Form 990-PF

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

**2013**

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

| | |
|---|---|
| Name of foundation<br>JAMS Foundation | A Employer identification number<br>91-2147141 |
| Number and street (or P O box number if mail is not delivered to street address) Room/suite<br>1920 Main Street, Suite 300 | B Telephone number<br>(949) 224-1810 |
| City or town, state or province, country, and ZIP or foreign postal code<br>Irvine, CA 92614 | C If exemption application is pending, check here ▶ ☐ |
| G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity<br>☐ Final return ☐ Amended return<br>☐ Address change ☐ Name change | D 1. Foreign organizations, check here ▶ ☐<br>2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐ |
| H Check type of organization: ☒ Section 501(c)(3) exempt private foundation<br>☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation | E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐ |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 799,340.<br>J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)<br>(Part I, column (d) must be on cash basis) | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐ |

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

| | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|
| Revenue | 1 Contributions, gifts, grants, etc., received | 803,227. | | N/A | |
| | 2 Check ▶ ☐ if the foundation is not required to attach Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | | | | |
| | 4 Dividends and interest from securities | 29,148. | 29,148. | | Statement 1 |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | | | | |
| | b Gross sales price for all assets on line 6a | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 0. | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) | | | | |
| | 11 Other income | | | | |
| | 12 **Total.** Add lines 1 through 11 | 832,375. | 29,148. | | |
| Operating and Administrative Expenses | 13 Compensation of officers, directors, trustees, etc | 61,800. | 12,360. | | 49,440. |
| | 14 Other employee salaries and wages | | | | |
| | 15 Pension plans, employee benefits | | | | |
| | 16a Legal fees | | | | |
| | b Accounting fees Stmt 2 | 3,855. | 771. | | 3,084. |
| | c Other professional fees | | | | |
| | 17 Interest | | | | |
| | 18 Taxes | | | | |
| | 19 Depreciation and depletion | | | | |
| | 20 Occupancy | | | | |
| | 21 Travel, conferences, and meetings | 8,597. | 0. | | 8,597. |
| | 22 Printing and publications | 9,215. | 1,843. | | 7,372. |
| | 23 Other expenses Stmt 3 | 170,339. | 3,615. | | 14,463. |
| | 24 **Total operating and administrative expenses** Add lines 13 through 23 | 253,806. | 18,589. | | 82,956. |
| | 25 Contributions, gifts, grants paid | 613,331. | | | 613,331. |
| | 26 **Total expenses and disbursements.** Add lines 24 and 25 | 867,137. | 18,589. | | 696,287. |
| | 27 Subtract line 26 from line 12: | | | | |
| | a Excess of revenue over expenses and disbursements | <34,762.> | | | |
| | b **Net investment income** (if negative, enter -0-) | | 10,559. | | |
| | c **Adjusted net income** (if negative, enter -0-) | | | N/A | |

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| Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only) | Beginning of year | End of year | |
|---|---|---|---|
| | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| **Assets** | | | |
| 1 Cash - non-interest-bearing | | | |
| 2 Savings and temporary cash investments | 82,483. | 192,967. | 192,967. |
| 3 Accounts receivable ▶ | | | |
| Less: allowance for doubtful accounts ▶ | | | |
| 4 Pledges receivable ▶ | | | |
| Less: allowance for doubtful accounts ▶ | | | |
| 5 Grants receivable | | | |
| 6 Receivables due from officers, directors, trustees, and other disqualified persons | | | |
| 7 Other notes and loans receivable ▶ | | | |
| Less: allowance for doubtful accounts ▶ | | | |
| 8 Inventories for sale or use | | | |
| 9 Prepaid expenses and deferred charges | | | |
| 10a Investments - U.S. and state government obligations | | | |
| b Investments - corporate stock | | | |
| c Investments - corporate bonds Stmt 4 | 719,326. | 573,167. | 606,373. |
| 11 Investments - land, buildings, and equipment basis ▶ | | | |
| Less accumulated depreciation ▶ | | | |
| 12 Investments - mortgage loans | | | |
| 13 Investments - other | | | |
| 14 Land, buildings, and equipment: basis ▶ | | | |
| Less accumulated depreciation ▶ | | | |
| 15 Other assets (describe ▶ ) | | | |
| 16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I) | 801,809. | 766,134. | 799,340. |
| **Liabilities** | | | |
| 17 Accounts payable and accrued expenses | | | |
| 18 Grants payable | | | |
| 19 Deferred revenue | | | |
| 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| 21 Mortgages and other notes payable | | | |
| 22 Other liabilities (describe ▶ ) | 913. | 0. | |
| 23 **Total liabilities** (add lines 17 through 22) | 913. | 0. | |
| **Net Assets or Fund Balances** | | | |
| **Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.** | | | |
| 24 Unrestricted | | | |
| 25 Temporarily restricted | | | |
| 26 Permanently restricted | | | |
| **Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31** | | | |
| 27 Capital stock, trust principal, or current funds | 0. | 0. | |
| 28 Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | |
| 29 Retained earnings, accumulated income, endowment, or other funds | 800,896. | 766,134. | |
| 30 **Total net assets or fund balances** | 800,896. | 766,134. | |
| 31 **Total liabilities and net assets/fund balances** | 801,809. | 766,134. | |

## Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|---|---|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 800,896. |
| 2 Enter amount from Part I, line 27a | 2 | <34,762.> |
| 3 Other increases not included in line 2 (itemize) ▶ | 3 | 0. |
| 4 Add lines 1, 2, and 3 | 4 | 766,134. |
| 5 Decreases not included in line 2 (itemize) ▶ | 5 | 0. |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 766,134. |

## Part IV Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|---|---|---|---|
| 1a | | | | |
| b | NONE | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|---|---|---|---|---|
| | (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | | | |
|---|---|---|---|
| 2 Capital gain net income or (net capital loss) | If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 | 2 | |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 | | 3 | |

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|---|---|---|---|
| 2012 | 981,196. | 959,610. | 1.022495 |
| 2011 | 1,084,598. | 1,175,889. | .922364 |
| 2010 | 790,923. | 782,502. | 1.010762 |
| 2009 | 694,534. | 1,335,844. | .519921 |
| 2008 | 363,666. | 927,751. | .391987 |

| | | |
|---|---|---|
| 2 Total of line 1, column (d) | 2 | 3.867529 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .773506 |
| 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 | 4 | 818,819. |
| 5 Multiply line 4 by line 3 | 5 | 633,361. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 106. |
| 7 Add lines 5 and 6 | 7 | 633,467. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 696,287. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | | |
|---|---|---|---|
| 1a Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions) | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b | | 1 | 106. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | 0. |
| 3 Add lines 1 and 2 | | 3 | 106. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | 0. |
| 5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 106. |
| 6 Credits/Payments: | | | |
| a 2013 estimated tax payments and 2012 overpayment credited to 2013 | 6a | | |
| b Exempt foreign organizations - tax withheld at source | 6b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | | |
| d Backup withholding erroneously withheld | 6d | | |
| 7 Total credits and payments. Add lines 6a through 6d | | 7 | 0. |
| 8 Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached | | 8 | |
| 9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | | 9 | 106. |
| 10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | | 10 | |
| 11 Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶ | **Refunded** ▶ | 11 | |

## Part VII-A Statements Regarding Activities

| | | Yes | No |
|---|---|---|---|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | X |
| b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities* | 1b | | X |
| c Did the foundation file **Form 1120-POL** for this year? | 1c | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0. | | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0. | | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities* | 2 | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* | 3 | | X |
| 4a Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | | X |
| b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A | 4b | | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T* | 5 | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | | X |
| 7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV* | 7 | X | |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA | | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation* | 8b | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV* | 9 | | X |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | 10 | | X |

**Part VII-A Statements Regarding Activities** *(continued)*

| | | Line | Yes | No |
|---|---|---|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |

Website address ▶ http://www.jamsadr.com/jamsfoundation

14 The books are in care of ▶ Dao Cao Telephone no. ▶ (949) 224-1810

Located at ▶ 1920 Main Street, Suite 300, Irvine, CA ZIP+4 ▶ 92614

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

| | | Line | Yes | No |
|---|---|---|---|---|
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | | X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶ | | | |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

| | | | Line | Yes | No |
|---|---|---|---|---|---|
| 1a | During the year did the foundation (either directly or indirectly): | | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | ☐ Yes ☒ No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | ☐ Yes ☒ No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | ☐ Yes ☒ No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | ☐ Yes ☒ No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | ☐ Yes ☒ No | | | |
| | (6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | ☐ Yes ☒ No | | | |
| b | If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | N/A | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | ▶ ☐ | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? | | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | | |
| a | At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? | ☐ Yes ☒ No | | | |
| | If "Yes," list the years ▶ ______, ______, ______, ______ | | | | |
| b | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) | N/A | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______ | | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | ☐ Yes ☒ No | | | |
| b | If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* | N/A | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | | 4b | | X |

