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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

| | | |
|---|--|--|
| Name of foundation KOHNSTAMM FAMILY FOUNDATION | | A Employer identification number 93-1160719 |
| Number and street (or P O box number if mail is not delivered to street address) C/O MOSS ADAMS LLP 805 SW BROADWAY | Room/suite 1200 | B Telephone number (503) 242-1447 |
| City or town, state or province, country, and ZIP or foreign postal code PORTLAND, OR 97205 | | C If exemption application is pending, check here <input type="checkbox"/> |
| G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change | | D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 961,317. | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received | | | | N/A | |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B | | | | | |
| 3 Interest on savings and temporary cash investments | | 3. | 3. | | STATEMENT 1 |
| 4 Dividends and interest from securities | | 31,303. | 31,303. | | STATEMENT 2 |
| 5a Gross rents | | | | | |
| b Net rental income or (loss) | | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | | 145,196. | | | |
| b Gross sales price for all assets on line 6a | | 316,552. | | | |
| 7 Capital gain net income (from Part IV, line 2) | | | 145,196. | | |
| 8 Net short-term capital gain | | | | | |
| 9 Income modifications | | | | | |
| 10a Gross sales less returns and allowances | | | | | |
| b Less Cost of goods sold | | | | | |
| c Gross profit or (loss) | | | | | |
| 11 Other income | | 2,745. | 2,745. | | STATEMENT 3 |
| 12 Total. Add lines 1 through 11 | | 179,247. | 179,247. | | |
| 13 Compensation of officers, directors, trustees, etc | | 0. | 0. | | 0. |
| 14 Other employee salaries and wages | | | | | |
| 15 Pension plans, employee benefits | | | | | |
| 16a Legal fees | | | | | |
| b Accounting fees STMT 4 | | 1,500. | 750. | | 750. |
| c Other professional fees STMT 5 | | 222. | 222. | | 0. |
| 17 Interest | | | | | |
| 18 Taxes STMT 6 | | 2,448. | 234. | | 103. |
| 19 Depreciation and depletion | | | | | |
| 20 Occupancy | | | | | |
| 21 Travel, conferences, and meetings | | | | | |
| 22 Printing and publications | | | | | |
| 23 Other expenses STMT 7 | | 194. | | | 50. |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | | 4,364. | 1,350. | | 903. |
| 25 Contributions, gifts, grants paid | | 48,990. | | | 48,990. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | | 53,354. | 1,350. | | 49,893. |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | | 125,893. | | | |
| b Net investment income (if negative, enter -0-) | | | 177,897. | | |
| c Adjusted net income (if negative, enter -0-) | | | | N/A | |

323501
10-10-13

LHA For Paperwork Reduction Act Notice, see instructions.

1

Form 990-PF (2013)

06371111 146892 022084

2013.05000 KOHNSTAMM FAMILY FOUNDATI 022084_1

| Part II Balance Sheets | | Beginning of year | End of year | |
|-----------------------------|--|-------------------|----------------|----------------|
| | | | (a) Book Value | (b) Book Value |
| Assets | 1 Cash - non-interest-bearing | 7,150. | 19,843. | 19,843. |
| | 2 Savings and temporary cash investments | 4,445. | 15,468. | 15,468. |
| | 3 Accounts receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 4 Pledges receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons | | | |
| | 7 Other notes and loans receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments - U.S. and state government obligations | | | |
| | b Investments - corporate stock | | | |
| | c Investments - corporate bonds | | | |
| Liabilities | 11 Investments - land, buildings, and equipment basis ▶ | | | |
| | Less: accumulated depreciation ▶ | | | |
| | 12 Investments - mortgage loans | | | |
| | 13 Investments - other STMT 8 | 565,560. | 667,737. | 926,006. |
| | 14 Land, buildings, and equipment: basis ▶ | | | |
| | Less: accumulated depreciation ▶ | | | |
| | 15 Other assets (describe ▶) | | | |
| | 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1) | 577,155. | 703,048. | 961,317. |
| | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| Net Assets or Fund Balances | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable | | | |
| | 22 Other liabilities (describe ▶) | | | |
| | 23 Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> | | | |
| | 27 Capital stock, trust principal, or current funds | 8,288. | 8,288. | |
| | 28 Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | 568,867. | 694,760. | |
| | 30 Total net assets or fund balances | 577,155. | 703,048. | |
| | 31 Total liabilities and net assets/fund balances | 577,155. | 703,048. | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|---|----------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 577,155. |
| 2 Enter amount from Part I, line 27a | 2 | 125,893. |
| 3 Other increases not included in line 2 (itemize) ▶ | 3 | 0. |
| 4 Add lines 1, 2, and 3 | 4 | 703,048. |
| 5 Decreases not included in line 2 (itemize) ▶ | 5 | 0. |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 703,048. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 1a MERRILL LYNCH - PUBLICLY TRADED SECURITIES | P | VARIOUS | 06/30/13 |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a 316,552. | | 171,356. | 145,196. |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|---------------------------|--------------------------------------|---|---|
| a | | | 145,196. |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | | |
|--|---|----------|-----------------|
| 2 Capital gain net income or (net capital loss) | { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 | 2 | 145,196. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): | | 3 | N/A |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|--|--|--|---|
| 2012 | 40,718. | 816,895. | .049845 |
| 2011 | 41,669. | 852,646. | .048870 |
| 2010 | 46,842. | 796,313. | .058824 |
| 2009 | 43,308. | 729,629. | .059356 |
| 2008 | 42,953. | 926,524. | .046359 |

