Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation: The Lanterman Foundation
A Employer identification number: 91-1789916

Number and street (or P O box number if mail is not delivered to street address): 221 First Avenue West
Room/suite: 108
B Telephone number (see instructions): 206 281.8610

City or town, state or province, country, and ZIP or foreign postal code: Seattle, WA 98119-4223
C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 7,208,182

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	228,600.			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	198,303	198,303		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	11,941			
	b	Gross sales price for all assets on line 6a 492,178				
	7	Capital gain net income (from Part IV, line 2)		11,941		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	14,520	14,520		
	12	**Total.** Add lines 1 through 11	453,364	224,764		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	27,291	27,291		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	9,123	1,075		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23				
	25	Contributions, gifts, grants paid	345,113			345,113
	26	**Total expenses and disbursements.** Add lines 24 and 25	381,527	28,366		345,113
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	71,837			
	b	**Net investment income** (if negative, enter -0-)		196,398		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	122,627	69,472	69,472
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ 1,583			
		Less: allowance for doubtful accounts ▶	1,394	1,583	1,583
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 750,000			
		Less: allowance for doubtful accounts ▶	750,000	750,000	750,000
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,267,330	4,416,892	5,717,867
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ See attachments)	615,549	567,536	669,260
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,756,900	5,805,483	7,208,182
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	1,268,411	1,268,411	
	29	Retained earnings, accumulated income, endowment, or other funds	4,488,489	4,537,072	
	30	**Total net assets or fund balances** (see instructions)	5,756,900	5,805,483	
	31	**Total liabilities and net assets/fund balances** (see instructions)	5,756,900	5,805,483	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,756,900
2	Enter amount from Part I, line 27a	2	71,837
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,828,737
5	Decreases not included in line 2 (itemize) ▶ Nondeductible losses	5	23,255
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,805,483

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Schedule 2	P	Various	Various
b	See Schedule 2	D	Various	Various
c	Capital gain distributions			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	393,285		381,387	11,898
b	82,349		98,850	-16,551
c	16,544			16,544
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				11,898
b				-16,551
c				16,544
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	11,941
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	344,647	5,956,697	.057858
2011	309,688	5,489,006	.056420
2010	274,750	4,840,751	.056758
2009	244,042	3,761,656	.064876
2008	201,020	4,256,129	.047231

2	**Total** of line 1, column (d)	2	.283143
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.0566286
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	6,709,279
5	Multiply line 4 by line 3	5	210,051
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,964
7	Add lines 5 and 6	7	212,015
8	Enter qualifying distributions from Part XII, line 4	8	345,113

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: __________ **(attach copy of letter if necessary—see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	1,964
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,964
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,964
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 5,520		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	5,520
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	3,556
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶ 3,556 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Washington			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶ N/A

14 The books are in care of ▶ Kirlan Venture Capital, Inc. Telephone no. ▶ 206.281.8610
Located at ▶ 221 First Avenue West, Suite 108, Seattle, WA ZIP+4 ▶ 98119-4223

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20___, 20___, 20___, 20___				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___, 20___, 20___, 20___				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		✓
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attached		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 None	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,224,325
b	Average of monthly cash balances	1b	167,711
c	Fair market value of all other assets (see instructions)	1c	1,419,415
d	**Total** (add lines 1a, b, and c)	1d	6,811,451
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	6,811,451
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	102,172
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,709,279
6	**Minimum investment return.** Enter 5% of line 5	6	335,464

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	335,464
2a	Tax on investment income for 2013 from Part VI, line 5 . . . 2a 1,964		
b	Income tax for 2013. (This does not include the tax from Part VI.) . . . 2b		
c	Add lines 2a and 2b	2c	1,964
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	333,500
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	333,500
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	333,500

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	345,113
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	345,113
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,964
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	343,149

