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# Form **990**

## **Return of Organization Exempt From Income Tax**

OMB No 1545-0047

2013

Open to Public Inspection

Department of the Treasury Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990. For the 2013 calendar year, or tax year beginning 2013, and ending 20 D Employer identification number Check if applicable: C Name of organization HELP THE ELDERLY LIVE WITH DIGNITY FOUNDATION, INC. Address change Doing Business As 91-1807344 Number and street (or P O. box if mail is not delivered to street address) E Telephone number Name change Room/suite Initial return **50 PENNSYLVANIA STREET** 288 303-210-2551 City or town, state or province, country, and ZIP or foreign postal code Terminated Amended return G Gross receipts \$ F Name and address of principal officer: THEODORE VENNERS H(a) is this a group return for subordinates? Yes No Application pending 750 Pennsylvania Street, Denver, CO 80203 H(b) Are all subordinates included? Yes No **✓** 501(c)(3) ) ◀ (insert no ) ☐ 4947(a)(1) or ☐ 527 If "No," attach a list (see instructions) 501(c) ( Tax-exempt status: Website: ▶ H(c) Group exemption number ▶ Form of organization: 

Corporation ☐ Trust ☐ Association ☐ Other ▶ L Year of formation M State of legal domicile SD Part I Summary Briefly describe the organization's mission or most significant activities: Provide living assistance for the elderly. During 2013, assistance was provided to 21 elderly persons. Activities & Governance 2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a). Number of independent voting members of the governing body (Part VI. line 3 Total number of individuals employed in calendar year 2013 (Part V, line 2a) 5 0 Total number of volunteers (estimate if necessary) . . . . . 6 7a Total unrelated business revenue from Part VIII, column (C), line 12 0 Net unrelated business taxable income from Form 990-T, line 34 0 **Current Year** Contributions and grants (Part VIII, line 1h) . 23,050 27,164 9 Program service revenue (Part VIII, line 2g) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) . Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 23,050 27,164 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) . . . . . 26,508 23,769 14 Benefits paid to or for members (Part IX, column (A), line 4) . . . . 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Professional fundraising fees (Part IX, column (A), line 11e) . . . 16a Total fundraising expenses (Part IX, column (D), line 25) ▶ 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 251 243 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 26,508 24,012 19 Revenue less expenses. Subtract line 18 from line 12 (3,708)Beginning of Current Year End of Year 20 Total assets (Part X, line 16) 251,686 254,838 21 Total liabilities (Part X, line 26) . 22 Net assets or fund balances. Subtract line 21 from line 20 251,686 254,838 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge Sign SEC-TREAS Here Type or print name and title SWENKON Print/Type preparer's name Check \_\_\_\_ ıf **Paid** Preparer David J. Bretzlauf, CPA self-employed

anned Jun 24 20.

**Use Only** 

Firm's address ► 7100 West 44th Ave, Ste 101, Wheat Ridge, CO 80033

May the IRS discuss this return with the preparer shown above? (see instructions)

Firm's name ► Zarlengo Raub, LLP

Firm's EIN ▶

20-2011735

303-421-4775

| Part     |   | nt of Program Service       |   |                                       | <b>-</b>      |
|----------|---|-----------------------------|---|---------------------------------------|---------------|
|          | Priofly describe                        | the organization's mission  | esponse or note to any line in this Pa  | art III                               | <u></u> . Ц   |
| 1 '      |   | _                           |   | ad factor balaine the added with fine |               |
|          |   |                             | Dignity Foundation, Inc. is to promote ar<br>shelter, medicines and health care for all |                                       |               |
|          |   | an, Irish or Native America | ······································  |                                       | i emphasis on |
|          | mose with Later                         | inition of Native America   | iii ancesu y.   |                                       |               |
| 2        | Did the organiz                         | zation undertake any sign   | ificant program services during the ye  | ar which were not listed on the       |               |
|          |   |                             |   |                                       | ]Yes ☑No      |
|          | If "Yes," descri                        | be these new services on    | Schedule O.   | _                                     |               |
| 3        |   |                             | g, or make significant changes in h   | ow it conducts, any program           |               |
|          | services?                               |                             |   |                                       | Yes ☑ No      |
|          | If "Yes," descri                        | be these changes on Sch     | nedule O.   | _                                     | _             |
| 4        |   | <del>-</del>                | rvice accomplishments for each of its   | three largest program services, a     | s measured by |
|          |   |                             | <ol> <li>organizations are required to report</li> </ol>                                |                                       |               |
|          | the total expen                         | ses, and revenue, if any,   | for each program service reported.  |                                       |               |
|          |   |                             |   |                                       |               |
| 4a       | (Code:                                  | ) (Expenses \$              | including grants of \$  | ) (Revenue \$                         | )             |
|          |   |                             |   |                                       |               |
|          |   |                             |   |                                       | ·             |
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|          |   |                             |   |                                       |               |
|          |   |                             |   |                                       |               |
| 4b       | (Code:                                  | ) (Expenses \$              | including grants of \$  | ) (Revenue \$                         | )             |
|          |   |                             |   |                                       |               |
|          |   |                             | ·   |                                       |               |
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|          | ••••••                                  |                             |   |                                       |               |
|          |   |                             |   |                                       |               |
| 4c       | (Code:                                  | ) (Expenses \$              | including grants of \$  | ) (Revenue \$                         | )             |
|          |   |                             |   |                                       |               |
|          |   |                             |   |                                       |               |
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|          |   |                             |   |                                       |               |
|          |   | <del> <u>-</u></del>        |   |                                       |               |
| 4d       |   | services (Describe in Sch   |   |                                       |               |
| <u> </u> | (Expenses \$                            | ıncluding g                 | rants of \$ ) (Revenue \$   | )                                     |               |
| 4e       | Total program                           | conuca avnancae             |   |                                       |               |

| Part   | V Checklist of Required Schedules   |     |          |          |
|--------|---|-----|----------|----------|
|        |   |     | Yes      | No       |
| 1 ·    | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A   | 1   | 1        |          |
| 2      | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?   | 2   | 7        |          |
| 3      | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I  | 3   |          | 1        |
| 4      | <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>  | 4   |          | 1        |
| 5      | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III   | 5   |          | <b>√</b> |
| 6      | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  |     |          | <b>√</b> |
| 7      | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II  | 7   |          | <u> </u> |
| 8      | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," complete Schedule D, Part III  | 8   |          | <b>▼</b> |
| 9      | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  | 9   |          | <b>→</b> |
| 10     | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V  | 10  |          | <b>√</b> |
| 11     | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X as applicable.  |     |          |          |
| а      | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI   | 11a |          | ✓        |
| b      | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII   | 11b | <b>✓</b> |          |
|        | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c |          | ✓        |
| d      | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d |          | <b>√</b> |
| e<br>f | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X. | 11e |          | <b>√</b> |
| 12 a   | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D. Parts XI and XII  | 12a |          | <b>√</b> |
| b      | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional   | 12b |          | 1        |
| 13     | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E   | 13  |          | 1        |
| 14 a   | Did the organization maintain an office, employees, or agents outside of the United States?   | 14a |          | <b>✓</b> |
| b      | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV   | 14b | <b>√</b> |          |
| 15     | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV  | 15  | •        | 1        |
| 16     | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.   | 16  | <b>√</b> |          |
| 17     | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)   | 17  |          | 1        |
| 18     | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  | 18  |          | 1        |
| 19     | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  | 19  |          | <b>\</b> |
| 20 a   | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H   | 20a |          | ✓        |
| b      | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .  | 20b |          |          |

Part IV . Checklist of Required Schedules (continued)

|          |   | _          | Yes | No       |
|----------|---|------------|-----|----------|
| 21 ·     | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II  | 21         |     | 1        |
| 22       | Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22         |     | <b>√</b> |
| 23       | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J  | 23         |     | 1        |
| 24a      | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a                            | 24a        |     | 1        |
|          | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  | 24b<br>24c |     | 1        |
| d<br>25a | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I     | 24d<br>25a |     | 1        |
| b        | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I                                       | 25b        |     | 1        |
| 26       | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, complete Schedule L, Part II                                    | 26         |     | 1        |
| 27       | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27         |     | <b>√</b> |
| 28       | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):   |            |     |          |
| a<br>b   | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  | 28a<br>28b |     | <b>√</b> |
| С        |   | 28c        |     | <b>√</b> |
| 29<br>30 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M                         | 29         |     | 1        |
| 31       | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I  | 31         |     | <b>√</b> |
| 32       | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II  | 32         |     | 1        |
| 33       | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  | 33         |     | 1        |
| 34       | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1  | 34         |     | 1        |
| 35a<br>b | Did the organization have a controlled entity within the meaning of section 512(b)(13)?   | 35a<br>35b |     | ✓        |
| 36       | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2  | 36         |     | 1        |
| 37       | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI   |            |     | 1        |
| 38       | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O   | 37         | 1   | _        |

| Part   |  |                |             |  |
|--------|--|----------------|-------------|--|
|        | Check of Schedule O contains a response or note to any line in this Part V   | • •            | Yes         | No   |
| 1a     | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable   1a   0  | Γ              | 163         | NO   |
| b      | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  | 1              |             |  |
| C      | Did the organization comply with backup withholding rules for reportable payments to vendors and   | 1              |             |  |
|        | reportable gaming (gambling) winnings to prize winners?  | 1c             |             |  |
| 2a     | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax  |                |             |  |
|        | Statements, filed for the calendar year ending with or within the year covered by this return 2a 0   |                |             | <u> </u>   |
| b      | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .   | 2b             |             |  |
| _      | <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)  | ļ              |             |  |
| 3a     | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | 3a             |             | <b>/</b>   |
| b      | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O.   | 3b             |             |  |
| 4a     | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial |                |             | ł  |
|        | account)?  | 4a             | 1           |  |
| b      | If "Yes," enter the name of the foreign country: ► LATVIA  | <del>4</del> a | <u> </u>    |  |
| -      | See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.   |                |             |  |
| 5a     | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | 5a             |             | 1  |
| b      | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | 5b             | -           | 1  |
| C      | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  | 5c             |             |  |
| 6a     | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the   |                |             |  |
|        | organization solicit any contributions that were not tax deductible as charitable contributions?   | 6a             |             | ✓  |
| b      | If "Yes," did the organization include with every solicitation an express statement that such contributions or   |                |             |  |
| _      | gifts were not tax deductible?   | 6b             |             |  |
| 7      | Organizations that may receive deductible contributions under section 170(c).  | ĺ              |             |  |
| а      | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  | 7-             |             |  |
| b      | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | 7a<br>7b       |             | ✓_   |
| C      | Did the organization rolling the dollor of the value of the goods of services provided?  | 70             |             | <u> </u>   |
| •      | required to file Form 8282?  | 7c             |             | /  |
| d      | If "Yes," indicate the number of Forms 8282 filed during the year  |                |             |  |
| е      | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | 7e             |             | 1  |
| f      | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .   | 7 <b>f</b>     |             | <b>✓</b>   |
| g      | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   | 7g             |             |  |
| h      | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | 7h             |             |  |
| 8      | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting  |                |             |  |
|        | organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring   |                |             |  |
| •      | organization, have excess business holdings at any time during the year?   | 8              |             | ļ  |
| 9      | Sponsoring organizations maintaining donor advised funds.  |                |             | ļ  |
| a<br>b | Did the organization make any taxable distributions under section 4966?  | 9a<br>9b       |             | <u> </u>   |
| 10     | Section 501(c)(7) organizations. Enter:  | 90             |             |  |
| a      | Initiation fees and capital contributions included on Part VIII, line 12   |                |             |  |
| b      | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b  |                |             |  |
| 11     | Section 501(c)(12) organizations. Enter:   |                |             |  |
| а      | Gross income from members or shareholders  |                |             |  |
| b      | Gross income from other sources (Do not net amounts due or paid to other sources   |                |             |  |
|        | against amounts due or received from them.)  |                |             |  |
| 12a    | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?   | 12a            |             |  |
| b      | If "Yes," enter the amount of tax-exempt interest received or accrued during the year [12b]  |                |             |  |
| 13     | Section 501(c)(29) qualified nonprofit health insurance issuers.   | 40             |             | <b> </b>   |
| а      | Is the organization licensed to issue qualified health plans in more than one state?   | 13a            |             | <del>                                     </del> |
| ь      | <b>Note.</b> See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which                            |                |             |  |
|        | the organization is licensed to issue qualified health plans   |                |             |  |
| С      | Enter the amount of reserves on hand   |                |             |  |
| 14a    | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a            | <del></del> | 1  |
|        | If "Yes." has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O  | 14b            |             | Ė  |

