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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

|                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                |                                                                                                                                                                              |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Name of foundation<br>VIKING GLOBAL FOUNDATION INC<br>C/O VIKING GLOBAL INVESTORS LP<br>% VIKING GLOBAL INVESTORS LP                                                                                                                                                                                                                  |                                                                                                                                                                                                | A Employer identification number<br><br>90-0512778                                                                                                                           |  |
| Number and street (or P O box number if mail is not delivered to street address)<br>55 RAILROAD AVENUE<br>Suite                                                                                                                                                                                                                       |                                                                                                                                                                                                | B Telephone number (see instructions)<br><br>(203) 863-5039                                                                                                                  |  |
| City or town, state or province, country, and ZIP or foreign postal code<br>GREENWICH, CT 06830                                                                                                                                                                                                                                       |                                                                                                                                                                                                | C If exemption application is pending, check here <input type="checkbox"/>                                                                                                   |  |
| G Check all that apply<br><div><input type="checkbox"/> Initial return<br/><input type="checkbox"/> Final return<br/><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity<br/><input type="checkbox"/> Amended return<br/><input type="checkbox"/> Name change</div> |                                                                                                                                                                                                | D 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |  |
| H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation                                                                                      |                                                                                                                                                                                                | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                                |  |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 4,827,414                                                                                                                                                                                                   | J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis.) | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                             |  |

| Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small> |                                                                                             | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| Revenue                                                                                                                                                                            | 1 Contributions, gifts, grants, etc , received (attach schedule)                            | 114,722                            |                           |                         |                                                             |
|                                                                                                                                                                                    | 2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B   |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 3 Interest on savings and temporary cash investments                                        |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 4 Dividends and interest from securities. . . . .                                           | 604,475                            | 604,475                   |                         |                                                             |
|                                                                                                                                                                                    | 5a Gross rents . . . . .                                                                    |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | b Net rental income or (loss) _____                                                         |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 6a Net gain or (loss) from sale of assets not on line 10                                    |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | b Gross sales price for all assets on line 6a _____                                         |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 7 Capital gain net income (from Part IV, line 2) . . . .                                    |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 8 Net short-term capital gain . . . . .                                                     |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 9 Income modifications . . . . .                                                            |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 10a Gross sales less returns and allowances                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | b Less Cost of goods sold . . . . .                                                         |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | c Gross profit or (loss) (attach schedule) . . . . .                                        |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 11 Other income (attach schedule) . . . . .                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 12 <b>Total.</b> Add lines 1 through 11 . . . . .                                           | 719,197                            | 604,475                   |                         |                                                             |
| Operating and Administrative Expenses                                                                                                                                              | 13 Compensation of officers, directors, trustees, etc                                       | 0                                  | 0                         | 0                       |                                                             |
|                                                                                                                                                                                    | 14 Other employee salaries and wages . . . . .                                              |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 15 Pension plans, employee benefits . . . . .                                               |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 16a Legal fees (attach schedule) . . . . .                                                  | 17,078                             | 0                         | 0                       | 17,078                                                      |
|                                                                                                                                                                                    | b Accounting fees (attach schedule) . . . . .                                               | 44,500                             | 0                         | 0                       | 40,000                                                      |
|                                                                                                                                                                                    | c Other professional fees (attach schedule) . . . . .                                       |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 17 Interest . . . . .                                                                       |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 18 Taxes (attach schedule) (see instructions)                                               | 22,710                             | 0                         | 0                       | 0                                                           |
|                                                                                                                                                                                    | 19 Depreciation (attach schedule) and depletion . . .                                       |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 20 Occupancy . . . . .                                                                      |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 21 Travel, conferences, and meetings . . . . .                                              | 32,268                             |                           |                         | 32,268                                                      |
|                                                                                                                                                                                    | 22 Printing and publications . . . . .                                                      |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | 23 Other expenses (attach schedule) . . . . .                                               | 20,876                             | 0                         | 0                       | 20,876                                                      |
|                                                                                                                                                                                    | 24 <b>Total operating and administrative expenses.</b><br>Add lines 13 through 23 . . . . . | 137,432                            | 0                         | 0                       | 110,222                                                     |
|                                                                                                                                                                                    | 25 Contributions, gifts, grants paid . . . . .                                              | 1,687,989                          |                           |                         | 1,719,085                                                   |
|                                                                                                                                                                                    | 26 <b>Total expenses and disbursements.</b> Add lines 24 and 25                             | 1,825,421                          | 0                         | 0                       | 1,829,307                                                   |
|                                                                                                                                                                                    | 27 Subtract line 26 from line 12                                                            |                                    |                           |                         |                                                             |
|                                                                                                                                                                                    | a <b>Excess of revenue over expenses and disbursements</b>                                  | -1,106,224                         |                           |                         |                                                             |
|                                                                                                                                                                                    | b <b>Net investment income</b> (if negative, enter -0-)                                     |                                    | 604,475                   |                         |                                                             |
|                                                                                                                                                                                    | c <b>Adjusted net income</b> (if negative, enter -0-)                                       |                                    |                           |                         |                                                             |

| Part II Balance Sheets      |     | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )                            | Beginning of year | End of year    |                       |
|-----------------------------|-----|------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------------------|
|                             |     |                                                                                                                                                | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| Assets                      | 1   | Cash—non-interest-bearing . . . . .                                                                                                            | 173,603           | 113,045        | 113,045               |
|                             | 2   | Savings and temporary cash investments . . . . .                                                                                               |                   |                |                       |
|                             | 3   | Accounts receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                                                    | 150,000           | 0              | 0                     |
|                             | 4   | Pledges receivable ▶ _____ 44,500<br>Less allowance for doubtful accounts ▶ _____                                                              | 40,000            | 44,500         | 44,500                |
|                             | 5   | Grants receivable . . . . .                                                                                                                    |                   |                |                       |
|                             | 6   | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .              |                   |                |                       |
|                             | 7   | Other notes and loans receivable (attach schedule) ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                     |                   |                |                       |
|                             | 8   | Inventories for sale or use . . . . .                                                                                                          |                   |                |                       |
|                             | 9   | Prepaid expenses and deferred charges . . . . .                                                                                                |                   |                |                       |
|                             | 10a | Investments—U S and state government obligations (attach schedule)                                                                             |                   |                |                       |
|                             | b   | Investments—corporate stock (attach schedule) . . . . .                                                                                        |                   |                |                       |
|                             | c   | Investments—corporate bonds (attach schedule). . . . .                                                                                         |                   |                |                       |
|                             | 11  | Investments—land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____                            |                   |                |                       |
|                             | 12  | Investments—mortgage loans . . . . .                                                                                                           |                   |                |                       |
|                             | 13  | Investments—other (attach schedule) . . . . .                                                                                                  | 4,747,143         | 4,669,869      | 4,669,869             |
|                             | 14  | Land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____                                        |                   |                |                       |
|                             | 15  | Other assets (describe ▶ _____)                                                                                                                |                   |                |                       |
|                             | 16  | <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)                                              | 5,110,746         | 4,827,414      | 4,827,414             |
| Liabilities                 | 17  | Accounts payable and accrued expenses . . . . .                                                                                                | 40,000            | 44,500         |                       |
|                             | 18  | Grants payable . . . . .                                                                                                                       | 33,096            | 0              |                       |
|                             | 19  | Deferred revenue . . . . .                                                                                                                     |                   |                |                       |
|                             | 20  | Loans from officers, directors, trustees, and other disqualified persons                                                                       |                   |                |                       |
|                             | 21  | Mortgages and other notes payable (attach schedule) . . . . .                                                                                  |                   |                |                       |
|                             | 22  | Other liabilities (describe ▶ _____)                                                                                                           | 19,654            | 37,891         |                       |
|                             | 23  | <b>Total liabilities</b> (add lines 17 through 22) . . . . .                                                                                   | 92,750            | 82,391         |                       |
| Net Assets or Fund Balances |     | <b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/><br><b>and complete lines 24 through 26 and lines 30 and 31.</b> |                   |                |                       |
|                             | 24  | Unrestricted . . . . .                                                                                                                         |                   |                |                       |
|                             | 25  | Temporarily restricted . . . . .                                                                                                               |                   |                |                       |
|                             | 26  | Permanently restricted . . . . .                                                                                                               |                   |                |                       |
|                             |     | <b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/><br><b>and complete lines 27 through 31.</b>   |                   |                |                       |
|                             | 27  | Capital stock, trust principal, or current funds . . . . .                                                                                     | 5,017,996         | 4,745,023      |                       |
|                             | 28  | Paid-in or capital surplus, or land, bldg , and equipment fund                                                                                 |                   |                |                       |
|                             | 29  | Retained earnings, accumulated income, endowment, or other funds                                                                               |                   |                |                       |
|                             | 30  | <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .                                                           | 5,017,996         | 4,745,023      |                       |
|                             | 31  | <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .                                              | 5,110,746         | 4,827,414      |                       |

