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Form 990-PF



Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation Paul E & Helen S Meyer Foundation		A Employer identification number 88-0325604	
Number and street (or P O box number if mail is not delivered to street address) 3315 E Russell Road		B Telephone number (see instructions) (702) 736-3770	
City or town, state or province, country, and ZIP or foreign postal code Las Vegas, NV 89120		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶ \$ 7,073,514		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	158,156			
	2 Check ▶ <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,524	5,524	5,524	
	4 Dividends and interest from securities.	159,903	159,903	159,903	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-1,757,207			
	b Gross sales price for all assets on line 6a 2,007,028				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain			62,658	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 27,489			
	12 Total. Add lines 1 through 11	-1,406,135	165,427	228,085	
	13 Compensation of officers, directors, trustees, etc	524,599	209,840		314,759
	14 Other employee salaries and wages	107,507	43,003		64,504
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	 8,094	3,238		8,094
	b Accounting fees (attach schedule).	 6,469	2,588		6,469
	c Other professional fees (attach schedule)	 62,846	52,346		37,708
	17 Interest	1,726	1,726		1,036
	18 Taxes (attach schedule) (see instructions)	 34,895	15,180		20,937
	19 Depreciation (attach schedule) and depletion	 63,777	63,777		
	20 Occupancy	20,616	8,246		12,370
	21 Travel, conferences, and meetings	746	298		448
	22 Printing and publications				
	23 Other expenses (attach schedule).	 78,434	31,374		47,060
	24 Total operating and administrative expenses. Add lines 13 through 23	909,709	431,616		513,385
	25 Contributions, gifts, grants paid	98,037			98,037
	26 Total expenses and disbursements. Add lines 24 and 25	1,007,746	431,616		611,422
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-2,413,881			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)			228,085	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			79,151	242,954	242,954
	2	Savings and temporary cash investments			512,847	269,922	269,922
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			13,591	600	600
	7	Other notes and loans receivable (attach schedule) ▶ _____ 800,000 Less allowance for doubtful accounts ▶ _____				800,000	800,000
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges			1,634		
	10a	Investments—U S and state government obligations (attach schedule)			1,202,853	1,034,415	792,002
	b	Investments—corporate stock (attach schedule)			2,956,069	2,519,614	3,518,236
	c	Investments—corporate bonds (attach schedule).			442,907	406,830	449,183
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)			698,156	698,156	592,445
	14	Land, buildings, and equipment basis ▶ _____ 478,063 Less accumulated depreciation (attach schedule) ▶ _____ 71,525			2,880,001	406,538	406,538
Liabilities	15	Other assets (describe ▶ _____)			1,634	1,635	1,634
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)			8,788,843	6,380,664	7,073,514
	17	Accounts payable and accrued expenses			502	179	
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)				6,025	
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)			502	6,204	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds			8,788,341	6,374,460	
	30	Total net assets or fund balances (see page 17 of the instructions)			8,788,341	6,374,460	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)			8,788,843	6,380,664	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	8,788,341
2	Enter amount from Part I, line 27a	2	-2,413,881
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	6,374,460
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,374,460

2	Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px; margin: 0 5px;"> <div style="text-align: center;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div> </div>	2	-1,757,207
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px; margin: 0 5px;"> <div style="text-align: center;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div> </div> </div>	3	62,658

2	Total of line 1, column (d).	2	0 56938
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 11388
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	6,255,895
5	Multiply line 4 by line 3.	5	712,396
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	
7	Add lines 5 and 6.	7	712,396
8	Enter qualifying distributions from Part XII, line 4.	8	611,422
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	8,903
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	8,903
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed <input type="checkbox"/>	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . <input type="checkbox"/>	10	8,903
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 8,903 Refunded <input type="checkbox"/>	11	

Part VII-A **Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of Amy Meyer Telephone no (702) 736-3770 Located at 3560 Five Pennies Lane Las Vegas NV ZIP+4 89120			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Amy Meyer	President & Dir	341,267		28,918
3560 Five Pennies Lane Las Vegas, NV 89120	40 00			
Carol Ann Flood	Treasurer & Dir	55,804		
4416 Flowerdale Ct Las Vegas, NV 89103	20 00			
Laune Howard Malm	V Pres & Dir	45,000		
7365 Ullom Drive Las Vegas, NV 89139	20 00			
Rebecca Mankiller	Secretary & Dir	34,000		19,610
3560 Five Pennies Ln Las Vegas, NV 89120	20 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

Part VIII

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	▶
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 DONATION OF \$21,300 TO VEGAS PUBLIC BROADCASTING SYSTEM FOR COMMUNITY / EDUCATION BROADCASTS	0
2 DONATION OF \$10,000 TO ODYSSEY CHARITABLE FOUNDATION FOR COMMUNITY / EDUCATION WORKSHOPS	
3 DONATION OF \$12,500 TO UNITED WAY FOR COMMUNITY PROGRAMS AND ASSISTANCE	
4 DONATION OF \$10,000 TO UNIVERSITY OF LAS VEGAS FOR SCHOLARSHIPS	

