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## Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury  
Internal Revenue ServiceDo not enter Social Security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation  
**THE ESCO FOUNDATION**  
**C/O ROBYN BREWER**

Number and street (or P.O. box number if mail is not delivered to street address)  
**P.O. BOX 3121**

City or town, state or province, country, and ZIP or foreign postal code  
**PORTLAND, OR 97208**

A Employer identification number  
**94-3122667**

B Telephone number  
**503-225-2935**

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐  
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

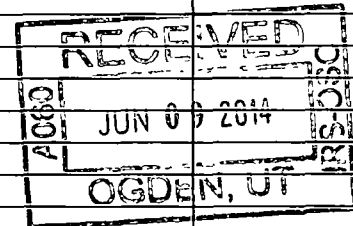
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
**\$ 13,956,422.** (Part I, column (d) must be on cash basis.)

J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	50,233.		N/A	
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	28,151.	28,151.		STATEMENT 1
4	Dividends and interest from securities	200,566.	200,566.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	3,731,236.			
b	Gross sales price for all assets on line 6a	7,562,383.			
7	Capital gain net income (from Part IV, line 2)		3,731,236.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	4,010,186.	3,959,953.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees STMT 3	4,215.	0.		0.
b	Accounting fees STMT 4	2,950.	0.		0.
c	Other professional fees STMT 5	71,723.	0.		0.
17	Interest				
18	Taxes STMT 6	17,827.	0.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 7	29.	0.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	96,744.	0.		0.
25	Contributions, gifts, grants paid	600,750.			600,750.
26	Total expenses and disbursements. Add lines 24 and 25	697,494.	0.		600,750.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	3,312,692.			
b	Net investment income (if negative, enter -0-)		3,959,953.		
c	Adjusted net income (if negative, enter -0-)			N/A	

SCANNED JUN 19 2014

Revenue  
Operating and Administrative Expenses

918

24

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		7,001.		
	2	Savings and temporary cash investments		212,121.	222,637.	222,637.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 8		419,152.	218,700.	206,988.
	b	Investments - corporate stock STMT 9		6,074,034.	8,976,222.	12,428,271.
	c	Investments - corporate bonds STMT 10		512,397.	1,119,838.	1,098,526.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		7,224,705.	10,537,397.	13,956,422.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>					
	24	Unrestricted		7,224,705.	10,537,397.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		7,224,705.	10,537,397.	
31	Total liabilities and net assets/fund balances		7,224,705.	10,537,397.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,224,705.
2	Enter amount from Part I, line 27a	2	3,312,692.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	10,537,397.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,537,397.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			
<b>b</b> SEE ATTACHED STATEMENTS			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> 7,562,383.		3,831,147.	3,731,236.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			3,731,236.

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	3,731,236.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	482,875.	10,991,842.	.043930
2011	368,900.	10,013,937.	.036839
2010	523,051.	9,063,186.	.057712
2009	305,900.	8,175,888.	.037415
2008	604,658.	9,686,733.	.062421

<b>2</b> Total of line 1, column (d)	<b>2</b>	.238317
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.047663
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	<b>4</b>	12,701,610.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	605,397.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	39,600.
<b>7</b> Add lines 5 and 6	<b>7</b>	644,997.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	600,750.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	79,199.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	79,199.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	79,199.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	8,400.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	70,750.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	79,150.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	3.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	52.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>SWIGERTFOUNDATION.ORG</b>	13	X	
14	The books are in care of ► <b>ROBYN BREWER, UNION BANK OF CAL</b> Telephone no. ► <b>503-225-2935</b> Located at ► <b>P.O. BOX 3121, PORTLAND, OR</b> ZIP+4 ► <b>97208-3121</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

**N/A**  
☒

**5b**

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

**N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

**6b**

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

**7b**

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

**N/A**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>SEE STATEMENT 11</b>		<b>0.</b>	<b>0.</b>	<b>0.</b>

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>NONE</b>				

**Total number of other employees paid over \$50,000**

**0**

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **0**

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.