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** No: X

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

*If "Yes," attach the statement required by Regulations section 53 4945-5(d)*

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

*If "Yes" to 6b, file Form 8870*

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1 List all officers, directors, trustees, foundation managers and their compensation.**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| See Statement 5 | | 61,800. | 0. | 0. |

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

| (a) Name and address of each employee paid more than $50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| NONE | | | | |

**Total** number of other employees paid over $50,000 ▶ 0

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

| (a) Name and address of each person paid more than $50,000 | (b) Type of service | (c) Compensation |
|---|---|---|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| **Total** number of others receiving over $50,000 for professional services ▶ | | 0 |

**Part IX-A** **Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|---|---|
| 1 Grants to various recipients to visit the U.S. to study dispute resolution processes and practices to enable them to advance the resolution of disputes in their home countries. | 170,046. |
| 2 Fund the development and administration of a field-wide Training Resource Center for all community mediation centers and affiliated volunteer mediators. | 50,000. |
| 3 Grant to Temple University for providing conflict resolution education and training for public school teachers. | 100,000. |
| 4 5 day training institute in court-ADR systems design | 44,900. |

**Part IX-B** **Summary of Program-Related Investments**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|---|
| 1 N/A | |
| 2 | |
| All other program-related investments. See instructions. 3 | |
| **Total.** Add lines 1 through 3 ▶ | 0. |



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## Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 693,558. |
| b | Average of monthly cash balances | 1b | 137,730. |
| c | Fair market value of all other assets | 1c | |
| d | **Total** (add lines 1a, b, and c) | 1d | 831,288. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 831,288. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 12,469. |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 818,819. |
| 6 | **Minimum investment return** Enter 5% of line 5 | 6 | 40,941. |

## Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

| | | | |
|---|---|---|---|
| 1 | Minimum investment return from Part X, line 6 | 1 | 40,941. |
| 2a | Tax on investment income for 2013 from Part VI, line 5 — 2a: 106. | | |
| b | Income tax for 2013. (This does not include the tax from Part VI.) — 2b: | | |
| c | Add lines 2a and 2b | 2c | 106. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 40,835. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 40,835. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 40,835. |

## Part XII Qualifying Distributions (see instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 696,287. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 696,287. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5 | 106. |
| 6 | **Adjusted qualifying distributions.** Subtract line 5 from line 4 | 6 | 696,181. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

## Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2012 | (c) 2012 | (d) 2013 |
|---|---|---|---|---|
| 1 Distributable amount for 2013 from Part XI, line 7 | | | | 40,835. |
| 2 Undistributed income, if any, as of the end of 2013 | | | | |
| a Enter amount for 2012 only | | | 0. | |
| b Total for prior years: ___, ___, ___ | | 0. | | |
| 3 Excess distributions carryover, if any, to 2013: | | | | |
| a From 2008 317,892. | | | | |
| b From 2009 627,939. | | | | |
| c From 2010 752,152. | | | | |
| d From 2011 1,026,174. | | | | |
| e From 2012 933,741. | | | | |
| f **Total** of lines 3a through e | 3,657,898. | | | |
| 4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 696,287. | | | | |
| a Applied to 2012, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2013 distributable amount | | | | 40,835. |
| e Remaining amount distributed out of corpus | 655,452. | | | |
| 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 **Enter the net total of each column as indicated below:** | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 4,313,350. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 | 317,892. | | | |
| 9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a | 3,995,458. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2009 627,939. | | | | |
| b Excess from 2010 752,152. | | | | |
| c Excess from 2011 1,026,174. | | | | |
| d Excess from 2012 933,741. | | | | |
| e Excess from 2013 655,452. | | | | |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | |
|---|---|---|---|---|---|
| | (a) 2013 | (b) 2012 | (c) 2011 | (d) 2010 | (e) Total |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

**Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient: Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution ** | Amount |
|---|---|---|---|---|
| *a Paid during the year* | | | | |
| ABA Section of Dispute Resolution<br>740 15th Street<br>Washington, DC 20005 | None | 501(c)(3) Organization | Develop & publish a guide for judges & court administrators | 1,000. |
| Access Youth<br>3259 Prospect Street<br>Washington, DC 20007 | None | 501(c)(3) Organization | Creation & dissemination of training manual & video | 3,000. |
| American Board of Trial Advocates<br>2001 Bryan St. Suite 3000<br>Dallas, TX 75201 | None | 501(c)(3) Organization | Program provides law students dispute resolution approaches | 5,000. |
| Hands of Peace<br>1000 Elm St.<br>Glenview , IL 60025 | None | 501(c)(3) Organization | Mediation training for Patestinian-Israeli-Am youth | 8,000. |
| Association for Conflict Resolution<br>5151 Wisconsin Avenue, NW, Suite 500<br>Washington, DC 20005 | None | Private Foundation 501(c)(3) | Support 2 regional youth conferences | 1,000. |
| **Total** See continuation sheet(s) | | | ▶ 3a | 613,331. |
| *b Approved for future payment* | | | | |
| None | | | | |
| | | | | |
| | | | | |
| **Total** | | | ▶ 3b | 0. |



** See Purpose of Grant continuations

## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated. | Unrelated business income (a) Business code | Unrelated business income (b) Amount | Excluded by section 512, 513, or 514 (c) Exclusion code | Excluded by section 512, 513, or 514 (d) Amount | (e) Related or exempt function income |
|---|---|---|---|---|---|
| 1 Program service revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | | 14 | 29,148. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | | | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0. | | 29,148. | 0. |

**13 Total.** Add line 12, columns (b), (d), and (e) 13 29,148.

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). |
|---|---|
| | |

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

| (a) Line no | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| | | N/A | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| N/A | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 5-13-14 Title: President

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid Preparer Use Only**

| Print/Type preparer's name | Preparer's signature | Date | Check ☐ if self-employed | PTIN |
|---|---|---|---|---|
| David R. Stephens | [signature] | 5/12/14 | | P00339728 |
| Firm's name ▶ Stephens, Reidinger & Beller LLP | | | Firm's EIN ▶ 33-0639599 | |
| Firm's address ▶ 1301 Dove Street, Suite 890 Newport Beach, CA 92660 | | | Phone no. (949) 752-7400 | |



323622
10-10-13

**Schedule B**
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

# Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

**2013**

| Name of the organization | Employer identification number |
|---|---|
| JAMS Foundation | 91-2147141 |

**Organization type** (check one)

| Filers of: | Section: |
|---|---|
| Form 990 or 990-EZ | ☐ 501(c)( ) (enter number) organization |
| | ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation |
| | ☐ 527 political organization |
| Form 990-PF | ☒ 501(c)(3) exempt private foundation |
| | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | ☐ 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule.**
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

**General Rule**

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II.

**Special Rules**

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of $5,000 or more during the year ▶ $ ____________

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: JAMS Foundation

Employer identification number: 91-2147141

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 1 | Alex Polsky<br>19346 Woodlands Lane<br>Huntington Beach, CA 92648 | $ 5,842. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| 2 | Bruce Edwards<br>1921 Mar West<br>Tiburon, CA 94920 | $ 18,122. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| 3 | Morton Denlow<br>2206 Orrington Ave.<br>Evanston, IL 60201 | $ 6,381. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| 4 | Peter Lichtman<br>1470 Circle Dr.<br>San Marino, CA 91108 | $ 8,092. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| 5 | Chris Poole<br>1819 Fairmount Ave.<br>La Canada, CA 91011 | $ 11,335. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| 6 | Daniel Weinstein<br>Two Embarcadero Center, Suite 1500<br>San Francisco, CA 94111 | $ 154,554. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |

| Name of organization | Employer identification number |
|---|---|
| JAMS Foundation | 91-2147141 |

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 7 | Dickran Tevrizian<br>1635 Lombardy Rd<br>Pasadena, CA 91106 | $ 5,351. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 8 | James Robertson<br>3318 N. Street, NW<br>Washington, DC 20007 | $ 6,053. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 9 | Ellen James<br>123 Via Vaqueros<br>Martinez, CA 94553 | $ 8,699. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 10 | Wayne Andersen<br>708 Coronet<br>Glenview, IL 60025 | $ 8,623. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 11 | Gary Taylor<br>29 Montclair<br>Irvine, CA 92602 | $ 6,745. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 12 | Gerald Kurland<br>24317 Bridle Trail Rd.<br>Hidden Hills, CA 91302 | $ 15,064. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |

Name of organization: JAMS Foundation

Employer identification number: 91-2147141

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 13 | James Melinson<br>130 Doral Drive<br>Blue Bell, PA 19422 | $ 7,264. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 14 | James Smith<br>732 E Monroe Ave<br>Orange, CA 92687 | $ 6,654. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 15 | James Warren<br>1942 Eddy St.<br>San Francisco, CA 94115 | $ 5,846. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 16 | Jams Inc.<br>1920 Main Street Suite 300<br>Irvine, CA 92614 | $ 25,000. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 17 | Lester Levy<br>114 Lyon St.<br>San Francisco, CA 94117 | $ 6,900. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 18 | John Welsh<br>2222 Avenue of the Stars, Unit 21902<br>Los Angeles, CA 90067 | $ 6,382. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |

| Name of organization | Employer identification number |
|---|---|
| JAMS Foundation | 91-2147141 |

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 19 | Jerry Roscoe<br>6909 Bonhem Court<br>McLean, VA 22101 | $ 6,798. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| 20 | Jerry Spolter<br>147 San Carlos Ave<br>Sausalito, CA 94965 | $ 5,966. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 21 | Jed Melnick<br>7200 W. Butler Pike<br>Ambler, PA 19002 | $ 10,254. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 22 | John Trotter<br>1142 St. Regis Place<br>Santa Ana, CA 92705 | $ 8,049. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 23 | John Kennedy Jr.<br>25 North Gate<br>Atherton, CA 94027 | $ 6,691. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 24 | Michael Loeb<br>135 Waldo Ave.<br>Piedmont, CA 94611 | $ 6,568. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |

| Name of organization | Employer identification number |
|---|---|
| JAMS Foundation | 91-2147141 |

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 25 | Kenneth Gibbs<br>9808 Hythe Ct.<br>Beverly Hills, CA 90210 | $ 11,196. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 26 | Michael Young<br>145 Clinton Street, Second Floor<br>Brooklyn, NY 11201 | $ 14,457. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 27 | Read Ambler<br>260 Stratford Place<br>Los Altos, CA 94022 | $ 6,244. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 28 | Richard Chernick<br>962 Manning Ave.<br>Los Angeles, CA 90024 | $ 9,669. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 29 | Richard Neal<br>28854 Bison Ct.<br>Malibu, CA 90265 | $ 10,565. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 30 | Stanley F. Birch Jr.<br>P.O. Box 550087<br>Atlanta, GA 30355-2587 | $ 5,848. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |

| Name of organization | Employer identification number |
|---|---|
| JAMS Foundation | 91-2147141 |

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 31 | Richard Silver<br>89 Corona Rd.<br>Carmel Highlands, CA 93923 | $ 11,989. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| 32 | Robert Davidson<br>1230 Park Avenue, PH-A<br>New York, NY 10128 | $ 7,319. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 33 | Kenneth Gack<br>1300 Park Street<br>Santa Rosa, CA 95404 | $ 5,099. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 34 | Ross Feinberg<br>1855 Port Manleigh<br>Newport Beach, CA 92660 | $ 12,215. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 35 | Stephen Crane<br>80 Park Ave. Apt 6-J<br>New York, NY 10016 | $ 9,017. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 36 | Steven Stone<br>31589 Saddletree Dr.<br>Westlake Village, CA 91361 | $ 9,883. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |

**Name of organization**

JAMS Foundation

**Employer identification number**

91-2147141

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 37 | Viggo Boserup<br>59 Old Course Drive<br>Newport Beach, CA 92660 | $ 5,703. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| 38 | W. Scott Snowden<br>1478 Railroad Ave. Suite 4<br>St Helena, CA 94574 | $ 7,744. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| 39 | John Hinchey<br>24 Lullwater Estate Rd.<br>Atlanta, GA 30307 | $ 7,004. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| 40 | William Cahill<br>Two Embarcadero Center<br>San Francisco, CA 94111 | $ 14,296. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| 41 | Brian Parmelee<br>8 Calle Angelitos<br>San Clemente, CA 92673 | $ 5,691. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| 42 | Kathleen Roberts<br>111 Hicks Street, 19F<br>Brooklyn, NY 11201 | $ 5,442. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |

| Name of organization | Employer identification number |
|---|---|
| JAMS Foundation | 91-2147141 |