|          | VI . Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below   | v and     |             | "No"   |
|----------|---|-----------|-------------|--|
| rait     | response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O.   |           |             |  |
| •        | Check if Schedule O contains a response or note to any line in this Part VI   |           |             |  |
| Secti    | on A. Governing Body and Management   |           |             |  |
|          |   |           | Yes         | No   |
| 1a       | Enter the number of voting members of the governing body at the end of the tax year 1a  | 3         |             |  |
|          | If there are material differences in voting rights among members of the governing body, or  |           |             |  |
|          | If the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.  |           |             |  |
| <b>L</b> |   |           | ļ           |  |
| ь<br>2   | Enter the number of voting members included in line 1a, above, who are independent  | <u>.3</u> |             |  |
| _        | any other officer, director, trustee, or key employee?  | 2         | ł           | 1  |
| 3        | Did the organization delegate control over management duties customarily performed by or under the direct   |           |             | +  |
|          | supervision of officers, directors, or trustees, or key employees to a management company or other person?  | 3         | İ           | <b>/</b>   |
| 4        | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?  | 4         |             | 1  |
| 5        | Did the organization become aware during the year of a significant diversion of the organization's assets?  | 5         |             | 1  |
| 6        | Did the organization have members or stockholders?  | 6         |             | 1  |
| 7a       | Did the organization have members, stockholders, or other persons who had the power to elect or appoin  | t 🗀       |             |  |
|          | one or more members of the governing body?  | 7a        |             | ✓  |
| b        | Are any governance decisions of the organization reserved to (or subject to approval by) members  | ,         |             | 1  |
| _        | stockholders, or persons other than the governing body?   | 7b        |             | <u> </u>   |
| 8        | Did the organization contemporaneously document the meetings held or written actions undertaken during  | '         |             |  |
| _        | the year by the following:  |           | <del></del> | <del> </del>                                     |
| a<br>b   | The governing body?   | 8a<br>8b  | <b>✓</b>    | <del> </del>                                     |
| 9        | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached a   |           |             | $\vdash$   |
| •        | the organization's mailing address? If "Yes," provide the names and addresses in Schedule O   | 9         |             | 1  |
| Secti    | on B. Policies (This Section B requests information about policies not required by the Internal Reve  |           | ode.        | <u>.                                    </u>     |
|          |   |           | Yes         | No   |
| 10a      | Did the organization have local chapters, branches, or affiliates?  | 10a       |             | <b>✓</b>   |
| b        | If "Yes," did the organization have written policies and procedures governing the activities of such chapters   | ,         |             |  |
|          | affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?   | 10b       |             |  |
| 11a      | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?   | 11a       | <b>✓</b>    | ļ  |
| b        | Describe in Schedule O the process, if any, used by the organization to review this Form 990.   |           |             |  |
| 12a      | Did the organization have a written conflict of interest policy? If "No," go to line 13   | 12a       |             | <b>├</b>   |
| b        |   | _         |             | <del> </del>                                     |
| С        | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes, describe in Schedule O how this was done   | 12c       |             |  |
| 13       | Did the organization have a written whistleblower policy?   | 13        |             | 1  |
| 14       | Did the organization have a written document retention and destruction policy?  | 14        | -           | 1  |
| 15       | Did the process for determining compensation of the following persons include a review and approval by  |           |             | <del>                                     </del> |
|          | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   | •         |             |  |
| а        | The organization's CEO, Executive Director, or top management official  | 15a       |             |  |
| b        | Other officers or key employees of the organization   | 15b       |             |  |
|          | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).   |           |             |  |
| 16a      | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangemen   |           |             | ļ  |
| t.       | with a taxable entity during the year?  | 16a       | -           |  |
| b        | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the  |           | }           |  |
|          | organization's exempt status with respect to such arrangements?   | 16b       |             |  |
| Secti    | on C. Disclosure  | 100       | 1           | <u> </u>   |
| 17       | List the states with which a copy of this Form 990 is required to be filed ▶ None   |           |             |  |
| 18       | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 6104 requires an organization for forms 1024 requires and 1024 requires and 1024 requires and 1024 requires an organization for forms 1024 requires and 1024 requires | on 501    | (c)(3)s     | only)  |
|          | available for public inspection. Indicate how you made these available. Check all that apply.   |           |             |  |
|          | ☐ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)  |           |             |  |
| 19       | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of its  | nterest   | polic       | y, and   |
| ••       | financial statements available to the public during the tax year.   |           |             |  |
| 20       | State the name, physical address, and telephone number of the person who possesses the books and record   | is of the | 9           |  |
|          | organization: ► Ramona Chun, 750 Pennsylvania Street, Suite 288, Denver, CO 80203, 303-748-4147   |           |             |  |

| Pane I |  |
|--------|--|

| Part VII | Compensation of Officers, | Directors, Tru | stees, Key Employ | yees, Highest Comp | ensated Employees, and |
|----------|---------------------------|----------------|-------------------|--------------------|------------------------|
|          | Independent Contractors   |                |                   |                    |                        |

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| ☐ Check this box if neither the organization ne | or any relate  | d org                  | anız                  |                      |              | ompe                            | nsa    | ted any currer                                 | t officer, director                         | r, or trustee.   |
|---|--|------------------------|-----------------------|----------------------|--------------|---------------------------------|--------|--|---|--|
| (A)<br>Name and Title                           | (B)<br>Average<br>hours per  | box,                   | unles                 | Pos<br>neck<br>ss pe | rson         | e than o<br>is both<br>or/trust | an     | (D)  Reportable compensation                   | (E) Reportable compensation from            | (F)<br>Estimated<br>amount of                                      |
|   | week (list any<br>hours for<br>related<br>organizations<br>below dotted<br>line) | ndividua<br>or directo | Institutional trustee | Officer              | Key employee | Highest compensated employee    | Former | from<br>the<br>organization<br>(W-2/1099-MISC) | related<br>organizations<br>(W-2/1099-MiSC) | other compensation from the organization and related organizations |
| (1) Theodore Venners, President                 | <u> </u>   | /                      |                       | <b> </b> ✓           |              |                                 |        | 0  | 0   |  |
| (2) Biruta Grasis, Vice President               | 0.25   | 1                      |                       | 1                    |              |                                 |        | 0  |   |  |
| (3) Rudolph Swenson, Sec-Treas                  | 0.25   | /                      |                       | 1                    |              |                                 |        | o  | 0   |  |
| (4)   |  |                        |                       |                      |              |                                 |        |  |   |  |
| (5)   |  |                        |                       |                      |              |                                 |        |  |   |  |
| (6)   |  |                        |                       |                      |              |                                 |        |  |   |  |
| (7)   |  |                        |                       |                      |              |                                 |        |  |   |  |
| (8)   |  |                        |                       |                      |              |                                 |        |  |   |  |
| (9)   |  |                        |                       |                      |              | -                               |        |  |   |  |
| (10)  |  |                        |                       |                      |              |                                 |        |  |   |  |
| (11)  |  |                        |                       |                      |              |                                 |        |  |   |  |
| (12)  |  |                        |                       |                      |              |                                 |        |  |   |  |
| (13)  |  |                        |                       |                      |              |                                 |        |  |   |  |
| (14)  |  |                        |                       |                      |              |                                 |        |  |   |  |

