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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

For calendar year 2013, or tax year beginning , 2013, and ending

Bohemian Foundation
262 E. Mountain Avenue
Fort Collins, CO 80524A Employer identification number
84-1605993B Telephone number (see the instructions)
(970) 221-2636

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 47,384,149.

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc. received (att sch)

502.

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

39,159.

39,159.

N/A

4 Dividends and interest from securities

423,304.

423,304.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

27,253,836.

b Gross sales price for all assets on line 6a 27,263,190.

7 Capital gain net income (from Part IV, line 2)

27,253,836.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule).

12 Total. Add lines 1 through 11

27,716,801.

27,716,299.

13 Compensation of officers, directors, trustees, etc.

0.

14 Other employee salaries and wages

519,918.

519,918.

15 Pension plans, employee benefits

16a Legal fees (attach schedule) See St 1

68,404.

6,840.

61,564.

b Accounting fees (attach sch)

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule)(see instrs) See Stmt 2

434,239.

37,739.

19 Depreciation (attach sch) and depletion See Stmt 3

675,978.

20 Occupancy

25,000.

25,000.

21 Travel, conferences, and meetings

17,981.

17,981.

22 Printing and publications

23 Other expenses (attach schedule)

See Statement 4

268,512.

14,997.

249,717.

24 Total operating and administrative expenses. Add lines 13 through 23

2,010,032.

21,837.

911,919.

25 Contributions, gifts, grants paid Part XV

9,235,630.

9,235,630.

26 Total expenses and disbursements. Add lines 24 and 25

11,245,662.

21,837.

10,147,549.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

16,471,139.

b Net investment income (if negative, enter -0-)

27,694,462.

c Adjusted net income (if negative, enter -0-)

REVENUE
ADMINISTRATIVE EXPENSES
AND
DISBURSEMENTS
MAY 28 2014

6/6

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
ASSETS	1	Cash — non-interest-bearing	18,900.	563,886.	563,886.		
	2	Savings and temporary cash investments	6,331,301.	24,197,344.	24,197,344.		
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach sch)	1,790,430.				
		Less: allowance for doubtful accounts	1,790,430.	1,790,430.	1,790,430.		
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments — U.S. and state government obligations (attach schedule)					
	b	Investments — corporate stock (attach schedule)	12,707.	4,461.	19,719,215.		
	c	Investments — corporate bonds (attach schedule)					
	LIABILITIES	11	Investments — land, buildings, and equipment: basis				
		Less: accumulated depreciation (attach schedule)					
12		Investments — mortgage loans					
13		Investments — other (attach schedule)	57,240.	58,000.	58,000.		
14		Land, buildings, and equipment: basis	2,140,473.				
		Less: accumulated depreciation (attach schedule) See Stmt. 5	1,124,965.	1,015,508.	1,015,508.		
15		Other assets (describe See Statement 6)	47,480.	39,766.	39,766.		
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	9,945,628.	27,669,395.	47,384,149.		
17		Accounts payable and accrued expenses	450,643.	1,703,271.			
18		Grants payable					
FUND BALANCES	19	Deferred revenue					
	20	Loans from officers, directors, trustees, & other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe)					
	23	Total liabilities (add lines 17 through 22)	450,643.	1,703,271.			
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	X				
27	Capital stock, trust principal, or current funds						
28	Paid-in or capital surplus, or land, building, and equipment fund						
29	Retained earnings, accumulated income, endowment, or other funds	9,494,985.	25,966,124.				
30	Total net assets or fund balances (see instructions)	9,494,985.	25,966,124.				
31	Total liabilities and net assets/fund balances (see instructions)	9,945,628.	27,669,395.				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,494,985.
2	Enter amount from Part I, line 27a	2	16,471,139.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	25,966,124.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	25,966,124.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a See Statement 7				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(j) Fair Market Value as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	27,253,836.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	<div> <div>If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8</div> </div>	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	7,856,740.	32,710,793.	0.240188
2011	14,929,715.	38,879,606.	0.383999
2010	13,946,781.	46,375,212.	0.300738
2009	6,239,714.	39,021,938.	0.159903
2008	7,526,653.	65,513,016.	0.114888

2 Total of line 1, column (d)	2	1.199716
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.239943
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	46,302,804.
5 Multiply line 4 by line 3	5	11,110,034.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	276,945.
7 Add lines 5 and 6	7	11,386,979.
8 Enter qualifying distributions from Part XII, line 4	8	10,147,549.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	553,889.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	553,889.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	553,889.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	566,010.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	566,010.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,121.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax 12,121. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CO		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i> See Statement 8	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.bohemianfoundation.org</u>	13	X	
14	The books are in care of <u>Kim McDaniel</u> Telephone no. <u>(970) 221-2636</u> Located at <u>262 E. Mountain Avenue Fort Collins CO</u> ZIP + 4 <u>80524</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here. ☐**5b**

