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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation CARL & ROBERTA DEUTSCH FOUNDATION		A Employer identification number 95-4610378
Number and street (or P.O. box number if mail is not delivered to street address) 2444 WILSHIRE BLVD.	Room/suite 600	B Telephone number (310) 453-0055
City or town, state or province, country, and ZIP or foreign postal code SANTA MONICA, CA 90403		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 125,570,120.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		56.	25,654.		STATEMENT 1
4 Dividends and interest from securities		3,254,296.	3,257,499.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		2,412,330.			
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			4,530,230.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income			45,601.		STATEMENT 3
12 Total. Add lines 1 through 11		5,666,682.	7,858,984.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees		451,500.	451,500.		0.
17 Interest					
18 Taxes		485,619.	19,605.		0.
19 Depreciation and depletion		14,017.	0.		
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		737,913.	137,293.		737,913.
24 Total operating and administrative expenses. Add lines 13 through 23		1,689,049.	608,398.		737,913.
25 Contributions, gifts, grants paid		5,434,792.			5,434,792.
26 Total expenses and disbursements. Add lines 24 and 25		7,123,841.	608,398.		6,172,705.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<1,457,159.>			
b Net investment income (if negative, enter -0-)			7,250,586.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	60,727.	32,766.	32,766.
	3 Accounts receivable ▶ 6,115.			
	Less: allowance for doubtful accounts ▶	48,385.	6,115.	6,115.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9	110,686,941.	125,527,735.	125,527,735.	
14 Land, buildings, and equipment: basis ▶ 176,689.				
Less: accumulated depreciation STMT 8 ▶ 173,185.	17,521.	3,504.	3,504.	
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	110,813,574.	125,570,120.	125,570,120.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 10)	124,423.	442,621.	
23 Total liabilities (add lines 17 through 22)	124,423.	442,621.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	110,689,151.	125,127,499.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	110,689,151.	125,127,499.	
	31 Total liabilities and net assets/fund balances	110,813,574.	125,570,120.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	110,689,151.
2 Enter amount from Part I, line 27a	2	<1,457,159.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	15,895,507.
4 Add lines 1, 2, and 3	4	125,127,499.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	125,127,499.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			4,530,230.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			4,530,230.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,530,230.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	5,523,533.	107,193,438.	.051529
2011	4,980,830.	110,498,859.	.045076
2010	4,010,287.	101,367,706.	.039562
2009	3,789,848.	87,289,483.	.043417
2008	5,903,143.	111,174,386.	.053098

2 Total of line 1, column (d)	2	.232682
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.046536
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	117,023,948.
5 Multiply line 4 by line 3	5	5,445,826.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	72,506.
7 Add lines 5 and 6	7	5,518,332.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	6,172,705.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	72,506.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	72,506.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	72,506.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 41,063.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 32,000.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	73,063.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	557.
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax 557. Refunded		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6 X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7 X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ WILLIAM HOLLER Telephone no. ▶ (310) 453-0055 Located at ▶ 2444 WILSHIRE BLVD., SUITE 600, SANTA MONICA, CA ZIP+4 ▶ 90403			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? STATEMENT 11 ☒ Yes ☐ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CARL DEUTSCH 2444 WILSHIRE BLVD., SUITE 600 SANTA MONICA, CA 90403	PRESIDENT 1.00	0.	0.	0.
WILLIAM E. HOLLER 2444 WILSHIRE BLVD., SUITE 600 SANTA MONICA, CA 90403	VICE PRES./SEC./TREASURER 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	118,764,536.
b	Average of monthly cash balances	1b	41,503.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	118,806,039.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	118,806,039.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,782,091.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	117,023,948.
6	Minimum investment return. Enter 5% of line 5	6	5,851,197.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	5,851,197.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	72,506.	
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	72,506.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	5,778,691.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	5,778,691.
6	Deduction from distributable amount (see instructions)		6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	5,778,691.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,172,705.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,172,705.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	72,506.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,100,199.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				5,778,691.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			5,194,967.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 6,172,705.				
a Applied to 2012, but not more than line 2a			5,194,967.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				977,738.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				4,800,953.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2013

(b) 2012

(c) 2011

(d) 2010

(e) Total

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

CARL DEUTSCH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

WILLIAM E. HOLLER, 2444 WILSHIRE BLVD., SUITE 600, SANTA MONICA, CA 90403

b The form in which applications should be submitted and information and materials they should include:

IN WRITING AND NAME OF CHARITY AND PURPOSE.

