/2013	285	US Bank 5651 - Marilyn Account	1,000 00
Total Cottey College					1,000 00
Dental Foundation of Oregon					
Dental Foundation of Oregon	Check	10/26/2013	270	US Bank 5651 - Marilyn Account	5,000 00
Total Dental Foundation of Oregon					5,000 00
Elder Help of San Diego					
Elder Help of San Diego	Check	11/30/2013	5059	WFB 6635 - Connie Account	10,000 00
Total Elder Help of San Diego					10,000 00
Environmental Resource Center					
Environmental Resource Center	Check	11/25/2013	1515	US Bank 4950 - Morley Account	2,000 00
Total Environmental Resource Center					2,000 00
Eugene Concert Choir					
Eugene Concert Choir	Check	10/26/2013	272	US Bank 5651 - Marilyn Account	5,000 00
Total Eugene Concert Choir					5,000 00

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Cash Basis

ROBERT M. GOLDEN FOUNDATION
Transaction Detail By Account
 January through December 2013

Name	Type	Date	Num	Split	Debit
Eugene Mission					
Eugene Mission	Check	6/1/2013	263	US Bank 5651 - Marilyn Account	1,000 00
Total Eugene Mission					1,000 00
Eugene Opera					
Eugene Opera	Check	5/25/2013	261	US Bank 5651 - Marilyn Account	3,000 00
Total Eugene Opera					3,000 00
Eugene Symphony					
Eugene Symphony	Check	12/12/2013	290	US Bank 5651 - Marilyn Account	1,000 00
Total Eugene Symphony					1,000 00
Flourish Foundation					
Flourish Foundation	Check	11/13/2013	1503	US Bank 4950 - Morley Account	700 00
Total Flourish Foundation					700 00
Francis Parker School					
Francis Parker School	Check	12/20/2013	1534	US Bank 4950 - Morley Account	1,000 00
Total Francis Parker School					1,000 00
Friends of Balboa Park					
Friends of Balboa Park	Check	7/29/2013	5053	WFB 6635 - Connie Account	5,000 00
Friends of Balboa Park	Check	11/20/2013	282	US Bank 5651 - Marilyn Account	2,000 00
Total Friends of Balboa Park					7,000 00
Friends of Vista Hill					
Friends of Vista Hill	Check	4/17/2013	5048	WFB 6635 - Connie Account	6,000 00
Total Friends of Vista Hill					6,000 00
Higher Ground					
Higher Ground	Check	5/27/2013	1449	US Bank 4950 - Morley Account	250 00
Higher Ground	Check	11/25/2013	1517	US Bank 4950 - Morley Account	2,000 00
Total Higher Ground					2,250 00
Hospice of the Wood River Valley					
Hospice of the Wood River Valley	Check	5/27/2013	1452	US Bank 4950 - Morley Account	2,000 00
Total Hospice of the Wood River Valley					2,000 00
Hospitality House					
Hospitality House	Check	12/12/2013	291	US Bank 5651 - Marilyn Account	1,000 00
Total Hospitality House					1,000 00
Ketchum sun Valley Volunteer Fire Dept					
Ketchum sun Valley Volunteer Fire Dept	Check	11/13/2013	1504	US Bank 4950 - Morley Account	500 00
Total Ketchum sun Valley Volunteer Fire Dept					500 00
La Jolla YMCA					
La Jolla YMCA	Check	5/6/2013	5050	WFB 6635 - Connie Account	15,000 00
Total La Jolla YMCA					15,000 00
Make a Wish Foundation					
Make a Wish Foundation	Check	10/26/2013	267	US Bank 5651 - Marilyn Account	5,000 00
Total Make a Wish Foundation					5,000 00
Marine Toys for Tots					
Marine Toys for Tots	Check	10/26/2013	266	US Bank 5651 - Marilyn Account	5 00
Marine Toys for Tots	Check	11/16/2013	280	US Bank 5651 - Marilyn Account	5,000 00
Total Marine Toys for Tots					5,005 00
McKenzie River Clinic					
McKenzie River Clinic	Check	5/25/2013	260	US Bank 5651 - Marilyn Account	1,000 00
Total McKenzie River Clinic					1,000 00
Meals on Wheels					
Meals on Wheels	Check	11/30/2013	5060	WFB 6635 - Connie Account	2,000 00
Total Meals on Wheels					2,000 00

