Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► **Do not enter Social Security numbers on this form as it may be made public.**
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning , 2013, and ending ,

BOSWELL FAMILY FOUNDATION
P.O. BOX 413
KETCHUM, ID 83340

A Employer identification number: 82-0514966

B Telephone number (see the instructions): (208) 726-5640

C If exemption application is pending, check here ► [ ]

D 1 Foreign organizations, check here ► [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ► [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ► [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 5,498,099.

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) *(Part I, column (d) must be on cash basis)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck ► [X] if the foundn is **not** req to att Sch B				
	3 Interest on savings and temporary cash investments	6,503.	6,503.	N/A	
	4 Dividends and interest from securities	133,696.	133,696.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	197,432.			
	b Gross sales price for all assets on line 6a 3,359,284.				
	7 Capital gain net income (from Part IV, line 2)		197,432.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	337,631.	337,631.		
ADMINISTRATIVE OPERATING AND EXPENSES	13 Compensation of officers, directors, trustees, etc	65,000.	26,000.		39,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	28,013.	11,205.		16,808.
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch) SEE ST 1	45,286.	45,286.		
	17 Interest				
	18 Taxes (attach schedule)(see instrs) SEE STM 2	2,555.	2,555.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy	8,389.	3,356.		5,033.
	21 Travel, conferences, and meetings	1,096.	500.		5,096.
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 3	4,081.	1,680.		2,401.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	154,420.	90,582.		68,338.
	25 Contributions, gifts, grants paid PART XV	282,992.			282,992.
	26 **Total expenses and disbursements.** Add lines 24 and 25	437,412.	90,582.		351,330.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-99,781.			
	b **Net investment income** (if negative, enter -0-)		247,049.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	14,526.	7,558.	
	2 Savings and temporary cash investments	41,487.	244,841.	
	3 Accounts receivable ► 827.			
	Less allowance for doubtful accounts ►	4,318.	827.	
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule) STATEMENT 4	393,356.	191,141.	205,452.
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule) STATEMENT 5	621,791.	446,039.	449,668.
	11 Investments — land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule) STATEMENT 6	4,190,586.	4,278,485.	4,842,979.
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers — see the instructions Also, see page 1, item I)	5,266,064.	5,168,891.	5,498,099.
LIABILITIES	17 Accounts payable and accrued expenses		2,608.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)	0.	2,608.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	5,411,139.	5,266,064.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	-145,075.	-99,781.	
	30 **Total net assets or fund balances** (see instructions)	5,266,064.	5,166,283.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	5,266,064.	5,168,891.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,266,064.
2	Enter amount from Part I, line 27a	2	-99,781.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	5,166,283.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	5,166,283.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	SEE STATEMENT 7			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	197,432.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	9,617.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	276,866.	5,531,136.	0.050056
2011	272,139.	5,640,647.	0.048246
2010	221,136.	5,306,756.	0.041671
2009	151,864.	5,213,151.	0.029131
2008	156,397.	6,312,291.	0.024777

2	**Total** of line 1, column (d)	2	0.193881
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.038776
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	5,679,937.
5	Multiply line 4 by line 3	5	220,245.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,470.
7	Add lines 5 and 6	7	222,715.
8	Enter qualifying distributions from Part XII, line 4	8	351,330.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: _______ (attach copy of letter if necessary – see instrs)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here. ► ☒ and enter 1% of Part I, line 27b	1	2,470.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	2,470.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	2,470.
6	Credits/Payments		
a	2013 estimated tax pmts and 2012 overpayment credited to 2013 — 6a: 3,356.		
b	Exempt foreign organizations – tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	3,356.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►	9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►	10	886.
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax ► 886. Refunded ►	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4 a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4 b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► ID			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A **Statements Regarding Activities** *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► THERESA WILLIAMS Telephone no ► (208) 726-5640

