



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

OMB No 1545-0052

2013

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter Social Security numbers on this form as it may be made public.Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation
JUAN YOUNG TRUST

Number and street (or P.O. box number if mail is not delivered to street address)
C/O DELAP LLP, 5885 MEADOWS ROAD

Room/suite
200

City or town, state or province, country, and ZIP or foreign postal code
LAKE OSWEGO, OR 97035-2564

A Employer identification number
93-1245000

B Telephone number
(503) 697-4118

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply:
☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization:
☐ Section 501(c)(3) exempt private foundation
☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ 17,434,699. (Part I, column (d) must be on cash basis)

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ☒ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	549.	549.		STATEMENT 1
4	Dividends and interest from securities	477,085.	477,085.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,292,452.			
b	Gross sales price for all assets on line 6a	6,440,886.			
7	Capital gain net income (from Part IV, line 2)		1,292,452.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of Goods Sold				
c	Gross profit or (loss)				
11	Other income	67.	67.		STATEMENT 3
12	Total. Add lines 1 through 11	1,770,153.	1,770,153.		
13	Compensation of officers, directors, trustees, etc.	258,000.	0.		258,000.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 4	16,405.	0.		16,405.
c	Other professional fees STMT 5	88,152.	88,152.		0.
17	Interest				
18	Taxes STMT 6	11,137.	67.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 7	10,502.	0.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	384,196.	88,219.		274,405.
25	Contributions, gifts, grants paid	1,500,000.			1,500,000.
26	Total expenses and disbursements. Add lines 24 and 25	1,884,196.	88,219.		1,774,405.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-114,043.			
b	Net investment income (if negative, enter -0-)		1,681,934.		
c	Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		2,038.	23,166.	23,166.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 8		13,166.	43,173.	43,173.
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 9		15,911,546.	15,746,368.	17,368,360.	
14	Land, buildings, and equipment: basis ▶ 9,609.					
	Less accumulated depreciation STMT 10 ▶ 9,609.					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		15,926,750.	15,812,707.	17,434,699.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		15,926,750.	15,812,707.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		15,926,750.	15,812,707.	
	31	Total liabilities and net assets/fund balances		15,926,750.	15,812,707.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,926,750.
2	Enter amount from Part I, line 27a	2	-114,043.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	15,812,707.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	15,812,707.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P		
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,465,186.		5,148,434.	316,752.
b 975,700.			975,700.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			316,752.
b			975,700.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,292,452.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,662,207.	17,185,379.	.096722
2011	1,690,449.	18,137,007.	.093204
2010	1,674,427.	18,373,107.	.091135
2009	1,838,513.	18,016,241.	.102048
2008	2,758,123.	23,011,626.	.119858

2 Total of line 1, column (d)	2	.502967
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.100593
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	17,241,441.
5 Multiply line 4 by line 3	5	1,734,368.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	16,819.
7 Add lines 5 and 6	7	1,751,187.
8 Enter qualifying distributions from Part XII, line 4	8	1,774,405.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

- 1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)
- b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b
- c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).
- 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
- 3 Add lines 1 and 2
- 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
- 5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-
- 6 Credits/Payments:

6a	9,853.
6b	
6c	5,000.
6d	

- 7 Total credits and payments. Add lines 6a through 6d
- 8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached
- 9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**
- 10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**
- 11 Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ☐ **Refunded** ☐

1	16,819.
2	0.
3	16,819.
4	0.
5	16,819.
7	14,853.
8	14.
9	1,980.
10	
11	

Part VII-A Statements Regarding Activities

- 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
- b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
- c Did the foundation file Form 1120-POL for this year?
- d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.
- e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.
- 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities
- 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes
- 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
- b If "Yes," has it filed a tax return on Form 990-T for this year?
- 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.
- 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
- 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV
- 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OR
- b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation
- 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV
- 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of Section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.GUIDESTAR.ORG AND WWW.GOSW.ORG/JUANYOUNGTRUST	13	X	
14	The books are in care of ► DELAP LLP Telephone no. ► (503) 697-4118 Located at ► 5885 MEADOWS ROAD, NO. #200, LAKE OSWEGO, OR ZIP+4 ► 97035-2564			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		0.
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► CANADA	16	X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANTOINETTE K. ARENZ PO BOX 91429 PORTLAND, OR 97291	TRUSTEE 35.00	129,000.	0.	0.
SCOTT G. KLUSMANN 1980 WILLAMETTE FALLS DR, 120/252 WEST LINN, OR 97068	TRUSTEE 35.00	129,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2013)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2013)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	17,335,173.
b	Average of monthly cash balances	1b	168,828.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	17,504,001.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	17,504,001.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	262,560.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,241,441.
6	Minimum investment return. Enter 5% of line 5	6	862,072.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	862,072.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	16,819.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	16,819.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	845,253.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	845,253.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	845,253.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,774,405.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,774,405.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	16,819.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,757,586.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				845,253.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	1,619,720.			
b From 2009	950,765.			
c From 2010	767,422.			
d From 2011	793,013.			
e From 2012	817,804.			
f Total of lines 3a through e	4,948,724.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$	1,774,405.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				845,253.
e Remaining amount distributed out of corpus	929,152.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,877,876.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	1,619,720.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	4,258,156.			
10 Analysis of line 9:				
a Excess from 2009	950,765.			
b Excess from 2010	767,422.			
c Excess from 2011	793,013.			
d Excess from 2012	817,804.			
e Excess from 2013	929,152.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b. List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 11

