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Form 990-PF

Return of Private Foundation

OMB No 1545-0052

2013

Department of the Treasury
Internal Revenue ServiceDo not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation OLANDER FAMILY FOUNDATION, INC.		A Employer identification number 94-3400451
Number and street (or P O box number if mail is not delivered to street address) TEN ALMADEN BLVD. 11TH FLOOR	Room/suite	B Telephone number (650) 948-8737
City or town, state or province, country, and ZIP or foreign postal code SAN JOSE, CA 95113-2226		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,408,252.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	112,842.	112,842.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	11,582.			
	b Gross sales price for all assets on line 6a	193,060.			
	7 Capital gain net income (from Part IV, line 2)		11,582.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	-35,641.	-35,641.		STATEMENT 2	
12 Total. Add lines 1 through 11	88,783.	88,783.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees	657.	0.		0.
	b Accounting fees	3,330.	0.		0.
	c Other professional fees				
	17 Interest	40.	0.		0.
	18 Taxes	81.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	167.	0.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	4,275.	0.		0.
	25 Contributions, gifts, grants paid	219,000.			219,000.
26 Total expenses and disbursements. Add lines 24 and 25	223,275.	0.		219,000.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-134,492.				
b Net investment income (if negative, enter -0-)		88,783.			
c Adjusted net income (if negative, enter -0-)			N/A		

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	12,783.	20,206.	20,206.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	3,271,561.	3,244,025.	5,388,046.
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	3,284,344.	3,264,231.	5,408,252.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons		102,303.	
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	102,303.	
	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	3,284,344.	3,161,928.	
	30 Total net assets or fund balances	3,284,344.	3,161,928.	
	31 Total liabilities and net assets/fund balances	3,284,344.	3,264,231.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,284,344.
2 Enter amount from Part I, line 27a	2	-134,492.
3 Other increases not included in line 2 (itemize) ▶ BMAC INVESTMENT BOOK VARIANCE	3	12,076.
4 Add lines 1, 2, and 3	4	3,161,928.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,161,928.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 193,060.		181,478.	11,582.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			11,582.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 11,582.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	178,550.	4,133,055.	.043200
2011	153,320.	3,727,167.	.041136
2010	197,050.	3,632,988.	.054239
2009	163,000.	3,396,541.	.047990
2008	234,765.	4,038,732.	.058128

2 Total of line 1, column (d)	2 .244693
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .048939
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4 4,729,328.
5 Multiply line 4 by line 3	5 231,449.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 888.
7 Add lines 5 and 6	7 232,337.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8 219,000.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	1,776.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,776.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,776.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		40.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		1,816.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A				
14	The books are in care of ► KNIGHT & COMPANY CPA'S Telephone no. ► (650) 948-8737			
Located at ► 425 FIRST ST # A, LOS ALTOS, CA ZIP+4 ► 94022				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1b	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	1c	X
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☒ Yes ☐ No	2b	X
If "Yes," list the years ► 2011 , , ,		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	3b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,	4a	X
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No	4b	X
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RONALD OLANDER	DIRECTOR			
24191 SUMMERHILL				
LOS ALTOS, CA 94024	0.00	0.	0.	0.
STEVEN L HALLGRIMSON	CFO/ SECRETARY			
TEN ALMADEN BLVD				
SAN JOSE, CA 95113	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	4,770,766.
b Average of monthly cash balances	1b	30,582.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	4,801,348.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	4,801,348.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	72,020.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,729,328.
6 Minimum investment return. Enter 5% of line 5	6	236,466.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	236,466.
2a Tax on investment income for 2013 from Part VI, line 5	2a	1,776.
b Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	1,776.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	234,690.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	234,690.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	234,690.

