EXTENSION ATTACHED

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► **Do not enter Social Security numbers on this form as it may be made public.**
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning , 2013, and ending ,

The Orchard House Foundation
-A Nevada Non Profit Corporation
4795 Caughlin Parkway #100
Reno, NV 89519

A Employer identification number: 88-0450156
B Telephone number (see the instructions): 775-333-0300
C If exemption application is pending, check here ► ☐
D 1 Foreign organizations, check here ► ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here. ► ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ► ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (*from Part II, column (c), line 16*) ► $ 8,245,886.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)
(*Part I, column (d) must be on cash basis.*)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	852,148.			
	2 Ck ► ☐ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	47,405.	47,405.	47,405.	
	4 Dividends and interest from securities	117,473.	117,473.	117,473.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	388,081.			
	b Gross sales price for all assets on line 6a 1,674,235.				
	7 Capital gain net income (from Part IV, line 2)		388,081.		
	8 Net short-term capital gain			23,202.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	1,405,107.	552,959.	188,080.	
ADMINISTRATIVE EXPENSES / OPERATING AND	13 Compensation of officers, directors, trustees, etc	79,553.	19,888.	19,888.	59,665.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) See St 1	3,550.	1,775.	1,775.	1,775.
	c Other prof fees (attach sch) See St 2	52,023.	50,785.	50,785.	1,238.
	17 Interest	69.	34.	34.	35.
	18 Taxes (attach schedule)(see instrs) See Stm 3	9,775.	4,155.	4,155.	
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	6,186.	3,093.	3,093.	3,093.
	22 Printing and publications				
	23 Other expenses (attach schedule) See Statement 4	32,556.	32,529.	32,529.	27.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	183,712.	112,259.	112,259.	65,833.
	25 Contributions, gifts, grants paid Part XV	369,400.			369,400.
	26 **Total expenses and disbursements.** Add lines 24 and 25	553,112.	112,259.	112,259.	435,233.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	851,995.			
	b **Net investment income** (if negative, enter -0-)		440,700.		
	c **Adjusted net income** (if negative, enter -0-)			75,821.	

SCANNED MAY 29 2014

MAY 22 2014

BAA For Paperwork Reduction Act Notice, see instructions. TEEA0504L 10/18/13 Form **990-PF** (2013)

518

12

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing	14,192.	-12,778.	-12,778.
	2 Savings and temporary cash investments	222,475.	178,722.	178,722.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)	437,401.	447,108.	475,381.
	b Investments – corporate stock (attach schedule)	3,898,055.	4,350,032.	6,085,169.
	c Investments – corporate bonds (attach schedule)	613,611.	936,929.	946,132.
	11 Investments – land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)	352,223.	489,939.	573,260.
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	5,537,957.	6,389,952.	8,245,886.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► [ ] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,128,301.	2,128,301.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	3,409,656.	4,261,651.	
	30 **Total net assets or fund balances** (see instructions)	5,537,957.	6,389,952.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	5,537,957.	6,389,952.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,537,957.
2	Enter amount from Part I, line 27a	2	851,995.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	6,389,952.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	6,389,952.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	See Attached Schedules	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,674,235.		1,286,154.	388,081.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				388,081.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	388,081.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	23,202.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	430,589.	5,641,132.	0.076330
2011	353,671.	4,951,280.	0.071430
2010	411,921.	4,373,509.	0.094185
2009	228,030.	3,170,486.	0.071923
2008	195,719.	2,656,138.	0.073686

2	**Total** of line 1, column (d)	2	0.387554
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.077511
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	7,076,039.
5	Multiply line 4 by line 3	5	548,471.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	4,407.
7	Add lines 5 and 6	7	552,878.
8	Enter qualifying distributions from Part XII, line 4	8	435,233.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. ► [ ] and enter 1% of Part I, line 27b		1	8,814.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	8,814.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	8,814.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6a 4,000.		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	4,000.
8 Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached		8	2.
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►		9	4,816.
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►		10	
11 Enter the amount of line 10 to be **Credited to 2014 estimated tax** ►	**Refunded** ►	11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
If the answer is 'Yes' to ***1a*** *or* ***1b****, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► N/A			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► Peckler, Kolling, et al., LLP Telephone no ► 415-394-6600
Located at ► 450 Sutter St., #920 San Francisco CA ZIP + 4 ► 94108

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐
and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1 a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the *foundation agreed to make a grant to or to employ the official for a period after termination* of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)		2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*		3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 **List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Carson A. Miller c/o 4795 Caughlin Parkway #100 Reno, NV 89519	Pres./Truste 15.00	79,553.	0.	0.
Annika Christensen c/o 4795 Caughlin Parkway #100 Reno, NV 89519	Trustee 15.00	0.	0.	0.

2 **Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes			
a Average monthly fair market value of securities		1a	6,504,977.
b Average of monthly cash balances		1b	265,539.
c Fair market value of all other assets (see instructions)		1c	413,280.
d **Total** (add lines 1a, b, and c)		1d	7,183,796.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2 Acquisition indebtedness applicable to line 1 assets		2	0.
3 Subtract line 2 from line 1d		3	7,183,796.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	107,757.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	7,076,039.
6 **Minimum investment return.** Enter 5% of line 5		6	353,802.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	353,802.
2a Tax on investment income for 2013 from Part VI, line 5	2a 8,814.		
b Income tax for 2013 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	8,814.
3 Distributable amount before adjustments Subtract line 2c from line 1		3	344,988.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	344,988.
6 Deduction from distributable amount (see instructions)		6	
7 **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	344,988.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	435,233.
b Program-related investments – total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	435,233.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	435,233.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				344,988.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011 313,427.				
e From 2012 430,589.				
f **Total** of lines 3a through e	744,016.			
4 Qualifying distributions for 2013 from Part XII, line 4 ► $ 435,233.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	435,233.			
d Applied to 2013 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	344,988.			344,988.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	834,261.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	834,261.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012 399,028.				
e Excess from 2013 435,233.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Statement 5				
Total			► 3a	369,400.
b *Approved for future payment*				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	47,405.	
4 Dividends and interest from securities			14	117,473.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					388,081.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				164,878.	388,081.
13 Total. Add line 12, columns (b), (d), and (e)				13	552,959.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

[signature] 5-18-14 ▶ Pres./Trustee

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
Mark E Kolling	Mark E Kolling [signature]	MAY 15 2014	X	P00022126

Firm's name ▶ Peckler Kolling & Woodul, LLP — Firm's EIN ▶ 94-3088782

Firm's address ▶ 450 Sutter Street Suite 920, San Francisco, CA 94108-3911 — Phone no (415) 394-6600

Schedule B
(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2013

Name of the organization	Employer identification number
The Orchard House Foundation -A Nevada Non Profit Corporation	88-0450156

Organization type (check one)·

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules

☐ *For a section* 501(c)(3) *organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections* 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year ► $ ________

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: The Orchard House Foundation

Employer identification number: 88-0450156

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Maya P. Miller CLAT I 265 Scripps Court Palo Alto, CA 94306-4540	$ 426,074.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
2	Maya P. Miller CLAT II 265 Scripps Court Palo Alto, CA 94306-4540	$ 426,074.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: The Orchard House Foundation

Employer identification number: 88-0450156

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A	$	
		$	
		$	
		$	
		$	
		$	

Name of organization	Employer identification number
The Orchard House Foundation	88-0450156

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8) or (10) organizations that total more than $1,000 for the year.** Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year (Enter this information once. See instructions) ► $ N/A

