Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation
▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052
2013
Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation
SONLIGHT CURRICULUM FOUNDATION
C/O JOHN HOLZMANN

A Employer identification number
84-1521871

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
8024 SOUTH GRANT WAY

B Telephone number
303-730-8193

City or town, state or province, country, and ZIP or foreign postal code
LITTLETON, CO 80122

C If exemption application is pending, check here ▶ [ ]

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity
[ ] Final return [ ] Amended return
[ ] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 174,652.

J Accounting method [X] Cash [ ] Accrual
[ ] Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received	92,000.		N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	3.	3.		STATEMENT 1
	4 Dividends and interest from securities	2,373.	2,373.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<773.>			
	b Gross sales price for all assets on line 6a 234,946.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total**. Add lines 1 through 11	93,603.	2,376.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	2,820.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	5.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	1,055.	0.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	3,880.	0.		0.
	25 Contributions, gifts, grants paid	84,048.			84,048.
	26 **Total expenses and disbursements.** Add lines 24 and 25	87,928.	0.		84,048.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	5,675.			
	b **Net investment income** (if negative, enter -0-)		2,376.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	167,048.	53,227.	53,227.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations			
	b	Investments - corporate stock STMT 7	0.	121,425.	121,425.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	167,048.	174,652.	174,652.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	167,048.	174,652.	
	30	**Total net assets or fund balances**	167,048.	174,652.	
	31	**Total liabilities and net assets/fund balances**	167,048.	174,652.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	167,048.
2	Enter amount from Part I, line 27a	2	5,675.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	1,929.
4	Add lines 1, 2, and 3	4	174,652.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	174,652.

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	FIDELITY - SEE ATTACHED	P	01/01/13	12/31/13
b	CAPITAL GAINS DIVIDENDS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	234,781.		235,719.	<938.>
b	165.			165.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				<938.>
b				165.
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } — 2 — <773.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	77,930.	119,660.	.651262
2011	79,997.	108,499.	.737306
2010	72,914.	91,850.	.793838
2009	53,293.	52,106.	1.022780
2008	59,954.	164,922.	.363529

2	Total of line 1, column (d)	2	3.568715
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.713743
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	142,352.
5	Multiply line 4 by line 3	5	101,603.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	24.
7	Add lines 5 and 6	7	101,627.
8	Enter qualifying distributions from Part XII, line 4	8	84,048.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary-see instructions)** **b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b **c** All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			1	48.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	48.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	48.
6 Credits/Payments				
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	9.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	100.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d			7	109.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	61.
11 Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 61. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0. **(2)** On foundation managers ▶ $ 0. **e** Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CO			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 8	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JOHN HOLZMANN Telephone no ▶303-730-8193

Located at ▶8042 S. GRANT WAY, LITTLETON, CO ZIP+4 ▶80122-2705

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______ , ______ , ______ , ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______ , ______ , ______ , ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969, (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** X

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN A HOLZMANN 460 SNOWY OWL PLACE HIGHLANDS RANCH, CO 80126	PRESIDENT 0.50	0.	0.	0.
SARITA HOLZMANN 460 SNOWY OWL PLACE HIGHLANDS RANCH, CO 80126	SECRETARY/TREASURER 0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

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Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	115,410.
b	Average of monthly cash balances		1b	29,110.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	144,520.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	144,520.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	2,168.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	142,352.
6	**Minimum investment return** Enter 5% of line 5		6	7,118.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	7,118.
2a	Tax on investment income for 2013 from Part VI, line 5	2a 48.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	48.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	7,070.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	7,070.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	7,070.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	84,048.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	84,048.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	84,048.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				7,070.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008 51,800.				
b From 2009 50,768.				
c From 2010 68,327.				
d From 2011 74,578.				
e From 2012 71,949.				
f **Total** of lines 3a through e	317,422.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 84,048.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				7,070.
e Remaining amount distributed out of corpus	76,978.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	394,400.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	51,800.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	342,600.			
10 Analysis of line 9				
a Excess from 2009 50,768.				
b Excess from 2010 68,327.				
c Excess from 2011 74,578.				
d Excess from 2012 71,949.				
e Excess from 2013 76,978.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JOHN HOLZMANN, C/O SONLIGHT CURRICULUM, 303-730-8193, JOHN@JOHNHOLZMANN.COM
8042 S. GRANT WAY, LITTLETON, CO 80122

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

c Any submission deadlines

SEE ATTACHED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT ATTACHED 8042 S GRANT WAY LITTLETON, CO 80122-2705	NONE		SCHOLARSHIP	84,048.
Total			▶ 3a	84,048.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3.	
4 Dividends and interest from securities			14	2,373.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<773.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		1,603.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 1,603.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | 08/09/2014 Date | PRESIDENT Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
G. LANCE MCGAUGHEY		8-27-14		P00086424

Firm's name ▶ YANARI WATSON MCGAUGHEY P.C. | Firm's EIN ▶ 84-0805144

Firm's address ▶ 9250 E. COSTILLA AVE, SUITE 450
GREENWOOD VILLAGE, CO 80112 | Phone no 303-792-3020

