Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► **Do not enter Social Security numbers on this form as it may be made public.**
► Information about Form 990-PF and its separate instructions is at ***www.irs.gov/form990pf.***

OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning , 2013, and ending ,

TAUBERT MEMORIAL FOUNDATION
C/O LAURIE FOX
PO BOX 700
COTTAGE GROVE, OR 97424

A Employer identification number 95-4705413

B Telephone number (see the instructions) (541) 767-3707

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 2,867,074.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

Part I	**Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*	**(a)** Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc, received (att sch)				
2	Ck ► ☒ if the foundn is **not** req to att Sch B				
3	Interest on savings and temporary cash investments	1,091.	1,091.	1,091.	
4	Dividends and interest from securities	2,811.	2,811.	2,811.	
5 a	Gross rents				
b	Net rental income or (loss)				
6 a	Net gain/(loss) from sale of assets not on line 10	-561.			
b	Gross sales price for all assets on line 6a 200,000.				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10 a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit/(loss) (att sch)				
11	Other income (attach schedule) SEE STATEMENT 1	303,343.			
12	**Total.** Add lines 1 through 11	306,684.	3,902.	3,902.	
13	Compensation of officers, directors, trustees, etc	53,000.			23,000.
14	Other employee salaries and wages	4,000.			4,000.
15	Pension plans, employee benefits				
16 a	Legal fees (attach schedule)				
b	Accounting fees (attach sch) SEE ST 2	565.			
c	Other prof fees (attach sch)				
17	Interest	28.			
18	Taxes (attach schedule)(see instrs) SEE STM 3	5,429.			2,539.
19	Depreciation (attach sch) and depletion SEE STMT 4	47,889.			
20	Occupancy	22,560.			17,554.
21	Travel, conferences, and meetings	2,036.			
22	Printing and publications	442.			442.
23	Other expenses (attach schedule) SEE STATEMENT 5	123,570.			4,293.
24	**Total operating and administrative expenses.** Add lines 13 through 23	259,519.			51,828.
25	Contributions, gifts, grants paid PART XV	58,447.			58,447.
26	**Total expenses and disbursements.** Add lines 24 and 25	317,966.	0.	0.	110,275.
27	Subtract line 26 from line 12:				
a	**Excess of revenue over expenses and disbursements**	-11,282.			
b	**Net investment income** (if negative, enter -0-)		3,902.		
c	**Adjusted net income** (if negative, enter -0-)			3,902.	

REVENUE

OPERATING AND ADMINISTRATIVE EXPENSES

3040
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OGDEN

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

				Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash – non-interest-bearing		75,739.	94,528.	94,528.
	2	Savings and temporary cash investments		668,595.	586,995.	586,995.
	3	Accounts receivable ►				
		Less. allowance for doubtful accounts ►				
	4	Pledges receivable ►				
		Less: allowance for doubtful accounts ►				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch) ►	116.			
		Less. allowance for doubtful accounts ►		116.	116.	116.
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments – U S and state government obligations (attach schedule)				
	b	Investments – corporate stock (attach schedule)				
	c	Investments – corporate bonds (attach schedule)				
	11	Investments – land, buildings, and equipment basis ►	2,783,850.			
		Less· accumulated depreciation (attach schedule) SEE STMT 6 ►	197,388.	2,615,520.	2,586,462.	1,810,000.
	12	Investments – mortgage loans				
	13	Investments – other (attach schedule)			97,880.	62,240.
	14	Land, buildings, and equipment basis ►	475,181.			
		Less: accumulated depreciation (attach schedule) SEE STMT 7 ►	71,481.	421,739.	403,700.	311,700.
	15	Other assets (describe ► SEE STATEMENT 8)		1,495.	1,495.	1,495.
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)		3,783,204.	3,771,176.	2,867,074.
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ► SEE STATEMENT 9)		5,865.	5,119.	
	23	**Total liabilities** (add lines 17 through 22)		5,865.	5,119.	
NET ASSETS OR FUND BALANCES		**Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.** ► ☐				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► ☒				
	27	Capital stock, trust principal, or current funds		3,777,339.	3,766,057.	
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	**Total net assets or fund balances** (see instructions)		3,777,339.	3,766,057.	
	31	**Total liabilities and net assets/fund balances** (see instructions)		3,783,204.	3,771,176.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,777,339.
2	Enter amount from Part I, line 27a	2	-11,282.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	3,766,057.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	3,766,057.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	WELLS FARGO BCD LKLKD PARIBAS	P	6/30/09	7/08/13
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	200,000.		200,561.	-561.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				-561.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	-561.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012			
2011			
2010			
2009			
2008			