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Schedule K-1

Federal Statements
The Orchard House Foundation
December 31, 2013

	Valuation Method	Beginning of year Book Value	End of Year Book Value	End of year Fair Market Value
Form 990 PF - Part II, Line 10b				
Investments - Corporate Stocks				
Other Current Assets				
Equity Investments				
ABB Ltd ADR	Cost	16,734	19,678	25,630
Adidas AG	Cost	11,307	14,191	26,933
AFLAC Inc.	Cost	38,162	25,567	34,736
AIR Luquide ADR	Cost	22,311	26,210	33,108
AIXTron SE Aachen	Cost	0	9,514	9,369
Altera Corporation	Cost	53,098	0	
AMP Limited	Cost	14,889	16,574	12,863
AON Incorporated	Cost	34,571	34,571	55,787
Apache Corp	Cost	69,082	84,603	79,065
Aptargroup Inc.	Cost	27,561	27,561	39,669
Apple Inc.	Cost	89,356	94,370	207,577
ASML Holding	Cost	4,714	4,977	14,898
Atlas Copco	Cost	11,650	17,267	20,317
AT&T	Cost	38,274	0	
AXA Sponsored ADR	Cost	21,968	17,451	28,308
Barclay's PLC	Cost	12,975	20,363	31,528
Baxter International Inc.	Cost	36,263	36,263	38,253
Bayerische Motoren	Cost	9,447	22,764	27,333
B B & T Corporation	Cost	30,656	0	
Bed Bath & Beyond	Cost	0	31,964	35,734
BG Group PLC	Cost	95,878	98,876	100,504
Biogen Idec	Cost	0	39,223	51,721
BK Rakyat Indo	Cost	4,944	20,292	15,390
Bristol-Myers Squibb	Cost	18,711	33,178	45,178
Capitaland Ltd	Cost	8,332	10,381	9,119
Carlisle Companies Inc	Cost	0	41,647	47,640
Casino Guichard	Cost	18,639	16,192	20,778
Check Point Software	Cost	67,473	65,609	90,621
C H Robinson Worldwide	Cost	27,776	0	
CIA Ener De Minas ADR	Cost	6,767	0	
CME Group	Cost	0	51,498	56,099
Cognizant Tech Sol	Cost	28,851	36,024	57,054
Colgate-Palmolive	Cost	31,453	31,453	52,168
Costco Wholesale Corp.	Cost	24,689	24,689	45,228
Cree Inc.	Cost	44,141	0	
Croda Int PLC	Cost	0	15,671	16,068
Cummins Inc.	Cost	17,838	17,838	50,044
Cytec Industries	Cost	0	46,319	51,238
Daikin Industries	Cost	0	18,312	26,191
Danone Ord	Cost	7,666	0	
Deere & Co	Cost	26,326	15,195	22,376
Deutsche Bank	Cost	0	13,401	13,990
Disney Walt	Cost	41,202	53,109	118,420
East West Bancorp	Cost	30,925	0	
EBay	Cost	0	78,870	79,829
EDP Renovais SA	Cost	10,533	11,699	9,896
EMC Corp Mass	Cost	31,712	35,271	39,360
Emerson Electric	Cost	30,284	30,284	54,039
ENN Energy Holdings	Cost	0	12,929	17,012
EOG Resources	Cost	32,279	32,279	52,870

Federal Statements
The Orchard House Foundation
December 31, 2013

Investments - Corporate Stocks

Other Current Assets

Equifax Inc.	Cost	0	57,879	65,636
Experian Ltd	Cost	0	13,343	12,809
Express Scripts Holding	Cost	59,756	59,756	76,210
Fanuc Ltd	Cost	7,356	11,845	20,378
First Republic B ank	Cost	35,271	39,642	59,679
Ford Motor Company	Cost	0	49,057	45,750
Franklin Resources, Inc.	Cost	47,595	27,649	48,493
Gemalto NV	Cost	0	13,096	14,884
Gilead Sciences Inc	Cost	41,561	32,345	109,646
Glaxosmithkline PLC ADR	Cost	17,543	26,738	30,432
Google Inc.	Cost	79,591	58,892	134,485
Golden Agri Res	Cost	13,106	14,575	11,653
Grainger WW Inc.	Cost	39,141	25,697	57,980
Grupo Fin Banorte	Cost	4,531	0	
Hang Seng Bank	Cost	19,169	0	
Henkel AG & Co ADR	Cost	18,134	18,324	42,306
Home Depot	Cost	21,698	21,698	51,463
HSBC Holdings PLC	Cost	14,727	17,227	20,508
Honda Motor Corp	Cost	17,565	16,273	20,468
Hoya Corporation ADR	Cost	0	14,337	14,336
Itau UN Holding	Cost	0	20,369	19,880
J Front Retailing	Cost	0	13,417	12,784
Johnson & Johnson	Cost	79,002	79,002	115,861
Johnson Matthey PLC ADR	Cost	10,389	9,191	19,507
JP Morgan Chase & Co.	Cost	102,747	89,670	135,791
Julius Baer Group	Cost	17,078	9,814	13,978
Kasikornbankd PCL	Cost	3,734	10,008	14,477
Keyence Corp	Cost	9,444	13,493	21,550
KAO Corp ADR	Cost	13,679	0	
Kinnevik Invt Ab	Cost	0	12,529	22,888
KON Phillips	Cost	8,623	14,458	20,962
K & S AG Ord	Cost	12,926	0	
Kraft Foods Inc.	Cost	14,160	0	
Kubota Corp ADR	Cost	19,023	15,151	29,260
Kuehne & Nagel	Cost	9,773	0	
Lowes Companies	Cost	39,515	57,431	81,262
Mc Kormick & Co	Cost	24,399	24,399	38,595
Merck & Co	Cost	61,486	61,486	72,322
Metlife Inc	Cost	48,025	28,351	43,675
Microsoft Corp.	Cost	89,988	56,067	78,561
Mitsui Fudosan Co	Cost	7,454	0	
Mitsubishi UFJ	Cost	0	27,596	28,457
Mondelez Int. Inc.	Cost	26,798	46,392	65,835
Morgan Stanley	Cost	35,812	44,423	73,696
Naspers Ltd	Cost	8,920	10,779	21,452
National Oil Well	Cost	68,720	68,720	73,565
Nike Inc. Class B	Cost	14,001	0	
Nordstrom Inc	Cost	31,134	0	
Northern Trust Corp	Cost	0	73,836	78,600
Novartis AG Spon ADR	Cost	74,169	60,781	81,586
Novo-Nordisk ADR	Cost	16,603	16,603	24,943
Orix Corp	Cost	0	19,064	27,840
Oracle Corporation	Cost	80,492	80,492	101,963
Origin Energy Ltd	Cost	12,546	14,147	13,406
Parker Hannifin Corp	Cost	33,813	33,813	62,390
Pearson PLC ADR	Cost	8,497	0	