| Part    | Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) |  |  |                       |         |              |                              |              |                  |                             |               |         |                      |          |
|---------|---|--|--|-----------------------|---------|--------------|------------------------------|--------------|------------------|-----------------------------|---------------|---------|----------------------|----------|
|         |   |  |  |                       | •       | C)           |                              |              |                  |                             |               |         |                      |          |
| •       | (A)   | (B) Position (do not check more than one |  |                       |         |              |                              |              | (D)              | (E)                         |               | 1       | (F)                  |          |
|         | Name and title  | Average<br>hours per                     | box, unless person is both an officer and a director/trustee) Reportable compensation compensation |                       |         |              |                              |              |                  |                             |               |         | mated<br>ount of     |          |
|         |   | week (list any                           |  |                       | _       | r —          |                              | <del>,</del> | from             | related                     |               |         | ther                 |          |
|         |   | hours for related                        | Individual trustee<br>or director  | Institutional trustee | Officer | Key employee | Highest compensated employee | Former       | the organization | organization<br>(W-2/1099-N |               |         | ensatio<br>m the     | 'n       |
|         |   | organizations                            | ecto   | utior                 | er      | 퍨            | est c                        | 9            | (W-2/1099-MISC)  | (** 2 / 600 **              | ,             | orgar   | nization             |          |
|         |   | below dotted<br>line)                    | ¥ <u>=</u>   | nal ti                |         | oye          | ) A                          | l            | 1                |                             |               |         | related<br>lization: |          |
|         |   |  | stee   | uste                  |         | •            | ens                          |              | 1                |                             |               |         |                      | _        |
|         |   |  |  | 8                     |         |              | ated                         | ł            |                  |                             |               |         |                      |          |
| (15)    |   |  |  |                       |         |              |                              |              |                  |                             |               |         |                      |          |
|         |   |  |  |                       |         |              |                              |              |                  |                             |               |         |                      |          |
| (16)    | -   |  |  |                       |         |              |                              |              |                  |                             |               |         |                      |          |
|         |   |  |  |                       |         |              |                              |              |                  | ,,                          |               |         |                      |          |
| (17)    |   | <b></b>                                  |  |                       |         |              |                              |              | ]                |                             |               |         |                      |          |
|         |   |  |  |                       |         | <u> </u>     |                              |              |                  |                             |               |         |                      |          |
| (18)    |   | ļ<br>                                    |  |                       |         |              |                              | 1            | 1                |                             |               |         |                      |          |
| (4.0)   |   |  |  |                       |         |              |                              | _            |                  | <u></u>                     |               |         |                      |          |
| (19)    |   | <b></b>                                  |  |                       |         |              |                              |              | 1                |                             |               |         |                      |          |
| (20)    |   |  |  | -                     |         | -            |                              |              |                  |                             |               |         |                      |          |
| (20)    |   | <del> </del>                             | i  |                       |         |              |                              | 1            | 1                |                             |               |         |                      |          |
| (21)    |   |  |  | -                     | -       | $\vdash$     |                              |              |                  |                             |               |         |                      |          |
| 37.17   |   | <del> </del>                             |  |                       |         |              |                              |              | 1                |                             |               |         |                      |          |
| (22)    |   |  |  |                       |         |              |                              |              |                  |                             |               |         |                      |          |
| 3       |   |  |  |                       |         |              |                              |              |                  |                             |               |         |                      |          |
| (23)    |   |  |  |                       |         |              |                              |              |                  |                             |               |         |                      |          |
|         |   |  |  |                       |         |              |                              |              |                  |                             |               |         |                      |          |
| (24)    |   |  |  |                       |         |              |                              |              |                  |                             |               |         |                      |          |
|         |   |  |  |                       |         | L            | <u> </u>                     | _            |                  |                             |               |         |                      |          |
| (25)    |   | <b></b>                                  |  |                       |         |              |                              |              |                  |                             |               |         |                      |          |
| -41     |   | <u> </u>                                 | <u> </u>   |                       |         |              | <u> </u>                     |              |                  | 1                           |               |         |                      |          |
| 1b      | Sub-total   | <br>VII Soctio                           |  | •                     | •       |              | •                            |              |                  |                             |               |         |                      |          |
| C<br>d  |   |  |  | •                     | •       |              | •                            |              |                  |                             | +             |         |                      |          |
| 2       | Total number of individuals (including but  |  |  |                       |         |              | ahove                        |              | ho received m    | ore than \$1                | 00 000        | of      |                      |          |
| _       | reportable compensation from the organi   |  | 10 (1  | 1030                  | · IIJ   | .cu          | above                        | <i>5)</i> •• | no received in   | ore than wi                 | 00,000        | OI .    |                      |          |
|         | <u> </u>  |  |  |                       |         |              |                              |              |                  |                             |               |         | Yes                  | No       |
| 3       | Did the organization list any former of   |  |  |                       |         |              |                              | emp          | oloyee, or high  | est compe                   | nsated        |         |                      |          |
|         | employee on line 1a? If "Yes," complete   | Schedule J                               | for su   | ıch                   | indi    | ividu        | ual                          |              |                  |                             |               | 3       |                      |          |
| 4       | For any individual listed on line 1a, is the  |  |  |                       |         |              |                              |              |                  |                             |               |         |                      |          |
|         | organization and related organizations  | greater th                               | an \$1   | 150,                  | 000     | )? I         | f "Ye                        | s, "         | complete Sch     | edule J fo                  | r such        |         | l                    | ļ        |
| _       | individual  | · · · ·                                  | • •  | •                     | •       |              | •                            |              |                  |                             |               | 4       |                      | <u> </u> |
| 5       | Did any person listed on line 1a receive of for services rendered to the organization                           |  |  |                       |         |              |                              |              |                  |                             |               |         |                      |          |
| Soction | on B. Independent Contractors   | : 11 163, 0                              | Julipi   | CIC                   | 361     | ieut         | ile o i                      | 0/ 3         | such person      |                             | • •           | 5       |                      | <u> </u> |
| 1       | Complete this table for your five highest   | compensat                                | ed ind   | leni                  | end     | ent          | contr                        | acto         | ors that receive | ed more tha                 | n \$100       | 000 of  |                      |          |
| •       | compensation from the organization. Rep   |  |  |                       |         |              |                              |              |                  |                             |               |         |                      | ax       |
|         | year.   |  |  |                       |         |              |                              |              | , <b>3</b>       |                             |               |         |                      |          |
|         | (A)   |  |  |                       |         |              | -                            |              | (B)              |                             | <del></del> - | (C)     |                      |          |
|         | Name and business add   | lress                                    |  |                       |         |              |                              |              | Description of s | ervices                     |               | compens | ation                | _        |
|         | -   |  |  |                       |         |              |                              | Ш.           |                  |                             |               |         |                      |          |
|         | <del> </del>  |  |  |                       |         |              |                              | _            |                  |                             |               |         |                      |          |
|         |   |  |  |                       |         |              |                              |              |                  |                             |               |         |                      |          |
|         |   |  |  |                       |         |              |                              | <del> </del> |                  |                             |               |         |                      |          |
| 2       | Total number of independent contractor  | ors (includir                            | na hi  | ıt n                  | ot I    | ımıt         | ed to                        | l<br>) th    | ose listed abo   | ove) who                    |               |         |                      |          |
| _       | received more than \$100,000 of compens   |  |  |                       |         |              |                              |              | noted ab         | 2.0,                        |               |         |                      |          |

| Part   | VIII · | Statement of Revenue   | P Alaka  | D. 43/00                               |  | _  |
|--|--------|--|--|--|--|--|
|  |        | Check if Schedule O contains a response or note t                                  | O any line in this  (A)  Total revenue           | (B) Related or exempt function revenue | (C)<br>Unrelated<br>business<br>revenue          | (D) Revenue excluded from tax under sections 512-514 |
| nts<br>nts   | 1a     | Federated campaigns 1a   |  |  |  |  |
| ara<br>our   | b      | Membership dues 1b   |  |  |  |  |
| s, G   | С      | Fundraising events 1c  | ]  |  |  |  |
| Gift<br>lar  | d      | Related organizations 1d   | ]  |  |  |  |
| imi  | е      | Government grants (contributions) 1e   | ]  |  |  |  |
| tior<br>F. S.  | f      | All other contributions, gifts, grants,  |  |  |  |  |
| the state  |        | and similar amounts not included above 1f 27,164                                   | ]  |  |  |  |
| Contributions, Gifts, Grants and Other Similar Amounts | g      | Noncash contributions included in lines 1a-1f: \$                                  |  |  |  |  |
|  | h      | <b>Total.</b> Add lines 1a–1f ▶  | 27,164   |  |  |  |
| nue  | _      | Business Code  |  |  | -  |  |
| eve  | 2a     |  |  |  |  | <u> </u>   |
| ë  | ь      |  |  |  |  |  |
| Ŋ  | C      |  |  |  |  | <u> </u>   |
| S L  | d      |  | +  |  |  |  |
| Ta l   | e<br>f | All other program service revenue .  |  |  |  |  |
| Program Service Revenue                                | g      | Total. Add lines 2a–2f   | 1  |  |  | <u>.</u>   |
|  | 3      | Investment income (including dividends, interest,                                  |  |  |  | T  |
|  |        | and other similar amounts)   |  |  |  |  |
|  | 4      | Income from investment of tax-exempt bond proceeds ▶                               |  |  |  |  |
|  | 5      | Royalties  |  |  |  |  |
|  |        | (i) Real (ii) Personal   |  |  |  |  |
|  | 6a     | Gross rents  | ]  |  |  |  |
|  | b      | Less: rental expenses  | 1  |  |  |  |
|  | С      | Rental income or (loss)  |  |  | ·  |  |
|  | d      | Net rental income or (loss)  | ļ  |  | ļ  |  |
|  | 7a     | Gross amount from sales of assets other than inventory (i) Securities (ii) Other   | 4  |  |  |  |
|  | ь      | Less: cost or other basis  | 1  |  |  |  |
|  | 5      | and sales expenses   |  |  |  |  |
|  | c      | Gain or (loss)   | 1  |  |  |  |
|  | d      | Net gain or (loss)   |  |  | <del> </del>                                     |  |
|  |        | The gam or (1886)  |  |  |  |  |
| venue  | 8a     | Gross income from fundraising events (not including \$                             |  |  |  |  |
| Other Reven  |        | of contributions reported on line 1c). See Part IV, line 18                        |  |  |  |  |
| ᅙ  | b      | Less: direct expenses b  |  |  |  |  |
|  |        | Net income or (loss) from fundraising events . >                                   | <del>                                     </del> | <del></del>                            |  |  |
|  | 9a     | Gross income from gaming activities. See Part IV, line 19                          |  |  |  |  |
|  | b      | Less: direct expenses b  |  |  | <b>-</b>   |  |
|  | 1      | Net income or (loss) from gaming activities >                                      | <u> </u>   |  |  |  |
|  | 10a    | Gross sales of inventory, less   |  |  |  |  |
|  |        | returns and allowances a   | 1  |  |  |  |
|  | ł      | Less: cost of goods sold b   |  |  | ļ  |  |
|  | С      | Net income or (loss) from sales of inventory   Miscellaneous Revenue Business Code | <del> </del>                                     |  | +  |  |
|  | 11a    |  | <u>-</u>   |  | <del>                                     </del> |  |
|  | b      |  | <del>                                     </del> |  | †  |  |
|  | C      |  | + +  |  | <del> </del>                                     | <del> </del>   |
|  | d      | All other revenue  | <del>                                     </del> |  |  | <del>                                     </del>     |
|  | e      | Total. Add lines 11a-11d   | † †  |  | <del>                                     </del> |  |
|  | 12     | Total revenue. See instructions  | 27 164   |  | 1  | <del> </del>   |

| Part IX | Statement of Functional E | Expenses |
|---------|---------------------------|----------|
|         |                           |          |

