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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation PGE Foundation		A Employer identification number 93-1138806
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 506-464-8411
121 SW Salmon Street, 1WTC0510 - Tax Department		
City or town, state or province, country, and ZIP or foreign postal code Portland, OR 97204		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 25,509,330	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	92,101			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	632	632		
	4 Dividends and interest from securities	574,593	581,400		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,986,824			
	b Gross sales price for all assets on line 6a 7,146,363				
	7 Capital gain net income (from Part IV, line 2)		2,127,515		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	2,654,150				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) <i>sch 1</i>	50,102	50,102		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) <i>sch 1</i>	56,382			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) <i>sch 1</i>	127,835	18,166	127,835	
	24 Total operating and administrative expenses. Add lines 13 through 23	234,319	68,268	127,835	
	25 Contributions, gifts, grants paid	993,682		958,682	
26 Total expenses and disbursements. Add lines 24 and 25	1,228,001	68,268	1,086,517		
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	1,426,149				
b Net investment income (if negative, enter -0-)		2,709,547			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2013) **3**

SCANNED NOV 28 2014

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		39,912	44,512	44,512
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶		10,988	468	468
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U.S. and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)				
	c Investments—corporate bonds (attach schedule)				
	11 Investments—land, buildings, and equipment: basis ▶				
Liabilities	Less: accumulated depreciation (attach schedule) ▶				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)		22,808,217	25,439,350	25,439,350
	14 Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
	15 Other assets (describe ▶ Program Related Investments)		25,000	25,000	25,000
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item i)		22,884,117	25,509,330	25,509,330
	17 Accounts payable and accrued expenses		29,516	23,798	
	18 Grants payable		30,000	65,000	
	19 Deferred revenue				
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)		59,516	88,798	
	Foundations that follow SFAS 117, check here ☐				
	24 Unrestricted		22,824,601	25,420,532	
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances (see instructions)		22,824,601	25,420,532	
	31 Total liabilities and net assets/fund balances (see instructions)		22,884,117	25,509,330	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,824,601
2 Enter amount from Part I, line 27a	2	1,426,149
3 Other increases not included in line 2 (itemize) ▶ Increase in unrealized gains	3	1,169,782
4 Add lines 1, 2, and 3	4	25,420,532
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	25,420,532

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
1a Publicly Traded Securities		P	VAR	VAR	
b Partnership K-1's		P	VAR	VAR	
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 7,146,363		5,159,539	1,986,824		
b 140,691			140,691		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	2,127,515
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,001,495	21,897,922	.0457
2011	1,137,578	22,109,064	.0515
2010	980,275	21,048,906	.0466
2009	966,989	18,902,561	.0512
2008	1,186,252	22,542,380	.0526
2 Total of line 1, column (d)			2 .2476
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .04952
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 23,788,344
5 Multiply line 4 by line 3			5 1,177,999
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 27,095
7 Add lines 5 and 6			7 1,205,094
8 Enter qualifying distributions from Part XII, line 4			8 1,086,517

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1		54,191
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		54,191
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		54,191
6	Credits/Payments:			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	50,910	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	5,000	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		55,910
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		1,719
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax 1,719 Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► Oregon		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ▶				
14	The books are in care of ▶ <u>Kirk Stevens</u>	Telephone no. ▶	<u>503-464-7121</u>	
	Located at ▶ <u>121 SW Salmon St, 1WTC0501, Portland, OR</u>	ZIP+4 ▶	<u>97204-2901</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ ☐	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	✓
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No		
If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**
- If "Yes" to 6b, file Form 8870. ☒
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
"Schedule 2" For Details		6,875		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
" Schedule 3" For Details	Management & Accounting	113,605
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	24,075,647
b	Average of monthly cash balances	1b	74,956
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	24,150,603
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	24,150,603
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	362,259
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	23,788,344
6	Minimum investment return. Enter 5% of line 5	6	1,189,417

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,189,417
2a	Tax on investment income for 2013 from Part VI, line 5	2a	54,191
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	54,191
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,135,226
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,135,226
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,135,226

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,086,517
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,086,517
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,086,517

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,135,226
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011 21,782				
e From 2012				
f Total of lines 3a through e 21,782				
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 1,086,517				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount 1,086,517				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	21,782			21,782
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 0				
b Prior years' undistributed income. Subtract line 4b from line 2b 0				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions 0				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions 0				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 26,927				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
				0
b 85% of line 2a	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon.				
a "Assets" alternative test—enter:				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Kregg Arntson, PGE Foundation, 121 SW Salmon St, 1WTC0302, Portland, OR 97204 503-464-7695

b The form in which applications should be submitted and information and materials they should include:

Written description of funding request & proof of Sec. 501(c)(3) or other tax exempt status

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Organization must be qualified as a Sec. 501(c)(3), public education organization or unit of government

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year "Schedule 4" for detail				958,682
Total			▶	3a
b Approved for future payment "Schedule 4" for detail				65,000
Total			▶	3b

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

PGE Foundation

Employer identification number

93-1138806

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization PGE Foundation	Employer identification number 93-1138806
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Portland General Electric Company 121 SW Salmon St Portland, OR 97204	\$ 92,101	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization PGE Foundation	Employer identification number 93-1138806
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization PGE Foundation	Employer identification number 93-1138806
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Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