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Cash Basis

ROBERT M. GOLDEN FOUNDATION
Transaction Detail By Account
January through December 2013

Name	Type	Date	Num	Split	Debit
Montana Raptor Cons					
Montana Raptor Cons	Check	12/23/2013	1541	US Bank 4950 - Morley Account	750 00
Total Montana Raptor Cons					750 00
Mt. Pisgah Arboretum					
Mt Pisgah Arboretum	Check	11/4/2013	278	US Bank 5651 - Marilyn Account	1,000 00
Total Mt Pisgah Arboretum					1,000 00
Noddin Walkathon					
Noddin Walkathon	Check	10/4/2013	1501	US Bank 4950 - Morley Account	200 00
Total Noddin Walkathon					200 00
Oregon Shakespeare Festival					
Oregon Shakespeare Festival	Check	10/20/2013	311	US Bank 5651 - Marilyn Account	7,000 00
Total Oregon Shakespeare Festival					7,000 00
PEO Foundation					
PEO Foundation	Check	1/13/2013	1410	US Bank 4950 - Morley Account	1,000 00
PEO Foundation	Check	1/13/2013	1441	US Bank 4950 - Morley Account	200 00
PEO Foundation	Check	4/15/2013	1445	US Bank 4950 - Morley Account	100 00
PEO Foundation	Check	9/14/2013	1500	US Bank 4950 - Morley Account	100 00
Total PEO Foundation					1,400 00
Pierre Fauchard Academy					
Pierre Fauchard Academy	Check	10/26/2013	269	US Bank 5651 - Marilyn Account	5,000 00
Total Pierre Fauchard Academy					5,000 00
Pioneer Montessori School					
Pioneer Montessori School	Check	11/25/2013	1513	US Bank 4950 - Morley Account	1,000 00
Total Pioneer Montessori School					1,000 00
point Loma High School PA					
point Loma High School PA	Check	5/25/2013	258	US Bank 5651 - Marilyn Account	1,000 00
Total point Loma High School PA					1,000 00
Presbyterian Church of Bigwood					
Presbyterian Church of Bigwood	Check	12/8/2013	1522	US Bank 4950 - Morley Account	15,000 00
Total Presbyterian Church of Bigwood					15,000 00
Project Wildlife					
Project Wildlife	Check	8/20/2013	5055	WFB 6635 - Connie Account	15,000 00
Total Project Wildlife					15,000 00
RCHA - Anderson Center					
RCHA - Anderson Center	Check	2/28/2013	257	US Bank 5651 - Marilyn Account	15,000 00
Total RCHA - Anderson Center					15,000 00
Reading Legacies					
Reading Legacies	Check	11/20/2013	283	US Bank 5651 - Marilyn Account	2,000 00
Total Reading Legacies					2,000 00
Sacred Heart Hospice					
Sacred Heart Hospice	Check	12/2/2013	289	US Bank 5651 - Marilyn Account	1,000 00
Total Sacred Heart Hospice					1,000 00
San Diego Crew Classic					
San Diego Crew Classic	Check	3/23/2013	5047	WFB 6635 - Connie Account	10,000 00
Total San Diego Crew Classic					10,000 00
San Diego Humane Society					
San Diego Humane Society	Check	5/6/2013	5049	WFB 6635 - Connie Account	10,000 00
Total San Diego Humane Society					10,000 00
Sawtooth Botanical Garden					
Sawtooth Botanical Garden	Check	11/13/2013	1506	US Bank 4950 - Morley Account	45 00
Total Sawtooth Botanical Garden					45 00

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ROBERT M. GOLDEN FOUNDATION
Transaction Detail By Account
January through December 2013