**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	12,677,657.
b	Average of monthly cash balances	1b	217,379.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	12,895,036.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	12,895,036.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	193,426.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,701,610.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	635,081.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	635,081.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	79,199.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	79,199.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	555,882.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	555,882.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	555,882.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	600,750.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	600,750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	600,750.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				555,882.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only			45,689.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008				
<b>b</b> From 2009				
<b>c</b> From 2010				
<b>d</b> From 2011				
<b>e</b> From 2012				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ► \$ 600,750.				
<b>a</b> Applied to 2012, but not more than line 2a			45,689.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2013 distributable amount				555,061.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				821.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009				
<b>b</b> Excess from 2010				
<b>c</b> Excess from 2011				
<b>d</b> Excess from 2012				
<b>e</b> Excess from 2013				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**b 85% of line 2a**

**c** Qualifying distributions from Part XII,  
line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e Qualifying distributions made directly for active conduct of exempt activities.**

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:  
(1) Value of all assets

**(2) Value of assets qualifying under section 4942(i)(3)(B)(i)**

**b "Endowment" alternative test** - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

**c "Support" alternative test - enter:**

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

**(3) Largest amount of support from an exempt organization**

**(4) Gross investment income**

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ROBYN BREWER, P.O. BOX 3121 PORTLAND, OR 97208-3121 503-225-2935

**b. The form in which applications should be submitted and information and materials they should include:**

ROBYN WILL SEND AN APPLICATION UPON REQUEST

c Any submission deadlines:

BOARD MEETS QUARTERLY - NO DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**MUST BE A 501(C)(3) ORGANIZATION**

**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
CATLIN GABEL 8825 SW BARNES ROAD PORTLAND, OR 97225	NONE		TOWARD NEW BUILDING \$100,000; MEMBERSHIP \$1,000	101,000.
MULTNOMAH ATHLETIC FOUNDATION 1849 SW SALMON ST PORTLAND, OR 97205	NONE		MEMBERSHIPS	1,000.
OHSU FOR OREGON GRADUATE INST. 20000 NW WALKER ROAD BEAVERTON, OR 97006	NONE		MEMBERSHIPS	1,000.
OMSI 1945 SE WATER AVE PORTLAND, OR 97214	NONE		PROGRAM SUPPORT	5,000.
OREGON BALLET THEATRE 818 SE 6TH AVE PORTLAND, OR 97214	NONE		GENERAL OPERATING SUPPORT \$13,000; MEMBERSHIP \$500	13,500.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>600,750.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>



## Part XVII

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|          | (1) Cash   | 1a(1) | X  |
|          | (2) Other assets   | 1a(2) | X  |
| <b>b</b> | Other transactions:  |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|          | (4) Reimbursement arrangements   | 1b(4) | X  |
|          | (5) Loans or loan guarantees   | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. |                          |                                 |
|--|--------------------------|---------------------------------|
| (a) Name of organization                     | (b) Type of organization | (c) Description of relationship |
| N/A  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr 7)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee <i>[Signature]</i>	Date 10-2-14	Title Secretary		
Paid Preparer Use Only	Print/Type preparer's name SHANNON M. MOXLEY	Preparer's signature <i>[Signature]</i>	Date 5/27/14	Check <input checked="" type="checkbox"/> if self-employed	PTIN P00315342
	Firm's name ▶ SHANNON M. MOXLEY CPA			Firm's EIN ▶ 26-1703467	
	Firm's address ▶ 12360 SW JAMES ST TIGARD, OR 97223			Phone no. 503-590-5176	

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization

THE ESCO FOUNDATION  
C/O ROBYN BREWER

Employer identification number

94-3122667

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

## Name of organization

THE ESCO FOUNDATION  
C/O ROBYN BREWER

## Employer identification number

94-3122667

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HENRY T. SWIGERT 1112 RIVER FOREST ROAD OAK GROVE, OR 97261	\$ 50,233.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Employer identification number

94-3122667

[illegible]