Part III Analysis of Changes in Net Assets or Fund Balances

|   |                                                                                                                                                                    |   |            |
|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . . | 1 | 5,017,996  |
| 2 | Enter amount from Part I, line 27a . . . . .                                                                                                                       | 2 | -1,106,224 |
| 3 | Other increases not included in line 2 (itemize) ▶ _____                                                                                                           | 3 | 1,386,427  |
| 4 | Add lines 1, 2, and 3 . . . . .                                                                                                                                    | 4 | 5,298,199  |
| 5 | Decreases not included in line 2 (itemize) ▶ _____                                                                                                                 | 5 | 553,176    |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .                                                      | 6 | 4,745,023  |

Part IV

Capital Gains and Losses for Tax on Investment Income

|                                                                                                                                   |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
|-----------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------|----------------------------------|
| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) |                                                                                                                                                                                                            | (b) How acquired<br>P—Purchase<br>D—Donation    | (c) Date acquired<br>(mo , day, yr )                                                      | (d) Date sold<br>(mo , day, yr ) |
| 1a                                                                                                                                |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
|                                                                                                                                   |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
|                                                                                                                                   |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
|                                                                                                                                   |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
|                                                                                                                                   |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
|                                                                                                                                   |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
| (e) Gross sales price                                                                                                             | (f) Depreciation allowed<br>(or allowable)                                                                                                                                                                 | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g)                                              |                                  |
| a                                                                                                                                 |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
| b                                                                                                                                 |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
| c                                                                                                                                 |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
| d                                                                                                                                 |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
| e                                                                                                                                 |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69                                       |                                                                                                                                                                                                            |                                                 | (i) Gains (Col (h) gain minus col (k), but not less than -0-) or<br>Losses (from col (h)) |                                  |
| (i) F M V as of 12/31/69                                                                                                          | (j) Adjusted basis<br>as of 12/31/69                                                                                                                                                                       | (k) Excess of col (i)<br>over col (j), if any   |                                                                                           |                                  |
| a                                                                                                                                 |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
| b                                                                                                                                 |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
| c                                                                                                                                 |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
| d                                                                                                                                 |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
| e                                                                                                                                 |                                                                                                                                                                                                            |                                                 |                                                                                           |                                  |
| 2                                                                                                                                 | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 }                                                                          |                                                 | 2                                                                                         |                                  |
| 3                                                                                                                                 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-<br>in Part I, line 8 . . . . . } |                                                 | 3                                                                                         |                                  |

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

|                                                                                                                                                                                        |                                          |                                              |                                                           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-----------------------------------------------------------|
| (a)<br>Base period years Calendar<br>year (or tax year beginning in)                                                                                                                   | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col (b) divided by col (c)) |
| 2012                                                                                                                                                                                   | 1,023,967                                | 5,373,022                                    | 0 190576                                                  |
| 2011                                                                                                                                                                                   | 117,722                                  | 4,965,843                                    | 0 023706                                                  |
| 2010                                                                                                                                                                                   | 125                                      | 205,208                                      | 0 000609                                                  |
| 2009                                                                                                                                                                                   | 0                                        | 0                                            | 0 0                                                       |
| 2008                                                                                                                                                                                   |                                          |                                              |                                                           |
| 2 Total of line 1, column (d). . . . .                                                                                                                                                 |                                          |                                              | 2 0 214891                                                |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . . |                                          |                                              | 3 0 053723                                                |
| 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .                                                                                                |                                          |                                              | 4 5,012,151                                               |
| 5 Multiply line 4 by line 3. . . . .                                                                                                                                                   |                                          |                                              | 5 269,268                                                 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .                                                                                                                  |                                          |                                              | 6 6,045                                                   |
| 7 Add lines 5 and 6. . . . .                                                                                                                                                           |                                          |                                              | 7 275,313                                                 |
| 8 Enter qualifying distributions from Part XII, line 4. . . . .                                                                                                                        |                                          |                                              | 8 1,829,307                                               |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

|                                                                                                                                                                               |           |        |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|
| <b>Part VI    Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)</b>                                          |           |        |
| <b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1                                         |           |        |
| Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)                                                                            |           |        |
| <b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . . | <b>1</b>  | 6,045  |
| <b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)                                              |           |        |
| <b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                            | <b>2</b>  |        |
| <b>3</b> Add lines 1 and 2. . . . .                                                                                                                                           | <b>3</b>  | 6,045  |
| <b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                          | <b>4</b>  |        |
| <b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .                                                             | <b>5</b>  | 6,045  |
| <b>6</b> Credits/Payments                                                                                                                                                     |           |        |
| <b>a</b> 2013 estimated tax payments and 2012 overpayment credited to 2013                                                                                                    | <b>6a</b> | 2,183  |
| <b>b</b> Exempt foreign organizations—tax withheld at source . . . . .                                                                                                        | <b>6b</b> |        |
| <b>c</b> Tax paid with application for extension of time to file (Form 8868)                                                                                                  | <b>6c</b> | 11,000 |
| <b>d</b> Backup withholding erroneously withheld . . . . .                                                                                                                    | <b>6d</b> |        |
| <b>7</b> Total credits and payments. Add lines 6a through 6d. . . . .                                                                                                         | <b>7</b>  | 13,183 |
| <b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.                                            | <b>8</b>  |        |
| <b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .                                                                | <b>9</b>  |        |
| <b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .                                                   | <b>10</b> | 7,138  |
| <b>11</b> Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> 7,138 <b>Refunded</b>                                                                       | <b>11</b> |        |

|                                                                                                                                                                                                                                                                                                                                                       |           |     |    |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----|----|
| <b>Part VII-A    Statements Regarding Activities</b>                                                                                                                                                                                                                                                                                                  |           |     |    |
| <b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                      | <b>1a</b> | Yes | No |
| <b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?                                                                                                                                                                                        | <b>1b</b> |     | No |
| <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>                                                                                                                                                  |           |     |    |
| <b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .                                                                                                                                                                                                                                                                        | <b>1c</b> |     | No |
| <b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br><b>(1)</b> On the foundation <input type="checkbox"/> \$ _____ <b>(2)</b> On foundation managers <input type="checkbox"/> \$ _____                                                                                                     |           |     |    |
| <b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____                                                                                                                                                                       |           |     |    |
| <b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br><i>If "Yes," attach a detailed description of the activities.</i>                                                                                                                                                               | <b>2</b>  |     | No |
| <b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>                      | <b>3</b>  |     | No |
| <b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .                                                                                                                                                                                                                                       | <b>4a</b> |     | No |
| <b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .                                                                                                                                                                                                                                                            | <b>4b</b> |     |    |
| <b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br><i>If "Yes," attach the statement required by General Instruction T.</i>                                                                      | <b>5</b>  |     | No |
| <b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . . | <b>6</b>  | Yes |    |
| <b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>                                                                                                                                                                                                    | <b>7</b>  | Yes |    |
| <b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions):<br><input checked="" type="checkbox"/> CT, NY                                                                                                                                                                                           |           |     |    |
| <b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>                                                                                                                          | <b>8b</b> | Yes |    |
| <b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?<br><i>If "Yes," complete Part XIV</i> . . . . .                                                                     | <b>9</b>  |     | No |
| <b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>                                                                                                                                                                                                  | <b>10</b> |     | No |

Part VII-A

Statements Regarding Activities *(continued)*

|                                                                                                                               |                                                                                                                                                                                           |    |     |    |
|-------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 11                                                                                                                            | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).  | 11 |     | No |
| 12                                                                                                                            | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)  | 12 |     | No |
| 13                                                                                                                            | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?                                                                       | 13 | Yes |    |
| Website address N/A                                                                                                           |                                                                                                                                                                                           |    |     |    |
| 14                                                                                                                            | The books are in care of VIKING GLOBAL INVESTORS LP Telephone no (203) 863-5039<br>Located at 55 RAILROAD AVENUE GREENWICH CT ZIP +4 06830                                                |    |     |    |
| 15                                                                                                                            | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.       | 15 |     |    |
| 16                                                                                                                            | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | Yes | No |
| See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country |                                                                                                                                                                                           |    |     |    |