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ED SEE STATEMENT 12				750,000.
WD SEE STATEMENT 13				750,000.
Total			3a	1,500,000.
b Approved for future payment				
NONE				
Total			3b	0.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Antonio H. Arana
Signature of officer or trustee

Date _____

Title

CO-TRUSTEES

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No**Paid
Preparer
Use Only**

Print/Type preparer's name

MARGARET WALLIS

Firm's name ► **DELAP LLP**

Firm's address ► 5885 MEADOWS ROAD, NO. 200
LAKE OSWEGO, OR 97035

Preparer's signature

Magaret Webb

Date

9/30/14

Check ☐ self-employed

PTIN

P00853258

Firm's EIN ► 93-0418710

Phone no. 503-697-4118

Form **990-PF** (2013)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
TRUMBULL PROPERTY FUND LP	544.	544.	
US BANK	5.	5.	
TOTAL TO PART I, LINE 3	549.	549.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIRST AMERICAN GOV'T OBLIGATION FUND	8.	0.	8.	8.	
GMO	647,511.	606,892.	40,619.	40,619.	
INVESCO	94,761.	94,761.	0.	0.	
INVESCO	273,689.	273,689.	0.	0.	
INVESCO	36,934.	0.	36,934.	36,934.	
PIMCO ALL ASSET	38,539.	0.	38,539.	38,539.	
PIMCO ALL AUTHORITY	98,594.	0.	98,594.	98,594.	
PIMCO TOTAL RETURN	105,569.	0.	105,569.	105,569.	
TRUMBELL PROPERTY FUND LP	73,024.	0.	73,024.	73,024.	
TRUMBELL PROPERTY FUND LP	358.	358.	0.	0.	
VANGUARD TOTAL INT	77,016.	0.	77,016.	77,016.	
WESTWOOD	6,782.	0.	6,782.	6,782.	
TO PART I, LINE 4	1,452,785.	975,700.	477,085.	477,085.	

FORM 990-PF	OTHER INCOME		STATEMENT	3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
OTHER INCOME FROM PASSTHROUGH	2.	2.		
OTHER INCOME	65.	65.		
TOTAL TO FORM 990-PF, PART I, LINE 11	67.	67.		

FORM 990-PF	ACCOUNTING FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DELAP LLP	16,405.	0.		16,405.
TO FORM 990-PF, PG 1, LN 16B	16,405.	0.		16,405.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
RV KUHNS ADVISORY FEE	39,149.	39,149.		0.
INVESCO MANAGMENT FEE	11,340.	11,340.		0.
US BANK	7,190.	7,190.		0.
TRUMBULL	30,473.	30,473.		0.
TO FORM 990-PF, PG 1, LN 16C	88,152.	88,152.		0.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	9,900.	0.		0.
STATE TAXES	1,170.	0.		0.
FOREIGN TAX	67.	67.		0.
TO FORM 990-PF, PG 1, LN 18	11,137.	67.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE, BOND	2,200.	0.		0.
DUES AND MEMBERSHIP FEES	8,237.	0.		0.
MISC BANK FEES	65.	0.		0.
TO FORM 990-PF, PG 1, LN 23	10,502.	0.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT 8
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FIRST AMERICAN GOV'T OBLIGATION FUND	X		43,173.	43,173.
TOTAL U.S. GOVERNMENT OBLIGATIONS			43,173.	43,173.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			43,173.	43,173.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VARIOUS INVESTMENTS	COST	15,746,368.	17,368,360.
TOTAL TO FORM 990-PF, PART II, LINE 13		15,746,368.	17,368,360.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	10
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
PENTIUM VI, 2.40GHZ (ED)	2,169.	2,169.	0.
FILEMAKER PRO SOFTWARE, WD	2,800.	2,800.	0.
ALL PHASE COMPUTER, WD	1,105.	1,105.	0.
HP D135 PRINTER/FAX	800.	800.	0.
AIO, HP D145 COLOR	499.	499.	0.
HP 1300 LASER PRINTER	399.	399.	0.
DELL COMPUTER	1,837.	1,837.	0.
TOTAL TO FM 990-PF, PART II, LN 14	9,609.	9,609.	0.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT 11
	PART XV, LINES 2A THROUGH 2D	

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

PLEASE SEE CONTACT INFO ON WEBSITE AT WWW.GOSW.ORG/JUANYOUNGTRUST

FORM AND CONTENT OF APPLICATIONS

PLEASE REQUEST APPLICATION FROM APPROPRIATE ADDRESS ON WEBSITE AT WWW.GOSW.ORG/JUANYOUNGTRUST

ANY SUBMISSION DEADLINES

SEE APPLICATION PACKET AT WWW.GOSW.ORG/JUANYOUNGTRUST

RESTRICTIONS AND LIMITATIONS ON AWARDS

501 (C) (3) ORGANIZATIONS IN OREGON PROMOTING THE HEALTH, EDUCATION AND/OR WELFARE OF CHILDREN UNDER THE AGE OF 21.