Name of organization

THE ESCO FOUNDATION  
C/O ROBYN BREWER

Employer identification number

94-3122667

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CASCADE CORP 60,000 SHARES	P	VARIOUS	03/27/13
b	ARBITRAGE FD CL 1	P	VARIOUS	01/08/13
c	EXELON CORP	P	VARIOUS	02/22/13
d	GENL. ELECTRIC NOTES	P	VARIOUS	02/01/13
e	FNMANTS	P	VARIOUS	02/22/13
f	VANGUARD TOTAL INTL STK INDX	P	VARIOUS	05/23/13
g	HIGHMARK BOND FUND	P	VARIOUS	05/28/13
h	HIGHMARK BOND FUND	P	VARIOUS	06/07/13
i	VVGRD ST TERM INVMT GRAD	P	VARIOUS	06/20/13
j	PIMCO LOW DURATION FD INSTL	P	VARIOUS	06/20/13
k	HIGHMARK BOND FUND	P	VARIOUS	06/21/13
l	PIMCO TOTAL RETURN FUND	P	VARIOUS	06/24/13
m	HIGHMARK BOND FUND	P	VARIOUS	06/24/13
n	VNGRD ST TERM INVMT GRADE ADM	P	VARIOUS	06/25/13
o	PIMCO LOW DURATION FD INSTL	P	VARIOUS	06/25/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,900,000.		802,800.	3,097,200.
b 597.		610.	-13.
c 32,124.		31,121.	1,003.
d 200,000.		202,934.	-2,934.
e 200,000.		200,452.	-452.
f 220,000.		251,164.	-31,164.
g 12,000.		12,048.	-48.
h 80,000.		80,219.	-219.
i 100,000.		100,674.	-674.
j 100,000.		101,540.	-1,540.
k 40,000.		40,507.	-507.
l 40,000.		42,441.	-2,441.
m 10,000.		10,454.	-454.
n 100,000.		102,150.	-2,150.
o 85,000.		88,519.	-3,519.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3,097,200.
b			-13.
c			1,003.
d			-2,934.
e			-452.
f			-31,164.
g			-48.
h			-219.
i			-674.
j			-1,540.
k			-507.
l			-2,441.
m			-454.
n			-2,150.
o			-3,519.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a HIGHMARK BOND FUND	P	VARIOUS	06/25/13
b INTEL CORP 1600 SHARES	P	VARIOUS	07/03/13
c AIR PRODS 510 SHARES	P	08/16/04	07/03/13
d AIR PRODS 1090 SHARES	P	05/13/82	07/03/13
e HOME DEPOT 850 SHARES	P	05/04/95	07/03/13
f ABSOLUTE STRATEGIESL CL I	P	VARIOUS	07/16/13
g PIMCO ALL ASSET ALL AUTHORITY	P	VARIOUS	07/16/13
h PIMCO LOW DURATION FD INSTL	P	VARIOUS	07/16/13
i HIGHMARK SHORT TERM BOND FUND	P	07/15/13	07/16/13
j HIGHMARK DIV MM FUND	P	VARIOUS	07/16/13
k VANGUARD TOTAL INTL STK INDX	P	VARIOUS	07/16/13
l VNGRD ST TERM INVMT GRADE ADM	P	VARIOUS	07/17/13
m CHEVERON	P	VARIOUS	07/18/13
n MCCORMICK & CO	P	VARIOUS	07/15/13
o HOME DEPOT 400 SHARES	P	05/04/95	07/15/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 35,000.		35,420.	-420.
b 37,933.		2,688.	35,245.
c 46,616.		25,928.	20,688.
d 99,632.		4,883.	94,749.
e 65,121.		8,185.	56,936.
f 50,000.		50,089.	-89.
g 20,000.		21,405.	-1,405.
h 35,000.		35,253.	-253.
i 10,000.		10,000.	0.
j 3,546.		3,546.	0.
k 5,000.		5,994.	-994.
l 30,000.		30,000.	0.
m 12,497.		1,516.	10,981.
n 14,396.		9,440.	4,956.
o 32,219.		3,852.	28,367.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-420.
b			35,245.
c			20,688.
d			94,749.
e			56,936.
f			-89.
g			-1,405.
h			-253.
i			0.
j			0.
k			-994.
l			0.
m			10,981.
n			4,956.
o			28,367.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	AIR PRODS	P	05/13/82	07/15/13
b	EXXON MOBIL CORP	P	VARIOUS	07/18/13
c	INTEL CORP 1800 SHARES	P	VARIOUS	07/15/13
d	HIGHMARK MM FUND	P	VARIOUS	07/19/13
e	RECICH TANK DAILRY INCM MM FUND	P	VARIOUS	07/22/13
f	BIOGEN 300 SHARES	P	11/15/98	07/23/13
g	AIR PRODS	P	05/13/82	07/23/13
h	HOME DEPOT 500 SHARES	P	05/04/95	07/23/13
i	INTEL CORP 2800 SHARES	P	VARIOUS	07/23/13
j	RECICH TANG DAILRY INCM MM FUND	P	VARIOUS	07/24/13
k	PIMCO LOW DURATION FD INSTL	P	VARIOUS	07/24/13
l	PIMCO TOTAL RETURN FUND	P	VARIOUS	07/01/13
m	HIGHMARK BOND FUND	P	VARIOUS	07/01/13
n	PIMCO LOW DURATION FD INSTL	P	VARIOUS	06/28/13
o	HIGHMARK BOND FUND	P	VARIOUS	07/01/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	11,577.	538.	11,039.
b	9,334.	1,165.	8,169.
c	42,867.	674.	42,193.
d	6,734.	6,734.	0.