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

|                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |    |     |    |
|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |    | Yes | No |
| 1a                                                                                      | During the year did the foundation (either directly or indirectly)<br>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |     |    |
| b                                                                                       | If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?.<br>Organizations relying on a current notice regarding disaster assistance check here.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 1b |     |    |
| c                                                                                       | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 1c |     | No |
| 2                                                                                       | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |    |     |    |
| a                                                                                       | At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?.<br>If "Yes," list the years 20____, 20____, 20____, 20____                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |    |     |    |
| b                                                                                       | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 2b |     | No |
| c                                                                                       | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here<br>20____, 20____, 20____, 20____                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |    |     |    |
| 3a                                                                                      | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |    |     |    |
| b                                                                                       | If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 3b |     |    |
| 4a                                                                                      | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 4a |     | No |
| b                                                                                       | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 4b |     | No |

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address      | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| See Additional Data Table |                                                           |                                           |                                                                       |                                       |
|                           |                                                           |                                           |                                                                       |                                       |
|                           |                                                           |                                           |                                                                       |                                       |
|                           |                                                           |                                           |                                                                       |                                       |
|                           |                                                           |                                           |                                                                       |                                       |
|                           |                                                           |                                           |                                                                       |                                       |
|                           |                                                           |                                           |                                                                       |                                       |

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

| (a) Name and address of each person paid more than \$50,000                       | (b) Type of service | (c) Compensation |
|-----------------------------------------------------------------------------------|---------------------|------------------|
|                                                                                   |                     |                  |
|                                                                                   |                     |                  |
|                                                                                   |                     |                  |
|                                                                                   |                     |                  |
|                                                                                   |                     |                  |
|                                                                                   |                     |                  |
|                                                                                   |                     |                  |
|                                                                                   |                     |                  |
|                                                                                   |                     |                  |
| Total number of others receiving over \$50,000 for professional services. . . . . |                     |                  |

Part IX-A

Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| 1 NONE                                                                                                                                                                                                                                                 |          |
| 2                                                                                                                                                                                                                                                      |          |
| 3                                                                                                                                                                                                                                                      |          |
| 4                                                                                                                                                                                                                                                      |          |

Part IX-B

Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|------------------------------------------------------------------------------------------------------------------|--------|
| 1 NONE                                                                                                           |        |
| 2                                                                                                                |        |
|                                                                                                                  |        |
|                                                                                                                  |        |
| All other program-related investments. See page 24 of the instructions.                                          |        |
| 3                                                                                                                |        |
|                                                                                                                  |        |
|                                                                                                                  |        |
| Total. Add lines 1 through 3. . . . .                                                                            |        |

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |                                                                                                                    |    |           |
|---|--------------------------------------------------------------------------------------------------------------------|----|-----------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes         |    |           |
| a | Average monthly fair market value of securities. . . . .                                                           | 1a | 0         |
| b | Average of monthly cash balances. . . . .                                                                          | 1b | 60,352    |
| c | Fair market value of all other assets (see instructions). . . . .                                                  | 1c | 5,028,126 |
| d | Total (add lines 1a, b, and c). . . . .                                                                            | 1d | 5,088,478 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . . | 1e |           |
| 2 | Acquisition indebtedness applicable to line 1 assets. . . . .                                                      | 2  | 0         |
| 3 | Subtract line 2 from line 1d. . . . .                                                                              | 3  | 5,088,478 |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .  | 4  | 76,327    |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4                | 5  | 5,012,151 |
| 6 | Minimum investment return. Enter 5% of line 5. . . . .                                                             | 6  | 250,608   |

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|    |                                                                                                           |    |         |
|----|-----------------------------------------------------------------------------------------------------------|----|---------|
| 1  | Minimum investment return from Part X, line 6. . . . .                                                    | 1  | 250,608 |
| 2a | Tax on investment income for 2013 from Part VI, line 5. . . . .                                           | 2a | 6,045   |
| b  | Income tax for 2013 (This does not include the tax from Part VI ). . . . .                                | 2b |         |
| c  | Add lines 2a and 2b. . . . .                                                                              | 2c | 6,045   |
| 3  | Distributable amount before adjustments Subtract line 2c from line 1. . . . .                             | 3  | 244,563 |
| 4  | Recoveries of amounts treated as qualifying distributions. . . . .                                        | 4  | 3,000   |
| 5  | Add lines 3 and 4. . . . .                                                                                | 5  | 247,563 |
| 6  | Deduction from distributable amount (see instructions). . . . .                                           | 6  |         |
| 7  | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . . | 7  | 247,563 |

Part XII

Qualifying Distributions (see instructions)

|                                                                                                                                                                                              |                                                                                                                                                              |    |           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----------|
| 1                                                                                                                                                                                            | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes                                                                    |    |           |
| a                                                                                                                                                                                            | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .                                                                         | 1a | 1,829,307 |
| b                                                                                                                                                                                            | Program-related investments—total from Part IX-B. . . . .                                                                                                    | 1b | 0         |
| 2                                                                                                                                                                                            | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .                                           | 2  | 0         |
| 3                                                                                                                                                                                            | Amounts set aside for specific charitable projects that satisfy the                                                                                          |    |           |
| a                                                                                                                                                                                            | Suitability test (prior IRS approval required). . . . .                                                                                                      | 3a | 0         |
| b                                                                                                                                                                                            | Cash distribution test (attach the required schedule). . . . .                                                                                               | 3b | 0         |
| 4                                                                                                                                                                                            | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4                                                    | 4  | 1,829,307 |
| 5                                                                                                                                                                                            | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . . | 5  | 6,045     |
| 6                                                                                                                                                                                            | Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .                                                                                      | 6  | 1,823,262 |
| Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years |                                                                                                                                                              |    |           |

Part XIII

Undistributed Income (see instructions)

|                                                                                                                                                                                     | (a)<br>Corpus | (b)<br>Years prior to 2012 | (c)<br>2012 | (d)<br>2013 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2013 from Part XI, line 7                                                                                                                                |               |                            |             | 247,563     |
| 2 Undistributed income, if any, as of the end of 2013                                                                                                                               |               |                            |             |             |
| a Enter amount for 2012 only. . . . .                                                                                                                                               |               |                            | 0           |             |
| b Total for prior years 2011 , 2010 , 2009                                                                                                                                          |               |                            |             |             |
| 3 Excess distributions carryover, if any, to 2013                                                                                                                                   |               |                            |             |             |
| a From 2008. . . . .                                                                                                                                                                |               |                            |             |             |
| b From 2009. . . . .                                                                                                                                                                |               |                            |             |             |
| c From 2010. . . . .                                                                                                                                                                |               |                            |             |             |
| d From 2011. . . . .                                                                                                                                                                |               |                            |             | 0           |
| e From 2012. . . . .                                                                                                                                                                |               |                            |             | 619,191     |
| f Total of lines 3a through e. . . . .                                                                                                                                              | 619,191       |                            |             |             |
| 4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,829,307                                                                                                            |               |                            |             |             |
| a Applied to 2012, but not more than line 2a                                                                                                                                        |               |                            | 0           |             |
| b Applied to undistributed income of prior years (Election required—see instructions). . . . .                                                                                      |               |                            |             |             |
| c Treated as distributions out of corpus (Election required—see instructions). . . . .                                                                                              |               |                            |             |             |
| d Applied to 2013 distributable amount. . . . .                                                                                                                                     |               |                            |             | 247,563     |
| e Remaining amount distributed out of corpus                                                                                                                                        | 1,581,744     |                            |             |             |
| 5 Excess distributions carryover applied to 2013<br>(If an amount appears in column (d), the same amount must be shown in column (a).)                                              |               |                            |             |             |
| 6 Enter the net total of each column as indicated below:                                                                                                                            |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                                   | 2,200,935     |                            |             |             |
| b Prior years' undistributed income Subtract line 4b from line 2b. . . . .                                                                                                          |               |                            |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . |               |                            |             |             |
| d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .                                                                                                           |               |                            |             |             |
| e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .                                                                             |               |                            | 0           |             |
| f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .                                                               |               |                            |             | 0           |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .                                  |               |                            |             |             |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .                                                                                  |               |                            |             |             |
| 9 Excess distributions carryover to 2014.<br>Subtract lines 7 and 8 from line 6a . . . . .                                                                                          | 2,200,935     |                            |             |             |
| 10 Analysis of line 9                                                                                                                                                               |               |                            |             |             |
| a Excess from 2009. . . .                                                                                                                                                           |               |                            |             |             |
| b Excess from 2010. . . .                                                                                                                                                           |               |                            |             |             |
| c Excess from 2011. . . .                                                                                                                                                           |               |                            |             | 0           |
| d Excess from 2012. . . .                                                                                                                                                           |               |                            |             | 619,191     |
| e Excess from 2013. . . .                                                                                                                                                           |               |                            |             | 1,581,744   |