2013 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Basis % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	PENTIUM VI, 2.40GHZ (ED)	11/26/02	SL	5.00		HXL7	2,169.				2,169.	2,169.		0.	2,169.
2	FILEMAKER PRO SOFTWARE, WD	11/06/02	SL	3.00		MCL7	2,800.				2,800.	2,800.		0.	2,800.
3	ALL PHASE COMPUTER, WD	12/01/02	SL	5.00		MCL7	1,105.				1,105.	1,105.		0.	1,105.
4	HP D135 PRINTER/FAX	03/01/02	SL	5.00		MCL7	800.				800.	800.		0.	800.
5	AIO, HP D145 COLOR	02/28/03	SL	5.00		HXL7	499.				499.	499.		0.	499.
6	HP 1300 LASER PRINTER	06/02/03	SL	5.00		HXL7	399.				399.	399.		0.	399.
7	DELL COMPUTER	01/08/06	SL	5.00		HXL7	1,837.				1,837.	1,837.		0.	1,837.
	* TOTAL 990-PF PG 1 DEPR.						9,609.				9,609.	9,609.		0.	9,609.

Juan Young Trust
Eastern Division
Grants Awarded in Calendar Year 2013

Recipient	City	State	Individual	Status	Purpose of Grant	Amount
Adaptive Riding Institute	Scotts Mill	OR	n/a	509(a)(1)	equine therapy program	1,500 00
Airway Science for Kids, Inc	Portland	OR	n/a	509(a)(1)	youth science, math and engineering program	11,550 00
American Red Cross - Oregon Trail Chapter	Portland	OR	n/a	509(a)(1)	safety and preparedness education	10,000 00
Assistance League Salem-Keizer	Salem	OR	n/a	509(a)(1)	clothing and hygiene welfare program	5,000 00
Bend Science Station	Bend	OR	n/a	509(a)(1)	science education program	5,000 00
Better People	Portland	OR	n/a	509(a)(1)	job training program	8,000 00
Black United Fund of Oregon	Portland	OR	n/a	509(a)(1)	educational mentoring program	10,000 00
Bradley Angle House	Portland	OR	n/a	509(a)(1)	domestic violence shelter program	5,000 00
CASA for Children of Mult/Wash Counties	Portland	OR	n/a	509(a)(1)	child advocacy program	10,000 00
Catholic Charities	Portland	OR	n/a	509(a)(1)	early childhood education program	5,000 00
Children First for Oregon	Portland	OR	n/a	509(a)(1)	foster youth advocacy program	5,000 00
Children's Museum of Eastern Oregon	Pendleton	OR	n/a	509(a)(1)	early childhood education program	3,000 00
Clackamas Community College Foundation	Oregon City	OR	n/a	509(a)(1)	scholarships	5,000 00
College Possible	Gresham	OR	n/a	509(a)(1)	college preparation program	10,000 00
Columbia Christian Schools	Portland	OR	n/a	509(a)(1)	school improvement program	10,000 00
Community Transitional School	Portland	OR	n/a	509(a)(1)	homeless education program	10,000 00
Concordia University	Portland	OR	n/a	509(a)(1)	scholarship program	5,000 00
Concordia University	Portland	OR	n/a	509(a)(1)	literature education program	8,500 00
Corban University	Salem	OR	n/a	509(a)(1)	science department equipment	10,000 00
Creation Vacation	Portland	OR	n/a	509(a)(1)	camp education program	4,000 00
Crossroads Carnegie Art Center, Inc	Baker City	OR	n/a	509(a)(1)	arts education program	2,500 00
De La Salle North Catholic High School	Portland	OR	n/a	509(a)(1)	educational apprenticeship program	10,000 00
DePaul Industries	Portland	OR	n/a	509(a)(2)	disability education program	10,000 00
Deschutes Children's Foundation	Bend	OR	n/a	509(a)(1)	caregiver training program	5,000 00
Eastern Oregon Regional Arts Council	La Grande	OR	n/a	509(a)(1)	artist in residence program	5,000 00
Eastern Oregon University	LaGrande	OR	n/a	509(a)(1)	scholarship program	4,000 00
FamilyWorks! Ministries	Portland	OR	n/a	170(b)(1)(A)(vi)	youth leadership development program	5,000 00