2	**Total** of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1. Date of ruling or determination letter ________ **(attach copy of letter if necessary – see instrs)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☐ and enter 1% of Part I, line 27b			1	78.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3	Add lines 1 and 2			3	78.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	78.
6	Credits/Payments:				
a	2013 estimated tax pmts and 2012 overpayment credited to 2013	6a	177.		
b	Exempt foreign organizations – tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	177.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►			9	0.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►			10	99.
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ►	99.	**Refunded** ►	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► CA OR			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► LAURIE FOX Telephone no ► (541) 767-3707

Located at ► PO BOX 700 COTTAGE GROVE OR ZIP + 4 ► 97424

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1 a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here	► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__	☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)		2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*		3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☒ **No**

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ **Yes** ☒ **No**

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☒ **No**

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ **Yes** ☒ **No**

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ **Yes** ☒ **No**

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5 b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ **Yes** ☐ **No**

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ **Yes** ☒ **No**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6 b** X

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☒ **No**

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7 b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
PETER ROZSA PO BOX 700 COTTAGE GROVE, OR 97424	PRESIDENT & 44.00	46,000.	0.	0.
LAURIE FOX PO BOX 295 DRAIN, OR 97435	TREASURER 8.00	7,000.	0.	0.
PHIL RITTER 18170 GOEBEL CT LOS GATOS, CA 95033	SECRETARY 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PROVIDING A FACILITY OPEN TO THE PUBLIC WITH A HEALTH-RELATED LIBRARY & COMPUTERS WITH FREE ACCESS FOR RESEARCHING HEALTH TOPICS.	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes			
a	Average monthly fair market value of securities		1a	157,298.
b	Average of monthly cash balances		1b	528,143.
c	Fair market value of all other assets (see instructions)		1c	1,890,637.
d	**Total** (add lines 1a, b, and c)		1d	2,576,078.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	2,576,078.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	38,641.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	2,537,437.
6	**Minimum investment return.** Enter 5% of line 5		6	126,872.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	126,872.
2a	Tax on investment income for 2013 from Part VI, line 5	2a 78.		
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	78.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	126,794.
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	126,794.
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	126,794.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	110,275.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	110,275.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	110,275.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	**(b)** Years prior to 2012	**(c)** 2012	**(d)** 2013
1 Distributable amount for 2013 from Part XI, line 7				126,794.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			36,744.	
b Total for prior years 20 ___, 20 ___, 20 ___		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4. ▶ $ 110,275.				
a Applied to 2012, but not more than line 2a			36,744.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2013 distributable amount				73,531.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				53,263.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

c Any submission deadlines

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 11				
Total			► **3a**	58,447.
b *Approved for future payment*				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					3,902.
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					157,760.
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-561.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue.					
a CREDIT CARD REWARDS			1		142.
b ROOM RENTAL			1		280.
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					161,523.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 161,523.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
N/A			

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Laurie Fox | 11/14/14 ▶ TREASURER

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
KEVIN L PILLOW, CPA		11-11-14		P00101517

Firm's name ▶ KEVIN L. PILLOW, P.C. | Firm's EIN ▶ 20-3528934

Firm's address ▶ PO BOX 537
DRAIN, OR 97435 | Phone no (541) 836-2101

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CREDIT CARD REWARDS	$ 142.		
RENTAL INCOME - NONINVESTMENT PROPERTY	302,921.		
ROOM RENTAL	280.		
TOTAL	$ 303,343.	$ 0.	$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	$ 565.			
TOTAL	$ 565.	$ 0.	$ 0.	$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CALIF TAX	$ 10.			
CG BID ASSESSMENT	50.			
OR DEPT OF JUSTICE	10.			
PAYROLL TAXES	5,359.			$ 2,539.
TOTAL	$ 5,429.	$ 0.	$ 0.	$ 2,539.