| | | |
|---|----------|-----------------|
| 2 Total of line 1, column (d) | 2 | .263254 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .052651 |
| 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 | 4 | 912,409. |
| 5 Multiply line 4 by line 3 | 5 | 48,039. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 1,779. |
| 7 Add lines 5 and 6 | 7 | 49,818. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 49,893. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | | |
|--|----|--------|--------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b | | 1 | 1,779. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | 0. |
| 3 Add lines 1 and 2 | | 3 | 1,779. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 1,779. |
| 6 Credits/Payments: | | | |
| a 2013 estimated tax payments and 2012 overpayment credited to 2013 | 6a | 1,208. | |
| b Exempt foreign organizations - tax withheld at source | 6b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | | |
| d Backup withholding erroneously withheld | 6d | | |
| 7 Total credits and payments. Add lines 6a through 6d | 7 | 1,208. | |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached | 8 | 6. | |
| 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 9 | 9 | 577. | |
| 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | |
| 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax Refunded | 11 | | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|---|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | | X |
| c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0. | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0. | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | X |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | X |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | | |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) OR | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation | | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV | | X |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | X |

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Part VII-A Statements Regarding Activities (continued)

| | | | | |
|----|--|----|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |

Website address ▶ N/A

14 The books are in care of ▶ MOSS ADAMS LLP Telephone no. ▶ 503-242-1447
 Located at ▶ 805 SW BROADWAY, SUITE 1200, PORTLAND, OR ZIP+4 ▶ 97205

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? ☐
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶

| | | |
|----|-----|----|
| 16 | Yes | No |
| | | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | Yes | No |
|--|---|----|
| 1a During the year did the foundation (either directly or indirectly): | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here | <u>N/A</u> | |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? | | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | |
| a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ▶ | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) | <u>N/A</u> | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) | <u>N/A</u> | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | | X |

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| SEE STATEMENT 12 | | 0. | 0. | 0. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

| | Expenses |
|-------|----------|
| 1 N/A | |
| | |
| 2 | |
| | |
| 3 | |
| | |
| 4 | |
| | |

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

| | Amount |
|--|--------|
| 1 NONE | |
| | |
| | 0. |
| 2 | |
| | |
| All other program-related investments. See instructions. | |
| 3 | |
| | |
| | |
| Total. Add lines 1 through 3 | 0. |

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | |
|---|----|----------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a Average monthly fair market value of securities | 1a | 893,506. |
| b Average of monthly cash balances | 1b | 32,798. |
| c Fair market value of all other assets | 1c | |
| d Total (add lines 1a, b, and c) | 1d | 926,304. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0. |
| 2 Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 Subtract line 2 from line 1d | 3 | 926,304. |
| 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 13,895. |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 912,409. |
| 6 Minimum investment return. Enter 5% of line 5 | 6 | 45,620. |