X

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d). See Statement 9

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

N/A

7b**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Pat Stryker 262 E. Mountain Ave Fort Collins, CO 80524	President 0	0.	0.	0.
Joseph Zimlich 262 E. Mountain Ave. Fort Collins, CO 80524	Secretary 0	0.	0.	0.
Cheryl Zimlich 262 E. Mountain Ave. Fort Collins, CO 80524	Board Member 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Sarah Maranowicz 262 E. Mountain Ave. Fort Collins, CO 80524	Comm. Prog. D 40	95,433.	0.	0.
Tana Atwood 262 E. Mountain Ave. Fort Collins, CO 80524	Grant Admin 40	52,665.	0.	0.
Kimberly Lehman 262 E. Mountain Avenue Fort Collins, CO 80524	Grants Admin 40	50,400.		0.
Valerie Wendell 262 E. Mountain Ave Fort Collins, CO 80524	Project Mgr 40	66,644.	0.	0.

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1 a	24,461,493.
b Average of monthly cash balances	1 b	19,400,890.
c Fair market value of all other assets (see instructions)	1 c	3,145,540.
d Total (add lines 1a, b, and c)	1 d	47,007,923.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	47,007,923.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	705,119.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	46,302,804.
6 Minimum investment return. Enter 5% of line 5	6	2,315,140.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	2,315,140.
2a Tax on investment income for 2013 from Part VI, line 5	2 a	553,889.
b Income tax for 2013. (This does not include the tax from Part VI.)	2 b	
c Add lines 2a and 2b	2 c	553,889.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,761,251.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	1,761,251.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,761,251.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	10,147,549.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,147,549.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,147,549.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,761,251.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0.	
b Total for prior years. 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008 4,458,930.				
b From 2009 4,664,197.				
c From 2010 11,835,738.				
d From 2011 13,214,363.				
e From 2012 6,401,158.				
f Total of lines 3a through e.	40,574,386.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 10,147,549.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				1,761,251.
e Remaining amount distributed out of corpus	8,386,298.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	48,960,684.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount — see instructions.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	4,458,930.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	44,501,754.			
10 Analysis of line 9:				
a Excess from 2009 4,664,197.				
b Excess from 2010 11,835,738.				
c Excess from 2011 13,214,363.				
d Excess from 2012 6,401,158.				
e Excess from 2013 8,386,298.				

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- b 85% of line 2a**

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities.

- e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a 'Assets' alternative test – enter:

- (1) Value of all assets .**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c 'Support' alternative test – enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)**

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii).

- (3) Largest amount of support from an exempt organization .

- (4) Gross investment income**

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Pat Stryker

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

See Statement 10

- b** The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

- c Any submission deadlines:**

See Statement for Line 2a

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year 2013 See Attached Schedule ,				9,235,630.
Total			3 a	9,235,630.
b Approved for future payment				
Total			3 b	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

Bohemian Foundation

Employer identification number

84-1605993

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

Bohemian Foundation

84-1605993

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Pat Stryker 262 E Mountain Ave Fort Collins, CO 80524	\$ 2,204,240.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

84-1605993

Part II

[illegible]

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Bohemian Foundation

Employer identification number

84-1605993

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8) or (10)

organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once. See instructions.)

► \$ N/A

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

2013

Federal Statements

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Statement 1
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees	\$ 68,404.	\$ 6,840.		\$ 61,564.
Total	<u>\$ 68,404.</u>	<u>\$ 6,840.</u>		<u>\$ 61,564.</u>

Statement 2
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise Tax	\$ 396,500.			
Licenses	10.			\$ 10.
Payroll Taxes	37,729.			37,729.
Total	<u>\$ 434,239.</u>	<u>\$ 0.</u>		<u>\$ 37,739.</u>

Statement 3
Form 990-PF, Part I, Line 19
Allocated Depreciation

Date Acquired	Cost Basis	Prior Yr Depr	Method	Rate	Life	Current Yr Depr	Net Invest Income	Adjusted Net Income
Xerox Documate 272 Scanne 2/25/08	1,076	1,014	200DB	0.0576		62	0	0
Website Development 7/01/10	56,975	9,495	S/L		15	3,798	0	0
Software 11/01/11	5,875	2,284	S/L		3	1,958	0	0
Software 1/09/12	5,875	1,958	S/L		3	1,958	0	0
Trios Exhibits 9/01/12	2,100,000	420,000	200DB	0.32		672,000	0	0

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Advertising	\$ 4,472.			\$ 4,472.
Amortization	3,798.			N/A
Education	8,129.			8,129.
Event Expense	505.			505.

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Statement 4 (continued)
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Health Insurance	\$ 36,829.			\$ 36,829.
Insurance	6,043.			6,043.
Investment Fees	14,997.	\$ 14,997.		
Office Supplies	43,160.			43,160.
Printing	3,338.			3,338.
Recruiting Expense	3,038.			3,038.
Retirement Plan	27,275.			27,275.
Special Initiatives - Bridges	36,342.			36,342.
Special Initiatives - Give 10	67,611.			67,611.
Special Initiatives - PHC	12,975.			12,975.
Total	\$ 268,512.	\$ 14,997.		\$ 249,717.