Federal Statements
The Orchard House Foundation
December 31, 2013

Investments - Corporate Stocks

Other Current Assets

Pepsico Inc.	Cost	61,928	61,928	81,281
PNC Financial Services Inc.	Cost	48,004	16,329	23,274
Praxair Inc.	Cost	41,936	41,936	76,068
Priceline.com	Cost	56,683	44,056	81,368
Proctor & Gamble Co.	Cost	87,638	78,510	105,833
Qualcomm	Cost	62,991	62,991	93,184
Rakuten Inc.	Cost	16,664	17,382	26,570
Roche Holdt Ltd	Cost	0	52,031	46,262
Roche Holding ADR	Cost	95,649	26,963	81,432
Sampo Oyj	Cost	14,859	17,739	26,950
SBA Coummunications	Cost	0	55,897	66,931
SSE PLC ADRA	Cost	14,960	17,289	18,094
Singapore Tele New	Cost	14,339	15,411	17,393
SAP Aktiengesell ADR	Cost	12,141	14,924	25,271
Shimano Inc .	Cost	0	10,489	13,635
Silver Spring Networks	Cost	0	20,994	27,405
Simon Property Group	Cost	0	64,961	66,190
Sims Group LTD ADR	Cost	16,412	0	
Sims Metal Mgmt ADR	Cost	0	17,399	10,122
Smith & Nephew ADR	Cost	11,912	15,461	23,316
Snap On	Cost	0	38,523	52,022
Spectra Energy Corp	Cost	50,373	50,373	64,828
Spirax-Sarco Engin ORD	Cost	9,720	11,811	16,485
Standard Bank Group	Cost	9,463	10,354	9,576
Statoil Hydro ASA ADR	Cost	80,251	66,924	73,114
Std Charter Bank	Cost	18,573	28,573	25,444
SPDR Gold Trust	Cost	47,768	0	
Subsea 7 Inc. ADR	Cost	12,009	14,097	15,875
Sysco Corporation	Cost	28,168	0	
Sysmex Corp	Cost	5,632	0	
Taiwan Semiconductor	Cost	6,201	8,811	13,778
Television Broadcast	Cost	6,126	9,657	10,031
Terumo Corporation	Cost	16,045	0	
Tinghy Cayman Islands Holding C	Cost	11,773	0	
3M Company	Cost	50,430	50,430	92,565
TIM Participacoes	Cost	14,156	0	
Time Warner	Cost	43,607	17,435	46,612
T Rowe Price Group Inc.	Cost	0	74,690	82,513
Toray Industries	Cost	6,674	0	
Umicores SA	Cost	13,290	14,977	14,037
Uni Charm Corp	Cost	0	18,085	17,055
Unicredit Spa	Cost	0	13,906	21,075
Unilever NV	Cost	17,822	20,854	27,356
US Bancorp 6.5% pfd	Cost	20,047	20,047	19,570
US Bancorp 6% Pfd	Cost	19,743	19,743	18,147
Veeco Instruments	Cost	0	52,939	48,542
Visa Inc.	Cost	32,440	32,440	79,051
V F Corporation	Cost	29,049	29,049	49,872
Vodafone Group New ADR	Cost	81,937	60,103	89,430
Vossloh A	Cost	6,931	0	
Wlters Corp	Cost	33,198	0	
WGL Holdings	Cost	38,874	27,816	33,650
Whole Foods Market, Inc.	Cost	0	51,951	58,987
Wolseley PLC	Cost	0	21,617	23,818
Worley Parsons	Cost	14,352	0	
Zimmer Holdings, Inc.	Cost	48,155	48,155	75,018

Federal Statements
The Orchard House Foundation
December 31, 2013

Investments - Corporate Stocks

Other Current Assets				
Total Equity Investments		3,898,055	4,350,032	6,085,169

Form 990 PF - Part II, Line 10c
Investments - Corporate bonds

Fixed Income Investments				
AFLAC Inc. 3.45% 15	Cost	42,718	41,687	41,804
Calvert Social Investment 2% 17	Cost	100,000	100,000	97,980
Calvert Social Investment 2% 18	Cost	0	50,021	48,485
Ford Motor Co 6.5% 18	Cost	0	75,251	75,118
General Mills 5.7% 17	Cost	85,739	83,219	83,980
Hershey Foods 4.85% 15	Cost	52,214	51,390	53,390
Hewlett Packard 4.5% 13	Cost	55,151	0	
IBM 5.7% 17	Cost	31,113	30,896	34,450
Kraft Foods/Mondelez 5.375% 20	Cost	0	113,962	113,553
Microsoft Corp.4.2% 19	Cost	0	89,419	88,380
Morgan Stanley 6.0% 15	Cost	36,431	35,831	37,284
PNC Bank 6.875% 18	Cost	85,767	83,878	88,384
SBC Communications 5.625%16	Cost	27,556	0	
SBC/AT & T Inc 5.625% 16	Cost	50,192	75,567	77,566
Time Warner 9.15% 23	Cost	46,730	105,807	105,759
Total Fixed Income Investments		613,611	936,929	946,132

Form 990 PF - Part II, Line 10a
Investments - U.S and State Government Obligations

CA State GO 7.5% 34	Cost	105,814	105,797	133,615
Federal National mtg 4.875% 16	Cost	46,458	46,111	50,320
Federal National Mtg 4.375% 13	Cost	50,233	0	
Federal National Mtg 5% 15	Cost	32,993	31,613	31,622
FedHome Ln Mtg 5% 14	Cost	36,044	35,078	35,132
MA State 4% 33	Cost	0	40,972	38,627
US Inflation Index 2%16	Cost	69,256	0	
US Inflation Index 2.375% 17	Cost	96,603	0	
US INflation Index 0.125% 23	Cost	0	187,538	186,065
Total U.S. and State Government Obligations		437,401	447,108	475,381

Form 990 PF - Part II, Line 13
Investments - other

Other Equity Investments				
Boston Common Small Cap Fund	Cost	352,223	489,939	573,260
Total Other Equity Investments		352,223	489,939	573,260

Orchard House Foundation
Part IV-Gains and Losses for Tax on Investment Income
December 31, 2013

	Schedule	Proceeds	Cost	Gain/(Loss)	Short-Term Gain/(Loss)
Partnerships					
Boston Common Small Cap Social Fund, LLC	K-1	39,184 00	0.00	39,184.00	10,315.00
Brokers:					
Boston Common Asset Management - International	R-1	256,544.52	236,917.14	19,627.38	1,782.96
Boston Common Asset Management	R-2	1,378,506 57	1,049,237.03	329,269.54	11,104 01
Total		1,674,235.09	1,286,154.17	388,080.92	23,201 97

Boston Common Asset Management

REALIZED GAINS AND LOSSES

Orchard House Foundation (International)

