Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.**

OMB No. 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning JANUARY 1ST , 2013, and ending DECEMBER 31 , 20 13

Name of foundation: LOEB FAMILY FOUNDATION

A Employer identification number: 6
912010685

Number and street (or P.O. box number if mail is not delivered to street address): 13808 NE 36th Place

Room/suite:

B Telephone number (see instructions): 425 8857098

City or town, state or province, country, and ZIP or foreign postal code: Bellevue, WAshington

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☑ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here . . . ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation · ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here . . . . ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 1,247,286

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . ▶ ☐

		Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	0.00			
	2	Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	$478	STATEMENT #1		
	4	Dividends and interest from securities	$610	STATEMENT #1		
	5a	Gross rents	$285	STATEMENT #1		
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	$122,413	(Attachment #3)		
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2) . .		$122,413		
	8	Net short-term capital gain			$122,413	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold . . .				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	$123,786			
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	$221	(Statement #2		
	25	Contributions, gifts, grants paid	$49,030			
	26	**Total expenses and disbursements.** Add lines 24 and 25	$49,257	$49,257	$49,251	$49,251
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	$74,535			
	b	**Net investment income** (if negative, enter -0-) .		$74,535		
	c	**Adjusted net income** (if negative, enter -0-) . .			$74,535	

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Form 990-PF (2013) Loeb Family Foundation 912010685

		Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	$26,734	$24,209	$24,209
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	$799,187	$1,054,800	$1,054,800
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ see statement 3,attachment #1)	$100,000	$127,195	$127,195
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)			$1,206,204
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0.00	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	$924,386	$1,206,204	
	31	**Total liabilities and net assets/fund balances** (see instructions)			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	$924,386
2	Enter amount from Part I, line 27a	2	$74,250
3	Other increases not included in line 2 (itemize) ▶ See Statement #3	3	$200,504
4	Add lines 1, 2, and 3	4	$1,199,140
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	$1,199,140

Loeb Family Foundation

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr)
1a				
b	See Attachment #3			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2012			
2011			
2010			
2009			
2008			

2 **Total** of line 1, column (d) 2

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 4

5 Multiply line 4 by line 3 5

6 Enter 1% of net investment income (1% of Part I, line 27b) 6

7 Add lines 5 and 6 7

8 Enter qualifying distributions from Part XII, line 4 8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	$1,491
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	
3	Add lines 1 and 2			3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	
6	Credits/Payments:				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a			
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	$1,491
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶		**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		✓
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		✓
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ________			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶ LAALOEB@GMAIL.COM

14 The books are in care of ▶ Dr. Lawrence A.Loeb Telephone no. ▶ 425 8857098

Located at ▶ 13808 N.E. 36th Place Bellevue, WA 98005 ZIP+4 ▶ 98005

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No (6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		✓
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☑			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		✓
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		✓
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) . . . . ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b

Organizations relying on a current notice regarding disaster assistance check here . . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . ☐ Yes ☑ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . 6b

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement #6				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 . . . . ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services . . . . ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 See Donation list	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	

Loeb Family Foundation 912010685

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	$910,666
b	Average of monthly cash balances	1b	$104,416
c	Fair market value of all other assets (see instructions)	1c	$0.00
d	**Total** (add lines 1a, b, and c)	1d	$1,015,292
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	$881
3	Subtract line 2 from line 1d	3	$1,014,311
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	$15215
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	$999,096
6	**Minimum investment return.** Enter 5% of line 5	6	$49,955

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	$49,955
2a	Tax on investment income for 2013 from Part VI, line 5 . . . 2a		
b	Income tax for 2013. (This does not include the tax from Part VI.) . . . 2b		
c	Add lines 2a and 2b	2c	0.00
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	$495,55
4	Recoveries of amounts treated as qualifying distributions	4	0.00
5	Add lines 3 and 4	5	$49555
6	Deduction from distributable amount (see instructions)	6	0.00
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	$49555

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	49257
b	Program-related investments—total from Part IX-B	1b	000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.00
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.00
b	Cash distribution test (attach the required schedule)	3b	0.00
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	$49257
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.00
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	$49257

