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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

- ▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning**, and ending**

Name of foundation

Durfee Foundation

Number and street (or P.O. box number if mail is not delivered to street address)

1453 Third Street Promenade

Room/suite

312

City or town

Santa Monica

State

CA

ZIP code

90401

Foreign country name

Foreign province/state/county

Foreign postal code

A Employer identification number

95-4856207

B Telephone number (see instructions)

310 899-5120

G Check all that apply☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐

Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$
29,959,320

J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐**D 1. Foreign organizations, check here** ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

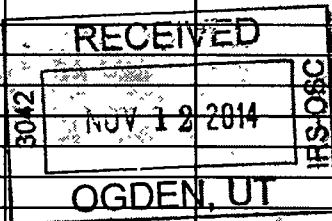
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here** ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	51,442			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,038,719	1,038,719		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	272,693			
	b Gross sales price for all assets on line 6a 1,414,790				
	7 Capital gain net income (from Part IV, line 2)		272,693		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,362,854	1,311,412	0	
	13 Compensation of officers, directors, trustees, etc	90,370	8,518		60,296
	14 Other employee salaries and wages	214,687	39,118		132,197
	15 Pension plans, employee benefits	106,845	14,337		69,362
	16a Legal fees (attach schedule)	230			
	b Accounting fees (attach schedule)	24,452			
	c Other professional fees (attach schedule)	38,041	28,041		10,000
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	13,500			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	75,558			44,579
	21 Travel, conferences, and meetings	7,003			1,939
	22 Printing and publications				
	23 Other expenses (attach schedule)	163,911	42		144,569
	24 Total operating and administrative expenses. Add lines 13 through 23	734,597	90,056	0	462,942
	25 Contributions, gifts, grants paid	1,139,986			1,139,986
	26 Total expenses and disbursements. Add lines 24 and 25	1,874,583	90,056	0	1,602,928
	27 Subtract line 26 from line 12	-511,729			
	a Excess of revenue over expenses and disbursements	-511,729			
	b Net investment income (if negative, enter -0-)		1,221,356		
	c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

HTA

Form **990-PF** (2013)

2014 NOV 12 2014

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	293,515	237,338	237,338
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable	1,247,095	648,436	648,436
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	22,201	22,516	22,516
	10a	Investments—U S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	24,695,126	29,050,590	29,050,590
	c	Investments—corporate bonds (attach schedule)			
Liabilities	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ Excise Tax Receivable)	13,940	440	440
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	26,271,877	29,959,320	29,959,320
	17	Accounts payable and accrued expenses	67,935	42,967	
	18	Grants payable	814,075	1,154,931	
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	882,010	1,197,898	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☒			
	24	Unrestricted	24,141,850	28,112,064	
Net Assets or Fund Balances	25	Temporarily restricted	1,248,017	649,358	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	25,389,867	28,761,422	
Net Assets or Fund Balances	31	Total liabilities and net assets/fund balances (see instructions)	26,271,877	29,959,320	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	25,389,867
2	Enter amount from Part I, line 27a	2	-511,729
3	Other increases not included in line 2 (itemize) ▶ Unrealized Gain on Investments	3	4,224,140
4	Add lines 1, 2, and 3	4	29,102,278
5	Decreases not included in line 2 (itemize) ▶ Increase in Grants Payable	5	340,856
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	28,761,422

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement			
b See Attached Statement			
c See Attached Statement			
d See Attached Statement			
e See Attached Statement			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0
b			0
c			0
d			0
e			0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0
b			0
c			0
d			0
e			0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	272,693
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,779,824	25,476,009	0.069863
2011	1,883,073	25,882,519	0.072755
2010	1,596,189	23,980,681	0.066561
2009	1,229,874	20,232,122	0.060788
2008	1,777,209	24,597,038	0.072253

2 Total of line 1, column (d)	2	0.342220
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.068444
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	27,544,212
5 Multiply line 4 by line 3	5	1,885,236
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,214
7 Add lines 5 and 6	7	1,897,450
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	1,602,928

