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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation THE HENRY MAYO NEWHALL FOUNDATION C/O KRAMER, BLUM AND ASSOCIATES, INC.		A Employer identification number 94-6073084
Number and street (or P.O. box number if mail is not delivered to street address) 57 POST STREET	Room/suite 510	B Telephone number (415) 981-2966
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94104		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 40,807,034.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	911.		N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	48.	48.		STATEMENT 1
	4 Dividends and interest from securities	1,116,663.	1,116,663.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,082,422.			
	b Gross sales price for all assets on line 6a	13,369,576.			
	7 Capital gain net income (from Part IV, line 2)		1,082,422.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	2,200,044.	2,199,133.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	STMT 3	38,102.	18,451.	19,651.
	c Other professional fees	STMT 4	316,112.	185,080.	131,032.
	17 Interest				
	18 Taxes	STMT 5	42,000.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		17,388.	0.	17,388.
	22 Printing and publications				
	23 Other expenses	STMT 6	7,871.	139.	7,732.
	24 Total operating and administrative expenses. Add lines 13 through 23		421,473.	203,670.	175,803.
	25 Contributions, gifts, grants paid		1,964,500.		1,964,500.
26 Total expenses and disbursements. Add lines 24 and 25		2,385,973.	203,670.	2,140,303.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-185,929.			
b Net investment income (if negative, enter -0-)			1,995,463.		
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		1,309,012.	235,690.	235,690.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 7		2,505,156.	1,882,972.	1,950,024.
	b	Investments - corporate stock STMT 8		10,177,089.	10,925,218.	18,068,538.
	c	Investments - corporate bonds STMT 9		4,340,947.	4,361,731.	4,513,938.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 10		12,755,719.	13,496,385.	16,038,844.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		31,087,923.	30,901,996.	40,807,034.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		31,087,923.	30,901,996.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		31,087,923.	30,901,996.	
	31	Total liabilities and net assets/fund balances		31,087,923.	30,901,996.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	31,087,923.
2	Enter amount from Part I, line 27a	2	-185,929.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAINS / LOSSES	3	2.
4	Add lines 1, 2, and 3	4	30,901,996.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	30,901,996.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CHARLES SCHWAB (SEE ATTACHED STATEMENT)	P	12/31/13	12/31/13
b CHARLES SCHWAB (SEE ATTACHED STATEMENT)	P	12/31/13	12/31/13
c CHARLES SCHWAB (SEE ATTACHED STATEMENT)	D	12/19/08	12/31/13
d CHARLES SCHWAB CAPITAL GAINS DISTRIBUTION	P	12/31/13	12/31/13
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,596,367.		3,586,812.	9,555.
b 8,736,623.		7,791,729.	944,894.
c 902,334.		908,613.	-6,279.
d 134,252.			134,252.
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			9,555.
b			944,894.
c			-6,279.
d			134,252.
e			

2 Capital gain net income or (net capital loss)	2	1,082,422.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2012	1,982,617.	36,306,309.	.054608
2011	1,886,066.	36,059,538.	.052304
2010	1,411,947.	33,713,846.	.041880
2009	1,662,460.	30,736,464.	.054088
2008	968,708.	13,450,604.	.072020

2 Total of line 1, column (d)	2	.274900
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.054980
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	38,376,276.
5 Multiply line 4 by line 3	5	2,109,928.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	19,955.
7 Add lines 5 and 6	7	2,129,883.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	2,140,303.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	19,955.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	19,955.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	19,955.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	43,325.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	43,325.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	23,370.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input checked="" type="checkbox"/> 23,370. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.NEWHALLFOUNDATION.ORG	13	X	
14	The books are in care of ► KRAMER, BLUM AND ASSOCIATES, INC. Telephone no. ► (415) 981-2966 Located at ► 57 POST STREET, SAN FRANCISCO, CA ZIP+4 ► 94104			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A
☒

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATLANTIC TRUST PRIVATE WEALTH MANAGEMENT - 4675 MAC ARTHUR COURT, SUITE 1150, NEWPORT KRAMER, BLUM AND ASSOCIATIONS	INVESTMENT MANAGEMENT	185,080.
57 POST STREET, SAN FRANCISCO, CA 94104	FINANCIAL MANAGEMENT	130,032.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	38,197,786.
b	Average of monthly cash balances	1b	762,900.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	38,960,686.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	38,960,686.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	584,410.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	38,376,276.
6	Minimum investment return. Enter 5% of line 5	6	1,918,814.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,918,814.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	19,955.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	19,955.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,898,859.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,898,859.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,898,859.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,140,303.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,140,303.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	19,955.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,120,348.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,898,859.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008	253,068.			
b From 2009	147,347.			
c From 2010				
d From 2011	125,779.			
e From 2012	208,474.			
f Total of lines 3a through e	734,668.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 2,140,303.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				1,898,859.
e Remaining amount distributed out of corpus	241,444.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	976,112.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	253,068.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	723,044.			
10 Analysis of line 9:				
a Excess from 2009	147,347.			
b Excess from 2010				
c Excess from 2011	125,779.			
d Excess from 2012	208,474.			
e Excess from 2013	241,444.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)	N/A
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1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(i)(3) or		4942(i)(5)
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2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED STATEMENT B	NONE	PUBLIC CHARITY	GENERAL FUND	1,964,500.
Total			3a	1,964,500.
b Approved for future payment				
SEE ATTACHED STATEMENT B	NONE	PUBLIC CHARITY	GENERAL FUND	225,000.
Total			3b	225,000.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

THE HENRY MAYO NEWHALL FOUNDATION
C/O KRAMER, BLUM AND ASSOCIATES, INC.

