



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation <b>SETZER FOUNDATION</b>		A Employer identification number <b>94-6115578</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>2555 THIRD STREET</b>	Room/suite <b>200</b>	B Telephone number <b>(916) 442-2555</b>
City or town, state or province, country, and ZIP or foreign postal code <b>SACRAMENTO, CA 95818</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 2,677,359.</b> (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		1,321.	1,321.		STATEMENT 1
4 Dividends and interest from securities		25,344.	25,344.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		70,876.			
Gross sales price for all assets on line 6a <b>278,420.</b>					
Capital gain net income (from Part IV, line 2)			70,876.		
Net short-term capital gain					
Income modifications					
Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
Other income					
12 Total. Add lines 1 through 11		97,542.	97,541.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees		3,600.	0.		0.
b Accounting fees		2,175.	0.		0.
c Other professional fees		14,695.	0.		0.
17 Interest					
18 Taxes		<659.>	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		67,598.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		87,409.	0.		0.
25 Contributions, gifts, grants paid		186,178.			186,178.
26 Total expenses and disbursements. Add lines 24 and 25		273,587.	0.		186,178.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<176,045.>			
b Net investment income (if negative, enter -0-)			97,541.		
c Adjusted net income (if negative, enter -0-)				N/A	

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

	Beginning of year (a) Book Value	End of year	
		(b) Book Value	(c) Fair Market Value
<b>Assets</b>			
1 Cash - non-interest-bearing	12,608.	8,712.	8,712.
2 Savings and temporary cash investments	347,641.	337,015.	337,015.
3 Accounts receivable ▶			
Less: allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶			
Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock <b>STMT 8</b>	1,460,361.	1,298,850.	2,331,488.
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶			
15 Other assets (describe ▶ <b>PREPAID TAXES</b> )	1,534.	144.	144.
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)	1,822,144.	1,644,721.	2,677,359.
<b>Liabilities</b>			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
<b>Net Assets or Fund Balances</b>			
<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>			
<b>and complete lines 24 through 26 and lines 30 and 31</b>			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>			
<b>and complete lines 27 through 31</b>			
27 Capital stock, trust principal, or current funds	2,041,584.	1,820,764.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	<219,440.>	<176,043.>	
30 <b>Total net assets or fund balances</b>	1,822,144.	1,644,721.	
31 <b>Total liabilities and net assets/fund balances</b>	1,822,144.	1,644,721.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,822,144.
2 Enter amount from Part I, line 27a	2	<176,045.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,646,099.
5 Decreases not included in line 2 (itemize) ▶ <b>OTHER</b>	5	1,378.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,644,721.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 278,420.		207,544.	70,876.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			70,876.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	70,876.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	233,153.	2,129,280.	.109499
2011	447,345.	2,233,361.	.200301
2010	317,457.	2,601,823.	.122013
2009	291,553.	2,659,289.	.109636
2008	472,686.	3,434,994.	.137609

2 Total of line 1, column (d)	2	.679058
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.135812
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,383,252.
5 Multiply line 4 by line 3	5	323,674.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	975.
7 Add lines 5 and 6	7	324,649.
8 Enter qualifying distributions from Part XII, line 4	8	186,178.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,951.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,951.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,951.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	400.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	400.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,551.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► <b>N/A</b>				
14	The books are in care of ► <b>CAROL PARLIN</b> Telephone no. ► <b>916-442-2555</b>			
Located at ► <b>2555 THIRD ST SUITE 200, SACRAMENTO, CA</b>		ZIP+4 ► <b>95818</b>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception - Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b> <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? <b>N/A</b>	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ►			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>N/A</b>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <b>N/A</b>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Form 990-PF (2013)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
G. CAL SETZER	TRUSTEE			
2555 THIRD STREET, SUITE 200				
SACRAMENTO, CA 95818	2.00	0.	0.	0.
SCOTT H. SETZER	TRUSTEE			
2555 THIRD STREET, SUITE 200				
SACRAMENTO, CA 95818	8.00	0.	0.	0.
MARK D. SETZER	TRUSTEE			
2555 THIRD STREET, SUITE 200				
SACRAMENTO, CA 95818	4.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2013)