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7					$49257
2	Undistributed income, if any, as of the end of 2013:					
a	Enter amount for 2012 only				0	
b	Total for prior years: 20 09 ,20 10 ,20 11			0		
3	Excess distributions carryover, if any, to 2013:					
a	From 2008	$3597				
b	From 2009	$3640				
c	From 2010	0				
d	From 2011	0				
e	From 2012	0				
f	**Total** of lines 3a through e		$7237			
4	Qualifying distributions for 2013 from Part XII, line 4: ▶ $ $49,555					
a	Applied to 2012, but not more than line 2a .				0	
b	Applied to undistributed income of prior years (Election required—see instructions) . . .			0		
c	Treated as distributions out of corpus (Election required—see instructions)		0			
d	Applied to 2013 distributable amount . .					0
e	Remaining amount distributed out of corpus		0			
5	Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		$300			
6	**Enter the net total of each column as indicated below:**					
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		$7537			
b	Prior years' undistributed income. Subtract line 4b from line 2b			0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d	Subtract line 6c from line 6b. Taxable amount—see instructions			0		
e	Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f	Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) .		0			
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) .		$3597			
9	**Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a . . .		$3640			
10	Analysis of line 9:					
a	Excess from 2009	$3640				
b	Excess from 2010	0				
c	Excess from 2011	0				
d	Excess from 2012	0				
e	Excess from 2013	$300				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization . . .					
(4) Gross investment income . . .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines: N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

None

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
N/A				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
N/A				
Total . . . . ▶ **3b**				

Loeb Family Foundation 912010685

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . 13 ________

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Loeb Family Foundation 912010685

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of officer or trustee Date ▶ President Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ Firm's EIN ▶

Firm's address ▶ Phone no

Schedule K-1
(Form 1065)

Attachment # 3

Customer Service [+] Suggestions Enter Symbol US GO Search GO LOG OFF

Accounts Trading & Portfolios Research Retirement & Guidance Education Community Banking New Account

Trade Portfolios View Orders Balances Transaction History New Issues Active Trading International Investing Options Trading Futures Trading Forex Tradin

April 29, 2014 12 27 AM ET

Portfolios: Gains & Losses

IMPORTANT TAX INFORMATION: In response to Cost Basis Reporting requirements that went into effect on January 1, 2011, E*TRADE is now reporting the Cost Basis of **Covered Securities** sold in your **taxable accounts** on IRS Form 1099-B Preview your current year tax lots or review the last two years tax lots on our Taxable Gains & Losses page

Portfolios Performance & Value Margin Gains & Losses Risk Analyzer Portfolio Analyzer Income Estimator

Realized Gains/Losses | Taxable Gains/Losses | Unrealized Gains/Losses

Account: 5756-0595 LAWRENCE A LOEB & PHYLLIS

Symbol: Printer-friendly Download

Date Closed. Start Date 01/01/2013 (mm/dd/yyyy) - End Date 12/31/2013 (mm/dd/yyyy)

Security Type: All

Term: All

Tax Year: 2013

Result Per Page: 50 SUBMIT

Total LT Gain/(Loss): $108322 **Total ST Gain/(Loss): $14091** **Total Comm/Fees. $307.5**