Film Action Oregon	Portland	OR	n/a	509(a)(1)	youth filmmaking program	10,000 00
Friends of OSD (Oregon School of the Deaf)	Salem	OR	n/a	509(a)(1)	deaf children education program	5,000 00
Friends of the Children - Portland	Portland	OR	n/a	509(a)(1)	youth mentorship program	10,000 00
Grandma's House of Central Oregon	Bend	OR	n/a	509(a)(1)	teen mother education program	5,000 00
Growing Gardens	Portland	OR	n/a	509(a)(1)	urban gardening program	10,000 00
Hand2Mouth Theatre	Portland	OR	n/a	170(b)(1)(A)(vi)	theatre arts education program	2,500 00
Helping Men Heal	Portland	OR	n/a	170(b)(1)(A)(vi)	mentorship program	9,000 00
High Desert Museum	Bend	OR	n/a	509(a)(2)	natural history education program	5,000 00
Highland Haven	Portland	OR	n/a	509(a)(1)	educational mentoring program	10,000 00
Historical Outreach Foundation	Portland	OR	n/a	170(b)(1)(A)(vi)	interactive American history program	2,500 00
Holy Family Catholic School	Portland	OR	n/a	509(a)(1)	science education program	6,000 00
Holy Redeemer Catholic School	Portland	OR	n/a	509(a)(1)	learning lab project	5,000 00
Human Solutions	Portland	OR	n/a	509(a)(1)	after-school tutoring program	4,000 00
I Have a Dream Foundation - Oregon	Portland	OR	n/a	509(a)(1)	educational tutoring program	6,000 00
Imago, The Theatre Mask Ensemble	Portland	OR	n/a	509(a)(1)	theatre outreach program	4,000 00
Impact NW	Portland	OR	n/a	509(a)(1)	foster youth transition program	10,000 00
Janus Youth Programs, Inc	Portland	OR	n/a	509(a)(1)	urban youth agriculture education program	8,000 00
Kinship House	Portland	OR	n/a	509(a)(1)	foster youth advocacy program	10,000 00
La Salle Catholic College Preparatory	Milwaukie	OR	n/a	509(a)(1)	learning disability education program	2,600 00
Latino Network	Portland	OR	n/a	170(b)(1)(A)(vi)	kindergarten preparedness program	5,000 00
Leisure Hour Junior Golf Program	Portland	OR	n/a	170(b)(1)(A)(vi)	life skills education program	2,500 00
Medical Teams International	Tigard	OR	n/a	509(a)(1)	mobile dental program	10,000 00
Mental Health for Children, Inc dba The Child Center	Springfield	OR	n/a	509(a)(1)	youth community health program	5,000 00
Metropolitan Family Service	Portland	OR	n/a	509(a)(1)	before and after-school education programs	5,000 00
Metropolitan Youth Symphony	Portland	OR	n/a	509(a)(1)	music education and outreach programs	5,000 00
Mid Willamette Watershed Alliance	Salem	OR	n/a	509(a)(1)	natural resource education program	5,000 00
Miracle Theatre Group	Portland	OR	n/a	509(a)(2)	theatre arts program	10,000 00
Mountain Star Family Relief Nursery	Bend	OR	n/a	509(a)(1)	therapeutic classroom program	4,000 00
Mt Hood Community College	Gresham	OR	n/a	509(a)(1)	scholarship program	5,000 00
Mt Hood Community College	Gresham	OR	n/a	509(a)(1)	scholarship program	5,000 00
Mt Hood Kiwanis Camp	Portland	OR	n/a	509(a)(1)	disabled camping program	10,000 00
Multnomah University	Portland	OR	n/a	509(a)(1)	technology upgrades	7,000 00
National Alliance on Mental Illness of Oregon	Portland	OR	n/a	509(a)(1)	mental health education program	2,500 00
Native American Youth and Family Center	Portland	OR	n/a	509(a)(1)	college preparation program	7,500 00
Neighborhood House	Portland	OR	n/a	509(a)(1)	after-school education program	10,000 00
Northwest Dance Project	Portland	OR	n/a	509(a)(2)	dance outreach program	5,000 00