**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	2,051,689.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	367,856.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	2,419,545.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	2,419,545.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	36,293.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,383,252.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	119,163.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	119,163.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	1,951.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	1,951.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	117,212.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	117,212.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	117,212.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	186,178.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	186,178.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	186,178.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				117,212.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	301,324.			
b From 2009	161,250.			
c From 2010	189,825.			
d From 2011	338,467.			
e From 2012	127,016.			
f Total of lines 3a through e	1,117,882.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$	186,178.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				117,212.
e Remaining amount distributed out of corpus	68,966.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	1,186,848.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	301,324.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	885,524.			
10 Analysis of line 9:				
a Excess from 2009	161,250.			
b Excess from 2010	189,825.			
c Excess from 2011	338,467.			
d Excess from 2012	127,016.			
e Excess from 2013	68,966.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE SCHEDULE ATTACHED				
<b>Total</b>			<b>▶ 3a</b>	<b>0.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>▶ 3b</b>	<b>0.</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
<b>1</b> Program service revenue:					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments	900000	1,322.	14	1,322.	1,321.
<b>4</b> Dividends and interest from securities	900000	25,344.	14	25,344.	25,344.
<b>5</b> Net rental income or (loss) from real estate:					
<b>a</b> Debt-financed property					
<b>b</b> Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income	900000		14		
<b>8</b> Gain or (loss) from sales of assets other than inventory	900000	70,858.	18	70,858.	70,858.
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue:					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e)		97,524.		97,524.	97,523.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)					292,571.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

## Part XVII

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**



- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|          | (1) Cash   | 1a(1) | X  |
|          | (2) Other assets   | 1a(2) | X  |
| <b>b</b> | Other transactions:  |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|          | (4) Reimbursement arrangements   | 1b(4) | X  |
|          | (5) Loans or loan guarantees   | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. |                          |                                 |
|--|--------------------------|---------------------------------|
| (a) Name of organization                     | (b) Type of organization | (c) Description of relationship |
| N/A  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |

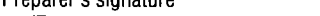
**Sign Here** and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

  **TRUSTEE**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature 	Date 04/17/14	Check <input checked="" type="checkbox"/> if self-employed	PTIN P01231621
	Firm's name ▶ PAUL E. NORD, ATTORNEY AT LAW/CPA			Firm's EIN ▶ 68-0568934	
	Firm's address ▶ 3075 CITRUS CIRCLE, SUITE 105 WALNUT CREEK, CA 94598-2629			Phone no. (925) 906-9300	

Form **990-PF** (2013)

SETZER FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	JOHNSON AND JOHNSON	P	01/31/11	01/16/13
b	CANADIAN NATIONAL RW	P	11/13/09	03/16/13
c	AVON	P	05/11/12	04/03/13
d	AVON	P	05/11/12	05/17/13
e	DAILY JOURNAL CORP	P	08/05/11	08/16/13
f	MICROSOFT	P	08/05/11	08/16/13
g	NOKIA	P	04/11/12	10/07/13
h	NOKIA	P	04/11/12	12/23/13
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 42,069.		34,819.	7,250.
b 29,938.		15,079.	14,859.
c 29,936.		29,454.	482.
d 62,257.		53,800.	8,457.
e 18,415.		8,754.	9,661.
f 33,833.		27,670.	6,163.
g 26,969.		17,708.	9,261.
h 35,003.		20,260.	14,743.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			7,250.
b			14,859.
c			482.
d			8,457.
e			9,661.
f			6,163.
g			9,261.
h			14,743.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	70,876.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
RAYMOND JAMES	4.	4.	
UMPQUA BANK	1,317.	1,317.	
TOTAL TO PART I, LINE 3	1,321.	1,321.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RAYMOND JAMES	25,344.	0.	25,344.	25,344.	
TO PART I, LINE 4	25,344.	0.	25,344.	25,344.	

## FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	3,600.	0.		0.
TO FM 990-PF, PG 1, LN 16A	3,600.	0.		0.

## FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,175.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,175.	0.		0.



FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
-------------	-------------------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	14,695.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	14,695.	0.		0.

FORM 990-PF	TAXES	STATEMENT	6
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL AND STATE INCOME TAXES	10.	0.		0.
TAX REFUNDS	<669.>	0.		0.
TO FORM 990-PF, PG 1, LN 18	<659.>	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GENERAL AND ADMINISTRATIVE	66,975.	0.		0.
MISCELLANEOUS	623.	0.		0.
TO FORM 990-PF, PG 1, LN 23	67,598.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	1,298,850.	2,331,488.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,298,850.	2,331,488.