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | |
|--|----|---------|
| 1 Minimum investment return from Part X, line 6 | 1 | 45,620. |
| 2a Tax on investment income for 2013 from Part VI, line 5 | 2a | 1,779. |
| b Income tax for 2013. (This does not include the tax from Part VI.) | 2b | |
| c Add lines 2a and 2b | 2c | 1,779. |
| 3 Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 43,841. |
| 4 Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 Add lines 3 and 4 | 5 | 43,841. |
| 6 Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 43,841. |

Part XII**Qualifying Distributions** (see instructions)

| | | |
|---|----|---------|
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 49,893. |
| b Program-related investments - total from Part IX-B | 1b | 0. |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 Amounts set aside for specific charitable projects that satisfy the: | | |
| a Suitability test (prior IRS approval required) | 3a | |
| b Cash distribution test (attach the required schedule) | 3b | |
| 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 49,893. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5 | 1,779. |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 48,114. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2012 | (c) 2012 | (d) 2013 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2013 from Part XI, line 7 | | | | 43,841. |
| 2 Undistributed income, if any, as of the end of 2013 | | | | |
| a Enter amount for 2012 only | | | 0. | |
| b Total for prior years: | | 0. | | |
| 3 Excess distributions carryover, if any, to 2013: | | | | |
| a From 2008 | | | | |
| b From 2009 | 7,067. | | | |
| c From 2010 | 7,330. | | | |
| d From 2011 | | | | |
| e From 2012 | 1,005. | | | |
| f Total of lines 3a through e | 15,402. | | | |
| 4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ | 49,893. | | | |
| a Applied to 2012, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2013 distributable amount | | | | 43,841. |
| e Remaining amount distributed out of corpus | 6,052. | | | |
| 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below. | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 21,454. | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a | 21,454. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2009 | 7,067. | | | |
| b Excess from 2010 | 7,330. | | | |
| c Excess from 2011 | | | | |
| d Excess from 2012 | 1,005. | | | |
| e Excess from 2013 | 6,052. | | | |

Part XVI-A

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

| Enter gross amounts unless otherwise indicated. | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income |
|---|---------------------------|---------------|--------------------------------------|---------------|---|
| | (a) Business code | (b) Amount | (c) Exclu- sion code | (d) Amount | |
| 1 Program service revenue: | | | | | |
| a _____ | | | | | |
| b _____ | | | | | |
| c _____ | | | | | |
| d _____ | | | | | |
| e _____ | | | | | |
| f _____ | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 3. | |
| 4 Dividends and interest from securities | | | 14 | 31,303. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | 01 | 2,745. | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 145,196. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue. | | | | | |
| a _____ | | | | | |
| b _____ | | | | | |
| c _____ | | | | | |
| d _____ | | | | | |
| e _____ | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0. | | 179,247. | 0. |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 179,247. | |

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B

Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
|--|---------------------|------------|----------------------|
| EQUITIES | COST | 411,156. | 624,075. |
| MUTUAL FUNDS | COST | 256,581. | 301,931. |
| TOTAL TO FORM 990-PF, PART II, LINE 13 | | 667,737. | 926,006. |

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE | (A) REVENUE PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME |
|-------------------------|-----------------------------|---------------------------------|-------------------------------|
| MERRILL LYNCH | 3. | 3. | |
| TOTAL TO PART I, LINE 3 | 3. | 3. | |

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
|-------------------|-----------------|-------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| MERRILL LYNCH | 31,303. | 0. | 31,303. | 31,303. | |
| TO PART I, LINE 4 | 31,303. | 0. | 31,303. | 31,303. | |

FORM 990-PF OTHER INCOME STATEMENT 3

| DESCRIPTION | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
|---------------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| MISCELLANEOUS REVENUE | 2,745. | 2,745. | |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | 2,745. | 2,745. | |

FORM 990-PF ACCOUNTING FEES STATEMENT 4

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| MOSS ADAMS LLP | 1,500. | 750. | | 750. |
| TO FORM 990-PF, PG 1, LN 16B | 1,500. | 750. | | 750. |

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| MERRILL LYNCH INVESTMENT FEE | 150. | 150. | | 0. |
| WELLS FARGO INVESTMENT FEE | 72. | 72. | | 0. |
| TO FORM 990-PF, PG 1, LN 16C | 222. | 222. | | 0. |