## Part XIV

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

|                                                                                                                                                                   | Tax year | Prior 3 years |          |          | (e) Total |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------|----------|----------|-----------|
|                                                                                                                                                                   | (a) 2013 | (b) 2012      | (c) 2011 | (d) 2010 |           |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .                     |          |               |          |          |           |
| <b>b</b> 85% of line 2a . . . . .                                                                                                                                 |          |               |          |          |           |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .                                                                            |          |               |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .                                                          |          |               |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities<br>Subtract line 2d from line 2c . . . . .                                |          |               |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon                                                                                                |          |               |          |          |           |
| <b>a</b> "Assets" alternative test—enter                                                                                                                          |          |               |          |          |           |
| <b>(1)</b> Value of all assets . . . . .                                                                                                                          |          |               |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)                                                                                              |          |               |          |          |           |
| <b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .                               |          |               |          |          |           |
| <b>c</b> "Support" alternative test—enter                                                                                                                         |          |               |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . . |          |               |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .                                      |          |               |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization                                                                                                  |          |               |          |          |           |
| <b>(4)</b> Gross investment income                                                                                                                                |          |               |          |          |           |

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                           | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|-----------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)                 |                                                                                                           |                                |                                  |           |
| a Paid during the year<br>See Additional Data Table |                                                                                                           |                                |                                  |           |
| Total . . . . .                                     |                                                                                                           |                                | 3a                               | 1,724,085 |
| b Approved for future payment                       |                                                                                                           |                                |                                  |           |
| Total . . . . .                                     |                                                                                                           |                                | 3b                               |           |

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)



**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

| (a) Name and address                     | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| O ANDREAS HALVORSEN                      | DIRECTOR<br>0 06                                          | 0                                         | 0                                                                     | 0                                     |
| 55 RAILROAD AVENUE<br>GREENWICH,CT 06830 |                                                           |                                           |                                                                       |                                       |
| ERIC R KOMITEE                           | SECRETARY<br>0 06                                         | 0                                         | 0                                                                     | 0                                     |
| 55 RAILROAD AVENUE<br>GREENWICH,CT 06830 |                                                           |                                           |                                                                       |                                       |
| THOMAS W PURCELL JR                      | DIRECTOR<br>0 06                                          | 0                                         | 0                                                                     | 0                                     |
| 55 RAILROAD AVENUE<br>GREENWICH,CT 06830 |                                                           |                                           |                                                                       |                                       |
| ROSE SHABET                              | DIRECTOR<br>0 06                                          | 0                                         | 0                                                                     | 0                                     |
| 55 RAILROAD AVENUE<br>GREENWICH,CT 06830 |                                                           |                                           |                                                                       |                                       |
| BARRETT C BROWN                          | TREASURER<br>0 06                                         | 0                                         | 0                                                                     | 0                                     |
| 55 RAILROAD AVENUE<br>GREENWICH,CT 06830 |                                                           |                                           |                                                                       |                                       |
| CAROLYN O'BRIEN                          | EXECUTIVE<br>DIRECTOR/PRESIDENT<br>40 0                   | 0                                         | 0                                                                     | 0                                     |
| 55 RAILROAD AVENUE<br>GREENWICH,CT 06830 |                                                           |                                           |                                                                       |                                       |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                              | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution   | Amount    |
|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|-----------|
| Name and address (home or business)                                                                                    |                                                                                                           |                                |                                    |           |
| <b>a</b> Paid during the year                                                                                          |                                                                                                           |                                |                                    |           |
| ACHIEZER COMMUNITY RESOURCE CENTER INC 148 BEACH 9TH ST 2-C FAR ROCKAWAY,NY 116915629                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                    | 3,000     |
| ALEX'S LEMONADE STAND FOUNDATION 333 E LANCASTER AVE 414 WYNNEWOOD,PA 190961929                                        | NONE                                                                                                      | PC                             | GENERAL SUPPORT                    | 250       |
| ALL HALLOWS FOUNDATION 360 HOLLYWOOD AVE TUCKAHOE,NY 107071330                                                         | NONE                                                                                                      | SO III NFI                     | GENERAL SUPPORT - SEE ATTACHMENT 9 | 5,000     |
| ALL STARS PROJECT INC 543 WEST 42ND STREET NEWYORK,NY 100366216                                                        | NONE                                                                                                      | PC                             | GENERAL SUPPORT                    | 152       |
| ALPHA HOUSE OF TAMPA INC 201 S TAMPANIA STREET TAMPA,FL 336093231                                                      | NONE                                                                                                      | PC                             | GENERAL SUPPORT                    | 5,000     |
| AMERICAN CANCER SOCIETY 250 WILLIAMS STREET 4TH FLOOR ATLANTA,GA 303031032                                             | NONE                                                                                                      | PC                             | GENERAL SUPPORT                    | 100       |
| AMERICAN CANCER SOCIETY 250 WILLIAMS STREET 4TH FLOOR ATLANTA,GA 303031032                                             | NONE                                                                                                      | PC                             | GENERAL SUPPORT                    | 1,500     |
| AMERICAN CANCER SOCIETY 250 WILLIAMS STREET 4TH FLOOR ATLANTA,GA 303031032                                             | NONE                                                                                                      | PC                             | GENERAL SUPPORT                    | 100       |
| AMERICAN FOUNDATION FOR SUICIDE PREVENTION 120 WALL STREET FL 29 NEWYORK,NY 100054009                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                    | 100       |
| AMERICAN HEART ASSOCIATION INC 7272 GREENVILLE AVE DALLAS,TX 752315129                                                 | NONE                                                                                                      | PC                             | GENERAL SUPPORT                    | 100       |
| AMERICAN LUNG ASSOCIATION OF THE NORTHEAST 45 ASH STREET EAST HARTFORD,CT 061083294                                    | NONE                                                                                                      | PC                             | GENERAL SUPPORT                    | 100       |
| AMERICAN NATIONAL RED CROSS 2025 E STREET NW WASHINGTON,DC 200065009                                                   | NONE                                                                                                      | PC                             | GENERAL SUPPORT                    | 250       |
| AMERICAN PRAIRIE FOUNDATION PO BOX 908 BOZEMAN,MT 59771                                                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                    | 500       |
| AMERICARES FOUNDATION 88 HAMILTON AVE STAMFORD,CT 069023111                                                            | NONE                                                                                                      | PC                             | GENERAL SUPPORT                    | 50,000    |
| AMERICARES FOUNDATION 88 HAMILTON AVE STAMFORD,CT 069023111                                                            | NONE                                                                                                      | PC                             | GENERAL SUPPORT                    | 500       |
| <b>Total . . . . .</b>  <b>3a</b> |                                                                                                           |                                |                                    | 1,724,085 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                              | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
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| Name and address (home or business)                                                                                    |                                                                                                           |                                |                                  |           |
| <b>a</b> Paid during the year                                                                                          |                                                                                                           |                                |                                  |           |
| APEX FOR YOUTH INC 80 MAIDEN LN FL 1102 NEWYORK,NY 100384729                                                           | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| ASPCA 424 E 92ND STREET NEWYORK,NY 101286804                                                                           | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| ASPCA 424 E 92ND STREET NEWYORK,NY 101286804                                                                           | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| AUTISM SPEAKS INC 1 E 33RD ST FL 4 NEWYORK,NY 100165011                                                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| BEGINNING WITH CHILDREN FOUNDATION INC 575 LEXINGTON AVE FL 33 NEWYORK,NY 100226156                                    | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 5,000     |
| BIG BROTHERS AND BIG SISTERS OF GREATER PITTSBURGH 5989 PENN CIRCLE PITTSBURGH,PA 152063820                            | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| BISHOP MCDEVITT HIGH SCHOOL 125 ROYAL AVENUE WYNCOTE,PA 190951111                                                      | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| BISHOP MCDEVITT HIGH SCHOOL 125 ROYAL AVENUE WYNCOTE,PA 190951111                                                      | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| BLACKSMITH INSTITUTE INC 2014 FIFTH AVENUE NEWYORK,NY 100351842                                                        | NONE                                                                                                      | PC                             | GENRAL SUPPORT                   | 200       |
| BLESSED SACRAMENT PARISH SCHOOL 4551 56TH STREET SAN DIEGO,CA 921153629                                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 5,000     |
| BOWDOIN COLLEGE 3530 COLLEGE STA BRUNSWICK,ME 040118426                                                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 4,750     |
| BROOKLYN KINDERGARTEN SOCIETY 57 WILLOUGHBY ST 4TH FLOOR BROOKLYN,NY 11201                                             | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 150,000   |
| BRUNSWICK SCHOOL INC 100 MAHER AVE GREENWICH,CT 068305618                                                              | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| CANCER RESEARCH INSTITUTE INC ONE EXCHANGE PLAZA 55 BROADWAY STE NEWYORK,NY 100060000                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,500     |
| CATHOLIC CHARITIES A COMMUNITY SERVICE MINISTRY OF 349 CEDAR ST SAN DIEGO,CA 921013112                                 | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 5,000     |
| <b>Total . . . . .</b>  <b>3a</b> |                                                                                                           |                                |                                  | 1,724,085 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                              | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
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| Name and address (home or business)                                                                                    |                                                                                                           |                                |                                  |           |
| <b>a</b> Paid during the year                                                                                          |                                                                                                           |                                |                                  |           |
| CENTER FOR CHILDREN'S INITIATIVES 322 EIGHTH AVENUE<br>NEW YORK,NY 100018001                                           | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100,000   |
| CHILD FIRST 917 BRIDGEPORT AVENUE<br>SHELTON,CT 06484                                                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 200,000   |
| CHILD GUIDANCE CENTER OF SOUTHERN CONNECTICUT 196 GREYROCK PLACE<br>STAMFORD,CT 06901                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 5,000     |
| CHILD GUIDANCE CENTER OF SOUTHERN CONNECTICUT 196 GREYROCK PLACE<br>STAMFORD,CT 06901                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100,000   |
| CHURCH OF ST STEPHEN OF HUNGARY PAROCHIAL ELEMENT 414 E 82ND STREET<br>NEW YORK,NY 100285902                           | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 204       |
| CITY HARVEST INC 6 E 32ND ST FL 5<br>NEW YORK,NY 100165422                                                             | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| COLLEGE OF ST FRANCIS XAVIER 30 W 16TH STREET<br>NEW YORK,NY 100116302                                                 | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 5,000     |
| COMMUNITY FOOD BANK OF NEW JERSEY INC 31 EVANS TERMINAL ROAD<br>HILLSIDE,NJ 072052400                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| COMMUNITY FOOD BANK OF NEW JERSEY INC 31 EVANS TERMINAL ROAD<br>HILLSIDE,NJ 072052400                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 750       |
| CONNECTICUT FOOD BANK INC 150 BRADLEY STREET<br>EAST HAVEN,CT 065121407                                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 200       |
| CONNECTICUT VETERANS LEGAL CENTER 114 ORANGE AVE<br>WEST HAVEN,CT 065162043                                            | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 150       |
| CROHNS & COLITIS FOUNDATION OF AMERICA 386 PARK AVENUE S FL 17<br>NEW YORK,NY 100168804                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| CURTAIN CALL 1349 NEWFIELD AVENUE<br>STAMFORD,CT 069051422                                                             | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| DOCTORS WITHOUT BORDERS USA INC 333 7TH AVE FLOOR 2<br>NEW YORK,NY 100015029                                           | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 3,000     |
| DREW UNIVERSITY 36 MADISON AVE<br>MADISON,NJ 079401434                                                                 | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| <b>Total . . . . .</b>  <b>3a</b> |                                                                                                           |                                |                                  | 1,724,085 |

