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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

MARY A. CROCKER TRUST

Number and street (or P O box number if mail is not delivered to street address)

57 POST STREET

Room/suite

610

City or town, state or province, country, and ZIP or foreign postal code

SAN FRANCISCO, CA 94104

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☒ Address change☐ Name change

H Check type of organization:

☐ Section 501(c)(3) exempt private foundation☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

▶ \$ **13,485,475.** (Part I, column (d) must be on cash basis)

J Accounting method:

☒ Cash ☐ Accrual☐ Other (specify)

A Employer identification number

94-6051917

B Telephone number

(415) 982-0138C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		178,584.	178,584.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-14,520.			
b Gross sales price for all assets on line 6a 2,748,176.					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		29.	29.		STATEMENT 2
12 Total. Add lines 1 through 11		164,093.	178,613.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages		71,000.	0.		71,000.
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		12,000.	6,000.		6,000.
c Other professional fees STMT 4		31,218.	26,927.		4,291.
17 Interest					
18 Taxes STMT 5		12,929.	5,160.		6,365.
19 Depreciation and depletion		730.	0.		
20 Occupancy		16,480.	0.		16,480.
21 Travel, conferences, and meetings		2,065.	0.		2,065.
22 Printing and publications					
23 Other expenses STMT 6		23,101.	170.		22,931.
24 Total operating and administrative expenses. Add lines 13 through 23		169,523.	38,257.		129,132.
25 Contributions, gifts, grants paid		525,000.			525,000.
26 Total expenses and disbursements. Add lines 24 and 25		694,523.	38,257.		654,132.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-530,430.			
b Net investment income (if negative, enter -0-)			140,356.		
c Adjusted net income (if negative, enter -0-)				N/A	

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10-10-13

LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	82,581.	251,699.	251,699.
	2 Savings and temporary cash investments	7,145.	7,146.	7,146.
	3 Accounts receivable ▶ 3,235.			
	Less: allowance for doubtful accounts ▶	3,235.	3,235.	3,235.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	954.	7,800.	7,800.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	10,680,001.	10,589,301.	13,214,835.
	c Investments - corporate bonds STMT 8	610,911.	0.	0.
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶ 131,366.				
Less accumulated depreciation STMT 9 ▶ 130,606.		490.	760.	760.
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		11,385,317.	10,859,941.	13,485,475.
17 Accounts payable and accrued expenses		1,610.	6,664.	
18 Grants payable				
Liabilities	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	1,610.	6,664.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	12,365,289.	12,365,289.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	-981,582.	-1,512,012.	
30 Total net assets or fund balances	11,383,707.	10,853,277.		
31 Total liabilities and net assets/fund balances	11,385,317.	10,859,941.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,383,707.
2 Enter amount from Part I, line 27a	2	-530,430.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	10,853,277.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,853,277.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,748,176.		2,762,696.	-14,520.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			-14,520.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-14,520.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	643,622.	12,291,825.	.052362
2011	610,913.	12,676,542.	.048192
2010	559,091.	12,503,906.	.044713
2009	532,186.	11,753,318.	.045280
2008	553,596.	13,322,246.	.041554

