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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
AVEN FOUNDATION

% AVEN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 465
Suite

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
Medina, WA 98039

A Employer identification number
91-2009458

B Telephone number (see instructions)
(425) 586-8011

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 55,573,058

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	0			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	108	108		
	4	Dividends and interest from securities	783,612	783,592		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	2,124,052			
	b	Gross sales price for all assets on line 6a 4,917,978				
	7	Capital gain net income (from Part IV, line 2)		2,124,052		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-477,798	-440,064		
	12	**Total.** Add lines 1 through 11	2,429,974	2,467,688		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	9,504	3,801	0	5,703
	c	Other professional fees (attach schedule)	74,938	59,949	0	14,989
	17	Interest	1,683	1,683		
	18	Taxes (attach schedule) (see instructions)	101,012	33,309	0	32
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	131	0	0	0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	187,268	98,742	0	20,724
	25	Contributions, gifts, grants paid	2,518,532			2,518,532
	26	**Total expenses and disbursements.** Add lines 24 and 25	2,705,800	98,742	0	2,539,256
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-275,826			
	b	**Net investment income** (if negative, enter -0-)		2,368,946		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	286,511	860,285	860,285
	3	Accounts receivable ▶ 62,977			
		Less allowance for doubtful accounts ▶	0	62,977	62,977
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	32,345	0	0
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	12,493,669	12,938,989	17,359,926
	c	Investments—corporate bonds (attach schedule)	4,589,093	3,538,817	3,362,347
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	26,231,467	25,939,631	33,927,523
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	43,633,085	43,340,699	55,573,058
Liabilities	17	Accounts payable and accrued expenses	38,083	0	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	0	21,523	
	23	**Total liabilities** (add lines 17 through 22)	38,083	21,523	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	43,595,002	43,319,176	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	43,595,002	43,319,176	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	43,633,085	43,340,699	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	43,595,002
2	Enter amount from Part I, line 27a	2	-275,826
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	43,319,176
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	43,319,176

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,124,052
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	2,733,616	49,977,554	0 054697
2011	3,782,202	46,654,551	0 081068
2010	1,956,037	55,040,150	0 035538
2009	3,816,557	44,227,788	0 086293
2008	3,764,571	54,508,835	0 069064

2	**Total** of line 1, column (d).	2	0 32666
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 065332
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	54,466,362
5	Multiply line 4 by line 3.	5	3,558,396
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	23,689
7	Add lines 5 and 6.	7	3,582,085
8	Enter qualifying distributions from Part XII, line 4.	8	2,539,256

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	47,379
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	47,379
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	47,379
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 25,856		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 12,500		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	38,356
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	9,023
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶WA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶AVEN FOUNDATION Telephone no ▶(425) 586-8011

Located at ▶PO BOX 465 Medina WA ZIP+4 ▶98039

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JOHN W STANTON PO BOX 465 Medina, WA 98039	DIRECTOR 4 0	0	0	0
THERESA E GILLESPIE PO BOX 465 Medina, WA 98039	DIRECTOR 4 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	20,221,477
b	Average of monthly cash balances	1b	1,057,966
c	Fair market value of all other assets (see instructions)	1c	34,016,356
d	**Total** (add lines 1a, b, and c)	1d	55,295,799
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	55,295,799
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	829,437
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	54,466,362
6	**Minimum investment return.** Enter 5% of line 5	6	2,723,318

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	2,723,318
2a	Tax on investment income for 2013 from Part VI, line 5	2a	47,379		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	47,379
3	Distributable amount before adjustments Subtract line 2c from line 1			3	2,675,939
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	2,675,939
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	2,675,939

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	2,539,256
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,539,256
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,539,256

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					2,675,939
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only.				0	
b Total for prior years 2011 , 2010 , 2009			0		
3 Excess distributions carryover, if any, to 2013					
a From 2008.	1,064,793				
b From 2009.	1,625,593				
c From 2010.					
d From 2011.	1,458,620				
e From 2012.	255,030				
f **Total** of lines 3a through e.		4,404,036			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 2,539,256					
a Applied to 2012, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2013 distributable amount.					2,539,256
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		136,683			136,683
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		4,267,353			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .		928,110			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		3,339,243			
10 Analysis of line 9					
a Excess from 2009. . . .	1,625,593				
b Excess from 2010. . . .					
c Excess from 2011. . . .	1,458,620				
d Excess from 2012. . . .	255,030				
e Excess from 2013. . . .					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

