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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation THE JUNE OBLINGER SHOTT FOUNDATION, INC.		A Employer identification number 87-0786480
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1559	Room/suite	B Telephone number 304-324-3214
City or town, state or province, country, and ZIP or foreign postal code BLUEFIELD, WV 24701		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 5,824,416.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		158,413.	144,189.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		102,068.			
b Gross sales price for all assets on line 6a 599,207.					
7 Capital gain net income (from Part IV, line 2)			102,068.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		82.	0.		STATEMENT 2
12 Total. Add lines 1 through 11		260,563.	246,257.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		4,605.	4,605.		0.
c Other professional fees STMT 4		29,216.	29,216.		0.
17 Interest RECEIVED		94.	0.		0.
18 Taxes STMT 5		20,687.	2,199.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		1,122.	0.		0.
22 Printing and publications					
23 Other expenses STMT 6		10,264.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		65,988.	36,020.		0.
25 Contributions, gifts, grants paid		252,580.			252,580.
26 Total expenses and disbursements. Add lines 24 and 25		318,568.	36,020.		252,580.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<58,005.>			
b Net investment income (if negative, enter -0-)			210,237.		
c Adjusted net income (if negative, enter -0-)				N/A	

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10-10-13

LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	665,054.	611,638.	611,638.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 7	3,222,729.	3,516,337.	4,307,927.
	c	Investments - corporate bonds STMT 8	1,137,526.	839,328.	899,851.
	11	Investments - land, buildings, and equipment basis ▶			
Liabilities		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 9	4,689.	4,690.	5,000.
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	5,029,998.	4,971,993.	5,824,416.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	5,029,998.	4,971,993.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30	Total net assets or fund balances	5,029,998.	4,971,993.	
	31	Total liabilities and net assets/fund balances	5,029,998.	4,971,993.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,029,998.
2	Enter amount from Part I, line 27a	2	<58,005.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	4,971,993.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,971,993.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 599,207.		497,139.	102,068.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			102,068.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 102,068.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	220,000.	5,011,405.	.043900
2011	100,100.	4,510,672.	.022192
2010	38,500.	2,835,671.	.013577
2009	2,000.	11,828.	.169090
2008	0.	16,765.	.000000
2 Total of line 1, column (d)			2 .248759
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .049752
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 5,594,573.
5 Multiply line 4 by line 3			5 278,341.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,102.
7 Add lines 5 and 6			7 280,443.
8 Enter qualifying distributions from Part XII, line 4			8 252,580.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	4,205.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,205.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,205.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	6,510.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,510.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,305.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☐ Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1b		X
c Did the foundation file Form 1120-POL for this year?		X
1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ WV		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► FRANK WILKINSON Telephone no. ► 304-324-3214 Located at ► 500 FEDERAL STREET, BLUEFIELD, WV ZIP+4 ► 24701			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b
		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANK W. WILKINSON BLUEFIELD, VA 24605	CHAIRMAN			
	0.00	0.	0.	0.
BYRON K. SATTERFIELD BLUEFIELD, WV 24701	VICE-CHAIRMAN			
	0.00	0.	0.	0.
MARK OBLINGER ROANOKE, VA 24011	ASSISTANT SECRETARY			
	0.00	0.	0.	0.
GARY D. CORNWELL BLUEFIELD, VA 24605	TREASURER			
	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,201,557.
b	Average of monthly cash balances	1b	478,213.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,679,770.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,679,770.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	85,197.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,594,573.
6	Minimum investment return. Enter 5% of line 5	6	279,729.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	279,729.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	4,205.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,205.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	275,524.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	275,524.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	275,524.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	252,580.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	252,580.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	252,580.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				275,524.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			241,920.	
b Total for prior years:				
2011, 2010, _____		8,543.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 252,580.				
a Applied to 2012, but not more than line 2a			241,920.	
b Applied to undistributed income of prior years (Election required - see instructions) *		8,543.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				2,117.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				273,407.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

* SEE STATEMENT 10

Form 990-PF (2013)

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]Form **990-PF** (2013)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
a Paid during the year				
BLUE RIDGE JUNIOR GOLF TOUR BLUEFIELD, VA	NONE	PUBLIC	CHARITABLE - GOLF TOUR TITLE SPONSORSHIP	1,000.
BLUEFIELD HIGH SCHOOL BLUEFIELD, WV	NONE	PUBLIC	CHARITABLE - BASEBALL TEAM TRIP TO TOURNAMENT	2,000.
CITY OF BLUEFIELD PARKS AND RECREATION BLUEFIELD, WV	NONE	PUBLIC	CHARITABLE - WALL PADS AT THE RECREATION CENTER.	12,080.
GRAHAM HIGH SCHOOL BLUEFIELD, VA	NONE	PUBLIC	CHARITABLE - BASKETBALL TEAM UNIFORMS.	9,000.
GREATER BLUEFIELD COMMUNITY CENTER BLUEFIELD, WV	NONE	PUBLIC	CHARITABLE - ROOF REPLACEMENT AT COMMUNITY CENTER.	35,000.
Total	SEE CONTINUATION SHEET(S)			252,580.
b Approved for future payment				
NONE				
Total				0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	.73 SH APACHE CORP	P	10/12/11	08/06/13
b	30 SH FINCASTLE COUNTY CLUB	D	04/07/08	06/25/13
c	.80 SH GENERAL MOTRS CO	P	05/25/11	12/09/13
d	2,000 SH GREENHAVEN CONTINUOUS COMMODITY INDEX FU	P	04/19/11	06/28/13
e	.20 SH HARTFORD FINL SVCS GROUP INC	P	05/25/11	04/02/13
f	500 SH HOME DEPOT INC	D	04/07/08	05/14/13
g	1,000 SH INDEX IQ GLOBAL AGRIBUSINESS SMALL CAP E	P	04/12/11	06/28/13
h	1,000 SH ISHARES IBOX \$ INVESTMENT GRADE CORP	D	04/07/08	08/06/13
i	2,300 SH ISHARES 7 - 10 TREASURY BOND ETF	D	04/07/08	08/06/13
j	1,000 SH ISHARES U.S. PREFERRED STOCK ETF	P	04/12/11	08/06/13
k	1,000 SH MARKET VECTORS - COAL ETF	P	04/19/11	06/28/13
l	JANPAK, INC.	D	04/07/08	VARIOUS
m	CAPITAL GAINS DIVIDENDS			
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 59.		67.	<8.>
b		1,500.	<1,500.>
c 31.		29.	2.
d 51,399.		71,380.	<19,981.>
e 5.		6.	<1.>
f 38,546.		11,350.	27,196.
g 25,610.		26,880.	<1,270.>
h 113,359.		89,680.	23,679.
i 233,243.		208,518.	24,725.
j 38,295.		39,470.	<1,175.>
k 17,460.		48,259.	<30,799.>
l 74,026.			74,026.
m 7,174.			7,174.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<8.>
b			<1,500.>
c			2.
d			<19,981.>
e			<1.>
f			27,196.
g			<1,270.>
h			23,679.
i			24,725.
j			<1,175.>
k			<30,799.>
l			74,026.
m			7,174.
n			
o			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	102,068.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	}	3	N/A

THE JUNE OBLINGER SHOTT FOUNDATION, INC. 87-0786480

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLUEFIELD COLLEGE GOLF TEAM BLUEFIELD, VA	NONE	PUBLIC	CHARITABLE - GOLF TEAM TOURNAMENT PLAY.	5,000.
MERCER COUNTY 4-H LEADERS ASSOC PRINCETON, WV	NONE	PUBLIC	CHARITABLE - ENERGY EXPRESS PROGRAM	2,500.
BLUEFIELD PRESERVATION SOCIETY BLUEFIELD, WV	NONE	PUBLIC	CHARITABLE - LEMONADE FESTIVAL YOUTH AND FAMILY FUN PARK AND RENTAL OF SYNTHETIC ICE SKATING RINK FOR	3,000.
BLUEFIELD STATE COLLEGE BLUEFIELD, WV	NONE	PUBLIC	CHARITABLE - FUNDING FOR GMAC ATHLETIC CONFERENCE AND MEMBERSHIP FEES.	33,000.
BLUEFIELD COLLEGE TENNIS BLUEFIELD, VA	NONE	PUBLIC	CHARITABLE - UPGRADES/REPAIRS TO THE JUNE O. SHOTT TENNIS COURTS.	50,000.
CITY OF BLUEFIELD BLUEFIELD, WV	NONE	PUBLIC	CHARITABLE - IMPROVEMENTS TO THE NEIGHBORHOOD PLAYGROUNDS WITHIN THE CITY OF BLUEFIELD.	46,000.
CITY OF BLUEFIELD BLUEFIELD, WV	NONE	PUBLIC	CHARITABLE - BASEBALL FIELD IMPROVEMENTS AT LOTITO CITY PARK	54,000.
Total from continuation sheets				193,500.

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - BLUEFIELD PRESERVATION SOCIETY

CHARITABLE - LEMONADE FESTIVAL YOUTH AND FAMILY FUN PARK AND RENTAL OF
SYNTHETIC ICE SKATING RINK FOR BLUE HOLLY DAY EVENT.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIRST CENTURY BANK TRUST ACCOUNT	165,587.	7,174.	158,413.	144,189.	
TO PART I, LINE 4	165,587.	7,174.	158,413.	144,189.	

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
2007 OMEGA DRILLING PROGRAM 2 LP	82.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	82.	0.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,605.	4,605.		0.
TO FORM 990-PF, PG 1, LN 16B	4,605.	4,605.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRUST FEES	29,216.	29,216.		0.
TO FORM 990-PF, PG 1, LN 16C	29,216.	29,216.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX WITHHOLDINGS	2,199.	2,199.		0.	
SECRETARY OF STATE ANNUAL REPORT FEE	25.	0.		0.	
EXCISE TAX AND PENALTIES	18,463.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	20,687.	2,199.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
AGENT FEE	52.	0.		0.	
GUIDESTAR SUBSCRIPTION	212.	0.		0.	
OTHER EXPENSE	10,000.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	10,264.	0.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
EQUITIES	2,994,245.	3,804,132.		
FIXED INCOME - PREFERRED STOCK	522,092.	503,795.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,516,337.	4,307,927.		

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME - BONDS	839,328.	899,851.
TOTAL TO FORM 990-PF, PART II, LINE 10C	839,328.	899,851.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
LIMITED PARTNERSHIP	COST	4,690.	5,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,690.	5,000.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO APPLY
EXCESS QUALIFYING DISTRIBUTIONS
TO PRIOR YEAR'S UNDISTRIBUTED INCOME

STATEMENT 10

THE ELECTION IS BEING MADE UNDER SEC. 53.4942(A)-3(D)(2) TO APPLY
CURRENT YEAR EXCESS QUALIFYING DISBTRIBUTIONS TO PRIOR YEARS.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

FRANK W. WILKINSON
PO BOX 1559
BLUEFIELD, WV 24701

TELEPHONE NUMBER

304-324-3214

FORM AND CONTENT OF APPLICATIONS

SEE ATTACHED APPLICATION.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOCUS OF THE FOUNDATION IS TO SUPPORT ORGANIZATIONS THAT POSITIVELY
IMPACT CHILDREN THROUGH ATHLETICS IN THE AREAS OF SOUTHERN WEST VIRGINIA
AND SOUTHWEST VIRGINIA.

June Oblinger Shott Foundation, Inc.

GRANT APPLICATION

The June Oblinger Shott Foundation will consider applications only from organizations which are exempt from taxation under Section 501(c)(3) of the Internal Revenue Code. The focus of the Foundation is children and athletics. Administrative budgets are not considered. Operational expenses and capital improvements will be considered so long as they are consistent with our focus.

June Chlinger Shott Foundation, Inc.

Mission Statement: It is the mission of the Foundation to support those qualifying projects and programs that will have a positive impact on the children and athletic programs/facilities in Southern West Virginia and Southwest Virginia.

APPLICATION FOR GRANT

Application Submission Date: _____

1. Legal Name of Organization _____
Address _____
City _____ State _____ Zip Code _____
Telephone _____
2. Person to receive communications regarding this application:

Name & Title
3. Objectives of Organization:
(Mission statement or activities actually pursued, answer in space provided.)

4. Geographic area served: _____
5. Amount of grant request: \$ _____
6. Summary of grant request: (How your request follows our mission statement.) (Answer in space provided.)

--June Oblinger Shott Foundation, Inc.--

7. Please submit the following in support of your application:
- (a) Grant proposal briefly describing specific project or program.
 - (b) Detailed budget for project or program.
 - (c) Description of qualifications of personnel assigned to project or program if it requires special talents or skills.
 - (d) Financial statements for latest fiscal year, audited or unaudited. (*Pro Forma statements/operating statements.*)
 - (e) List of principal officers and directors.
 - (f) Copy of Internal Revenue Service determination that applicant is an exempt organization under Section 501(c)(3), of the Internal Revenue Code (name of applying organizations must be identical with that of exemption letter). **MUST BE 501(c)(3) TO BE ELIGIBLE.**
 - (g) Secondary education requests must receive approval from school improvement council and school administration.
8. The undersigned executive officer hereby certifies that: (a) the information set forth in this application and supporting documents is correct to the best of his or her information and belief; (b) the Internal Revenue Service determination referred to in 7(f) above has not been revoked, cancelled or modified, and (c) no funds received pursuant to this application will be used for prohibited activities.

Applicant Organization

Dated: _____

By: _____
Signature of Executive Officer

Print Name and Title

Return application and supporting documents and direct inquiries to:
June Oblinger Shott Foundation, Inc.
ATT: Frank W. Wilkinson
P. O. Box 1559
Bluefield, WV 24701

Telephone: (304) 324-3214

02/10