2 Total of line 1, column (d)	2	.232101
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.046420
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	12,950,218.
5 Multiply line 4 by line 3	5	601,149.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,404.
7 Add lines 5 and 6	7	602,553.
8 Enter qualifying distributions from Part XII, line 4	8	654,132.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	1,404.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	1,404.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	1,404.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	5,954.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	5,000.
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6d		
b Exempt foreign organizations - tax withheld at source	7	10,954.	
c Tax paid with application for extension of time to file (Form 8868)	8		
d Backup withholding erroneously withheld	9		
7 Total credits and payments. Add lines 6a through 6d	10	9,550.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	11	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☒ 9,550. Refunded ☐			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.MACTRUST.ORG	13	X	
14	The books are in care of ► ABIGAIL WILDER Telephone no. ► (415) 982-0138 Located at ► 57 POST STREET, SUITE 610, SAN FRANCISCO, CA ZIP+4 ► 94104			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ABIGAIL WILDER 3301 TRIPP RD, WOODSIDE, CA 94062	EXECUTIVE DIRECTOR 40.00	71,000.	0.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE TRUST DOES NOT HAVE ANY DIRECT CHARITABLE ACTIVITIES. THE TRUST DISTRIBUTES AN AMOUNT EQUAL TO 5% OF THE MARKET VALUE OF ITS INVESTMENT ASSETS CURRENTLY RESULTING IN APPROXIMATELY \$500,000 BEING DISTRIBUTED ANNUALLY TO QUALIFIED TAX EXEMPT ORGANIZATIONS. SEE ATTACHMENT A FOR LISTING OF GRANTS PAID.	0.
2	0.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	12,579,280.
b	Average of monthly cash balances	1b	559,212.
c	Fair market value of all other assets	1c	8,937.
d	Total (add lines 1a, b, and c)	1d	13,147,429.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,147,429.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	197,211.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,950,218.
6	Minimum investment return. Enter 5% of line 5	6	647,511.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	647,511.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,404.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,404.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	646,107.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	646,107.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	646,107.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	654,132.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	654,132.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,404.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	652,728.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				646,107.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012	5,641.			
f Total of lines 3a through e	5,641.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 654,132.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				646,107.
e Remaining amount distributed out of corpus	8,025.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,666.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	13,666.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012	5,641.			
e Excess from 2013	8,025.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHMENT A	N/A			525,000.
Total			3a	525,000.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes	☐ No
--	-----------------------------

**Paid
Preparer
Use Only**

Print/Type preparer's name
KATHLEEN W.
WILLIAMS

Preparer's signature

Date

Check ☐ if
self-employed

PTIN

Firm's name ► **EISNERAMPER LLP**

Firm's EIN ► 13-1699826

Firm's address ► ONE MARKET, LANDMARK, SUITE 620
SAN FRANCISCO, CA 94105-1522

Phone no. (415) 974-6000

Form **990-PF** (2013)

MARY A. CROCKER TRUST

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FIDELITY - CAPITAL GAIN DISTRIBUTIONS		P	VARIOUS	12/31/13
b 43,043.199 AMERICAN CENTURY INTL BOND INV CL		P	VARIOUS	04/22/13
c 751.282 AMERICAN CENTURY INTL BOND INV CL		P	VARIOUS	04/22/13
d 46,082.949 TEMPLETON GLOBAL BOND CLASS A		P	VARIOUS	07/09/13
e 29,808.126 TEMPLETON GLOBAL BOND CLASS A		P	VARIOUS	07/22/13
f 1,955.663 TEMPLETON GLOBAL BOND CLASS A		P	VARIOUS	07/17/13
g 5,312.133 TEMPLETON GLOBAL BOND CLASS A		P	VARIOUS	07/17/13
h 94,261.997 PIMCO ALL ASSET ALL AUTHORITY		P	VARIOUS	11/19/13
i 6,247.773 PIMCO ALL ASSET ALL AUTHORITY		P	VARIOUS	11/19/13
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,929.			12,929.
b 603,035.		599,921.	3,114.
c 10,525.		11,020.	-495.
d 600,000.		591,040.	8,960.
e 391,083.		382,306.	8,777.
f 25,658.		25,790.	-132.
g 69,695.		70,054.	-359.
h 970,899.		1,015,272.	-44,373.
i 64,352.		67,293.	-2,941.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			12,929.
b			3,114.
c			-495.
d			8,960.
e			8,777.
f			-132.
g			-359.
h			-44,373.
i			-2,941.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	-14,520.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }		3	N/A

Mary A. Crocker Trust
 EIN# 94-6051917
 Form 990-PF December 31, 2013
 Attachment A - Grantee List