JOHN STANTON AND THERESA GILLESPIE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

AVEN FOUNDATION
PO BOX 465
MEDINA, WA 98039
(425) 586-8011

b The form in which applications should be submitted and information and materials they should include

NO PARTICULAR FORM

c Any submission deadlines

NO DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE AVEN FOUNDATION PRE-SELECTS CHARITABLE ORGANIZATIONS TO RECEIVE GRANTS, BUT ALSO ACCEPTS PETITIONS FROM OTHER CHARITABLE ORGANIZATIONS TO RECEIVE GRANTS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHMENT B PO BOX 465 MEDINA, WA 98039	N/A	PC	FOR EXEMPT PURPOSES	2,518,500
FROM PASSTHROUGH ENTITIES PO BOX 465 MEDINA, WA 98039	N/A	PC	FOR EXEMPT PURPOSES	32
Total . . . . ▶ **3a**				2,518,532
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	108	
4 Dividends and interest from securities. . . .			14	783,612	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property			16	-48	
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			14	2,124,052	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a FROM PASS THROUGH ENTITIES	511110	-37,734	14	-440,216	
b FOREIGN EXCHANGE ADJUSTMENT			14	200	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		-37,734		2,467,708	

13 Total. Add line 12, columns (b), (d), and (e). 13 2,429,974

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** 2014-11-17 ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
ALLAN G STEINMAN				P00291282

Firm's name ▶	BADER MARTIN PS	Firm's EIN ▶
Firm's address ▶	1000 SECOND AVENUE 34TH FLOOR SEATTLE, WA 981041022	Phone no (425) 586-8011

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
SHORT TERM STOCK SALES	P		
LONG TERM STOCK SALES	P		
AETHER REAL ASSETS I K-1	P		
AETHER REAL ASSETS I K-1	P		
AETHER REAL ASSETS II K-1	P		
THE DIII OFFSHORE K-1	P		
THE DIII OFFSHORE K-1	P		
DARWIN VENTURE CAPITAL K-1	P		
DARWIN VENTURE CAPITAL K-1	P		
EPOCH GLOBAL ABSOLUTE K-1	P		
EPOCH GLOBAL ABSOLUTE K-1	P		
LAZARD INTERNATIONAL K-1	P		
LAZARD INTERNATIONAL K-1	P		
MONTAUK TRIGUARD K-1	P		
MONTAUK TRIGUARD K-1	P		
POST LIMITED TERM HY K-1	P		
POST LIMITED TERM HY K-1	P		
SAVANNA REAL ESTATE FUND K-1	P		
SKY HARBOR SHORT DURATION K-1	P		
SUN CAPITAL PARTNERS K-1	P		
SUN CAPITAL PARTNERS K-1	P		
THORNBURG INTERNATIONAL K-1	P		
THORNBURG INTERNATIONAL K-1	P		
WATERSHED CAPITAL K-1	P		
WATERSHED CAPITAL K-1	P		
CONTRACTS & STRADDLES MONTAUK	P		
CONTRACTS & STRADDLES THORNBUR	P		
DIST IN EXCESS WATERSHED	P		
LOSS ON DISPOSITION OF YORK	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
211,654		188,946	22,708
3,118,217		2,488,712	629,505
48			48
5,926			5,926
217			217
39,098			39,098
		89,239	-89,239
10,748			10,748
93,584			93,584
529,433			529,433
366,284			366,284
1,881			1,881
109,027			109,027
9,631			9,631
27,435			27,435
10,119			10,119
4,035			4,035
113,781			113,781
723			723
		376	-376
42,975			42,975
		7,469	-7,469
99,575			99,575
240			240
614			614
		227	-227
13,887			13,887
17,528			17,528
		18,957	-18,957
			91,318

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			22,708
			629,505
			48
			5,926
			217
			39,098
			-89,239
			10,748
			93,584
			529,433
			366,284
			1,881
			109,027
			9,631
			27,435
			10,119
			4,035
			113,781
			723
			-376
			42,975
			-7,469
			99,575
			240
			614
			-227
			13,887
			17,528
			-18,957