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					333,500
2 Undistributed income, if any, as of the end of 2013:					
a Enter amount for 2012 only					
b Total for prior years: 20___,20____,20____					
3 Excess distributions carryover, if any, to 2013:					
a From 2008					
b From 2009	58,905				
c From 2010	38,480				
d From 2011	41,132				
e From 2012	57,788				
f **Total** of lines 3a through e		196,305			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 343,149					
a Applied to 2012, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions)					
c Treated as distributions out of corpus (Election required—see instructions)					
d Applied to 2013 distributable amount					333,500
e Remaining amount distributed out of corpus		9,649			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		205,954			
b Prior years' undistributed income. Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount—see instructions					
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions					
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)		0			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		205,954			
10 Analysis of line 9:					
a Excess from 2009	58,905				
b Excess from 2010	38,480				
c Excess from 2011	41,132				
d Excess from 2012	57,788				
e Excess from 2013	9,649				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

A. Kirk Lanterman

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

A. Kirk Lanterman

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	198,303	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	11,941	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a Rental income			16	14,520	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				224,764	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 224,764

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 7/3/14 Title: President

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Richard G. Eide Jr.	[signature] CPA	6/20/14		P00190574
Firm's name ► Sweeney Conrad P.S.			Firm's EIN ►	91-1301672
Firm's address ► 2606 116th Avenue NE, Suite 200, Bellevue WA 98004-1422			Phone no	(425) 629-1990

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2013

Name of the organization	**Employer identification number**
The Lanterman Foundation	91-1789916

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
The Lanterman Foundation	91-1789916

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	A. Kirk Lanterman 221 First Avenue West, Suite 108 Seattle, WA 98119	$ 114,300	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions.)
2	Janet O. Lanterman 221 First Avenue West, Suite 108 Seattle, WA 98119	$ 114,300	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
The Lanterman Foundation	91-1789916

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	10,000 shares of Bank of America Corp (BAC)	$ 114,300.	01/09/2013

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	10,000 shares of Bank of America Corp (BAC)	$ 114,300	01/09/2013

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
The Lanterman Foundation	91-1789916

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry.
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

THE LANTERMAN FOUNDATION
EIN: 91-1789916
December 31, 2013 Form 990-PF

PART I, LINE 1-DIVIDENDS AND INTEREST FROM SECURITIES

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
VARIOUS	198,303		198,303
Total to FM 990-PF Part I, Ln 4	198,303	0	198,303

PART I, LINE 11-OTHER INCOME

DESCRIPTION	REVENUE PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
RENTAL REAL ESTATE	14,520	14,570	
TOTAL TO FORM 990-PF, PART 1 LINE 11	14,520	14,570	

PART I, LINE 16C-OTHER PROFESSIONAL FEES

DESCRIPTION	EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
OTHER PROFESSIONAL FEE	27,291	27,291		0
TO FORM 990-PF, PG1, LN 16C	27,291	27,291		0

PART I, LINE 18-TAXES

DESCRIPTION	EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAXES	9,123	1,075		0
TO FORM 990-PF, PG1, LN18	9,123	1,075		0

