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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation Don and Roy Splawn Charitable Foundation West Inc % FOUNDATION SOURCE		A Employer identification number 94-3276752	
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd Suite 123		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377		B Telephone number (see instructions)	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		C If exemption application is pending, check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,281,415	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	20	20		
	4 Dividends and interest from securities.	8,559	8,559		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	311,723			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .		311,723		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	121,294	121,222		
	12 Total. Add lines 1 through 11	441,596	441,524		
	13 Compensation of officers, directors, trustees, etc	30,000			30,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	24,386	24,386		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	6,783			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	49,573	15,848		33,725
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	110,742	40,234		63,725
	25 Contributions, gifts, grants paid	153,075			153,075
	26 Total expenses and disbursements. Add lines 24 and 25	263,817	40,234		216,800
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	177,779			
	b Net investment income (if negative, enter -0-)		401,290		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	204,059	234,120	234,120
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	114,893	114,893	249,049
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	3,886,796	4,034,514	4,798,246
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,205,748	4,383,527	5,281,415	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,205,748	4,383,527	
	30	Total net assets or fund balances (see page 17 of the instructions)	4,205,748	4,383,527	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,205,748	4,383,527		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,205,748
2	Enter amount from Part I, line 27a	2	177,779
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	4,383,527
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,383,527

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Passthrough K1 Capital Gain			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			311,723
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	311,723
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	207,032	4,485,742	0 046153
2011	211,488	4,251,899	0 04974
2010	221,430	4,545,480	0 048714
2009	49,325	3,883,324	0 012702
2008	116,277	3,411,567	0 034083

2	Total of line 1, column (d).	2	0 191392
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 038278
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	5,202,736
5	Multiply line 4 by line 3.	5	199,150
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,013
7	Add lines 5 and 6.	7	203,163
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	216,800

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	4,013
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	4,013
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	4,013
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	5,642	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	4,618	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	10,260
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	6,247
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 4,100 Refunded		11	2,147

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of FOUNDATION SOURCE Telephone no (800) 839-1754 Located at 501 Silverside Road Suite 123 Wilmington DE ZIP+4 198091377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☒ Yes	☐ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		No
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?				
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?				
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?				
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Natalie Yee	Dir / Executive Dir	30,000		
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	5 0			
Phillips Yee	Pres / Dir	0		
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	1 0			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	231,537
b	Average of monthly cash balances.	1b	252,184
c	Fair market value of all other assets (see instructions).	1c	4,798,244
d	Total (add lines 1a, b, and c).	1d	5,281,965
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,281,965
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	79,229
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,202,736
6	Minimum investment return. Enter 5% of line 5.	6	260,137

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	260,137
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	4,013
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,013
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	256,124
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	256,124
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	256,124

