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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation FLORENCE BULLOCK RAGAN FAMILY FOUNDATION			A Employer identification number 87-0903217	
Number and street (or P O box number if mail is not delivered to street address) P O BOX 1501, NJ-130-03-31		Room/suite	B Telephone number (see instructions) 609-274-6834	
City or town PENNINGTON	State NJ	ZIP code 08534-1501		
Foreign country name	Foreign province/state/country	Foreign postal code	C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,136,490		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____		
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	146,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	33,122	23,455		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	40,240			
	b Gross sales price for all assets on line 6a 199,860				
	7 Capital gain net income (from Part IV, line 2)		40,240		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	219,362	63,695	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,500			2,500
	c Other professional fees (attach schedule)	10,638	5,575		4,255
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	696	394		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	13,834	5,969	0	6,755
	25 Contributions, gifts, grants paid	205,500			205,500
	26 Total expenses and disbursements. Add lines 24 and 25	219,334	5,969	0	212,255
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	28				
b Net investment income (if negative, enter -0-)		57,726			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

HTA

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash—non-interest-bearing	146,244	146,336	146,337
	2 Savings and temporary cash investments	16,195	53,123	53,123
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	205,921	149,051	160,374
	b Investments—corporate stock (attach schedule)	366,969	417,367	531,347
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	244,456	213,285	245,309
	14 Land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	979,785	979,162	1,136,490
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	979,785	979,162	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	979,785	979,162	
	31 Total liabilities and net assets/fund balances (see instructions)	979,785	979,162	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	979,785
2 Enter amount from Part I, line 27a	2	28
3 Other increases not included in line 2 (itemize) ▶ See Attached Statement	3	635
4 Add lines 1, 2, and 3	4	980,448
5 Decreases not included in line 2 (itemize) ▶ See Attached Statement	5	1,286
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	979,162

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FLORENCE BULLOCK RAGAN FAMILY FOUNDATION

87-0903217

Page **3****Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Attached Statement			
b	See Attached Statement			
c	See Attached Statement			
d	See Attached Statement			
e	See Attached Statement			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0
b			0
c			0
d			0
e			0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			0
b			0
c			0
d			0
e			0

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	40,240
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	273,221	1,171,175	0.233288
2011	147,361	1,096,439	0.134400
2010	57,275	925,643	0.061876
2009	51,956	760,768	0.068294
2008	31,500	658,477	0.047838

2	Total of line 1, column (d)	2	0.545696
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.109139
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,137,133
5	Multiply line 4 by line 3	5	124,106
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	577
7	Add lines 5 and 6	7	124,683
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	212,255

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	577
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	577
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	577
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	461
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	461
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	116
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0
11	Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) UT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► MLTC, A DIVISION OF BANK OF AMERICA, N A Telephone no ► 609-274-6834 Located at ► 1300 MERRILL LYNCH DRIVE PENNINGTON NJ ZIP+4 ► 08534-1501			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	N/A
	Organizations relying on a current notice regarding disaster assistance check here	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOANN BULLOCK LOSSEE 3923 NORTH RIVERWOOD DR PROVO, UT	DIRECTOR 2 00	0		
NICOLAS A. ALORD	DIRECTOR 34	0		
MICHAEL W. STRATTON	DIRECTOR 34	0		
WARREN B. STRATTON	DIRECTOR 34	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	► 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	954,564
b	Average of monthly cash balances	1b	199,886
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,154,450
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,154,450
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	17,317
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,137,133
6	Minimum investment return. Enter 5% of line 5	6	56,857

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	56,857
2a	Tax on investment income for 2013 from Part VI, line 5	2a	577
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	577
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	56,280
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	56,280
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	56,280

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	212,255
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	212,255
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	577
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	211,678

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				56,280
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				14,098
c From 2010				11,309
d From 2011				93,779
e From 2012				215,584
f Total of lines 3a through e	334,770			
4 Qualifying distributions for 2013 from Part XII, line 4. ▶ \$ 212,255				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				56,280
e Remaining amount distributed out of corpus	155,975			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	490,745			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	490,745			
10 Analysis of line 9				
a Excess from 2009				14,098
b Excess from 2010				11,309
c Excess from 2011				93,779
d Excess from 2012				215,584
e Excess from 2013				155,975

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
				0
b 85% of line 2a				0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c** Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Attached Statement				
Total				3a 205,500
b <i>Approved for future payment</i> NONE				
Total				3b 0