Part XII**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	219,000.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	219,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	219,000.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				234,690.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			204,202.	
b Total for prior years: 2011, _____, _____		3,658.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 219,000.				
a Applied to 2012, but not more than line 2a			204,202.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				14,798.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		3,658.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		3,658.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				219,892.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
2ND CHANCE 4 PETS 1484 POLLARD RD. NO 444 LOS GATOS, CA 95032	NONE	PUBLIC	SUPPORT	500.
303RD BOMB GROUP P.O. BOX 956 POOLER, GA 31322	NONE	PUBLIC	SUPPORT	2,500.
AMERICAN CANCER SOCIETY 1710 WEBSTER STREET OAKLAND, CA 94612	NONE	PUBLIC	OPERATING	1,500.
ASSISTANCE LEAGUE OF LOS ALTOS 169 STATE STREET LOS ALTOS, CA 94022	NONE	PUBLIC	SUPPORT	5,000.
ASSISTANCE LEAGUE OF LOS ALTOS/ASSISTEENS 169 STATE STREET LOS ALTOS, CA 94022	NONE	PUBLIC	SUPPORT	1,000.
Total	SEE CONTINUATION SHEET(S)			219,000.
b Approved for future payment				
NONE				
Total				0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

 11/17/2014 **PRESIDENT**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr. 7)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	KIRK KNIGHT, , CPA	KIRK KNIGHT, , CPA	11/15/14		P00957628
	Firm's name ▶ KNIGHT & COMPANY				Firm's EIN ▶ 26-3742864
	Firm's address ▶ 425 FIRST ST STE A LOS ALTOS, CA 94022				Phone no. (650) 948-8737

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	700 SHS VERIFONE SYSTEMS INC.	P	02/29/12	01/11/13
b	400 SHS GENERAL MTRS CO	P		
c	600 SHS ALBERMARLE CORP	P	10/01/10	01/25/13
d	1500 SHS CATO CP CL A NEW	P	12/11/02	05/02/13
e	400 SHS CENTURYLINK INC	P		
f	50 SHS ENGILITY HOLDINGS INC.	P	08/12/05	05/02/13
g	300 SHS LEGG MASON INC.	P		
h	1400 SHS MISSION WEST PROPERTIES	P		
i	400 SHS VECTREN CP	P	07/08/08	10/25/13
j	1000 SHS WELLS FARGO	P		
k				
l				
m				
n				
o				