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3 

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,965,371
b	Average of monthly cash balances.	1b	552,438
c	Fair market value of all other assets (see instructions).	1c	833,353
d	Total (add lines 1a, b, and c).	1d	6,351,162
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	6,351,162
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	95,267
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,255,895
6	Minimum investment return. Enter 5% of line 5.	6	312,795

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	312,795
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	312,795
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	312,795
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	312,795

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	611,422
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	611,422
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	611,422
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				312,795
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.	152,089			
b From 2009.	26,708			
c From 2010.	251,997			
d From 2011.	1,829,609			
e From 2012.	180,546			
f Total of lines 3a through e.	2,440,949			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 611,422				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				312,795
e Remaining amount distributed out of corpus	298,627			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,739,576			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	152,089			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2,587,487			
10 Analysis of line 9				
a Excess from 2009. . . .	26,708			
b Excess from 2010. . . .	251,997			
c Excess from 2011. . . .	1,829,609			
d Excess from 2012. . . .	180,546			
e Excess from 2013. . . .	298,627			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	98,037
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated


Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Vegas Public Broadcasting System 4210 Channel 10 Dr Las Vegas, NV 89119			READY TO LEARN PROGRAM	21,300
UNLV BOARD OF REGENTS 4505 S Maryland Pkwy Box 452016 Las Vegas, NV 89154			TO FUND SCHOLARSHIPS	10,000
Henderson Community Foundation 2200 Paseo Verde 200 Henderson, NV 89052			Educational Nevada History Program	8,000
Odyssey Charitable Foundation 3315 E Russell Road 199 Las Vegas, NV 89120			Community Based Instructional Program	10,000
Cornerstone Christian Fellowship 5825 W Eldora Ave Las Vegas, NV 89146			Youth & Womans Group Camps	5,300
Oral Roberts University PO Box 700895 Tulsa, OK 74170			To fund scholarship	2,000
United Way of Southern Nevada 8290 Arville St Las Vegas, NV 89139			Community Programs & Assistance	12,500
Azusa Pacific University 901 E Alosta Ave Azusa, CA 91702			To fund scholarship	4,000
University of Nevada Reno 1664 Virginia St Reno, NV 89557			To fund scholarship	4,000
Boise State University 1910 University Dr Boise, ID 83725			To fund scholarship	4,000
University of Utah 201 Presidents Cir Salt Lake City, UT 84112			To fund scholarship	3,394
Special Olympics 5670 Wynn Rd Ste H Las Vegas, NV 89118			Misc donation	100
Walter Hoving Home 3353 Red Rock St Las Vegas, NV 89146			Home for troubled women program	5,508
Renewing Life Center 3243 E Warm Springs Las Vegas, NV 89120			Counseling Center, ministry workshops	5,000
Angela Mountain 13175 Nevada Rt 160 Las Vegas, NV 89161			To fund scholarship	585
Total  3a				98,037

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Dawna KuhlmeY Dressage PO Box 412 Blue Diamond, NV 89004			To fund scholarship	2,350
Total  3a				98,037

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2013

Name of the organization Paul E & Helen S Meyer Foundation	Employer identification number 88-0325604
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

[illegible]

Name of organization Paul E & Helen S Meyer Foundation	Employer identification number 88-0325604
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Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

TY 2013 Accounting Fees Schedule**Name:** Paul E & Helen S Meyer Foundation**EIN:** 88-0325604**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MCCARTHY KASTER CPAS	6,469	2,588	0	6,469

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: Paul E & Helen S Meyer Foundation

EIN: 88-0325604

Software ID: 13000170

Software Version: 2013v3.1

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Server	2010-08-23	1,410	705	54	20 00 %	282			
Laptop	2011-08-17	1,099	330	54	20 00 %	220			
Server	2011-08-23	1,863	559	54	20 00 %	373			
House 3505 E Maule	2012-06-12	1,770,078	34,871	85	3 64 %	50,954			
Furniture - new office	2012-07-31	6,703	479	58	14 29 %	958			
Cabinets, baseboard	2012-07-31	7,015	501	58	14 29 %	1,002			
Maule Wtr Tank/Pump	2012-06-12	10,549	753	58	14 29 %	754			
Maule Wtr Sys & Pool Equi	2012-06-12	37,496	2,677	58	14 29 %	2,679			
Ipads	2012-04-24	1,774	177	54	20 00 %	355			
Laptop - Mac	2012-08-24	3,312	331	54	20 00 %	662			
House 4775 W Wam Springs	2013-07-10	309,348		85	1 67 %	5,157			
Ipad/Mac Book	2013-02-15	3,814		54	10 00 %	381			

TY 2013 General Explanation Attachment

Name: Paul E & Helen S Meyer Foundation

EIN: 88-0325604

Software ID: 13000170

Software Version: 2013v3.1

Identifier	Return Reference	Explanation
	General Explanation Supplemental Information for Form 990-PF	

**TY 2013 Investments Corporate
Bonds Schedule****Name:** Paul E & Helen S Meyer Foundation**EIN:** 88-0325604**Software ID:** 13000170**Software Version:** 2013v3.1