e	9,691.	9,691.	0.
f	66,857.	1,551.	65,306.
g	38,635.	1,792.	36,843.
h	40,069.	4,815.	35,254.
i	64,763.	941.	63,822.
j	202,779.	202,779.	0.
k	10,000.	10,243.	-243.
l	50,000.	52,509.	-2,509.
m	40,000.	41,438.	-1,438.
n	90,000.	92,371.	-2,371.
o	70,000.	70,770.	-770.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			11,039.
b			8,169.
c			42,193.
d			0.
e			0.
f			65,306.
g			36,843.
h			35,254.
i			63,822.
j			0.
k			-243.
l			-2,509.
m			-1,438.
n			-2,371.
o			-770.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	VNGRD ST INVMT GRAD ADM	P	VARIOUS	07/01/13
b	HIGHMARK DIV MM FUND	P	VARIOUS	07/16/13
c	VANGAURD TOTAL 500 INDEX FUND	P	VARIOUS	07/18/13
d	HIGHMARK BOND FUND	P	VARIOUS	07/19/13
e	PIMCO LOW DURATION FD INSTL	P	VARIOUS	07/19/13
f	HIGHMARK BOND FUND	P	VARIOUS	07/19/13
g	RECICH TANG DAILY INCM MM FUND	P	VARIOUS	07/22/13
h	RECICH TANG DAILY INCM MM FUND	P	VARIOUS	07/23/13
i	VNGRD ST INVMT GRAD ADM	P	VARIOUS	07/02/13
j	RECICH TANG DAILY INCM MM FUND	P	VARIOUS	VARIOUS
k	RECICH TANG DAILY INCM MM FUND	P	VARIOUS	08/20/13
l	INTEL CORP 400 SHARES	P	VARIOUS	07/03/13
m	INTEL CORP 2600 SHARES	P	05/13/82	07/13/13
n	MALLINCKRODT PUB LTD CO	P	VARIOUS	11/25/13
o	PIMCO ALL ASSET ALL AUTHORITY	P	VARIOUS	12/06/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	221,311.	221,311.	0.
b	2,568.	2,568.	0.
c	50,000.	39,371.	10,629.
d	100,000.	103,501.	-3,501.
e	25,000.	25,559.	-559.
f	20,000.	20,200.	-200.
g	9,444.	9,444.	0.
h	194,649.	194,649.	0.
i	70,000.	71,051.	-1,051.
j	9,950.	9,950.	0.
k	3,119.	3,119.	0.
l	9,483.	9,224.	259.
m	61,641.	874.	60,767.
n	5,021.	3,208.	1,813.
o	35,000.	37,569.	-2,569.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			0.
c			10,629.
d			-3,501.
e			-559.
f			-200.
g			0.
h			0.
i			-1,051.
j			0.
k			0.
l			259.
m			60,767.
n			1,813.
o			-2,569.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SPDR SP& MIDCAP 400	P	VARIOUS	12/10/13
b AIR PRODS	P	05/13/82	12/10/13
c ISHARES RUSSEL	P	VARIOUS	12/10/13
d FISERV INC.	P	VARIOUS	12/10/13
e ISHARES TR CORE S&P SCP ETF	P	VARIOUS	12/10/13
f JPMORGAN CHASE	P	VARIOUS	12/10/13
g COACH INC.	P	VARIOUS	12/10/13
h FED EX CORP	P	VARIOUS	12/10/13
i QUEST DIAGNOSTICS	P	VARIOUS	12/10/13
j PIMCO LOW DURATION FD INSTL	P	VARIOUS	12/12/13
k HOME DEPOT 100 SHARES	P	05/04/95	12/16/13
l JPMORGAN CHASE	P	VARIOUS	12/16/13
m EMC CORP MASS	P	VARIOUS	12/16/13
n VNGARD 500 INDEX	P	VARIOUS	12/16/13
o ISHARES RUSSEL	P	VARIOUS	12/10/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 23,602.		16,337.	7,265.
b 10,694.		448.	10,246.
c 22,282.		16,618.	5,664.
d 10,893.		5,771.	5,122.
e 23,251.		15,794.	7,457.
f 5,663.		2,962.	2,701.
g 25,276.		26,361.	-1,085.
h 20,676.		14,044.	6,632.
i 37,627.		25,640.	11,987.
j 35,000.		35,541.	-541.
k 7,915.		963.	6,952.
l 8,427.		4,443.	3,984.
m 35,009.		35,414.	-405.
n 50,000.		37,144.	12,856.
o 30,038.		22,080.	7,958.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			7,265.
b			10,246.
c			5,664.
d			5,122.
e			7,457.
f			2,701.
g			-1,085.
h			6,632.
i			11,987.
j			-541.
k			6,952.
l			3,984.
m			-405.
n			12,856.
o			7,958.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a RECICH TANG DAILY INCM MM FUND		P	VARIOUS	12/16/13
b RECICH TANG DAILY INCM MM FUND		P	VARIOUS	12/20/13
c ELECTRONIC DATA SYS - CLASS ACTION		P	VARIOUS	02/01/13
d CAPITAL GAINS DIVIDENDS				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 525.		525.	0.
b 5,621.		5,621.	0.
c 71.			71.
d 22,640.			22,640.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0.
b			0.
c			71.
d			22,640.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	3,731,236.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A