Statement 5
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 2,100,000.	\$ 1,084,492.	\$ 1,015,508.	\$ 1,015,508.
Machinery and Equipment	34,599.	34,599.	0.	0.
Miscellaneous	5,874.	5,874.	0.	0.
Total	\$ 2,140,473.	\$ 1,124,965.	\$ 1,015,508.	\$ 1,015,508.

Statement 6
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
Net Intangible Assets.	\$ 39,766.	\$ 39,766.
Total	\$ 39,766.	\$ 39,766.

Statement 7
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	70,000 shs Stryker Stock	Purchased	Various	1/23/2013
2	11,547 shs Stryker Stock	Purchased	Various	3/01/2013
3	31,576 shs Stryker Stock	Purchased	Various	3/04/2013
4	72,277 shs Stryker Stock	Purchased	Various	3/05/2013
5	18,000 shs Stryker Stock	Purchased	Various	3/08/2013
6	32,300 shs Stryker Stock	Purchased	Various	3/08/2013

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Statement 7 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
7	89,700 shs Stryker Stock	Purchased	Various	3/08/2013
8	6,188 shs Stryker Stock	Purchased	Various	11/26/2013
9	1,057 shs Stryker Stock	Purchased	Various	11/27/2013
10	15,027 shs Stryker Stock	Purchased	Various	11/29/2013
11	277 shs Stryker Stock	Purchased	Various	11/29/2013
12	4,624 shs Stryker Stock	Purchased	Various	12/23/2013
13	11,853 shs Stryker Stock	Purchased	Various	12/24/2013
14	9,623 shs Stryker Stock	Purchased	Various	12/26/2013
15	8,082 shs Stryker Stock	Purchased	Various	12/27/2013
16	10,054 shs Stryker Stock	Purchased	Various	12/30/2013
17	16,836 shs Stryker Stock	Purchased	Various	12/31/2013
18	Vista Ventures K-1	Purchased	Various	Various

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
1	4245027.		1,190.	4243837.				\$ 4243837.
2	749,961.		196.	749,765.				749,765.
3	2051564.		537.	2051027.				2051027.
4	4734052.		1,229.	4732823.				4732823.
5	1182282.		306.	1181976.				1181976.
6	2121539.		549.	2120990.				2120990.
7	5891705.		1,525.	5890180.				5890180.
8	464,067.		93.	463,974.				463,974.
9	79,283.		17.	79,266.				79,266.
10	1129106.		239.	1128867.				1128867.
11	20,772.		4.	20,768.				20,768.
12	346,757.		97.	346,660.				346,660.
13	890,150.		249.	889,901.				889,901.
14	724,494.		202.	724,292.				724,292.
15	606,431.		170.	606,261.				606,261.
16	754,336.		211.	754,125.				754,125.
17	1262684.		2,540.	1260144.				1260144.
18	8,980.		0.	8,980.				8,980.
Total								\$27253836.

Statement 8
Form 990-PF, Part VII-A, Line 10
Substantial Contributors During the Tax Year

Name of Substantial Contributor	Address of Substantial Contributor
Pat Stryker	262 E. Mountain Avenue Fort Collins, CO 80524

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Statement 9
Form 990-PF, Part VII-B, Line 5c
Expenditure Responsibility

Grantee Name: Community Foundation of N. Colorado
Address: 4745 Wheaton Drive #100
Address: Fort Collins, CO 80525
Grant Date: 3/21/2013
Grant Amount: \$ 30000
Grant Purpose: Support of the Homeward 2020 program
Amt. Expended by Grantee: \$ 30000
Any Diversion by Grantee: No
Dates of Reports by Grantee: 1/29/14
Date of Verification:
Results of Verification: Grantee provided full and complete reports regarding expenditure of the grant. Grantor has no reason to doubt the accuracy or reliability of the report form the grantee; therefore, no independent verification of the report was made.

Grantee Name: Little Kids Rock, Inc.
Address: 271 Grove Avenue
Address: Verona, NJ 07044
Grant Date: 11/13/2013
Grant Amount: \$ 360000
Grant Purpose: AMP UP NYC program
Amt. Expended by Grantee: \$ 360000
Any Diversion by Grantee: No
Dates of Reports by Grantee: 3/27/14
Date of Verification:
Results of Verification: Grantee provided full and complete reports regarding expenditure of the grant. Grantor has no reason to doubt the accuracy or reliability of the report form the grantee; therefore, no independent verification of the report was made.