Name of Bond	End of Year Book Value	End of Year Fair Market Value
LPL - Corporate Bonds	406,830	449,183

**TY 2013 Investments Corporate
Stock Schedule****Name:** Paul E & Helen S Meyer Foundation**EIN:** 88-0325604**Software ID:** 13000170**Software Version:** 2013v3.1

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LPL - Equities	1,173,056	2,036,242
LPL - Mutual Funds	1,346,558	1,481,994

TY 2013 Investments Government Obligations Schedule

Name: Paul E & Helen S Meyer Foundation

EIN: 88-0325604

Software ID: 13000170

Software Version: 2013v3.1

US Government Securities - End of Year Book Value:	921,619
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US Government Securities - End of Year Fair Market Value:	663,667
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State & Local Government Securities - End of Year Book Value:	112,796
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State & Local Government Securities - End of Year Fair Market Value:	128,335
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TY 2013 Investments - Other Schedule**Name:** Paul E & Helen S Meyer Foundation**EIN:** 88-0325604**Software ID:** 13000170**Software Version:** 2013v3.1

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Investment - Gold & Silver	AT COST	689,646	583,935
Investment Youth Choices LLC	AT COST	8,510	8,510

TY 2013 Land, Etc. Schedule**Name:** Paul E & Helen S Meyer Foundation**EIN:** 88-0325604**Software ID:** 13000170**Software Version:** 2013v3.1

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Auto./Transportation Equip.	45,184	45,184		
Furniture and Fixtures	24,926	14,148	10,778	10,778
Machinery and Equipment	69,724	13,899	55,825	8,897
Buildings	824,528	1,706	822,822	304,191
Land	1,162,757		1,162,757	82,672

TY 2013 Legal Fees Schedule**Name:** Paul E & Helen S Meyer Foundation**EIN:** 88-0325604**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Cane Clark LLP	8,094	3,238	0	8,094

TY 2013 Other Assets Schedule

Name: Paul E & Helen S Meyer Foundation

EIN: 88-0325604

Software ID: 13000170

Software Version: 2013v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Rent deposit	1,634	1,634	1,634
Rounding		1	

TY 2013 Other Expenses Schedule

Name: Paul E & Helen S Meyer Foundation

EIN: 88-0325604

Software ID: 13000170

Software Version: 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUTOMOBILE COSTS	2,363	945		1,418
BANK CHARGES	127	51		76
Books and Periodicals	73	29		44
Business Gifts and Flowers	246	98		148
Computer Expense	1,624	650		974
Insurance	601	240		361
IT Fees	6,940	2,776		4,164
Janitorial	3,140	1,256		1,884
License	100	40		60
MEMBERSHIP DUES	9,097	3,639		5,458
Miscellaneous	66	26		40
Networking / Events	530	212		318
OFFICE EXPENSES	4,299	1,720		2,579
Payroll Service Fees	2,729	1,092		1,637
POSTAGE AND SHIPPING	484	194		290
Printing	124	50		74
Rental Expenses	22,850	9,140		13,710
Security	2,915	1,166		1,749
TELEPHONE	16,923	6,769		10,154
Training	1,687	675		1,012
Workers compensation	1,516	606		910

TY 2013 Other Income Schedule

Name: Paul E & Helen S Meyer Foundation

EIN: 88-0325604

Software ID: 13000170

Software Version: 2013v3.1

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Rental Income - Noninvestment Property	27,489		

TY 2013 Other Liabilities Schedule

Name: Paul E & Helen S Meyer Foundation

EIN: 88-0325604

Software ID: 13000170

Software Version: 2013v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value
Due to WHY Ranch		6,025

**TY 2013 Other Notes/Loans
Receivable Short Schedule****Name:** Paul E & Helen S Meyer Foundation**EIN:** 88-0325604**Software ID:** 13000170**Software Version:** 2013v3.1

Name of 501(c)(3) Organization	Balance Due
3505 Maule LLC C Shelton	800,000

TY 2013 Other Professional Fees Schedule**Name:** Paul E & Helen S Meyer Foundation**EIN:** 88-0325604**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
L Leigh St John	17,500	7,000	0	10,500
LPL Mgmt Fee	45,346	45,346	0	27,208

**TY 2013 Other Receivables
from Officers Schedule****Name:** Paul E & Helen S Meyer Foundation**EIN:** 88-0325604**Software ID:** 13000170**Software Version:** 2013v3.1**Travel Advance to Officers:**

Item No.	1
Borrower's Name	Herber Myrna
Borrower's Title	Office Administrator
Original Amount of Loan	3000
Balance Due	600
Date of Note	2013-04
Maturity Date	2014-03
Repayment Terms	15 bi-weekly pmts of \$200
Interest Rate	
Security Provided by Borrower	N/A
Purpose of Loan	Family Emergency
Description of Lender Consideration	N/A
Consideration FMV	600

TY 2013 Taxes Schedule**Name:** Paul E & Helen S Meyer Foundation**EIN:** 88-0325604**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Business Personal Property Tax	22	9		13
Foreign Taxes Paid	2,037	2,037		1,222
Payroll taxes	32,836	13,134		19,702