PGE Foundation
93-1138806
2013 990-PF

Other Professional Fees

Fund management consulting fees	45,114
Trustee fees	4,988

Other Professional Fees	<u>50,102</u>
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Taxes

Income Taxes	56,382
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Other Expenses

Portfolio expenses	18,166
Other miscellaneous administrative	109,669

Total Other Expenses	<u>127,835</u>
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PGE Foundation

93-1138806

For the Period ended December 31, 2013

Supporting Schedule for
Form 990-PF, Page 6, Part VIII, Line 1

Information About Officers, Directors, Trustees, Foundation Managers
Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation

Name	(a) Name and address Street City State	(b) Title, and average hours per week devoted to position		(c) Compensation	NOTES BELOW	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
		Title	Avg Hours				
Gwyneth Gamble Booth	2161 SW Laurel	Portland, OR	Director, Chair & Officer	2	5,000	(2)	0
James J Piro	121 SW Salmon St	Portland, OR	Director	(1)	0		0
Peggy Y Fowler	11981 SW Aspen Ridge Dr	Tigard, OR	Director	(1)	0		0
Carol A Dillin	121 SW Salmon St	Portland, OR	Director	(1)	0		0
Dave Robertson	121 SW Salmon St	Portland, OR	Director	(1)	0		0
DeAngelo Wells	121 SW Salmon St	Portland, OR	Director	(1)	0		0
David K Carboneau	1229 SE 55th	Portland, OR	Director	(1)	0		0
Randolph L Miller	4100 Arthur Way	Portland, OR	Director	(1)	1,875	(2)	0
Carole E Morse	121 SW Salmon St	Portland, OR	President	10	0	(3)	0
James Lobdell	121 SW Salmon St	Portland, OR	Treasurer	(1)	0		0
Rosalie Duron	121 SW Salmon St	Portland, OR	Secretary	(1)	0		0
				6,875			0

NOTES:

- (1) Average Hours per week devoted to position is less than 1 hour
- (2) 1099's are issued to the directors for the compensation paid to them
- (3) Avg Hours and Compensation are shown on Schedule 6, Contractors

PGE Foundation

93-1138806

For the Period ended December 31, 2013

Supporting Schedule for
Form 990-PF, Page 6, Part VIII, Line 1

Information About Officers, Directors, Trustees, Foundation Managers
Highly Paid Employees, and Contractors

3 Five highest-paid independent contractors for professional services

Name	(a) Name and address Street	City, State	(b) Title, and average hours per week devoted to position		(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
			Title	Avg Hours			
Rachel DeRosia	121 SW Salmon St	Portland, OR	Program Officer	10	18,903	15,752	0
Melissa Sircy	121 SW Salmon St	Portland, OR	Grants Administrator	9	10,879	9,065	0
Julie Franz	121 SW Salmon St	Portland, OR	Contributions Coordinator	(1)	858	715	0
Carole Morse	121 SW Salmon St	Portland, OR	President	10	31,327	26,106	0
					61,967	51,638	0

NOTES:

(1) Average Hours per week devoted to position is less than 1 hour

113,605 Total

Schedule 4

PGE Foundation 2013 Grants - Tax Filing

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
All Hands Raised 2069 NE Hoyt Street Portland, OR 97232	N/A	501(c)(3)	First payment of 2 year grant to support the four collaboratives of the Cradle to Career Initiative.	\$25,000	9/15/2013
Artists Repertory Theatre 1515 SW Morrison St Portland, OR 97205-1814	N/A	501(c)(3)	Support student matinee program, providing approximately 1,200 middle and high school students in the Portland area the opportunity to experience live theatre	\$5,000	5/16/2013
Arts Central 15 SW Colorado, Bldg. II, Suite 100 Bend, OR 97702	N/A	501(c)(3)	Provide arts education services to under-served children and adults in the Central Oregon.	\$5,000	5/16/2013
Bag and Baggage Productions 253 E Main Street Hillsboro, OR 97123	N/A	501(c)(3)	Increase capacity to manage TEN4ONE program which will provide 3,000 free tickets to Washington County high school students during the 2011-2012 season.	\$7,500	3/18/2013
Beaverton Education Foundation 3800 SW Cedar Hills Blvd STE 168 Beaverton, OR 97005-4758	N/A	501(c)(3)	Help all students in the 50 Beaverton public schools to access, master and succeed in Science, Technology, Engineering and Mathematics education.	\$5,000	5/16/2013
Bethlehem Inn 3705 North Highway 97 Bend, OR 97701	N/A	501(c)(3)	Support the Families First program in providing parents and their children emergency shelter, meals, clothing and access to programs and services to transition from crisis to self-sufficiency.	\$5,000	9/15/2013
Bicycle Transportation Alliance 618 NW Glisan #401 Portland, OR 97209	N/A	501(c)(3)	Director's grant for general operating support of Bicycle Transportation Alliance	\$1,000	5/16/2013
Big Brothers Big Sisters Columbia Northwest 1827 NE 44th Ave., Suite 100 Portland, OR 97213-1443	N/A	501(c)(3)	Help at-risk African American, Latino, and Native American middle and high school boys receive the support and guidance they need in order to graduate from high school.	\$7,500	3/18/2013