Grantee Name: Northern CO Pro Challenge Org Comm.
Address: 5280 Arena Circle
Address: Loveland, CO 80538
Grant Date: 8/19/2013
Grant Amount: \$ 50000
Grant Purpose: Support of USA Pro Challenge held in N. Colorado
Amt. Expended by Grantee: \$ 50000
Any Diversion by Grantee: No
Dates of Reports by Grantee: 3/3/14
Date of Verification:
Results of Verification: Grantee provided full and complete reports regarding expenditure of the grant. Grantor has no reason to doubt the accuracy or reliability of the report form the grantee; therefore, no independent verification of the report was made.

Grantee Name: Serimus Operating Foundation
Address: 148 Remington Street
Address: Fort Collins, CO 80524
Grant Date: 7/25/2013
Grant Amount: \$ 66600
Grant Purpose: Early Music Program
Amt. Expended by Grantee: \$ 64558
Any Diversion by Grantee: No
Dates of Reports by Grantee: 11/6/13, 4/14/14
Date of Verification:

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Statement 9 (continued)
Form 990-PF, Part VII-B, Line 5c
Expenditure Responsibility

Results of Verification: Grantee provided full and complete reports regarding expenditure of the grant. Grantor has no reason to doubt the accuracy or reliability of the report form the grantee; therefore, no independent verification of the report was made.

Grantee Name: Fort Town, Inc.,
Address: 19 Old Town Square, Suite 230
Address: Fort Collins, CO 80524
Grant Date: 6/13/2013
Grant Amount: \$ 30000
Grant Purpose: 2013 Music Sponsorship
Amt. Expended by Grantee: \$ 30000
Any Diversion by Grantee: No
Dates of Reports by Grantee: 11/22/13
Date of Verification:
Results of Verification: Grantee provided full and complete reports regarding expenditure of the grant. Grantor has no reason to doubt the accuracy or reliability of the report form the grantee; therefore, no independent verification of the report was made.

Statement 10
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:
Name:
Care Of: Bohemian Foundation
Street Address: 262 E. Mountain Ave.
City, State, Zip Code: Fort Collins, CO 80524
Telephone: 970-221-2636
E-Mail Address:
Form and Content: Grant application should be submitted on the Pharos Fund Online Grant Application Portal. Access to the portal is available on our website (www.bohemianfoundation.org). Please include the following attachments: detailed budget for entire project, detailed agency budget for the year in which the project is being requested, externally prepared financial statement (audited, reviewed or compiled), if unavailable, most recently filed Form 990, Board of Director's list, IRS 501(c)(3) determination letter (first time applicants only and this excludes public schools and governmental units), outstanding final or interim reports, budget narrative (if you believe your budget needs further explanation).

Submission Deadlines: February and September of each year - specific date varies
Restrictions on Awards: Awards are only available to public nonprofit 501(c)(3) organizations. Each grant is limited to \$30,000 per grant cycle (2 cycles per year), and is only available to programs operating within Fort Collins, CO.