The Setzer Foundation						
FEIN 94-6115578						
Schedule of Contributions FYE 12/31/13						
Purpose Legend:		A - Education		B - Health		C - Welfare
		D - Religions		E - Other		
				Pur-		
Recipient Name & Address		pos	Date	Ck No.	Amount	
Spring View Middle School						
5040 Fifth Street						
Rocklin CA 95677		A	1/15/2013	3395	200.00	
Crocker Art Museum						
216 "O" Street						
Sacramento CA 95814		A	1/15/2013	3396	1,500.00	
Sacramento SPCA						
6201 Florin-Perkins Road						
Sacramento CA 95828		C	1/15/2013	3397	200.00	
Aerospace Museum of California						
3200 Freedom Park Drive						
McClellan CA 95632		A	1/15/2013	3398	4,300.00	
Safetyville USA						
3909 Bradshaw Road						
Sacramento CA 95827		A	1/15/2013	3399	200.00	
Gifts to Share Inc						
915 "I" Street 3rd Floor						
Sacramento CA 95814		A	1/15/2013	3400	500.00	
American Heart Assoc						
2007 "O" Street						
Sacramento CA 95816		B	1/16/2013	3401	200.00	
Shriners Hospital						
2425 Stockton Blvd						
Sacramento CA 95817		B	1/16/2013	3402	500.00	
Girl Scouts Heart Central Calif						
2555 Third Street #115						
Sacramento CA 95818		A	1/24/2013	3403	120.00	
Elk Grove Youth Soccer League						
8508 Allisten Way						
Elk Grove CA 95624		A	1/24/2013	3404	200.00	
Scottish Rite Childhood Learning						
P O Box 19497						
Sacramento CA 95819		A	1/24/2013	3405	100.00	
Scottish Rite Childhood Learning						
P O Box 19497						
Sacramento CA 95819		A	1/24/2013	3406	100.00	

The Setzer Foundation						
FEIN 94-6115578						
Schedule of Contributions FYE 12/31/13						
Purpose Legend:		A - Education		B - Health		C - Welfare
		D - Religions		E - Other		
			Pur-			
Recipient Name & Address			pos	Date	Ck No.	Amount
California Tree Farm						
30133 Amidon Ranch Road						
Oak Run CA 96069			A	1/24/2013	3407	750.00
Aerospace Museum of California						
3200 Freedom Park Drive						
McClellan CA 95652			A	1/29/2013	3408	100.00
Make-A-Wish						
2800 Club Center Drive						
Sacramento CA 95823			C	1/29/2013	3410	1,700.00
Make-A-Wish						
2800 Club Center Drive						
Sacramento CA 95823			C	1/30/2013	3411	170.00
Girl Scouts Heart of California						
6601 Elvas Avenue						
Sacramento CA 95819			A	1/30/2013	3412	40.00
Safetyville USA						
2909 Bradshaw Road						
Sacramento CA 95827			A	2/8/2013	3413	800.00
Adopt a Class						
Shriners Hospital						
2425 Stockton Blvd						
Sacramento CA 95817			B	2/8/2013	3414	50.00
Make-A-Wish						
2800 Club Center Drive						
Sacramento CA 95823			C	2/8/2013	3415	170.00
St Hope Public School #7						
3400 - 3rd Avenue						
Sacramento CA 95817			A	2/13/2013	3417	2,000.00
Pulmonary Fibrosis Foundation						
230 East Ohio Street #204						
Chicago Ill 60611			B	2/13/2013	3419	50.00
Sacramento Pioneer Association						
1721 - 2nd Street #100						
Sacramento CA 95811			A	2/13/2013	3420	150.00
Salvation Army						
3755 No Freeway Blvd						
Sacramento CA 95834			C	2/27/2013	3421	8,333.00

The Setzer Foundation							
FEIN 94-6115578							
Schedule of Contributions FYE 12/31/13							
Purpose Legend:		A - Education		B - Health		C - Welfare	
		D - Religions		E - Other			
				Pur-			
Recipient Name & Address				posDate	Ck No.	Amount	
Firefighters Burns Institute							
3101 Stockton Blvd							
Sacramento CA 95820				C	2/27/2013	3422	200.00
Christian Bros School							
4315 Martin Luther King Blvd							
Sacramento CA 95820				A	2/27/2013	3423	100.00.
California State Railroad Museum							
111 "I" Street							
Sacramento CA 95814				A	3/6/2013	3424	1,000.00
Girl Scout Heart of California							
6601 Elvas Avenue							
Sacramento CA 95819				A	3/6/2013	3425	1,000.00
Aerospace Museum of California							
3200 Freedom Drive							
McClellan CA 95652				A	3/6/2013	3426	100.00
California Waterfowl							
4630 Northgate Blvd #150							
Sacramento CA 95834				A	3/6/2013	3427	100.00
Nebraska One Foundation							
P O Box 294							
Broken Bow Nebraska 68822				A	3/6/2013	3428	100.00
Sacramento Food Bank							
3333 - Third Avenue							
Sacramento CA 95817				C	3/6/2013	3429	50.00
CCHAT Center Sacramento							
11100 Coloma Road							
Rancho Cordova 95670				A	3/6/2013	3430	1,000.00
Make-A-Wish							
2800 Club Center Drive							
Sacramento CA 95835				C	3/11/2013	3432	400.00
Gifts to Share							
Oak Park Summer Concert							
9154 "I" Street							
New City Hall 5th Floor							
Sacramento CA 59814				A	3/13/2013	3433	500.00