Positions: **# - Lot edited by firm** **+ - Lot edited by customer**

		Opening Transaction				Closing Transaction					
Symbol	**Quantity**	**Date**	**Price**	**Net Amount**	**Order**	**Date**	**Price**	**Net Amount**	**Gain (Loss)**	**Term**	**Action**
AAPL	200	12/06/2012	519 20	103844 99	S	01/15/2013	486 077	97208 23	(6637)	Short	Edit
AAPL	200	10/21/2013	520 92	104188 99	S	11/22/2013	521 12	104217 19	28	Short	Edit
ARIA	10000	12/02/2013	5 21	52104 99	S	12/09/2013	3 94	39394 32	(12711)	Short	Edit
ARNA	5000	05/22/2012	6 11	30552 50	S	01/30/2013	8 25	41244 08	10692	Short	Edit
ARNA	5000	08/14/2012	7 98	39904 99	S	03/11/2013	8 65	43244 04	3339	Short	Edit
ARNA	5000	07/17/2012	10 98	54904 99	S	03/22/2013	7 961	39799 11	(15106)	Short	Edit
ARNA	5000	07/06/2012	11 8144	59074 49	S	04/24/2013	7 99	39944 11	(19130)	Short	Edit
ARNA	3000	05/22/2012	6 11	18331 50	S	05/24/2013	8 12	24357 70	6026	Long	Edit
ARNA	5000	07/06/2012	11 8144	59074 49	S	05/24/2013	8 12	40596 17	(18478)	Short	Edit
ARRY	5000	07/24/2013	6 25	31254 99	S	08/22/2013	6 18	30896 96	(358)	Short	Edit
ARRY	5000	08/01/2013	6 95	34754 99	S	08/22/2013	6 18	30896 96	(3858)	Short	Edit
CLDX	1200	07/10/2013	20 9778	25173 36	S	09/27/2013	34 11	40929 79	15756	Short	Edit
CLDX	2800	07/10/2013	20 9799	58748 71	S	09/27/2013	34 11	95502 84	36754	Short	Edit
CLDX	5000	10/10/2013	27 65	138254 99	S	10/21/2013	24 40	121992 88	(16262)	Short	Edit
ILMN	1000	12/05/2011	29 678	29682 99	S	07/24/2013	81 45	81446 08	51763	Long	Edit
ILMN	1000	12/05/2011	30 908	30913 00	S	07/24/2013	81 45	81446 08	50533	Long	Edit
ILMN	1000	03/21/2013	53 12	53124 99	S	07/24/2013	82 13	82123 58	28999	Short	Edit
ILMN	200	05/13/2013	68 31	13663 43	S	09/25/2013	79 64	15926 72	2263	Short	Edit
ILMN	800	05/22/2013	71 55	57244 99	S	09/25/2013	79 64	63706 90	6462	Short	Edit
ILMN	1000	03/21/2013	53 15	53154 99	S	09/25/2013	79 63	79623 62	26469	Short	Edit
ILMN	500	04/23/2013	61 60	30804 99	S	09/25/2013	79 6452	39819 44	9014	Short	Edit
ILMN	500	05/13/2013	68 31	34158 56	S	09/25/2013	79 6452	39819 44	5661	Short	Edit
ILMN	1000	08/01/2013	79 49	79494 99	S	09/25/2013	79 68	79676 12	181	Short	Edit
ILMN	1000	08/01/2013	79 38	79384 99	S	09/25/2013	79 68	79676 12	291	Short	Edit
OREX	5000	07/10/2012	5 89	29454 99	S	04/11/2013	6 05	30244 33	789	Short	Edit

OREX	998	06/07/2012	3 12	3114 26	S	06/07/2013	6 11	6097 22	2983	Short	Edit
OREX	5000	07/06/2012	5 69	28454 99	S	06/07/2013	6 11	30547 20	2092	Short	Edit
OREX	5000	07/10/2012	6 16	30804 99	S	06/07/2013	6 11	30547 20	(258)	Short	Edit
PACB	200	08/05/2013	3 32	664 43	S	09/25/2013	4 86	971 98	308	Short	Edit
PACB	100	08/05/2013	3 32	332 22	S	09/25/2013	4 92	491 99	160	Short	Edit
PACB	100	08/23/2013	4 49	449 10	S	09/25/2013	4 92	491 99	43	Short	Edit
PACB	200	08/05/2013	3 3199	663 98	S	09/25/2013	4 91	981 98	318	Short	Edit
PACB	1000	08/05/2013	3 32	3322 17	S	09/25/2013	4 91	4909 90	1588	Short	Edit
PACB	800	08/23/2013	4 49	3592 80	S	09/25/2013	4 95	3959 93	367	Short	Edit
PACB	2500	08/05/2013	3 3199	8299 75	S	09/25/2013	4 85	12124 78	3825	Short	Edit
PACB	520	08/05/2013	3 32	1727 53	S	09/25/2013	4 85	2521 95	794	Short	Edit
PACB	4000	08/23/2013	4 49	17963 99	S	09/25/2013	4 85	19399 65	1436	Short	Edit
PACB	400	08/05/2013	3 32	1328 87	S	09/25/2013	5 00	1999 96	671	Short	Edit
PACB	100	08/23/2013	4 49	449 10	S	09/25/2013	5 00	499 99	51	Short	Edit
PACB	80	08/05/2013	3 32	265 77	S	09/25/2013	5 005	395 40	130	Short	Edit
PACB	10000	09/30/2013	5 54	55404 99	S	11/20/2013	3 55	35494 39	(19911)	Short	Edit
PACB	10000	10/03/2013	5 51	55104 99	S	11/21/2013	3 58	35794 38	(19311)	Short	Edit
PACB	10000	09/27/2013	5 78	57804 99	S	11/25/2013	3 95	39494 32	(18311)	Short	Edit
PCYC	1000	02/13/2013	75 35	75354 99	S	05/03/2013	78 85	78843 24	3488	Short	Edit
SGEN	1000	09/23/2013	45 11	45114 99	S	10/07/2013	44 59	44584 23	(531)	Short	Edit