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED STATEMENT A	NONE			5,457,793.
Total			3a	5,457,793.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash			X
(2) Other assets			X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization			X
(2) Purchases of assets from a noncharitable exempt organization			X
(3) Rental of facilities, equipment, or other assets			X
(4) Reimbursement arrangements			X
(5) Loans or loan guarantees			X
(6) Performance of services or membership or fundraising solicitations			X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees			X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	 Signature of officer or trustee	11/12/14 Date	 Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	JESSICA A. DUFF	<i>Jessica A. Duff</i>	11-7-14		P00179255
	Firm's name ▶ DELOITTE TAX LLP			Firm's EIN ▶ 86-1065772	
	Firm's address ▶ 2901 N. CENTRAL AVENUE, SUITE 1200 PHOENIX, AZ 85012-2799			Phone no. (602) 234-5100	

CARL & ROBERTA DEUTSCH FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a NET REALIZED LOSS ON SALE OF INVESTMENTS				
b OF PUBLICLY TRADED SECURITIES		P	VARIOUS	VARIOUS
c LOSS FROM CTF DIVERSIFIED INFLATION HEDGES				
d PORTFOLIO K-1		P	VARIOUS	VARIOUS
e GAIN FROM CTF GLOBAL PERSPECTIVES		P	VARIOUS	VARIOUS
f PORTFOLIO K-1				
g GAIN FROM PRUDENTIAL TRUST COMPANY		P	VARIOUS	VARIOUS
h GAIN FROM PATHWAY PRIVATE EQUITY FUND INVESTORS 6		P	VARIOUS	VARIOUS
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0.
b			2,412,330.
c			0.
d			<102,598.>
e			1,347,035.
f			0.
g			853,467.
h			19,996.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0.
b			2,412,330.
c			0.
d			<102,598.>
e			1,347,035.
f			0.
g			853,467.
h			19,996.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	4,530,230.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	OFFICE FURNITURE	06/29/00	SL	7.00	17	176,689.			176,689.	159,168.		14,017.
	* TOTAL 990-PF PG 1 DEPR					176,689.		0.	176,689.	159,168.	0.	14,017.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST	56.	25,654.	
TOTAL TO PART I, LINE 3	56.	25,654.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS	3,254,296.	0.	3,254,296.	3,257,499.	
TO PART I, LINE 4	3,254,296.	0.	3,254,296.	3,257,499.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	0.	45,601.	
TOTAL TO FORM 990-PF, PART I, LINE 11	0.	45,601.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	451,500.	451,500.		0.
TO FORM 990-PF, PG 1, LN 16C	451,500.	451,500.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES - FEDERAL EXCISE TAX	485,619.	19,605.		0.
TO FORM 990-PF, PG 1, LN 18	485,619.	19,605.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE EXPENSES	737,913.	0.		737,913.
PARTNERSHIP EXPENSES	0.	137,293.		0.
TO FORM 990-PF, PG 1, LN 23	737,913.	137,293.		737,913.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
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DESCRIPTION	AMOUNT
NET UNREALIZED DEPRECIATION ON INVESTMENTS	15,895,507.
TOTAL TO FORM 990-PF, PART III, LINE 3	15,895,507.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	8
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
OFFICE FURNITURE	176,689.	173,185.	3,504.	3,504.
TO 990-PF, PART II, LN 14	176,689.	173,185.	3,504.	3,504.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	106,921,862.	106,921,862.
FUND OF FUNDS	FMV	16,132,352.	16,132,352.
PRIVATE EQUITY	FMV	2,473,521.	2,473,521.
TOTAL TO FORM 990-PF, PART II, LINE 13		125,527,735.	125,527,735.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	10
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED TAX LIABILTY	124,423.	442,621.
TOTAL TO FORM 990-PF, PART II, LINE 22	124,423.	442,621.

