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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation NANCY BUCK RANSOM FOUNDATION		A Employer identification number 94-2601172	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 749		B Telephone number (see instructions) (831) 375-3311	
City or town, state or province, country, and ZIP or foreign postal code MONTEREY, CA 939420749		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ \$ 45,010,165		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	262	262		
	4 Dividends and interest from securities.	1,054,712	1,054,712		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,990,859			
	b Gross sales price for all assets on line 6a 1,992,567				
	7 Capital gain net income (from Part IV, line 2) . . .		1,990,859		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	3,045,833	3,045,833	0	
	13 Compensation of officers, directors, trustees, etc	72,000	21,600	0	50,400
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	31,243	10,908	0	20,335
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	34,222	4,804	0	4,339
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	19,200	0	0	19,200
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	252,889	226,863	0	25,697
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	409,554	264,175	0	119,971
	25 Contributions, gifts, grants paid	3,422,035			3,422,035
	26 Total expenses and disbursements. Add lines 24 and 25	3,831,589	264,175	0	3,542,006
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-785,756			
	b Net investment income (if negative, enter -0-)		2,781,658		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	38	14	14
	2	Savings and temporary cash investments	1,828,325	1,294,771	1,294,771
	3	Accounts receivable ▶ <u>139,066</u>			
		Less allowance for doubtful accounts ▶ _____	128,039	139,066	139,066
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	27,215		
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
Liabilities		Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	33,461,082	33,174,799	43,576,314
	14	Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	35,444,699	34,608,650	45,010,165
	17	Accounts payable and accrued expenses	55,337	61,686	
	18	Grants payable	62,500	31,250	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	103,624	100,895	
	23	Total liabilities (add lines 17 through 22)	221,461	193,831	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	35,223,238	34,414,819	
	30	Total net assets or fund balances (see page 17 of the instructions)	35,223,238	34,414,819	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	35,444,699	34,608,650	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	35,223,238
2	Enter amount from Part I, line 27a	2	-785,756
3	Other increases not included in line 2 (itemize) ▶ _____	3	31,250
4	Add lines 1, 2, and 3	4	34,468,732
5	Decreases not included in line 2 (itemize) ▶ _____	5	53,913
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	34,414,819

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Schwab Hutchinson			
b	Schwab Hutchinson			
c	Schwab Osborne			
d	Schwab Osborne			
e	Capital Gains Dividends	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		1,397	-1,397
b1,152,246			1,152,246
c		311	-311
d838,545			838,545
e1,776			1,776

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-1,397
b			1,152,246
c			-311
d			838,545
e			1,776

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,990,859
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-1,708

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	3,949,317	40,387,435	0.097786
2011	1,686,479	41,070,268	0.041063
2010	759,772	40,825,866	0.018610
2009	851,568	16,313,345	0.052201
2008	389,109	7,635,484	0.050961

2	Total of line 1, column (d).	2	0.260621
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052124
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	41,652,642
5	Multiply line 4 by line 3.	5	2,171,102
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	27,817
7	Add lines 5 and 6.	7	2,198,919
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	3,542,006

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	27,817
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	27,817
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	27,817
6 Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	27,215
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		7	27,215
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	602
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either - By language in the governing instrument, or - By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ HTTP //WWW.NBRFOUNDATION.ORG				
14	The books are in care of ▶ KATHY COOPMAN Telephone no ▶ (831) 375-3311			
	Located at ▶ PO BOX 749 MONTEREY CA ZIP +4 ▶ 93942			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		0
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	40,830,230
b	Average of monthly cash balances.	1b	1,456,716
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	42,286,946
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	42,286,946
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	634,304
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	41,652,642
6	Minimum investment return. Enter 5% of line 5.	6	2,082,632

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,082,632
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	27,817
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	27,817
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,054,815
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,054,815
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,054,815

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,542,006
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,542,006
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	27,817
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,514,189
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				2,054,815
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				93,381
f Total of lines 3a through e.	93,381			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 3,542,006				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				2,054,815
e Remaining amount distributed out of corpus	1,487,191			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,580,572			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,580,572			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				93,381
e Excess from 2013. . . .				1,487,191