323622
10-10-13

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY	3.	3.	
TOTAL TO PART I, LINE 3	3.	3.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY	2,538.	165.	2,373.	2,373.	
TO PART I, LINE 4	2,538.	165.	2,373.	2,373.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,820.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,820.	0.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FIDELITY - FOREIGN TAX	5.	0.		0.
TO FORM 990-PF, PG 1, LN 18	5.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	134.	0.		0.
FILING FEE	10.	0.		0.
ADVISORY FEES	911.	0.		0.
TO FORM 990-PF, PG 1, LN 23	1,055.	0.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 6

DESCRIPTION	AMOUNT
UNREALIZED GAIN/LOSS ON INVESTMENTS	1,929.
TOTAL TO FORM 990-PF, PART III, LINE 3	1,929.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIDELITY INVESTMENTS	121,425.	121,425.
TOTAL TO FORM 990-PF, PART II, LINE 10B	121,425.	121,425.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 8
PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
INQUISICORP CORPORATION	8042 S. GRANT WAY, LITTLETON, CO 80122-2705 LITTLETON, CO 801222705

Final Giving Summary 2013 - Sonlight Curriculum Foundation

Date	Check #	Name	School Year	Cum. GPA	College	College Address	Amount
10-Jan	1001	Caleb Khazoyan	2012-2013	3 834	John Brown Uiversity	2000 West University St Siloam Springs, AR 72761	$1,000 00
1 Feb	1003	Luke Macfarlan	2012 2013	N/A	John Brown University	c/o Luke Macfarlan, 14399 Killarney Dr Siloam Springs, AR 72761	$568 91
25-Jul	1005	Oliver Singuefield	2013 2014	4 000	Louisiana State University	112 Thomas Boyd Hall Baton Rouge LA 70803	$5,000 00
25-Jul	1006	Ethan Green	2013-2014	3 500	Washington University	Compus Box 1041, One Brookings Dr St Louis, MO 63130-4899	$2,500 00
25-Jul	1008	Erik Messerschmidt	2013-2014	4 000	Canisius College	Student Accounts, 2001 Main St Buffalo, NY 14208	$2 500 00
25-Jul	1009	Caleb Zimmerman	2013 2014	3 525	Kings College	350 Fifth Ave, Suite 1500 New York, NY 10118	$1,000 00
25-Jul	1010	Kathryn Waldron	2013 2014	3 525	Wheaton College	Fin Aid Ofc, 501 College Ave Wheaton, IL 60187	$1,000 00
25-Jul	1011	Josiah McCoy	2013-2014	3 838	U of No Carolina, Chapel Hill	450 Ridge Rd, SASB N, Ste 2215 UNC--Chapel Hill, CB #1400 Chapel Hill, NC 27599-1400	$1,000 00
25 Jul	1012	Kayla Griesemer	2013-2014	3 960	Patrick Henry College	10 Patrick Henry Cir Purcelville, VA 20132	$1,000 00
25-Jul	1013	Katrina Parsons	2013 2014	3 500	University of Northern Colorado	Ofc of Fin Aid, Carter Hall 1005 Greeley, cO 80639	$1,000 00
25 Jul	1014	Lauren Dahl	2013 2014	4 000	Cornerstone University	1001 E Beltline Ave ND Grand Rapids, MI 49525	$5,000 00
25-Jul	1017	Carol Losey	2013-2014	3 959	Colorado Christian University	CCU Svc Ctr, 8787 W Alameda Ave Lakewood, CO 80226	$2,500 00
25 Jul	1018	Allison Dahl	2013-2014	3 972	Cornerstone University	1001 E Beltline Ave NE Grand Rapids, MI 49525	$2,500 00
25-Jul	1019	Natasha Parsons	2013 2014	4 000	University of Northern Colorado	Ofc of Fin Aid, Carter Hall Greeley, CO 80639	$1,000 00
25 Jul	1020	Caleb Little	2013-2014	4 000	Clemson University	G-01 Sikes Hall Clemson, SC 29634	$1,000 00
25-Jul	1021	Maria Cupery	2013 2014	3 952	Calvin College	Fin Aid Dept, 3201 Burton Street SE Grand Rapids, MI 49546	$1,000 00
25-Jul	1022	Anna Raquet	2013-2014	3 965	Cedarville University	Fin Aid Ofc, 251 N Main St Cedarville, OH 45314	$1,000 00
25-Jul	1023	Joshua Whitman	2013 2014	4 000	Oklahoma State University	Ofc Scholarships, 119 Student Union Stillwater, OK 74078 5061	$1,000 00
25-Jul	1024	Kira Clark	2013-2014	3 670	Patrick Henry College	Ofc of Fin Aid, Ten Patrick Henry Cir Purcellville, VA 20132	$1,000 00
25 Jul	1025	Elijah Coleman	2013 2014	4 000	University of Alabama	105 Student Services Blds, Box 870120 801 Campus Dr Tuscaloosa, AL 35487	$5,000 00