FORM 990-PF

TAXES

STATEMENT 6

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| STATE TAXES | 103. | 0. | | 103. |
| FOREIGN TAXES | 234. | 234. | | 0. |
| FEDERAL TAXES | 2,111. | 0. | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 2,448. | 234. | | 103. |

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| BANK CHARGES | 144. | 144. | | 0. |
| STATE LICENSES | 50. | 0. | | 50. |
| TO FORM 990-PF, PG 1, LN 23 | 194. | 144. | | 50. |

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | COMPEN- SATION | EMPLOYEE BEN PLAN CONTRIB | EXPENSE ACCOUNT |
|---|---------------------------------|-------------------|------------------------------|--------------------|
| MOLLY D. KOHNSTAMM 805 SW BROADWAY, SUITE 1200 PORTLAND, OR 97205 | DIRECTOR/PRESIDENT 0.50 | 0. | 0. | 0. |
| KEVIN R. KOHNSTAMM 805 SW BROADWAY, SUITE 1200 PORTLAND, OR 97205 | DIRECTOR/SEC-TREASURER 0.50 | 0. | 0. | 0. |
| JOHN KOHNSTAMM 805 SW BROADWAY, SUITE 1200 PORTLAND, OR 97205 | DIRECTOR/VICE-PRESIDENT 0.50 | 0. | 0. | 0. |
| DAVID KOHNSTAMM 805 SW BROADWAY, SUITE 1200 PORTLAND, OR 97205 | DIRECTOR/VICE-PRESIDENT 0.50 | 0. | 0. | 0. |
| JEFF KOHNSTAMM 805 SW BROADWAY, SUITE 1200 PORTLAND, OR 97205 | DIRECTOR/VICE-PRESIDENT 0.50 | 0. | 0. | 0. |
| TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII | | 0. | 0. | 0. |