Birch Community Services 17780 NE San Rafael St. Portland, OR 97230-5927	N/A	501(c)(3)	Support the purchase of a forklift to maintain capacity for moving 6,900,000 lbs of product through the warehouse annually, serving 900 needy families and 50 other social-service organizations.	\$2,500	5/16/2013
BodyVox 1201 NW 17th Avenue Portland, OR 97209	N/A	501(c)(3)	Provide accessible, affordable educational outreach to approximately 22,000 K-12 Portland-area students, many in low-income or underserved communities.	\$7,500	5/16/2013
Boys & Girls Aid 018 SW Boundary Court Portland, OR 97239	N/A	501(c)(3)	Help fund the Homeless and Runaway Youth Program at the Safe Place Shelter in Washington County.	\$5,000	9/20/2013
Boys & Girls Clubs of Portland Metropolitan Area 7119 SE Milwaukie Ave Portland, OR 97202	N/A	501(c)(3)	Sustain operations of afterschool and summer programs for youth in the Rockwood area at the facility previously operated by the Police Activities League	\$10,000	5/16/2013
Bridge Meadows 8502 N. Wayland Avenue Portland, OR 97203	N/A	501(c)(3)	Support the educational attainment, health and well-being of former foster youth through increased family and community supports.	\$5,000	9/20/2013
Broadway Rose Theatre Company 12850 SW Grant Avenue Tigard, OR 97223	N/A	501(c)(3)	Provide a cultural and educational experience for underserved youth who want to participate in musical theater by subsidizing show tickets for YMCA youth and provide need-based scholarships for drama camps	\$5,000	5/16/2013
Camp Fire USA Columbia Council 619 SW 11th Ave., Suite 234 Portland, OR 97205-2648	N/A	501(c)(3)	The High School Program offers in-school mentoring, experiential learning, and college/career readiness activities to youth in David Douglas School District that are at-risk of dropping out.	\$15,000	3/18/2013
Centro Cultural of Washington County PO BOX 708 Cornelius, OR 97113-0708	N/A	501(c)(3)	Centro's Dental Outreach program offers preventive dental care and promotes basic treatments to low-income Latinos in Washington County in order to decrease oral disease.	\$10,000	3/18/2013
Children First for Oregon 1209 SE Belmont St. Portland, OR 97214	N/A	501(c)(3)	Increase achievement among current and former foster youth, with a focus on engaging youth in empowerment experiences and encouraging youth aging out of foster care to enroll in post-secondary education or training.	\$7,500	9/20/2013

Children's Healing Art Project 25 NW 23RD PL, ste 6 box 155 Portland, OR 97210-5580	N/A	501(c)(3)	Support expansion of the in-hospital Mobile Art Studio and the out-of-the-hospital Art Club healing arts programs to provide 6,500+ healing arts experiences in 2013.	\$10,000	3/18/2013
Clackamas Service Center Inc. 8800 SE 80th Ave Portland, OR 97206	N/A	501(c)(3)	Support general operations and core services, such as providing monthly food boxes, nutritious lunches and dinners, emergency clothing, access to health services, and support group opportunities to nearly 13,000 individuals in Clackamas County.	\$10,000	9/20/2013
Clackamas Women's Services 256 Warner Milne Road Oregon City, OR 97045	N/A	501(c)(3)	The grant would help fund The Youth-Led Prevention Education Pilot project designed to decrease risk and increase protective factors for perpetration of interpersonal violence in Clackamas County schools.	\$8,000	3/18/2013
Clatskanie Foundation PO Box 243 Clatskanie, OR 97016-0243	N/A	501(c)(3)	The proposed grant creates a performing arts and cultural programming center for Clatskanie and the Lower Columbia River region, serving 133,000 residents who lack access to a suitable cultural venue.	\$10,000	3/18/2013
Columbia County Women's Resource Center PO Box 22 St. Helens, OR 97051-0022	N/A	501(c)(3)	Operations support for CCWRC will help us provide compassionate services to survivors of violence, reducing re-assault. This support will also help us prevent interpersonal violence by working upstream to educate youth about healthy relationships.	\$5,000	3/18/2013
Community Action Team, Inc. 125 N 17th St. Helens, OR 97051-1714	N/A	501(c)(3)	Support for the Lend-a-Hand Program, helping low-income individuals receive accessibility-related home repairs free of charge.	\$2,500	9/20/2013
Community Cycling Center 1805 NE 2nd Ave Portland, OR 97212	N/A	501(c)(3)	Director's grant for general operating support of Community Cycling Center	\$500	5/10/2013
Community Transitional School 6601 N.E. Killingsworth St. Portland, OR 97218-3068	N/A	501(c)(3)	Support the student transportation program for poor and transient families to keep their children in one school while on the move.	\$5,000	9/20/2013