| Sectio | n 501(c)(3) and 501(c)(4) organizations must con  | nplete all columns. A | ll other organization        | s must complete co                  | olumn (A).                     |
|--------|---|-----------------------|------------------------------|-------------------------------------|--------------------------------|
|        | Check if Schedule O contains a respon   | se or note to any lir | e in this Part IX .          |                                     |                                |
|        | t include amounts reported on lines 6b, 7b,<br>, and 10b of Part VIII.                            | (A)<br>Total expenses | (B) Program service expenses | (C) Management and general expenses | (D)<br>Fundraising<br>expenses |
| 1      | Grants and other assistance to governments and  |                       |                              |                                     |                                |
|        | organizations in the United States. See Part IV, line 21  | o                     | o                            |                                     |                                |
| 2      | Grants and other assistance to individuals in the United States. See Part IV, line 22             | 0                     | 0                            |                                     |                                |
| 3      | Grants and other assistance to governments,   | - 4                   |                              |                                     | <del></del>                    |
| •      | organizations, and individuals outside the  |                       |                              |                                     |                                |
|        | United States. See Part IV, lines 15 and 16   | 23,769                | 23,769                       |                                     |                                |
| 4      | Benefits paid to or for members   | 23,709                | 23,709                       | *                                   |                                |
| 5      | Compensation of current officers, directors,  | •                     | <u>_</u>                     |                                     |                                |
| -      | trustees, and key employees   | o                     | o                            |                                     |                                |
| 6      | Compensation not included above, to disqualified  |                       |                              |                                     | . <u>.</u>                     |
|        | persons (as defined under section 4958(f)(1)) and   |                       |                              |                                     |                                |
|        | persons described in section 4958(c)(3)(B)  |                       |                              |                                     |                                |
| 7      | Other salaries and wages  | 0                     | 0                            |                                     |                                |
| 8      | Pension plan accruals and contributions (include  |                       |                              |                                     |                                |
|        | section 401(k) and 403(b) employer contributions)   | o                     | 0                            |                                     |                                |
| 9      | Other employee benefits   |                       |                              |                                     |                                |
| 10     | Payroll taxes   |                       |                              |                                     |                                |
| 11     | Fees for services (non-employees):  |                       |                              |                                     |                                |
| а      | Management  |                       |                              |                                     |                                |
| ь      | Legal   |                       |                              |                                     |                                |
| C      | Accounting  |                       |                              |                                     |                                |
| d      | Lobbying  |                       |                              |                                     |                                |
| e      | Professional fundraising services. See Part IV, line 17   |                       |                              |                                     |                                |
| f      | Investment management fees Other. (If line 11g amount exceeds 10% of line 25, column              |                       |                              |                                     |                                |
| g      | (A) amount, list line 11g expenses on Schedule O.)  |                       |                              |                                     |                                |
| 12     | Advertising and promotion   |                       |                              |                                     |                                |
| 13     | Office expenses   |                       |                              |                                     |                                |
| 14     | Information technology  | • •                   | ,                            |                                     |                                |
| 15     | Royalties   |                       |                              |                                     |                                |
| 16     | Occupancy   |                       |                              |                                     |                                |
| 17     | Travel  |                       |                              |                                     |                                |
| 18     | Payments of travel or entertainment expenses  |                       |                              |                                     |                                |
|        | for any federal, state, or local public officials   |                       |                              |                                     |                                |
| 19     | Conferences, conventions, and meetings .  |                       |                              |                                     |                                |
| 20     | Interest  |                       |                              |                                     |                                |
| 21     | Payments to affiliates  |                       |                              |                                     |                                |
| 22     | Depreciation, depletion, and amortization   |                       |                              |                                     |                                |
| 23     | Insurance   |                       |                              |                                     |                                |
| 24     | Other expenses. Itemize expenses not covered  |                       |                              |                                     |                                |
|        | above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column |                       |                              |                                     |                                |
|        | (A) amount, list line 24e expenses on Schedule O.)  |                       |                              |                                     |                                |
| а      | Bank Service Charges  | 243                   | 243                          | *** *                               |                                |
| b      |   | 243                   | 243                          |                                     |                                |
| c      |   | -                     |                              |                                     |                                |
| d      |   |                       |                              |                                     |                                |
| e      | All other expenses  |                       |                              |                                     |                                |
| 25     | <b>Total functional expenses.</b> Add lines 1 through 24e   | 24,012                | 24,012                       |                                     |                                |
| 26     | Joint costs. Complete this line only if the   |                       |                              | -                                   |                                |
|        | organization reported in column (B) joint costs from a combined educational campaign and          |                       |                              |                                     | •                              |
|        | fundraising solicitation. Check here following SOP 98-2 (ASC 958-720)                             |                       |                              |                                     | ,                              |
|        | 10110 ming 001 00-2 (100 000-120)   | 1                     |                              |                                     | l                              |

|                             | n 990 (2)<br>art X |  | · · · · · · · · · · · · · · · · · · · |     | Page 11                                |
|-----------------------------|--------------------|--|---------------------------------------|-----|--|
|                             |                    | Check if Schedule O contains a response or note to any line in this Pa   | rt X                                  |     |  |
|                             | •                  |  | (A)<br>Beginning of year              |     | (B)<br>End of year                     |
|                             | 1                  | Cash—non-interest-bearing  | 1,336                                 | 1   | 4,488                                  |
|                             | 2                  | Savings and temporary cash investments   |                                       | 2   |  |
|                             | 3                  | Pledges and grants receivable, net   |                                       | 3   |  |
|                             | 4                  | Accounts receivable, net   |                                       | 4   |  |
|                             | 5                  | Loans and other receivables from current and former officers, directors,   |                                       |     |  |
|                             |                    | trustees, key employees, and highest compensated employees.  |                                       |     |  |
|                             |                    | Complete Part II of Schedule L   |                                       | 5   |  |
| Assets                      | 6                  | Loans and other receivables from other disqualified persons (as defined under section                            |                                       |     |  |
|                             |                    | 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and                          |                                       |     |  |
|                             |                    | sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary                                   |                                       |     | - <del> </del>                         |
|                             | _                  | organizations (see instructions). Complete Part II of Schedule L   |                                       | 6   |  |
|                             | 7                  | Notes and loans receivable, net  |                                       | 7   | <del></del>                            |
|                             | 8                  | Inventories for sale or use  |                                       | 8   |  |
|                             | 9<br>10a           | Prepaid expenses and deferred charges  |                                       | 9   | <del></del>                            |
|                             | IVa                | other basis. Complete Part VI of Schedule D  |                                       |     |  |
|                             | ь                  | Less: accumulated depreciation 10b   | ·                                     | 10c |  |
|                             | 11                 | Investments—publicly traded securities   | 250,350                               | 11  | 250,350                                |
|                             | 12                 | Investments—other securities. See Part IV, line 11   | 250,350                               | 12  | 250,350                                |
|                             | 13                 | Investments—program-related. See Part IV, line 11  |                                       | 13  | ······································ |
|                             | 14                 | Intangible assets  |                                       | 14  |  |
|                             | 15                 | Other assets. See Part IV, line 11   |                                       | 15  | · · · · · · · · · · · · · · · · · · ·  |
|                             | 16                 | Total assets. Add lines 1 through 15 (must equal line 34)  | 251,686                               | 16  | 254,838                                |
|                             | 17                 | Accounts payable and accrued expenses  |                                       | 17  |  |
|                             | 18                 | Grants payable   |                                       | 18  |  |
|                             | 19                 | Deferred revenue   |                                       | 19  |  |
|                             | 20                 | Tax-exempt bond liabilities  |                                       | 20  |  |
|                             | 21                 | Escrow or custodial account liability. Complete Part IV of Schedule D .  |                                       | 21  | <del></del>                            |
| ies                         | 22                 | Loans and other payables to current and former officers, directors,  |                                       |     |  |
| Ħ                           |                    | trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L |                                       |     | <del></del>                            |
| Liabilities                 | 23                 | Secured mortgages and notes payable to unrelated third parties   |                                       | 22  | <del></del>                            |
| _                           | 24                 | Unsecured notes and loans payable to unrelated third parties   |                                       | 24  |  |
|                             | 25                 | Other liabilities (including federal income tax, payables to related third                                       |                                       |     | · · · <u></u>                          |
|                             |                    | parties, and other liabilities not included on lines 17-24). Complete Part X                                     |                                       |     |  |
|                             |                    | of Schedule D  |                                       | 25  |  |
|                             | 26                 | Total liabilities. Add lines 17 through 25   | 0                                     | 26  | (                                      |
|                             |                    | Organizations that follow SFAS 117 (ASC 958), check here ▶ □ and   |                                       |     |  |
| ĕ                           |                    | complete lines 27 through 29, and lines 33 and 34.   |                                       |     |  |
| an                          | 27                 | Unrestricted net assets  |                                       | 27  |  |
| Ba                          | 28                 | Temporarily restricted net assets  |                                       | 28  |  |
| 2                           | 29                 | Permanently restricted net assets  |                                       | 29  |  |
| Net Assets or Fund Balances |                    | Organizations that do not follow SFAS 117 (ASC 958), check here ▶ □ and complete lines 30 through 34.            |                                       |     |  |
| ţ                           | 30                 | Capital stock or trust principal, or current funds   |                                       | 30  |  |
| SSe                         | 31                 | Paid-in or capital surplus, or land, building, or equipment fund   |                                       | 31  |  |
| ţ                           | 32                 | Retained earnings, endowment, accumulated income, or other funds.  |                                       | 32  |  |
| Š                           | 33                 | Total net assets or fund balances  | 251,686                               | 33  | 254,838                                |

Total liabilities and net assets/fund balances

**254,838**Form **990** (2013)

254,838

251,686 34

| Form 9 | 90 (2013)  |           |                | Pa           | age <b>12</b>                                |
|--------|--|-----------|----------------|--------------|--|
| Par    | Reconciliation of Net Assets   |           |                |              |  |
|        | Check if Schedule O contains a response or note to any line in this Part XI  |           | <u> </u>       |              | _ 🗆  |
| 1      | Total revenue (must equal Part VIII, column (A), line 12)  | 1         |                |              | 27,164                                       |
| 2      | Total expenses (must equal Part IX, column (A), line 25)   | 2         |                |              | 24,012                                       |
| 3      | Revenue less expenses. Subtract line 2 from line 1   | 3         |                |              | 3,152  |
| 4      | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))  | 4         |                | 2            | 51,686                                       |
| 5      | Net unrealized gains (losses) on investments   | 5         |                |              |  |
| 6      | Donated services and use of facilities   | 6         |                |              |  |
| 7      | Investment expenses  | 7         |                |              |  |
| 8      | Prior period adjustments   | 8         |                |              |  |
| 9      | Other changes in net assets or fund balances (explain in Schedule O)   | 9         |                |              |  |
| 10     | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line   |           |                |              |  |
|        | 33, column (B))  | 10        |                | 2            | 54,83 <u>8</u>                               |
| Part   | XII Financial Statements and Reporting   |           |                |              |  |
|        | Check if Schedule O contains a response or note to any line in this Part XII   | <u></u>   | <u> </u>       | т —          | <u>,                                    </u> |
|        |  |           |                | Yes          | No   |
| 1      | Accounting method used to prepare the Form 990:  Cash Accrual Other  |           | -              |              |  |
|        | If the organization changed its method of accounting from a prior year or checked "Other," ex<br>Schedule O.   | plain ir  | ו י            |              |  |
| _      |  |           | <u>-</u>       |              | لببا   |
| 2a     | The state of the s |           |                |              | 1  |
|        | If "Yes," check a box below to indicate whether the financial statements for the year were compreviewed on a separate basis, consolidated basis, or both:  | ollea o   | r              |              |  |
|        |  |           |                | ļ            |  |
|        | Separate basis Consolidated basis Both consolidated and separate basis   |           | -              | <del> </del> | <b>├</b> ┯┘                                  |
| b      | Were the organization's financial statements audited by an independent accountant?   |           | 2b             | ļ            | ✓  |
|        | If "Yes," check a box below to indicate whether the financial statements for the year were audite separate basis, consolidated basis, or both:   | ea on a   | ١              |              |  |
|        |  |           |                | 1            |  |
| _      | Separate basis Consolidated basis Both consolidated and separate basis If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for over the consolidated and separate basis.   | oroiah:   | . ├─           | <del> </del> | ļ  |
| С      | of the audit, review, or compilation of its financial statements and selection of an independent account   |           | 2c             | 1            | ŀ  |
|        | If the organization changed either its oversight process or selection process during the tax year, ex  |           |                | <del> </del> | $\vdash$                                     |
|        | Schedule O.  | Piaiii II | '              |              |  |
| За     | As a result of a federal award, was the organization required to undergo an audit or audits as set   | forth in  | , <del> </del> | 1            |  |
|        | the Single Audit Act and OMB Circular A-133?   |           | 3a             |              | 1  |
| b      | If "Yes," did the organization undergo the required audit or audits? If the organization did not under   | rgo the   |                |              | Ť  |
|        | required audit or audits, explain why in Schedule O and describe any steps taken to undergo such a   | -         | 3b             |              |  |