Bohemian Foundation
2013 Form 990-PF
Part XV - Grants
December 31, 2013

Organization	Amount	Description
A Child's Dream	\$ 10,000 00	Community Programs - General Support
Alpha Center	5,000 00	Community Programs - General Support
Alpha Center	5,000 00	Community Programs - General Support
Alpha Center	10,000 00	Community Programs - General Support
Alzheimer's Association Colorado Chapter	1,500 00	Memories in the Making Art Auction
American Constitutional Society for Law and Policy	100,000 00	Civic Programs - General Support
		Meeting Diverse Needs in Before and After School
B A S E Camp	25,000 00	Environments
B A S E Camp	10,000 00	Scholarships
B A S E Camp	2,500 00	Everybody Loves Bacon
Batten Disease Support and Research Association	2,500 00	Community Programs - General Support
Be Local Northern Colorado	2,500 00	Winter Farmers Market
Beet Street	10,000 00	Streetmosphere General Scholarship
Bell Policy Center	75,000 00	Civic Programs - General Support
Bell Policy Center	100,000 00	Civic Programs - General Support
Berklee College of Music	11,000 00	Winter Farmers Market
Bicycle Cooperative of Fort Collins	8,000 00	Community Programs - General Support
Book Trust	5,000 00	Community Programs - General Support
Book Trust	30,000 00	Empowering PSD Students Through Literacy
Book Trust	15,000 00	Community Programs - General Support
Boys and Girls Club of Larimer County	1,000 00	2014 Youth of the Year Breakfast
Boys and Girls Club of Larimer County	1,000 00	Day for Kids STEAM-fest 2013
Brave New Foundation	250,000 00	Civic Programs - General Support
Build Change	100,000 00	Haiti Program Operations
Canyon Concert Ballet	750 00	Dancing with the Stars of Fort Collins
Catholic Chanties	5,000 00	Community Programs - General Support
Catholic Chanties	5,000 00	Community Programs - General Support
Center on Budget and Policy Priorities	50,000 00	Civic Programs - General Support
Children's Speech & Reading Center	5,000 00	Community Programs - General Support
Children's Speech & Reading Center	5,000 00	Pediatric Speech - Language Therapy
ChildSafe	20,000 00	Community Programs - General Support
Citizens for Responsibility and Ethics in Washington, Inc	200,000 00	Civic Programs - General Support
City of Fort Collins	28,089 00	Pianos about town
City of Fort Collins	8,825 00	Cinco De Mayo
City of Fort Collins	75,000 00	Transfort Free Youth Riders Program
		Global Livingston Institute Summer 2013 East Africa Trip
Ciyota, Inc	15,000 00	Travel Scholarships
Ciyota, Inc	25,000 00	Global Livingston Institute
Colorado Children's Campaign	20,000 00	Community Programs - General Support
Colorado Civic Engagement Roundtable	60,000 00	Civic Programs - General Support
Colorado Civic Engagement Roundtable	50,000 00	Civic Programs - General Support
Colorado Health Network	1,000 00	A Season of Strength Luncheon
		Workplace Partnership - Columbine Health Systems'
Colorado Non-Profit Development Center	25,000 00	Workplace Navigator pilot completion
Colorado State Science Fair, Inc	750 00	Colorado Science & Engineering Fair
		Little Shop of Physics' Experiment, Discover, Connect
Colorado State University Foundation	22,320 00	Enhancing the Elementary Science Experience
		SpeakOut! Writing Workshops for Turning Point Youth
Colorado State University Foundation	5,000 00	Winters
		Department of Human Development and Family Studies'
Colorado State University Foundation	29,469 00	Campus Corps Therapeutic Mentoring for At-Risk Youth
Colorado State University Foundation	26,703 00	Center for Public Deliberation
Colorado State University Foundation	13,000 00	Colorado Water Institute The Poudre Runs Through It
Colorado State University Foundation	200,000 00	Center for New Energy Economy
Colorado State University Foundation	10,000 00	Laird Men's Scholarship Endowment
Colorado State University Foundation	10,000 00	Van DeWar Endowment
Colorado State University Foundation	2,500 00	Diversity Symposium
Colorado State University Foundation	10,000 00	Evelyn L. Ward & Family Scholarship
Colorado State University Foundation	100,000 00	College of Business Community Leader Outreach Program
Colorado State University Foundation	10,000 00	Sean McGowan Scholarship #65855
Colorado State University Foundation	10,000 00	Colorado Water Institute The Poudre Runs Through It
		Communications and Creative Services/Division of
Colorado State University Foundation	8,500 00	External Relations School is Cool
		Department of Biomedical Science Engaging Kids in
Colorado State University Foundation	3,750 00	Science and Health through Anatomy
		Department of Mechanical Engineering EV Ed Energy,
		Transportation & the Environment - CSU Outreach
Colorado State University Foundation	11,100 00	Program for PSD Students
		Education & Outreach Center Trunfo/Trumph Leadership
Colorado State University Foundation	15,000 00	Tutoring Program
		Environmental Learning Center Environmental Career
Colorado State University Foundation	10,000 00	Awareness for Middle School Program
Colorado State University Foundation	10,000 00	School of Education Institutionalizing PACT at CSU
Colorado State University Foundation	5,000 00	School of Arts BRAINY
Colorado State University Foundation	10,000 00	Carlson & Family Scholarship
Colorado State University Foundation	10,000 00	CSU Athletics

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Organization	Amount	Description
Colorado State University Foundation	10,000 00	Johnson Strngs Scholarship Endowment
Colorado State University Foundation	1,000 00	Lagoon Summer Concert Senes
Colorado State University Foundation	70,000 00	College of Business's Global Impact Program
Colorado State University Foundation	2,000 00	Soul Food Gospel Fest
Colorado State University Foundation	10,000 00	Men's Basketball
Colorado State University Foundation	10,000 00	Political Science College of Liberal Arts
Colorado State University Foundation	10,000 00	Gary Ozzello Excellence in Journalism
Colorado State University Foundation		University Center for the Arts' Contemporary Artist Music
Colorado State University Foundation	7,500 00	Senes
Colorado State University Foundation	5,000 00	Charlie Hatchette Scholarship in LEAP program
Colorado State University Foundation	186,000 00	Center for the New Energy Economy
Colorado State University Foundation	10,000 00	McGrew Scholarship, College of Natural Science
Colorado State University Foundation		College of Business Global Impact Philanthropy and
Colorado State University Foundation		Investment Research
Colorado State University Foundation	65,000 00	Hams Dance School Scholarship
Colorado State University Foundation	10,000 00	President's Leadership Program
Colorado State University Foundation	10,000 00	Exploratory Science & Management Stakeholder Dinner
Colorado State University Foundation	20,000 00	Senes
Colorado State University Foundation	20,000 00	Volleyball Program Coach's Discretionary Fund
Colorado State University Foundation	2,500 00	College of Business CASE
Colorado State University Foundation	5,000 00	College of Business Global Leadership Council
Community Foundation of Northern Colorado	30,000 00	Homeward2020 Program Expenses
Community Foundation of Northern Colorado	1,500 00	2013 Celebration of Philanthropy
Community Foundation of Northern Colorado	30,000 00	Colorado Gives Day 2013
Community Foundation of Northern Colorado	750,000 00	Flood Relief and Recovery Funds
Court Appointed Special Advocate	28,500 00	Harmony House Visitation
Crossroads Safehouse	5,000 00	Vicanous Trauma Child Advanced Training
Crossroads Safehouse	5,000 00	Community Programs - General Support
Crossroads Safehouse	5,000 00	Community Programs - General Support
Crossroads Safehouse	1,500 00	33rd Anniversary Gala
Debut Theatre Company	5,000 00	Community Programs - General Support
Democracy Now Productions, Inc	50,000 00	Civic Programs - General Support
Democracy Now Productions, Inc	100,000 00	Civic Programs - General Support
Denver Scholarship Foundation	25,000 00	5th Annual Education Gala
Digital Divide Data	100,000 00	Kenyan Operations
Digital Divide Data	50,000 00	Kenyan Operations
Disabled Resource Services	2,500 00	Colorado Disability Pnde Fest
Disabled Resource Services	2,500 00	WineFest 31
Downtown Fort Collins Business Association	30,000 00	2013 Music Sponsorship
Early Childhood Council of Lanmer County	22,960 00	School Readiness Support
Echoing Green	125,000 00	Global Programs - General Support
Education & Life Training Center	60,000 00	Circles Initiative
Education & Life Training Center	71,000 00	Circles Initiative
Educo	15,000 00	Community Programs - General Support
EPIC Estes Performance, Inc	10,000 00	Community Programs - General Support
etown	150,000 00	Community Programs - General Support
Feeding Our Community Ourselves, Inc	1,000 00	Fort Collins Farm Festival
FJC-A Foundation of Philanthropic Funds	75,000 00	Jacaranda Health, Kenya Expansion Project
Food Bank for Lanmer County	30,000 00	Food Share
Food Bank for Lanmer County	5,000 00	Community Programs - General Support
Food Bank for Lanmer County	5,000 00	Community Programs - General Support
Food Bank for Lanmer County	30,000 00	Community Programs - General Support
Food Bank for Lanmer County	10,000 00	Community Programs - General Support
Food Bank for Lanmer County	5,000 00	Community Programs - General Support
Food Bank for Lanmer County	5,000 00	The Taste
Food Bank for Lanmer County	5,000 00	Empty Bowls
Foothills Gateway, Inc	5,000 00	Community Programs - General Support
Fort Collins Baseball Club	3,000 00	Reduced Fee Scholarship Fund
Fort Collins Breakfast Rotary Chantable Foundation	1,000 00	Peach Festival
Fort Collins Cat Rescue	5,000 00	Community Programs - General Support
Fort Collins Habitat for Humanity	5,000 00	Women Build Fund
Fort Collins Habitat for Humanity	1,000 00	Hammer 'n' Ale
Fort Collins Museum of Discovery	25,000 00	Community Programs - General Support
Fort Collins Museum of Discovery	2,500 00	Brainiac Bowl 2013
Fort Collins Museum of Discovery	24,000 00	Opportunity Fund
Fort Collins Museum of Discovery	3,000 00	Community Programs - General Support
Fort Collins Musicians Association	6,000 00	FoCoMX
Fort Collins Soccer Club	10,000 00	Scholarship Program
Fort Collins Soccer Club	1,000 00	Youth Sports Parents Summit
Fort Collins Symphony Association	8,000 00	YES Concert
Fort Collins Symphony Guild	3,000 00	Musical Zoo
Free Press	100,000 00	Civic Programs - General Support
Friends of Happy Heart Farm	500 00	Heart of the Farm Festival
Friends of the Fort Collins Bicycle Program, Inc	2,000 00	Community Programs - General Support
Friends of the Gardens on Sprng Creek	7,500 00	Plant It Forward
Friends of the Gardens on Spring Creek	2,500 00	Community Programs - General Support
Friends of the Gardens on Sprng Creek	1,000 00	ARTiculture Fine Arts Festival
Friends of the Gardens on Spring Creek	1,500 00	Music in the Gardens

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<u>Organization</u>	<u>Amount</u>	<u>Description</u>
Friends of the Gardens on Spring Creek	1,000 00	Garden of Light
Friends of the Gardens on Spring Creek	10,000 00	Community Garden Outreach Program
Global Health Corps, Inc	100,000 00	2013-14 Fellows Program
Grassroot Soccer, Inc	100,000 00	Zambia Expansion Project
Habitat for Humanity	1,000 00	Women Build-Date w/ Destiny
HalfMoon Arts	7,000 00	Youth Apprenticeship Program
Homeless Gear	2,000 00	Community Programs - General Support
Homelessness Prevention Initiative	25,000 00	Basic Rental Assistance Program
Homelessness Prevention Initiative	30,000 00	HPI Program Enhancements
Humane Society of Lanmer County	5,000 00	Community Programs - General Support
Jencho Project	15,000 00	Community Programs - General Support
Junior Achievement of Rocky Mountain, Inc	10,000 00	Community Programs - General Support
KRFC	30,000 00	Community Programs - General Support
Laramie River Valley Rendezvous	9,200 00	Equipment Storage
Lanmer County Child Advocacy Center	15,000 00	School Based Prevention Program
Lanmer County Child Advocacy Center	750 00	Bocce y Bella Sera
Lanmer County Child Advocacy Center	10,000 00	Victim Services
Lanmer County Partners	20,000 00	School Based Mentoring
Lanmer County Partners	1,500 00	Party for Partners
Lanmer County Workforce	66,600 00	Navigator Pilot Program
Lanmer County Workforce	(35,995 87)	Navigator Pilot Program Refund
Lanmer Humane Society	5,000 00	Community Programs - General Support
Launch Community Through Skateboarding	9,000 00	Community Programs - General Support
Legacy Land Trust	1,000 00	Legacy Night
Life Choices Pregnancy Center	10,000 00	Community Programs - General Support
Lincoln Center Support League	1,000 00	Fprt Collins Studio Tour
Little Kids Rock	100,000 00	Rockfest 2013
Little Kids Rock	100,000 00	Community Programs - General Support
Little Kids Rock	125,000 00	Little Kids Rock Fort Collins
Little Kids Rock	15,000 00	Community Programs - General Support
Little Kids Rock	20,000 00	AMP UP NYC
Live the Victory, Inc	25,000 00	Empowering Youth Program
Live the Victory, Inc	60,000 00	School Navigator Pilot
Live the Victory, Inc	25,000 00	Community Life Center Education Project
Live the Victory, Inc	750 00	Cultivate Hope
Live the Victory, Inc	5,000 00	Community Programs - General Support
Live the Victory, Inc	5,000 00	Community Programs - General Support
Living Goods	100,000 00	Kenyan Expansion Project
Lubick Foundation	1,000 00	Spread the Love 2014
Lubick Foundation	10,000 00	Community Programs - General Support
Media Matters for America	50,000 00	Civic Programs - General Support
Media Matters for America	200,000 00	Civic Programs - General Support
Mothers2Mothers	100,000 00	Kenya Program
Move the Mountain Leadership Center	50,000 00	Circles Initiative
MusicCares Foundation	75,000 00	Safe Harbor Rooms
Neighbor to Neighbor	25,000 00	Emergency Rent Assistance
Northern Colorado Clean Energy Cluster	15,000 00	2013 Net Zero Cities Conference Sponsorship
Northern Colorado Health Network	1,500 00	Dining Out for Life
Northern Colorado Intertnbal Pow-wow Assoc	1,000 00	21st Spring Contest Pow Wow
Northern Colorado Pro Challenge Local Organizing Committee	50,000 00	Pro Challenge Stage 6
One Acre Fund	200,000 00	Global Programs - General Support
OpenStage Theatre and Company	500 00	Viva Las Vegas
Outward Bound	15,000 00	General Scholarship Program
Philomatheon Club of Loveland	5,000 00	Community Programs - General Support
Poudre High School	2,500 00	Feed our Families Drive
Poudre River Friends of the Library	1,000 00	Author Series - Enk Larson
Poudre River Public Library District	30,000 00	Library Park Tivoli Lights
Poudre School District	29,695 00	Lincoln Middle School Open Door Project II
Poudre School District	5,000 00	Boltz Middle School ASPIRE Transportation
Poudre School District	12,000 00	Bauder Elementary School Bike Share Trailer
Poudre School District	5,820 00	Effective Student Support with Technology
Poudre School District	55,000 00	Field Tnp Fund
Poudre School District	50,000 00	ECO Week Transportation Fund
Poudre School District	16,605 00	Cache La Poudre Middle School Extended Time Program
Poudre School District	30,000 00	Departement Student Achievement - AVID
Poudre School District	10,000 00	Preston Middle School - STEM Institutes
Poudre School District	12,600 00	Wellington Middle School - Eagles After Hours
Poudre School District	2,500 00	Poudre Global Academy
Poudre School District	8,000 00	High School After Prom/Graduation
Poudre School District	5,000 00	Fort Collins High School
Poudre School District	(7,090 10)	Wellington Transportation (Eagles After Hours 2012)
Poudre Valley Health Care, Inc	3,000 00	2013 Spring Benefit
ProgressNow Colorado Education	50,000 00	Civic Programs - General Support
ProgressNow Colorado Education	85,000 00	Civic Programs - General Support
ProgressNow Colorado Education	100,000 00	Civic Programs - General Support
ProgressNow Education	50,000 00	Civic Programs - General Support
Project Self-Sufficiency	25,000 00	Cars for Families Program
Project Self-Sufficiency	5,000 00	General Scholarship Fund