These are not official tax records They should be used only as a tool to assist you with your financial management E*TRADE makes no warranties with respect to, and specifically disclaims any liability arising out of your use of or any tax position taken in reliance upon such information E*TRADE provided cost basis, gains or losses and holding periods are estimates and may not reflect all adjustments necessary for your own tax reporting purposes You should verify such information against your own records when calculating a reportable gain or loss resulting from a sale, redemption or exchange Consult your tax advisor for further information

LEGEND

Closing Order	Sell Closing Order	Buy To Cover Closing Order
S = Sell	Opening Net Amount = Quantity (Price) + Commission + Fees	Opening Net Amount = Quantity (Price) - Commission - Fees
BC = Buy to Cover	Closing Net Amount = Quantity (Price) - Commission - Fees	Closing Net Amount = Quantity (Price) + Commission + Fees

PLEASE READ THE IMPORTANT DISCLOSURES BELOW

Important information about procedures for opening a new account To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account

What this means for you When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you We may also utilize a third-party information provider for verification purposes and/or ask for a copy of your driver's license or other identifying documents

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DONATIONS 2013

LOEB FAMILY FOUNDATION

Class of Activity	**ACT (A Contemporary Theatre)**
Donee's Address:	700 Union Street
	Seattle WA 98199
Relationship of Donee:	None
Organizational Status of Donee:	Charitable organization
Amount Given:	**$800**
Class of Activity	
Donee's Name:	**American Red Cross**
	PO Box 3097
	Seattle, WA 98114
Relationship of Donee:	None
Organizational Status of Donee:	Charitable organization
Amount Given:	**$500**
Donee's Name:	**Downtown Emergency Center**
Donee's Address:	Seattle, WA 98104
Status of Donee:	Charitable Organization
Amount Given:	**$250**
Class of Activity:	**ACLU Foundation**
Donee's Address	125 Broad Street
	New York, N.Y. 10004
Relationship of Donee:	None
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$1000**
Donee's Name	**American Assn for Cancer Research**
Donee's Address	150 S.Independence Mall #826
	Philadelphia, PA 19016-3483
Relationship of Donee:	None
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$1000**
Donee's Name	**American Heart Association**
	Suite 900
	Seattle WA, 98104
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$100**
Class of Activity:	

Donee's Name **American Chestnut Association**
160 Zillicoa Street
Asheville, NC 28801
Organizational Status of Donee: Charitable Organization
Amount Given: **$100**

Class of Activity:
Donee's Name **Amnesty International USA**
Donee's Address P.O. Box 96750
Washington, DC. 20090
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$1000**

Class of Activity:
Donee's Name **Bellevue Schools Fnd.**
Donee's Address P.O box 40644
Bellevue, WA, 98015-4
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$450**

Class of Activity:
Donee's Name **Childhaven**
Donee's Address 316 Broadway
Seattle, WA 98122
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$800**

Class of Activity:
Donee's Name **Centerstone**
Donee's Address 722 18th Ave.
Seattle, WA 98122
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$600**

Donee's Name **Chabad at Portland Campuses**
3355 SE Steele Street
Portland, OR 97202
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$500**

Donee's Name	**DAWN**
	PO Box 88007
	Tukwila,, WA
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$600**

Donee's Name	**Fred Hutchinson Cancer Center**
	Po Box 19024
	Seattle, WA, 98109
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$300**
Class of Activity:	

Donee's Name	**Doctors Without Borders**
Donee's Address	P.O. Box 5022
	Hagerstown, MD 21742
Amount Given	**$500**

Donee's Name	**Evergreen School**
	15201 Meridian Ave. N
	Shoreline, WA 98133
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$1000**

Donee's Name	**Farestart**
Address	700 VirginiaStreet
	Seattle, WA 9810
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$100**

Donee's Name	**Fred Hutchison Cancer**
	Po Box 19024
	Seattle, WA, 98109
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$1700**
Class of Activity:	

6

Donee's Name **Gordon Research Conference**
Address 512 Liberty Lane
West Kingston, R.I. 02892
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$2500**
Class of Activity:

Donee's Name **Grameen Foundation**
50 F Street NW
Washington, DC 20001
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$600**

Donees Name **Holocaust Museum**
Address 100 Raoul Wallenberg Place
Washington, D.C.
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$100**

Donees Name **Heifer International**
Address P.O. Box 6021
Albert Lea, MN 56007
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$600**

Donees Name **Hopelink**
Address 16225 NE 87th Street SuiteA-1
Redmond, WA98052
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$300**

Donee's Name	**KING F.M.98.1**
Donee's Address	10 Harrison Street Seattle, WA 98109
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$120**

Donee's Name	**KCTS**
Donee's Address	Seattle Office 2601 4th Ave. Suite 150 Seattle WA 98121
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$200**

Class of Activity:	
Donee's Name	**KUOW 94.9 Public Radio**
Donee's Address	4518 University Way, NE Suite 310 Seattle, WA 98105
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$100**

:

Donee's Name	**Medical College of Wisconsin**
Donee's Address	8701 Watertown Plank Rd, Milwaukee Wisconsin, 53226
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$200**

Donee's Name	**Mayan Families**
Donee's Address	2609 Hartford Street. San Diego, CA 92110
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$300**

Donee's Name	**Olympia Union Gospel Mission**
Donee's Address	413 Franklin St. NE Olympia, WA 98501
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$200**

Donee's Name	**Oxfam America**
Donee's Address	National Mail Processing Center PO Box 7011 Albert Lea MN 56007-8011
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$200**

Donee's Name	**Orcas Island Foundation**
Donee's Address	Camp Indralaya 360 Indralaya Road Eastsound, Washington
98245Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$100**

Donee's Name	**NorthWest Harvest**
Donee's Address	PO Box 12272 Seattle, WA 98102
Relationship of Donee:	none
Organizational Status of Donee	Charitable organization
Amount Given:	**$400**

Donee's Name	**PATH**
Donee's Address	PO Box 19210 Seattle, WA 98109
Relationship of Donee:	none
Amount Given :	**$300**

Donee's Name	**Pangea Giving**
Donee's Address	PO Box 46653 Seattle, WA 98146
Relationship of Donee:	none
Amount Given :	**$200**

Donee's Name	**Planned Parenthood**
Donee's Address	2001 East Madison Street Seattle, WA 98122-2959
Relationship of Donee:	none
Amount Given :	**$800**

Donee's Name	**Project Hope**
Donee's Address	255 Carter Hall Lane Millwood, VA 22646
Relationship of Donee:	none
Amount Given :	**$1000**

Donee's Name	**Project Zawadi**
Donee's Address	253 Duke Street Saint Paul, MN 55102
Relationship of Donee:	none
Amount Given :	**$1,200**
Donee's Name	**Pride Foundation**
Donee's Address	122 E Pike St PMB 1001 Seattle, WA 98122
Relationship of Donee:	none
Amount Given :	**$ 100**
Donee's Name	**Seattle Opera**
Donee's Address	1020 Johns Street Seattle, WA 98109
Relationship of Donee:	none
Amount Given	**$ 100**
Donee's Name	**Sea Shepherd**
Donee's Address	P.O. Box 2616 Friday Harbor, WA 98250
Relationship of Donee:	none
Amount Given	**$ 100**
Donee's Name	**Smile Train**
Donee's Address	PO Box 96231 Washington D.C. 20090-6231
Relationship of Donee:	none
Amount Given	**$400**
Donee's Name	**Southside School**
Address	161 SE Collier Road Shelton, WA 98584
Relationship of Donee	none
Amount Given	**$1200**
Donee's Name	**Reeves Middle School PTA**
Address	2200 Quince St. NE Olympia,, WA 98584
Relationship of Donee	none
Amount Given	**$660**

Donee's Name **SafePlace**
Donee's Address PO Box 2002
Olympia, WA 98507

Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$ 500**

Donee's Name **Sierra Club Foundation**
Donee's Address 85 Second St.
San Francisco, CA 94105

Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$ 200**

Donee's Name **Seattle/ Art Museum**
Donees Address 77 South Washington St.
Seattle,, WA 98101

Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$ 100**

Donee's Name **Seattle Repertory Theater**
Donee's Address 1300 first Ave.
Seattle, WA 98109

Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$100**

Donee's Name **Southern Poverty Law Center**
Donee's Address 400 Washington Ave
Montgemery, AL 36104

Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$500**

Donee's Name **Thursten County Food Bank**
Donee's Address 320 Thurston Ave. NE
Olympiak WA 98501

Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: **$500**

Donee's Name	**Washington Trails Association**
Donee's Address	2019 Third Ave. Suite 100
	Seattle, WA
	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$200**
Donee's Name	**University of Washington Foundation**
Donee's Address	Box 359505
	Seattle Washington
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$21,000**
Donee's Name	**University Prep Academy**
Donee's Address	8000 35th Ave. NE
	Seattle,WA.
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$150**
Donee's Name	**US Fund for UNICEF**
Donee's Address	125 Maiden Lane
	New York, N.Y. 10038
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$100**
Donee's Name	**Virginia White Senior Scholarship** **IEl Senior Program** **Community College of Spokane**
Donee's Address	3939 North Freya
	Spokane, WA 99217
Relationship of Donee:	none
Organizational Status of Donee:	**$ 500**
Donee's Name	**Wesleyan University**
Donee's Address	318 High Street
Relationship of Donee:	Middletown, Conneticut 06459
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$400**

Donee's Name	**United Way of King County**
Donee's Address	318 High Street
Relationship of Donee:	Seattle, WA
Organizational Status of Donee:	Charitable Organization
Amount Given:	**$1000**

Donee's Name	**Wilderness Society**
Donee's Address	1615 M Street NW
Relationship of Donee:	Washington D.C. 20036
Organizational Status of Donee:	Charitable Organization
Amount Given:	$200

Donee's Name	**World Vision**
Donee's Address	PO box 9716
	Federal Way, WA 98063
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	$500

Total Charitable Contributions

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Statement #1

E-Trade interest	$478
E-Trade dividends	$610
Real Estate Associates	$248
stock gained from sales	$122,413 (see attached broker report)
total gaiins	$123 786

Statement #2

state registration fee	$10
postage	$91
ink and paper	$120
Total	**$221**

Statement #327195 Reconciliation:

Total assets (2012 and)	**$924,386**
page 1, line 27A	**$74,250**
increase stock value (2 013)	**$200,504**
total assets (2013 [redacted] year)	**$1,199,140**

One

Statement #4

STOCK	PURCHASED	PRICE	DATE 8/20/11 PURCHASED	GAIN (LOSS)
Koronis Pharm Koronis option	**113000 13470 option**	**$100,000 $ 5,513**	**8/20/11 10/23/13**	**$27,195**
Celldex 7,000shares Therapeutics	**2,000 shares $53,365 2,000shares $55,345 3,000 shares $83,922**	**$169,470**	**11/26/13 11/27/13 7/10/13**	**($23,162)**
Gilead Sciences 3,000 shares	**1000 shares $54,385 2,000 shares $126,630**	**$225,300**	**5/23/13 9/30/2013**	**$44,285**
Illumina 2,000shares	**$106,280**	**$221,240**	**3/21/2013**	**$114,960**
Seattle Genetics 11,000 shares		**$438,790**		**$185,355**
S. Genetics 2,000shares	**$40,380**	**$77,780**	**2/13/12**	**$37,400**
Seattle Genetics 3,000 shares	**$60,150**	**$116,670**	**4/4/12**	**$56,520**
Seattle Genetics 2,000 shares	**$40,900**	**$77,780**	**6/05/12**	**$36,880**
Seattle Genetics 2,000 shares	**$42,500**	**$77,780**	**6/06/2012**	**$35,280**
Seattle Genetics 2,000 shares	**$58,505**	**$77,780**	**2/14/2013**	**$19,275**
TOTAL GAIN				$343,113
- Gain (2012)				$142.604
Gain (2013(				$200,504

Statement #6

Name and Address	Title and avg Hrs./Wk Devoted	Comp.	Ben. Plan Contrib.	Expenses Other
Lawrence A. Loeb 13808 NE 36th Place Bellevue, WA 98005	President 2	$0	0	0
Phyllis E. Loeb 13808 NE 36th Place Bellevue, WA 98005	VP/Sec/Tres 1	0	0	0
Alanna D. White 7818 Shore Acre Drive Olympia WA 98506	Director 0	0	0	0
Keith R. Loeb 3023 130th Pl. N.E. Bellelvue, WA 98005	Director	0	0	0
Corinne KOHRN 20805 SE 138TH PLACE ISSAQUAH, WA 98027	Director	0	0	0