KONSTAMM FAMILY FOUNDATION
Grants & Contributions

EIN # 03-160719

FORM 990-PF, PART XV, LINE 3a. GRANTS AND CONTRIBUTIONS

| DATE | ORGANIZATION | ADDRESS | FOUNDATION STATUS | PURPOSE | AMOUNT |
|----------|---|--|-------------------|---|--------|
| 12/09/13 | 1000 Friends of Oregon | 133 SW 2nd Ave, Ste 201, Portland, OR 97204 | PC | Provide technical assistance to individuals to ensure proper implementation of Oregon's land use laws | 100 |
| 12/21/13 | Al Hands Raised | 2089 NE Hoyt St, Portland, OR 97232 | PC | To help support cancer research | 250 |
| 11/18/13 | American Cancer Society | 250 Williams Street NW, Atlanta, GA 30303 | PC | To help support cancer research | 100 |
| 03/13/13 | American Heart Association | 7272 Glenview Ave, Dallas, TX 75231 | PC | Build healthier lives free of cardiovascular diseases and stroke | 100 |
| 03/13/13 | American Heart Association | 7272 Glenview Ave, Dallas, TX 75231 | PC | Build healthier lives free of cardiovascular diseases and stroke | 25 |
| 11/18/13 | American Red Cross | PO Box 4125 Portland, OR 97208-4125 | PC | Emergency preparedness | 250 |
| 12/09/13 | Amnesty International | 5 Penn Plaza New York, NY 10001 | PC | Human rights activist organization | 100 |
| 11/18/13 | American Lung Association | 14 Wall Street, New York, NY 10005 | PC | To help prevent lung disease and promote lung health | 100 |
| 05/22/13 | Artists Repertory Theater | 1515 SW Morrison St, Portland, OR 97205 | PC | Stage plays to challenge audiences | 250 |
| 12/09/13 | Audubon Society of Portland | 5151 NW Cornell Rd, Portland, OR 97210 | PC | Protection of wildlife and shared habitats | 100 |
| 12/09/13 | Basic Rights Education Fund | PO Box 40625 Portland, OR 97240 | PC | To ensure all Oregonians experience equality | 100 |
| 12/09/13 | Blue Sky | 224 NW 13th Avenue Suite 306 Portland, OR 97209 | PC | Promotes the importance of language for expression | 100 |
| 11/25/13 | Cascade Arts Project | 208 SW Fifth Avenue Suite 600 Portland, OR 97204 | PC | To prevent HIV infections support and empower people affected and infected | 100 |
| 11/18/13 | Children's Cancer Association | 433 NW 4th Ave #100 Portland, OR 97209 | PC | Assist children diagnosed with cancer | 100 |
| 11/25/13 | Children's Trust Fund of Oregon | 1785 NE Sandy Blvd Ste 270 Portland, OR 97232 | PC | To provide funds for community-based educational and service programs | 100 |
| 11/18/13 | Columbia Land Trust | 2151 Officers Row, Vancouver, WA 98661 | PC | Work cooperatively w/ landowners to conserve land for wildlife scenic views & local communities | 250 |
| 11/18/13 | Deborah Wilder Borders | 130 NW Irving Avenue Suite 102 Bend, OR 97701 | PC | Emergency medical assistance | 100 |
| 11/18/13 | Environmental Defense Fund | 333 Seventh Ave 2nd Floor New York, NY 10001 | PC | To improve the health of children in our region | 100 |
| 11/18/13 | Falcon Anemia Research Fund, Inc | 257 Park Ave S New York, NY 10010 | PC | Falcon Anemia research | 100 |
| 12/09/13 | Feed the Children | 1801 Willamette Street, Suite 200, Eugene, OR 97401 | PC | Food for hungry American children | 100 |
| 11/18/13 | Friends of the Children | PO Box 36, Oklahoma City, OK 73101 | PC | To improve lives of at-risk youth | 100 |
| 11/18/13 | Friends of the Columbia Gorge | 44 NE Morns St, Portland, OR 97212 | PC | Maintenance/Education of the Columbia Gorge | 500 |
| 11/18/13 | Friends of Trees | 522 SW 5th Ave Ste 720 Portland, OR 97204 | PC | Replenish and care for urban plants and trees | 100 |
| 11/18/13 | Friends of Tyron Creek Park | 3117 NE Mt. King Jr Blvd Portland, OR 97212 | PC | To help conserve and enhance the natural resources of Tyron Creek State Natural Area | 100 |
| 04/23/13 | Habitat for Humanity | 1131 SW Twiliger Blvd Portland, OR 97219 | PC | Housing for the community | 250 |
| 11/18/13 | Heifer International | 1478 NE Killingsworth St, Portland, OR 97211 | PC | Housing for the community | 250 |
| 11/25/13 | Hells Canyon Preservation Council | 1 World Avenue, Little Rock, AR 72202 | PC | End hunger and poverty | 250 |
| 11/18/13 | Hoyt Aboretum Friends | PO Box 2768 La Grande, OR 97850 | PC | Preservation/Education of Hells Canyon | 100 |
| 11/18/13 | I Have a Dream Foundation | 4000 SW Fairview Blvd Portland, OR 97221 | PC | To support Hoyt Aboretum | 100 |
| 12/21/13 | Imprint Northwest | 2916 Alberta Street, Suite D, Portland, OR 97211 | PC | To help build and provide suitable adventure camp facilities for youth organizations | 100 |
| 11/18/13 | Inertial Alliance Foundation | 12545 Lake City Way NE Seattle, WA 98125 | PC | To promote the positive and healing role of religion in public life | 100 |
| 12/05/13 | Janus Youth Programs | 707 NE Couch St, Portland, OR 97232 | PC | To help create innovative services which enhance quality of life for children and youth | 100 |
| 11/18/13 | Lifeline Art | 234 NW 13th Avenue, Suite 306, Portland, OR 97209 | PC | To help research birth defects and infant death | 100 |