Form **990** (2013)

#### SCHEDULE A (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2013

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ.
► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

| Name             | of the organization               |  |  |                       |   |                         |   | Employer id              | dentificatio                                | n number               |             |
|------------------|-----------------------------------|--|--|-----------------------|---|-------------------------|---|--------------------------|---|------------------------|-------------|
|                  |                                   |  | FOUNDATION, INC.   |                       |   |                         |   |                          |   | 307344                 |             |
| Par              | t Reason f                        | or Public Cha  | <b>rity Status</b> (All orga   | inization             | s must c                                  | omplete                 | this pa                                     | rt.) See i               | instruction                                 | ons.                   |             |
| The o            | <u> </u>                          |  | tion because it is: (Fo  |                       | _   |                         | -   |                          |   |                        |             |
| 1                |                                   |  | hes, or association of   |                       |   | ed in <b>sec</b>        | tion 170                                    | (b)(1)(A)(i              | i).   |                        |             |
| 2                |                                   |  | 170(b)(1)(A)(ii). (Attac   |                       | •   |                         |   |                          |   |                        |             |
| 3                |                                   |  | spital service organiza  |                       |   |                         |   |                          |   |                        |             |
| 4                | hospital's nam                    | ne, city, and state  | on operated in conjunce:   |                       | •   |                         |   |                          |   | -                      |             |
| 5                |                                   | on operated for the complete of the complete o | the benefit of a colle-<br>plete Part II.)   | ge or uni             | versity ov                                | wned or                 | operated                                    | by a go                  | vernmen                                     | tal unit desc          | ribed in    |
| 6<br>7           |                                   |  |  |                       |   |                         |   |                          |   |                        |             |
| 8                | ☐ A community                     | trust described ii   | n section 170(b)(1)(A)   | <b>)(vi).</b> (Cor    | nplete Pa                                 | urt II.)                |   |                          |   |                        |             |
| 9                | receipts from support from        | activities related<br>gross investme   | receives: (1) more that<br>I to its exempt funct<br>int income and unrel<br>fter June 30, 1975. Se   | ions—sul<br>lated bus | bject to d<br>siness ta                   | certain ex<br>xable inc | ceptions                                    | s, and (2)<br>ss sectio  | no more                                     | e than 331/39          | % of its    |
| 10               | ☐ An organization                 | n organized and  | operated exclusively   | to test fo            | or public s                               | safety. Se              | e <b>sectio</b>                             | n 509(a)(                | (4).  |                        |             |
| 11               | An organization                   | on organized an  | nd operated exclusive<br>licly supported organ<br>describes the type of                              | ely for th            | ne benefit<br>described                   | t of, to p              | perform to<br>on 509(a                      | the funct<br>a)(1) or se | tions of,<br>ection 50                      | 9(a)(2). See           |             |
|                  | a 🗌 Type I                        | <b>b</b> 🗌 Type  | II c 🗌 Type II   | I-Functio             | nally inte                                | grated                  | d □   | Type III–                | Non-funct                                   | tionally integi        | ated        |
| е                |                                   | ndation manage   | that the organization<br>ers and other than one  |                       |   |                         |   |                          |   |                        |             |
| f                |                                   | ation received a check this box.   | written determination  |                       |   | that it is              | a Type                                      | I, Type                  | ll, or Typ                                  | oe III suppor          | ting<br>. 🔲 |
| g                | Since August<br>following pers    |  | ne organization accep  | pted any              | gift or co                                | ontributio              | n from a                                    | ny of the                | Э   |                        |             |
|                  |                                   | -  | ndirectly controls, eitlody of the supported o   |                       | _   |                         | •   |                          |   |                        | s No        |
|                  | (ii) A famıly m                   | ember of a perso   | on described in (i) abo  | ove?                  |   |                         |   |                          |   | 11g(ii)                |             |
|                  |                                   | •  | a person described in  |                       |   |                         |   |                          |   | 11g(iii)               | +-          |
| h                |                                   | -  | on about the support   |                       |   |                         |   |                          |   |                        |             |
| (i) I            | Name of supported<br>organization | (ii) EIN   | (iii) Type of organization<br>(described on lines 1–9<br>above or IRC section<br>(see instructions)) | in col. (i) lis       | organization<br>sted in your<br>document? | the organ               | ou notify<br>ization in<br>of your<br>port? | organizat<br>(i) organi  | Is the<br>tion in col.<br>ized in the<br>S? | (vii) Amount of suppor | •           |
|                  |                                   |  |  | Yes                   | No  | Yes                     | No  | Yes                      | No  |                        |             |
| (A)              |                                   |  |  |                       |   |                         |   |                          |   |                        |             |
| (B)              |                                   |  |  |                       |   |                         |   |                          |   |                        |             |
| (C)              | ·····                             |  |  |                       |   |                         |   |                          |   | -                      |             |
| (D)              |                                   |  |  |                       |   |                         |   |                          |   |                        |             |
| (E)              |                                   |  |  |                       |   |                         |   |                          |   |                        |             |
| · <del>-</del> / |                                   |  |  |                       |   |                         |   |                          |   |                        |             |
|                  |                                   | ı  | İ  | 1                     |   | 1                       | ı   | I                        | I   | 1                      |             |

| Part  | Support Schedule for Organiza (Complete only if you checked th  | ne box on line                    | e 5, 7, or 8 of                  | Part I or if th                    | e organizatio                         | n failed to qu                              |                        |
|-------|---|-----------------------------------|----------------------------------|------------------------------------|---------------------------------------|---|------------------------|
| ·     | Part III. If the organization fails to<br>on A. Public Support  | qualify unde                      | er the tests lis                 | sted below, p                      | lease comple                          | ete Part III.)                              |                        |
|       | dar year (or fiscal year beginning in)  | (a) 2009                          | <b>(b)</b> 2010                  | (c) 2011                           | (d) 2012                              | (e) 2013                                    | (f) Total              |
| 1     | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")  | ( <b>a)</b> 2003                  | <b>(b)</b> 2010                  | (6) 2011                           | (a) 2012                              | (8) 2013                                    | (i) Iotai              |
| 2     | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |                                   |                                  |                                    |                                       |   |                        |
| 3     | The value of services or facilities furnished by a governmental unit to the organization without charge   |                                   |                                  |                                    |                                       |   |                        |
| 4     | Total. Add lines 1 through 3  |                                   |                                  |                                    |                                       |   |                        |
| 5     | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)   |                                   |                                  |                                    |                                       |   |                        |
| 6     | Public support. Subtract line 5 from line 4.  |                                   |                                  |                                    |                                       |   |                        |
|       | on B. Total Support   |                                   |                                  |                                    | · · · · · · · · · · · · · · · · · · · | r   |                        |
|       | dar year (or fiscal year beginning in)  | (a) 2009                          | <b>(b)</b> 2010                  | (c) 2011                           | (d) 2012                              | (e) 2013                                    | (f) Total              |
| 7     | Amounts from line 4   |                                   |                                  |                                    |                                       |   | <del></del>            |
| 8     | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources  |                                   |                                  |                                    |                                       |   |                        |
| 9     | Net income from unrelated business activities, whether or not the business is regularly carried on  |                                   |                                  |                                    |                                       |   |                        |
| 10    | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)   |                                   |                                  |                                    |                                       |   |                        |
| 11    | <b>Total support.</b> Add lines 7 through 10  |                                   |                                  |                                    |                                       |   |                        |
| 12    | Gross receipts from related activities, etc.  |                                   | •                                |                                    |                                       | 12  | 504( )(0)              |
| 13    | First five years. If the Form 990 is for the organization, check this box and stop her  |                                   |                                  |                                    | · •                                   |   |                        |
| Secti | on C. Computation of Public Suppor  |                                   | <u> </u>                         | • • • • •                          | <del></del>                           | · · · · · ·                                 | <b>▶</b> □             |
| 14    | Public support percentage for 2013 (line 6  |                                   |                                  | 1 column (fl)                      |                                       | 14  | %                      |
| 15    | Public support percentage from 2012 Sch   | • • •                             | -                                |                                    |                                       | 15  | <del></del>            |
| 16a   | 331/3% support test-2013. If the organiz  |                                   |                                  |                                    |                                       | 3% or more, c                               |                        |
|       | box and stop here. The organization qua   |                                   |                                  | -                                  |                                       |   |                        |
| b     | 331/3% support test—2012. If the organ check this box and stop here. The organi   |                                   |                                  |                                    |                                       | 15 is 33 <sup>1</sup> / <sub>3</sub> %      | <u> </u>               |
| 17a   | 10%-facts-and-circumstances test—20 10% or more, and if the organization mee Part IV how the organization meets the "forganization".  | ets the "facts-<br>acts-and-circu | and-circumsta<br>ımstances" tes  | nces" test, che<br>st. The organiz | eck this box ar<br>ation qualifies    | id <b>stop here.</b> E<br>as a publicly si  | xplain in              |
| b     | 10%-facts-and-circumstances test—20<br>15 is 10% or more, and if the organization members of the organization members of the organization members of the organization members of the organization of the organiza | on meets the eets the             | e "facts-and-ci<br>s-and-circums | rcumstances"<br>tances" test. T    | test, check th<br>he organizatio      | ns box and <b>st</b> on<br>n qualifies as a | op here.<br>I publicly |
| 18    | supported organization  |                                   |                                  |                                    |                                       |   |                        |
| 10    | instructions  |                                   |                                  |                                    |                                       |   |                        |

## Part III · Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.)

If the organization fails to qualify under the tests listed below, please complete Part II.)