THE LANTERMAN FOUNDATION
EIN: 91-1789916
December 31, 2013 Form 990-PF

Part II, line 7 - Other notes and loans receivable

Description	Book Value	FMV
Loan to Sacred Heart	$ 750,000	$ 750,000

Part II, line 10b - Investments in Corporate Stock at End of Year

Description	Book Value	FMV
Bank of America	$ 228,600	$ 311,400
Barrick Gold Corp.	216,267	88,150
Carnival Cruise Lines, Inc.	424,775	522,210
Cliffs Nat. Res 7%	42,711	45,920
Deere & Co	47,004	45,665
Dollar Tree, Inc.	49,070	169,260
Dow Chemical	66,853	88,800
Du Pont EL DE Nemours & Co.	152,167	194,910
Encana Corp	82,400	54,150
Exelis, Inc	13,865	19,060
General Electric Co.	41,787	36,439
GMAC, LLC	40,929	50,720
Glacier Water Trust I	49,120	51,900
ING Global Advantage Fund	68,843	47,040
ITT Corp	11,425	21,710
JP Morgan Chase & Co.	41,700	58,480
Johnson & Johnson	106,531	320,565
Johnson Controls, Inc.	186,550	256,500
MDU Resources Group	57,654	91,650
Microsoft Corp.	57,900	74,820
Norfolk Southern Corp.	53,061	92,830
Partnerre LTD 6.5 Ser D Pfd	50,381	45,300
Pennymac Mortgage Investment	194,133	206,640
Seaspan Corporation	54,080	52,780
Target Corporation	56,830	63,270
Travelers Co	57,990	135,810
US Bancorp	92,715	121,200
Union Pacific Corp.	67,316	168,000
Vornado Realty L.P. Pfd	25,039	25,990
Wells Fargo & Co.	190,520	272,400
Xylem, Inc.	34,370	34,600
American Beacon Large Cap Fund	71,066	95,556
AQR MGD Futures Strat FD	77,000	80,417
Annaly Capital Mgmt	10,039	6,032
Artisan International Fund	55,000	59,177
Artisan Int'l Small Cap Fund	21,975	33,141
DFA US Small Cap Portfolio	50,648	79,615
Dodge & Cox Intl Stock Fund	54,658	79,891
Eaton Vance Floating	105,000	105,065
Eaton Vance Tax Mgd Glbl	41,075	54,450
Ell International	21,515	18,560
Harbor Cap Appreciation Fund	95,226	180,357

THE LANTERMAN FOUNDATION
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Harbor Intl Fund		46,160		55,173
iShares Russell Index Fund		15,014		18,448
iShares Russell Midcap Fund		84,475		151,930
Kalmar Growth/Value Fund		45,507		72,878
Loomis Sayles Bond Fund		68,258		105,019
Marketfield FD		78,000		94,183
Natixis Gateway Y Fund		38,606		43,467
Nuveen Short Dur		48,000		45,803
Oakmark Int'l Small Cap Fund		23,032		32,603
Parametric Tax MGD		64,000		63,148
Pimco All Asset Instl Cl Fund		85,060		85,944
Pimco Commodity Fund		39,245		20,272
Pimco Commodity Real		5,000		4,768
Pimco Low Duration Fund		67,709		70,303
Pimco Total Return Fund		59,420		61,407
SPDR Gold Trust		25,305		21,482
Vanguard Div Appreciation		76,253		114,365
Virtus Real Estate Fund		13,000		15,863
William Blair Intl Growth Fund		69,058		80,384
	$	4,416,892	$	5,717,867

Part II, line 15 - Other Assets at End of Year

Souix Falls Associtès, LLC, (EIN· 91-2037430)	$	156,919	$	141,000
Casper Associates, LLC, (EIN. 91-2098739)		99,606		77,000
Boardwalk Pipeline partners, LP (EIN. 20-326561		80,571		102,080
Buckeye Partners LP (EIN 23-2432497)		86,234		142,020
Cedar Fair LP (EIN 34-1560655)		41,271		99,160
El Paso Pipeline Partners, LP (EIN 26-0789784)		102,935		108,000
	$	567,536	$	669,260

THE LANTERMAN FOUNDATION
EIN: 91-1789916
December 31, 2013 Form 990-PF **Schedule 2**