| 11/25/13 | Mach of Dimes Foundation | 1375 Marquette Ave, White Plains, NY 10605 | PC | To ensure no senior will go hungry | 250 |
| 11/18/13 | Mech on Wheels People Inc | 7710 SW 31st Avenue, Portland, OR 97219 | PC | Provide humanitarian relief | 1000 |
| 10/07/13 | Mercy Corps | 3015 SW 1st Ave Portland, OR 97201 | PC | Services to strengthen families/communities | 250 |
| 11/18/13 | Metropolitan Family Service | One North Dearborn Chicago, IL 60602 | PC | Child and family mental health | 500 |
| 11/18/13 | Morrison Child & Family Service | 1500 NE Irving St Ste 250 Portland, OR 97232 | PC | Wildlife conservation/preservation | 100 |
| 12/09/13 | National Forest Foundation | Building 27 Suite 3 Fort Missoula Road, Missoula, MT 59804 | PC | Spreading peace and spiritual unity bridging diversity and unifying all creation through God | 10000 |
| 12/07/13 | National Wildlife Federation | 11100 Wildlife Center Dr Reston, VA 20180 | PC | Spreading peace and spiritual unity bridging diversity and unifying all creation through God | 10000 |
| 12/21/13 | NEW THOUGHT CSL | 5319 SW Westgate Drive Suite 149 Portland, OR 97221 | PC | Provides funding for healing teaching and discovery | 500 |
| 11/08/13 | OHSU Foundation | 1121 SW Salmon Street, Suite 200 Portland, OR 97205 | PC | Re-engage disconnected youth in their education | 100 |
| 11/18/13 | Ohal Creek | 1220 SW Morrison, Suite 527 | PC | Hunger elimination | 100 |
| 06/03/13 | Open Meadow | 7633 N. Webster Ave Portland, OR 97217 | PC | Promotes reproductive health | 600 |
| 11/11/13 | Oregon Food Bank | PO Box 55370 Portland, OR 97238 | PC | Care of animals | 1000 |
| 11/18/13 | Oregon Foundation for Reproductive Health | PO Box 40472 Portland, OR 97240 | PC | Preventing Oregon's wild lands, wildlife, and water | 100 |
| 11/18/13 | Oregon Outdoors Society | 1067 SE 15th Ave, Portland, OR 97218 | PC | Advancing the zoo's mission to create a better future for wildlife | 500 |
| 12/09/13 | Oregon Outdoors Inc | 3802 North Jr Blvd Portland, OR 97218 | PC | Provides healthcare housing & services to low-income people living with HIV/AIDS | 100 |
| 11/18/13 | Oregon Wild | 5925 N Greeley Avenue, Portland, OR 97217 | PC | To help homeless youth | 250 |
| 11/25/13 | Oregon Zoo Foundation | 4001 SW Canyon Road, Portland, OR 97221-9704 | PC | Dedicated to finding long-term solutions to poverty, hunger, and social injustice around the world | 250 |
| 11/18/13 | Our House | 2727 SE Alder St, Portland, OR 97214 | PC | Promotes theatrical arts | 250 |
| 11/18/13 | Outside In | 1132 SW 13th Ave, Portland, OR 97205 | PC | To help present free public concerts | 250 |
| 06/25/13 | Oxlam America | 226 Causeway St, 5th Floor Boston, MA 02114-2206 | PC | Engages the community in support of Portland's parks | 250 |
| 11/18/13 | Play Write | PO Box 13420 Portland, OR 97213 | PC | To help educate children | 100 |
| 11/18/13 | Portland Center Stage | 128 NW 11th Ave Portland, OR 97209 | PC | To support their mission | 250 |
| 06/25/13 | Portland Festival Symphony | PO Box 585 Portland, OR 97207 | PC | Connecting people saving rivers | 250 |
| 11/18/13 | Portland Parks Foundation | 506 SW 6th Ave #1100 Portland, OR 97204 | PC | To cultivate and ensure educational excellence | 250 |
| 11/18/13 | Portland Waldorf School | 2300 Se Harrison St, Milwaukie, OR 97222 | PC | Comprehensive retirement community | 100 |
| 11/18/13 | Providence Child Center Foundation | 830 Ne 47th Ave, Portland, OR 97213 | PC | Education is financially disadvantaged | 100 |
| 11/18/13 | Raphael House | 2927 NW Overton Portland, OR 97209 | PC | Provide a child born with a cleft the same opportunities in life as a child born without | 100 |
| 11/15/13 | The Convent and Academy of the Visitation | 2455 Variation Dr, Mendota Hts, MN 55120 | PC | Spots training/competition to the disabled | 100 |
| 11/18/13 | United for a Fair Economy Inc | 1 Milk Street, 5th Floor Boston, MA 02109 | PC | Identifying incubating and disseminating ideas for public policies | 1000 |
| 11/18/13 | River Network | 11735 SW Bryman Ave, Portland, OR 97219 | PC | To help enhance freedom and the alleviation of human suffering | 100 |
| 11/18/13 | Riverdale School District Foundation | 133 NW 3rd, Portland, OR 97209 | PC | Support of grieving children and families | 100 |
| 10/07/13 | Salem Jewish Health Center | 133 NW 3rd, Portland, OR 97209 | PC | | |
| 11/11/13 | Salem Jewish Health Center | 133 NW 3rd, Portland, OR 97209 | PC | | |
| 04/28/13 | SMART | 1370 Mission St 2nd fl San Francisco, CA 94103 | PC | | |
| 11/11/13 | Smile Train | PO Box 96231, Washington, DC 20096-6231 | PC | | |
| 11/18/13 | Southern Poverty Law Center | 400 Washington Ave Montgomery, AL 36104 | PC | | |
| 11/11/13 | Special Olympics Oregon | 1133 18th St, N.W. Washington, DC 20036 | PC | | |
| 11/25/13 | The Bus Project | PO Box 15132 Portland, OR 97293 | PC | | |
| 12/21/13 | The Carter Center | One Copenhill Atlanta, GA 30307 | PC | | |
| 11/25/13 | The Dougy Center | 3909 SE 52nd Ave Portland, OR 97206 | PC | | |