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 43 | Stephen Sundvold<br>206 N. Downey Lane<br>Placentia, CA 92870 | $ 5,512. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 44 | Melinda Johnson<br>1844 Sunset Dr.<br>Ventura, CA 93001 | $ 5,113. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 45 | Garrett Brown<br>107 Linwood Circle<br>Princeton, NJ 08540 | $ 7,610. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 46 | Peter Woodin<br>67 Montgomery Circle<br>New Rochelle, NY 10804 | $ 5,607. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 47 | Catherine Yanni<br>1496 Willard St.<br>San Francisco, CA 94117 | $ 5,538. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| 48 | Linda Singer<br>555 13th Street, NW, Ste 400 West<br>Washington, DC 20004 | $ 7,307. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |

| Name of organization | Employer identification number |
|---|---|
| JAMS Foundation | 91-2147141 |

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 49 | Kimberly Taylor<br>5430 Saucon Ridge Rd<br>Coopersburg, PA 18036 | $ 5,163. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions ) |

| Name of organization | Employer identification number |
|---|---|
| JAMS Foundation | 91-2147141 |

**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

**Name of organization**

JAMS Foundation

**Employer identification number**

91-2147141

**Part III** *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

## Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| Community Justice for Youth Institute<br>3424 So. State St. Rm 3C3-1<br>Chicago, IL 60616 | None | 501(c)(3)<br>Organization | Program providing conflict resolution education to at-risk communities | 7,000. |
| California Lawyers for the Arts<br>Fort Mason Center, Bldg C<br>San Francisco, CA 94123 | None | 501(c)(3)<br>Organization | Pilot program to mediate arts-related disputes | 3,000. |
| Center for Human Development<br>391 Taylor Blvd. #20<br>Pleasant Hills, CA 94523-2275 | None | 501(c)(3)<br>Organization | Develop a guardianship mediation training program | 3,000. |
| Central Oregon Mediation<br>1029 NW 14th St. #104<br>Bend, OR 97709 | None | 501(c)(3)<br>Organization | Provide Habitat for Humanity families with skills training | 3,000. |
| Community Dispute Settlement Center<br>60 Gore Street<br>Cambridge, MA 02141 | None | 501(c)(3)<br>Organization | Provide mediation training to domestic workers and employers | 3,000. |
| Community Mediation Center<br>1212 West Truman Road<br>Independence MO, MO 64050 | None | 501(c)(3)<br>Organization | Training & Education program for at-risk communities | 5,000. |
| Community Mediation Maryland<br>407 Crain Hwy South #200B<br>Glen Burnie, MD 21061 | None | 501(c)(3)<br>Organization | Prisoner re-entry mediation program | 10,000. |
| Conflict Resolution Center<br>2101 Hennepin Ave<br>Minneapolis , MN 55405 | None | 501(c)(3)<br>Organization | Conflict Consultant's Handbook and training workshop | 5,000. |
| Queens Legal Services<br>89-00 Sutphin Blvd.<br>Jamaica, NY 11435 | None | 501(c)(3)<br>Organization | Family & divorce mediation pilot project | 3,000. |
| Center for Alternative Dispute Resolution<br>7315 Hanover Parkway #C<br>Greenbelt, MD 20770 | None | 501(c)(3)<br>Organization | Reseach history of diversity in the dispute resolution field | 1,000. |
| **Total from continuation sheets** | | | | 595,331. |