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	21,348.		34,470.	-13,122.
b	12,018.		11,903.	115.
c	36,313.		28,571.	7,742.
d	34,282.		21,736.	12,546.
e	14,313.		15,551.	-1,238.
f	1,100.		942.	158.
g	8,764.		22,638.	-13,874.
h	6,545.		8,361.	-1,816.
i	13,681.		12,188.	1,493.
j	44,696.		25,118.	19,578.
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-13,122.
b			115.
c			7,742.
d			12,546.
e			-1,238.
f			158.
g			-13,874.
h			-1,816.
i			1,493.
j			19,578.
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	11,582.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASU FOUNDATION 300 E UNIVERSITY DR. TEMPE, AZ 85281-2033	NONE	PUBLIC	SUPPORT	1,000.
BAY AREA RIDGE TRAIL COUNCIL 1007 GENERAL KENNEDY AVE., STE 3 SAN FRANCISCO, CA 94129	NONE	PUBLIC	SUPPORT	1,500.
BEAR LEAGUE P.O. BOX 393 HOMEWOOD, CA 96141	NONE	PUBLIC	SUPPORT	2,000.
BLACH SCHOOL 1120 COVINGTON ROAD LOS ALTOS, CA 94024	NONE	PUBLIC	SUPPORT	3,000.
BRANHAM HIGH SCHOOL 1570 BRANHAM LANE SAN JOSE, CA 95118	NONE	PUBLIC	SUPPORT	400.
BRANHAM HILLS GIRLS SOFTBALL 1570 BRANHAM LANE SAN JOSE, CA 95118	NONE	PUBLIC	SUPPORT	300.
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DR. SAN FRANCISCO, CA 94118	NONE	PUBLIC	SUPPORT	250.
CALIFORNIA STATE PARKS FOUNDATION 50 FRANCISCO ST. STE 110 SAN FRANCISCO, CA 94133	NONE	PUBLIC	SUPPORT	1,000.
CANINE COMPANIONS P.O. BOX 446 SANTA ROSA, CA 95402-0446	NONE	PUBLIC	SUPPORT	1,000.
CATHOLIC CHARITIES OF SANTA CLARA 2625 ZANKER RD SAN JOSE, CA 95134	NONE	PUBLIC	SUPPORT	3,000.
Total from continuation sheets				208,500.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S THERAPY CENTER 29-01 BERKSHIRE ROAD FAIR LAWN, NJ 07410	NONE	PUBLIC	SUPPORT	500.
CLAREMONT MCKENNA COLLEGE - WILLIAM B ARCE SCHOL. FUND 500 EAST NINTH ST CLAREMONT, CA 91711	NONE	PUBLIC	SUPPORT	5,000.
COLLEGE OF ADAPTIVE ARTS 1401 PARKMOOR AVE., STE 260 SAN JOSE, CA 95126	NONE	PUBLIC	SUPPORT	1,000.
CRISTO REY HIGH SCHOOL 1390 FIVE WOUNDS LANE SAN JOSE, CA 95116	NONE	PUBLIC	SUPPORT	500.
CSU FOUNDATION 401 GOLDEN SHORE, 6TH FLR LONG BEACH, CA 90802-4210	NONE	PUBLIC	SUPPORT	1,000.
ECUMENICAL HUNGER PROGRAM 2411 PULGAS AVE EAST PALO ALTO, CA 94303	NONE	PUBLIC	SUPPORT	1,000.
EL CAMINO HOSPITAL FOUNDATION 2500 GRANT RD PAR 116 MOUNTAIN VIEW, CA 94040	NONE	PUBLIC	SUPPORT	500.
EXCELLENCE IN EDUCATION, TRUCKEE 11071 DONNER PASS ROAD TRUCKEE, CA 96160	NONE	PUBLIC	SUPPORT	1,000.
FAMILY & CHILDREN'S SERVICES 375 CAMBRIDGE AVENUE PALO ALTO, CA 94306	NONE	PUBLIC	SUPPORT	1,000.
FRIENDS OF TRUCKEE LIBRARY 10031 LEVON AVE. TRUCKEE, CA 96161	NONE	PUBLIC	SUPPORT	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GOLDEN GATE NATIONAL PARK CONSERVANCY BLDG 201, FORT MASON SAN FRANCISCO, CA 94123	NONE	PUBLIC	SUPPORT	250.
GREATER BAY AREA MAKE A WISH FOUNDATION 55 HAWTHORNE ST., STE 800 SAN FRANCISCO, CA 94105	NONE	PUBLIC	SUPPORT	500.