| If the organization fails to qualify under the tests listed below, please complete Part II.) |  |                        |                  |                  |                  |                   |               |  |  |
|--|--|------------------------|------------------|------------------|------------------|-------------------|---------------|--|--|
| Section A. Public Support  |  |                        |                  |                  |                  |                   |               |  |  |
| Calen  | dar year (or fiscal year beginning in) ▶ │   | (a) 2009               | <b>(b)</b> 2010  | (c) 2011         | (d) 2012         | (e) 2013          | (f) Total     |  |  |
| 1  | Gifts, grants, contributions, and membership fees  |                        |                  |                  |                  |                   |               |  |  |
| 2  | received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose  | 35,250                 | 32,150           | 28,100           | 23,050           | 27,164            | 145,714       |  |  |
| 3  | Gross receipts from activities that are not an unrelated trade or business under section 513   |                        |                  |                  |                  |                   |               |  |  |
| 4  | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  |                        |                  |                  |                  |                   |               |  |  |
| 5  | The value of services or facilities furnished by a governmental unit to the organization without charge  |                        |                  |                  |                  |                   |               |  |  |
| 6  | Total. Add lines 1 through 5   | 35,250                 | 32,150           | 28,100           | 23,050           | 27,164            | 145,714       |  |  |
| 7a   | Amounts included on lines 1, 2, and 3 received from disqualified persons .   | 35,250                 | 32,150           | 28,100           | 23,050           | 27,100            | 145,650       |  |  |
| b  | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year   |                        |                  |                  |                  |                   |               |  |  |
| С  | Add lines 7a and 7b  | 35,250                 | 32,150           | 28,100           | 23,050           | 27,100            | 145,650       |  |  |
| 8  | Public support (Subtract line 7c from line 6.)   |                        |                  |                  |                  |                   | 64            |  |  |
|  | on B. Total Support  | () 0000                | # 1 00 to T      |                  | 4 B 0040 T       |                   |               |  |  |
|  | dar year (or fiscal year beginning in)   | (a) 2009               | <b>(b)</b> 2010  | (c) 2011         | (d) 2012         | (e) 2013          | (f) Total     |  |  |
| 9  | Amounts from line 6  | 35,250                 | 32,150           | 28,100           | 23,050           | 27,164            | 145,714       |  |  |
| 10a  | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.  | 3                      | o                | 0                | o                | o                 | 3             |  |  |
| b  | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975  |                        |                  |                  |                  |                   | <u> </u>      |  |  |
| С  | Add lines 10a and 10b  | 3                      | 0                | 0                | 0                | O                 | 3             |  |  |
| 11   | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on  |                        |                  |                  |                  |                   |               |  |  |
| 12   | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)  |                        |                  |                  |                  |                   |               |  |  |
| 13   | <b>Total support.</b> (Add lines 9, 10c, 11, and 12.)  | 35,253                 | 32,150           | 28,100           | 23,050           | 27,164            | 145,717       |  |  |
| 14   | First five years. If the Form 990 is for the organization, check this box and stop her   | _                      |                  |                  | -                | ar as a section   | n 501(c)(3)   |  |  |
| Secti  | on C. Computation of Public Suppor   |                        |                  |                  |                  |                   |               |  |  |
| 15   | Public support percentage for 2013 (line 8   |                        | -                | 3, column (f))   |                  | 15                | 0.04 %        |  |  |
| 16   | Public support percentage from 2012 Sch  |                        |                  |                  | <u> </u>         | 16                | 0.00 %        |  |  |
|  | on D. Computation of Investment Inc  |                        |                  |                  |                  |                   | - <del></del> |  |  |
| 17   | Investment income percentage for 2013 (I   |                        |                  |                  |                  | 17                | 0.00 %        |  |  |
| 18   | Investment income percentage from 2012   | ·                      | •                |                  |                  | 18                | 0.00 %        |  |  |
| 19a  | 331/2% support tests—2013. If the organi<br>17 is not more than 331/2%, check this box 3   | and stop here.         | The organization | n qualifies as a | publicly suppo   | rted organization | on            |  |  |
| b  | 331/3% support tests—2012. If the organization and the support tests—2012 is the organization of the organ | oox and <b>stop he</b> | ere. The organiz | zation qualifies | as a publicly su | ipported organi   | zation 🕨 🔲    |  |  |

| ichedule A (F | orm 990 or 990-EZ) 2013 Page  | 4 |
|---------------|---|---|
| Part IV       | <ul> <li>Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and<br/>Part III, line 12. Also complete this part for any additional information. (See instructions).</li> </ul> |   |
| •             |   |   |
|               |   |   |
|               |   |   |
|               |   |   |
|               |   |   |
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#### **SCHEDULE D** (Form 990)

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

| Departm  | nent of the Treasury |   | ► Attach to Form 99         |                      |                                       | Open to Public                               |
|----------|----------------------|---|-----------------------------|----------------------|---------------------------------------|--|
| Internal | Revenue Service      | ▶ Information about Schedul                                     | e D (Form 990) and its ins  | tructions is at www. |                                       | Inspection                                   |
| Name o   | of the organization  |   |                             |                      | Employer identifica                   | ation number                                 |
|          |                      | IVE WITH DIGNITY FOUNDATION                                     |                             |                      |                                       | -1807344                                     |
| Par      |                      | zations Maintaining Dono  |                             |                      |                                       | ts.  |
|          | Comple               | ete if the organization answ                                    |                             |                      |                                       |  |
|          |                      |   | (a) Donor advise            | d funds              | (b) Funds a                           | nd other accounts                            |
| 1        |                      | at end of year  |                             |                      |                                       |  |
| 2        |                      | tributions to (during year).                                    |                             |                      |                                       |  |
| 3        |                      | nts from (during year)  |                             |                      |                                       |  |
| 4        |                      | ue at end of year   | <u></u>                     |                      | · · · · · · · · · · · · · · · · · · · | <u> </u>                                     |
| 5        |                      | zation inform all donors and                                    |                             |                      |                                       |  |
|          |                      | organization's property, subject                                | •                           | _                    |                                       |  |
| 6        |                      | zation inform all grantees, dor                                 |                             |                      |                                       |  |
|          |                      | able purposes and not for the                                   |                             |                      |                                       |  |
|          |                      |   |                             | · · · · ·            | <u> </u>                              | · 🗌 Yes 🗌 No                                 |
| Par      |                      | rvation Easements.  | 107 " = 00                  |                      |                                       |  |
|          |                      | ete if the organization answ                                    |                             |                      |                                       |  |
| 1        |                      | conservation easements held t                                   |                             |                      |                                       |  |
|          | _                    | on of land for public use (e.g., r                              | ecreation or education)     |                      | -                                     | •  |
|          |                      | of natural habitat  |                             | ☐ Preservation of    | of a certified histo                  | ric structure                                |
| •        |                      | on of open space  |                             |                      | : Ab - f f                            |  |
| 2        |                      | s 2a through 2d if the organiza<br>he last day of the tax year. | tion neta a qualified cons  | servation contribut  |                                       | a conservation  I at the End of the Tax Year |
| _        |                      | •   |                             |                      | <del></del>                           | Tat the End of the Tax Year                  |
| a        |                      |   |                             |                      |                                       |  |
| b        | _                    | restricted by conservation eas                                  |                             |                      |                                       |  |
| c<br>d   |                      | nservation easements on a cerenservation easements include      |                             |                      |                                       | · · · · · · · · · · · · · · · · · · ·        |
| u        |                      | ire listed in the National Regist                               |                             |                      |                                       |  |
| 3        |                      | nservation easements modified                                   |                             |                      |                                       | raanization during the                       |
|          | tax year ►           | ider valier easements meaned                                    | i, transferred, released, t | Attriguistica, or to | illinated by the o                    | rganization daining the                      |
| 4        |                      | tes where property subject to                                   | conservation easement i     | s located >          |                                       |  |
| 5        |                      | anization have a written poli                                   |                             |                      | spection handling                     | na of  |
| _        |                      | enforcement of the conservat                                    |                             | — ·                  | •                                     | •  |
| 6        | Staff and volur      | nteer hours devoted to monitor                                  | ring, inspecting, and enfo  | orcina conservatio   | n easements durii                     |  |
|          | <b>&gt;</b>          |   |                             | <i>g</i>             |                                       | ·g , c                                       |
| 7        | Amount of exp        | enses incurred in monitoring,                                   | inspecting, and enforcing   | g conservation eas   | sements during th                     | e vear                                       |
|          | ▶\$                  | 3,  | , 5,                        |                      | <b>.</b>                              | - <b>,</b>                                   |
| 8        | Does each cor        | nservation easement reported                                    | on line 2(d) above satisfy  | the requirements     | of section 170(h)                     | (4)(B)                                       |
|          |                      |   |                             |                      |                                       |  |
| 9        | In Part XIII, des    | scribe how the organization re                                  | ports conservation easer    | ments in its revenu  | e and expense st                      | atement, and                                 |
|          |                      | and include, if applicable, the                                 |                             | ne organization's fi | nancial statement                     | ts that describes the                        |
|          | organization's       | accounting for conservation e                                   | asements.                   |                      |                                       |  |
| Pari     | III Organi           | zations Maintaining Colle                                       | ctions of Art, Historic     | cal Treasures, o     | r Other Similar                       | Assets.                                      |
|          |                      | ete if the organization answ                                    |                             |                      |                                       |  |
| 1a       |                      | tion elected, as permitted und                                  |                             |                      |                                       |  |
|          |                      | historical treasures, or other                                  |                             |                      |                                       |  |
|          |                      | provide, in Part XIII, the text of                              |                             |                      |                                       |  |
| b        |                      | ation elected, as permitted un                                  |                             |                      |                                       |  |
|          |                      | historical treasures, or other                                  |                             |                      | education, or rese                    | earch in furtherance of                      |
|          |                      | provide the following amounts                                   |                             |                      |                                       |  |
|          | (i) Revenues II      | ncluded in Form 990, Part VIII,                                 | line 1                      |                      | >                                     | \$   |
| _        | (ii) Assets ınclı    | uded in Form 990, Part X  |                             |                      |                                       | \$   |
| 2        | If the organiza      | ation received or held works                                    | of art, historical treasur  | es, or other sımıla  | ar assets for final                   | ncial gain, provide the                      |
|          |                      | unts required to be reported ui                                 |                             |                      |                                       |  |
| a        | Revenues incli       | uded in Form 990, Part VIII, line                               | e1                          |                      |                                       | \$   |
| b        | Assets include       | d in Form 990, Part X   |                             |                      | •                                     | \$   |