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

NANY BUCK RANSOM FOUNDATION
PO BOX 749
MONTEREY, CA 93942
(831) 375-3311

b

The form in which applications should be submitted and information and materials they should include

APPLICANTS FOR GRANTS MUST COMPLETE AN APPLICATION WHICH IS AVAILABLE ON THE FOUNDATION'S WEBSITE, NBRFOUNDATION.ORG, OR BY REQUESTING IT FROM THE FOUNDATION'S OFFICE

c

Any submission deadlines

THE THIRD FRIDAY IN FEBRUARY AND THIRD FRIDAY IN AUGUST

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION WAS ESTABLISHED TO HELP SUPPORT CRIVITZ YOUTH, INC , IN CRIVITZ, WISCONSIN. THE FOUNDATION WILL ALSO ACCEPT GRANT PROPOSALS FROM NONPROFIT ORGANIZATIONS SERVING YOUTH IN MONTEREY COUNTY.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	3,422,035
b Approved for future payment JOHNS HOPKINS CENTER FOR TALENTED YOUTH 5801 SMITH AVE STE 400 BALTIMORE, MD 21209	NONE	PUBLIC	CTY, SUMMER PROGRAM	31,250
Total			3b	31,250

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

2

Other assets.

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

2

Purchases of assets from a noncharitable exempt organization.

3

Rental of facilities, equipment, or other assets.

4

Reimbursement arrangements.

5

Loans or loan guarantees.

6

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Yes

No

1a(1)

No

1a(2)

No

1b(1)

No

1b(2)

No

1b(3)

No

1b(4)

No

1b(5)

No

1b(6)