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| Fresno Regional Foundation/Prison of Peace<br>5250 N. Palm Ave.<br>Fresno, CA 93704 | None | 501(c)(3) Organization | Program to embed conflict resolution into prison culture | 2,000. |
| Community Boards<br>3130 24th St.<br>San Francisco, CA 94110 | None | 501(c)(3) Organization | Establich Conflict Resolution Clinics for underserved communities | 3,000. |
| Hamline University School of Law<br>1536 Hewitt Ave<br>Saint Paul, MN 55104 | None | Private Foundation 501(c)(3) | Series of international conferences on negotiation. | 5,000. |
| Center for Conflict Resolution<br>11 E. Adams St, Suite 500<br>Chicago, IL 60603 | None | 501(c)(3) Organization | 2013 Warren Knight Distinguished Service Award | 25,000. |
| Ink People for the Arts/Quack & Wabbit Puppet Theater<br>517 3rd St<br>Eureka, CA 95501 | None | 501(c)(3) Organization | Bullying Prevention puppetry program for K-6 children | 2,000. |
| Kids Turn<br>55 New Montgomery Street<br>San Francisco, CA 94105-2968 | None | 501(c)(3) Organization | Workshops for rural families going through family conflict | 10,000. |
| Loyola Marymount University<br>1 Loyola Marymonut University Dr<br>Los Angeles, CA 90045 | None | 501(c)(3) Organization | Develop a bystander awareness program | 3,000. |
| Mediation Center of Greater Green Bay<br>130 E. Walnut Street<br>Green Bay, WI 54301 | None | 501(c)(3) Organization | Establish mobile mediation clinics at senior centers | 1,375. |
| KARAMAH<br>1684 East Gude Dr., Ste. 300<br>Rockville, MD 20850 | None | 501(c)(3) Organization | Mediation to resolve marital & family conflicts is Muslim American communities | 8,000. |
| Pepperdine Univ<br>24255 Pacific Coast Hwy<br>Malibu, CA 90263 | None | 501(c)(3) Organization | JF Full Tuition Scholarship award | 24,010. |
| **Total from continuation sheets** | | | | |

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| National Association for Community Mediation<br>1514 Upshur Street<br>Washington, DC 20011 | None | 501(c)(3) Organization | Mediation training for National Guard & Reservist Troops | 25,000. |
| National Assoc. for Community Mediation<br>1555 Bothelho Drive, Ste. 427<br>Walnut Creek, CA 94596 | None | 501(c)(3) Organization | Develop & administer a field-wide Training Resource Center | 35,000. |
| Rational Games, Inc.<br>955 Massachusetts Ave. #274<br>Cambrige, MA 02139-3180 | None | 501(c)(3) Organization | Develop interactive video game for conflict resolution | 5,000. |
| Regents of Univ of CA<br>1111 Franklin St. 12th fl<br>Oakland, CA 94607 | None | 501(c)(3) Organization | Sponsor a negotionation & conflict resolution colloquium | 5,000. |
| Resolution Systems Institute<br>11 E. Adams St, Suite 500<br>Chicago, IL 60603 | None | Private Foundation 501(c)(3) | Redesign, update, expand CourtADR.org website | 25,000. |
| American Board of Trial Advocates<br>2001 Bryan St. Suite 3000<br>Dallas, TX 75201 | None | 501(c)(3) Organization | Program addressing | 12,000. |
| SEEDS Community Resolution Center<br>1968 San Pablo Ave.<br>Berkeley, CA 94702 | None | 501(c)(3) Organization | Expand a court mediation program and a mediation training program | 7,000. |
| Suffolk University<br>73 Tremnont Street<br>Boston, MA 02108 | None | 501(c)(3) Organization | Fund creation of a series of ADR training videos | 8,000. |
| Temple University<br>1301 Cecil B. Moore Ave., Ritter<br>Annex 2nd floor Boston, MA 02108 | None | Private Foundation 501(c)(3) | Conflict resolution training for teachers | 100,000. |
| International Senior Lawyers Project<br>31 W. 52nd Street<br>New York, NY 10019-6131 | None | 501(c)(3) Organization | Technical Support for Lagos Court of Arbitration | 12,000. |
| **Total from continuation sheets** | | | | |

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| UC Hastings College of the Law<br>200 McAllister<br>San Francisco, CA 94102 | None | 501(c)(3)<br>Organization | 5 day training institute in court-ADR systems design | 44,900. |
| Univ. of Maryland Baltimore Foundation<br>620 W. Lexington St.<br>Baltimore, MD 21201 | None | 501(c)(3)<br>Organization | Expand attendance mediation program for students & families | 3,000. |
| University of Colorado Foundation<br>4740 Walnut Street<br>Boulder, CO 80301 | None | 501(c)(3)<br>Organization | Update an online conflict resolution information website | 11,000. |
| Volunteers of America, North New England<br>14 Maine St.<br>Brunswick, ME 04011 | None | 501(c)(3)<br>Organization | Conflict resolution workshops and clinics for low-income seniors | 3,000. |
| Mass Transit Street Theater and Video<br>75 West Mosholu Pkwy N<br>Bronx, NY 10467 | None | 501(c)(3)<br>Organization | Provide conflict resolution training to high school students | 3,000. |
| Weinstein Fellowship Program<br>1920 Main St., Ste. 300<br>Irvine, CA 92614 | None | Fellowship Grants | Advance dispute resolution in countries outside the US | 170,046. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| **Total from continuation sheets** | | | | |