Juan Young Trust
Eastern Division
Grants Awarded in Calendar Year 2013

Recipient	City	State	Individual	Status	Purpose of Grant	Amount
Northwest Earth Institute	Portland	OR	n/a	509(a)(1)	environmental education program	7,500 00
Northwest Family Services	Portland	OR	n/a	509(a)(1)	youth mentorship program	7,500 00
Northwest Kidney Kids, Inc	Portland	OR	n/a	170(b)(1)(A)(vi)	kidney disease education program	2,000 00
Obo Addy Legacy Project	Portland	OR	n/a	509(a)(2)	African Arts education program	8,000 00
Opal Creek Ancient Forest Center	Portland	OR	n/a	509(a)(1)	youth summer backpacking program	5,700 00
Open Meadow Alternative Schools, Inc	Portland	OR	n/a	509(a)(1)	alternative education program	10,000 00
Oregon Ballet Theatre	Portland	OR	n/a	509(a)(1)	arts and education outreach program	5,000 00
Oregon Hospice Association	Portland	OR	n/a	509(a)(1)	bereavement support program	5,000 00
Oregon Paleo Lands Institute	Fossil	OR	n/a	170(b)(1)(A)(vi)	natural history program	5,000 00
Parrott Creek Child and Family Services, Inc	Oregon City	OR	n/a	509(a)(1)	residential treatment program	10,000 00
Pathfinders of Oregon	Portland	OR	n/a	509(a)(1)	youth violence prevention program	8,000 00
Peninsula Wrestling	Portland	OR	n/a	509(a)(1)	youth mentoring program	5,000 00
Portland Released-time Education Program	Portland	OR	n/a	509(a)(1)	updated educational curriculum materials	5,000 00
Portland Rescue Mission	Portland	OR	n/a	509(a)(1)	homeless children's education program	10,000 00
Portland Revels	Portland	OR	n/a	509(a)(1)	youth music program	2,500 00
Prepare the Way	Bend	OR	n/a	509(a)(1)	youth leadership training program	10,000 00
Providence Child Center Foundation	Portland	OR	n/a	509(a)(1)	speech and language therapy program	10,000 00
Providence Milwaukie Foundation	Milwaukie	OR	n/a	509(a)(3), Type 1	youth community clinic program	5,000 00
Providence Portland Medical Foundation	Portland	OR	n/a	509(a)(1)	community health project	10,000 00
Providence Willamette Falls Medical Foundation	Oregon City	OR	n/a	509(a)(3), Type 1	baby friendly certification program	5,000 00
Q Center	Portland	OR	n/a	509(a)(1)	life skills program	2,500 00
REAP, Inc	Portland	OR	n/a	509(a)(1)	leadership instruction program	10,000 00
Royal Rosanan Foundation	Portland	OR	n/a	509(a)(1)	field trip program	10,000 00
Salem Leadership Foundation	Salem	OR	n/a	509(a)(1)	youth advocacy program	4,800 00
SE Works, Inc	Portland	OR	n/a	509(a)(1)	alternative education program	10,000 00
Showtime Athletics, Inc	Portland	OR	n/a	509(a)(1)	self-esteem building program	5,000 00
St Andrew Nativity School	Portland	OR	n/a	509(a)(1)	educational counseling program	10,000 00
St John the Baptist Catholic School	Milwaukie	OR	n/a	509(a)(1)	play structure remodel project	5,000 00
Stages of Life	Portland	OR	n/a	170(b)(1)(A)(vi)	music education program	5,000 00
Start Making A Reader Today	Portland	OR	n/a	509(a)(1)	reading support program	10,000 00
Tears of Joy Theatre	Portland	OR	n/a	509(a)(2)	youth theatre arts program	5,000 00
The Madeleine School	Portland	OR	n/a	509(a)(1)	playground improvement project	10,000 00
The Nature of Words	Bend	OR	n/a	170(b)(1)(A)(vi)	creative writing program	5,000 00
The Northwest Catholic Counseling Center	Portland	OR	n/a	509(a)(2)	mental health therapy program	5,000 00
Trillium Public Charter School	Portland	OR	n/a	509(a)(1)	early childhood education program	3,000 00
Trinity Lutheran Church and School	Portland	OR	n/a	509(a)(1)	scholarship program	6,000 00
Tucker-Maxon Oral School	Portland	OR	n/a	509(a)(1)	hearing loss education program	10,000 00
Umatilla County Historical Society	Pendleton	OR	n/a	509(a)(1)	heritage adventure educational program	4,000 00
United Cerebral Palsy of Oregon	Portland	OR	n/a	509(a)(1)	family respite program	5,000 00
University of Portland	Portland	OR	n/a	509(a)(1)	scholarship program	5,000 00
Upstream Public Health	Portland	OR	n/a	509(a)(2)	healthy eating initiative	10,000 00
Volunteers of America of Oregon, Inc	Portland	OR	n/a	509(a)(1)	therapeutic classroom program	5,000 00
Walla Walla University, Portland School of Nursing Campus	Portland	OR	n/a	509(a)(1)	scholarships	5,000 00
Warner Pacific College	Portland	OR	n/a	509(a)(1)	scholarship program	10,000 00
Willamette University	Salem	OR	n/a	509(a)(1)	scholarships	5,000 00
Willamette University	Salem	OR	n/a	509(a)(1)	college access program	10,000 00
Wolfree Inc	Beavercreek	OR	n/a	509(a)(1)	watershed education program	10,000 00
YMCA of Columbia Willamette	Portland	OR	n/a	509(a)(1)	capital campaign	10,000 00
Young Musicians & Artists	Portland	OR	n/a	509(a)(2)	art and music camp scholarships	5,000 00
Youth Guidance Association	Portland	OR	n/a	509(a)(1)	adjudicated youth rehabilitation program	6,500 00
Prior year returned grant						-4,150 00
					TOTAL	750,000 00