THE ESCO FOUNDATION  
C/O ROBYN BREWER

94-3122667

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OREGON HISTORICAL SOCIETY 1200 SW PARK AVE PORTLAND, OR 97205	NONE		WINDOWS ON AMERICA EXHIBIT / MEMBERSHIP	5,500.
OREGON SYMPHONY 921 SW WASHINGTON SUITE 200 PORTLAND, OR 97205	NONE		MEMBERSHIPS	1,000.
OREGON ZOO FOUNDATION 4001 SW CANYON ROAD PORTLAND, OR 97221	NONE		ELEPHANT / FOREST ENRICHMENT	50,000.
PORTLAND ART MUSEUM 1219 SW PARK AVE PORTLAND, OR 97205	NONE		MEMBERSHIPS	1,000.
PORTLAND OPERA 211 SE CARUTHERS ST PORTLAND, OR 97214	NONE		MEMBERSHIP	500.
WORLD FORESTRY CENTER 4033 SW CANYON ROAD PORTLAND, OR 97221	NONE		MEMBERSHIPS	1,000.
ALL CLASICAL PORTLAND 515 NE 15TH PORTLAND, OR 97232	NONE		TOWARD REMODEL	20,000.
GRANT UNION JR/SR HIGH SCHOOL 911 S CANYON BLVD JOHN DAY, OR 97845	NONE		NEW TRACK	5,000.
UNIVERSTIY OF PORTLAND 5000 N WILLAMETTE DRIVE PORTLAND, OR 97203	NONE		SUPPORT CONSTRUCTION OF NEW REC & WELLNESS CENTER	10,000.
ALLIANCE FRANCAISE DE PORTLAND 1425 SW 20TH #104 PORTLAND, OR 97203	NONE		FUNDING FOR BASTILLE DAY 2014	5,000.
Total from continuation sheets				479,250.