**Part XV** **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - American Board of Trial Advocates

Program addressing uncivil behavior in the legal profession

| Form 990-PF | Dividends and Interest from Securities | | | | Statement 1 |
|---|---|---|---|---|---|
| Source | Gross Amount | Capital Gains Dividends | (a) Revenue Per Books | (b) Net Investment Income | (c) Adjusted Net Income |
| Investment Portfolio Interest & Dividends | 29,148. | 0. | 29,148. | 29,148. | |
| To Part I, line 4 | 29,148. | 0. | 29,148. | 29,148. | |

| Form 990-PF | Accounting Fees | | | Statement 2 |
|---|---|---|---|---|
| Description | (a) Expenses Per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
| Accounting | 3,855. | 771. | | 3,084. |
| To Form 990-PF, Pg 1, ln 16b | 3,855. | 771. | | 3,084. |

| Form 990-PF | Other Expenses | | | Statement 3 |
|---|---|---|---|---|
| Description | (a) Expenses Per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
| Miscellaneous | 15,817. | 3,163. | | 12,654. |
| Postage & delivery | 2,261. | 452. | | 1,809. |
| Weinstein Fellowship tax payments | 22,768. | 0. | | 0. |
| Weinstein Fellowship Event | 80,437. | 0. | | 0. |
| Weinstein Fellowship Laison | 41,167. | 0. | | 0. |
| Weinstein Fellowship Fellow Expenses | 7,889. | 0. | | 0. |
| To Form 990-PF, Pg 1, ln 23 | 170,339. | 3,615. | | 14,463. |

Form 990-PF — Corporate Bonds — Statement 4

| Description | Book Value | Fair Market Value |
|---|---|---|
| Investment Portfolio | 573,167. | 606,373. |
| Total to Form 990-PF, Part II, line 10c | 573,167. | 606,373. |

Form 990-PF — Part VIII - List of Officers, Directors Trustees and Foundation Managers — Statement 5

| Name and Address | Title and Avrg Hrs/Wk | Compen-sation | Employee Ben Plan Contrib | Expense Account |
|---|---|---|---|---|
| Chris Poole<br>1819 Fairmont Ave<br>La Canada, CA 91011 | President<br>0.30 | 0. | 0. | 0. |
| Jay Folberg<br>640 Davis St. #13<br>San Francisco, CA 94111 | Board Chairman<br>4.00 | 10,300. | 0. | 0. |
| Julie Sager<br>20 Petria<br>Irvine, CA 92606 | Treasurer<br>2.00 | 0. | 0. | 0. |
| John J. Welsh<br>2222 Avenue of The Stars, Unit 901<br>Los Angeles, CA 90067 | Secretary<br>4.00 | 0. | 0. | 0. |
| Daniel Weinstein<br>Two Embarcadero Center, Ste. 1500<br>San Francisco, CA 94111 | Board Member<br>0.30 | 0. | 0. | 0. |
| Michael Lewis<br>3508 Springland Lane, NW<br>Washington, DC 20008 | Board Member<br>1.20 | 0. | 0. | 0. |
| Viggo Boserup<br>59 Old Course Dr<br>Newport Beach, CA 92660 | Board Member<br>0.30 | 0. | 0. | 0. |
| Bill Hartgering<br>912 Michigan Ave., 3N<br>Evanston, IL 60202 | Board Member<br>1.20 | 0. | 0. | 0. |

| | | | | |
|---|---|---|---|---|
| Peter Woodin<br>67 Montgomery Circle<br>New Rochelle, NY 10804 | Board Member<br>1.20 | 0. | 0. | 0. |
| Candace Cooper<br>6726 S. Holt Ave.<br>Los Angeles, CA 90056 | Board Member<br>0.30 | 0. | 0. | 0. |
| Bruce Edwards<br>1921 Mar West<br>Tiburon, CA 94920 | Board Member<br>0.30 | 0. | 0. | 0. |
| David Brandon<br>704 Ensenada Ave.<br>Berkeley, CA 94707 | Managing Director<br>18.00 | 51,500. | 0. | 0. |
| Michael Young<br>145 Clinton Street, Second Floor<br>Brooklyn, NY 11201 | Board Member<br>1.20 | 0. | 0. | 0. |
| Totals included on 990-PF, Page 6, Part VIII | | 61,800. | 0. | 0. |