Grant Recipient	Address	Status	Purpose	Amount
826 Valencia	826 Valencia Street San Francisco, CA 94110	Public Charity	Education	20,000.00
Cesar Chavez Student Center at SFU	1650 Holloway Ave. C-134 San Francisco, CA 94132	Public Charity	Environment	10,000.00
Chronicle Season of Sharing Fund	P.O. Box 44740 San Francisco, CA 94114	Public Charity	Community Service	10,000.00
Committee for Green Foothills	3921 Bayshore Road Palo Alto, CA 94303	Public Charity	Environment	10,000.00
Community Initiatives	354 Pine Street San Francisco, CA 94104	Public Charity	Education	20,000.00
Competitive Enterprise Institute	1899 "L" Street, NW 12th Fl. Washington, DC 20036	Public Charity	Education	1,500.00
Conservatory of Flowers	P.O. Box 170160 San Francisco, CA 94117	Public Charity	Environmental Education	10,000.00
Crystal Springs Uplands School	400 Uplands Drive Hillsborough, CA 94010	Public Charity	Education	1,000.00
C-WIN	808 Romero Canyon Road Santa Barbara, CA 93108	Public Charity	Environment	25,000.00
Farallones Marine Sanctuary Assoc.	P.O. Box 29386 San Francisco, CA 94129	Public Charity	Environment	15,000.00
Forestry Educators Incorporated	Neill 3140 Sierrama Drive Shingle Springs, CA 95682	Public Charity	Environmental Education	10,000.00
Friends of Sausal Creek	P.O. Box 2737 Oakland, CA 94602	Public Charity	Environment	10,000.00
Friends of the SF Public Library	710 Van Ness Avenue San Francisco, CA 94102	Public Charity	Education	10,000.00
Garden for the Environment	451 Hayes Street, 2nd Fl. San Francisco, CA 94102	Public Charity	Environment	10,000.00
Jazzschool, Inc.	Muscarella 2087 Addison Street Berkeley, CA 94704	Public Charity	Arts	15,000.00
Jumpstart	65 Battery Street, 2nd Fl. San Francisco, CA 94111	Public Charity	Education	25,000.00
KIPP Bay Area Schools	1404 Franklin St., Ste. 500 Oakland, CA 94612	Public Charity	Education	25,000.00
KIPP Bay Area Schools	1404 Franklin St., Ste. 500 Oakland, CA 94612	Public Charity	Education	5,000.00
Land Trust Alliance	1660 L Street, NW Washington, DC 20036-5636	Public Charity	Environment	25,000.00
Larkin Street Youth Services	701 Sutter Street, 2nd Fl. San Francisco, CA 94109	Public Charity	Education	20,000.00
Marin Agricultural Land Trust	P.O. Box 809 Pt. Reyes Station, CA 94956	Public Charity	Environment	1,000.00
Marin Conservation League	175 N. Redwood Dr., Ste. 135 San Rafael, CA 94903	Public Charity	Environment	1,000.00
Mission Dolores Academy	3371 - 16th Street San Francisco, CA 94114	Public Charity	Education	25,000.00
Northern Calif. Family Dog Rescue	3841 - 18th Street San Francisco, CA 94114	Public Charity	Animal Welfare	2,500.00
Northern Plains Resource Council	220 South 27th St., #A Billings, MT 59101	Public Charity	Environment	2,500.00
Oregon Institute of Science & Medicine	2251 Dick George Road Cave Junction, OR 97523	Public Charity	Education	1,000.00
Pacific Forest Trust	1001-A O'Reilly Avenue San Francisco, CA 94129	Public Charity	Environment	25,000.00
Pacific Legal Foundation	930 "G" Street Sacramento, CA 95814	Public Charity	Environment	1,500.00
Reason Foundation	5737 Mesmer Avenue Los Angeles, CA 90230	Public Charity	General Support - Public Policy	1,000.00
San Francisco Botanical Garden Society	1260 Ninth Avenue San Francisco, CA 94122	Public Charity	Environmental Education	15,000.00
San Francisco Botanical Garden Society	1260 Ninth Avenue San Francisco, CA 94122	Public Charity	Environmental Education	1,500.00
San Francisco Education Fund	2730 Bryant St., 2nd Fl. San Francisco, CA 94110	Public Charity	Education	25,000.00
San Francisco Friends School	250 Valencia Street San Francisco, CA 94103	Public Charity	Education	25,000.00
San Francisco Parks Alliance	P.O. Box 170160 San Francisco, CA 94117-0160	Public Charity	Environment	25,000.00
Semper Fi Fund	825 College Blvd., Ste. 102 PMB 609 Oceanside, CA 92057	Public Charity	Community Service	1,000.00
Sightline Institute	1402 Third Ave., Ste. 500 Seattle, WA 98101	Public Charity	Environment	2,500.00
Slide Ranch	2025 Shoreline Highway Muir Beach, CA 94920	Public Charity	Environmental Education	25,000.00

Mary A. Crocker Trust
 EIN# 94-6051917
 Form 990-PF December 31, 2013
 Attachment A - Grantee List