Name	Type	Date	Num	Split	Debit
Scripps Research Institute					
Scripps Research Institute	Check	9/30/2013	5057	WFB 6635 - Connie Account	10,000 00
Total Scripps Research Institute					10,000 00
Second Chance					
Second Chance	Check	12/20/2013	1536	US Bank 4950 - Morley Account	300 00
Total Second Chance					300 00
SeniorConnection					
SeniorConnection	Check	12/8/2013	1526	US Bank 4950 - Morley Account	2,000 00
Total SeniorConnection					2,000 00
Sky Hunters					
Sky Hunters	Check	12/23/2013	1539	US Bank 4950 - Morley Account	500 00
Total Sky Hunters					500 00
SMART					
SMART	Check	5/25/2013	262	US Bank 5651 - Marilyn Account	2,000 00
Total SMART					2,000 00
Smile Train					
Smile Train	Check	5/25/2013	259	US Bank 5651 - Marilyn Account	10,000 00
Total Smile Train					10,000 00
Special Olympics Oregon					
Special Olympics Oregon	Check	10/26/2013	265	US Bank 5651 - Marilyn Account	10,000 00
Total Special Olympics Oregon					10,000 00
St Therese of Carmel					
St Therese of Carmel	Check	12/20/2013	1533	US Bank 4950 - Morley Account	1,200 00
Total St Therese of Carmel					1,200 00
St. Jude Children's Research Hospital					
St Jude Children's Research Hospital	Check	10/26/2013	268	US Bank 5651 - Marilyn Account	5,000 00
Total St Jude Children's Research Hospital					5,000 00
St. Madelaina Center					
St Madelaina Center	Check	6/3/2013	5052	WFB 6635 - Connie Account	2,000 00
Total St Madelaina Center					2,000 00
St. Thomas Episcopal Church					
St Thomas Episcopal Church	Check	3/11/2013	1443	US Bank 4950 - Morley Account	300 00
Total St Thomas Episcopal Church					300 00
Sun Valley Center for the Arts					
Sun Valley Center for the Arts	Check	7/7/2013	1454	US Bank 4950 - Morley Account	1,000 00
Total Sun Valley Center for the Arts					1,000 00
Sun Valley Summer Symphony					
Sun Valley Summer Symphony	Check	12/8/2013	1523	US Bank 4950 - Morley Account	5,000 00
Total Sun Valley Summer Symphony					5,000 00
Swiftsure Equestrian Center					
Swiftsure Equestrian Center	Check	11/25/2013	1519	US Bank 4950 - Morley Account	2,000 00
Total Swiftsure Equestrian Center					2,000 00
The Community Library					
The Community Library	Check	5/27/2013	1450	US Bank 4950 - Morley Account	5,000 00
The Community Library	Check	12/20/2013	1532	US Bank 4950 - Morley Account	5,000 00
Total The Community Library					10,000 00
The Independence Fund, Inc.					
The Independence Fund, Inc	Check	10/26/2013	273	US Bank 5651 - Marilyn Account	12,000 00
Total The Independence Fund, Inc					12,000 00

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Cash Basis

ROBERT M. GOLDEN FOUNDATION
Transaction Detail By Account
January through December 2013