GREEN MEADOW COMMUNITY SCHOLARSHIP FUND 303 PARKSIDE DR. PALO ALTO, CA 94306	NONE	PUBLIC	SUPPORT	2,500.
HAPPY HOLLOW PARK & ZOO 1300 SENTER ROAD SAN JOSE, CA 95112	NONE	PUBLIC	SUPPORT	500.
HEALTHIER KIDS FOUNDATION 4010 MOORPARK AVE., STE 118 SAN JOSE, CA 95117	NONE	PUBLIC	SUPPORT	1,000.
HEIFER INTERNATIONAL 1 WORLD AVE. LITTLE ROCK, AR 72202	NONE	PUBLIC	SUPPORT	1,500.
HIDDEN VILLA 26870 MOODY ROAD LOS ALTOS HILLS, CA 94022	NONE	PUBLIC	OPERATING	500.
HOSPICE OF THE VALLEY 4850 UNION AVE SAN JOSE, CA 95124	NONE	PUBLIC	SUPPORT	1,000.
HUMANE SOCIETY OF SILICON VALLEY 901 AMES AVE MILPITAS, CA 95035	NONE	PUBLIC	OPERATING	500.
HUMANE SOCIETY OF TRUCKEE 10382 DONNER PASS RD #3 TRUCKEE, CA 96161	NONE	PUBLIC	OPERATING	7,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JANE GOODALL INSTITUTE 1595 SPRING HILL RD., STE 550 VIENNA, VA 22182	NONE	PUBLIC	SUPPORT	500.
JEWISH HOME 302 SILVER AVE SAN FRANCISCO, CA 94112	NONE	PUBLIC	SUPPORT	1,000.
KIDS ZONE MUSEUM 11711 DONNER PASS RD TRUCKEE, CA 96161	NONE	PUBLIC	OPERATING	5,000.
KIVA MICROFUNDS 875 HOWARD ST., STE 340 SAN FRANCISCO, CA 94103	NONE	PUBLIC	SUPPORT	2,000.
KQED 2601 MARIPOSA STREET SAN FRANCISCO, CA 94110	NONE	PUBLIC	OPERATING	1,000.
LAUMC 655 MAGDALENA AVE LOS ALTOS, CA 94024	NONE	PUBLIC	SUPPORT	2,500.
LEAGUE TO SAVE LAKE TAHOE 2608 LAKE TAHOE BLVD SOUTH LAKE TAHOE, CA 94115	NONE	PUBLIC	SUPPORT	3,000.
LITTLE ITALY FOUNDATION 323 W ST. JOHN ST. SAN JOSE, CA 95110	NONE	PUBLIC	SUPPORT	2,500.
LOAVES AND FISHES 358 NORTH MONTGOMERY ST SAN JOSE, CA 95134	NONE	PUBLIC	SUPPORT	5,000.
LOS ALTOS COMMUNITY FOUNDATION 183 HILLVIEW AVE LOS ALTOS, CA 94022	NONE	PUBLIC	SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOS ALTOS HIGH SCHOOL ATHLETICS 1299 BRYANT AVE MOUNTAIN VIEW, CA 94040	NONE	PUBLIC	SUPPORT	8,000.
MIDORI KAI 5674 SONOMA DR PLEASANTON, CA 94566	NONE	PUBLIC	SUPPORT	2,000.
MIRACLE DISTRIBUTION CENTER 3947 E LA PALMA AVE ANAHEIM, CA 92807	NONE	PUBLIC	OPERATING	300.
MOUNTAIN VIEW HIGH SCHOOL 2900 PARKWAY DR. EL MONTE, CA 91732	NONE	PUBLIC	SUPPORT	8,000.
MVLA COMMUNITY SCHOLARS 183 HILLVIEW AVE LOS ALTOS, CA 94022	NONE	PUBLIC	SUPPORT	3,000.
NORTHSTAR FIREFIGHTERS ASSOCIATION 910 NORTHSTAR DR. NORTHSTAR, CA 96161	NONE	PUBLIC	SUPPORT	2,500.
NOTRE DAME DE NAMUR UNIVERSITY 1500 RALSTON AVE. BELMONT, CA 94002	NONE	PUBLIC	SUPPORT	1,000.
NPCA 1300 19TH STREET, NW SUITE 300 WASHINGTON, DC 20036	NONE	PUBLIC	OPERATING	1,000.
NRDC 40 WEST 20TH STREET NEW YORK, NY 10011	NONE	PUBLIC	OPERATING	1,500.
PALO ALTO MUSEUM & ZOO 1451 MIDDLEFIELD RD. PALO ALTO, CA 94301	NONE	PUBLIC	SUPPORT	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PATHWAYS HOME HEALTH & HOSPICE 585 NORTH MARY AVE SUNNYVALE, CA 94085	NONE	PUBLIC	SUPPORT	500.
PEACH YOUTH SCHOLARSHIP 349 JONATHON'S ROOST ROAD WILLIAMSON, GA 30292	NONE	PUBLIC	SUPPORT	1,000.