STATEMENT 4
FORM 990-PF, PART I, LINE 19
ALLOCATED DEPRECIATION

DATE ACQUIRED	COST BASIS	PRIOR YR DEPR	METHOD	RATE	LIFE	CURRENT YR DEPR	NET INVEST INCOME	ADJUSTED NET INCOME
RESEARCH EQUIPMENT								
3/10/05	26,000	21,738	200DB	0.0655		1,703	0	0
BUILDING								
3/16/07	1,133,305	168,330	S/L	0.0256		29,058	0	0
COMPUTER								
8/13/08	1,499	1,393	200DB	0.0706		106	0	0
AUDIO-VISUAL EQUIPMENT								
9/11/08	1,298	1,207	200DB	0.0706		91	0	0
COMPUTER								

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART I, LINE 19
ALLOCATED DEPRECIATION

DATE ACQUIRED	COST BASIS	PRIOR YR DEPR	METHOD	RATE	LIFE	CURRENT YR DEPR	NET INVEST INCOME	ADJUSTED NET INCOME
10/16/08	2,115	1,912	200DB	0.0958		203	0	0
HARD DRIVE								
1/09/09	274	228	200DB	0.1152		32	0	0
HP ALL-IN-ONE PRINTER								
3/15/09	550	455	200DB	0.1152		63	0	0
CANON CAMERA								
4/21/10	472	274	200DB	0.1197		56	0	0
SERVER & HARD DRIVES								
4/21/10	745	544	200DB	0.1137		85	0	0
BUILDING - EXEMPT PURPOSE								
7/18/11	306,406	11,462	S/L	0.0256		7,856	0	0
WATER HEATER - HM								
12/13/10	500	254	200DB	0.1406		70	0	0
FREQUENCY GENERATOR								
4/04/11	2,370	919	200DB	0.1749		415	0	0
SECURITY CAMERAS								
11/18/10	1,880	955	200DB	0.1406		264	0	0
DE-HUMIDIFIER								
1/07/11	899	348	200DB	0.1749		157	0	0
CHAIRS FOR EDUCATN EVENTS								
7/18/11	1,499	581	200DB	0.1749		262	0	0
COUCH & 3 TABLES								
7/18/11	840	326	200DB	0.1749		147	0	0
BOOKCASE								
4/04/11	398	154	200DB	0.1749		70	0	0
IMAC COMPUTER								
7/18/11	1,344	699	200DB	0.192		258	0	0
RACK FOR FOLDING CHAIRS								
7/18/11	380	147	200DB	0.1749		66	0	0
IMAC COMPUTER PART&WARNTY								
7/18/11	1,100	572	200DB	0.192		211	0	0
COUCH & FUTON								
7/18/11	650	252	200DB	0.1749		114	0	0
IMAC 27"								
7/18/11	2,878	1,497	200DB	0.192		553	0	0
FURNITURE FOR PUBLIC								
7/18/11	748	290	200DB	0.1749		131	0	0
NEON SIGN-HM								
9/08/11	404	157	200DB	0.1749		71	0	0
MEMORY BACKUP &BATTERY PK								
10/09/11	499	193	200DB	0.1749		87	0	0
2 COUCHES FOR PUBLIC								
10/10/11	600	233	200DB	0.1749		105	0	0
KITCHEN CABINETS								

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART I, LINE 19
ALLOCATED DEPRECIATION

DATE ACQUIRED	COST BASIS	PRIOR YR DEPR	METHOD	RATE	LIFE	CURRENT YR DEPR	NET INVEST INCOME	ADJUSTED NET INCOME
8/05/11	1,868	724	200DB	0.1749		327	0	0
KITCHEN REMODEL								
10/03/12	10,137	54	S/L	0.0256		260	0	0
BROTHER COPIER								
11/05/11	260	101	200DB	0.1749		45	0	0
STAINLESS COUNTERTOP								
8/05/11	788	306	200DB	0.1749		138	0	0
HD LCD PROJECTOR								
1/11/12	2,150	154	S/L	0.1429		307	0	0
DOLLY								
1/03/12	200	14	S/L	0.1429		29	0	0
HP TOUCHSMART 520T								
3/15/12	930	186	200DB	0.32		298	0	0
STOVE HOOD								
8/03/12	13,000	928	S/L	0.1429		1,858	0	0
FIRE SUPPRESSION SYSTEM								
8/03/12	3,140	224	S/L	0.1429		449	0	0
2 PART SINK & PRE-RINSE								
8/03/12	901	64	S/L	0.1429		129	0	0
1 PART SINK & PRE-RINSE								
8/03/12	630	45	S/L	0.1429		90	0	0
24"X30" STAINLESS TABLE								
8/03/12	210	15	S/L	0.1429		30	0	0
30"X72" STAINLESS TABLE								
8/03/12	300	21	S/L	0.1429		43	0	0
FOGEL PREP TABLE								
8/03/12	2,157	154	S/L	0.1429		308	0	0
ROYAL 6 BURNER STOVE/OVEN								
8/03/12	1,590	114	S/L	0.1429		227	0	0
STEERO DISHWASHER								
8/03/12	1,500	107	S/L	0.1429		214	0	0
HANDWASHING SINK								
8/03/12	259	18	S/L	0.1429		37	0	0
MANITOWOC ICE MACHINE								
8/03/12	2,000	143	S/L	0.1429		286	0	0
COMPACT FRIDGE								
8/13/12	158	11	S/L	0.1429		23	0	0
FOGEL COOLER								
11/06/12	458	33	S/L	0.1429		65	0	0
FIREPROOF SAFE								
12/14/12	1,519	108	S/L	0.1429		217	0	0
CONCRETE SLAB								
9/21/13	6,550		S/L	0.0333		218	0	0
KITCHEN SHELVING								

