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Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.
- Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013, and ending 12-31-2013

Name of foundation ROBERT F FORD CHARITABLE FOUNDATION		A Employer identification number 95-6016768
Number and street (or P O box number if mail is not delivered to street address) 172 TOYON ROAD		B Telephone number (see instructions) (650) 996-5370
City or town, state or province, country, and ZIP or foreign postal code ATHERTON, CA 94027		
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>C</b> If exemption application is pending, check here <input type="checkbox"/> <b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 1,143,247</b>	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc, received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	11	11	11	
	4 Dividends and interest from securities. . . . .	13,126	13,126	13,126	
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-1,645			
	b Gross sales price for all assets on line 6a 435,429				
	7 Capital gain net income (from Part IV, line 2) . . .				
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	290	290	290	
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	11,782	13,427	13,427	
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	2,000	2,000	2,000	
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	11,878	11,878	11,878	
	<b>24 Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	13,878	13,878	13,878	0
	25 Contributions, gifts, grants paid. . . . .	44,000			44,000
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	57,878	13,878	13,878	44,000
	<b>27 Subtract line 26 from line 12</b>				
	<b>a Excess of revenue over expenses and disbursements</b>	-46,096			
	<b>b Net investment income</b> (if negative, enter -0-) . . .		0		
	<b>c Adjusted net income</b> (if negative, enter -0-) . . .				

<b>Part III</b> <b>Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>				
1	Cash—non-interest-bearing . . . . .	982	2,049	2,049
2	Savings and temporary cash investments . . . . .	85,648	5,858	5,858
3	Accounts receivable ►			
	Less allowance for doubtful accounts ►			
4	Pledges receivable ►			
	Less allowance for doubtful accounts ►			
5	Grants receivable . . . . .			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
7	Other notes and loans receivable (attach schedule) ►			
	Less allowance for doubtful accounts ►			
8	Inventories for sale or use . . . . .			
9	Prepaid expenses and deferred charges . . . . .			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule) . . . . .	699,957	732,684	1,135,340
c	Investments—corporate bonds (attach schedule) . . . . .			
11	Investments—land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
12	Investments—mortgage loans . . . . .			
13	Investments—other (attach schedule) . . . . .			
14	Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
15	Other assets (describe ►) . . . . .			
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	786,587	740,591	1,143,247
<b>Liabilities</b>				
17	Accounts payable and accrued expenses . . . . .			
18	Grants payable . . . . .			
19	Deferred revenue . . . . .			
20	Loans from officers, directors, trustees, and other disqualified persons			100
21	Mortgages and other notes payable (attach schedule) . . . . .			
22	Other liabilities (describe ►) . . . . .			
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .			100
<b>Net Assets or Fund Balances</b>				
24	Unrestricted . . . . .	786,587	740,491	
25	Temporarily restricted . . . . .			
26	Permanently restricted . . . . .			
27	<b>Foundations that follow SFAS 117, check here ►</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
28	Capital stock, trust principal, or current funds . . . . .			
29	Paid-in or capital surplus, or land, bldg., and equipment fund			
30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	786,587	740,491	
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	786,587	740,591	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	786,587
2	Enter amount from Part I, line 27a . . . . .	2	-46,096
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3 . . . . .	4	740,491
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	740,491

Part IV Capital Gains and Losses for Tax on Investment Income

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col (b) divided by col (c))
2012	32,750	902,295	0 03630
2011	24,500	915,054	0 02677
2010	20,000	829,728	0 02410
2009	77,000	797,460	0 09656
2008	43,920	1,027,464	0 04275
<b>2</b> <b>Total</b> of line 1, column (d). . . . .			<b>2</b> 0 22648
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			<b>3</b> 0 04530
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .			<b>4</b> 1,023,085
<b>5</b> Multiply line 4 by line 3. . . . .			<b>5</b> 46,344
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b). . . . .			<b>6</b>
<b>7</b> Add lines 5 and 6. . . . .			<b>7</b> 46,344
<b>8</b> Enter qualifying distributions from Part XII, line 4. . . . .			<b>8</b>
			44,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ <b>(attach copy of letter if necessary—see instructions)</b>		1	0
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	2	
3	Add lines 1 and 2. . . . .	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	4	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5	
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments Add lines 6a through 6d. . . . .	7	
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	
11	Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

		<b>Yes</b>	<b>No</b>
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .	1b	No
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	1c	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a	No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	4b	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	Yes	