| Page | 2 |
|------|---|
|      |   |

| Part     | III Organizations Maintaining  | Collection     | ns of A     | rt, Hist  | orical 1   | reasures,      | or O                                       | her Similar /     | Assets      | (cont     | inued)        |
|----------|--|----------------|-------------|-----------|------------|----------------|--|-------------------|-------------|-----------|---------------|
| 3        | Using the organization's acquisition, a collection items (check all that apply): | accession, a   | and oth     | er recor  | ds, chec   | k any of th    | e follov                                   | wing that are a   | signific    | ant us    | se of its     |
| а        | ☐ Public exhibition  |                |             | d         | ☐ Loan     | or exchang     | e prog                                     | rams              |             |           |               |
| b        | ☐ Scholarly research   |                |             | e         | Other      | r              |  |                   |             |           |               |
| C        | ☐ Preservation for future generations  |                |             |           |            |                |  |                   |             |           |               |
| 4        | Provide a description of the organizat XIII.                                     | tion's collec  | tions ar    | nd expla  | in how t   | hey further    | the org                                    | ganization's ex   | empt pı     | urpose    | in Part       |
| 5        | During the year, did the organization  | solicit or re  | ceive d     | onation   | s of art,  | historical tr  | easure                                     | s, or other sin   | nılar       |           |               |
|          | assets to be sold to raise funds rather  | than to be i   | maıntaır    | ned as p  | art of th  | e organizati   | on's co                                    | ollection? .      | . 🗆         | Yes       | ☐ No          |
| Part     | IV Escrow and Custodial Arra   | ingements      | 5.          |           |            | •              |  |                   |             |           |               |
|          | Complete if the organization   | answered       | "Yes"       | to Forr   | n 990, F   | Part IV, line  | 9, or                                      | reported an a     | mount       | on Fo     | orm           |
|          | 990, Part X, line 21.  |                |             |           |            |                |  |                   |             |           |               |
| 1a       | Is the organization an agent, trustee,   |                |             |           |            |                |  |                   |             |           | _             |
|          | included on Form 990, Part X?  |                |             |           |            |                |  |                   | . 🗆         | Yes       | ☐ No          |
| b        | If "Yes," explain the arrangement in Pa  | art XIII and o | complet     | e the fo  | llowing t  | able:          | _  |                   |             |           |               |
|          | _  |                |             |           |            |                | <u>                                   </u> | <del> </del>      | Amoun       | τ         |               |
| C        | Beginning balance  |                |             |           |            |                | 10   |                   | <del></del> |           |               |
| d        | Additions during the year  |                |             |           |            |                | 10   | <del></del>       |             |           |               |
| e        | Distributions during the year  |                |             |           |            |                | 16   |                   |             |           |               |
| f        | Ending balance   |                |             |           |            |                |  |                   |             |           |               |
| 2a       | Did the organization include an amoun  |                |             |           |            |                |  |                   |             |           | _             |
|          | If "Yes," explain the arrangement in Pa  | art XIII. Che  | ck nere     | ir the ex | ріапано    | n nas been     | provid                                     | ed in Part XIII   | • • •       | •         |               |
| I ai     | Complete if the organization   | answered       | "Yes"       | to Form   | n 990 F    | Part IV line   | 10   |                   |             |           |               |
|          | Complete ii the organization   | (a) Current    |             | (b) Pro   |            | (c) Two year   |  | (d) Three years b | ack (e)     | Four year | ars back      |
| 1a       | Beginning of year balance  |                |             |           | <u></u>    | · · ·          | · · ·                                      |                   |             | <u>_</u>  |               |
| b        | Contributions  |                | +           |           |            |                |  |                   |             |           |               |
| c        | Net investment earnings, gains, and  |                |             |           |            |                |  |                   |             |           |               |
|          | losses   |                |             |           |            |                |  |                   |             |           |               |
| d        | Grants or scholarships   |                |             |           |            |                | •  |                   |             |           |               |
| e        | Other expenditures for facilities and  |                |             |           |            |                |  |                   |             |           |               |
|          | programs   |                | İ           |           |            | İ              |  |                   |             |           |               |
| f        | Administrative expenses  | -              |             |           |            |                |  |                   |             |           |               |
| g        | End of year balance  |                |             |           |            |                | _  |                   |             |           |               |
| 2        | Provide the estimated percentage of t  | he current y   | ear end     | l balanc  | e (line 1g | , column (a    | )) held                                    | as:               |             |           |               |
| а        | Board designated or quasi-endowmer   | nt ▶           |             | %         |            |                |  |                   |             |           |               |
| b        | Permanent endowment ▶  | <b></b> %      |             |           |            |                |  |                   |             |           |               |
| C        | Temporarily restricted endowment ▶   |                | %           |           |            |                |  |                   |             |           |               |
|          | The percentages in lines 2a, 2b, and 2   | 2c should ec   |             |           |            |                |  |                   |             |           |               |
| 3a       | Are there endowment funds not in the   | e possessio    | n of the    | organi    | zation th  | at are held    | and ad                                     | lministered for   | the         | _         |               |
|          | organization by:   |                |             |           |            |                |  |                   | _           |           | s No          |
|          | (i) unrelated organizations  |                |             |           |            |                |  |                   |             | 3(i)      |               |
| _        | (ii) related organizations   |                |             |           |            |                |  |                   | _           | (ii)      | _             |
| b        | If "Yes" to 3a(ii), are the related organi                                       |                |             |           |            |                |  |                   | . 3         | b         |               |
| 4<br>Dor | Describe in Part XIII the intended uses  |                | mzalior     | i s endo  | winenti    | unus.          |  |                   |             |           |               |
| Par      | VI Land, Buildings, and Equip<br>Complete if the organization                    |                | "Voc"       | to Form   | n 000 E    | Part IV lina   | 110  | See Form 900      | ) Dort      | V line    | . 10          |
|          | Description of property  |                | ost or oth  |           |            | or other basis |  | Accumulated       |             | Book va   |               |
|          | bescription of property  |                | (investmei  |           |            | other)         |  | epreciation       | (4)         | DOOK V    | aide          |
| 1a       | Land   |                | <del></del> |           |            |                |  |                   |             |           | _             |
| b        | Buildings  |                |             |           | -          |                |  |                   |             |           |               |
| c        | Leasehold improvements   |                |             |           |            |                |  | ···               |             |           |               |
| d        | Equipment  |                |             |           |            |                |  |                   |             |           | _             |
| е        | Other  |                |             |           |            |                |  |                   |             |           | <del></del> - |
| Total.   | Add lines 1a through 1e. (Column (d) n   | nust equal F   | orm 99      | 0, Part ) | (, columi  | n (B), line 10 | (c).)                                      | >                 |             |           |               |

| Part VII          | Investments – Other Securities  |                           | 000 Deat IV lies            | 44h Coo Form         | 000 Part V line 10                        |
|-------------------|---|---------------------------|-----------------------------|----------------------|---|
|                   | Complete if the organization ans  |                           |                             |                      |   |
|                   | (a) Description of security or category<br>(including name of security) | <i>(</i>                  | (b) Book value              |                      | od of valuation<br>of-year market value   |
| (1) Financial     | derivatives   |                           |                             |                      |   |
|                   | eld equity interests  |                           |                             |                      |   |
| (3) Other         |   |                           |                             |                      |   |
| (A) 1,667         | Shares Evergreen Energy, Inc.   |                           | 250,350                     | Cost                 |   |
| (B)               |   |                           |                             |                      |   |
| (C)               |   |                           |                             |                      |   |
| (D)               |   |                           |                             |                      |   |
| (E)               |   |                           |                             |                      |   |
| (F)               |   |                           |                             |                      | <del></del>                               |
| (G)               |   |                           |                             |                      |   |
| (H)               |   |                           |                             |                      |   |
|                   | b) must equal Form 990, Part X, col. (B) line 12.)                      |                           | 250,350                     |                      |   |
| Part VIII         | Investments - Program Related   |                           |                             | 6 -                  |   |
|                   | Complete if the organization ans  | wered "Yes" to For        |                             |                      | · · · · · · · · · · · · · · · · · · ·     |
|                   | (a) Description of investment   |                           | (b) Book value              | • •                  | nod of valuation:<br>of-year market value |
| 403               |   |                           |                             | OOSI OF CITA         |   |
| (1)               |   |                           |                             |                      |   |
| (2)               |   |                           |                             |                      |   |
| (3)               |   |                           |                             |                      |   |
| (4)               |   |                           |                             |                      |   |
| (5)               |   |                           |                             |                      |   |
| <u>(6)</u><br>(7) | · · · · · · · · · · · · · · · · · · ·                                   |                           |                             |                      |   |
| (8)               |   |                           |                             | _                    |   |
| (9)               |   |                           |                             |                      |   |
|                   | b) must equal Form 990, Part X, col. (B) line 13)                       |                           |                             |                      |   |
| Part IX           | Other Assets.   |                           | l                           |                      |   |
|                   | Complete if the organization ans  | wered "Yes" to For        | m 990, Part IV, line        | 11d. See Form        | 990, Part X, line 15.                     |
|                   |   | a) Description            |                             |                      | (b) Book value                            |
| (1)               |   |                           |                             |                      |   |
| (2)               |   |                           |                             |                      |   |
| (3)               |   |                           |                             |                      |   |
| (4)               |   |                           |                             |                      |   |
| (5)               |   |                           |                             |                      |   |
| (6)               | · · · · · · · · · · · · · · · · · · ·                                   |                           |                             |                      |   |
| _(7)              |   | <del> </del>              |                             |                      |   |
| (8)               |   |                           |                             |                      | · · · · · · · · · · · · · · · · · · ·     |
| (9)               | mn (b) must equal Form 990, Part X, c                                   | ol (D) line 15 )          |                             |                      |   |
| Part X            | Other Liabilities.  | oi. (B) line 15.)         | · · · · · · · ·             | ▶                    |   |
| Part A            | Complete if the organization ans  | word "Voc" to For         | m 000 Port IV line          | 110 or 11f Coo       | Form 000 Port V                           |
|                   | line 25.  | weled res to For          | iii 990, Fait IV, iiile     | rife of Tit. See     | romi 990, Part A,                         |
| 1.                | (a) Description of liability  | (b) Book value            | <u> </u>                    |                      |   |
| (1) Federal ır    | •   | (5) 5000 1000             |                             |                      |   |
| (2)               |   | <del></del>               | <del></del>                 |                      |   |
| (3)               |   |                           |                             |                      |   |
| (4)               |   |                           |                             |                      |   |
| (5)               |   |                           |                             |                      |   |
| (6)               |   |                           |                             |                      |   |
| (7)               |   |                           |                             |                      |   |
| (8)               |   |                           |                             |                      |   |
| (9)               |   |                           |                             |                      |   |
| Total. (Column (i | b) must equal Form 990, Part X, col. (B) line 25.)                      |                           |                             |                      |   |
| 2. Liability for  | uncertain tax positions. In Part XIII, provi                            | ide the text of the footn | ote to the organization     | 's financial stateme | nts that reports the                      |
| organization's    | s liability for uncertain tax positions under                           | r FIN 48 (ASC 740). Che   | eck here if the text of the | ne footnote has beer | provided in Part XIII                     |