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	24,427
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	24,427
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	24,427
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	26,299
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	26,299
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,872
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 1,872 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.durfee.org</u>	13	X	
14	The books are in care of ► <u>The Durfee Foundation</u> Telephone no ► <u>310 899-5120</u> Located at ► <u>1453 Third Street Promenade 312 Santa Monica CA</u> ZIP+4 ► <u>90401</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement	00	0		
	00	0		
	00	0		
	00	0		
	00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Claire Peeps 1453 3rd St Prom, Santa Monica, CA 90401	Exec Director 40 00	176,493	58,912	
	00	0		
	00	0		
	00	0		
	00	0		
	00	0		
Total number of other employees paid over \$50,000 ☐				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 Sabbatical Awards ceremony, secondary leadership follow-up meetings, selection panel	
	37,994
2 Earthwatch Site visits	
	5,889
3 Stanton Fellowship Awards ceremony, retreat for grantees, quarterly fellow meetings	
	40,027
4 Grantmakers for Effective Organizations Confernece support	
	9,261

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NA	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	26,999,506
b	Average of monthly cash balances	1b	308,660
c	Fair market value of all other assets (see instructions)	1c	655,501
d	Total (add lines 1a, b, and c)	1d	27,963,667
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	27,963,667
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	419,455
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	27,544,212
6	Minimum investment return. Enter 5% of line 5	6	1,377,211

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,377,211
2a	Tax on investment income for 2013 from Part VI, line 5	2a	24,427
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	24,427
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,352,784
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,352,784
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,352,784

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,602,928
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,602,928
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,602,928

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,352,784
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			672,363	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,602,928				
a Applied to 2012, but not more than line 2a			672,363	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)	650,000			
d Applied to 2013 distributable amount				280,565
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	650,000			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				1,072,219
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	650,000			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
				0
b 85% of line 2a				0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Claire Peeps 1453 Third St Promenade 312 Santa Monica, CA 90401 310 899-5120

- b** The form in which applications should be submitted and information and materials they should include

Letter Form - see www.durfee.org

- c** Any submission deadlines

No

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

see www.durfee.org

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	1,038,719	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	272,693	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)		0		1,311,412	0
13	Total. Add line 12, columns (b), (d), and (e)				13	1,311,412

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2013

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

Durfee Foundation

Employer identification number

95-4856207

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Durfee Foundation	Employer identification number 95-4856207
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	The Bay Tree Fund 50 California Street #3165 San Francisco CA 94111 Foreign State or Province _____ Foreign Country _____	\$ 650,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization Durfee Foundation	Employer identification number 95-4856207
--	---

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization Durfee Foundation	Employer identification number 95-4856207
--	---

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry
 For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ 0
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	

The Durfee Foundation

The Durfee Foundation
Form 990-PF 2013
95-4856207

310) 899.5120
310) 899 5121 Fax

Part XIII, Line 4c and 7

In 2013 The Durfee Foundation received cash grants of \$650,000 from the BayTree Fund, a private foundation. The Durfee Foundation is controlled by persons who are disqualified persons with respect to BayTree Fund. In accordance with Section 4942(g)(3) and pursuant to Treas. Reg. Section 53.4942(a)-3(d)(2), The Durfee Foundation elected to treat qualifying distributions totaling \$650,000 in 2013 as out of corpus.

A handwritten signature in black ink, appearing to read 'C. D. Avery', with a long horizontal stroke extending to the right.

Caroline D. Avery
President

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Totals		
											Gross Sales	Cost, Other Basis and Expenses	Net Gain or Loss
											1,414,790	1,142,097	272,693
	Long Term CG Distributions							Capital Gains/Losses			0	0	0
	Short Term CG Distributions							Other sales					
1	X				12/13/2007	P	1/28/2013	53	65	Cost			-12
2	X				12/13/2007	P	4/25/2013	3,057	3,697	Cost			-640
3	X				12/13/2007	P	7/25/2013	3,100	3,657	Cost			-557
4	X				12/13/2007	P	10/24/2013	3,180	3,444	Cost			-264
5	X				9/2/2010	P	10/30/2013	3,500	3,477	Cost			23
6	X				3/30/2011	P	4/5/2013	150,000	140,052	Cost			9,948
7	X				9/22/2011	P	5/8/2013	4,000	4,109	Cost			-109
8	X				3/31/2011	P	4/5/2013	140,000	138,677	Cost			1,323
9	X				5/23/2011	P	2/6/2013	3,900	3,873	Cost			27
10	X				5/23/2011	P	8/21/2013	4,000	4,020	Cost			-20
11	X				4/12/2004	P	8/19/2013	200,000	170,116	Cost			29,884
12	X				4/12/2004	P	11/22/2013	200,000	155,871	Cost			44,129
13	X				4/12/2004	P	12/20/2013	300,000	244,056	Cost			55,944
14	X				7/1/2004	P	8/19/2013	200,000	139,494	Cost			60,506
15	X				7/1/2004	P	11/22/2013	200,000	127,489	Cost			72,511