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART I, LINE 19
ALLOCATED DEPRECIATION

DATE ACQUIRED	COST BASIS	PRIOR YR DEPR	METHOD	RATE	LIFE	CURRENT YR DEPR	NET INVEST INCOME	ADJUSTED NET INCOME
4/08/13	792		S/L	0.0714		57	0	0

STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	$ 128.			$ 150.
COMPUTER & INTERNET EXP	70.			70.
DUES & SUBSCRIPTIONS	100.			25.
EDUCATIONAL DEVELOPMENT	119.			
INSURANCE	48.			
LICENSES, FEES & PERMITS	125.			
OFFICE EXPENSE	843.			
OUTSIDE SERVICES	1,700.			1,700.
POSTAGE & DELIVERY	255.			5.
PROMOTION	150.			
RENTAL EXPENSES	116,103.			
RESEARCH	8.			8.
SECURITY	632.			
SUPPLIES	1,602.			1,061.
TELEPHONE	1,375.			962.
WEBSITE DEVT	312.			312.
TOTAL	$ 123,570.	$ 0.	$ 0.	$ 4,293.

STATEMENT 6
FORM 990-PF, PART II, LINE 11
INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
BUILDINGS	$ 1,133,305.	$ 197,388.	$ 935,917.	$ 715,400.
LAND	1,650,545.		1,650,545.	1,094,600.
TOTAL	$ 2,783,850.	$ 197,388.	$ 2,586,462.	$ 1,810,000.

STATEMENT 7
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	$ 8,526.	$ 4,425.	$ 4,101.	$ 4,750.
MACHINERY AND EQUIPMENT	78,562.	47,206.	31,356.	30,500.
BUILDINGS	306,406.	19,318.	287,088.	202,000.

STATEMENT 7 (CONTINUED)
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
IMPROVEMENTS	$ 16,687.	$ 532.	$ 16,155.	$ 13,250.
LAND	65,000.		65,000.	61,200.
TOTAL	$ 475,181.	$ 71,481.	$ 403,700.	$ 311,700.

STATEMENT 8
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
SECURITY DEPOSIT - ELECTRICAL	$ 1,495.	$ 1,495.
TOTAL	$ 1,495.	$ 1,495.

STATEMENT 9
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

CREDIT CARD PAYABLE	$ 166.
PAYROLL TAX PAYABLE	1,303.
TENANT SECURITY DEPOSITS	3,650.
TOTAL	$ 5,119.

STATEMENT 10
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM: HEALTH & WELLNESS EDUCATION CONTRIBUTION
NAME: TAUBERT MEMORIAL FOUNDATION
CARE OF: PETE ROZSA
STREET ADDRESS: PO BOX 700
CITY, STATE, ZIP CODE: COTTAGE GROVE, OR 97424
TELEPHONE: (541) 767-3707
E-MAIL ADDRESS:
FORM AND CONTENT: SHORT LETTER OF REQUEST, STATING PROPOSED USE OF FUNDS
SUBMISSION DEADLINES: NONE, YEAR-ROUND
RESTRICTIONS ON AWARDS: NONE