Part IV, line 1a - Capital Gains and Losses for tax on Investment Income

Security sold	Number of shares	Acquisition Date	Sales date	Sales Proceeds	Cost or other basis	Gain/Loss
Ford Motor Company Pfd	1000 00	06/18/2003	02/04/2013	25,000 00	25,000 00	-
Goldman Sachs bond (5 25% due 04/01/13)	50000 00	03/31/2009	04/01/2013	50,000 00	48,336 00	1,664 00
Vanguard Div Appreciation	236 00	Various	02/06/2013	14,984 26	13,220 31	1,763 95
Harbor Cap Appreciation Fund	450 80	Various	02/06/2013	20,000 00	16,471 05	3,528 95
American Beacon Large Cap Fund	433 93	03/07/2007	02/06/2013	10,000 00	10,588 40	(588 40)
William Blair Intl Growth Fund	424 01	Various	02/06/2013	10,000 00	13,239 83	(3,239 83)
Dodge & Cox Intl Stock Fund	414 66	Various	02/06/2013	15,000 00	19,269 99	(4,269 99)
Artisan International Fund	212 86	Various	02/06/2013	5,000 00	4,646 69	353 31
Oakmark Int'l Small Cap Fund	338 30	12/31/2012	02/06/2013	5,000 00	4,729 36	270 64
Natixis Gateway Y Fund	1084 12	07/07/2008	02/06/2013	30,000 00	29,788 17	211 83
Pimco All Asset Instl Cl Fund	1470 63	03/07/2007	02/06/2013	10,000 00	21,345 06	(11,345 06)
Vanguard Precious Metals	329 28	07/02/2010	02/06/2013	5,000 00	6150 00	(1,150 00)
Loomis Sayles Bond Fund	6839 13	Various	06/06/2013	105,000 00	77,557 66	27,442 34
Nuveen High Yield Muni Bond Fund	2813 74	Various	06/06/2013	47,954 42	38,233 07	9,721 35
Vanguard Precious Metals	2079 66	07/02/2010	06/06/2013	25,346 49	38,848 85	(13,502 36)
American Beacon Large Cap Fund	572 22	Various	08/20/2013	15,000 00	13,962 94	1,037 06
Total Purchased Stock				393,285 17	381,387 38	11,897 79
Bank One Capital Tr Pfd	1500 00	12/26/2001	05/08/2013	37,500 00	37,560 00	(60 00)
Lincoln National	1000 00	10/08/2002	10/18/2013	44,849 21	61,290 00	(16,440 79)
Total Donated Stock				82,349 21	98,850 00	(16,500 79)
Casper Associates K-1				73 00		73 00
Souix Falls Associates K-1				167 00		167 00
Boardwalk Pipeline Partners K-1				834 00		834 00
Artisan Small Cap				1,882 51		1,882 51
Artisan Small Cap				85 49		85 49
AQR MGD Futures Strat Fd				730 28		730 28
AQR MGD Futures Strat Fd				85 20		85 20
DFA US Small Cap Value				3,577 14		3,577 14
DFA US Small Cap Value				20 24		20 24
Harbor Capital Appreciation Fund				5,500 92		5,500 92
Kalmar Growth With Value				1,203 53		1,203 53
Loomis Sayles Long Term				463 44		463 44
PIMCO Commodity Real				415 69		415 69
PIMCO Low Duration Fund				41 02		41 02
PIMCO Total Return Fund				344 43		344 43
PIMCO Total Return Fund				65 83		65 83
Virtus Real Estate				1,054 27		1,054 27
Capital gain Distributions				16,543 99		16,543 99
			TOTAL	492,178 37	480,237 38	11,940 99

The Lanterman Foundation
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Part VIII, line 1 - List of all officers, directors, trustees, foundation managers and their compensation

1 (a)	1 (b)	1 (c)	1 (d)	1 (e)
A Kirk Lanterman 221 1st Avenue W., Suite 108 Seattle, WA 98119	President/Treasurer Part-Time	- 0 -	- 0 -	- 0 -
Janet O. Lanterman 221 1st Avenue W., Suite 108 Seattle, WA 98119	Sr. V. Pres/Sec'y Part-Time	- 0 -	- 0 -	- 0 -
Patricia Gable 15207 152nd Avenue N.E Woodinville, WA 98072	Vice President Part-Time	- 0 -	- 0 -	- 0 -
Barbara Nixon 36820 N.E. 91st Way Carnation, WA 98014	Vice President Part-Time	- 0 -	- 0 -	- 0 -
Linda Young 13004 N E 87th Kirkland, WA 98033	Vice President Part-Time	- 0 -	- 0 -	- 0 -
Dorothy Heberling 3916 N E. 157th Place Lake Forest Park, WA 98155	Vice President Part-Time	- 0 -	- 0 -	- 0 -

The Lanterman Foundation
Part XV, Line 3 Grants and Contributions Paid During the year

Recipient a Paid during the year	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
University of Mary 7500 University Drive Bismarck, ND 58501	N/A	Public	To assist the organization in carrying out its charitable purpose	$107,500
Burke Museum Association c/o Box 353010 Seattle, WA 98195-3010	N/A	Public	To assist the organization in carrying out its charitable purpose	500
Dr John McCormick Foundation 17023 NE 135th Court Redmond, WA 98052	N/A	Public	To assist the organization in carrying out its charitable purpose	500
American Cancer Society PO Box 22718 Oklahoma City, OK 73123-1718	N/A	Public	To assist the organization in carrying out its charitable purpose	3,000
Pat Downs Foundation 14220 NE 193rd Place Woodinville, WA 98072	N/A	Public	To assist the organization in carrying out its charitable purpose	2,500
SAFE 12236 Old Frontier Rd NW Silverdale WA 98383	N/A	Public	To assist the organization in carrying out its charitable purpose	500
The Riverview Education Foundation PO Box 1660 Duvall, WA 98019	N/A	Public	To assist the organization in carrying out its charitable purpose	2,500
Theodore Roosevelt Medora Foundation 301 5th Street Medora, ND 58645	N/A	Public	To assist the organization in carrying out its charitable purpose	15,000
Eisenhower Medical Center 39000 Bob Hope Drive Rancho Mirage, CA 92270	N/A	Public	To assist the organization in carrying out its charitable purpose	2,500
Nation Academy Foundation 218 West 40th Street, 5th Floor New York, NY 10018	N/A	Public	To assist the organization in carrying out its charitable purpose	25,000
State Historical Society of North Dakota Foundation PO Box 1976 Bismarck, ND 58502-1976	N/A	Public	To assist the organization in carrying out its charitable purpose	100,000
AWB Institute Holiday Kids' Tree Project PO Box 658 Olympia, WA 98507-0658	N/A	Public	To assist the organization in carrying out its charitable purpose	100
Alaska Raptor Center 1000 Raptor Way Sitka, AK 99835	N/A	Public	To assist the organization in carrying out its charitable purpose	1,000
The Living Desert 47900 Portola Ave. Palm Desert, CA 92260	N/A	Public	To assist the organization in carrying out its charitable purpose	25,000

The Lanterman Foundation
Part XV, Line 3 Grants and Contributions Paid During the year

Recipient a Paid during the year	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Cystic Fibrosis Foundation 520 Pike Street Seattle, WA 98101	N/A	Public	To assist the organization in carrying out its charitable purpose	20,000
Old Dog Haven 621 SR9 NE, PMB A4 Lake Stevens WA 98258-8525	N/A	Public	To assist the organization in carrying out its charitable purpose	2,000
The Northwest Maritime Center 431 Water Street Port Townsend, WA 98368	N/A	Public	To assist the organization in carrying out its charitable purpose	10,000
University of North Dakota 3501 University Ave. MS-8157 Grand Forks, ND 58202-8157	N/A	Public	To assist the organization in carrying out its charitable purpose	25,000
Pacific Legal Foundation 10940 NE 33rd Pl # 210 Bellevue, WA 98004	N/A	Public	To assist the organization in carrying out its charitable purpose	2,500
Thru K-1's	N/A	Public	To assist the organization in carrying out its charitable purpose	13
				$345,113