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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf**Open to Public Inspection**

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation THE JOHN D. ECCLES & VERA E. ECCLES FAMILY FOUNDATION		A Employer identification number 87-0478574
Number and street (or P O box number if mail is not delivered to street address) PO BOX 516		B Telephone number (see instructions) 801-915-5666
City or town, state or province, country, and ZIP or foreign postal code BOUNTIFUL, UTAH 84011-0516		C If exemption application is pending check here ☐
G Check all that apply	☐ Initial return ☐ Final return ☐ Address change	☐ Initial return of a former public charity ☐ Amended return ☐ Name change
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations check here ☐ 2 Foreign organizations meeting the 85% test check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 551,379 (Part I, column (d) must be on cash basis)		E If private foundation status was terminated under section 507(b)(1)(A) check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants etc. received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,961	1,961		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		1,947		
	8 Net short-term capital gain			1,947	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	5,084	5,084			
12 Total. Add lines 1 through 11	7,045	8,992	1,947		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	850		850	
	b Accounting fees (attach schedule)	1,000		1,000	
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	69		69	
	19 Depreciation (attach schedule) and depletion	23,108	17,331	5,777	
	20 Occupancy	13,345	10,009	3,336	
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,307	1,307		
	24 Total operating and administrative expenses. Add lines 13 through 23	39,679	28,647	11,032	
	25 Contributions, gifts, grants paid	46,831			46,831
26 Total expenses and disbursements. Add lines 24 and 25	86,510	28,647	11,032	46,831	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-79,465				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)			0		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	113,796	9,055	9,055	
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	22	22	22	
	10 a	Investments - U S and state government obligations (attach schedule), . .				
	b	Investments - corporate stock (attach schedule)		41,726	42,302	
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land buildings and equipment basis Less accumulated depreciation (attach schedule) ▶	1,039,401 355,065	707,445	684,336	500,000
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	821,263	735,139	551,379	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue	5,000			
	20	Loans from officers, directors, trustees, and other disqualified persons . .	8,285	4,679		
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	13,285	4,679		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here . ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ ☒					
	check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	81,411	81,411		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .	726,567	649,049		
	30	Total net assets or fund balances (see instructions),	807,978	730,460		
	31	Total liabilities and net assets/fund balances (see instructions)	821,263	735,139		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	807,978
2	Enter amount from Part I, line 27a	2	-79,465
3	Other increases not included in line 2 (itemize) ▶ GAIN ON SALE OF STOCK	3	1,947
4	Add lines 1, 2, and 3	4	730,460
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	730,460

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED		P	VARIOUS	12/19/13
b CAPITAL GAIN DISTRIBUTION - AMERIPRISE		P	VARIOUS	12/31/13
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 46,691		44,750	1,941	
b 6			6	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a			1,941	
b			6	
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 1,947
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3 1,947

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	49,450	954,366	0.0518
2011	56,180	1,047,823	0.0536
2010	1,600	1,072,635	0.0015
2009	143,251	980,586	0.1461
2008	312,894	1,107,581	0.2825
2 Total of line 1, column (d)			2 0.5355
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.1071
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 606,166
5 Multiply line 4 by line 3			5 64,920
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 64,920
8 Enter qualifying distributions from Part XII, line 4			8 46,831

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2) check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	22
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	22
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	22
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 22 Refunded ☐ 11	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ <u>UTAH</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶				
14	The books are in care of ▶ SARAH TAYLOR Telephone no ▶ 801-915-5666 Located at ▶ PO BOX 516 BOUNTIFUL, UTAH ZIP+4 ▶ 84011-0516			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ **5b**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870 **6b**

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID ECCLES OGDEN, UTAH	BOARD 5 HOURS	0	0	0
SARAH TAYLOR BOUNTIFUL, UTAH	BOARD 5 HOURS	0	0	0
ANN PACKHAM SYRACUSE, UTAH	BOARD 1 HOUR	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	GENERAL SUPPORT OF VARIOUS 501c3 CHARITABLE ORGANIZATIONS	46,831
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	75,221
b	Average of monthly cash balances	1b	40,176
c	Fair market value of all other assets (see instructions)	1c	500,000
d	Total (add lines 1a, b, and c)	1d	615,397
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	615,397
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	9,231
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	606,166
6	Minimum investment return. Enter 5% of line 5	6	30,308

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	30,308
2a	Tax on investment income for 2013 from Part VI, line 5	2a	
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	30,308
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	30,308
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	30,308

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	46,831
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	46,831
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	46,831

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				30,308
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			46,487	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e				
4 Qualifying distributions for 2013 from Part XII, line 4 ► \$ 46,831				
a Applied to 2012, but not more than line 2a			46,487	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				344
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				29,964
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010
b 85% of line 2a				
c Qualifying distributions from Part XII line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b or c for the alternative test relied upon				
a Assets alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b Endowment alternative test - enter 2/3 of minimum investment return shown in Part X line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SARAH TAYLOR PO BOX 516 BOUNTIFUL, UTAH 84011-0516 801-915-5666

b The form in which applications should be submitted and information and materials they should include