THE ESCO FOUNDATION  
C/O ROBYN BREWER

94-3122667

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LIBRARY FOUNDATION 620 SW 5TH AVE #1025 PORTLAND, OR 97204	NONE		TOWARDS RAISING A READER PROGRAMS	10,000.
PORTLAND FESTIVAL SYMPHONY PO BOX 585 PORTLAND, OR 97207	NONE		SUPPORT 33RD SEASON	5,000.
ALLIANCE C/O PO BOX 3121 PORTLAND, OR 97208	NONE		SCHOLARSHIPS	10,000.
NESKOWIN VALLEY SCHOOL 10005 SLAB CREEK ROAD NESKOWIN, OR 97149	NONE		SCHOLARSHIPS	2,000.
TUCKER MAXON SCHOOL 2860 SE HOLGATE PORTLAND, OR 97202	NONE		SCHOLARSHIPS	3,000.
BOYS & GIRLS CLUB OF PORTLAND 7119 SE MILWAUKIE AVE PORTLAND, OR 97202	NONE		CONTRIBUTION TO EASTSIDE CLUB	5,000.
BOYS & GIRLS AID 018 SW BUONDRY STREET PORTLAND, OR 97239	NONE		OPERATING SUPPORT	10,000.
BIG BROTHERS / BIG SISTERS COLUMBIA NW 6700 SW 105TH AVE PORTLAND, OR 97008	NONE		OPERATING SUPPORT	5,000.
CASA 20512 SW ROY ROGERS ROAD #150 SHERWOOD, OR 97140	NONE		ADVOCACY GROWTH PROJECT	5,000.
CLARK COUNTY FOOD BANK 6502 NE 47TH AVE VANCOUVER, WA 98661	NONE		VOLUNTEER COORD, INTERN FARM MGR & FARM WORKER	49,000.
Total from continuation sheets				

THE ESCO FOUNDATION  
C/O ROBYN BREWER

94-3122667

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COALITION OF COMMUNITY HEALTH 619 SW 11TH #225 PORTLAND, OR 97205	NONE		FUNDS TOWARD RECRUITING & MANAGING INTERNS	1,000.
FAMILIES WITH CHILDREN FROM CHINA PO BOX 28346 PORTLAND, OR 97228	NONE		ANNIVERSARY CLEBRATION & FILM SPEAKER ON ADOPTION	2,000.
JEWISH FAMILY & CHILD SERVICES 1221 SW YAMHILL #301 PORTLAND, OR 97205	NONE		EXPAND PROGRAM	5,000.
MEDICAL TEAMS INTERNATIONAL 14150 SW MILTON CT. PORTLAND, OR 97224	NONE		DENTAL SERVICES	10,000.
MERCY CORP. 45 SW ANKENY ST PORTLAND, OR 97204	NONE		PROGRAM SUPPORT	5,000.
MINDS MATTER PO BOX 820023 PORTLAND, OR 97282	NONE		SCHOLARSHIPS	5,000.
SAVE THE PT BOAT PO BOX 13422 PORTLAND, OR 97213	NONE		FUNDS TO REPAIR THE BOAT	3,000.
IMAGO THEATRE 17 SE 8TH PORTLAND, OR 97214	NONE		PURCHASE OF LIGHTING CONSOLE	1,500.
PACIFIC CREST COMMUNITY SCHOOL 116 NE 29TH AVE. PORTLAND, OR 97232	NONE		AUTITORIUM UPGRADES	2,500.
SAFARI GAME SEARCH FOUNDATION 1790 SAFARI ROAD WINSTON, OR 97496	NONE		TOWARD NEW ANIMAL HOSPITAL	5,000.
Total from continuation sheets				

THE ESCO FOUNDATION  
C/O ROBYN BREWER

94-3122667

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHAMBER MUSIC NW 522 SW 5TH AVE #920 PORTLAND, OR 97204	NONE		OPERATIONAL SUPPORT	2,000.
CONFLUENCE PROJECT 1610 C STREET #203 VANCOUVER, WA 98663	NONE		TOWARD CELLO PARK PROJECT	5,000.
PITTOCK MANSION 3229 NW PITTOCK DRIVE PORTLAND, OR 97210	NONE		TOWARD CENTENIAL CELEBRATION	10,000.
YOUNG AUDIENCES 1220 SW MORRISON STREET #900 PORTLAND, OR 97205	NONE		TOWARD ARTS IN EDUCATION PROGRAM	2,000.
BOY SCOUTS OF AMERICA 2145 SW NATIO PARKWAY PORTLAND, OR 97201	NONE		TOWARD OUTREACH PROGRAM	25,000.
CAMPFIRE - COLUMBIA 619 SW 11TH #234 PORTLAND, OR 97205	NONE		TOWARD COMMUNITY SCHOOL PROGRAM	3,000.
COMMUNITY WAREHOUSE 3969 SW MARTIN LUTHER KING JR. BLVD. PORTLAND, OR 97212	NONE		TOWARD CLIENT SERVICES PROGRAM	3,000.
FRIENDLY HOUSE 1737 NW 26TH AVE PORTLAND, OR 97210	NONE		TOWARD SENIORS PROGAM	5,000.
LOAVES & FISHES / MEALS ON WHEELS 7710 SW 31ST AVE PORTLAND, OR 97219	NONE		TO PURCHASE FOOD	5,000.
NORTHWEST PILOT PROJECT 1430 SW BROADWAY #200 PORTLAND, OR 97210	NONE		EVICTON PREVENTION SERVICES	3,000.
Total from continuation sheets				