No

1c

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

1

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

2014-07-31

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes

☐ No

Paid Preparer Use Only

Print/Type preparer's name

KATHY KOBATA

Preparer's Signature

Date

Check if self-employed

☐

PTIN

P00291335

Firm's name

PMB HELIN DONOVAN LLP

Firm's EIN

74-3001153

Firm's address

877 PACIFIC STREET STE 300 MONTEREY, CA 93940

Phone no

(831) 372-7348

Form 990-PF (2013)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LUCINDA B EWING	PRESIDENT 1 00	0	0	0
PO BOX 749 MONTEREY,CA 93942				
C LEE COX	VICE PRESIDENT 1 00	0	0	0
PO BOX 749 MONTEREY,CA 93942				
RICHARD ARENTZ	DIRECTOR 1 00	0	0	0
PO BOX 749 MONTEREY,CA 93942				
KATHERINE M COOPMAN	SEC/EXEC DIR 40 00	72,000	0	0
PO BOX 749 MONTEREY,CA 93942				
LYNN BENTALEB	PROGRAM OFFICER 1 00	0	0	0
PO BOX 749 MONTEREY,CA 93942				
SANDRA STUTZMAN	TREASURER/DIR 5 00	0	0	0
PO BOX 749 MONTEREY,CA 93942				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACTION COUNCIL OF MONTEREY COUNTY 295 MAIN STREET SUITE 300 SALINAS,CA 93901	NONE	PUBLIC	GREENFIELD COMMUNITY SCIENCE WORKSHOP AND READ-TO-ME PROJECT	23,000
ARIEL THEATRICAL INC 320 MAIN STREET SALINAS,CA 93901	NONE	PUBLIC	OPERATING SUPPORT	15,000
ALISAL CENTER FOR FINE ARTS PO BOX 5440 SALINAS,CA 93915	NONE	PUBLIC	OPERATING SUPPORT	10,000
BOYS & GIRLS CLUBS OF MONTEREY COUNTY PO BOX 97 SEASIDE,CA 93955	NONE	PUBLIC	PREVENTING SUMMER LEARNING LOSS	30,000
CALIFORNIA MISSIONS FOUNDATION 26555 CARMEL RANCHO BLVD 7 CARMEL,CA 93923	NONE	PUBLIC	ALL ABOARD THE BUS PROGRAM	5,000
ARTS COUNCIL PO BOX 7495 CARMEL,CA 93921	NONE	PUBLIC	ARTS & CULTURE 101	10,000
CAMINOS DEL ARTE 730 WILLIAMS ROAD SALINAS,CA 93905	NONE	PUBLIC	CDA LEADERSHIP PROGRAM	6,000
CARMEL BACH FESTIVAL PO BOX 575 CARMEL,CA 93921	NONE	PUBLIC	MUSIC RESIDENCY PROGRAMS	10,000
BIG SUR LAND TRUST PO BOX 4071 MONTEREY,CA 93942	NONE	PUBLIC	MUSIC IN NATURE EXPERIENCES FOR SALINAS VALLEY GIRLS	10,000
CALIFORNIA STRAWBERRY GROWERS PO BOX 269 WATSONVILLE,CA 95077	NONE	PUBLIC	SCHOLARSHIPS	6,000
CASA DBA VOICES FOR CHILDREN 945 S MAIN STREET SUITE 107 SALINAS,CA 93901	NONE	PUBLIC	GENERAL OPERATING SUPPORT	40,000
CHARTWELL SCHOOL 2511 NUMA WATSON ROAD SEASIDE,CA 93955	NONE	PUBLIC	FINANCIAL AID FOR STUDENTS	5,000
CHRISTINE MARIE'S STAR RIDERS 2115 N FREMONT STREET MONTEREY,CA 93940	NONE	PUBLIC	THE RIDING STARS	15,000
COMMUNITY OF CARING MONTEREY PENINSULA PO BOX 2477 MONTEREY,CA 93942	NONE	PUBLIC	OPERATING SUPPORT	20,000
COMMUNITY PARTNERSHIP FOR YOUTH PO BOX 42 MONTEREY,CA 93942	NONE	PUBLIC	OPERATING SUPPORT	45,000
Total  3a				3,422,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CRIVITZ YOUTH INC PO BOX 188 CRIVITZ,WI 54114	NONE	PRIVATE	YOUTH CENTER OPERATING SUPPORT AND COMMUNITY CENTER BUILDING	2,354,285
DANCE KIDS INC PO BOX 6225 CARMEL,CA 93921	NONE	PUBLIC	OPERATING SUPPORT	5,000
EASTER SEALS CENTRAL CALIFORNIA 9010 SOQUEL DRIVE 1 APTOS,CA 95003	NONE	PUBLIC	THE PLAY PROJECT (PLAY AND LANGUAGE FOR AUTISTIC YOUNGSTERS)	15,000
EL SISTEMA USASALINAS INC 820 PARK ROW 672 SALINAS,CA 93901	NONE	PUBLIC	OPERATING SUPPORT	25,000
EVERYONE'S HARVEST PO BOX 1423 MARINA,CA 93933	NONE	PUBLIC	EDIBLE EDUCATION	10,000
FDN FOR MTY CTY FREE LIBRARIES 450 LINCOLN AVE STE 203 SALINAS,CA 93901	NONE	PUBLIC	BUILDING LITERACY ONE CHILD AT A TIME	10,000
FIRST NIGHT MONTEREY 545 ARCHER STREET MONTEREY,CA 93940	NONE	PUBLIC	SEACHANGES	5,000
CENTER FOR PHOTOGRAPHIC ART PO BOX 1100 CARMEL,CA 93921	NONE	PUBLIC	YOUTH PHOTOGRAPHY ENRICHMENT	1,000
FRIENDS OF MAOS AT MONTEREY HIGH SCHOOL 101 HERRMANN DR MONTEREY,CA 93940	NONE	PUBLIC	OPERATING SUPPORT	7,000
FRIENDS OF PARENTS' PLACE 1025 LIGHTHOUSE AVE PACIFIC GROVE,CA 93950	NONE	PUBLIC	OPERATING SUPPORT	30,000
GIRLS INC OF THE CENTRAL COAST 369 MAIN STREET STE M SALINAS,CA 93901	NONE	PUBLIC	FRIENDLY PEERSUASION	20,000
INTERNATIONAL SCHOOL OF MONTEREY 1720 YOSEMITE STREET SEASIDE,CA 93955	NONE	PUBLIC	VALUE-ADDED PROGRAMS AID	10,000
JOHNS HOPKINS CENTER FOR TALENTED YOUTH 5801 SMITH AVE STE 400 BALTIMORE,MD 21209	NONE	PUBLIC	CTY, SUMMER PROGRAM	41,250
KINSHIP CENTER 124 RIVER ROAD SALINAS,CA 93908	NONE	PUBLIC	FAMILY TIES RELATIVE CAREGIVER SUPPORT	30,000
LIFE IS FOR EVERYONE INC 995 N MADEIRA AVE SALINAS,CA 93905	NONE	PUBLIC	STAYING IN SCHOOLS PAYS!	10,000
Total  3a				3,422,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LYCEUM OF MONTEREY COUNTY 1073 SIXTH STREET MONTEREY,CA 93940	NONE	PUBLIC	OPERATING SUPPORT	15,000
MARINE LIFE STUDIES PO BOX 163 MOSS LANDING,CA 95039	NONE	PUBLIC	FOR WHALE & MARINE WILDLIFE ADVENTURE PROGRAM	3,000
MEDIA CENTER FOR ART EDUCATION AND TECHNOLOGY FOUNDATION PO BOX 80851 SALINAS,CA 93912	NONE	PUBLIC	THE TECHMOBILE	12,500
MONTEREY COUNTY RAPE CRISIS CENTER PO BOX 2630 MONTEREY,CA 93942	NONE	PUBLIC	SEXUAL VIOLENCE PREVENTION CLUBS	30,000
MONTEREY JAZZ FESTIVAL PO BOX JAZZ MONTEREY,CA 93942	NONE	PUBLIC	SUMMER JAZZ CAMP	20,000
CENTRAL COAST YMCA 500 LINCOLN AVENUE SALINAS,CA 93901	NONE	PUBLIC	AFTERSCHOOL ACADEMIC/SOCIAL SUPPORT	20,000
MONTEREY STATE HISTORIC PARK ASSOCIATION 525 POLK STREET MONTEREY,CA 93940	NONE	PUBLIC	CHILDREN'S PROGRAM	5,000
MONTEREY COUNTY SYMPHONY ASSN 2560 GARDEN ROAD SUITE 101 MONTEREY,CA 93940	NONE	PUBLIC	MUSIC IN THE SCHOOLS	5,000
MTY INSTITUTE FOR RESEARCH IN ASTRONOMY 200 EIGHTH STREET MARINA,CA 93933	NONE	PUBLIC	SCIENTIFIC EQUIPMENT	7,500
MY MUSEUM 425 WASHINGTON STREET MONTEREY,CA 93940	NONE	PUBLIC	EDUCATIONAL PROGRAMMING	10,000
O'NEILL SEA ODYSSEY 2222 EAST CLIFF DRIVE SUITE 222 SANTA CRUZ,CA 95062	NONE	PUBLIC	OCEAN EDUCATION	5,000
OCCHIATA FOUNDATION PO BOX 2426 MONTEREY,CA 93942	NONE	PUBLIC	OPERATING SUPPORT	10,000
PACIFIC GROVE ART CENTER ASSN INC 568 LIGHTHOUSE AVE PACIFIC GROVE,CA 93950	NONE	PUBLIC	ART SMART PILOT PROGRAM	3,000
PACIFIC REPERTORY THEATRE PO BOX 222035 CARMEL,CA 93922	NONE	PUBLIC	SODA PROGRAM	40,000
RANCHO CIELO YOUTH CAMPUS PO BOX 6948 SALINAS,CA 93912	NONE	PUBLIC	OPERATING SUPPORT	10,000
Total  3a				3,422,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RESTORATIVE JUSTICE PARTNERS INC 395 DEL MONTE CENTER 189 MONTEREY,CA 93940	NONE	PUBLIC	RESTORATIVE JUSTICE IN THE SCHOOLS	15,000
SAN FRANCISCO FRIENDS OF CHAMBER MUSIC PO BOX 198 CARMEL,CA 93921	NONE	PUBLIC	FOR MONTEREY CHAMBER SUMMER MUSIC WORKSHOPS	2,000
SPCA FOR MONTEREY COUNTY PO BOX 3058 MONTEREY,CA 93942	NONE	PUBLIC	TAKE THE LEAD PROGRAM	40,000
SPECTOR DANCE 3343 PAUL DAVIS DRIVE MARINA,CA 93933	NONE	PUBLIC	"EAST/WEST"	10,000
SUNRISE HOUSE 106 LINCOLN AVE SALINAS,CA 93901	NONE	PUBLIC	OPEN DOOR COUNSELING	10,000
SALVATION ARMY - SALINAS 832 FOLSOM STREET SAN FRANCISCO,CA 94107	NONE	PUBLIC	SUMMER FOOD & ENRICHMENT	5,000
THE VILLAGE PROJECT INC 1069 BROADWAY AVE STE 201 SEASIDE,CA 93955	NONE	PUBLIC	EDUCATION & CULTURAL ENRICHMENT	10,000
VENTANA WILDERNESS SOCIETY 19045 PORTOLA DR STE F1 SALINAS,CA 93908	NONE	PUBLIC	EDUCATION AND OUTREACH PROGRAM	20,000
YOUTH ARTS COLLECTIVE 472 CALLE PRINCIPAL MONTEREY,CA 93940	NONE	PUBLIC	PROGRAM EXPENSES	20,000
YOUTH MUSIC MONTEREY 546 HARTNELL ST SUITE B MONTEREY,CA 93940	NONE	PUBLIC	OPERATING SUPPORT	10,000
YWCA MONTEREY COUNTY 236 MONTEREY STREET SALINAS,CA 93901	NONE	PUBLIC	YOUTH EDUCATION AND ADVOCACY	20,000
SUNSET CULTURAL CENTER PO BOX 1950 CARMEL,CA 93921	NONE	PUBLIC	CLASSROOM CONNECTIONS	5,000
SUN STREET CENTERS 11 PEACH STREET SALINAS,CA 93901	NONE	PUBLIC	SALINAS PREVENTION (STEPS)	20,000
SOL TREASURES 519 BROADWAY KING CITY,CA 93930	NONE	PUBLIC	ART BUS - ARTS & CRAFTS IN THE CLASSROOM	10,000
SAVE THE WHALES 1192 WARING STREET SEASIDE,CA 93955	NONE	PUBLIC	WHALES ON WHEELS	5,000
Total ▶ 3a				3,422,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALINAS AREA READING IS FUNDAMENTAL 18451 FOXTAIL COURT SALINAS,CA 93908	NONE	PUBLIC	BOOK PURCHASES	15,000
RAISING A READER 330 TWIN DOLPHIN DRIVE 147 REDWOOD CITY,CA 94065	NONE	PUBLIC	MONTEREY COUNTY LITERACY	10,000
PEACOCK ACRES 838 SOUTH MAIN STREET SALINAS,CA 93901	NONE	PUBLIC	THE LEARNING CENTER VAN	5,000
PARTNERS FOR PEACE PO BOX 2473 SALINAS,CA 93902	NONE	PUBLIC	STEP UP GROUP MENTORING FOR AT-RISK YOUTH	5,000
NATIONAL STEINBECK CENTER ONE MAIN STREET SALINAS,CA 93901	NONE	PUBLIC	STEINBECK YOUTH AUTHORS	10,000
NCBI (NATIONAL COALITION BUILDING INSTITUTE) PO BOX 388 PACIFIC GROVE,CA 93950	NONE	PUBLIC	GENERATION DIVERSITY YOUTH PROGRAM	5,000
MUSEUM FOUNDATION OF PACIFIC GROVE 165 FOREST AVENUE PACIFIC GROVE,CA 93950	NONE	PUBLIC	EDUCATION PROGRAM	10,000
MEARTH PO BOX 223702 CARMEL,CA 93922	NONE	PUBLIC	OPERATING SUPPORT	10,000
JACOB'S HEART CHILDREN'S CANCER SUPPORT SERVICES 2007 FREEDOM BOULEVARD FREEDOM,CA 95019	NONE	PUBLIC	LIFE SKILLS MENTORING PROGRAM	10,000
HARTNELL COLLEGE FOUNDATION 411 CENTRAL AVENUE SALINAS,CA 93901	NONE	PUBLIC	NASA SEMAA YOUTH PROGRAM	20,000
HARMONY AT HOME 3785 VIA NONA MARIE STE 300 CARMEL,CA 93923	NONE	PUBLIC	OTWEUS BULLYING PREVENTION PROGRAM	15,000
GIRL SCOUTS OF CALIFORNIA'S CENTRAL COAST 10550 MERRITT STREET CASTROVILLE,CA 95012	NONE	PUBLIC	GIRL SCOUTS LEADERSHIP EXPERIENCE	20,000
FRIENDS OF SALINAS PUBLIC LIBRARY 110 WEST SAN LUIS STREET SALINAS,CA 93901	NONE	PUBLIC	SUMMER READING PROGRAM	5,500
COASTAL KIDS HOME CARE 1172 SOUTH MAIN 125 SALINAS,CA 93901	NONE	PUBLIC	OPERATING SUPPORT	10,000
COMMUNITY FOUNDATION FOR MONTEREY COUNTY 2354 GARDEN ROAD MONTEREY,CA 93940	NONE	PUBLIC	GIRLS' HEALTH IN GIRLS' HAND, PROJECT COORDINATOR	20,000
Total  3a				3,422,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY HOSPITAL FOUNDATION PO BOX HH MONTEREY,CA 93942	NONE	PUBLIC	KIDS EAT RIGHT	10,000
COMMUNITY HUMAN SERVICES PO BOX 3076 MONTEREY,CA 93942	NONE	PUBLIC	SAFE PLACE	20,000
Total  3a				3,422,035

TY 2013 Accounting Fees Schedule**Name:** NANCY BUCK RANSOM FOUNDATION**EIN:** 94-2601172

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP FEES	4,905	0	0	4,905
AUDIT FEES	12,768	0	0	12,768
ACCOUNTING FEES	10,908	10,908	0	0
OTHER PROFESSIONAL FEES	2,662	0	0	2,662

TY 2013 Investments - Other Schedule**Name:** NANCY BUCK RANSOM FOUNDATION**EIN:** 94-2601172

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SCHWAB-OSBORNE ACCOUNT	AT COST	16,465,467	21,868,382
SCHWAB-HUTCHINSON ACCOUNT	AT COST	15,701,332	20,699,042
WELLS FARGO INVESTMENTS	AT COST	1,008,000	1,008,890

TY 2013 Other Decreases Schedule

Name: NANCY BUCK RANSOM FOUNDATION

EIN: 94-2601172

Description	Amount
CHANGE IN F/S FROM AUDIT	53,913

TY 2013 Other Expenses Schedule

Name: NANCY BUCK RANSOM FOUNDATION

EIN: 94-2601172

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE REGISTRATION/FILING FEES	329	0	0	0
MANAGEMENT FEE	222,426	222,426	0	0
BOARD MEETING EXPENSE	2,352	0	0	2,352
MEMBERSHIP DUES	725	0	0	725
INSURANCE	3,673	0	0	3,673
WEBSITE EXPENSE	180	0	0	180
EMPLOYEE HEALTH INSURANCE	13,892	4,168	0	9,724
WORKERS COMPENSATION INSURANCE	896	269	0	627
OFFICE EXPENSE	3,096	0	0	3,096
JANITORIAL SERVICE	1,230	0	0	1,230
TRAINING AND DEVELOPMENT	1,534	0	0	1,534
OFFICE TELEPHONE AND INTERNET	2,556	0	0	2,556

TY 2013 Other Increases Schedule

Name: NANCY BUCK RANSOM FOUNDATION

EIN: 94-2601172

Description	Amount
GRANTS PAYABLE IN FUTURE YEARS	31,250

TY 2013 Other Liabilities Schedule

Name: NANCY BUCK RANSOM FOUNDATION

EIN: 94-2601172

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED FED EXCISE TAX LIABILITY	103,624	100,895

TY 2013 Taxes Schedule**Name:** NANCY BUCK RANSOM FOUNDATION**EIN:** 94-2601172

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX EXPENSE	2,945	2,945	0	0
PAYROLL TAXES	6,198	1,859	0	4,339
FEDERAL EXCISE TAX	25,079	0	0	0