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	216,800
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	216,800
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	4,013
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	212,787
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				256,124
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			216,148	
b Total for prior years 2011 , 2010 , 2009				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 216,800				
a Applied to 2012, but not more than line 2a			216,148	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				652
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				255,472
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . . 0				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	153,075
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A Torres Sonoma State University 1801 E Cotati Ave Rohnert Park,CA 94928	NONE	N/A	Scholarship Grant	1,500
A Iqbal Menlo College 1000 El Camino Real Atherton,CA 94027	NONE	N/A	Scholarship Grant	2,500
A Harney University of California santa bar 9500 Gilman Dr La Jolla,CA 92093	NONE	N/A	Scholarship Grant	2,500
A Sanchez Mills College 5000 MacArthur Blvd Oakland,CA 94613	NONE	N/A	Scholarship Grant	1,500
A Arguijo CSU Chico 400 W 1st Street Chico,CA 95929	NONE	N/A	Scholarship Grant	500
B Rapley University of San Francisco 2130 Fulton Street San Francisco,CA 941171080	NONE	N/A	Scholarship Grant	1,000
C Watts California State University east b 25800 Carlos Bee Boulevard Hayward,CA 94542	NONE	N/A	Scholarship Grant	250
C Jones Ukiah Beauty College 1040 N State Street Ukiah,CA 95482	NONE	N/A	Scholarship Grant	250
C Smullin Stanford University 450 Serra Mall Stanford,CA 94305	NONE	N/A	Scholarship Grant	750
C Williams Elon University 100 Campus Drive Elon,NC 27244	NONE	N/A	Scholarship Grant	750
D Dillahunt Coppin State University 2500 W North Avenue Baltimore,MD 21216	NONE	N/A	Scholarship Grant	500
D Golson City College of San Francisco 50 Phelan Avenue San Francisco,CA 94112	NONE	N/A	Scholarship Grant	1,000
E Chavez University of La Verne 1950 3rd Street La Verne,CA 91750	NONE	N/A	Scholarship Grant	500
E Claxton UC Santa Cruz 1156 High Street Santa Cruz,CA 95064	NONE	N/A	Scholarship Grant	1,250
E Ruiz University of California davis 1 Shields Ave Davis,CA 95616	NONE	N/A	Scholarship Grant	2,000
Total  3a				153,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
E Roberts American University 4400 Massachusetts Ave NW Washington, DC 20016	NONE	N/A	Scholarship Grant	1,500
E Palomar Saint Marys College 1928 Saint Marys Road Moraga, CA 94575	NONE	N/A	Scholarship Grant	1,500
E Munoz UC Santa Cruz 1156 High Street Santa Cruz, CA 95064	NONE	N/A	Scholarship Grant	1,000
E Wingler Sonoma State University 1801 E Cotati Ave Rohnert Park, CA 94928	NONE	N/A	Scholarship Grant	1,000
E Chavez San Jose State University One Washington Square San Jose, CA 95192	NONE	N/A	Scholarship Grant	1,250
E Thompson Los Medanos College 2700 East Leland Rd Pittsburg, CA 94565	NONE	N/A	Scholarship Grant	500
E Zamora University of San Diego 5998 Alcala Park San Diego, CA 92110	NONE	N/A	Scholarship Grant	500
E Aguilar Holy Names University 3500 Mountain Blvd Oakland, CA 94619	NONE	N/A	Scholarship Grant	2,000
E Simon University of California san diego 9500 Gilman Dr La Jolla, CA 92093	NONE	N/A	Scholarship Grant	1,500
F Tan Mills College 5000 MacArthur Blvd Oakland, CA 94613	NONE	N/A	Scholarship Grant	1,500
F Garza College of the Sequoias 915 S Mooney Blvd Visalia, CA 93277	NONE	N/A	Scholarship Grant	500
G Lerma Westmont College 955 La Paz Rd Santa Barbara, CA 93108	NONE	N/A	Scholarship Grant	1,500
G Torres Merritt College 12500 Campus Drive Oakland, CA 94619	NONE	N/A	Scholarship Grant	750
G Azadeh University of Oregon 1585 E 13th Avenue Eugene, OR 97403	NONE	N/A	Scholarship Grant	750
G Jung University of California santa cru 1156 High St Santa Cruz, CA 95064	NONE	N/A	Scholarship Grant	1,500
Total  3a				153,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
G May San Diego State University 5500 Campanile Drive San Diego, CA 92182	NONE	N/A	Scholarship Grant	2,000
G Kayes California State University bakers 9001 Stockdale Highway Bakersfield, CA 93311	NONE	N/A	Scholarship Grant	750
H Mardeusz Cal State Los Angeles 5151 State University Drive Los Angeles, CA 90032	NONE	N/A	Scholarship Grant	1,000
H Garzoli Mendocino College 1000 Hensley Creek Road Ukiah, CA 95482	NONE	N/A	Scholarship Grant	500