Part I, Line 11 (990-PF) - Other Income

		0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Anniversary Celebration Registration Fee		0	

Part I, Line 16a (990-PF) - Legal Fees

		230	0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Jones, Ackerman & Corman LLP	230			

Part I, Line 16b (990-PF) - Accounting Fees

		24,452	0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Jennifer T Hirsch CPA	16,952			
2	Stanislowski and Harrison	7,500			

Part I, Line 16c (990-PF) - Other Professional Fees

		38,041	28,041	0	10,000
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Capital Guardian Trust Company	12,284	12,284		
2	Payden & Rygel	15,757	15,757		
3	Cristina Regalado	5,000			5,000
4	Saundra Bryant	5,000			5,000

Part I, Line 18 (990-PF) - Taxes

		13,500	0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Excise Tax	13,500			

Part I, Line 23 (990-PF) - Other Expenses

		163,911	42	0	144,569
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Direct Charitable Expenses	116,842			116,842
2	Website	1,026			1,026
3	Insurance	10,962			7,235
4	Telephone	8,539			5,635
5	Supplies	20,267			12,777
6	Outside Services	1,575			
7	Misc	2,852			
8	Banking Fees	42	42		
9	Staff Development	1,597			1,054
10	Postage and Mailing	209			

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
1	Europacific Growth Fund	88,005	3,629,948	4,310,480	3,629,948	4,310,480
2	Vanguard PRIMECAP Fund	74,336	5,088,186	7,116,152	5,088,186	7,116,152
3	Wasatch Small Cap Growth Fund	65,733	2,629,380	3,449,024	2,629,380	3,449,024
4	Vanguard 500 Index Fund Admiral	16,105	2,038,796	2,266,341	2,038,796	2,266,341
5	Vanguard Windsor II Admiral	81,192	4,609,305	5,296,966	4,609,305	5,296,966
6	New World Fund Inc	6,160	331,770	361,459	331,770	361,459
7	Payden Core Bond Fund	375,829	4,003,915	3,942,454	4,003,915	3,942,454
8	Payden GNMA Fund	129,825	1,317,486	1,270,990	1,317,486	1,270,990
9	Payden Emerging Markets Bond Fund	13,402	345,180	181,065	345,180	181,065
10	Payden High Income Fund	28,052	326,894	197,771	326,894	197,771
11	Payden Low Duration Fund	64,816	374,266	657,888	374,266	657,888

Part II, Line 15 (990-PF) - Other Assets

		13,940	440	440
Asset Description		Book Value Beg of Year	Book Value End of Year	FMV End of Year
1	Excise Tax Receivable	13,940	440	440

Amount
Long Term CG Distributions
Short Term CG Distributions

	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Deprecation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	FMV as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj. Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
1	European Growth Fund	P	12/13/2007	1/28/2013	53			65	-12	0	0	0	-12
2	European Growth Fund	P	12/13/2007	4/25/2013	3,057			3,697	-640	0	0	0	-640
3	69.03 European Growth Fund	P	12/13/2007	7/25/2013	3,100			3,657	-557	0	0	0	-557
4	65.85 European Growth Fund	P	12/13/2007	10/24/2013	3,180			3,444	-264	0	0	0	-264
5	327.103 Payden Core Bond Fund	P	9/2/2010	10/30/2013	3,500			3,477	23	0	0	0	23
6	9846.982 Payden Emerging Markets Fund	P	3/30/2011	4/5/2013	150,000			140,052	9,948	0	0	0	9,948
7	384.619 Payden GNMA Fund	P	9/22/2011	5/8/2013	4,000			4,109	-109	0	0	0	-109
8	18893.387 Payden High Income Fund	P	3/31/2011	4/5/2013	140,000			138,677	1,323	0	0	0	1,323
9	380.859 Payden Low Duration Fund	P	5/23/2011	2/6/2013	3,900			3,873	27	0	0	0	27
10	395.257 Payden Low Duration Fund	P	5/23/2011	8/21/2013	4,000			4,020	-20	0	0	0	-20
11	3293.265 Windsor II	P	4/12/2004	8/19/2013	200,000			170,116	29,884	0	0	0	29,884
12	3017.502 Windsor II	P	4/12/2004	11/22/2013	200,000			155,871	44,129	0	0	0	44,129
13	4691.899 Windsor II	P	4/12/2004	12/20/2013	300,000			244,056	55,944	0	0	0	55,944
14	1591.09.500 Index Signal	P	7/1/2004	8/19/2013	200,000			139,494	60,506	0	0	0	60,506
15	1450.642 Index Signal	P	7/1/2004	11/22/2013	200,000			127,489	72,511	0	0	0	72,511