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2013▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**

FLORENCE BULLOCK RAGAN FAMILY FOUNDATION

Employer identification number

87-0903217

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

FLORENCE BULLOCK RAGAN FAMILY FOUNDATION

Employer identification number

87-0903217

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	Employer identification number 87-0903217
--	--

Part III **Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations total more than \$1,000 for the year.** Complete columns (a) through (e) and the following line entry
 For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$ _____ 0
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- ----- For Prov Country		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- ----- For Prov Country		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- ----- For Prov Country		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- ----- For Prov Country		----- ----- -----

FLORENCE BULLOCK RAGAN FAMILY FOUNDATION

87-0903217 Page 1 of 2

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CIRQUE LODGE FOUNDATION

Street

3114 EAST IDAS ROAD

City

SUNDANCE

State

UT

Zip Code

84604

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

30,000

Name

AMERICAN RED CROSS

Street

2025 E ST

City

WASHINGTON

State

DC

Zip Code

20006

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

30,000

Name

CROSSNORE SCHOOL

Street

PO BOX 249 100 DAR DR

City

CROSSNORE

State

NC

Zip Code

28616

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

1,000

Name

UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL

Street

104 AIRPORT DR STE 3600

City

CHAPEL HILL

State

NC

Zip Code

27599

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

2,500

Name

ROCKY MOUNTAIN ELK FOUNDATION

Street

PO BOX 8249

City

MISSOULA

State

MT

Zip Code

59802-8249

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

30,000

Name

BOY SCOUTS OF AMERICA

Street

250 W 500 N 591 UTAH NATIONAL PARKS CNCL TR F

City

PROVO

State

UT

Zip Code

84601

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

30,000

FLORENCE BULLOCK RAGAN FAMILY FOUNDATION

87-0903217 Page 2 of 2

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

JUAN DIEGO CATHOLIC HIGH SCHOOL

Street

11800 S 300 E

City

DRAPER

State

UT

Zip Code

84020

Foreign Country**Relationship**

NONE

Foundation Status

NC

Purpose of grant/contribution

GENERAL OPERATING

Amount

10,000

Name

THE CENTER FOR WOMEN AND CHILDREN IN CRISIS, INC

Street

1073 E 1200 N

City

OREM

State

UT

Zip Code

84097

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

10,000

Name

CHILDRENS JUSTICE CENTER

Street

315 S 100 E

City

PROVO

State

UT

Zip Code

84606

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

10,000

Name

COMMUNITY ACTION SERVICES AND FOOD BANK

Street

815 SOUTH FREEDOM BLVD #100

City

PROVO

State

UT

Zip Code

84601

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

20,000

Name

PROVO ELKS LODGE BENEVOLENT TRUST FUND