25-Jul	1026	Samuel Singuefield	2013 2014	3 660	Louisiana State University Attn Laurie Meyer	Bursar Operations, Ofc #225 578-3847 125 Thomas Boyd Hall Baton Rouge, LA 70803	$2,500 00
25-Jul	1027	Victoria Rigel	2013-2014	4 000	Central Christian College of Kans	1200 S Main, PO Box 1403 McPherson, KS 67460	$2,500 00
25 Jul	1028	Sarah Leichty	2013 2014	4 000	Grace College	2000 Seminary Dr Winona Lake, IN 46590	$2,500 00
25 Jul	1029	Benjamin Davis	2013-2014	3 860	Patrick Henry College	10 Patrick Henry Cir Purcellville, VA 20132	$1,000 00
25-Jul	1030	Annabelle Tsai	2013-2014	3 643	Lawrence University	Cashier, 711 E Boldt Way SPC 33 Appleton, WI 54911	$1 000 00
25 Jul	1031	Heather Spradley	2013-2014	4 000	Biola University	13800 Biola Ave LaMirada, CA 90639	$1,000 00
25 Jul	1032	Rebeca Willet	2013 2014	3 610	Cleveland Institute of Music	Fin Aid Ofc, 11021 East Blvd Cleveland, OH 44106	$1,000 00
25 Jul	1033	Thomas Ridgway	2013-2014	3 809	Vanderbuilt University	2309 West End Ave Nashville, TN 37203	$1,000 00
25 Jul	1034	Claire Bonin	2013-2014	4 000	Southwestern Assemblies of God University	1200 Sycamore St Waxahachie, TX 75165	$1,000 00
25-Jul	1035	Erica Meerbach	2013 2014	3 890	Berklee College of Music c/o Jason Frisco	Bursar's Ofc, 1140 Boylston St Boston, MA 02215	$1,000 00
25 Jul	1037	Adam Springer	2013 2014	N/A	Texas A&M University	Scholarships, PO Box 30016 Colelge Station, TX 77842 3016	$5,000 00
25 Jul	1039	Ellen Williamson	2013 2014	N/A	Taylor University	236 W Reade Ave Upland, IN 46989	$2 500 00
25 Jul	1040	Sarah Duffer	2013 2014	N/A	Illinois Central College	1 College Dr East Peoria, IL 61635-0001	$2,500 00
25 Jul	1041	Rachel Reeves	2013 2014	N/A	Univ of Souther Mississippi c/o Angela Smith	118 College Dr #5133 Hattiesburg, MS 39406	$2,500 00
25-Jul	1042	Justine Maeurer	2013-2014	N/A	Rochester Institute of Technolog	One Lomb Memorial Dr Rochester, NY 14623-5603	$1,000 00
25 Jul	1043	Hannah Messerschmidt	2013 2014	N/A	Houghton College	One Willard Ave, PO Box 128 Houghton, NY 14744-0128	$1,000 00
25 Jul	1044	Jessica Shaklee	2013 2014	N/A	Univ of Minnesota, Twin Cities	200 Fraser Hall, 106 Pleasant St SE Minneapolis, MN 55455	$1,000 00
25-Jul	1045	Caleb Pine	2013-2014	N/A	University of Notre Dame	Of Fin Aid, 115 Main Building Notre Dame, IN 46556	$1,000 00
25-Jul	1046	Nathaniel Sweigart	2013-2014	N/A	College of William and Mary	Bursar's Ofc, PO Box 8795 Williamsburg, VA 23187-8795	$1,000 00
25-Jul	1047	Olivia Reel	2013 2014	N/A	Oklahoma Baptist University	501 W University, OBU Box 61243	$1,000 00

						Shawnee, OK 74805	
25 Jul	1048	Emily Vivanco	2013-2014	N/A	Biola University	Fin Aid, 13800 Biola Ave LaMirada, CA 90639	$1,000 00
25-Jul	1049	Audrey Ward	2013-2014	4 000	Stamford University c/o Erica Stenstrom	800 Lakeshore Dr Birmingham, AL 35229	$2,500 00
25-Jul	1050	Sara Simpson	2013 2014	N/A	Auburn University	Stu Fin Svs, 203 May Martin Hall Auburn, AL 36849	$2,500 00
6-Aug	1051	Lydia Cupery	2013-2014	N/A	Calvin College	Spoelhof Center, 3201 Burton St SE Grand Rapids, MI 49546	$1,000 00
6 Aug	1052	Christian Daniel	2013-2014	3 940	Auburn University Ofc of Univ Scholarships	Attn External Scholarships 115 Quad Ctr Auburn University, AL 36849-5145	$1,000 00
6 Aug	1053	Christopher Avrit		4 000	Lipscomb University Financial Aid Office	One University Park Dr Nashville, TN 37204	$2,500 00
22-Aug	1054	Callie Bonin	2013 Graduates Dec 2013	3 840	Louisiana State University Ofc of Undergraduate Admission	1146 Pleasant Hall Baton Rouge, LA 70803	$1,000 00
27 Aug	1055	Luke Macfarlan	2013-2014 partial reimburse books	4 000	John Brown University paid to Luke Macfarlan	14399 Killarney Dr Siloam Springs, AR 72761	$979 01
24 Sep	1057	Cacia Scheler	2013-2014	3 880	Concordia University--Wisconsin	12800 N Lake Shore Dr Mequon, WI 53097	$1,000 00
					Total 2013 Contribution		**$84,047 92**

Sonlight Curriculum Foundation
Attachment to Form 990-PF, Part XV
FEIN: 84-1521871
Supplementary Information

Grant to Individual Selection Process under IRC Section 4945(g)
Sonlight Curriculum LTD Foundation

Grants to Individuals

It is contemplated that 52 grants will be awarded annually as follows:

- 4-each-$5,000 annual, 4 year award
- 16-each -$2,500 annual, 4 year award
- 32-each-$1,000 annual, 4 year award

Statement describing the selection process

The grants will be awarded in accordance with a program which is consistent with the existence of the foundation's exempt status under IRC Section 501(c)(3).

The grants will be awarded in accordance with a program which is consistent with the allowance of deductions to individuals under IRC Section 170.

> The foundation exempt purposes as stated in its articles of incorporation reads as follows..."is organized exclusively for charitable, educational, religious, and scientific purposes in accordance with the provisions in IRC Section 501(c)(3) and Section 170(c)(2)." Because the grants to individuals for educational purposes will promote educational purposes under IRC Section 501(c)(3) and Section 170(c)(2) it is consistent with the foundation's exempt purpose.

The group of potential candidates are selected on the basis of criteria reasonably related to the purposes of the grant and the group must be sufficiently broad.

> Under the grant selection process the candidate must:
>
> > Provide proof of purchase and use of at least five years of Core Programs.
> >
> > The Sonlight Curriculum Basic/Core Program is one of the curriculum programs available for purchase. It is the most widely purchased curriculum and includes the subjects of history, reading, read alouds, Bible, and a teacher's manual.

Proof of use can include any reasonable proof including:

- Covers of old teacher's manuals
- Upgrade sheets included within the teacher's manuals
- Statements from the user with comparison with Sonlight's purchase records (if available)
- Any other reasonable methods to determine purchase and use

It is estimated that over 10,000 potential grantees qualify in this group.

Selection within the group shall include criteria that is related to the purpose of the grant.

Within the above group, the following criteria apply:

- The selection process is limited to applications received by the published due date
- Employees of Sonlight Curriculum Ltd. nor InquisiCorp or their immediate families do not qualify for a grant

The initial procedure contemplated requires that a candidate must provide the following for review by the selection committee (discussed later):

- Standardized College Aptitude Test Scores
- Proof of Contributions to "God's Kingdom"
    - List of extracurricular Activities
    - Reference letters
    - Essay from the candidate on a general topic i.e. Why I want to go to college, Why this college, What I want to do with my life. This essay should help the selection committee judge the candidate's motivation, character, ability and potential.
- Copy or sample of a prior writing or project by the candidate to enable the selection committee to evaluate the candidates talents and accomplishments.

Selection Committee is the person or group of persons who select recipients of grants. These persons are not in a position to derive benefit, directly or indirectly.

It is contemplated that the selection committee will be made up of a group of interested Sonlight Curriculum employees or other outside persons to be determined. John and Sarita Holzmann, the President and Vice President of Sonlight Curriculum will supervise the committee.

Description of the terms and conditions under which the foundation ordinarily makes such grants:

To qualify for a grant the recipient must be a degree candidate that is a full-or part-time student pursuing studies or conducting research at the primary or secondary level; at the undergraduate or graduate level for an academic or professional degree; or a student at an educational organization described in Section 170(b)(10(A)(ii) (a university, college, or other educational organization which normally maintains a regular faculty and curriculum and normally has a regularly enrolled body of pupils or students in attendance at the place where its educational activities are regularly carried on) that either offers credits toward a graduate or undergraduate degree or offers training in a recognized occupation and is accredited by a nationally recognized accreditation agency.

Description of the private foundation's procedure for exercising supervision over grants.

The private foundation requires the following from the grantee each year of the grant:

- A report of the grantee's courses taken and grades received in each academic period. Such a report must be verified by the educational institution attended by the grantee and must be obtained at least once a year. Failure to timely provide the reporting will result in withholding further payments to the extent possible until any delinquent reports have been submitted.

- That the grantee maintains a certain grade point of "B+" or 3.5.

- It is contemplated that the grant will be paid directly to the education institution and such institution will agree to use the grant funds to defray the recipient's expenses or pay the fund to the recipient only if the recipient is enrolled at such educational institution and his standing at such institution is consistent with the purposes and conditions of the grant. If, however, the institution is not willing or able to supervise the funds, then the funds will be paid directly to the grantee. In such situation, the grantee will be required to provide a report detailing how the money was spent.

- Letter from the grantee explaining what they are doing in school

- An example/sample of an essay or project submitted to a college class they have attended.

Description of the foundation's procedures for review of grantee reports, for investigation where diversion of grant funds from their proper purposes is indicated, and for recovery of diverted grant funds.

Where the reports submitted under the above procedures (or the failure to submit reports) indicates that all of any part of the grant is not being used in furtherance of the purposes of such grant, the foundation will investigate. While conducting its investigation, the foundation will withhold further payments to the extent possible until any delinquent reports required by the above procedure have been submitted.

In cases in which it is determined that any part of the grant has been used for improper purposes and the grantee has not previously diverted grant funds to any use not in furtherance of the granting of the grant, the foundation will:

- Take all reasonable and appropriate steps necessary to recover the grant funds or to insure the restoration of the diverted funds and the dedication of other grant funds held by the grantee to the purposes being financed by the grant, and
- Withhold any further payments to the grantee after the grantor becomes aware that a diversion may have taken place until it has:
    - Received the grantee's assurances that future diversions will not occur, and
    - Required the grantee to take extraordinary precautions to prevent future diversions from occurring.

In cases where a grantee has previously diverted funds received from the foundation, and foundation determines that any part of a grant has again been used for improper purposes, the foundation will:

- Take all reasonable and appropriate steps to recover the grant funds or to insure the restoration of the funds and the dedication of other grant funds held by the grantee to the purposes of the grant and,
- Withhold further payments until:
    - Such funds are in fact so recovered or restored,
    - It has received the grantee's assurances that future diversions will not occur, and
    - It requires the grantee to take extraordinary precautions to prevent future diversions from occurring

Fidelity INVESTMENTS

2013 Informational Tax Reporting Statement

SONLIGHT CURRICULUM FOUNDATION Account No **638-066807** Customer Service. 480-820-2660
Recipient ID No **84-1521871** Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2013 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (b)	**3** Cost or Other Basis (a)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
8 Description, **1d** Stock or Other Symbol, CUSIP										
ALLIANZGI NFJ DIVIDEND VALUE CL D, PEIDX, 018918276										
Sale	08/26/13	05/07/13	88 435	1,300 00	1,263.73	36.27				
Sale	12/23/13	04/22/13	146 520	2,307.69	2,000.00	307 69				
Sale	12/23/13	04/24/13	144 196	2,271.09	2,000 00	271 09				
Sale	12/23/13	04/30/13	141 844	2,234 04	2,000.00	234 04				
Sale	12/23/13	05/06/13	105 485	1,661 39	1,500 00	161 39				
Sale	12/23/13	05/07/13	16.534	260 41	236 27	24.14				
Sale	12/23/13	06/20/13	3 519	55 42	49 51	5 91				
Sale	12/23/13	09/19/13	2 889	45 50	43 51	1 99				
Sale	12/23/13	12/19/13	3 121	49 16	48 82	0 34				
Subtotals				**10,184.70**	**9,141.84**					
AQR US DEFENSIVE EQUITY FUND CL N, AUENX, 00203H750										
Sale	12/23/13	08/02/13	239.669	3,115 70	2,974.29	141 41				
Sale	12/23/13	12/20/13	0 230	2 99	2.98	0 01				
Sale	12/23/13	12/20/13	0 554	7 20	7.18	0 02				
Sale	12/23/13	12/20/13	1 288	16 74	16 69	0 05				
Subtotals				**3,142.63**	**3,001.14**					
BARON REAL ESTATE FUND RETAIL, BREFX, 06828M702										
Sale	12/23/13	08/02/13	78 895	1,731 75	1,600 00	131 75				
Sale	12/23/13	09/26/13	0 057	1 25	1 17	0 08				
Sale	12/23/13	09/26/13	0 022	0 48	0 44	0 04				
Subtotals				**1,733.48**	**1,601.61**					

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Fidelity INVESTMENTS

2013 Informational Tax Reporting Statement

SONLIGHT CURRICULUM FOUNDATION Account No **638-066807** Customer Service 480-820-2660
Recipient ID No **84-1521871** Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2013 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (b)	**3** Cost or Other Basis (a)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
8 Description, **1d** Stock or Other Symbol, CUSIP										
EATON VANCE DIVERSFDCURRENCY INCOME A, EAIIX, 277923710										
Sale	08/12/13	05/07/13	112 570	1,200 00	1,242 90	-42 90	1 40			
Sale	12/23/13	04/22/13	89 847	939 80	975 17	-35 37				
Sale	12/23/13	04/24/13	90 108	942 53	977 09	-34 56				
Sale	12/23/13	04/30/13	0 681	7 12	7 41	-0 29				
Sale	12/23/13	04/30/13	89 946	940 84	980 61	-39 77				
Sale	12/23/13	05/06/13	106 810	1,117 23	1,166 61	-49 38				
Sale	12/23/13	05/07/13	3 917	40.97	42 78	-1 81				
Sale	12/23/13	05/07/13	2 049	21.43	22 30	-0 87				
Sale	12/23/13	05/25/13	1.628	17.03	17.43	-0 40				
Sale	12/23/13	05/31/13	1 978	20.69	21 19	-0 50				
Sale	12/23/13	06/28/13	1 975	20.66	20 61	0 05				
Sale	12/23/13	09/30/13	1 563	16.35	16 35	0 00				
Sale	12/23/13	10/31/13	1 608	16.82	17 06	-0 24				
Sale	12/23/13	11/29/13	1 585	16.58	16 55	0 03				
Subtotals				**5,318.05**	**5,524.06**		**1.40**			
EATON VANCE GL MACROABSOLUTE RTRN ADVT A, EGRAX, 277923280										
Sale	08/12/13	05/06/13	23 701	229 43	237 96	-8 53				
Sale	08/12/13	05/07/13	193 241	1,870 57	1,944 00	-73.43				
Sale	12/23/13	04/22/13	150 000	1,443 00	1,500.00	-57 00				
Sale	12/23/13	04/24/13	150 450	1,447 33	1,503 00	-55 67				

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Fidelity INVESTMENTS

2013 Informational Tax Reporting Statement

SONLIGHT CURRICULUM FOUNDATION Account No **638-066807** Customer Service 480-820-2660
Recipient ID No **84-1521871** Payer's Fed ID Number 04-3523567

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2013 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (b)	**3** Cost or Other Basis (a)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4** Federal Income Tax Withheld	**13** State	**15** State Tax Withheld
EATON VANCE GL MACROABSOLUTE RTRN ADVT A, EGRAX, 277923280										
Sale	12/23/13	04/30/13	150 200	1,444 92	1,502.00	-57 08				
Sale	12/23/13	05/06/13	155 383	1,494 79	1,560 04	-65 25				
Subtotals				**7,930.04**	**8,247.00**					
ISHARES INC MSCI EMRG MKTS MIN VOLATILIT, EEMV, 464286533										
Sale	08/09/13	08/02/13	118 000	6,818 83	6,852.83	-34.00				
ISHARES MSCI ACWI EX US ETF, ACWX, 464288240										
Sale	08/09/13	08/02/13	239 000	10,378 62	10,357 47	21 15				
JP MORGAN STRATEGIC INCOME OPPORT A, JSOAX, 4812A4385										
Sale	08/12/13	05/07/13	271 115	3,210 00	3,247 96	-37.96	0 56			
Sale	09/11/13	05/06/13	48 295	570 37	578 09	-7 72	0 22			
Sale	09/11/13	05/07/13	0.170	2 01	2 04	-0 03				
Sale	09/11/13	05/07/13	2 339	27 62	28 05	-0 43				
Sale	12/23/13	04/22/13	209 732	2,489 52	2,500 00	-10 48				
Sale	12/23/13	04/24/13	209 380	2,485 34	2,500 00	-14 66				
Sale	12/23/13	04/30/13	209 715	2,489.32	2,504 00	-14.68				
Sale	12/23/13	05/01/13	0 913	10.84	10 90	-0 06				
Sale	12/23/13	05/06/13	201 580	2,392 76	2,412 91	-20 15				
Sale	12/23/13	05/26/13	1 347	15 99	16 13	-0 14				
Sale	12/23/13	05/29/13	1 653	19 62	19 73	-0 11				
Sale	12/23/13	06/03/13	2 508	29 77	29 92	-0 15				
Sale	12/23/13	07/01/13	1 756	20.83	20 76	0 07				

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Fidelity INVESTMENTS

2013 Informational Tax Reporting Statement

SONLIGHT CURRICULUM FOUNDATION Account No **638-066807** Customer Service 480-820-2660
Recipient ID No **84-1521871** Payer's Fed ID Number 04-3523567

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2013 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (b)	**3** Cost or Other Basis (a)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
8 Description, **1d** Stock or Other Symbol, CUSIP										
JP MORGAN STRATEGIC INCOME OPPORT A, JSOAX, 4812A4385										
Sale	12/23/13	11/01/13	1 271	15 09	15 09	0 00				
Sale	12/23/13	12/02/13	1 203	14 28	14 28	0 00				
Subtotals				**13,793.36**	**13,899.86**		**0.78**			
JPMORGAN INFLATION MANAGED BOND CL A, JIMAX, 48121A589										
Sale	08/12/13	04/24/13	92.421	967 65	1,000 00	-32 35	0 24			
Sale	08/12/13	04/30/13	22 192	232 35	239 90	-7 55				
Sale	12/23/13	04/22/13	92 507	960 22	1,000 00	-39 78				
Sale	12/23/13	04/24/13	0 342	3 55	3 70	-0 15				
Sale	12/23/13	04/30/13	70 500	731 79	762 10	-30 31				
Sale	12/23/13	05/01/13	0.325	3 37	3 51	-0 14				
Sale	12/23/13	05/06/13	112 141	1,164.02	1,210.00	-45 98				
Sale	12/23/13	05/07/13	120 760	1,253.49	1,303.00	-49.51				
Sale	12/23/13	05/16/13	0 345	3 58	3 70	-0 12				
Sale	12/23/13	06/03/13	0 626	6 50	6.64	-0 14				
Sale	12/23/13	07/01/13	0 246	2 55	2.56	-0 01				
Sale	12/23/13	10/01/13	0.266	2 76	2 78	-0 02				
Sale	12/23/13	11/01/13	0 341	3 54	3 58	-0 04				
Sale	12/23/13	12/02/13	0 380	3 94	3 98	-0 04				
Sale	12/23/13	12/13/13	0 063	0 67	0 65	0 02				
Sale	12/23/13	12/13/13	0 480	4 98	4 99	-0 01				
Subtotals				**5,344.96**	**5,551.09**		**0.24**			

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Fidelity INVESTMENTS

2013 Informational Tax Reporting Statement

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Recipient ID No **84-1521871** Payer's Fed ID Number 04-3523567

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Short-term transactions

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Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (b)	3 Cost or Other Basis (a)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	13 State	15 State Tax Withheld
8 Description, **1d** Stock or Other Symbol, CUSIP										
LOOMIS SAYLES BOND RETAIL SHARES, LSBRX, 543495832										
Sale	08/12/13	05/07/13	160 000	2,400 00	2,500 80	-100 80	3 11			
Sale	09/11/13	05/06/13	17 922	266 86	279 76	-12.90	1 24			
Sale	09/11/13	05/07/13	6 283	93 55	98 20	-4 65				
Sale	09/11/13	05/07/13	2 659	39 59	41 59	-2 00				
Sale	12/23/13	04/22/13	129 702	1,953 31	2,000 00	-46 69				
Sale	12/23/13	04/24/13	128 793	1,939.62	1,995.00	-55.38				
Sale	12/23/13	04/25/13	0 913	13 75	14 11	-0 36				
Sale	12/23/13	04/30/13	127 489	1,919 98	1,985 00	-65 02				
Sale	12/23/13	05/06/13	134 865	2,031 07	2,105 24	-74.17				
Sale	12/23/13	05/20/13	1 728	26.02	27 24	-1 22				
Sale	12/23/13	05/22/13	2 275	34 26	34 89	-0 63				
Sale	12/23/13	05/28/13	2.896	43 61	44 69	-1 08				
Sale	12/23/13	06/25/13	2 527	38 07	37 14	0 93				
Sale	12/23/13	10/28/13	1 935	29 14	29 59	-0 45				
Sale	12/23/13	11/26/13	1 902	28 64	28 84	-0 20				
Sale	12/23/13	12/16/13	3 893	58 63	58 48	0 15				
Sale	12/23/13	12/16/13	2 383	35 89	35 79	0 10				
Subtotals				**10,951.99**	**11,316.36**		**4.35**			
LORD ABBETT SHORT DURATION INCOME CL I, LLDYX, 543916688										
Sale	07/19/13	01/24/13	8,836 559	40,367 35	41,106.00	-738 65				
Sale	07/19/13	01/31/13	6 349	29 00	29 46	-0 46				

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Fidelity INVESTMENTS

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Recipient ID No **84-1521871** Payer's Fed ID Number 04-3523567

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2013 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (b)	**3** Cost or Other Basis (a)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
LORD ABBETT SHORT DURATION INCOME CL I, LLDYX, 543916688										
Sale	07/19/13	02/28/13	28 735	131 27	133 33	-2 06				
Sale	07/19/13	03/28/13	27 991	127 87	129 88	-2 01				
Sale	07/19/13	04/30/13	28.002	127 92	130.21	-2 29				
Sale	07/19/13	05/31/13	28 102	128 38	129 83	-1.45				
Sale	07/19/13	06/28/13	29 664	135 50	135 27	0 23				
Subtotals				**41,047.29**	**41,793.98**					
PIMCO COMMODITIES PLUS STRATEGY CL D, PCLDX, 72201P134										
Sale	09/20/13	05/06/13	139 925	1,501.39	1,500.00	1 39				
Sale	09/20/13	05/07/13	139 460	1,496 41	1,488.04	8 37				
Sale	09/20/13	09/19/13	0 205	2.20	2 22	-0 02				
Subtotals				**3,000.00**	**2,990.26**					
PIMCO TOTAL RETURN CLASS D, PTTDX, 693391674										
Sale	08/12/13	04/24/13	35 747	386 43	404 66	-18 23	0 86			
Sale	08/12/13	04/30/13	176 808	1,911.29	2,005 00	-93 71	0 96			
Sale	08/12/13	04/30/13	0 211	2 28	2 39	-0 11				
Sale	12/23/13	04/22/13	176 835	1,892 14	2,000 00	-107 86				
Sale	12/23/13	04/24/13	140 931	1,507 96	1,595 34	-87 38				
Sale	12/23/13	04/30/13	1 810	19 37	20 49	-1 12				
Sale	12/23/13	05/06/13	214 513	2,295.29	2,424 00	-128 71				
Sale	12/23/13	05/07/13	230 442	2,465 73	2,604.00	-138 27				
Sale	12/23/13	05/12/13	1 689	18 07	18 85	-0 78				