CARL & ROBERTA DEUTSCH FOUNDATION

95-4610378

FORM 990-PF, PART VII-B, QUESTION 1(a) (3)

GOODS, SERVICES, OR FACILITIES FURNISHED BY A DISQUALIFIED PERSON

AELD, Inc., a related party to the Foundation, donated office space and administrative services in the amount of \$74,004 to the Carl & Roberta Deutsch Foundation during 2013 at no charge. This is an excepted act of self-dealing under IRC Section 4941(d)(2)(c).

The Carl & Roberta Deutsch Foundation
Charitable Contributions
Year 2013

Recipients	Amount	Purpose	Status
24th Street Theatre Company 1117 W 24th St Los Angeles, CA 90007	40000	Welfare	501(C)(3)
Advancement Project 1545 Wilshire Blvd #800 Los Angeles, CA 90017	5,000	Welfare	501(C)(3)
Advancement Through Opportunity 1200 W 37TH Pl Los Angeles, CA 90007	75000	Education	501(C)(3)
Alliance for Children's Right, The 3333 Wilshire Blvd #550 Los Angeles, CA 90010	75,000	Education	501(C)(3)
American Environmental Health Society 8345 Walnut Hill Lane Suite 225 Dallas, TX 75231-4209	25,000	Welfare	501(C)(3)
Asian Pacific Community Fund Of SO CA 1145 Wilshire Blvd Suite 105 Los Angeles, CA 90017	1,000	Welfare	501(C)(3)
Assistance League of Palm Springs Area P O Box 3056 Rancho Mirage, CA 92270	10,000	Social Services	501(C)(3)
Assistance League of Southern California 1370 North Saint Andrews Place Los Angeles, CA 90028	1,000	Social Services	501(C)(3)
Bridge Meadows 8502 N Wayland Ave Portland, OR 97203	4,000	Welfare	501(C)(3)
California Community Foundation 445 S Figueroa St., #3400 Los Angeles, CA 90071	130,000	Social Service	501(C)(3)
California Wildlife Center P O Box 2022 Malibu, Ca 90265	10,000	Welfare	501(C)(3)
California Hospital Medical CTR 26520 Cactus Ave Moreno Valley, CA 92555	75,000	Medical	501(C)(3)
The Centre For Nonviolent Education & 1226 N. Alvarado Street Los Angeles, CA 90026	50,000	Education	501(C)(3)
The Centre For The Partially Sighted 6101 W. Centinela AVE # 150 Culver City, CA 90230	55,000	Welfare	501(C)(3)
Child Welfare Initiative 5757 Wilshire Blvd Ste 448 Los Angeles, CA 90036	40,000	Welfare	501(C)(3)
City Club of Portland 901 SW Washington St. Portland, OR 97205	2,000	Welfare	501(C)(3)
City Of Hope 1055 Wilshire Blvd Los Angeles, CA 90017	10,000	Health	501(C)(3)
Coalition for Responsible Community 3101 S Grand Ave Los Angeles, CA 90007	90,000	Welfare	501(C)(3)