Website address ► N/A

14 The books are in care of ► FREEMAN A FORD Telephone no ► (650) 306-1400  
 Located at ► 172 TOYON ROAD AERTON CA ZIP +4 ► 94027

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . . . ► 15 and enter the amount of tax-exempt interest received or accrued during the year . . . . . ►

16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . ► 16

See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	► Yes	✓ No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	► Yes	✓ No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	► Yes	✓ No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	► Yes	✓ No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	► Yes	✓ No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	► Yes	✓ No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . .		1b	No
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ►			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . .	► Yes	✓ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) . . . . .		2b	No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	► Yes	✓ No	
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) . . . . .		3b	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? . . . . .		4b	No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p><b>5b</b> <b>No</b></p>
<p><b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .</p> <p>Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/></p>	<p><b>5b</b> <b>No</b></p>
<p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i></p>	<p><b>5b</b> <b>No</b></p>
<p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p><b>6b</b> <b>No</b></p>
<p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .</p> <p><i>If "Yes" to 6b, file Form 8870.</i></p>	<p><b>6b</b> <b>No</b></p>
<p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p><b>7b</b> <b>No</b></p>
<p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .</p>	<p><b>7b</b> <b>No</b></p>

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees and Contractors**

1. List all officers, directors, trustees, foundation managers and their compensation (see instructions)

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
FREEMAN A FORD 172 TOYON ROAD ATHERTON, CA 94027	Trustee 0 00	0		
JUDITH NEWMAN HIGHWAY 128 CALISTOGA, CA 94515	DIRECTOR 0 00	0		

2. Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE".

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

## **Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____ _____	
2 _____ _____	

All other program-related investments See page 24 of the instructions

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	991,397
b	Average of monthly cash balances. . . . .	1b	47,268
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	1,038,665
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	1,038,665
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	15,580
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,023,085
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	51,154

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	51,154
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	51,154
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	51,154
6	Deduction from distributable amount (see instructions). . . . .	6	
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	51,154

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	44,000
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required). . . . .	3b	
b	Cash distribution test (attach the required schedule). . . . .	4	44,000
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	6	44,000
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .		

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				51,154
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only. . . . .			43,901	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008. . . . .				
<b>b</b> From 2009. . . . .				
<b>c</b> From 2010. . . . .				
<b>d</b> From 2011. . . . .				
<b>e</b> From 2012. . . . .				
<b>f Total of lines 3a through e. . . . .</b>				
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ► \$ _____ 44,000				
<b>a</b> Applied to 2012, but not more than line 2a			43,901	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2013 distributable amount. . . . .				99
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				51,055
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .				
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009. . . . .				
<b>b</b> Excess from 2010. . . . .				
<b>c</b> Excess from 2011. . . . .				
<b>d</b> Excess from 2012. . . . .				
<b>e</b> Excess from 2013. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. <input type="text"/>
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed. <input type="text"/>
<b>b</b> 85% of line 2a. <input type="text"/>
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed. <input type="text"/>
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities. <input type="text"/>
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c. <input type="text"/>
<b>3</b> Complete 3a, b, or c for the alternative test relied upon
<b>a</b> "Assets" alternative test—enter
(1) Value of all assets. <input type="text"/>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i). <input type="text"/>
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. <input type="text"/>
<b>c</b> "Support" alternative test—enter
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). <input type="text"/>
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III). <input type="text"/>
(3) Largest amount of support from an exempt organization <input type="text"/>
(4) Gross investment income <input type="text"/>

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> See Additional Data Table				
<b>Total</b> . . . . .			► 3a	44,000
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1 Program service revenue</b>					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
<b>g Fees and contracts from government agencies</b>					
<b>2 Membership dues and assessments.</b>					
<b>3 Interest on savings and temporary cash investments.</b>					
<b>4 Dividends and interest from securities.</b>			14		
<b>5 Net rental income or (loss) from real estate</b>			14	13,126	
<b>a Debt-financed property.</b>					
<b>b Not debt-financed property.</b>					
<b>6 Net rental income or (loss) from personal property.</b>					
<b>7 Other investment income.</b>					
<b>8 Gain or (loss) from sales of assets other than inventory.</b>					-1,645
<b>9 Net income or (loss) from special events</b>					
<b>10 Gross profit or (loss) from sales of inventory.</b>					
<b>11 Other revenue a <u>OTHER INCOME</u></b>			1	290	
<b>b _____</b>					
<b>c _____</b>					
<b>d _____</b>					
<b>e _____</b>					
<b>12 Subtotal Add columns (b), (d), and (e).</b>					
<b>13 Total. Add line 12, columns (b), (d), and (e).</b>			13,427		-1,645
(See worksheet in line 13 instructions to verify calculations.)					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization or**