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|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)                                                                                    |                                                                                                           |                                |                                  |           |
| <b>a</b> Paid during the year                                                                                          |                                                                                                           |                                |                                  |           |
| ELIZABETH GLASER PEDIATRIC AIDS FOUNDATION 1140 CONNECTICUT AVENUE NW WASHINGTON,DC 200364001                          | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| ENVIRONMENTAL WORKING GROUP 1436 U STREET NW STE 100 WASHINGTON,DC 200093987                                           | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 110       |
| FAMILY & CHILDREN'S AGENCY 9 MOTT AVE NORWALK,CT 068503330                                                             | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| FAMILY CENTERS INC PO BOX 7550 GREENWICH,CT 068367550                                                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| FAMILY CENTERS INC PO BOX 7550 GREENWICH,CT 068367550                                                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 3,625     |
| FAMILY CENTERS INC PO BOX 7550 GREENWICH,CT 068367550                                                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 150,000   |
| FEED THE HUNGRY INC 6419 FLORIDON COURT SPRINGFIELD,VA 221501331                                                       | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| FINANCIAL COMMUNICATIONS SOCIETY 220 EAST 23RD STREET NEW YORK,NY 100104606                                            | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 800       |
| FIRST PRESBYTERIAN CHURCH 178 OENOKE RIDGE NEW CANAAN,CT 06840                                                         |                                                                                                           | PC                             | General Support                  | 100       |
| FISHER HOUSE FOUNDATION INC 111 ROCKVILLE PIKE STE 420 ROCKVILLE,MD 208505168                                          | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 500       |
| FOOD BANK FOR NEW YORK CITY FOOD FOR SURVIVAL 39 BROADWAY FL 10 NEW YORK,NY 100063093                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 50,000    |
| FOOD BANK FOR NEW YORK CITY FOOD FOR SURVIVAL 39 BROADWAY FL 10 NEW YORK,NY 100063093                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 2,500     |
| FOUNDATION OF THE STATE UNIVERSITY OF NEW YORK AT PO BOX 6005 BINGHAMTON,NY 139026005                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 500       |
| FREE ARTS FOR ABUSED CHILDREN 1431 BROADWAY FL 7 NEW YORK,NY 100181970                                                 | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 5,000     |
| FRIENDS ACADEMY DUCK POND ROAD LOCUST VALLEY,NY 115600000                                                              | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 150       |
| <b>Total . . . . .</b>  <b>3a</b> |                                                                                                           |                                |                                  | 1,724,085 |

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| Recipient                                                                                                              | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
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| Name and address (home or business)                                                                                    |                                                                                                           |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>                                                                                   |                                                                                                           |                                |                                  |           |
| FRIENDS OF THE EDITH WHEELER MEMORIAL LIBRARY 733 MONROE TPKE<br>MONROE,CT 064682359                                   | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 200       |
| FRIENDS OF WSHU PUBLIC RADIO GROUP INC 39 LONG LOTS ROAD<br>WESTPORT,CT 068803828                                      | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 240       |
| FUND FOR THE CITY OF NEW YORK 121 SIXTH AVENUE 6TH AVE<br>NEW YORK,NY 100130000                                        | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 50,000    |
| GAVI ALLIANCE 1776 I ST NW<br>WASHINGTON,DC 200063700                                                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 500       |
| GEORGETOWN UNIVERSITY 37TH AND O STREETS NW<br>WASHINGTON,DC 200570001                                                 | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 125       |
| GODDARD-RIVERSIDE COMMUNITY CENTER 593 COLUMBUS AVE<br>NEW YORK,NY 100241904                                           | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| GRACE PRESBYTERIAN CHURCH 1225 MONTAUK HIGHWAY<br>WATER MILL,NY 119762629                                              | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 315       |
| GREENWICH CATHOLIC SCHOOL 471 NORTH STREET<br>GREENWICH,CT 068303949                                                   | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,150     |
| GREENWICH CATHOLIC SCHOOL 471 NORTH STREET<br>GREENWICH,CT 068303949                                                   | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 5,000     |
| HACKERS FOR HOPE INC 9 HARMONY ST<br>DANBURY,CT 068106507                                                              | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,935     |
| HEARING HEALTH FOUNDATION 363 7TH AVE FL 10<br>NEW YORK,NY 100013904                                                   | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 5,000     |
| HOLE IN THE WALL GANG FUND INC 555 LONG WHART DR<br>NEW HAVEN,CT 065116107                                             | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 200       |
| HORIZONS NATIONAL STUDENT ENRICHMENT PROGRAM INC ONE PARK STREET<br>NORWALK,CT 068514841                               | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| HUDSON GUILD 441 W 26TH STREET<br>ELLIOT CENTER<br>NEW YORK,NY 100015629                                               | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 150,000   |
| HUMANE SOCIETY OF THE UNITED STATES 700 PROFESSIONAL DR<br>GAITHERSBURG,MD 208793418                                   | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| <b>Total . . . . .</b>  <b>3a</b> |                                                                                                           |                                |                                  | 1,724,085 |