TY 2013 Accounting Fees Schedule

Name: AVEN FOUNDATION

EIN: 91-2009458

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING/TAX - BADER MARTIN	9,504	3,801	0	5,703

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: AVEN FOUNDATION

EIN: 91-2009458

TY 2013 Investments Corporate Bonds Schedule

Name: AVEN FOUNDATION

EIN: 91-2009458

Name of Bond	End of Year Book Value	End of Year Fair Market Value
TEMPLETON GLOBAL BOND	1,220,022	1,172,361
ARTIO GLOBAL HIGH INCOME BONDS	0	0
BLUE BAY EMERGING MARKET BOND	2,318,795	2,189,986

TY 2013 Investments Corporate Stock Schedule

Name: AVEN FOUNDATION

EIN: 91-2009458

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHMENT A	12,938,989	17,359,926

TY 2013 Investments - Land Schedule

Name: AVEN FOUNDATION

EIN: 91-2009458

TY 2013 Investments - Other Schedule

Name: AVEN FOUNDATION

EIN: 91-2009458

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SEE ATTACHMENT A	AT COST	25,939,631	33,927,523

TY 2013 Land, Etc. Schedule

Name: AVEN FOUNDATION

EIN: 91-2009458

TY 2013 Other Expenses Schedule

Name: AVEN FOUNDATION

EIN: 91-2009458

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NON-DEDUCTIBLE EXP- K-1'S	131	0	0	0

TY 2013 Other Income Schedule

Name: AVEN FOUNDATION

EIN: 91-2009458

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM PASSTHROUGH ENTITIES	-477,950	-440,216	
RENTAL INCOME FROM K-1	-48	-48	
FOREIGN EXCHANGE ADJUSTMENT	200	200	

TY 2013 Other Liabilities Schedule

Name: AVEN FOUNDATION

EIN: 91-2009458

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL TAX LIABILITY	0	21,523

TY 2013 Other Professional Fees Schedule

Name: AVEN FOUNDATION

EIN: 91-2009458

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES - LAZARD	23,902	19,121	0	4,781
MANAGEMENT FEES - RIVER ROAD	40,405	32,324		8,081
AGENCY FEES - NORTHERN TRUST	10,631	8,504		2,127

TY 2013 Taxes Schedule

Name: AVEN FOUNDATION

EIN: 91-2009458

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE LICENSE & REGISTRATION	32	0	0	32
FOREIGN TAXES PAID FROM K-1'S	12,898	12,898		
FOREIGN TAXES PAID FROM NT	20,411	20,411		
FEDERAL TAXES PAID	67,671			

AVEN FOUNDATION
EIN: 91-2009458
2013 FORM 990-PF
ATTACHMENT A

FORM 990, PART II, LINE 10b

INVESTMENTS- CORPORATE STOCKS	BEGINNING BOOK VALUE	ENDING BOOK VALUE	FAIR MARKET VALUE
Aberdeen EM Fund	$ 2,587,696	$ 2,626,223	$ 2,787,864
Clearwire	$ 301,540	$ -	$ -
Columbia Sportswear	$ 216,250	$ 216,250	$ 1,968,750
Eaton Vance	$ 2,141,149	$ 2,184,492	$ 2,519,167
Grandeur Peak International Opportunities Fund	$ 529,682	$ 553,927	$ 719,590
IVA INTL Fund -1	$ 2,327,936	$ 2,452,075	$ 2,878,035
Wm Blair Fund	$ 627,654	$ 674,314	$ 886,940
Subtotal Stocks	$ 8,731,907	$ 8,707,281	$ 11,760,346
River Road Account (equities)	$ 3,761,762	$ 4,231,708	$ 5,599,580
Total Common Stocks	$ 12,493,669	$ 12,938,989	$ 17,359,926