Concordia University (School of Management) 2811 NE Holman St Portland, OR 97211	N/A	501(c)(3)	Enable undergraduate students to experience first-hand nuclear physics and its applications using the Reed Reactor, and to educate undergraduate and graduate students in the necessity of world-wide attention to sustainability.	\$2,500	9/20/2013
Confluence Project P.O. Box 42243 Portland, OR 97202	N/A	501(c)(3)	Support will be for the Celilo Falls Tribute Project; restoring Celilo Park, installing Maya Lin's "Celilo Arc," building interpretive elements and website, and supporting "Gifts from Our Ancestors" art education programming to honor Celilo Falls.	\$25,000	3/18/2013
Dental Foundation of Oregon PO Box 2448 Wilsonville, OR 97070-2448	N/A	501(c)(3)	Director's grant for general operating support of the Dental Foundation of Oregon	\$900	10/29/2013
Dougy Center, Inc. 3909 SE 52nd Avenue Portland, OR 97206	N/A	501(c)(3)	Director's grant for general operating support of the Dougy Center	\$5,000	6/15/2013
Eastern Oregon Regional Arts Council (dba ArtsEast) 6th Street & L Ave La Grande, OR 97850-0000	N/A	501(c)(3)	The funds will reduce the fees for artist-in-residence projects for the eight elementary schools in Morrow and Gilliam Counties.	\$2,000	3/18/2013
Ecumenical Ministries of Oregon Interchurch Center, Suite B, 0245 SW Bancroft St. Portland, OR 97239	N/A	501(c)(3)	HIV Services reaches Portland's most underserved population living with HIV/AIDS. Funding will promote the dignity of low income, HIV-positive individuals by meeting critical needs for shelter, nutrition and peer support in a caring community.	\$2,500	9/20/2013
Family Promise of Lincoln County P.O. Box 1146 Gleneden Beach, OR 97388	N/A	501(c)(3)	Support for the Family Promise Initiative.	\$2,500	9/20/2013
FolkTime, Inc. 4837 NE Couch St. Portland, OR 97213-2913	N/A	501(c)(3)	Train 10-12 military veterans returning from Iraq or Afghanistan in Intentional Peer Support to be mental health peers for other veterans.	\$10,000	3/18/2013

Foundations for a Better Oregon 221 NW 2nd Ave Ste 203 Portland, OR 97209-3982	N/A	501(c)(3)	Pilot a collaborative partnership to improve the quality of teacher preparation between K-12 schools and schools of education, including Chalkboard Project, Portland State University, David Douglas, N. Clackamas, & Portland Public School Districts.	\$15,000	9/20/2013
Friends of the Children - Portland 44 NE Morris St Portland, OR 97212-3015	N/A	501(c)(3)	Provide academic support to adolescent youth including study skills workshops, 1:1 homework help and tutoring, college visits, and college application support	\$7,500	5/16/2013
Friends of Zenger Farm 11741 SE Foster Rd Portland, OR 97266-4014			This grant will help fund the Healthy Rewards program at Lents International Farmers Market in 2013. Healthy Rewards is our SNAP match program, we match up to \$10/week in SNAP funds to low-income families in our community.	\$5,000	5/16/2013
Girls Incorporated of Northwest Oregon 105 SE Taylor St., Suite 205 Portland, OR 97214	N/A	501(c)(3)	Support continued strategic expansion of Girls Group programs to 32 Groups in the Spring of 2013.	\$5,000	5/16/2013
Growing Gardens 2203 NE Oregon St. Portland, OR 97232			To enroll at least 25 Spanish-speaking families out of the 50 families in the Home Garden program in the Growing Huertos initiative. Growing Huertos extends a program that fosters the health of a diverse population through food gardening.	\$5,000	3/18/2013
High Desert Museum 59800 S Hwy 97 Bend, OR 97702-7962	N/A	501(c)(3)	Support Art Through Ancestry, a free arts and cultural education program serving 300 elementary-school students each year to develop understanding of Plateau Indian cultures and provides arts instruction.	\$6,050	9/20/2013
Hollywood Theatre 4122 NE Sandy Blvd. Portland, OR 97212			Provide teens the opportunity to produce short documentary films of personal and social relevance, cultivating a heightened sense of community awareness/involvement while nurturing the development of students' artistic voices.	\$5,000	5/16/2013
Human Solutions 12350 SE Powell Blvd. Portland, OR 97236-3432	N/A	501(c)(3)	Provides families with integrated services to help them permanently overcome homelessness and achieve self-sufficiency.	\$10,000	9/20/2013

Immigrant and Refugee Community Organization 10301 NE Glisan Street Portland, OR 97220	N/A	501(c)(3)	To enhance youth services at IRCO's Africa House with support for African immigrant and refugee youth seeking options for college and career pathways.	\$7,500	3/18/2013
Impact NW 10055 E. Burnside Portland, OR 97216	N/A	501(c)(3)	Provide academic support and enrichment, parent engagement, and basic needs assistance to 20,000 low-income youth and their families through our Community Schools program.	\$15,000	3/18/2013
Inland Northwest Musicians PO Box 7039 Hermiston, OR 97838-3839	N/A	501(c)(3)	Funding the general operations of Inland Northwest Musicians.	\$2,500	5/16/2013
Japanese Garden Society of Oregon 611 SW Kingston Ave Portland, OR 97205	N/A	501(c)(3)	Support Free Admission Day at the Garden on February 18, 2013. This day allows access to all in the community to a culturally enriching experience.	\$5,000	1/15/2013
Japanese Garden Society of Oregon 611 SW Kingston Ave Portland, OR 97205	N/A	501(c)(3)	Director's grant for general operating support of the Japanese Garden	\$5,000	6/15/2013
Jericho Road POB 1689 Redmond, OR 97756	N/A	501(c)(3)	To assist in purchasing food, backpacks, prepared meals, rental assistance and other considerations to support Jericho Road Programs.	\$3,000	3/18/2013
JOIN 1435 NE 81st Ave, Ste 100 Portland, OR 97213	N/A	501(c)(3)	To spark and support the successful housing placement and housing retention of homeless veterans in Multnomah County.	\$10,000	3/18/2013
JOIN 1435 NE 81st Ave, Ste 100 Portland, OR 97213	N/A	501(c)(3)	Director's grant for general operating support of JOIN	\$500	5/17/2013
Kids Intervention & Diagnostic Service Center, Inc. dba KIDS Center 1375 NW Kingston Ave Bend, OR 97701-2242	N/A	501(c)(3)	Support Project HEAL which will provide medical, therapy and family support services to 100 low-income children who have been abused, neglected and/or are witness to domestic violence.	\$5,000	9/20/2013
Kinship House 1823 NE 8th Ave Portland, OR 97212-3907	N/A	501(c)(3)	Expand access to onsite and offsite developing services, provide multiple engagement sites for child and family outpatient therapy supporting family preservation or stable adoption & reducing time in foster care.	\$6,000	5/16/2013