KOHNSTAMM FAMILY FOUNDATION
Grants & Contributions

EIN # 83-1160719

FORM 990-PF, PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS

| DATE | ORGANIZATION | ADDRESS | FOUNDATION STATUS | PURPOSE | AMOUNT |
|----------|--|---|-------------------|---|--------|
| 11/18/13 | The High Desert Museum | 59800 S Hwy 97 Bend, OR 97102 | PC | To create learning experiences | 100 |
| 11/17/13 | The Library Foundation | 627 SW 5TH Avenue Suite 1025 Portland, OR 97204 | PC | For a library to remain | 100 |
| 11/25/13 | The Michael J Fox Foundation | PO Box 909 New York, NY 10108 | PC | To fund research, treatment and search for a cure for Parkinson's | 250 |
| 11/18/13 | The Nature Conservancy | Building 27 Suite 3 Fort Meade Road, Missoula, MT 59804 | PC | To create learning experiences | 100 |
| 11/18/13 | The National Forest Foundation | 4245 N Fairfax Dr Ste 100 Arlington, VA 22203 | PC | Protecting America's backyard | 100 |
| 11/18/13 | The National Forest Foundation | P.O. Box 37012 Denver, CO 80210 | PC | Preserve natural communities | 250 |
| 11/11/13 | St. Anna's Episcopal School | 1615 M St NW Washington, DC 20036 | PC | To guide each child's development | 100 |
| 12/21/13 | Smithsonian Institution | 200 Oak St SE Ste 500 Minneapolis, MN 55455 | PC | To increase knowledge | 200 |
| 11/18/13 | The Wilderness Society | 71 SW Oak Street Suite 100 Portland, OR 97204 | PC | To protect wilderness and inspire Americans to care for wild places | 100 |
| 11/18/13 | University of Minnesota Foundation | 721 NW Ninth Avenue Suite 300 Portland, OR 97209 | PC | To help build the margin of excellence at the University of Minnesota | 250 |
| 11/18/13 | Western Rivers Conservancy | 3655 B NW Thurman Street Portland, OR 97210 | PC | Protecting the river ecosystems of the west | 100 |
| 12/09/13 | Wild Salmon Center | 34834 Weyerhaeuser Way South Federal Way, WA 98063 | PC | To protect and understand fish and their ecosystems in the northern Pacific | 250 |
| 11/17/13 | World Pulse | 4899 Bellfort Road Suite 300 Jacksonville, FL 32256 | PC | Dedicated to broadcasting the untapped voices and innovative solutions of women worldwide | 100 |
| 11/25/13 | Wounded Warrior Project | 7141 SW Macadam Avenue Portland, OR 97219 | PC | Humanitarian organization serving the world's poorest children and families | 250 |
| 11/18/13 | Oregon Public Broadcasting | 65-10 Union Square Somerville, MA 02144 | PC | Honor & empower wounded warriors | 1500 |
| 11/17/13 | International Physicians for the Prevention of Nuclear War | 511 E 1st Street 8th Floor New York, NY 10005 | PC | Provide life-long learning to enrich people | 100 |
| 11/17/13 | International Planned Parenthood Federation | 222 NW Davis Portland, OR 97209 | PC | To educate research and education for the prevention of nuclear war | 250 |
| 11/17/13 | Women Against Drunk Driving | 511 E 1st Street 8th Floor New York, NY 10005 | PC | Protect families from drunk driving & underage drinking | 50 |
| 11/18/13 | Chronic Disease Prevention Council | 40 West 20th Street New York, NY 10011 | PC | Protect families from drunk driving & underage drinking | 500 |
| 11/18/13 | National Resources Defense Council | 5183 NE Elam Young Pkwy Ste B Hillsboro, OR 97124 | PC | To advance innovative collaborative solutions to Oregon's environmental challenges | 100 |
| 11/18/13 | SOLVE | PO Box 11615 Eugene, OR 97440 | PC | Environmental preservation/clean-up | 100 |
| 11/18/13 | Forest Service Employees for Environmental Ethics | 1759 R Street NW Washington D.C. 20009 | PC | To help protect the environment | 100 |
| 11/18/13 | American Institute for Cancer Research | 120 Wall Street 9th Floor New York, NY 10005 | PC | Educates the public about the relationship of healthy habits to cancer | 100 |
| 11/25/13 | International Planned Parenthood Federation | PO Box 11615 Eugene, OR 97440 | PC | Provider of sexual and reproductive health services to women | 250 |
| 12/09/13 | Forest Service Employees for Environmental Ethics | 605 Third Avenue New York, NY 10158 3560 | PC | To help protect the environment | 100 |
| 12/09/13 | Anti-Defamation League | 40 West 20th Street New York, NY 10011 | PC | Combat anti-Semitism | 250 |
| 12/09/13 | NRDC | | PC | Protection of the planet's wildlife and wild places and ensure a safe and healthy environment | 100 |

