

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation | Do not enter Social Security numbers on this form as it may be made public Information about Form 990-PF and its separate instructions is atwww.irs.gov/form990pf OMB No 1545-0052

For	cale	ndar year 2013 or tax year	r beginning		, and ending		
Na	me o	f foundation				A Employer identificatio	n number
	HE	MILIAS FOUN	NDATION			95-4512936	5
		and street (or P O box number		t address)	Room/suite	B Telephone number	
_2	217	5 OAK KNOLL	AVENUE			(626) 304-	-9222
		own, state or province, cou		postal code		C If exemption application is a	pending, check here
_		MARINO, CA	91108				. \square
G	Check	call that apply	Initial return		rmer public charity	D 1. Foreign organization	s, check here
		L	Final return	Amended return		Foreign organizations m check here and attach or	eeting the 85% test,
	Chaal	. t of a-range tran	Address change X Section 501(c)(3) e	Name change			
	_	type of organization { ction 4947(a)(1) nonexem	` ' <u></u>	xempt private roundation Other taxable private founda	tion	E if private foundation sta	
<u> </u>		arket value of all assets at 6			Accrual	under section 507(b)(1	
		Part II, col. (c), line 16)		ther (specify)	Acciuai	F If the foundation is in a under section 507(b)(1	
	• \$		Part I. colu	ımn (d) must be on cash b	pasis.)	under section 507(b)(1)(b), check here
77777	art l	Analysis of Revenue an	id Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
ستسا		The total of amounts in colu- necessarily equal the amoun	ımns (b), (c), and (d) may not its in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grant	ts, etc , received	1,029,000.		N/A	
	2		n is not required to attach Sch. B				
	3	Interest on savings and tempo cash investments	orary	22.	22.		STATEMENT 1
	4	Dividends and interest fro	om securities	179,062.	179,062.		STATEMENT 2
	5a	Gross rents			·····		
	b	Net rental income or (loss)		150 504			
e	6a	Net gain or (loss) from sale of a Gross sales price for all		179,824.			
Revenue	_b	assets on line 6a	306,160.		179,824.	I REC	YEIVED
Вè	7	Capital gain net income (from	· ·		1/9,024.	1 1	
	8	Net short-term capital gai	П		T	18 √ (V	6 5 7014 19
	10a	Income modifications Gross sales less returns				(A) 1/1/1/1	191
		and allowances Less Cost of goods sold					
		Gross profit or (loss)	<u></u>			(At)	∥≝N, U
	11	Other income				-	
	12	Total. Add lines 1 throug	h 11	1,387,908.	358,908.		
	13	Compensation of officers, dire	ectors, trustees, etc	0.	0.		0.
	14	Other employee salaries a	ind wages				
s	15	Pension plans, employee	benefits		,		
ıses	1	Legal fees					11 050
per	1	Accounting fees	STMT 3	11,950.	0.		11,950.
Ų		Other professional fees					
ĕ	17	Interest	STMT 4	43,037.	14,648.		160.
stre	18 19	Taxes Depreciation and depletion		43,037.	14,040.		100.
Ē	20	Occupancy	11			·	
Adr	21	Travel, conferences, and r	meetinas				
5	22	Printing and publications					
Operating and Administrative Expens	23	Other expenses	STMT 5	239.	239.		0.
atir	24	Total operating and adm		- 12			
þer		expenses. Add lines 13 th		55,226.	14,887.		12,110. 806,411.
0	25	Contributions, gifts, grant	s paid	806,411.			806,411.
	26	Total expenses and disb	ursements.	061 605	14 00=		010 501
; ;		Add lines 24 and 25		861,637.	14,887.		818,521.
3		Subtract line 26 from line		526 271			
)	ı	Excess of revenue over expens		526,271.	344,021.		
		Net investment income (if			244,021.	N/A	
	ا ا	Adjusted net income (if ne	gative, enter -U-)	t		14/17	<u> 1</u>

LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

Part II	Balance Sheets Attached schedules and amounts in the description	Beginning of year	En	d of year
	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cas	h - non-interest-bearing	1,489,687.	1,245,284	1,245,284
_ I	ings and temporary cash investments			
3 Acc	ounts receivable -			
1	s allowance for doubtful accounts 🟲			
4 Pled	dges receivable 🟲			
Less	s allowance for doubtful accounts 🟲	, ,		
5 Grai	nts receivable			
6 Rec	eivables due from officers, directors, trustees, and other			
disq	jualified persons			
7 Other	notes and loans receivable			
Less	s allowance for doubtful accounts 🟲			
g 8 Inve	entories for sale or use			
8 Inve	paid expenses and deferred charges			
10a inve	stments - U.S. and state government obligations			
b Inve	stments - corporate stock STMT 6	11,444,387.	15,846,708	3. 15,846,708
c Inve	stments - corporate bonds			
11 Invest	ments - land, buildings, and equipment basis			
Less a	accumulated depreciation			
12 Inve	stments - mortgage loans			
13 Inve	stments - other			
14 Land	d, buildings, and equipment basis 🟲			
Less a	accumulated depreciation			
15 Othe	er assets (describe –)			
16 Tota	Il assets (to be completed by all filers - see the			
ınstr	ructions Also, see page 1, item 1)	12,934,074.	17,091,992	17,091,992
17 Acco	ounts payable and accrued expenses			
18 Gran	nts payable			
19 Defe	rred revenue			
20 Loans	s from officers, directors, trustees, and other disqualified persons			
20 Loan:	tgages and other notes payable			
22 Othe	er liabilities (describe 🕨)			
23 Tota	I liabilities (add lines 17 through 22)	0.	0	<u>) .</u>
Four	ndations that follow SFAS 117, check here			
and	complete lines 24 through 26 and lines 30 and 31.			
24 Unre	estricted			
25 Tem	porarily restricted			
26 Pern	nanently restricted			
25 Tem 26 Pern Four	ndations that do not follow SFAS 117, check here 🕒 🗓			
and	complete lines 27 through 31			
27 Capi	tal stock, trust principal, or current funds	181,700.	181 , 700	•
27 Capi 28 Paid 29 Reta	-in or capital surplus, or land, bldg , and equipment fund	0.	0	
29 Reta	ined earnings, accumulated income, endowment, or other funds	12,752,374.	16,910,292	•
30 Tota	I net assets or fund balances	12,934,074.	17,091,992	
31 Tota	l liabilities and net assets/fund balances	12,934,074.	17,091,992	•
Part III	Analysis of Changes in Net Assets or Fund B			
	ssets or fund balances at beginning of year - Part II, column (a), line	30		
	ee with end-of-year figure reported on prior year's return)			1 12,934,074.
	unt from Part I, line 27a		_	526,271
	eases not included in line 2 (itemize) ADJUSTMENT	TO FAIR MARKET		3,631,647
Add lines				4 17,091,992
	not included in line 2 (itemize)		-	5 0.
	ssets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (h), line 30		6 17,091,992

323511 10-10-13

Part	IV Capital Gains	and Losses for Tax on Ir	vestmen	t Income					
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)					(b) H	low acquired Purchase Donation		acquired day, yr)	(d) Date sold (mo , day, yr)
1a 2	600 SHS MATSO	N INC	****	· .		D			12/30/13
	000 SHS MATSO					D			12/30/13
	000 SHS MATSO					D			12/30/13
<u>d</u> 30	000 SHS MATSO	NINC			<u> </u>	D			12/30/13
<u>e</u>		·	Т		<u> </u>	_		_	<u> </u>
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				Gain or (loss is (f) minus	
<u>a</u>	68,158.	- · · · · · · · · · · · · · · · · · · ·		26,85					41,301.
b	78,794.			31,71					47,078.
	79,454.	****		34,68					44,767.
<u>d</u>	79,754.			33,07	٥.				46,678.
<u>e</u>	molete only for assets showin	g gain in column (h) and owned by t	the foundation	on 12/31/60			(1) Cours (Oal (b) ====	
	implete only for assets showing	(j) Adjusted basis		cess of col (I)		c	(I) Gains (of (k), but	Col (h) gain not less tha	ı mınus .n -0-) or
(i) F M V as of 12/31/69	as of 12/31/69		col (j), if any				(from col	
<u>a</u>									41,301.
<u>b</u>		·							47,078.
									44,767.
_d	4								46,678.
<u>e</u>			l		$\overline{}$	F			*
2 Capı	ital gain net income or (net ca	oital loss) { If gain, also enter If (loss), enter -0-			}	2			179,824.
-	, ,	s) as defined in sections 1222(5) an		•					
	ın, also enter in Part I, line 8, d		iu (0)		1				
If (lo	ss), enter -0- in Part I, line 8					3		N/A	·
Part	V Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Inve	estment Ir	come		
(For opt	tional use by domestic private	foundations subject to the section 4	1940(a) tax on	net investment in	come)			
If sectio	n 4940(d)(2) applies, leave th	ıs part blank							
		on 4942 tax on the distributable am	ount of any ve	or in the base nex	40				Yes X No
		on 4942 tax on the distributable am fy under section 4940(e). Do not co	, ,	•	iou z				Yes A INO
		ach column for each year, see the in			ntries		<u>-</u>		
	(a)	(b)		, ,	(c)				(d)
Calen	Base periód years Idar year (or tax year beginnin	Adjusted avaliture diet	tributions	Net value of no		ıtable-use asse	ts		bution ratio vided by col. (c))
	2012	47	1,715.		9,	217,45	7.		.051176
	2011	2,64	6,693.		5,	,671,60	4.		.466657
	2010		6,750.	-	4,	,936 , 00	2.		.052016
	2009		5,410.			,814 , 79			.151133
	2008	21	8,402.		1,	,755 , 72	0.	,	.124395
									045377
	I of line 1, column (d)						2	<u> </u>	.845377
	-	-year base period - divide the total o	on line 2 by 5,	or by the number	of yea	irs			.169075
the to	oundation has been in existen	ce it less than 5 years					3		•109073
4 Enter	r the net value of noncharitabl	e-use assets for 2013 from Part X, I	line 5				4	1	4,676,361.
		,							
5 Multi	iply line 4 by line 3						5	ļ <u> </u>	2,481,406.
		(10) (D 11) (D)							2 440
6 Enter	r 1% of net investment incom	e (1% of Part I, line 27b)					6		3,440.
7 Add 1	lines 5 and 6						7		2,484,846.
. nau								-	
	r qualifying distributions from						8	<u> </u>	818,521.
	8 is equal to or greater than	line 7, check the box in Part VI, line	1b, and comp	lete that part using	g a 1%	6 tax rate			

10

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

		95-4512	936		Page 5
P	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory print "Yes," attach statement (see instructions)	vileges?	12		х
13			13	Х	
14	The books are in care of ► MITCHELL J. MILIAS Telephone no ►		304	-92	22
		ZIP+4 ▶ <u>91</u>	TOR		$\overline{}$
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N	/A	· [
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,			Yes	No
	securities, or other financial account in a foreign country?		16		Х
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign				
	country				
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required				(
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
18	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
		X No			
		X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	 1			
	• • •	X No]	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	If the foundation agreed to make a grant to or to employ the official for a period after				
		X No			
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	27/2			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here				
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		10		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation				
-	defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning				
٠		X No			
	If "Yes," list the years			-	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect				
_	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			1	
	statement - see instructions)	N/A	2b	1	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
3.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
Ja		X No			
h	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons afte				
u	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dis				
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	P030			
	Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b	1	
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	-	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose	that			···· ··· ···
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)	ion Managers, mgmy	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_	
	-	
	1	
	1	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produ	cal information such as the ced, etc	Expenses
1N/A		
2		
3		···
٥		
4	· · · · · · · · · · · · · · ·	····
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on $\ln N/A$	nes 1 and 2	Amount
1 <u>N/A</u>		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3	>	0.

P	Art X Minimum Investment Return (All domestic foundations must complete	this part. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	 S		
а	Average monthly fair market value of securities		1a	13,576,118.
b	Average of monthly cash balances		1b	13,576,118. 1,323,741.
C	Fair market value of all other assets		10	
d	Total (add lines 1a, b, and c)		1d	14,899,859.
е	Reduction claimed for blockage or other factors reported on lines 1a and			
	1c (attach detailed explanation)	0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	14,899,859.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions	s)	4	223,498.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4		5	14,676,361.
6	Minimum investment return. Enter 5% of line 5		6	733,818.
P	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private of foreign organizations check here ■ and do not complete this part)	operating foundations an	id certain	
1	Minimum investment return from Part X, line 6		1	733,818.
2a	Tax on investment income for 2013 from Part VI, line 5	6,880.		
b	Income tax for 2013 (This does not include the tax from Part VI)			
ε	Add lines 2a and 2b		2c	6,880. 726,938.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	726,938.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	726,938.
6	Deduction from distributable amount (see instructions)		6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.		7	726,938.
P	Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes			010 501
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26		1a	818,521.
b	Program-related investments - total from Part IX-B		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purpose	es .	2	
3	Amounts set aside for specific charitable projects that satisfy the			
a	Suitability test (prior IRS approval required)		3a	
þ	Cash distribution test (attach the required schedule)		3b	010 501
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line	4	4	818,521.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment			_
	income Enter 1% of Part I, line 27b		5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		6	818,521.
	Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating a	whather the foundation o	nialifiae fo	r the certion

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

,	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI,	i i i i i i i i i i i i i i i i i i i			
line 7				726,938.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years				
		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008 132,210.				
b From 2009 293, 346.				
c From 2010 25,188.				
d From 2011 2,371,447.				
e From 2012 30,504.	2 252 525			
f Total of lines 3a through e	2,852,695.			
4 Qualifying distributions for 2013 from				
Part XII, line 4 ► \$ 818,521.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior		^		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	U •			726 020
d Applied to 2013 distributable amount	91,583.			726,938.
e Remaining amount distributed out of corpus	91,363.			0.
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	U •			0.
6 Enter the net total of each column as indicated below:	***************************************		7	
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,944,278.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				•••••••••••••••••••••••••••••••••••••••
amount - see instructions		0.		
e Undistributed income for 2012 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract				· · · · ·
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008	100 010			
not applied on line 5 or line 7	132,210.			
9 Excess distributions carryover to 2014	0.010.000			
Subtract lines 7 and 8 from line 6a	2,812,068.			
0 Analysis of line 9				
a Excess from 2009 293, 346.				
b Excess from 2010 25, 188.				
c Excess from 2011 2,371,447. d Excess from 2012 30,504.				
0.4 - 0.0				
e Excess from 2013 91,583.	<u> </u>	<u>1</u>		5 000 DE (00+0)

MIL-6001

N/A

d Any restrictions or limitations on awards, such as by geogr

f d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors f N/A

323601 10-10-13

Form 990-PF (2013)

c Any submission deadlines

Supplementary informati				
3 Grants and Contributions Paid During the Recipient	If recipient is an individual	Payment	T	-
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or outstantial contributor	100,000		
- ,				
STATEMENT ATTACHED	N/A	PUBLIC CHARITY	GENERAL PURPOSE	
				544,290
HARVARD BUSINESS SCHOOL	N/A	PUBLIC CHARITY		
SOLDIERS FIELD				
BOSTON, MA 02163				262,121
		<u> </u>		
Total	· · · · · · · · · · · · · · · · · · ·		▶ 3a	806,411
b Approved for future payment				
NONE				
		<u> </u>		
Total		1	▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated	business income		d by section 512, 513, or 514	(e)	
•	(a) Business	(b)	Exclu- sion	(d)	Related or exempt	
1 Program service revenue	code	Amount	code	Amount	function income	
a						
b	_	·				
C					·	
d	_					
e	_					
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash					···	
investments			14	22.		
4 Dividends and interest from securities			14	179,062.	·	
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal						
property						
7 Other investment income						
8 Gain or (loss) from sales of assets other						
than inventory					179,824	
9 Net income or (loss) from special events		· .				
10 Gross profit or (loss) from sales of inventory						
11 Other revenue				-		
a						
	_					
				· · · · · · · · · · · · · · · · · · ·		
d	_ 1					
0	_	<u> </u>			· · · · · · · · · · · · · · · · · · ·	
12 Subtotal Add columns (b), (d), and (e)	_	7) .	179,084.	179,824	
13 Total. Add line 12, columns (b), (d), and (e)	L		•	13		
(See worksheet in line 13 instructions to verify calculations.)				13	330,300	

Part XVI-B	Relationship	of Activities	to the Accom	plishment of	Exempt Pur	poses
------------	--------------	---------------	--------------	--------------	------------	-------

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
	N/A
-	

323621 10-10-13

Form **990-PF** (2013)

MIL-6001

Part	XVII	Information Re Exempt Organ		sfers To	and Transac	tions a	nd Relations	hips With Non	charitable	•	
1 DI	d the o	rganization directly or indi		of the follows	no with any other	organizatioi	n described in sect	ion 501(c) of		Yes	No
								1011 00 1(0) 01		1.00	
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of											l
(1) Cash									1a(1)		Х
(2) Other assets									1a(2)		X
-		nsactions									
(1) Sales	s of assets to a noncharital	ble exempt organizat	tion					1b(1)		Х
		hases of assets from a nor							1b(2)		Х
(3) Rent	al of facilities, equipment,	or other assets						1b(3)		X
(4) Reim	bursement arrangements							1b(4)		Х
(5) Loan	s or loan guarantees							1b(5)		X
(6) Perfo	ormance of services or me	mbership or fundrais	sıng solicitatio	ons				1b(6)		Х
c St	arıng o	of facilities, equipment, mai	ılıng lists, other asse	ets, or paid em	nployees				10		Х
		wer to any of the above is		•			-	-		ets,	
		es given by the reporting fo			ed less than fair n	narket value	e in any transaction	or sharing arrangen	nent, show in		
		d) the value of the goods, o	1			A	1.44				
(a) Line	no	(b) Amount involved	(c) Name of		e exempt organiza	ition	(d) Description	of transfers, transaction	s, and shanng ar	rangeme	nts
	+			N/A							
	_										
											
		······································	 								
	_						-				
											
											
									<u> </u>		
							 				
									,		
						1 GC					
		_									
ın	section	ndation directly or indirect 501(c) of the Code (other amplete the following sche	than section 501(c)			npt organiza	ations described		Yes	X] No
	,	(a) Name of orga			(b) Type of orga	anization	((c) Description of rela	ationship		
		N/A									
									·		
Sign Here	and be	penalties of perjury, I declare to elief, it is true, correct, and com					ation of which preparer		May the IRS of return with the shown below X Yes	e prepare	er
	Sigr	nature of officer or trustee		· -	Date		Title				
		Print/Type preparer's nai	me	Preparer's s	dustate -		Date	. —	PTIN		
D:-1		, myovac	DOW E	1 W	Mm Z	126	24/20/3	self- employed	D00733	077	
Paid		H. THOMAS I		(· O-D)	DT CO		04/28/14		P00730		
Prepa		Firm's name > STAI	NIPLAMPKI	& HAR	RISON, C	PAS	>	Firm's EIN ► 95	-4/493	CO	
Use (Jilly	Eirm's address N 201	1 NI TAUD	74.77777	CIITME O	10					
		Firm's address > 30		•		, 0		Dhane 626	-793-3	600	
		I PA	SADENA, C	<u>ν 911Ω</u>				Phone no 626	Form 990		(2012)
									rollii 33 0	/- II II ((دانے)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990

OMB No 1545-0047

Employer identification number

2013

	THE MILIAS FOUNDATION	95-4512936
Organizatio	n type (check one).	
Filers of:	Section:	
Form 990 or	990-EZ 501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
•	r organization is covered by the General Rule or a Special Rule. section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special f	Rule. See instructions.
	an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in tributor Complete Parts I and II	money or property) from any one
Special Rule	es es	
509	a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the relaxion (a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.	-
tota	a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one con il contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or e prevention of cruelty to children or animals. Complete Parts I, II, and III.	· ·
cont If the purp	a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not it is box is checked, enter here the total contributions that were received during the year for an exclusionse. Do not complete any of the parts unless the General Rule applies to this organization because plous, charitable, etc., contributions of \$5,000 or more during the year	otal to more than \$1,000. vely religious, charitable, etc.,
Caution. An	organization that is not covered by the General Rule and/or the Special Rules does not file Schedule	B (Form 990, 990-EZ, or 990-PF),

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

THE MILIAS FOUNDATION

95-4512936

Part I	Contributors (see instructions). Use duplicate copies of Part I if a	dditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MITCHELL J. & MARGOT A. MILIAS 2175 OAK KNOLL AVENUE SAN MARINO, CA 91108	\$\$.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE MILIAS FOUNDATION

95-4512936

art II (a)	Noncash Property (see instructions) Use duplicate copies of F	art ir ir additional space is needed.	1
No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_	40,000 SHS MATSON INC		
$\frac{1}{}$			
		<u> </u>	12/23/13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
			·,
		 \$	
453 10-24-	10		0, 990-EZ, or 990-PF) (

Name of or	ganization		Employer identification number
THE M	ILIAS FOUNDATION		95-4512936
Part III	Exclusively religious, charitable, etc., indiv year Complete columns (a) through (e) and the the total of exclusively religious, charitable, etc Use duplicate copies of Part III if additional	; , contributions of \$1,000 or less fo	c)(7), (8), or (10) organizations that total more than \$1,000 for the
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-		(e) Transfer of gi	fr
-	Transferee's name, address, an		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of git	tt.
	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, an	(e) Transfer of gif d ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gif	t
	Transferee's name, address, and	d ZIP + 4	Relationship of transferor to transferee
			

FORM 990-PF INTERE	EST ON SAVIN	IGS AND TEM	PORARY	CASH IN	IVESTMENTS	STATEMENT 1
SOURCE		REVE	REVENUE NET INV		(B) IVESTMENT ICOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY			22.	. -	22.	
TOTAL TO PART I, LI	INE 3	22.		22.		
FORM 990-PF	DIVIDENDS	AND INTER	EST FRO	OM SECUR	RITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RI	(A) EVENUE R BOOKS	(B) NET INVES MENT INCO	
MORGAN STANLEY MURIEL SIEBERT & CO.	2,660. 176,395.		0.	2,660. 176,395.	•	
VANGUARD PRIME MONEY MARKET FUND	7.		0.	7.		7.
TO PART I, LINE 4	179,062.		0.	179,062.	179,06	2.
FORM 990-PF		ACCOUNTI	NG FEES	5		STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET Î	3) NVEST- INCOME	(C) ADJUSTED NET INCOM	
TAX RETURN AUDIT FEES		1,950. 10,000.		0.		1,950. 10,000.
TO FORM 990-PF, PG 1, LN 16B		11,950.		0.		11,950.

FORM 990-PF	TAX	ES	·	STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOM	
FRANCHISE TAX BOARD ATTORNEY GENERAL FOREIGN TAXES IRS-BALANCE 2012 IRS-2013 ESTIMATED TAXES	10. 150. 14,648. 8,229. 20,000.	0. 0. 14,648. 0.		10. 150. 0. 0.
TO FORM 990-PF, PG 1, LN 18	43,037.	14,648.		160.
FORM 990-PF	OTHER E	XPENSES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCON	
ACCOUNT FEE	239.	239.	-	0.
TO FORM 990-PF, PG 1, LN 23	239.	239.		0.
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 6
DESCRIPTION		ВС	OK VALUE	FAIR MARKET VALUE
COMMON STOCK		1	5,846,708.	15,846,708.
TOTAL TO FORM 990-PF, PART II	I, LINE 10B	1	5,846,708.	15,846,708.

FORM 990-PF PART VIII - TRUSTEES	STAT	EMENT 7		
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	
MITCHELL J. MILIAS 2175 OAK KNOLL AVE. SAN MARINO, CA 91108	PRESIDENT 1.00	0.	0.	0.
MARGOT A. MILIAS 2175 OAK KNOLL AVE. SAN MARINO, CA 91108	SECRETARY/CFO 1.00	0.	0.	0.
MITCHELL C. MILIAS 2175 OAK KNOLL AVE. SAN MARINO, CA 91108	DIRECTOR 1.00	0.	0.	0.
ELIZABETH A. MILIAS 2175 OAK KNOLL AVE. SAN MARINO, CA 91108	DIRECTOR 1.00	0.	0.	0.
KATHERINE M. MILIAS 2175 OAK KNOLL AVE. SAN MARINO, CA 91108	DIRECTOR 1.00	0.	0.	0.
ANNE M. RYAN 2175 OAK KNOLL AVE. SAN MARINO, CA 91108	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	GE 6, PART VIII	0.	0.	0.
	PART XV - LINE 1A OF FOUNDATION MANAGE	RS	STAT	EMENT 8

NAME OF MANAGER

MITCHELL J. MILIAS MARGOT A. MILIAS

RECIPIENT NAME AND ADDRESS	RECIPIENT STATUS	PURPOSE OF GRANT	RECIPIENT RELATIONSHIP	<u>AMOUNT</u>
MARINE CORP SCHOLARSHIP FUND 909 N WASHINGTON ST , #400 ALEXANDRIA, VA 99314	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250 00
PASADENA GUILD OF CHILDREN'S HOSPITAL 704 NORWOOD DRIVE PASADENA, CA 91105	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,250 00
WOUNDED WARRIOR PROJECT P.O. BOX 758517 TOPEKA, KS 66675	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250.00
HEART OF JESUS RETREAT CENTER 2927 S GREENVILLE STREET SANTA ANA, CA 92704	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,000 00
UCLA FOUNDATION 405 S HILGARD AVENUE LOS ANGELES, CA 90099	PUBLIC CHARITY	GENERAL PURPOSE	N/A	2,800 00
HOLY FAMILY AUCTION 1527 FREMONT AVENUE SOUTH PASADENA, CA 91030	PUBLIC CHARITY	GENERAL PURPOSE	N/A	500 00
CENTER THEATRE GROUP 601 W TEMPLE ST. LOS ANGELES, CA 90012	PUBLIC CHARITY	GENERAL PURPOSE	N/A	11,790 00
LEARNING & LOVING EDUCATION CENTER 16890 CHURCH ST., #16 MORGAN HILL, CA 95037	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,000 00
VERBUM DEI HIGH SCHOOL 11100 SOUTH CENTRAL AVENUE LOS ANGELES, CA 90059	PUBIC CHARITY	GENERAL PURPOSE	N/A	5,000 00
TOGETHER IN MISSION 3424 WILSHIRE BLVD. LOS ANGELES, CA 90010	PUBLIC CHARITY	GENERAL PURPOSE	N/A	700.00
UWGLA 1150 S OLIVE ST , #T500 LOS ANGELES, CA 90015	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,000 00

KIDSPACE MUSEUM 480 N ARROYO BLVD PASADENA, CA 91103	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250,000 00
HIGHER GROUND SUN VALLEY P O. BOX 6791 KETCHUM, ID 83340	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,000 00
GOOD SHEPHERD CENTER 1650 ROCKWOOD ST LOS ANGELES, CA 90026	PUBLIC CHARITY	GENÈRAL PURPOSE	N/A	5,000 00
BIG FORK CEMETARY P O. BOX 725 BIG FORK, MT 59911	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,000 00
PNK, THE JIMMY FUND 77 FOURTH AVENUE NEEDHAM, MA 02494	PUBLIC CHARITY	GENERAL PURPOSE	N/A	100.00
HUNTINGTON LIBRARY 1151 OXFORD AVENUE SAN MARINO, CA 91108	PUBLIC CHARITY	GENERAL PURPOSE	N/A	25,000 00
HATHAWAY-SYCAMORES 210 S. DE LACEY AVENUE, #110 PASADENA, CA 91105	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,000 00
WOOD RIVER ANIMAL SHELTER 100 CROY CREEK ROAD HAILEY, ID 83333	PUBLIC CHARITY	GENERAL PURPOSE	N/A	100 00
THE STANFORD FUND BOX 39000 SAN FRANCISCO, CA 94139	PUBLIC CHARITY	GENERAL PURPOSE	N/A	150.00
OLD MILL FOUNDATION 1120 OLD MILL ROAD SAN MARINO, CA 91108	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250 00
NATURE CONSERVANCY 116 N FIRST AVENUE HAILEY, ID 83333	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,000 00
RESERVE SCHOLARSHIP FUND 74-001 RESERVE DRIVE INDIAN WELLS, CA 92210	PUBLIC CHARITY	GENERAL PURPOSE	N/A	500 00

USC CATHOLIC CENTER 844 W. 32ND STREET LOS ANGELES, CA 90017	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250.00
PASADENA SENIOR CENTER 85 E. HOLLY STREET PASADENA, CA 91103	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250 00
THE LIVING DESERT 47-900 PORTOLA AVENUE PALM DESERT, CA 92260	PUBLIC CHARITY	GENERAL PURPOSE	N/A	500 00
ST LUKE'S WOOD RIVER FOUNDATION P.O. BOX 7005 KETCHUM, ID 83340	PUBLIC CHARITY	GENERAL PURPOSE	N/A	10,000 00
HUNTINGTON HOSPITAL 100 W CALIFORNIA PASADENA, CA 91109	PUBLIC CHARITY	GENERAL PURPOSE	N/A	10,000.00
THE ARBORETUM FUND 301 N. BALDWIN AVENUE ARCADIA, CA 91007	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250.00
TROUT UNLIMITED 2525 HIGHLAND BLVD. BOZEMAN, MT 59715	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,000 00
THE SAGE SCHOOL BOX 30 HAILEY, ID 83333	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250.00
SMPOA 2275 HUNTINGTON DRIVE SAN MARINO, CA 91108	PUBLIC CHARITY	GENERAL PURPOSE	N/A	150 00
GREGORIAN UNIVERSITY FOUNDATION 106 W 56TH STREET NEW YORK, NY 10019	PUBLIC CHARITY	GENERAL PURPOSE	N/A	5,000 00
LA CASITA FOUNDATION 445 MADELINE DRIVE PASADENA, CA 91105	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,000 00

THE COMMUNITY LIBRARY P O BOX 2168 KETCHUM, ID 83340	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,000.00
OUR LADY OF THE SNOWS P.O. BOX 1650 SUN VALLEY, ID 83353	PUBLIC CHARITY	GENERAL PURPOSE	N/A	3,000 00
SUN VALLEY SUMMER SYMPHONY P O BOX 1914 SUN VALLEY, ID 83353	PUBLIC CHARITY	GENERAL PURPOSE	N/A	18,900 00
GIRL SCOUTS GLA 801 S GRAND AVENUE, 300 LOS ANGELES, CA 90017-4264	PUBLIC CHARITY	GENERAL PURPOSE	N/A	100 00
JR. LEAGUE OF PASADENA 149 S. MADISON PASADENA, CA 91101	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,000.00
CENTER THEATRE GROUP 601 W TEMPLE STREET LOS ANGELES, CA 90012	PUBLIC CHARITY	GENERAL PURPOSE	N/A	6,000.00
AL WOOTEN JR HERITAGE CENTER 9106 S WESTERN AVENUE LOS ANGELES, CA 90047	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250.00
ST FRANCIS HIGH SCHOOL 200 FOOTHILL BLVD LA CANADA, CA 91011	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250 00
SUN VALLEY CENTER FOR ARTS P.O. BOX 656 SUN VALLEY, ID 83353	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250 00
CALIFORNIA ART CLUB 75 S. GRAND AVENUE PASADENA, CA 91105	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250 00
SAWTOOTH BOTANICAL GARDEN P.O. BOX 928 SUN VALLEY, ID 83353	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250 00
HOLY FAMILY CHURCH 1527 FREMONT AVENUE SOUTH PASADENA, CA 91030	PUBLIC CHARITY	GENERAL PURPOSE	N/A	29,500 00

HILL-HARBISON HOUSE 2275 HUNTINGTON DRIVE SAN MARINO, CA 91108	PUBLIC CHARITY	GENERAL PURPOSE	N/A	500 00
BELLARMINE COLLEGE PREP. 960 W HEDDING STREET SAN JOSE, CA 95126	PUBLIC CHARITY	GENERAL PURPOSE	N/A	25,000 00
STANFORD UNIVERSITY STANFORD, CA 94305-6010	PUBLIC CHARITY	GENERAL PURPOSE	N/A	100,000 00
TRACY LANE FOUNDATION 49-400 DESERT BUTTE TRAIL INDIAN WELLS, CA 92210	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250 00
CHURCH OF THE RISEN CHRIST 3060 SOUTH MONACO PKWY DENVER, CO 80222	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,000 00
CEDARS-SINAI MEDICAL CENTER 8700 BEVERLY BLVD., #2416 LOS ANGELES, CA 90048	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,000 00
LOYOLA HIGH SCHOOL 1901 VENICE BLVD. LOS ANGELES, CA 90006	PUBLIC CHARITY	GENERAL PURPOSE	N/A	5,000 00
USC NORRIS COMP. CANCER CENTER 1441 EASTLAKE AVE. LOS ANGELES, CA 90033	PUBLIC CHARITY	GENERAL PURPOSE	N/A	250 00
ST. MARY SCHOOL 7900 CHURCH STREET GILROY, CA 95020-4499	PUBLIC CHARITY	GENERAL PURPOSE	N/A	5,000 00
SAN MARINO SCHOOLS FOUNDATION 1665 WEST DRIVE SAN MARINO, CA 91108	PUBLIC CHARITY	GENERAL PURPOSE	N/A	1,000 00
MAYFIELD JUNIOR SCHOOL 405 S. EUCLID AVENUE PASADENA, CA 91101	PUBLIC CHARITY	GENERAL PURPOSE	N/A	5,000 00

95-4512936 STATEMENT 10

GRANTS AND CONTRIBUTIONS 2013

PASADENA COMMUNITY FOUNDATION 260 S ROBLES AVENUE, #119 PASADENA, CA 91101 PUBLIC CHARITY GENERAL PURPOSE N

N/A

250 00

TOTAL TO FORM 990-PF, PART XV, LINE 3A

544,290.00