Lewis & Clark College 0615 SW Palatine Hill Rd. Portland, OR 97219-7879	N/A	501(c)(3)	Provide Spanish language poetry workshops in communities with large Hispanic populations for the William Stafford Centennial, and provide ESL curricula for all age learners using poetry and translation literacy.	\$10,000	9/15/2013
LifeWorks NW 14600 NW Cornell Rd Portland, OR 97229-5442	N/A	501(c)(3)	First payment of 2 year grant for the development of a single structure to co-locate two facilities: a residential drug and alcohol treatment center alongside permanent, affordable, drug- and alcohol-free family housing.	\$25,000	3/18/2013
Lift Urban Portland 2701 NW Vaughn St STE 102 Portland, OR 97210-5391	N/A	501(c)(3)	Expand "Adopt a High Rise" program into two additional low-income apartment buildings by setting up wellness centers in each that provide fitness programs, cooking classes and flu shots	\$2,500	5/16/2013
Literary Arts, Inc. 925 SW Washington Street Portland, OR 97205	N/A	501(c)(3)	To support semester-long creative writing workshops in Portland Public School high schools, and also provide professional development for teachers, school author visits, and books, tickets and transportation for students to attend lectures at the concert hall.	\$7,500	5/16/2013
Mano a Mano Family Center 2921 Saddle Club St. SE #1009 Salem, OR 97317	N/A	501(c)(3)	Expand capacity of the youth promotores program to include wrap-around supports such as case management and parenting support for the families of the youth.	\$7,500	5/16/2013
Marathon Education Partners, Inc. 610 SW Alder St., Suite 921 Portland, OR 97205	N/A	501(c)(3)	Provide organizational support to the Partner-Scholar (mentor/mentee) match program.	\$5,000	5/16/2013
Meals on Wheels People 7710 SW 31st Ave. Portland, OR 97219	N/A	501(c)(3)	Provide hot, nutritious weekday meals to seniors at their point of need: in their own homes and neighborhoods. In 2013 we expect to serve 15,000 seniors in Multnomah, and Washington county; 17% of them would otherwise go hungry.	\$7,500	3/18/2013

Metropolitan Family Service 1808 SE Belmont Portland, OR 97214	N/A	501(c)(3)	Help low-income families achieve and maintain stable employment through reliable transportation by providing low-interest loans to purchase, repair or refinance a car, and receive financial education and credit coaching to manage their finances.	\$5,000	9/20/2013
Metropolitan Youth Symphony 4800 SW Macadam Ave., Suite 105 Portland, OR 97239	N/A	501(c)(3)	Expand and strengthen the impact of the School Outreach Program, providing music education experiences for children in low-income and/or musically underserved schools.	\$5,000	3/18/2013
Minds Matter of Portland, Inc. PO Box 820023 Portland, OR 97282-1023	N/A	501(c)(3)	Director's grant for general operating support of Minds Matter of Portland	\$500	5/16/2013
Miracle Theatre Group 425 SE 6th Ave. Portland, OR 97214-1102	N/A	501(c)(3)	Support La Luna Nueva, a multidisciplinary festival celebrating Hispanic Heritage Month, building artistic capacity of our local artists, and raising community awareness of the richness of Latino arts and culture.	\$7,500	5/16/2013
National Alliance on Mental Illness of Oregon 4701 SE 24th Ave., Suite E Portland, OR 97202	N/A	501(c)(3)	Support the training of 110 volunteers to lead education courses and support groups statewide. Expenses include printed manuals and charts, facility rental, catering, lodging for out-of-town trainees, and miscellaneous supplies.	\$2,500	9/20/2013
National Space Grant Foundation 1645 9th Avenue SE, Suite 149 Albany, OR 97322	N/A	501(c)(3)	Support of the South Metro-Salem STEM Partnership.	\$2,500	9/20/2013
Northwest Housing Alternatives 2316 SE Willard St Milwaukie, OR 97222-7740	N/A	501(c)(3)	Provide homeless intervention services to 250 families in Clackamas County at the Annie Ross House.	\$5,000	9/20/2013
Open Meadow Alternative Schools 7621 N Wabash Ave. Portland, OR 97217-6031	N/A	501(c)(3)	Deliver hands-on learning opportunities to over 200 students who are at high risk of dropping out of school in the Portland Metro area.	\$7,500	3/18/2013
Oregon Alliance of Independent Colleges & Universities 16101 SW 72nd Avenue, Suite 100 Portland, OR 97224	N/A	501(c)(3)	Provide 10 scholarships/student aid of \$2,500 each at the 10 Alliance institutions, and \$10,000 to the Matched College Savings Program during the 2013-14 academic year	\$35,000	5/16/2013