Community Partners 1000 N Alameda ST #240 Los Angeles, CA 90012	30,000	Welfare	501(C)(3)
Doctors Without Borders 333 Seventh Ave, 2nd Floor New York, NY 10001	25,000	Welfare	501(C)(3)
Downtown Women's Centre 442 S San Pedro ST Los Angeles, CA 90013	100,000	Welfare	501(C)(3)
Ecotrust 721 NW 9th Ave Ste 200 Portland, OR 97209-3448	5,000	Welfare	501(C)(3)
Esperanza Community Housing Corp 2337 S. Figueroa Street Los Angeles, CA 90007	100,000	Social Services	501(C)(3)
ETM-LA, Inc 847 N. Hollywood Way, #206 Burbank, CA 91505	27,000	Social Services	501(C)(3)
Everychild Foundation P O Box 1808 Pacific Palisades, CA 90272	15,000	Education	501(C)(3)
Exceptional Children's Foundation 8740 Washington Blvd Culver City, CA 90232	40,000	Welfare	501(C)(3)
First Place for Youth 426 17th Street Suite 100 Oakland, CA 94612	30,000	Social Services	501(C)(3)
Food Allergy & Anaphylaxis 7925 Jones Branch Drive, Suite 1100 McLean, VA 22102	4,000	Welfare	501(C)(3)
Food Forward 7412 Fulton #3 North Hollywood, CA 91605	25,000	Social Services	501(C)(3)
Ford Theatre Foundation John Anson Ford Theatres 2580 Cahuenga Blvd East Hollywood, CA 90068	44,955	Welfare	501(C)(3)
Foundation, The/Cafe on A Rohnert Park, CA 94928	5,800	Education	501(C)(3)
Friends of Cabrillo Marine Aquarium 3720 Stephen White Way San Pedro, CA 90731	10,000	Welfare	501(C)(3)
Friends of Family Farmers Po Box 1286 Molalla, OR 97038	3,000	Social Services	501(C)(3)
Goodwill Industries Of Southern Califc 342 N San Fernando Road Los Angeles, CA 90031-1782	75,000	Welfare	501(C)(3)
Greater Los Angeles Zoo Association 5333 Zoo Drive Los Angeles, CA 90027	1,000	Social Services	501(C)(3)
Harps Foundation 4200 Dover Road Richmond, VA 23221	30,000	Welfare	501(C)(3)
Hathaway-Sycamores Child & Family Serv 210 S DeLacey Ave., #110 Pasadena, CA 91105	105,600	Social Services	501(C)(3)

Heal the Bay 1444 Ninth Street Santa Monica, CA 90401	8,000	Social Services	501(C)(3)
Hillsides 940 Avenue 64 Pasadena, CA 091105	100,000	Social Services	501(C)(3)
Homeboy Industries 1916 E. First Street Los Angeles, CA 90033	100,000	Social Services	501(C)(3)
House Ear Institute 2100 W. 3rd Street Los Angeles, CA 90057	5,000	Health	501(C)(3)
Inner City Arts 720 Kohler St Los Angeles, CA 90021-1518	50,000	Education	501(C)(3)
InsideOut Write 5143 Cass Avenue Suite 225, State Hall Bldg. WSU Detroit, MI 48202-3929	30,000	Education	501(C)(3)
International Medical Corps 1919 Santa Monica Boulevard Santa Monica, CA 90404-1957	15,000	Health	501(C)(3)
Jewish Free Loan Association 6505 Wilshire Blvd #715 Los Angeles, CA 90048	5,000	Social Services	501(C)(3)
Jewish Homes for Aging of Great Washin The JCA Ann L. Bronfman Center 12320 Parklawn Dr Rockville, MD 20852	15,000	Social Service	501(C)(3)
Jewish Vocational Service 6505 Wilshire Blvd Suite 200 Los Angeles, CA 90048	100,000	Education	501(C)(3)
Johnson Cancer Center Foundation 8-950 Factor Building Box 951780 Los Angeles, CA 90095-1780	75,000	Health	501(C)(3)
Junior Blind of America 5300 Angeles Vista Blvd. Los Angeles, CA 90043	25,000	Social Service	501(C)(3)
Koreatown Youth And Community Center 3727 W. Sixth Street Los Angeles, CA 90020	25,000	Welfare	501(C)(3)
Kayamanan Ng Lahi Philippine Folk Art 1338 Braddock Drive Culver City, CA 90230	750	Welfare	501(C)(3)
LSS Community Care Centers 2560 N. Santiago Blvd Orange County, CA 92867	11,500	Social Services	501(C)(3)
League of Women Voters of LA Ed 3303 Wilshire Boulevard Room 310 Los Angeles, CA 90010-1700	25,000	Welfare	501(C)(3)
Liberty Hill Foundation 6420 Wilshire Blvd. Ste 700 Los Angeles, CA 90048-5547	500	Welfare	501(C)(3)
Los Angeles Conservation Corps P O Box 15868 Los Angeles, CA 90015	25,000	Welfare	501(C)(3)
L.A. Gay & Lesbian Community Service c 1625 Schrader Blvd Los Angeles, CA 90028-6213	100,000	Welfare	501(C)(3)
Los Angeles Youth Network 1754 Taft Street Los Angeles, CA 90028	130,000	Early Education	501(C)(3)