FORM 990, PART II, LINE 15

OTHER ASSETS	BEGINNING BOOK VALUE	ENDING TAX BOOK VALUE	FAIR MARKET VALUE
Aether Real Assets I, LP	$ 200,308	$ 265,526	$ 423,321
Aether Real Assets II, LP	$ 65,930	$ 136,254	$ 187,115
Anchorage CP Offshore	$ 1,000,000	$ 1,000,000	$ 1,377,479
Apollo European Principal Fund II	$ 120,769	$ 322,624	$ 337,037
CamCap Energy Offshore Fund LTD	$ 1,000,000	$ 1,000,000	$ 794,006
Crown European Buyout Opportunities II Fund (b)	$ 624,115	$ 637,484	$ 739,087
D3 Offshore Fund LP	$ 1,010,345	$ 958,051	$ 542,133
Darwin Venture Capital Fund of Funds II	$ 1,022,083	$ 997,278	$ 1,895,795
Double Black Diamond	$ 1,000,000	$ 1,000,000	$ 1,607,306
East Side Capital Ltd 06/07 Fund	$ 1,000,000	$ 1,000,000	$ 1,713,590
Epoch Global Absolute Return	$ 4,410,547	$ 5,312,706	$ 6,315,317
Kenmare Offshore	$ 1,000,000	$ 1,000,000	$ 1,412,387
Lazard Int'l Discounted Assets Fund	$ 2,228,579	$ 2,387,145	$ 2,641,835
Montauk TriGuard Fund V	$ 351,112	$ 360,654	$ 528,252
Octavian TE Fund LP, incl side pocket	$ 111,069	$ 77,567	$ 20,411
Park West Partners Ltd Class A Series 1 New Issue Fund	$ 1,000,000	$ 1,000,000	$ 1,999,070
Passport Offshore	$ 1,000,000	$ 1,000,000	$ 1,373,217
Pine River Fixed Income Fund	$ 1,000,000	$ 1,000,000	$ 1,363,542
Post Ltd Term High Yield Fund	$ 1,000,000	$ -	$ -
Savanna RE Fund	$ 930,366	$ 796,542	$ 1,149,526
SKY Harbor Short Duration High Yield Fund	$ -	$ 1,015,455	$ 1,020,391
Squadron Asia Pacific (Offshore) Fund LP	$ 645,209	$ 496,100	$ 878,624
Sun Capital Partners V LP	$ 470,445	$ 488,362	$ 765,856
Sun Capital Partners VI LP	$ -	$ 20,588	$ 18,913
Thornburg International Equity Fund (Q P) LLC	$ 1,495,870	$ 1,625,388	$ 2,321,014
Watershed Capital Inst Partners LP	$ 1,043,702	$ -	$ 39,825
York Asian Opportunities Unit Trust	$ 1,033,137	$ 1,033,137	$ 1,328,432
York European Opportunities Unit Trust	$ 1,008,770	$ 1,008,770	$ 1,134,042
York Offshore Dis Mortgage	$ 459,111	$ -	$ -
	$ 26,231,467	$ 25,939,631	$ 33,927,523

BOND FUNDS	BEGINNING BOOK VALUE	ENDING BOOK VALUE	FAIR MARKET VALUE
Artio Global High Income Bonds	$ 1,126,630	$ -	$ -
Blue Bay Emerging Market Bond Fund	$ 2,291,768	$ 2,318,795	$ 2,189,986
Templeton Income Global Bond Fund	$ 1,170,695	$ 1,220,022	$ 1,172,361
	$ 4,589,093	$ 3,538,817	$ 3,362,347