Total Contributions

48,890

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒ **X**
 - If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

| | | |
|---------------|--|---|
| Type or print | Name of exempt organization or other filer, see instructions. | Employer identification number (EIN) or |
| | KOHNSTAMM FAMILY FOUNDATION | 93-1160719 |
| | Number, street, and room or suite no. If a P.O. box, see instructions. | Social security number (SSN) |
| | C/O MOSS ADAMS LLP 805 SW BROADWAY, NO. 1200 | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions. | |
| | PORTLAND, OR 97205 | |

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ | 01 | Form 990-T (corporation) | 07 |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 4720 (individual) | 03 | Form 4720 (other than individual) | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

MOSS ADAMS LLP

• The books are in the care of ► **805 SW BROADWAY, SUITE 1200 - PORTLAND, OR 97205**
Telephone No. ► **503-242-1447** Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2013** or
► tax year beginning , and ending .

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

| | | | |
|--|----|----|----|
| 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 3a | \$ | 0. |
| b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ | 0. |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 3c | \$ | 0. |

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

| | | |
|---|--|---|
| Type or print File by the due date for filing your return. See instructions. | Enter filer's identifying number, see instructions | |
| | Name of exempt organization or other filer, see instructions. | Employer identification number (EIN) or |
| | KOHNSTAMM FAMILY FOUNDATION | 93-1160719 |
| | Number, street, and room or suite no. If a P.O. box, see instructions. | Social security number (SSN) |
| | C/O MOSS ADAMS LLP 805 SW BROADWAY, NO. 1200 | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions. | |
| | PORTLAND, OR 97205 | |

Enter the Return code for the return that this application is for (file a separate application for each return)

04

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ | 01 | | |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 4720 (individual) | 03 | Form 4720 (other than individual) | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**MOSS ADAMS LLP**

- The books are in the care of **805 SW BROADWAY, SUITE 1200 - PORTLAND, OR 97205**
- Telephone No. **503-242-1447** Fax No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **NOVEMBER 15, 2014**.
- For calendar year **2013**, or other tax year beginning _____, and ending _____.
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO FILE A COMPLETE AND ACCURATE RETURN.

| | | | |
|--|----|----|----|
| 8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 8a | \$ | 0. |
| b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | 8b | \$ | 0. |
| c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 8c | \$ | 0. |

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶

Title ▶ **E-FILED**

Date ▶

Form 8868 (Rev. 1-2014)