H Gomes Oregon State University 1500 SW Jefferson Way Corvallis, OR 97331	NONE	N/A	Scholarship Grant	2,000
H Chun University of California Berkeley 101 Sproul Hall Berkeley, CA 94704	NONE	N/A	Scholarship Grant	2,500
I Ritchards University of California Davis 1 Shields Ave Davis, CA 95616	NONE	N/A	Scholarship Grant	1,000
I Foster California State University Sacram 6000 J Street Sacramento, CA 95819	NONE	N/A	Scholarship Grant	750
J Ayala Occidental College 1600 Campus Rd Los Angeles, CA 90041	NONE	N/A	Scholarship Grant	2,000
J Sullivan University of California Santa Cru 1156 High St Santa Cruz, CA 95064	NONE	N/A	Scholarship Grant	2,000
J Selfaison Brigham Young University E Campus Dr Provo, UT 84604	NONE	N/A	Scholarship Grant	2,000
J Cao University of California San Diego 9500 Gilman Dr La Jolla, CA 92093	NONE	N/A	Scholarship Grant	2,000
J Nunez California State University Fresno 5241 N Maple Ave Fresno, CA 93740	NONE	N/A	Scholarship Grant	2,000
J Kono Stanford University 450 Serra Mall Stanford, CA 94305	NONE	N/A	Scholarship Grant	2,500
J Martinez San Diego State California 5500 Campanile Drive San Diego, CA 92182	NONE	N/A	Scholarship Grant	1,250
Total  3a				153,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
J Fang Dominican University of California 50 Acacia Avenue San Rafael, CA 949012298	NONE	N/A	Scholarship Grant	2,000
J Chavez University of California Davis 1 Shields Ave Davis, CA 95616	NONE	N/A	Scholarship Grant	1,250
J Solomon University of California Santa Bar 552 University Rd Santa Barbara, CA 93106	NONE	N/A	Scholarship Grant	2,000
J Huang University of California Berkeley 101 Sproul Hall Berkeley, CA 94704	NONE	N/A	Scholarship Grant	1,500
J Chen University of California Los Angel 405 Hilgard Ave Los Angeles, CA 90095	NONE	N/A	Scholarship Grant	2,000
J Abad University of California Merced 5200 North Lake Road Merced, CA 95343	NONE	N/A	Scholarship Grant	1,500
J Torres University of California Santa Cru 1156 High St Santa Cruz, CA 95064	NONE	N/A	Scholarship Grant	1,500
J Elkington Harvard College 1350 Massachusetts Ave Cambridge, MA 02138	NONE	N/A	Scholarship Grant	1,000
K Perkins Arizona State University 411 North Central Avenue Phoenix, AZ 85004	NONE	N/A	Scholarship Grant	500
K Cheema University of California Davis 1 Shields Ave Davis, CA 95616	NONE	N/A	Scholarship Grant	1,500
K Villegas University of California Los Angel 405 Hilgard Ave Los Angele, CA 90095	NONE	N/A	Scholarship Grant	2,000
K Sydara Sacramento City College 3835 Freeport Blvd Sacramento, CA 95822	NONE	N/A	Scholarship Grant	1,500
K Saunders University of Nebraska of Omaha 6001 Dodge Street Omaha, NE 68182	NONE	N/A	Scholarship Grant	1,250
K Lynch University of California Berkeley 101 Sproul Hall Berkeley, CA 94704	NONE	N/A	Scholarship Grant	250
K Stephens University of California Riverside 900 University Avenue Riverside, CA 92521	NONE	N/A	Scholarship Grant	1,250
Total  3a				153,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
K Fuller Pepperdine University 24255 Pacific Coast Highway Malibu, CA 90263	NONE	N/A	Scholarship Grant	1,500
K Mejia-Cuellar University of California Berkeley 101 Sproul Hall Berkeley, CA 94704	NONE	N/A	Scholarship Grant	2,000
K Sjursen-Lien California Institute of the Arts 24700 McBean Pkwy Valencia, CA 91355	NONE	N/A	Scholarship Grant	1,000
L McGuiness University of California Santa Cru 1156 High St Santa Cruz, CA 95064	NONE	N/A	Scholarship Grant	2,000
L Roberts Berkeley City College and Laney Col 900 Fallon St Oakland, CA 94607	NONE	N/A	Scholarship Grant	1,500
L Tupfer University of California Berkeley 101 Sproul Hall Berkeley, CA 94704	NONE	N/A	Scholarship Grant	2,000
L Cabrera University of California Davis 1 Shields Ave Davis, CA 95616	NONE	N/A	Scholarship Grant	1,500
L Arroyo University of California Santa Cru 1156 High St Santa Cruz, CA 95064	NONE	N/A	Scholarship Grant	1,500
L Kitchel University of California Santa Cru 1156 High Street Santa Cruz, CA 95064	NONE	N/A	Scholarship Grant	1,500
M Hu University of California Irvine Irvine, CA 92697	NONE	N/A	Scholarship Grant	1,000
M Olivares-Perez Biola University 13800 Biola Ave La Mirada, CA 90639	NONE	N/A	Scholarship Grant	2,500
M Sanchez University of California Davis 1 Shields Ave Davis, CA 95616	NONE	N/A	Scholarship Grant	1,500
M Acevedo Diablo Valley College 321 Golf Club Road Pleasant Hill, CA 94523	NONE	N/A	Scholarship Grant	2,000