THE ESCO FOUNDATION  
C/O ROBYN BREWER

94-3122667

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SELF ENHANCEMENT INC. 3920 N KERBY PORTLAND, OR 97227	NONE		MENTORSHIP, . CASE MANAGEMENT & PROGRAMMING	5,000.
START MAKING A READER TODAY (SMART) 101 SW MARKET ST PORTLAND, OR 97201	NONE		PROGRAM SUPPORT	5,000.
YWCA OF GREATER PORTLAND 111 SW 10TH AVE. PORTLAND, OR 97205	NONE		CAMP WESTWIND SCHOLARSHIPS	3,000.
OREGON SPECIAL OLYMPICS 590 SW MCCADAM AVE #200 PORTLAND, OR 97239	NONE		GENERAL SUPPORT	25,000.
PORTLAND STATE UNIVERSITY 1825 SW BROADWAY PORTLAND, OR 97201	NONE		CAPITAL CAMPAIGN BUSINESS SCHOOL	131,250.
ALANO CLUB 909 NW 24TH STREET PORTLAND, OR 97210	NONE		MEMBERSHIP	1,000.
METROARTS 240 SW CANBY STREET PORTLAND, OR 97219	NONE		MEMBERSHIP	1,000.
HUMANE SOCIETY OF SW WASHINGTON 1100 NE 192ND AVE VANCOUVER, WA 98607	NONE		MEMBERSHIP	1,000.
FRIENDS OF OREGON CAVES PO BOX 2195 GRANTS PASS, OR 97528	NONE		MEMBERSHIP	1,000.
Total from continuation sheets				

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**FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1**


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SOURCE	AMOUNT
UNION BANK	28,151.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	28,151.

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**FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2**


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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
UNION BANK	223,206.	22,640.	200,566.
TOTAL TO FM 990-PF, PART I, LN 4	223,206.	22,640.	200,566.

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**FORM 990-PF LEGAL FEES STATEMENT 3**


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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL REGARDING FOUNDATION	4,215.	0.		0.
TO FM 990-PF, PG 1, LN 16A	4,215.	0.		0.

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**FORM 990-PF ACCOUNTING FEES STATEMENT 4**


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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPERATION	2,950.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,950.	0.		0.

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
UBOC FEES	71,723.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	71,723.	0.		0.

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FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL, STATE AND FR. TAXES	17,827.	0.		0.
TO FORM 990-PF, PG 1, LN 18	17,827.	0.		0.

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FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISC./ ADMIN EXPENSE	29.	0.		0.
TO FORM 990-PF, PG 1, LN 23	29.	0.		0.

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FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
	X		218,700.	206,988.
TOTAL U.S. GOVERNMENT OBLIGATIONS			218,700.	206,988.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			218,700.	206,988.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	8,976,222.	12,428,271.
TOTAL TO FORM 990-PF, PART II, LINE 10B	8,976,222.	12,428,271.

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FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	1,119,838.	1,098,526.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,119,838.	1,098,526.



FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ELIZABETH K. WARREN PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
GEORGE SPENCER PORTLAND, OREGON	SECRETARY 0.00	0.	0.	0.
HENRY T. SWIGERT PORTLAND, OREGON	PRESIDENT 0.00	0.	0.	0.
WENDY WARREN PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
KATE WARREN HALL PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
ADDISON GRONQUIST PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
DORN SWIGERT PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury  
Internal Revenue Service

► File a separate application for each return.

► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions <b>THE ESCO FOUNDATION C/O ROBYN BREWER</b>	Employer identification number (EIN) or <b>94-3122667</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>P.O. BOX 3121</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>PORTLAND, OR 97208</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**ROBYN BREWER, UNION BANK OF CAL**

- The books are in the care of ► **P.O. BOX 3121, PORTLAND, OR - 97208-3121**

Telephone No. ► **503-225-2935**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
  - ☒ calendar year **2013** or
  - ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$ <b>79,150.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$ <b>8,400.</b>
<b>c</b> Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>3c</b>	\$ <b>70,750.</b>

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions