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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury
Internal Revenue Service

- ▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013, or tax year beginning , 2013, and ending

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT. # 6702042630
P.O. BOX 45174
SAN FRANCISCO, CA 94145-0174

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ 39,542,610.

J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) (Part I, column (d) must be on cash basis)

A Employer identification number
94-6054473

B Telephone number (see the instructions)
(415) 705-7173

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

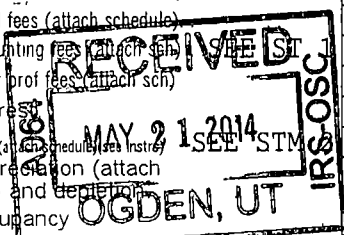
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)				
	2 Ck ☒ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	638.	638.	N/A	
	4 Dividends and interest from securities	319,743.	319,743.		
	5a Gross rents	2,169,615.	2,169,615.		
	b Net rental income or (loss) 1,266,020.				
	6a Net gain/(loss) from sale of assets not on line 10	795,189.			
	b Gross sales price for all assets on line 6a 2,681,475.				
	7 Capital gain net income (from Part IV, line 2)		795,189.		
	8 Net short-term capital gain				
	9 Income modifications				
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	3,285,185.	3,285,185.			
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc.	403,895.	343,311.		60,584.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)	59,218.	53,296.		5,922.
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule) (see instr)	43,666.	4,231.		
	19 Depreciation (attach sch) and depletion	113,384.	113,384.		
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 3	799,232.	799,232.		
	24 Total operating and administrative expenses. Add lines 13 through 23	1,419,395.	1,313,454.		66,506.
25 Contributions, gifts, grants paid PART XV	1,790,000.			1,790,000.	
26 Total expenses and disbursements. Add lines 24 and 25	3,209,395.	1,313,454.		1,856,506.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	75,790.				
b Net investment income (if negative, enter -0-)		1,971,731.			
c Adjusted net income (if negative, enter -0-)					

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SCANNED MAY 29 2014



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing				
	2	Savings and temporary cash investments		336,145.	159,995.	159,995.
	3	Accounts receivable	83,164.			
		Less: allowance for doubtful accounts		113,519.	83,164.	83,164.
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		54,612.	65,241.	65,241.
	10a	Investments — U.S. and state government obligations (attach schedule)		69,367.	44,493.	46,240.
	b	Investments — corporate stock (attach schedule)		7,733,023.	7,923,650.	12,601,330.
	c	Investments — corporate bonds (attach schedule)		1,172,629.	1,168,159.	1,293,701.
	LIABILITIES	11	Investments — land, buildings, and equipment: basis	5,113,866.		
		Less: accumulated depreciation (attach schedule) SEE STMT 4	2,474,070.	2,545,718.	2,639,796.	25,270,000.
12		Investments — mortgage loans				
13		Investments — other (attach schedule)				
14		Land, buildings, and equipment: basis				
		Less: accumulated depreciation (attach schedule)				
15		Other assets (describe SEE STATEMENT 5)		25,209.	22,939.	22,939.
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)		12,050,222.	12,107,437.	39,542,610.
17		Accounts payable and accrued expenses		168,323.	149,926.	
18		Grants payable				
NET ASSETS OR FUND BALANCES	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe SEE STATEMENT 6)		220,158.	219,980.	
	23	Total liabilities (add lines 17 through 22)		388,481.	369,906.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☐			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☒			
27	Capital stock, trust principal, or current funds					
28	Paid-in or capital surplus, or land, building, and equipment fund		5,750,491.	5,750,491.		
29	Retained earnings, accumulated income, endowment, or other funds		5,911,250.	5,987,040.		
30	Total net assets or fund balances (see instructions)		11,661,741.	11,737,531.		
31	Total liabilities and net assets/fund balances (see instructions)		12,050,222.	12,107,437.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year— Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,661,741.
2	Enter amount from Part I, line 27a	2	75,790.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	11,737,531.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)— Part II, column (b), line 30	6	11,737,531.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 7				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	795,189.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	8,235.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	1,897,921.	38,163,860.	0.049731
2011	1,905,519.	37,085,342.	0.051382
2010	1,762,609.	37,957,486.	0.046436
2009	1,941,626.	37,863,208.	0.051280
2008	2,669,501.	42,886,283.	0.062246

2 Total of line 1, column (d)	2	0.261075
3 Average distribution ratio for the 5-year base period— divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052215
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	39,019,802.
5 Multiply line 4 by line 3	5	2,037,419.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	19,717.
7 Add lines 5 and 6	7	2,057,136.
8 Enter qualifying distributions from Part XII, line 4	8	1,856,506.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948— see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary— see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	39,435.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	39,435.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	39,435.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013		6 a	29,200.
b Exempt foreign organizations— tax withheld at source		6 b	
c Tax paid with application for extension of time to file (Form 8868)		6 c	
d Backup withholding erroneously withheld		6 d	
7 Total credits and payments. Add lines 6a through 6d		7	29,200.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	219.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		9	10,454.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax		11	
		Refunded	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>FLEISCHMANN & WADA, INC., CPA'S</u> Telephone no. <u>(415) 332-0220</u> Located at <u>ONE HARBOR DRIVE, STE. 102, SAUSALITO, CA</u> ZIP + 4 <u>94965-1433</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u>N/A</u>	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement— see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Form 990-PF (2013)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
UNION BANK P.O. BOX 45174 SAN FRANCISCO, CA 94145-0174	CORP. TRUSTEE 15.00	364,186.	0.	0.
THOMAS J. FEENEY, ESQ. 236 WEST PORTAL AVE., #847 SAN FRANCISCO, CA 94127-1423	TRUSTEE 5.00	0.	0.	0.
CHESTER R. MACPHEE, III P.O. BOX 591717 SAN FRANCISCO, CA 94159	TRUSTEE 10.00	39,709.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1 a	13,226,950.
b	Average of monthly cash balances	1 b	945,718.
c	Fair market value of all other assets (see instructions)	1 c	25,441,344.
d	Total (add lines 1a, b, and c)	1 d	39,614,012.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	39,614,012.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	594,210.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	39,019,802.
6	Minimum investment return Enter 5% of line 5	6	1,950,990.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,950,990.
2 a	Tax on investment income for 2013 from Part VI, line 5	2 a	39,435.
b	Income tax for 2013 (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	39,435.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,911,555.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,911,555.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,911,555.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.— total from Part I, column (d), line 26	1 a	1,856,506.
b	Program-related investments— total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,856,506.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,856,506.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,911,555.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009	52,116.			
c From 2010				
d From 2011	79,854.			
e From 2012	18,596.			
f Total of lines 3a through e	150,566.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,856,506.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2013 distributable amount				1,856,506.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	55,049.			55,049.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	95,517.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	95,517.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011	76,921.			
d Excess from 2012	18,596.			
e Excess from 2013				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- | | | | | | |
|--|----------|---------------|----------|----------|------------|
| 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling | | | | | |
| b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or | | | | | 4942(j)(5) |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | Tax year | Prior 3 years | | | (e) Total |
| | (a) 2013 | (b) 2012 | (c) 2011 | (d) 2010 | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a 'Assets' alternative test – enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test – enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))
- NONE

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 8

- b** The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

- c Any submission deadlines:

SEE STATEMENT FOR LINE 2A

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
2013-SEE ATTACHED SCHEDULE		N/A		SEE ATTACHED SCHEDULE	1,790,000.
Total					► 3a 1,790,000.
b <i>Approved for future payment</i>					
Total					► 3b

2013

FORM 2220 WORKSHEET

PAGE 1

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

Installment Period	Underpayment			Penalty			
	Amount	From	To	Days Late	Interest Rate Periods	Rate	Penalty *
2	5,118.	6/15/13	9/11/13	15	4/15/13 - 6/30/13	3.00%	6.31
				73	7/01/13 - 9/30/13	3.00%	30.71
TOTALS	5,118.						37.02
3	7,300.	9/15/13	12/11/13	15	7/01/13 - 9/30/13	3.00%	9.00
				72	10/01/13 - 12/31/13	3.00%	43.20
	377.	9/15/13	5/15/14	15	7/01/13 - 9/30/13	3.00%	0.46
				92	10/01/13 - 12/31/13	3.00%	2.85
				90	1/01/14 - 3/31/14	3.00%	2.79
				45	4/01/14 - 6/30/14	3.00%	1.39
TOTALS	7,677.						59.69
4	9,859.	12/15/13	5/15/14	16	10/01/13 - 12/31/13	3.00%	12.97
				90	1/01/14 - 3/31/14	3.00%	72.93
				45	4/01/14 - 6/30/14	3.00%	36.46
TOTALS	9,859.						122.36

Total Underpayment Penalty

219.