Aven Foundation
Grants Paid
12/31/2013
Attachment B

Date	Charity Name	Charity Address	Reason for Grant	SSN/Tax ID	Paid Amount
04/05/2013	Abused Deaf Women Advocacy Service	8623 Roosevelt Way NE SEATTLE WA 98115	Operating fund to assist Deaf and Deaf Blind victims of domestic violence	91-1339173	50,000 00
04/05/2013	Bellevue Boys and Girls Club	209 100th Ave NE Bellevue, WA 98004	Capital campaign for new facility in Bellevue to serve youth	91-0776451	250,000 00
09/05/2013	Bellevue Schools Foundation	PO Box 40644 Bellevue, WA 98015b	Project Readiness 2013-2014	91-1080997	44,000 00
09/16/2013	Big Brothers Big Sisters - Puget Sound	1600 South Graham Street Seattle, WA 98108	In support of nurturing the academic, cultural, and social lives of children facing adversity	910-67-3185	50,000 00
01/31/2013	Boy Scouts of America	P O Box 440408 Seattle, WA 98114	2013 programming for boy scouts in the greater Seattle area	91-0569878	25,000 00
12/16/2013	Boy Scouts of America	P O Box 440408 Seattle, WA 98114	2014 programming for boy scouts in the greater Seattle area	91-0569878	25,000 00
12/16/2013	Childhaven	316 Broadway SEATTLE WA 98122	In support of 4 full year slots	91-0402430	112,000 00
01/31/2013	Children's Inst of Lear Diff	4030 86th Ave SE Mercer Island, WA 98040	Matching funds for poverty level at risk youth	91-1055331	10,000 00
06/19/2013	College Success Foundation	1605 NW Sammamish Rd #200 Issaquah, WA 98027	Benefiting the Washington State Governors Scholarships for Foster Youth	91-2036088	15,000 00
06/15/2013	Crisis Clinic	1515 Dexter Avenue North Suite 300 Seattle, WA 98109	2013 programming for hotline	91-0773187	10,000 00
07/26/2013	Crosscut Public Media	105 S Main St Ste 330 SEATTLE WA 98104	In support of quality, online nonprofit news	80-0307914	25,000 00
04/05/2013	Domestic Abuse Women's Network	PO Box 88007 TUKWILA WA 98138	To help end domestic violence by providing critical services and education	91-1176122	15,000 00
09/05/2013	Encompass	1407 Boalch Ave NW North Bend, WA 98045	To support programs that nurture typical and developmentally challenged children in the Snoqualm	91-0825232	15,000 00
09/05/2013	Esperanza	13219 NE 20th Street Suite 208 Bellevue, WA 98005	Support children & families in poverty in Haiti and Dominican Republic	91-1585511	50,000 00
12/16/2013	Express Advantage	1741 4th Ave S Suite A SEATTLE WA 98134	Community Member Services Program to educate low income individuals on banking and savings	61-1575044	25,000 00
09/05/2013	Friends of the Children	P O Box 22801 Seattle, WA 98122	Long term mentoring of at-risk elementary school children	91-2047030	24,000 00
01/31/2013	Friends of Youth	16225 NE 87th St Suite A6 REDMOND WA 98052	Capital for homeless youth center in Redmond, WA	91-0672501	50,000 00
12/16/2013	Hamlin Robinson School	1700 E Union St Seattle, WA 98122	In support of helping language/learning disabled children become successful, motivated students	91-1344121	10,000 00
01/31/2013	Harvard Business School	124 Mount Auburn Street Cambridge, MA 02138	Student financial aid	04-2103580	10,000 00
12/16/2013	Harvard Business School	124 Mount Auburn Street Cambridge, MA 02138	Student financial aid	04-2103580	10,000 00
12/16/2013	Hopelink	10675 Willows Road NE Suite 275 Redmond, WA 98052	In support of homeless and low income families, children, seniors and people with disabilities	91-0982116	25,000 00
12/16/2013	King County Library System Foundation	960 Newport Way NW Issaquah, WA 98027	To provide support for the king county library system	91-1505230	15,000 00
01/31/2013	Make-A-Wish Foundation	Suite 520 Seattle, WA 98104make	Leadership challenge fund to help raise funds to give 300 children in WA & AL their wish	91-1329433	15,000 00
09/05/2013	Mockingbird Society	2100 24th Ave S , Suite 240 Seattle, WA 98144	In support of foster care reform in Washington state	91-2051340	15,000 00
09/16/2013	Northwest Children's Fund	Victoria Helm 2100 24th Avenue South Suite 320	End cycle of child abuse and neglect	91-1314318	5,000 00
01/31/2013	One by One	4041 Roosevelt Way #C Seattle, WA 98105	Support of womens' surgery in Africa	20-4434900	1,000 00
12/16/2013	One by One	4041 Roosevelt Way #C Seattle, WA 98105	Support of womens' surgery in Africa	20-4434900	5,000 00
01/31/2013	Pediatric Interim Care Center	328 Fourth Avenue South Kent, WA 98032	Newborn nursery to aid newborns withdrawing from prenatal drug exposure	91-1485176	50,000 00
04/22/2013	Rainier Scholars	2100 24th Avenue S Suite 360 Seattle, WA 98144-4646	Support for students of color to attend college	91-2045918	25,000 00
09/05/2013	Rotary First Harvest	PO Box 94117 Seattle, WA 98124	Donation to help RFH continue to develop and apply new strategies to convert excess produce into	91-1229941	30,000 00
04/05/2013	Seattle Foundation, The	1200 5th Avenue Suite 1300 Seattle, WA 98101-3151	Sponsorship of give big day which encourages personal philanthropy in King County	91-6013536	25,000 00
09/16/2013	Seattle Foundation, The	1200 5th Avenue Suite 1300 Seattle, WA 98101-3151	In Support of the School of Life Fund	91-6013536	50,000 00
03/26/2013	Seattle Preparatory School	2400 11th Avenue East Seattle, WA 98102-4098	Annual operating fund for student scholoraships, etc	91-0644000	10,000 00
12/16/2013	Social Venture Partners	220 2nd Ave S Seattle, WA 98104	In support of creating effective philanthropists, strengthening nonprofits, and investsing in co	91-1894424	6,000 00
05/15/2013	Special Olympics of Washington	2150 N 107th Street #220 Seattle, WA 98133	Support special olympic athletes from the state of Washington complete	91-0962383	10,000 00
01/31/2013	Stewardship Partners	1411 Fourth Avenue Suite 1425 Seattle, WA 98101	Protect open spaces in the state of Washington	91-1939506	7,500 00
12/16/2013	Summer Search	1109 First Ave Suite 205 Seattle, WA 98101	Scholarships to high-quality summer experiental programs, mentoring and college counseling for y	68-0200138	20,000 00
04/05/2013	Technology Access Foundation	3803 S Edmunds Street, Suite A Seattle, WA 98118	To expand technology and STEM training of elementary students of color	91-1731833	50,000 00
01/31/2013	The Gorton Center at NBR	1414 NE 42nd Street, Suite 300, Seattle, WA 98103	Slade Gorton International Policy Center Global Leaders Program	91-1444105	250,000 00

Aven Foundation

Grants Paid

12/31/2013

Attachment B

04/05/2013	Thrive by Five Washington	1218 Third Avenue Suite 800 Seattle, WA 98195	Invest in early learning	20-4829769	60,000 00
05/15/2013	Trilogy International Foundation	155 108th Ave NE #400 Bellevue, WA 98004	Eric Hertz Scholorship Fund	27-1671865	100,000 00
12/16/2013	Trilogy International Foundation	155 108th Ave NE #400 Bellevue, WA 98004	Eric Hertz Scholorship Fund	27-1671865	225,000 00
06/15/2013	Trilogy Recovery Community	Juvenile Justice Center P O Box 1754 Walla Walla, WA 99362	Helping recovery of adicts in the Walla Walla area	32-0303794	10,000 00
01/31/2013	United Way of King County	720 Second Avenue Seattle, WA 98104	50% to Year Up and 50% to the United Way general fund	91-0565555	104,500 00
06/19/2013	United Way of King County	720 Second Avenue Seattle, WA 98104	United Way of King County Celebrity Softball Tournament to benefit homeless youth	91-0565555	50,000 00
12/16/2013	United Way of King County	720 Second Avenue Seattle, WA 98104	United Way of King County Celebrity Softball Tournament to benefit homeless youth	91-0565555	222,000 00
06/15/2013	Vine Maple Place	P O Box 1092 Maple Valley, WA 98038	Assitance to homeless families with children by providing them with transitional housing and sup	91-2082308	50,000 00
04/05/2013	Washington Women in Need	2285 116th Ave NE, Suite 100, Bellevue, WA 98004	To improve the lives of low income women in Washington through financial assistance for health c	91-1559848	25,000 00
07/26/2013	Whatcom County Todd Curran Mem Scholarshp	1916 Lakecrest Drive Bellingham, WA 98229	Scholorship Fund	91-1609334	5,000 00
09/16/2013	Wireless History Foundation	P O Box 90545 Austin, TX 78709-0545	In support of educating the general public about developments of wireless communcations	26-2811483	12,500 00
07/26/2013	WSU Foundation	PO Box 641927 Pullman, WA 99164	Designated for the Same Reed Professorship	911-07-5542	10,000 00
03/31/2013	Year Up	2607 2nd Avenue, #100 Seattle, WA 98121	Provides urban young aults with opportunity to develop skills and provide paid internships with	04-3534407	125,000 00
06/30/2013	Year Up	2607 2nd Avenue, #100 Seattle, WA 98121	Provides urban young adults with opportunity to develop skills and provide paid internships with	04-3534407	80,000 00
					2,518,500 00