(2) Other assets. . . . . 1a(2)

## **b** Other transactions

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge \_\_\_\_\_

\* \* \* \* \*

2014-08-04

\* \* \* \* \*

May the IRS discuss this return with the preparer shown below (see instr.)?  Yes  No

Signature of officer or trustee		Date	Title	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name JOHN R HOUGHTON CPA	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>
	Firm's name ► Ledwith Houghton & Co CPAs			Firm's EIN <input type="checkbox"/>
	Firm's address ► 643 Bair Island Rd 105 Redwood City, CA 94063			Phone no (650) 306-1400

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Napa Valley Museum 59 Presidents Circle Yountville, CA 94599	NONE	501(C)(3)	To support the ongoing activities of the organization	7,700
White Barn Foundation 2601 Sulphur Springs Road St Helena, CA 94574	NONE	501(C)(3)	To support the ongoing activities of the organization	7,700
Hospice of Napa Valley 3299 Claremont Way Napa, CA 94558	NONE	501(C)(3)	To support the ongoing activities of the organization	3,300
Menlo Park-Atherton Ed Fd PO Box 554 Menlo Park, CA 94025	NONE	501(C)(3)	To support the ongoing activities of the organization	440
Thacher School Alumni Fund 5025 Thacher Road Ojai, CA 93023	NONE	501(C)(3)	To support the ongoing activities of the organization	2,640
Dartmouth College Alumni Fund 6068 Blunt Alumni Center Hanover, NH 03755	NONE	501(C)(3)	To support the ongoing activities of the organization	3,960
Hazelden Foundation PO Box 11 CO 3 Center City, MN 55012	NONE	501(C)(3)	To support the ongoing activities of the organization	1,320
Fellowship ClubHazelden PO Box 11 CO 3 Center City, MN 55012	NONE	501(C)(3)	To support the ongoing activities of the organization	1,320
Santa Catalina School 1500 Mark Thomas Dr Monterey, CA 93940	NONE	501(C)(3)	To support the ongoing activities of the organization	440
Family Service Agency 707 Bradford St Redwood City, CA 94063	NONE	501(C)(3)	To support the ongoing activities of the organization	660
KQED 2601 Mariposa Ave San Francisco, CA 94110	NONE	501(C)(3)	To support the ongoing activities of the organization	440
Regazzi Boys Chorus 20 N San Mateo Drive San Mateo, CA 94401	NONE	501(C)(3)	To support the ongoing activities of the organization	440
Ecumenical Hunger Program 1934 University Ave East Palo Alto, CA 94303	NONE	501(C)(3)	To support the ongoing activities of the organization	880
Outward Bound 100 Mystery Point Road Garrison, NY 10524	NONE	501(C)(3)	To support the ongoing activities of the organization	440
St Helena Hospital 650 Sanitarium Road Deer Park, CA 94576	NONE	501(C)(3)	To support the ongoing activities of the organization	3,300
<b>Total . . . . .</b>			<b>► 3a</b>	<b>44,000</b>

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Juvenile Diabetes Research Foundation 26 Broadway 14th Floor New York, NY 10004	NONE	501(C)(3)	To support the ongoing activities of the organization	2,640
AFRICA BRIDGE PO BOX 115 MARLYHURST, OR 97036	NONE	501(C)(3)	To support the ongoing activities of the organization	1,000
EASTSIDE COLLEGE PREPATORY SCHOOL 1041 Myrtle St East Palo Alto, CA 94303	NONE	501(C)(3)	To support the ongoing activities of the organization	1,640
MENLO SCHOOL 50 Valparaiso Ave ATHERTON, CA 94027	NONE	501(C)(3)	To support the ongoing activities of the organization	440
PLANNED PARENTHOOD 434 WEST 33RD ST NEW YORK, NY 10001	NONE	501(C)(3)	To support the ongoing activities of the organization	660
THAYER SCHOOL OF ENGINEERING 14 Engineering Drive HANOVER, NH 03755	NONE	501(C)(3)	To support the ongoing activities of the organization	2,640
<b>Total.</b>			► 3a	44,000