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| Recipient                                                                                                              | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
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| Name and address (home or business)                                                                                    |                                                                                                           |                                |                                  |           |
| <b>a</b> Paid during the year                                                                                          |                                                                                                           |                                |                                  |           |
| HUMANE SOCIETY OF THE UNITED STATES 700 PROFESSIONAL DR GAITHERSBURG,MD 208793418                                      | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| IMENTOR 30 BROAD ST 9TH FLOOR NEWYORK,NY 10004                                                                         | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| IMENTOR 30 BROAD ST 9TH FLOOR NEWYORK,NY 10004                                                                         | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| INDIAN ASSEMBLY OF GOD 204 MCLEAN AVE YONKERS,NY 107054420                                                             | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 5,000     |
| KELLY S BRUSH FOUNDATION 7 ASPEN DRIVE SOUTH BURLINGTON,VT 054036246                                                   | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| LEGAL AID SOCIETY 199 WATER STREET NEWYORK,NY 100383526                                                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 500       |
| MAKE-A-WISH FOUNDATION OF AMERICA 4742 N 24TH ST STE 400 PHOENIX,AZ 850164862                                          | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| MAKE-A-WISH FOUNDATION OF AMERICA 4742 N 24TH ST STE 400 PHOENIX,AZ 850164862                                          | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| MARCH OF DIMES FOUNDATION 1275 MAMARONECK AVE WHITE PLAINS,NY 106055201                                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| MILTON ACADEMY 170 CENTRE ST MILTON,MA 021863338                                                                       | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,798     |
| MONROE LACROSSE ASSOCIATION INC 925 BREWSTER ST BRIDGEPORT,CT 066052939                                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 2,500     |
| NATIONAL KIDNEY FOUNDATION 30 EAST 33RD STREET NEWYORK,NY 100165337                                                    | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| NATIONAL KIDNEY FOUNDATION 30 EAST 33RD STREET NEWYORK,NY 100165337                                                    | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 125       |
| NATIONAL WILDLIFE REFUGE ASSOCIATION 1250 CONN AVE NW STE 600 WASHINGTON,DC 200362651                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| NATIVITY MISSION CENTER 44 2ND AVE NEWYORK,NY 100038630                                                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 500       |
| <b>Total . . . . .</b>  <b>3a</b> |                                                                                                           |                                |                                  | 1,724,085 |

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| <b>a</b> <i>Paid during the year</i>                                                                                                   |                                                                                                           |                                |                                  |           |
| NEW YORK CARES 65 BROADWAY<br>19TH FLOOR<br>NEW YORK,NY 100062513                                                                      | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 15,000    |
| NEW YORK PUBLIC RADIO 160<br>VARICK STREET FLOOR 7<br>NEW YORK,NY 100131270                                                            | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 135       |
| NEW YORK PUBLIC RADIO 160<br>VARICK STREET FLOOR 7<br>NEW YORK,NY 100131270                                                            | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 304       |
| ORPHANS AGAINST AIDS INC<br>1110 KNOLLWOD DR<br>BUFFALO GROVE,IL 600891010                                                             | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 2,000     |
| ORPHANS AGAINST AIDS INC<br>1110 KNOLLWOD DR<br>BUFFALO GROVE,IL 600891010                                                             | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 5,000     |
| PAN MASSACHUSETTS CHALLENGE<br>TRUST 77 4TH AVE<br>NEEDHAM,MA 024942704                                                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| PANCREATIC CANCER ACTION<br>NETWORK INC 1500 ROSECRANS<br>AVE SUITE 200<br>MANHATTAN BEACH,CA<br>902663721                             | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| PARENT CHILD HOME PROGRAM<br>1415 KELLUM PLACE<br>SUITE 101<br>GARDEN CITY,NY 11530                                                    | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 140,000   |
| PARTNERS IN HEALTH A<br>NONPROFIT CORPORATION 888<br>COMMONWEALTH AVE<br>BOSTON,MA 022151205                                           | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| PATTISONS DREAM ACADEMY<br>2383 HIGHWAY 41 STE 101<br>MT PLEASANT,SC 294662447                                                         | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| PENCILS OF PROMISE<br>INCORPORATED 17 MEADOW<br>PLACE<br>OLD GREENWICH,CT 068702114                                                    | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| PHILANTHROPY NY 79 FIFTH<br>AVENUE FOURTH FLOOR<br>NEW YORK,NY 100033034                                                               | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 622       |
| PRESIDENT & FELLOWS OF<br>HARVARD COLLEGE 124 MOUNT<br>AUBURN STREET<br>OFFICE OF THE RECORDING<br>SECRETARY<br>CAMBRIDGE,MA 021385366 | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| PRESIDENT & FELLOWS OF<br>MIDDLEBURY COLLEGE 161<br>ADIRONDACK VIEW<br>MIDDLEBURY,VT 057530000                                         | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 2,550     |
| PROVIDENCE COLLEGE 549 RIVER<br>AVE<br>PROVIDENCE,RI 029187000                                                                         | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 3,000     |
| <b>Total . . . . .</b>  <b>3a</b>                 |                                                                                                           |                                |                                  | 1,724,085 |