Located at ► 780 N MAIN ST KETCHUM ID ZIP + 4 ► 83340

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required**

			Yes	No
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b		X
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)	2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LORRAINE WILCOX P.O. BOX 413 KETCHUM, ID 83340	PRESIDENT 2.00	15,000.	0.	0.
BARBARA W. BOSWELL P.O. BOX 413 KETCHUM, ID 83340	VICE PRESIDE 2.00	0.	0.	0.
THERESA E. WILLIAMS P.O. BOX 413 KETCHUM, ID 83340	SECRETARY TR 40.00	50,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a Average monthly fair market value of securities	1a	5,665,342.
b Average of monthly cash balances	1b	101,092.
c Fair market value of all other assets (see instructions)	1c	
d **Total** (add lines 1a, b, and c)	1d	5,766,434.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	5,766,434.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	86,497.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,679,937.
6 **Minimum investment return.** Enter 5% of line 5	6	283,997.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	283,997.
2a Tax on investment income for 2013 from Part VI, line 5 — 2a: 2,470.		
b Income tax for 2013 (This does not include the tax from Part VI) — 2b:		
c Add lines 2a and 2b	2c	2,470.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	281,527.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	281,527.
6 Deduction from distributable amount (see instructions)	6	
7 **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	281,527.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	351,330.
b Program-related investments – total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	351,330.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,470.
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	348,860.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				281,527.
2 Undistributed income, if any, as of the end of 2013.				
a Enter amount for 2012 only			2,544.	
b Total for prior years. 20 ___, 20 ___, 20 ___		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4 ► $ 351,330.				
a Applied to 2012, but not more than line 2a			2,544.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2013 distributable amount				281,527.
e Remaining amount distributed out of corpus	67,259.			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	67,259.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	67,259.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013 67,259.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 8				
Total			► 3a	282,992.
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	6,503.	
4 Dividends and interest from securities			14	133,696.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					197,432.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				140,199.	197,432.
13 **Total.** Add line 12, columns (b), (d), and (e)				13	337,631.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of.			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Theresa E Williams, 5·13·14 ▶ SECRETARY, TREASURE

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
JAMES A HENRY	James A Henry	5/12/14		P01319039

Firm's name ▶ JAMES HENRY | Firm's EIN ▶

Firm's address ▶ 101 W WALNUT ST PASADENA, CA 91103-3636 | Phone no (626) 583-3002

TEEA0503L 07/11/13

STATEMENT 1
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CHARLES SCHWAB - CLEAR ROCK CAPITAL	$ 45,286.	$ 45,286.		
TOTAL	$ 45,286.	$ 45,286.		$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	$ 2,555.	$ 2,555.		
TOTAL	$ 2,555.	$ 2,555.		$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	$ 15.	$ 15.		
OFFICE SUPPLIES	1,530.	612.		$ 918.
POSTAGE, MAILING SERVICE	178.	71.		107.
SOFTWARE SERVICES	64.	64.		
TELEPHONE	2,294.	918.		1,376.
TOTAL	$ 4,081.	$ 1,680.		$ 2,401.

STATEMENT 4
FORM 990-PF, PART II, LINE 10A
INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS

U.S. GOVERNMENT OBLIGATIONS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
U. S. TREASURIES INFL IDX 1.375% 07/18	COST	$ 191,141.	$ 205,452.
		$ 191,141.	$ 205,452.
	TOTAL	$ 191,141.	$ 205,452.

STATEMENT 5
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ANHEUSR BSCH CUSIP 03523TAMO 4.125%15	COST	$ 102,568.	$ 103,747.
KINDER MORGN ENG CUSIP 494550AU0 6.0%17	COST	79,951.	84,277.
METLIFE INC CUSIP 59156RAU2 6.75%16	COST	83,595.	85,144.
UNITED PARCEL CUSIP 911312AL0 3.875%14	COST	179,925.	176,500.
WELLS FARGO CUSIP 949746NY3 4.375%13	COST	0.	0.
	TOTAL	$ 446,039.	$ 449,668.

STATEMENT 6
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

OTHER PUBLICLY TRADED SECURITIES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ISHARES HLTH CARE PRVDRS IHF	COST	$ 198,859.	$ 288,609.
ISHARES MORNING FUND JKD	COST	308,765.	443,222.
PIMCO EXCH TRADED FUND STPZ	COST	226,429.	222,957.
POWERSHARES DB COMMDTY INDX DBC	COST	292,407.	284,056.
POWERSHARES ETF BKLN	COST	225,033.	225,413.
SPDR BARCLAYS ETF SJNK	COST	149,849.	150,085.
SPDR DOW JONES REIT RWR	COST	259,793.	299,690.
VANGUARD INFO TECHNOLOGY VGT	COST	299,835.	447,700.
ISHARES TR HIGH DIVD EQ HDV	COST	279,986.	277,136.
JP MORGAN EXCH TRADED NT AMJ	COST	240,065.	282,503.
WISDOMTREE EUROPE ETF HEDJ	COST	277,803.	284,423.
ISHARES ETF MSCI EAFEW IEFA	COST	261,685.	291,696.
ISHARES ETF EMERGING MKTS. IEMG	COST	410,368.	395,740.
ISHARES ETF FLOATING RATE BOND FLOT	COST	224,555.	224,943.
ISHARE TR BOND CSJ	COST	149,452.	149,753.
VANGRD RUSSEKK 1000ETF VONE	COST	473,601.	575,053.
	TOTAL	$ 4,278,485.	$ 4,842,979.