## TY 2013 Accounting Fees Schedule

**Name:** ROBERT F FORD CHARITABLE FOUNDATION

**EIN:** 95-6016768

**Software ID:** 13000170

**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION	2,000	2,000	2,000	0

## TY 2013 Other Expenses Schedule

**Name:** ROBERT F FORD CHARITABLE FOUNDATION

**EIN:** 95-6016768

**Software ID:** 13000170

**Software Version:** 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES- FEES	10,218	10,218	10,218	
TAXES	1,660	1,660	1,660	

## TY 2013 Other Income Schedule

**Name:** ROBERT F FORD CHARITABLE FOUNDATION

**EIN:** 95-6016768

**Software ID:** 13000170

**Software Version:** 2013v3.1

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	290		

## 2013 Tax Information Statement

Payer's Name and Address:  
 FIDUCIARY TRUST COMPANY INTL  
 600 5TH AVENUE  
 NEW YORK, NY 10020

Account Number: 491206100  
 Recipient's Tax ID Number: 95-6016768  
 Payer's Federal ID Number: 13-6122956  
 Payer's State ID Number: CA  
 State: CA  
 Questions? (650)312-2068  
 Corrected  
 2nd TIN notice

Recipient's Name and Address:  
 THE ROBERT F. FORD CHARITABLE

172 TOYON ROAD  
 ATHERTON, CA 94027

Page 7 of 29  
 Ref: 760

## 2013 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No 1545-0715

Reported to the IRS as Sales Price of stocks, bonds etc., less commissions and option premiums.  
**Covered (Box 6a is not checked)**

Cusip	Description (Box 8)	Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stocks Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 15)
<b>Short Term Sales Reported on 1099-B</b>								
713448108	PEPSICO INC	01/31/2013	06/22/2012		1,464.02	1,376.96	0.00	
353496847	FRANKLIN INCOME FUND - ADVISOR CL	02/05/2013	11/14/2012		6,000.00	5,656.39	0.00	
2643.1720	FRANKLIN INCOME FUND - ADVISOR CL	02/14/2013	11/14/2012		15,000.00	14,140.97	0.00	
353496847	ROSS STORES INC	05/07/2013	Various		17,784.26	15,406.66	0.00	
6607.9300	TEVA PHARMACEUTICAL INDS LTD	05/07/2013	05/25/2012		2,697.10	2,703.02	0.00	
778296103							-5.92	0.00
270.0000								0.00
881624209								
70 0000								
353496847	FRANKLIN INCOME FUND - ADVISOR CL	05/09/2013	11/14/2012		33,166.45	30,202.64	0.00	
14113 3840								
67020Y100	NUANCE COMMUNICATIONS INC	05/24/2013	Various		22,069.23	25,766.28	0.00	
1155.0000								
315616102	F5 NETWORKS INC	07/10/2013	Various		9,707.44	11,344.24	0.00	
135.0000								

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. The taxpayer is ultimately responsible for the accuracy of their own tax return.

# 2013 Tax Information Statement

Page 8 of 29  
Ref: 760  
Recipient's Name and Address:  
THE ROBERT F. FORD CHARITABLE

172 TOYON ROAD  
ATHERTON, CA 94027  
13-6122956  
95-016768  
491206100

Payer's Name and Address:

FIDUCIARY TRUST COMPANY INTL

600 5TH AVENUE

NEW YORK, NY 10020

Recipient's Tax ID Number:

13-6122956

Payer's Federal ID Number:

95-016768

Payer's State ID Number:

491206100

State:

CA

Questions?

Corrected

2nd TIN notice

FIDUCIARY TRUST COMPANY INTL  
600 5TH AVENUE  
NEW YORK, NY 10020

Recipient's Name and Address:

THE ROBERT F. FORD CHARITABLE  
172 TOYON ROAD  
ATHERTON, CA 94027  
(650)312-2068

Corrected

2nd TIN notice

Reported to the IRS is Sales Price of stocks, bonds etc , less commissions and option premiums

Covered (Box 6a is not checked)

Cusip Description (Box 8)

Stock or Other Symbol (Box 1d)

Quantity Sold (Box 1e)	Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stocks Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
46120E602	07/10/2013	01/24/2013	ISRG	8,427.07	11,544.87	0.00	-3,117.80
20.0000	07/26/2013	09/19/2012	CMG	10,150.46	8,600.97	0.00	1,549.49
169656105	08/07/2013	Various	CMG	8,129.19	6,784.80	0.00	1,344.39
25.0000	09/04/2013	Various	JOYG	6,970.84	9,003.10	0.00	-2,032.26
169656105	09/24/2013	04/26/2013	TACWX	16,273.75	17,278.32	0.00	-1,004.57
20.0000	09/05/2013	Various	DEM	28,036.86	28,000.00	0.00	36.86
140.0000	09/24/2013	11/14/2012	DEM	16,634.04	16,385.51	0.00	248.53
Y0920U103	09/04/2013	Various	TEVA	4,481.42	4,425.78	0.00	55.64
5010.0000	09/31/2013	12/28/2012		206,992.13	208,620.51	0.00	-1,628.39
881624209	10/31/2013						
120 0000							
Total Short Term Sales Reported on 1099-B							

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. The taxpayer is ultimately responsible for the accuracy of their own tax return.