Street

1000 S UNIVERSITY AVE

City

PROVO

State

UT

Zip Code

84601

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

2,000

Name

CORPORATION OF THE PRESIDING BISHOP OF CHURCH OF JESUS CHRIST OF LATTER DAY SAINTS

Street

50 E NORTH TEMPLE ROOM 1521

City

SALT LAKE CITY

State

UT

Zip Code

84150-1521

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

30,000

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Long Term CG Distributions										Amount			
Short Term CG Distributions										1718			
Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Totals		Net Gain or Loss
											Basis and Expenses		
											199,860	159,620	40,240
											0	0	0
1	X	LORD ABBETT INTERMEDIAT	543912794		9/13/2010		12/16/2013	11,087	11,181				-74
2	X	LORD ABBETT INTERMEDIAT	543912794		3/21/2012		12/16/2013	3	3				0
3	X	MONDELEZ INTERNATIONAL	609207105		1/31/2011		5/20/2013	2,410	1,549				861
4	X	MONDELEZ INTERNATIONAL	609207105		3/19/2010		5/20/2013	12,419	7,855				4,564
5	X	RPM INTERNATIONAL INC	749885103		7/7/2011		5/20/2013	10,059	7,113				2,946
6	X	RPM INTERNATIONAL INC	749885103		1/31/2011		5/20/2013	4,526	3,211				1,315
7	X	ROYAL DUTCH SHELL PLC	780259107		1/31/2011		5/20/2013	3,159	3,177				-18
8	X	ROYAL DUTCH SHELL PLC	780259107		10/30/2009		5/20/2013	8,493	5,812				2,681
9	X	ROYAL DUTCH SHELL PLC	780259107		10/30/2008		5/20/2013	6,388	5,020				1,368
10	X	CAMPBELL CALIF UN HIGH	134159PB2		5/14/2008		8/1/2013	25,000	25,000				0
11	X	COCA COLA COM	191216100		1/31/2011		5/20/2013	4,330	3,194				1,136
12	X	COCA COLA COM	191216100		1/30/2009		5/20/2013	20,632	10,439				10,193
13	X	GLAXOSMITHKLINE PLC ADR	37733W105		4/3/2012		5/20/2013	5,228	4,573				655
14	X	GLAXOSMITHKLINE PLC ADR	37733W105		4/3/2012		5/20/2013	5,228	4,573				655
15	X	GLAXOSMITHKLINE PLC ADR	37733W105		4/3/2012		5/20/2013	6,692	5,853				839
16	X	HAWAII ST	419787AD8		5/8/2008		5/1/2013	30,000	30,000				0
17	X	LORD ABBETT INTERMEDIAT	543912794		3/21/2012		12/16/2013	10	11				-1
18	X	LORD ABBETT INTERMEDIAT	543912794		3/21/2012		12/16/2013	9,763	9,989				-196
19	X	ABBOTT LABS	002824100		7/7/2011		5/20/2013	5,287	3,599				1,688
20	X	ABBOTT LABS	002824100		1/31/2011		5/20/2013	2,643	1,521				1,122
21	X	TIME WARNER INC SHS	887317303		7/18/2012		5/20/2013	24,755	15,967				8,788

Part I, Line 16b (990-PF) - Accounting Fees

		2,500	0	0	2,500
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	TAX PREP FEES	2,500			2,500

Part I, Line 16c (990-PF) - Other Professional Fees

		10,638	5,575	0	4,255
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	OTHER PROFESSIONAL FEES	10,638	5,575		4,255

Part I, Line 18 (990-PF) - Taxes

		696	394	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	394	394		
2	ESTIMATED EXCISE PAYMENTS	302			

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	PY LATE POSTING MUTUAL FUNDS	1	236
2	PURCHASE OF ACCRUED INTEREST C/O FROM PY	2	399
3	Total	3	635

Line 5 - Decreases not included in Part III, Line 2

1	COST BASIS ADJUSTMENT	1	626
2	CY LATE POSTING MUTUAL FUNDS	2	146
3	PURCHASE OF ACCRUED INTEREST C/O TO NEXT YEAR	3	514
4	Total	4	1,286