Oregon Building Congress ACE Academy for Architecture, Construction, and Engineering 4222 NE 158th Portland, OR 97230	N/A	501(c)(3)	Support the ACE Academy Robotics Team during the 2013-14 school year, and provide an extended after-school opportunity for Project Lead The Way curriculum	\$10,000	5/16/2013
Oregon Children's Foundation 101 SW Market St Portland, OR 97201-5701	N/A	501(c)(3)	Further SMART's organizational and programmatic priorities by expanding the breadth of service to at-risk populations and deepening investment in providing early childhood reading support	\$12,500	5/16/2013
Oregon Children's Theatre Company 1939 NE Sandy Blvd Portland, OR 97232-2894	N/A	501(c)(3)	Support free education services using plays to advance classroom learning across a range of subjects and grades, provide teacher professional development opportunities, and provide free and reduced price access for disadvantaged children.	\$10,000	9/20/2013
Oregon Environmental Council 222 NW Davis St Ste 309 Portland, OR 97209-3900	N/A	501(c)(3)	Director's grant for general operating support of Oregon Environmental Council	\$300	7/30/2013
Oregon Food Bank 7900 NE 33rd Drive Portland, OR 97211	N/A	501(c)(3)	Support the Learning Gardens in NE Portland and Beaverton and related programming such as Seed to Supper and Dig In!	\$20,000	5/16/2013
Oregon Jewish Museum 1953 NW Kearney St. Portland, OR 97209-1414	N/A	501(c)(3)	Hire a part-time Education Assistant to provide cultural enrichment for young people and students of all ages in an environment that nurtures inquisitive minds.	\$2,500	9/20/2013
Oregon Lions Sight & Hearing Foundation 1010 NW 22nd Ave #144 Portland, OR 97210-3026	N/A	501(c)(3)	Support the Mobile Health Screening Program to provide health checks to 45,000 people per year (90% children), throughout Oregon.	\$5,000	5/16/2013
Oregon Mentors 1221 SW Yamhill, Ste. 260 Portland, OR 97205	N/A	501(c)(3)	First payment of 2 year grant to sponsor six local programs in the Quality-Based Mentoring program, an intensive improvement and certification process for mentoring programs.	\$15,000	3/18/2013
Oregon State University Foundation 850 SW 35th Street Corvallis, OR 97333	N/A	501(c)(3)	Fund 6 PGE engineering scholarships at \$2,500 each for students attending Oregon State University in the 2013-2014 academic year.	\$15,000	5/16/2013

Oregon Symphony Association 921 SW Washington, Suite 200 Portland, OR 97205-2800	N/A	501(c)(3)	Provide quality music education programs to underserved children pre-K-8 in the Portland metro area. Programs introduce the life-lasting benefits of music education to a diverse population while meeting mandated arts benchmarks.	\$10,000	3/18/2013
Oregon Tech Foundation 3201 Campus Dr Klamath Falls, OR 97601-8801	N/A	501(c)(3)	Support 4 scholarships of \$2,500 to qualified Oregon Tech students attending (OIT) Oregon Tech in Wilsonville.	\$10,000	3/18/2013
Partners for a Hunger-Free Oregon 712 SE Hawthorne Blvd Ste 202 Portland, OR 97214-3538	N/A	501(c)(3)	Launch 20 new meal sites, specifically in rural counties, through the Afterschool Meal and Snack Program and Summer Food Service Program, increasing the number of children served.	\$10,000	5/16/2013
Pathfinders of Oregon 7800 SW Barbur Blvd Portland, OR 97219	N/A	501(c)(3)	Provide stabilization services for families in the Rockwood neighborhood so children will be better prepared to succeed in school.	\$10,000	3/18/2013
PDX Summer School 3126 SE Ankeny St Portland, OR 97214-1942	N/A	501(c)(3)	Director's grant for general operating support of PDX Summer School	\$500	5/10/2013
Planned Parenthood Columbia Willamette 3727 Martin Luther King Jr. Blvd. Portland, OR 97212	N/A	501(c)(3)	Strengthen service delivery to communities of color, who face serious sexual and reproductive health disparities, through culturally competent outreach, education and health care service delivery.	\$7,500	3/18/2013
PlayWrite, Inc. 1907 NE 45th Portland, OR 97213	N/A	501(c)(3)	Support for PlayWrite's operations from March 2013 through December 2013.	\$6,000	3/18/2013
Portland After School Tennis & Education 7519 N. Burlington Portland, OR 97203	N/A	501(c)(3)	Director's grant for general operating support of Portland After School Tennis & Education	\$500	5/16/2013
Portland Art Museum 1219 SW Park Ave Portland, OR 97205-2430	N/A	501(c)(3)	Support educational programs associated with the Museum's Exhibition Series, including special lectures and discussions, and interactive gallery spaces.	\$10,000	9/20/2013