The Setzer Foundation						
FEIN 94-6115578						
Schedule of Contributions FYE 12/31/13						
Purpose Legend:		A - Education		B - Health		C - Welfare
		D - Religions		E - Other		
				Pur-		
Recipient Name & Address			pos	Date	Ck No.	Amount
Sutter Medical Center Foundation						
2800 "L" Street #620						
Sacramento CA 95816				B	3/13/2013	3434 20,000.00
Children's Receiving Home						
3555 Auburn Blvd						
Sacramento CA 95821				C	3/15/2013	3435 50.00
Children's Receiving Home						
3555 Auburn Blvd						
Sacramento CA 95821				C	3/15/2013	3436 50.00
Boys & Girls Clubs						
5212 Lemon Hill Avenue						
Sacramento CA 95824				A	3/27/2013	3437 1,250.00
Forest Foundation						
1215 "K" Street #1835						
Sacramento CA 95814				A	3/27/2013	3438 1,000.00
Tower of Youth						
3711 Dell Road						
Carmichael CA 95608				A	4/3/2013	3440 1,000.00
Easter Seal Guild						
3205 Hurley Way						
Sacramento CA 95864				C	4/3/2013	3441 2,000.00
Sacramento Tree Foundation						
191 Lathrop Way #D						
Sacramento CA 95815				A	4/3/2013	3442 1,500.00
Y M C A						
2021 "W" Street						
Sacramento CA 95816				A	4/3/2013	3443 500.00
Sutter Cancer Center						
2800 "L" Street						
Sacramento CA 95816				B	4/3/2013	3444 100.00
Safetyville USA						
30-0 Bradshaw Road						
Sacramento CA 95827				A	4/3/2013	3445 350.00
Armed Forest Foundation						
18 N Carolina Ave SE						
Washington DC 20005				A	4/9/2013	3446 50.00

The Setzer Foundation						
FEIN 94-6115578						
Schedule of Contributions FYE 12/31/13						
Purpose Legend:		A - Education		B - Health		C - Welfare
		D - Religions		E - Other		
				Pur-		
Recipient Name & Address				pos	Date	Ck No. Amount
Leukemia & Lymphoma Society						
4604 Roseville Road						
No. Highlands CA 95660				B	4/9/2013	3447 1,000.00
National Camps for Blind Children						
P O Box 686						
Penn Valley CA 95946				C	4/9/2013	3448 1,000.00
Fairytalek Town						
3901 Land Park Drive						
Sacramento CA 59822				C	4/9/2013	3449 1,500.00
Salvation Army						
2550 Alhambra Blvd						
Sacramento CA 95817				C	4/9/2013	3450 2,500.00
Oroville Gleaners Food Basket						
4532 Pacific Heights Road						
Oroville CA 95965				C	4/16/2013	3451 100.00
Crocker Art Museum						
216 "O" Street						
Sacramento CA 95814				A	4/16/2013	3452 1,500.00
Sportsmen's Legacy Foundation						
P O Box 1465						
Lincoln CA 95648				E	4/16/2013	3453 100.00
Society for the Blind						
2750 - 24th Street						
Sacramento CA 95818				C	4/23/2013	3454 5,000.00
American Lung Association						
7420 Bridgeport Road #200						
Portland Oregon 97224				B	4/23/2013	3455 1,030.00
NorCal AIDS Cycle						
Sacramento CA 95825				C	4/29/2013	3458 500.00
Taste of Land Park						
Land Park Community Association						
P O Box 188285						
Sacramento CA 95818				E	5/3/2013	3459 500.00
Ride to Walk						
700 sunrise Ave #0						
Roseville CA 95661				C	5/3/2013	3460 2,000.00

The Setzer Foundation						
FEIN 94-6115578						
Schedule of Contributions FYE 12/31/13						
Purpose Legend:		A - Education		B - Health		C - Welfare
		D - Religions		E - Other		
		Pur-				
Recipient Name & Address		pos	Date	Ck No.	Amount	
Fire Safe Council of Nevada Co						
154 Hughes Road #5						
Grass Valley CA 95945		A	5/14/2013	3462	300.00	
Golden Empire Council						
Boys Scouts of America						
251 Commerce Circle						
Sacramento CA 95815		A	5/15/2013	3464	100.00	
Shriners Hospitals for Children						
2425 Stockton Blvd						
Sacramento CA 95819		B	5/15/2013	3465	75.00	
Aerospace Museum of California						
3200 Freedom Park						
McClellan CA 95652		A	5/15/2013	3466	100.00	
Capital Region Chapter						
American Red Cross						
1565 Exposition Blvd						
Sacramento CA 95815		C	5/15/2013	3467	50.00	
Boys and Girls Club						
5212 Lemon Hill Avenue						
Sacramento CA 95814		A	5/15/2013	3468	100.00	
Stanford Settlement Neighborhood						
450 West El Camino Avenue						
Sacramento CA 95833		C	5/16/2013	3469	600.00	
Golden Empire Council						
201 Commerce Circle						
Sacramento CA 95815		A	5/17/2013	3470	750.00	
Broadway Partnership						
P O Box 188182						
Sacramento CA 95816		A	5/23/2013	3471	50.00	
Olive Glen Foundation						
P O Box 1482						
Carmichael CA 95609		C	5/30/2013	3473	250.00	
Sutter Medical Center Foundation						
2800 "L" Street						
Sacramento CA 95816		B	5/30/2013	3474	1,000.00	

The Setzer Foundation						
FEIN 94-6115578						
Schedule of Contributions FYE 12/31/13						
Purpose Legend:		A - Education		B - Health		C - Welfare
		D - Religions		E - Other		
		Pur-				
Recipient Name & Address		pos	Date	Ck No.	Amount	
Arkansas Head/Neck Research						
Univ of Arkansas/Medical Sciences						
4301 W Markham Street						
Little Rock Arkansas		B	5/30/2013	3475	100.00	
Sutter Medical Center Foundation						
2800 "O" Street						
Sacramento CA 95816		B	6/1/2013	3476	500.00	
Chico Police Officers Assoc						
2530 Zanella Way #B						
Chico CA 95928		C	6/1/2013	3477	75.00	
Aerospace Museum of California						
3200 Freedom Park Drive						
McClellan CA 95652		A	6/1/2013	3478	100.00	
Scottish Rites Clinic for						
Language Disorder						
6151 "H" Street						
Sacramento CA 95816		C	6/1/2013	3479	100.00	
Sierra Nevada Memorial Hospital						
P O Box 1810						
Grass Valley CA 95945		B	6/7/2013	3481	600.00	
Leukemia & Lymphoma Assoc						
2143 Hurley Way						
Sacramento CA 95825		B	6/10/2013	3482	1,000.00	
St Hope Academy						
4104 Martin Luther King Blvd						
Sacramento CA 95820		A	6/12/2013	3483	50.00	
Sacramento Animal Care Services						
2127 Front Street						
Sacramento CA 95814		C	6/12/2013	3484	50.00	
Aerospace Museum of California						
3200 Freedom Park Drive						
McClellan CA 95652		A	6/12/2013	3485	2,500.00	
Citizens Who Care						
409 Lincoln Avenue						
Woodland CA 95695		C	7/1/2013	3486	100.00	



The Setzer Foundation						
FEIN 94-6115578						
Schedule of Contributions FYE 12/31/13						
Purpose Legend:		A - Education		B - Health		C - Welfare
		D - Religions		E - Other		
		Pur-				
Recipient Name & Address		pos	Date	Ck No.	Amount	
Golden Empire Council						
251 Commerce Circle						
Sacramento CA 95815		A	7/1/2013	3487	3,000.00	
Lincoln Community Foundation						
600 Sixth Street						
Lincoln CA 95648		A	7/1/2013	3488	500.00	
Boys and Girls Clubs						
5212 Lemon Hill Ave						
Sacramento CA 95824		A	7/1/2013	3489	250.00	
Senior Gleaners Inc						
1951 Bell Avenue						
Sacramento CA 95838		C	7/1/2013	3490	500.00	
Christian Record Services						
P O Box 686						
Penn Valley CA 95948		C	7/1/2013	3491	1,000.00	
Casa Loma Volunteer Fire Dept						
P o Box 601						
Redwood Estates CA 95044		C	7/17/2013	3493	1,000.00	
Foothill Fire Dept						
P o Box 332						
Brownsville CA 95919		C	7/17/2013	3494	1,000.00	
Yuba County Rural Fire Power Agcy						
P o Box 164						
Oregon House CA 95962		C	7/17/2013	3495	2,000.00	
Fire Safe Council of Nevada Co						
154 Hughes Road #5						
Grass Valley CA 95945		A	7/17/2013	3496	300.00	
Dobbins Oregon House						
Volunteer Lookout						
P O Box 164						
Oregon House CA 95962		C	7/17/2013	3497	500.00	
Dobbins Oregon House						
Volunteer Fire Dept						
P O Box 164						
Oregon House CA 95962		C	7/17/2013	3498	1,000.00	