Name	Type	Date	Num	Split	Debit
The Shedd Institute					
The Shedd Institute	Check	10/26/2013	277	US Bank 5651 - Marilyn Account	5,000 00
Total The Shedd Institute					5,000 00
The Wednesday Club					
The Wednesday Club	Check	11/16/2013	279	US Bank 5651 - Marilyn Account	2,000 00
Total The Wednesday Club					2,000 00
The Wellness Institute					
The Wellness Institute	Check	5/24/2013	1448	US Bank 4950 - Morley Account	500 00
Total The Wellness Institute					500 00
UCSD Foundation					
UCSD Foundation	Check	5/31/2013	5051	WFB 6635 - Connie Account	5,000 00
Total UCSD Foundation					5,000 00
Wood River Animal Shelter					
Wood River Animal Shelter	Check	12/8/2013	1527	US Bank 4950 - Morley Account	2,000 00
Total Wood River Animal Shelter					2,000 00
Wood River Community YMCA					
Wood River Community YMCA	Check	12/8/2013	1525	US Bank 4950 - Morley Account	1,000 00
Total Wood River Community YMCA					1,000 00
Wood River Land Trust					
Wood River Land Trust	Check	11/25/2013	1514	US Bank 4950 - Morley Account	1,000 00
Total Wood River Land Trust					1,000 00
World Vision					
World Vision	Check	11/25/2013	1508	US Bank 4950 - Morley Account	200 00
World Vision	Check	12/4/2013	Print	US Bank 4950 - Morley Account	200 00
Total World Vision					400 00
Cathedral Catholic High School					
Cathedral Catholic High School	Check	12/20/2013	1535	US Bank 4950 - Morley Account	500 00
Total Cathedral Catholic High School					500 00
Children's Defense Fund					
Children's Defense Fund	Check	12/11/2013	1530	US Bank 4950 - Morley Account	1,500 00
Total Children's Defense Fund					1,500 00
Emerald Kidsports					
Emerald Kidsports	Check	11/20/2013	281	US Bank 5651 - Marilyn Account	2,000 00
Total Emerald Kidsports					2,000 00
Heritage Foundation					
Heritage Foundation	Check	12/12/2013	294	US Bank 5651 - Marilyn Account	3,000 00
Total Heritage Foundation					3,000 00
KSDS San Diego City College					
KSDS San Diego City College	Check	1/1/2013	1402	US Bank 4950 - Morley Account	1,000 00
KSDS San Diego City College	Check	12/23/2013	1540	US Bank 4950 - Morley Account	1,500 00
Total KSDS San Diego City College					2,500 00
Lee Pesky Learning Center					
Lee Pesky Learning Center	Check	11/25/2013	1518	US Bank 4950 - Morley Account	1,000 00
Total Lee Pesky Learning Center					1,000 00
Looking Glass					
Looking Glass	Check	10/26/2013	275	US Bank 5651 - Marilyn Account	1,000 00
Total Looking Glass					1,000 00
Must Charities					
Must Charities	Check	11/20/2013	1507	US Bank 4950 - Morley Account	102 00
Total Must Charities					102 00

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Cash Basis

ROBERT M. GOLDEN FOUNDATION
Transaction Detail By Account
January through December 2013

Name	Type	Date	Num	Split	Debit
Peninsula Family YMCA					
Peninsula Family YMCA	Check	6/1/2013	264	US Bank 5651 - Marilyn Account	2,000 00
Total Peninsula Family YMCA					2,000 00
Sanford Burnham Institute					
Sanford Burnham Institute	Check	7/29/2013	5054	WFB 6635 - Connie Account	10,000 00
Sanford Burnham Institute	Check	12/8/2013	1521	US Bank 4950 - Morley Account	15,000 00
Total Sanford Burnham Institute					25,000 00
Stanford University					
Stanford University	Check	12/2/2013	286	US Bank 5651 - Marilyn Account	2,000 00
Total Stanford University					2,000 00
Stephens College					
Stephens College	Check	12/2/2013	287	US Bank 5651 - Marilyn Account	2,000 00
Total Stephens College					2,000 00
Stop Hunger Now					
Stop Hunger Now	Check	12/11/2013	1531	US Bank 4950 - Morley Account	1,500 00
Total Stop Hunger Now					1,500 00
Studios On the Park					
Studios On the Park	Check	11/25/2013	1511	US Bank 4950 - Morley Account	2,500 00
Total Studios On the Park					2,500 00
sun valley Opera					
sun valley Opera	Check	5/13/2013	1446	US Bank 4950 - Morley Account	300 00
Total sun valley Opera					300 00
The Hunger Coalition					
The Hunger Coalition	Check	5/14/2013	1444	US Bank 4950 - Morley Account	200 00
The Hunger Coalition	Check	5/18/2013	1447	US Bank 4950 - Morley Account	200 00
The Hunger Coalition	Check	11/25/2013	1512	US Bank 4950 - Morley Account	2,000 00
Total The Hunger Coalition					2,400 00
Wood River Foundation					
Wood River Foundation	Check	5/27/2013	1451	US Bank 4950 - Morley Account	20,000 00
Wood River Foundation	Check	11/25/2013	1509	US Bank 4950 - Morley Account	7,000 00
Wood River Foundation	Check	12/17/2013	292	US Bank 5651 - Marilyn Account	5,000 00
Wood River Foundation	Check	12/30/2013	1533	US Bank 4950 - Morley Account	6,978 14
Total Wood River Foundation					38,978 14
TOTAL					361,830.14