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

		Check "X" if Business		Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
											90,370	23,000	0
1	Caroline D Avery			1453 3rd St Prom	Santa Monica	CA	90401		President	20 00	70,370	23,000	
2	Halina Avery			1453 3rd St Prom	Santa Monica	CA	90401		Trustee	2 00	5,000		
3	Michael Newkirk			1453 3rd St Prom	Santa Monica	CA	90401		Vice Pres	2 00	5,000		
4	Jonathan Newkirk			1453 3rd St Prom	Santa Monica	CA	90401		Treasurer	2 00	5,000		
5	Dana McKee			1453 3rd St Prom	Santa Monica	CA	90401		Secretary	2 00	5,000		

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Arts for LA

Street

Po Box 71574

City

Los Angeles

State

CA

Zip Code

90071

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Annual Support

Amount

500

Name

Council on Foundations

Street

2121 Crystal Drive, Suite 700

City

Arlington

State

VA

Zip Code

22202

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Annual Support

Amount

1,960

Name

EPIP/TIDES CENTER

Street

PO Box 29907

City

San Francisco

State

CA

Zip Code

94129

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Annual Support

Amount

1,000

Name

Grantmaker for Effective Organizations

Street

1725 DeSales St NW Suite 404

City

Washington

State

DC

Zip Code

20036

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Annual Support

Amount

1,220

Name

Grantmakers in the Arts

Street

604 W Galer St

City

Seattle

State

WA

Zip Code

98119-3253

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Annual Support

Amount

2,000

Name

Northern California Grantmakers

Street

625 Market Street, 15th Floor

City

San Francisco

State

CA

Zip Code

94105

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Annual Support

Amount

2,400

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Earthwatch Institute

Street

114 Western Ave

City

Boston

State

MA

Zip Code

02134

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

General Support

Amount

391,386

Name

Young & Healthy

Street

PO Box 93397

City

Pasadena

State

CA

Zip Code

91109-3397

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Matching Gift

Amount

1,000

Name

CADRE

Street

8510 1/2 South Broadway

City

Los Angeles

State

CA

Zip Code

90003

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Matching Gift

Amount

250

Name

CRCD

Street

3101 S Grand Ave

City

Los Angeles

State

CA

Zip Code

90007

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Matching Gift

Amount

200

Name

AADAP

Street

2900 S Crenshaw Blvd

City

Los Angeles

State

CA

Zip Code

90016

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Matching Gift

Amount

250

Name

Gay Straight Alliance

Street

1550 Bryant Street Suite 800

City

San Francisco

State

CA

Zip Code

94103

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

General Support

Amount

9,005

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ExEd

Street

11858 La Grange Avenue, 2nd Flr

City

Los Angeles

State

CA

Zip Code

90016

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Sabbatical Program

Amount

5,000

Name

Armory Center for the Arts

Street

145 North Raymond Avenue

City

Pasadena

State

CA

Zip Code

91103

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Sabbatical Program

Amount

47,500

Name

JWCH Insitute

Street

1910 W Sunset Blvd #650

City

Los Angeles

State

CA

Zip Code

90026

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Sabbatical Program

Amount

5,000

Name

Children's Law Center

Street

901 Corporate Center Drive

City

Monterey Park

State

CA

Zip Code

90503

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Sabbatical Program

Amount

5,000

Name

Rainbow Services

Street

453 West 7th Street

City

San Pedro

State

CA

Zip Code

90731

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Sabbatical Program

Amount

5,000

Name

artworxLA

Street

1140 Citrus Avenue

City

Los Angeles

State

CA

Zip Code

90038

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Sabbatical Program

Amount

5,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

FoodForward

Street

7412 Fulton Ave #3

City

North Hollywood

State

CA

Zip Code

91605

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Springboard Program

Amount

25,000

Name

LURN

Street

802 Spence St

City

Los Angeles

State

CA

Zip Code

90023

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Springboard Program

Amount

25,000

Name

Pasadena Arts Council

Street

65 Grand Avenue

City

Pasadena

State

CA

Zip Code

91105

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Springboard - Libros Schmibros