Grant Recipient	Address	Status	Purpose	Amount
Slide Ranch	Marika Bergsund 2025 Shoreline Highway Muir Beach, CA 94920	Public Charity	Environmental Education	2,500.00
The Beacon Project	P.O. Box 1135 Islesboro, ME 04848	Public Charity	Community Service	2,000.00
The Gladstone Institutes	1650 Owens Street San Francisco, CA 94158	Public Charity	Education	25,000.00
The Thacher School	5025 Thacher Road Ojai, CA 93023	Public Charity	Education	1,000.00
Tuolumne River Trust	111 New Montgomery St., Ste. 205 San Francisco, CA 94105	Public Charity	Environment	10,000.00
United Anglers	P.O. Box 5897 Petaluma, CA 94955	Public Charity	Environmental Education	10,000.00
Waterside Workshops	84 Bolivar Drive Berkeley, CA 94710	Public Charity	Environmental Education	15,000.00
West Marin Senior Services	P.O. Box 791 Pt. Reyes Station, CA 94956-0791	Public Charity	Community Support	1,500.00
				<u>525,000.00</u>

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY INVESTMENTS	178,584.	0.	178,584.	178,584.	
TO PART I, LINE 4	178,584.	0.	178,584.	178,584.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	29.	29.	
TOTAL TO FORM 990-PF, PART I, LINE 11	29.	29.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	12,000.	6,000.		6,000.
TO FORM 990-PF, PG 1, LN 16B	12,000.	6,000.		6,000.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOOKKEEPING	7,218.	2,927.		4,291.
INVESTMENT ADVISOR FEES	24,000.	24,000.		0.
TO FORM 990-PF, PG 1, LN 16C	31,218.	26,927.		4,291.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	5,716.	0.		5,716.	
FOREIGN TAX	5,160.	5,160.		0.	
FEDERAL EXCISE TAX	1,404.	0.		0.	
PROPERTY TAXES	564.	0.		564.	
STATE TAX	85.	0.		85.	
TO FORM 990-PF, PG 1, LN 18	12,929.	5,160.		6,365.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
POSTAGE	198.	0.		198.	
STATIONERY/ OFFICE SUPPLIES	559.	0.		559.	
GAS & ELECTRIC	1,285.	0.		1,285.	
TELEPHONE	4,240.	0.		4,240.	
GENERAL INSURANCE EXPENSE	2,319.	0.		2,319.	
MISCELLANEOUS OTHER OFFICE EXPENSE	11,804.	0.		11,804.	
AUTO EXPENSE	319.	0.		319.	
MEMBERSHIP AND DUES	725.	0.		725.	
PAYROLL PROCESSING FEES	1,144.	0.		1,144.	
PARKING	83.	0.		83.	
BOOKS, SUBSCRIPTIONS, REFERENCE	255.	0.		255.	
MISCELLANEOUS INVESTMENT EXPENSE	170.	170.		0.	
TO FORM 990-PF, PG 1, LN 23	23,101.	170.		22,931.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS INSTITUTIONAL	1,811,853.	2,483,579.
MAVERICK STABLE FUND	2,000,000.	2,490,113.
MATTHEWS ASIA PACIFIC EQUITY INCOME FUND	1,142,487.	1,297,337.
OAKMARK INTERNATIONAL EQUITY FUND	781,158.	1,122,873.
UMB SCOUT INTERNATIONAL FUND	503,136.	696,224.
ISHARES MSCI EAFE INDEX FUND	246,882.	447,322.
VANGUARD INDEX FUND	394,670.	796,136.
PIMCO LOW DURATION INSTITUTIONAL	1,207,578.	1,190,405.
TEMPLETON GLOBAL BOND CLASS A	1,537.	1,523.
OUTRIDER OFFSHORE	500,000.	574,359.
PIMCO ALL ASSET	0.	0.
GLUSKIN-SHEFF	1,000,000.	1,114,964.
O'CONNOR GLOBAL	1,000,000.	1,000,000.
TOTAL TO FORM 990-PF, PART II, LINE 10B	10,589,301.	13,214,835.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AMERICAN CENTURY INTERNATIONAL BOND	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	0.	0.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	9
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE & FIXTURES	46,954.	46,954.	0.
TYPEWRITER	480.	480.	0.
LEASEHOLD IMPROVEMENTS	63,268.	63,268.	0.
EMERSON VCR	162.	162.	0.
XEROX COPIER	1,628.	1,628.	0.
LASER PRINTER	937.	937.	0.
HP COLOR PRINTER	542.	540.	2.
GRANT SOFTWARE	9,316.	9,316.	0.
LAPTOP COMPUTER	1,892.	1,892.	0.
TOASTER OVEN (FULLY DEPRECIATED)	131.	131.	0.

COMPUTER	2,227.	2,227.	0.
FURNITURE	1,000.	688.	312.
COMPUTER	1,677.	1,677.	0.
QUICKBOOKS SOFTWARE	152.	135.	17.
FURNITURE	1,000.	571.	429.
TOTAL TO FM 990-PF, PART II, LN 14	131,366.	130,606.	760.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 10
TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DAVID WHITRIDGE 140 BUENA VISTA AVE CORTE MADERA, CA 94925	CHAIR 1.00	0.	0.	0.
CHARLES CROCKER 2160 POST STREET SAN FRANCISCO, CA 94104	TRUSTEE 0.50	0.	0.	0.
ELIZABETH ATCHESON 1712 32ND AVENUE SEATTLE, WA 98122	TRUSTEE 0.50	0.	0.	0.
ABIGAIL H. WILDER 3301 TRIPP ROAD WOODSIDE, CA 94062	TRUSTEE 0.50	0.	0.	0.
TANIA W. STEPANIAN 2109 BAKER STREET SAN FRANCISCO, CA 94115	TRUSTEE 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

2013 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	FURNITURE & FIXTURES	VARIES		.000	16	46,954.			46,954.	46,954.		0.
18	FURNITURE	010110200DB	7.00	17		1,000.			1,000.	563.		125.
31	FURNITURE	042913200DB	7.00	19C		1,000.		500.	500.			571.
	* 990-PF PG 1 TOTAL											
	FURNITURE & FIXTURE					48,954.		500.	48,454.	47,517.	0.	696.
	MACHINERY & EQUIPMENT											
5	TYPEWRITER	032890200DB	5.00	17		480.			480.	480.		0.
8	EMERSON VCR	121194200DB	5.00	17		162.			162.	162.		0.
11	XEROX COPIER	110295200DB	5.00	17		1,628.			1,628.	1,628.		0.
12	LASER PRINTER	073196200DB	5.00	17		937.			937.	937.		0.
13	HP COLOR PRINTER	032797200DB	5.00	17		542.			542.	540.		0.
14	GRANT SOFTWARE	081502200DB	5.00	17		9,316.		2,795.	6,521.	6,521.		0.
15	LAPTOP COMPUTER	090402200DB	5.00	17		1,892.		568.	1,324.	1,324.		0.
16	TOASTER OVEN (FULLY DEPRECIATED)	VARIES	.000	16		131.			131.	131.		0.
17	COMPUTER	030103200DB	5.00	17		2,227.		668.	1,559.	1,559.		0.
19	COMPUTER	020711200DB	5.00	17		1,677.		1,677.				0.
20	QUICKBOOKS SOFTWARE	031212200DB	3.00	17		152.		76.	76.	25.		34.
	* 990-PF PG 1 TOTAL											
	MACHINERY & EQUIPM					19,144.		5,784.	13,360.	13,307.	0.	34.

328102
05-01-13

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	OTHER LEASEHOLD IMPROVEMENTS											
	* 990-PF PG 1 TOTAL	VARIES		378M	43	63,268.			63,268.	63,268.		0.
	OTHER					63,268.		0.	63,268.	63,268.	0.	0.
	* GRAND TOTAL					131,366.		6,284.	125,082.	124,092.	0.	730.
	990-PF PG 1 DEPR &											

Depreciation and Amortization 990-PF
(Including Information on Listed Property)

▶ See separate instructions.

▶ Attach to your tax return.

MARY A. CROCKER TRUST

FORM 990-PF PAGE 1

94-6051917

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	500.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	159.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ☐		

Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		500.	7 YRS.	HY	200DB	71.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27 5 yrs	MM	S/L	
	/		27 5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a	Class life				S/L	
b	12-year		12 yrs		S/L	
c	40-year	/	40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr	22	730.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V**Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)**24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25	
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.**Part VI** Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2013 tax year:					
43 Amortization of costs that began before your 2013 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44