WRITTEN REQUEST INDICATING PURPOSE, AMOUNT AND TAX STATUS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CHURCH OF JESUS CHRIST OF LATTER DAY SAINTS 15 E SOUTH TEMPLE SALT LAKE CITY, UT 84150	N/A	PUBLIC	RELIGIOUS	3,600
DESERET INTERNATIONAL 603 TEMPLE HILL CIRCLE BOUNTIFUL, UT 84010	N/A	PUBLIC	CHARITABLE	2,231
NARTH 307 W 200 S SUITE 3001 SALT LAKE CITY, UT 84101	N/A	PUBLIC	CHARITABLE	6,000
WEBER MORGAN CHILDREN'S JUSTICE 2408 VAN BUREN AVE OGDEN, UT 84401	N/A	PUBLIC	CHARITABLE	5,000
DISASTER SAFETY MUSEUM 1934 ASHLEY MES LANE SANDY, UT 84092	N/A	PUBLIC	CHARITABLE	1,000
RACHEL COVEY FOUNDATION PO BOX 1399 AMERICAN FORK, UT 84003	N/A	PUBLIC	CHARITABLE	5,000
EVERGREEN INTERNATIONAL 5282 S COMMERCE DR #D-272 MURRAY, UT 84107	N/A	PUBLIC	CHARITABLE	6,000
LDS PHILANTHROPIES 15 E SOUTH TEMPLE SALT LAKE CITY, UT 84150	N/A	PUBLIC	CHARITABLE	18,000
Total			3a	46,831
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

[illegible]

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign
Here

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true and correct. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee

14 May 2014
Date

► Trustee
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

ANN S. PACKHAM

Preparer's signature

Preparer's signature
Ann A. Packham

Date	
------	--

Date 5/13/14

Check ☐	if
self-employed	

PTIN

P00331736

Firm's name ▶ STEVEN DAVIS & ASSOCIATES PC

Firm's EIN ▶ 26-0261947

Firm's address ► 257 37TH STREET

Phone no 801-621-0721

Form **990-PF** (2013)

THE JOHN D ECCLES & VERA E ECCLES FAMILY FOUNDATION

87-0478574

12-31-2013

PART I LINE 11

EARNEST MONEY RELEASED
REIMBURSEMENTS

5,000

84

\$ 5,084

PART I LINE 16a

FROERER AND MILES

\$ 850

PART I LINE 16b

STEVEN DAVIS & ASSOC

\$ 1,000

PART I LINE 18

PERSONAL PROPERTY TAX

\$ 50

PART I LINE 23

INVESTMENT FEES

\$ 1,307

THE JOHN D ECCLES & VERA E ECCLES FAMILY FOUNDATION
SCHEDULE OF CAPITAL GAINS AND LOSSES
87-0478574
2013

PART I IV LINE 1a

Acquired	Sold		Proceeds	Cost	Gain
var	12/19/2013	266 968 Northern Lights	2,442 76	2,616 28	(173.52)
4/24/2013	12/19/2013	84 Abbott Labs	3,191 95	3,097 91	94 04
4/24/2013	12/19/2013	39 Abbvie Inc	2,049 41	1,742 13	307 28
4/24/2013	12/19/2013	45 Altria Group	1,713 57	1,600 20	113 37
4/24/2013	12/19/2013	84 Ares Capital Group	1,469 13	1,485.75	(16 62)
4/24/2013	12/19/2013	30 BCE Inc	1,272 27	1,375 20	(102 93)
4/24/2013	12/19/2013	35 Bemis Company	1,392.27	1,441 65	(49 38)
4/24/2013	12/19/2013	168 Blackrock Floating	2,123 83	2,516 64	(392 81)
4/24/2013	12/19/2013	44 Bristol Myers Squibb	2,346 47	1,832 60	513 87
4/24/2013	12/19/2013	72 CSX Corp	2,007 33	1,728.00	279 33
4/24/2013	12/19/2013	32 Cincinnati Financial	1,644 13	1,563 20	80 93
4/24/2013	12/19/2013	35 Hasbro Inc	1,845 16	1,660 05	185 11
4/24/2013	12/19/2013	57 JPMorgan Chase	2,474 32	2,718.79	(244 47)
4/24/2013	12/19/2013	19 Johnson & Johnson	1,742 83	1,614 24	128 59
4/24/2013	12/19/2013	14 66112 Kinder Morgan	1,057 49	1,263 49	(206 00)
4/24/2013	12/19/2013	25 National Grid PLC	1,587 47	1,540 50	46 97
4/24/2013	12/19/2013	232 New York Community	3,790 83	3,106 34	684 49
4/24/2013	12/19/2013	19 Occidental Petroleum	1,742 83	1,600 94	141 89
4/24/2013	12/19/2013	41 Omega Healthcare	1,243 91	1,355 46	(111.55)
4/24/2013	12/19/2013	21 Proctor & Gamble	1,718 19	1,633.17	85 02
4/24/2013	12/19/2013	60 RPM International	2,414 35	1,875 60	538 75
4/24/2013	12/19/2013	23 Realty Income Corp	896 29	1,131 60	(235 31)
4/24/2013	12/19/2013	25 Southern Co	1,016 98	1,200 50	(183 52)
4/24/2013	10/14/2013	33 United Technologies	3,507.57	3,050 52	457 05
			46,691 34	44,750 76	1,940 58

Tax Property Detail

FYE. 12/31/2013

Asset	Property Description	Date In Service	Tax Cost	Tax Prior Depreciation	Tax Current Depreciation	Tax End Depr
<u>Date In Service for Year End: 12/31/07</u>						
73	SHARP DIGITAL COPIER	8/29/07	2,495 00	2,495 00	0 00	2,495 00
Year End Total: 12/31/07			<u>2,495 00</u>	<u>2,495 00</u>	<u>0 00</u>	<u>2,495 00</u>
<u>Date In Service for Year End: 12/31/06</u>						
50	FRONT WOOD BENCH	1/01/06	50 00	50 00	0 00	50 00
57	3 THEATRE BENCHES	1/01/06	60 00	60 00	0 00	60 00
60	KITCHEN SHELVING UNIT	1/01/06	35 00	35 00	0 00	35 00
67	SIDL BY SIDE REFRIG	1/01/06	300 00	300 00	0 00	300 00
Year End Total: 12/31/06			<u>445 00</u>	<u>445 00</u>	<u>0 00</u>	<u>445 00</u>
<u>Date In Service for Year End: 12/31/04</u>						
45	3 5 TON CONDENSER	5/31/04	1,683 01	963 05	112 20	1,075 25
Year End Total: 12/31/04			<u>1,683 01</u>	<u>963 05</u>	<u>112 20</u>	<u>1,075 25</u>
<u>Date In Service for Year End: 12/31/02</u>						
41	AC/HEAT UNIT	9/10/02	9,709 50	2,572 59	248 96	2,821 55
38	FENCING	7/29/02	18,110 00	18,110 00	0 00	18,110 00
39	SHED	7/25/02	3,526 50	2,448 96	235 10	2,684 06
Year End Total: 12/31/02			<u>31,346 00</u>	<u>23,131 55</u>	<u>484 06</u>	<u>23,615 61</u>
<u>Date In Service for Year End: 12/31/01</u>						
34	LANDSCAPING	8/31/01	4,000 00	4,000 00	0 00	4,000 00
Year End Total: 12/31/01			<u>4,000 00</u>	<u>4,000 00</u>	<u>0 00</u>	<u>4,000 00</u>
<u>Date In Service for Year End: 12/31/00</u>						
14	BACK ENTRY DOORS	11/20/00	1,982 00	614 08	50 82	664 90
13	OGDEN AUTO METAL	11/15/00	130 00	40 52	3 33	43 85
12	GYM WALLS	9/14/00	522 28	165 14	13 39	178 53
11	STORAGE ROOM	9/05/00	1,014 86	320 91	26 02	346 93
30	BACK DOORS & WINDOWS	9/01/00	290 00	91 76	7 44	99 20
9	ROOFING	8/04/00	3,990 00	1,270 35	102 31	1,372 66
29	STORAGE ROOM/GARDEN WINDOW	8/04/00	1,000 00	318 36	25 64	344 00
8	AWNINGS	6/03/00	1,422 69	459 04	36 48	495 52
27	LANDSCAPING	6/01/00	1,412 00	1,184 47	94 13	1,278 60
7	AIR CONDITIONING	5/15/00	1,621 56	526 68	41 58	568 26
Year End Total: 12/31/00			<u>13,385 39</u>	<u>4,991 31</u>	<u>401 14</u>	<u>5,392 45</u>
<u>Date In Service for Year End: 12/31/99</u>						
3	BUILDING	9/01/99	852,970 00	290,712 39	21,871 03	312,583 42
4	THEATRE SEATS	9/01/99	3,600 00	3,200 00	240 00	3,440 00
5	CARPET	9/01/99	1,483 00	1,483 00	0 00	1,483 00
6	MAIL BOX SYSTEM	9/01/99	535 00	535 00	0 00	535 00
2	LAND-TURN AROUND	7/01/99	4,295 00	0 00	0 00	0 00
Year End Total: 12/31/99			<u>862,883 00</u>	<u>295,930 39</u>	<u>22,111 03</u>	<u>318,041 42</u>
<u>Date In Service for Year End: 12/31/98</u>						
1	LAND	7/01/98	123,164 00	0 00	0 00	0 00
Year End Total: 12/31/98			<u>123,164 00</u>	<u>0 00</u>	<u>0 00</u>	<u>0 00</u>
Grand Total			<u>1,039,401 40</u>	<u>331,956 30</u>	<u>23,108 43</u>	<u>355,064 73</u>