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### Form **990-PF**

### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 2013

Do not enter Social Security numbers on this form as it may be made public. Department of the Treasury Internal Revenue Service Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

| Fo                                | r calen    | idar year 2013 or tax year beginning                                                 |                                         |                                               | , and      | ending           |                                                    |                                         |
|-----------------------------------|------------|--------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|------------|------------------|----------------------------------------------------|-----------------------------------------|
| Na                                | me of fou  | undation                                                                             |                                         |                                               |            | A Employe        | identification number                              |                                         |
|                                   |            | pundation                                                                            |                                         |                                               |            |                  |                                                    |                                         |
|                                   |            | d street (or PO box number if mail is not delivered to street address)               |                                         | Room                                          |            |                  | 95-4856207                                         |                                         |
|                                   |            | d Street Promenade                                                                   |                                         |                                               | 312        | B Telephone      | number (see instruction                            | ns)                                     |
|                                   | y or town  |                                                                                      | ZIP co                                  |                                               |            |                  | 0.40.000.7.40                                      | _                                       |
|                                   | nta Mo     |                                                                                      | 9040                                    |                                               |            |                  | 310 899-512                                        |                                         |
| FOI                               | eign cou   | intry name Foreign province/state/county                                             | Foreig                                  | ın posta                                      | al code    | C If exempt      | ion application is pendin                          | ig, check here 🕨                        |
| G                                 | Check      | call that apply Initial return Initial return                                        | of a former nu                          | ام مبلط،                                      | horsh:     | D 4 Famile       |                                                    |                                         |
| Ŭ                                 | Oncor      | Final return Amended ret                                                             | of a former pu                          | IDHC C                                        | папцу      | _                | n organizations, check h                           | <u></u>                                 |
|                                   |            |                                                                                      |                                         |                                               |            |                  | n organizations meeting                            |                                         |
| H                                 | Chack      | Address change Name chang  type of organization Soction 501(c)(3) exempt pri         |                                         | <u></u>                                       |            |                  | here and attach comput<br>foundation status was te | _                                       |
| $\ddot{\Box}$                     |            | on 4947(a)(1) nonexempt charitable trust                                             |                                         |                                               | hon        |                  | 7(b)(1)(A), check here                             | <b>▶</b> □                              |
| <u></u>                           |            |                                                                                      |                                         |                                               |            |                  |                                                    |                                         |
| ŀ                                 |            | narket value of all assets at f year (from Part II, col (c),                         | ☐ Cash [                                | X A                                           | ccruai     |                  | idation is in a 60-month                           |                                         |
|                                   |            | f year (from Part II, col. (c),                                                      | e on cash has                           | e 1                                           |            | under sed        | tion 507(b)(1)(B), check                           | nere •                                  |
| Þ                                 | art I      | Analysis of Revenue and Expenses (The total of                                       | e on cash basis                         | <u>,                                     </u> |            |                  |                                                    | (d) Dishusamente                        |
|                                   | aiti       | amounts in columns (b), (c), and (d) may not necessarily                             | (a) Revenue                             |                                               | (b) Ne     | tinvestment      | (c) Adjusted net                                   | (d) Disbursements for charitable        |
|                                   |            | equal the amounts in column (a) (see instructions)                                   | expenses pe<br>books                    | er                                            | ır         | come             | ıncome                                             | purposes                                |
|                                   | 1          | Contributions, gifts, grants, etc., received (attach schedule)                       | 51                                      | ,442                                          |            | <u> </u>         |                                                    | (cash basis only)                       |
| !                                 | 2          | Check ► ☐ If the foundation is <b>not</b> required to attach Sch B                   | <u> </u>                                | , <del>,,,</del>                              |            |                  | ,                                                  |                                         |
|                                   | 3          | Interest on savings and temporary cash investments                                   |                                         |                                               |            | <u>***</u>       | <u> </u>                                           |                                         |
|                                   | 4          | Dividends and interest from securities                                               | 1,038                                   | 3.719                                         |            | 1,038,719        |                                                    |                                         |
|                                   | 5a         | Gross rents                                                                          | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | ,,,,,,                                        |            | 1,000,1.0        |                                                    |                                         |
|                                   | b          | Net rental income or (loss)                                                          | ,                                       | 786                                           | ,× ,       |                  | RECEI                                              | VED                                     |
| ø                                 | 6a         | Net gain or (loss) from sale of assets not on line 10                                | 272                                     | ,693                                          | ' &        | ****             | C. C           | 2                                       |
| Revenue                           | b          | Gross sales price for all assets on line 6a 1,414,790                                | , , , ,                                 | <b>)</b>                                      |            | ,                | <b>2</b>                                           | 2014                                    |
| Ş                                 | 7          | Capital gain net income (from Part IV, line 2)                                       |                                         | 1875 C                                        |            | 272,693          | B MON T                                            | 2014                                    |
| Re                                | 8          | Net short-term capital gain                                                          | *                                       |                                               | ,7 X:      | , ( ` ` ` `      | L                                                  | <u> </u>                                |
|                                   | 9          | Income modifications                                                                 |                                         | 1 32                                          | **** 7. J. |                  | OGDEN                                              | I, UT                                   |
|                                   | 10a        | Gross sales less returns and allowances                                              | ļ                                       | *,"                                           | ** (3.164  | \$23 s           |                                                    | *************************************** |
|                                   | b          | Less Cost of goods sold                                                              |                                         |                                               |            | States Sign      | ·                                                  |                                         |
|                                   | L C        | Gross profit or (loss) (attach schedule)                                             |                                         |                                               | š          | 3 5              |                                                    | *                                       |
|                                   | 11<br>  12 | Other income (attach schedule)                                                       |                                         |                                               |            |                  |                                                    | <u> </u>                                |
| _                                 |            | Total. Add lines 1 through 11                                                        | 1,362                                   |                                               |            | 1,311,412        | 0                                                  |                                         |
| Ses                               | 13         | Compensation of officers, directors, trustees, etc Other employee salaries and wages |                                         | ),370<br>1.687                                |            | 8,518            |                                                    | 60,296                                  |
| ⊉Š<br>⊒Š                          | 14<br>15   | Pension plans, employee benefits                                                     |                                         | 3,845                                         |            | 39,118<br>14,337 |                                                    | 132,197<br>69,362                       |
| -4                                | 16a        | Legal fees (attach schedule)                                                         | 100                                     | 230                                           |            | 14,337           |                                                    | 09,302                                  |
| ĽЩ                                | b          | Accounting fees (attach schedule)                                                    | 24                                      | ,452                                          |            |                  |                                                    | <del></del>                             |
| Operating and Administrative Expe | c          | Other professional fees (attach schedule)                                            |                                         | 3,041                                         |            | 28,041           |                                                    | 10,000                                  |
| ati                               | 17         | Interest                                                                             |                                         | ****                                          | ····-· -   | ~-,•             |                                                    | 13,530                                  |
| str                               | 18         | Taxes (attach schedule) (see instructions)                                           | 13                                      | ,500                                          |            |                  |                                                    |                                         |
| Ξ̈́                               | 19         | Depreciation (attach schedule) and depletion                                         |                                         |                                               |            |                  |                                                    |                                         |
| Ē                                 | 20         | Occupancy                                                                            | 75                                      | ,558                                          |            |                  |                                                    | 44,579                                  |
| Ă                                 | 21         | Travel, conferences, and meetings                                                    | 7                                       | ,003                                          |            |                  |                                                    | 1,939                                   |
| pu                                | 22         | Printing and publications                                                            |                                         |                                               |            |                  |                                                    |                                         |
| ā                                 | 23         | Other expenses (attach schedule)                                                     | 163                                     | 3,911                                         | _          | 42               |                                                    | 144,569                                 |
| ij                                | 24         | Total operating and administrative expenses.                                         |                                         |                                               |            |                  |                                                    |                                         |
| rat                               |            | Add lines 13 through 23                                                              |                                         | 1,597                                         |            | 90,056           | 0                                                  | <del></del>                             |
| be                                | 25         | Contributions, gifts, grants paid                                                    | 1,139                                   |                                               | *          |                  |                                                    | 1,139,986                               |
| <u>o</u>                          | 26         | Total expenses and disbursements. Add lines 24 and 25                                | 1,874                                   |                                               |            | 90,056           | 0                                                  | 1,602,928                               |
|                                   | 27         | Subtract line 26 from line 12                                                        |                                         | 700                                           |            |                  | *                                                  |                                         |
|                                   | a          | Excess of revenue over expenses and disbursements                                    | -511                                    | ,729                                          | ν.         | 1 224 252        |                                                    |                                         |
|                                   | b          | Net investment income (if negative, enter -0-)                                       |                                         | · ·                                           |            | 1,221,356        | -                                                  |                                         |
|                                   | C          | Adjusted net income (if negative, enter -0-)                                         | · '                                     | i                                             |            | * +              | l o                                                | 1                                       |

| P:                   | art lĺ  | Balance Sheets Attached schedules and amounts in the description column                            | Beginning of year        | End (                | of year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|----------------------|---------|----------------------------------------------------------------------------------------------------|--------------------------|----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                      | ,       | should be for end-of-year amounts only (See instructions)                                          | (a) Book Value           | (b) Book Value       | (c) Fair Market Value                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                      | 1       | Cash—non-interest-bearing                                                                          |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      | 2       | Savings and temporary cash investments                                                             | 293,515                  |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      | 3       | Accounts receivable                                                                                | 44/1990/4                | 1664 600 ES          | 2 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|                      |         | Less allowance for doubtful accounts                                                               |                          |                      | <u> </u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|                      | 4       | Pledges receivable                                                                                 |                          |                      | * =                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|                      |         | Less allowance for doubtful accounts                                                               |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      | 5       | Grants receivable                                                                                  | 1,247,095                | 648,436              | 648,436                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|                      | 6       | Receivables due from officers, directors, trustees, and other                                      |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      |         | disqualified persons (attach schedule) (see instructions)                                          |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      | 7       | Other notes and loans receivable (attach schedule)                                                 |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      |         | Less allowance for doubtful accounts                                                               |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| šts                  | 8       | Inventories for sale or use                                                                        |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Assets               | 9       | Prepaid expenses and deferred charges                                                              | 22,201                   | 22,516               | 22,516                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Ä                    | 10a     | Investments—U S. and state government obligations (attach schedule)                                |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      | b       | Investments—corporate stock (attach schedule)                                                      | 24,695,126               | 29,050,590           | 29,050,590                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|                      | С       | Investments—corporate bonds (attach schedule)                                                      |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      | 11      | Investments—land, buildings, and equipment basis                                                   | 3                        |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      |         | Less accumulated depreciation (attach schedule)                                                    |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      | 12      | Investments—mortgage loans                                                                         |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      | 13      | Investments—other (attach schedule)                                                                |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      | 14      | Land, buildings, and equipment basis                                                               | * '                      | (2008) 1 m           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      |         | Less accumulated depreciation (attach schedule)                                                    |                          | W annual section was | The same of the sa |
|                      | 15      | Other assets (describe                                                                             | 13,940                   | 440                  | 440                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|                      | 16      | Total assets (to be completed by all filers—see the                                                |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      |         | instructions Also, see page 1, item I)                                                             | 26,271,877               | 29,959,320           | 29,959,320                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|                      | 17      | Accounts payable and accrued expenses                                                              | 67,935                   | ·                    | . v                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| (A)                  | 18      | Grants payable                                                                                     | 814,075                  | <del></del>          | 1 "                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Ë                    | 19      | Deferred revenue                                                                                   | ,                        |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Liabilities          | 20      | Loans from officers, directors, trustees, and other disqualified persons                           |                          |                      | ,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| iak                  | 21      | Mortgages and other notes payable (attach schedule)                                                |                          |                      | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| _                    | 22      | Other liabilities (describe  )                                                                     | "                        |                      | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|                      | 23      | Total liabilities (add lines 17 through 22)                                                        | 882,010                  | 1,197,898            | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| es                   |         | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. |                          |                      | ]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 2                    | 24      | Unrestricted                                                                                       | 24,141,850               | 28,112,064           | ٠,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| alances              | 25      | Temporarily restricted                                                                             | 1,248,017                | 649,358              | •                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|                      | 26      | Permanently restricted                                                                             | 1,240,017                | 040,000              | <b>1</b> ,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Net Assets or Fund B |         | Foundations that do not follow SFAS 117, check here                                                |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| ř                    |         | and complete lines 27 through 31.                                                                  |                          |                      | ,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| S                    | 27      | Capital stock, trust principal, or current funds                                                   |                          |                      | , , ,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| šet                  | 28      | Paid-in or capital surplus, or land, bldg, and equipment fund                                      |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Si                   | 29      | Retained earnings, accumulated income, endowment, or other funds                                   |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| ž                    | 30      | Total net assets or fund balances (see instructions)                                               | 25,389,867               | 28,761,422           | , , , , , , , , , , , , , , , , , , , ,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| ž                    | 31      | Total liabilities and net assets/fund balances (see                                                |                          |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      |         | instructions)                                                                                      | 26,271,877               | 29,959,320           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                      | art III | Analysis of Changes in Net Assets or Fund Balances                                                 |                          |                      | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 1                    |         | net assets or fund balances at beginning of year—Part II, column (a)                               | , line 30 (must agree    | 1                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| _                    |         | of-year figure reported on prior year's return)                                                    |                          | 1                    | 25,389,867                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|                      |         | amount from Part I, line 27a                                                                       |                          | 2                    | -511,729                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|                      |         | r increases not included in line 2 (itemize) Unrealized Gain on                                    | investments              | 3                    | 4,224,140                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| _                    |         | ines 1, 2, and 3                                                                                   | .1 –                     | 4                    | 29,102,278                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 5                    |         | eases not included in line 2 (itemize) Increase in Grants Payab                                    |                          | 5                    | 340,856                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| _6                   | างเลเ   | net assets or fund balances at end of year (line 4 minus line 5)—Par                               | i ii, column (b), line 3 | 30 6                 | 28,761,422                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