Amount

50,000

Name

Los Angeles Conservancy

Street

523 W 6th Street

City

Los Angeles

State

CA

Zip Code

90014

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Stanton Fellowship

Amount

35,186

Name

Peace over Violence

Street

1015 Wilshire Blvd, Suite 200

City

Los Angeles

State

CA

Zip Code

90017

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Stanton Fellowship

Amount

36,682

Name

The Actors Fund, Western Region

Street

5757 Wilshire Blvd Suite 400

City

Los Angeles

State

CA

Zip Code

90023

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Stanton Fellowship

Amount

32,684

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Community Coalition

Street

8101 S Vermont Street

City

Los Angeles

State

CA

Zip Code

90044

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Stanton Fellowship

Amount

33,726

Name

Council for Watershed Health

Street

700 N Alameda Street

City

Los Angeles

State

CA

Zip Code

90012

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Stanton Fellowship

Amount

25,539

Name

East Los Angeles Community Corporation

Street

530 S Boyle Ave

City

Los Angeles

State

CA

Zip Code

90033

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Stanton Fellowship

Amount

30,834

Name

National Center for Family Philanthropy

Street

1101 Connecticut Ave NW Suite 220

City

Washington

State

DC

Zip Code

20036

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Annual Support

Amount

1,000

Name

Social and Environmental Entrepreneurs

Street

22231 Mulholland Hwy,

City

Calabasas

State

CA

Zip Code

91302

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Springboard - DIY Girls

Amount

25,000

Name

Community Partners

Street

1000 N Alameda St

City

Los Angeles

State

CA

Zip Code

90012

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Sprnboard - Urban Txt

Amount

25,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Global Girls Media

Street

4203 Jackson Avenue

City

Culver City

State

CA

Zip Code

90232

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Springboard

Amount

25,000

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

Continuation of Part XV, Line 3b (990-PF) - Grants and Contributions Approved for Future Payment

Recipient(s) approved for future payments

Name

Community Coalition

Street

8101 S Vermont Street

City

Los Angeles

State

CA

Zip Code

90044

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Stanton Fellowship

Amount

14,465

Name

Zocalo Public Square

Street

725 Arizona Ave

City

Santa Monica

State

CA

Zip Code

90401

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Stanton Fellowship

Amount

75,000

Name

National Center for Family Philanthropy

Street

1101 Connecticut Ave, NW

City

Washington

State

DC

Zip Code

20036

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Annual Support

Amount

1,000

Name

Los Angeles Alliance for a New Economy

Street

464 Lucas Ave

City

Los Angeles

State

CA

Zip Code

90017

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Stanton Fellowship

Amount

75,000

Name

Center for Cultural Innovation

Street

244 S San Pedro Suite 401

City

Los Angeles

State

CA

Zip Code

90012

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

ARC

Amount

80,595

Name

Earthwatch

Street

114 Western Avenue

City

Boston

State

MA

Zip Code

02134

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

General Support

Amount

286,500

Continuation of Part XV, Line 3b (990-PF) - Grants and Contributions Approved for Future Payment

Recipient(s) approved for future payments

Name

HeyDey Books

Street

PO Box 9145

City

Berkeley

State

CA

Zip Code

94709

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

General Support

Amount

40,000

Name

JWCH Institute

Street

1910 W Sunset Blvd Suite 650

City

Los Angeles

State

CA

Zip Code

90026

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Sabbatical

Amount

42,500

Name

artworx LA

Street

1140 N Citrus Avenue

City

Los Angeles

State

CA

Zip Code

90038

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Sabbatical

Amount

42,500

Name

Children's Law Center of California

Street

901 Corporate Center Drive

City

Monterey Park

State

CA

Zip Code

90503

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Sabbatical

Amount

42,500

Name

ExEd

Street

11858 La Grange Avenue 2nd Floor

City

Los Angeles

State

CA

Zip Code

90025

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Sabbatical

Amount

42,500

Name

Rainbow Services

Street

453 West 7th Street

City

Los Angeles

State

CA

Zip Code

90731

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Sabbatical

Amount

42,500

Continuation of Part XV, Line 3b (990-PF) - Grants and Contributions Approved for Future Payment

Recipient(s) approved for future payments

Name

LURN

Street

802 Spence Street

City

Los Angeles

State

CA

Zip Code

90023

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Springboard

Amount

25,000

Name

Clean Air Coalition

Street

800 Wilshire Blvd

City

Los Angeles

State

CA

Zip Code

90017

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Stanton Fellowship

Amount

75,000

Name

ExEd

Street

11858 La Grange Ave

City

Los Angeles

State

CA

Zip Code

90025

Foreign Country**Relationship****Foundation Status**

PC

Purpose of grant/contribution

Stanton Fellowship

Amount

16,650

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**