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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation HUNA HERITAGE FOUNDATION		A Employer identification number 94-3113818	
% HUNA HERITAGE FOUNDATION		B Telephone number (see instructions) (907) 523-3682	
Number and street (or P O box number if mail is not delivered to street address) 9301 GLACIER HWY Suite 210		C If exemption application is pending, check here ☐	
Room/suite			
City or town, state or province, country, and ZIP or foreign postal code JUNEAU, AK 99801		D 1. Foreign organizations, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity		2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
☐ Final return ☐ Amended return		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
☐ Address change ☐ Name change		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation			
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (<i>from Part II, col. (c), line 16</i>) \$ 246,891		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (<i>Part I, column (d) must be on cash basis.</i>)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	245,635			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	71	71		
	4 Dividends and interest from securities.				
	5a Gross rents	5,250	5,250	0	
	b Net rental income or (loss) <u>5,250</u>				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2) . . .				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,155			
	12 Total. Add lines 1 through 11	252,111	5,321	0	
	13 Compensation of officers, directors, trustees, etc	98,699			98,699
	14 Other employee salaries and wages	16,695			
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	27,120	0	0	13,560
	c Other professional fees (attach schedule)	4,454			2,227
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1			
	19 Depreciation (attach schedule) and depletion . . .	1,833	1,833		
	20 Occupancy	13,340			6,300
	21 Travel, conferences, and meetings	5,441			2,721
	22 Printing and publications	1,121			1,121
	23 Other expenses (attach schedule)	22,893			14,539
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	191,597	1,833	0	139,167
	25 Contributions, gifts, grants paid	48,754			48,754
	26 Total expenses and disbursements. Add lines 24 and 25	240,351	1,833	0	187,921
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	11,760			
	b Net investment income (if negative, enter -0-)		3,488		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			16,379	14,727	14,727
	2	Savings and temporary cash investments			66,215	76,171	76,171
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule).					
	11	Investments—land, buildings, and equipment basis ▶ _____ 55,000 Less accumulated depreciation (attach schedule) ▶ _____ 33,184			23,649	21,816	
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ _____ 79,073 Less accumulated depreciation (attach schedule) ▶ _____ 57,257			23,649	21,816	21,816
Liabilities	15	Other assets (describe ▶ _____)			134,177	134,177	134,177
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)			264,069	268,707	246,891
	17	Accounts payable and accrued expenses			8,002	4,763	
	18	Grants payable					
	19	Deferred revenue			2,050	0	
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)			10,052	4,763	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted			230,368	242,128	
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see page 17 of the instructions)			230,368	242,128	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)			240,420	246,891	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	230,368
2	Enter amount from Part I, line 27a	2	11,760
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	242,128
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	242,128

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	317,614	68,204	4 656824
2011	180,878	71,348	2 535152
2010	231,274	61,949	3 733297
2009	201,755	64,785	3 114224
2008	250,247	52,211	4 792994
2	Total of line 1, column (d).		2 18 832491
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 3 766498
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.		4 76,405
5	Multiply line 4 by line 3.		5 287,779
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 35
7	Add lines 5 and 6.		7 287,814
8	Enter qualifying distributions from Part XII, line 4.		8 187,921
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	70
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	70
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	70
6 Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		7	0
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	70
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either - By language in the governing instrument, or - By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) AK, AK			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of HUNA HERITAGE FOUNDATION Telephone no (907) 523-3682 Located at 9301 GLACIER HWY 210 JUNEAU AK ZIP+4 99801			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Yes	No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		Yes	No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		Yes	No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		Yes	No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		Yes	No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).		Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here. ☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000. ☒

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	77,569
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	77,569
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	77,569
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,164
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	76,405
6	Minimum investment return. Enter 5% of line 5.	6	3,820

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,820
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	70
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	70
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,750
4	Recoveries of amounts treated as qualifying distributions.	4	333
5	Add lines 3 and 4.	5	4,083
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	4,083

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	187,921
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	187,921
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	187,921
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				4,083
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 2011 , 2010 , 2009				
3 Excess distributions carryover, if any, to 2013				
a From 2008.	247,636			
b From 2009.	198,516			
c From 2010.	227,177			
d From 2011.	177,314			
e From 2012.	314,206			
f Total of lines 3a through e.	1,164,849			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 187,921				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				4,083
e Remaining amount distributed out of corpus	183,838			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,348,687			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	247,636			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,101,051			
10 Analysis of line 9				
a Excess from 2009. . . .	198,516			
b Excess from 2010. . . .	227,177			
c Excess from 2011. . . .	177,314			
d Excess from 2012. . . .	314,206			
e Excess from 2013. . . .	183,838			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