International Equity

From 01-01-2013 Through 12-31-2013

Open Date	Close Date	Quantity	Symbol	Security	Cost Basis	Amort or Accretion	Proceeds	Gain or Loss Short Term	Gain or Loss Long Term
10-22-2012	01-10-2013	20 0000	fanuf	FANUC CORP SHS F	3,288 95		3,596 05	307 10	
04-30-2008	01-24-2013	10 0000	tryiy	TORAY INDS INC ADR	626 23		564 41		-61 82
12-19-2008	01-24-2013	30 0000	tryiy	TORAY INDS INC ADR	1,451 95		1,693 23		241 28
10-22-2010	01-24-2013	45 0000	tryiy	TORAY INDS INC ADR	2,596 45		2,539 84		-56 61
10-19-2011	01-24-2013	15 0000	tryiy	TORAY INDS INC ADR	1,121 95		846 61		-275 34
10-18-2012	01-24-2013	15 0000	tryiy	TORAY INDS INC ADR	877 60		846 61	-30 99	
07-20-2010	01-31-2013	15 0000	asml	ASML HOLDING N V N Y REGISTRY SHS	365 79		1,120 06		754 27
10-22-2010	01-31-2013	11 5500	asml	ASML HOLDING N V N Y REGISTRY SHS	305 00		862 45		557 45
10-18-2012	01-31-2013	18 4500	asml	ASML HOLDING N V N Y REGISTRY SHS	959 54		1,377 67	418 13	
10-25-2010	02-05-2013	20 0000	cguif	CASINO GUICHARD PERRACHON SA F	1,894 97		1,954 72		59 75
02-16-2011	02-05-2013	35 0000	cguif	CASINO GUICHARD PERRACHON SA F	3,386 45		3,420 75		34 30
04-05-2011	02-06-2013	450 0000	mtsff	MITSUI FUDOSAN CO LTD F	7,454 20		9,721 55		2,267 35
04-30-2008	02-20-2013	150 0000	vod	VODAFONE GROUP PLC NEW SPONS ADR NEW	4,767 18		3,735 71		-1,031 47
10-18-2012	02-20-2013	50 0000	vod	VODAFONE GROUP PLC NEW SPONS ADR NEW	1,436 38		1,245.23	-191 15	
10-20-2009	03-08-2013	70 0000	ssmxf	SYSMEX CORP F	1,516 88		3,870 17		2,353 29
04-30-2008	03-08-2013	10 0000	ssmxf	SYSMEX CORP F	205 75		552 88		347 13
09-21-2009	03-26-2013	15 0000	vossf	VOSSLOH AG F	1,874 95		1,499 79		-375 16
10-25-2010	03-26-2013	30 0000	vossf	VOSSLOH AG F	3,571 45		2,999 58		-571 88
10-19-2012	03-26-2013	15 0000	vossf	VOSSLOH AG F	1,484 20		1,499 79	15 59	
12-10-2010	04-04-2013	30 0000	kub	KUBOTA CORP ADR	1,408 71		2,058 20		649 49
10-18-2012	04-04-2013	50 0000	kub	KUBOTA CORP ADR	2,550 45		3,430 33	879 88	
10-18-2012	04-05-2013	45 0000	henky	HENKEL AG & CO KGAA	3,005 95		3,414 55	408 60	
10-22-2010	04-05-2013	30 0000	henky	HENKEL AG & CO KGAA	1,502 95		2,276 37		773 42
03-27-2012	04-05-2013	1,000 0000	gboof	GRUPO FINANCIERO BANORTE	4,531 35		7,709 75		3,178 40
03-14-2012	04-25-2013	285 0000	tsu	TIM PARTICIPACOES S A SPONSORED ADR	8,606 96		6,022 51		-2,584 45
03-14-2012	05-06-2013	5 0000	tsu	TIM PARTICIPACOES S A SPONSORED ADR	151 00		102 08		-48 92
08-08-2012	05-06-2013	200 0000	tsu	TIM PARTICIPACOES S A SPONSORED ADR	4,418 73		4,083 08	-335 65	

The information contained in this report is subject to change We urge you to compare the information in this statement with statements and notices you receive from your custodian

R-1

Boston Common Asset Management

REALIZED GAINS AND LOSSES

Orchard House Foundation (International)

International Equity

From 01-01-2013 Through 12-31-2013

Open Date	Close Date	Quantity	Symbol	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain or Loss Short Term	Gain or Loss Long Term
10-18-2012	05-06-2013	55 0000	tsu	TIM PARTICIPACOES S A SPONSORED ADR	979 65		1,122 85	143 20	
10-18-2012	05-07-2013	70 0000	rhhby	ROCHE HLDG LTD SPONSORED ADR	3,548 85		4,340 64	791 79	
07-07-2011	05-07-2013	30 0000	rhhby	ROCHE HLDG LTD SPONSORED ADR	1,229 20		1,860 27		631 07
10-18-2012	05-16-2013	0 0418	cig	COMPANHIA ENERGETICA DE MINAS SP ADR N-V PFD	0 45		0 43	-0 02	
04-30-2008	05-20-2013	360 0000	pso	PEARSON PLC ADR F SPONSORED ADR 1 ADR REP 1 ORD	4,735 62		6,705 73		1,970 11
12-19-2008	05-20-2013	245 0000	pso	PEARSON PLC ADR F SPONSORED ADR 1 ADR REP 1 ORD	2,377 37		4,563 62		2,186 25
10-18-2012	05-20-2013	70 0000	pso	PEARSON PLC ADR F SPONSORED ADR 1 ADR REP 1 ORD	1,383 75		1,303 89	-79 86	
04-30-2008	06-13-2013	211 4268	cig	COMPANHIA ENERGETICA DE MINAS SP ADR N-V PFD	2,157 97		1,980 22		-177 75
12-18-2008	06-13-2013	455 8284	cig	COMPANHIA ENERGETICA DE MINAS SP ADR N-V PFD	3,087 22		4,269 27		1,182 05
10-18-2011	06-13-2013	56 1454	cig	COMPANHIA ENERGETICA DE MINAS SP ADR N-V PFD	604 97		525 86		-79 12
10-18-2012	06-13-2013	84 5995	cig	COMPANHIA ENERGETICA DE MINAS SP ADR N-V PFD	916 00		792 36	-123 64	
09-05-2012	06-14-2013	100 0000	rkunf	RAKUTEN INC TOKYO SHS F	950 69		1,235 53	284 84	
10-19-2012	06-14-2013	100 0000	rkunf	RAKUTEN INC TOKYO SHS F	984 95		1,235 53	250 58	
11-27-2012	06-19-2013	0 8889	spxsf	SPIRAX-SARCO ENGINEERING PLC F	32 37		36 89	4 52	
12-10-2010	07-03-2013	55 0000	kub	KUBOTA CORP ADR	2,582 63		3,973 72		1,391 09
10-22-2010	07-03-2013	15 0000	kub	KUBOTA CORP ADR	679 37		1,083 74		404 37
12-14-2011	07-11-2013	50 0000	kaocf	KAO CORPORATION F	1,278 43		1,683 03		404 59
10-19-2012	07-11-2013	50 0000	kaocf	KAO CORPORATION F	1,406 45		1,683 03	276 58	

The information contained in this report is subject to change We urge you to compare the information in this statement with statements and notices you receive from your custodian

R-1

Boston Common Asset Management

REALIZED GAINS AND LOSSES

Orchard House Foundation (International)

International Equity

From 01-01-2013 Through 12-31-2013

Open Date	Close Date	Quantity	Symbol	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain or Loss Short Term	Gain or Loss Long Term
10-18-2011	07-17-2013	30 0000	chkp	CHECK POINT SOFTWARE TECH LTD ORD	1,761 85		1,607 65		-154 20
08-16-2012	07-17-2013	55 0000	chkp	CHECK POINT SOFTWARE TECH LTD ORD	2,746 43		2,947 36	200 93	
10-07-2011	07-22-2013	2,625 0000	tcymf	TINGYI CAYMAN ISLANDS F HOLDING CORP ORDINARY	7,017 44		6,320 79		-696 65
10-20-2011	07-22-2013	495 0000	tcymf	TINGYI CAYMAN ISLANDS F HOLDING CORP ORDINARY	1,370 20		1,191 92		-178 28
05-17-2012	07-22-2013	700 0000	tcymf	TINGYI CAYMAN ISLANDS F HOLDING CORP ORDINARY	1,863 95		1,685 54		-178 41
10-24-2012	07-22-2013	480 0000	tcymf	TINGYI CAYMAN ISLANDS F HOLDING CORP ORDINARY	1,520 95		1,155 80	-365 15	
04-30-2008	08-01-2013	115 0000	axahy	AXA SA SPONSORED ADR	4,236 87		2,526 21		-1,710 66
09-19-2008	08-01-2013	40 0000	axahy	AXA SA SPONSORED ADR	1,415 96		878 68		-537 28
12-19-2008	08-01-2013	100 0000	axahy	AXA SA SPONSORED ADR	2,237 78		2,196 71		-41 07
02-23-2010	08-01-2013	20 0000	axahy	AXA SA SPONSORED ADR	404 49		439 34		34 85
10-19-2012	08-02-2013	1,000 0000	sngnf	SINGAPORE TELECOMMUNICATIONS LTD	2,608 95		3,067 05	458 10	
04-27-2011	08-12-2013	205 0000	wygpf	WORLEYPARSONS LTD ORD F	7,151 09		3,809 61		-3,341 48
07-08-2011	08-12-2013	135 0000	wygpf	WORLEYPARSONS LTD ORD F	4,045 45		2,508 77		-1,536 69
10-19-2011	08-12-2013	65 0000	wygpf	WORLEYPARSONS LTD ORD F	1,871 20		1,207 92		-663 28
10-19-2012	08-12-2013	45 0000	wygpf	WORLEYPARSONS LTD ORD F	1,284 70		836 26	-448 45	
10-26-2010	08-30-2013	100 0000	hsngf	HANG SENG BANK LTD	1,508 24		1,527 90		19 66
10-19-2012	08-30-2013	200 0000	hsngf	HANG SENG BANK LTD	3,096 95		3,055 79	-41 16	
03-16-2012	09-18-2013	170 0000	kpluf	K & S AG-REG F	8,815 41		4,835 47		-3,979 94
10-19-2012	09-18-2013	20 0000	kpluf	K & S AG-REG F	966 95		568 88	-398 07	
12-19-2012	09-18-2013	65 0000	kpluf	K & S AG-REG F	3,143 45		1,848 85	-1,294 60	
09-18-2013	09-18-2013	0 2500	brycf	BARCLAYS F Rights	0 00		0 33	0 33	
04-30-2008	09-26-2013	190 0000	ssmxf	SYSMEX CORP F	3,909 20		12,673 55		8,764 35