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| <b>a</b> <i>Paid during the year</i>                                                                                   |                                                                                                           |                                |                                  |           |
| REACH OUT AND READ 56 ROLAND STREET<br>STE 100D<br>BOSTON,MA 021291243                                                 | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100,000   |
| REBUILDING TOGETHER-SARATOGA COUNTY 267 BALLARD ROAD SUITE 4<br>WILTON,NY 128311357                                    | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| REGENTS OF THE UNIVERSITY OF MICHIGAN 3003 S STATE ST G395<br>ANN ARBOR,MI 481091276                                   | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| RESEARCH FOUNDATION OF CUNY 16 COURT STREET<br>BROOKLYN,NY 100367207                                                   | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 125,000   |
| RIDGEFIELD LIBRARY ASSOCIATION INC 472 MAIN ST<br>RIDGEFIELD,CT 068774504                                              | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| RIVERDALE COUNTRY SCHOOL INC 5250 FIELDSTON RD<br>BRONX,NY 104712935                                                   | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 200       |
| SANCTUARY FOR FAMILIES INC 40 EXCHANGE PLACE<br>NEWYORK,NY 100052701                                                   | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 500       |
| SAVE THE CHILDREN 501 KINGS HIGHWAY EAST<br>FAIRFIELD,CT 06825                                                         | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100,000   |
| SMILE TRAIN 41 MADISON AVE 28TH FLOOR<br>NEWYORK,NY 100102202                                                          | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 500       |
| SPEAK UP FOR KIDS OF PALM BEACH COUNTY PO BOX 1896<br>WEST PALM BCH,FL 334021896                                       | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| SPECIAL OLYMPICS CONNECTICUT INC 2666 STATE STREET<br>HAMDEN,CT 065172232                                              | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 150       |
| ST JUDE CHILDRENS RESEARCH HOSPITAL INC 262 DANNY THOMAS PL MSC 512<br>MEMPHIS,TN 381053678                            | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| STAMFORD ISLAMIC CENTER INC 10 OUTLOOK ST<br>STAMFORD,CT 069026307                                                     | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 500       |
| STAMFORD MUSEUM AND NATURE CENTER INCORPORATED 39 SCOFIELDTOWN RD<br>STAMFORD,CT 069034023                             | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| STERLING & FRANCINE CLARK ART INST 225 SOUTH ST<br>WILLIAMSTOWN,MA 012672878                                           | NONE                                                                                                      | SO I                           | GENERAL SUPPORT                  | 3,000     |
| <b>Total</b> . . . . .  <b>3a</b> |                                                                                                           |                                |                                  | 1,724,085 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                              | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)                                                                                    |                                                                                                           |                                |                                  |           |
| <b>a</b> Paid during the year                                                                                          |                                                                                                           |                                |                                  |           |
| SUSAN G KOMEN BREAST CANCER FOUNDATION 4700 N UNIVERSITY ST SPC 92 PEORIA,IL 616145849                                 | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| TEXAS TECH FOUNDATION PO BOX 41102 LUBBOCK,TX 794091102                                                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 450       |
| THE ARC FOUNDATION OF ROCKLAND INC 25 HEMLOCK DR CONGERS,NY 109201401                                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 220       |
| THE CHILDREN'S AID SOCIETY 105 EAST 22ND STREET NEW YORK,NY 100105413                                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,500     |
| TRUST FOR PUBLIC LAND 101 MONTGOMER STREET STE 900 SAN FRANCISCO,CA 941044148                                          | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW 622 WEST 113TH ST MC 4524 NEW YORK,NY 10025                         | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 200       |
| TRUSTEES OF DEERFIELD ACADEMY PO BOX 87 DEERFIELD,MA 013420087                                                         | NONE                                                                                                      | PC                             | CT PROGRAM                       | 1,250     |
| TRUSTEES OF DEERFIELD ACADEMY PO BOX 87 DEERFIELD,MA 013420087                                                         | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| TRUSTEES OF PRINCETON UNIVERSITY 701 CARNEGIE CENTER STE 154 PRINCETON,NJ 085406242                                    | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA,PA 191046285          | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 150       |
| UNITED WAY OF NEW YORK CITY 2 PARK AVE NEW YORK,NY 100165675                                                           | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 150       |
| UNITED WAY OF WESTERN CT 85 WEST ST DANBURY,CT 068106528                                                               | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 90,600    |
| UNIVERSITY OF CONNECTICUT FOUNDATION 2390 ALUMNI DRIVE STORRS,CT 062699004                                             | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 150       |
| UNIVERSITY OF NORTE DAME DU LAC 731 GRACE HALL NOTRE DAME,IN 465565612                                                 | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 500       |
| UNIVERSITY OF ROCHESTER 910 GENESEE STREET SUITE 200 ROCHESTER,NY 146113847                                            | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 5,000     |
| <b>Total . . . . .</b>  <b>3a</b> |                                                                                                           |                                |                                  | 1,724,085 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                              | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)                                                                                    |                                                                                                           |                                |                                  |           |
| <b>a</b> Paid during the year                                                                                          |                                                                                                           |                                |                                  |           |
| US LACROSSE FOUNDATION INC<br>113 W UNIVERSITY PKWY<br>BALTIMORE, MD 212103301                                         | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| VHL FAMILY ALLIANCE 2001<br>BEACON STREET SUITE 208<br>BOSTON, MA 021357787                                            | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 2,000     |
| WATCHTOWER BIBLE AND TRACT<br>SOCIETY OF NEW YORK INC 25<br>COLUMBIA HTS<br>BROOKLYN, NY 112011300                     | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 5,000     |
| WATCHTOWER BIBLE AND TRACT<br>SOCIETY OF NEW YORK INC 25<br>COLUMBIA HTS<br>BROOKLYN, NY 112011300                     | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 5,000     |
| WILDLIFE CONSERVATION<br>SOCIETY 2300 SOUTHERN<br>BOULEVARD ATTENTION P<br>BRONX, NY 104601068                         | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 560       |
| WILLIAMS COLLEGE 100 SPRING<br>ST STE 101<br>WILLIAMSTOWN, MA 012673187                                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| WILLIAMS COLLEGE 100 SPRING<br>ST STE 101<br>WILLIAMSTOWN, MA 012673187                                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| WILLIAMS COLLEGE 100 SPRING<br>ST STE 101<br>WILLIAMSTOWN, MA 012673187                                                | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| WISCONSIN YOUTH SPORTS<br>ASSOCIATION INC 3030 S 49TH<br>ST<br>MILWAUKEE, WI 532193371                                 | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| WORLD HUNGER YEAR INC 505<br>EIGHTH AVENUE 21ST FLOOR<br>NEW YORK, NY 100186505                                        | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 1,000     |
| WOUNDED WARRIOR PROJECT<br>4899 BELFORT ROAD STE 300<br>JACKSONVILLE, FL 322566033                                     | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 100       |
| YALE UNIVERSITY PO BOX 208239<br>NEW HAVEN, CT 065208239                                                               | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 500       |
| YOUNG MENS CHRISTIAN ASSOC<br>OF GREENWICH 50 E PUTNAM AVE<br>GREENWICH, CT 068305601                                  | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 250       |
| YOUNG SURVIVAL COALITION INC<br>61 BROADWAY RM 2235<br>NEW YORK, NY 100062763                                          | NONE                                                                                                      | PC                             | GENERAL SUPPORT                  | 415       |
| <b>Total . . . . .</b>  <b>3a</b> |                                                                                                           |                                |                                  | 1,724,085 |

|                                                                                                                                   |                                                                                                                                                                                                                                                          |                                             |
|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|
| <div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury<br/>Internal Revenue Service</div> | <div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a>.</div> | <div>OMB No 1545-0047</div> <div>2013</div> |
|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|

|                                                                                                                |                                                                 |
|----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|
| <div>Name of the organization</div> <div>VIKING GLOBAL FOUNDATION INC<br/>C/O VIKING GLOBAL INVESTORS LP</div> | <div>Employer identification number</div> <div>90-0512778</div> |
|----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|

Organization type (check one)

|                    |                                                                                                                                                                                                                                                                       |
|--------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Filers of:         | Section:                                                                                                                                                                                                                                                              |
| Form 990 or 990-EZ | <div><input type="checkbox"/> 501(c)( ) (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>         |
| Form 990-PF        | <div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div> |

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

|                                                                                               |                                                     |
|-----------------------------------------------------------------------------------------------|-----------------------------------------------------|
| <b>Name of organization</b><br>VIKING GLOBAL FOUNDATION INC<br>C/O VIKING GLOBAL INVESTORS LP | <b>Employer identification number</b><br>90-0512778 |
|-----------------------------------------------------------------------------------------------|-----------------------------------------------------|

| Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed |                                                                             |                            |                                                                                                                                                                         |
|-----------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (a)<br>No.                                                                                          | (b)<br>Name, address, and ZIP + 4                                           | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                             |
| <u>1</u>                                                                                            | VIKING GLOBAL INVESTORS LP<br>55 RAILROAD AVENUE<br><br>GREENWICH, CT 06830 | \$ 114,722                 | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br><br>(Complete Part II for noncash contributions ) |
| <br>                                                                                                |                                                                             | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br><br>(Complete Part II for noncash contributions )            |
| <br>                                                                                                |                                                                             | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br><br>(Complete Part II for noncash contributions )            |
| <br>                                                                                                |                                                                             | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br><br>(Complete Part II for noncash contributions )            |
| <br>                                                                                                |                                                                             | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br><br>(Complete Part II for noncash contributions )            |
| <br>                                                                                                |                                                                             | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br><br>(Complete Part II for noncash contributions )            |
| <br>                                                                                                |                                                                             | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br><br>(Complete Part II for noncash contributions )            |

|                                                                                               |                                                         |
|-----------------------------------------------------------------------------------------------|---------------------------------------------------------|
| <b>Name of organization</b><br>VIKING GLOBAL FOUNDATION INC<br>C/O VIKING GLOBAL INVESTORS LP | <b>Employer identification number</b><br><br>90-0512778 |
|-----------------------------------------------------------------------------------------------|---------------------------------------------------------|

| Part II                   | Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed |                                                |                      |
|---------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------|----------------------|
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given                                                      | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| _____                     | _____<br>_____<br>_____<br>_____                                                                  | \$ _____                                       | _____                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given                                                      | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| _____                     | _____<br>_____<br>_____<br>_____                                                                  | \$ _____                                       | _____                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given                                                      | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| _____                     | _____<br>_____<br>_____<br>_____                                                                  | \$ _____                                       | _____                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given                                                      | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| _____                     | _____<br>_____<br>_____<br>_____                                                                  | \$ _____                                       | _____                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given                                                      | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| _____                     | _____<br>_____<br>_____<br>_____                                                                  | \$ _____                                       | _____                |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given                                                      | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| _____                     | _____<br>_____<br>_____<br>_____                                                                  | \$ _____                                       | _____                |

|                                                                                               |                                                     |
|-----------------------------------------------------------------------------------------------|-----------------------------------------------------|
| <b>Name of organization</b><br>VIKING GLOBAL FOUNDATION INC<br>C/O VIKING GLOBAL INVESTORS LP | <b>Employer identification number</b><br>90-0512778 |
|-----------------------------------------------------------------------------------------------|-----------------------------------------------------|