Employer identification number

94-6073084

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☐

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)**

Name of organization THE HENRY MAYO NEWHALL FOUNDATION C/O KRAMER, BLUM AND ASSOCIATES, INC.	Employer identification number 94-6073084
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LEILA NEWHALL CHARITABLE REMAINDER TRUST C/O WELLS FARGO BANK N.A., P.O. BOX 63954 SAN FRANCISCO, CA 94163	\$ 911.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE HENRY MAYO NEWHALL FOUNDATION
C/O KRAMER, BLUM AND ASSOCIATES, INC.

94-6073084

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization THE HENRY MAYO NEWHALL FOUNDATION C/O KRAMER, BLUM AND ASSOCIATES, INC.	Employer identification number 94-6073084
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Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CITY NATIONAL BANK	48.	48.	
TOTAL TO PART I, LINE 3	48.	48.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ACCRUED CORPORATE INTEREST	289,963.	0.	289,963.	289,963.	
ACCRUED INTEREST PAID	-18,578.	0.	-18,578.	-18,578.	
ACCRUED TREASURY INTEREST	9,736.	0.	9,736.	9,736.	
BOND AMORTIZATION	-264,721.	0.	-264,721.	-264,721.	
CASH FROM LIQUIDATION	8,868.	0.	8,868.	8,868.	
CORPORATE BONDS	231,350.	0.	231,350.	231,350.	
GOVERNMENT OBLIGATION INTEREST	53,656.	0.	53,656.	53,656.	
MONEY FUNDS DIVIDENDS	71.	0.	71.	71.	
STOCK DIVIDENDS	769,004.	0.	769,004.	769,004.	
TREASURY BONDS	37,314.	0.	37,314.	37,314.	
TO PART I, LINE 4	1,116,663.	0.	1,116,663.	1,116,663.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	24,602.	18,451.		6,151.
AUDIT	13,500.	0.		13,500.
TO FORM 990-PF, PG 1, LN 16B	38,102.	18,451.		19,651.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	185,080.	185,080.		0.
MANAGEMENT FEES	130,032.	0.		130,032.
OUTSIDE SERVICES	1,000.	0.		1,000.
TO FORM 990-PF, PG 1, LN 16C	316,112.	185,080.		131,032.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAXES	42,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	42,000.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	139.	139.		0.
FILING FEES	160.	0.		160.
OFFICE EXPENSES	4,892.	0.		4,892.
INSURANCE	2,680.	0.		2,680.
TO FORM 990-PF, PG 1, LN 23	7,871.	139.		7,732.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT 7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
400,000 US TREAS NOTE 4.25% 8/15/15	X		409,153.	425,562.
100,000 US TREAS NOTE 4.25% 11/15/14	X		0.	0.
150,000 UST INFL IDX 1.25% 4/15/14	X		0.	0.
200,000 UST INFL IDX 1.625% 1/15/18	X		0.	0.
300,000 FEDERAL HOME LN 4.375% 7/17/15	X		305,851.	318,541.
300,000 US TREASURY NOTE 5.125% 5/16	X		324,252.	332,438.
300,000 FEDERAL NAT'L MTG 5%	X		319,880.	329,593.
475,000 FEDERAL NAT'L MTG 5.375%	X		523,836.	543,890.
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,882,972.	1,950,024.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,882,972.	1,950,024.

FORM 990-PF	CORPORATE STOCK		STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
5,780 AETNA INC	192,435.	396,450.	
4,320 ANADARKO PETROLEUM CORP	274,518.	342,662.	
2,460 APPLE COMPUTER INC	218,847.	1,380,109.	
4,350 CVS CAREMARK INC	147,218.	311,330.	
10,220 CISCO SYSTEMS INC	171,204.	229,235.	