## 2013 Tax Information Statement

Recipient's Name and Address:  
**THE ROBERT F. FORD CHARITABLE**  
 172 TOYON ROAD  
 ATHERTON, CA 94027

Page 9 of 29  
 Ref: 760

Payer's Name and Address:  
**FIDUCIARY TRUST COMPANY INTL**  
 600 5TH AVENUE  
 NEW YORK, NY 10020

Recipient's Name and Address:  
**THE ROBERT F. FORD CHARITABLE**  
 172 TOYON ROAD  
 ATHERTON, CA 94027

Account Number: 491206100

Recipient's Tax ID Number: 95-6016768

Payer's Federal ID Number: 13-612956

Payer's State ID Number:

State:

Questions?

Corrected

2nd TIN notice

Reported to the IRS is Sales Price of stocks, bonds etc., less commissions and option premiums  
**Covered (Box 6a is not checked)**

Cusip	Description (Box 8)	Stock or Other Symbol (Box 1d)	Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stocks Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
<b>Long Term Sales Reported on 1099-B</b>										
30231G102	EXXON MOBIL CORP	XOM			8,679.25	8,111.36	0.00	567.89	0.00	0.00
95.0000	01/29/2013 02/22/2011									
30231G102	EXXON MOBIL CORP	XOM			26,370.79	25,614.81	0.00	755.98	0.00	0.00
300.0000	02/15/2013 02/22/2011									
582839106	MEAD JOHNSON NUTRITION COMPANY	MJN			2,324.53	2,175.60	0.00	148.93	0.00	0.00
30.0000	04/11/2013 10/27/2011									
881624209	TEVA PHARMACEUTICAL IND'S LTD	TEVA			10,595.75	13,402.50	0.00	-2,806.75	0.00	0.00
275.0000	05/07/2013 Various									
315616102	FS NETWORKS INC	FFN			6,831.17	7,887.65	0.00	-1,056.49	0.00	0.00
95.0000	07/10/2013 Various									
25179M103	DEVON ENERGY CORP NEW	DVN			3,375.35	4,418.29	0.00	-1,042.94	0.00	0.00
60.0000	08/07/2013 Various									
481165108	JOY GLOBAL INC	JOYG			9,709.39	15,626.05	0.00	-5,916.66	0.00	0.00

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## 2013 Tax Information Statement

Payer's Name and Address:  
**FIDUCIARY TRUST COMPANY INTL**  
**600 5TH AVENUE**  
**NEW YORK, NY 10020**

Account Number: 491206100  
 Recipient's Tax ID Number: 95-6016768  
 Payer's Federal ID Number: 13-6122956  
 Payer's State ID Number: CA  
 State: CA  
 Questions? (650)312-2068

Corrected  
 2nd TIN notice

Reported to the IRS is Sales Price of stocks, bonds etc., less commissions and option premiums.  
**Covered (Box 6a is not checked)**

Cusip Description (Box 8) Stock or Other Symbol (Box 1d)

Quantity Sold (Box 1a)	Date of Sale or Exchange (Box 1b)	Date of Acquisition (Box 1b)	Stocks Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
1670.00000	09/05/2013	Various	18,341.49	14,513.73	0.00	3,827.76	0.00
83088M102	09/24/2013	01/20/2011	6,452.01	7,553.15	0.00	-1,101.14	0.00
637071101	09/30/2013	05/07/2012	10,848.13	9,801.05	0.00	1,047.08	0.00
83088M102	10/16/2013	Various	18,856.38	20,123.37	0.00	-1,266.99	0.00
881624209	10/31/2013	06/22/2012	TEVA	12,884.08	13,140.74	0.00	-256.66
169656105	11/13/2013	09/14/2012	CMG	5,373.35	3,376.41	0.00	1,996.94
<b>Total Long Term Sales Reported on 1099-B</b>				<b>140,641.67</b>	<b>145,744.71</b>	<b>0.00</b>	<b>-5,103.05</b>

Report on Form 8949, Part II, with Box D checked

Recipient's Name and Address:  
**THE ROBERT F. FORD CHARITABLE**  
**172 TOYON ROAD**  
**ATHERTON, CA 94027**

Page 10 of 29

Ref: 760

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. The taxpayer is ultimately responsible for the accuracy of their own tax return.

## 2013 Tax Information Statement

Page 11 of 29  
Ref: 760

**Payer's Name and Address:**  
FIDUCIARY TRUST COMPANY INTL  
600 5TH AVENUE  
NEW YORK, NY 10020

Account Number: 491206100  
Recipient's Tax ID Number: 95-6016768  
Payer's Federal ID Number: 13-6122956  
Payer's State ID Number:  
State: CA  
(650)312-2068

Corrected  
 2nd TIN notice

## 2013 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price of stocks, bonds, etc., less commissions and option premiums.

For noncovered securities (Box 6a is checked) shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the IRS.

Cusip	Description (Box 8)	Stock or Other Symbol (Box 1d)	Stocks Bonds, etc	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
151020104	Long Term Sales Reported on 1099-B CELGENE CORP	CELG	3,443.66	1,655.39	0.00	1,788.27	0.00	0.00
35.0000	01/31/2013 12/27/2007	GLD	6,921.63	1,342.08	0.00	5,579.55	0.00	0.00
375558103	GILEAD SCIENCES INC	CELG	6,143.33	2,364.84	0.00	3,778.49	0.00	0.00
155.0000	03/20/2013 Various	GLD	7,740.91	1,213.42	0.00	6,527.49	0.00	0.00
151020104	CELGENE CORP 04/11/2013 12/27/2007	MJN	6,973.57	5,247.67	0.00	1,725.90	0.00	0.00
50.0000	94/11/2013 06/17/2004	FXI	22,212.23	19,669.25	0.00	2,542.96	0.00	0.00
375558103	GILEAD SCIENCES INC	TEVA	2,119.15	2,645.30	0.00	-526.15	0.00	0.00
150.0000	04/11/2013 Various							
582839106	MEAD JOHNSON NUTRITION COMPANY							
90.0000	04/11/2013 Various							
464287184	ISHARES CHINA LARGE-CAP ETF							
600.0000	04/25/2013 Various							
881624209	TEVA PHARMACEUTICAL IND'S LTD							
55.0000	05/07/2013 Various							

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.

## 2013 Tax Information Statement

Page 12 of 29

Recipient's Name and Address:

THE ROBERT F. FORD CHARITABLE  
172 TOYON ROAD  
ATHERTON, CA 94027

Ref: 760

Payer's Name and Address:  
FIDUCIARY TRUST COMPANY INTL  
600 5TH AVENUE  
NEW YORK, NY 10020

Corrected

Questions?

State:  
CA

Payer's State ID Number:  
(650)312-2068

Payer's Federal ID Number:  
13-6122956

Recipient's Tax ID Number:  
95-6016768

Account Number:  
491206100

2nd TIN notice

For noncovered securities (Box 6a is checked) shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the IRS.

Cusip	Description (Box 8)	Stock or Other Symbol (Box 1d)			Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State T Withhe.. (Box 15)
		Stocks	Bonds, etc.	(Box 2a)					
(Box 1e) 881624209	(Box 1a) TEVA PHARMACEUTICAL IND'S LTD	TEVA			7,702.35	7,276.00	0.00	426.35	0.00
200 0000	05/08/2013 03/16/2007								0.00
881624209	TEVA PHARMACEUTICAL IND'S LTD	TEVA							0.00
40 0000	05/08/2013 03/16/2007								0.00
67020Y100	NUANCE COMMUNICATIONS INC	NUAN							0.00
245.0000	05/24/2013 Various								0.00
25179M103	DEVON ENERGY CORP NEW	DVN							0.00
100.0000	08/07/2013 Various	5,625.58		5,625.58	7,323.76	0.00		-1,698.18	0.00
67020Y100	NUANCE COMMUNICATIONS INC	NUAN							0.00
800 0000	11/14/2013 Various								0.00
<b>Total Long Term Sales Reported on 1099-B</b>									
		12,689.86		11,468.74	0.00			1,221.12	0.00
		37,794.64		65,463.76	0.00			22,330.86	0.00

Report on Form 8949, Part II, with Box E checked

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