STATEMENT 7
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	580 ISHARES ETF	PURCHASED	7/26/2013	12/18/2013
2	1,085 ISHARES ETF	PURCHASED	2/28/2013	11/18/2013
3	855 ISHARES IBOXX INVESTMEN 464287242	PURCHASED	5/04/2012	2/28/2013
4	280 ISHARES IBOXX INVESTMEN 464287242	PURCHASED	10/02/2012	2/28/2013
5	7 ISHARES TR BOND	PURCHASED	7/12/2013	10/22/2013
6	10 ISHARES TR BOND	PURCHASED	7/12/2013	10/22/2013
7	50 ISHARES TR BOND	PURCHASED	7/12/2013	10/22/2013
8	50 ISHARES TR BOND	PURCHASED	7/12/2013	10/22/2013
9	69 ISHARES TR BOND	PURCHASED	7/12/2013	10/22/2013

STATEMENT 7 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
10	100 ISHARES TR BOND	PURCHASED	7/12/2013	10/22/2013
11	100 ISHARES TR BOND	PURCHASED	7/12/2013	10/22/2013
12	100 ISHARES TR BOND	PURCHASED	7/12/2013	10/22/2013
13	189 ISHARES TR BOND	PURCHASED	7/12/2013	10/22/2013
14	2,065 ISHARES TR HIGH DIVIDEND 46429B663	PURCHASED	5/04/2012	2/28/2013
15	480 ISHARES TR TIPS	PURCHASED	10/02/2012	2/28/2013
16	525 ISHARES TRUST	PURCHASED	10/02/2012	7/12/2013
17	350 ISHARES TRUST	PURCHASED	2/28/2013	7/12/2013
18	2,550 MARKET VECTORS ETF E 57060U522	PURCHASED	12/19/2012	7/12/2013
19	1,770 PIMCO EXCH TRADED FUND 72201R205	PURCHASED	2/28/2013	11/18/2013
20	1,435 POWERSHARES ETF	PURCHASED	2/28/2013	11/18/2013
21	4,785 POWERSHARES ETF	PURCHASED	7/12/2013	11/18/2013
22	940 SPDR BARCLAYS ETF HI	PURCHASED	10/02/2012	7/12/2013
23	1,050 VANGRD RUSSELL 1000 ETF	PURCHASED	2/28/2013	11/18/2013
24	1,620 VANGRD RUSSELL 1000 ETF	PURCHASED	7/12/2013	11/18/2013
25	7,360 WISDOMTREE EMERGING M	PURCHASED	5/04/2012	2/28/2013
26	3,755 POWERSHS DB COMMDTY I 73935S105	PURCHASED	5/04/2012	4/19/2013
27	8,695 ISHARES TR INTL	PURCHASED	5/04/2012	7/26/2013
28	1,375 ISHARES TRUST	PURCHASED	5/04/2012	7/12/2013
29	4,250 JP MORGAN EXCH TRADED 46625H365	PURCHASED	5/04/2012	11/18/2013
30	1,455 SPDR BARCLAYS ETF HI	PURCHASED	5/04/2012	7/12/2013
31	921 VANGUARD INFO TECHNOL	PURCHASED	11/01/2012	12/18/2013
32	1,550 ISHARES MORNINGSTAR L 464287127	PURCHASED	4/23/2010	2/28/2013
33	5,020 ISHARES TR HIGH DIVIDEND	PURCHASED	11/15/2011	2/28/2013
34	650 ISHARES TR TIPS BOND	PURCHASED	4/27/2010	2/28/2013
35	570 ISHARES TRUST ETF JP	PURCHASED	3/17/2011	7/12/2013
36	665 ISHARES US HEALTHCARE	PURCHASED	6/03/2011	11/18/2013
37	675 ISHARES US HEALTHCARE	PURCHASED	7/05/2011	11/18/2013
38	1,056 SPDR BARCLAYS ETF HI	PURCHASED	7/14/2011	7/12/2013
39	175,000 WELLS FARGO BAN 4.375XX	PURCHASED	6/01/2009	1/13/2013
40	11070. POWERSHS DB COMMDTY I MARKET	PURCHASED	12/30/2013	12/31/2013

