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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE JORDAN AND DEANNA BERMAN FAMILY CHARITABLE FOUNDATION		A Employer identification number 83-0414508	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 474		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SPRINGHOUSE, PA 194770474		B Telephone number (see instructions) (215) 259-1000	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		C If exemption application is pending, check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
I Fair market value of all assets at end of year (From Part II, col. (c), line 16) \$ 4,644,427		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	88	88		
	4 Dividends and interest from securities. . . . .				
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	68,975			
	b Gross sales price for all assets on line 6a 68,975				
	7 Capital gain net income (from Part IV, line 2) . . .		68,975		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	69,063	69,063		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	1,080	0		0
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)	2,400	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	175	0		0
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	3,655	0		0
	25 Contributions, gifts, grants paid . . . . .	93,668			93,668
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	97,323	0		93,668
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-28,260			
	b <b>Net investment income</b> (if negative, enter -0-)		69,063		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	55,649	149,939	149,939
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	255,671	250,976	4,494,488
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	122,550	0	0	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	433,870	400,915	4,644,427	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	433,870	400,915	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	433,870	400,915	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	433,870	400,915		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	433,870
2	Enter amount from Part I, line 27a . . . . .	2	-28,260
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	405,610
5	Decreases not included in line 2 (itemize) ▶ _____	5	4,695
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	400,915

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	1,500 SHARES OF DORMAN STOCK	D		2013-06-11
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 68,975			68,975
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			68,975
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	68,975
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	212,223	2,245,625	0 094505
2011	130,642	1,773,256	0 073674
2010	131,357	1,342,479	0 097847
2009	125,840	767,571	0 163946
2008	35,624	744,955	0 047820

2 Total of line 1, column (d). . . . .	2	0 477792
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 095558
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	3,718,385
5 Multiply line 4 by line 3. . . . .	5	355,321
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	691
7 Add lines 5 and 6. . . . .	7	356,012
8 Enter qualifying distributions from Part XII, line 4. . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	93,668

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	1,381
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2. . . . .		3	1,381
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	1,381
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	3,000	
b Exempt foreign organizations—tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	1,381	
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments Add lines 6a through 6d. . . . .		7	4,381
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	31
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	2,969
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 2,969 Refunded		11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?. . . . .		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none"><li>By language in the governing instrument, or</li><li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .</li></ul>		6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) PA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶JORDAN BERMAN Telephone no ▶(215) 740-0205 Located at ▶119 BAY HILL DRIVE BLUE BELL PA ZIP +4 ▶194223264			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?. . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JORDAN BERMAN	MANAGING TRUSTEE 0 00	0	0	0
119 BAY HILL DRIVE BLUE BELL, PA 19422				
DEANNA BERMAN	MANAGING TRUSTEE 0 00	0	0	0
119 BAY HILL DRIVE BLUE BELL, PA 19422				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	3,605,915
b	Average of monthly cash balances. . . . .	1b	169,095
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	3,775,010
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	3,775,010
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	56,625
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,718,385
6	Minimum investment return. Enter 5% of line 5. . . . .	6	185,919

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	185,919
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	1,381
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	1,381
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	184,538
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	184,538
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	184,538

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	93,668
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	93,668
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	93,668
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				184,538
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.	87,647			
c From 2010.	64,511			
d From 2011.	42,755			
e From 2012.	104,462			
f Total of lines 3a through e.	299,375			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 93,668				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				93,668
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	90,870			90,870
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	208,505			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a.	208,505			
10 Analysis of line 9				
a Excess from 2009.				
b Excess from 2010.	61,288			
c Excess from 2011.	42,755			
d Excess from 2012.	104,462			
e Excess from 2013.				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THE JORDAN AND DEANNA BERMAN FAMILY  
PO BOX 474  
SPRINGHOUSE, PA 19477  
(215) 740-0205

b

The form in which applications should be submitted and information and materials they should include

WRITTEN APPLICATIONS SHOULD INCLUDE NAME, ADRESS AND PURPOSE OF THE ORGANIZATION

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	93,668
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
<b>(1)</b> Cash. . . . .	<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions			
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.