JUAN YOUNG TRUST
Western Division
Grants Paid in Fiscal Year 2013

Recipient	State of Oregon	Tax Status	Purpose of Grant	Amount Paid
	<u>City</u>			
Above Coping	Portland	509(a)(2)	Health Summer Programs 2013	\$3,000.00
Adelante Mujeres	Forest Grove	509(a)(1)	Education Kindergarten Program	\$8,000.00
American Cancer Society	Portland	509(a)(1)	Health School Based Healthy Lifestyle Program	\$5,000.00
Architecture Foundation	Portland	509(a)(1)	Education School Based Program 2013-14	\$5,000.00
Arthritis Foundation	Portland	509(a)(1)	Health Camp Jam 2013	\$3,000.00
Artists Repertory Theatre	Portland	509(a)(1)	Education School Based Student Matinee Program	\$4,000.00
Arts Umbrella	Eugene	509(a)(2)	Education School Based Music Program 2013-14	\$3,000.00
Assistance League PDX	Portland	509(a)(2)	Welfare Operation School Bell 2013	\$5,000.00
Audubon Society	Portland	509(a)(1)	Education Environmental Program Summer 2013	\$5,000.00
Autistic Children's Comm.Activity	Portland	509(a)(1)	Health Summer Program 2013	\$4,000.00
Beaverton Ed Foundation	Beaverton	509(a)(2)	Education After School Programs 2013-14	\$10,000.00
Beaverton HS Boosters	Beaverton	509(a)(2)	Education Graduation Celebration 2013	\$1,500.00
Bicycle Trans Alliance	Portland	509(a)(2)	Health Bike Safety Project Summer 2013	\$5,000.00
Boys and Girls Aid Society	Portland	509(a)(1)	Education Transitional Living Program for Students	\$6,000.00
Boys Girls Club Corvallis	Corvallis	509(a)(1)	Education Career Dev Program Summer 2013	\$5,000.00
Broadway Rose Theatre	Tigard	509(a)(1)	Education Technical Internships Summer 2013	\$5,000.00
Candlelighters for Children	Portland	509(a)(1)	Health Family Summer Camp 2013	\$3,000.00
CASA WA & Mult Counties.	Portland	509(a)(1)	Education New Roadmap Project	\$10,000.00
CASA Clatsop County	Astoria	509(a)(1)	Education Volunteer Training	\$5,000.00
CASA Douglas County	Roseburg	509(a)(1)	Education Volunteer Training	\$5,000.00
CASA Jackson County	Medford	509(a)(1)	Education Teens Foster Care Higher Ed Program	\$5,000.00
CASA Lane County	Eugene	509(a)(1)	Education Volunteer Training	\$5,000.00
Cascade AIDS Project	Portland	509(a)(1)	Health Summer Camp 2013	\$3,000.00
Catholic Comm Services	Springfield	509(a)(1)	Health School Based Physical Activity Programs	\$3,000.00
Ceasefire Oregon	Portland	509(a)(1)	Education Parenting Education for Gun Safety	\$3,000.00
Center for Earth Leadership	Portland	509(a)(1)	Education School Based Eco-Awareness Program	\$6,000.00
Chess for Success	Portland	509(a)(1)	Education School Based Chess Program	\$9,000.00
Children's Advocacy Center	Medford	509(a)(1)	Education Summer Art Program 2013	\$3,000.00
Children's Cancer Assoc	Portland	509(a)(1)	Health Music Rx & Caring Cabin Upgrades 2013	\$10,000.00
Children's Institute	Portland	509(a)(1)	Education Summer Learning Program 2013	\$3,000.00
Classroom Law Project	Portland	509(a)(1)	Education School Based "We The People" 13-14	\$5,000.00
Clatsop CC Foundation	Astoria	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$4,000.00
Cobb Children's Learning Center	Roseburg	509(a)(1)	Health Natural Playscape Pre-K Children	\$3,000.00
Comm Partners Affordable Housing	Tigard	509(a)(1)	Education After School Program 2012-13	\$3,000.00
Corvallis Environmental Center	Corvallis	509(a)(1)	Health School Based Nutrition Program 2012-13	\$3,000.00
Dental Foundation of Oregon	Portland	509(a)(3)	Health Dental Screening for Students	\$10,000.00