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	(L) GAIN (LOSS)
1	33,575.		31,620.	1,955.				$ 1,955.
2	54,947.		54,958.	-11.				-11.
3	102,704.		99,668.	3,036.				3,036.
4	33,634.		34,064.	-430.				-430.
5	737.		734.	3.				3.
6	1,054.		1,049.	5.				5.
7	5,268.		5,244.	24.				24.
8	5,268.		5,244.	24.				24.
9	7,269.		7,236.	33.				33.
10	10,535.		10,488.	47.				47.
11	10,535.		10,488.	47.				47.
12	10,535.		10,488.	47.				47.
13	19,912.		19,822.	90.				90.
14	131,082.		118,990.	12,092.				12,092.
15	57,990.		58,552.	-562.				-562.
16	54,796.		57,222.	-2,426.				-2,426.
17	36,531.		37,815.	-1,284.				-1,284.
18	61,872.		69,517.	-7,645.				-7,645.
19	94,268.		95,868.	-1,600.				-1,600.
20	35,556.		35,837.	-281.				-281.

STATEMENT 7 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	(L) GAIN (LOSS)
21	118,560.		119,106.	-546.				$ -546.
22	37,584.		37,598.	-14.				-14.
23	86,935.		73,617.	13,318.				13,318.
24	134,128.		124,555.	9,573.				9,573.
25	411,777.		413,122.	-1,345.				-1,345.
26	96,567.		101,934.	-5,367.				-5,367.
27	294,718.		270,586.	24,132.				24,132.
28	143,515.		149,096.	-5,581.				-5,581.
29	194,771.		167,396.	27,375.				27,375.
30	58,175.		57,554.	621.				621.
31	79,244.		64,437.	14,807.				14,807.
32	138,062.		107,074.	30,988.				30,988.
33	318,659.		267,356.	51,303.				51,303.
34	78,529.		68,292.	10,237.				10,237.
35	61,618.		60,221.	1,397.				1,397.
36	60,124.		43,020.	17,104.				17,104.
37	61,028.		44,716.	16,312.				16,312.
38	42,222.		42,350.	-128.				-128.
39	175,000.		175,752.	-752.				-752.
40	0.		9,166.	-9,166.				-9,166.
							TOTAL	$ 197,432.