Page 3

| ،<br>- <u></u> -      | Ma Capital Gains and                                                                                                                                                                                                                    |                                                                                                                                                                                                                     |                                                                                      |                                                                                            |                                                                 |                                           |                                                                                                                                                         |
|-----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
|                       |                                                                                                                                                                                                                                         | ne kind(s) of property sold (e.g., real estate, use, or common stock, 200 shs MLC Co)                                                                                                                               |                                                                                      | (b) How acquired<br>P—Purchase<br>D—Donation                                               |                                                                 | e acquired<br>day, yr)                    | ( <b>d)</b> Date sold<br>(mo , day, yr )                                                                                                                |
|                       | See Attached Statement                                                                                                                                                                                                                  |                                                                                                                                                                                                                     |                                                                                      |                                                                                            |                                                                 |                                           |                                                                                                                                                         |
| b_                    | See Attached Statement                                                                                                                                                                                                                  |                                                                                                                                                                                                                     |                                                                                      |                                                                                            |                                                                 |                                           | · · · · · · · · · · · · · · · · · · ·                                                                                                                   |
| <u>c</u> _            | See Attached Statement                                                                                                                                                                                                                  |                                                                                                                                                                                                                     |                                                                                      |                                                                                            |                                                                 |                                           |                                                                                                                                                         |
| d_                    | See Attached Statement                                                                                                                                                                                                                  |                                                                                                                                                                                                                     |                                                                                      |                                                                                            |                                                                 |                                           |                                                                                                                                                         |
| <u>e</u>              | See Attached Statement                                                                                                                                                                                                                  |                                                                                                                                                                                                                     |                                                                                      |                                                                                            |                                                                 |                                           |                                                                                                                                                         |
|                       | (e) Gross sales price                                                                                                                                                                                                                   | (f) Depreciation allowed (or allowable)                                                                                                                                                                             |                                                                                      | Cost or other basis s expense of sale                                                      |                                                                 |                                           | or (loss)<br>) minus (g)                                                                                                                                |
| <u>a</u> _            |                                                                                                                                                                                                                                         |                                                                                                                                                                                                                     |                                                                                      |                                                                                            |                                                                 |                                           | 0                                                                                                                                                       |
| <u> </u>              |                                                                                                                                                                                                                                         |                                                                                                                                                                                                                     |                                                                                      |                                                                                            |                                                                 |                                           | 0                                                                                                                                                       |
| <u>c</u> _            |                                                                                                                                                                                                                                         |                                                                                                                                                                                                                     |                                                                                      |                                                                                            |                                                                 |                                           | 0                                                                                                                                                       |
| <u>d</u>              |                                                                                                                                                                                                                                         |                                                                                                                                                                                                                     |                                                                                      | <del></del>                                                                                |                                                                 |                                           | 0                                                                                                                                                       |
| <u> </u>              |                                                                                                                                                                                                                                         |                                                                                                                                                                                                                     |                                                                                      |                                                                                            | ļ                                                               |                                           | 0                                                                                                                                                       |
|                       | Complete only for assets sh                                                                                                                                                                                                             | nowing gain in column (h) and owned                                                                                                                                                                                 | by the foun                                                                          | dation on 12/31/69                                                                         |                                                                 |                                           | (h) gain minus                                                                                                                                          |
|                       | (i) FM V as of 12/31/69                                                                                                                                                                                                                 | (j) Adjusted basis<br>as of 12/31/69                                                                                                                                                                                |                                                                                      | Excess of col (i)<br>ver col (j), if any                                                   | C C                                                             |                                           | less than -0-) or<br>om col (h))                                                                                                                        |
| a_                    |                                                                                                                                                                                                                                         |                                                                                                                                                                                                                     |                                                                                      | <u> </u>                                                                                   |                                                                 |                                           | 0                                                                                                                                                       |
| <u>b</u>              |                                                                                                                                                                                                                                         |                                                                                                                                                                                                                     |                                                                                      |                                                                                            |                                                                 |                                           | 0                                                                                                                                                       |
| с_                    |                                                                                                                                                                                                                                         |                                                                                                                                                                                                                     |                                                                                      |                                                                                            |                                                                 |                                           | 0                                                                                                                                                       |
| d_                    |                                                                                                                                                                                                                                         |                                                                                                                                                                                                                     |                                                                                      |                                                                                            |                                                                 |                                           | 0                                                                                                                                                       |
| е_                    |                                                                                                                                                                                                                                         |                                                                                                                                                                                                                     |                                                                                      |                                                                                            |                                                                 |                                           | 0                                                                                                                                                       |
| 2                     | Capital gain net income or                                                                                                                                                                                                              |                                                                                                                                                                                                                     |                                                                                      | n Part I, line 7<br>n Part I, line 7                                                       | 2                                                               |                                           | 272,693                                                                                                                                                 |
| 3                     | Net short-term capital gain                                                                                                                                                                                                             | or (loss) as defined in sections 1                                                                                                                                                                                  | 222(5) and                                                                           | (6)                                                                                        |                                                                 |                                           | <del></del> _                                                                                                                                           |
|                       | If gain, also enter in Part I,                                                                                                                                                                                                          | line 8, column (c) (see instruction                                                                                                                                                                                 | ns) If (loss)                                                                        | ), enter -0- in }                                                                          |                                                                 |                                           |                                                                                                                                                         |
|                       | Part I, line 8                                                                                                                                                                                                                          |                                                                                                                                                                                                                     |                                                                                      | ſ                                                                                          | 3                                                               |                                           | 0                                                                                                                                                       |
| (For o                | optional use by domestic priv                                                                                                                                                                                                           | vate foundations subject to the se                                                                                                                                                                                  | ction 4940(                                                                          | (a) tax on net investme                                                                    | nt incom                                                        | e)                                        |                                                                                                                                                         |
| If sec                | tion 4940(d)(2) applies, leav                                                                                                                                                                                                           | e this nart blank                                                                                                                                                                                                   |                                                                                      |                                                                                            |                                                                 |                                           |                                                                                                                                                         |
|                       |                                                                                                                                                                                                                                         |                                                                                                                                                                                                                     |                                                                                      |                                                                                            |                                                                 |                                           |                                                                                                                                                         |
| Was 1                 | the foundation liable for the s<br>s," the foundation does not c                                                                                                                                                                        | section 4942 tax on the distributal<br>qualify under section 4940(e) Do                                                                                                                                             | ble amount<br>not comple                                                             | of any year in the bas                                                                     | e neriod'i                                                      |                                           |                                                                                                                                                         |
| 1                     | Enter the appropriate amo                                                                                                                                                                                                               | unt in each column for each year,                                                                                                                                                                                   |                                                                                      | rte tnis part                                                                              | c period                                                        | ,                                         | ∐ Yes X No                                                                                                                                              |
|                       | (a)                                                                                                                                                                                                                                     |                                                                                                                                                                                                                     | , see the in:                                                                        |                                                                                            |                                                                 | -                                         |                                                                                                                                                         |
| Cal                   | Base period years<br>endar year (or tax year beginning in)                                                                                                                                                                              |                                                                                                                                                                                                                     | , see the in                                                                         | structions before maki                                                                     |                                                                 | ntries                                    | (d)                                                                                                                                                     |
|                       |                                                                                                                                                                                                                                         | (b) Adjusted qualifying distributions                                                                                                                                                                               |                                                                                      |                                                                                            | ng any er                                                       | ntries                                    | (d)<br>tribution ratio                                                                                                                                  |
|                       | 2012                                                                                                                                                                                                                                    | (b) Adjusted qualifying distributions                                                                                                                                                                               | s Net                                                                                | structions before making (c) value of noncharitable-use a                                  | ng any er                                                       | ntries                                    | (d)<br>tribution ratio<br>divided by col (c))                                                                                                           |
|                       | 2012<br>2011                                                                                                                                                                                                                            | (b) Adjusted qualifying distributions 1,779                                                                                                                                                                         |                                                                                      | structions before making (c) value of noncharitable-use a 25,47                            | ng any er                                                       | ntries                                    | (d)<br>tribution ratio<br>divided by col (c))<br>0 069863                                                                                               |
|                       |                                                                                                                                                                                                                                         | (b) Adjusted qualifying distributions 1,779                                                                                                                                                                         | Net<br>9,824<br>3,073                                                                | c) value of noncharitable-use a 25,47 25,88                                                | ng any er<br>ssets<br>6,009<br>2,519                            | ntries                                    | (d)<br>tribution ratio<br>divided by col (c))<br>0 069863<br>0 072755                                                                                   |
|                       | 2011                                                                                                                                                                                                                                    | (b) Adjusted qualifying distributions 1,779 1,883                                                                                                                                                                   | 9,824<br>3,073<br>6,189                                                              | value of noncharitable-use a 25,47 25,88 23,98                                             | ng any er<br>ssets<br>6,009<br>2,519<br>0,681                   | ntries                                    | (d)<br>tribution ratio<br>divided by col. (c))<br>0.069863<br>0.072755<br>0.066561                                                                      |
|                       | 2011<br>2010                                                                                                                                                                                                                            | (b) Adjusted qualifying distributions 1,779 1,883 1,596                                                                                                                                                             | Net<br>9,824<br>3,073<br>6,189<br>9,874                                              | c) value of noncharitable-use a 25,47 25,88 23,98 20,23                                    | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122          | ntries                                    | (d)<br>tribution ratio<br>divided by col. (c))<br>0.069863<br>0.072755<br>0.066561<br>0.060788                                                          |
|                       | 2011<br>2010<br>2009                                                                                                                                                                                                                    | (b) Adjusted qualifying distributions 1,779 1,883 1,596                                                                                                                                                             | 9,824<br>3,073<br>6,189                                                              | value of noncharitable-use a 25,47 25,88 23,98                                             | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122          | ntries                                    | (d)<br>tribution ratio<br>divided by col. (c))<br>0.069863<br>0.072755<br>0.066561<br>0.060788                                                          |
| 2                     | 2011<br>2010<br>2009<br>2008                                                                                                                                                                                                            | (b) Adjusted qualifying distributions 1,779 1,883 1,596                                                                                                                                                             | Net<br>9,824<br>3,073<br>6,189<br>9,874                                              | c) value of noncharitable-use a 25,47 25,88 23,98 20,23                                    | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122<br>7,038 | Dist<br>(col (b) d                        | (d)<br>tribution ratio<br>divided by col. (c))<br>0.069863<br>0.072755<br>0.066561<br>0.060788<br>0.072253                                              |
| 2 3                   | 2011<br>2010<br>2009<br>2008<br>Total of line 1, column (d)                                                                                                                                                                             | (b) Adjusted qualifying distributions 1,779 1,883 1,596                                                                                                                                                             | Net<br>9,824<br>3,073<br>6,189<br>9,874<br>7,209                                     | structions before making (c) value of noncharitable-use a 25,47 25,88 23,98 20,23 24,59    | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122<br>7,038 | ntries                                    | (d)<br>tribution ratio<br>divided by col. (c))<br>0.069863<br>0.072755<br>0.066561<br>0.060788<br>0.072253                                              |
|                       | 2011 2010 2009 2008  Total of line 1, column (d) Average distribution ratio f                                                                                                                                                           | (b) Adjusted qualifying distributions 1,779 1,889 1,596 1,777                                                                                                                                                       | 9,824<br>3,073<br>6,189<br>9,874<br>7,209                                            | value of noncharitable-use a  25,47  25,88  23,98  20,23  24,59  In line 2 by 5, or by the | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122<br>7,038 | Dist<br>(col (b) d                        | (d)<br>tribution ratio<br>divided by col. (c))<br>0 069863<br>0 072755<br>0 066561<br>0 060788<br>0 072253                                              |
|                       | 2011 2010 2009 2008  Total of line 1, column (d) Average distribution ratio f                                                                                                                                                           | (b) Adjusted qualifying distributions 1,779 1,883 1,599 1,229 1,777 for the 5-year base period—divide                                                                                                               | 9,824<br>3,073<br>6,189<br>9,874<br>7,209                                            | value of noncharitable-use a  25,47  25,88  23,98  20,23  24,59  In line 2 by 5, or by the | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122<br>7,038 | Districts (col (b) o                      | (d)<br>tribution ratio<br>divided by col. (c))<br>0 069863<br>0 072755<br>0 066561<br>0 060788<br>0 072253                                              |
|                       | 2011 2010 2009 2008  Total of line 1, column (d) Average distribution ratio finumber of years the found                                                                                                                                 | (b) Adjusted qualifying distributions 1,779 1,883 1,599 1,229 1,777 for the 5-year base period—divide                                                                                                               | 9,824<br>3,073<br>6,189<br>9,874<br>7,209<br>e the total o                           | value of noncharitable-use a  25,47 25,88 23,98 20,23 24,59  In line 2 by 5, or by the ars | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122<br>7,038 | Districts (col (b) o                      | (d) tribution ratio divided by col (c))  0 069863  0 072755  0 066561  0 060788  0 072253  0 342220  0 068444                                           |
| 3                     | 2011 2010 2009 2008  Total of line 1, column (d) Average distribution ratio finumber of years the found                                                                                                                                 | (b) Adjusted qualifying distributions 1,779 1,883 1,596 1,229 1,777 for the 5-year base period—divide dation has been in existence if less                                                                          | 9,824<br>3,073<br>6,189<br>9,874<br>7,209<br>e the total o                           | value of noncharitable-use a  25,47 25,88 23,98 20,23 24,59  In line 2 by 5, or by the ars | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122<br>7,038 | Districts (col (b) o                      | (d) tribution ratio divided by col (c))  0 069863  0 072755  0 066561  0 060788  0 072253  0 342220  0 068444                                           |
| 3                     | 2011 2010 2009 2008  Total of line 1, column (d) Average distribution ratio finumber of years the found                                                                                                                                 | (b) Adjusted qualifying distributions 1,779 1,883 1,596 1,229 1,777 for the 5-year base period—divide dation has been in existence if less                                                                          | 9,824<br>3,073<br>6,189<br>9,874<br>7,209<br>e the total o                           | value of noncharitable-use a  25,47 25,88 23,98 20,23 24,59  In line 2 by 5, or by the ars | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122<br>7,038 | Districts (col (b) o                      | (d) tribution ratio divided by col (c))  0 069863  0 072755  0 066561  0 060788  0 072253  0 342220  0 068444  27,544,212                               |
| 3                     | 2011 2010 2009 2008  Total of line 1, column (d) Average distribution ratio finumber of years the found Enter the net value of none                                                                                                     | (b) Adjusted qualifying distributions 1,779 1,883 1,596 1,229 1,777 for the 5-year base period—divide dation has been in existence if less                                                                          | 9,824<br>3,073<br>6,189<br>9,874<br>7,209<br>e the total o                           | value of noncharitable-use a  25,47 25,88 23,98 20,23 24,59  In line 2 by 5, or by the ars | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122<br>7,038 | Districts (col (b) o                      | (d) tribution ratio divided by col (c))  0 069863  0 072755  0 066561  0 060788  0 072253  0 342220  0 068444  27,544,212                               |
| 3                     | 2011 2010 2009 2008  Total of line 1, column (d) Average distribution ratio finumber of years the found Enter the net value of none Multiply line 4 by line 3                                                                           | (b) Adjusted qualifying distributions 1,779 1,883 1,596 1,229 1,777 for the 5-year base period—divide dation has been in existence if less                                                                          | 9,824<br>3,073<br>6,189<br>9,874<br>7,209<br>e the total o                           | value of noncharitable-use a  25,47 25,88 23,98 20,23 24,59  In line 2 by 5, or by the ars | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122<br>7,038 | Districts (col (b) o                      | (d) tribution ratio divided by col. (c))  0 069863  0 072755  0 066561  0 060788  0 072253  0 342220  0 068444  27,544,212  1,885,236                   |
| 3<br>4<br>5           | 2011 2010 2009 2008  Total of line 1, column (d) Average distribution ratio finumber of years the found Enter the net value of none Multiply line 4 by line 3 Enter 1% of net investment                                                | (b) Adjusted qualifying distributions 1,779 1,883 1,596 1,229 1,777 for the 5-year base period—divide dation has been in existence if less charitable-use assets for 2013 fro                                       | 9,824<br>3,073<br>6,189<br>9,874<br>7,209<br>e the total o                           | value of noncharitable-use a  25,47 25,88 23,98 20,23 24,59  In line 2 by 5, or by the ars | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122<br>7,038 | Districts (col (b) c                      | (d) tribution ratio divided by col. (c))  0 069863  0 072755  0 066561  0 060788  0 072253  0 342220  0 068444  27,544,212  1,885,236                   |
| 3<br>4<br>5           | 2011 2010 2009 2008  Total of line 1, column (d) Average distribution ratio finumber of years the found Enter the net value of none Multiply line 4 by line 3                                                                           | (b) Adjusted qualifying distributions 1,779 1,883 1,596 1,229 1,777 for the 5-year base period—divide dation has been in existence if less charitable-use assets for 2013 fro                                       | 9,824<br>3,073<br>6,189<br>9,874<br>7,209<br>e the total o                           | value of noncharitable-use a  25,47 25,88 23,98 20,23 24,59  In line 2 by 5, or by the ars | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122<br>7,038 | Districts (col (b) c                      | (d)<br>tribution ratio<br>divided by col (c))<br>0 069863<br>0 072755                                                                                   |
| 3<br>4<br>5<br>6<br>7 | 2011 2010 2009 2008  Total of line 1, column (d) Average distribution ratio finumber of years the found Enter the net value of none Multiply line 4 by line 3 Enter 1% of net investment Add lines 5 and 6                              | (b) Adjusted qualifying distributions 1,779 1,883 1,596 1,229 1,777  for the 5-year base period—divide lation has been in existence if less charitable-use assets for 2013 from the income (1% of Part I, line 27b) | 9,824<br>3,073<br>6,189<br>9,874<br>7,209<br>e the total o                           | value of noncharitable-use a  25,47 25,88 23,98 20,23 24,59  In line 2 by 5, or by the ars | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122<br>7,038 | Districts (col (b) c                      | (d) tribution ratio divided by col (c))  0 069863 0 072755 0 066561 0 060788 0 072253 0 342220 0 068444 27,544,212 1,885,236 12,214 1,897,450           |
| 3<br>4<br>5<br>6      | 2011 2010 2009 2008  Total of line 1, column (d) Average distribution ratio f number of years the found Enter the net value of none Multiply line 4 by line 3 Enter 1% of net investmen Add lines 5 and 6 Enter qualifying distribution | (b) Adjusted qualifying distributions 1,779 1,883 1,596 1,229 1,777  for the 5-year base period—divide lation has been in existence if less charitable-use assets for 2013 from the income (1% of Part I, line 27b) | 9,824<br>3,073<br>6,189<br>9,874<br>7,209<br>e the total of s than 5 years Part X, I | value of noncharitable-use a  25,47 25,88 23,98 20,23 24,59  In line 2 by 5, or by the ars | ng any er<br>ssets<br>6,009<br>2,519<br>0,681<br>2,122<br>7,038 | Districts  (col (b) col  2  3  4  5  6  7 | (d) tribution ratio divided by col (c))  0 069863 0 072755 0 066561 0 060788 0 072253 0 342220 0 068444 27,544,212 1,885,236 12,214 1,897,450 1,602,928 |