* Underpayment x $\frac{\text{Days Late}}{365 \text{ or } 366}$ x Rate

CPCL1301L 05/15/13

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BUNKER & COMPANY LLP	\$ 1,000.	\$ 900.		\$ 100.
FLEISCHMANN & WADA, INC.	58,218.	52,396.		5,822.
TOTAL	<u>\$ 59,218.</u>	<u>\$ 53,296.</u>		<u>\$ 5,922.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	\$ 39,435.			
FOREIGN TAXES PAID	4,231.	\$ 4,231.		
TOTAL	<u>\$ 43,666.</u>	<u>\$ 4,231.</u>		<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	\$ 4,855.	\$ 4,855.		
OTHER INSURANCE	4,166.	4,166.		
RENTAL EXPENSES	790,211.	790,211.		
TOTAL	<u>\$ 799,232.</u>	<u>\$ 799,232.</u>		<u>\$ 0.</u>

STATEMENT 4
FORM 990-PF, PART II, LINE 11
INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
BUILDINGS	\$ 4,750,262.	\$ 2,474,070.	\$ 2,276,192.	\$ 25,270,000.
LAND	363,604.		363,604.	0.
TOTAL	<u>\$ 5,113,866.</u>	<u>\$ 2,474,070.</u>	<u>\$ 2,639,796.</u>	<u>\$ 25,270,000.</u>

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

STATEMENT 5
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST/DIVIDENDS RECEIVABLE	\$ 22,939.	\$ 22,939.
TOTAL	\$ 22,939.	\$ 22,939.

STATEMENT 6
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

DEPOSITS	\$ 201,888.
EXCISE TAX PAYABLE	10,454.
DUE TO OTHERS	7,638.
TOTAL	\$ 219,980.

STATEMENT 7
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	45 SHS AT & T INC.	PURCHASED	9/15/2000	7/15/2013
2	255 SHS AT & T INC.	PURCHASED	11/13/2002	7/15/2013
3	445 SHS AT & T INC.	PURCHASED	11/13/2002	10/10/2013
4	555 SHS AT & T INC.	PURCHASED	7/31/2003	10/10/2013
5	200 SHS AUTOMATIC DATA PROCESSING, INC.	PURCHASED	3/28/2001	2/08/2013
6	500 SHS AUTOMATIC DATA PROCESSING, INC.	PURCHASED	11/07/2002	2/08/2013
7	300 SHS BAXTER INTL INC.	PURCHASED	3/27/2003	10/10/2013
8	2000 SHS BROADCOM CORP-CL A	PURCHASED	6/15/2011	7/31/2013
9	300 SHS CHEVRON CORP	PURCHASED	4/23/1996	7/15/2013
10	200 SHS CHEVRON CORP	PURCHASED	4/23/1996	10/10/2013
11	300 SHS COLGATE PALMOLIVE CO	PURCHASED	7/29/1998	4/19/2013
12	400 SHS CONOCOPHILLIPS COMPANY	PURCHASED	3/24/1995	7/15/2013
13	300 SHS CONOCOPHILLIPS COMPANY	PURCHASED	3/24/1995	10/10/2013
14	300 SHS COSTCO WHOLESALE CORP	PURCHASED	7/29/1998	10/10/2013
15	550 SHS DANAHER CORP.	PURCHASED	2/20/2009	12/18/2013
16	300 SHS ECOLAB INC.	PURCHASED	6/15/2011	7/15/2013
17	500 SHS EMERSON ELECTRIC CO	PURCHASED	11/08/1991	2/08/2013
18	500 SHS EMERSON ELECTRIC CO	PURCHASED	11/08/1991	10/10/2013
19	500 SHS EMERSON ELECTRIC CO	PURCHASED	11/08/1991	11/20/2013
20	600 SHS EMERSON ELECTRIC CO	PURCHASED	11/08/1991	12/18/2013
21	400 SHS EXXON MOBIL CORP	PURCHASED	9/13/1976	10/10/2013
22	400 SHS GENERAL MILLS INC	PURCHASED	4/23/1996	4/19/2013
23	100 SHS GENERAL MILLS INC	PURCHASED	7/29/1998	4/19/2013
24	300 SHS GENERAL MILLS INC	PURCHASED	7/29/1998	7/15/2013
25	1200 SHS GENERAL MILLS INC	PURCHASED	7/29/1998	12/18/2013
26	365 SHS HOME DEPOT INC	PURCHASED	5/27/1997	12/18/2013
27	2300 SHS INTEL CORP.	PURCHASED	7/29/1998	2/08/2013
28	1200 SHS INTEL CORP.	PURCHASED	7/29/1998	2/08/2013
29	500 SHS INTEL CORP.	PURCHASED	7/29/1998	4/19/2013

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

STATEMENT 7 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
30	200 SHS INTERNATIONAL BUSINESS MACHINES CORP	PURCHASED	7/14/2000	4/19/2013
31	100 SHS INTERNATIONAL BUSINESS MACHINES CORP	PURCHASED	3/28/2001	4/19/2013
32	100 SHS INTERNATIONAL BUSINESS MACHINES CORP	PURCHASED	3/28/2001	7/15/2013
33	100 SHS INTERNATIONAL BUSINESS MACHINES CORP	PURCHASED	6/24/2004	7/15/2013
34	200 SHS INTERNATIONAL BUSINESS MACHINES CORP	PURCHASED	6/24/2004	11/20/2013
35	500 SHS JOHNSON & JOHNSON	PURCHASED	6/27/1994	2/08/2013
36	500 SHS JOHNSON & JOHNSON	PURCHASED	6/27/1994	7/15/2013
37	500 SHS JOHNSON & JOHNSON	PURCHASED	6/27/1994	10/10/2013
38	100 SHS JOHNSON & JOHNSON	PURCHASED	6/27/1994	10/10/2013
39	400 SHS KIMBERLY CLARK CORP	PURCHASED	6/24/2004	2/08/2013
40	100 SHS KIMBERLY CLARK CORP	PURCHASED	6/24/2004	2/08/2013
41	300 SHS KIMBERLY CLARK CORP	PURCHASED	6/24/2004	4/19/2013
42	100 SHS KIMBERLY CLARK CORP	PURCHASED	6/24/2004	11/20/2013
43	200 SHS KIMBERLY CLARK CORP	PURCHASED	12/01/2004	11/20/2013
44	385 SHS KIMBERLY CLARK CORP	PURCHASED	12/01/2004	12/01/1813
45	400 SHS MICROSOFT CORP	PURCHASED	7/29/1998	4/19/2013
46	500 SHS ORACLE CORP.	PURCHASED	2/20/2009	7/15/2013
47	400 SHS PEPSICO INC	PURCHASED	1/08/1996	2/08/2013
48	500 SHS PEPSICO INC	PURCHASED	1/08/1996	11/20/2013
49	1000 SHS PFIZER INC	PURCHASED	8/14/1980	7/15/2013
50	315 SHS 3M CO.	PURCHASED	11/08/1991	12/18/2013
51	1200 SHS UNITED TECHNOLOGIES CORP.	PURCHASED	3/27/2003	2/08/2013
52	200 SHS VERIZON COMMUNICATIONS	PURCHASED	11/30/2002	7/15/2013
53	1000 SHS WELLS FARGO & CO	PURCHASED	7/27/2000	11/20/2013
54	3720.98 SHS FGLMC 5.00% 11/1/21	PURCHASED	3/27/2009	VARIOUS
55	3819.02 SHS FGLMC 5.5% 7/1/2021	PURCHASED	3/27/2009	VARIOUS
56	6404.56 SHS FNMA 5.00% 7/01/2033	PURCHASED	3/27/2009	VARIOUS
57	10070.11 SHS FNMA 4.50% 7/1/2020	PURCHASED	3/27/2009	VARIOUS
58	7974.482 SHS SCHRODER EMERGING MKTS EQUITY INV	PURCHASED	2/13/2013	7/15/2013
59	26881.720 SHS HIGHMARK INTL OPPORTUNITIES FIDUCIARY SH	PURCHASED	10/26/2007	7/15/2013
60	7302.419 SHS NATIONWIDE BAILARD INTL EQUITIES IS	PURCHASED	10/26/2007	10/10/2013
61	1224.230 SHS NATIONWIDE BAILARD INTL EQUITIES IS	PURCHASED	11/28/2007	10/10/2013
62	28280.543 SHS NATIONWIDE BAILARD INTL EQUITIES IS	PURCHASED	1/31/2008	10/10/2013
63	1263.874 SHS NATIONWIDE BAILARD INTL EQUITIES IS	PURCHASED	12/12/2008	10/10/2013
64	7090.839 SHS RS EMERGING MARKETS FUND CLASS Y	PURCHASED	10/04/2010	2/08/2013
65	4638.219 SHS RS EMERGING MARKETS FUND CLASS Y	PURCHASED	12/08/2011	2/08/2013
66	4226.543 SHS RS EMERGING MARKETS FUND CLASS Y	PURCHASED	9/21/2012	2/08/2013
67	2149.613 SHS RS EMERGING MARKETS FUND CLASS Y	PURCHASED	10/31/2012	2/08/2013
68	CAPITAL GAIN DIVIDENDS			