| Part    | XI -         | Reconciliation of Revenue per Audited Financial Stateme   |           |  | Retu     | rn.          |
|---------|--------------|---|-----------|--|----------|--------------|
|         |              | Complete if the organization answered "Yes" to Form 990, F  |           |  | ,        |              |
| 1 .     |              | revenue, gains, and other support per audited financial statements  |           |  | 1        |              |
| 2       |              | unts included on line 1 but not on Form 990, Part VIII, line 12:  |           |  |          | ·<br>[       |
| а       |              | inrealized gains on investments   | 2a        |  |          | į            |
| b       |              | ited services and use of facilities   | 2b        |  |          |              |
| С       |              | veries of prior year grants   | 2c        |  | ]        |              |
| d       |              | r (Describe ın Part XIII.)  | 2d        |  | JI       |              |
| е       |              | lines 2a through 2d   |           |  | 2e       |              |
| 3       |              | ract line <b>2e</b> from line <b>1</b>  |           |  | 3        |              |
| 4       |              | unts included on Form 990, Part VIII, line 12, but not on line 1:   |           |  |          |              |
| а       |              | stment expenses not included on Form 990, Part VIII, line 7b  |           | <u>.                                      </u> | ]        |              |
| b       |              | ·   | 4b        | ·  |          |              |
| C       |              | lines 4a and 4b   |           |  | 4c       |              |
| 5       |              | revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line  |           |  | 5        |              |
| Part    | XII          | Reconciliation of Expenses per Audited Financial Statem   |           |  | er Ret   | i <b>um.</b> |
|         |              | Complete if the organization answered "Yes" to Form 990, F  |           | · · · · · · · · · · · · · · · · · · ·          |          |              |
| 1       |              | expenses and losses per audited financial statements  |           |  | 1        |              |
| 2       |              | unts included on line 1 but not on Form 990, Part IX, line 25:  |           | 1  |          |              |
| а       |              | ated services and use of facilities   | 2a        |  |          |              |
| b       |              | year adjustments  | 2b        |  |          |              |
| C       |              | rlosses   | 2c        |  | 1        |              |
| d       |              | r (Describe in Part XIII.)  | <u>2d</u> |  |          |              |
| е       |              | lines 2a through 2d   |           |  | 2e       |              |
| 3       |              | ract line 2e from line 1  |           |  | 3        |              |
| 4       |              | unts included on Form 990, Part IX, line 25, but not on line 1:   |           |  |          |              |
| а       |              | stment expenses not included on Form 990, Part VIII, line 7b  |           |  | ]        |              |
| b       |              | r (Describe in Part XIII.)  |           |  | 4        |              |
| _c      |              | lines 4a and 4b   |           |  | 4c       |              |
| 5       |              | expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line   | e 18.)    | · · · · · · ·                                  | 5        |              |
|         |              | Supplemental Information.   | - 4. D    | N/ 1: 41 Ob                                    |          | V t 4. D V t |
|         |              | descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and<br>nes 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part |           |  |          |              |
| 2, i ai | · ///, III   | les 20 and 40, and 1 art An, lines 20 and 40. Also complete this part   | to pic    | vide any additional in                         | IIOIIIIa | tion.        |
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| Schedule D (For | m 990) 2013              | Page        | 5 |
|-----------------|--------------------------|-------------|---|
| Part XIII       | Supplemental Information | (continued) | _ |
|                 |                          |             |   |
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### **SCHEDULE F** (Form 990)

## **Statement of Activities Outside the United States**

OMB No 1545-0047

Inspection

Department of the Treasury Internal Revenue Service Name of the organization ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. ► Attach to Form 990. ► See separate instructions.

▶ Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public

| Name o      | f the organization                                       | <del>-</del>                        | · · · · · · · · · · · · · · · · · · ·   |   |   | Employer id         | entification r                                | umber            |
|-------------|--|-------------------------------------|---|---|---|---------------------|---|------------------|
| <u>HELP</u> | THE ELDERLY LIVE WITH DIGN                               | ITY FOUNDA                          | TION, INC.  |   |   |                     | -1807344                                      |                  |
| Part        | General Information Form 990, Part IV, line              | on Activiti                         | es Outside  | the United States. Comp   | olete if the organi   | zation ansi         | wered "Ye                                     | s" on            |
| 1           | For grantmakers. Does the assistance, the grantees' elig | organization                        |   |   |   |                     |   |                  |
|             | grants or assistance?                                    |                                     |   | · · · · · · · · · · ·   |   | · · ·               | <b></b> ✓Yes                                  | □No              |
| 2           | For grantmakers. Describe assistance outside the Unite   |                                     | the organization  | on's procedures for monit   | toring the use o  | f its grant         | s and oth                                     | er               |
| 3           | Activities per Region. (The fo                           | llowing Part                        | l, line 3 table o   | an be duplicated if addition  | nal space is need   | led.)               |   |                  |
|             | (a) Region   | (b) Number of offices in the region | (c) Number of<br>employees,<br>agents, and<br>independent<br>contractors<br>in region | (d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region) | (e) If activity liste<br>a program se<br>describe specific<br>service(s) in r | rvice,<br>c type of | (f) Tot<br>expenditu<br>and invest<br>in regi | res for<br>ments |
| (1)         | EUROPE   | 0                                   | 0   | Grants to needy people  |   |                     |   | 27,192           |
| (2)         |  |                                     |   |   |   |                     |   |                  |
| (3)         |  |                                     |   |   |   |                     |   |                  |
| (4)         |  |                                     |   |   |   |                     |   |                  |
| (5)         |  |                                     |   |   |   |                     |   |                  |
| (6)         |  |                                     |   |   |   |                     |   |                  |
| (7)         |  |                                     |   |   |   |                     |   |                  |
| (8)         |  |                                     |   |   |   |                     |   |                  |
| (9)         |  |                                     |   |   |   |                     |   |                  |
| (10)        |  |                                     |   |   |   |                     |   |                  |
| (11)        |  |                                     |   |   |   |                     |   |                  |
| (12)        |  |                                     |   |   |   |                     |   |                  |
| (13)        |  |                                     |   |   |   |                     |   |                  |
| (14)        |  |                                     |   |   |   |                     |   |                  |
| (15)        |  |                                     |   |   |   |                     |   |                  |
| (16)        |  |                                     |   |   |   |                     |   |                  |
| (17)        | -  |                                     |   |   |   |                     |   |                  |
| 3a          | Sub-total  |                                     |   |   |   |                     |   | 27,192           |
| b           | Total from continuation sheets to Part I                 |                                     |   |   |   |                     |   |                  |
| С           | Totals (add lines 3a and 3b)                             |                                     |   |   |   |                     |   | 27,192           |

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed. Part II

| section and EIN<br>(if applicable) | (c) Region | (d) Purpose of | (e) Amount of | (1) Manner of | (a) Alliculation | (h) Description        | valuation                           |
|------------------------------------|------------|----------------|---------------|---------------|------------------|------------------------|-------------------------------------|
|                                    |            | grant          | cash grant    | disbursement  | assistance       | of non-cash assistance | (book, FMV,<br>appraisal,<br>other) |
|                                    |            |                |               |               |                  |                        |                                     |
|                                    |            |                |               | :             |                  |                        |                                     |
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Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

Enter total number of other organizations or entities

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Schedule F (Form 990) 2013

Page 3

Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV; line 16. Part III can be duplicated if additional space is needed. Schedule F (Form 990) 2013

Part III Grants at

| (h) Method of-<br>valuation<br>(book, FMV,<br>apprasal,<br>other) |     |     |     |     |     |     |     |     |     |      |      |      |      |      |      |      |      |      | Schedule F (Form 990) 2013 |
|---|-----|-----|-----|-----|-----|-----|-----|-----|-----|------|------|------|------|------|------|------|------|------|----------------------------|
| (g) Description<br>of non-cash assistance                         |     |     |     |     |     |     |     |     |     |      |      |      |      |      |      |      |      |      | Sch                        |
| (f) Amount of<br>non-cash<br>assistance                           |     |     |     |     |     |     |     |     |     |      |      |      |      |      |      |      |      |      |                            |
| (e) Manner of cash disbursement                                   |     |     |     |     |     |     |     |     |     |      |      |      |      |      |      |      |      |      |                            |
| (d) Amount of cash grant  |     |     |     |     |     |     |     |     |     |      |      |      |      |      |      |      |      |      |                            |
| (c) Number of recipients  |     |     |     |     |     |     |     |     |     |      |      |      |      |      |      |      |      |      |                            |
| of grant or assistance (b) Region (c) Number of recipients        |     |     |     |     |     |     |     |     |     |      |      |      |      |      |      |      |      |      |                            |
| (a) Type of grant or assistance                                   | (1) | (2) | (3) | (4) | (5) | (9) | (2) | (8) | (6) | (10) | (11) | (12) | (13) | (14) | (15) | (16) | (17) | (18) |                            |

| Page | 4 |
|------|---|
| Page | 4 |

| Schedule F | (Form 990 | 2013 |
|------------|-----------|------|
|------------|-----------|------|

|      | AIV A Coming Forms   | <del></del>   |              |
|------|--|---|--------------|
| Part | rt IV · Foreign Forms  |   |              |
| 1    | Was the organization a U.S. transferor of property to a the organization may be required to file Form 926, Re Corporation (see Instructions for Form 926)  | • •   | <b></b> ✓ No |
| 2    | Did the organization have an interest in a foreign trumay be required to file Form 3520, Annual Return Receipt of Certain Foreign Gifts, and/or Form 3520-A, U.S. Owner (see Instructions for Forms 3520 and 3520) | to Report Transactions with Foreign Trusts and<br>Annual Information Return of Foreign Trust With a   | ☑ No         |
| 3    | Did the organization have an ownership interest in a the organization may be required to file Form 5471, Interest Certain Foreign Corporations. (see Instructions for Foreign Corporations)                        | ormation Return of U.S. Persons With Respect To   | <b></b> ✓ No |
| 4    | Was the organization a direct or indirect shareholde qualified electing fund during the tax year? If "Yes," the Information Return by a Shareholder of a Passive Formula (see Instructions for Form 8621)          | ne organization may be required to file Form 8621,<br>preign Investment Company or Qualified Electing | <b></b> ✓ No |
| 5    | Did the organization have an ownership interest in a the organization may be required to file Form 8865, Foreign Partnerships. (see Instructions for Form 8865)  | Return of U.S. Persons With Respect To Certain  | <b></b> ✓ No |
| 6    | Did the organization have any operations in or related "Yes," the organization may be required to file Form 5 for Form 5713)   | 713, International Boycott Report (see Instructions   | <b></b> No   |

### **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

| Part I, Line 2: Recipients are elderly retirees who have no income other than a small government pension. The grant amount is principally to   |
|--|
| pay for medications, in some cases for rent assistance, and for other living expenses. The amount granted to each recipient is determined      |
| through annual visits and ongoing correspondence, including some telephone conversations, to monitor each person's situation and needs.        |
|  |
| Part i, Line 3 (f) and Part III: The accounting method is cash. Accordingly, grants are recorded only as recipients pick up their money orders |
| at the disbursing bank in Riga, where the Taxpayer maintains a checking account for such grant payments. The sole purpose of this account      |
| is to receive funds and make distributions to grantees. The bank charges a small service charge against the Taxpayer's account for each        |
| disbursement. Grant disbursements are typically made one to four times per year to each recipient.   |
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#### SCHEDULE O (Form 990 or 990-EZ)

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or 990-EZ.
► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

| Name of the organization  | Employer identification number          |
|---|---|
| HELP THE ELDERLY LIVE WITH DIGNITY FOUNDATION, INC.   | 91-1807344                              |
|   |   |
| ······································  |   |
| Form 990, Part VI, Line 11a:  |   |
| A copy of the entire toy return or well as supporting accounting records is cent to each of the effect. | issus and disenters prior to filing the |
| A copy of the entire tax return, as well as supporting accounting records, is sent to each of the off   | icers and directors prior to filing the |
| tax return with the IRS.  |   |
|   |   |
|   |   |
| Form 990, Part VI, Line 19:   |   |
| The corporate charter and bylaws are available for inspection, upon request, to anyone requesting       | a copy of Form 990. The Taxpayer        |
|   |   |
| has not adopted a formal conflict of interest policy. The Taxpayer does not maintain financial state    | ements other than the balance sheet and |
| other account information that is disclosed as part of this tax return.                                 |   |
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| Schedule O (Form 990 or 990-EZ) (2013)  | Page 2                         |
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| Name of the organization                | Employer identification number |
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