Recipient	City	Tax Status	Purpose of Grant	Amount Paid
Douglas CO Children's center	Roseburg	509(a)(1)	Health Parent Counseling Program	\$7,000.00
Ecumenical Ministries of Oregon	Portland	509(a)(1)	Education School Based Housing Program	\$5,000.00
Evergreen Aviation Museum	McMinnville	509(a)(1)	Education School Based Educational Outreach	\$4,000.00
Family Building Blocks Polk County	Salem	509(a)(1)	Education Strengthening Families Program 13-14	\$5,000.00
Financial Beginnings	Portland	509(a)(1)	Education School Based Finance Program 13-14	\$5,000.00
French American International School	Portland	509(a)(1)	Education Capital Campaign	\$5,000.00
Friends of N CO Recreational District	Nehalem	509(a)(1)	Health Swim Program for Students	\$1,500.00
Furniture Share	Corvallis	509(a)(2)	Welfare Beds for Kids Program	\$5,000.00
G A P S Foundation	Hillsboro	509(a)(1)	Education Outdoor School Year 13-14	\$8,000.00
Gales Creek Camp Foundation	Portland	509(a)(3)	Health Summer Camp 2013 Capital Campaign	\$8,000.00
George Fox University	Newberg	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$9,000.00
Hillsboro Schools Foundation	Hillsboro	509(a)(1)	Education Comm 101 Program 2012-13	\$2,500.00
Hoffman Center	Manzanita	509(a)(2)	Education Rural Arts Program Summer 2013	\$5,000.00
Huerto de la Familia	Eugene	509(a)(1)	Health Organic Garden Instruction Program	\$1,500.00
I Have a Dream Foundation	Portland	509(a)(1)	Education School Based HS Transition Program	\$5,000.00
Jewish Theater Collaborative	Portland	509(a)(1)	Education School Based theater Performances	\$2,500.00
KAİROS NW (SOASTC)	Grants Pass	509(a)(1)	Health Work Study Project Summer 2013	\$9,000.00
KEX Kids Fund Program	Portland	509(a)(1)	Health Vision and Hearing Care for Students	\$5,000.00
Kids Unlimited of Oregon	Medford	509(a)(2)	Education After School Program Year 2012-13	\$3,000.00
Lane CC Foundation	Eugene	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$6,000.00
Lane CO OR 4-H Foundation	Eugene	509(a)(1)	Education Program Expansion in Lane CO	\$5,000.00
Lewis and Clark College	Portland	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$9,000.00
Library Foundation of Hillsboro	Hillsboro	509(a)(1)	Education Library Renovation Children's Area	\$5,000.00
LIFEWORKS NW	Portland	509(a)(2)	Health Mother and Child Recovery Program	\$10,836.00
Lift Urban Portland	Portland	509(a)(1)	Health Food for Kids Program	\$5,000.00
Lincoln High School PT & Student Org	Portland	509(a)(1)	Education Graduation Celebration 2013	\$1,500.00
Linfield College	McMinnville	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$9,000.00
Linnton Community Center	Portland	509(a)(1)	Education Summer Children's Program	\$2,000.00
Literary Arts Inc.	Portland	509(a)(1)	Education School Based arts Program	\$5,000.00
Marylhurst University	Portland	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$9,000.00
MIKE Program	Portland	509(a)(2)	Health School Based Healthy Life Style Program	\$7,000.00
Neighborhood House	Portland	509(a)(2)	Education Capital Campaign Stephens Creek Cr	\$10,000.00
Neskowin Valley School	Neskowin	509(a)(1)	Education Summer Day Camp	\$4,000.00
Nobel Peace Laureate Project	Eugene	509(a)(1)	Education Nobel Peace Laureate Monument	\$3,000.00
Oregon Coast CC Foundation	Newport	509(a)(1)	Education Achieving the Dream Initiative 13-14	\$5,000.00
Oregon Coast CC Foundation	Newport	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$4,000.00
Oregon College of Art and Craft	Portland	509(a)(1)	Education Journeys in Creativity Summer 2013	\$5,000.00
Oregon Episcopal School	Portland	509(a)(1)	Health Nutrition Program Summer 2013	\$3,000.00
Oregon Food Bank	Portland	509(a)(1)	Health Nutrition Program 2013 -14	\$5,000.00
Oregon Humanities	Portland	509(a)(2)	Education Summer Institute 2013	\$5,000.00
Oregon Lions Sight and Hearing	Portland	509(a)(2)	Health School Based Screenings	\$7,000.00
Oregon State Parks Foundation	Portland	509(a)(1)	Health Family Camping Program Summer 2013	\$3,000.00
Oregon State University Foundation	Corvallis	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$8,664.00
Oregon State University Foundation	Corvallis	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$18,000.00
Oregon Symphony Association	Portland	509(a)(1)	Education Storytimes & Concerts Pre-K	\$5,000.00