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

STATEMENT 7 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	1,597.		2,007.	-410.				\$ -410.
2	9,050.		6,216.	2,834.				2,834.
3	15,087.		10,847.	4,240.				4,240.
4	18,816.		13,031.	5,785.				5,785.
5	12,169.		9,685.	2,484.				2,484.
6	30,423.		19,132.	11,291.				11,291.
7	19,689.		5,868.	13,821.				13,821.
8	55,272.		63,680.	-8,408.				-8,408.
9	37,481.		8,644.	28,837.				28,837.
10	23,096.		5,763.	17,333.				17,333.
11	35,756.		14,354.	21,402.				21,402.
12	26,084.		5,383.	20,701.				20,701.
13	21,159.		4,037.	17,122.				17,122.
14	34,630.		8,859.	25,771.				25,771.
15	41,906.		14,402.	27,504.				27,504.
16	27,219.		16,491.	10,728.				10,728.
17	28,844.		6,266.	22,578.				22,578.
18	32,239.		6,266.	25,973.				25,973.
19	33,665.		6,266.	27,399.				27,399.
20	40,522.		7,520.	33,002.				33,002.
21	34,043.		1,362.	32,681.				32,681.
22	20,119.		5,490.	14,629.				14,629.
23	5,030.		1,570.	3,460.				3,460.
24	15,399.		4,711.	10,688.				10,688.
25	59,330.		18,842.	40,488.				40,488.
26	29,072.		4,930.	24,142.				24,142.
27	48,266.		48,767.	-501.				-501.
28	25,182.		25,444.	-262.				-262.
29	11,130.		10,602.	528.				528.
30	38,461.		20,732.	17,729.				17,729.
31	19,231.		9,516.	9,715.				9,715.
32	19,396.		9,516.	9,880.				9,880.
33	19,396.		9,015.	10,381.				10,381.
34	37,121.		18,030.	19,091.				19,091.
35	37,684.		5,360.	32,324.				32,324.
36	45,180.		5,360.	39,820.				39,820.
37	43,569.		5,360.	38,209.				38,209.
38	8,714.		1,072.	7,642.				7,642.
39	36,543.		25,922.	10,621.				10,621.
40	9,136.		6,480.	2,656.				2,656.
41	31,499.		19,441.	12,058.				12,058.
42	10,834.		6,480.	4,354.				4,354.
43	21,668.		12,696.	8,972.				8,972.
44	40,253.		24,440.	15,813.				15,813.
45	11,888.		11,094.	794.				794.
46	15,969.		8,325.	7,644.				7,644.
47	29,011.		10,283.	18,728.				18,728.
48	42,720.		12,854.	29,866.				29,866.
49	28,787.		29,379.	-592.				-592.
50	42,455.		6,923.	35,532.				35,532.
51	108,213.		36,258.	71,955.				71,955.
52	9,962.		683.	9,279.				9,279.
53	43,989.		20,956.	23,033.				23,033.

2013

FEDERAL STATEMENTS

PAGE 5

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

STATEMENT 7 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
54	3,721.		3,863.	-142.				\$ -142.
55	3,819.		3,993.	-174.				-174.
56	6,405.		6,627.	-222.				-222.
57	10,070.		10,391.	-321.				-321.
58	100,000.		109,968.	-9,968.				-9,968.
59	200,000.		294,892.	-94,892.				-94,892.
60	57,543.		80,108.	-22,565.				-22,565.
61	9,647.		12,426.	-2,779.				-2,779.
62	222,851.		250,000.	-27,149.				-27,149.
63	9,959.		6,408.	3,551.				3,551.
64	169,471.		185,000.	-15,529.				-15,529.
65	110,853.		100,000.	10,853.				10,853.
66	101,014.		100,000.	1,014.				1,014.
67	51,376.		50,000.	1,376.				1,376.
68								80,792.
							TOTAL	\$ 795,189.

STATEMENT 8
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:
NAME: CHESTER R. MACPHEE, III
CARE OF:
STREET ADDRESS: P.O. BOX 591717
CITY, STATE, ZIP CODE: SAN FRANCISCO, CA 94159-1717
TELEPHONE:
E-MAIL ADDRESS:
FORM AND CONTENT: LETTERS EXPLAINING QUALIFIED ACTIVITIES UNDER IRC SECTION 501(C)(3).
SUBMISSION DEADLINES: NONE
RESTRICTIONS ON AWARDS: CONTRIBUTIONS ARE MADE PRIMARILY TO SUPPORT LOCAL ACTIVITIES BENEFITTING THE HANDICAPPED AND INFIRMED, AND FOR EDUCATIONAL SUPPORT. HOWEVER, THERE ARE NO SPECIFIC RESTRICTIONS OR LIMITATIONS.

Form 990PF - Year 2013

94-6054473

George H. Sandy Foundation

Part II: Investments - Securities - Line 10(a)

<u>Par Value/ Units</u>	<u>U S Government Obligations</u>	<u>Cost or Basis</u>	<u>Market Value</u>
7.778 64	Federal Home Loan Mtg Corp 5 00% 11/1/2021	\$ 8,075	\$ 8,399
7.533 28	Federal Home Mortgage Corp Pool 5 50% 7/1/2021	7,877	8,194
9.221 80	Federal National Mtg Assn Pool 5 00% 7/1/2033	9,542	10,044
18.411 98	Federal National Mtg Assn Pool 4 50% 7/1/2033	<u>18,999</u>	<u>19,603</u>
	Total U S Government Obligations	<u>\$ 44,493</u>	<u>\$ 46,240</u>

Form 990PF - Year 2013

94-6054473

George H. Sandy Foundation

Part II: Investments - Securities - Line 10(b)

Number of Shares	Common and Preferred Stock	Cost or Basis	Market Value
3,500	Abbott Labs	\$ 79,766	\$ 134,155
3,500	Abbvie Inc Com	86,499	184,835
2,400	American Express	101,304	217,752
350	Apple	119,225	196,357
2,900	AT&T	60,244	101,964
1,900	Baxter Intl Inc	76,734	132,145
983	Berkshire Hathaway Inc Del Cl B New	22,015	116,545
2,300	Chevron Corp Com	78,913	287,293
6,000	Cisco Systems Inc	113,370	134,580
2,400	Colgate Palmolive Co	59,515	156,504
1,425	Comcast Corp	71,003	74,050
3,100	ConocoPhillips	64,778	219,015
1,300	Costco Wholesale Corp New Com	44,283	154,726
3,000	CVS Caremark Corporation	95,271	214,710
2,850	Danaher Corp	74,630	220,020
4,400	Disney, Walt Co Inc	95,870	336,160
1,000	DuPont Nemours & Co Com	42,741	64,970
700	Ecolab Inc Com	38,479	72,989
2,500	EMC Corp Mass Com	62,221	62,875
2,900	Emerson Electric Co	56,006	203,522
440	EOG Res Inc Com	71,117	73,850
2,590	Exxon Mobil Corporation	79,060	262,108
11,600	General Electric Co	346,107	325,148
2,000	General Mills Inc Com	50,900	99,820
250	Google Inc Cl A	136,251	280,178
3,335	Home Depot, Inc	82,636	274,604
6,500	Intel Corp	135,779	168,707
600	International Business Machs Com	54,090	112,542
2,800	Johnson & Johnson Com	59,072	256,452
6,000	JPMorgan Chase & Co	221,441	350,880
615	Kimberly Clark Corp	39,039	64,243
1,900	McDonalds Corp	55,636	184,356
6,600	Microsoft Corp	187,679	246,906
1,300	Nextera Energy Inc Com	40,934	111,306
5,500	Oracle Corp Com	109,955	210,430
2,300	Pepsico Inc Com	89,568	190,762
11,147	Pfizer Inc	314,704	341,433
1,100	Praxair Inc	74,539	143,033
3,000	Qualcomm Inc Com	130,620	222,750
1,900	Schlumberger Ltd Com	76,568	171,209
2,000	Target Corp	58,743	126,540
1,685	3M Co Com	37,031	236,321
2,600	Verizon Communications	30,498	127,764
8,000	Wells Fargo & Co	186,607	363,200
Total Common and Preferred Stocks		\$ 4,111,441	\$ 8,229,709

Form 990PF - Year 2013
94-6054473
George H. Sandy Foundation

Part II: Investments - Securities - Line 10(b)

<u>Units</u>	<u>Mutual Funds</u>	<u>Cost or Basis</u>	<u>Market Value</u>
33,252 511	Columbia Small Cap Value Fund II Class Z	\$ 412,489	\$ 615,504
24,867 840	Payden Low Duration Fund	250,919	252,409
11,192 933	Dodge & Cox International Stock Fund	452,386	481,744
13,536 601	MFS International Growth Fund Class	402,587	420,041
15,351 312	Pimco High Yield Fund	135,155	147,527
10,362 694	Eaton Vance Emerging Markets Fund	93,545	88,497
55,520 148	Eaton Vance Global Macro Absolute Return Fund	538,224	523,000
14,190 273	Nationwide Geneva Small Cap Growth Fund	370,120	638,846
48,146 010	Nationwide Bailard International Equities Fund	327,840	399,612
46,412 755	Schroder Emerging Market Equity Fund	640,032	618,681
9,949 634	Lazard Emerging Markets Institutional Fund	188,912	185,760
	Total Mutual Funds	\$ <u>3,812,209</u>	\$ <u>4,371,621</u>
	Total Corporate Stocks and Funds	\$ <u>7,923,650</u>	\$ <u>12,601,330</u>

Form 990PF - Year 2013

94-6054473

George H. Sandy Foundation

Part II: Investments - Securities - Line 10(c)

<u>Par</u> <u>Value</u>	<u>Corporate Bonds</u>	<u>Cost or</u> <u>Basis</u>	<u>Market</u> <u>Value</u>
250,000	Amgen Incorporated 5 70% 2/1/2019	\$ 255,162	\$ 288,100
250,000	Carolina Power & Light Bonds 5.30% 1/15/2019	254,114	284,355
150,000	Duke Energy Corp 5.30% 10/1/2015	151,213	162,231
100,000	International Business Machines 5 7% 9/14/2017	101,795	114,830
150,000	Pfizer Inc.6 20% 3/15/2019	153,222	177,815
150,000	Southern Cal Edison 4 150% 9/15/2014	150,021	153,922
100,000	Wal Mart Stores Inc 5 3750% 4/5/2017	102,632	112,448
	Total Corporate Bonds	\$ <u>1,168,159</u>	\$ <u>1,293,701</u>

12/31/13

2013 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 1

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
RENTAL ACTIVITY - VARIOUS RENTAL PROPERTIES																
BUILDINGS																
5	1755 VAN NESS	12/31/70		617,453							617,453	617,453	S/L	18		0
6	2210 PACIFIC	12/30/70		578,731							578,731	578,731	S/L	18		0
	TOTAL BUILDINGS			1,196,184		0	0	0	0	0	1,196,184	1,196,184				0
FURNITURE AND FIXTURES																
7	FIXTURES/APPL	1/01/85		23,007							23,007	23,007	S/L	10		0
8	FIXTURES/APPL	1/01/81		28,947							28,947	28,947	S/L	10		0
12	FIXTURES	1/01/89		3,819							3,819	3,457	S/L	7		0
33	CARPET	3/01/93		1,176							1,176	1,176	S/L	7		0
37	AIR REDUCER	10/08/93		2,100							2,100	2,100	S/L	7		0
40	AIR REDUCER	10/08/93		3,063							3,063	3,063	S/L	7		0
52	CABINETS	11/19/94		4,962							4,962	4,962	S/L	7		0
66	DRAPERIES	4/14/95		1,108							1,108	1,108	S/L	7		0
67	CARPETS	8/14/95		7,833							7,833	7,833	S/L	7		0
69	CARPETS	10/13/95		1,892							1,892	1,892	S/L	7		0
93	CABINETS	2/07/97		2,127							2,127	2,127	S/L	7		0
96	CARPET	2/12/97		2,559							2,559	2,559	S/L	7		0
98	CABINETS	3/10/97		2,876							2,876	2,876	S/L	7		0
100	CARPET	5/20/97		6,245							6,245	6,245	S/L	7		0
101	CARPET	10/14/97		1,919							1,919	1,919	S/L	7		0
112	CARPET	8/14/98		1,978							1,978	1,978	S/L	7		0
113	CABINETS	9/30/98		1,978							1,978	1,978	S/L	7		0
114	CARPET	7/14/98		1,792							1,792	1,792	S/L	7		0

12/31/13

2013 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 2

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
117	CARPET	9/30/98		1,957							1,957	1,957	S/L	7		0
122	CARPET	12/15/99		2,239							2,239	2,239	S/L	7		0
169	CARPET	10/09/02		1,327							1,327	1,327	S/L	7		0
170	CARPET	12/02/02		1,830							1,830	1,830	S/L	7		0
199	DRAPERIES	9/08/04		1,304							1,304	1,304	S/L	7		0
200	CARPET-COMMON AREAS	9/29/04		4,111							4,111	4,111	S/L	7		0
201	CARPET	12/13/04		1,486							1,486	1,486	S/L	7		0
208	WINDOW COVERINGS	3/02/05		1,082							1,082	1,082	S/L	7		0
209	CARPET	4/27/05		785							785	785	S/L	7		0
211	WINDOW COVERINGS	2/02/05		1,760							1,760	1,760	S/L	7		0
212	CARPET	4/01/05		964							964	964	S/L	7		0
214	LIGHTING FIXTURES	5/09/05		11,988							11,988	11,988	S/L	7		0
TOTAL FURNITURE AND FIXTURE				130,214		0	0	0	0	0	130,214	129,852				0
IMPROVEMENTS																
1	ELECTRIC CIRCUITS	1/01/77		3,586							3,586	3,586	S/L	10		0
2	ELEVATOR RENOV	1/01/79		31,337							31,337	31,337	S/L	10		0
3	ELEVATOR RENOV	1/01/77		13,731							13,731	13,731	S/L	10		0
4	UTILITY METERS	1/01/79		11,665							11,665	11,665	S/L	10		0
9	ROOF	9/01/87		30,000							30,000	27,552	S/L	27.5		1,091
13	IMPROVEMENTS	5/01/90		13,878							13,878	11,425	S/L	27.5		505
14	IMPROVEMENTS	7/01/90		6,203							6,203	5,075	S/L	27.5		226
15	IMPROVEMENTS	5/22/91		19,974							19,974	15,670	S/L	27.5		726
16	IMPROVEMENTS	9/30/91		2,442							2,442	1,891	S/L	27.5		89
17	IMPROVEMENTS	5/22/91		20,159							20,159	15,821	S/L	27.5		733
18	IMPROVEMENTS	11/30/91		5,000							5,000	3,837	S/L	27.5		182

12/31/13

2013 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 3

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT	CUR 179 BONUS	SPECIAL DEPR ALLOW	PRIOR 179/ BONUS/ SP DEPR	PRIOR DEC BAL DEPR	SALVAGE BASIS REDUCT	DEPR BASIS	PRIOR DEPR	METHOD	LIFE	RATE	CURRENT DEPR
19	IMPROVEMENTS	11/30/91		8,900							8,900	6,831	S/L	27.5		324
20	IMPROVEMENTS	9/30/91		2,984							2,984	2,316	S/L	27.5		109
21	ROOF	10/01/85		15,000							15,000	15,000	S/L	19		0
24	BUILDOUT	1/01/93		3,969							3,969	2,880	S/L	27.5		144
25	PARAPET PLANS	2/01/93		2,700							2,700	1,953	S/L	27.5		98
26	BUILDOUT	4/01/93		3,509							3,509	2,517	S/L	27.5		128
27	BUILDOUT	6/01/93		4,350							4,350	3,082	S/L	27.5		158
29	BUILDOUT	9/01/93		9,680							9,680	6,805	S/L	27.5		352
30	PAINTING	7/21/93		23,152							23,152	16,349	S/L	27.5		842
31	TANK REMOVAL	11/09/93		20,241							20,241	14,107	S/L	27.5		736
32	TANK REMOVAL	7/28/93		5,097							5,097	3,469	S/L	27.5		185
41	ROOFING REPAIR	9/09/94		17,750							17,750	11,826	S/L	27.5		645
42	TILE ROOF PAINTING	12/01/94		10,950							10,950	7,198	S/L	27.5		398
43	IMPROVEMENTS	12/14/94		6,404							6,404	4,213	S/L	27.5		233
44	TANK REMOVAL	3/14/94		6,130							6,130	4,181	S/L	27.5		223
45	IMPROVEMENTS	11/01/94		38,800							38,800	25,633	S/L	27.5		1,411
46	IMPROVEMENTS	2/20/94		5,650							5,650	3,859	S/L	27.5		205
47	IMPROVEMENTS	3/21/94		3,520							3,520	2,400	S/L	27.5		128
49	IMPROVEMENTS	5/31/94		3,113							3,113	2,100	S/L	27.5		113
50	IMPROVEMENTS	10/17/94		1,935							1,935	1,275	S/L	27.5		70
53	IMPROVEMENTS	3/14/95		3,904							3,904	2,526	S/L	27.5		142
54	IMPROVEMENTS	3/14/95		2,250							2,250	1,458	S/L	27.5		82
55	HOT WATER BOILER/TANKS	5/12/95		9,540							9,540	6,116	S/L	27.5		347
56	IMPROVEMENTS	6/15/95		5,236							5,236	3,335	S/L	27.5		190
57	IMPROVEMENTS	9/15/95		14,416							14,416	9,062	S/L	27.5		524
58	IMPROVEMENTS	4/24/95		6,640							6,640	4,269	S/L	27.5		241
59	IMPROVEMENTS	5/18/95		7,526							7,526	4,829	S/L	27.5		274

12/31/13

2013 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 4

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

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60	ROOFING	6/15/95		7,400							7,400	4,719	S/L	27.5		269
61	IMPROVEMENTS	8/14/95		3,200							3,200	2,016	S/L	27.5		116
62	IMPROVEMENTS	3/09/95		6,250							6,250	4,039	S/L	27.5		227
63	LIGHTING	5/12/95		3,179							3,179	2,044	S/L	27.5		116
64	IMPROVEMENTS	3/09/95		4,750							4,750	3,078	S/L	27.5		173
68	IMPROVEMENTS	10/09/95		5,145							5,145	3,218	S/L	27.5		187
70	IMPROVEMENTS	4/01/96		2,925							2,925	1,772	S/L	27.5		106
71	IMPROVEMENTS	6/13/96		18,865							18,865	11,348	S/L	27.5		686
72	IMPROVEMENTS	11/15/96		50,863							50,863	50,863	S/L	27.5		0
73	ROOFING	12/06/96		25,850							25,850	15,079	S/L	27.5		940
74	IMPROVEMENTS	11/20/96		3,700							3,700	2,175	S/L	27.5		135
75	IMPROVEMENTS	11/15/96		10,112							10,112	5,933	S/L	27.5		368
76	IMPROVEMENTS	3/14/96		3,600							3,600	2,200	S/L	27.5		131
78	IMPROVEMENTS	4/12/96		1,140							1,140	685	S/L	27.5		41
81	IMPROVEMENTS	6/06/96		1,950							1,950	1,194	S/L	27.5		71
83	IMPROVEMENTS	5/14/97		9,818							9,818	5,578	S/L	27.5		357
84	IMPROVEMENTS	6/26/97		3,329							3,329	1,881	S/L	27.5		121
85	WALK - DECK	6/12/97		3,675							3,675	2,082	S/L	27.5		134
86	IMPROVEMENTS	8/14/97		8,515							8,515	4,766	S/L	27.5		310
87	IMPROVEMENTS	12/15/97		10,177							10,177	5,565	S/L	27.5		370
88	IMPROVEMENTS	3/13/97		2,520							2,520	1,453	S/L	27.5		92
89	LAUNDRY ROOM IMPROVEMENTS	5/28/97		11,565							11,565	6,578	S/L	27.5		421
90	REMODEL IMPROVEMENTS	5/14/97		12,756							12,756	7,250	S/L	27.5		464
91	IMPROVEMENTS	10/14/97		4,725							4,725	2,616	S/L	27.5		172
92	REMODEL IMPROVEMENTS	10/14/97		1,707							1,707	943	S/L	27.5		62
103	IMPROVEMENTS	8/14/98		2,800							2,800	1,466	S/L	27.5		102
104	IMPROVEMENTS	12/14/98		12,305							12,305	6,278	S/L	27.5		447

12/31/13

2013 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 5

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

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105	IMPROVEMENTS	2/11/98		1,284							1,284	699	S/L	27.5		47
106	IMPROVEMENTS	5/14/98		5,580							5,580	2,969	S/L	27.5		203
107	IMPROVEMENTS	6/15/98		13,710							13,710	5,119	S/L	39		352
108	IMPROVEMENTS	6/30/98		9,999							9,999	5,293	S/L	27.5		364
109	IMPROVEMENTS	9/30/98		6,667							6,667	2,444	S/L	39		171
110	IMPROVEMENTS	9/30/98		6,167							6,167	3,201	S/L	27.5		224
111	IMPROVEMENTS	12/14/98		10,037							10,037	5,125	S/L	27.5		365
118	BOILER REPLACEMENT	6/02/99		28,014							28,014	13,800	S/L	27.5		1,019
119	ELECTRICAL UPGRADE	6/11/99		11,484							11,484	9,504	S/L	27.5		418
123	IMPROVEMENTS	3/14/00		4,763							4,763	2,213	S/L	27.5		173
124	IMPROVEMENTS	4/13/00		3,205							3,205	1,487	S/L	27.5		117
127	FIRE ESCAPE DECK EXTENSION	12/11/00		1,800							1,800	780	S/L	27.5		65
128	IMPROVEMENTS REMODEL	12/20/00		3,500							3,500	1,524	S/L	27.5		127
129	VACANCY UPGRADES	7/11/00		7,359							7,359	3,350	S/L	27.5		268
130	IMPROVEMENTS	11/06/00		1,706							1,706	749	S/L	27.5		62
132	IMPROVEMENTS	2/08/01		4,000							4,000	1,723	S/L	27.5		145
133	IMPROVEMENTS	3/09/01		6,831							6,831	2,925	S/L	27.5		248
134	SEWER REPLACEMENT	3/13/01		7,890							7,890	3,384	S/L	27.5		287
135	IMPROVEMENTS	4/04/01		4,500							4,500	1,920	S/L	27.5		164
136	IMPROVEMENTS	5/16/01		3,400							3,400	1,441	S/L	27.5		124
137	IMPROVEMENTS	6/20/01		3,535							3,535	1,489	S/L	27.5		129
138	IMPROVEMENTS	7/16/01		3,353							3,353	1,398	S/L	27.5		122
139	AUTOMATIC GATE	11/13/01		1,580							1,580	634	S/L	27.5		57
141	HOT WATER SYSTEM	6/20/01		3,650							3,650	1,535	S/L	27.5		133
142	IMPROVEMENTS	8/22/01		2,972							2,972	1,228	S/L	27.5		108
143	IMPROVEMENTS	9/11/01		2,290							2,290	937	S/L	27.5		83
144	IMPROVEMENTS	2/20/02		11,313							11,313	4,470	S/L	27.5		411

12/31/13

2013 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 6

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

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145	ROOF REPAIR	3/21/02		4,750							4,750	1,867	S/L	27.5		173
146	STEEL DOORS	9/16/02		7,691							7,691	2,882	S/L	27.5		280
147	IMPROVEMENTS	1/10/02		6,170							6,170	2,455	S/L	27.5		224
148	IMPROVEMENTS	3/05/02		5,995							5,995	2,353	S/L	27.5		218
149	ELEVATOR REBUILD	4/28/02		15,555							15,555	6,061	S/L	27.5		566
150	IMPROVEMENTS	6/26/02		2,400							2,400	917	S/L	27.5		87
151	ELECTRICAL UPGRADE	6/05/02		4,465							4,465	1,708	S/L	27.5		162
152	ELECTRICAL UPGRADE	7/24/02		53,720							53,720	20,426	S/L	27.5		1,953
153	ELECTRICAL UPGRADE	7/24/02		12,844							12,844	4,884	S/L	27.5		467
154	IMPROVEMENTS	7/26/02		21,280							21,280	8,095	S/L	27.5		774
155	IMPROVEMENTS	7/17/02		3,826							3,826	1,454	S/L	27.5		139
156	REMODEL	9/09/02		24,950							24,950	9,335	S/L	27.5		907
157	IMPROVEMENTS	10/22/02		2,200							2,200	817	S/L	27.5		80
158	IMPROVEMENTS	10/22/02		5,372							5,372	1,991	S/L	27.5		195
159	FURNACE	10/09/02		9,781							9,781	3,634	S/L	27.5		356
160	IMPROVEMENTS	12/23/02		2,800							2,800	1,024	S/L	27.5		102
161	ELECTRICAL WORK	12/02/02		3,795							3,795	1,386	S/L	27.5		138
171	ROOF REPLACEMENT	3/28/03		57,580							57,580	20,416	S/L	27.5		2,094
172	IMPROVEMENTS	5/22/03		2,300							2,300	805	S/L	27.5		84
173	IMPROVEMENTS	12/10/03		4,629							4,629	1,526	S/L	27.5		168
174	ELECTRICAL UPGRADES	4/30/03		107,284							107,284	37,710	S/L	27.5		3,901
175	ELECTRICAL UPGRADES	4/30/03		3,844							3,844	1,353	S/L	27.5		140
176	IMPROVEMENTS-STOREFRONT	4/30/03		48,127							48,127	16,917	S/L	27.5		1,750
177	IMPROVEMENTS	6/10/03		18,415							18,415	6,421	S/L	27.5		670
178	ELECTRICAL UPGRADES	7/03/03		12,171							12,171	4,208	S/L	27.5		443
179	ELECTRICAL UPGRADES	8/18/03		6,805							6,805	2,305	S/L	27.5		247
180	ELECTRICAL UPGRADES	8/13/03		36,574							36,574	12,524	S/L	27.5		1,330

12/31/13

2013 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 7

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR	SALVAGE /BASIS REDUCT	DEPR BASIS	PRIOR DEPR	METHOD	LIFE	RATE	CURRENT DEPR
181	PHONE ACCESS SYSTEM	12/29/03		3,069							3,069	1,008	S/L	27.5		112
182	IMPROVEMENTS	1/28/04		5,038							5,038	1,640	S/L	27.5		183
183	IMPROVEMENTS	3/16/04		19,675							19,675	6,286	S/L	27.5		715
184	IMPROVEMENTS-PULL STN	5/17/04		1,681							1,681	526	S/L	27.5		61
185	IMPROVEMENTS	6/16/04		2,075							2,075	641	S/L	27.5		75
186	WIRING/PAINTING	8/12/04		5,875							5,875	1,792	S/L	27.5		214
187	BLDG EXTERIOR PAINTING	11/30/04		32,250							32,250	9,531	S/L	27.5		1,173
188	IMPROVEMENTS	6/16/04		11,850							11,850	3,681	S/L	27.5		431
189	IMPROVEMENTS	3/29/04		2,691							2,691	861	S/L	27.5		98
190	SECURITY CAMERA SYSTEM	12/27/04		16,380							16,380	4,793	S/L	27.5		596
191	SEC CAMERA WIRING/CONDT	12/27/04		11,600							11,600	3,394	S/L	27.5		422
192	IMPROVEMENTS	12/07/04		7,153							7,153	2,091	S/L	27.5		260
193	HEATER/(2) 120 GAL TANKS	11/09/04		5,975							5,975	1,763	S/L	27.5		217
194	ROOFING	12/21/04		47,500							47,500	13,888	S/L	27.5		1,727
202	IMPROVEMENTS	2/15/05		21,161							21,161	6,056	S/L	27.5		769
203	IMPROVEMENTS	11/28/05		15,660							15,660	4,054	S/L	27.5		569
204	SECURITY CAMERAS WIRING	1/15/05		18,380							18,380	5,317	S/L	27.5		668
205	IMPROVEMENTS	9/28/05		3,000							3,000	795	S/L	27.5		109
206	IMPROVEMENTS	10/27/05		2,652							2,652	692	S/L	27.5		96
219	IMPROVEMENTS	8/29/06		2,478							2,478	570	S/L	27.5		90
220	IMPROVEMENTS	2/21/06		15,124							15,124	3,758	S/L	27.5		550
221	IMPROVEMENTS	5/26/06		7,268							7,268	1,738	S/L	27.5		264
222	IMPROVEMENTS	5/26/06		18,020							18,020	4,312	S/L	27.5		655
223	IMPROVEMENTS	6/28/06		13,429							13,429	3,172	S/L	27.5		488
224	IMPROVEMENTS	8/29/06		6,142							6,142	1,412	S/L	27.5		223
225	IMPROVEMENTS	10/12/06		5,141							5,141	1,169	S/L	27.5		187
228	IMPROVEMENTS	7/17/06		3,908							3,908	911	S/L	27.5		142

12/31/13

2013 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 8

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
229	IMPROVEMENTS	7/20/06		2,000							2,000	468	S/L	27.5		73
230	IMPROVEMENT - #101	1/29/07		1,000							1,000	213	S/L	27.5		36
231	IMPROVEMENTS - #305	6/27/07		5,200							5,200	1,040	S/L	27.5		189
232	IMPROVEMENTS - #305, #406	7/11/07		5,500							5,500	1,100	S/L	27.5		200
233	ELEVATOR IMPROVEMENTS	9/05/07		2,485							2,485	480	S/L	27.5		90
234	ELEVATOR IMPROVEMENTS	10/03/07		3,269							3,269	625	S/L	27.5		119
235	IMPROVEMENTS - #305, #603	6/30/07		17,153							17,153	3,432	S/L	27.5		624
236	ROOF REPAIR	8/22/07		4,670							4,670	907	S/L	27.5		170
237	IMPROVEMENTS	9/26/07		9,852							9,852	1,880	S/L	27.5		358
238	IMPROVEMENTS	11/10/07		21,069							21,069	3,955	S/L	27.5		766
240	IMPROVEMENTS - #503	9/03/08		10,259							10,259	1,616	S/L	27.5		373
241	FIRE SPRINKLER UPGRADES	7/01/08		6,350							6,350	1,039	S/L	27.5		231
242	IMPROVEMENTS - #504, #505	9/18/08		24,049							24,049	3,719	S/L	27.5		875
243	IMPROVEMENTS - #204	11/25/08		21,555							21,555	3,201	S/L	27.5		784
244	IMPROVEMENTS - #245	11/25/08		4,093							4,093	608	S/L	27.5		149
247	IMPROVEMENTS - #301	7/16/09		22,548							22,548	2,802	S/L	27.5		820
252	IMPROVEMENTS - #605	1/21/09		2,604							2,604	372	S/L	27.5		95
253	IMPROV - HALLWAY PAINTING	3/12/09		34,958							34,958	4,872	S/L	27.5		1,271
254	GARBAGE CHUTE	3/26/09		14,867							14,867	2,028	S/L	27.5		541
255	IMPROVEMENTS - #302	4/09/09		22,181							22,181	3,026	S/L	27.5		807
256	IMPROVEMENTS - #203	5/27/09		2,950							2,950	384	S/L	27.5		107
257	IMPROVEMENTS - #102	6/25/09		20,084							20,084	2,555	S/L	27.5		730
258	IMPROVEMENTS - #305	9/23/09		9,848							9,848	1,164	S/L	27.5		358
259	PAINTING-EXTERIOR	12/21/09		114,069							114,069	12,444	S/L	27.5		4,148
260	ROOF REPAIR	12/02/09		16,250							16,250	1,822	S/L	27.5		591
261	IMPROVEMENTS - #501	11/03/09		17,427							17,427	2,008	S/L	27.5		634
264	IMPROVEMENTS - #208	12/21/09		7,754							7,754	846	S/L	27.5		282

12/31/13

2013 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 9

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW.	PRIOR BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
265	IMPROVEMENTS - #603	2/25/10		5,978							5,978	615	S/L	27.5		217
266	IMPROVEMENTS - #404	4/14/10		14,029							14,029	1,403	S/L	27.5		510
267	IMPROVEMENTS - #507	4/14/10		13,000							13,000	1,301	S/L	27.5		473
268	IMPROVEMENTS - #306	5/24/10		26,000							26,000	2,442	S/L	27.5		945
269	IMPROVEMENTS - #308	10/26/10		6,869							6,869	542	S/L	27.5		250
270	IMPROVEMENTS - #506	1/25/11		5,538							5,538	386	S/L	27.5		201
271	IMPROVEMENTS - #703	4/19/11		26,287							26,287	1,593	S/L	27.5		956
272	IMPROVEMENTS - #606	5/09/11		10,767							10,767	653	S/L	27.5		392
274	IMPROVEMENTS - #108	7/11/11		12,710							12,710	693	S/L	27.5		462
275	IMPROVEMENTS - #206	7/11/11		6,024							6,024	329	S/L	27.5		219
276	IMPROVEMENTS - #408	10/26/11		16,800							16,800	713	S/L	27.5		611
277	IMPROVEMENTS - #307	11/10/11		11,294							11,294	479	S/L	27.5		411
278	ELEVATOR RENOVATIONS	1/26/11		919,063							919,063	64,055	S/L	27.5		33,420
279	IMPROVEMENTS - #202	8/24/12		29,171							29,171	354	S/L	27.5		1,061
281	IMPROVEMENTS - #401	5/14/13		39,204							39,204		S/L	27.5		950
282	ELECTRICAL, GARAGE DOOR	4/05/13		6,330							6,330		S/L	27.5		173
285	IMPROVEMENTS - #501	8/29/13		39,685							39,685		S/L	27.5		481
286	PAINTING - BUILDING	10/18/13		51,880							51,880		S/L	27.5		314
287	IMPROVEMENTS - #602	10/10/13		10,550							10,550		S/L	27.5		96
288	ELEVATOR IMPROVEMENTS	11/20/13		10,750							10,750		S/L	27.5		33
289	IMPROVEMENTS - #602	12/19/13		39,639							39,639		S/L	27.5		0
TOTAL IMPROVEMENTS				3,320,841		0	0	0	0	0	3,320,841	944,828				110,796
MACHINERY AND EQUIPMENT																
10	ADDITIONS	1/01/87		2,024							2,024	2,024	S/L	5		0
11	ADDITIONS	1/01/87		3,591							3,591	3,591	S/L	5		0

12/31/13

2013 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 10

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR.	SALVAGE BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
22	PHONE SYSTEM	2/01/92		1,800							1,800	1,800	S/L	5		0
23	CARPET	2/01/92		926							926	926	S/L	5		0
28	KEWANEE BOILER	8/26/93		2,013							2,013	2,013	S/L	5		0
34	APPLIANCES	5/01/93		2,027							2,027	2,027	S/L	5		0
35	APPLIANCES	8/01/93		1,130							1,130	1,130	S/L	5		0
36	APPLIANCES	9/01/93		1,573							1,573	1,573	S/L	5		0
38	HOT WATER TANK	1/01/93		3,580							3,580	3,580	S/L	5		0
39	PEERLESS BOILER	8/26/93		2,975							2,975	2,975	S/L	5		0
48	APPLIANCES	4/05/94		1,176							1,176	1,176	S/L	5		0
51	APPLIANCES	11/19/94		6,487							6,487	6,487	S/L	5		0
65	APPLIANCES	4/14/95		2,363							2,363	2,363	S/L	5		0
77	APPLIANCES	4/12/96		2,663							2,663	2,663	S/L	5		0
79	APPLIANCES	5/15/96		2,110							2,110	2,110	S/L	5		0
80	APPLIANCES	2/15/96		910							910	910	S/L	5		0
82	APPLIANCES	11/15/96		860							860	860	S/L	5		0
94	APPLIANCES	2/12/97		1,871							1,871	1,871	S/L	5		0
95	APPLIANCES	8/14/97		1,876							1,876	1,876	S/L	5		0
97	APPLIANCES	2/12/97		1,398							1,398	1,398	S/L	5		0
99	APPLIANCES	4/14/97		1,340							1,340	1,340	S/L	5		0
102	APPLIANCES	11/13/97		1,795							1,795	1,795	S/L	5		0
115	APPLIANCES	7/14/98		1,772							1,772	1,772	S/L	5		0
116	APPLIANCES	9/14/98		929							929	929	S/L	5		0
120	GARAGE OPENER REPLACEMENT	2/11/99		6,000							6,000	6,000	S/L	5		0
121	APPLIANCES	6/11/99		1,483							1,483	1,483	S/L	5		0
125	APPLIANCES	3/14/00		1,552							1,552	1,552	S/L	5		0
126	APPLIANCES	4/13/00		1,513							1,513	1,513	S/L	5		0
131	APPLIANCES	7/13/00		1,255							1,255	1,255	S/L	5		0

12/31/13

2013 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 11

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CJR 179	SPECIAL DEPR ALLOW.	PRIOR BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
140	APPLIANCES	3/13/01		1,672							1,672	1,672	S/L	5		0
162	APPLIANCES	3/13/02		2,062							2,062	2,062	S/L	5		0
163	TELEPHONE ENTRY SYSTEM	5/10/02		3,096							3,096	3,096	S/L	5		0
164	APPLIANCES	6/05/02		537							537	537	S/L	5		0
165	REFRIGERATOR	10/02/02		515							515	515	S/L	5		0
166	DISHWASHER	11/13/02		435							435	435	S/L	5		0
167	APPLIANCES	3/05/02		1,052							1,052	1,052	S/L	5		0
168	APPLIANCES	4/28/02		537							537	537	S/L	5		0
195	APPLIANCES	3/29/04		1,568							1,568	1,568	S/L	5		0
196	REFRIGERATOR/RANGE	4/08/04		1,004							1,004	1,004	S/L	5		0
197	RANGE/REFRIGERATOR	6/24/04		1,608							1,608	1,608	S/L	5		0
198	REFRIGERATOR/RANGE	5/17/04		860							860	860	S/L	5		0
207	REFRIGERATOR/RANGE	2/22/05		1,148							1,148	1,148	S/L	5		0
210	REFRIGERATOR/RANGE	9/28/05		564							564	564	S/L	5		0
213	REFRIGERATOR	4/27/05		526							526	526	S/L	5		0
215	GAS RANGE	8/26/05		450							450	450	S/L	5		0
216	GAS RANGE	10/27/05		522							522	522	S/L	5		0
217	GAS RANGE	11/17/05		1,510							1,510	1,510	S/L	5		0
218	REFRIGERATOR	11/26/05		584							584	584	S/L	5		0
226	GAS RANGE/REFRIGERATOR	2/21/06		1,112							1,112	1,112	S/L	5		0
227	REFRIGERATOR	2/21/06		694							694	694	S/L	5		0
239	REFRIGERATOR - #503	8/29/07		617							617	617	S/L	5		0
245	APPLIANCES - #504, #505	8/01/08		1,786							1,786	1,786	S/L	5		209
246	APPLIANCES - #204	10/09/08		1,012							1,012	859	S/L	5		153
248	ELECTRIC OVEN - #301	5/08/09		1,165							1,165	854	S/L	5		233
249	GAS RANGE	1/21/09		623							623	489	S/L	5		125
250	REFRIGERATOR - #407	1/21/09		581							581	455	S/L	5		116

12/31/13

2013 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 12

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR	SALVAG /BASIS REDUCT	DEPR BASIS	PRIOR DEPR	METHOD	LIFE	RATE	CURRENT DEPR
251	GAS RANGE - #508	1/21/09		565							565	443	S/L	5		113
262	GAS RANGE - #202	9/28/09		693							693	452	S/L	5		139
263	GE REFRIGERATOR	9/28/09		700							700	455	S/L	5		140
273	RANGE/REFRIGERATOR - #703	3/28/11		1,376							1,376	481	S/L	5		275
280	RANGE/DISHWASHER - #202	8/24/12		1,435							1,435	96	S/L	5		287
283	APPLIANCES UNIT #401	2/15/13		2,499							2,499		S/L	5		458
284	REFRIGERATOR	6/21/13		1,621							1,621		S/L	5		162
290	APPLIANCES UNIT #501	10/10/13		2,721							2,721		S/L	5		136
291	APPLIANCES UNIT #283	11/30/13		2,584							2,584		S/L	5		43
TOTAL MACHINERY AND EQUIPME				103,026		0	0	0	0	0	103,026	89,824				2,589
TOTAL DEPRECIATION				4,750,265		0	0	0	0	0	4,750,265	2,360,688				113,385
GRAND TOTAL DEPRECIATION				4,750,265		0	0	0	0	0	4,750,265	2,360,688				113,385

All contributions are made to tax-exempt organizations qualifying under Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
<u>COMMUNITY</u>		
Alameda County Community Food Bank P.O. Box 2599 Oakland, CA 94614	To provide nutritious food and nutrition education, distribute food through various networks.	20,000
Arriba Juntos 1850 Missions Street San Francisco, CA 94103	To support their automated offices skills program.	15,000
Bernal Heights Neighborhood Center 515 Cortland Avenue San Francisco, CA 94110	To support programs for active, homebound and at-risk seniors	15,000
Bridge the Gap College Prep (Marin City) P.O. Box 1390 Sausalito, CA 94965	To provide academic support for vulnerable Marin City students through various educational programs	15,000
Catholic Charities CYO 180 Howard Street, Suite 100 San Francisco, CA 94105-1617	To fund high quality, educational and developmentally appropriate activities to homeless children and youth	10,000
Central City Hospitality House 290 Turk Street San Francisco, CA 94102	To provide support services to 8 th Street / SOMA / Tenderloin residents in need	35,000
Community Overcoming Relationship Abuse 2211 Palm Ave San Mateo, CA 94403	To provide safety, support and healing to battered women and children.	10,000
Compass Family Services 49 Powell Street, 3 rd Floor San Francisco, CA 94102	To support mental health services to homeless and extremely low income families.	5,000
Curry Senior Center 333 Turk Street San Francisco, CA 94102	To provide services to seniors in the Tenderloin including primary health care, health education and behavioral health	10,000
Episcopal Community Services of SF 165 Eighth Street, 3 rd Floor San Francisco, CA 94103	To support for emergency shelter, meals and other safety net services for the homeless.	25,000
FACES (Family And Child Empowerment Services) 1101 Masonic Avenue San Francisco, CA 94102	To provide affordable and reliable child care to low income San Francisco residents; also provides employment services, counseling and parenting workshops	10,000
Family School 3101 Mission Street, Suite 101 San Francisco, CA 94110	To provide early education and quality childcare services to low income children with the goal of preparing them for kindergarten.	10,000

George H Sandy Foundation - Year 2013

94-6054473

Part XV - Line 3A - Contributions

All contributions are made to tax-exempt organizations qualifying under
Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Food Bank of Contra Costa County 4010 Nelson Avenue Concord, CA 94520	To provide nutritional assistance to low-income people in Contra Costa and Solano counties.	10,000
Homeless Prenatal Program 2500 18 th Street San Francisco, CA 94110	To provide services for low-income and homeless families.	45,000
Jewish Family & Children Services 2150 Post Street San Francisco, CA 94115	To support their special needs program for children and their families	35,000
Job Train 1200 O'Brien Drive Menlo Park, CA 94025	To support the general operations of job training and placement services, including vocational training, academics and life-skills development for low-income individuals.	10,000
KARA 457 Kingsley Avenue Palo Alto, CA 94301-3299	To provide support and education to individuals, families and community organizations impacted by death and dying	15,000
La Casa de las Madres 1663 Mission Street, Suite 225 San Francisco, CA 94103	To provide domestic violence safety net services	30,000
Little Sisters of the Poor for the Aged (St Anne's Home) 300 Lake Street San Francisco, CA 94118-1397	To provide assisted living and skilled nursing to elderly Bay Area residents in need.	20,000
Loaves and Fishes of Contra Costa County 510 Garcia Avenue, Unit H Pittsburg, CA 94565	To support their core services.	20,000
Meals on Wheels 1375 Fairfax Avenue San Francisco, CA 94124	To provide meals to low-income, homebound seniors	25,000
Northern California Presbyterian Homes and Services 1525 Post Street San Francisco, CA 94109	To support Experience Corps Marin Program	25,000
OKIZU (Novato) 16 Digital Drive, Suite 130 Novato, CA 94949	To provide support to Northern California families affected by childhood cancer.	20,000

All contributions are made to tax-exempt organizations qualifying under Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Project Open Hand 730 Polk Street San Francisco, CA 94109	To provide meals to homebound or critically ill individuals and seniors	20,000
Raphael House 1065 Sutter Street San Francisco, CA 94109	To provide support services to homeless children and families and expand services to a larger number of recipients.	40,000
Redwood Empire Food Bank 3990 Brickway Boulevard Santa Rosa, CA 95403	To support their mobile Food Pantry Program serving low-income families with young children in Sonoma County.	20,000
Ritter Center P O Box 3517 San Rafael, CA 94912	To assist low-income and homeless populations in Marin County	15,000
Saint Ignatius Church 650 Parker Avenue San Francisco, CA 94118	To support their Shelter Meal Program, providing meals to five shelters in San Francisco.	15,000
Saint Vincent de Paul Society 1237 Van Ness Avenue San Francisco, CA 94109	To support Riley Center for Battered Women and their children.	50,000
San Francisco and Marin Food Bank 900 Pennsylvania Avenue San Francisco, CA 94107	To support and expand Marin Pantry Network and SF Healthy Children Pantry program	40,000
San Francisco Senior Center 890 Beach Street San Francisco, CA 94109	To provide support services to low income ethnically diverse seniors	20,000
Second Harvest Food Bank 4001 N. 1 st Street San Jose, CA 95134	To provide support for their food assistance programs.	20,000
Swords to Plowshares 1060 Howard Street San Francisco, CA 94103	To provide support services to homeless and low-income vets.	15,000
Turn On To America 1547 Palos Verdes #315 Walnut Creek, CA 94597	To provide support to volunteers collecting food donations and distributing to low-income neighborhoods	5,000
Vietnam Veterans of America, Inc Marin County Chapter 37 Edward Ave San Rafael, CA 94903	To provide general support for the Marin County chapter	5,000

George H. Sandy Foundation - Year 2013

94-6054473

Part XV - Line 3A - Contributions

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<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Womens' Initiative for Self Employment 1814 Franklin Street, Suite 200 Oakland, CA 94612	To support programs for low income domestic violence survivors to achieve economic self-sufficiency.	20,000
Total Community Contributions		<u>\$720,000</u>
<u>HANDICAP</u>		
ARC of San Francisco 1500 Howard Street San Francisco, CA 94103	To provide support for the residential services.	10,000
Blind Babies Foundation 1814 Franklin Street, 11 th Floor Oakland, CA 94612	To support their intensive intervention program.	15,000
Bucklew Programs 900 Fifth Avenue, Suite 150 San Rafael, CA 94901	To provide support for their mental health programs	20,000
CEID (Center for Early Intervention on Deafness) 1035 Grayson Street Berkeley, CA 94710	To support their home based education and support program.	20,000
Environmental Traveling Companions Fort Mason Center, Building C San Francisco, CA 94123	To support their outdoor adventures and education programs.	20,000
Guide Dogs for the Blind P O Box 151200 San Rafael, CA 94915	To support programs partnering trained dogs with blind individuals.	10,000
Halleck Creek Ranch P O Box 159 Nicasio, CA 94946	To support their therapeutic horseback riding programs for children with disabilities.	15,000
Hearing & Speech Center of Northern California 1234 Divisadero Street San Francisco, CA 94115	To support children with hearing loss to become self-assured, confident and independent young adults	10,000
HOPE Services 30 Las Colinas Lane San Jose, CA 95119	To support their Community Employment Program	10,000
In Spirit P O Box 383 Woodacre, CA 94973	To provide support for their Attendant Care Program	10,000

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<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Independent Living Resource Center 649 Mission Street, 3 rd Floor San Francisco, CA 94105	To provide support for their program and general operating funds	15,000
J.W Oral School For the Deaf 3518 Jefferson Avenue Redwood City, CA 94062	To support their early intervention, listening and spoken language programs	20,000
Kainos Home & Training Center 3631 Jefferson Avenue Redwood City, CA 94062	To expand the Vocations Training Program for adults with disabilities	5,000
Lighthouse for the Blind & Visually Impaired (formerly Rose Resnick Lighthouse) 214 Van Ness Ave. San Francisco, CA 94102	To support their summer camp program.	25,000
Oakes Children's Center Inc 1550 Treat Avenue San Francisco, CA 94110	To support their general operation and core programs.	50,000
PARCA (Peninsula Association for Retarded Children and Adults) 800 Airport Blvd , Suite 320 Burlingame, CA 94010-3210	To provide support for program expenses	5,000
Pomeroy Recreation & Rehabilitation Center (formerly Janet Pomeroy Center) 207 Skyline Blvd San Francisco, CA 94132	To provide support for the after-school program providing recreational, educational, and vocational facilities and services to individuals with disabilities.	35,000
We Care Services for Children 2191 Kirker Pass Road Concord, CA 94521	To support We Chat Speech and Language Preschool	10,000
Total Handicap Contributions		<u>\$305,000</u>

SCHOOLS

Charles Armstrong School 1405 Solana Drive Belmont, CA 94002-3653	To support financial aid for students in special education programs	35,000
Mission Delores Academy 3371 16 th Street San Francisco, CA 9114	To support tuition assistance to inner-city low income students.	15,000

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<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Saint Mary's College of California P.O. Box 3005 Moraga, CA 94575-3005	To support their Undergraduate Scholarship Assistance Fund.	15,000
Stanbridge Academy 515 East Poplar Avenue San Mateo, CA 94401	To support their tuition assistance program	35,000
Star Academy 4470 Redwood Hwy San Rafael, CA 94903	To provide support for the Multi-Sensory Language Arts tutoring program for students with learning differences.	25,000
Sterne School 2690 Jackson Street San Francisco, CA 95115	To provide tuition assistance for students with moderate to severe learning differences.	20,000
UOP McGeorge School of Law 3200 Fifth Avenue Sacramento, CA 95817	To provide support to students while volunteering during summer in public interest organizations.	20,000
Total School Contributions		<u>\$165,000</u>
 <u>MEDICAL</u>		
Brain Injury Network of the Bay Area 1132 Magnolia Avenue Larkspur, CA 94939	To provide general support for their current programs and expansion of programs.	25,000
Dogs for Diabetics 1647 Willow Pass Road #157 Concord, CA 94520	To provide support for operating expenses to train clients and their dogs to recognize and alert to hypoglycemia in diabetic children and adults	10,000
Friends of Laguna Honda Hospital 945 Taraval Street #150 San Francisco, CA 94116	To provide general support for their patient care	30,000
MAITRI 401 Duboce Avenue San Francisco, CA 94117	To support program areas for residents.	20,000
Operation Access 115 Sansome Street, Suite 1205 San Francisco, CA 94104	To support their operations and core services.	15,000

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<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Shanti 730 Polk Street San Francisco, CA 94109	To provide support for their programs	10,000
	Total Medical Contributions	<u>\$110,000</u>
<u>YOUTH</u>		
Acknowledge Alliance (formerly Cleo Elau Center) 2483 Old Middlefield Way, Suite 208 Mountain View, CA 94043	To provide support for the direct psychotherapy services to at-risk youth at Court and Community schools in San Mateo County.	20,000
Adolescent Counseling Services 4000 Middlefield Road, Room FH Palo Alto, CA 94303	To support their Adolescent Substance Abuse Treatment Program	20,000
Advokids 5643 Paradise Drive #12B Corte Madera, CA 94925	To provide support for education and information to foster children and their advocates in the Bay Area.	30,000
Big Brothers / Big Sisters of the Bay Area 649 Mission Street, 5 th Floor San Francisco, CA 94105	To provide support for community based mentoring for children living in Alameda, Contra Costa, San Francisco, San Mateo, and Santa Clara counties	15,000
Boys & Girls Club of San Francisco 55 Hawthorne Street, Suite 600 San Francisco, CA 94105-3930	To provide support for their Youth Workforce Development programs	25,000
CASA of San Mateo County 330 Twin Dolphin Dr Ste 139 Redwood City, CA 95065	To provide support for Court Appointed Special Advocates for abused and neglected children under protection of the court.	20,000
City Youth Now 375 Woodside Avenue San Francisco, CA 94127	To support programs for youths under court jurisdiction through education and literacy.	60,000
Family Builders by Adoption 401 Grand Avenue Oakland, CA 94610	To provide support for finding and developing permanent families for children and youth in foster care.	20,000
Holy Family Day Homes of San Francisco 299 Delores Avenue San Francisco, CA 94103	To support their early childhood education and family support programs	20,000
Homework Central P O Box 6687 San Mateo, CA 94403	To support their programs to assist low income children	5,000

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<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Huckleberry Youth Programs 3310 Geary Blvd. San Francisco, CA 94118	To assist in general funding for their programs.	10,000
Larkin Street Youth Services 701 Sutter Street, 2 nd Floor San Francisco, CA 94109	To support their programs for Housing and Support services.	60,000
Northern California Family Center 2244 Pacheco Blvd Martinez, CA 94553	To support their programs for runaway and homeless youth.	15,000
Ravenswood Family Health Center (South County Community Health Center) 1798A Bay Road East Palo Alto, CA 94303	To support their program to provide oral health care and dentistry services to low income underserved young children and children with special needs.	15,000
Reading Partners 180 Grand Avenue Oakland, CA 94612	To provide support for recruiting and training volunteers to work one-on-one with low income students to improve reading skills to grade level	40,000
San Francisco Child Abuse Prevention 1757 Waller Street San Francisco, CA 94117	To provide support for program expenses.	30,000
San Francisco Court Appointed Special Advocate (CASA) 100 Bush Street, Suite 650 San Francisco, CA 94104	To support their program to recruit, train and supervise volunteers to provide individual advocacy and mentoring to foster care kids	30,000
San Francisco Education Fund 2730 Bryant Street, 2 nd Floor San Francisco, CA 94110	To provide support to their programs recruiting and training volunteers in San Francisco schools with emphasis on preparing students from low income high need communities.	20,000
Spark Program 251 Rhode Island St , Suite 205 San Francisco, CA 94103	To support programs that aim to prevent students from dropping out of high school.	10,000
Sunny Hills 300 Sunny Hills Drive San Anselmo, CA 94960	To support programs providing academic and therapeutic activities for children with severe emotional and behavioral difficulties	15,000
Sunset Youth Services 3918 Judah Street San Francisco, CA 94122	To support Youth Center services for teens	10,000
Total Youth Contributions		<u>\$490,000</u>
Total Contributions		<u>\$1,790,000</u>