STATEMENT 8
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE COMMUNITY SCHOOL PO BOX 2118 SUN VALLEY, ID 83353	NONE	PC	EDUCATION SUPPORT	$ 39,000.
ST LUKE'S WOOD RIVER FOUNDATION P.O. BOX 7005 KETCHUM, ID 83340	NONE	PC	MEDICAL PROGRAM SUPPORT	40,000.
HOSPICE & PALLIATIVE CARE OF WOOD RIVER PO BOX 4320 HAILEY, ID 83340	NONE	PC	MEDICAL SUPPORT	11,000.
THE COMMUNITY LIBRARY PO BOX 2168 KETCHUM, ID 83340	NONE	PC	PROGRAM SUPPORT	5,000.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
BLAINE COUNTY REC DISTRICT 1050 FOX ACRES ROAD HAILEY, ID 83333	NONE	PC	UNRESTRICTED	$ 1,000.
BOISE STATE PUBLIC RADIO 1910 UNIVERSITY DR. BOISE, ID 83275	NONE	PC	UNRESTRICTED	500.
CALIFORNIA AG LEADERSHIP PO BOX 479 SALINAS, CA 93902	NONE	PC	UNRESTRICTED	50,000.
CROHN'S & COLITIS FOUNDATION OF AMERICA 9 LAKE BELLEVUE DRIVE STE 203 BELLEVUE, WA 98005	NONE	PC	UNRESTRICTED	250.
ENVIROMENTAL RESOURCE CENTER PO BOX 819 KETCHUM, ID 83340	NONE	PC	UNRESTRICTED	500.
FRIENDS OF THE SNF AVALANCHE CENTER PO BOX 2356 KETCHUM, ID 83340	NONE	PC	UNRESTRICTED	500.
GIRLS ON THE RUN PO BOX 7016 KETCHUM, ID 83340	NONE	PC	UNRESTRICTED	250.
IDAHO RIVERS UNITED PO BOX 633 BOISE, ID 83701	NONE	PC	UNRESTRICTED	250.
SAWTOOTH BOTANICAL GARDEN PO BOX 928 SUN VALLEY, ID 83353	NONE	PC	UNRESTRICTED	500.
SNAKE RIVER ALLIANCE PO BOX 1731 BOISE, ID 83701	NONE	PC	UNRESTRICTED	500.
SUN VALLEY CENTER FOR THE ARTS PO BOX 656 SUN VALLEY, ID 83353	NONE	PC	UNRESTRICTED	1,750.
SUN VALLEY SYMPHONY PO BOX 1914 SUN VALLEY, ID 83353	NONE	PC	UNRESTRICTED	10,000.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
SVBR COMMUNITY FOUNDATION PO BOX 1937 KETCHUM, ID 83340	NONE	PC	UNRESTRICTED	$ 2,500.
SVSEF PO BOX 203 SUN VALLEY, ID 83353	NONE	PC	UNRESTRICTED	5,500.
THE ADVOCATES PO BOX 479 SALINAS, CA 93902	NONE	PC	UNRESTRICTED	20,000.
THE HUNGER COALITION 121 HONEYSUCKLE ST BELLEVUE, ID 83313	NONE	PC	UNRESTRICTED	10,000.
TRUSTEE OF TUFTS UNIVERSITY PO BOX 3306 BOSTON, MA 02241	NONE	PC	UNRESTRICTED	550.
ARCH COMMUNITY HOUSING P.O. BOX 1292 KETCHUM, ID 83340	NONE	PC	UNRESTRICTED	250.
BALD MOUNTAIN RESCUE FUND PO BOX 370 KETCHUM, ID 83340	NONE	PC	UNRESTRICTED	30,000.
BLAINE COUNTY EDUCATION FOUNDATION HAILEY, ID 83333	NONE	PC	UNRESTRICTED	1,000.
BLAINE COUNTY SEARCH AND RESCUE 1650 AVIATION DRIVE HAILEY, ID 83333	NONE	PC	UNRESTRICTED	2,000.
CAMP RAINBOW GOLD PO BOX 5385 BOISE, ID 83705	NONE	PC	UNRESTRICTED	5,000.
CARITAS CHORALE PO BOX 164 KETCHUM, ID 83340	NONE	PC	UNRESTRICTED	250.
COLLEGE OF SOUTHERN IDAHO PO BOX 1238 TWIN FALLS, ID 83303	NONE	PC	UNRESTRICTED	3,000.
EXPEDITION INSPIRATION 802 W BANNOCK ST BOISE, ID 83702	NONE	PC	UNRESTRICTED	2,500.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
NATIONAL ALLIANCE ON MENTAL ILLNESS PO BOX 95 HAILEY, ID 83333	NONE	PC	UNRESTRICTED	$ 4,500.
NEXSTAGE PO BOX 3092 SUN VALLEY, ID 83333	NONE	PC	UNRESTRICTED	7,500.
PESKY LEARNING CENTER 3324 ELDER STREET BOISE, ID 83705	NONE	PC	UNRESTRICTED	1,250.
STANFORD HOSPITAL AND CLINICS 300 PASTEUR DRIVE STE H3253 STANFORD, CA 94305	NONE	PC	UNRESTRICTED	10,000.
SUN VALLEY YOUTH HOCKEY PO BOX 1293 SUN VALLEY, ID 83353	NONE	PC	UNRESTRICTED	250.
THE ALLY FOUNDATION 236 HUNTINGTON AVE. STE 206 BOSTON, MA	NONE	PC	UNRESTRICTED	2,692.
THE ANIMAL SHELTER PO BOX 1496 HAILEY , ID 83333	NONE	PC	UNRESTRICTED	1,000.
THE LEARNING CENTER 1101 W. MCKINLEY AVE POMONA, CA 91768	NONE	PC	UNRESTRICTED	2,500.
THE SAGE SCHOOL PO BOX 30 HAILEY, ID 83333	NONE	PC	UNRESTRICTED	2,500.
TREY MCINTYRE PROJECT PO BOX 2698 BOISE, ID 83701	NONE	PC	UNRESTRICTED	250.
TWO HEARTS NORTH 4-H PO BOX 2143 SUN VALLEY, ID 83353	NONE	PC	UNRESTRICTED	1,000.
WEST RIVER SPORTS ASSOCIATION PO BOX 685 LONDONDERRY, VT 01548	NONE	PC	UNRESTRICTED	1,500.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
WOOD RIVER FIRE & RESCUE HAILEY, ID 83333	NONE	PC	UNRESTRICTED	$ 2,000.
WOOD RIVER LAND TRUST 119 E. BULLION ST. HAILEY , ID 83333	NONE	PC	UNRESTRICTED	2,500.
			TOTAL	$ 282,992.

BOSWELL FAMILY FOUNDATION 82-0514966

OPERATING & ADMINISTRATIVE EXP. (990-PF)
PENSION PLAN CONTRIBUTIONS

MEDICAL INSURANCE		$ 20,810.
PAYROLL TAXES		7,203.
	TOTAL	$ 28,013.

BALANCE SHEET
SAVINGS AND TEMPORARY CASH INVESTMENTS

U S TREASURIES 2% 01/2014 INFL IDX		$ 206,136.
SCHWAB ADV CASH RESRV		38,705.
	TOTAL	$ 244,841.