STATEMENT 11
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
AEHSP-FLOURIDE ACTION NETWORK 82 JUDSON ST CANTON, NY 13617	NONE	PC	FOR EDUCATION & RESEARCH ON HEALTH EFFECTS OF FLUORIDE	$ 1,000.
ANOTHER WAY ENTERPRISES PO BOX 853 COTTAGE GROVE, OR 97424	NONE	PC	FOR COMMUNITY BUILDING PROJECTS & KEEPING LOCAL ENVIRONMENT HEALTHY & SUSTAINABLE	5,000.
BREAST CANCER ACTION 55 NEW MONTGOMERY ST, SUITE 323 SAN FRANCISCO, CA 94105	NONE	PC	FOR BREAST CANCER EDUCATION & OUTREACH	2,000.
COAST FORK WILLAMETTE WATERSHED COUNCIL 28 SO. 6TH ST #A COTTAGE GROVE, CA 97424	NONE	PC	TO IMPROVE WATER QUALITY & WATERSHED HEALTH	250.
ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO, IL 60601	NONE	PC	FOR ALZHEIMERS RESEARCH & PROGRAMS	500.
CENTER FOR NEUROLOGICAL REPROGRAMMING 114 MIDDLE RINCON RD SANTA ROSA, CA 95409	NONE	PC	FOR BRAIN INJURY RESEARCH & DEVELOPMENT OF RESTORATIVE THERAPIES	15,592.
CONSUMERS FOR DENTAL CHOICE 316 F ST, NE, SUITE 210 WASHINGTON, DC 20002	NONE	PC	FOR EDUCATION & RESEARCH INTO SAFER DENTAL PRACTICES	1,000.
CHARITY WATCH - A.I.P. 3450 N LAKE SHORE DR, STE 2802 CHICAGO, IL 60657	NONE	PC	RESEARCH & EDUCATE THE PUBLIC ON THE EFFICACY OF NON-PROFIT ORGANIZATIONS	250.
APROVECHO RESEARCH CENTER 80574 HAZELTON RD COTTAGE GROVE, OR 97424	NONE	PC	RESEARCH TO DEVELOP TECHNOLOGIES FOR IMPOVERISHED PEOPLE & COMMUNITIES	1,000.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
FARM-TO-CONSUMER LEGAL DEFENSE FUND 8116 ARLINGTON BLVD, STE 263 FALLS CHURCH, VA 22042	NONE	NC	PROTECTS RIGHTS OF FAMILY FARMS & CONSUMER ACCESS TO HEALTHY FOOD	$ 500.
COTTAGE GROVE COMMUNITY HOSPITAL FOUNDN 1515 VILLAGE DR COTTAGE GROVE, OR 97424	NONE	PC	PROVIDE MEDICAL SCHOLARSHIP FUNDING	1,000.
KIND TREE - AUTISM ROCKS 2096 1/2 ARTHUR ST EUGENE, OR 97405	NONE	PC	PROVIDE FUNDS TO SERVE PEOPLE WITH AUTISM	5,000.
LOOKING GLASS YOUTH & FAMILY SERVICES 1790 W 11TH AVE, STE 200 EUGENE, OR 97402	NONE	PC	PROVIDE EMERGENCY FOOD, SHELTER & TREATMENT SERVICES TO TEENAGERS DEALING WITH ABUSE, MENTAL HEALTH ISSUES & HOMELESSNESS	750.
IRAQ & AFGHANISTAN VETERANS OF AMERICA 292 MADISON AVE, 10TH FLOOR NEW YORK, NY 10017	NONE	PC	PROVIDE ASSISTANCE TO VETERANS TO GAIN HEALTH CARE & EMPLOYMENT	1,000.
ENVIRONMENTAL WORKING GROUP 1436 U ST NW, STE 100 WASHINGTON, DC 20009	NONE	PC	RESEARCH & EDUCATIONAL MATERIALS ON SAFETY OF FOODS & PERSONAL CARE PRODUCTS	500.
OPAL CENTER FOR ARTS & EDUCATION 513 E MAIN ST COTTAGE GROVE, OR 97424	NONE	PC	SUPPORT CREATIVE WORKSHOPS & EVENTS FOR CHILDREN & ADULTS	1,000.
FOOD FOR LANE COUNTY 770 BAILEY HILL RD EUGENE, OR 97402	NONE	PC	PROVIDE FOOD FOR EMERGENCY FOOD BOXES FOR POOR & DISABLED INDIVIDUALS	250.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
PEACE HEALTH MEDICAL CENTER 1515 VILLAGE DR COTTAGE GROVE, OR 97424	NONE	PC	TO FUND AN EMERGENCY MENTAL HEALTH FACILITY	$ 1,000.
NATIONAL ALLIANCE ON MENTAL ILLNESS 4701 SC 24TH AVE, SUITE E PORTLAND, OR 97202	NONE	PC	PROVIDE RESOURCES FOR PEOPLE AFFECTED BY MENTAL ILLNESS	2,000.
PLANNED PARENTHOOD 3579 FRANKLIN BLVD EUGENE, OR 97403	NONE	PC	PROVIDE ESSENTIAL HEALTH SERVICES & EDUCATION	500.
SOUTH LANE SCHOOL DISTRICT 455 ADAMS COTTAGE GROVE, OR 97424	NONE	N/A	FOR WORK-TRAINING FOR SPECIAL NEEDS CHILDREN & AT-RISK YOUTH	3,400.
PARENT PARTNERSHIP 1310 SO EIGHTH ST COTTAGE GROVE, OR 97424	NONE	PC	TEACH PARENTING SKILLS, CHILDCARE FOR AT-RISK FAMILIES & HEALTHY ACTIVITIES FOR TEENS	1,250.
TAMARACK WELLNESS CENTER 3575 DONALD ST STE 300 EUGENE, OR 97405	NONE	PC	SUPPORT MAINTENANCE OF A THERAPEUTIC POOL FOR PAIN & FLEXIBILITY	500.
KPFK 3729 CAHUENGA BLVD WEST NO. HOLLYWOOD, CA 91604	NONE	PC	FOR HEALTH EDUCATION PROGRAMMING	135.
TREES, WATER & PEOPLE 633 REMINGTON ST FORT COLLINS, CO 80524	NONE	PC	PROVIDE SOLAR HEATING SYSTEMS FOR POOR NATIVE AMERICAN FAMILIES	500.
WHITE BIRD CLINIC 341 E 12TH ST EUGENE, OR 97401	NONE	PC	PROVIDE HEALTH SERVICES TO HOMELESS & LOW-INCOME PEOPLE	500.