|                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|-----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Part III</b> | <b>Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year.</b> Complete columns (a) through (e) and the following line entry<br>For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of <b>\$1,000 or less</b> for the year (Enter this information once See instructions ) ▶ \$<br>Use duplicate copies of Part III if additional space is needed |
|-----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

| (a) No.<br>from<br>Part I | (b) Purpose of gift                          | (c) Use of gift                     | (d) Description of how gift is held             |
|---------------------------|----------------------------------------------|-------------------------------------|-------------------------------------------------|
| —                         | <div></div> <div></div> <div></div>          | <div></div> <div></div> <div></div> | <div></div> <div></div> <div></div>             |
|                           | <b>(e) Transfer of gift</b>                  |                                     |                                                 |
|                           | <b>Transferee's name, address, and ZIP 4</b> |                                     | <b>Relationship of transferor to transferee</b> |
| —                         | <div></div> <div></div> <div></div>          | <div></div> <div></div> <div></div> | <div></div> <div></div> <div></div>             |
|                           | <b>(e) Transfer of gift</b>                  |                                     |                                                 |
|                           | <b>Transferee's name, address, and ZIP 4</b> |                                     | <b>Relationship of transferor to transferee</b> |
| —                         | <div></div> <div></div> <div></div>          | <div></div> <div></div> <div></div> | <div></div> <div></div> <div></div>             |
|                           | <b>(e) Transfer of gift</b>                  |                                     |                                                 |
|                           | <b>Transferee's name, address, and ZIP 4</b> |                                     | <b>Relationship of transferor to transferee</b> |
| —                         | <div></div> <div></div> <div></div>          | <div></div> <div></div> <div></div> | <div></div> <div></div> <div></div>             |
|                           | <b>(e) Transfer of gift</b>                  |                                     |                                                 |
|                           | <b>Transferee's name, address, and ZIP 4</b> |                                     | <b>Relationship of transferor to transferee</b> |
| —                         | <div></div> <div></div> <div></div>          | <div></div> <div></div> <div></div> | <div></div> <div></div> <div></div>             |
|                           | <b>(e) Transfer of gift</b>                  |                                     |                                                 |
|                           | <b>Transferee's name, address, and ZIP 4</b> |                                     | <b>Relationship of transferor to transferee</b> |

## TY 2013 Accounting Fees Schedule

**Name:** VIKING GLOBAL FOUNDATION INC  
C/O VIKING GLOBAL INVESTORS LP  
**EIN:** 90-0512778

| Category                 | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|--------------------------|--------|--------------------------|------------------------|---------------------------------------------|
| OTHER ACCOUNTING<br>FEES | 44,500 |                          |                        | 40,000                                      |

**Note:** To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2013 Depreciation Schedule**

**Name:** VIKING GLOBAL FOUNDATION INC  
C/O VIKING GLOBAL INVESTORS LP

**EIN:** 90-0512778

| Description of Property | Date Acquired | Cost or Other Basis | Prior Years' Depreciation | Computation Method | Rate / Life (# of years) | Current Year's Depreciation Expense | Net Investment Income | Adjusted Net Income | Cost of Goods Sold Not Included |
|-------------------------|---------------|---------------------|---------------------------|--------------------|--------------------------|-------------------------------------|-----------------------|---------------------|---------------------------------|
|-------------------------|---------------|---------------------|---------------------------|--------------------|--------------------------|-------------------------------------|-----------------------|---------------------|---------------------------------|

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Expenditure Responsibility Statement

**Name:** VIKING GLOBAL FOUNDATION INC  
C/O VIKING GLOBAL INVESTORS LP

**EIN:** 90-0512778

| Grantee's Name         | Grantee's Address                        | Grant Date | Grant Amount | Grant Purpose                                                                              | Amount Expended By Grantee | Any Diversion By Grantee? | Dates of Reports By Grantee | Date of Verification | Results of Verification                                                                                                                                                            |
|------------------------|------------------------------------------|------------|--------------|--------------------------------------------------------------------------------------------|----------------------------|---------------------------|-----------------------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ALL HALLOWS FOUNDATION | 111 EAST 164TH STREET<br>BRONX, NY 10452 | 2013-02-01 | 5,000        | TO ASSIST STUDENTS IN FINANCIAL NEEDS TO CONTINUE THEIR STUDIES AT ALL HALLOWS HIGH SCHOOL | 5,000                      | NO                        | 07/21/2014                  |                      | THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS AND/OR GRANT PURPOSE FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE |

**TY 2013 Investments - Land Schedule**

**Name:** VIKING GLOBAL FOUNDATION INC  
C/O VIKING GLOBAL INVESTORS LP  
**EIN:** 90-0512778

**TY 2013 Investments - Other Schedule**

**Name:** VIKING GLOBAL FOUNDATION INC  
C/O VIKING GLOBAL INVESTORS LP

**EIN:** 90-0512778

| Category / Item              | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|------------------------------|-----------------------|------------|-------------------------------|
| VIKING GLOBAL EQU. III, LTD. | FMV                   | 3,134,800  | 3,134,800                     |
| VIKING LONG FUND III, LTD.   | FMV                   | 1,535,069  | 1,535,069                     |

**TY 2013 Land, Etc. Schedule**

**Name:** VIKING GLOBAL FOUNDATION INC  
C/O VIKING GLOBAL INVESTORS LP  
**EIN:** 90-0512778

**TY 2013 Legal Fees Schedule**

**Name:** VIKING GLOBAL FOUNDATION INC  
C/O VIKING GLOBAL INVESTORS LP  
**EIN:** 90-0512778

| Category         | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|------------------|--------|--------------------------|------------------------|---------------------------------------------|
| OTHER LEGAL FEES | 17,078 |                          |                        | 17,078                                      |

**TY 2013 Other Decreases Schedule**

**Name:** VIKING GLOBAL FOUNDATION INC  
C/O VIKING GLOBAL INVESTORS LP  
**EIN:** 90-0512778

| Description                   | Amount  |
|-------------------------------|---------|
| EMPLOYEE CONTRIBUTED SERVICES | 508,176 |
| CONTRIBUTED SUPPORT           | 45,000  |

**TY 2013 Other Expenses Schedule**

**Name:** VIKING GLOBAL FOUNDATION INC  
C/O VIKING GLOBAL INVESTORS LP  
**EIN:** 90-0512778

| Description                    | Revenue and Expenses<br>per Books | Net Investment<br>Income | Adjusted Net Income | Disbursements for<br>Charitable Purposes |
|--------------------------------|-----------------------------------|--------------------------|---------------------|------------------------------------------|
| SOFTWARE EXPENSES              | 11,000                            | 0                        | 0                   | 11,000                                   |
| OUTSIDE CONTRACT SERVICES      | 1,840                             | 0                        | 0                   | 1,840                                    |
| BOOKS & SUBSCRIPTIONS          | 5,023                             | 0                        | 0                   | 5,023                                    |
| LICENSES,PERMITS & FILING FEES | 84                                | 0                        | 0                   | 84                                       |
| INSURANCE- LIABILITY, D AND O  | 948                               | 0                        | 0                   | 948                                      |
| OTHER                          | 1,981                             | 0                        | 0                   | 1,981                                    |

**TY 2013 Other Increases Schedule**

**Name:** VIKING GLOBAL FOUNDATION INC  
C/O VIKING GLOBAL INVESTORS LP

**EIN:** 90-0512778

| Description                    | Amount  |
|--------------------------------|---------|
| UNREALIZED GAIN ON INVESTMENTS | 833,251 |
| EMPLOYEE CONTRIBUTED SERVICES  | 508,176 |
| CONTRIBUTED SUPPORT            | 45,000  |

**TY 2013 Other Liabilities Schedule**

**Name:** VIKING GLOBAL FOUNDATION INC  
C/O VIKING GLOBAL INVESTORS LP  
**EIN:** 90-0512778

| Description                   | Beginning of Year -<br>Book Value | End of Year - Book<br>Value |
|-------------------------------|-----------------------------------|-----------------------------|
| EXCISE TAX PAYABLE            | 1,640                             | 3,862                       |
| DEFERRED EXCISE TAX LIABILITY | 17,364                            | 34,029                      |
| OTHER                         | 650                               |                             |

# TY 2013 Taxes Schedule

**Name:** VIKING GLOBAL FOUNDATION INC  
 C/O VIKING GLOBAL INVESTORS LP  
**EIN:** 90-0512778

| Category             | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|----------------------|--------|--------------------------|------------------------|---------------------------------------------|
| EXCISE TAX PROVISION | 22,710 | 0                        | 0                      | 0                                           |