HUNA HERITAGE FOUNDATION
9301 GLACIER HIGHWAY 210
JUNEAU, AK 99801
(907) 789-1896

b

The form in which applications should be submitted and information and materials they should include

EDUCATIONAL SCHOLARSHIP A COMPLETED APPLICATION MUST BE SUBMITTED ALONG WITH A FINANCIAL NEEDS ASSESSMENT, CURRENT AVAILABLE RESOURCE STATEMENT, PROJECTED BUDGET, WAIVER, HIGH SCHOOL TRANSCRIPTS OR GED CERTIFICATE LETTER, WRITTEN NOTIFICATION OF ACCEPTANCE FROM THE COLLEGE OR UNIVERSITY, ETC VOCATIONAL EDUCATION ASSISTANCE MAIL OR FAX A COMPLETED APPLICATION MUST BE SUMITTED ALONG WITH A FINANCIAL NEEDS ASSESSMENT, CURRENT AVAILABLE RESOURCE STATEMENT, PROJECTED BUDGET, HIGH SCHOOL TRANSCRIPTS OR GED CERTIFICATE, WAIVER FOR RELEASE OF INFORMATION, LETTER OR WRITTEN NOTIFICATION OF ACCEPTANCE FROM THE VOCATIONAL PROGRAM, ETC CULTURAL EDUCATION ASSISTANCE PROGRAM MAIL OR FAX COMPLETED APPLICATION WITH A DESCRIPTION OF THE TRAINING PROGRAM, INCLUDING COSTS ASSOCIATED WITH THIS COURSE OF INSTRUCTION BROCHURES FROM THE TRAINING PROGRAM WILL MEET THIS REQUIREMENT

c

Any submission deadlines

EDUCATIONAL SCHOLARSHIP SEPTEMBER 30 FOR 1ST/2ND QUARTER OR 1ST SEMESTER JANUARY 30 FOR 3RD/4TH OR

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

EDUCATIONAL SCHOLARSHIP SOME OF THE REQUIREMENTS ARE - BE A HUNA TOTEM CORPORATION SHAREHOLDER OR DESCENDANT - HAVE A HIGH SCHOOL DIPLOMA OR GED CERTIFICATE - BE ACCEPTED BY OR ATTENDING AN ACCREDITED COLLEGE OR UNIVERSITY - BE ENROLLED IN A MINIMUM OF SIX (6) SEMESTER HOURS - BE IN GOOD ACADEMIC STANDING - HAVE SUBMITTED YOUR FREE APPLICATION FOR FEDERAL STUDENT AID VOCATIONAL EDUCATION ASSISTANCE - BE HUNA TOTEM SHAREHOLDER OR DESCENDANT THE TERM DESCENDANT REFERS TO 'A PERSON WHO IS DESCENDANT FROM A NATIVE, OR ADOPTED BY A NATIVE, OR ADOPTED BY A DESCENDANT OF A NATIVE' (AS DEFINED IN THE ALASKA NATIVE CLAIMS SETTLEMENT ACT AMENDMENTS OF 1987) - BE UNEMPLOYED OR UNDEREMPLOYED - BE AT LEAST 18 YEARS OF AGE HIGH SCHOOL STUDENTS ARE ELIGIBLE AT AGE 17 - IF ELIGIBLE, APPLY TO THE BUREAU OF INDIAN AFFAIRS AGENCY CONTRACTED TO PROVIDE VOCATIONAL EDUCATION FUNDING ASSISTANCE IN YOUR AREA - VOCATIONAL EDUCATION COURSES MUST BE APPROVED BY A NATIONAL ACCREDITATION ASSOCIATION OR THE AL