6,705	COMCAST CORP	114,290.	348,425.
4,885	DANAHER CORP	176,963.	377,122.
1,985	EQT CORP	74,884.	178,213.
7,893	EXPRESS SCRIPTS INC	384,143.	554,404.
3,886	FIDELITY NATL INFO SVCS	77,237.	208,600.
6,060	FISERV INC.	146,275.	357,843.
16,945	GENERAL ELECTRIC CO	255,750.	474,968.
5,705	HEINZ CO	0.	0.
7,475	JP MORGAN	259,000.	437,138.
5,749	MERCK & CO INC.	172,721.	287,737.
2,410	NIKE INC	0.	0.
14,525	ORACLE CORP	330,597.	555,727.
1,775	PEPSICO INCORPATED	96,010.	147,219.
2,940	PRAXAIR INC	252,424.	382,288.
3,905	TARGET CORPORATION	139,315.	247,069.
3,820	UNITED TECHNOLOGIES	223,671.	434,716.
4,550	UNITED HEALTH GROUP INC	108,070.	342,615.
3,840	VF CORP	76,903.	239,386.
3,690	WALGREEN COMPANY	114,816.	211,954.
7,890	WELLS FARGO & CO	237,837.	358,206.
8,555	WILLIAMS COMPANIES	187,839.	329,966.
897	ALLIANCE DATA SYSTEMS	50,030.	235,848.
2,865	APACHE CORP	235,773.	246,218.
6,601	REPUBLIC SERVICES INC.	180,887.	219,153.
5,920	SPECTRA ENERGY CORP	0.	0.
5,040	TJX COS INC.	163,662.	321,199.
1,045	VISA INC	70,788.	232,701.
5,285	AUTO DATA PROCESSING	223,398.	427,023.
4,460	COVIDIEN PLC NEW	190,292.	303,726.
7,290	FREEPORT MCMORAN COPPER	243,332.	275,125.
410	GOOGLE INC CLASS A	225,332.	459,491.
2,535	MCDONALDS CORP	198,412.	245,971.
9,825	MICROSOFT CORP	245,557.	367,553.
3,410	NETAPP INC	128,267.	140,287.
3,285	BMC SOFTWARE INC.	0.	0.
16,085	BANK OF AMERICA CORP	127,241.	250,443.
741	BLACKROCK	130,948.	234,504.
4,000	CITIGROUP INC	127,927.	208,440.
2,745	CHECK PT SOFTWARE TECH	129,979.	177,050.
2,190	CME GROUP INC.	0.	0.
6,110	CROWN HOLDINGS INC	212,935.	272,323.
11,350	E M C CORP MASS	273,186.	285,453.
10,285	FORD MOTOR COMPANY	0.	0.
2,970	JOHNSON & JOHNSON	202,116.	272,022.
6,910	KINDER MORGAN INC	232,058.	248,760.
4,015	PG&E CORP	166,750.	161,724.
8,640	QEP RESOURCES INC	0.	0.
3,785	STRYKER CORP	200,641.	284,405.
6,510	U S BANCORP	215,554.	263,004.
1,445	UNION PACIFIC CORP	187,314.	242,760.
2,450	BOEING CO	183,889.	334,401.
4,120	CAPITAL ONE FINANCIAL	215,696.	315,633.
3,520	CITRIX SYSTEMS INC	214,098.	222,640.
3,020	DIRECTV	148,883.	208,561.

3,885 DISNEY WALT CO	249,331.	296,814.
4,820 DOLLAR GENERAL CORP	217,197.	290,742.
3,920 HOME DEPOT INC	305,379.	322,773.
2,795 KELLOGG COMPANY	170,575.	170,691.
7,375 MARATHON OIL CORP	266,581.	260,338.
3,020 TERADATA CORP	158,243.	137,380.
TOTAL TO FORM 990-PF, PART II, LINE 10B	10,925,218.	18,068,538.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
400,000 BERKSHIRE HEALTH FIN 5.4% 5/15/18	423,419.	458,950.
300,000 CATERPILLAR INC 5.7% 8/15/16	315,196.	336,834.
250,000 EI DU PONT DE NEMOURS 5% 7/15/13	0.	0.
600,000 GOLDMAN SACHS 0% 5/7/13	0.	0.
250,000 IBM CORP 7.5% 6/15/13	0.	0.
400,000 JP MORGAN CHASE 4.65% 6/1/14	402,953.	406,740.
250,000 NORTHERN TRUST CORP 5.5% 8/15/13	0.	0.
125,000 ORACLE 5.25% 1/15/16	124,128.	136,324.
300,000 UNITED TECH CORP 5.375% 12/15/17	306,181.	341,901.
150,000 EI DU PONT DE NEMOURS 6% 7/15/18	167,252.	174,306.
150,000 HEWLETT PACKARD 4.75%	151,840.	152,511.
150,000 CISCO SYSTEMS INC 4.95%	166,007.	168,463.
400,000 GEN ELEC CAP 5.625%	422,557.	460,007.
300,000 PEPSICO INC 4.5% 1/15/20	334,718.	327,919.
250,000 SOUTHWESTERN BELL TEL 7% 7/1/15	258,695.	273,020.
300,000 DISNEY WALT CO 5.625% 9/15/16	339,418.	337,912.
300,000 BLACKROCK INC 5% 12/10/19	351,654.	339,257.
300,000 GOLDMAN SACHS 5.125% 1/15/15	312,739.	313,323.
250,000 WELLS FARGO 5.625% 12/11/17	284,974.	286,471.
TOTAL TO FORM 990-PF, PART II, LINE 10C	4,361,731.	4,513,938.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
34,159.715 DREYFUS EMERG MKT DEBT	COST	0.	0.
29,425.085 TEMPLETON GLOBAL BOND	COST	0.	0.
76,510.979 BOSTON TRUST SMALL CAP	COST	806,559.	1,222,645.
34,511.486 MANAGERS AMG TIMES SQUARE MID CAP	COST	399,586.	638,117.
351 GEN ELECT CAP 6.625%	COST	0.	0.
10,810.117 MATTHEWS PACIFIC TIGER	COST	202,151.	269,929.

95,722.517 NEUBERGER BERMAN EQUITY	COST	0.	0.
26,380 JP MORGAN EXCH TRADED NT	COST	913,531.	1,222,713.
6,180 SPDR S&P 400 ETF	COST	585,926.	1,509,156.
5,880 ISHARES TR BARCLAYS BOND	COST	0.	0.
374,217.130 RIDGEWORTH SEIX FLOAT	COST	3,349,640.	3,390,407.
363,991.735 FRANKLIN HIGH INCOME	COST	710,035.	768,023.
272,248.710 PRUDENTIAL HIGH YIELD	COST	0.	0.
167,264.038 CREDIT SUISSE COMMODITY	COST	0.	0.
26,415.972 LAZARD EMERG MKTS INST	COST	522,741.	493,186.
41,623.817 VIRTUS EMRG MKTS OPPTY FD	COST	0.	0.
9,158.347 YACKTMAN FOCUSED FUND	COST	180,459.	230,332.
21,244.175 ANGEL OAK MULTI STRATEGY INC	COST	261,954.	255,143.
7,151.021 HARBOR INTERNATIONAL FUND	COST	450,050.	507,794.
45,699.273 JHANCOCK2 GLBL ABSOLUTE RETURN STRAT I	COST	500,000.	505,891.
15,133.092 MAINSTAY EPOCH GLOBAL	COST	290,000.	295,095.
29,256.875 MAINSTAY MARKETFIELD FD CL	COST	500,000.	541,837.
885 AVALONBAY CMNTYS INC REIT	COST	124,132.	104,634.
65,500 BARCLAYS BANK ETN	COST	1,644,441.	1,795,355.
8,030 ISHARES RUSSELL GROWTH MIDCAP GROWTH	COST	600,091.	677,411.
8,000 ISHARES TR RUSSELL 1000 GROWTH	COST	600,827.	687,600.
1,550 SIMON PPTY GROUP NEW REIT	COST	246,081.	235,848.
6,960 VANGUARD TOTAL STOCK MKT	COST	608,181.	667,603.
100,000 LEHMAN BROS HLDG	COST	0.	20,125.
TOTAL TO FORM 990-PF, PART II, LINE 13		13,496,385.	16,038,844.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DAVID S. NEWHALL 57 POST STREET, SUITE 510 SAN FRANCISCO, CA 94104	PRESIDENT / DIRECTOR 1.00	0.	0.	0.
ANGELICA C. SIMMONS 57 POST STREET, SUITE 510 SAN FRANCISCO, CA 94104	VICE PRESIDENT / DIRECTOR 1.00	0.	0.	0.
ROGER B. NEWHALL 57 POST STREET, SUITE 510 SAN FRANCISCO, CA 94104	TREASURER / DIRECTOR 1.00	0.	0.	0.
ANTHONY NEWHALL 57 POST STREET, SUITE 510 SAN FRANCISCO, CA 94104	DIRECTOR 1.00	0.	0.	0.
SCOTT DUNHAM 57 POST STREET, SUITE 510 SAN FRANCISCO, CA 94104	SECRETARY / TREASURER 1.00	0.	0.	0.
ROBERT N. CHESEBROUGH III 57 POST STREET, SUITE 510 SAN FRANCISCO, CA 94104	DIRECTOR 1.00	0.	0.	0.
CAROLINE CONROY 57 POST STREET, SUITE 510 SAN FRANCISCO, CA 94104	DIRECTOR 1.00	0.	0.	0.
FRANCINE WOODS 57 POST STREET, SUITE 510 SAN FRANCISCO, CA 94104	DIRECTOR 1.00	0.	0.	0.
MARION HILL 57 POST STREET, SUITE 510 SAN FRANCISCO, CA 94104	DIRECTOR 0.00	0.	0.	0.
PRUDENCE J. NOON 57 POST STREET, SUITE 510 SAN FRANCISCO, CA 94104	DIRECTOR 0.00	0.	0.	0.
GEORGE NEWHALL 57 POST STREET, SUITE 510 SAN FRANCISCO, CA 94104	DIRECTOR 0.00	0.	0.	0.

THE HENRY MAYO NEWHALL FOUNDATION C/O KR

94-6073084

DONNA CHESEBROUGH DIRECTOR
 57 POST STREET, SUITE 510 0.00
 SAN FRANCISCO, CA 94104

0. 0. 0.

NATASHA HUNT DIRECTOR
 57 POST STREET, SUITE 510 0.00
 SAN FRANCISCO, CA 94104

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0. 0. 0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

THE HENRY MAYO NEWHALL FOUNDATION, C/O KRAMER, BLUM AND ASSOCIATES, INC.
57 POST STREET
SAN FRANCISCO, CA 94104

TELEPHONE NUMBER

(415) 986-2966

FORM AND CONTENT OF APPLICATIONS

PROPOSALS SHOULD INCLUDE A DESCRIPTION OF THE CHARITY, THE AMOUNT OF THE REQUEST, AND A WRITTEN DESCRIPTION OF THE PROJECT WITH BUDGET. THE CHARITY'S ANNUAL RETURN AND TAX EXEMPT PAPERWORK SHOULD BE INCLUDED WITH THE REQUEST

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

THE HENRY MAYO NEWHALL FOUNDATION
2013 Capital Gains / Losses Recap
FEIN 94-6073084