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<u>Organization</u>	<u>Amount</u>	<u>Description</u>
Project Self-Sufficiency	30,000 00	Community Programs - General Support
Project Self-Sufficiency	5,000 00	Community Programs - General Support
Project Self-Sufficiency	5,000 00	Community Programs - General Support
Project Self-Sufficiency	2,500 00	2013 Community Breakfast
Project Smile Corporation	1,500 00	2013 Luncheon
Public Radio for the Front Range	2,500 00	10th Birthday Bash
Realites for Children Chanties	5,000 00	Community Programs - General Support
Realites for Children Chanties	10,000 00	Community Programs - General Support
Realites for Children Chanties	10,000 00	Emergency Fund
Realites for Children Chanties	10,000 00	Emergency Fund
Respite Care	2,500 00	Holiday Ball
Rocky Mountain Innovation Initiative, Inc	5,000 00	Engineering is Elementary
Rocky Mountain Innovation Initiative, Inc	50,000 00	Community Programs - General Support
Rocky Mountain Raptor Program	750 00	2nd Chance
Save the Chimps	500,000 00	Community Programs - General Support
Senmus Operating Foundation	66,600 00	Early Music Program
Serve 6 8	25,000 00	Murphy Center for Hope Resource Specialist
Serve 6 8	5,000 00	Community Programs - General Support
Sexual Assault Victim Advocate Center	15,000 00	Youth Empowerment Senes
Sexual Assault Victim Advocate Center	1,500 00	Center Soiree
Sexual Assault Victim Advocate Center	10,000 00	Community Programs - General Support
SpokesBuzz Fort Collins	2,500 00	Band Swap
State Voices	100,000 00	Ethics Watch
Sustainable Living Association	5,000 00	Sustainable Living Fair
The American Independent	100,000 00	Civic Programs - General Support
The American Independent News Network	85,000 00	Civic Programs - General Support
The American Independent News Network	37,500 00	Civic Programs - General Support
The Center for Family Outreach	1,000 00	Gingerbread Home for the Holidays
The Center for Progressive Leadership	50,000 00	Civic Programs - General Support
The Family Center	25,000 00	Read Learn Explore Youth Enrichment Program
The Family Center	30,000 00	Community Programs - General Support
The Geller Center	10,000 00	Community Programs - General Support
The Geller Center	1,000 00	Xaniscaple Festival
The GLBT Community Center of Colorado	10,000 00	Rainbow Alley Youth Services
The Growing Project	15,000 00	Community Programs - General Support
The Growing Project	2,500 00	Urban Food Outreach
The Growing Project	3,000 00	Urban Food Outreach
The Kitchen Community Inc	30,000 00	PSD Learning Garden
Think Humanity	5,000 00	Community Programs - General Support
Third Way	1,000 00	Civic Programs - General Support
Touchstone Health Partners	10,000 00	Grandfamilies Support Services
Trees, Water & People	2,200 00	Earth Day East Mountain
United Day Care Center	2,500 00	Financial Assistance Program
United Day Care Center	750 00	Little Plates for Little People
United Way of Lanmer County	15,000 00	Make Change NoCo Money Matters
United Way of Lanmer County	10,000 00	Community Impact Fund
United Way of Lanmer County	250,000 00	Small Business Recovery
United Way of Lanmer County	45,000 00	Community Programs - General Support
United Way of Lanmer County	5,000 00	Give Next Philanthropy Day
United Way of Lanmer County	5,000 00	Community Programs - General Support
United Way of Lanmer County	5,000 00	Faith Family Hospitality
United Way of Lanmer County	8,000 00	Youth Cares
United Way of Lanmer County	5,000 00	Community Programs - General Support
United Way of Lanmer County	1,000 00	Young Entrepreneurship Expenence Program
United Way of Lanmer County	5,000 00	Community Programs - General Support
United Way of Lanmer County	5,000 00	Smart Start for Kids
United Way of Lanmer County	100,000 00	Community Programs - General Support
United Way of Lanmer County	1,680 00	Give Next Philanthropy Day
United Way of Lanmer County	5,000 00	Community Programs - General Support
University of Denver	25,000 00	Quality Judge Initiative
Village Capital	30,000 00	Mexico Program
Village Capital	50,000 00	Nairobi Program
Vision Spring	150,000 00	India Programs
Washington State University Foundation	2,500 00	Creative Media
Water For People	100,000 00	Bolivia/Honduras Project
Wild4Life	75,000 00	Rural Community Health Program Zimbabwe
William J Brennan Jr Center for Justice, Inc	100,000 00	Civic Programs - General Support
William J Brennan Jr Center for Justice, Inc	100,000 00	Civic Programs - General Support
Women's Foundation of Colorado	500 00	Cliff Effect Documentary Screening - Food
Total Grants	\$ 9,235,630 03	