*****	2014-09-30	*****	<div style="border: 1px solid black; padding: 5px;"> May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div>
Signature of officer or trustee	Date	Title	

May the IRS discuss this return with the preparer shown below (see instr )? ☒ **Yes** ☐ **No**


**Paid  
Preparer  
Use  
Only**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name LINDA GUENDELSBERGER CPA	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00091151
	Firm's name <input checked="" type="checkbox"/>	LG LEGACY GROUP LLC			Firm's EIN <input checked="" type="checkbox"/> 46-3435680
	Firm's address <input checked="" type="checkbox"/>	715 TWINING ROAD SUITE 214 DRESHER, PA 19025			Phone no (267) 540-8077

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
NATIONAL FOUNDATION CANCER RESEARCH 4600 EAST WEST HIGHWAY - 525 BETHESDA, MD 20814	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	25
PHILABUNDANCE 3616 SOUTH GALLOWAY STREET PHILADELPHIA, PA 19148	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	1,100
AIM ACAD 1200 RIVER ROAD CONSHOCHOCKEN, PA 19428	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	3,000
ATTIC YOUTH CENTER 255 SOUTH 16TH STREET PHILADELPHIA, PA 19102	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	250
MADD 511 E JOHN CARPENTER FREEWAY - STE 700 IRVING, TX 75062	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	100
CONGREGATION BETH TOVIM 5871 DREXEL ROAD PHILADELPHIA, PA 19131	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	20
ACT II PLAYHOUSE 56 E BUTLER AVENUE AMBLER, PA 19002	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	250
PAP CORPS FOR CANCER 1192 EAST NEWPORT CENTER DRIVE - 230 DEERFIELD BEACH, FL 33442	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	250
BONNIE KROLL MELANOMA MEM E BUTLER AVE AMBLER, PA 19002	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	1,000
MONTGOMERY COUNTY ASSOC FOR THE BLIND 212 NORTH MAIN STREET NORTH WALES, PA 19454	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	100
RICHARD J POGACH MD MEM FUND 3535 MARKET STREET SUITE 750 PHILADELPHIA, PA 19104	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	200
WHITPAIN POLICE ASSOC PO BOX 1021 BLUE BELL, PA 19422	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	50
GERMANTOWN ACADEMY 340 MORRIS ROAD FORT WASHINGTON, PA 19034	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	250
ENDOW A HOME 3721 MIDVALE AVENUE PHILADELPHIA, PA 19129	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	100
EASTER SEALS 233 SOUTH WACKER DRIVE SUITE 2400 CHICAGO, IL 60606	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	25
<b>Total . . . . .</b>  <b>3a</b>				93,668

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HADASSAH 50 WEST 58 STREET NEW YORK,NY 10019	NONE	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,360
ABINGTON FRIENDS SCHOOL 575 WASHINGTON LANE JENKINTOWN,PA 19046	NONE	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	500
SOCIETY OF ILLUSTRATORS 128 EAST 63RD STREET NEW YORK,NY 10065	NONE	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	2,050
NAT'L MS SOC 1 REED STREET STE 200 PHILADELPHIA,PA 19147	NONE	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	450
AMBLER THEATRE INC 108 E BUTLER AVE AMBLER,PA 19002	NONE	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	100
ATTIC YOUTH CENTER 255 SOUTH 16TH STREET PHILADELPHIA,PA 19102	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	200
JEWISH FEDERATION 1501 N BROAD STREET PHILADELPHIA,PA 19122	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	1,000
SSUSAN G KOMEN CURE 333 COTMAN AVENUE PHILADELPHIA,PA 19111	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	50
WHYY 150 N 6TH STREET PHILADELPHIA,PA 19106	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	150
MAKE A WISH 3519 SILVERSIDE RD WILMINGTON,DE 19810	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	100
ABRAMSON CENTER FOR JEWISH LIFE 1425 HORSHAM RD NORTH WALES,PA 19454	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	5,000
MARCH OF DIMES 1019 W 9TH AVE KING OF PRUSSIA,PA 19406	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	25
CARMELITE MONASTERY 1400 66TH AVE PHILADELPHIA,PA 19126	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	400
WALNUT STREET THEATRE 825 WALNUT ST PHILADELPHIA,PA 19106	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	100
HOLOCAUST MUSEUM 100 RAOUL WALLENBERG PL SW WASHINGTON,DC 20024	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	50
<b>Total . . . . .</b>  <b>3a</b>				93,668



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHABAT 770 EASTERN PARKWAY BROOKLYN,NY 11213	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	3,600
FELS 10700 JAMISON AVENUE PHILADELPHIA,PA 19116	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	100
CHOP CIVIC CENTER BLVD PHILADELPHIA,PA 19104	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	200
AMERICAN ASSOCIATION FOR CANCER RESEARCH 615 CHESTNUT ST 17TH FLOOR PHILADELPHIA,PA 19106	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	100
RADNOR A BETTER CHANCE PO BOX 8091 RADNOR,PA 19087	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	30,000
JOS L GARDE SCHOLARSHIP FUND 600 SOUTH 43RD STREET PHILADELPHIA,PA 19104	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	100
ROCKWELL MUSEUM 111 CEDAR STREET CORNING,NY 14830	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	2,500
MELMARK 2600 WAYLAND RD EASTTOWN,PA 19312	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	720
DAVIDOV MUSIC THERAPY FUND 3400 CIVIC CENTER BLVDPO BOX827790 PHILADELPHIA,PA 19104	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	100
THOMAS JEFFERSON UNIVERSITY HOSPITAL 111 S 11TH ST PHILADELPHIA,PA 19107	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	5,000
MELANOMA RESEARCH FOUNDATION 1411 K STREET NW SUITE 800 WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	1,000
DAMON RUNYON CANCER RESEARCH FOUNDATION ONE EXCHANGE PLAZA 55 BROADWAY SUITE 302 NEW YORK,NY 10006	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	568
THE LEUKEMIA & LYMPHOMA SOCIETY 1311 MAMARONECK AVENUE SUITE 310 WHITE PLAINS,NY 10605	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	1,000
FIDF 1430 BROADWAY NEW YORK,NY 10018	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	1,000
LINDA CREED BREAST CANCER FOUNDATION PO BOX 40607 PHILADELPHIA,PA 19107	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	500
<b>Total . . . . .</b>  <b>3a</b>				93,668

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PALEY EARLY LEARNING CENTER 2199 STRAHLE ST PHILADELPHIA,PA 19152	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	100
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVE NEWYORK,NY 10065	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	25
CAROL SCHWARTZ FUND 101 BETHLEHEM PIKE PHILADELPHIA,PA 19118	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	300
DAVID B WEISS MEMORIAL FOUNDATION 200 GIBRALTAR RD STE 115 HORSHAM,PA 19044	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	250
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY,OK 73123	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	150
CONGREGATION BETH OR ENDOWMENT FUND 239 E WELSH RD AMBLER,PA 19002	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	10,000
ALLIED JEWISH FEDERATION- APPEAL BIRTH RIGHTS 2100 ARCH STREET PHILADELPHIA,PA 19103	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	18,000
RICHARD POGACH MEMORIAL 3535 MARKET STREET SUITE 750 PHILADELPHIA,PA 19104	NONE	PUBLIC CHARITY	GENERAL ADMINISTRATIVE	100
<b>Total . . . . .</b>  <b>3a</b>				93,668

**TY 2013 Accounting Fees Schedule**

**Name:** THE JORDAN AND DEANNA BERMAN FAMILY  
CHARITABLE FOUNDATION

**EIN:** 83-0414508

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,080	0		0

**TY 2013 Investments Corporate  
Stock Schedule**

**Name:** THE JORDAN AND DEANNA BERMAN FAMILY  
CHARITABLE FOUNDATION

**EIN:** 83-0414508

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MERRILL LYNCH EQUITIES	250,976	4,494,488

TY 2013 Other Assets Schedule

**Name:** THE JORDAN AND DEANNA BERMAN FAMILY  
CHARITABLE FOUNDATION  
**EIN:** 83-0414508

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSIT IN TRANSIT	122,550		

TY 2013 Other Decreases Schedule

**Name:** THE JORDAN AND DEANNA BERMAN FAMILY  
CHARITABLE FOUNDATION

**EIN:** 83-0414508

Description	Amount
UNREALIZED GAIN ON STOCK DONATED	4,695

# TY 2013 Other Expenses Schedule

**Name:** THE JORDAN AND DEANNA BERMAN FAMILY  
CHARITABLE FOUNDATION

**EIN:** 83-0414508

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEE	157	0		0
MISC EXPENSE	18	0		0

TY 2013 Taxes Schedule

**Name:** THE JORDAN AND DEANNA BERMAN FAMILY  
CHARITABLE FOUNDATION  
**EIN:** 83-0414508

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	2,400	0		0