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Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (b)	**3** Cost or Other Basis (a)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
PIMCO TOTAL RETURN CLASS D, PTTDX, 693391674										
Sale	12/23/13	05/31/13	1 885	20 17	20 87	-0 70				
Sale	12/23/13	06/28/13	1 441	15 42	15 50	-0 08				
Sale	12/23/13	09/30/13	1 160	12 41	12 55	-0 14				
Sale	12/23/13	10/31/13	1 300	13.91	14 17	-0 26				
Sale	12/23/13	11/29/13	1 237	13 24	13 46	-0 22				
Sale	12/23/13	12/11/13	0 824	8.82	8 86	-0 04				
Sale	12/23/13	12/11/13	4 313	46 14	46 36	-0 22				
Subtotals				**10,628.67**	**11,206.50**		**1.82**			
SPARTAN 500 INDEX FDINVESTOR CLASS, FUSEX, 315911206										
Sale	12/23/13	08/02/13	132 811	8,596.86	8,055 00	541 86				
Sale	12/23/13	10/04/13	0 661	42 79	39 58	3 21				
Sale	12/23/13	12/13/13	0 707	45 76	44 45	1 31				
Subtotals				**8,685.41**	**8,139.03**					
T ROWE PRICE SHORT TERM BOND, PRWBX, 77957P105										
Sale	07/19/13	01/24/13	10,169 072	48,795 65	49,336.00	-540 35				
Sale	07/19/13	01/31/13	1 593	7 64	7 71	-0 07				
Sale	07/19/13	02/28/13	13 519	64 87	65 43	-0 56				
Sale	07/19/13	03/28/13	14 060	67 47	68 05	-0 58				
Sale	07/19/13	04/30/13	15 242	73 14	73 77	-0 63				
Sale	07/19/13	05/31/13	14 355	68 88	69 19	-0 31				
Sale	07/19/13	06/28/13	11.937	57.28	57 18	0 10				

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Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (b)	**3** Cost or Other Basis (a)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
T ROWE PRICE SHORT TERM BOND, PRWBX, 77957P105										
Subtotals				**49,134.93**	**49,677.33**					
VANGUARD SHORT TERM INVMT GRADE ADMIRAL, VFSUX, 922031836										
Sale	04/11/13	01/24/13	3,794 090	40,998 20	41,106 00	-107 80				
Sale	04/11/13	01/31/13	1 391	15 03	15 05	-0 02				
Sale	04/11/13	02/28/13	5 454	58 93	59 07	-0 14				
Sale	04/11/13	03/28/13	5 932	64 10	64 13	-0 03				
Sale	04/11/13	04/01/13	5 978	64 60	64 62	-0 02				
Sale	04/11/13	04/01/13	1 758	19 00	19 00	0 00				
Subtotals				**41,219.86**	**41,327.87**					
WASATCH SMALL CAP GROWTH, WAAEX, 936772102										
Sale	12/23/13	08/02/13	101 695	5,468 14	5,100 00	368 14				
TOTALS				**234,780.96**	**235,728.23**			**0.00**		
	Short-Term Realized Gain					**2,263.33**				
	Short-Term Realized Loss					**-3,210.60**				
	Wash Sale Loss Disallowed						**8.59**			

(a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium

(b) Gross proceeds less commissions

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Sonlight Curriculum Foundation
EIN #84-1521871

Securities Held - 12/31/2013	Fair Market Value as of 12/31/2013
ETF Ser Solutions Vident Intl Equity FD	109,869
Lord Abbett Intl Dividend Inc Cl A	2,701
MFS International Value Fund CL A	2,681
Pimco Commodities Plus Strategy CL D	6,147
AQR US Defensive Equity Fund CL	27
Total	121,425

● If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

● If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
File by the due date for filing your return See instructions	SONLIGHT CURRICULUM FOUNDATION C/O JOHN HOLZMANN	84-1521871
	Number, street, and room or suite no. If a P.O. box, see instructions. 8024 SOUTH GRANT WAY	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions LITTLETON, CO 80122	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

● The books are in the care of ▶ JOHN HOLZMANN 8042 S. GRANT WAY - LITTLETON, CO 80122-2705

Telephone No. ▶ 303-730-8193 Fax No. ▶

● If the organization does not have an office or place of business in the United States, check this box ▶ [ ]

● If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2014.

5 For calendar year 2013 , or other tax year beginning ______ , and ending ______ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS REQUIRED TO GATHER THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**8a**	$	100.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	**8b**	$	109.
c **Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**8c**	$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ PRESIDENT Date ▶

323842
12-31-13