The Setzer Foundation						
FEIN 94-6115578						
Schedule of Contributions FYE 12/31/13						
Purpose Legend:		A - Education		B - Health		C - Welfare
		D - Religions		E - Other		
				Pur-		
Recipient Name & Address				pos	Date	Ck No. Amount
Laguna Youth Baseball League						
5050 Laguna Blvd #112 - #118						
Elk Grove CA 95768				A	7/18/2013	3499 250.00
Stanford Settlement						
450 West El Camino Avenue						
Sacramento CA 95833				C	7/18/2013	3500 1,000.00
California Highway Patrol						
11-99 Foundation						
2244North State college Blvd						
Fullerton CA 92831				A	7/18/2013	3502 3,500.00
Sacramento Valley Alpine						
Meadows Foundation						
P O Box 2194						
Olympic Valley CA 96146				A	7/19/2013	3503 250.00
Shriners Hospital						
2425 Stockton Blvd						
Sacramento CA 95817				B	7/19/2013	3504 150.00
ShrinersHospitals						
2425 Stockton Blvd						
Sacramento CA 95817				B	7/19/2013	3505 150.00
California Highway Patrol						
1199 Foundation						
2244 North State College Blvd						
Fullerton CA 92831				A	7/22/2013	3506 5,000.00
Sutter Medical Center Foundation						
2800 "L" Street #620						
Sacramento CA 95816				B	7/26/2013	3507 5,000.00
Sierra Forever Families						
8928 Volunteer Lane #100						
Sacramento CA 95826				C	7/26/2013	3508 5,000.00
Laguna Youth Baseball League						
5050 Laguna Blvd						
Elk Grove CA 95768				A	8/6/2013	3510 250.00
Parent Teach Organization						
CW Dillard Elementary						
9721 Dillard Road						
Wilton CA 95693				A	8/12/2013	3512 100.00

The Setzer Foundation						
FEIN 94-6115578						
Schedule of Contributions FYE 12/31/13						
Purpose Legend:		A - Education		B - Health		C - Welfare
		D - Religions		E - Other		
				Pur-		
Recipient Name & Address			pos	Date	Ck No.	Amount
Sacramento Pioneer Assoc						
1721 2nd Street #100						
Sacramento CA 95811			A	8/12/2013	3513	100.00
Sacramento Zoological Society						
3920 West Land Park Drive						
Sacramento CA 95822			A	8/12/2013	3514	2,790.00
Sacramento Musical Theatre						
1510 "J" Street #200						
Sacramento CA 95814			A	8/12/2013	3515	500.00
Leukemia & Lymphoma Society						
2143 Hurley Way #110						
Sacramento CA 95825			B	8/12/2013	3516	50.00
Sacramento Zoological Society						
3520 West Land Park Drive						
Sacramento CA 95822			A	8/15/2013	3518	150.00
Sacramento Zoological Society						
3920 West Land Park Drive						
Sacramento CA 95822			A	8/15/2013	3519	60.00
Safetyville USA						
3909 Bradshaw Road						
Sacramento CA 95827			A	8/20/2013	3520	50.00
Boy Scout Troop 259						
6446 Riverside Blvd						
Sacramento CA 95818			A	8/22/2013	3521	225.00
Salvation Army						
Women's Auxiliary						
3755 No. Freeway Blvd						
Sacramento CA 95834			C	8/22/2013	3522	500.00
Sutter Roseville Hospice						
1836 Sierra Garden #130						
Roeville CA 95661			B	8/27/2013	3524	100.00
Bronte Epilepsy Research						
7696 Winding Way						
Fair Oaks Ca 95628			B	8/27/2013	3525	5,000.00
Bronte Epilepsy Research						
7696 Winding Way						
Fair Oaks CA 95628			B	8/27/2013	3526	150.00