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	48,754
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARLENE JOHNSON	Chairman 3 0	2,000	0	0
9301 glacier highway JUNEAU, AK 99801				
GORDON GREENWALD	Vice-Chair 3 0	2,000	0	0
9301 glacier highway JUNEAU, AK 99801				
MARY PETERSON	SECRETARY/TREASURER 1 0	2,750	0	0
9301 glacier highway JUNEAU, AK 99801				
Bertha Franulovich	TRUSTEE 1 0	0	0	0
9301 glacier highway JUNEAU, AK 99801				
William 'Ozzie' Sheakley	Trustee 1 0	0	0	0
9301 GLACIER HWY JUNEAU, AK 99801				
Kathryn Hurtley	Executive Director 40 0	72,599	19,350	0
9301 GLACIER HWY JUNEAU, AK 99801				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ali Fulmer 8 Meadowlark Spru Oroville, WA 98844	none		Education Assistance	1,000
Andrea Fawcett 1800 Northwood Dr E36 Juneau, AK 99801	none		Education Assistance	500
Catherine Montantes PO Box 35831 Juneau, AK 99803	none		Education Assistance	500
Christopher Jimboy 1316 Fairlane Lawrence, KS 66046	none		Education Assistance	2,000
Colleen Henderson PO Box 22597 Juneau, AK 99801	none		Education Assistance	1,000
Dale Kubik PO Box 22469 Juneau, AK 99802	none		Education Assistance	559
David Russell 5921 Sunset St Juneau, AK 99801	none		Education Assistance	500
David Sheakley PO Box 34755 Juneau, AK 99801	SON OF TRUSTEE		Education Assistance	500
Donavan Brown 9300 Glann Haven Dr D3 Anchorage, AK 99502	none		Education Assistance	1,500
Duane Usry 732 Palmer Ave Glenwood Springs, CO 81601	none		Education Assistance	500
Janessa Willard PO Box 870302 Wasilla, AK 99687	none		Education Assistance	1,500
Jennifer Glover PO Box 34785 Juneau, AK 99803	none		Education Assistance	1,000
Jessica Dominy 4300 University Drive Juneau, AK 99801	none		Education Assistance	500
Jill Meserve 4300 University Drive Juneau, AK 99801	none		Education Assistance	1,000
John Hawkins 5875 Glacier Hwy 48 Juneau, AK 99801	none		Education Assistance	500
Total  3a				48,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Josephine Johnson PO box 6396 Sitka, AK 99835	none		Education Assistance	125
Judih Nolan 865 Goldfinch Rd Fairbanks, AK 99709	none		Education Assistance	1,000
Katelyn Savland 530 W 14th 410 Anchorage, AK 99501	none		Education Assistance	1,500
Latisha McLean 2973 Smokehouse Rd A4 Bellingham, WA 98226	none		Education Assistance	500
Lisa Young 14911 Conestoga Sisters, OR 97759	none		Education Assistance	1,500
Lyle James 5915 Sunset St Juneau, AK 99801	none		Education Assistance	1,000
Macayla Cloyd PO Box 33892 Juneau, AK 99801	none		education assistance	1,500
Mariah Martin PO Box 83 Hoonah, AK 99829	none		Education Assistance	500
Marie Holden 2331 ODay Dr Juneau, AK 99801	none		Education Assistance	1,000
Melissa Marvin 221 Whisper Ridge Cir Unit B Anchorage, AK 99504	none		Education Assistance	1,500
Michelle Young 14911 Conestoga Sisters, OR 97759	none		Education Assistance	1,500
Miranda Starbard 5225 E 41st Ave Anchorage, AK 99508	Granddaughter of Chairman		Education Assistance	500
Mitchell Boord 711 Monastery St Sitka, AK 99835	none		Education Assistance	500
Morgan Fawcett 1800 Northwood Dr E36 Juneau, AK 99801	none		Education Assistance	1,500
Natalie Bodziony 1455 Louisiana Ave 6305 League City, TX 77573	none		Education Assistance	1,500
Total  3a				48,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Nicole Wooten 3700 Sharon Gagnon Lane Box M276 Anchorage, AK 99508	none		Education Assistance	1,500
Paula Drake PO Box 212941 Anchorage, AK 99521	Granddaughter of Chairman		Education Assistance	1,500
Pedro Mojica 223407 E Game Farm Rd Kennwick, WA 99337	none		Education Assistance	1,500
Peter Shirley 10714 NE 86th Circle Vancouver, WA 98662	none		Education Assistance	1,500
Rae Dawn Austin 200 E Southern Ave 244 Tempe, AZ 85282	none		Education Assistance	1,500
Robert Bennett 242 Linden Street Reno, NV 89502	none		Education Assistance	500
Shannon Bible 4032 Delta Drive 4 Juneau, AK 99801	none		Education Assistance	500
Susan Heipp 6711 Gilbert Ave Parma, OH 44129	none		Education Assistance	1,500
Talya Weldon 1515 NE 11th St Lincoln City, OR 97367	none		Education Assistance	1,500
Tiffany Murphy 4300 University Dr Box 188 Juneau, AK 99801	none		Education Assistance	500
Ursala Hudson PO Box 2152 Pagosa Springs, CO 81147	none		Education Assistance	1,500
Wesley Hill 4416 Mendenhall Blvd Juneau, AK 99801	none		Education Assistance	500
GAAXW XAAYI DANCE GROUP PO BOX 383 HOONAH, AK 99801	n/a	NC	Dance group registration fee	500
ANB CAMP #12 PO BOX 556 HOONAH, AK 99829	n/a	NC	SPONSORSHIP	1,500
BIG BROTHERS BIG SISTERS OF HOONAH PO BOX 124 HOONAH, AK 99829	n/a	PC	BOWL FOR KIDS DONATION	500
Total  3a				48,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KINY RADIO 3161 CHANNEL DRIVE JUNEAU, AK 99801	n/a	NC	SPONSORSHIP	575
THE GLORY HOLE SHELTER 247 SOUTH FRANKLIN STREET JUNEAU, AK 99801	n/a	PC	EMPTY BOWL DONATION	100
ALASKA PEACE OFFICER ASSOCIATION PO BOX 240106 ANCHORAGE, AK 99524	n/a	NC	ANNUAL BENEFIT CONTRIBUTION	350
CITY OF HOONAH PO BOX 360 HOONAH, AK 99829	n/a	NC	FISHING DERBY	300
SE ALASKA NATIVE VETERANS C/O 6002 GULL WAY JUNEAU, AK 99801	n/a	NC	4TH OF JULY PARADE	100
HOONAH CITY SCHOOL 366 GARTEENI HOONAH, AK 99829	n/a	NC	DOWNUNDER SPORTS	500
CITY OF HOONAH PO BOX 360 HOONAH, AK 99829	n/a	NC	4TH OF JULY ACTIVITIES	250
JUNEAU TLINGIT & HIDA COMMUNITY SCHOOL PO BOX 21347 JUNEAU, AK 99801	n/a	NC	T & H CULTURE CAMP	100
THUNDER MT HIGH SCHOOL 10014 CRAZY HORSE DRIVE JUNEAU, AK 99801	n/a	NC	HONORS PERFORMANCE	295
AWARE PO BOX 20809 JUNEAU, AK 99802	n/a	PC	CONTRIBUTION	150
CATHOLIC COMMUNITY SERVICE 419 6TH STREET JUNEAU, AK 99801	n/a	NC	ANNUAL CHRISTMAS PROGRAM DONATION	500
ANS GLACIER VALLEY CAMP 70 8585 OLD DAIRY ROAD JUNEAU, AK 99801	n/a	NC	FEED THE MIND	100
Juneau Lions Club 1330 Eastaugh Way Juneau, AK 99801	n/a	NC	Gold Medal Donation	250
Total  3a				48,754