| Part \   | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see inst                                                                                                       | ruction     | ons)           |        |                    |              |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|----------------|--------|--------------------|--------------|
| ,1a      | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1  Date of ruling or determination letter (attach copy of letter if necessary—see instructions) | ٠<br>١<br>١ | × . ′          |        | Ĉ.                 |              |
| b        | Domestic foundations that meet the section 4940(e) requirements in Part V, check                                                                                                                 | 1           |                | 24,    | 427                |              |
|          | here ▶ ☐ and enter 1% of Part I, line 27b                                                                                                                                                        | 54.25       | i day ' \      |        |                    |              |
| С        | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                                                            |             |                |        |                    | ال ــــــا   |
| 2        | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                                                                         | 2           |                |        | o                  |              |
| 3        | Add lines 1 and 2                                                                                                                                                                                | 3           |                | 24,    | 427                |              |
| 4        | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                                                                       | 4           |                |        |                    |              |
| 5        | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-                                                                                                           | 5           |                | 24,    | 427                |              |
| 6        | Credits/Payments                                                                                                                                                                                 |             |                |        |                    |              |
| а        | 2013 estimated tax payments and 2012 overpayment credited to 2013   6a   26,299                                                                                                                  |             |                |        |                    |              |
| b        | Exempt foreign organizations—tax withheld at source  6b                                                                                                                                          |             |                |        |                    |              |
| С        | Tax paid with application for extension of time to file (Form 8868)  6c                                                                                                                          | ,           |                |        | 1                  |              |
| _d       | Backup withholding erroneously withheld  6d                                                                                                                                                      |             |                |        |                    |              |
| 7        | Total credits and payments Add lines 6a through 6d                                                                                                                                               | 7           |                | 26,    | 299                |              |
| 8        | Enter any <b>penalty</b> for underpayment of estimated tax. Check here                                                                                                                           | 8           |                |        |                    |              |
| 9        | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                    | 9           |                |        | 0                  |              |
| 10<br>11 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Enter the amount of line 10 to be Credited to 2014 estimated tax   1,872 Refunded                     | 10          |                |        | 872                |              |
|          | Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ 1,872 Refunded ▶  /II-A Statements Regarding Activities                                                                       | 11          |                |        | 0                  |              |
| 1a       | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did in                                                                                 | +           | т-             | 1      | Yes                | No           |
|          | participate or intervene in any political campaign?                                                                                                                                              |             | <b>⊢</b> ₁     | a      | 163                | X            |
| b        | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see                                                                                         |             | - <u>'</u>     | -      |                    | <del>^</del> |
|          | Instructions for the definition)?                                                                                                                                                                |             | 1              | ь      |                    | х            |
|          | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any material                                                                                   | ls          | <del>   </del> |        | S.                 |              |
|          | published or distributed by the foundation in connection with the activities                                                                                                                     | ,,          |                | `` {,  |                    |              |
| С        | Did the foundation file Form 1120-POL for this year?                                                                                                                                             |             | 1              | C      |                    | X            |
| d        | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year                                                                                                |             | <u> </u>       | , ,    | ,,                 |              |
|          | (1) On the foundation ▶\$ (2) On foundation managers ▶\$                                                                                                                                         |             | ``             |        |                    | ,            |
| е        | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impo                                                                                       | sed         |                |        | ,                  |              |
|          | on foundation managers   \$                                                                                                                                                                      |             | .i.            | ٠. [.  | _                  |              |
| 2        | Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities                                        |             | -3             | 2      |                    | X            |
| 3        | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, at                                                                                         |             |                |        | ž                  |              |
|          | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change                                                                                       | s           | <u> </u>       | 3      |                    | X            |
| 4a       | Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                      |             | _              | a      |                    | X            |
| b        | If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                 |             | _              | -      | N/A                |              |
| 5        | Was there a liquidation, termination, dissolution, or substantial contraction during the year?                                                                                                   |             | <u> -</u>      | 5      |                    | X            |
| •        | If "Yes," attach the statement required by General Instruction T                                                                                                                                 |             |                | Ĵ      |                    |              |
| 6        | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or                                                  |             |                |        | .                  |              |
|          | <ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions the</li> </ul>                                                                    | nat.        | ' -            | 8.     |                    | !            |
|          | conflict with the state law remain in the governing instrument?                                                                                                                                  | iai         | -              | -      | x                  |              |
| 7        | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV                                                                 |             | <del>   </del> | -      | $\hat{\mathbf{x}}$ |              |
| 8а       | Enter the states to which the foundation reports or with which it is registered (see instructions)                                                                                               |             | <u> </u>       | -      | ^                  |              |
|          | CA                                                                                                                                                                                               |             |                | . 3    |                    | ,            |
| b        | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gene                                                                                        | eral        |                | ~      | l                  |              |
|          | (or designate) of each state as required by General Instruction G <sup>2</sup> If "No," attach explanation                                                                                       |             | 8              | b      | χ̈́                | -            |
| 9        | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(                                                                                       | 3)          | F              |        |                    |              |
|          | or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)                                                                                       | •           |                |        |                    | ·            |
|          | "Yes," complete Part XIV                                                                                                                                                                         |             | 9              | •      | _                  | Х            |
| 10       | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing to                                                                                      | heır        |                | $\neg$ |                    |              |
|          | names and addresses                                                                                                                                                                              |             | 1              | 0      |                    | X            |
|          | <del></del>                                                                                                                                                                                      |             | Form 9         | 990    | -PF                | (2013)       |

|      |                                                                                                                                                                                               | 56207     | F                           | Page 5           |
|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------------------------|------------------|
|      | VII-A Statements Regarding Activities (continued)                                                                                                                                             |           |                             |                  |
| 11   | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the                                                                                   |           |                             |                  |
|      | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)                                                                                                                   | 11        |                             | <u> </u>         |
| 12   | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified                                                                                    |           |                             |                  |
| 40   | person had advisory privileges? If "Yes," attach statement (see instructions)                                                                                                                 | 12        |                             | X                |
| 13   | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?                                                                           | 13        | X                           | L                |
| 4.4  | Website address www.durfee.org                                                                                                                                                                | 5400      |                             |                  |
| 14   | The books are in care of ► The Durfee Foundation Telephone no ► 310 899                                                                                                                       | -5120     |                             |                  |
| 45   | Located at ► 1453 Third Street Promenade 312 Santa Monica CA ZIP+4 ► 90401                                                                                                                    | · <b></b> |                             |                  |
| 15   | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the year     |           |                             | ▶ ⊔              |
| 16   | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority                                                                               |           | Yes                         | No               |
| 10   | over a bank, securities, or other financial account in a foreign country?                                                                                                                     | 16        | 162                         | X                |
|      | See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of                                                                                | "         | l                           | <del>  ^</del>   |
|      | the foreign country                                                                                                                                                                           | 1         | ţ.                          | <b>'</b>         |
| Part | VII-B Statements Regarding Activities for Which Form 4720 May Be Required                                                                                                                     |           |                             | L                |
|      | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.                                                                                                       |           | Yes                         | No               |
| 1a   | During the year did the foundation (either directly or indirectly)                                                                                                                            |           |                             |                  |
|      | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                                                                                                        |           |                             |                  |
|      | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a                                                                                                     | -         |                             |                  |
|      | disqualified person?                                                                                                                                                                          |           |                             |                  |
|      | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                                                                                    |           |                             | ( )              |
|      | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   X Yes No                                                                                               |           |                             |                  |
|      | (5) Transfer any income or assets to a disqualified person (or make any of either available for                                                                                               | _         |                             |                  |
|      | the benefit or use of a disqualified person)?                                                                                                                                                 |           |                             |                  |
|      | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the                                                                                                    |           |                             |                  |
|      | foundation agreed to make a grant to or to employ the official for a period after                                                                                                             |           |                             |                  |
|      | termination of government service, if terminating within 90 days )                                                                                                                            |           |                             |                  |
| b    | If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in                                                                             |           | ľ                           |                  |
|      | Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here | 1b        |                             | X                |
| С    | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that                                                                                  |           |                             |                  |
| C    | were not corrected before the first day of the tax year beginning in 2013?                                                                                                                    | 1c        |                             | X                |
| 2    | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private                                                                                   | 10        |                             | <del>  ^ -</del> |
| _    | operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                             | ,         | )<br>) (2)<br>) (2) (6) - ~ |                  |
| а    | At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and                                                                                                   | · · ·     | 34/18/20                    |                  |
|      | 6e, Part XIII) for tax year(s) beginning before 2013?                                                                                                                                         | ` <       |                             |                  |
|      | If "Yes," list the years • 20, 20, 20, 20                                                                                                                                                     | 1         |                             |                  |
| b    | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)                                                                         |           | l '                         | ľ                |
|      | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to                                                                            |           | ,                           |                  |
|      | all years listed, answer "No" and attach statement—see instructions)                                                                                                                          | 2b        | N/A                         |                  |
| С    | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here                                                                               |           |                             | l .              |
|      | ▶ 20, 20, 20                                                                                                                                                                                  | `         |                             |                  |
| 3a   | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise                                                                                                 |           |                             | '                |
| _    | at any time during the year?                                                                                                                                                                  | 1         |                             |                  |
| b    | If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or                                                                                   | 1         | ŀ                           |                  |
|      | disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the                                                                                 |           |                             |                  |
|      | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse                                                                                   | 1         | ł                           | 1                |

of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

foundation had excess business holdings in 2013)

3b

4a

4b

| Part      | VII-B Statem                                | ents Regarding Activities                                                     | for W    | hich Form                                         | 4720 N     | ∕lay Be R                            | equire       | d (contin                                    | ued)                |          |                    |   |
|-----------|---------------------------------------------|-------------------------------------------------------------------------------|----------|---------------------------------------------------|------------|--------------------------------------|--------------|----------------------------------------------|---------------------|----------|--------------------|---|
| 5a        | During the year did                         | the foundation pay or incur any<br>ganda, or otherwise attempt to i           | amou     | nt to                                             |            |                                      |              | Yes                                          | ⊠ No                | )        |                    |   |
|           |                                             | itcome of any specific public ele<br>ctly, any voter registration drive       |          | see section 4                                     | 955), or   | to carry or                          | ١,           | ☐ Yes                                        | ⊠ No                |          |                    |   |
|           | <u>-</u> '                                  | to an individual for travel, study                                            |          | er sımılar pur                                    | poses?     |                                      |              | ☐ Yes                                        | ⊠ No                |          | , ,                |   |
|           | (4) Provide a grant                         | to an organization other than a<br>i), (2), or (3), or section 4940(d)        | charita  | ible, etc , orga                                  | anızatıo   |                                      | l in         | Yes                                          | ⊠ No                | 4        |                    | ~ |
|           | (5) Provide for any                         | purpose other than religious, ch<br>the prevention of cruelty to chil         | arıtabl  | e, scientific, li                                 | •          | or education                         | nal          | ☐ Yes                                        | _ No                |          |                    | J |
| b         |                                             | es" to 5a(1)–(5), did <b>any</b> of the to<br>153 4945 or in a current notice |          |                                                   |            |                                      |              |                                              | d in                | 5b       | N/A                |   |
|           | Organizations relying                       | ng on a current notice regarding                                              | disast   | er assistance                                     | check I    | here                                 |              | ,                                            | ▶ □                 |          | 147                |   |
| С         |                                             | s" to question 5a(4), does the fo<br>ed expenditure responsibility fo         |          |                                                   | nption f   | rom the tax                          | 1            | ☐ Yes                                        | ☐ No                | 0 ×      |                    |   |
|           |                                             | statement required by Regulation                                              |          |                                                   |            |                                      |              |                                              |                     | İ        |                    |   |
| 6a        | Did the foundation, on a personal bene      | during the year, receive any fur fit contract?                                | nds, dir | ectly or indire                                   | ctly, to p | pay premiui                          | ms           | ☐ Yes                                        | X No                | ,        |                    |   |
| b         | Did the foundation, If "Yes" to 6b, file Fo | during the year, pay premiums,                                                | directly | y or indirectly                                   | on a p     | ersonal ber                          | nefit con    | tract?                                       |                     | 6b       |                    | Х |
| 7a        | At any time during the                      | e tax year, was the foundation a pa                                           | rty to a | prohibited tax                                    | shelter ti | ransaction?                          |              | ☐ Yes                                        | X No                | ,        |                    |   |
| b<br>Port |                                             | ndation receive any proceeds of                                               |          |                                                   |            |                                      |              |                                              |                     | 7b       | N/A                |   |
| ranı      | and Cont                                    | on About Officers, Directors                                                  | ors, II  | rustees, Fo                                       | undati     | on Mana                              | gers, F      | lighly Pa                                    | aid En              | iploye   | es,                |   |
| 1         | List all officers, di                       | rectors, trustees, foundation r                                               | nanag    | ers and their                                     | compe      | ensation (s                          | ee insti     | ructions).                                   |                     | -        |                    |   |
|           | (a) Name                                    | e and address                                                                 | hou      | e, and average<br>irs per week<br>ted to position | `´(If r    | mpensation<br>not paid,<br>nter -0-) | emplo        | Contributions<br>byee benefit<br>erred compe | plans               | (e) Expe | nse ac<br>allowan  |   |
| ee A      | ttached Statement                           |                                                                               |          |                                                   |            | ,                                    |              |                                              |                     |          |                    |   |
|           |                                             |                                                                               |          | 00                                                |            | 0                                    |              |                                              |                     |          |                    |   |
|           |                                             |                                                                               |          | 00                                                |            | 0                                    |              |                                              |                     |          |                    |   |
|           |                                             |                                                                               |          | 00                                                |            | 0                                    |              |                                              |                     |          |                    |   |
|           |                                             |                                                                               |          | 00                                                |            | 0                                    |              |                                              |                     |          |                    |   |
| 2         | Compensation of f "NONE."                   | ive highest-paid employees (                                                  | other t  | han those in                                      | cluded     | on line 1—                           | -see ins     | structions                                   | ). If no            | ne, ent  | ег                 |   |
|           |                                             | each employee paid more than \$50,000                                         |          | (b) Title, and a<br>hours per w<br>devoted to po  | reek       | (c) Comper                           | nsation      | (d) Contribution employee plans and compens  | benefit<br>leferred | (e) Expe | nse ace<br>allowan |   |
|           | Peeps                                       | ·····                                                                         |          | Exec Directo                                      |            |                                      |              |                                              |                     |          |                    | _ |
| 453       | 3rd St Prom, Santa M                        | fonica, CA 90401                                                              |          |                                                   | 40 00      | 1                                    | 76,493       | ;                                            | 58,912              |          |                    |   |
|           | - <b></b>                                   |                                                                               |          |                                                   | 00         |                                      | 0            |                                              |                     |          |                    |   |
| <b></b>   |                                             |                                                                               |          |                                                   | 00         |                                      | 0            |                                              |                     |          |                    |   |
|           |                                             |                                                                               |          |                                                   | 00         |                                      | 0            |                                              |                     |          |                    |   |
|           |                                             |                                                                               |          | -                                                 |            |                                      | <del>-</del> |                                              |                     |          |                    |   |
| otal      | number of other own                         | lovees paid over \$50,000                                                     |          |                                                   | 00         |                                      | 0            |                                              |                     |          |                    |   |
|           |                                             |                                                                               |          |                                                   |            |                                      |              |                                              |                     |          |                    |   |

**Durfee Foundation** 

Form 990-PF (2013)

95-4856207

Page 6

| Pa   | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Er and Contractors (continued)                                                                                                                                  | nployees,                                        |
|------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|
| 3    | Five highest-paid independent contractors for professional services (see instructions). If none, enter "NOI                                                                                                                                       | NE."                                             |
|      | (a) Name and address of each person paid more than \$50,000 (b) Type of service                                                                                                                                                                   | (c) Compensation                                 |
| NOI  | NE                                                                                                                                                                                                                                                |                                                  |
|      |                                                                                                                                                                                                                                                   |                                                  |
|      |                                                                                                                                                                                                                                                   |                                                  |
|      |                                                                                                                                                                                                                                                   |                                                  |
|      |                                                                                                                                                                                                                                                   |                                                  |
|      |                                                                                                                                                                                                                                                   |                                                  |
|      |                                                                                                                                                                                                                                                   |                                                  |
|      |                                                                                                                                                                                                                                                   |                                                  |
|      |                                                                                                                                                                                                                                                   |                                                  |
|      |                                                                                                                                                                                                                                                   |                                                  |
| lota | al number of others receiving over \$50,000 for professional services                                                                                                                                                                             | L                                                |
| Pa   | art IX-A Summary of Direct Charitable Activities                                                                                                                                                                                                  |                                                  |
|      |                                                                                                                                                                                                                                                   | T                                                |
|      | st the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of ganizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses                                         |
| 1    | Sabbatical Awards ceremony, secondary leadership follow-up meetings, selection panel                                                                                                                                                              |                                                  |
| •    | oabbatical Awards ceremony, secondary readership follow-up meetings, selection panel                                                                                                                                                              |                                                  |
|      |                                                                                                                                                                                                                                                   | 37,994                                           |
| 2    | Earthwatch Site visits                                                                                                                                                                                                                            | 37,994                                           |
| _    |                                                                                                                                                                                                                                                   |                                                  |
|      |                                                                                                                                                                                                                                                   | 5,889                                            |
| 3    | Stanton Fellowship Awards ceremony, retreat for grantees, quarterly fellow meetings                                                                                                                                                               |                                                  |
|      |                                                                                                                                                                                                                                                   |                                                  |
|      |                                                                                                                                                                                                                                                   | 40,027                                           |
| 4    | Grantmakers for Effective Organizations Confernece support                                                                                                                                                                                        |                                                  |
|      |                                                                                                                                                                                                                                                   |                                                  |
|      |                                                                                                                                                                                                                                                   | 9,261                                            |
| _    | art IX-B Summary of Program-Related Investments (see instructions)                                                                                                                                                                                |                                                  |
|      | escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2                                                                                                                                   | Amount                                           |
| 1    | NA                                                                                                                                                                                                                                                |                                                  |
|      |                                                                                                                                                                                                                                                   |                                                  |
| _    |                                                                                                                                                                                                                                                   |                                                  |
| 2    |                                                                                                                                                                                                                                                   |                                                  |
|      |                                                                                                                                                                                                                                                   |                                                  |
| Al   | Il other program-related investments. See instructions                                                                                                                                                                                            | <del>                                     </del> |
| 3    |                                                                                                                                                                                                                                                   |                                                  |
| •    |                                                                                                                                                                                                                                                   |                                                  |
|      |                                                                                                                                                                                                                                                   |                                                  |
| Tota | al. Add lines 1 through 3                                                                                                                                                                                                                         | 0                                                |
|      |                                                                                                                                                                                                                                                   |                                                  |