STATEMENT A

Leukemia and Lymphoma Society 1311 Mamaroneck Avenue Suite 310 White Plains, NY 10605	1,000	Medical	501(C)(3)
Mar Vista Family Center 2075 South Slauson Avenue Culver City, CA 90230	45,000	Health	501(C)(3)
Meals On Wheels West 1823 A Michigan Ave. Santa Monica, CA 90404	1,000	Social Service	501(C)(3)
Medicine For Humanity 22866 Beckledge Terrace Malibu, CA 90265	4,400	Education	501(C)(3)
Mother's Club Family Learning Center 980 N Fair Oaks Ave Pasadena, CA 91103	45,000	Social Service	501(C)(3)
Music Center 717 W. Temple Suite 400 Los Angeles, CA 90012-2616	5,000	Health	501(C)(3)
Nature Bridge 11741 Wheatfield Loop Hudson, FL 34667	2,000	Social Service	501(C)(3)
Neighborhood Youth Association, Inc. 1016 Pleasant view Avenue Venice, CA 90291	5,000	Welfare	501(C)(3)
New Directions Inc 11303 Wilshire Blvd Bldg 116 Los Angeles, CA 90073	75,000	Welfare	501(C)(3)
Ocean Park Community Centre 1453 16th Street Santa Monica, CA 90404-2715	125,000	Welfare	501(C)(3)
Old Town Artisan Studio 78-100 Main Street #104 La Quinta, Ca 92253	13,000	Education	501(C)(3)
Operation Jump Start 3515 Linden Ave Long Beach, CA 90807	30,000	Education	501(C)(3)
Oregon Environmental Council 222 NW Davis #309 Portland, OR 97209-3900	2,500	Social Service	501(C)(3)
Oregon League of Conservation Voters 133 SW 2nd Ste 200 Portland, OR 97204	2,500	Social Service	501(C)(3)
P F Bresee Foundation 184 South Bimini Pl Los Angeles, CA 90004	25,000	Social Service	501(C)(3)
P.S. Arts 1728 Abbot Kinney Boulevard Suite 101 Venice, CA 90291 4839	44,000	Social Service	501(C)(3)
Pacific Asia Museum 46 N Los Robles Ave Pasadena, CA 91101	25,000	Social Service	501(C)(3)
Pacific Clinics 800 S Santa Anita Ave Arcadia, CA 91006	100,000	Welfare	501(C)(3)
Pacific Legal Foundation 555 Capital Mall Suite 350 Sacramento, CA 95814	50,000	Education	501(C)(3)
Patriots and Paws 9121 Atlanta Ave #471 Huntington Beach, CA 92646	5,000	Welfare	501(C)(3)

Peace Over Violence 1015 Wilshire Blvd. Ste. 200 Los Angeles, CA 90017	25,000	Social Service	501(C)(3)
People Assisting The Homeless 340 North Madison Avenue Los Angeles, CA 90004	50,000	Welfare	501(C)(3)
Pepperdine University 24255 Pacific Coast Highway Malibu, CA 90263-4115	1,000	Education Social Welfare	501(C)(3)
Portland Piano International PO Box 6469 Portland, OR 97228	5,000	Social Service	501(C)(3)
Professional Dancer Society, The P O Box 15605 Beverly Hills, CA 90209	9,800	Welfare	501(C)(3)
Public Counsel 610 South Ardmore Ave Los Angeles, CA 90005	75,000	Health	501(C)(3)
Rape Foundation, The 1223 Wilshire Blvd., No. 410 Santa Monica, CA 90403	435,000	Social Welfare	501(C)(3)
Ryman-Carroll Foundation 315 West Ninth Street, Suite 806 Los Angeles, CA 90015-4202	45,000	Education	501(C)(3)
Salvation Army, The 906 South Francisco Street Los Angeles, CA 90071	100,000	Social Welfare	501(C)(3)
Shelter Box USA 8374 Market Street Box 203 Lakewood Ranch, FL 34202	750	Social Service	501(C)(3)
Share, Inc. P.O. Box 1342 Beverly Hills, CA 90213-1342	55,000	Education	501(C)(3)
Sierra Club Foundation 85 Second St Ste 750 San Francisco, CA 94105	4,000	Social Welfare	501(C)(3)
Skid Row Housing Trust 1317 East Seventh Street Los Angeles, CA 90021	70,000	Social Welfare	501(C)(3)
Sophia T Salvin School 1925 Budlong Avenue Los Angeles, CA 90007	35,000	Education	501(C)(3)
Southern California Grantmakers 1000 North Alameda Street Suite 230 Los Angeles, CA 90012	2,500	Social Welfare	501(C)(3)
Southern California Public Radio 474 S Raymond Avenue Pasadena, CA 91105	43,750	Communication	501(C)(3)
St. Anne's Maternity Home 155 N Occidental Blvd Los Angeles, CA 90026	150,000	Welfare	501(C)(3)
St. John's Hospital Health Center 3075 NW 35th Ave Laud Lakes, FL 33311	50,000	Medical	501(C)(3)
St Joseph Center 204 Hampton Drive Venice, CA 90291-8633	75,000	Welfare	501(C)(3)
Street Poets 2116 Arlington Ave Ste 310 Los Angeles, CA 90018	35,000	Welfare	501(C)(3)