M Cardenas University of California Berkeley 101 Sproul Hall Berkeley, CA 94704	NONE	N/A	Scholarship Grant	2,500
M Guyer University of California San Diego 9500 Gilman Dr La Jolla, CA 92093	NONE	N/A	Scholarship Grant	500
Total  3a				153,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
M Serrano University of California Irvine A138 Student Center Irvine, CA 92697	NONE	N/A	Scholarship Grant	1,000
M Ceron Sierra College 5000 Rocklin Rd Rocklin, CA 95677	NONE	N/A	Scholarship Grant	2,500
M Onyike Howard University 2400 Sixth Street NW Washington, DC 20059	NONE	N/A	Scholarship Grant	500
M Lowe California Lutheran University 60 West Olsen Road Thousand Oaks, CA 91360	NONE	N/A	Scholarship Grant	1,000
M Tapia University of California Davis 1 Shields Ave Davis, CA 95616	NONE	N/A	Scholarship Grant	1,000
M Macias Saint Marys College 1928 Saint Marys Road Moraga, CA 94575	NONE	N/A	Scholarship Grant	1,250
N Olmos Barry University 11300 NE 2nd Avenue Miami Shores, FL 33161	NONE	N/A	Scholarship Grant	500
N Simon University of California Los Angel 405 Hilgard Ave Los Angeles, CA 90095	NONE	N/A	Scholarship Grant	2,000
N Burrone California Polytechnic State Univer 1 Grand Ave San Luis Obispo, CA 93405	NONE	N/A	Scholarship Grant	2,000
N Gamen University of California Davis 1 Shields Ave Davis, CA 95616	NONE	N/A	Scholarship Grant	500
N Albarran University of California Riverside 900 University Avenue Riverside, CA 92521	NONE	N/A	Scholarship Grant	1,000
P Thoo California Polytechnic State Univer 1 Grand Ave San Luis Obispo, CA 93405	NONE	N/A	Scholarship Grant	750
P Lai University of California Berkeley 101 Sproul Hall Berkeley, CA 94704	NONE	N/A	Scholarship Grant	1,500
P Mak University of California Merced 5200 North Lake Road Merced, CA 95343	NONE	N/A	Scholarship Grant	1,000
R Garret College of San Mateo 1700 W Hillside Blvd San Mateo, CA 94402	NONE	N/A	Scholarship Grant	1,000
Total  3a				153,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
R Selfaion Brigham Young University E Campus Dr Provo,UT 84604	NONE	N/A	Scholarship Grant	1,000
R Willett University of California Santa Cru 1156 High St Santa Cruz,CA 95064	NONE	N/A	Scholarship Grant	1,500
S Setungamudali University of California Santa Bar 552 University Rd Santa Barbara,CA 93106	NONE	N/A	Scholarship Grant	1,500
S Zinabidine San Diego State University 5500 Campanile Drive San Diego,CA 92182	NONE	N/A	Scholarship Grant	1,000
SCHOLARMATCH INC 849 VALENCIA ST SAN FRANCISCO,CA 94110	N/A	PC	General & Unrestricted	1,484
SCHOLARMATCH INC 849 VALENCIA ST SAN FRANCISCO,CA 94110	N/A	PC	General & Unrestricted	566
SCHOLARMATCH INC 849 VALENCIA ST SAN FRANCISCO,CA 94110	N/A	PC	General & Unrestricted	1,042
SCHOLARMATCH INC 849 VALENCIA ST SAN FRANCISCO,CA 94110	N/A	PC	General & Unrestricted	1,483
SCHOLARMATCH INC 849 VALENCIA ST SAN FRANCISCO,CA 94110	N/A	PC	General & Unrestricted	1,000
SCHOLARMATCH INC 849 VALENCIA ST SAN FRANCISCO,CA 94110	N/A	PC	General & Unrestricted	1,500
SCHOLARMATCH INC 849 VALENCIA ST SAN FRANCISCO,CA 94110	N/A	PC	General & Unrestricted	1,000
S Quinn University of Hawaii 2600 Campus Road Honolulu,HI 95677	NONE	N/A	Scholarship Grant	1,500
S Astesana Sierra College 5000 Rocklin Rd Rocklin,CA 95677	NONE	N/A	Scholarship Grant	2,000
S Tonga Mount St Marys 16300 Old Emmitsburg Road Emmitsburg,MD 21727	NONE	N/A	Scholarship Grant	500
S Wiggins Humboldt State University 1 Harpst St Arcata,CA 95521	NONE	N/A	Scholarship Grant	2,000
Total ▶ 3a				153,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
T Rodriguez University of California Santa Cru 1156 High St Santa Cruz, CA 95064	NONE	N/A	Scholarship Grant	500
T Ma Whittier College 13406 E Philadelphia Street Whittier, CA 90608	NONE	N/A	Scholarship Grant	1,500
V Zavala Santa Clara University 500 El Camino Real Santa Clara, CA 95053	NONE	N/A	Scholarship Grant	2,500
W Ibarra California State University Fresno 5241 N Maple Ave Fresno, CA 93740	NONE	N/A	Scholarship Grant	1,500
W Tatum III San Jose State University One Washington Square San Jose, CA 95192	NONE	N/A	Scholarship Grant	1,000
X Lu University of California Berkeley 101 Sproul Hall Berkeley, CA 94704	NONE	N/A	Scholarship Grant	1,500
Y Deng University of California Davis 1 Shields Ave Davis, CA 95616	NONE	N/A	Scholarship Grant	1,500
Y Yu Saint Marys College 1928 Saint Marys Road Moraga, CA 94575	NONE	N/A	Scholarship Grant	2,000
Z Hummel Whittier College 13406 E Philadelphia Street Whittier, CA 90608	NONE	N/A	Scholarship Grant	750
Total  3a				153,075