NAME	CUSIP	ASSET DESCRIPTION	BEG YEAR BOOK VALUE	END YEAR BOOK VALUE	END YEAR FMV
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	002066102	AT&T INC	10789 12	10802 12	14274 96
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	002824100	ABBOTT LABORATORIES	10646 28	0 00	0 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	002877109	ABBVIE INC SHS	0 00	5538 71	11090 10
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	022095103	ALTRIA GROUP INC	6838 80	6838 80	14473 03
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	055348760	BCE INC	14406 70	14406 70	19047 60
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	092511509	BLACKROCK GLOBAL	24999 51	24999 51	29665 01
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	092530819	BLACKROCK SHORT-TERM	63623 56	63623 56	64513 40
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	092535609	BLACKROCK INTERMEDIATE	26666 96	26666 96	27528 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	110122108	BRISTOL MYERS SQUIBB CO COM	0 00	11989 28	14563 10
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	134159P82	CAMPBELL CA UN HIGH SCH	25289 26	0 00	0 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	166764100	CHEVRONTXACO CORP	15554 45	15554 45	22358 89
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	191216100	COCA-COLA CO USD	13597 50	0 00	0 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	196725AR6	COLO ST DEPT CORR COP ST	25873 94	25608 09	27430 75
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	196725AW5	COLORADO ST DPT	5174 80	5121 63	5495 30
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	205887102	CONAGRA FOODS INC	0 00	16006 90	15030 20
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	253868103	DIGITAL RLTY TR INC	19929 10	19854 64	15865 76
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	263534109	E I DU PONT DE NEMOURS & CO COMM	0 00	9990 64	11564 66
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	315920R01	FIDELITY ADVISOR STRATEGIC INCOME	19998 54	19998 54	19507 56
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	34160WQZ0	FLORIDA ST DEPT ENV	31090 61	30927 09	33741 60
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	367829884	NATIXIS GATEWAY FUND CL	32997 13	32997 13	37660 88
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	369604103	GENERAL ELECTRIC CO	0 00	16032 36	19060 40
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	37733W105	GLAXO SMITHKLINE PLC	14978 75	0 00	0 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	419787AD8	HAWAII ST	30182 07	0 00	0 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	458140100	INTEL CORPORATION	19968 48	19968 48	22035 80
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	46625H100	J P MORGAN CHASE & CO	0 00	11971 16	13333 44
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	486606106	KAYNE ANDERSON MLP INVT CO	10008 97	9740 12	15501 65
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	494388103	KIMBERLY-CLARK CORP COM	15474 97	15474 97	30188 94
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	50076Q106	KRAFT FOODS GROUP INC	5068 05	5068 05	8625 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	543487250	LOOMIS SAYLES STRATEGIC	19998 78	19998 78	21758 66
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	543912784	LORD ABBETT INTERMEDIATE	21163 66	0 00	0 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	580135101	MC DONALDS CORPORATION COMMON	11952 61	11952 61	13487 17
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	589331Y05	MERCK AND CO INC SHS	20041 10	20041 10	26776 75
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	59333MTW5	MIAMI-DADE CNTY FL SCH	30845 10	30490 54	31859 70
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	594918104	MICROSOFT CORP COM	14733 08	14733 08	26972 61
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	609207105	MONDELEZ INTERNATIONAL	9374 95	0 00	0 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	65339F101	NEXTERA ENERGY INC SHS	20024 10	20024 10	29282 04
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	674598105	OCCIDENTAL PETROLEUM CORPORATION COMMON	0 00	15988 53	16262 10
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	693718108	PACCAR INC	0 00	16012 42	17336 81
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	717095T45	PFLUGERVILLE TEX INDP	31373 76	31058 39	33813 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	718172109	PHILIP MORRIS INTL INC	6927 01	6927 01	14463 58
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	749685103	RPM INTERNATIONAL INC	10298 31	0 00	0 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	780259107	ROYAL DUTCH SHEL PLC	13992 77	0 00	0 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	818651109	SEMPRA ENERGY	14967 55	14967 55	21632 16
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	842587107	SOUTHERN COMPANY COMMON	19990 32	19990 32	20102 79
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	847560109	SPECTRA ENERGY CORP	12108 96	12108 96	15387 84
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	884903105	THOMSON CORP	0 00	10015 63	10892 16
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	885215467	THORNBURG INVSMT INCOME	24998 95	24998 95	29173 60
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	887317303	TIME WARNER INC SHS	15941 80	0 00	0 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	891160509	TORONTO-DOMINION BANK (NEW)	14365 50	14365 50	21204 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	92276F100	VENTAS INC	11382 93	11382 93	11856 96
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	92343V104	VERIZON COMMUNICATIONS INC	13356 82	13356 82	21572 46
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	966412DW5	WHITLEY CNTY IN MIDDLE	26104 46	25845 39	28033 75
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	98389B100	XCEL ENERGY INC	10246 35	10246 35	14640 56
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	989996913	BIF MONEY FUND	16195 00	53123 00	53123 00
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	999999999	EXPIRED PUT/CALL	146243 79	146337 75	146337 75
FLORENCE BULLOCK RAGAN FAMILY FOUNDATION	G29183103	EATON CORP PLC	0 00	16016 16	17954 32

1,136,490 40

979,161 76

979,785 21

1718

Part VII-A, Line 8b (990-PF) - Copy of Form 990-PF to Attorney General

UT DOES NOT HAVE AN AG FILING REQUIREMENT

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "x" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	JOANN BULLOCK LOSSEE		3923 NORTH RIVERWOOD DR	PROVO	UT			DIRECTOR	2 00	0		
2	NICOLAS A ALORD							DIRECTOR	0 34	0		
3	MICHAEL W STRATTON							DIRECTOR	0 34	0		
4	WARREN B STRATTON							DIRECTOR	0 34	0		

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
1 Credit from prior year return	1	159
2 First quarter estimated tax payment	2	
3 Second quarter estimated tax payment	3	
4 Third quarter estimated tax payment	4	
5 Fourth quarter estimated tax payment	5	
6 Other payments	6	302
7 Total	7	461