The Setzer Foundation						
FEIN 94-6115578						
Schedule of Contributions FYE 12/31/13						
Purpose Legend:		A - Education		B - Health		C - Welfare
		D - Religions		E - Other		
			Pur-			
Recipient Name & Address			posDate	Ck No.	Amount	
Aerospace Museum of California						
3200 Freedom Park Drive						
McClellan CA 95652						
			A	8/27/2013	3527	285.00
Sutter Medical Foundation						
2800 "L" Street #620						
Sacramento CA 95816						
			B	8/27/2013	3529	250.00
Junior Achievement						
3800 Watt Avenue						
Sacramento CA 95821						
			A	9/11/2013	3531	750.00
Childrens Receiving Home						
3555 Auburn Blvd						
Sacramento CA 95821						
			C	9/11/2013	3532	50.00
Eskaton Foundation						
5105 Manzanita Avenue						
Carmichael CA 95608						
			B	9/11/2013	3533	3,000.00
Neil Mueller CR McClatchy						
Scholarship Fund						
5735 - 47th Avenue						
Sacramento CA 95824						
			A	9/11/2013	3534	50.00
Friendship Club						
138 New Mohawk Road #275						
Nevada City CA 95959						
			A	9/18/2013	3535	500.00
Columbia College Chicago						
600 - So Michigan Ave						
Chicago Ill 60605 1996						
			A	9/20/2013	3536	12,500.00
Bal on Pledge						
Juvenile Diabetes Foundation						
1333 Howe Ave #113						
Sacramento CA 95825						
			B	9/24/2013	3537	500.00
Eppies Great Race Foundation						
1111 Howe Avenue #140						
Sacramento CA 95825						
			A	9/24/2013	3538	400.00
California Waterfowl						
4630 Northgate Blvd #150						
Sacramento CA 95834						
			E	10/1/2013	3539	305.00

The Setzer Foundation						
FEIN 94-6115578						
Schedule of Contributions FYE 12/31/13						
Purpose Legend:		A - Education		B - Health		C - Welfare
		D - Religions		E - Other		
				Pur-		
Recipient Name & Address			pos	Date	Ck No.	Amount
Gifts to Share						
c/o Ruth Gottlieb						
1054 Fairweather Drive						
Sacramento CA 95833			A	10/1/2013	3540	5,000.00
Sacramento Kings Foundation						
One Sports Parkway						
Sacramento CA 95834			A	10/2/2013	3542	200.00
Guide Dogs for the Blind						
350 Las Ranchetos Road						
San Rafael CA 94903			C	10/2/2013	3543	125.00
Sutter Medical Center Foundation						
2800 "L" Street #620						
Sacramento CA 95816			B	10/7/2013	3544	20,000.00
Balance on Pledge						
Y.M.C.A						
1926 "V" Street						
Sacramento CA 95818			A	10/7/2013	3545	180.00
Sacramento Kings Foundation						
One Sports Drive						
Sacramento CA 95834			A	10/7/2013	3547	500.00
CCHAT						
I Can Do That (Very Special Arts)						
2121 Natomas Crossing Dr #200 - 346						
Sacramento CA 95834			A	10/10/2013	3548	1,500.00
California Waterfowl Assoc						
1346 Blue Oaks Blvd						
Roseville CA 95678			E	10/10/2013	3549	1,000.00
Optimist All Star						
1900 Point West #224						
Sacramento CA 95815			A	10/14/2013	3550	500.00
California State Historic						
Foundation						
1524 "H" Street						
Sacramento CA 95814			A	10/14/2013	3551	1,000.00
Jesuit High School						
P O Box 254647						
Sacramento CA 95825			A	10/14/2013	3552	100.00

The Setzer Foundation						
FEIN 94-6115578						
Schedule of Contributions FYE 12/31/13						
Purpose Legend:		A - Education		B - Health		C - Welfare
		D - Religions		E - Other		
				Pur-		
Recipient Name & Address				pos	Date	Ck No. Amount
Sacramento Pioneer Assoc.						
1721 - 2nd Street #100						
Sacramento CA 95811				A	10/16/2013	3553 240.00
Barbara Sinatra Center						
for Abused Children						
39000 Bob Hope Drive						
Rancho Mirage CA 92260				C	10/17/2013	3554 150.00
Boys & Girls Clubs						
5212 Lemon Hill Avenue						
Sacramento CA 95824				A	10/21/2013	3555 100.00
Rotary Polio Plus						
355 Commerce Circle						
Sacramento CA 95815				C	10/21/2013	3556 100.00
Leukemia Society						
2143 Hurley Way #110						
Sacramento CA 95825				B	10/22/2013	3557 1,000.00
Take Note Troupe						
5180 Covenant Court						
Loomis CA 95650				A	10/24/2013	3558 1,000.00
Ride to Walk						
700 Sunrise Ave #0						
Roseville CA 95661				C	10/30/2013	3559 1,000.00
Salvation Army Womens Auxiliary						
P O Box 348000						
Sacramento CA 95834				C	11/5/2013	3561 1,170.00
J F Kennedy Robotics						
6715 Gloria Drive						
Sacramento CA 95831				A	11/6/2013	3562 500.00
Sacramento Pioneer Assoc						
1721 - 2nd Street						
Sacramento CA 95811				A	11/11/2013	3563 100.00
Sacramento Rotary Foundation						
355 Commerce Circle						
Sacramento CA 95815				C	11/19/2013	3564 100.00

The Setzer Foundation						
FEIN 94-6115578						
Schedule of Contributions FYE 12/31/13						
Purpose Legend:	A - Education		B - Health		C - Welfare	
	D - Religions		E - Other			
Recipient Name & Address		Pur-	Date	Ck No.	Amount	
Sacramento Rotary Foundation						
Orthopaedically Handicapped						
355 Commerce Circle						
Sacramento CA 95815		C	11/19/2013	3565	100.00	
Aerospace Museum of California						
3200 Freedom Park Drive						
McClellan CA 95652		A	11/19/2013	3566	2,500.00	
Rotary Club Foundation						
355 Commerce Circle						
Sacramento CA 95815		A	11/22/2013	3567	175.00	
Artists in Crisis						
955 University Avenue						
Sacramento CA 95825		A	12/9/2013	3569	150.00	
Sacramento Childrens Home						
2750 Sutterville road						
Sacramento CA 95820		C	12/9/2013	3570	100.00	
American Heart Disease						
2007 "O" Street						
Sacramento CA 95811		B	12/9/2013	3571	30.00	
American Red Cross						
1565 Exposition Blvd						
Sacramento CA 95815		C	12/9/2013	3572	50.00	
Sacramento SPCA						
6201 Florin Road						
Sacramento CA 95828		C	12/9/2013	3573	50.00	
Aerospace Museum California						
3200 Freedom Park Drive						
McClellan CA 95652		A	12/9/2013	3574	50.00	
Boy Scouts of America						
Golden Empire Council						
P o Box 13558						
Sacramento CA 95853		A	12/9/2013	3575	30.00	
Lincoln Community Foundation						
July 4th Celebration						
600 - 6th Street						
Lincoln CA 95648		A	12/9/2013	3576	1,000.00	





# OFFICIAL MAIL FORWARDING CHANGE OF ADDRESS ORDER

Please PRINT items 1-10 in blue or black ink. Your signature is required in item 9.

## OFFICIAL USE ONLY

1. Change of Address for (Read Attached Instructions)  
☒ Individual (#5)    ☐ Entire Family (#5)    ☐ Business (#6)    ☐ Temporary?

2. Is This Move  
 Yes    ☒ No

3. Start Date  
 (ex 02/27/13)

042514

4. If TEMPORARY move, print date to  
 discontinue forwarding. (ex 03/27/13)

5a. LAST  
 Name &  
 Jr./Sr./etc

SHIBUSAWA

5b. FIRST  
 Name  
 and MI

JOE Y

6. If BUSINESS  
 Move, Print  
 Business Name

PRINT OLD MAILING ADDRESS BELOW: HOUSE/BUILDING NUMBER AND STREET NAME (INCLUDE ST., AVE., CT, ETC) OR PO BOX

7a. OLD  
 Mailing  
 Address

PO BOX 276

7a. OLD  
 APT or  
 Suite

7b. For Puerto Rico Only If address is in PR, print urbanization name, if appropriate

7c. OLD  
 CITY

BODEGA BAY

7d.  
 State

CA 7e ZIP 94923

PRINT NEW MAILING ADDRESS BELOW HOUSE/BUILDING NUMBER AND STREET NAME (INCLUDE ST., AVE., CT, ETC) OR PO BOX

8a. NEW  
 Mailing  
 Address

2030 VALLEJO WY

8a. NEW  
 APT/Ste  
 or PMB

8b. For Puerto Rico Only If address is in PR, print urbanization name, if appropriate

8c. NEW  
 CITY

SACRAMENTO

8d.  
 State

CA 8e ZIP 95818

9. Print and Sign Name (see conditions on reverse)

Print

JOE SHIBUSAWA

Sign

Joe Shibusawa

10. Date  
 Signed

(ex 01/27/13)

042214

OFFICIAL USE ONLY