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization HUNA HERITAGE FOUNDATION	Employer identification number 94-3113818
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization HUNA HERITAGE FOUNDATION	Employer identification number 94-3113818
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	Huna Totem Corporation 9301 Glacier Hwy Ste 200 Juneau, AK 99801	\$ 196,434	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u>2</u>	Institute of Museum and Library Ser 1800 M St NW 9th Floor Washington, DC 200365802	\$ 25,067	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u>3</u>	Hoonah Indian Association PO Box 602 Hoonah, AK 99829	\$ 22,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization HUNA HERITAGE FOUNDATION	Employer identification number 94-3113818
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization HUNA HERITAGE FOUNDATION	Employer identification number 94-3113818
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

TY 2013 Accounting Fees Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HUNA TOTEM CORPORATION	24,000			12,000
MIKUNDA, COTTRELL & CO	3,120			1,560

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
MISC FURN & EQUIP	2003-03-19	21,768	21,768	SL	15				
WEBSITE CREATION	2001-10-14	2,305	2,305	SL	5				
BUILDING	2000-08-19	55,000	31,351	SL	30	1,833			

TY 2013 Investments - Land Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDING	55,000		21,816	

TY 2013 Land, Etc. Schedule**Name:** HUNA HERITAGE FOUNDATION**EIN:** 94-3113818

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
MISC FURN & EQUIP	21,768	21,768		
WEBSITE CREATION	2,305	2,305		

TY 2013 Other Assets Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER ASSETS	2,377	2,377	2,377
ART AND ARTIFACTS	131,800	131,800	131,800

TY 2013 Other Expenses Schedule**Name:** HUNA HERITAGE FOUNDATION**EIN:** 94-3113818

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVERTISING	355			355
HONORARIUM	13,750			6,875
POSTAGE/FREIGHT	375			375
SUPPLIES	3,461			3,461
LICENSE/FEES	199			
INSURANCE	2,773			2,773
DUES AND SUBSCRIPTIONS	135			
SERVICE CHARGES	115			
MISCELLANEOUS EXPENSES	823			
PRIZES	207			
SELECTION COMMITTEE FEES	700			700

TY 2013 Other Professional Fees Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SOUTHEAST COMMUNICATIONS SVC	95			48
MUTUAL OF OMAHA	1,025			513
CHRISTINE GREENWALD	1,000			500
ACTION VIDEO	1,959			979
NORTHLIGHT PHOTOGRAPHY	375			187

TY 2013 Taxes Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	1			