The information contained in this report is subject to change We urge you to compare the information in this statement with statements and notices you receive from your custodian

R-1

Boston Common Asset Management

REALIZED GAINS AND LOSSES

Orchard House Foundation (International)

International Equity

From 01-01-2013 Through 12-31-2013

Open Date	Close Date	Quantity	Symbol	Security	Cost Basis	Amort or Accretion	Proceeds	Gain or Loss Short Term	Gain or Loss Long Term
09-18-2013	10-02-2013	828 5000	brycf	BARCLAYS F Rights	0 00		0 00	0 00	
09-18-2013	10-02-2013	156 2500	brycf	BARCLAYS F Rights	0 00		0 00	0 00	
09-18-2013	10-02-2013	23 7500	brycf	BARCLAYS F Rights	0 00		0 00	0 00	
09-18-2013	10-02-2013	217 5000	brycf	BARCLAYS F Rights	0 00		0 00	0 00	
12-15-2011	10-16-2013	125 0000	gpdnf	DANONE GROUP	7,666 36		8,674 04		1,007 68
12-14-2011	10-25-2013	430 0000	kaocf	KAO CORPORATION F	10,994 52		13,669 52		2,675 00
08-19-2009	10-31-2013	200 0000	hsngf	HANG SENG BANK LTD	2,928 95		3,272 14		343 19
08-26-2009	10-31-2013	200 0000	hsngf	HANG SENG BANK LTD	2,917 43		3,272 14		354 71
10-20-2009	10-31-2013	100 0000	hsngf	HANG SENG BANK LTD	1,453 95		1,636 07		182 12
01-19-2010	10-31-2013	100 0000	hsngf	HANG SENG BANK LTD	1,498 95		1,636 07		137 12
10-26-2010	10-31-2013	300 0000	hsngf	HANG SENG BANK LTD	4,524 71		4,908 21		383 50
10-18-2011	10-31-2013	100 0000	hsngf	HANG SENG BANK LTD	1,239 95		1,636 07		396 12
03-25-2011	11-13-2013	35 0000	hmc	HONDA MOTOR LTD AMERN SHS	1,292 10		1,414 49		122 39
10-29-2013	11-13-2013	70 0000	hmc	HONDA MOTOR LTD AMERN SHS	2,820 08		2,828 99	8 91	
10-31-2013	11-18-2013	10 0000	khngf	KUEHNE & NAGEL INTL AG NAMEN AKT F	1,283 95		1,224 06	-59 89	
10-24-2012	11-18-2013	10 0000	khngf	KUEHNE & NAGEL INTL AG NAMEN AKT F	1,199 52		1,224 06		24 54
09-26-2012	11-18-2013	75 0000	khngf	KUEHNE & NAGEL INTL AG NAMEN AKT F	8,573 55		9,180 43		606 88
10-31-2013	11-19-2013	70 0000	jbarf	JULIUS BAER GROUP LRD ORD	3,459 95		3,203 80	-256 15	
10-22-2010	11-19-2013	60 0000	jbarf	JULIUS BAER GROUP LRD ORD	2,212 00		2,746 11		534 11
12-19-2012	11-19-2013	80 0000	jbarf	JULIUS BAER GROUP LRD ORD	2,941 99		3,661 49	719 50	
10-18-2011	11-19-2013	50 0000	jbarf	JULIUS BAER GROUP LRD ORD	1,797 78		2,288 43		490 65
10-22-2013	12-03-2013	0 9677	woscf	WOLSELEY PLC F	54 05		50 32	-3 73	
04-30-2008	12-05-2013	100 0000	trumf	TERUMO CORP F	4,949 95		5,071 36		121 41
10-20-2009	12-05-2013	100 0000	trumf	TERUMO CORP F	5,168 95		5,071 36		-97 59
10-20-2011	12-05-2013	80 0000	trumf	TERUMO CORP F	4,171 16		4,057 09		-114 07
10-19-2012	12-05-2013	40 0000	trumf	TERUMO CORP F	1,754 95		2,028 54		273 59
10-30-2013	12-05-2013	25 0000	trumf	TERUMO CORP F	1,230 20		1,267 84	37 64	
10-18-2012	12-23-2013	16 0000	jmply	JOHNSON MATTHEY PUB LTD CO SPONSOREDADR NEW	1,197 40		1,676 39		478 99

The information contained in this report is subject to change We urge you to compare the information in this statement with statements and notices you receive from your custodian

R-1

Boston Common Asset Management

REALIZED GAINS AND LOSSES

Orchard House Foundation (International)

International Equity

From 01-01-2013 Through 12-31-2013

Open Date	Close Date	Quantity	Symbol	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain or Loss Short Term	Gain or Loss Long Term
10-29-2013	12-23-2013	24 0000	jmply	JOHNSON MATTHEY PUB LTD CO SPONSOREDADR NEW	2,309 35		2,514 59	205 24	
TOTAL GAINS								5,411 45	36,336 53
TOTAL LOSSES								-3,628 49	-18,492 11
					236,917.14	**0.00**	**256,544.52**	**1,782.96**	**17,844.42**
TOTAL REALIZED GAIN/LOSS				19,627 38					
NO CAPITAL GAINS DISTRIBUTIONS									

The information contained in this report is subject to change We urge you to compare the information in this statement with statements and notices you receive from your custodian