PENINSULA HUMANE SOCIETY & SPCA 1450 ROLLINS RD. BURLINGAME, CA 94010	NONE	PUBLIC	SUPPORT	500.
PENINSULA OPEN SPACE TRUST 222 HIGH STREET PALO ALTO, CA 94301	NONE	PUBLIC	OPERATING	1,000.
PROJECT MANA 948 INCLINE WAY INCLINE VILLAGE, NV 89451	NONE	PUBLIC	SUPPORT	3,000.
PUBLIC INTEREST LAW FOUNDATION 152 NORTH THIRD ST, 3RD FLR SAN JOSE, CA 95112	NONE	PUBLIC	SUPPORT	2,500.
RESCUE RANCH PO BOX 7112 BELLE CHASSE, LA 70037	NONE	PUBLIC	SUPPORT	5,000.
RESPONSIBILTY P.O. BOX 433199 SAN YSIDRO, CA 92143	NONE	PUBLIC	SUPPORT	2,000.
RILEY'S PLACE 880 RUNNYMEDE ROAD WOODSIDE, CA 94062	NONE	PUBLIC	SUPPORT	1,000.
ROBERT LOUIS STEVENSON SCHOOL 24 WEST 74TH STREET NEW YORK, NY 10023	NONE	PUBLIC	SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RONALD MCDONALD HOUSE ONE KROC DRIVE OAK BROOK, IL 60523	NONE	PUBLIC	SUPPORT	1,000.
SAN JOSE SPORTS HALL OF FAME 345 PARK AVE., MS E6-500 SAN JOSE, CA 95110	NONE	PUBLIC	SUPPORT	5,000.
SAN JOSE STATE LIBRARY 150 E SAN FERNANDO ST SAN JOSE, CA 95112	NONE	PUBLIC	SUPPORT	2,500.
SAN JOSE STATE SCHOOL OF BUSINESS ONE WASHINGTON SQUARE SAN JOSE, CA 95192	NONE	PUBLIC	SUPPORT	3,000.
SAN JOSE STATE SCHOOL OF ENGINEERING ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0080	NONE	PUBLIC	SUPPORT	3,000.
SAN MATEO COUNTY PARKS FOUNDATION 215 BAY ROAD MENLO PARK, CA 94025	NONE	PUBLIC	SUPPORT	500.
SANTA CLARA LAW FOUNDATION 360 N. FIRST STREET SANTA CLARA, CA 95113	NONE	PUBLIC	SUPPORT	10,000.
SANTA CLARA UNIVERSITY 500 EL CAMINO REAL SANTA CLARA, CA 95053	NONE	PUBLIC	SUPPORT	7,500.
SAVE THE BAY 1330 BROADWAY, STE 1800 OAKLAND, CA 94612-2519	NONE	PUBLIC	SUPPORT	1,000.
SCRIPPS COLLEGE 1030 COLUMBIA AVE. CLAREMONT, CA 91711	NONE	PUBLIC	SUPPORT	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SEMPERVIRENS FUND 419 SOUTH SAN ANTONIO RD, STE 211 LOS ALTOS, CA 94022	NONE	PUBLIC	SUPPORT	500.
SIERRA WATCH 408 BROAD ST. #12 NEVADA CITY, CA 95959	NONE	PUBLIC	SUPPORT	1,000.
SPECIAL OLYMPICS 1133 19TH ST. NW WASHINGTON, DC 20036	NONE	PUBLIC	SUPPORT	1,000.
SPRINGER SCHOOL 1120 ROSE AVE. MOUNTAIN VIEW, CA 94040	NONE	PUBLIC	EDUCATION	7,000.
STEVE HALLGRIMSON FOUNDATION TEN ALAMEDA BLVD 11TH FLOOR SAN JOSE, CA 95113	NONE	PUBLIC	SUPPORT	1,000.
STROKE AWARENESS FOUNDATION 2105 S BASCOM AVE CAMPBELL, CA 95008	NONE	PUBLIC	SUPPORT	3,000.
TAHOE FOREST HOSPICE 10083 LAKE AVE. TRUCKEE, CA 96161	NONE	PUBLIC	SUPPORT	4,000.
TAHOE FOREST HOSPITAL FOUNDATION 10121 PINE AVE. TRUCKEE, CA 96161	NONE	PUBLIC	SUPPORT	5,000.
TAHOE RIM TRAIL ASSOCIATION 948 INCLINE WAY INCLINE VILLAGE, NV 89451	NONE	PUBLIC	SUPPORT	1,500.
TAHOE TRUCKEE COMMUNITY FOUNDATION P.O. BOX 366 TRUCKEE, CA 96160	NONE	PUBLIC	SUPPORT	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE BRIDGE SCHOOL 545 EUCALYPTUS AVE. HILLSBOROUGH, CA 94010	NONE	PUBLIC	SUPPORT	2,500.