Portland Children's Museum 4015 SW Canyon Rd Portland, OR 97221-0000	N/A	501(c)(3)	Support the Community Partners programming, which provides free- and reduced-cost access to the Portland Children's Museum and its programming for under-served children and their families in the Portland Metro community.	\$7,500	9/20/2013
Portland Community College Foundation Inc. 12000 SW 49th Avenue, CC 234 Portland, OR 97219	N/A	501(c)(3)	Provide academically at-risk high school youth in Multnomah & Washington Counties with scholarship support and services that overcome barriers to earning an associate's degree, transferring to a 4-year college and getting a good job.	\$15,000	9/20/2013
Portland Fruit Tree Project 1912 NE Killingsworth St. Portland, OR 97211-5883	N/A	501(c)(3)	Expand Community Harvest Program in 2013 to gather 70,000 lbs of fruit from urban fruit trees, and distribute the bounty to 9,000 families in need. The program will engage 700+ diverse participants (50% are low income) in 95 total harvesting events.	\$5,000	3/18/2013
Portland Homeless Family Solutions 1838 SW Jefferson Portland, OR 97201	N/A	501(c)(3)	Teach homeless families the skills to find permanent housing and become financially self-sufficient.	\$5,000	9/20/2013
Portland Opera Association, Inc. 211 SE Caruthers Street Portland, OR 97214	N/A	501(c)(3)	Support Portland Opera to Go by bringing a 50-minute English language production of "La Bohème" to 50-60 junior high and high schools and community venues across Oregon.	\$10,000	9/20/2013
Portland Opportunities Industrialization Center 717 N Killingsworth Ct Portland, OR 97217-2335	N/A	501(c)(3)	Support young adults to self-advocate, receive a post-secondary education and maintain long term sustainable employment through the Transitions Program at Rosemary Anderson High School.	\$7,500	5/16/2013
Portland Playhouse 602 NE Prescott St Portland, OR 97211	N/A	501(c)(3)	To encourage students to explore human behavior in a safe and nurturing environment. We commit to strengthening the voices of tomorrow through immersion in the dramatic arts by providing a visceral learning experience.	\$2,500	5/16/2013

Portland State University Foundation 2125 SW 4th Ave, Suite 510 Portland, OR 97207	N/A	501(c)(3)	Second payment of two year grant to support the development of a power engineering teaching laboratory at PSU that will help prepare engineering students for careers in the power industry by exposing them to industry-relevant, hands-on projects.	\$25,000	6/1/2013
Portland State University Foundation 2125 SW 4th Ave, Suite 510 Portland, OR 97207	N/A	501(c)(3)	Support K-12 science, technology, engineering, and math (STEM) education through the collaborative professional development of STEM career and technical education (CTE) teachers in the Portland Metro STEM Partnership (PMSP).	\$15,000	3/18/2013
Profile Theatre 3430 SE Belmont Street Portland, OR 97214	N/A	501(c)(3)	A tour of the production of My Children! My Africa! to schools and community centers throughout Portland, reaching underserved students and adults. Funds will support a pilot project in spring 2013 and an extended tour in fall of 2013.	\$7,500	5/16/2013
Project Access NOW PO Box 10953 Portland, OR 97296-0953	N/A	501(c)(3)	Support collaborative efforts and implement the Pathways model of Community-Based Client Navigation with a network of agencies working with shared clients to better connect them to resources and reduce administrative redundancies.	\$20,000	9/20/2013
Providence St. Vincent Medical Foundation 9205 SW Barnes Road Portland, OR 97225	N/A	501(c)(3)	Director's grant to support the Play Smart program	\$300	
Raphael House of Portland 4110 SE Hawthorne Blvd. #503 Portland, OR 97214	N/A	501(c)(3)	To support our Education Program in its goal of ending dating and domestic violence by offering free educational programming on healthy relationships to local adults and teenagers.	\$7,500	3/18/2013
REAP, Inc. PO Box 3442 Portland, OR 97208-3442	N/A	501(c)(3)	Develop an intervention that seeks to improve student engagement in school, academic achievement, retention and school completion among low-income students and students of color.	\$5,000	5/16/2013