R-1

Boston Common Asset Management

REALIZED GAINS AND LOSSES

Orchard House Foundation

U.S. Large-Cap Core Balanced

From 01-01-2013 Through 12-31-2013

Open Date	Close Date	Quantity	Symbol	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain or Loss Short Term	Gain or Loss Long Term
01-23-2009	03-01-2013	30,000	428236aq6	HEWLETT PACKARD CO 4 500% Due 03-01-13	31,605 10	-1,605 10	30,000 00		0 00
11-04-2009	03-01-2013	25,000	428236aq6	HEWLETT PACKARD CO 4 500% Due 03-01-13	26,669 25	-1,669 25	25,000 00		0 00
02-03-2010	03-14-2013	5 0000	cree	CREE INC COM	300 20		267 27		-32 93
05-07-2010	03-14-2013	200 0000	cree	CREE INC COM	13,343 35		10,690 81		-2,652 54
06-11-2010	03-14-2013	30 0000	cree	CREE INC COM	1,933 21		1,603 62		-329 59
05-21-2010	03-14-2013	815 0000	sto	STATOIL ASA SPONSORED ADR	16,113 73		19,862 17		3,748 44
03-18-2010	04-04-2013	300 0000	nke	NIKE INC CLASS B	11,252 67		17,810 04		6,557 38
10-17-2011	04-04-2013	60 0000	nke	NIKE INC CLASS B	2,748 25		3,562 01		813 76
12-09-2011	04-04-2013	370 0000	altr	ALTERA CORP COM	12,806 53		12,475 87		-330 66
12-27-2007	04-04-2013	95 0000	gww	GRAINGER W W INC COM	8,514 45		21,165 96		12,651 51
11-03-2010	04-04-2013	298 3345	krft	KRAFT FOODS GROUP INC COM	9,768 06		15,444 57		5,676 51
10-17-2011	04-04-2013	19 9998	krft	KRAFT FOODS GROUP INC COM	726 20		1,035 38		309 18
12-15-2011	04-04-2013	95 6658	krft	KRAFT FOODS GROUP INC COM	3,627 62		4,952 55		1,324 93
12-20-2011	04-04-2013	240 0000	wat	WATERS CORP COM	17,759 26		22,621 17		4,861 91
12-27-2007	04-19-2013	70 0000	gld	SPDR GOLD TRUST GOLD SHS	5,719 89		9,487 54		3,767 65
12-04-2008	04-19-2013	95 0000	gld	SPDR GOLD TRUST GOLD SHS	7,243 78		12,875 94		5,632 16
05-07-2010	04-24-2013	215 0000	twc	TIME WARNER CABLE INC COM	10,581 60		19,974 85		9,393 25
07-19-2011	04-24-2013	440 0000	gild	GILEAD SCIENCES INC COM	9,215 78		22,278 31		13,062 53
12-09-2011	05-03-2013	250 0000	altr	ALTERA CORP COM	8,653 06		8 220 89		-432 17
04-20-2012	05-03-2013	315 0000	altr	ALTERA CORP COM	11,354 08		10,358 32		-995 76
05-23-2012	05-03-2013	5 0000	altr	ALTERA CORP COM	167 28		164 42	-2 86	
12-15-2011	05-06-2013	1 0000	krft	KRAFT FOODS GROUP INC COM	37 92		52 92		15 00
01-03-2012	05-07-2013	410 0000	rhhby	ROCHE HLDG LTD SPONSORED ADR	17,799 13		25,451 48		7,652 35
12-03-2009	05-10-2013	300 0000	syy	SYSCO CORP COM	8,453 45		10,238 60		1,785 15
08-12-2011	05-10-2013	455 0000	syy	SYSCO CORP COM	13,422 26		15,528 54		2,106 28
10-17-2011	05-10-2013	130 0000	syy	SYSCO CORP COM	3,426 52		4,436 73		1,010 21
12-03-2012	05-10-2013	90 0000	syy	SYSCO CORP COM	2,865 46		3,071 58	206 12	

R-2

The information contained in this report is subject to change We urge you to compare the information in this statement with statements and notices you receive from your custodian

Boston Common Asset Management

REALIZED GAINS AND LOSSES

Orchard House Foundation

U.S. Large-Cap Core Balanced

From 01-01-2013 Through 12-31-2013

Open Date	Close Date	Quantity	Symbol	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain or Loss Short Term	Gain or Loss Long Term
04-08-2011	05-20-2013	270 0000	nvs	NOVARTIS A G SPONSORED ADR	15,021 45		20,012 13		4,990 68
06-01-2011	05-20-2013	35 0000	nvs	NOVARTIS A G SPONSORED ADR	2,246 09		2,594 16		348 07
06-11-2010	05-20-2013	145 0000	cree	CREE INC COM	9,343 85		8,640 11		-703 74
07-19-2011	05-21-2013	13 0000	goog	GOOGLE INC CL A	7,839 92		11,748 41		3,908 49
10-17-2011	05-21-2013	10 0000	goog	GOOGLE INC CL A	5,816 95		9,037 24		3,220 29
01-20-2012	05-21-2013	12 0000	goog	GOOGLE INC CL A	7,041 54		10,844 69		3,803 15
07-07-2000	05-21-2013	335 0000	pg	PROCTER & GAMBLE COM NPV	9,127 75		26,391 81		17,264 07
09-03-2009	05-31-2013	285 0000	bbt	BB&T CORPORATION	7,485 39		9,494 45		2,009 06
10-06-2009	05-31-2013	465 0000	bbt	BB&T CORPORATION	12,247 75		15,490 95		3,243 20
10-22-2009	05-31-2013	175 0000	bbt	BB&T CORPORATION	4,541 28		5,829 93		1,288 65
10-17-2011	05-31-2013	155 0000	bbt	BB&T CORPORATION	3,413 99		5,163 65		1,749 66
12-03-2012	05-31-2013	105 0000	bbt	BB&T CORPORATION	2,967 64		3,497 95	530 31	
07-02-2012	05-31-2013	205 0000	chrw	C H ROBINSON WORLDWIDE INC COM NEW	12,297 86		11,619 72	-678 14	
10-17-2011	05-31-2013	270 0000	wgl	WGL HLDGS INC COM	11,058 46		11,693 89		635 43
06-11-2010	06-25-2013	45 0000	cree	CREE INC COM	2,899 82		2,700 25		-199 57
10-17-2011	06-25-2013	50 0000	cree	CREE INC COM	1,347 45		3,000 28		1,652 83
04-19-2012	06-25-2013	165 0000	cree	CREE INC COM	4,984 59		9,900 91		4,916 32
09-14-2010	06-25-2013	660 0000	ewbc	EAST WEST BANCORP INC COM	11,019 37		17,690 29		6,670 92
12-27-2007	06-25-2013	55 0000	gww	GRAINGER W W INC COM	4,929 42		13,972 14		9,042 72
09-24-2012	07-01-2013	20 0000	pcln	PRICELINE COM INC COM NEW	12,627 14		16,828 62	4,201 48	
09-24-2012	07-01-2013	260 0000	afl	AFLAC INC COM	12,594 71		14,987 82	2,393 11	
04-19-2012	07-01-2013	245 0000	cree	CREE INC COM	7,401 36		15,796 05		8,394.69
12-03-2012	07-01-2013	80 0000	cree	CREE INC COM	2,587 35		5,157 89	2,570 54	
05-07-2010	07-01-2013	110 0000	twc	TIME WARNER CABLE INC COM	5,413 84		12,244 56		6,830 72
10-17-2011	07-01-2013	85 0000	twc	TIME WARNER CABLE INC COM	5,846 52		9,461 70		3,615 18
12-20-2011	07-01-2013	180 0000	wat	WATERS CORP COM	13,319 44		18,375 43		5,055 98
12-03-2012	07-01-2013	25 0000	wat	WATERS CORP COM	2,119 20		2,552 14	432 94	
03-27-2008	07-17-2013	50,000	31359msl8	FEDERAL NATL MTG ASSN 4 375% Due 07-17-13	52,110 50	-2,110 50	50,000 00		0 00
03-19-2001	07-19-2013	115 0000	msft	MICROSOFT CORP COM	3,155 03		3,573 04		418 02

The information contained in this report is subject to change   We urge you to compare the information in this statement with statements and notices you receive from your custodian