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
WILLAMETTE FAMILY TREATMENT SERVICES 1450 W BIRCH AVE COTTAGE GROVE, OR 97424	NONE	PC	PROVIDE DRUG & ALCOHOL TREATMENT SERVICES & CHILD CARE	$ 1,000.
WOMENSPACE INC PO BOX 50127 EUGENE, OR 97405	NONE	PC	TO PROVIDE EDUCATION & SERVICES TO PREVENT DOMESTIC VIOLENCE	1,000.
PUBLIC CITIZEN 1600 20TH ST NW WASHINGTON , DC 20009	NONE	PC	FIGHT FOR SAFE MEDICATIONS & HEALTH CARE FOR ALL	430.
RURAL ORGANIZING PROJECT PO BOX 1350 SCAPPOOSE, OR 97056	NONE	PC	SUPPORT PROGRAMS PROMOTING HUMAN DIGNITY IN RURAL COMMUNITIES	250.
SHELTER BOX USA 8374 MARKET ST #203 LAKEWOOD RANCH, FL 34202	NONE	PC	PROVIDE HUMANITARIAN RELIEF FOR TYPHOON VICTIMS IN THE PHILIPPINES	500.
SIUSLAW BANK CHARITIES 25 GATEWAY BLVD COTTAGE GROVE, OR 97424	NONE	PC	ASSIST PROGRAM FOR PEOPLE WITH AUTISM	140.
SOUTH LANE MENTAL HEALTH 1345 BIRCH AVE COTTAGE GROVE, OR 97424	NONE	PC	FOR MENTAL HEALTH SERVICES	2,500.
THE TRAUMA HEALING PROJECT 2222 COBURG RD STE 300 EUGENE, OR 97401	NONE	PC	PROVIDE EDUCATION & SUPPORT TO SURVIVORS OF VIOLENCE	1,000.
UNION OF CONCERNED SCIENTISTS-H. KENDALL 2 BRATTLE SQUARE CAMBRIDGE, MA 02138	NONE	PC	DEVELOP SCIENCE-BASED SOLUTIONS TO ENSURE A HEALTHY ENVIRONMENT	250.
UNIVERSITY OF CALIFORNIA 2080 ADDISON ST BERKELEY, CA 94720	NONE	PC	FUND MEDICAL RESEARCH ON CANCER & AIDS	5,000.
			TOTAL	$ 58,447.