| Part | X Minimum Investment Return (All domestic foundations must complete this part. Foreign                    | found   | ations,    |
|------|-----------------------------------------------------------------------------------------------------------|---------|------------|
|      | see instructions )                                                                                        |         |            |
| 1    | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,         |         |            |
|      | purposes                                                                                                  |         |            |
| а    | Average monthly fair market value of securities                                                           | 1a      | 26,999,506 |
| b    | Average of monthly cash balances                                                                          | 1b      | 308,660    |
| С    | Fair market value of all other assets (see instructions)                                                  | 1c      | 655,501    |
| d    | Total (add lines 1a, b, and c)                                                                            | 1d      | 27,963,667 |
| е    | Reduction claimed for blockage or other factors reported on lines 1a and                                  |         |            |
|      | 1c (attach detailed explanation)                                                                          | ٠       |            |
| 2    | Acquisition indebtedness applicable to line 1 assets                                                      | 2       |            |
| 3    | Subtract line 2 from line 1d                                                                              | 3       | 27,963,667 |
| 4    | Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see                 |         |            |
|      | instructions)                                                                                             | 4       | 419,455    |
| 5    | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4       | 5       | 27,544,212 |
| 6    | Minimum investment return. Enter 5% of line 5                                                             | 6       | 1,377,211  |
| Part |                                                                                                           |         |            |
|      | foundations and certain foreign organizations check here   and do not complete this part )                |         |            |
| 1    | Minimum investment return from Part X, line 6                                                             | 1       | 1,377,211  |
| 2a   | Tax on investment income for 2013 from Part VI, line 5                                                    |         |            |
| b    | Income tax for 2013 (This does not include the tax from Part VI)                                          |         |            |
| С    | Add lines 2a and 2b                                                                                       | 2c      | 24,427     |
| 3    | Distributable amount before adjustments Subtract line 2c from line 1                                      | 3       | 1,352,784  |
| 4    | Recoveries of amounts treated as qualifying distributions                                                 | 4       |            |
| 5    | Add lines 3 and 4                                                                                         | 5       | 1,352,784  |
| 6    | Deduction from distributable amount (see instructions)                                                    | 6       |            |
| 7    | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,                |         |            |
|      | line 1                                                                                                    | 7       | 1,352,784  |
| Part | VII Qualifying Distributions (see instructions)                                                           | -       |            |
| Part | XII Qualifying Distributions (see instructions)                                                           |         |            |
| 1    | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes                 |         |            |
| а    | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26                               | 1a      | 1,602,928  |
| b    | Program-related investments—total from Part IX-B                                                          | 1b      |            |
| 2    | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,          |         |            |
|      | purposes                                                                                                  | 2       |            |
| 3    | Amounts set aside for specific charitable projects that satisfy the                                       | \$.£    |            |
| а    | Suitability test (prior IRS approval required)                                                            | 3a      |            |
| b    | Cash distribution test (attach the required schedule)                                                     | 3b      |            |
| 4    | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4       | 1,602,928  |
| 5    | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income       |         |            |
|      | Enter 1% of Part I, line 27b (see instructions)                                                           | 5       |            |
| 6    | Adjusted qualifying distributions. Subtract line 5 from line 4                                            | 6       | 1,602,928  |
|      | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth | her the |            |
|      | qualifies for the section 4940(e) reduction of tax in those years                                         |         |            |

| 1 Distributable amount for 2013 from Part XI, Ine 7  Indistributed income, if any, as of the end of 2013 a Enter amount for 2012 only 10 Total for prory years 20 20 20 20 20                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Part | XIII Undistributed Income (see instructions     | 5)         |              |                                         |                                         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|-------------------------------------------------|------------|--------------|-----------------------------------------|-----------------------------------------|
| 2 Undistributed income, if any, as of the end of 2013 a Enter amount for 2012 only b Total for prior years 20 , 20 20 3 Excess distributions carryover, if any, to 2013 a From 2006 b From 2010 d From 2010 d From 2011 f Total of lines 3a through e                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 1    |                                                 | (a)        |              |                                         |                                         |
| a Enter amount for 2012 only b Total for prory years 20 20 20 S Excess distributions carryover, if any, to 2013 a From 2009 b From 2009 c From 2010 d From 2011 e From 2011 e From 2011 e From 2012  A Qualifying distributions for 2013 from Part XII, line 4 * * * 1,602,928 a Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a b Applied to 2012 but not more of pnor years (Election required—see instructions) d Applied to 2013 distributions out of corpus (Election required—see instructions) f Remaining amount distributed out of corpus Excess distributions carryover applied to 2013 diff an amount appears in Courtin (b), the same amount must be shown in column (a), the same amount must be shown in column (a).  E first the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years undistributed incomes Subvact line 4b from line 2n column (b), the same amount and from line 2n column (c), the same amount and the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6 Taxabie amount—see instructions c Undistributed income for 2012 Subtract line 4 af from line 2 Taxable amount—see instructions Undistributed income for 2013 Subtract lines 4 ad and 5 from line 1 This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(b) (see instructions) Excess distributions carryover for 2014. Subtract line F and 8 from line 6a Analysis of line 9 Excess from 2010 Excess from 2011 Excess from 2011 Excess from 2011 Excess from 2012 Excess from 2011 Excess from 2015                                                                                                                                                                                                                                                                                                                                                                                                |      |                                                 |            |              | 4.                                      | 1,352,784                               |
| b Total for pror years 20 20 20 20 3 Excess distributions carryover, if any, to 2013 a From 2008 b From 2009 c From 2010 d From 2011 f Total of lines 3a through e  Coulafying distributions for 2013 from Part XII, line 4  \$ \$ 1,602.928 a Applied to 2012, but not more than line 2a Applied to 2012, but not more than line 2a Applied to 2013 distributable amount c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (fil an amount seperar is noticum (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4 from line 2 or 1 and 1 | 2    |                                                 | . ,        |              |                                         | * i                                     |
| 3. Excess distributions carryover, if any, to 2013 a From 2009 b From 2009 c From 2010 d From 2011 e From 2011 e From 2011 e From 2015 from 2012 from 2016 from 2016 e From 2016 from 2016 from 2017 d Qualifying distributions for 2013 from Part XIII, line 4 P S 1,602,928 a Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a b Applied to undistributed income of pnor years (Election required—see instructions) d Applied to 2013 distributable amount required—see instructions) d Applied to 2013 distributable amount Remaining amount distributed out of corpus Excess distributions carryover applied to 2013 diff an amount appears in column (a), the same amount must be shown in column (a).  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years undistributed income Subtract line 4b from line 2b C Enter the amount of pnor years undistributed income for which a notice of deficiency has been insteud on an other the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6 Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4 from line 2a Taxable amount—see instructions d and off from line 1 This amount must be distributed in come for 2013 Subtract line 4 from line 2 Taxable amount—see instructions d Undistributed income for 2013 Subtract lines 4 and and 5 from line 1 This amount must be distributions carryover for 208 not applied on line 5 or line 7 (see instructions) Excess distributions carryover for 2014. Subtract line 7 and 8 from line 6a Analysis of line 9 Excess from 2010 Excess from 2011 Excess from 2011 Excess from 2012 Excess from 2011 Excess from 2012                                                                                                                                                                                                                                                                                                                                       | а    | · · · · · · · · · · · · · · · · · · ·           |            |              | 672,363                                 | ······································  |
| a From 2008 b From 2019 c From 2010 d From 2011 e From 2011 f Total of lines 3a through e Qualifying distributions for 2013 from Part XII, line 4  \$ 1,602,928 a Applied to 2012, but not more than line 2a Applied to undistributed income of prior years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2013 if an amount appears in column (a), the same amount must be shown in column (a) to the same amount must be shown in column (a).  Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 3 Subtract line 6c from line 6b Taxable amount—see instructions Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 Jundistributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) Excess from 2010 Excess from 2010 Excess from 2011 Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                               |      |                                                 |            |              |                                         |                                         |
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| c From 2010 d From 2011 e From 2011 f Total of lines 3a through e  Qualifying distributions for 2013 from Part XII, line 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | _    | <del></del>                                     | . <b>%</b> |              |                                         |                                         |
| d From 2011 e From 2012 f Total of lines 3a through e  Qualifying distributions for 2013 from Part XII, line 4 b \$ 1,602,928 a Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a c Applied to undistributed income of prior years (Election required—see instructions) d Applied to 2013 distributable amount Remaining amount distributed out of corpus (Election required—see instructions) Excess distributions carryover applied to 2013 (if an amount appears in column (a), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions f Undistributed income for 2012 Subtract line 4 a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2018 Subtract lines 4d lines and the subtractions of the subtractions  | b    |                                                 |            | 32.00        | · é . ,                                 |                                         |
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| 4. Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1.602.928  a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required—see instructions)  c Treated as distributions out of corpus (Election required—see instructions)  d Applied to 2013 distributable amount  e Remaining amount distributed out of corpus  Excess distributions carryover applied to 2013  (If an amount appears in column (d), the same amount must be shown in column (a) the same amount must be shown in column (a) the same amount must be shown in column (a) the same amount must be distributed income Subtract line 4b from line 2b  b Prior years' undistributed income Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount—see instructions  e Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (see instructions)  B Excess distributions carryover to 2014.  Subtract line 9  Excess from 2009  b Excess from 2010  c Excess from 2011  d Excess from 2011  d Excess from 2011  d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | _    | <u> </u>                                        |            |              |                                         |                                         |
| In the 4  \$ 1,602,928 a A Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount Remaining amount distributable amount Remaining amount distributed out of corpus Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distribution carryover from 2008 not applied on line 5 or line 7 (see instructions) Excess firm 2009 b Excess from 2001 c Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | -    | <u> </u>                                        | 0          |              |                                         |                                         |
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| 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) ) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 1 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |      | · ·                                             |            |              |                                         | 200,505                                 |
| (If an amount appears in column (d), the same amount must be shown in column (a))  6                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |      | · ,                                             |            |              | 7                                       |                                         |
| amount must be shown in column (a) )  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount—see instructions  e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions  f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014.  Subtract line 9  a Excess from 2009  b Excess from 2009  b Excess from 2011  d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | •    |                                                 | ······     | <b>.</b> , , |                                         |                                         |
| 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |      |                                                 | *          |              |                                         |                                         |
| indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2009 b Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 6    | , , ,                                           |            |              |                                         | × *                                     |
| b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |      |                                                 | **         | · • • •      |                                         |                                         |
| b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | а    | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 650.000    | ,            |                                         | 4                                       |
| line 4b from line 2b  C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount—see instructions  e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions  f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2009  b Excess from 2010  c Excess from 2011  d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | _    |                                                 |            |              |                                         |                                         |
| income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount—see instructions  e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions  f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2009  b Excess from 2010  c Excess from 2011  d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |      |                                                 | ,**        | o            | , ` , , , , , , , , , , , , , , , , , , | *                                       |
| income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount—see instructions  e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions  f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2009  b Excess from 2010  c Excess from 2011  d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | С    | Enter the amount of prior years' undistributed  |            |              |                                         | * · · · · · · · · · · · · · · · · · · · |
| tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |      | income for which a notice of deficiency has     | · }        |              |                                         |                                         |
| d Subtract line 6c from line 6b Taxable amount—see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions  f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |      | been issued, or on which the section 4942(a)    |            |              |                                         |                                         |
| amount—see instructions  e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions  f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |      | tax has been previously assessed                | ;<br>;     |              |                                         |                                         |
| amount—see instructions  Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions  Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  Analysis of line 9  Excess from 2009  Excess from 2010  C Excess from 2011  d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | d    | Subtract line 6c from line 6b Taxable           | <u>.</u>   |              |                                         | <b>.</b>                                |
| 4a from line 2a Taxable amount—see instructions  f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |      | amount—see instructions                         | -/         |              |                                         | *                                       |
| Instructions  f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | е    |                                                 |            |              |                                         |                                         |
| f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |      |                                                 |            |              |                                         |                                         |
| 4d and 5 from line 1 This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |      |                                                 |            |              | 0                                       |                                         |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 650,000  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | f    |                                                 |            | × ×          | ~ ·{                                    |                                         |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 650,000  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |      |                                                 |            | , i          |                                         |                                         |
| to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | _    | 3                                               |            |              | <del> </del>                            | 1,072,219                               |
| 170(b)(1)(F) or 4942(g)(3) (see instructions)  8  Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9  Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10  Analysis of line 9  a  Excess from 2009 b  Excess from 2010 c  Excess from 2011 d  Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 7    | •                                               |            |              | 1                                       | •                                       |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |      | , ,                                             | 252.222    |              |                                         | !                                       |
| applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | _    |                                                 | 650,000    |              |                                         |                                         |
| 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 8    |                                                 |            |              |                                         | i                                       |
| Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |      | • • • • • • • • • • • • • • • • • • • •         |            |              |                                         | ······································  |
| 10 Analysis of line 9  a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | J    | •                                               |            |              |                                         |                                         |
| a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 10   | l l                                             |            |              |                                         |                                         |
| b Excess from 2010 c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |      | · · · · · · · · · · · · · · · · · · ·           |            |              |                                         |                                         |
| c Excess from 2011 d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |      |                                                 | *          |              |                                         |                                         |
| d Excess from 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |      | <del></del>                                     |            |              |                                         |                                         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | -    |                                                 |            |              | , 1                                     |                                         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | e    | Excess from 2013                                |            |              |                                         |                                         |

| Form 9 | 90-PF (2013) Durfee Foundation                                                                                                                                                                                                                                         |                     |                                                  |                                                |                           | 95-48              | 56207              | Boss 10        |
|--------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------------------------------------------|------------------------------------------------|---------------------------|--------------------|--------------------|----------------|
| Part   |                                                                                                                                                                                                                                                                        | ions (see instru    | ictions and Part                                 | VII-A. guestion 9)                             |                           | 00 10.             | N/A                | Page <b>10</b> |
| 1a     | If the foundation has received a ruling o foundation, and the ruling is effective for                                                                                                                                                                                  | r determination le  | tter that it is a priva                          |                                                |                           | _                  | 1827.5             |                |
| b      | Check box to indicate whether the found                                                                                                                                                                                                                                | dation is a private | operating foundation                             | on described in sec                            | ion [                     | 4942(J)            | (3) or [           | 4942(j)(5)     |
| 2a     | Enter the lesser of the adjusted net                                                                                                                                                                                                                                   | Tax year            |                                                  | Prior 3 years                                  |                           |                    | 10                 | Total          |
|        | income from Part I or the minimum investment return from Part X for                                                                                                                                                                                                    | (a) 2013            | (b) 2012                                         | (c) 2011                                       | (d) 2                     | 010                | (0)                |                |
|        | each year listed                                                                                                                                                                                                                                                       |                     | <del>                                     </del> |                                                |                           |                    |                    | 0              |
| b      | 85% of line 2a                                                                                                                                                                                                                                                         |                     |                                                  |                                                |                           |                    |                    | 0              |
| С      | Qualifying distributions from Part XII, line 4 for each year listed                                                                                                                                                                                                    |                     |                                                  |                                                |                           |                    |                    | 0              |
| d      | Amounts included in line 2c not used directly for active conduct of exempt activities                                                                                                                                                                                  |                     |                                                  |                                                |                           |                    |                    | 0              |
| е      | Qualifying distributions made directly                                                                                                                                                                                                                                 |                     |                                                  |                                                |                           |                    |                    |                |
|        | for active conduct of exempt activities<br>Subtract line 2d from line 2c                                                                                                                                                                                               |                     |                                                  |                                                |                           | _                  |                    | 0              |
| 3      | Complete 3a, b, or c for the                                                                                                                                                                                                                                           |                     |                                                  |                                                |                           |                    |                    |                |
|        | alternative test relied upon                                                                                                                                                                                                                                           |                     |                                                  |                                                |                           |                    |                    |                |
| а      | "Assets" alternative test—enter                                                                                                                                                                                                                                        |                     |                                                  |                                                |                           |                    |                    | •              |
|        | <ul><li>(1) Value of all assets</li><li>(2) Value of assets qualifying under</li></ul>                                                                                                                                                                                 |                     |                                                  |                                                |                           |                    |                    | 0              |
| b      | section 4942(j)(3)(B)(i) "Endowment" alternative test—enter 2/3                                                                                                                                                                                                        |                     |                                                  |                                                |                           |                    |                    | 0              |
| J      | of minimum investment return shown in Part X, line 6 for each year listed                                                                                                                                                                                              |                     |                                                  |                                                |                           |                    |                    | 0              |
| c      | "Support" alternative test—enter  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public and 5 or more exempt organizations as provided in |                     |                                                  |                                                |                           |                    |                    | 0              |
|        | section 4942(j)(3)(B)(iii) (3) Largest amount of support from                                                                                                                                                                                                          |                     |                                                  |                                                |                           |                    |                    | 0              |
|        | an exempt organization                                                                                                                                                                                                                                                 |                     |                                                  |                                                |                           |                    |                    | 0              |
| B4     | (4) Gross investment income                                                                                                                                                                                                                                            | . (2)               |                                                  |                                                | 1.47.000                  |                    |                    | 0              |
| Part   |                                                                                                                                                                                                                                                                        | •                   | •                                                | ie foundation na                               | a \$5,000                 | or mo              | re in a            | ssets at       |
| 1      | any time during the year— Information Regarding Foundation M                                                                                                                                                                                                           | <del></del>         | 15.)                                             | <del></del>                                    |                           |                    |                    |                |
| a      | List any managers of the foundation wh<br>before the close of any tax year (but only                                                                                                                                                                                   | o have contribute   |                                                  |                                                |                           |                    | foundat            | ion            |
| NON    | <u> </u>                                                                                                                                                                                                                                                               |                     |                                                  |                                                |                           |                    |                    |                |
| b      | List any managers of the foundation who with ownership of a partnership or other entities.                                                                                                                                                                             |                     |                                                  |                                                |                           | ge portio          | n of the           |                |
| NON    |                                                                                                                                                                                                                                                                        |                     |                                                  |                                                |                           |                    |                    |                |
| 2      | Information Regarding Contribution,                                                                                                                                                                                                                                    |                     |                                                  |                                                |                           |                    |                    |                |
|        | Check here ▶ ☐ If the foundation on unsolicited requests for funds. If the fou under other conditions, complete items.                                                                                                                                                 | ndation makes gif   | itions to preselected fts, grants, etc. (see     | d charitable organiz<br>e instructions) to ind | ations and<br>ividuals or | does no<br>organiz | ot accep<br>ations | ot             |
| а      | The name, address, and telephone num                                                                                                                                                                                                                                   |                     | ress of the person                               | to whom application                            | s should t                | oe addre           | ssed               | _              |
| Claire | Peeps 1453 Third St Promenade 312 Sa                                                                                                                                                                                                                                   | anta Monica, CA 9   | 00401 310 800 <u>-</u> 512                       | n                                              |                           |                    |                    |                |
| b      | The form in which applications should b                                                                                                                                                                                                                                |                     |                                                  |                                                | nclude                    |                    |                    |                |
| Lette  | Form - see www durfee org                                                                                                                                                                                                                                              |                     |                                                  |                                                |                           |                    |                    |                |

No

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

see www durfee org

c Any submission deadlines

Part XV Supplementary Information (continued)

| 3 Grants and Contributions Paid During                   |                                                         | ed for Fut           | ture Payment            |            |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|-------------------------|------------|
| Recipient                                                | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or     | Amount     |
| Name and address (home or business)                      | any foundation manager<br>or substantial contributor    | recipient            | contribution            |            |
| a Paid during the year                                   |                                                         |                      |                         |            |
| Santa Monica Arts Foundation                             |                                                         | PC                   | Glow Festival           | 10,000     |
| 1685 Main Street, Room 106                               |                                                         |                      |                         |            |
| Santa Monica, CA 90401                                   |                                                         |                      |                         | :          |
| Downtown Women's Center                                  |                                                         | PC                   | LEAD Residency          | 4,498      |
| 442 S San Pedro Street                                   |                                                         |                      |                         |            |
| Los Angeles, CA 90013                                    |                                                         |                      |                         |            |
| A Place Called Home                                      | 1                                                       | PC                   | LEAD Residency          | 1,000      |
| 2830 S Central Ave                                       |                                                         |                      |                         |            |
| Los Angeles, CA 90011                                    |                                                         |                      |                         |            |
| Los Angeles Social Venture Partners                      |                                                         | PC                   | Fast Pitch              | 10,000     |
| PO BOX 5762                                              |                                                         |                      |                         |            |
| Playa Del Ray, CA 90296                                  |                                                         |                      |                         |            |
| Food Forward                                             |                                                         | PC                   | General Support         | 50,000     |
| 7412 Fulton Ave #3                                       |                                                         |                      |                         |            |
| North Hollywood, CA 91605                                |                                                         |                      |                         |            |
| Peace Over Violence                                      |                                                         | PC                   | LEAD Residency          | 4,060      |
| 1015 Wilshire Blvd , Suite 200                           |                                                         |                      |                         |            |
| Los Angeles, CA 90017                                    |                                                         |                      |                         |            |
| HeyDey Books                                             |                                                         | PC                   | General Support         | 60,000     |
| PO Box 9145                                              |                                                         |                      |                         |            |
| Berkeley, CA 94709                                       |                                                         |                      |                         |            |
| National Center for Family Philanthrpy                   |                                                         | PC                   | Conference Support      | 25,000     |
| 1101 Connecticut Ave, NW                                 |                                                         | 1                    |                         |            |
| Washington, DC 20036                                     |                                                         |                      |                         |            |
| Impact Assets                                            |                                                         | PC                   | General Support         | 100,000    |
| 7315 Wisconsin Avenue                                    |                                                         |                      |                         |            |
| Bethesda, MD 20814                                       |                                                         |                      |                         |            |
| Leading From Within                                      |                                                         | PC                   | General Support         | 18,600     |
| 105 E De La Guerra St, Suite 8                           |                                                         |                      |                         |            |
| Santa Barbara, CA 93101                                  |                                                         | }                    |                         |            |
| Southern California Grantmakers                          |                                                         | PC                   | Annual Support          | 2,506      |
| 1000 North Alameda Street, Suite 230                     |                                                         |                      |                         |            |
| Los Angeles, CA 90012                                    | <u></u>                                                 |                      |                         |            |
| Total See Attached Statement                             |                                                         | -                    | ► 3a                    | 1,139,986  |
| b Approved for future payment                            |                                                         |                      |                         |            |
| Koreatown Youth & Community Center<br>680 S Wilton Place |                                                         | PC                   | LEAD Residency          | 2,221      |
| Los Angeles, CA 90005                                    |                                                         |                      |                         |            |
| Ocean Park Community Center                              |                                                         | PC                   | LEAD Residency          | 1,000      |
| 1453 16th Street                                         |                                                         |                      | LEAD Residency          | 1,000      |
| Santa Monica, CA 90404                                   |                                                         |                      |                         |            |
| Community Partners                                       |                                                         | PC                   | Springboard - Urban Txt | 25,000     |
| 1000 N Alameda St                                        |                                                         |                      | January Transition      |            |
| Los Angeles, CA 90012                                    |                                                         |                      |                         |            |
| ExEd                                                     |                                                         | PC                   | Stanton Fellowship      | 75,000     |
| 11858 La Grange Ave                                      |                                                         |                      |                         |            |
| Los Angeles, CA 90025                                    |                                                         |                      |                         |            |
| LA River Revitalization Corporation                      |                                                         | PC                   | Stanton Fellowship      | 75,000     |
| 570 W Ave 26                                             |                                                         |                      |                         |            |
| Los Angeles, CA 90065<br>Inner City Law Center           |                                                         | BC                   | Stanton Followsky       | 75 000     |
| 1309 E 7th Street                                        |                                                         | PC                   | Stanton Fellowship      | 75,000     |
| Los Angeles, CA 90021                                    |                                                         |                      |                         |            |
| Total See Attached Statement                             | <del></del>                                             | I                    | ▶ 3b                    | 1,154,931  |
| - Contraction ordinate                                   |                                                         |                      |                         | 1, 154,951 |

|            | t XVI-A          |                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            |                                                          |
|------------|------------------|-----------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|-----------------------|--------------------------------------------|----------------------------------------------------------|
| Ente       | r gross a        | amounts unless otherwise indicated                                                      | Unrelated bu                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | siness income       | Excluded by section   | on 512, 513, or 514                        | 4-3                                                      |
|            | _                |                                                                                         | (a)<br>Business code                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | (b)<br>Amount       | (c)<br>Exclusion code | (d)<br>Amount                              | (e) Related or exempt function income (See instructions) |
| 1          | Progran          | n service revenue                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            |                                                          |
|            | a                |                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            |                                                          |
|            | ь                |                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            |                                                          |
|            | ° —              |                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <del> </del>        | ļ ļ                   |                                            |                                                          |
|            | d                |                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <del></del>         |                       |                                            |                                                          |
|            | e                |                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            |                                                          |
|            | f                |                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            |                                                          |
| _          |                  | es and contracts from government agencies                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            |                                                          |
| 2          |                  | ership dues and assessments                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            |                                                          |
| 3          |                  | on savings and temporary cash investments                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | <b>.</b>              |                                            |                                                          |
| 4          |                  | ds and interest from securities                                                         | 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                     | 14                    | 1,038,719                                  |                                                          |
| 5          |                  | tal income or (loss) from real estate                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 1, X)\$\$\$\$\$\$.  |                       | 17人工等 水原                                   | •                                                        |
|            |                  | ot-financed property                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            |                                                          |
|            |                  | debt-financed property                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            |                                                          |
| 6          |                  | tal income or (loss) from personal property                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            |                                                          |
| 7          |                  | nvestment income                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            |                                                          |
| 8          |                  | (loss) from sales of assets other than inventory                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     | 18                    | 272,693                                    |                                                          |
| 9          |                  | ome or (loss) from special events                                                       | <u> </u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                     |                       |                                            |                                                          |
| 10         |                  | profit or (loss) from sales of inventory                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            |                                                          |
| 11         |                  | evenue a                                                                                | <u> </u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                     | <del> </del>          |                                            |                                                          |
|            |                  |                                                                                         | <b>——</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                     | <del> </del>          |                                            |                                                          |
|            | d                |                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            |                                                          |
|            |                  |                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       |                                            | -                                                        |
| 12         | e<br>Subtota     | al Add columns (b), (d), and (e)                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       | 1,311,412                                  | 0                                                        |
|            |                  | Add line 12, columns (b), (d), and (e)                                                  | and the state of t |                     | 12.7 6 16 6 1         | 1,311,412                                  | 1,311,412                                                |
|            |                  |                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                     |                       | 13                                         | 1,311,412                                                |
|            | workshi          | eet in line 13 instructions to verify calculations                                      | 2 <b>\</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                     |                       |                                            |                                                          |
|            |                  | eet in line 13 instructions to verify calculations  Relationship of Activities to the 4 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ent of Everno       | Purnoses              |                                            |                                                          |
| Pa         | t XVI-B          | Relationship of Activities to the A                                                     | <b>\ccomplishm</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                     |                       |                                            |                                                          |
| Par<br>Lin |                  | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the                         | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A                                                     | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the<br>es) (See instruction | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the<br>es) (See instruction | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the<br>es) (See instruction | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the<br>es) (See instruction | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the<br>es) (See instruction | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the<br>es) (See instruction | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |
| Par<br>Lin | t XVI-E<br>e No. | Relationship of Activities to the A  Explain below how each activity for which income   | Accomplishment of the complishment of the comp | olumn (e) of Part > | (VI-A contributed     | importantly to the es) (See instruction    | ons )                                                    |

| Form 99  | 0-PF     | (2013) Durfee Fo                     | oundation                                                                      |                   |                  |               |               |                       |            |          | 95-485        | 6207            | Pa       | ge 13     |
|----------|----------|--------------------------------------|--------------------------------------------------------------------------------|-------------------|------------------|---------------|---------------|-----------------------|------------|----------|---------------|-----------------|----------|-----------|
| Part     | ΧVI      |                                      | Regarding Tran                                                                 | sfers To          | and Trans        | saction       | s and R       | elationship           | s Wit      | h No     | nchari        | table           | :        |           |
| 1        |          |                                      | lirectly or indirectly e                                                       |                   |                  |               |               |                       |            |          |               |                 | Yes      | No        |
|          |          | ection 50 r(c) or the<br>anizations? | e Code (other than s                                                           | section 50 i      | ı(c)(3) orgal    | nizations     | or in sec     | tion 527, rei         | ating to   | politi   | icai          |                 |          | **<br>*** |
| а        | -        |                                      | oorting foundation to                                                          | a nonchar         | itable exem      | pt organ      | zation of     |                       |            |          |               |                 |          | 73.       |
|          |          | Cash                                 | · ·                                                                            |                   |                  |               |               |                       |            |          |               | 1a(1)           |          |           |
|          | (2)      | Other assets                         |                                                                                |                   |                  |               |               |                       |            |          |               | 1a(2)           |          |           |
| b        | Oth      | er transactions                      |                                                                                |                   |                  |               |               |                       |            |          |               | 3 A.            |          | jži       |
|          | (1)      | Sales of assets to                   | a noncharitable exe                                                            | mpt organı        | ızatıon          |               |               |                       |            |          |               | 1b(1)           |          |           |
|          |          |                                      | ets from a noncharita                                                          |                   | ot organizati    | on            |               |                       |            |          |               | 1b(2)           |          | ļ         |
|          |          |                                      | , equipment, or other                                                          | r assets          |                  |               |               |                       |            |          |               | 1b(3)           |          | <u> </u>  |
|          |          | Reimbursement ai                     | -                                                                              |                   |                  |               |               |                       |            |          |               | 1b(4)           |          |           |
|          |          | Loans or loan gua                    |                                                                                |                   | بمنامم مماميم    | 404.000       |               |                       |            |          |               | 1b(5)           |          | _         |
| ^        |          |                                      | ervices or membersh<br>quipment, mailing lis                                   | •                 | -                |               | 1006          |                       |            |          |               | 1b(6)<br>1c     |          | $\vdash$  |
| C<br>d   |          |                                      | the above is "Yes," cor                                                        |                   |                  |               |               | evewle blund:         | show th    | na fair  | r market      | <u>IC</u>       | L        | <u> </u>  |
| •        | valu     | e of the goods, othe                 | er assets, or services or<br>n or sharing arrangeme                            | given by the      | e reporting fo   | oundation     | If the four   | ndation receiv        | ed less    | than     | fair mark     | et<br>ed        |          |           |
| (a) Line | no       | (b) Amount involved                  | (c) Name of non                                                                | charitable exe    | empt organizati  | on            | (d) Des       | scription of transi   | ers, trans | action   | s, and sha    | ring arrai      | ngemer   | nts       |
|          |          |                                      |                                                                                |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          |          |                                      |                                                                                |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          |          |                                      |                                                                                |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          |          |                                      |                                                                                |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          |          |                                      |                                                                                |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          |          |                                      |                                                                                |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          |          |                                      |                                                                                |                   |                  |               |               |                       | <u> </u>   |          |               |                 |          | -         |
|          |          |                                      |                                                                                |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          |          |                                      |                                                                                |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          |          | ,                                    |                                                                                |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          |          |                                      |                                                                                |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          |          |                                      |                                                                                |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          |          |                                      |                                                                                |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          |          |                                      |                                                                                |                   |                  |               |               | , .                   |            |          |               |                 |          |           |
|          | des      | cribed in section 5                  | I<br>ctly or indirectly affilia<br>601(c) of the Code (o<br>following schedule |                   |                  |               |               |                       | nization   | ıs       |               | Yes             |          | 10        |
|          |          | (a) Name of organ                    | *                                                                              |                   | (b) Type of or   | ganızatıon    |               |                       | (c) Des    | criptio  | n of relatio  | nship           |          |           |
|          |          |                                      |                                                                                |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          |          |                                      |                                                                                | 1                 |                  |               |               |                       |            |          |               |                 |          |           |
|          |          |                                      |                                                                                |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          |          | <del></del>                          | ·                                                                              |                   |                  |               |               |                       |            |          |               |                 |          |           |
|          | Und      | der penalties of negury. I dec       | clare that I have examined this r                                              | etura includina : | accompanying sci | hedules and s | tatements and | I to the hest of my k | nowledge : | and heli | ef it is true |                 |          |           |
| Sign     |          |                                      | ion of preparer (other than taxp                                               |                   |                  |               |               | -                     | nomouge t  | I        | May the IR    | C discours      | this set |           |
| Here     |          |                                      | 1/1 -                                                                          | 1                 |                  | Ev            | ecutive Di    | rector                |            |          | with the pro  |                 |          |           |
| 11616    |          | ignature of officer or trus          | stee                                                                           |                   | Date             | Title         | ,500.7C D     |                       |            | - [      | (see instru   | ctions)?        | Yes      | No        |
| Delai    | 1        | Print/Type preparer                  | 's name                                                                        | Prepare           | r's signature    |               |               | Date                  | T          | Check    | X if          | PTIN            |          |           |
| Paid     | <b>.</b> | Jennifer Hirsch                      |                                                                                |                   | iula`            | T.L           |               | 10/20/2               |            |          |               | P0004           | 2711     |           |
| Prep     |          | Eurm's name                          |                                                                                | X                 | -                |               |               |                       | Firm's E   | in ▶     |               |                 |          |           |
| Use      |          | y Firm's address ▶                   | 3152 Kempton Driv                                                              | e, Los/Alai       | mitos, CA 9      | 0720          |               |                       | Phone      | по       |               | 596-32          |          |           |
|          |          |                                      |                                                                                |                   |                  |               |               |                       |            |          | F             | orm <b>99</b> ( | 0-PF     | (2013     |

### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

### **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

**Employer identification number** 

2013

| Durfee Foundation                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 95-4856207                                                         |  |  |  |  |  |
|------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|--|--|--|--|--|
| rganization type (check one)                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                    |  |  |  |  |  |
| Filers of:                                                                         | Section:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                    |  |  |  |  |  |
| Form 990 or 990-EZ                                                                 | 501(c)( ) (enter number) organization                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                    |  |  |  |  |  |
|                                                                                    | 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private four                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | ndation                                                            |  |  |  |  |  |
|                                                                                    | 527 political organization                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                    |  |  |  |  |  |
| Form 990-PF                                                                        | X 501(c)(3) exempt private foundation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                    |  |  |  |  |  |
|                                                                                    | 4947(a)(1) nonexempt charitable trust treated as a private foundation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | on                                                                 |  |  |  |  |  |
|                                                                                    | 501(c)(3) taxable private foundation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                    |  |  |  |  |  |
|                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                    |  |  |  |  |  |
| Note. Only a section 501(c)(7) instructions  General Rule  X For an organization f | covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule and a silvent of the control of |                                                                    |  |  |  |  |  |
| Special Rules                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                    |  |  |  |  |  |
| sections 509(a)(1) ar                                                              | 3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test nd 170(b)(1)(A)(vi) and received from any one contributor, during the year, a % of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | contribution of the greater                                        |  |  |  |  |  |
| the year, total contrib                                                            | 7), (8), or (10) organization filing Form 990 or 990-EZ that received from an outions of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scients, or the prevention of cruelty to children or animals. Complete Parts I, II, an                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | ntific, literary, or                                               |  |  |  |  |  |
| the year, contribution total to more than \$1 year for an exclusive                | 7), (8), or (10) organization filing Form 990 or 990-EZ that received from an is for use <i>exclusively</i> for religious, charitable, etc., purposes, but these contributions that were receily religious, charitable, etc., purpose. Do not complete any of the parts unlest zation because it received <i>nonexclusively</i> religious, charitable, etc., contributions.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | ributions did not<br>ived during the<br>ss the <b>General Rule</b> |  |  |  |  |  |

| Balletile B (1 01111 950, 950-L2, 01 950-F1) (2013)                                       | raye                           |
|-------------------------------------------------------------------------------------------|--------------------------------|
| Name of organization                                                                      | Employer identification number |
| Durfee Foundation                                                                         | 95-4856207                     |
| Part I Contributors (see instructions) Use duplicate copies of Part I if additional space | e is needed                    |

| Part I     | Contributors (see instructions) Use duplicate copi                                                            | es of Part I if additional space is i | needed                                                                |
|------------|---------------------------------------------------------------------------------------------------------------|---------------------------------------|-----------------------------------------------------------------------|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                                                             | (c)<br>Total contributions            | (d)<br>Type of contribution                                           |
| 1_         | The Bay Tree Fund 50 California Street #3165 San Francisco CA 94111 Foreign State or Province Foreign Country | \$ 650,000                            | Person X Payroll Noncash (Complete Part II for noncash contributions) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                                                             | (c)<br>Total contributions            | (d)<br>Type of contribution                                           |
|            | Foreign State or Province Foreign Country                                                                     | \$                                    | Person Payroll Noncash (Complete Part II for noncash contributions)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                                                             | (c)<br>Total contributions            | (d)<br>Type of contribution                                           |
|            | Foreign State or Province Foreign Country                                                                     | \$                                    | Person Payroll Noncash (Complete Part II for noncash contributions)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                                                             | (c)<br>Total contributions            | (d)<br>Type of contribution                                           |
|            | Foreign State or Province Foreign Country                                                                     | \$                                    | Person Payroll Occupate Part II for noncash contributions )           |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                                                             | (c)<br>Total contributions            | (d)<br>Type of contribution                                           |
|            | Foreign State or Province Foreign Country                                                                     | \$                                    | Person Payroll Noncash (Complete Part II for noncash contributions)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                                                             | (c)<br>Total contributions            | (d)<br>Type of contribution                                           |
|            | Foreign State or Province Foreign Country                                                                     | \$                                    | Person Payroll Oncash (Complete Part II for noncash contributions )   |

Name of organizationEmployer identification numberDurfee Foundation95-4856207

| Part II                   | Noncash Property (see instructions) Use duplicate | copies of Part II if additional space    | e is needed          |
|---------------------------|---------------------------------------------------|------------------------------------------|----------------------|
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given      | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                           |                                                   | \$                                       |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given      | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                           |                                                   | \$                                       |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given      | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                           |                                                   | \$                                       |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given      | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
| ••                        |                                                   | \$                                       |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given      | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                           |                                                   | \$                                       |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given      | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                           |                                                   | \$                                       |                      |

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

| Name of org<br>Qurfee Fou | <del>-</del>                                      |                                       |                | Employer identification number          |  |  |  |  |
|---------------------------|---------------------------------------------------|---------------------------------------|----------------|-----------------------------------------|--|--|--|--|
| Part III                  | Exclusively religious, charitable, etc., indiv    | idual contributions to sec            | tion 501(c)(7) | 95-4856207<br>(8) or (10) organizations |  |  |  |  |
| art m                     | total more than \$1,000 for the year. Complete    |                                       |                |                                         |  |  |  |  |
|                           | For organizations completing Part III, enter the  |                                       |                |                                         |  |  |  |  |
|                           | contributions of \$1,000 or less for the year (E  |                                       |                |                                         |  |  |  |  |
|                           | Use duplicate copies of Part III if additional sp | ace is needed                         |                |                                         |  |  |  |  |
| (a) No.<br>from           | (b) Burnoso of gift                               | (a) I loo of gift                     |                | d) Deceription of how wift is hold      |  |  |  |  |
| Part I                    | (b) Purpose of gift                               | (c) Use of gift                       | "              | d) Description of how gift is held      |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           |                                                   | ····                                  |                |                                         |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           |                                                   | (e) Transfer of gift                  |                |                                         |  |  |  |  |
|                           |                                                   | (e) transfer of gift                  |                |                                         |  |  |  |  |
|                           | Transferee's name, address, and ZIP               | + 4 Re                                | elationship of | transferor to transferee                |  |  |  |  |
|                           | Transition of harris, dedicos, and Eli            | 1                                     | idilonomp or   | transferor to transferee                |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           | For Prov Country                                  |                                       |                |                                         |  |  |  |  |
| (a) No.<br>from           | (b) Purpose of gift                               | (c) Use of gift                       |                | 1) Description of how gift is held      |  |  |  |  |
| Part I                    | (5) r dipose of gift                              | (c) Osc or girt                       |                | 2) Description of now girt is neid      |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           |                                                   | (e) Transfer of gift                  |                |                                         |  |  |  |  |
|                           |                                                   | (c) Hallster of gift                  |                |                                         |  |  |  |  |
|                           | Transferee's name, address, and ZIP               | + 4 Re                                | lationship of  | transferor to transferee                |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           | •••••                                             |                                       |                |                                         |  |  |  |  |
| (a) No.                   | For Prov Country                                  |                                       |                | <del></del>                             |  |  |  |  |
| from                      | (b) Purpose of gift                               | (c) Use of gift                       | (              | d) Description of how gift is held      |  |  |  |  |
| Part I                    |                                                   | <u></u>                               |                | · · · · · · · · · · · · · · · · · · ·   |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           | (e) Transfer of gift                              |                                       |                |                                         |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           | Transferee's name, address, and ZIP               | + 4 Re                                | lationship of  | transferor to transferee                |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           | For Prov Country                                  |                                       |                |                                         |  |  |  |  |
| (a) No.                   |                                                   | . <u>.</u> .                          |                |                                         |  |  |  |  |
| from<br>Part I            | (b) Purpose of gift                               | (c) Use of gift                       | (0             | d) Description of how gift is held      |  |  |  |  |
|                           |                                                   |                                       | -              | **                                      |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           | ļ                                                 | · · · · · · · · · · · · · · · · · · · |                |                                         |  |  |  |  |
|                           |                                                   | (e) Transfer of gift                  |                |                                         |  |  |  |  |
|                           | Transferenta mana salahara an Imp                 |                                       |                | Annua 6                                 |  |  |  |  |
|                           | Transferee's name, address, and ZIP               | + 4 Re                                | elationship of | transferor to transferee                |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           |                                                   |                                       |                |                                         |  |  |  |  |
|                           | For Prov Country                                  |                                       |                |                                         |  |  |  |  |

### The Durfee Foundation

The Durfee Foundation Form 990-PF 2013 95-4856207 310) 899.5120 310) 899 5121 Fax

Part XIII, Line 4c and 7

In 2013 The Durfee Foundation received cash grants of \$650,000 from the BayTree Fund, a private foundation. The Durfee Foundation is controlled by persons who are disqualified persons with respect to BayTree Fund. In accordance with Section 4942(g)(3) and pursuant to Treas. Reg. Section 53.4942(a)-3(d)(2), The Durfee Foundation elected to treat qualifying distributions totaling \$650,000 in 2013 as out of corpus.

Caroline D. Avery

President

## Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

|                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              |            |             |            | 2                    | 5           |           |                                           | in a constant        |                                         |          |
|-------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------|-------------|------------|----------------------|-------------|-----------|-------------------------------------------|----------------------|-----------------------------------------|----------|
|                               | Amount                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              |            |             |            |                      | Sales       | - 1       | Basis and                                 | Basis and Expenses   | or Loss                                 | ľ        |
| Long Term CG Distributions    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              |            |             | Ö          | Capital Gains/Losses |             | 1,414,790 | ļ                                         | 1,142,097            |                                         | 272,693  |
| Short Term CG Distributions   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              |            |             |            | Other sales          |             | 0         |                                           | 0                    |                                         | 0        |
|                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | , 10<br>10   |            |             |            |                      |             |           | Expense<br>of Sale and                    |                      |                                         |          |
| "Y" Year                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Purchaser    | _          |             |            |                      |             |           | Cost of                                   |                      |                                         |          |
| to include                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | S a          | Date       | Acquisition | Date       | Gross Sales          | Cost or     | Valuation | Improve-                                  |                      |                                         | Net Gain |
| in Part IV Description        | CUSIP#                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Purchaser                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Business     | Acquired   | Method      | Sold       | Pnce                 | Other Basis | Method    | ments                                     | Depreciation         | Adjustments                             | or Loss  |
| Europacif                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              | 12/13/2007 | Ь           | 1/28/2013  | 53                   | 65          | ,         | 1                                         |                      |                                         | -12      |
| Eumpacific Growth Fund        | An amadadanandananan marananan bana                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | n der Johannessen der Johannes understehn fer ein freiher der der der der der der der der der d                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              | 12/13/2007 | ۵           | 4/25/2013  | 3,057                |             | -         | 1 99100 000 000 000 000 000               |                      |                                         | -640     |
| 69 03 Europacific Growth Fund |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | AND TRANSPORT OF THE REAL PROPERTY OF THE PROP |              | 12/13/2007 | _           | 7/25/2013  | 3,100                | ·           | Cost      | 1                                         |                      |                                         | -557     |
| 65 85 Europacific Growth Fund |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <br> -<br> - | 12/13/2007 | <u>_</u>    | 10/24/2013 | 3,180                | 1           | 3         |                                           |                      |                                         | -264     |
| 327 103 Payden Core Bond Fur  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              | 9/2/2010   | Ь           | 10/30/2013 | 3,500                | ;<br>       | 1         |                                           |                      |                                         | 23       |
| 19848 982Payden Emerging Mari | the desiration of the same and  | THE REAL PROPERTY OF THE PARTY  |              | 3/30/2011  | ۵.          | 4/5/2013   | 150,000              | ,           | 1         |                                           |                      | 7 1000000000000000000000000000000000000 | 9,948    |
| 384 615Payden GNMA Fund       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              | 9/22/2011  | ۵           | 5/8/2013   | 4,000                | ٠           |           | ;<br>;                                    |                      | ţ                                       | -109     |
| 18893 387Payden High Income   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              | 313112011  | <u>a</u>    | 4/5/2013   | 140,000              | 3           | 1         |                                           |                      | *************************************** | 1,323    |
| 380 859Payden Low Duration FI |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | THE RESERVE AND DESCRIPTION OF DOOR PROPERTY OF THE PERTY.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |              | 5/23/2011  | ۵           | 2/6/2013   | 3,900                | :           | 1         |                                           |                      |                                         | 27       |
| 395 257 Payden Low Duration R |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              | 5/23/2011  | Ъ           | 8/21/2013  | 4,000                | 1           | 1         |                                           |                      |                                         | -20      |
| 3293 265 Windsor II           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              | 4/12/2004  | ۵.          | 8/19/2013  | 200,000              | ,           |           | 1                                         | a consumer applicate |                                         | 29,884   |
| 3017 502 Windsor II           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              | 4/12/2004  | ۵.          | 11/22/2013 | 200,000              | 155,871     | 1         |                                           |                      |                                         | 44,129   |
| 4691 899 Windsor II           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              | 4/12/2004  | а           | 12/20/2013 | 300,000              | 244,056     | 1         |                                           |                      |                                         | 55,944   |
| 1591 09 500 Index Signal      | The state of the s |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              | 7/1/2004   | ط           | 8/19/2013  | 200,000              | 139,494     | 9         | M-460 00 4444 444 444 444 444 444 444 444 |                      |                                         | 902'09   |
| 1450 642 Index Signal         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |              | 7/1/2004   | <b>a</b>    | 11/22/2013 | 200,000              | 127,489     | Cost      | f :                                       |                      |                                         | 72,511   |

Part I, Line 11 (990-PF) - Other Income

|                                            | 0            | 0              |            |
|--------------------------------------------|--------------|----------------|------------|
|                                            | Revenue      |                |            |
|                                            | and Expenses | Net Investment | Adjusted   |
| Description                                | per Books    | Income         | Net Income |
| 1 Anniversary Celebration Registration Fee |              | 0              |            |

Part I, Line 16a (990-PF) - Legal Fees

|                                | 230                   | 0                        | 0                   | 0                             |
|--------------------------------|-----------------------|--------------------------|---------------------|-------------------------------|
|                                | Revenue and           |                          |                     | Disbursements for Charitable  |
| Description                    | Expenses per<br>Books | Net Investment<br>Income | Adjusted Net Income | Purposes<br>(Cash Basis Only) |
| 1 Jones, Ackerman & Corman LLP | 230                   |                          |                     |                               |

Part I, Line 16b (990-PF) - Accounting Fees

|   |                           | 24,452                               | 0                     | C                      | 0                                                                |
|---|---------------------------|--------------------------------------|-----------------------|------------------------|------------------------------------------------------------------|
|   | Description               | Revenue and<br>Expenses per<br>Books | Net Investment Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes<br>(Cash Basis Only) |
| 1 | Jennifer T Hirsch CPA     | 16,952                               |                       |                        |                                                                  |
| 2 | Stanislawski and Harrison | 7,500                                |                       |                        |                                                                  |

Part I, Line 16c (990-PF) - Other Professional Fees

|   |                                | 38,041       | 28,041         | (            | 0 10,000          |
|---|--------------------------------|--------------|----------------|--------------|-------------------|
|   |                                |              |                |              | Disbursements     |
|   |                                | Revenue and  |                |              | for Charitable    |
|   |                                | Expenses per | Net Investment | Adjusted Net | Purposes          |
|   | Description                    | Books        | Income         | Income       | (Cash Basis Only) |
| 1 | Capital Guardian Trust Company | 12,284       | 12,284         |              |                   |
| 2 | Payden & Rygel                 | 15,757       | 15,757         |              |                   |
| 3 | Cristina Regalado              | 5,000        |                |              | 5,000             |
| 4 | Saundra Bryant                 | 5,000        |                |              | 5,000             |

Part I, Line 18 (990-PF) - Taxes

|          |             | 13,500       | 0              | . (        | 0              |
|----------|-------------|--------------|----------------|------------|----------------|
|          |             | Revenue      |                |            | Disbursements  |
|          |             | and Expenses | Net Investment | Adjusted   | for Charitable |
|          | Description | per Books    | Income         | Net Income | Purposes       |
| 1 Excise | Tax         | 13,500       |                | ,          |                |

Part I, Line 23 (990-PF) - Other Expenses

|    |                            | 163,911     | 42             | 0            | 144,569        |
|----|----------------------------|-------------|----------------|--------------|----------------|
| ,  |                            | Revenue and |                |              | Disbursements  |
|    |                            | Expenses    | Net Investment | Adjusted Net | for Charitable |
|    | Description                | per Books   | Income         | Income       | Purposes       |
| 1  | Direct Charitable Expenses | 116,842     |                |              | 116,842        |
| 2  | Website                    | 1,026       |                |              | 1,026          |
| 3  | Insurance                  | 10,962      |                |              | 7,235          |
| 4  | Telephone                  | 8,539       |                |              | 5,635          |
| 5  | Supplies                   | 20,267      |                |              | 12,777         |
| 6  | Outside Services           | 1,575       |                |              |                |
| 7  | Misc                       | 2,852       |                |              |                |
| 8  | Banking Fees               | 42          | 42             |              |                |
| 9  | Staff Development          | 1,597       |                |              | 1,054          |
| 10 | Postage and Mailing        | 209         |                |              |                |

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# Part II, Line 10b (990-PF) - Investments - Corporate Stock

|   |                                     |             | 24,695,126  | 29,050,590  | 24,695,126  | 29,050,590  |
|---|-------------------------------------|-------------|-------------|-------------|-------------|-------------|
|   |                                     | Num Shares/ | Book Value  | Book Value  | FMV         | FMV         |
|   | Description                         | Face Value  | Beg of Year | End of Year | Beg of Year | End of Year |
| _ | 1 Europacific Growth Fund           | 88,005      | 3,629,948   | 4,310,480   | 3,629,948   | 4,310,480   |
| 2 | 2 Vanguard PRIMECAP Fund            | 74,336      | 5,088,186   | 7,116,152   | 5,088,186   | 7,116,152   |
| က | 3 Wasatch Small Cap Growth Fund     | 65,733      | 2,629,380   | 3,449,024   | 2,629,380   | 3,449,024   |
| 4 | 4 Vanguard 500 Index Fund Admiral   | 16,105      | 2,038,796   | 2,266,341   | 2,038,796   | 2,266,341   |
| ည | 5 Vanguard Windsor II Admiral       | 81,192      | 4,609,305   | 5,296,966   | 4,609,305   | 5,296,966   |
| 9 | 6 New World Fund Inc                | 6,160       | 331,770     | 361,459     | 331,770     | 361,459     |
| _ | 7 Payden Core Bond Fund             | 375,829     | 4,003,915   | 3,942,454   | 4,003,915   | 3,942,454   |
| 8 | 8 Payden GNMA Fund                  | 129,825     | 1,317,486   | 1,270,990   | 1,317,486   | 1,270,990   |
| ြ | 9 Payden Emerging Markets Bond Fund | 13,402      | 345,180     | 181,065     | 345,180     | 181,065     |
| 9 | 10 Payden High Income Fund          | 28,052      | 326,894     | 197,771     | 326,894     | 197,771     |
| 7 | 11 Payden Low Duration Fund         | 64,816      | 374,266     | 657,888     | 374,266     | 657,888     |

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## Part II, Line 15 (990-PF) - Other Assets

|                         | 13,940      | 440         | 440     |
|-------------------------|-------------|-------------|---------|
|                         | Book Value  | Book Value  | FMV End |
| Asset Description       | Beg of Year | End of Year | of Year |
| 1 Excise Tax Receivable | 13 940      | 440         | 440     |

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## Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Durfee Foundation

| 1                                      | Amount |          |                      |                      |            |              |             |                 |              |            |                |                |                      |
|----------------------------------------|--------|----------|----------------------|----------------------|------------|--------------|-------------|-----------------|--------------|------------|----------------|----------------|----------------------|
| Long Term CG Distributions             | 0      |          |                      |                      |            |              |             |                 |              |            |                |                |                      |
| Short Term CG Distributions            | 0      |          |                      |                      | 1,414,790  | 0            | 0           | 1,142,097       | 272,693      | 0          | 0              | 0              | 272,693              |
|                                        |        |          |                      |                      |            | ·            |             | Cost or Other   |              | -          | Adjusted Basis |                | Gains Minus Excess   |
|                                        |        | 훈        | Date                 | Pate                 | Gross      | Depreciation |             | Basis Plus      |              | FM V as of | as of          | Excess of FMV  | of FMV Over Adjusted |
| Description of Property Sold           | CUSIP# | Acquired | Acquired             | plos                 | Sales Pnce | Allowed      | Adjustments | Expense of Sale | Gain or Loss | 12/31/69   | 12/31/69       | Over Adj Basis | Basis or Losses      |
| Europacific Growth Fund                |        | Ь        | 12/13/2007           | 1/28/2013            | 53         |              |             | 88              | -12          | 0          | 0              | 0              | -12                  |
| Europacific Growth Fund                |        | ۵        | 12/13/2007 4/25/2013 | 4/25/2013            | 3,057      |              |             | 3,697           | 049-         | 0          | 0              | 0              | -640                 |
| 3 69 03 Europacific Growth Fund        |        | Д.       | 12/13/2007           | 12/13/2007 7/25/2013 | 3,100      |              |             | 3,657           | -557         | 0          | 0              | 0              | -557                 |
| 65 85 Europacific Growth Fund          |        | ۵        | 12/13/2007           | 2/13/2007 10/24/2013 | 3,180      |              |             | 3,444           | -264         | 0          | 0              | 0              | -264                 |
| 5 327 103 Payden Core Bond Fund        |        | ۵        | 9/2/2010             | 9/2/2010 10/30/2013  | 3,500      |              |             | 3,477           | 23           | 0          | 0              | 0              | 23                   |
| 6 9848 982Payden Emerging Markets Fund |        | _        | 3/30/2011 4/5/2013   | 4/5/2013             | 150,000    |              |             | 140,052         | 9,948        | 0          | 0              | 0              | 9,948                |
| 384 615Payden GNMA Fund                |        | ۵        | 97222011             | 5/8/2013             | 4,000      |              |             | 4,109           | -109         | 0          | 0              | 0              | -109                 |
| 8 18893 387Payden High Income Fund     |        | ۵        | 3/31/2011            | 4/5/2013             | 140,000    |              |             | 138,677         | 1,323        | 0          | 0              | 0              | 1,323                |
| 9 380 859Payden Low Duration Fund      |        | ے        | 5/23/2011            | 26/2013              | 3,900      |              |             | 3,873           | 77           | 0          | 0              | 0              | 27                   |
| 10 395 257 Payden Low Duration Fund    |        | Ь        | 5/23/2011 8/21/2013  | 8/21/2013            | 4,000      |              |             | 4,020           | -20          | 0          | 0              | 0              | -50                  |
| 11 3293 265 Windsor II                 |        |          | 4/12/2004            | 8/19/2013            | 200,000    |              |             | 170,116         | 29,884       | 0          | 0              | 0              | 29,884               |
| 12 3017 502 Windsor II                 |        | Ь        | 4/12/2004            | 11/22/2013           | 200,000    |              |             | 155,871         | 44,129       | 0          | 0              | 0              | 44,129               |
| 13 4691 899 Windsor II                 |        | <u> </u> | 4/12/2004            | 4/12/2004 12/20/2013 | 300,000    |              |             | 244,056         | 55,944       | 0          | 0              | 0              | 55,944               |
| 14 1591 09 500 Index Signal            |        | Ь        | 7/1/2004             | 8/19/2013            | 200,000    |              |             | 139,494         | 905'09       | 0          | 0              | 0              | 905,09               |
| 15 1450 642 Index Signal               | 1      | Ь        | 7/1/2004             | 11/22/2013           | 200,000    |              |             | 127,489         | 12,511       | 0          | 0              |                | 72,511               |
|                                        |        |          |                      |                      |            |              |             |                 |              |            |                |                |                      |

# Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

Durfee Foundation

| l        |                  |                          |                  |              |         |          |                 |           |                     | 90,370       | 23,000   |                    |
|----------|------------------|--------------------------|------------------|--------------|---------|----------|-----------------|-----------|---------------------|--------------|----------|--------------------|
|          | Name             | Check "X"<br>if Business | Street           | Crty         | State   | Zip Code | Foreign Country | Title     | Avg Hrs<br>Per Week | Compensation | Benefits | Expense<br>Account |
| <u> </u> | Caroline D Avery |                          | 1453 3rd St Prom | Santa Monica | ъ<br>V  | 90401    |                 | President | 20 00               | 70,370       | 23,000   |                    |
| ~        | Halina Avery     |                          | 1453 3rd St Prom | Santa Monica | ه<br>V  | 90401    |                 | Trustee   | 2 00                | 2,000        |          | - et continuent    |
| _ n      | Michael Newkirk  |                          | 1453 3rd St Prom | Santa Monica | e<br>V  | 90401    |                 | Vice Pres | 2 00                | 5,000        |          |                    |
| 4        | Jonathan Newkirk | •                        | 1453 3rd St Prom | Santa Monica | ъ<br>У  | 90401    |                 | Treasurer | 2 00                | 000'9        |          |                    |
| r.       | Diana McKee      |                          | 1453 3rd SI Prom | Santa Monica | СA<br>В | 90401    |                 | Secretary | 2 00                | 5,000        |          |                    |

| Continuation of Part XV, Lin Recipient(s) paid during the year | e 3a (990-PF) -   | Gran        | ts and Cont              | ributions Paid  | During the                             | e Year                                |
|----------------------------------------------------------------|-------------------|-------------|--------------------------|-----------------|----------------------------------------|---------------------------------------|
| Name                                                           |                   |             |                          |                 |                                        |                                       |
| Arts for LA                                                    |                   |             |                          |                 |                                        |                                       |
| Street                                                         |                   |             |                          |                 |                                        |                                       |
| Po Box 71574                                                   |                   | 01-1-       | 1                        | le : a .        |                                        |                                       |
| City<br>Los Angeles                                            |                   | State<br>CA | <b>Zip Code</b><br>90071 | Foreign Count   | ry                                     |                                       |
| Relationship                                                   | Foundation Status | <u> </u>    | 190071                   |                 |                                        |                                       |
| •                                                              | PC                |             |                          |                 |                                        |                                       |
| Purpose of grant/contribution                                  |                   |             |                          |                 | Amount                                 |                                       |
| Annual Support                                                 |                   |             |                          |                 |                                        | 500                                   |
| Name                                                           |                   |             |                          |                 |                                        |                                       |
| Council on Foundations                                         |                   |             |                          |                 |                                        |                                       |
| Street                                                         |                   |             |                          |                 |                                        |                                       |
| 2121 Crystal Drive, Suite 700 City                             |                   | C4-4-       | Zin Codo                 | Famaiana Causat |                                        |                                       |
| Arlington                                                      |                   | State<br>VA | <b>Zip Code</b> 22202    | Foreign Count   | ry                                     |                                       |
| Relationship                                                   | Foundation Status | <del></del> | LLLOL                    |                 |                                        |                                       |
|                                                                | PC                |             |                          |                 |                                        |                                       |
| Purpose of grant/contribution                                  |                   |             |                          |                 | Amount                                 |                                       |
| Annual Support                                                 |                   |             |                          |                 |                                        | 1,960                                 |
| Name<br>EPIP/TIDES CENTER                                      |                   |             |                          |                 |                                        |                                       |
| Street                                                         |                   |             |                          |                 |                                        | <del></del>                           |
| PO Box 29907                                                   |                   |             |                          |                 |                                        |                                       |
| City                                                           |                   |             | Zip Code                 | Foreign Count   | ry                                     |                                       |
| San Francisco Relationship                                     | Foundation Ctatus | CA          | 94129                    |                 |                                        | <u> </u>                              |
| Relationship                                                   | Foundation Status |             |                          |                 |                                        |                                       |
| Purpose of grant/contribution                                  | <u></u>           |             |                          |                 | Amount                                 |                                       |
| Annual Support                                                 |                   |             |                          |                 |                                        | 1,000                                 |
| Name Grantmaker for Effective Organiations                     |                   |             |                          |                 |                                        |                                       |
| Street                                                         |                   |             | ·                        |                 |                                        |                                       |
| 1725 DeSales St NW Suite 404                                   |                   |             |                          |                 |                                        |                                       |
| City                                                           |                   | State       | Zip Code                 | Foreign Count   | ry                                     |                                       |
| Washington                                                     | T= 1 2            | DC          | 20036                    |                 |                                        |                                       |
| Relationship                                                   | Foundation Status |             |                          |                 |                                        |                                       |
| Purpose of grant/contribution                                  | IPC               |             |                          |                 | Amount                                 |                                       |
| Annual Support                                                 |                   |             |                          |                 | Amount                                 | 1,220                                 |
| Name                                                           |                   |             |                          | · · · · ·       |                                        |                                       |
| Grantmakers in the Arts                                        |                   |             |                          |                 |                                        |                                       |
| Street                                                         |                   |             |                          | <del></del>     | ······································ | <del></del> _                         |
| 604 W Galer St                                                 |                   |             |                          |                 |                                        |                                       |
| City                                                           | . =               | State       | Zip Code                 | Foreign Count   | ry                                     |                                       |
| Seattle                                                        | Te                | WA          | 98119-3253               | <u> </u>        | <del></del>                            |                                       |
| Relationship                                                   | Foundation Status |             |                          |                 |                                        |                                       |
| Purpose of grant/contribution                                  | <u> </u>          |             |                          |                 | Amount                                 | · · · · · · · · · · · · · · · · · · · |
| Annual Support                                                 |                   |             |                          |                 | , and and                              | 2,000                                 |
| Name                                                           |                   | _           |                          |                 |                                        | <u> </u>                              |
| Northern California Grantmakers                                |                   |             |                          |                 |                                        |                                       |
| Street                                                         |                   |             |                          |                 |                                        |                                       |
| 625 Market Street, 15th Floor                                  |                   |             | <b>1</b>                 |                 |                                        |                                       |
| City                                                           |                   | State       |                          | Foreign Count   | ry                                     |                                       |
| San Francisco Relationship                                     | Foundation Status | CA          | 94105                    |                 |                                        |                                       |
| relationship                                                   | PC                |             |                          |                 |                                        |                                       |
| Purpose of grant/contribution                                  |                   |             | -                        |                 | Amount                                 |                                       |
| Annual Support                                                 |                   |             |                          |                 |                                        | 2,400                                 |

State

**Foundation Status** 

PC

Zip Code

94103

**Foreign Country** 

**Amount** 

250

9,005

Matching Gift

San Francisco

Relationship

General Support

Gay Straight Alliance

1550 Bryant Street Suite 800

Purpose of grant/contribution

Name

Street

City

### Sabbatical Program 5,000 Name artworxLA Street 1140 Citrus Avene Zip Code **Foreign Country** City State 90038 Los Angeles **Foundation Status** Relationship PC Purpose of grant/contribution **Amount** Sabbatical Program 5,000

| Continuation of Part XV, Li Recipient(s) paid during the year | ne 3a (990-PF) -  | Gran           | ts and Con        | tributions Paid | During th    | e Year      |
|---------------------------------------------------------------|-------------------|----------------|-------------------|-----------------|--------------|-------------|
| Name                                                          |                   |                |                   |                 |              |             |
| FoodForward                                                   |                   |                |                   |                 |              |             |
| Street                                                        |                   |                | <del></del>       |                 | · -          |             |
| 7412 Fulton Ave #3                                            |                   |                |                   |                 |              |             |
| City                                                          |                   | State          | Zip Code          | Foreign Count   | rv           |             |
| North Hollywood                                               |                   | CA             | 91605             |                 |              |             |
| Relationship                                                  | Foundation Status | <u> </u>       | <del></del>       |                 |              |             |
|                                                               | PC                |                |                   |                 |              |             |
| Purpose of grant/contribution                                 |                   |                |                   |                 | Amount       |             |
| Springboard Program                                           |                   |                |                   |                 | <u> </u>     | 25,000      |
| Name                                                          |                   |                |                   |                 |              |             |
| LURN                                                          |                   |                |                   |                 |              |             |
| Street                                                        |                   |                |                   |                 |              |             |
| 802 Spence St                                                 |                   | L <b>6</b> 4 4 | T=: 0 .           |                 |              |             |
| City<br>Los Angeles                                           |                   | State          | Zip Code          | Foreign Count   | ry           |             |
| Relationship                                                  | Foundation Status | CA_            | 90023             | I               | <del>.</del> |             |
| Treationship                                                  | PC                |                |                   |                 |              |             |
| Purpose of grant/contribution                                 | 1. 5              |                |                   |                 | Amount       |             |
| Springboard Program                                           |                   |                |                   |                 |              | 25,000      |
| Name                                                          |                   |                |                   |                 |              |             |
| Pasadena Arts Council                                         |                   |                |                   |                 |              |             |
| Street                                                        |                   | ·              |                   | <del></del>     |              |             |
| 65 Grand Avenue                                               |                   |                |                   |                 |              |             |
| City                                                          |                   | State          | Zip Code          | Foreign Count   | ry           |             |
| Pasadena                                                      |                   | CA             | 91105             |                 |              |             |
| Relationship                                                  | Foundation Status |                | -                 | -               |              |             |
|                                                               | PC                |                |                   |                 | 1 - "        | <del></del> |
| Purpose of grant/contribution                                 |                   |                |                   |                 | Amount       |             |
| Springboard - Libros Schmibros                                |                   |                |                   |                 | <u> </u>     | 50,000      |
| Name                                                          |                   |                |                   |                 |              |             |
| Los Angeles Conservancy                                       |                   |                |                   |                 |              |             |
| Street                                                        |                   |                |                   |                 |              |             |
| 523 W 6th Street                                              |                   | 04-4-          | T7: 0 1 -         |                 |              |             |
| City<br>Los Angeles                                           |                   | State<br>CA    | Zip Code<br>90014 | Foreign Count   | ry           |             |
| Relationship                                                  | Foundation Status | I CA           | [90014            |                 |              |             |
| Telationship                                                  | PC                |                |                   |                 |              |             |
| Purpose of grant/contribution                                 | <u></u>           |                |                   |                 | Amount       |             |
| Stanton Fellowship                                            |                   |                |                   |                 |              | 35,186      |
| Name                                                          |                   |                |                   |                 |              | 1           |
| Peace over Violence                                           |                   |                |                   |                 |              |             |
| Street                                                        |                   | <del>-</del> - |                   |                 |              |             |
| 1015 Wilshire Blvd , Suite 200                                |                   |                |                   |                 |              |             |
| City                                                          |                   | State          | Zip Code          | Foreign Count   | ry           |             |
| Los Angeles                                                   |                   | CA             | 90017             |                 |              |             |
| Relationship                                                  | Foundation Status |                |                   |                 |              |             |
|                                                               | PC                |                |                   |                 | T            |             |
| Purpose of grant/contribution                                 |                   |                |                   |                 | Amount       | 00.000      |
| Stanton Fellowship                                            |                   |                |                   |                 |              | 36,682      |
| Name                                                          |                   |                |                   |                 |              |             |
| The Actors Fund, Western Region                               |                   |                | <del></del>       |                 |              |             |
| Street                                                        |                   |                |                   |                 |              |             |
| 5757 Wilshire Blvd Suite 400 City                             | <del></del>       | State          | Zip Code          | Foreign Count   |              |             |
| Los Angeles                                                   |                   | CA             | 90023             | Foreign Count   | ı y          |             |
| Relationship                                                  | Foundation Status | . •^           | 100020            | 1               |              |             |
|                                                               | PC                |                |                   |                 |              |             |
| Purpose of grant/contribution                                 |                   |                |                   |                 | Amount       |             |
| Stanton Fellowship                                            |                   |                |                   |                 | L            | 32,684      |

| Continuation of Part XV, Lin Recipient(s) paid during the year | e 3a (990-PF) -   | Gran     | ts and Con               | tributions Paid | During th | e Year      |
|----------------------------------------------------------------|-------------------|----------|--------------------------|-----------------|-----------|-------------|
| Name                                                           |                   |          |                          |                 |           |             |
| Community Coalition                                            |                   |          |                          |                 |           |             |
| Street                                                         |                   |          |                          |                 |           |             |
| 8101 S Vermont Street                                          |                   |          |                          |                 |           |             |
| City                                                           |                   | State    | Zip Code                 | Foreign Count   | ry        |             |
| Los Angeles                                                    |                   | CA       | 90044                    |                 |           |             |
| Relationship                                                   | Foundation Status |          |                          |                 |           |             |
| Duman of markle and the Alice                                  | PC                |          |                          |                 | T         |             |
| Purpose of grant/contribution Stanton Fellowship               |                   |          |                          |                 | Amount    | 22 726      |
| Starton Fellowship                                             |                   | -        |                          |                 | 1         | 33,726      |
| Name                                                           |                   |          |                          |                 |           |             |
| Council for Watershed Health                                   |                   |          |                          | <del></del>     |           |             |
| Street                                                         |                   |          |                          |                 |           |             |
| 700 N Alameda Street City                                      |                   | State    | Zip Code                 | Foreign Count   |           |             |
| Los Angeles                                                    |                   | CA       | 90012                    | oreign count    | · y       |             |
| Relationship                                                   | Foundation Status | <u> </u> | 1000.2                   |                 |           |             |
|                                                                | PC                |          |                          |                 |           |             |
| Purpose of grant/contribution                                  |                   |          |                          |                 | Amount    |             |
| Stanton Fellowship                                             |                   |          | <del> </del>             |                 |           | 25,539      |
| Name                                                           |                   |          |                          |                 |           |             |
| East Los Angeles Community Corporation                         | n                 |          |                          |                 |           |             |
| Street                                                         |                   |          |                          | •               |           |             |
| 530 S Boyle Ave                                                |                   |          |                          |                 |           |             |
| City                                                           |                   | State    | Zip Code                 | Foreign Count   | ry        |             |
| Los Angeles                                                    | ·                 | CA       | 90033                    |                 |           |             |
| Relationship                                                   | Foundation Status |          |                          |                 |           |             |
| Purpose of grant/contribution                                  | [PC               |          |                          |                 | Amount    | <del></del> |
| Stanton Fellowship                                             |                   |          |                          |                 | Amount    | 30,834      |
|                                                                |                   |          | <del></del>              |                 |           |             |
| Name                                                           |                   |          |                          |                 |           |             |
| National Center for Family Philanthropy  Street                |                   |          | <u>-</u>                 |                 |           |             |
| 1101 Connecticut Ave NW Suite 220                              |                   |          |                          |                 |           |             |
| City                                                           |                   | State    | Zip Code                 | Foreign Count   | rv        |             |
| Washington                                                     |                   | DC       | 20036                    | 3               | - ,       |             |
| Relationship                                                   | Foundation Status |          | -                        |                 |           |             |
|                                                                | PC                |          |                          |                 |           |             |
| Purpose of grant/contribution                                  |                   |          |                          |                 | Amount    |             |
| Annual Support                                                 |                   |          |                          |                 | 1         | 1,000       |
| Name                                                           |                   |          |                          |                 |           |             |
| Social and Environmental Entrepreneurs                         |                   |          |                          |                 |           |             |
| Street                                                         |                   |          |                          |                 |           |             |
| 22231 Mulholland Hwy,                                          |                   | 04-4-    | Ta: 0 - 4 -              | JE              |           |             |
| City<br>Calabasas                                              |                   | State    | <b>Zip Code</b><br>91302 | Foreign Count   | ry        |             |
| Relationship                                                   | Foundation Status | CA       | 191302                   | <u> </u>        |           |             |
| Relationship                                                   | PC                |          |                          |                 |           |             |
| Purpose of grant/contribution                                  | <u></u>           |          |                          | · <del>-</del>  | Amount    |             |
| Springboard - DIY Girls                                        |                   |          |                          |                 |           | 25,000      |
| Name                                                           |                   |          |                          |                 |           |             |
| Community Partners                                             |                   |          |                          |                 |           |             |
| Street                                                         | <del></del>       |          |                          |                 |           |             |
| 1000 N Alameda St                                              |                   |          |                          |                 |           |             |
| City                                                           |                   | State    | Zip Code                 | Foreign Count   | ry        |             |
| Los Angeles                                                    |                   | CA       | 90012                    |                 | ·         |             |
| Relationship                                                   | Foundation Status |          |                          |                 |           |             |
| Durnoss of grantle anti-hutian                                 | PC                |          |                          |                 | A         |             |
| Purpose of grant/contribution Sprinboard - Urban Txt           |                   |          |                          |                 | Amount    | 25,000      |
| Spiniovara Orban Int                                           |                   |          |                          |                 |           | 20,000      |

Zip Code

State

Foundation Status

**Foreign Country** 

**Amount** 

Street

Relationship

Purpose of grant/contribution

City

| Continuation of Part XV, Line Recipient(s) approved for future payr          | 3b (990-PF) - Gra<br>nents | ants ai  | nd Contribut                          | ions Approved f   | or Future    | Payment     |
|------------------------------------------------------------------------------|----------------------------|----------|---------------------------------------|-------------------|--------------|-------------|
| Name                                                                         |                            |          |                                       |                   |              |             |
| Community Coalition                                                          |                            |          |                                       |                   |              |             |
| Street                                                                       |                            |          |                                       |                   | -            |             |
| 8101 S Vermont Street                                                        |                            |          |                                       |                   |              |             |
| City                                                                         |                            | State    | Zip Code                              | Foreign Count     | rv           |             |
| Los Angeles                                                                  |                            | CA       | 90044                                 |                   | •            |             |
| Relationship                                                                 | Foundation Status          |          | - <del>-</del>                        |                   |              |             |
|                                                                              | PC                         |          |                                       |                   |              |             |
| Purpose of grant/contribution                                                |                            |          |                                       | · <del>-</del>    | Amount       |             |
| Stanton Fellowship                                                           |                            |          |                                       |                   |              | 14,465      |
| Name                                                                         |                            |          |                                       |                   |              |             |
| Zocalo Public Square                                                         |                            |          |                                       |                   |              |             |
| Street                                                                       |                            |          | ·                                     | <del></del>       |              |             |
| 725 Arizona Ave                                                              |                            |          |                                       |                   |              |             |
| City                                                                         |                            | State    | Zip Code                              | Foreign Count     | rv           |             |
| Santa Monica                                                                 |                            | CA       | 90401                                 | i orongii oodiini | .,           |             |
| Relationship                                                                 | Foundation Status          | <u> </u> | 100.0.                                |                   |              |             |
| •                                                                            | PC                         |          |                                       |                   |              |             |
| Purpose of grant/contribution                                                |                            |          |                                       | ··                | Amount       |             |
| Stanton Fellowship                                                           |                            |          |                                       |                   |              | 75,000      |
| Name National Center for Family Philanthropy Street 1101 Connecticut Ave, NW |                            |          |                                       |                   |              |             |
| City                                                                         |                            | State    | Zip Code                              | Foreign Count     | nv           |             |
| Washington                                                                   |                            | DC       | 20036                                 | , oreign ooung    | · <b>y</b>   |             |
| Relationship                                                                 | Foundation Status          | 1 55     | 120000                                |                   | · · · · ·    | -           |
|                                                                              | PC                         |          |                                       |                   |              |             |
| Purpose of grant/contribution                                                |                            |          | · · · · · · · · · · · · · · · · · · · |                   | Amount       |             |
| Annual Support                                                               |                            |          |                                       |                   |              | 1,000       |
| Name Los Angeles Alliance for a New Econom                                   | v                          |          |                                       |                   | •            | ,           |
| Street                                                                       | <del></del>                |          |                                       |                   |              |             |
| 464 Lucas Ave                                                                |                            |          |                                       |                   |              |             |
| City                                                                         |                            | State    | Zip Code                              | Foreign Count     | ry           |             |
| Los Angeles                                                                  |                            | CA       | 90017                                 |                   |              |             |
| Relationship                                                                 | Foundation Status          |          |                                       |                   |              |             |
| <u> </u>                                                                     | PC                         |          |                                       |                   |              |             |
| Purpose of grant/contribution                                                |                            |          |                                       |                   | Amount       |             |
| Stanton Fellowship                                                           |                            |          |                                       |                   |              | 75,000      |
| Name<br>Center for Cultural Innovation                                       |                            |          |                                       |                   |              |             |
| Street                                                                       |                            |          |                                       |                   |              |             |
| 244 S San Pedro Suite 401                                                    |                            |          |                                       |                   |              |             |
| City                                                                         |                            |          | Zip Code                              | Foreign Count     | ry           |             |
| Los Angeles                                                                  |                            | CA       | 90012                                 |                   |              |             |
| Relationship                                                                 | Foundation Status          |          |                                       |                   |              |             |
|                                                                              | _ PC                       |          |                                       |                   | <del>,</del> |             |
| Purpose of grant/contribution ARC                                            |                            |          | _                                     |                   | Amount       | 80,595      |
| Name                                                                         |                            |          |                                       |                   |              |             |
| Earthwatch                                                                   |                            |          |                                       |                   |              |             |
| Street                                                                       |                            |          | -                                     | -                 |              | <del></del> |
| 114 Western Avenue                                                           |                            |          |                                       |                   |              |             |
| City                                                                         |                            | State    | Zip Code                              | Foreign Count     | rv           |             |
| Boston                                                                       |                            | MA       | 02134                                 |                   | •            |             |
| Relationship                                                                 | Foundation Status          |          |                                       |                   | <del></del>  |             |
|                                                                              | PC                         |          | _                                     |                   |              |             |
| Purpose of grant/contribution                                                |                            |          |                                       |                   | Amount       |             |
| General Support                                                              |                            |          |                                       |                   | 1            | 286,500     |

| Continuation of Part XV, Lin        |                   | ants ar | nd Contribut             | ions Approved f | or Future I | Payment |
|-------------------------------------|-------------------|---------|--------------------------|-----------------|-------------|---------|
| Recipient(s) approved for future pa | lyments           |         |                          |                 |             |         |
| Name                                |                   |         |                          |                 |             |         |
| HeyDey Books Street                 | <del></del>       |         |                          |                 |             |         |
| PO Box 9145                         |                   |         |                          |                 |             |         |
| City                                |                   | State   | Zip Code                 | Foreign Count   | rv          |         |
| Berkeley                            |                   | CA      | 94709                    | , oreign count  | ·· y        |         |
| Relationship                        | Foundation Status |         |                          |                 |             |         |
| Purpose of grant/contribution       | PC                |         |                          |                 | Amount      |         |
| General Support                     |                   |         |                          |                 | Amount      | 40,000  |
| Name                                |                   |         |                          |                 |             |         |
| JWCH Institute                      |                   |         |                          |                 |             |         |
| Street                              | <u>_</u>          | _       |                          |                 |             |         |
| 1910 W Sunset Blvd Suite 650        |                   |         |                          |                 |             |         |
| City                                |                   | State   |                          | Foreign Count   | ry          |         |
| Los Angeles Relationship            | Foundation Status | CA      | 90026                    |                 |             |         |
| Telationismp                        | PC                |         |                          |                 |             |         |
| Purpose of grant/contribution       |                   |         | <del></del>              | <u> </u>        | Amount      |         |
| Sabbatical                          |                   |         |                          |                 |             | 42,500  |
| Name                                |                   |         |                          |                 |             |         |
| artworx LA                          |                   |         |                          |                 |             |         |
| Street                              |                   |         |                          |                 |             |         |
| 1140 N Citrus Avenue City           |                   | State   | Zip Code                 | Foreign Count   |             |         |
| Los Angeles                         |                   | CA      | 90038                    | Foreign Count   | . y         |         |
| Relationship                        | Foundation Status |         |                          |                 |             |         |
|                                     | PC                |         |                          | <u>.</u>        |             |         |
| Purpose of grant/contribution       |                   |         |                          |                 | Amount      | 40.500  |
| Sabbatical                          |                   |         |                          | <del></del>     | <u> </u>    | 42,500  |
| Name                                |                   |         |                          |                 |             |         |
| Children's Law Center of California | <u> </u>          |         |                          |                 |             |         |
| Street 901 Corporate Center Drive   |                   |         |                          |                 |             |         |
| City                                |                   | State   | Zip Code                 | Foreign Count   | ry          |         |
| Monterey Park                       |                   | CA      | 90503                    |                 | <u> </u>    |         |
| Relationship                        | Foundation Status |         |                          |                 |             |         |
| Purpose of grant/contribution       | PC                |         |                          | <del></del>     | Amount      |         |
| Sabbatical                          |                   |         |                          |                 | Amount      | 42,500  |
| Name                                |                   |         |                          |                 |             |         |
| ExEd                                |                   |         |                          |                 |             |         |
| Street                              |                   |         | <del></del>              | <del></del>     |             |         |
| 11858 La Grange Avenue 2nd Floor    |                   |         |                          |                 |             |         |
| City                                |                   | State   |                          | Foreign Count   | try         |         |
| Los Angeles                         | Foundation Status | CA      | 90025                    |                 |             |         |
| Relationship                        | PC                |         |                          |                 |             |         |
| Purpose of grant/contribution       |                   |         |                          |                 | Amount      |         |
| Sabbatical                          |                   |         |                          |                 |             | 42,500  |
| Name                                |                   |         |                          |                 |             |         |
| Rainbow Services                    |                   |         |                          |                 |             |         |
| Street                              |                   |         |                          |                 |             |         |
| 453 West 7th Street                 |                   | 1       | T=. ===                  |                 |             |         |
| City                                |                   |         | <b>Zip Code</b><br>90731 | Foreign Count   | try         |         |
| Los Angeles Relationship            | Foundation Status | CA      | 190191                   | L               |             |         |
| , 10, maio (1011) <b>p</b>          | PC                |         |                          |                 |             |         |
| Purpose of grant/contribution       |                   |         |                          |                 | Amount      |         |
| Sabbatical                          |                   |         |                          |                 |             | 42,500  |

| Continuation of Part XV, Line 3 Recipient(s) approved for future paym |                   | nts ar      | nd Contribut             | ions Approved f | or Future F | Payment     |
|-----------------------------------------------------------------------|-------------------|-------------|--------------------------|-----------------|-------------|-------------|
| Name                                                                  |                   |             |                          |                 |             |             |
| LURN                                                                  |                   |             |                          |                 |             |             |
| Street                                                                |                   |             |                          |                 |             |             |
| 802 Spence Street                                                     |                   | Chata       | Zin Codo                 | Faraina Caunt   |             | <del></del> |
| City Los Angeles                                                      |                   | State<br>CA | <b>Zip Code</b><br>90023 | Foreign Count   | ıry         |             |
| Relationship                                                          | Foundation Status | <u> </u>    | 190023                   |                 |             |             |
|                                                                       | PC                |             |                          |                 |             |             |
| Purpose of grant/contribution                                         | •                 | -           |                          |                 | Amount      |             |
| Springboard                                                           |                   |             | <del></del>              |                 | <u>.l</u>   | 25,000      |
| Name                                                                  |                   |             |                          |                 |             |             |
| Clean Air Coalition Street                                            |                   |             | <del></del>              |                 | <del></del> | <del></del> |
| 800 Wilshire Blvd                                                     |                   |             |                          |                 |             |             |
| City                                                                  |                   | State       | Zip Code                 | Foreign Count   | rv          |             |
| Los Angeles                                                           |                   | CA          | 90017                    | J. 3.3.3        | - <b>,</b>  |             |
| Relationship                                                          | Foundation Status |             | •                        |                 |             |             |
| Purpose of grant/contribution                                         |                   |             |                          |                 | Amount      |             |
| Stanton Fellowship                                                    |                   |             |                          |                 |             | 75,000      |
| Name                                                                  |                   |             |                          |                 |             | -           |
| ExEd                                                                  |                   |             |                          |                 |             |             |
| Street                                                                |                   |             |                          |                 |             |             |
| 11858 La Grange Ave                                                   |                   |             |                          |                 |             |             |
| City                                                                  |                   |             | Zip Code                 | Foreign Count   | try         |             |
| Los Angeles                                                           | <u> </u>          | CA          | 90025                    |                 |             |             |
| Relationship                                                          | Foundation Status |             |                          |                 |             |             |
| Purpose of grant/contribution                                         | 11.0              |             |                          |                 | Amount      | 40.050      |
| Stanton Fellowship  Name                                              | <del> </del>      |             |                          |                 |             | 16,650      |
|                                                                       |                   |             |                          |                 |             |             |
| Street                                                                |                   |             |                          |                 |             |             |
| City                                                                  |                   | State       | Zip Code                 | Foreign Count   | try         |             |
| Relationship                                                          | Foundation Status |             | <u> </u>                 |                 | ··          |             |
| Purpose of grant/contribution                                         |                   |             | <del></del>              |                 | Amount      |             |
| Tulpose of grambcontribution                                          |                   |             |                          | _               |             |             |
| Name                                                                  |                   |             | <del></del>              |                 |             |             |
| Street                                                                |                   |             |                          |                 |             |             |
| City                                                                  |                   | State       | Zip Code                 | Foreign Count   | hrv         |             |
| Oity                                                                  |                   |             | Lip Gode                 | , oreign count  | ·· y        |             |
| Relationship                                                          | Foundation Status |             |                          |                 | _           |             |
| Purpose of grant/contribution                                         | 1                 |             |                          |                 | Amount      |             |
| Name                                                                  |                   |             |                          |                 |             |             |
| Street                                                                |                   |             |                          |                 |             |             |
| City                                                                  |                   | C4-4-       | Zin Cada                 | Familia Cara    |             |             |
| City                                                                  |                   | State       | Zip Code                 | Foreign Count   | uy          |             |
| Relationship                                                          | Foundation Status |             | •                        |                 |             | -           |
| Purpose of grant/contribution                                         | <u> </u>          |             |                          |                 | Amount      |             |