Asset Description

Purchased Securities

Asset Description	Dispositio	Acquisition	Shares / Par	Proceeds	Cost	Short Term	Long Term
FORD MTR CO DEL COM PAR \$0 01	01/07/2013	02/15/2012	-5,065 000	\$68,041 86	\$62,916 78	\$5,125 08	\$0 00
WALGREEN CO COM	01/09/2013	06/22/2010	-3,735 000	\$143,267 67	\$104,364 18	\$0 00	\$38,903 49
ISHARES TR BARCLYS 1 3YR CR	01/14/2013	10/20/2011	-4,730 000	\$499,377 99	\$493,747 36	\$0 00	\$5,630 63
REPUBLIC SVCS INC COM	01/28/2013	11/10/2010	-2,004 000	\$63,172 74	\$57,416 85	\$0 00	\$5,755 89
PRUDENTIAL HIGH YIELD FUND CLASS Z#408	02/12/2013	01/31/2013	-209,059 233	\$1,199,950 05	\$1,165,498 00	\$34,452 05	\$0 00
WILLIAMS COS INC COM	02/27/2013	07/27/2010	-4,270 000	\$145,849 70	\$72,597 27	\$0 00	\$73,252 43
DREYFUS EMERGING MARKETS DEBTLOCAL CURRENCY FUND CLASS I #6083	02/28/2013	various	-34,108 475	\$524,538 48	\$485,410 87	\$0 00	\$39,127 61
DREYFUS EMERGING MARKETS DEBTLOCAL CURRENCY FUND CLASS I #6083	02/28/2013	various	-51 240	\$787 99	\$729 89	\$58 10	\$0 00
CME GROUP INC COM	03/01/2013	02/15/2012	-2,190 000	\$130,660 60	\$127,100 38	\$0 00	\$3,560 22
GOOGLE INC CL A	03/05/2013	02/01/2012	-86 000	\$71,912 04	\$49,898 37	\$0 00	\$22,013 67
PRUDENTIAL HIGH YIELD FUND CLASS Z#408	03/08/2013	02/28/2013	-65,606 635	\$379,156 40	\$365,391 11	\$13,765 29	\$0 00
TEMPLETON GLOBAL BOND FUND - AD	03/08/2013	various	-29,175 710	\$394,989 90	\$342,780 14	\$0 00	\$52,209 76
TEMPLETON GLOBAL BOND FUND - AD	03/08/2013	various	-436 784	\$5,913 32	\$5,080 44	\$832 88	\$0 00
FRANKLIN HIGH INCOME FUND - AD #605	03/13/2013	01/26/2012	-189,573 460	\$399,950 05	\$377,278 11	\$0 00	\$22,671 94
ISHARES TR BARCLYS 1 3YR CR	03/13/2013	10/20/2011	-950 000	\$100,348 70	\$99,167 01	\$0 00	\$1,181 69
JPMORGAN CHASE & CO ALERIAN MLPINDEX ETN BASED ON WAP	03/13/2013	10/20/2011	-11,430 000	\$496,036 23	\$403,020 69	\$0 00	\$93,015 54
TARGET CORP COM	03/13/2013	03/11/2011	-1,090 000	\$73,362 32	\$57,049 70	\$0 00	\$16,312 62
LEHMAN BRTH HLD ESCVAR RATE DTD 02/11/2008 DUE	04/04/2013	04/17/2012	-100,000 000	\$0 00	\$0 00	\$0 00	\$0 00
NIKE INC CL B	04/05/2013	09/29/2009	-1,265 000	\$74,394 66	\$37,686 64	\$0 00	\$36,708 02
HEINZ H J DO COM	04/24/2013	01/24/2012	-1,135 000	\$82,182 62	\$58,515 21	\$0 00	\$23,667 41
NIKE INC CL B	04/30/2013	01/23/2008	-1,145 000	\$72,837 87	\$32,974 26	\$0 00	\$39,863 61
MCDONALDS CORP COM	05/09/2013	04/11/2011	-700 000	\$70,175 05	\$53,476 92	\$0 00	\$16,698 13
ISHARES TR BARCLYS 1 3 YR CR	05/21/2013	various	-200 000	\$21,105 04	\$20,877 27	\$0 00	\$227 77
ISHARES TR BARCLYS 1 3 YR CR	05/21/2013	various	-2,840 000	\$299,691 54	\$299,850 47	-\$158 93	\$0 00
US TREASURY NOTE 1 625% DTD 1/15/2008 DUE 1/15/2018	06/03/2013	10/16/2008	-222,202 000	\$242,254 28	\$208,146 85	\$0 00	\$34,107 43
HEINZ H J CO COM	06/03/2013	01/24/2012	-4,570 000	\$331,081 79	\$181,055 97	\$0 00	\$150,025 82
FRANKLIN HIGH INCOME FUND - AD #605	06/03/2013	01/26/2012	-157,142 857	\$329,950 05	\$312,736 60	\$0 00	\$17,213 45
CREDIT SUISSE COMMODITY RETURN STRATEGY FUND - INSTL #2156	06/03/2013	03/06/2012	-79,051 383	\$600,000 00	\$661,660 08	\$0 00	-\$61,660 08
CREDIT SUISSE COMMODITY RETURN STRATEGY FUND - INSTL #2156	06/12/2012	03/06/2012	-40,106 952	\$300,000 00	\$335,695 19	\$0 00	-\$35,695 19
AETNA INC NEW COM	07/02/2013	05/08/2012	-1,330 000	\$82,851 14	\$52,858 49	\$0 00	\$29,992 65
MALLINCKRODT PUB	07/11/2013			\$22 08	\$0 00	\$0 00	\$22 08
CISCO SYS INC COM	07/12/2013	04/11/2011	-4,800 000	\$123,777 06	\$90,877 03	\$0 00	\$32,900 03
WELLS FARGO & CO NEW COM	07/12/2013	02/15/2012	-2,235 000	\$95,528 71	\$67,480 65	\$0 00	\$28,048 06
VF CORP COM	07/12/2013	05/18/2012	-435 000	\$86,139 39	\$58,773 30	\$0 00	\$27,366 09
DU PONT E IDE NEMOURS & CO SR NT5 00% DTD 07/28/2008 DUE 07/15/2013	07/15/2013	10/21/2011	-250,000 000	\$250,000 00	\$263,614 50	\$0 00	-\$13,614 50
NEUBERGER BERMAN EQUITY INCOME FUND INS #1818	07/25/2013	06/22/2012	-48,637 821	\$606,950 05	\$527,720 66	\$0 00	\$79,229 39
MALLINCKRODT PUB	08/01/2013	12/09/2011	-557 000	\$25,758 59	\$18,211 30	\$0 00	\$7,547 29
FORD MOTOR COMPANY	08/08/2013	02/15/2012	-5,220 000	\$88,417 88	\$64,842 16	\$0 00	\$23,575 72
SPECTRA ENERGY CORP	08/08/2013	04/25/2012	-2,335 000	\$82,221 55	\$69,321 53	\$0 00	\$12,900 02
NORTHERN TR CORP SR NT5 50% DTD 08/13/2008 DUE 08/15/2013	08/15/2013	06/19/2009	-250,000 000	\$250,000 00	\$264,087 50	\$0 00	-\$14,087 50
CREDIT SUISSE COMMODITY RETURNSTRATEGY FUND	08/28/2013	03/06/2012	-48,105 703	\$364,641 23	\$402,644 73	\$0 00	-\$38,003 50
VIRTUS EMERGING MARKETS OPPORTUNITY FUND CL I	08/28/2013	03/09/2012	-30,839 002	\$271,950 05	\$299,792 54	\$0 00	-\$27,842 49
ANGEL OAK MULTI-STRATEGY INCOME FUND	08/29/2013	02/12/2013	-42,229 730	\$499,950 05	\$521,148 76	-\$21,198 71	\$0 00
UNITEDHEALTH GROUP INC COM	08/28/2013	04/15/2010	-1,180 000	\$84,604 55	\$35,371 11	\$0 00	\$49,233 44

THE HENRY MAYO NEWHALL FOUNDATION
2013 Capital Gains / Losses Recap
FEIN 94-6073084

Asset Description	Dispositio	Acquisition	Shares / Par	Proceeds	Cost	Short Term	Long Term
NEUBERGER BERMAN EQUITY INCOME FUND INS #1818	08/30/2013	various	-63 110	\$625 74	\$672 02	-\$46 28	\$0 00
NEUBERGER BERMAN EQUITY INCOME FUND INS #1818	08/30/2013	various	-48,313 632	\$568,234 80	\$526,290 87	\$0 00	\$41,943 93
BMC SOFTWARE INC COM	09/11/2013	02/15/2012	-3,285 000	\$151,931 25	\$128,591 08	\$0 00	\$23,340 17
APACHE CORP	10/28/2013	08/23/2011	-955 000	\$86,201 70	\$90,170 22	\$0 00	-\$3,968 52
SPECTRA ENERGY CORP	10/28/2013	05/26/2010	-3,585 000	\$127,948 23	\$69,967 94	\$0 00	\$57,980 29
QEP RES INC COM	11/13/2013	various	-5,443 000	\$179,478 52	\$167,869 15	\$11,609 37	\$0 00
QEP RES INC COM	11/13/2013	various	-3,197 000	\$101,088 19	\$94,551 81	\$0 00	\$6,536 38
ANGEL OAK MULTI-STRATEGY INCOME FUND - IS	11/15/2013	2/12/2013	-58,143 684	\$700,000 00	\$716,947 43	-\$16,947 43	\$0 00
MICROSOFT CORP COM	11/25/2013	11/19/2012	-2,570 000	\$96,867 82	\$68,224 12	\$0 00	\$28,643 70
VIRTUS EMERGING MARKETS OPPORTUNITY FUND CLI #1736	12/3/2013	various	-30,038 007	\$262,771 84	\$280,707 87	-\$17,936 03	\$0 00
VIRTUS EMERGING MARKETS OPPORTUNITY FUND CLI #1736	12/3/2013	various	-30,038 007	\$24,041 18	\$25,682 16	\$0 00	-\$1,640 98

Short Term Transactions for Purchased Securities	\$3,596,367.32	\$3,586,811.92	\$9,555.40	\$ -
Long Term Transactions for Purchased Securities	\$8,736,623.22	\$7,791,729.62	\$ -	\$944,893.60
Total Transactions for Purchased Securities	\$12,332,990.54	\$11,378,541.54	\$9,555.40	\$944,893.60

Donated Securities	01/02/2013	12/19/2008	-351 000	\$8,775 00	\$7,813 26	\$0 00	\$961 74
GENERAL ELEC CAP CORP PUBLIC INCOMENT PINES PFD 6 625%	04/30/2013	12/19/2008	-940 000	\$77,480 18	\$50,844 60	\$0 00	\$26,635 58
PEPSICO INC COM	05/07/2013	12/19/2008	-100,000 000	\$44,230 00	\$44,230 00	\$0 00	\$0 00
GOLDMAN SACHS GROUP INC EQTY INDEXLKD ZERO CPN DTD 5/7/2008	05/07/2013	12/19/2008	-500,000 000	\$249,100 00	\$249,100 00	\$0 00	\$0 00
GOLDMAN SACHS GROUP INC EQTY INDEXLKD ZERO CPN DTD 5/7/2008	05/21/2013	12/19/2008	-164,748 000	\$167,793 92	\$168,395 41	\$0 00	-\$601.49
US TREASURY NOTE 1 25% DTD 11/15/04 DUE 11/15/2014	05/21/2013	12/19/2008	-100,000 000	\$104,954 36	\$105,364 62	\$0 00	-\$410 26
US TREASURY NOTE 4 25% DTD 11/15/04 DUE 11/15/2014	06/15/2013	12/19/2008	-250,000 000	\$250,000 00	\$282,865 00	\$0 00	-\$32,865 00
INTERNATIONAL BUSINESS MACHS CORP DEB 7 50% DTD 6/15/1993 DUE							

Total Transactions for Donated Securities	\$902,333.46	\$908,612.89	\$0.00	-\$6,279.43
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Total Transactions	\$13,235,324.00	\$12,287,154.43	\$9,555.40	\$938,614.17
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THE HENRY MAYO NEWHALL FOUNDATION
2013 Grant Payments and Commitments
FEIN 94-6073084

GRANTEE	LOCATION	PURPOSE	GRANT PAYMENTS 2013	UNPAID GRANTS 12/31/2013
Aim High	San Francisco	For the Youth Employment Initiative for the summer program	25,000	
Allan Hancock College Foundation	Santa Maria	For the Registered Veterinarian Technician Program	50,000	
The BASIC Fund	San Francisco	For the Tuition Assistance Scholars Program	25,000	
Bethany Center Foundation	San Francisco	For Ruth's Table, the arts and culture program for seniors living in the Mission District (matching grant)		20,000
Boys & Girls Club of Santa Clara Valley	Fillmore	For the Fillmore Clubhouse Art Program	8,000	
Boys & Girls Club of Santa Clara Valley	Santa Clara	For the Newhall and Sierra View Clubhouses year-round, out-of-school programs	30,000	
Boys & Girls Club of Santa Maria Valley	Santa Maria	For the Railroad Avenue, Evans Park and Guadalupe Clubhouses year-round, out-of-school programs	40,000	
Bridge to Home	Santa Clara	For The Bridge, a one-stop program for individuals to transition out of homelessness	25,000	
California Future Farmers of American	Elk Grove	For the Sacramento Leadership Experience for 40 FFA school leaders	20,000	
California Historical Society	San Francisco	For the pilot project with California 4-H Foundation to build awareness of California's rural heritage	30,000	
California Poly San Luis Obispo	San Luis Obispo	For the Newhall Internship Program for College of Agriculture students	30,000	
California Rangeland Trust	San Francisco	For the San Francisco Bay Area program to conserve private ranches	20,000	
Carousel Ranch	Agua Dulce	For the construction of a steel arena cover for the therapeutic equestrian program	37,500	
CASA Santa Barbara County	Santa Maria	For the Santa Maria Foster Youth Advocacy program	25,000	
Center for Young Women's Development	San Francisco	For the Sisters Rising Employment Training Program (matching grant)	10,000	
Central Coast Grown Ag Network	Santa Maria	For the irrigation system of the San Luis Obispo City education farm	30,000	
Central Coast Rescue Mission	Santa Maria	For the Rescue S O S program	25,000	
Children's Resource Network	Pismo Beach	For the collection and distribution of used clothing, books and school supplies to disadvantaged youth	15,000	
Clinic by the Bay	San Francisco	For expanding the weekly Saturday clinic to serve working un- and underinsured patients	25,000	
College of the Canyons	Santa Clara	For the Medical Laboratory Technician program matching grant)		50,000
Community Partners in Caring	Santa Maria	For the volunteer services program to help seniors maintain their independence	10,000	
Curry Senior Center	San Francisco	For the Volunteer and Client Assistance Programs for low-income older adults (matching grant)	25,000	
Cuyama Valley High School FFA	New Cuyama	For the chapter program activities	1,000	
Dana Adobe Nipomo Amigos	Nipomo	For the restoration of the Dana Adobe	39,000	
Domestic Violence Center	Newhall	For outreach programs for victims of domestic violence	10,000	
Earned Assets Resource Network	San Francisco	For the TripleBoost savings program for working poor families to invest in their children's educational futures	25,000	
Education Outside	San Francisco	For the Green School Corps Initiative in San Francisco public schools	25,000	
Eldergivers	San Francisco	For the Art with Elders program (matching grant)	25,000	
Enterprise for High School Students	San Francisco	For the Pathways/Career Exploration Program	15,000	
ESCAPE Theatre	Canyon Country	For the summer musical theatre program for children and young adults	10,000	
Family Promise of Santa Clara Valley	Canyon Country	For the Enhanced Counseling Services for Homeless Families (matching grant)	10,000	
Fillmore High School	Fillmore	For scholarships awarded to college-bound graduates	24,000	
Firebaugh High School	Firebaugh	For scholarships awarded to college-bound graduates	24,000	
Food Bank of Santa Barbara County	Santa Barbara	For the Santa Maria Valley food distribution program	50,000	

THE HENRY MAYO NEWHALL FOUNDATION
2013 Grant Payments and Commitments
FEIN 94-6073084