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name:

Don and Roy Splawn Chantable
Foundation West Inc

EIN:

94-3276752

**TY 2013 Investments Corporate
Stock Schedule**

Name: Don and Roy Splawn Charitable
Foundation West Inc
EIN: 94-3276752

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MERCK & CO INC.	114,893	249,049

TY 2013 Investments - Land Schedule

Name: Don and Roy Splawn Charitable

Foundation West Inc

EIN: 94-3276752

TY 2013 Investments - Other Schedule**Name:** Don and Roy Splawn Charitable

Foundation West Inc

EIN: 94-3276752

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DTC CORE FIXED INCOME CTF		212,479	217,924
DTC INTERNATIONAL EQUITY CTF		1,018,714	1,242,589
DTC LARGE CAP US EQUITY CTF		699,867	1,023,946
DTC SMALL/MID CAP US EQ CTF		991,326	1,113,787
HERITAGE NY LLC		598,653	643,200
HERITAGE OHIO LLC		513,475	556,800

TY 2013 Land, Etc. Schedule**Name:** Don and Roy Splawn Charitable

Foundation West Inc

EIN: 94-3276752

TY 2013 Other Expenses Schedule**Name:** Don and Roy Splawn Charitable

Foundation West Inc

EIN: 94-3276752

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	29,631			29,631
Foundation Dues & Memberships	725			725
Indemnification Insurance	2,200			2,200
K-1 EXP DTC CORE FIXED INCOME	445	445		
K-1 EXP DTC INTERNATIONAL EQ	7,254	7,254		
K-1 EXP DTC LARGE CAP US EQ	1,679	1,679		
K-1 EXP DTC SMALL/MID CAP US	6,470	6,470		
Office Supplies	945			945
Postage	224			224

TY 2013 Other Income Schedule

Name: Don and Roy Splawn Charitable
Foundation West Inc

EIN: 94-3276752

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 Inc/Loss DTC CORE FIXED INCOME CTF	8,348	8,276	
K-1 Inc/Loss DTC INTERNATIONAL EQUITY	30,257	30,257	
K-1 Inc/Loss DTC LARGE CAP US EQUITY CTF	16,765	16,765	
K-1 Inc/Loss DTC SMALL/MID CAP US EQUITY	7,332	7,332	
K-1 Inc/Loss HERITAGE NY LLC	32,343	32,343	
K-1 Inc/Loss HERITAGE OHIO LLC	26,249	26,249	

TY 2013 Other Professional Fees Schedule

Name: Don and Roy Splawn Charitable

Foundation West Inc

EIN: 94-3276752

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	24,386	24,386		

TY 2013 Taxes Schedule**Name:** Don and Roy Splawn Charitable

Foundation West Inc

EIN: 94-3276752

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2013	3,400			
990-PF Extension for 2012	3,383			