STATEMENT A

Step Up On Second Street, Inc. 1328 Second Street Santa Monica, CA 90401	75,000	Medical	501(C)(3)
South Central L.A. Ministry Project 892 E. 48th St. Los Angeles, CA 90011-5451	40,000	Social Service	501(C)(3)
UC Regents 10945 Le conte Ave #3132 Los Angeles, CA 90095-1784	567,230	Education	501(C)(3)
UCLA Foundation 10945 Le conte Ave #3132 Box 951784 Los Angeles, CA 90096	308,258	Health	501(C)(3)
UCLA Jules Stein Eye Institute P.O. Box 30 Beverly Hills, CA 90213	25,000	Medical	501(C)(3)
United Friends of the Children 1055 Wilshire Blvd. Suite 1955 Los Angeles, CA 90017	90,000	Social Service	501(C)(3)
United States Veterans Initiative 800 W. 6th Street Los Angeles, CA 90017	75,000	Welfare	501(C)(3)
University of Southern California University Park Campus 3551 Trousdale Parkway Ste 160 Los Angeles, CA 90089-4017	60,000	Education	501(C)(3)
Unusual Suspects Theatre Company 617 S. Olive Street, Suite 812 Los Angeles, CA 90014	40,000	Health	501(C)(3)
Venice Family Clinic 604 Rose Avenue Venice, CA 90291	25,000	Medical	501(C)(3)
Wildwood School 12201 Washington place Los Angeles, CA 90066	10,000	Education	501(C)(3)
Zero To Three-Western Office 1255 23rd Street, NW Suite 350 Washington, DC 20037	50,000	Social Service	501(C)(3)
Total Contribution 2013	5,457,793		

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► **File a separate application for each return.**
► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.		Enter filer's identifying number
	CARL & ROBERTA DEUTSCH FOUNDATION		Employer identification number (EIN) or
	Number, street, and room or suite no. If a P.O. box, see instructions. 2444 WILSHIRE BLVD., NO. 600		95-4610378
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SANTA MONICA, CA 90403		Social security number (SSN)

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (Individual)	03	Form 4720 (other than Individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

WILLIAM HOLLER - 2444 WILSHIRE BLVD., SUITE 600, SANTA

- The books are in the care of ► **MONICA, CA - 90403**
Telephone No. ► **(310) 453-0055** Fax No. ► **(310) 453-6467**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2013** or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	73,063.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	41,063.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	32,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	CARL & ROBERTA DEUTSCH FOUNDATION	95-4610378
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	2444 WILSHIRE BLVD., NO. 600	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	SANTA MONICA, CA 90403	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (Individual)	03	Form 4720 (other than Individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

WILLIAM HOLLER - 2444 WILSHIRE BLVD., SUITE 600, SANTA

- The books are in the care of ☒ **MONICA, CA - 90403**

Telephone No. ☒ (310) 453-0055

Fax No. ☒ (310) 453-6467

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 17, 2014.**

5 For calendar year **2013**, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED IN ORDER TO GATHER NECESSARY INFORMATION TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	73,063.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	73,063.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☒ *James A. Duff* Title ☒ *CPA* Date ☒ *8-11-14*

Form 8868 (Rev. 1-2014)