R-2

Boston Common Asset Management

REALIZED GAINS AND LOSSES

Orchard House Foundation

U.S. Large-Cap Core Balanced

From 01-01-2013 Through 12-31-2013

Open Date	Close Date	Quantity	Symbol	Security	Cost Basis	Amort or Accretion	Proceeds	Gain or Loss Short Term	Gain or Loss Long Term
12-19-2008	07-19-2013	490 0000	msft	MICROSOFT CORP COM	9,559 05		15,224 24		5,665 19
04-30-2009	07-19-2013	190 0000	msft	MICROSOFT CORP COM	3,873 36		5,903 28		2,029 92
10-22-2009	07-19-2013	140 0000	msft	MICROSOFT CORP COM	3,714 02		4 349 78		635 76
05-21-2012	08-02-2013	195 0000	ctsh	COGNIZANT TECHNOLOGY SOLUTIONS CL A	11,918 81		14,236 04		2,317 23
03-11-2011	08-02-2013	430 0000	met	METLIFE INC COM	19,674 08		21,813 47		2,139 39
07-02-2012	08-02-2013	70 0000	chrw	C H ROBINSON WORLDWIDE INC COM NEW	4,199 27		4,169 85		-29 42
08-17-2012	08-02-2013	160 0000	chrw	C H ROBINSON WORLDWIDE INC COM NEW	9,135 08		9,531 09	396 01	
12-03-2012	08-02-2013	35 0000	chrw	C H ROBINSON WORLDWIDE INC COM NEW	2,143 95		2,084 92	-59 03	
02-28-2013	08-02-2013	195 0000	chrw	C H ROBINSON WORLDWIDE INC COM NEW	11,182 45		11,616 01	433 56	
03-14-2013	08-02-2013	185 0000	chrw	C H ROBINSON WORLDWIDE INC COM NEW	10,953 25		11,020 32	67 07	
04-17-2009	08-02-2013	150 0000	de	DEERE & CO COM	5,900 28		12,512 40		6,612 12
04-30-2009	08-02-2013	70 0000	de	DEERE & CO COM	2,927 95		5,839 12		2,911 17
04-30-2009	08-02-2013	55 0000	de	DEERE & CO COM	2,302 45		4,587 88		2,285 43
10-17-2011	08-13-2013	90 0000	ben	FRANKLIN RES INC COM	2,974 15		4,413 00		1,438 85
11-28-2011	08-13-2013	540 0000	ben	FRANKLIN RES INC COM	16,971 88		26,478 00		9,506 12
09-14-2010	08-13-2013	935 0000	ewbc	EAST WEST BANCORP INC COM	15,610 77		29,225 74		13,614 97
10-17-2011	08-13-2013	115 0000	ewbc	EAST WEST BANCORP INC COM	1,846 65		3,594 61		1,747 96
12-03-2012	08-13-2013	115 0000	ewbc	EAST WEST BANCORP INC COM	2,447 99		3,594 61	1,146 62	
08-10-2010	08-27-2013	625 0000	t	AT&T INC COM	16,786 82		21,120 54		4,333 72
08-31-2011	08-27-2013	545 0000	t	AT&T INC COM	15,807 96		18,417 11		2,609 15
10-17-2011	08-27-2013	195 0000	t	AT&T INC COM	5,679 16		6,589 61		910 45
10-22-2009	08-27-2013	40 0000	msft	MICROSOFT CORP COM	1,061 15		1,337 25		276 10
05-07-2010	08-27-2013	450 0000	msft	MICROSOFT CORP COM	12,557 89		15,044 01		2,486 12
03-26-2012	08-27-2013	465 0000	ms	MORGAN STANLEY	9,712 94		11,848 81		2,135 87

The information contained in this report is subject to change   We urge you to compare the information in this statement with statements and notices you receive from your custodian

R-2

Boston Common Asset Management

REALIZED GAINS AND LOSSES

Orchard House Foundation

U.S. Large-Cap Core Balanced

From 01-01-2013 Through 12-31-2013

Open Date	Close Date	Quantity	Symbol	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain or Loss Short Term	Gain or Loss Long Term
12-03-2009	08-27-2013	165 0000	pnc	PNC FINL SVCS GROUP INC COM	8,828 69		11,926 98		3,098 30
04-23-2010	08-27-2013	90 0000	pnc	PNC FINL SVCS GROUP INC COM	6,244 14		6,505 63		261 49
12-04-2008	09-20-2013	15 0000	gld	SPDR GOLD TRUST GOLD SHS	1,143 76		1,927 97		784 21
12-19-2008	09-20-2013	60 0000	gld	SPDR GOLD TRUST GOLD SHS	4,958 29		7,711 89		2,753 60
04-30-2009	09-20-2013	45 0000	gld	SPDR GOLD TRUST GOLD SHS	3,929 35		5,783 92		1,854 57
10-22-2009	09-20-2013	120 0000	gld	SPDR GOLD TRUST GOLD SHS	12,452 84		15,423 79		2,970 95
10-17-2011	09-20-2013	45 0000	gld	SPDR GOLD TRUST GOLD SHS	7,316 05		5,783 92		-1,532 13
12-03-2012	09-20-2013	30 0000	gld	SPDR GOLD TRUST GOLD SHS	5,004 25		3,855 95	-1,148 30	
09-20-2011	10-04-2013	280 0000	jwn	NORDSTROM INC COM	13,588 95		16,011 78		2,422 83
09-27-2011	10-04-2013	260 0000	jwn	NORDSTROM INC COM	12,603 87		14,868 07		2,264 20
10-17-2011	10-04-2013	55 0000	jwn	NORDSTROM INC COM	2,778 20		3,145 17		366 97
12-03-2012	10-04-2013	40 0000	jwn	NORDSTROM INC COM	2,162 55		2,287 40	124 85	
06-01-2011	10-08-2013	755 0000	vod	VODAFONE GROUP PLC NEW SPONS ADR NEW	20,171 09		26,416 19		6,245 10
03-26-2012	10-29-2013	415 0000	frc	FIRST REP BK SAN FRANCISCO CALIF NEW COM	13,445 60		21,363 18		7,917 58
05-23-2012	10-29-2013	465 0000	altr	ALTERA CORP COM	15,556 83		15,728 74		171 91
12-03-2012	10-29-2013	140 0000	altr	ALTERA CORP COM	4,560 07		4,735 54	175 47	
07-01-2013	10-29-2013	580 0000	altr	ALTERA CORP COM	19,304 39		19,618 65	314 26	
02-21-2001	10-29-2013	231 0000	jpm	JPMORGAN CHASE & CO COMMON STOCK	6,049 17		12,215 00		6,165 83
02-05-2002	10-29-2013	46 0000	jpm	JPMORGAN CHASE & CO COMMON STOCK	1,226 32		2,432 42		1,206 10
08-14-2008	10-29-2013	153 0000	jpm	JPMORGAN CHASE & CO COMMON STOCK	5,802 10		8,090 45		2,288 35
04-23-2010	10-29-2013	160 0000	pnc	PNC FINL SVCS GROUP INC COM	11,100 69		11,999 03		898 34
06-27-2011	10-29-2013	95 0000	pnc	PNC FINL SVCS GROUP INC COM	5,501 51		7,124 42		1,622 91
06-17-2009	11-22-2013	140 0000	twc	TIME WARNER CABLE INC COM	4,330 53		18,379 73		14,049 20

The information contained in this report is subject to change We urge you to compare the information in this statement with statements and notices you receive from your custodian