Recipient	City	Tax Status	Purpose of Grant	Amount Paid
Oregon Zoo Foundation	Portland	509(a)(1)	Education Summer Zap Program 2013	\$5,000.00
Pacific University	Forest Grove	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$9,000.00
Parent Partnership	Cottage Grove	509(a)(1)	Education School Based Child Care	\$5,000.00
Parenting Now Birth to Three	Eugene	509(a)(1)	Education Parenting Teens Group Sessions	\$5,000.00
Portland CC Foundation	Portland	509(a)(1)	Education First Robotics Training Summer 2013	\$9,500.00
PCC Foundation Rock Creek	Portland	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$5,000.00
PCC Foundation Sylvania	Portland	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$5,000.00
Pearl Buck Center	Eugene	509(a)(2)	Health Nutrition Program Pre-K Students	\$4,000.00
Peter Britt Gardens Music and Arts	Medford	509(a)(1)	Education Music in the Morning Program 13-14	\$7,000.00
Piano Santa Foundation	Portland	509(a)(1)	Education School Based Keyboard Program 13-14	\$4,000.00
PIL Hall of Fame	Portland	509(a)(1)	Health Access to Health Care for Students	\$10,000.00
Portland Center Stage	Portland	509(a)(2)	Education Stage Door Program 2013	\$3,000.00
Portland State University Foundation	Portland	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$13,500.00
PSU Foundation	Portland	509(a)(1)	Education Honor School Scholarships 13-14	\$10,000.00
PSU Foundation	Portland	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$1,364.00
Portland Suzuki Project	Portland	509(a)(2)	Education School Based Music Program 13-14	\$4,636.00
Portland Youth Philharmonic	Portland	509(a)(2)	Education School Based Music Program 13-14	\$5,000.00
Project Lemonade	Portland	509(a)(1)	Welfare Back to School Event for Foster Children	\$3,000.00
Providence Newberg Health Foundatn	Newberg	509(a)(3)	Health SimNewB Standard Birthing Equipment	\$5,000.00
Providence St. Vincent Med Foundation	Portland	509(a)(1)	Health Play Smart Screening for Students	\$10,000.00
Rogue CC Foundation	Grants Pass	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$4,000.00
Sacred Heart Medical Center Fndt	Eugene	509(a)(3)	Health Courageous Kids Camp Summer 2013	\$3,000.00
Samaritan North Lincoln Hospital	Lincoln City	509(a)(1)	Health Healthcare Professional Prep program	\$8,000.00
Scappoose HS Booster Club	Scappoose	509(a)(2)	Education Community 101 Program 13-14	\$2,500.00
School Garden Project	Eugene	509(a)(1)	Education School Based Garden Program 13-14	\$4,000.00
ScienceWorks Museum	Ashland	509(a)(2)	Education School Based Science Program 13-14	\$4,000.00
Siletz Bay Music Festival	Gleneden Beach	509(a)(1)	Education Summer Music Festival 2013	\$2,000.00
Solar Oregon	Portland	509(a)(2)	Education School Based Renewable Energy Prg	\$5,000.00
SOLVE	Portland	509(a)(2)	Education School Based Environment Prg 13-14	\$7,000.00
Southridge HS Boosters Council Inc	Portland	509(a)(2)	Education Graduation Celebration 2013	\$1,500.00
Southwestern OR CC Foundation	Coos Bay	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$4,000.00
St. Clare School	Portland	509(a)(1)	Education Outdoor School Year 13-14	\$3,000.00
St Matthew Catholic School	Hillsboro	509(a)(1)	Health School Based Physical Activity Programs	\$3,000.00
Summa Institute	Portland	509(a)(2)	Education Parents in Education Program	\$9,500.00
Sunset High School Booster Club	Portland	509(a)(2)	Education Graduation Celebration 2013	\$1,500.00
Susan G. Komen for the Cure	Portland	509(a)(1)	Health Family Program for Early Detection Cancer	\$9,000.00
Tigard Turns the Tide	Tigard	509(a)(2)	Education Graduation Celebration 2013	\$1,500.00
Tigard Youth Association	Tigard	509(a)(1)	Health Backpack Program School Year 13-14	\$3,000.00
Tillamook Bay CC Foundation	Tillamook	509(a)(3)	Annual JYT Scholarship Program 2013-14	\$4,000.00
Trojan Booster Club	Portland	509(a)(2)	Health Athletic Field Renovation Summer 2013	\$5,000.00
Tualatin Hills Park Foundation	Beaverton	509(a)(3)	Health Camp Rivendale Program Summer 2013	\$4,000.00
Tualatin Riverkeepers	Tualatin	509(a)(3)	Education School Based Program 2013-14	\$4,000.00
Umpqua Comm College Foundation	Roseburg	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$4,000.00
US FIRST - Oregon First	Portland	509(a)(1)	Education School Based Robotics Programs	\$5,000.00

Recipient	City	Tax Status	Purpose of Grant	Amount Paid
Vernonia Education Foundation	Vernonia	509(a)(1)	Health School Based Health Clinic	\$10,000.00
Victory Academy	Portland	170b1Ai	Health Autism Social Cognition Instructor for K-8	\$7,000.00
Volunteer in Medicine Clinic	Eugene	509(a)(1)	Health Youth Volunteer Program 2013-14	\$5,000.00
Western OR University Foundation	Monmouth	509(a)(1)	Annual JYT Scholarship Program 2013-14	\$8,000.00
Westview HS Parent Organization	Portland	509(a)(2)	Education Graduation Celebration 2013	\$1,500.00
Westwind Stewardship Group	Otis	509(a)(2)	Education Camp Westwind Summer Program 2013	\$10,000.00
Wheel to Walk Foundation	Portland	509(a)(1)	Health Medical Equipment for Children	\$5,000.00
White Bird	Portland	509(a)(2)	Education School Based "Hispanic Arts and Culture Program" Year 2013-14	\$5,000.00
Wilson HS PTA Graduation Comm.	Portland	509(a)(1)	Education Graduation Celebration 2013	\$1,500.00
Worksystems Inc	Portland	509(a)(1)	Education Summer Works 2013	\$5,000.00
World Affairs Council of Oregon	Portland	509(a)(2)	Education School Based History Program," Teach the World Year 2013-14	\$5,000.00
World Salmon Council	Portland	509(a)(1)	Education School Based Environmental Program	\$3,000.00
Young Audiences of Oregon, Inc	Portland	509(a)(2)	Education School Based Arts Program	\$5,000.00
Youth Villages, ChristieCare	Portland	509(a)(1)	Health Program for Oregon Children with Severe Mental Health Challenges	\$10,000.00
YWCA of Greater Portland	Portland	509(a)(2)	Health Summer Camping Programs 2013	\$9,000.00
			Total for Year 2013	\$750,000.00

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	JUAN YOUNG TRUST	93-1245000
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	C/O DELAP LLP, 5885 MEADOWS ROAD, NO. 200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	LAKE OSWEGO, OR 97035-2564	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

DELAP LLP

- The books are in the care of ▶ 5885 MEADOWS ROAD, NO. #200 - LAKE OSWEGO, OR 97035-2564
Telephone No. ▶ (503) 697-4118 Fax No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2014.

5 For calendar year 2013, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

REQUESTING ADDITIONAL EXTENSION BECAUSE THE FOUNDATION HAS NOT RECEIVED THEIR 2013 PARTNERSHIP K-1'S.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	18,253.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	18,253.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶

Title ▶ CPA

Date ▶