THE SPARTAN FOUNDATION 1393 SOUTH 7TH STREET SAN JOSE, CA 95112	NONE	PUBLIC	SUPPORT	500.
THE TRUST FOR PUBLIC LAND 101 MONTGOMERY ST., STE 900 SAN FRANCISCO, CA 94104	NONE	PUBLIC	SUPPORT	500.
THUNDERBIRD LODGE PRESERVATION SOCIETY P.O. BOX 6812 INCLINE VILLAGE, NV 89450	NONE	PUBLIC	SUPPORT	1,000.
TOYS FOR TOTS 18251 QUANTICO GATEWAY DR. TRIANGLE, VA 22172	NONE	PUBLIC	SUPPORT	1,000.
TRUCKEE COMMUNITY CHRISTMAS P.O. BOX 2955 TRUCKEE, CA 96160	NONE	PUBLIC	SUPPORT	1,000.
TRUCKEE DONNER HISTORICAL SOCIETY P.O. BOX 8816 TRUCKEE, CA 96162	NONE	PUBLIC	SUPPORT	1,000.
TRUCKEE DONNER LAND TRUST 10069 W RIVER ST, #C1 TRUCKEE, CA 96162	NONE	PUBLIC	OPERATING	5,000.
TRUCKEE TRAILS P.O. BOX 1751 TRUCKEE, CA 96160	NONE	PUBLIC	SUPPORT	1,000.
TURNING WHEELS FOR KIDS 2400 MOORPARK AVE. STE 201 SAN JOSE, CA 95128	NONE	PUBLIC	OPERATING	1,000.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
UCSF FOUNDATION UCSF BOX 0248 SAN FRANCISCO, CA 94143	NONE	PUBLIC	SUPPORT	500.
VASCULAR CURES 555 PRICE AVE., STE 180 REDWOOD CITY, CA 94063	NONE	PUBLIC	SUPPORT	1,000.
VIETNAM MEMORIAL FOUNDATION 2600 VIRGINIA NW, STE 104 WASHINGTON, DC 20037	NONE	PUBLIC	SUPPORT	1,000.
VMC FOUNDATION 2400 MOORPARK AVE. STE 207 SAN JOSE, CA 95128	NONE	PUBLIC	SUPPORT	1,000.
WIKIPEDIA FOUNDATION INC 149 NEW MONTGOMERY ST., FLR 6 SAN FRANCISCO, CA 94105	NONE	PUBLIC	SUPPORT	1,000.
WILDLIFE SHELTER P.O. BOX 226 HOMEWOOD, CA 96141	NONE	PUBLIC	SUPPORT	1,000.
YOSEMITE CONSERVANCY 155 MONTGOMERY ST, STE 1104 SAN FRANCISCO, CA 94104	NONE	PUBLIC	SUPPORT	10,000.
YWCA 375 S 3RD ST. SAN JOSE, CA 95112	NONE	PUBLIC	OPERATING	1,000.
Total from continuation sheets				

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
MORGAN STANLEY 164-112774-314	112,842.	0.	112,842.	112,842.		
TO PART I, LINE 4	112,842.	0.	112,842.	112,842.		

FORM 990-PF		OTHER INCOME			STATEMENT	2
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME		
CEDAR FAIR, LP - SSB ACCT		944.	944.			
BMAC 2004 POOL, LLC		-36,956.	-36,956.			
MORGAN STANLEY 164-112774-314		371.	371.			
TOTAL TO FORM 990-PF, PART I, LINE 11		-35,641.	-35,641.			

FORM 990-PF		LEGAL FEES			STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL		657.	0.			0.
TO FM 990-PF, PG 1, LN 16A		657.	0.			0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	3,330.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,330.	0.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LICENSES & FEES	81.	0.		0.
TO FORM 990-PF, PG 1, LN 18	81.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	10.	0.		0.
OFFICE SUPPLIES	48.	0.		0.
OTHER EXPENSES	109.	0.		0.
TO FORM 990-PF, PG 1, LN 23	167.	0.		0.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SECURITIES ACCOUNT	COST	3,244,025.	5,388,046.
BMAC 2004 POOL LP INT	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,244,025.	5,388,046.