GRANTEE	LOCATION	PURPOSE	GRANT PAYMENTS 2013	UNPAID GRANTS 12/31/2013
Foundation Center	San Francisco	For the San Francisco Center library and program services for nonprofit organizations and grantmakers	5,000	
Foundation for Children's Dental Health	Santa Clarita	For dental services and oral health education services for low-income and uninsured school children	15,000	
Friends of the Oakland Public School Libraries	Oakland	For the campaign to renovate, modernize and staff school libraries in disadvantaged neighborhoods (matching grant)	10,000	
FRIENDS of the San Francisco Public Library	San Francisco	For the Neighborhood Library Campaign (matching grant)	50,000	
GenSpan Foundation	Santa Maria	For the volunteer intergenerational mentoring program in Santa Maria Valley public schools	10,000	
Glide Foundation	San Francisco	For the Daily Free Meals Program	20,000	
H.M. Newhall Memorial Hospital	Valencia	For the new Education Center and Simulation Laboratory (matching grant)	100,000	
Habitat for Humanity, San Fernando/SCV	Woodland Hills	For the Habitat Enriched Neighborhood For Veterans Program	25,000	
William S. Hart Museum	Newhall	For educational and public programming on Santa Clarita Valley's cultural heritage	10,000	
Hart Union High School District	Santa Clarita	For scholarships awarded to college-bound graduates	149,000	
Hearing and Speech Center	San Francisco	For the FACES program for families of newly-diagnosed children with a hearing loss (matching grant)		15,000
Junior Statesmen Foundation	San Mateo	For scholarship support for the JSA Summer School programs (matching grant)	25,000	
Just Communities	Santa Barbara	For work with educators and parents to improve the academic achievement of students in Santa Maria and Guadalupe public schools	20,000	
Kids in Parks	San Francisco	For the hands-on ecology education program and field trips to San Francisco parks	20,000	
Lick-Wilmerding High School	San Francisco	For the launch of the Robotics and Physical Computing Program	40,000	
Loved Twice	Oakland	For the distribution of baby clothes to San Francisco social service agencies	15,000	
Marian Regional Medical Center Foundation	Santa Maria	For the Professional Education Simulation Laboratory (matching grant)		50,000
Marsh Youth Theater	San Francisco	For the Marsh Teen Troupe original musical productions	18,000	
Mechanics Institute Library & Chess Room	San Francisco	For the Youth Outreach Chess Program in SF public schools and community centers (matching grant)	40,000	
Mission Graduates	San Francisco	For the College Connect Program (matching grant)	50,000	
Newhall School District	Valencia	For the district-wide instrumental music program (matching grant)		10,000
Old Skool Café	San Francisco	For restaurant-based on-the-job training and apprenticeship program	12,500	
One Step a la Vez	Fillmore	For the Teen Wellness Drop-In Center and After School Program (matching grant)	10,000	10,000
Our Lady of Perpetual Help Church	Santa Clarita	For the campaign to construct a new church building (matching grant)	50,000	
Partners for Potential (All People Access Community Service)	Van Nuys	For expanding the Santa Clarita day program for adults with development disabilities (matching grant)	25,000	
Pelican Media	San Francisco	For the production costs of the environmental documentary "Pelican Dreams"	20,000	
Pie Ranch	Pescadero	For the Youth Education Program with Mission High School students	25,000	
Project Kindle	Vallencia	For the Kindle Ranch Day Camp	7,500	
Raphael House	San Francisco	For the Workforce Development Program for homeless families to gain employment and plan for the future	25,000	
San Cayetano Elementary School	Fillmore	For the Art Program and Annual Student Art Show	8,500	

THE HENRY MAYO NEWHALL FOUNDATION
2013 Grant Payments and Commitments
FEIN 94-6073084

GRANTEE	LOCATION	PURPOSE	GRANT PAYMENTS 2013	UNPAID GRANTS 12/31/2013
San Francisco Botanical Garden Society	San Francisco	For the Educational and Interpretive Planning Initiative at the Botanical Garden (matching grant)	-	25,000
San Francisco Conservatory of Music	San Francisco	For the Conservatory in the Schools program in eleven SF public schools	20,000	
San Francisco Recreation & Park Department	San Francisco	For the Camp Azure summer program for children with autism (matching grant)	10,000	-
Santa Clarita Valley Food Pantry	Newhall	For the food distribution programs	30,000	
Santa Maria FFA	Santa Maria	For the chapter program activities	6,000	
Santa Maria Joint High School District	Santa Maria	For scholarships awarded to college-bound graduates	72,000	
Santa Maria Valley YMCA	Santa Maria	For the Young Child's Preschool and Swim Program (matching grant)	25,000	25,000
Santa Maria Valley YMCA	Santa Maria	For upgrading the outdated computer system (matching grant)	25,000	
Saugus Union School District	Santa Clarita	For the Science, Technology, Engineering, Art & Math Activities Program at 15 school sites	22,500	
SCV Education Foundation	Newhall	For the 7th Annual Santa Clarita Literacy & Art Festival	5,000	
SCV Senior Center	Santa Clarita	For the Home Delivered Meal Program (Year 2 of 2 year grant)	25,000	-
Single Mothers Outreach	Newhall	For crisis intervention services for single-parent families to stabilize their lives (matching grant)		10,000
Spark	San Francisco	For the workplace apprenticeship program for San Francisco middle school students	25,000	
Sunset Youth Services	San Francisco	For the Digital Arts program of technology training and mentoring (matching grant)	10,000	10,000
Swords to Plowshares	San Francisco	For the Frontline Drop-in Center services for veterans to achieve personal and financial stability	20,000	
Telegraph Hill Neighborhood Center	San Francisco	For the Senior Program	10,000	-
Templeton Unified School District	Templeton	For the purchase and installation of a new barn structure for the Templeton High School Farm	50,000	
Transitions - Mental Health Association	San Luis Obispo	For the Growing Grounds Vocational Advancement Program for adults with mental illness	30,000	
VIA Education Foundation	Valencia	For Connecting to Success, the workforce readiness program for high school juniors	10,000	
TOTAL APPROVED GRANTS			1,964,500	225,000