Red Lodge Transition Services P.O. Box 55157 Portland, OR 97238	N/A	501(c)(3)	Provide guidance and support to prevent incarceration and recidivism of Oregon's Native American men and women.	\$5,000	9/20/2013
Salem-Keizer Education Foundation 233 Commercial St. NE Salem, OR 97301	N/A	501(c)(3)	Support the Bizzillion Books for Kids certificate-based job training micro-enterprise program that provides business and management skills to high school students while working to end book poverty.	\$7,500	9/20/2013
Self Enhancement, Inc. 3920 N. Kerby Portland, OR 97227-1255	N/A	501(c)(3)	Support Career Exploration and Job Readiness Training program that provides high school youth with the skills and exposure critical for their successful transition to living wage employment.	\$10,000	3/18/2013
Silverton Arts Association 303 Coolidge St Silverton, OR 97381-2011	N/A	501(c)(3)	Provide art education to Silver Falls School District elementary schools with direct classroom instruction provided by local artist instructors and community volunteers.	\$5,000	9/20/2013
Sisters Folk Festival Inc. 204 West Adams Ave. Suite 202 Sisters, OR 97759-3500	N/A	501(c)(3)	Fund arts-related scholarships for at-risk youth covering the cost of short-term and long-term classes and programs in the Sisters School District, Sisters Park and Recreation District and local arts organizations year-round.	\$5,000	5/16/2013
Sisters Of The Road 133 NW 6th Ave Portland, OR 97209-3608	N/A	501(c)(3)	To provide hot, nutritious meals to people experiencing homelessness and poverty for \$1.50 in cash, SNAP benefits, a meal coupon or in exchange for dignified barter work. To provide a safe place for all people, especially women and children.	\$10,000	3/18/2013
Suicide Bereavement Support Inc. PO Box 2525 Portland, OR 97208	N/A	501(c)(3)	Chair grant requested by Gwyneth Gamble Booth, PGE Foundation board chair, for recruitment and training for new volunteers.	\$2,500	10/29/2013
Supporters of the Community Senior Center of Hillsboro 750 SE 8th Ave. Hillsboro, OR 97123-4544	N/A	501(c)(3)	Provide a nutritious meal to approximately 100 individuals daily regardless of their financial situation in a dignified manner and served in a friendly atmosphere at the Hillsboro Senior Center.	\$2,000	9/20/2013

Tears of Joy Theatre 323 NE Wygant #201 Portland, OR 97211	N/A	501(c)(3)	Tears of Joy Theatre is partnering with the James John after-school SUN program and SCRAP to create: The North Portland Community Reused Puppet, Parade and Festival Project - building community through positive art experiences.	\$4,000	3/18/2013
The August Wilson Red Door Project 6344 N. Curtis Avenue Portland, OR 97217	N/A	501(c)(3)	Support the Project Director position to oversee outreach, curriculum development, workshops and competition activities.	\$7,500	5/16/2013
The Nature of Words 224 NW Oregon Ave Bend, OR 97701	N/A	501(c)(3)	To support The Nature of Words creative writing outreach programs for youth and adults in Jefferson and Deschutes Counties. Programs provide creative writing instruction in schools, alternative educational programs, and after school.	\$5,000	3/18/2013
The Oregon Community Foundation 1221 SW Yamhill St Ste. 100 Portland, OR 97205-2108	N/A	501(c)(3)	To support Community 101 student grantmaking program in Oregon high schools.	\$83,132	3/1/2013
The Wallace Medical Concern 124 NE 181st Ave, Ste 103 Portland, OR 97230-6565	N/A	501(c)(3)	Offer primary care to patients with significant barriers to health care access and health disparities, targeting Latino diabetic and pre-diabetic patients, address food insecurity and promote health literacy.	\$8,000	3/18/2013
Trillium Family Services Inc. 3415 SE Powell Blvd. Portland, OR 97202-3371	N/A	501(c)(3)	Support Trillium's horticultural therapy program, including activities at the day treatment program at Edwards School and at the Parry Center campus in Southeast Portland.	\$7,500	5/16/2013
Volunteers of America of Oregon Inc. 3910 SE Stark St. Portland, OR 97214-3241	N/A	501(c)(3)	Building capacity of Youth Prevention Specialists to serve at-risk youth in public housing by expanding volunteer coordination.	\$5,000	9/20/2013
Washington County Museum 120 East Main Street Hillsboro, OR 97123-5355	N/A	501(c)(3)	Purchase 10 LEGO robotics kit to use in the STEM Leadership Camp offered to girls.	\$3,000	9/20/2013

Willamette University 900 State St. Salem, OR 97301-3922	N/A	501(c)(3)	Support daily after-school tutoring and mentoring at Willamette Academy, as well as workshops for parents and family members, of students from low-income and/or minority groups living in the Salem-Keizer School District.	\$5,000	9/20/2013
Young Entrepreneurs Business Programs 1149 Court St NE Salem, OR 97301-4030	N/A	501(c)(3)	Fund student outreach efforts to expand YEBW programs in 2013 to serve as many students as possible.	\$7,500	5/16/2013
YWCA of Greater Portland 1111 SW 10th Ave Portland, OR 97205-2411	N/A	501(c)(3)	Establish a financial assistance fund for public schools who wish to access the Social Change Program, providing interactive educational workshops aimed at preventing racism, sexism and domestic violence.	\$5,000	5/16/2013

TOTAL GRANTS PAID IN 2013

\$958,682

Approved for Future Payment	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Future Payment Date
All Hands Raised 2069 NE Hoyt Street Portland, OR 97232	N/A	501(c)(3)	Second payment of 2 year grant to support the four collaboratives of the Cradle to Career Initiative.	\$25,000	9/1/2014
LifeWorks NW 14600 NW Cornell Rd Portland, OR 97229-5442	N/A	501(c)(3)	Second payment of 2 year grant for the development of a single structure to co-locate two facilities: a residential drug and alcohol treatment center alongside permanent, affordable, drug- and alcohol-free family housing.	\$25,000	3/1/2014
Oregon Mentors 1221 SW Yamhill, Ste. 260 Portland, OR 97205	N/A	501(c)(3)	Second payment of 2 year grant to sponsor six local programs in the Quality-Based Mentoring program, an intensive improvement and certification process for mentoring programs.	\$15,000	3/1/2014