P-2

Boston Common Asset Management

REALIZED GAINS AND LOSSES

Orchard House Foundation

U.S. Large-Cap Core Balanced

From 01-01-2013 Through 12-31-2013

Open Date	Close Date	Quantity	Symbol	Security	Cost Basis	Amort or Accretion	Proceeds	Gain or Loss Short Term	Gain or Loss Long Term
10-30-2009	12-12-2013	60,000	912828et3	UNITED STATES TREAS NTS TIPS 2 000% Due 01-15-16	68,601 96	-5,725 10	75,252 77		12,375 91
01-30-2009	12-12-2013	41,661	912828gd6	UNITED STATES TREAS NTS TIPS 2 375% Due 01-15-17	43,250 74	-944 38	53,201 18		10,894 82
10-30-2009	12-12-2013	24,382	912828gd6	UNITED STATES TREAS NTS TIPS 2 375% Due 01-15-17	28,830 67	-2,547 29	31,136 20		4,852 82
01-29-2010	12-12-2013	18,957	912828gd6	UNITED STATES TREAS NTS TIPS 2 375% Due 01-15-17	23,569 49	-2,603 80	24,208 80		3,243 11
09-24-2012	12-20-2013	185 0000	bmy	BRISTOL MYERS SQUIBB CO COM	6,275 27		9,888 38		3,613 11
TOTAL GAINS								12,992 34	325,404 03
TOTAL LOSSES								-1,888 33	-7,238 51
					1,066,442.46	**-17,205.43**	**1,378,506.57**	**11,104.01**	**318,165.53**
TOTAL REALIZED GAIN/LOSS				329,269 54					
NO CAPITAL GAINS DISTRIBUTIONS									

The information contained in this report is subject to change We urge you to compare the information in this statement with statements and notices you receive from your custodian

R-2

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting	$ 3,550.	$ 1,775.	$ 1,775.	$ 1,775.
Total	$ 3,550.	$ 1,775.	$ 1,775.	$ 1,775.

Statement 2
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Broker Fees	$ 445.	$ 445.	$ 445.	
Investment Management Fees	49,104.	49,104.	49,104.	
Legal Fees	275.	137.	137.	$ 138.
Outside Services	2,199.	1,099.	1,099.	1,100.
Total	$ 52,023.	$ 50,785.	$ 50,785.	$ 1,238.

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Excise Tax	$ 5,620.			
Foreign Taxes	4,155.	$ 4,155.	$ 4,155.	
Total	$ 9,775.	$ 4,155.	$ 4,155.	$ 0.

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank Service Charges	$ 143.	$ 143.	$ 143.	
Bond Amortization/Accretion	32,360.	32,360.	32,360.	
Broker Account Fees	53.	26.	26.	$ 27.
Total	$ 32,556.	$ 32,529.	$ 32,529.	$ 27.

Statement 5
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Asian Immigrnts Womns Advocates 318 - 8th Street #301 Oakland, CA 94607		Public	General Purpose Grants	$ 10,000.
MADRE 121 W. 27th Street #301 New York, NY 10001		Public	General Purpose Grants	20,000.
Rural Development Leadership PO Box 98, Prince Street Stn. New York, NY 10012		Public	General Purpose Grants	20,000.
Middle East Children's Allianc 905 Parker Street Berkely, CA 94710		Public	General Purpose Grants	10,000.
Global Exchange 2017 Mission Street San Francisco, CA 94110, CA 94110		Public	General Purpose Grants	30,500.
Planned Parenthood 455 W. Fifth Street Reno, NV 89503, NV 89503		Public	General Purpose Grants	15,000.
Great Basin Outdoor School P.O. Box 10100 Reno, NV 89520		Public	General Purpose Grants	10,000.
Food Bank Northern Nevada 994 Packer Way Sparks, NV 89431		Public	General Purpose Grants	5,000.
Progressive Leadership Alliance 1101 Riverside Drive Reno, NV 89509		Public	General Purpose Grants	15,000.
Federation of Child Care Cente PO Box 214 Montgomery, AL 36101		Public	General Purpose Grant	10,000.
COW Bus Community Chest 901 S C Street Virginia City, NV 89440		Public	General Purpose Grant	10,000.

Statement 5 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Diabetic Youth Foundation 5167 Clayton Road, Sutie F Concord, CA 94521		Public	General Purpose Grant	$ 10,000.
Data Center 1904 Franklin Street, Suite 900 Oakland, CA 94612		Public	General Purpose	15,000.
Community Alliance For Learning PO Box 6098 Albany, CA 94706		Public	General Purpose	5,000.
Women Donor's Network 565 Commercial Street, Suite 300 San Francisco, CA 94111		Public	General Purpose	900.
Feed The Hunger Foundation 211 Clipper Street San Francisco, CA 94114		Public	General Purpose	10,000.
Women's Foundation of California 340 Pine Street San Francisco, CA 94104		Public	General Purpose	10,000.
Enriching Lives Through Music 354 Pine Street San Francisco, CA 94104		Public	General Purpose	10,000.
High Country News Foundation 19 Grand Avenue Paonia, CO 81428		Public	General Purpose	10,000.
Mosaic Project 580 Grand Avenue Oakland, CA 94610		Public	General Purpose	10,000.
Native American Women's Health Education P.O. Box 572 Lake Andes, SC 57356		Public	General Purpose	10,000.
Women on the Border P.O. Box 303338 Austin, TX 78703		Public	General Purpose	11,500.

Statement 5 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Amigos de las Americas P.O. Box 1319 Menlo Park, CA 94026		Public	General Purpose	$ 5,000.
University of Nevada Reno 162 Morill Hall Reno, NV 89557		Public	General Purpose	10,000.
American Youth Understanding Diabetes Ab 1700 N. Moore Streeet #2000 Arlington, VA 22209		Public	General Purpose	10,000.
Barnard College 3009 Broadway New York, NY 10027		Public	General Purpose	10,000.
Center for Democracy in the Americas PO Box 53106 Washington, DC 20009		Public	General Purpose	26,500.
Mujeres Unidas y Activas 3543 18th Street #23 San Francisco, CA 94110		Public	General Purpose	10,000.
Puente Immigrant Resources Center PO Box 554 Pescadero, CA 94060		Public	General Purpose	10,000.
Second Harvest Foodbank 750 Curtner Avenue San Jose, CA 95125		Public	General Purpose Grant	5,000.
Shared Interest 121 W. 27th Street, Suite 905 New York, NY 10001		Public	General Purpose Grant	10,000.
Somos Mayfair 370 S. King Road #B San Jose, CA 95116		Public	General Purpose Grant	10,000.
Urgent Action Fund 2301 Mission Street, Suti e 105 San Francisco, CA 94110		Public	General purpose Grant	5,000.
			Total	$ 369,400.

ELECTION TO TREAT QUALIFYING DISTRIBUTIONS FOR 2013 OUT OF CORPUS --
Regulation SEC 53.4942(A)-3(D)(2).

The Orchard House Foundation elects to treat $344,988 of excess distributions from the 2008, 2009, 2010, 2011 and 2012 tax years as its 2013 qualifying distribution.

Form **8868**
(Rev January 2014)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.
► Information about Form 8868 and its instructions is at *www.irs.gov/form8868*.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extention on a previously filed Form 8868

Electronic filing (*e-file*). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions The Orchard House Foundation -A Nevada Non Profit Corporation	Employer identification number (EIN) or 88-0450156
File by the due date for filing your return See instructions	Number, street, and room or suite number If a P O box, see instructions 4795 Caughlin Parkway #100	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions Reno, NV 89519	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► Peckler, Kolling, et al., LLP

  Telephone No. ► 415-394-6600 Fax No ►
- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ . If this is for the whole group, check this box ► [ ] If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15 , 20 14 , to file the exempt organization return for the organization named above The extension is for the organization's return for:

► [X] calendar year 20 13 or

► [ ] tax year beginning ________, 20 ___, and ending ________, 20 ___

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$ 0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 4,000.
c **Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions